

ELECTRONICS

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OFFICE OF INFORMATION

1 April 2010

Securities and Exchange Commission  
Division of Corporation Finance  
Office of International Corporate Finance  
100 F Street, N.E.  
Washington  
DC 20549  
USA



10015500

**Ultra Electronics Holdings plc**

Kingsditch Lane  
Cheltenham  
Gloucestershire GL51 9PG  
England

Tel: +44 (0) 1242 225039  
Fax: +44 (0) 1242 225093

[www.ultra-electronics.com](http://www.ultra-electronics.com)

**SUPPL**

Dear Sirs

**Ultra Electronics Holdings plc – Filing No. 82-34976  
Exemption under Rule 12g3-2(b) of the Securities Exchange Act of 1934, as amended**

Ultra Electronics Holdings plc is obliged to furnish the Securities and Exchange Commission with information and documents under Rule 12g3-2(b) of the Securities Exchange Act of 1934, as amended. The information enclosed herewith covers the period 01 October 2009 to 31 March 2010.

Yours faithfully  
On behalf of Ultra Electronics Holdings plc

David Garbett-Edwards  
**Company Secretary**

Encls

*Handwritten signature and date: 4/12*



Certificate No. FM20222  
ISO 9001 : 2000/AS9100A



INVESTOR IN PEOPLE



Registered in England No 2830397  
Registered Office Bridport Road  
Greenford Middlesex UB6 8UA

**Information and Documents for Exception under Rule 12g3-2(b) of the US Securities  
Exchange Act of 1934, as amended**

I. PUBLIC DOCUMENTS

- Part A Information made public pursuant to UK Law
- Part B Information filed with the London Stock Exchange
- Part C Information distributed to security holders, published in newspapers,  
magazines and the company's website

II. TYPES OF INFORMATION REQUIRED TO BE FILED

III. US HOLDERS

**Regulatory Story**

Go to market news section

**Company** Ultra Electronics Holdings PLC  
**TIDM** ULE  
**Headline** Holding(s) in Company  
**Released** 10:03 12-Mar-2010  
**Number** 4974110

File No: 82-34976 **18.344**

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 2010 APR 12 14 217  
 BUREAU OF INTERNATIONAL TRADE

RNS Number : 4974I  
 Ultra Electronics Holdings PLC  
 12 March 2010

<b>TR-1: Notifications of Major Interests in Shares</b>	
<b>1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: <sup>ii</sup></b>	Ultra Electronics Holdings plc
<b>2 Reason for the notification (please tick the appropriate box or boxes):</b>	
An acquisition or disposal of voting rights	<b>Yes</b>
An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached	<b>No</b>
An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments	<b>No</b>
An event changing the breakdown of voting rights	<b>No</b>
Other (please specify):	
<b>3. Full name of person(s) subject to the notification obligation: <sup>iii</sup></b>	Ameriprise Financial, Inc. and its group
<b>4. Full name of shareholder(s) (if different from 3.):<sup>iv</sup></b>	See additional information under 13
<b>5. Date of the transaction and date on which the threshold is crossed or reached: <sup>v</sup></b>	10 March 2010
<b>6. Date on which issuer notified:</b>	11 March 2010
<b>7. Threshold(s) that is/are crossed or reached: <sup>vi, vii</sup></b>	Below the threshold of 5%



8. Notified details:							
A: Voting rights attached to shares <sup>viii, ix</sup>							
Class/type of shares  if possible using the ISIN CODE	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of Shares	Number of Voting Rights	Number of shares	Number of voting rights		% of voting rights <sup>x</sup>	
			Direct	Direct <sup>xi</sup>	Indirect <sup>xii</sup>	Direct	Indirect
GB0009123323	3,394,684	3,394,684	45,723	45,723	3,307,235	0.067%	4.835%

B: Qualifying Financial Instruments				
Resulting situation after the triggering transaction				
Type of financial instrument	Expiration date <sup>xiii</sup>	Exercise/ Conversion Period <sup>xiv</sup>	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights

C: Financial Instruments with similar economic effect to Qualifying Financial Instruments <sup>xv, xvi</sup>						
Resulting situation after the triggering transaction						
Type of financial instrument	Exercise price	Expiration date <sup>xvii</sup>	Exercise/ Conversion period <sup>xviii</sup>	Number of voting rights instrument refers to	% of voting rights <sup>xix, xx</sup>	
CFD				34,885	Nominal	Delta
					0.051%	

Total (A+B+C)	
Number of voting rights	Percentage of voting rights
3,387,843	4.953%



<b>9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: <sup>xxd</sup></b>
Ameriprise Financial, Inc, which through intermediate holding companies controls the voting rights of Threadneedle Management Luxembourg S.A. and Threadneedle Asset Management Holdings Ltd, which itself controls the voting rights of Threadneedle Asset Management Ltd, Threadneedle International Ltd and Threadneedle Pensions Ltd.

<b>Proxy Voting:</b>	
<b>10. Name of the proxy holder:</b>	N/A
<b>11. Number of voting rights proxy holder will cease to hold:</b>	N/A
<b>12. Date on which proxy holder will cease to hold voting rights:</b>	N/A

<b>13. Additional information:</b>	Registered Owner		
	The Bank of New York (Nominees) Ltd	A/c 961111	4,523
	Merrill Lynch Nominees	A/c XTHRF21	15,908
	Morgan Stanley Nominees Limited	A/c 04F607602	977
	Ameriprise Financial Inc	A/c	91,058
	The Bank of New York (Nominees) Ltd	A/c PTG 10972	1,371
	Littledown Nominees Ltd	A/c 02891	1,458,274
	Littledown Nominees Ltd	A/c 05577	74,500
	Littledown Nominees Ltd	A/c 05576	786,000
	Littledown Nominees Ltd	A/c 07197	41,200
	Littledown Nominees Ltd	A/c 10479	2,000
	Morgan Stanley Nominees Limited	A/c 36199142	18,000
	State Street Bank & Trust Boston	A/c GPEI	102,522
	The Bank of New York (Nominees) Ltd	A/c 960011	10,437
	Littledown Nominees Ltd	A/c 07203	36,200
	Littledown Nominees Ltd	A/c 21667	12,600
	Littledown Nominees Ltd	A/c 34789	67,800
	The Bank of New York (Nominees) Ltd	A/c PTG 1476	14,500
	Littledown Nominees Ltd	A/c 10488	193,000
	Littledown Nominees Ltd	A/c 10489	177,573
Littledown Nominees Ltd	A/c 10490	192,000	
Littledown Nominees Ltd	A/c 30337	25,200	
Littledown Nominees Ltd	A/c 31348	62,200	
<b>14. Contact name:</b>	<b>David Garbett-Edwards</b>		
<b>15. Contact telephone number:</b>	<b>01242 225039</b>		

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The company news service from the London Stock Exchange

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Regulatory

## Regulatory Story

Go to market news section

Company Ultra Electronics Holdings PLC  
 TIDM ULE  
 Headline Director/PDMR Shareholding  
 Released 10:30 12-Mar-2010  
 Number 499510

File No. 82-34976 **1B.345**

RNS Number : 49951  
 Ultra Electronics Holdings PLC  
 12 March 2010

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2010 APR 12 P 2:17

OFFICE OF THE REGISTRAR

### NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an issuer to make a R/S notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

All relevant boxes should be completed in block capital letters.

1.	Name of the issuer <b>Ultra Electronics Holdings plc</b>	2.	State whether the notification relates to (i) a transaction notified in accordance with DTR 3.1.2 R, (ii) a disclosure made in accordance L.R 9.8.6R(1) or (iii) a disclosure made in accordance with section 793 of the Companies Act (2006).  <b>(i)</b>
3.	Name of person discharging managerial responsibilities/director <b>Mr D Garbett-Edwards</b>	4.	State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person  <b>Also relates to Mrs V Garbett-Edwards, wife of Mr D Garbett-Edwards</b>
5.	Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non beneficial interest <b>In respect of 3 above</b>	6.	Description of shares (including class), debentures or derivatives or financial instruments relating to shares  <b>Ordinary Shares of 5p each</b>
7.	Name of registered shareholders(s) and, if more than one, the number of shares held by each of them  <b>Mr D Garbett-Edwards</b>	8.	State the nature of the transaction  <b>Mr D Garbett-Edwards exercised an options over 4,479 shares under the Company Share Option Plan. The option subscription price was £4.485 per share.</b>  <b>Mr Garbett-Edwards transferred 3,510 shares to his wife and sold the balance of 969 shares. Mrs V Garbett-Edwards sold 969 shares and retained 2,541 shares.</b>
9.	Number of shares, debentures or financial instruments relating to shares acquired  <b>4,479</b>	10.	Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage) <b>Less than 0.01%</b>
11.	Number of shares, debentures or financial instruments relating to shares disposed  <b>1,938</b>	12.	Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage) <b>Less than 0.01%</b>
13.	Price per share or value of transaction  <b>£14.9396 per share</b>	14.	Date and place of transaction  <b>11/03/2010 London</b>
15.	Total holding following notification and	16.	Date issuer informed of transaction



total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)	11/03/2010
15,963 less than 0.01%	

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17. Date of grant	18. Period during which or date on which exercisable
19. Total amount paid (if any) for grant of the option	20. Description of shares or debentures involved (class and number)
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise	22. Total number of shares or debentures over which options held following notification
23. Any additional information	24. Name of contact and telephone number for queries

<p><b>Name of authorised official of issuer responsible for making notification</b></p> <p>David Garbett-Edwards Tel: 01242 225039</p> <p>Date of notification <u>12/03/2010</u></p>
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Regulatory

## Regulatory Story

Go to market news section

**Company** Ultra Electronics Holdings PLC  
**TIDM** ULE  
**Headline** Director/PDMR Shareholding  
**Released** 16:16 15-Mar-2010  
**Number** 6051116

File No.  
82-34976 **1B.346**

RNS Number : 60511  
 Ultra Electronics Holdings PLC  
 15 March 2010

### NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an *issuer* to make a *RIS* notification required by *DR 3.1.4R(1)*.

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director person discharging managerial responsibilities* should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

All relevant boxes should be completed in block capital letters.

1.	Name of the issuer <b>Ultra Electronics Holdings plc</b>	2.	State whether the notification relates to (i) a transaction notified in accordance with DTR 3.1.2 R, (ii) a disclosure made in accordance LR 9.8.6R(1) or (iii) a disclosure made in accordance with section 793 of the Companies Act (2006). <b>(i)</b>
3.	Name of person discharging managerial responsibilities/director <b>Andrew Hamment</b>	4.	State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person <b>Mrs Gillian Hamment</b>
5.	Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a nonbeneficial interest <b>In respect of 3 and 4 above</b>	6.	Description of shares (including class), debentures or derivatives or financial instruments relating to shares <b>Ordinary Shares of 5p each</b>
7.	Name of registered shareholders(s) and, if more than one, the number of shares held by each of them <b>Andrew Hamment</b>	8.	State the nature of the transaction <b>Mr Hamment transferred 70,747 shares to his wife, Mrs Gillian Hamment.</b>
9.	Number of shares, debentures or financial instruments relating to shares acquired	10.	Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)
11.	Number of shares, debentures or financial instruments relating to shares disposed	12.	Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)
13.	Price per share or value of transaction	14.	Date and place of transaction <b>12/03/2010 London</b>
15.	Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage) <b>No change 116,543 - 0.17%</b>	16.	Date issuer informed of transaction <b>12/03/2010</b>

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17.	Date of grant	18.	Period during which or date on which exercisable
19.	Total amount paid (if any) for grant of the option	20.	Description of shares or debentures involved (class and number)
21.	Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise	22.	Total number of shares or debentures over which options held following notification
23.	Any additional information	24.	Name of contact and telephone number for queries

<p><b>Name of authorised official of issuer responsible for making notification</b></p> <p>David Garbett-Edwards Tel: +44 (0)1242 225039</p> <p>Date 15/03/2010</p>
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Regulatory

## Regulatory Story

Go to market news section

Company Ultra Electronics Holdings PLC  
 TIDM ULE  
 Headline Director/PDMR Shareholding  
 Released 10:20 19-Mar-2010  
 Number 856910

File No. 82-34976 **18.347**

RNS Number : 8569I  
 Ultra Electronics Holdings PLC  
 19 March 2010

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 LONDON STOCK EXCHANGE

### NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an *issuer* to make a *RIS* notification required by *DR 3.1.4R(1)*.

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging managerial responsibilities* should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

All relevant boxes should be completed in block capital letters.

1.	Name of the issuer <b>Ultra Electronics Holdings plc</b>	2.	State whether the notification relates to (i) a transaction notified in accordance with DTR 3.1.2 R, (ii) a disclosure made in accordance LR 9.8.6R(1) or (iii) a disclosure made in accordance with section 793 of the Companies Act (2006).  <b>(i)</b>
3.	Name of person discharging managerial responsibilities/director <b>Mr C Santiago</b>	4.	State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person
5.	Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non beneficial interest <b>In respect of 3 above</b>	6.	Description of shares (including class), debentures or derivatives or financial instruments relating to shares  <b>Ordinary Shares of 5p each</b>
7.	Name of registered shareholders(s) and, if more than one, the number of shares held by each of them  <b>Mr C Santiago</b>	8.	State the nature of the transaction  <b>Mr C Santiago exercised an option over 3,434 shares under the Executive Share Option Scheme. The option subscription price was £10.32 per share.</b>  <b>Mr Santiago sold 3,434 shares.</b>
9.	Number of shares, debentures or financial instruments relating to shares acquired  <b>3,434</b>	10.	Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage) <b>Less than 0.01%</b>
11.	Number of shares, debentures or financial instruments relating to shares disposed  <b>3,434</b>	12.	Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage) <b>Less than 0.01%</b>
13.	Price per share or value of transaction  <b>£15.03</b>	14.	Date and place of transaction  <b>18/03/2010 London</b>
15.	Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)	16.	Date issuer informed of transaction  <b>18/03/2010</b>

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**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17.	Date of grant	18.	Period during which or date on which exercisable
19.	Total amount paid (if any) for grant of the option	20.	Description of shares or debentures involved (class and number)
21.	Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise	22.	Total number of shares or debentures over which options held following notification
23.	Any additional information	24.	Name of contact and telephone number for queries

<p><b>Name of authorised official of issuer responsible for making notification</b></p> <p>David Garbett-Edwards Tel: 01242 225039</p> <p>Date 18/03/2010</p>
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Regulatory

## Regulatory Story

Go to market news section

Company Ultra Electronics Holdings PLC  
 TIDM ULE  
 Headline Director/PDMR Shareholding  
 Released 14:27 24-Mar-2010  
 Number 1178J14

File No. 18.348  
 82-34976

RNS Number : 1178J  
 Ultra Electronics Holdings PLC  
 24 March 2010

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 LONDON STOCK EXCHANGE

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

## 1. Name of the issuer

*Ultra Electronics Holdings plc*

## 2. State whether the notification relates to

- (i) a transaction notified in accordance with DTR 3.1.2 R,  
 (ii) a disclosure made in accordance LR 9.8.6R(1) or  
 (iii) a disclosure made in accordance with section 793 of the Companies Act (2006).

(i)

## 3. Name of person discharging managerial responsibilities/director

*D Caster  
 A Hamment  
 R Sharma  
 K Thomson*

## 4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

*N/A*

## 5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

*In respect of 3 above*

## 6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

*Ordinary Shares of 5p each*

## 7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

*Sanne Trust Company Limited*

## 8 State the nature of the transaction

*Acquisition of forfeitable shares from the vesting of award under the Ultra Electronics Long Term Incentive Plan 2007.*

## 9. Number of shares, debentures or financial instruments relating to shares acquired

Director/PDMR	Ordinary Shares
<i>D Caster</i>	<i>29,259</i>
<i>A Hamment</i>	<i>12,874</i>
<i>R Sharma</i>	<i>9,453</i>
<i>K Thomson</i>	<i>4,861</i>

## 10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

<i>D Caster</i>	<i>Less than 0.1%</i>
<i>A Hamment</i>	<i>Less than 0.1%</i>
<i>R Sharma</i>	<i>Less than 0.1%</i>
<i>K Thomson</i>	<i>Less than 0.1%</i>

## 11. Number of shares, debentures or financial instruments relating to shares disposed

*None*

## 12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

*None*

13. Price per *share* or value of transaction

*£15.295 per share*

14. Date and place of transaction

*22 03 2010, London*

15. Total holding following notification and total percentage holding following notification (any *treasury shares* should not be taken into account when calculating percentage)

<i>D Caster</i>	<i>664,842</i>	<i>0.97%</i>
<i>A Hammett</i>	<i>129,417</i>	<i>0.19%</i>
<i>R Sharma</i>	<i>35,517</i>	<i>Less than 0.1%</i>
<i>K Thomson</i>	<i>20,028</i>	<i>Less than 0.1%</i>

16. Date issuer informed of transaction

*23 03 2010*

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17 Date of grant

.....

18. Period during which or date on which it can be exercised

.....

19. Total amount paid (if any) for grant of the option

.....

20. Description of *shares* or debentures involved (*class* and number)

.....

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

.....

22. Total number of *shares* or debentures over which options held following notification

.....

23. Any additional information

*The forfeitable shares were acquired on the early vesting of an award granted under the Ultra Electronics Long Term Incentive Plan 2007 on condition that the shares are held by a nominee of the Director/PDMR until the original release date of the award, 3 August 2010, on substantially the same terms as applied to the award.*

24. Name of contact and telephone number for queries

*D Garbett-Edwards - Company Secretary*

*Telephone: 01242 225039*

*Date 24.03.2010*

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REGULATORY



## Regulatory Story

Go to market news section

**Company** Ultra Electronics Holdings PLC  
**TIDM** ULE  
**Headline** Director/PDMR Shareholding  
**Released** 08:32 26-Mar-2010  
**Number** 2423J08

File No. **1B.349**  
 82-34976

RNS Number : 2423J  
 Ultra Electronics Holdings PLC  
 26 March 2010

### NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

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- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

All relevant boxes should be completed in block capital letters.

1.	Name of the issuer <b>Ultra Electronics Holdings plc</b>	2.	State whether the notification relates to (i) a transaction notified in accordance with DTR 3.1.2 R, (ii) a disclosure made in accordance LR 9.8.6R(1) or (iii) a disclosure made in accordance with section 793 of the Companies Act (2006).  <b>(i)</b>								
3.	Name of person discharging managerial responsibilities/director <b>Mr P Evans</b>	4.	State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person								
5.	Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non beneficial interest <b>In respect of 3 above</b>	6.	Description of shares (including class), debentures or derivatives or financial instruments relating to shares  <b>Ordinary Shares of 5p each</b>								
7.	Name of registered shareholders(s) and, if more than one, the number of shares held by each of them  <b>Mr P Evans</b>	8.	State the nature of the transaction  <b>Mr P Evans exercised options over 1,385 shares under the Company Share Option Plan and 8,771 shares under the Executive Share Option Scheme. The option subscription price was:</b>  <table style="margin-left: 20px;"> <tr><td>1,385</td><td>£ 5.97</td></tr> <tr><td>3,342</td><td>£7.28</td></tr> <tr><td>2,906</td><td>£10.32</td></tr> <tr><td>2,523</td><td>£5.97</td></tr> </table> <b>Mr Evans sold 10,156 shares.</b>	1,385	£ 5.97	3,342	£7.28	2,906	£10.32	2,523	£5.97
1,385	£ 5.97										
3,342	£7.28										
2,906	£10.32										
2,523	£5.97										
9.	Number of shares, debentures or financial instruments relating to shares acquired  <b>10,156</b>	10.	Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage) <b>Less than 0.01%</b>								
11.	Number of shares, debentures or financial instruments relating to shares disposed  <b>10,156</b>	12.	Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage) <b>Less than 0.01%</b>								
13.	Price per share or value of transaction  <b>£15.385</b>	14.	Date and place of transaction  <b>25/03/2010 London</b>								

15.	Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)  <b>No change 3,285 ( less than 0.01%)</b>	16.	Date issuer informed of transaction  <b>25/03/2010</b>
-----	--	-----	--

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17.	Date of grant	18.	Period during which or date on which exercisable
19.	Total amount paid (if any) for grant of the option	20.	Description of shares or debentures involved (class and number)
21.	Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise	22.	Total number of shares or debentures over which options held following notification
23.	Any additional information	24.	Name of contact and telephone number for queries

<b>Name of authorised official of issuer responsible for making notification</b> <b>David Garbett-Edwards Tel: 01242 225039</b> <b>Date 26/03/2010</b>	
--	--

This information is provided by RNS  
The company news service from the London Stock Exchange

END

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Regulatory

**Regulatory Story**

Go to market news section

**Company** Ultra Electronics Holdings PLC  
**TIDM** ULE  
**Headline** Additional Listing  
**Released** 10:54 29-Mar-2010  
**Number** 3299J10

File No. **1B. 350**  
82-34976

RNS Number : 3299J  
Ultra Electronics Holdings PLC  
29 March 2010

**Ultra Electronics Holdings plc****Additional Listing**

Application has been made to The UK Listing Authority and the London Stock Exchange for a block listing of 125,000 Ordinary shares of 5p each to trade on the London Stock Exchange and to be admitted to the Official List upon issuance. The shares shall rank equally with the existing issued ordinary shares of the Company.

The shares will be issued out of the following share option schemes:-

Executive Share Option Scheme  
Company Share Option Plan  
United States Savings Related Stock Option Plan  
Canadian Savings Related Stock Option Plan  
Ultra Electronics Sharesave Scheme

This information is provided by RNS  
The company news service from the London Stock Exchange

END

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[CLOSE](#)

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

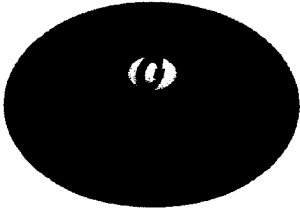
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Regulatory

## I. Public Documents

Ref	Filing Date	Description
I.A.30		AD02 Single Alternative Inspection Location
I.A.31	06/10/2009	AD03 Change of Location of company records to a single alternative location (SAIL)
I.A.32	13/10/2009	AD02 Single Alternative Inspection Location
I.A.33	14/10/2009	Director's Change of Particulars Douglas Caster
I.A.34	15/10/2009	Director's Change of Particulars Paul Dean
I.A.35	14/10/2009	Secretary's Change of Particulars David Garbett-Edwards
I.A.36	15/10/2009	Director's Change of Particulars Andrew Hamment
I.A.37	26/01/2010	Director's Change of Particulars Ian Griffiths
I.A.38	26/01/2010	Director's Change of Particulars Christopher Bailey
I.A.39	26/01/2010	Director's Change of Particulars Dr Julian Blogh
I.A.40		Companies House filing history from 1/10/09 - 31/3/10 to show record of 88(2) and SH01 forms filed.

RECEIVED  
2010 APR 12 10 21 AM  
OFFICE OF THE REGISTRAR



RECEIVED  
2010 APR 12 P 2 18  
OFFICE OF SECRETARY

AD02

## Single Alternative Inspection Location

Company Name: ULTRA ELECTRONICS HOLDINGS PLC  
Company Number: 02830397

*This is a summary of the information submitted to Companies House on 06/10/2009. This document does not indicate that the submission has been successful. You will receive separate notification when the submission has been accepted or rejected.*

---

**Single Alternative Inspection Location:**

Holme Oak Business Park  
Martletts Way  
Goring-by-Sea  
WORTHING  
West Sussex  
BN12 4QY  
England

---



**AD03**

**Change of location of company records to the single alternative inspection location (SAIL) - (AD03)**

**Company Name:** ULTRA ELECTRONICS HOLDINGS PLC  
**Company Number:** 02830397

*This is a summary of the information submitted to Companies House on 06/10/2009. This document does **not** indicate that the submission has been successful. You will receive **separate** notification when the submission has been accepted or rejected.*

---

**Register of members**

---



**AD02**

## Single Alternative Inspection Location

**Company Name:** ULTRA ELECTRONICS HOLDINGS PLC  
**Company Number:** 02830397

*This is a summary of the information submitted to Companies House on 13/10/2009. This document does **not** indicate that the submission has been successful. You will receive **separate** notification when the submission has been accepted or rejected.*

---

**Single Alternative Inspection Location:**

Equiniti  
Woods Way  
Goring-by-Sea  
WORTHING  
West Sussex  
BN12 4FE  
England

---

# CH01

## Change of director's details

You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

**What this form is for**

You may use this form to change the details of an individual who is a director.

