



भारतीय स्टेट बैंक  
भारतीय स्टेट बैंक  
State Bank of India

शेयर आणि रोखे विभाग, मध्यवर्ती कार्यालय, तिसरा मजला,  
वर्मा चेंबर्स, 11, होमजी पथ, हॉर्निमन सर्कल, फोर्ट, मुंबई - 400 001.  
शेयर एवं बाँड विभाग, केन्द्रीय कार्यालय, तीसरी मंजिल,  
वर्मा चेंबर्स, 11, होमजी पथ, हॉर्निमन सर्कल, फोर्ट, मुंबई - 400 001.  
Shares & Bonds Department, Central Office, 3rd Floor, Varma Chambers,  
11, Hornji Street, Horniman Circle, Fort, Mumbai - 400 001.

Tel. : 022 - 22633462 / 3463 / 3464 / 3465 / 3466 | Fax : 022 - 22633470 / 3471 | E-mail : gm.snb@sbi.co.in

The Securities & Exchange Commission  
Division of Corporate Finance,  
450, Fifth Street, N.W.,  
Washington D.C. 20549  
U.S.A.

SEC  
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Section

Date :

Ref. No. :

MAY 24 2010

Washington, DC  
122

FILE NO. 32.4524

CO/S&B/VKJ/ 273

04.05.2010

INFORMATION SUBMITTED UNDER RULE 12g3-2(b)

SUPPL

Dear Sir/Madam,

**STATE BANK OF INDIA**  
**GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104**  
**LISTING AGREEMENT**  
**MERCHANT ACQUIRING BUSINESS**

We enclose for your information, a copy of our letter  
No.CO/S&B/VKJ/268 dated 04.05.2010 addressed to the Bombay Stock  
Exchange Ltd., Mumbai.

Yours faithfully

*M.M.Pathak*  
(M.M.Pathak)  
General Manager



10015797

Encl. as above

*de 3/28*



भारतीय स्टेट बैंक  
भारतीय स्टेट बैंक  
State Bank of India

वर्मा चेंबर्स, 11, होमजी पथ, हॉर्निमन सर्कल, फोर्ट, मुंबई - 400 001.  
शेयर एवं बाँड विभाग, केन्द्रीय कार्यालय, तीसरी मंजिल,  
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Date :

Ref. No. :

04.05.2010

The Executive Director,  
Bombay Stock Exchange Ltd.,  
Listing Department,  
Phiroze Jeejeebhoy Tower,  
25th Floor, Dalal Street,  
Mumbai - 400 001

CO/S&B/VKJ/ 268


FILE NO. 82.4524

Dear Sir/Madam,

**LISTING AGREEMENT**  
**MERCHANT ACQUIRING BUSINESS**

In terms of Clause 36 of the Listing Agreement, we advise that the Bank has selected consortium of Elavon Incorporation , USA and Visa International , USA as its Joint Venture (JV) Partner for Merchant Acquiring Business. The terms of arrangement are being worked out . RBI has already approved the setting up of a Wholly Owned Subsidiary for conducting Merchant Acquiring Business by SBI in the name of SBI Payment Services Private Limited.

Yours faithfully,

  
(M.M.Pathak)  
General Manager



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भारतीय स्टेट बैंक  
State Bank of India

शेयर आणि रोखे विभाग, मध्यवर्ती कार्यालय,  
स्टेट बैंक भवन, मादाम कामा मार्ग, मुंबई - 400 021  
शेयर एवं बांड विभाग, केन्द्रीय कार्यालय,  
स्टेट बैंक भवन, मादाम कामा मार्ग, मुंबई - 400 021  
Shares & Bonds Department, Central Office, State Bank Bhavan,  
Madame Cama Marg, Mumbai - 400 021

Tel.: 022-2288 3888 | Fax: 91-22-2285 5348

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450, Fifth Street, N.W.,  
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Section

Date :

