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April 21, 2010

Bombay Stock Exchange Limited
Department of Corporate Services
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Rotunda Building, P J Towers, Dalal Street,
Fort, Mumbai - 400 001
Fax: 022-22723121/ 3719/ 2037/ 2039/ 2041
Email: corp.relations@bseindia.com

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza
Bandra-Kurla Complex, Bandra (East)
Mumbai - 400 051
Fax: 022-26598237/8238
Email: cmlist@nse.co.in

OFFICE OF INTERNATIONAL
DATE FINANCE

SUPPL

Dear Sirs,

Sub: Scheme of Arrangement between Grasim Industries Limited, Samruddhi Cement Limited and their respective shareholders and creditors

Please refer to our letter dated January 6, 2010 informing the Stock Exchanges of the approval of the Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company to the transfer of the Cement Business of the Company by way of a demerger to Samruddhi Cement Limited ("Samruddhi") in terms of a Scheme of Arrangement between the Company, Samruddhi and their respective Shareholders and Creditors under Sections 391-394 of the Companies Act, 1956 (the "Scheme of Arrangement").

This is to inform you that the Scheme of Arrangement has been sanctioned by the Hon'ble High Court of Madhya Pradesh, Bench Indore on March 31, 2010. We have filed the Scheme of Arrangement with the Registrar of Companies, Gwalior, Madhya Pradesh on April 17, 2010.

The sanction to the Scheme of Arrangement by the Hon'ble High Court of Gujarat is still pending and the Scheme of Arrangement will be implemented upon sanction of the same.

The above is for your information and record.

Thanking you,

Yours faithfully,
For Grasim Industries Limited,

Ashok Malu (handwritten signature)

Ashok Malu
Company Secretary

Luxembourg Stock Exchange
Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg,
Europe

National Securities Depository Ltd.
Trade World, 4th Floor
Kamala Mills Compound
Senapati, Bapat Marg, Lower Parel, Mumbai 400 013

Citi Bank N.A.
111 Wall Street, 5th Floor
New York 10043, USA

BY AIR MAIL
Securities & Exchange Commission
Division of Corporate Finance
450, Fifth Street
Washington DC 20459, USA
Central Depository Services (India) Ltd.
Phiroze Jeejeebhoy Tower
16 & 17th Floor, Dalal Street
Fort, Mumbai - 400 023
Citi Bank N.A. (Custodial Services)
Trent House, 3rd Floor
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Bandra (East), Mumbai 400 051

JLV
5/7 (handwritten initials and date)

GRASIM INDUSTRIES LIMITED

(Corporate Finance Division)

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Registered Office : P.O. Birlagram, Nagda - 456 331 (M.P.)