**What this form is NOT for**

You cannot use this form to change the details of a corporate director. To do this, please use form CH02 'Change of corporate director's details'.

For further information, please refer to our guidance at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

### 1 Company details

Company number	2	8	3	0	3	9	7	
Company name in full	Ultra Electronics Holdings plc							

→ **Filling in this form**

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

### 2 Director's current details on the Register <sup>1</sup>

Date of birth* <sup>2</sup>	<sup>d</sup>	1	<sup>d</sup>	6	<sup>m</sup>	0	<sup>m</sup>	5	<sup>y</sup>	1	<sup>y</sup>	9	<sup>y</sup>	5	<sup>y</sup>	3
Title*	Mr															
Full forename(s)	Douglas															
Surname	Caster															

<sup>1</sup> **Current details**

This information is used to identify your details on the public record.

<sup>2</sup> This is voluntary information and if completed it will be placed on the public record.

### 3 Date of change of details

Date of change of details	<sup>d</sup>	0	<sup>d</sup>	1	<sup>m</sup>	1	<sup>m</sup>	0	<sup>y</sup>	2	<sup>y</sup>	0	<sup>y</sup>	0	<sup>y</sup>	9
Please complete the appropriate sections to indicate which of your details have changed.																

### 4 Change of name details

Title*	
Full forename(s) <sup>3</sup>	
Surname <sup>3</sup>	

<sup>3</sup> **New name**

Please enter your new name.

### 5 Change of service address <sup>4</sup>

Building name/number	417															
Street	Bridport Road															
Post town	Greenford															
County/Region	Middlesex															
Postcode	U	B	6													
Country	England															

<sup>4</sup> **Service address**

This is the address that will appear on the public record. This does not have to be your usual residential address.

Please state 'The Company's Registered Office' if your service address is recorded in the company's register of directors as the company's registered office.

If you provide your residential address here it will appear on the public record.

Please complete Section 5a if your usual residential address has changed.

I confirm that there has been no change in the company's register of directors' residential addresses.





**This page is not shown on the public record**



Do not cover this barcode

**5a**

**Change of usual residential address<sup>1</sup>**

Please complete this section if you have changed your usual residential address.

Building name/number	
Street	
Post town	
County/Region	
Postcode	
Country	

**1 Change of director's usual residential address**

Please state 'Same as service address' in this section if your usual residential address is recorded in the company's register of directors' residential addresses as 'Same as service address'.

You cannot state 'Same as service address' if your service address has been stated in Section 5 as 'The Company's Registered Office'. You will need to complete the address in full.

This address cannot be a PO Box, DX or LP (Legal Post in Scotland) number.

Section 243 of  
Companies Act 2006

**Section 243 exemption<sup>2</sup>**

Only tick the box below, if you are in the process of applying for, or have been granted, exemption by the Registrar from disclosing your usual residential address to credit reference agencies under section 243 of the Companies Act 2006.

**Different postal address:**

If you are applying for, or have been granted, a section 243 exemption, please post this whole form to the different postal address below:  
The Registrar of Companies, PO Box 4082, Cardiff, CF14 3WE.

Where you are applying for a section 243 exemption with this notice, the application and this form must be posted together.

**2** If you are currently in the process of applying for, or have been granted, a section 243 exemption, you may wish to check you have not entered your usual residential address in Section 5 as this will appear on the public record.



CH01  
Change of director's details

<b>6</b>	<b>Change of other details</b>	
Change of Country/ State of residence		
Change of nationality		
Change of business occupation		

<b>7</b>	<b>Signature</b>	
	I am signing this form on behalf of the company.	
Signature	Signature <b>X</b>	<b>X</b>
	This form may be signed by: Director <sup>1</sup> , Secretary, Person authorised <sup>2</sup> , Administrator, Administrative receiver, Receiver, Receiver manager, Charity commission receiver and manager, CIC manager, Judicial factor.	<b>1 Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership. <b>2 Person authorised</b> Under either section 270 or 274 of the Companies Act 2006.

# CH01

## Change of director's details

### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name Osborne Clarke

Address 2 Temple Back East

Temple Quay

Post town Bristol

County/Region

Postcode B S 1 6 E G

Country England

DX 7818 Bristol

Telephone

### Checklist

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- The company name and number match the information held on the public Register.
- You have completed in Section 3 the date of change of details.
- If you have changed the service address, you have ticked the no change box in Section 5 to indicate no change in your usual residential address or provided your new usual residential address in Section 5a.
- Any new address must be a physical location. They cannot be a PO Box number (unless part of a full service address), DX or LP (Legal Post in Scotland) number.
- You have entered the relevant change of details.
- You have signed the form.

### Important information

**Please note that all information on this form will appear on the public record, apart from information relating to usual residential addresses.**

### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS.  
DX 481 N.R. Belfast 1.

**Section 243 exemption**

If you are applying for, or have been granted a section 243 exemption, please post this whole form to the different postal address below:  
The Registrar of Companies, PO Box 4082,  
Cardiff, CF14 3WE.

### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**

In accordance with  
Section 167 of the  
Companies Act 2006.

# CH01

  
Change of director's details

BLUEPRINT

2009

RECEIVED  
2010 APR 12 15 2 19  
COMPANIES HOUSEYou can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

**What this form is for**  
You may use this form to change the details of an individual who is a director.

**What this form is NOT for**  
You cannot use this form to change the details of a corporate director. To do this, please use form CH02 'Change of corporate director's details'.

For further information, please refer to our guidance at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**1 Company details**

Company number 2 8 3 0 3 9 7

Company name in full Ultra Electronics Holdings plc

→ **Filling in this form**  
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

**2 Director's current details on the Register**

Date of birth\* ● d 1 d 6 m 0 m 1 y 1 y 9 y 6 y 1

Title\* Mr

Full forename(s) Paul David

Surname Dean

● **Current details**

This information is used to identify your details on the public record.

● This is voluntary information and if completed it will be placed on the public record.

**3 Date of change of details**

Date of change of details d 0 d 1 m 1 m 0 y 2 y 0 y 0 y 9

Please complete the appropriate sections to indicate which of your details have changed.

**4 Change of name details**

Title\*

Full forename(s) ●

Surname ●

● **New name**

Please enter your new name.

**5 Change of service address**

Building name/number 417

Street Bridport Road

Post town Greenford

County/Region Middlesex

Postcode U B 6 8 U A

Country England

 I confirm that there has been no change in the company's register of directors' residential addresses.● **Service address**

This is the address that will appear on the public record. This does not have to be your usual residential address.

Please state 'The Company's Registered Office' if your service address is recorded in the company's register of directors as the company's registered office.

If you provide your residential address here it will appear on the public record.

Please complete Section 5a if your usual residential address has changed.



**This page is not shown on the public record**



Do not cover this barcode

**5a Change of usual residential address ①**

	Please complete this section if you have changed your usual residential address.						
Building name/number							
Street							
Post town							
County/Region							
Postcode							
Country							

**① Change of director's usual residential address**

Please state 'Same as service address' in this section if your usual residential address is recorded in the company's register of directors' residential addresses as 'Same as service address'.

You cannot state 'Same as service address' if your service address has been stated in Section 5 as 'The Company's Registered Office'. You will need to complete the address in full.

This address cannot be a PO Box, DX or LP (Legal Post in Scotland) number.

Section 243 of  
Companies Act 2006

**Section 243 exemption ②**

Only tick the box below, if you are in the process of applying for, or have been granted, exemption by the Registrar from disclosing your usual residential address to credit reference agencies under section 243 of the Companies Act 2006.

**Different postal address:**

If you are applying for, or have been granted, a section 243 exemption, please post this whole form to the different postal address below:  
The Registrar of Companies, PO Box 4082, Cardiff, CF14 3WE.

Where you are applying for a section 243 exemption with this notice, the application and this form must be posted together.

② If you are currently in the process of applying for, or have been granted, a section 243 exemption, you may wish to check you have not entered your usual residential address in Section 5 as this will appear on the public record.



CH01  
Change of director's details

<b>6</b>	<b>Change of other details</b>	
Change of Country/ State of residence	England	
Change of nationality		
Change of business occupation		

<b>7</b>	<b>Signature</b>	
	I am signing this form on behalf of the company.	
Signature	Signature X	X
	This form may be signed by: Director ❶, Secretary, Person authorised ❷, Administrator, Administrative receiver, Receiver, Receiver manager, Charity commission receiver and manager, CIC manager, Judicial factor.	<b>❶ Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership. <b>❷ Person authorised</b> Under either section 270 or 274 of the Companies Act 2006.

# CH01

## Change of director's details

### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name Osborne Clarke

Address 2 Temple Back East

Temple Quay

Post town Bristol

County/Region

Postcode B S 1 6 E G

Country England

DX 7818 Bristol

Telephone

### Checklist

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- The company name and number match the information held on the public Register.
- You have completed in Section 3 the date of change of details.
- If you have changed the service address, you have ticked the no change box in Section 5 to indicate no change in your usual residential address or provided your new usual residential address in Section 5a.
- Any new address must be a physical location. They cannot be a PO Box number (unless part of a full service address), DX or LP (Legal Post in Scotland) number.
- You have entered the relevant change of details.
- You have signed the form.

### Important information

**Please note that all information on this form will appear on the public record, apart from information relating to usual residential addresses.**

### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

#### **For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

#### **For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

#### **For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS.  
DX 481 N.R. Belfast 1.

#### **Section 243 exemption**

If you are applying for, or have been granted a section 243 exemption, please post this whole form to the different postal address below:

The Registrar of Companies, PO Box 4082,  
Cardiff, CF14 3WE.

### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**

In accordance with  
Section 276 of the  
Companies Act 2006.**CH03****Change of secretary's details****BLUEPRINT**RECEIVED  
2010 APR 12 11:21 AM  
COMPANIES HOUSE**You can use the WebFiling service to file this form online.**Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

**What this form is for**  
You may use this form to change the details of an individual who is a secretary.

**What this form is NOT for**  
You cannot use this form if you are changing the details of a corporate secretary. To do this, please use form CH04 'Change of corporate secretary's details'.

For further information, please refer to our guidance at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

**1 Company details**

Company number 2 8 3 0 3 9 7

Company name in full Ultra Electronics Holdings plc

➔ **Filling in this form**  
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

**2 Secretary's current details on the Register**

Title\* Mr

Full forename(s) David

Surname Garbett-Edwards

● **Current details**  
This information is used to identify your details on the public record.

**3 Date of change of details**

Date of change of details d 0 1 m 1 0 y 2 0 y 0 9

Please complete the appropriate sections to indicate which of your details have changed.

**4 Change of name details**

Please enter your new name.

Title\*

Full forename(s)

Surname

**5 Change of service address**

Building name/number 417

Street Bridport Road

Post town Greenford

County/Region Middlesex

Postcode U B 6 8 U A

Country England

● **Service address**  
This is the address that will appear on the public record. This does not have to be your usual residential address.

Please state 'The Company's Registered Office' if your service address is recorded in the company's register of secretaries as the company's registered office.

If you provide your residential address here it will appear on the public record.



CH03  
Change of secretary's details

6

Signature

	I am signing this form on behalf of the company.	
Signature	Signature X	X
	This form may be signed by: Director ❶, Secretary, Person authorised ❷, Administrator, Administrative receiver, Receiver, Receiver manager, Charity commission receiver and manager, CIC manager, Judicial factor.	<b>❶ Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership. <b>❷ Person authorised</b> Under either section 270 or 274 of the Companies Act 2006.

# CH03

## Change of secretary's details



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name Osborne Clarke

Address 2 Temple Back East

Temple Quay

Post town Bristol

County/Region

Postcode B S 1 6 E G

Country England

DX 7818 Bristol

Telephone



### Checklist

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- The company name and number match the information held on the public Register.
- You have entered in Section 3 the date of change of details.
- You have entered the relevant change of details.
- A new address must be a physical location. It cannot be a PO Box number (unless part of a full address), DX or LP (Legal Post in Scotland) number.
- You have signed the form.



### Important information

Please note that all information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

#### For companies registered in England and Wales:

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

#### For companies registered in Scotland:

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

#### For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS.  
DX 481 N.R. Belfast 1.



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

In accordance with  
Section 167 of the  
Companies Act 2006.**CH01**

## Change of director's details

BLUEPRINT

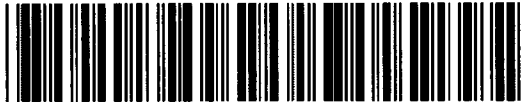
1000

RECEIVED  
2010 APR 12 11:21:10  
HM Revenue & CustomsYou can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) What this form is forYou may use this form to change  
the details of an individual who is a  
director. What this form is NOT forYou cannot use this form to change  
the details of a corporate director.  
To do this, please use form CH02  
'Change of corporate director's  
details'.For further information, please  
refer to our guidance at  
[www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

<b>1 Company details</b>		<b>→ Filing in this form</b> Please complete in typescript or in bold black capitals.  All fields are mandatory unless specified or indicated by *	
Company number	2   8   3   0   3   9   7		
Company name in full	Ultra Electronics Holdings plc		
<b>2 Director's current details on the Register</b>			
Date of birth*	d 2   d 8   m 0   m 9   y 1   y 9   y 5   y 4	<b>● Current details</b> This information is used to identify your details on the public record.  ● This is voluntary information and if completed it will be placed on the public record.	
Title*	Mr		
Full forename(s)	Andrew Norman		
Surname	Hamment		
<b>3 Date of change of details</b>			
Date of change of details	d 0   d 1   m 1   m 0   y 2   y 0   y 0   y 9	Please complete the appropriate sections to indicate which of your details have changed.	
<b>4 Change of name details</b>			
Title*			
Full forename(s)			
Surname			
<b>5 Change of service address</b>			
Building name/number	417		
Street	Bridport Road		
Post town	Greenford		
County/Region	Middlesex		
Postcode	U   B   6     8   U   A		
Country	England		
		<input checked="" type="checkbox"/> I confirm that there has been no change in the company's register of directors' residential addresses.	
		<b>● Service address</b> This is the address that will appear on the public record. This does not have to be your usual residential address.  Please state 'The Company's Registered Office' if your service address is recorded in the company's register of directors as the company's registered office.  If you provide your residential address here it will appear on the public record.  Please complete Section 5a if your usual residential address has changed.	



**This page is not shown on the public record**



Do not cover this barcode

5a

**Change of usual residential address**

	Please complete this section if you have changed your usual residential address.
Building name/number	
Street	
Post town	
County/Region	
Postcode	
Country	

**Change of director's usual residential address**  
Please state 'Same as service address' in this section if your usual residential address is recorded in the company's register of directors' residential addresses as 'Same as service address'.  
You cannot state 'Same as service address' if your service address has been stated in Section 5 as 'The Company's Registered Office'. You will need to complete the address in full.  
This address cannot be a PO Box, DX or LP (Legal Post in Scotland) number.

Section 243 of Companies Act 2006

**Section 243 exemption**

Only tick the box below, if you are in the process of applying for, or have been granted, exemption by the Registrar from disclosing your usual residential address to credit reference agencies under section 243 of the Companies Act 2006.

**Different postal address:**  
If you are applying for, or have been granted, a section 243 exemption, please post this whole form to the different postal address below:  
The Registrar of Companies, PO Box 4082, Cardiff, CF14 3WE.

Where you are applying for a section 243 exemption with this notice, the application and this form must be posted together.

If you are currently in the process of applying for, or have been granted, a section 243 exemption, you may wish to check you have not entered your usual residential address in Section 5 as this will appear on the public record.



CH01  
Change of director's details

<b>6</b>	<b>Change of other details</b>	
Change of Country/ State of residence		
Change of nationality		
Change of business occupation		
<b>7</b>	<b>Signature</b>	
	I am signing this form on behalf of the company.	
Signature	Signature <b>X</b>	<b>X</b>
	This form may be signed by: Director <sup>①</sup> , Secretary, Person authorised <sup>②</sup> , Administrator, Administrative receiver, Receiver, Receiver manager, Charity commission receiver and manager, CIC manager, Judicial factor.	<b>① Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.  <b>② Person authorised</b> Under either section 270 or 274 of the Companies Act 2006.

# CH01

## Change of director's details

### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name Osborne Clarke

Address 2 Temple Back East

Temple Quay

Post town Bristol

County/Region

Postcode B S 1 6 E G

Country England

DX 7818 Bristol

Telephone

### Checklist

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- The company name and number match the information held on the public Register.
- You have completed in Section 3 the date of change of details.
- If you have changed the service address, you have ticked the no change box in Section 5 to indicate no change in your usual residential address or provided your new usual residential address in Section 5a.
- Any new address must be a physical location. They cannot be a PO Box number (unless part of a full service address), DX or LP (Legal Post in Scotland) number.
- You have entered the relevant change of details.
- You have signed the form.

### Important information

**Please note that all information on this form will appear on the public record, apart from information relating to usual residential addresses.**

### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

#### **For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

#### **For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

#### **For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS.  
DX 481 N.R. Belfast 1.

#### **Section 243 exemption**

If you are applying for, or have been granted a section 243 exemption, please post this whole form to the different postal address below:

The Registrar of Companies, PO Box 4082,  
Cardiff, CF14 3WE.

### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**

In accordance with  
Section 167 of the  
Companies Act 2006.**CH01****Change of director's details****BLUEPRINT**

2006

RECEIVED  
2010 APR 12 12:21:18  
COMPANIES HOUSE**You can use the WebFiling service to file this form online.**Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**✓ What this form is for**

You may use this form to change the details of an individual who is a director.

**✗ What this form is NOT for**

You cannot use this form to change the details of a corporate director. To do this, please use form CH02 'Change of corporate director's details'.

For further information, please refer to our guidance at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**1 Company details**

Company number	2	8	3	0	3	9	7
Company name in full	Ultra Electronics Holdings plc						

➔ **Filing in this form**  
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

**2 Director's current details on the Register ●**

Date of birth* ●	<sup>d</sup> 1	<sup>d</sup> 6	<sup>m</sup> 1	<sup>m</sup> 0	<sup>y</sup> 1	<sup>y</sup> 9	<sup>y</sup> 5	<sup>y</sup> 0
Title*	Mr							
Full forename(s)	Ian Roy							
Surname	Griffiths							

● **Current details**  
This information is used to identify your details on the public record.

● **This is voluntary information and if completed it will be placed on the public record.**

**3 Date of change of details**

Date of change of details	<sup>d</sup> 0	<sup>d</sup> 1	<sup>m</sup> 1	<sup>m</sup> 0	<sup>y</sup> 2	<sup>y</sup> 0	<sup>y</sup> 0	<sup>y</sup> 9
	Please complete the appropriate sections to indicate which of your details have changed.							

**4 Change of name details**

Title*	
Full forename(s) ●	
Surname ●	

● **New name**  
Please enter your new name.

**5 Change of service address ●**

Building name/number	417							
Street	Bridport Road							
Post town	Greenford							
County/Region	Middlesex							
Postcode	U	B	6			8	U	A
Country	England							

● **Service address**  
This is the address that will appear on the public record. This does not have to be your usual residential address.

Please state 'The Company's Registered Office' if your service address is recorded in the company's register of directors as the company's registered office.

If you provide your residential address here it will appear on the public record.

Please complete Section 5a if your usual residential address has changed.

I confirm that there has been no change in the company's register of directors' residential addresses.



**This page is not shown on the public record**



Do not cover this barcode

**5a** Change of usual residential address <sup>1</sup>

	Please complete this section if you have changed your usual residential address.						
Building name/number							
Street							
Post town							
County/Region							
Postcode							
Country							

**1 Change of director's usual residential address**

Please state 'Same as service address' in this section if your usual residential address is recorded in the company's register of directors' residential addresses as 'Same as service address'.

You cannot state 'Same as service address' if your service address has been stated in Section 5 as 'The Company's Registered Office'. You will need to complete the address in full.

This address cannot be a PO Box, DX or LP (Legal Post in Scotland) number.

Section 243 of  
Companies Act 2006

**Section 243 exemption <sup>2</sup>**

Only tick the box below, if you are in the process of applying for, or have been granted, exemption by the Registrar from disclosing your usual residential address to credit reference agencies under section 243 of the Companies Act 2006.

**Different postal address:**

If you are applying for, or have been granted, a section 243 exemption, please post this whole form to the different postal address below:  
The Registrar of Companies, PO Box 4082, Cardiff, CF14 3WE.

Where you are applying for a section 243 exemption with this notice, the application and this form must be posted together.

**2** If you are currently in the process of applying for, or have been granted, a section 243 exemption, you may wish to check you have not entered your usual residential address in Section 5 as this will appear on the public record.





CH01  
Change of director's details

<b>6</b>	<b>Change of other details</b>	
Change of Country/ State of residence		
Change of nationality		
Change of business occupation		

<b>7</b>	<b>Signature</b>	
	I am signing this form on behalf of the company.	
Signature	<p>Signature</p> <p>X</p>	X
	This form may be signed by: Director ❶, Secretary, Person authorised ❷, Administrator, Administrative receiver, Receiver, Receiver manager, Charity commission receiver and manager, CIC manager, Judicial factor.	<p>❶ <b>Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.</p> <p>❷ <b>Person authorised</b> Under either section 270 or 274 of the Companies Act 2006.</p>

# CH01

## Change of director's details

### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	
Company name	Osborne Clarke
Address	2 Temple Back East Temple Quay
Post town	Bristol
County/Region	
Postcode	B S 1 6 E G
Country	England
DX	7818 Bristol
Telephone	

### Checklist

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- The company name and number match the information held on the public Register.
- You have completed in Section 3 the date of change of details.
- If you have changed the service address, you have ticked the no change box in Section 5 to indicate no change in your usual residential address or provided your new usual residential address in Section 5a.
- Any new address must be a physical location. They cannot be a PO Box number (unless part of a full service address), DX or LP (Legal Post in Scotland) number.
- You have entered the relevant change of details.
- You have signed the form.

### Important information

Please note that all information on this form will appear on the public record, apart from information relating to usual residential addresses.

### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS.  
DX 481 N.R. Belfast 1.

#### **Section 243 exemption**

If you are applying for, or have been granted a section 243 exemption, please post this whole form to the different postal address below:  
The Registrar of Companies, PO Box 4082,  
Cardiff, CF14 3WE.

### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**

In accordance with  
Section 167 of the  
Companies Act 2006.**CH01****Change of director's details**

BLUEPRINT

2000

RECEIVED

2010 APR 12 P 2 10

OFFICE OF INTERNATIONAL  
CORPORATION**You can use the WebFiling service to file this form online.**Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

**What this form is for**  
You may use this form to change  
the details of an individual who is a  
director.

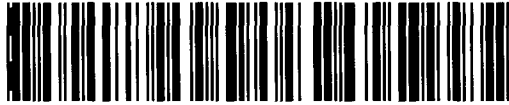
**What this form is NOT for**  
You cannot use this form to change  
the details of a corporate director.  
To do this, please use form CH02  
'Change of corporate director's  
details'.

For further information, please  
refer to our guidance at  
[www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

<b>1 Company details</b>		<p>→ <b>Filling in this form</b> Please complete in typescript or in bold black capitals.</p> <p>All fields are mandatory unless specified or indicated by *</p>	
Company number	2   8   3   0   3   9   7		
Company name in full	Ultra Electronics Holdings plc		
<b>2 Director's current details on the Register</b>			
Date of birth*	d <sub>1</sub>   d <sub>1</sub>   m <sub>0</sub>   m <sub>3</sub>   y <sub>1</sub>   y <sub>9</sub>   y <sub>4</sub>   y <sub>6</sub>	<p>● <b>Current details</b> This information is used to identify your details on the public record.</p> <p>● This is voluntary information and if completed it will be placed on the public record.</p>	
Title*	Mr		
Full forename(s)	Christopher Stuart		
Surname	Bailey		
<b>3 Date of change of details</b>			
Date of change of details	d <sub>0</sub>   d <sub>1</sub>   m <sub>1</sub>   m <sub>0</sub>   y <sub>2</sub>   y <sub>0</sub>   y <sub>0</sub>   y <sub>9</sub>	<p>Please complete the appropriate sections to indicate which of your details have changed.</p>	
<b>4 Change of name details</b>			
Title*			
Full forename(s)●			
Surname●			
<b>5 Change of service address</b>			
Building name/number	417		
Street	Bridport Road		
Post town	Greenford		
County/Region	Middlesex		
Postcode	U   B   6     8   U   A		
Country	England		
<input checked="" type="checkbox"/> I confirm that there has been no change in the company's register of directors' residential addresses.			
<p>● <b>Service address</b> This is the address that will appear on the public record. This does not have to be your usual residential address.</p> <p>Please state 'The Company's Registered Office' if your service address is recorded in the company's register of directors as the company's registered office.</p> <p>If you provide your residential address here it will appear on the public record.</p> <p>Please complete Section 5a if your usual residential address has changed.</p>			



**This page is not shown on the public record**



Do not cover this barcode

5a

**Change of usual residential address ①**

Please complete this section if you have changed your usual residential address.