Ref. No.10.05.2010

MAY 24 2010

Washington, DC  
122

CO/S&B/VKJ/2010/ 3343

**INFORMATION SUBMITTED UNDER RULE 12g3-2(b)**

Dear Sir/Madam,

FILE NO. 82.4524

**STATE BANK OF INDIA**  
**GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104**  
**LISTING AGREEMENT**  
**55th ANNUAL GENERAL MEETING**  
**OF THE SHAREHOLDERS OF THE BANK**

We enclose for your information a copy of our letter No.CO/S&B/VKJ/2010/315 dated 10<sup>th</sup> May, 2010 addressed to the Bombay Stock Exchange Ltd., Mumbai alongwith a copy of Notice dated 4<sup>th</sup> May, 2010.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,

  
General Manager

Encl. as above



भारतीय स्टेट बैंक  
भारतीय स्टेट बैंक  
State Bank of India

शेयर आणि रोखे विभाग, मध्यवर्ती कार्यालय,  
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स्टेट बैंक भवन, मादाम कामा मार्ग, मुंबई - 400 021  
Shares & Bonds Department, Central Office, State Bank Bhavan,  
Madame Cama Marg, Mumbai - 400 021

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The Executive Director,  
The Bombay Stock Exchange Ltd.,  
Phiroze Jeejeebhoy Tower,  
25th Floor, Dalal Street,  
Mumbai - 400 001

Date : 10.05.2010

Ref. No.:

CO/S&B/VKJ/2010/ 315

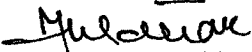
Dear Sir/Madam,

FILE NO. 82.4524

**LISTING AGREEMENT**  
**55th ANNUAL GENERAL MEETING**  
**OF THE SHAREHOLDERS OF THE BANK**

In terms of Clause 31(c) of the Listing Agreement, we enclose three copies of the Notice dated 4<sup>th</sup> May, 2010, issued by our Chairman informing our shareholders that the 55<sup>th</sup> Annual General Meeting of the shareholders of the Bank will be held at "Yashwantrao Chavan Centre", General Jagannath Bhosale Marg, Nariman Point, Mumbai 400 021 (Maharashtra) on Wednesday, the 16<sup>th</sup> June, 2010 at 3.30 p.m.

Yours faithfully,

  
(M.M. Pathak)  
General Manager  
Encl. as above



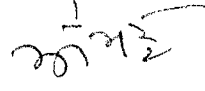
भारतीय स्टेट बैंक  
केन्द्रीय कार्यालय, मुंबई - 400 021

सूचना FILE NO. 82.4524

भारतीय स्टेट बैंक के शेयरधारकों की 55 वीं वार्षिक महासभा " यशवंतराव चव्हाण सेंटर" जनरल जगन्नाथ भोसले मार्ग, नरीमन पॉईंट, मुंबई 400 021 (महाराष्ट्र) में बुधवार, दिनांक 16 जून 2010 को अपराह्न 3.30 बजे निम्नलिखित कार्य के निष्पादन हेतु होगी :-

'31 मार्च 2010 तक की केन्द्रीय बोर्ड की रिपोर्ट, बैंक का तुलन-पत्र और लाभ - हानि लेखा तथा तुलन-पत्र और लेखों पर लेखा परीक्षकों की रिपोर्ट प्राप्त करना'

मुंबई  
दिनांक 04 मई 2010

  
(ओम प्रकाश भट्ट)  
अध्यक्ष



**STATE BANK OF INDIA  
CENTRAL OFFICE, MUMBAI - 400 021.**

**NOTICE**

**FILE NO. 82.4524**

Notice is hereby given that the Register of Shareholders of the State Bank of India will be closed for transfer of shares for payment of dividend, if any, for 2009-2010 from Friday, the 11<sup>th</sup> June 2010 to Wednesday, 16<sup>th</sup> June 2010 (both days inclusive).

Mumbai  
Date: 04<sup>th</sup> May, 2010

  
(O.P. BHATT)  
CHAIRMAN



भारतीय स्टेट बैंक  
भारतीय स्टेट बैंक  
State Bank of India

शेयर आणि रोखे विभाग, मध्यवर्ती कार्यालय,  
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शेयर एवं बांड विभाग, केन्द्रीय कार्यालय,  
स्टेट बँक भवन, मादाम कामा मार्ग, मुंबई - 400 021  
Shares & Bonds Department, Central Office, State Bank Bhavan,  
Madame Cama Marg, Mumbai - 400 021

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The Securities & Exchange Commission,  
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U.S.A.

