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OFFICE OF INTERNATIONAL
CORPORATE FINANCE

Reliance Infrastructure Limited
Reliance Energy Centre
Santa Cruz (E)
Mumbai 400 055, India

Tel: +91 22 3009 9999
Fax: +91 22 3009 9775
www.rinfra.com



10015587

April 17, 2010

Mr Paul M Dudek
Securities and Exchange Commission
Division of Corporation Finance
Office of International Corporate Finance
100 F Street, NE
Washington, DC 20549
USA

Exemption No: 82-35008

SUPPL


Dear Mr. Dudek,

We refer to your letter granting exemption under Rule 12g3-2(b) of the Securities Act, 1934 and wish to inform you that we have submitted following letters to the Stock Exchanges in India as per requirements under the Listing Agreement executed with them.

Sr. No.	Particulars
1.	Letters dated April 17, 2010 forwarding therewith the Secretarial Audit Report for the quarter ended March, 2010.

Copies of the above letters are enclosed herewith for information and records.

Yours faithfully
For Reliance Infrastructure Limited


Ramesh Shenoy
Company Secretary

Encl: As above

Handwritten signature and date: 4/27

RELIANCE Infrastructure

Anil Dhirubhai Ambani Group

Reliance Infrastructure Limited
Reliance Energy Centre
Santa Cruz (E)
Mumbai 400 055, India

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April 17, 2010

The Manager
Corporate Relationship Dept.
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Email: corp.relations@bseindia.com
Tel: 22728744/2375/3121
Fax : 2272 2037/39/41
BSE Scrip Code : 500390

Dear Sir,


Sub: Secretarial Audit Report for the quarter ended March 31, 2010

We forward herewith a copy of Secretarial Audit Report of the Company for the quarter ended March 31, 2010, received from M/s. Haribhakti & Co., Chartered Accountants, for your kind information and record.

Yours faithfully
For Reliance Infrastructure Limited



Ramesh Shenoy
Company Secretary

 Encl: As above

Reliance Infrastructure Limited
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Mumbai 400 055, India

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April 17, 2010

The Manager
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
Email : cmlist@nse.co.in
Tel : 26598235/36
Fax : 66418124/25/26
NSE Symbol : RELINFRA

Dear Sir,

Sub: Secretarial Audit Report for the quarter ended March 31, 2010

We forward herewith a copy of Secretarial Audit Report of the Company for the quarter ended March 31, 2010, received from M/s. Haribhakti & Co., Chartered Accountants, for your kind information and record.

Yours faithfully
For Reliance Infrastructure Limited



Ramesh Shenoy
Company Secretary

~~✗~~ Encl: As above

The Board of Directors
Reliance Infrastructure Limited
Reliance Energy Centre
Santacruz (E)
Mumbai - 400 055

SECRETARIAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by **M/s. Reliance Infrastructure Limited** (hereinafter referred to as the "Company") and its Registrars and Share Transfer Agents, M/s. Karvy Computershare Pvt. Limited, for issuing Certificate, in accordance with Circular D&CC / FITTC / CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

- | 1 For Quarter Ended | March 31, 2010 | | | | | | |
|--|---|------------------|------------------------|-------------|--------|-------------|-------|
| 2 ISIN | INE036A01016 | | | | | | |
| 3 Face Value | Rs. 10/- per Equity Share | | | | | | |
| 4 Name of the Company | Reliance Infrastructure Limited | | | | | | |
| 5 Registered Office Address | Reliance Energy Centre, Santacruz (E), Mumbai-400055 | | | | | | |
| 6 Correspondence Address | Reliance Energy Centre, Santacruz (E), Mumbai-400055 | | | | | | |
| 7 Telephone & Fax Nos. | Tel. No.: 022 - 3009 9311
Fax No.: 022 - 3009 9763 | | | | | | |
| 8 Email address | Rinfra.investor@relianceada.com | | | | | | |
| 9 Names of the Stock Exchanges where the company's securities are listed
(as per annual report) | 1. Bombay Stock Exchange Limited
2. National Stock Exchange of India Limited, Mumbai | | | | | | |
| 10 Issued Capital | | | | | | | |
| 11 Listed Capital (Exchange - wise)
(as per company records) | <table border="1"> <thead> <tr> <th>Number of Shares</th> <th>% of Total Issued Cap.</th> </tr> </thead> <tbody> <tr> <td>247,272,327</td> <td>100.00</td> </tr> <tr> <td>225,270,262</td> <td>91.10</td> </tr> </tbody> </table> | Number of Shares | % of Total Issued Cap. | 247,272,327 | 100.00 | 225,270,262 | 91.10 |
| Number of Shares | % of Total Issued Cap. | | | | | | |
| 247,272,327 | 100.00 | | | | | | |
| 225,270,262 | 91.10 | | | | | | |
| 12 Held in dematerialised form in CDSL | 6,829,266 2.79 | | | | | | |
| 13 Held in dematerialised form in NSDL | 211,982,776 86.57 | | | | | | |
| 14 Physical | 26,058,220 10.64 | | | | | | |
| 15 Total No. of Shares (12+13+14) | 244,870,262 100.00 | | | | | | |

Certified True Copy
For Reliance Infrastructure Limited


Ramesh Shenoy
Company Secretary

HARIBHAKTI & CO.

CHARTERED ACCOUNTANTS

16 Reasons for difference if any, between:

a) (10&11):

Allotment of 97,954 shares was kept in abeyance and 17,101 Shares were forfeited. 2,287,010 shares issued on preferential basis were not subscribed. Allotment of 1,96,00,000 shares on conversion of equivalent number of warrants on March 31, 2010 are pending for listing.

b) (10&15):

Allotment of 97,954 shares was kept in abeyance and 17,101 Shares were forfeited. 2,287,010 shares issued on preferential basis were not subscribed.

c) (11&15):

Allotment of 1,96,00,000 shares on conversion of equivalent number of warrants on March 31, 2010 are pending for listing.

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of Shares.	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
Allotment of Equity Shares on Conversion of Warrants	1,96,00,000	NO	NO	NO	NO	Awaiting for In-Principle Approval from BSE & NSE

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18 Register of Members is updated (Yes / No)
if not, updated upto which date

YES
NA

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

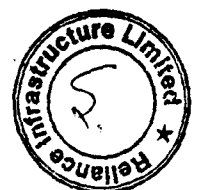
NA

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

NA

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	13	1 261	Delay in receipt of Physical DRFs & Share Certificates from DP.
	19	543	Rejected since Physical DRFs & Share Certificates not received from DP within 30 days.
Total	32	1 804	
Pending for more than 21 days	1	19	Non-receipt of Physical DRFs & Share Certificates from DP
Total	1	19	



HARIBHAKTI & CO.

CHARTERED ACCOUNTANTS
 Name, Telephone & Fax No. of the Compliance Officer of the Co.

23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

Shri. Ramesh Shenoy
 Tel. No.: 022 - 3009 9311
 Fax. No.: 022 - 3009 9763

Haribhakti & Co.
 Chartered Accountants
 42, Free Press House,
 215, Nariman Point,
 Mumbai - 400 01
 Tel.: 022 6639 1101
 Fax.: 022 2285 6237

24 Appointment of common agency for share registry work
 if yes (name & address)

Karvy Computershare Pvt. Ltd.
 Plot No. 17-24, Vittal Rao Nagar
 Madhapur
 Hyderabad - 500 081

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) -
 NA

For Haribhakti & Co.
 Chartered Accountants



HUZEIFA UNWALA

Partner

M. No.: 105711

Place: Hyderabad

Date : 13/4/2010