Building name/number	
Street	
Post town	
County/Region	
Postcode	
Country	

**① Change of director's usual residential address**

Please state 'Same as service address' in this section if your usual residential address is recorded in the company's register of directors' residential addresses as 'Same as service address'.

You cannot state 'Same as service address' if your service address has been stated in Section 5 as 'The Company's Registered Office'. You will need to complete the address in full.

This address cannot be a PO Box, DX or LP (Legal Post in Scotland) number.

Section 243 of  
Companies Act 2006

**Section 243 exemption ②**

Only tick the box below, if you are in the process of applying for, or have been granted, exemption by the Registrar from disclosing your usual residential address to credit reference agencies under section 243 of the Companies Act 2006.

**Different postal address:**

If you are applying for, or have been granted, a section 243 exemption, please post this whole form to the different postal address below:  
The Registrar of Companies, PO Box 4082, Cardiff, CF14 3WE.

Where you are applying for a section 243 exemption with this notice, the application and this form must be posted together.

② If you are currently in the process of applying for, or have been granted, a section 243 exemption, you may wish to check you have not entered your usual residential address in Section 5 as this will appear on the public record.



CH01  
Change of director's details

<b>6</b>	<b>Change of other details</b>	
Change of Country/ State of residence		
Change of nationality		
Change of business occupation		

<b>7</b>	<b>Signature</b>	
	I am signing this form on behalf of the company.	
Signature	Signature <b>X</b>	<b>X</b>
	This form may be signed by: Director <sup>1</sup> , Secretary, Person authorised <sup>2</sup> , Administrator, Administrative receiver, Receiver, Receiver manager, Charity commission receiver and manager, CIC manager, Judicial factor.	<b>1 Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership. <b>2 Person authorised</b> Under either section 270 or 274 of the Companies Act 2006.

CH01

Change of director's details

 **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name Osborne Clarke

Address 2 Temple Back East

Temple Quay

Post town Bristol

County/Region

Postcode B S 1 6 E G

Country England

DX 7818 Bristol

Telephone

 **Checklist**

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- The company name and number match the information held on the public Register.
- You have completed in Section 3 the date of change of details.
- If you have changed the service address, you have ticked the no change box in Section 5 to indicate no change in your usual residential address or provided your new usual residential address in Section 5a.
- Any new address must be a physical location. They cannot be a PO Box number (unless part of a full service address), DX or LP (Legal Post in Scotland) number.
- You have entered the relevant change of details.
- You have signed the form.

 **Important information**

**Please note that all information on this form will appear on the public record, apart from information relating to usual residential addresses.**

 **Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House, First Floor, Waterfront Plaza, 8 Laganbank Road, Belfast, Northern Ireland, BT1 3BS.  
DX 481 N.R. Belfast 1.

**Section 243 exemption**

If you are applying for, or have been granted a section 243 exemption, please post this whole form to the different postal address below:

The Registrar of Companies, PO Box 4082, Cardiff, CF14 3WE.

 **Further information**

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**

# CH01

## Change of director's details

BLUEPRINT

2000

RECEIVED

2010 APR 12 P 2 10

OFFICE OF INTERMEDIATION

You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

**What this form is for**  
You may use this form to change the details of an individual who is a director.

**What this form is NOT for**  
You cannot use this form to change the details of a corporate director. To do this, please use form CH02 'Change of corporate director's details'.

For further information, please refer to our guidance at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

### 1 Company details

Company number	2	8	3	0	3	9	7	
Company name in full	Ultra Electronics Holdings plc							

→ **Filing in this form**  
Please complete in typescript or in bold black capitals.  
All fields are mandatory unless specified or indicated by \*

### 2 Director's current details on the Register

Date of birth*	d2	d3	m1	m2	y1	y9	y4	y3
Title*	Dr							
Full forename(s)	Julian							
Surname	Blogh							

● **Current details**  
This information is used to identify your details on the public record.  
● This is voluntary information and if completed it will be placed on the public record.

### 3 Date of change of details

Date of change of details	d0	d1	m1	m0	y2	y0	y0	y9
Please complete the appropriate sections to indicate which of your details have changed.								

### 4 Change of name details

Title*	
Full forename(s)*	
Surname*	

● **New name**  
Please enter your new name.

### 5 Change of service address

Building name/number	417							
Street	Bridport Road							
Post town	Greenford							
County/Region	Middlesex							
Postcode	U	B	6		8	U	A	
Country	England							

● **Service address**  
This is the address that will appear on the public record. This does not have to be your usual residential address.  
Please state 'The Company's Registered Office' if your service address is recorded in the company's register of directors as the company's registered office.  
If you provide your residential address here it will appear on the public record.  
Please complete Section 5a if your usual residential address has changed.

I confirm that there has been no change in the company's register of directors' residential addresses.



**This page is not shown on the public record**



Do not cover this barcode

**5a** Change of usual residential address<sup>①</sup>

	Please complete this section if you have changed your usual residential address.
Building name/number	
Street	
Post town	
County/Region	
Postcode	
Country	

**① Change of director's usual residential address**  
Please state 'Same as service address' in this section if your usual residential address is recorded in the company's register of directors' residential addresses as 'Same as service address'.  
  
You cannot state 'Same as service address' if your service address has been stated in Section 5 as 'The Company's Registered Office'. You will need to complete the address in full.  
  
This address cannot be a PO Box, DX or LP (Legal Post in Scotland) number.

Section 243 of  
Companies Act 2006

**Section 243 exemption<sup>②</sup>**

Only tick the box below, if you are in the process of applying for, or have been granted, exemption by the Registrar from disclosing your usual residential address to credit reference agencies under section 243 of the Companies Act 2006.

**Different postal address:**

If you are applying for, or have been granted, a section 243 exemption, please post this whole form to the different postal address below:  
The Registrar of Companies, PO Box 4082, Cardiff, CF14 3WE.

Where you are applying for a section 243 exemption with this notice, the application and this form must be posted together.

**②** If you are currently in the process of applying for, or have been granted, a section 243 exemption, you may wish to check you have not entered your usual residential address in Section 5 as this will appear on the public record.





CH01

Change of director's details

<b>6</b>	<b>Change of other details</b>	
Change of Country/ State of residence		
Change of nationality		
Change of business occupation		

<b>7</b>	<b>Signature</b>	
	I am signing this form on behalf of the company.	
Signature	<p>Signature</p> <p>X</p>	<p>X</p>
	This form may be signed by: Director <sup>1</sup> , Secretary, Person authorised <sup>2</sup> , Administrator, Administrative receiver, Receiver, Receiver manager, Charity commission receiver and manager, CIC manager, Judicial factor.	<p><b><sup>1</sup>Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.</p> <p><b><sup>2</sup>Person authorised</b> Under either section 270 or 274 of the Companies Act 2006.</p>

# CH01

## Change of director's details



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name Osborne Clarke

Address 2 Temple Back East

Temple Quay

Post town Bristol

County/Region

Postcode B S 1 6 E G

Country England

DX 7818 Bristol

Telephone



### Checklist

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- The company name and number match the information held on the public Register.
- You have completed in Section 3 the date of change of details.
- If you have changed the service address, you have ticked the no change box in Section 5 to indicate no change in your usual residential address or provided your new usual residential address in Section 5a.
- Any new address must be a physical location. They cannot be a PO Box number (unless part of a full service address), DX or LP (Legal Post in Scotland) number.
- You have entered the relevant change of details.
- You have signed the form.



### Important information

**Please note that all information on this form will appear on the public record, apart from information relating to usual residential addresses.**



### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

#### **For companies registered in England and Wales:**

The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

#### **For companies registered in Scotland:**

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

#### **For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House, First Floor, Waterfront Plaza, 8 Laganbank Road, Belfast, Northern Ireland, BT1 3BS.  
DX 481 N.R. Belfast 1.

#### **Section 243 exemption**

If you are applying for, or have been granted a section 243 exemption, please post this whole form to the different postal address below:  
The Registrar of Companies, PO Box 4082, Cardiff, CF14 3WE.



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**







**COMPANY FILING HISTORY**








**Company Number:** 02830397  
**Company Name:** ULTRA ELECTRONICS HOLDINGS PLC

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 Indicates that this document contains the latest Statement of Capital

 Indicates that the Model Articles can be viewed when clicked

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<input type="checkbox"/>		CH03	14/10/2009	SECRETARY'S CHANGE OF PARTICULARS / MR DAVID GARBETT- EDWARDS / 01/10/2009
<input type="checkbox"/>		CH01	14/10/2009	DIRECTOR'S CHANGE OF PARTICULARS / DOUGLAS CASTER / 01/10/2009
<input type="checkbox"/>		AD02	13/10/2009	SAIL ADDRESS CHANGED FROM: HOLME OAK BUSINESS PARK MARTLETTS WAY GORING BY SEA WORTHING WEST SUSSEX BN12 4QY
<input type="checkbox"/>		SH01	09/10/2009	23/09/09 STATEMENT OF CAPITAL GBP 3999.597

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<input type="checkbox"/>		CH01	26/01/2010	DIRECTOR'S CHANGE OF PARTICULARS / IAN ROY GRIFFITHS / 01/10/2009
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**COMPANY FILING HISTORY**



**Company Number:**  
**Company Name:**

02830397  
ULTRA ELECTRONICS HOLDINGS PLC

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Allotment Of Shares

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## I. Public Documents

### C. Information published/distributed

Ref	Date	News Headline
I.C.96	19/10/2009	Acquisition
I.C.97	26/11/2009	Strategy Event
I.C.98	11/01/2010	Contract Win
I.C.99	15/01/2010	Director Declaration
I.C.100	02/02/2010	Contract Win
I.C.101	08/02/2010	New Banking Facility
I.C.102	22/02/2010	UK Cryptographic Programme

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File No.  
82-34976

1C.96

RNS Number : 9623A  
Ultra Electronics Holdings PLC  
19 October 2009Embargoed until 0700  
19 October 2009Ultra Electronics Holdings plc  
("Ultra" or "the Group")**ULTRA ACQUIRES US COMMUNICATION SECURITY BUSINESS**

Ultra announces the acquisition of Scytale Inc. ('Scytale'), based in Ellicott City, near Baltimore, Maryland, USA.

Scytale is a provider of Communication Security (ComSec) software and services and has a leading-edge ComSec Management Software (CMS) solution. All cryptographic systems require strict control and handling of the 'crypto key' from generation to destruction. Scytale's innovative and NSA-approved CARDS CMS software provides positive control of key material and cryptographic devices across multiple users at different tiers in the organisational hierarchy. Scytale's products are principally sold to government customers worldwide in the defence and cyber-security market sectors.

Ultra will pay an initial cash consideration, on a debt and cash fee basis, of \$5.3m. A further \$2m will be paid subject to the business achieving certain growth targets by the end of 2011. Ultra is acquiring Scytale from its two founding directors who will remain with the business under Ultra. Since its foundation in 2000, Scytale has traded profitably with sales in 2009 of about \$5m, an increase of more than 20% on the prior year and with an EBIT margin that will ensure that Scytale is accretive to Ultra's earnings. The acquisition will be financed using Ultra's existing banking facilities. Regulatory approvals for the acquisition have already been received.

Scytale is based at two facilities in Maryland, Ellicott City and Westminster, and also provides on-site support at two government locations. The business employs 20 people, of which 18 are professionals with tertiary qualifications in systems, electronics and computer engineering.

Scytale's software, systems and capabilities are highly synergistic to Ultra's ProLogic business into which Scytale will be subsumed organisationally while continuing to operate at its current locations.

**Douglas Caster, Chief Executive of Ultra, commented:**

"Scytale is a high quality business with significant potential for further development in its own right. I am pleased to bring Scytale into the Group so that Ultra can benefit from the clear synergies with ProLogic. The acquisition strengthens Ultra's position in the cyber-security element of the battlespace IT market that is growing so quickly."

- Ends-

**Enquiries:**

**Ultra Electronics Holdings plc** 020 8813 4307  
Douglas Caster, Chief Executive  
Paul Dean, Group Finance Director

[www.ultra-electronics.com](http://www.ultra-electronics.com)  
[information@ultra-electronics.com](mailto:information@ultra-electronics.com)

Susan Ellis, Senior Communications Adviser 07836 522722

**Hogarth** 020 7357 9477  
James White

**Further information about Ultra:**

**Ultra Electronics** is an internationally successful defence and aerospace company with a long, consistent track record of development and growth. Ultra businesses constantly innovate to create solutions to customer requirements that are different from and better than those of the Group's competitors. The Group has over one hundred distinct market or technology niches within its twenty one businesses. The diversity of niches enables Ultra to contribute to a large number of defence, aerospace and civil platforms and programmes and provides resilience to the Group's financial performance. Ultra has world-leading positions in many of its niches and, as an independent, non-threatening partner, is able to support all of the main prime contractors with specialist capabilities and solutions. As a result of such positioning, Ultra's systems, equipment or services are often mission-critical to the successful operation of the platform to which they contribute. In turn, this mission-criticality secures Ultra's positions for the long term which underpin the superior financial performance of the Group. Ultra offers support to its customers through the design, delivery and support phases of a programme. Ultra businesses have a



high degree of operational autonomy where the local management teams are empowered to devise and implement competitive strategies that reflect their expertise in their specific niches. The Group has a small head office and executive team that provide to the individual businesses the same agile, responsive support that they provide to customers as well as formulating Ultra's overarching, corporate strategy.

Across the Group's three divisions, the major market sectors in which Ultra operates are:

- **battlespace IT**, summarised as being the systems and equipment that allows coalition commanders to have an integrated, real-time picture of the disposition of friendly and enemy forces that is better than the one available to the enemy. This information superiority underpins rapid decision making which, together with effective command, control and communications, translates into military superiority. The use of battlespace IT is fundamental to the implementation of the military doctrines of 'network-centric warfare' or 'network-enabled capability' that are seen as transformational in the capability to win future battles. Expenditure on battlespace IT equipment therefore continues to represent an increasing share of the total defence budget in the main markets in which Ultra operates.
- **sonar systems**, expanding Ultra's traditional world-leading airborne anti-submarine warfare capability into broader activities in the underwater battlespace. These include integrated ship and submarine sonar systems, persistent seabed-deployed sensor arrays, torpedo defence and sea mine disposal systems. The fact that over forty countries have, between them, more than four hundred highly capable, stealthy submarines is continuing to focus expenditure in this sector.
- **civil and military aircraft equipment**, Ultra provides specialist sub-systems and equipment for military and civil aircraft. The main military aircraft programmes on which Ultra equipment is fitted continue to have political support, underpinned by consistent financial commitment. For civil aircraft, record order intake performance by all major aircraft manufacturers underpins increasing build rates for the medium term.
- **specialist defence equipment**, including power conversion and signature systems for naval ships and submarines. Ultra's specialist capability in high integrity controls for submarine nuclear reactors is included in this sector, for which there is continuing commitment to new platforms and the upgrade of existing boats. Ultra also supplies advanced sub-systems for modern armoured vehicles including those for electrical power management, indirect vision and weapon control. The need for increased mobility and force protection is driving a number of large military vehicle procurements in Ultra's main markets.
- **specialist civil systems and equipment**, including Ultra's advanced airport IT solutions. Airline passenger growth around the world is driving continuing expansion and upgrade of airport infrastructure. Ultra supplies trackside power equipment for rail transit systems, for which demand continues driven by the need to expand and upgrade rail networks. The UK market for nuclear power generation is expanding and Ultra's offering derived from its equivalent military capability is well positioned to benefit.

This information is provided by RNS  
The company news service from the London Stock Exchange

RNS news service provided by Hemscott Group Limited.

File No.  
82-34976

1C.97

RNS Number : 1074D  
Ultra Electronics Holdings PLC  
26 November 2009

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Embargoed until 0700 26 November 2009

Ultra Electronics Holdings plc  
("Ultra" or "the Group")

**Strategy Event - "Ultra Electronics - Sustaining Growth"**

Ultra is today hosting a strategy evening for investors and analysts to review how the Group plans to continue and sustain its growth.

A series of short presentations will be given outlining Ultra's ability to add to its portfolio of specialist capability areas as well as how the Group plans to achieve positions on new platforms and programmes, how it intends to widen its customer base and the potential to broaden its existing geographic footprint.

No material new information will be disclosed during the presentations.

- Ends -

Enquiries:  
Hogarth 020 7357 9477  
James White

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The company news service from the London Stock Exchange

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File No.  
82-34976 **1C.98**RNS Number : 2999F  
Ultra Electronics Holdings PLC  
11 January 2010

11 January 2010

**Ultra Electronics Holdings plc**  
(“Ultra” or “the Group”)**Ultra wins initial contract for Warrior and FRES gun control electronics**

Ultra Electronics announces that its Electrics business, based in Cheltenham, UK, has been awarded a contract by CTA International (CTAI) relating to electronic controls for the next-generation cannon for the upgraded Warrior and the new FRES SV armoured vehicles. The initial contract is valued at £1.5m with the value rising to £14m if all production options are taken up.

CTAI, based in Bourges, France, is a joint venture between BAE Systems, UK and Nexter, France. It has developed a unique Cased Telescope Ammunition System (CTAS) which, through innovative packaging design, allows more ammunition and therefore firepower to be carried by each armoured vehicle. The CTAS cannon, with its CTAS Controller (CTAS-C) has been selected by the UK MoD for the upgrade of existing Warrior armoured vehicles and for fitting to the planned new Future Rapid Effects System, Scout Vehicle (FRES SV) vehicles. Ultra's production options for CTAS-Cs include 449 for Warrior and 250 for FRES SV.

The CTAS cannon can fire a mixed sequence of armoured piercing, high explosive and air burst munitions and is capable of a fire rate of 180 rounds per minute which will significantly enhance the fighting capability of British Army forces.

**Douglas Caster, Chief Executive commented:**

"I am very pleased that Ultra has been confirmed as the supplier of this important element of the Warrior upgrade and FRES programmes. This award broadens the range of Ultra's innovative, advanced electronic solutions for modern armoured vehicles. Ultra is also bidding to supply further elements of the new electronic systems for the Warrior upgrade programme."

- Ends -

**Enquiries:**

Ultra Electronics Holdings plc 020 8813 4321  
Douglas Caster, Chief Executive [www.ultra-electronics.com](http://www.ultra-electronics.com)  
Andy Hammett, Group Marketing Director [information@ultra-electronics.com](mailto:information@ultra-electronics.com)  
Susan Ellis, Senior Communications Adviser 07836 522722

Hogarth 020 7357 9477  
James White

**Further information about Ultra:**

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Ultra has world-leading positions in many of its niches and, as an independent, non-threatening partner, is able to support all of the main prime contractors with specialist capabilities and solutions. As a result of such positioning, Ultra's systems, equipment or services are often mission-critical to the successful operation of the platform to which they contribute. In turn, this mission-criticality secures Ultra's positions for the long term which underpin the superior financial performance of the Group.

Ultra offers support to its customers through the design, delivery and support phases of a programme. Ultra businesses have a high degree of operational autonomy where the local management teams are empowered to devise and implement competitive strategies that reflect their expertise in their specific niches. The Group has a small head office and executive team that provide to the individual businesses the same agile, responsive support that they provide to customers as well as formulating Ultra's overarching, corporate strategy.

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equipment therefore continues to represent an increasing share of the total defence budget in the main markets in which Ultra operates.

- **sonar systems**, expanding Ultra's traditional world-leading airborne anti-submarine warfare capability into broader activities in the underwater battlespace. These include integrated ship and submarine sonar systems, persistent seabed-deployed sensor arrays, torpedo defence and sea mine disposal systems. The fact that over forty countries have, between them, more than four hundred highly capable, stealthy submarines is continuing to focus expenditure in this sector.

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File No. 1C.99  
82-34976RNS Number : 6327F  
Ultra Electronics Holdings PLC  
15 January 2010RECEIVED  
2010 APR 12 7 21 AM  
OFFICE OF THE REGISTRAR**Ultra Electronics Holdings plc**  
("Ultra" or "the Group")**IAN GRIFFITHS APPOINTED AS DIRECTOR OF RENOLD PLC**

Ultra Electronics announces that Ian Griffiths, a Non-Executive Director, has joined the board of Renold plc as a Non-Executive Director and member of the Audit, Remuneration and Nomination Committees with effect from 13 January 2010.

Ian Griffiths has been a Non-Executive Director of Ultra since April 2003. From February 2006 until May 2007 he was Managing Director, Royal Mail Letters. Previously he was a Main Board Executive Director of GKN plc, where he was Group Managing Director GKN Automotive, having been a member of the GKN Driveline Senior Management Team since 1990.

There are no other disclosures required in relation to LR9.6.13R.

Enquiries:

**Ultra Electronics Holdings plc**  
David Garbett-Edwards, Company Secretary  
01242 225039  
[www.ultra-electronics.com](http://www.ultra-electronics.com)  
[information@ultra-electronics.com](mailto:information@ultra-electronics.com)

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RNS Number : 4739G  
Ultra Electronics Holdings PLC  
02 February 2010

File No. 1-c.100  
82-34976

2 February 2010

**Ultra Electronics Holdings plc**  
(“Ultra” or “the Group”)

**Ultra wins British Energy contract for nuclear sensors**

Ultra's Command & Control Systems business has received an initial contract worth over £20m from British Energy (BE), part of EDF Energy, for the long-term supply and management of neutron flux detectors to a number of reactors in the British Energy fleet.

The high integrity sensors are a key element of the instrumentation and safety systems that monitor the safe operation of nuclear plant. The detectors are installed within the reactor core and measure neutron flux which is one of the primary protection parameters within a nuclear fission reactor.

The contract is for Ultra to validate the existing designs to modern standards, build, and support all four variants of high temperature, neutron flux detectors for British Energy. The contract is expected to be completed in 2014. Ultra will also provide long-term detector storage and on-site field service support.

**Douglas Caster, Chief Executive commented:**

"I am pleased that Ultra has been selected as a long-term supply partner to British Energy. The Group has built a broad capability in nuclear control systems, from specialised sensors through high integrity electronic control systems to displays. The national need for secure sources of energy supplies drives investment in extending the service lives of existing reactors as well as building new plant. Ultra is positioned to benefit from this investment."

**Enquiries:**

**Ultra Electronics Holdings plc**  
Douglas Caster, Chief Executive  
Andy Hamment, Group Marketing Director

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[www.ultra-electronics.com](http://www.ultra-electronics.com)  
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Susan Ellis, Senior Communications Adviser

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**Hogarth**  
James White

020 7357 9477

**Further information about Ultra:**

Ultra Electronics is an internationally successful defence and aerospace company with a long, consistent track record of development and growth. Ultra businesses constantly innovate to create solutions to customer requirements that are different from and better than those of the Group's competitors. The Group has over one hundred distinct market or technology niches within its twenty four businesses. The diversity of niches enables Ultra to contribute to a large number of defence, aerospace and civil platforms and programmes and provides resilience to the Group's financial performance.

Ultra has world-leading positions in many of its niches and, as an independent, non-threatening partner, is able to support all of the main prime contractors with specialist capabilities and solutions. As a result of such positioning, Ultra's systems, equipment or services are often mission-critical to the successful operation of the platform to which they contribute. In turn, this mission-criticality secures Ultra's positions for the long term which underpin the superior financial performance of the Group.