MAY 24 2010

Washington, DC  
122

Date :

Ref. No. 10.05.2010

CO/S&B/VKJ/2010/ 322

FILE NO. 82.4524

**INFORMATION SUBMITTED UNDER RULE 12g3-2(b)**

Dear Sir/Madam,

**STATE BANK OF INDIA**  
**GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104**  
**LISTING AGREEMENT : CLAUSE 16**  
**CLOSURE OF BANK'S REGISTER OF SHAREHOLDERS**  
**PAYMENT OF DIVIDEND FOR THE ACCOUNTING YEAR ENDED**  
**ON 31<sup>ST</sup> MARCH, 2010**

We enclose for your information a copy of our letter No.CO/S&B/VKJ/2010/313 dated 10<sup>th</sup> May, 2010 addressed to the Bombay Stock Exchange Ltd., Mumbai.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,

  
General Manager

Encl. as above



भारतीय स्टेट बैंक  
भारतीय स्टेट बैंक  
State Bank of India

शेयर आणि रोखे विभाग, मध्यवर्ती कार्यालय,  
स्टेट बैंक भवन, मादाम कामा मार्ग, मुंबई - 400 021  
शेयर एवं बांड विभाग, केंद्रीय कार्यालय,  
स्टेट बैंक भवन, मादाम कामा मार्ग, मुंबई - 400 021  
Shares & Bonds Department, Central Office, State Bank Bhavan,  
Madame Cama Marg, Mumbai - 400 021

Tel.: 022-2288 3888 | Fax: 91-22-2285 5348

The Executive Director,  
The Bombay Stock Exchange Ltd.,  
Phiroze Jeejeebhoy Tower,  
25th Floor, Dalal Street,  
Mumbai - 400 001

Date: 10.05.2010

Ref. No.:  
CO/S&B/VKJ/2010/ 313

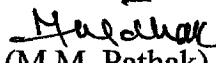
Dear Sir/Madam,

FILE NO. 82.4524

**CLOSURE OF BANK'S REGISTER OF SHAREHOLDERS**  
**PAYMENT OF DIVIDEND FOR THE ACCOUNTING YEAR ENDED**  
**ON 31<sup>ST</sup> MARCH, 2010**

We advise that the Register of shareholders of our Bank will be closed for transfer of shares from Friday, the 11<sup>th</sup> June 2010 to Wednesday, the 16<sup>th</sup> June 2010, both days inclusive, for payment of dividend for 2009-10, if any, to be considered at Bank's Central Board Meeting scheduled to be held on 14<sup>th</sup> May, 2010. The relevant particulars as required are furnished in the enclosure.

Yours faithfully,

  
(M.M. Pathak)  
General Manager

Encl. as above



**FORMAT FOR THE INTIMATION OF  
BOOK CLOSURE/RECORD DATE**

Date: 10.05.2010


**The Bombay Stock Exchange Ltd.,  
Mumbai**

FILE NO. 82.4524

**ATTN: CORPORATE RELATIONSHIP DEPARTMENT**

**NAME OF THE COMPANY : STATE BANK OF INDIA**

<b>Security Code</b>	<b>Type of Security &amp; Paid-up value</b>	<b>Book Closure From To</b>	<b>Purpose</b>
500112	Equity Shares Rs.634,88,26,440.00	11.06.2010 to 16.06.2010	Payment of dividend, if any, to be considered at Bank's Central Board's Meeting scheduled to be held on 14 <sup>th</sup> May 2010.

  
(M.M. Pathak)  
General Manager



भारतीय स्टेट बैंक  
भारतीय स्टेट बैंक  
State Bank of India

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वर्मा चेंबर्स, 11, होमजी पथ, हॉर्निमन सर्कल, फोर्ट, मुंबई - 400 001.  
शेयर एवं बाँड विभाग, केन्द्रीय कार्यालय, तीसरी मंजिल,  
वर्मा चेंबर्स, 11, होमजी पथ, हॉर्निमन सर्कल, फोर्ट, मुंबई - 400 001.  
Shares & Bonds Department, Central Office, 3rd Floor, Varma Chambers,  
11, Hornji Street, Horniman Circle, Fort, Mumbai - 400 001.