Ultra offers support to its customers through the design, delivery and support phases of a programme. Ultra businesses have a high degree of operational autonomy where the local management teams are empowered to devise and implement competitive strategies that reflect their expertise in their specific niches. The Group has a small head office and executive team that provide to the individual businesses the same agile, responsive support that they provide to customers as well as formulating Ultra's overarching, corporate strategy.

Across the Group's three divisions, the major market sectors in which Ultra operates are:

- **battlespace IT**, summarised as being the systems and equipment that allows coalition commanders to have an integrated, real-time picture of the disposition of friendly and enemy forces that is better than the one available to the enemy. This information superiority underpins rapid decision making which, together with effective command, control and communications, translates into military superiority. The use of battlespace IT is fundamental to the implementation of the military doctrines of 'network-centric warfare' or 'network-enabled capability' that are seen as transformational in the capability to win future battles. Expenditure on battlespace IT equipment therefore continues to represent an increasing share of the total defence budget in the main markets in which Ultra operates.
- **sonar systems**, expanding Ultra's traditional world-leading airborne anti-submarine warfare capability into broader activities in the underwater battlespace. These include integrated ship and submarine sonar systems, persistent seabed-deployed sensor arrays, torpedo defence and sea mine disposal systems. The fact that over forty countries have, between them, more than four hundred highly capable, stealthy submarines is continuing to focus expenditure in this sector.
- **civil and military aircraft equipment**, Ultra provides specialist sub-systems and equipment for military and civil aircraft. The main military aircraft programmes on which Ultra equipment is fitted continue to have political support, underpinned by consistent financial commitment. For civil aircraft, record order intake performance by all major aircraft manufacturers underpins increasing build rates for the medium term.
- **specialist defence equipment**, including power conversion and signature systems for naval ships and submarines. Ultra's specialist capability in high integrity controls for submarine nuclear reactors is included in this sector, for which there is continuing commitment to new platforms and the upgrade of existing boats. Ultra also supplies advanced sub-systems for modern armoured vehicles including those for electrical power management, indirect vision and weapon control. The need for increased mobility and force protection is driving a number of large military vehicle procurements in Ultra's main markets.
- **specialist civil systems and equipment**, including Ultra's advanced airport IT solutions. Airline passenger growth around the world is driving continuing expansion and upgrade of airport infrastructure. Ultra supplies trackside power equipment for rail transit systems, for which demand continues driven by the need to expand and upgrade rail networks. The UK market for nuclear power generation is expanding and Ultra's offering derived from its equivalent military capability is well positioned to benefit.

This information is provided by RNS  
The company news service from the London Stock Exchange

RNS news service provided by Hemscott Group Limited.

RNS Number : 7827G  
Ultra Electronics Holdings PLC  
08 February 2010

File No. 1C.101  
82-34976

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For immediate release

8 February 2010

**Ultra Electronics Holdings plc**  
("Ultra" or "the Group")

**ULTRA SIGNS NEW BANKING FACILITY**

Ultra announces that it has signed a new £120 million bank facility with a maturity date of 30 September 2013. This replaces an existing facility of the same size that was due to mature in November 2010 and thus extends the maturity of that amount of facilities by nearly three years. The terms and conditions of the new facility are in line with prevailing market conditions. In addition, the company has a £80 million facility maturing in September 2011.

-Ends-

**Enquiries:**

<b>Ultra Electronics Holdings plc</b>	020 8813 4321
Susan Ellis, Senior Communications Adviser	07836 522722
<b>Hogarth</b>	020 7357 9477
James White	



**Further information about Ultra:**

**Ultra Electronics** is an internationally successful defence and aerospace company with a long, consistent track record of development and growth. Ultra businesses constantly innovate to create solutions to customer requirements that are different from and better than those of the Group's competitors. The Group has over one hundred distinct market or technology niches within its twenty four businesses. The diversity of niches enables Ultra to contribute to a large number of defence, aerospace and civil platforms and programmes and provides resilience to the Group's financial performance.

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The company news service from the London Stock Exchange

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## Regulatory Story

Go to market news section

**Company** Ultra Electronics Holdings PLC  
**TIDM** ULE  
**Headline** UK Cryptographic Programme  
**Released** 07:00 22-Feb-2010  
**Number** 4463H07

File No. 1C.102  
82-34976

RNS Number : 4463H  
Ultra Electronics Holdings PLC  
22 February 2010

Embargoed until 0700

22 February 2010

**Ultra Electronics Holdings plc**  
("Ultra" or "the Group")

**Ultra selected as preferred bidder for the UK cryptographic replacement programme**

Ultra announces that its Communication & Integrated Systems business, based in Greenford, UK, has been selected as the preferred bidder for the End Cryptographic Unit Replacement Programme (ECU RP) and as such has been awarded a risk reduction contract relating to the first phase of the UK MoD's cryptographic modernisation programme.

The initial contract is for risk reduction activities and includes a study relating to the integration and installation aspects of the programme and was awarded by the Networks Team within the UK MoD's Defence Equipment & Support (DE&S) organisation.

The ECU RP will replace various different types of legacy cryptographic equipment using modern, programmable technologies. Ultra, if awarded prime contractor status, would be responsible for the delivery of replacement End Cryptographic Units and will support the integration and installation activities on over 60 platform types at some 150 locations.

Ultra is highly experienced in the specialist requirements of high grade cryptography including all aspects of cryptographic and key management and has fulfilled the secure communication requirements of customers, in the UK and abroad, for over 50 years.

**Douglas Caster, Chief Executive of Ultra, commented:**

"I am very pleased that Ultra has been selected as preferred bidder for the ECU RP. It will be a significant contract and it demonstrates the confidence of DE&S in Ultra's continuing ability to supply and support critical elements of UK's most secure communication infrastructure. Successful execution of the ECU RP will also position Ultra for other key projects in the UK's cryptographic modernisation programme and the wider information assurance market".

- Ends -

**Enquiries:**

**Ultra Electronics Holdings plc**  
Douglas Caster, Chief Executive  
Paul Dean, Group Finance Director

020 8813 4321  
[www.ultra-electronics.com](http://www.ultra-electronics.com)  
[information@ultra-electronics.com](mailto:information@ultra-electronics.com)

Susan Ellis, Senior Communications Adviser

07836 522722

**Hogarth**  
James White

020 7357 9477

**Further information about Ultra:**

**Ultra Electronics** is an internationally successful defence and aerospace company with a long, consistent track record of development and growth. Ultra businesses constantly innovate to create solutions to customer requirements that are different from and better than those of the Group's competitors. The Group has over one hundred distinct market or technology niches within its twenty four businesses. The diversity of niches enables Ultra to contribute to a large number of defence, aerospace and civil platforms and programmes and provides resilience to the Group's financial performance.

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The company news service from the London Stock Exchange

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Regulatory

## I. Public Documents

### B. Information filed with the London Stock Exchange

<b>Ref</b>	<b>Announcement Date</b>	<b>Announcement Title</b>
I.B.313	01/10/2009	<u>Holdings in Company</u>
I.B.314	02/10/2009	<u>Director/PDMR Shareholding</u>
I.B.315	06/10/2009	<u>Director/PDMR Shareholding</u>
I.B.316	28/10/2009	<u>Holdings in Company</u>
I.B.317	30/10/2009	<u>Total Voting Rights</u>
I.B.318	03/11/2009	<u>Director/PDMR Shareholding</u>
I.B.319	11/11/2009	<u>Interim Management Statement</u>
I.B.320	11/11/2009	<u>Director/PDMR Shareholding</u>
I.B.321	01/12/2009	<u>Total Voting Rights</u>
I.B.322	02/12/2009	<u>Holdings in Company</u>
I.B.323	02/12/2009	<u>Director/PDMR Shareholding</u>
I.B.324	04/12/2009	<u>Director/PDMR Shareholding</u>
I.B.325	04/12/2009	<u>Director/PDMR Shareholding</u>
I.B.326	07/12/2009	<u>Holdings in Company</u>
I.B.327	08/12/2009	<u>Director/PDMR Shareholding</u>
I.B.328	08/12/2009	<u>Director/PDMR Shareholding</u>
I.B.329	08/12/2009	<u>Director/PDMR Shareholding</u>
I.B.330	08/12/2009	<u>Director/PDMR Shareholding</u>
I.B.331	09/12/2009	<u>Director/PDMR Shareholding</u>
I.B.332	04/01/2010	<u>Total Voting Rights</u>
I.B.333	06/01/2010	<u>Director/PDMR Shareholding</u>
I.B.334	25/01/2010	<u>Holdings in Company</u>
I.B.335	01/02/2010	<u>Total Voting Rights</u>
I.B.336	02/02/2010	<u>Director/PDMR Shareholding</u>
I.B.337	08/02/2010	<u>Holdings in Company</u>
I.B.338	01/03/2010	<u>Final Results</u>
I.B.339	01/03/2010	<u>Total Voting Rights</u>
I.B.340	01/03/2010	<u>Director/PDMR Shareholding</u>
I.B.341	09/03/2010	<u>Director/PDMR Shareholding</u>
I.B.342	10/03/2010	<u>Total Voting Rights</u>
I.B.343	11/03/2010	<u>Holdings in Company</u>
I.B.344	12/03/2010	<u>Holdings in Company</u>
I.B.345	12/03/2010	<u>Director/PDMR Shareholding</u>
I.B.346	15/03/2010	<u>Director/PDMR Shareholding</u>
I.B.347	19/03/2010	<u>Director/PDMR Shareholding</u>
I.B.348	24/03/2010	<u>Director/PDMR Shareholding</u>
I.B.349	26/03/2010	<u>Director/PDMR Shareholding</u>
I.B.350	29/03/2010	<u>Additional listing</u>

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RNS Number : 0401A  
Ultra Electronics Holdings PLC  
01 October 2009

File No. **IB . 313**  
82-34976

### TR-1: NOTIFICATION OF MAJOR INTERESTS IN SHARES

<b>1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:</b>		ULTRA ELECTRONICS HOLDINGS PLC.
<b>2. Reason for the notification</b> (please tick the appropriate box or boxes)		
An acquisition or disposal of voting rights		<b>X</b>
An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached		
An event changing the breakdown of voting rights		
Other (please specify): _____		
<b>3. Full name of person(s) subject to the notification obligation:</b>		Ignis Investment Services Limited
<b>4. Full name of shareholder(s)</b> (if different from 3.):		
<b>5. Date of the transaction</b> (and date on which the threshold is crossed or reached if different):		24/09/2009
<b>6. Date on which issuer notified:</b>		01/10/2009
<b>7. Threshold(s) that is/are crossed or reached:</b>		3%
<b>8. Notified details:</b>		Nominee holdings

A: Voting rights attached to shares						
Class/type of shares <small>if possible using the ISIN CODE</small>	Situation previous to the Triggering transaction		Resulting situation after the triggering transaction			
	Number of Shares	Number of Voting Rights <sup>viii</sup>	Number of shares	Number of voting rights <sup>ix</sup>		% of voting rights
				Direct <sup>x</sup>	Indirect <sup>xi</sup>	
0912332					2,099,467	3.07%

B: Financial Instruments				
Resulting situation after the triggering transaction <sup>xii</sup>				
Type of financial instrument	Expiration date <sup>xiii</sup>	Exercise/ Conversion Period/ Date <sup>xiv</sup>	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights

Total (A+B)	
Number of voting rights	% of voting rights
2,099,467.00	3.07%

<b>9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable <sup>xv</sup>:</b>
Pearl Group Limited

Impala Holdings Limited Pearl Group Holdings (No.1) Ltd Ignis Asset Management Ltd Ignis Investment Services Ltd (indirect)
Vidacos Nominees Ltd (1,857,623.00 2.72%) BNY (OCS) Nominees Ltd (180,631.00 0.26%) State Street Nominees (61,213.00 0.09%)

<b>Proxy Voting:</b>	
<b>10. Name of the proxy holder:</b>	
<b>11. Number of voting rights proxy holder will cease to hold:</b>	
<b>12. Date on which proxy holder will cease to hold voting rights:</b>	

<b>13. Additional information:</b>	Percentage calculation based on Issued Share Capital of 68,172,085
<b>14. Contact name:</b>	David Garbett-Edwards
<b>15. Contact telephone number:</b>	01242 225039

This information is provided by RNS  
The company news service from the London Stock Exchange

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File No. 82-34976 **1B-314**

RNS Number : 1298A  
 Ultra Electronics Holdings PLC  
 02 October 2009

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

Ultra Electronics Holdings plc

2. State whether the notification relates to

- (i) a transaction notified in accordance with DTR 3.1.2 R,
- (ii) a disclosure made in accordance LR 9.8.6R(1) or
- (iii) a disclosure made in accordance with section 793 of the Companies Act (2006).

(i)

3. Name of person discharging managerial responsibilities/director

D Caster  
 P Dean  
 P Evans  
 D Garbett-Edwards  
 A Hammett  
 R Henry  
 R Sharma  
 K Thomson

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

.....

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of 3 above

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

5p Ordinary Shares

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Ultra Electronics Holdings plc Employee Benefit Trust

8 State the nature of the transaction

Self-funded through All Employee Share Ownership Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

	Partnership Shares
D Caster	9
P Dean	9
P Evans	9
D Garbett-Edwards	9
A Hammett	9
R Sharma	9
R Henry	9
K Thomson	9

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

D Caster	Less than 0.1%
P Dean	Less than 0.1%
P Evans	Less than 0.1%

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<i>D Garbett-Edwards</i>	<i>Less than 0.1%</i>
<i>A Hammett</i>	<i>Less than 0.1%</i>
<i>R Henry</i>	<i>Less than 0.1%</i>
<i>R Sharma</i>	<i>Less than 0.1%</i>
<i>K Thomson</i>	<i>Less than 0.1%</i>

11. Number of *shares*, debentures or financial instruments relating to *shares* disposed

.....

12. Percentage of issued *class* disposed (*treasury shares* of that *class* should not be taken into account when calculating percentage)

.....

13. Price per *share* or value of transaction

£13.35

14. Date and place of transaction

01/10/2009, London

15. Total holding following notification and total percentage holding following notification (any *treasury shares* should not be taken into account when calculating percentage)

<i>D Caster</i>	<i>1,085,535</i>	<i>1.59%</i>
<i>P Dean</i>	<i>96</i>	<i>Less than 0.1%</i>
<i>P Evans</i>	<i>3,237</i>	<i>Less than 0.1%</i>
<i>D Garbett-Edwards</i>	<i>13,374</i>	<i>Less than 0.1%</i>
<i>A Hammett</i>	<i>116,495</i>	<i>0.17%</i>
<i>R Henry</i>	<i>2,903</i>	<i>Less than 0.1%</i>
<i>R Sharma</i>	<i>26,016</i>	<i>Less than 0.1%</i>
<i>K Thomson</i>	<i>15,119</i>	<i>Less than 0.1%</i>

16. Date issuer informed of transaction

01/10/2009

If a *person discharging managerial responsibilities* has been granted options by the *issuer* complete the following boxes

17 Date of grant

.....

18. Period during which or date on which it can be exercised

.....

19. Total amount paid (if any) for grant of the option

.....

20. Description of *shares* or debentures involved (*class* and number)

.....

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

.....

22. Total number of *shares* or debentures over which options held following notification

.....

23. Any additional information

.....

24. Name of contact and telephone number for queries

*David Garbett-Edwards +44 (0)1242 225039*

Name and signature of duly authorised officer of *issuer* responsible for making notification

*David Garbett-Edwards*

Date of notification

02/10/2009

END

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File No.  
82-34976 18.315RNS Number : 3348A  
Ultra Electronics Holdings PLC  
06 October 2009RECEIVED  
2010 APR 12 12:21  
OFFICE OF THE SECRETARY  
OF THE SECURITIES AND  
COMMODITIES COMMISSION**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING  
MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**This form is intended for use by an *issuer* to make a *RIS* notification required by DR 3.1.4R(1).

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging managerial responsibilities* should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

All relevant boxes should be completed in block capital letters.

1.	Name of the issuer  Ultra Electronics Holdings plc	2.	State whether the notification relates to (i) a transaction notified in accordance with DTR 3.1.2 R, (ii) a disclosure made in accordance LR 9.8.6R(1) or (iii) a disclosure made in accordance with section 793 of the Companies Act (2006).  (i)
3.	Name of person discharging managerial responsibilities/director  D Caster	4.	State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person  Yes - Mrs Elizabeth Caster, wife of Mr D Caster
5.	Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a nonbeneficial interest  In respect of 3 and 4 above	6.	Description of shares (including class), debentures or derivatives or financial instruments relating to shares  5p Ordinary Shares
7.	Name of registered shareholders(s) and, if more than one, the number of shares held by each of them  D Caster	8.	State the nature of the transaction  Mr Caster transferred 350,376 shares to his wife, Mrs Elizabeth Caster.
9.	Number of shares, debentures or financial instruments relating to shares acquired	10.	Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage) Less than 0.01%
11.	Number of shares, debentures or financial instruments relating to shares disposed	12.	Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)
13.	Price per share or value of transaction	14.	Date and place of transaction  25/03/2009 London
15.	Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)	16.	Date issuer informed of transaction

	<b>No change</b>		
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**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17.	Date of grant	18.	Period during which or date on which exercisable
19.	Total amount paid (if any) for grant of the option	20.	Description of shares or debentures involved (class and number)
21.	Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise	22.	Total number of shares or debentures over which options held following notification
23.	Any additional information	24.	Name of contact and telephone number for queries

**Name of authorised official of issuer responsible for making notification**

**David Garbett-Edwards Tel: +44 (0)1242 225039**

**Date 06/10/2009**

Notes: This form is intended for use by an issuer to make a RIS notification required by DR 3.3.

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

This information is provided by RNS  
The company news service from the London Stock Exchange

RNS news service provided by Hemscott Group Limited.

File No.  
82-34976

1B. 316

RNS Number : 5298B  
Ultra Electronics Holdings PLC  
28 October 2009

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2010 APR 12 10:21 AM

OFFICE OF THE REGISTRAR

**TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES**

<b>1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:</b>	Ultra Electronics Holdings plc
---	--------------------------------

<b>2 Reason for the notification (please tick the appropriate box or boxes):</b>	
An acquisition or disposal of voting rights	Yes
An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached	
An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments	
An event changing the breakdown of voting rights	
Other (please specify):	

<b>3. Full name of person(s) subject to the notification obligation:</b>	Baillie Gifford & Co
<b>4. Full name of shareholder(s) (if different from 3.):</b>	
<b>5. Date of the transaction and date on which the threshold is crossed or reached:</b>	27-Oct -09
<b>6. Date on which issuer notified:</b>	28-Oct -09
<b>7. Threshold(s) that is/are crossed or reached:</b>	5%

<b>8. Notified details:</b>										
<b>A: Voting rights attached to shares</b>										
Class/type of shares  if possible using the ISIN CODE	Situation previous to the triggering transaction		Resulting situation after the triggering transaction							
	Number of Shares	Number of Voting Rights	Number of shares		Number of voting rights		% of voting rights			
			Direct	Indirect	Direct	Indirect	Direct	Indirect		
Ordinary Share	3477932	5.10	Below 5%			Below 5%			Below 5%	

<b>B: Qualifying Financial Instruments</b>				
<b>Resulting situation after the triggering transaction</b>				
Type of financial instrument	Expiration date	Exercise/ Conversion Period	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
N/A				

<b>C: Financial Instruments with similar economic effect to Qualifying Financial Instruments</b>
<b>Resulting situation after the triggering transaction</b>

Type of financial instrument	Exercise price	Expiration date	Exercise/ Conversion period	Number of voting rights instrument refers to	% of voting rights	
					Nominal	Delta
N/A						

Total (A+B+C)	
Number of voting rights	Percentage of voting rights
Below 5%	Below 5%

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:
<p>In the narrative below, the figures in [ ] indicate the amount of voting rights and the percentage held by each controlled undertaking where relevant.</p> <p>Baillie Gifford &amp; Co, a discretionary investment manager, is the parent undertaking of an investment management group.</p> <p>Its wholly-owned subsidiary undertaking Baillie Gifford Overseas Limited [59193; 0.1%] is also a discretionary investment manager.</p> <p>Its wholly-owned subsidiary undertaking Baillie Gifford &amp; Co Limited [443925; 0.75%] is an OEIC Authorised Corporate Director and Unit Trust Manager which has delegated its discretionary investment management role to Baillie Gifford &amp; Co.</p> <p>Its wholly-owned subsidiary undertaking Baillie Gifford Life Limited [396460; 0.6%] is a life assurance company which procures discretionary investment management services from Baillie Gifford &amp; Co in respect of its own account shareholdings.</p>

Proxy Voting:	
10. Name of the proxy holder:	N/A
11. Number of voting rights proxy holder will cease to hold:	
12. Date on which proxy holder will cease to hold voting rights:	
13. Additional information:	
14. Contact name:	David Garbett-Edwards
15. Contact telephone number:	01242 225039

This information is provided by RNS  
The company news service from the London Stock Exchange

RNS news service provided by Hemscott Group Limited.

RNS Number : 6555B  
Ultra Electronics Holdings PLC  
30 October 2009

File No. 18.317  
82-34976

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FISKE DEPARTMENT

30 October 2009

**Ultra Electronics Holdings plc**  
("Ultra")

**Voting Rights and Capital**

In conformity with the Transparency Directive's transitional provision 6 we would like to notify the market of the following:

Ultra's capital consists of 68,296,533 ordinary shares with voting rights. Ultra does not hold any ordinary shares in Treasury.

Therefore, the total number of voting rights in Ultra Electronics Holdings plc is 68,296,533.

The above figure (68,296,533) may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, Ultra Electronic Holdings plc under the FSA's Disclosure and Transparency Rules

- Ends -

Enquiries:

Ultra Electronics Holdings plc  
David Garbett-Edwards, Company Secretary  
01242 225039  
[www.ultra-electronics.com](http://www.ultra-electronics.com)  
[information@ultra-electronics.com](mailto:information@ultra-electronics.com)

This information is provided by RNS  
The company news service from the London Stock Exchange

RNS news service provided by Hemscott Group Limited.

File No.  
82-34976

18.318

RNS Number : 8448B  
Ultra Electronics Holdings PLC  
03 November 2009

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a R/S notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

Ultra Electronics Holdings plc

2. State whether the notification relates to

- (i) a transaction notified in accordance with DTR 3.1.2 R,
- (ii) a disclosure made in accordance LR 9.8.6R(1) or
- (iii) a disclosure made in accordance with section 793 of the Companies Act (2006).

(i)

3. Name of person discharging managerial responsibilities/director

D Caster  
P Dean  
P Evans  
D Garbett-Edwards  
A Hamment  
R Henry  
R Sharma  
K Thomson

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

.....

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of 3 above

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

5p Ordinary Shares

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Ultra Electronics Holdings plc Employee Benefit Trust

8 State the nature of the transaction

Self-funded through All Employee Share Ownership Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

	Partnership Shares
D Caster	10
P Dean	9
P Evans	9
D Garbett-Edwards	10
A Hamment	10
R Sharma	10
R Henry	10
K Thomson	10

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

D Caster	Less than 0.1%
P Dean	Less than 0.1%
P Evans	Less than 0.1%

<i>D Garbett-Edwards</i>	<i>Less than 0.1%</i>
<i>A Hamment</i>	<i>Less than 0.1%</i>
<i>R Henry</i>	<i>Less than 0.1%</i>
<i>R Sharma</i>	<i>Less than 0.1%</i>
<i>K Thomson</i>	<i>Less than 0.1%</i>

11. Number of *shares*, debentures or financial instruments relating to *shares* disposed

.....

12. Percentage of issued *class* disposed (*treasury shares* of that *class* should not be taken into account when calculating percentage)

.....

13. Price per *share* or value of transaction

£13.23

14. Date and place of transaction

02/11/2009, London

15. Total holding following notification and total percentage holding following notification (any *treasury shares* should not be taken into account when calculating percentage)

<i>D Caster</i>	<i>1,085,545</i>	<i>1.59%</i>
<i>P Dean</i>	<i>105</i>	<i>Less than 0.1%</i>
<i>P Evans</i>	<i>3,246</i>	<i>Less than 0.1%</i>
<i>D Garbett-Edwards</i>	<i>13,384</i>	<i>Less than 0.1%</i>
<i>A Hamment</i>	<i>116,505</i>	<i>0.17%</i>
<i>R Henry</i>	<i>2,913</i>	<i>Less than 0.1%</i>
<i>R Sharma</i>	<i>26,026</i>	<i>Less than 0.1%</i>
<i>K Thomson</i>	<i>15,129</i>	<i>Less than 0.1%</i>

16. Date issuer informed of transaction

02/11/2009

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17. Date of grant

.....

18. Period during which or date on which it can be exercised

.....

19. Total amount paid (if any) for grant of the option

.....

20. Description of *shares* or debentures involved (*class* and number)

.....

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

.....

22. Total number of *shares* or debentures over which options held following notification

.....

23. Any additional information

.....

24. Name of contact and telephone number for queries

David Garbett-Edwards - 44 (0)1242 225039

**Name and signature of duly authorised officer of issuer responsible for making notification**

David Garbett-Edwards

**Date of notification**

03/11/2009

END

This information is provided by RNS

File No. 18.319  
82-34976RNS Number : 3048C  
Ultra Electronics Holdings PLC  
11 November 2009

Embargoed until 0700

11 November 2009

Ultra Electronics Holdings plc  
("Ultra" or "the Group")

### Interim Management Statement

In accordance with the requirements of the UK Listing Authority's Disclosure and Transparency Rules, Ultra today issues its interim management statement for the period 1 July 2009 to 10 November 2009.

#### Markets

Conditions in Ultra's markets remain broadly as noted on 3 August 2009 in the interim announcement of the Group's 2009 results. In Ultra's main military markets, the US and UK defence budgets remain sufficiently large to give significant headroom for further growth of the Group. In the UK there is some recent evidence of delays in the award of contracts, as defence priorities are re-examined.

#### Strategy

While it is unlikely that Ultra will be completely insulated from downward pressure on budgets, the Board believes that the Group's strategies make it inherently resilient. This resilience is driven by:

- within defence, a focus on providing smart electronic solutions that provide increased capability for new and existing platforms. Electronics is a 'sweet spot' of demand, representing an increasing proportion of equipment budgets
- a broadening of Ultra's range of specialist capability areas ('niches') and an expansion of the number of long-term, international platforms and programmes on which they are specified. No single niche or programme is key to the Group's performance
- winning new business with innovative and differentiated solutions and then executing contracts effectively
- continued investment in new products, business development and value-adding acquisitions
- a focus on moving into adjacent growth markets, both civil and military and the expansion of the Group's geographic footprint.

#### Trading

Revenue has continued to grow and trading in the period has been in line with the Board's expectations. Ultra's order book continues to provide its customary level of visibility, with firm order coverage for the next 12 months' trading above 60%. Contracts won in the period include:

- an award from Raytheon for high capacity radios used in Patriot air defence missile systems for an export customer
- international contracts for active and passive sonobuoys
- a multi-year support contract for the sonars fitted to the Royal Navy's Type 45 destroyers
- a follow-on contract from Network Rail to provide specialist trackside electrical power equipment.

#### Financial position

Ultra's balance sheet remains strong and there has been no significant change in the financial position of the Group since that reported as at 3 August 2009. Reflecting its normal focus on careful cash management, the Group has significant headroom over the covenants associated with its current banking facilities. Good progress is being made towards a refinancing in early 2010.

There has been no significant event or transaction since 1 July 2009 that could have a material impact on the financial position of the Group.

With regard to acquisitions, the Group completed the acquisition of Scytale in the period for an initial consideration of \$5.3m. Scytale is a US-based specialist in the secure management of cryptographic keys. Ultra continues to target companies with a proven track record, that have differentiated positions in growing, niche markets and that can be acquired at appropriate prices.

#### Management changes

Julian Bligh has informed the Board of his intention to retire at Ultra's AGM in April 2011, by which time he will have been the Group's Chairman for six years, having previously been Chief Executive for eleven years. Douglas Caster intends to relinquish the role of Chief Executive at the same time and the Board's intention is that he should succeed Julian Bligh as Chairman.

With effect from 1 January 2010, Rakesh Sharma, currently Managing Director of the Group's Information & Power Systems division, will become Ultra's Chief Operating Officer ('COO') with responsibility for all of Ultra's operations. It is planned that Rakesh will join the Board at the AGM in April 2010 with the intention of succeeding



Douglas as Chief Executive in April 2011.

Recognising the contribution that Rakesh, as COO, will make to the management of the Group, Douglas Caster will reduce his time commitment to the Group to an average of three days per week from the AGM in April 2010. He will at the same time add the role of Deputy Chairman to that of Chief Executive.

#### Outlook

Based on the Group's strong order book, resilient business model and broad range of niche capabilities, the Board continues to expect that the Group will make good progress in 2009 and beyond.

Ultra will make the preliminary announcement of its results for the year ending 31 December 2009 on 1 March 2010.

- Ends -

#### Enquiries:

<b>Ultra Electronics Holdings plc</b>	020 8813 4307
Douglas Caster, Chief Executive	
Paul Dean, Group Finance Director	<a href="http://www.ultra-electronics.com">www.ultra-electronics.com</a> <a href="mailto:information@ultra-electronics.com">information@ultra-electronics.com</a>
Susan Ellis, Senior Communications Adviser	07836 522722
<b>Hogarth</b>	020 7357 9477
James White	

#### Cautionary Statement:

This interim management statement has been prepared solely to provide additional information to shareholders as a body to meet the relevant requirements of the UK Listing Authority's Disclosure and Transparency Rules. The interim management statement should not be relied upon by any other party for any other purpose. The interim management statement contains certain forward-looking statements. These statements are made by the directors of Ultra in good faith, based on the information available to them up to the time of the publication of the interim management statement but such forward-looking statements should be treated with caution due to the inherent uncertainties, including both economic and business risk factors, underlying any such forward-looking statements. This interim management statement has been prepared for the Group as a whole and therefore gives greater emphasis to those matters which are significant to Ultra and its subsidiary undertakings as a whole.

Ultra undertakes no obligation to revise or update any forward looking statement contained within this announcement, regardless of whether those statements are affected as a result of new information, future events or otherwise, save as required by law and regulations.

#### Further information about Ultra:

**Ultra Electronics** is an internationally successful defence and aerospace company with a long, consistent track record of development and growth. Ultra businesses constantly innovate to create solutions to customer requirements that are different from and better than those of the Group's competitors. The Group has over one hundred distinct market or technology niches within its twenty five businesses. The diversity of niches enables Ultra to contribute to a large number of defence, aerospace and civil platforms and programmes and provides resilience to the Group's financial performance.

Ultra has world-leading positions in many of its niches and, as an independent, non-threatening partner, is able to support all of the main prime contractors with specialist capabilities and solutions. As a result of such positioning, Ultra's systems, equipment or services are often mission-critical to the successful operation of the platform to which they contribute. In turn, this mission-criticality secures Ultra's positions for the long term which underpin the superior financial performance of the Group.

Ultra offers support to its customers through the design, delivery and support phases of a programme. Ultra businesses have a high degree of operational autonomy where the local management teams are empowered to devise and implement competitive strategies that reflect their expertise in their specific niches. The Group has a small head office and executive team that provide to the individual businesses the same agile, responsive support that they provide to customers as well as formulating Ultra's overarching, corporate strategy.

Across the Group's three divisions, the major market sectors in which Ultra operates are:

- **battlespace IT**, summarised as being the systems and equipment that allows coalition commanders to have an integrated, real-time picture of the disposition of friendly and enemy forces that is better than the one available to the enemy. This information superiority underpins rapid decision making which, together with effective command, control and communications, translates into military superiority. The use of battlespace IT is fundamental to the implementation of the military doctrines of 'network-centric warfare' or 'network-enabled capability' that are seen as transformational in the capability to win future battles. Expenditure on battlespace IT equipment therefore continues to represent an increasing share of the total defence budget in the main markets in which Ultra operates.
- **sonar systems**, expanding Ultra's traditional world-leading airborne anti-submarine warfare capability into broader activities in the underwater battlespace. These include integrated ship and submarine sonar systems, persistent seabed-deployed sensor arrays, torpedo defence and sea mine disposal systems. The fact that over forty countries have, between them, more than four hundred highly capable, stealthy submarines is continuing to focus expenditure in this sector.
- **civil and military aircraft equipment**. Ultra provides specialist sub-systems and equipment for military and civil aircraft. The main military aircraft programmes on which Ultra equipment is fitted continue to have political support, underpinned by consistent financial commitment. For civil aircraft, record order intake performance by all major aircraft manufacturers underpins increasing build rates for the medium term.
- **specialist defence equipment**, including power conversion and signature systems for naval ships and submarines. Ultra's specialist capability in high integrity controls for submarine nuclear reactors is included in this sector, for which there is continuing commitment to new platforms and the upgrade of existing boats. Ultra also supplies advanced sub-systems for modern armoured vehicles including those for electrical power management, indirect vision and weapon control. The need for increased mobility and force protection is driving a number of large military vehicle procurements in Ultra's main markets.
- **specialist civil systems and equipment**, including Ultra's advanced airport IT solutions. Airline passenger growth around the world is driving continuing expansion and upgrade of airport infrastructure. Ultra supplies trackside power equipment for rail transit systems, for which demand continues driven by the need to expand and upgrade rail networks. The UK market for nuclear power generation is expanding and Ultra's offering derived from its equivalent military capability is well positioned to benefit.

This information is provided by RNS  
The company news service from the London Stock Exchange

RNS news service provided by Hemscott Group Limited.

File No. 18.320  
82-34976RNS Number : 3305C  
Ultra Electronics Holdings PLC  
11 November 2009

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OFFICE OF THE REGISTRAR

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING  
MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a R/S notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

All relevant boxes should be completed in block capital letters.

1.	Name of the issuer <b>Ultra Electronics Holdings plc</b>	2.	State whether the notification relates to (i) a transaction notified in accordance with DTR 3.1.2 R, (ii) a disclosure made in accordance LR 9.8.6R(1) or (iii) a disclosure made in accordance with section 793 of the Companies Act (2006).  (i)
3.	Name of person discharging managerial responsibilities/director <b>J Blogh</b>	4.	State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person  <b>Yes - Mrs Maureen Blogh, wife of Dr J Blogh</b>
5.	Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a nonbeneficial interest  <b>In respect of 3 and 4 above</b>	6.	Description of shares (including class), debentures or derivatives or financial instruments relating to shares  <b>5p Ordinary Shares</b>
7.	Name of registered shareholders(s) and, if more than one, the number of shares held by each of them  <b>J Blogh</b>	8.	State the nature of the transaction  <b>Dr Blogh transferred 305,948 shares to his wife, Mrs Maureen Blogh.</b>
9.	Number of shares, debentures or financial instruments relating to shares acquired	10.	Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage) <b>Less than 0.01%</b>
11.	Number of shares, debentures or financial instruments relating to shares disposed	12.	Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)
13.	Price per share or value of transaction	14.	Date and place of transaction  <b>10/11/2009 London</b>
15.	Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)	16.	Date issuer informed of transaction

	<b>No change</b>	
--	------------------	--

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17.	Date of grant	18.	Period during which or date on which exercisable
19.	Total amount paid (if any) for grant of the option	20.	Description of shares or debentures involved (class and number)
21.	Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise	22.	Total number of shares or debentures over which options held following notification
23.	Any additional information	24.	Name of contact and telephone number for queries

<b>Name of authorised official of issuer responsible for making notification</b>	
David Garbett-Edwards - Company Secretary	
Tel: +44 (0)1242 225039	
Date 11/11/2009	

Notes: This form is intended for use by an issuer to make a RIS notification required by DR 3.3.

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

This information is provided by RNS  
The company news service from the London Stock Exchange

RNS news service provided by Hemscott Group Limited.

File No. 1B. 321  
82-34976

RNS Number : 3804D  
Ultra Electronics Holdings PLC  
01 December 2009

1 December 2009

**Ultra Electronics Holdings plc**  
("Ultra")

**Voting Rights and Capital**

In conformity with the Transparency Directive's transitional provision 6 we would like to notify the market of the following:

Ultra's capital consists of 68,346,295 ordinary shares with voting rights. Ultra does not hold any ordinary shares in Treasury.

Therefore, the total number of voting rights in Ultra Electronics Holdings plc is 68,346,295.

The above figure (68,346,295) may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, Ultra Electronic Holdings plc under the FSA's Disclosure and Transparency Rules

- Ends -

Enquiries:

**Ultra Electronics Holdings plc**  
David Garbett-Edwards, Company Secretary  
01242 225039  
[www.ultra-electronics.com](http://www.ultra-electronics.com)  
[information@ultra-electronics.com](mailto:information@ultra-electronics.com)

This information is provided by RNS  
The company news service from the London Stock Exchange

RNS news service provided by Hemscott Group Limited.

File No.  
82-34976 **IB. 322**RNS Number : 4528D  
Ultra Electronics Holdings PLC  
02 December 2009

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Financial Services Authority

TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES	
1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:	Ultra Electronics Plc
2. Reason for the notification (please tick the appropriate box or boxes):	
An acquisition or disposal of voting rights	Yes
An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached.	
An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments	
An event changing the breakdown of voting rights	
Other (please specify):	
3. Full name of person(s) subject to the notification obligation:	Legal & General Group Plc (Group) Legal & General Investment Management Limited (LGIM)
4. Full name of shareholder(s) (if different from 3.):	Legal & General Assurance (Pensions Management) Limited (PMC) Legal & General Group Plc (L&G)
5. Date of the transaction and date on which the threshold is crossed or reached:	30 November 2009
6. Date on which issuer notified:	1 December 2009
7. Threshold(s) that is/are crossed or reached:	Below 5% (Group) Below 5% (LGIM)

8. Notified details:						
A: Voting rights attached to shares						
Class/type of shares if possible using the ISIN CODE	Situation previous to the triggering transaction		Resulting situation after the triggering transaction			
	Number of Shares	Number of Voting Rights	Number of shares	Number of voting rights		% of voting rights
				Direct	Indirect	
ORD	3,429,493		Below 5%			
GBP 0.05	(As on 12/08/09)					
B: Qualifying Financial Instruments						
Resulting situation after the triggering transaction						
Type of financial instrument	Expiration date	Exercise/ Conversion Period	Number of voting rights that may be acquired if the		% of voting rights	

						instrument is exercised/ converted.	
<b>C: Financial Instruments with similar economic effect to Qualifying Financial Instruments</b>							
Resulting situation after the triggering transaction							
Type of financial instrument	Exercise price	Expiration date	Exercise/ Conversion period	Number of voting rights instrument refers to	% of voting rights		
					Nominal	Delta	
<b>Total (A+B+C)</b>							
Number of voting rights				Percentage of voting rights			
Below 5%							

<b>9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:</b>	
Legal & General Group Plc (Direct and Indirect) (Group) (Below 5%)	
Legal & General Investment Management (Holdings) Limited (LGIMH) (Direct and Indirect) (Below 5%)	
Legal & General Investment Management Limited (Indirect) (LGIM) (Below 5%)	
Legal & General Group Plc (Direct) (L&G) (2,886,551 - 4.22 % = LGAS, LGPL & PMC)	
Legal & General Investment Management (Holdings) Limited (Direct) (LGIMHD) (2,269,643 - 3.32 % = PMC)	Legal & General Insurance Holdings Limited (Direct) (LGIH)
Legal & General Assurance (Pensions Management) Limited (PMC) (2,269,643 - 3.32 % = PMC)	Legal & General Assurance Society Limited (LGAS & LGPL)
	Legal & General Pensions Limited (Direct) (LGPL)
<b>Proxy Voting:</b>	
<b>10. Name of the proxy holder:</b>	N/A
<b>11. Number of voting rights proxy holder will cease to hold:</b>	N/A
<b>12. Date on which proxy holder will cease to hold voting rights:</b>	N/A
<b>13. Additional information:</b>	Notification using the total voting rights figure of 68,296,533
<b>14. Contact name:</b>	David Garbett-Edwards
<b>15. Contact telephone number:</b>	01242 225039

This information is provided by RNS  
The company news service from the London Stock Exchange

RNS news service provided by Hemscott Group Limited.

RNS Number : 4541D  
 Ultra Electronics Holdings PLC  
 02 December 2009

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an *issuer* to make a *RIS* notification required by *DR 3.1.4R(1)*.

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging managerial responsibilities* should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the *issuer*

*Ultra Electronics Holdings plc*

2. State whether the notification relates to

- (i) a transaction notified in accordance with *DTR 3.1.2 R*,
- (ii) a disclosure made in accordance *LR 9.8.6R(1)* or
- (iii) a disclosure made in accordance with section 793 of the Companies Act (2006).

(i)

3. Name of *person discharging managerial responsibilities/director*

*D Caster  
 P Dean  
 P Evans  
 D Garbett-Edwards  
 A Hammett  
 R Henry  
 R Sharma  
 K Thomson*

4. State whether notification relates to a *person* connected with a *person discharging managerial responsibilities/director* named in 3 and identify the *connected person*

.....

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

*In respect of 3 above*

6. Description of *shares* (including *class*), debentures or derivatives or financial instruments relating to *shares*

*5p Ordinary Shares*

7. Name of registered shareholders(s) and, if more than one, the number of *shares* held by each of them

*Ultra Electronics Holdings plc Employee Benefit Trust*

8. State the nature of the transaction

*Self-funded through All Employee Share Ownership Plan*

9. Number of *shares*, debentures or financial instruments relating to *shares* acquired

	<u>Partnership Shares</u>
<i>D Caster</i>	<i>10</i>
<i>P Dean</i>	<i>10</i>
<i>P Evans</i>	<i>11</i>
<i>D Garbett-Edwards</i>	<i>10</i>
<i>A Hammett</i>	<i>10</i>
<i>R Sharma</i>	<i>10</i>
<i>R Henry</i>	<i>10</i>
<i>K Thomson</i>	<i>10</i>

10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)

<i>D Caster</i>	<i>Less than 0.1%</i>
<i>P Dean</i>	<i>Less than 0.1%</i>
<i>P Evans</i>	<i>Less than 0.1%</i>



<i>D Garbett-Edwards</i>	<i>Less than 0.1%</i>
<i>A Hammett</i>	<i>Less than 0.1%</i>
<i>R Henry</i>	<i>Less than 0.1%</i>
<i>R Sharma</i>	<i>Less than 0.1%</i>
<i>K Thomson</i>	<i>Less than 0.1%</i>

11. Number of *shares*, debentures or financial instruments relating to *shares* disposed

.....

12. Percentage of issued *class* disposed (*treasury shares* of that *class* should not be taken into account when calculating percentage)

.....

13. Price per *share* or value of transaction

£12.4

14. Date and place of transaction

01/12 2009, London

15. Total holding following notification and total percentage holding following notification (any *treasury shares* should not be taken into account when calculating percentage)

<i>D Caster</i>	<i>1,085,555</i>	<i>1.59%</i>
<i>P Dean</i>	<i>115</i>	<i>Less than 0.1%</i>
<i>P Evans</i>	<i>3,257</i>	<i>Less than 0.1%</i>
<i>D Garbett-Edwards</i>	<i>13,394</i>	<i>Less than 0.1%</i>
<i>A Hammett</i>	<i>116,515</i>	<i>0.17%</i>
<i>R Henry</i>	<i>2,923</i>	<i>Less than 0.1%</i>
<i>R Sharma</i>	<i>26,036</i>	<i>Less than 0.1%</i>
<i>K Thomson</i>	<i>15,139</i>	<i>Less than 0.1%</i>

16. Date issuer informed of transaction

02/12 2009

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17. Date of grant

.....

18. Period during which or date on which it can be exercised

.....

19. Total amount paid (if any) for grant of the option

.....

20. Description of *shares* or debentures involved (*class* and number)

.....

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

.....

22. Total number of *shares* or debentures over which options held following notification

.....

23. Any additional information

.....

24. Name of contact and telephone number for queries

David Garbett-Edwards +44 (0)1242 225039

**Name and signature of duly authorised officer of issuer responsible for making notification**

David Garbett-Edwards

**Date of notification**

02/12/2009

END

This information is provided by RNS

File No. 18.324  
82-34976RNS Number : 6344D  
Ultra Electronics Holdings PLC  
04 December 2009RECEIVED  
2010 APR 12 10 00 AM  
RIS INTERNATIONAL**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

All relevant boxes should be completed in block capital letters.

1.	Name of the issuer <b>Ultra Electronics Holdings plc</b>	2.	State whether the notification relates to (i) a transaction notified in accordance with DTR 3.1.2 R, (ii) a disclosure made in accordance L.R 9.8.6R(1) or (iii) a disclosure made in accordance with section 793 of the Companies Act (2006).  (i)
3.	Name of person discharging managerial responsibilities/director <b>Douglas Caster</b>	4.	State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person <b>Elizabeth A Caster</b>
5.	Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a nonbeneficial interest  <b>In respect of 3 and 4 above</b>	6.	Description of shares (including class), debentures or derivatives or financial instruments relating to shares  <b>5p Ordinary Shares</b>
7.	Name of registered shareholders(s) and, if more than one, the number of shares held by each of them  <b>Douglas Caster Discretionary Settlement 1997 (75,000) Elizabeth A Caster (300,000) Elizabeth Anne Caster Discretionary Settlement 1997 (75,000)</b>	8.	State the nature of the transaction  <b>450,000 shares sold for family and tax planning reasons.</b>
9.	Number of shares, debentures or financial instruments relating to shares acquired	10.	Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)
11.	Number of shares, debentures or financial instruments relating to shares disposed  <b>450,000</b>	12.	Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)  <b>0.65%</b>
13.	Price per share or value of transaction  <b>£13.00 per share.</b>	14.	Date and place of transaction  <b>03/12/2009 London</b>
15.	Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when	16.	Date issuer informed of transaction  <b>3/12/09</b>

	calculating percentage)		
	635,555 / 0.93%		

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17.	Date of grant	18.	Period during which or date on which exercisable
19.	Total amount paid (if any) for grant of the option	20.	Description of shares or debentures involved (class and number)
21.	Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise	22.	Total number of shares or debentures over which options held following notification
23.	Any additional information	24.	Name of contact and telephone number for queries

<b>Name of authorised official of issuer responsible for making notification</b>	
David Garbett-Edwards Tel: +44 (0)1242 225039	
Date 04/12/2009	

This information is provided by RNS  
The company news service from the London Stock Exchange

RNS news service provided by Hemscott Group Limited.

File No. 18.325  
82-34976RNS Number : 6353D  
Ultra Electronics Holdings PLC  
04 December 2009**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING  
MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**This form is intended for use by an *issuer* to make a *RIS* notification required by *DR 3.1.4R(1)*.

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging managerial responsibilities* should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

All relevant boxes should be completed in block capital letters.

1.	Name of the issuer <b>Ultra Electronics Holdings plc</b>	2.	State whether the notification relates to (i) a transaction notified in accordance with DTR 3.1.2 R, (ii) a disclosure made in accordance LR 9.8.6R(1) or (iii) a disclosure made in accordance with section 793 of the Companies Act (2006).  <b>(i)</b>
3.	Name of person discharging managerial responsibilities/director <b>Douglas Caster</b>	4.	State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person <b>Elizabeth A Caster</b>
5.	Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a nonbeneficial interest  <b>In respect of 3 and 4 above</b>	6.	Description of shares (including class), debentures or derivatives or financial instruments relating to shares  <b>5p Ordinary Shares</b>
7.	Name of registered shareholders(s) and, if more than one, the number of shares held by each of them  <b>Douglas Caster</b>	8.	State the nature of the transaction  <b>Mr Douglas Caster transferred 635,555 shares to Mrs Elizabeth A Caster</b>
9.	Number of shares, debentures or financial instruments relating to shares acquired	10.	Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)
11.	Number of shares, debentures or financial instruments relating to shares disposed	12.	Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)
13.	Price per share or value of transaction	14.	Date and place of transaction  <b>03/12/2009 London</b>
15.	Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)  <b>No change: 635,555 / 0.93%</b>	16.	Date issuer informed of transaction  <b>4/12/09</b>

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17.	Date of grant	18.	Period during which or date on which exercisable
19.	Total amount paid (if any) for grant of the option	20.	Description of shares or debentures involved (class and number)
21.	Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise	22.	Total number of shares or debentures over which options held following notification
23.	Any additional information	24.	Name of contact and telephone number for queries

Name of authorised official of issuer responsible for making notification

David Garbett-Edwards Tel: +44 (0)1242 225039

Date 04/12/2009

This information is provided by RNS  
The company news service from the London Stock Exchange

RNS news service provided by Hemscott Group Limited.