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Date :  
14.05.2010  
Ref. No. :

MAY 24 2010

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Washington, DC  
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FILE NO. 82.4524

**INFORMATION SUBMITTED UNDER RULE 12g3-2(b)**

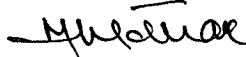
Dear Sir/Madam,

**STATE BANK OF INDIA**  
**GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104**  
**LISTING AGREEMENT**  
**AUDITED WORKING RESULTS OF STATE BANK OF INDIA**  
**FOR THE YEAR ENDED 31<sup>st</sup> MARCH, 2010**

We enclose for your information, a copy of our letter No.CO/S&B/VKJ/2010/350 dated 14<sup>th</sup> May, 2010 addressed to Bombay Stock Exchange Ltd., Mumbai, alongwith a copy of the audited working results of the Bank for the Financial Year ended 31<sup>st</sup> March, 2010.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,

  
(Man Mohan Pathak)  
General Manager

Encl. as above



भारतीय स्टेट बैंक  
भारतीय स्टेट बैंक  
State Bank of India

शेयर आणि रोखे विभाग, मध्यवर्ती कार्यालय, तिसरा मजला,  
वर्मा चेंबर्स, 11, होमजी पथ, हॉर्निमन सर्कल, फोर्ट, मुंबई - 400 001.  
शेयर एवं बॉन्ड विभाग, केन्द्रीय कार्यालय, तीसरी मंजिल,  
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The Executive Director,  
Bombay Stock Exchange Ltd.,  
Phiroze Jeejeebhoy Tower,  
25<sup>th</sup> Floor, Dalal Street,  
Mumbai - 400 001

Date : 14-05-2010  
Ref. No. :

CO/S&B/VKJ/2010/350

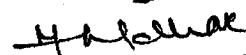
Dear Sir/Madam,

FILE NO. 82.4524

**LISTING AGREEMENT**  
**AUDITED WORKING RESULTS OF STATE BANK OF INDIA**  
**FOR THE YEAR ENDED 31<sup>st</sup> MARCH, 2010**

In terms of Clause 41 of the Listing Agreement, we forward herewith a copy of the audited working results of the Bank for Financial Year ended 31<sup>st</sup> March, 2010, taken on record by the Central Board of the Bank at its meeting held on date.

Yours faithfully,

  
(Man Mohan Pathak)  
General Manager  
Encl. as above





भारतीय स्टेट बैंक  
भारतीय स्टेट बैंक  
State Bank of India

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Date :

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Section

Ref. No. :

MAY 24 2010

Washington, DC

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30.04.2010

CO/S&B/VKJ/242

**INFORMATION SUBMITTED UNDER RULE 12g3-2(b)**

Dear Sir/Madam,

**FILE NO. 82.4524**

**STATE BANK OF INDIA**

**GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104**

**LISTING AGREEMENT: CLAUSE 36**

**MEDIUM TERM NOTE (MTN) PROGRAMME**

**UPDATION OF BANK'S MTN PROGRAMME**

We enclose for your information, a copy of our letter No. CO/S&B/VKJ/240 dated 30.04.2010, addressed to the Bombay Stock Exchange Ltd., Mumbai.

Yours faithfully,

  
General Manager

Encl. as above



भारतीय स्टेट बैंक  
भारतीय स्टेट बैंक  
State Bank of India

शेयर आणि रोखे विभाग, मध्यवर्ती कार्यालय, तिसरा मजला,  
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शेयर एवं बॉन्ड विभाग, केन्द्रीय कार्यालय, तीसरी मंजिल,  
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The Executive Director,  
Bombay Stock Exchange Ltd.,  
Listing Department,  
Phiroze Jeejeebhoy Tower,  
25th Floor, Dalal Street,  
Mumbai - 400 001

Date : 30.04.2010

Ref. No. :

CO/S&B/VKJ/ 240

Dear Sir/Madam,

FILE NO. 82.4524

**LISTING AGREEMENT: CLAUSE 36**  
**UPDATION**  
**MEDIUM TERM NOTE (MTN) PROGRAMME**

We advise that the Bank has concluded an issue of USD 50 Million Senior Debt, Fixed Rate Bonds, having a maturity of 3 years at a coupon of 3.25% p.a. payable annually under the MTN Programme. The bonds will be issued as of 30<sup>th</sup> April, 2010.