File No. 82-34976 **IB. 326**RNS Number : 6654D  
Ultra Electronics Holdings PLC  
07 December 2009

TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES <sup>i</sup>	
<b>1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:</b> <sup>ii</sup>	Ultra Electronics Holdings PLC
<b>2 Reason for the notification</b> (please tick the appropriate box or boxes):	
An acquisition or disposal of voting rights	Yes
An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached	
An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments	
An event changing the breakdown of voting rights	
Other (please specify):	
<b>3. Full name of person(s) subject to the notification obligation:</b> <sup>iii</sup>	BlackRock Inc.
<b>4. Full name of shareholder(s)</b> (if different from 3.): <sup>iv</sup>	N/A
<b>5. Date of the transaction and date on which the threshold is crossed or reached:</b> <sup>v</sup>	1 <sup>st</sup> December 2009
<b>6. Date on which issuer notified:</b>	4 <sup>th</sup> December 2009
<b>7. Threshold(s) that is/are crossed or reached:</b> <sup>vi, vii</sup>	Holding has gone above 5%

8. Notified details:							
A: Voting rights attached to shares <sup>viii, ix</sup>							
Class/type of shares  if possible using the ISIN CODE	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of Shares	Number of Voting Rights	Number of shares	Number of voting rights		% of voting rights <sup>x</sup>	
				Direct <sup>xi</sup>	Indirect <sup>xii</sup>	Direct	Indirect
GB0009123323	N/A	N/A	N/A	N/A	4,147,017	N/A	6.07%
B: Qualifying Financial Instruments							
Resulting situation after the triggering transaction							
Type of financial instrument	Expiration date <sup>xiii</sup>	Exercise/ Conversion Period <sup>xiv</sup>		Number of voting rights that may be acquired if the instrument is exercised/ converted.		% of voting rights	
C: Financial Instruments with similar economic effect to Qualifying Financial Instruments <sup>xv, xvi</sup>							
Resulting situation after the triggering transaction							
Type of financial instrument	Exercise price	Expiration date <sup>xvii</sup>	Exercise/ Conversion period <sup>xviii</sup>	Number of voting rights instrument refers to		% of voting rights <sup>xx, xx</sup>	
CFD				781,109		Nominal	Delta
						1.14%	
Total (A+B+C)							
Number of voting rights				Percentage of voting rights			
4,928,126				7.21%			

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: <sup>xxi</sup>

BlackRock Investment Management (UK) Limited - 4,928,126 (7.21%)	
On 1 December 2009, the Barclays Global Investors (BGI) business was acquired by BlackRock, Inc. The combined holdings of BlackRock, Inc. following this acquisition triggered this disclosure requirement	
<b>Proxy Voting:</b>	
<b>10. Name of the proxy holder:</b>	
<b>11. Number of voting rights proxy holder will cease to hold:</b>	
<b>12. Date on which proxy holder will cease to hold voting rights:</b>	
<b>13. Additional information:</b>	
<b>14. Contact name:</b>	David Garbett-Edwards
<b>15. Contact telephone number:</b>	01242 225039

This information is provided by RNS  
The company news service from the London Stock Exchange

RNS news service provided by Hemscott Group Limited.

File No. **18.327**  
82-34976RNS Number : 7650D  
Ultra Electronics Holdings PLC  
08 December 2009RECEIVED  
2010 APR 12 11:23 AM  
OFFICE OF THE REGISTRAR

The following amendment has been made to the 'Director/PDMR Shareholding' announcement released on 4th December 2009 under RNS number 6353D.

The number of shares Mr Douglas Caster transferred to his wife, has been amended to 583,146, from 635,555 as previously stated.

All other details remain unchanged. The full amended text is shown below.

#### NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an issuer to make a R/S notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

All relevant boxes should be completed in block capital letters.

1.	Name of the issuer <b>Ultra Electronics Holdings plc</b>	2.	State whether the notification relates to (i) a transaction notified in accordance with DTR 3.1.2 R, (ii) a disclosure made in accordance L.R 9.8.6R(1) or (iii) a disclosure made in accordance with section 793 of the Companies Act (2006).  <b>(i)</b>
3.	Name of person discharging managerial responsibilities/director <b>Douglas Caster</b>	4.	State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person <b>Elizabeth A Caster</b>
5.	Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a nonbeneficial interest  <b>In respect of 3 and 4 above</b>	6.	Description of shares (including class), debentures or derivatives or financial instruments relating to shares  <b>Ordinary Shares of 5p each</b>
7.	Name of registered shareholders(s) and, if more than one, the number of shares held by each of them  <b>Douglas Caster</b>	8.	State the nature of the transaction  <b>Mr Douglas Caster transferred 583,146 shares to Mrs Elizabeth A Caster</b>
9.	Number of shares, debentures or financial instruments relating to shares acquired	10.	Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)
11.	Number of shares, debentures or financial instruments relating to shares disposed	12.	Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)
13.	Price per share or value of transaction	14.	Date and place of transaction  <b>03/12/2009 London</b>



15.	Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)  <b>No change 635,555 / 0.93%</b>	16.	Date issuer informed of transaction  <b>4/12/2009</b>
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**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17.	Date of grant	18.	Period during which or date on which exercisable
19.	Total amount paid (if any) for grant of the option	20.	Description of shares or debentures involved (class and number)
21.	Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise	22.	Total number of shares or debentures over which options held following notification
23.	Any additional information	24.	Name of contact and telephone number for queries

<b>Name of authorised official of issuer responsible for making notification</b>	
David Garbett-Edwards Tel: +44 (0)1242 225039	
Date 04/12/2009	

This information is provided by RNS  
The company news service from the London Stock Exchange

RNS news service provided by Hemscott Group Limited.

RNS Number : 7912D  
Ultra Electronics Holdings PLC  
08 December 2009

### NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an *issuer* to make a *RIS* notification required by *DR 3.1.4R(1)*.

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director person discharging managerial responsibilities* should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

All relevant boxes should be completed in block capital letters.

1.	Name of the issuer <b>Ultra Electronics Holdings plc</b>	2.	State whether the notification relates to (i) a transaction notified in accordance with DTR 3.1.2 R, (ii) a disclosure made in accordance LR 9.8.6R(1) or (iii) a disclosure made in accordance with section 793 of the Companies Act (2006).  <b>(i)</b>
3.	Name of person discharging managerial responsibilities/director <b>Douglas Caster</b>	4.	State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person  <b>Mrs Elizabeth Caster (wife of Douglas Caster)</b>
5.	Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a nonbeneficial interest  <b>In respect of 4 above</b>	6.	Description of shares (including class), debentures or derivatives or financial instruments relating to shares  <b>Ordinary Shares of 5p each</b>
7.	Name of registered shareholders(s) and, if more than one, the number of shares held by each of them  <b>Mrs Elizabeth Caster (wife of Douglas Caster) - 633,522 shares</b>	8.	State the nature of the transaction  <b>On 7 December 2009, Mrs Elizabeth Caster entered into certain sale and purchase agreements with Dr Julian Blogh and Mrs Maureen Blogh as the trustees of the J.B. Joint Life Interest Settlement (the "JB Trust") in respect of 633,522 ordinary shares in the issuer. The agreement provides for the sale to the JB Trust of (i) 333,522 of such shares on 6 December 2015, and (ii) 300,000 of such shares on 5 December 2015, or, in each case, at any earlier time specified by either seller or buyer (by the giving of at least 5 business days' notice), and with any such date being subject to adjustment in circumstances where the issuer is in a prohibited period.</b>
9.	Number of shares, debentures or financial instruments relating to shares acquired  <b>N/A</b>	10.	Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)  <b>N/A</b>
11.	Number of shares, debentures or financial instruments relating to shares disposed	12.	Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

	633,522		0.93%
13.	<p>Price per share or value of transaction</p> <p>The price payable on each of the above sales is the lower of:</p> <p>a. the mid market price at close of trading on the London Stock Exchange on the day of completion of the relevant purchase; and</p> <p>b. the average mid market price at close of trading on the London Stock Exchange over the five days following such completion;</p> <p>or if the Shares are not listed on the London Stock Exchange at such completion, the open market value of each share as agreed between the parties or, in default of such agreement, as determined by an expert. In addition, the price as between the buyer and the seller under each transaction that is the subject of this notification shall be adjusted after completion of the relevant transaction in the event that the average price (before costs of sale) per share obtained by the purchaser in respect of any shares sold by it to an independent third party within 20 business days of completion of that transaction:</p> <p>is more than the purchase price described above, in which case the buyer shall pay to the seller 95% of such difference in respect of the shares sold to the independent third party, and</p> <p>is less than the purchase price described above, in which case the seller shall pay to the buyer 95% of such difference in respect of the shares sold to the independent third party..</p>	14.	<p>Date and place of transaction</p> <p>07/12/2009 London</p>
15.	<p>Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)</p> <p>Douglas Caster - 2,033 shares held by the Ultra Electronics Holdings plc Employee Benefit Trust, acquired under the Ultra Electronics All Employee Share Ownership Plan</p> <p>Holdings subject to the sale and purchase agreements referred to in 8. above</p> <p>Mrs Elizabeth Caster (wife of Douglas Caster) - 633,522 shares</p> <p>Shares contracted to be acquired but not yet acquired:- Douglas Caster and Mrs Elizabeth Caster - as beneficiaries of the D.C.Joint Life Interest Settlement (the "DC Trust") under sale and purchase agreements dated 7/12/09 - 1,190,869 shares</p>	16.	<p>Date issuer informed of transaction</p> <p>7/12/09</p>

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17.	Date of grant	18.	Period during which or date on which exercisable
19.	Total amount paid (if any) for grant of the option	20.	Description of shares or debentures involved (class and number)
21.	Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise	22.	Total number of shares or debentures over which options held following notification
23.	Any additional information	24.	Name of contact and telephone number for queries

<b>Name of authorised official of issuer responsible for making notification</b>	
David Garbett-Edwards Tel: +44 (0)1242 225039	
Date 08/12/2009	

This information is provided by RNS  
The company news service from the London Stock Exchange

RNS news service provided by Hemscott Group Limited.

File No.  
82-34976 **1B.329**RNS Number : 7913D  
Ultra Electronics Holdings PLC  
08 December 2009**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING  
MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**This form is intended for use by an *issuer* to make a *RIS* notification required by DR 3.1.4R(1).

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director person discharging managerial responsibilities* should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

All relevant boxes should be completed in block capital letters.

1.	Name of the issuer  <b>Ultra Electronics Holdings plc</b>	2.	State whether the notification relates to (i) a transaction notified in accordance with DTR 3.1.2 R, (ii) a disclosure made in accordance LR 9.8.6R(1) or (iii) a disclosure made in accordance with section 793 of the Companies Act (2006).  <b>(i)</b>
3.	Name of person discharging managerial responsibilities/director  <b>Dr Julian Blogh</b>	4.	State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person  <b>Dr Julian Blogh and Mrs Maureen Blogh (wife of Dr Julian Blogh) as beneficiaries of the J.B. Joint Life Interest Settlement</b>
5.	Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a nonbeneficial interest  <b>In respect of 3 &amp; 4 above</b>	6.	Description of shares (including class), debentures or derivatives or financial instruments relating to shares  <b>Ordinary Shares of 5p each</b>
7.	Name of registered shareholders(s) and, if more than one, the number of shares held by each of them  <b>Dr Julian Blogh and Mrs Maureen Blogh, Trustees of the J.B. Joint Life Interest Settlement</b>	8.	State the nature of the transaction  <b>On 7 December 2009, Dr Julian Blogh and Mrs Maureen Blogh as the trustees of the J.B. Joint Life Interest Settlement (the "JB Trust") entered into certain sale and purchase agreements with Mrs Elizabeth Caster in respect of 633,522 ordinary shares in the issuer. The agreement provides for the sale to the JB Trust of (i) 333,522 of such shares on 6 December 2015, and (ii) 300,000 of such shares on 5 December 2015, or, in each case, at any earlier time specified by either seller or buyer (by the giving of at least 5 business days' notice), and with any such date being subject to adjustment in circumstances where the issuer is in a prohibited period.</b>
9.	Number of shares, debentures or financial instruments relating to shares acquired  <b>633,522</b>	10.	Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)  <b>0.93%</b>

11.	Number of shares, debentures or financial instruments relating to shares disposed  N/A	12.	Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)  N/A
13.	Price per share or value of transaction  The price payable on each of the above sales is the lower of:  a. the mid market price at close of trading on the London Stock Exchange on the day of completion of the relevant purchase; and  b. the average mid market price at close of trading on the London Stock Exchange over the five days following such completion;  or if the Shares are not listed on the London Stock Exchange at such completion, the open market value of each share as agreed between the parties or, in default of such agreement, as determined by an expert. In addition, the price as between the buyer and the seller under each transaction that is the subject of this notification shall be adjusted after completion of the relevant transaction in the event that the average price (before costs of sale) per share obtained by the purchaser in respect of any shares sold by it to an independent third party within 20 business days of completion of that transaction:  (i) is more than the purchase price described above, in which case the buyer shall pay to the seller 95% of such difference in respect of the shares sold to the independent third party, and (ii) is less than the purchase price described above, in which case the seller shall pay to the buyer 95% of such difference in respect of the shares sold to the independent third party.	14.	Date and place of transaction  07/12/2009 London
15.	Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)  Holdings subject to the sale and purchase agreements dated 7/12/09 Mrs Maureen Blogh (wife of Dr Julian Blogh) - 305,948 shares  Montco Nominees Limited (holding as nominee for Royal Bank of Canada Trust Corporation Limited as trustee for the Ultra Electronics Limited Unapproved Pension Scheme (a funded retirement benefit scheme for the benefit of Dr Julian Blogh)) - 884,921 shares  Shares contracted to be acquired but not yet acquired:- Dr Julian Blogh and Mrs Maureen Blogh- as beneficiaries of the J.B.Joint Life Interest Settlement (the "JB Trust") under sale and purchase agreements dated 7/12/09 -	16.	Date issuer informed of transaction  7/12/09

	633,522 shares		

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17.	Date of grant	18.	Period during which or date on which exercisable
19.	Total amount paid (if any) for grant of the option	20.	Description of shares or debentures involved (class and number)
21.	Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise	22.	Total number of shares or debentures over which options held following notification
23.	Any additional information	24.	Name of contact and telephone number for queries

<b>Name of authorised official of issuer responsible for making notification</b>	
David Garbett-Edwards Tel: +44 (0)1242 225039	
Date 08/12/2009	

This information is provided by RNS  
The company news service from the London Stock Exchange

RNS news service provided by Hemscott Group Limited.

File No. **1B.330**  
82-34976RNS Number : 7922D  
Ultra Electronics Holdings PLC  
08 December 2009RECEIVED  
7:10 AM 12 DEC 2009  
ST. JOHN'S**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING  
MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**This form is intended for use by an *issuer* to make a *RIS* notification required by DR 3.1.4R(1).

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging managerial responsibilities* should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

All relevant boxes should be completed in block capital letters.

1.	Name of the issuer  <b>Ultra Electronics Holdings plc</b>	2.	State whether the notification relates to (i) a transaction notified in accordance with DTR 3.1.2 R, (ii) a disclosure made in accordance LR 9.8.6R(1) or (iii) a disclosure made in accordance with section 793 of the Companies Act (2006).  (i)
3.	Name of person discharging managerial responsibilities/director  <b>Douglas Caster</b>	4.	State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person  <b>Mr Douglas Caster and Mrs Elizabeth Caster (wife of Douglas Caster) as beneficiaries of the D.C. Joint life Interest Settlement</b>
5.	Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a nonbeneficial interest  <b>In respect of 3 &amp; 4 above</b>	6.	Description of shares (including class), debentures or derivatives or financial instruments relating to shares  <b>Ordinary Shares of 5p each</b>
7.	Name of registered shareholders(s) and, if more than one, the number of shares held by each of them  <b>Douglas Caster and Mrs Elizabeth Caster, Trustees of the D.C. Joint Life Interest Settlement</b>	8.	State the nature of the transaction  <b>On 7 December 2009, Mr Douglas Caster and Mrs Elizabeth Caster as trustees of the D.C. Joint Life Interest Settlement (the "DC Trust") entered into a sale and purchase agreement with Mrs Maureen Bligh in respect of 305,948 ordinary shares in the issuer. The agreement provides for the sale of the shares to the DC Trust on 6 December 2015 or at any earlier time specified by either seller or buyer (by the giving of at least 5 business days' notice), and with any such date being subject to adjustment in circumstances where the issuer is in a prohibited period.</b>  <b>On 7 December 2009, Mr Douglas Caster and Mrs Elizabeth Caster as trustees of the D.C. Joint Life Interest Settlement (the "DC Trust") entered into certain sale and purchase agreements with Royal Bank of Canada Trust Corporation Limited in respect of 884,921 ordinary shares in the issuer. The agreement provides for the sale to the DC Trust of (i) 300,000 of such shares on 6 December 2015, (ii) 300,000 of such shares on 5 December 2015, and (iii) 284,921 of such shares on 4 December 2015,</b>



			or, in each case, at any earlier time specified by either seller or buyer (by the giving of at least 5 business days' notice), and with any such date being subject to adjustment in circumstances where the issuer is in a prohibited period.
9.	Number of shares, debentures or financial instruments relating to shares acquired  1,190,869	10.	Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)  1.74%
11.	Number of shares, debentures or financial instruments relating to shares disposed  N/A	12.	Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)  N/A
13.	Price per share or value of transaction  The price payable on each of the above sales is the lower of:  a. the mid market price at close of trading on the London Stock Exchange on the day of completion of the relevant purchase; and  b. the average mid market price at close of trading on the London Stock Exchange over the five days following such completion;  or if the Shares are not listed on the London Stock Exchange at such completion, the open market value of each share as agreed between the parties or, in default of such agreement, as determined by an expert. In addition, the price as between the buyer and the seller under each transaction that is the subject of this notification shall be adjusted after completion of the relevant transaction in the event that the average price (before costs of sale) per share obtained by the purchaser in respect of any shares sold by it to an independent third party within 20 business days of completion of that transaction:  (i) is more than the purchase price described above, in which case the buyer shall pay to the seller 95% of such difference in respect of the shares sold to the independent third party, and (ii) is less than the purchase price described above, in which case the seller shall pay to the buyer 95% of such difference in respect of the shares sold to the independent third party..	14.	Date and place of transaction  07/12/2009 London
15.	Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)  Douglas Caster - 2,033 shares held by the Ultra Electronics Holdings plc Employee Benefit Trust, acquired under the Ultra Electronics All Employee Share Ownership Plan  Holdings subject to the sale and purchase	16.	Date issuer informed of transaction  7/12/09

	<p><u>agreements dated 7/12/09</u>                  Mrs Elizabeth Caster (wife of Douglas Caster) - 633,522 shares</p> <p>Shares contracted to be acquired but not yet acquired:-                  Douglas Caster and Mrs Elizabeth Caster- as beneficiaries of the D.C.Joint Life Interest Settlement (the "DC Trust") under sale and purchase agreements dated 7/12/09 - 1,190,869 shares</p>	

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17.	Date of grant	18.	Period during which or date on which exercisable
19.	Total amount paid (if any) for grant of the option	20.	Description of shares or debentures involved (class and number)
21.	Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise	22.	Total number of shares or debentures over which options held following notification
23.	Any additional information	24.	Name of contact and telephone number for queries

<p>Name of authorised official of issuer responsible for making notification</p> <p>David Garbett-Edwards Tel: +44 (0)1242 225039</p> <p>Date 08/12/2009</p>
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This information is provided by RNS  
 The company news service from the London Stock Exchange

RNS news service provided by Hemscott Group Limited.

File No. **1B.331**  
82-34976RNS Number : 8403D  
Ultra Electronics Holdings PLC  
09 December 2009RECEIVED  
2010 APR 12 12:00 PM  
DISCLOSURE**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING  
MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**This form is intended for use by an *issuer* to make a *RIS* notification required by *DR 3.1.4R(1)*.

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging managerial responsibilities* should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

All relevant boxes should be completed in block capital letters.

1.	Name of the issuer  Ultra Electronics Holdings plc	2.	State whether the notification relates to (i) a transaction notified in accordance with DTR 3.1.2 R, (ii) a disclosure made in accordance L.R 9.8.6R(1) or (iii) a disclosure made in accordance with section 793 of the Companies Act (2006).  (i)
3.	Name of person discharging managerial responsibilities/director  Mr Alan Barker	4.	State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person
5.	Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non beneficial interest  In respect of 3 above	6.	Description of shares (including class), debentures or derivatives or financial instruments relating to shares  Ordinary Shares of 5p each
7.	Name of registered shareholders(s) and, if more than one, the number of shares held by each of them  Mr Alan Barker	8.	State the nature of the transaction  Mr Alan Barker exercised an option over 199 shares under the Canadian Savings Related Stock Option Plan. The consideration for the exercise of shares under this option was £10.235 per share.
9.	Number of shares, debentures or financial instruments relating to shares acquired  199	10.	Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage) Less than 0.01%
11.	Number of shares, debentures or financial instruments relating to shares disposed	12.	Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)
13.	Price per share or value of transaction	14.	Date and place of transaction  08/12/2009 London
15.	Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)	16.	Date issuer informed of transaction  08/12/2009

	1,199 less than 0.01%		

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17.	Date of grant	18.	Period during which or date on which exercisable
19.	Total amount paid (if any) for grant of the option	20.	Description of shares or debentures involved (class and number)
21.	Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise	22.	Total number of shares or debentures over which options held following notification
23.	Any additional information	24.	Name of contact and telephone number for queries

<p><b>Name of authorised official of issuer responsible for making notification</b></p> <p>David Garbett-Edwards Tel: 01242 225039</p> <p>Date of notification <u>09/12/2009</u></p>
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This information is provided by RNS  
The company news service from the London Stock Exchange

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File No. 82-34976 **IB. 332**

RNS Number : 9560E  
Ultra Electronics Holdings PLC  
04 January 2010

4 January 2010

**Ultra Electronics Holdings plc**  
("Ultra")

**Voting Rights and Capital**

In conformity with the Transparency Directive's transitional provision 6 we would like to notify the market of the following:

Ultra's capital consists of 68,387,487 ordinary shares with voting rights. Ultra does not hold any ordinary shares in Treasury.

Therefore, the total number of voting rights in Ultra Electronics Holdings plc is 68,387,487.

The above figure (68,387,487) may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, Ultra Electronic Holdings plc under the FSA's Disclosure and Transparency Rules

- Ends -

Enquiries:

**Ultra Electronics Holdings plc**  
David Garbett-Edwards, Company Secretary  
01242 225039  
[www.ultra-electronics.com](http://www.ultra-electronics.com)  
[information@ultra-electronics.com](mailto:information@ultra-electronics.com)

This information is provided by RNS  
The company news service from the London Stock Exchange

RNS news service provided by Hemscott Group Limited.

File No. **1B.333**  
82-34976RNS Number : 1046F  
Ultra Electronics Holdings PLC  
06 January 2010**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**This form is intended for use by an *issuer* to make a *RIS* notification required by *DR 3.1.4R(1)*.

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director person discharging managerial responsibilities* should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the *issuer**Ultra Electronics Holdings plc*

## 2. State whether the notification relates to

- (i) a transaction notified in accordance with DTR 3.1.2 R,  
 (ii) a disclosure made in accordance LR 9.8.6R(1) or  
 (iii) a disclosure made in accordance with section 793 of the Companies Act (2006).

(i)

3. Name of *person discharging managerial responsibilities/director*

*D Caster*  
*P Dean*  
*P Evans*  
*D Garbett-Edwards*  
*A Hammett*  
*R Henry*  
*R Sharma*  
*G Stacey*  
*K Thomson*

4. State whether notification relates to a *person* connected with a *person discharging managerial responsibilities/director* named in 3 and identify the *connected person*

.....

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest*In respect of 3 above*6. Description of *shares* (including *class*), debentures or derivatives or financial instruments relating to *shares**5p Ordinary Shares*7. Name of registered shareholder(s) and, if more than one, the number of *shares* held by each of them*Ultra Electronics Holdings plc Employee Benefit Trust*

## 8 State the nature of the transaction

*Self-funded through All Employee Share Ownership Plan*9. Number of *shares*, debentures or financial instruments relating to *shares* acquired

	<i>Partnership Shares</i>
<i>D Caster</i>	<i>9</i>
<i>P Dean</i>	<i>9</i>
<i>P Evans</i>	<i>8</i>
<i>D Garbett-Edwards</i>	<i>9</i>
<i>A Hammett</i>	<i>9</i>
<i>R Henry</i>	<i>9</i>
<i>R Sharma</i>	<i>9</i>
<i>G Stacey</i>	<i>9</i>
<i>K Thomson</i>	<i>9</i>

10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)*D Caster* | *Less than 0.1%*

<i>P Dean</i>	<i>Less than 0.1%</i>
<i>P Evans</i>	<i>Less than 0.1%</i>
<i>D Garbett-Edwards</i>	<i>Less than 0.1%</i>
<i>A Hammett</i>	<i>Less than 0.1%</i>
<i>R Henry</i>	<i>Less than 0.1%</i>
<i>R Sharma</i>	<i>Less than 0.1%</i>
<i>G Stacey</i>	<i>Less than 0.1%</i>
<i>K Thomson</i>	<i>Less than 0.1%</i>

11. Number of *shares*, debentures or financial instruments relating to *shares* disposed

.....

12. Percentage of issued *class* disposed (*treasury shares* of that *class* should not be taken into account when calculating percentage)

.....

13. Price per *share* or value of transaction

£13.99

14. Date and place of transaction

05 01 2010, London

15. Total holding following notification and total percentage holding following notification (any *treasury shares* should not be taken into account when calculating percentage)

<i>D Caster</i>	635,564	0.93%
<i>P Dean</i>	124	<i>Less than 0.1%</i>
<i>P Evans</i>	3,265	<i>Less than 0.1%</i>
<i>D Garbett-Edwards</i>	13,403	<i>Less than 0.1%</i>
<i>A Hammett</i>	116,524	0.17%
<i>R Henry</i>	2,932	<i>Less than 0.1%</i>
<i>R Sharma</i>	26,045	<i>Less than 0.1%</i>
<i>G Stacey</i>	91	<i>Less than 0.1%</i>
<i>K Thomson</i>	15,148	<i>Less than 0.1%</i>

16. Date issuer informed of transaction

05 01 2010

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17. Date of grant

.....

18. Period during which or date on which it can be exercised

.....

19. Total amount paid (if any) for grant of the option

.....

20. Description of *shares* or debentures involved (*class* and number)

.....

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

.....

22. Total number of *shares* or debentures over which options held following notification

.....

23. Any additional information

.....

24. Name of contact and telephone number for queries

David Garbett-Edwards - 44 (0)1242 225039

**Name and signature of duly authorised officer of issuer responsible for making notification**

David Garbett-Edwards

**Date of notification**

06 01 2010

END

This information is provided by RNS  
The company news service from the London Stock Exchange

RNS news service provided by Hemscott Group Limited.



File No. 82-34976 **IB. 334**RNS Number : 0496G  
Ultra Electronics Holdings PLC  
25 January 2010

TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES <sup>i</sup>	
<b>1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:</b> <sup>ii</sup>	Ultra Electronics Holdings plc
<b>2 Reason for the notification (please tick the appropriate box or boxes):</b>	
An acquisition or disposal of voting rights	<b>Yes</b>
An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached	<b>No</b>
An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments	<b>No</b>
An event changing the breakdown of voting rights	<b>No</b>
Other (please specify):	
<b>3. Full name of person(s) subject to the notification obligation:</b> <sup>iii</sup>	AEGON UK Group of Companies
<b>4. Full name of shareholder(s) (if different from 3.):</b> <sup>iv</sup>	
<b>5. Date of the transaction and date on which the threshold is crossed or reached:</b> <sup>v</sup>	20 <sup>th</sup> January 2010
<b>6. Date on which issuer notified:</b>	22 <sup>nd</sup> January 2010
<b>7. Threshold(s) that is/are crossed or reached:</b> <sup>vi, vii</sup>	3%

8. Notified details:							
A: Voting rights attached to shares <sup>viii, ix</sup>							
Class/type of shares  if possible using the ISIN CODE	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of Shares	Number of Voting Rights	Number of shares	Number of voting rights		% of voting rights <sup>x</sup>	
				Direct <sup>xi</sup>	Indirect <sup>xii</sup>	Direct	Indirect
GB0009123323	2,052,169	2,052,169	Below 3%	Below 3%	Below 3%		
B: Qualifying Financial Instruments							
Resulting situation after the triggering transaction							
Type of financial instrument	Expiration date <sup>xiii</sup>	Exercise/ Conversion Period <sup>xiv</sup>	Number of voting rights that may be acquired if the instrument is exercised/ converted.		% of voting rights		
C: Financial Instruments with similar economic effect to Qualifying Financial Instruments <sup>xv, xvi</sup>							
Resulting situation after the triggering transaction							
Type of financial instrument	Exercise price	Expiration date <sup>xvii</sup>	Exercise/ Conversion period <sup>xviii</sup>	Number of voting rights instrument refers to	% of voting rights <sup>xix, xx</sup>		
					Nominal	Delta	
<b>Total (A+B+C)</b>							
Number of voting rights				Percentage of voting rights			

<b>Below 3%</b>	<b>Below 3%</b>
-----------------	-----------------

<b>9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:</b> <sup>xxi</sup>	
AEGON UK Group of companies - parent undertaking of: AEGON Asset Management UK plc AEGON Investment Management UK Ltd. AEGON ICVC	
<b>Proxy Voting:</b>	
<b>10. Name of the proxy holder:</b>	AEGON UK Group of Companies
<b>11. Number of voting rights proxy holder will cease to hold:</b>	
<b>12. Date on which proxy holder will cease to hold voting rights:</b>	
<b>13. Additional information:</b>	AEGON UK Group of Companies consists of: AEGON Asset Management UK plc AEGON Investment Management UK Ltd AEGON ICVC
<b>14. Contact name:</b>	<b>David Garbett-Edwards</b>
<b>15. Contact telephone number:</b>	<b>01242 225039</b>

This information is provided by RNS  
The company news service from the London Stock Exchange

RNS news service provided by Hemscott Group Limited.

RNS Number : 4404G  
Ultra Electronics Holdings PLC  
01 February 2010

File No. **1B. 335**  
82-34976

RECEIVED  
2010 APR 12 5 3 46  
FISHER STREET, LONDON EC4A 3DF

1 February 2010

**Ultra Electronics Holdings plc**  
("Ultra")

**Voting Rights and Capital**

In conformity with the Transparency Directive's transitional provision 6 we would like to notify the market of the following:

Ultra's capital consists of 68,391,460 ordinary shares with voting rights. Ultra does not hold any ordinary shares in Treasury.

Therefore, the total number of voting rights in Ultra Electronics Holdings plc is 68,391,460.

The above figure (68,391,460) may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, Ultra Electronic Holdings plc under the FSA's Disclosure and Transparency Rules

- Ends -

Enquiries:

**Ultra Electronics Holdings plc**  
David Garbett-Edwards, Company Secretary  
01242 225039  
[www.ultra-electronics.com](http://www.ultra-electronics.com)  
[information@ultra-electronics.com](mailto:information@ultra-electronics.com)

This information is provided by RNS  
The company news service from the London Stock Exchange

RNS news service provided by Hemscott Group Limited.

RNS Number : 5200G  
 Ultra Electronics Holdings PLC  
 02 February 2010

File No. 1B.336  
 82-34976

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an *issuer* to make a *RIS* notification required by DR 3.1.4R(1).

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging managerial responsibilities* should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the *issuer*

*Ultra Electronics Holdings plc*

2. State whether the notification relates to

- (i) a transaction notified in accordance with DTR 3.1.2 R,
- (ii) a disclosure made in accordance L.R 9.8.6R(1) or
- (iii) a disclosure made in accordance with section 793 of the Companies Act (2006).

(i)

3. Name of *person discharging managerial responsibilities/director*

*D Caster  
 P Dean  
 P Evans  
 D Garbett-Edwards  
 A Hammett  
 R Henry  
 R Sharma  
 G Stacey  
 K Thomson*

4. State whether notification relates to a *person* connected with a *person discharging managerial responsibilities/director* named in 3 and identify the *connected person*

.....

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

*In respect of 3 above*

6. Description of *shares* (including *class*), debentures or derivatives or financial instruments relating to *shares*

*5p Ordinary Shares*

7. Name of registered shareholders(s) and, if more than one, the number of *shares* held by each of them

*Ultra Electronics Holdings plc Employee Benefit Trust*

8 State the nature of the transaction

*Self-funded through All Employee Share Ownership Plan*

9. Number of *shares*, debentures or financial instruments relating to *shares* acquired

	<i>Partnership Shares</i>
<i>D Caster</i>	<i>9</i>
<i>P Dean</i>	<i>10</i>
<i>P Evans</i>	<i>10</i>
<i>D Garbett-Edwards</i>	<i>9</i>
<i>A Hammett</i>	<i>9</i>
<i>R Henry</i>	<i>9</i>
<i>R Sharma</i>	<i>9</i>
<i>G Stacey</i>	<i>10</i>
<i>K Thomson</i>	<i>9</i>

10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)

<i>D Caster</i>	<i>Less than 0.1%</i>
<i>P Dean</i>	<i>Less than 0.1%</i>
<i>P Evans</i>	<i>Less than 0.1%</i>
<i>D Garbett-Edwards</i>	<i>Less than 0.1%</i>

<i>A Hammett</i>	<i>Less than 0.1%</i>
<i>R Henry</i>	<i>Less than 0.1%</i>
<i>R Sharma</i>	<i>Less than 0.1%</i>
<i>G Stacey</i>	<i>Less than 0.1%</i>
<i>K Thomson</i>	<i>Less than 0.1%</i>

11. Number of *shares*, debentures or financial instruments relating to *shares* disposed

.....

12. Percentage of issued *class* disposed (*treasury shares* of that *class* should not be taken into account when calculating percentage)

.....

13. Price per *share* or value of transaction

£12.74

14. Date and place of transaction

01/02/2010, London

15. Total holding following notification and total percentage holding following notification (any *treasury shares* should not be taken into account when calculating percentage)

<i>D Caster</i>	635,573	0.93%
<i>P Dean</i>	134	<i>Less than 0.1%</i>
<i>P Evans</i>	3,275	<i>Less than 0.1%</i>
<i>D Garbett-Edwards</i>	13,412	<i>Less than 0.1%</i>
<i>A Hammett</i>	116,533	0.17%
<i>R Henry</i>	2,941	<i>Less than 0.1%</i>
<i>R Sharma</i>	26,054	<i>Less than 0.1%</i>
<i>G Stacey</i>	101	<i>Less than 0.1%</i>
<i>K Thomson</i>	15,157	<i>Less than 0.1%</i>

16. Date issuer informed of transaction

01/02/2010

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17 Date of grant

.....

18. Period during which or date on which it can be exercised

.....

19. Total amount paid (if any) for grant of the option

.....

20. Description of *shares* or debentures involved (*class* and number)

.....

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

.....

22. Total number of *shares* or debentures over which options held following notification

.....

23. Any additional information

.....

24. Name of contact and telephone number for queries

David Garbett-Edwards +44 (0)1242 225039

**Name and signature of duly authorised officer of issuer responsible for making notification**

David Garbett-Edwards

**Date of notification**

02/02/2010

END

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RNS Number : 8155G  
 Ultra Electronics Holdings PLC  
 08 February 2010

File No. **IB. 337**  
 82-34976

RECEIVED  
 2010 APR 12 7 3 19  
 COMPANY SECRETARY

**TR-1: NOTIFICATION OF MAJOR INTERESTS IN SHARES**

<b>1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:</b>		Ultra Electronics Holdings plc	
<b>2. Reason for the notification</b> (please tick the appropriate box or boxes)			
An acquisition or disposal of voting rights		<b>X</b>	
An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached			
An event changing the breakdown of voting rights			
Other (please specify): _____			
<b>3. Full name of person(s) subject to the notification obligation:</b>		Ignis Investment Services Limited	
<b>4. Full name of shareholder(s)</b> (if different from 3.):			
<b>5. Date of the transaction</b> (and date on which the threshold is crossed or reached if different):		04/02/2010	
<b>6. Date on which issuer notified:</b>		05/02/2010	
<b>7. Threshold(s) that is/are crossed or reached:</b>		4%	
<b>8. Notified details:</b>		Nominee holdings	

<b>A: Voting rights attached to shares</b>							
Class/type of shares  if possible using the ISIN CODE	Situation previous to the Triggering transaction		Resulting situation after the triggering transaction				
	Number of Shares	Number of Voting Rights <sup>viii</sup>	Number of shares	Number of voting rights <sup>ix</sup>		% of voting rights	
			Direct	Direct <sup>x</sup>	Indirect <sup>xi</sup>	Direct	Indirect
0912332					2,831,217		4.14%

<b>B: Financial Instruments</b>				
Resulting situation after the triggering transaction <sup>xii</sup>				
Type of financial instrument	Expiration date <sup>xiii</sup>	Exercise/ Conversion Period/ Date <sup>xiv</sup>	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights

<b>Total (A+B)</b>	
Number of voting rights	% of voting rights
2,831,217.00	4.14%

**9. Chain of controlled undertakings through which the voting rights and/or the**

<b>financial instruments are effectively held, if applicable<sup>xx</sup>:</b>	
Pearl Group Limited Impala Holdings Limited Pearl Group Holdings (No.1) Ltd Ignis Asset Management Ltd Ignis Investment Services Ltd (indirect)	
<b>Proxy Voting:</b>	
<b>10. Name of the proxy holder:</b>	
<b>11. Number of voting rights proxy holder will cease to hold:</b>	
<b>12. Date on which proxy holder will cease to hold voting rights:</b>	

<b>13. Additional information:</b>	Percentage calculation based on Issued Share Capital of 68,391,460
<b>14. Contact name:</b>	David Garbett-Edwards - Company Secretary 8 February 2010
<b>15. Contact telephone number:</b>	01242 225039

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## Regulatory Story

Go to market news section

Company Ultra Electronics Holdings PLC  
 TIDM ULE  
 Headline Final Results  
 Released 07:00 01-Mar-2010  
 Number 7930H07

File No. 82-34976 **1B.338**

RNS Number : 7930H  
 Ultra Electronics Holdings PLC  
 01 March 2010

1 March 2010

**Ultra Electronics Holdings plc**  
 ("Ultra" or "the Group")

**Preliminary Results for the Year Ended 31 December 2009**

**FINANCIAL HIGHLIGHTS**

	Year ended 31 December 2009	Year ended 31 December 2008	Change
Revenue	£651.0m	£515.3m	+26%
Headline operating profit <sup>(1)</sup>	£97.3m	£77.1m	+26%
Headline profit before tax <sup>(2)</sup>	£89.5m	£72.2m	+24%
IFRS profit/(loss) before tax	£107.9m	(£2.9m)	n/a
Headline earnings per share <sup>(2)</sup>	96.4p	80.1p	+20%
Dividend per share - final	21.6p	18.0p	+20%
- total	31.2p	28.0p	+20%

<sup>(1)</sup> before amortisation of intangibles arising on acquisition and profit on disposal of property, plant and equipment net of property-related provisions. IFRS profit from operations £76.0m (2008: £64.1m). See Note 2 for reconciliation.

<sup>(2)</sup> before amortisation of intangibles arising on acquisition, fair value movements on derivatives, profit on disposal of property, plant and equipment net of property-related provisions and loss on closing out foreign currency hedging contracts. Basic EPS 115.1p (2008: 2.6p). See Note 2 for reconciliation.

- Strong performance reflecting the success of Ultra's strategies
  - good contribution from acquisitions
  - operating profit growth at constant currencies of 18%
  - resilience from the Group's range of specialist capabilities
- Continuing investment to drive future growth
- Headline operating margin maintained at 15%
- High quality of earnings with operating cash conversion\* of 115% (five-year average 102%)
- Robust balance sheet maintained and funding position secured
- Opening firm order cover\* for 2010 above 60%

**Douglas Caster, Chief Executive, commented:**

"The strong results for the year underline the success of Ultra's strategies to deliver sustainable, long-term growth. This is achieved through continued investment in a portfolio of differentiated products and services which are positioned on a large number of international platforms and programmes in the defence, security, transport and energy markets. Ultra has, through this broad range of positions, created a flywheel effect that drives its performance year after year, despite market fluctuations. In 2009, the Group maintained significant investment in new products as well as in business development and acquisitions which has expanded Ultra's range of specialist capabilities and extended the areas of the world in which the Group operates.

Ultra has positioned itself in high growth sectors within its markets, has a broad portfolio of offerings on long-term programmes with a wide customer base and continues to expand its geographic reach. Ultra has created a resilient business model that will drive future order intake and support its performance in 2010 and beyond."

**OVERVIEW**

The Group's performance in the year demonstrated the benefit of having a broad portfolio of niche activities. Ultra's strong revenue growth combined with a 15% headline operating margin drove the increase in headline operating profit in the year. Operating cash conversion\* was 115% in 2009, bringing the five-year average to 102% and extending Ultra's track record of strong cash generation.

**FINANCIAL RESULTS**

	Year ended 31 December 2009 £m	Year ended 31 December 2008 £m	Growth
<b>Order book</b>			
- Aircraft & Vehicle Systems	203.1	214.9	-5.5%
- Information & Power Systems	218.2	173.3	+25.9%
- Tactical & Sonar Systems	340.5	395.3	-13.9%
<b>Total order book</b>	<b>761.8</b>	<b>783.5</b>	<b>-2.8%</b>
<b>Revenue</b>			
- Aircraft & Vehicle Systems	157.6	130.1	+21.1%
- Information & Power Systems	215.9	161.5	+33.7%
- Tactical & Sonar Systems	277.5	223.7	+24.1%
<b>Total revenue</b>	<b>651.0</b>	<b>515.3</b>	<b>+26.3%</b>
Organic revenue growth			+15.5%
<b>Headline operating profit</b>			
- Aircraft & Vehicle Systems	20.9	19.7	+6.1%
- Information & Power Systems	25.3	22.2	+14.0%
- Tactical & Sonar Systems	51.1	35.2	+45.2%
<b>Total headline operating profit</b>	<b>97.3</b>	<b>77.1</b>	<b>+26.2%</b>
Organic headline operating profit growth			+17.3%
<b>Headline operating margin</b>			
- Aircraft & Vehicle Systems	13.3%	15.1%	
- Information & Power Systems	11.7%	13.7%	
- Tactical & Sonar Systems	18.4%	15.7%	
<b>Total headline operating margin</b>	<b>15.0%</b>	<b>15.0%</b>	
Finance charges*	(7.8)	(4.9)	+59.2%
<b>Headline profit before tax</b>	<b>89.5</b>	<b>72.2</b>	<b>+24.0%</b>
Operating cash flow*	111.6	79.0	
Cash conversion*	115%	102%	
Net debt* at year-end	28.7	63.9	
Bank interest cover	19.7x	19.0x	
<b>Headline earnings per share</b>	<b>96.4p</b>	<b>80.1p</b>	<b>+20.3%</b>

**Note**

**operating cash flow\*** is cash generated by operations, less net capital expenditure, R&D and LTIP share purchases.

**cash conversion\*** is cash generated by operations, less net capital expenditure, R&D and LTIP share purchases as % of profit from operations before amortisation of intangibles arising on acquisition and profit on disposal of property, plant and equipment net of property-related provisions.

**net debt\*** comprises bank overdrafts and loans less cash and cash equivalents.

**finance charges\*** exclude gain on fair value movements on derivatives and loss on closing out foreign currency hedging contracts.

**organic revenue growth\*** is the annual rate of increase in revenue that was achieved, assuming that acquisitions made during the prior year were only included for the same proportion of the current year.

**opening firm order cover(%)\*** represents the firm orders due for delivery in the next twelve months trading compared to analysts' consensus revenue forecast for the same period



Revenue was 26% higher at £651.0m (2008: £515.3m). At constant currencies growth was 17% of which acquisitions contributed 11%.

Headline operating profit increased 26% to £97.3m (2008: £77.1m). Growth at constant currencies was 18% of which 9% came from acquisitions. The headline operating margin was maintained at 15%.

In 2009 Ultra increased its charge for the development of new business and products by £2.0m to £35.1m (2008: £33.1m). Net financing charges, excluding fair value movement on derivatives and the loss on closing out surplus currency hedges, were £2.9m higher at £7.8m (2008: £4.9m) due to higher borrowings through the year as a result of acquisition spending and the £2.1m increase in pension finance charge to £2.9m (2008: £0.8m).

Headline profit before tax was £89.5m (2008: £72.2m), an increase of 24% and the Group's effective tax rate in the year was 26.5% (2008: 24.6%). This increase was primarily caused by the increase in the proportion of the Group's profits that are generated in North America where the marginal rate of taxation is higher for Ultra. This is likely to result in further increases in future years. As a consequence of the higher tax rate in 2009, the increase in headline earnings per share was 20% at 96.4p (2008: 80.1p).

Operating cash conversion\* was 115%. This is after capital expenditure and the capitalisation of certain development costs. The Group's customary focus on cash management has resulted in operating working capital growing more slowly than revenue during the year. There was also an increase in the level of payments in advance from customers on long-term contracts. In cash terms, Ultra made an investment in 2009 of £34.5m (2008: £32.5m) on the development of new products and business, of which £0.3m was capitalised (2008: £0.6m) as an intangible asset.

Reported profit before tax was £107.9m (2008: loss of £2.9m). Ultra's IFRS profit before tax reflected the combined effects of the elements detailed below:

All £m	2009	2008
<b>Headline profit before tax</b>	<b>89.5</b>	<b>72.2</b>
Amortisation of intangibles arising on acquisition	(26.3)	(13.0)
Loss on closing out foreign currency hedging contracts	(15.9)	nil
Profit/(loss) on fair value movements on derivatives	55.6	(62.1)
Profit on disposal of property, plant and equipment, net of property-related provisions	5.0	nil
<b>Reported profit/(loss) before tax</b>	<b>107.9</b>	<b>(2.9)</b>

The Group's balance sheet remains strong, with net interest payable on borrowings covered around 20 times by headline operating profit. Net debt\* at the end of the year reduced to £28.7m compared to £63.9m at the end of 2008. This decrease of £35.2m was after a net cash expenditure on acquisitions in the year of £30.8m (2008: £78.8m) including the payment of deferred consideration in respect of acquisitions made in prior years. The strengthening of sterling against US and Canadian dollars at the year end reduced net debt by £5.8m.

During the year the Group negotiated with its banking syndicate the renewal of the major (£120m) part of its revolving £200m credit facility. This was completed in early 2010 and provides Ultra with a secure funding position. The amount drawn down against this facility was £70.8m (2008: £107.8m) at the year-end, of which £61.4m was denominated in US or Canadian dollars.

Ultra operates defined benefit pension schemes in the UK and Canada, all of which are closed to new entrants. The combined deficit on these schemes, net of deferred tax, increased to £55.8m in the year, £13.5m higher than at the end of 2008. The Board believes that the pension funding position remains sound.

The proposed final dividend is 21.6p, bringing the total dividend for the year to 31.2p (2008: 26.0p). This represents an annual increase of 20%, with the dividend being covered 3.1 times (2008: 3.1 times) by headline earnings per share. If approved, the dividend will be paid on 4 May 2010 to shareholders on the register on 9 April 2010.

The order book at the end of 2009 was £761.8m compared to £783.5m (£761.1m at constant currencies) at the end of 2008. As previously notified, there has been evidence of delays in the award of contracts in the UK as defence priorities are re-examined and this impacted the closing order book value. Ultra has firm positions on programmes that will drive strong order intake in 2010. Within the order book total, opening firm order cover\* for trading in 2010 has been maintained at its customary level of above 60%.

## INVESTING FOR GROWTH

Ultra continued to invest to support its strategy to deliver long-term growth. Investments in the year were in new products and services, in new business development as well as in acquisitions.