Yours faithfully,

  
General Manager



भारतीय स्टेट बैंक  
भारतीय स्टेट बैंक  
State Bank of India

शेयर आणि रोखे विभाग, मध्यवर्ती कार्यालय, तिसरा मजला,  
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Date : 06.05.2010

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Ref. No. :

CO/S&B/VKJ/2010/ 291

Washington, DC  
122

FILE NO. 024524

**INFORMATION SUBMITTED UNDER RULE 12g3-2(b)**

Dear Sir/Madam,

**STATE BANK OF INDIA**

**GLOBAL DEPOSITORY RECEIPTS (GDRs) CUSIP No.856552104**

**LISTING AGREEMENT**

**AUDITED RESULTS - 31<sup>st</sup> MARCH, 2010**

**CENTRAL BOARD'S MEETING ON 14th MAY 2010**

**DECLARATION OF DIVIDEND FOR FINANCIAL YEAR 2009-10**

We enclose for your information a copy of our letter No.CO/S&B/VKJ/2010/ 285 dated 06th May, 2010 addressed to the Bombay Stock Exchange Ltd., Mumbai.

Yours faithfully,

  
General Manager

Encl: as above



भारतीय स्टेट बैंक  
भारतीय स्टेट बैंक  
State Bank of India

शेयर आणि रोखे विभाग, मध्यवर्ती कार्यालय, तिसरा मजला,  
वर्मा चेंबर्स, 11, होमजी पथ, हॉर्निमन सर्कल, फोर्ट, मुंबई - 400 001.  
शेयर एवं बॉन्ड विभाग, केन्द्रीय कार्यालय, तीसरी मंजिल,  
वर्मा चेंबर्स, 11, होमजी पथ, हॉर्निमन सर्कल, फोर्ट, मुंबई - 400 001.  
Shares & Bonds Department, Central Office, 3rd Floor, Varma Chambers,  
11, Homji Street, Horniman Circle, Fort, Mumbai - 400 001.

Tel. : 022 - 22633462 / 3463 / 3464 / 3465 / 3466 | Fax : 022 - 22633470 / 3471 | E-mail : gm.snb@sbi.co.in

The Executive Director,  
The Bombay Stock Exchange Ltd.,  
Phiroze Jeejeebhoy Tower,  
25<sup>th</sup> Floor, Dalal Street,  
Mumbai - 400 001

Date : 06.05.2010

Ref. No. :

CO/S&B/VKJ/2010/285

Dear Sir/Madam,

FILE NO. 824524

**LISTING AGREEMENT**

**AUDITED RESULTS - 31<sup>st</sup> MARCH, 2010**

**CENTRAL BOARD'S MEETING ON 14<sup>th</sup> MAY 2010**

**DECLARATION OF DIVIDEND FOR FINANCIAL YEAR 2009-10**

In terms of Clause 19 of the Listing Agreement, we advise that in the meeting of the Bank's Central Board to be held on 14<sup>th</sup> May 2010 the proposal for declaration of dividend, if any, for the Financial Year 2009-2010 is due to be considered.

Yours faithfully,

  
General Manager





भारतीय स्टेट बैंक  
भारतीय स्टेट बैंक  
State Bank of India

शेयर आणि रोखे विभाग, मध्यवर्ती कार्यालय, तिसरा मजला,  
वर्मा चेंबर्स, 11, होमजी पथ, हॉर्निमन सर्कल, फोर्ट, मुंबई - 400 001.  
शेयर एवं बाँड विभाग, केन्द्रीय कार्यालय, तीसरी मंजिल,  
वर्मा चेंबर्स, 11, होमजी पथ, हॉर्निमन सर्कल, फोर्ट, मुंबई - 400 001.  
Shares & Bonds Department, Central Office, 3rd Floor, Varma Chambers,  
11, Hornji Street, Horniman Circle, Fort, Mumbai - 400 001.

Tel. : 022 - 22633462 / 3463 / 3464 / 3465 / 3466 | Fax : 022 - 22633470 / 3471 | E-mail : gm.snb@sbi.co.in

The Securities & Exchange Commission,  
Division of Corporate Finance,  
450, Fifth Street, N.W.,  
Washington D.C. 20549  
U.S.A.

SEC  
Mail Processing  
Section

MAY 24 2010

Washington, DC  
122

Date: 06.05.2010

Ref. No. :

CO/S&B/VKJ/2010/ 295

FILE NO. 82.4524

**INFORMATION SUBMITTED UNDER RULE 12g3-2(b)**

Dear Sir/Madam,

**STATE BANK OF INDIA**  
**GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104**  
**LISTING AGREEMENT**  
**AUDITED RESULTS - 31<sup>st</sup> MARCH, 2010**  
**CENTRAL BOARD'S MEETING ON 14th MAY 2010**  
**NOTICE TO STOCK EXCHANGES : PRESS RELEASE**

We enclose for your information a copy of our letter No.CO/S&B/VKJ/2010/ 287 dated 06th May, 2010 addressed to the Bombay Stock Exchange Ltd., Mumbai.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,

  
General Manager

Encl: as above



भारतीय स्टेट बैंक  
भारतीय स्टेट बैंक  
State Bank of India

शेयर आणि रोखे विभाग, मध्यवर्ती कार्यालय, तिसरा मजला,  
वर्मा चेंबर्स, 11, होमजी पथ, हॉर्निमन सर्कल, फोर्ट, मुंबई - 400 001.  
शेयर एवं बाँड विभाग, केन्द्रीय कार्यालय, तीसरी मंजिल,  
वर्मा चेंबर्स, 11, होमजी पथ, हॉर्निमन सर्कल, फोर्ट, मुंबई - 400 001.  
Shares & Bonds Department, Central Office, 3rd Floor, Varma Chambers,  
11, Hornji Street, Horniman Circle, Fort, Mumbai - 400 001.

Tel. : 022 - 22633462 / 3463 / 3464 / 3465 / 3466 | Fax : 022 - 22633470 / 3471 | E-mail : gm.snb@sbi.co.in

The Executive Director,  
The Bombay Stock Exchange Ltd.,  
Phiroze Jeejeebhoy Tower,  
25<sup>th</sup> Floor, Dalal Street,  
Mumbai - 400 001

Date : 06.05.2010

Ref. No. :

CO/S&B/VKJ/2010/ 287

Dear Sir/Madam,

**LISTING AGREEMENT**

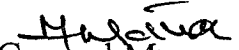
**AUDITED RESULTS - 31<sup>st</sup> MARCH, 2010**

**CENTRAL BOARD'S MEETING ON 14<sup>th</sup> MAY 2010**

**NOTICE TO STOCK EXCHANGES : PRESS RELEASE**

In terms of Clause 41 of the Listing Agreement, we advise that a meeting of the Bank's Central Board will be held on 14<sup>th</sup> May 2010 to take on record the audited working results of the Bank for the financial year ended on 31<sup>st</sup> March 2010. In terms of Clause 31(c) of the Listing Agreement, we also enclose for your information, three copies of the press release being issued in connection with convening of the meeting on 14<sup>th</sup> May 2010.

Yours faithfully,

  
General Manager  
Encl. as above

**PRESS RELEASE**

**FILE NO. 82.4524**

State Bank of India,  
Central Office,  
Mumbai 400 021.

A meeting of the Central Board of the Bank will be held on the 14<sup>th</sup> May 2010 at Kolkata to approve the audited working results of the Bank for the year ended the 31<sup>st</sup> March 2010.

Mumbai  
Date :

**(O. P. BHATT)**  
CHAIRMAN