In 2009 the Group continued to invest in the Boeing 787, Airbus A400M and Gulfstream G650 aircraft programmes which, having all achieved first flights, will contribute to growth in the medium and long term. The Group also invested in developing the next generation of battlespace communications equipment. Ultra's internal investment in the year to drive future growth totalled £35.1m, up from the 2008 total of £33.1m. Ultra reviews all such investments to ensure that there is a robust business case leading to an acceptable return for the Group in the medium term.

As planned, the rate of acquisition spending slowed from that experienced in 2008. The eight acquisitions made in 2008 have been successfully integrated into the Group. During 2009 Ultra made four acquisitions; Tisys SA in France and Avalon Systems Pty Ltd. in Australia together with Xerion Systems and Scytale Inc., both in the USA. They have enhanced the Group's portfolio of offerings and extended the Group's geographic reach. The initial cash consideration paid in the year for these acquisitions was £16.4m, financed using Ultra's existing facilities.

## BOARD CHANGES

In the year Paul Dean joined the Group board as Group Finance Director and Sir Robert Walmsley replaced Andrew Walker as a non-executive director. Chris Bailey became Ultra's senior independent non-executive director. The intended succession plan has been announced in which Douglas Caster becomes Chairman in 2011 and Rakesh Sharma succeeds him as Chief executive.

## OPERATIONAL REVIEW

### Aircraft & Vehicle Systems

Revenue in Aircraft & Vehicle Systems increased by 21% to £157.6m compared to £130.1m in 2008 and headline operating profit increased by 6% to £20.9m (2008: £19.7m). There was a full-year contribution from Dascam, acquired in December 2008. The division's order book reduced during the year by 6% to £203.1m (2008: £214.9m) as multi-year aircraft equipment contracts for Eurofighter and A400M were traded.

The 21% growth of revenue in the year was driven by the Dascam contribution and by solid demand across the division's businesses for equipment and systems fitted to aircraft, both military and civil, and to armoured vehicles. There was a reduced level of activity in the division associated with creating high integrity software for aircraft systems, primarily associated with the Boeing 787 and F-35 Joint Strike Fighter aircraft programmes, and appropriate restructuring action was taken. Headline operating profit growth was lower at 6% reflecting the costs of restructuring noted above and the dilutive effect of lower margin funded development activity in the sales mix. The headline operating margin was also suppressed by the increased charge against profit relating to investment in new aircraft systems.

Highlights of activities in the year that will underpin continuing growth included:

- first flights of the Boeing 787, Airbus A400M and Gulfstream G650 aircraft, on each of which Ultra has equipment that will move to the production phase
- a contract, with production options, for final development of the control electronics of the cannon specified for the British Army's upgraded Warrior and new FRES SV armoured vehicles
- progress through flight test of the F-35 Joint Strike Fighter for which Ultra will supply engine and lift fan ice protection systems and its HiPPAG pneumatic compressors for weapons release and missile cooling

#### Information & Power Systems

Revenue in Information & Power Systems grew by 34% to £215.9m compared to £161.5m in the previous year. Headline operating profit increased by 14% to £25.3m (2008: £22.2m). These results included full-year contributions from ProLogic, NSPI and Radmon, acquired in 2008, and a part-year contribution from Tisys. The second half performance from ProLogic operating under the Proxy Board that was put in place during the first half of 2009 reflected a sustainable and increasing level of customer demand. The order book at the end of the year had increased by 26% to £218.2m (2008: £173.3m).

Revenue and profit growth reflected strong demand for Ultra's specialist surveillance systems, both for air defence and for operating base protection, and for specialist power equipment for mass transit systems. Demand for airport IT systems recovered in the second half though profit was impacted by high bid costs in the period for substantial overseas opportunities.

Features of the division's performance in the year that will support continuing growth included:

- selection of the airborne version of Ultra's real-time command and control system for two upgrade programmes for the US Navy's P-3 aircraft
- the award of multi-year contracts to supply specialist, civil, nuclear-qualified sensors for use in China and the UK
- selection to undertake IT integration at Hangzhou and Kunming airports in China

#### Tactical & Sonar Systems

Revenue in Tactical & Sonar Systems increased by 24% to £277.5m (2008: £223.7m) and headline operating profit rose 45% to £51.1m (2008: £35.2m). These results included full-year contributions from AudioSoft and MISL, acquired in 2008, and part-year contributions from Xerion and Avalon. The closing order book was £340.5m (2008: £395.3m), a reduction of 14% in the year reflecting delays in contract placement in the UK and US.

Strong battlespace IT demand, especially from US and international customers for tactical radio systems, drove the revenue and profit performance in the year. The full-year contribution from MISL, acquired in 2008, was strengthened by the increase in volume of production deliveries of its unique communication equipment. Deliveries of Ultra's advanced anti-submarine warfare systems and equipment to domestic and international customers also made a good contribution to growth.

Growth in future years will be underpinned as a result of the following developments in 2009:

- continuing strong US and international demand for the Group's enhanced line-of-sight tactical radios
- the award of a contract, with potentially significant production options, for risk reduction activities relating to new UK cryptographic equipment
- the application of Ultra's specialist underwater acoustic capability in advanced sensor and countermeasure systems in the US and UK

#### MARKET CONDITIONS

##### Defence and security

The level of international tension is not reducing and this results in continuing expenditure worldwide on defence and security. In Ultra's main markets, defence priorities are under review, as reflected in the recent Quadrennial Defense Review ('QDR') in the US and the forthcoming UK Strategic Defence Review. These highlight the significant competing pressures for funds that have caused recent contract delays. Nevertheless in the US the President's budget requests for the near to medium term are for the core defence budget to grow at about 3% per annum with substantial additional funds for continuing operations in Afghanistan and Iraq. The QDR reprioritises funds to improving information superiority, command and control, unmanned sensors and systems, communications and cyber-warfare, with the F-35 Joint Strike Fighter aircraft programme and a continuing submarine-based nuclear deterrent also indicated as high priorities. These are all areas where Ultra has strong market positions. In the UK it is likely that defence budgets will be squeezed. As a consequence fewer new platforms will be built so the military capability of existing platforms will have to be upgraded. This typically drives demand for advanced electronic solutions. Additionally, all modern armed forces rely on many forms of sophisticated electronic systems to achieve smart capability for precision targeting, information superiority as well as interoperability between coalition forces. As

a result, an increasing proportion of defence and security budgets is being spent on electronics.

The Group's broad portfolio of specialist capabilities that contribute to smart electronic solutions positions it well to secure further work in the medium term to satisfy future operational requirements. The Group's independence allows it to work with all the major prime contractors on new platforms as well as upgrade programmes. Overall, budgets addressable by Ultra will remain sufficiently large to give the Group considerable headroom for further growth.

Elsewhere, in areas where Ultra has recently achieved market presence, such as Turkey, Australia and the Middle East, defence spending continues to rise in real terms.

#### **Transport**

In the transport sector, the fundamental driver of long-term growth is the increase in business and leisure travel, especially in those areas of the world with rapidly rising populations that have disposable income. This drives demand for civil aircraft, infrastructure investment in airports and in mass passenger transit systems - all areas where Ultra has a strong capability. In the short term there may be cuts in production rates at both Boeing and Airbus despite their long order books though the profit impact on Ultra of these reductions will not be material. Sales of equipment for the Boeing 787, when it enters airline service, will be additive to the Group's performance.

The long-term worldwide increase in air travel drives investment in infrastructure including airport IT systems. The Group continues to win new business around the world, reflecting the global nature of this market sector. Ground transport systems also require continuing investment in regions of high population density, a trend from which Ultra benefits.

#### **Energy**

Around the world the strategic need to have secure access to an increasing amount of energy from independent sources is driving a higher level of investment in civil nuclear power generation. This investment is in extending the life of existing plant as well as building new reactors. Ultra has niche capabilities in the supply of high integrity control systems and the associated specialist sensors and is therefore well placed to benefit as the market opportunity develops.

### **RISKS AND UNCERTAINTIES**

The directors do not consider that the principal risks and uncertainties have changed since the publication of the Group's annual report for 2008. An explanation of the risks detailed below, and the robust business strategies that Ultra uses to manage and mitigate those risks and uncertainties, can be found on pages 19 to 21 of the 2008 annual report which is available for download at [www.ultra-electronics.com](http://www.ultra-electronics.com).

About three-quarters of Ultra's revenue is from the defence sector and there will be continuing pressure on defence budgets. Current projections are, however, that baseline budgets, excluding supplemental funds for continuing operations, will continue to grow in the US, Ultra's main market. The overall size of defence budgets relative to the Group's revenue ensures that sufficient headroom exists to support Ultra's continuing growth.

There is a risk of programme delays or cancellations but this has historically always been a feature of the Group's markets. However, no single programme represents more than 5% of Ultra's revenue in any year. The cancellation or curtailment of any single programme is therefore unlikely to have a significant impact on the Group.

Movements in foreign currency exchange rates result in both transaction and translation effects on the Group's results. Ultra's projected net transaction exposure is mitigated by the use of forward hedging contracts. By their nature, currency translation risks cannot be mitigated.

### **CONFIRMATION OF GOING CONCERN**

The directors have considered the guidance issued by the Financial Reporting Council in October 2009 and hereby confirm that the Group continues to adopt the 'going concern' basis in preparing its accounts.

The Board has made appropriate enquiries to support this view. Salient points taken into consideration were:

- the Group's track record of delivering high quality profits growth
- that Ultra's banking facilities have been renewed
- Ultra's positions in high growth sectors of its markets
- the long-term nature of Ultra's markets and contracts
- that the Group started 2010 with over 60% firm order cover for analysts' consensus revenue forecast for the year

**PROSPECTS**

The Group continues to benefit from its long track record of making successful investments, both internally and in acquisitions. These have continually re-positioned the Group in high growth market sectors and broadened Ultra's range of specialist capability areas. This has resulted in an expanded portfolio of differentiated offerings that are positioned on an increasing list of international platforms and programmes. This spread of activity drives revenue and profits growth while mitigating risk and providing resilience to the Group's overall financial performance. Ultra is positioned at all levels in the supply chain and has a broad customer base that includes governments and most of the world's major defence and aerospace prime contractors. The Group continues to extend its range of systems, equipment, product and services to meet customers' emerging requirements. In addition, Ultra has continued to increase the list of countries in which it does business.

Following successful negotiations with its banks, Ultra has the facilities in place to allow more businesses to be acquired to broaden the Group's portfolio still further. Ultra continues to pursue high quality businesses that can be acquired at reasonable prices and to which ownership by the Group would add value.

Ultra's overall order book at the year-end was valued at £762m. Within this, firm order cover for the next twelve months' trading has been maintained at its traditional level of over 60%, thereby giving good visibility of future earnings.

Ultra has positioned itself in high growth sectors within its markets, has a broad portfolio of offerings on long-term programmes with a wide customer base and continues to expand its geographic reach. This has created a resilient business model that supports Ultra's future performance. These factors give the Board confidence in the continuing progress of the Group.

- End -

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**NATURE OF ANNOUNCEMENT**

*This preliminary announcement of Ultra's audited results for the year ended 31 December 2009 does not serve as the dissemination announcement as required by Rule 6.3 of the Disclosure and Transparency Rules ('DTR'). A separate dissemination announcement will be made when the annual financial reports are made public in accordance with DTR requirements.*

*This preliminary announcement has been prepared solely to provide additional information to enable shareholders to assess Ultra's strategies and the potential for those strategies to be fulfilled. It should not be relied upon by any other party or for any other purpose. This preliminary announcement contains certain forward-looking statements. Such statements are made by the directors in good faith based on the information available to them at the time of their approval of this report, and they should be treated with caution due to the inherent uncertainties underlying such forward-looking information. This preliminary announcement has been prepared for the Group as a whole and therefore gives greatest emphasis to those matters which are significant to Ultra when viewed as a complete entity.*

**Further information about Ultra:**

Ultra Electronics is an internationally successful defence and aerospace company with a long, consistent track record of development and growth. Ultra businesses constantly innovate to create solutions to customer requirements that are different from and better than those of the Group's competitors. The Group has over one hundred distinct market or technology niches within its twenty four businesses. The diversity of niches enables Ultra to contribute to a large number of defence, aerospace and civil platforms and programmes and provides resilience to the Group's financial performance.

Ultra has world-leading positions in many of its niches and, as an independent, non-threatening partner, is able to support all of the main prime contractors with specialist capabilities and solutions. As a result of such positioning, Ultra's systems, equipment or services are often mission-critical to the successful operation of the platform to which they contribute. In turn, this mission-criticality secures Ultra's positions for the long term which underpin the superior financial performance of the Group.

Ultra offers support to its customers through the design, delivery and support phases of a programme. Ultra businesses have a high degree of operational autonomy where the local management teams are empowered to devise and implement competitive strategies that reflect their expertise in their specific niches. The Group has a small head office and executive team that provide to the individual businesses the same agile, responsive support that they provide to customers as well as formulating Ultra's overarching, corporate strategy.

Across the Group's three divisions, the major market sectors in which Ultra operates are:

- **battlespace IT**, summarised as being the systems and equipment that allows coalition commanders to have an integrated, real-time picture of the disposition of friendly and enemy forces that is better than the one available to the enemy. This information superiority underpins rapid decision making which, together with effective command, control and communications, translates into military superiority. The use of battlespace IT is fundamental to the implementation of the military doctrines of 'network-centric warfare' or 'network-enabled capability' that are seen as transformational in the capability to win future battles. Expenditure on battlespace IT equipment therefore continues to represent an increasing share of the total defence budget in the main markets in which Ultra operates.
- **sonar systems**, expanding Ultra's traditional world-leading airborne anti-submarine warfare capability into broader activities in the underwater battlespace. These include integrated ship and submarine sonar systems, persistent seabed-deployed sensor arrays, torpedo defence and sea mine disposal systems. The fact that over forty countries have, between them, more than four hundred highly capable, stealthy submarines is continuing to focus expenditure in this sector.
- **civil and military aircraft equipment**, Ultra provides specialist sub-systems and equipment for military and civil aircraft. The main military aircraft programmes on which Ultra equipment is fitted continue to have political support, underpinned by consistent financial commitment. For civil aircraft, record order intake performance by all major aircraft manufacturers underpins increasing build rates for the medium term.
- **specialist defence equipment**, including power conversion and signature systems for naval ships and submarines. Ultra's specialist capability in high integrity controls for submarine nuclear reactors is included in this sector, for which there is continuing commitment to new platforms and the upgrade of existing boats. Ultra also supplies advanced sub-systems for modern armoured vehicles including those for electrical power management, indirect vision and weapon control. The need for increased mobility and force protection is driving a number of large military vehicle procurements in Ultra's main markets.
- **specialist civil systems and equipment**, including Ultra's advanced airport IT solutions. Airline passenger growth around the world is driving continuing expansion and upgrade of airport infrastructure. Ultra supplies trackside power equipment for rail transit systems, for which demand continues to be driven by the need to expand and upgrade rail networks. The UK market for nuclear power generation is expanding and Ultra's offering derived from its equivalent military capability is well positioned to benefit.





**Ultra Electronics Holdings plc**  
Preliminary Results for the Year Ended 31 December 2009  
Consolidated Income Statement

	Note	2009 £'000	2008 £'000
<b>Continuing operations</b>			
Revenue	1	651,036	515,271
Cost of sales		<u>(462,524)</u>	<u>(373,100)</u>
<b>Gross profit</b>		<b>188,512</b>	<b>142,171</b>
Other operating income		5,112	3,444
Distribution costs		(1,038)	(1,050)
Administrative expenses		(109,527)	(77,345)
Other operating expenses		<u>(7,023)</u>	<u>(3,146)</u>
<b>Profit from operations</b>		<b>76,036</b>	<b>64,074</b>
Headline operating profit	2	97,330	77,091
Amortisation of intangibles arising on acquisition		(26,303)	(13,017)
Profit on disposal of property, plant and equipment		5,009	-
net of property-related provisions			
<b>Profit from operations</b>		<b>76,036</b>	<b>64,074</b>
Investment revenue	3	56,212	1,229
Finance costs	4	(24,350)	(68,191)
<b>Profit/(loss) before tax</b>	1	<b>107,898</b>	<b>(2,888)</b>
Headline profit before tax	2	89,486	72,198
Amortisation of intangibles arising on acquisition		(26,303)	(13,017)
Profit/(loss) on fair value movements on derivatives		55,630	(62,069)
Profit on disposal of property, plant and equipment			
net of property-related provisions		5,009	-
Loss on closing out foreign currency hedging contracts		(15,924)	-
<b>Profit/(loss) before tax</b>		<b>107,898</b>	<b>(2,888)</b>
Tax	5	(29,418)	4,645
<b>Profit for the year from continuing operations attributable to equity holders of the parent</b>		<b>78,480</b>	<b>1,757</b>
<b>Earnings per ordinary share (pence)</b>			
From continuing operations			
- basic	7	115.1	2.6
- diluted	7	114.8	2.6



**Ultra Electronics Holdings plc**  
Preliminary Results for the Year Ended 31 December 2009  
Consolidated Statement of Comprehensive Income

	<b>2009</b>	2008
	<b>£'000</b>	£'000
<b>Profit for the year</b>	<b>78,480</b>	1,757
Exchange differences on translation of foreign operations	<b>(18,810)</b>	46,711
Gain/(loss) on net investment hedges	<b>7,128</b>	(17,814)
Actuarial losses on defined benefit pension schemes	<b>(16,706)</b>	(17,625)
Loss on cash flow hedges	<b>(116)</b>	(4,612)
Transfer from profit and loss on cash flow hedges	<b>1,759</b>	195
Tax relating to components of other comprehensive income	<b>2,728</b>	6,749
<b>Other comprehensive income for the year</b>	<b>(24,017)</b>	13,604
<b>Total comprehensive income for the year</b>	<b>54,463</b>	15,361

**Ultra Electronics Holdings plc**  
Preliminary Results for the Year Ended 31 December 2009  
Consolidated Balance Sheet

	Note	2009 £'000	2008 £'000
<b>Non-current assets</b>			
Intangible assets		301,848	325,683
Property, plant and equipment		36,644	34,916
Interest in associate		1,107	2,120
Deferred tax assets		18,159	28,650
Derivative financial instruments		4,908	1,257
		<u>362,666</u>	<u>392,626</u>
<b>Current assets</b>			
Inventories	8	50,612	52,826
Trade and other receivables	9	122,442	117,406
Cash and cash equivalents		41,809	43,385
Derivative financial instruments		994	6,998
Assets held for sale		-	828
		<u>215,857</u>	<u>221,443</u>
<b>Total assets</b>		<u>578,523</u>	<u>614,069</u>
<b>Current liabilities</b>			
Trade and other payables	10	(169,553)	(171,159)
Tax liabilities		(9,020)	(5,055)
Derivative financial instruments		(9,164)	(38,934)
Obligations under finance leases		(5)	(105)
Bank loans		(70,489)	-
Short-term provisions	11	(15,591)	(17,224)
		<u>(273,822)</u>	<u>(232,477)</u>
<b>Non-current liabilities</b>			
Retirement benefit obligations	12	(77,497)	(58,761)
Other payables	10	(18,023)	(21,864)
Deferred tax liabilities		(14,721)	(13,654)
Derivative financial instruments		(4,071)	(33,927)
Obligations under finance leases		-	(5)
Bank loans		-	(107,214)
Long-term provisions	11	(6,923)	(2,098)
		<u>(121,235)</u>	<u>(237,523)</u>
<b>Total liabilities</b>		<u>(395,057)</u>	<u>(470,000)</u>
<b>Net assets</b>		<u>183,466</u>	<u>144,069</u>
<b>Equity</b>			
Share capital		3,420	3,407
Share premium account		38,313	36,427
Own shares		(1,450)	(1,974)
Hedging and translation reserve		9,452	22,615
Retained earnings		133,731	83,594
<b>Total equity</b>		<u>183,466</u>	<u>144,069</u>

**Ultra Electronics Holdings plc**  
Preliminary Results for the Year Ended 31 December 2009  
Consolidated Cash Flow Statement

	Note	2009 £'000	2008 £'000
<b>Net cash flow from operating activities</b>	13	102,056	69,102
<b>Investing activities</b>			
Interest received		582	1,229
Purchase of property, plant and equipment		(10,042)	(14,198)
Proceeds from disposal of property, plant and equipment		3,062	1,231
Expenditure on product development and other intangibles		(2,352)	(1,941)
Acquisition of subsidiary undertakings		(31,601)	(83,845)
Net cash acquired with subsidiary undertakings		843	5,007
<b>Net cash used in investing activities</b>		<u>(39,508)</u>	<u>(92,517)</u>
<b>Financing activities</b>			
Issue of share capital		1,899	1,379
Purchase of Long-Term Incentive Plan shares		-	(674)

Dividends paid	(18,749)	(15,225)
Loan syndication costs	-	(527)
(Decrease)/increase in borrowings	(29,051)	48,568
Repayment of obligations under finance leases	(104)	(81)
New finance leases	-	114
Loss on closing out foreign currency hedging contracts	(15,924)	-
<b>Net cash (used in)/from financing activities</b>	<b>(61,929)</b>	<b>33,554</b>
<b>Net increase in cash and cash equivalents</b>	<b>619</b>	<b>10,139</b>
<b>Cash and cash equivalents at beginning of year</b>	<b>43,385</b>	<b>27,419</b>
Effect of foreign exchange rate changes	(2,195)	5,827
<b>Cash and cash equivalents at end of year</b>	<b>41,809</b>	<b>43,385</b>

**Ultra Electronics Holdings plc**  
Preliminary Results for the Year Ended 31 December 2009  
Consolidated Statement of Changes in Equity

	Equity attributable to equity holders of the parent				
	Share capital £'000	Share premium account £'000	Reserve for own shares £'000	Hedging and translation reserve £'000	Retained earnings £'000
<b>Balance at 1 January 2009</b>	3,407	36,427	(1,974)	22,615	83,594
Profit for the year	-	-	-	-	78,480
Other comprehensive income for the year	-	-	-	(13,163)	(10,854)
<b>Total comprehensive income for the year</b>	-	-	-	(13,163)	67,626
Disposal of own shares	-	-	524	-	(524)
Equity settled employee share schemes	13	1,886	-	-	1,490
Dividend to shareholders	-	-	-	-	(18,749)
Deferred tax on share-based payment transactions	-	-	-	-	294
<b>Balance at 31 December 2009</b>	<b>3,420</b>	<b>38,313</b>	<b>(1,450)</b>	<b>9,452</b>	<b>133,731</b>
<b>Balance at 1 January 2008</b>	<b>3,394</b>	<b>35,061</b>	<b>(1,972)</b>	<b>(6,282)</b>	<b>111,693</b>
Profit for the year	-	-	-	-	1,757
Other comprehensive income for the year	-	-	-	28,897	(15,293)
<b>Total comprehensive income for the year</b>	-	-	-	<b>28,897</b>	<b>(13,536)</b>
Own shares acquired	-	-	(674)	-	-
Disposal of own shares	-	-	672	-	(672)
Equity settled employee share schemes	13	1,366	-	-	1,451
Dividend to shareholders	-	-	-	-	(15,225)
Deferred tax on share-based payment transactions	-	-	-	-	(117)
<b>Balance at 31 December 2008</b>	<b>3,407</b>	<b>36,427</b>	<b>(1,974)</b>	<b>22,615</b>	<b>83,594</b>

**Ultra Electronics Holdings plc**  
Preliminary Results for the Year Ended 31 December 2009

Notes

1. Segmental analysis

(a) Revenue by segment

	2009			2008		
	External revenue £'000	Inter segment £'000	Total £'000	External revenue £'000	Inter segment £'000	Total £'000
Aircraft & Vehicle Systems	157,654	2,566	160,220	130,098	3,836	133,934
Information & Power Systems	215,881	7,267	223,148	161,512	9,484	170,996
Tactical & Sonar Systems	277,501	13,982	291,483	223,661	6,891	230,552
Eliminations	-	(23,815)	(23,815)	-	(20,211)	(20,211)
<b>Consolidated revenue</b>	<b>651,036</b>	<b>-</b>	<b>651,036</b>	<b>515,271</b>	<b>-</b>	<b>515,271</b>

(b) Profit by segment

	2009			
	Aircraft & Vehicle Systems £'000	Information & Power Systems £'000	Tactical & Sonar Systems £'000	Total £'000
Headline operating profit	20,940	25,325	51,065	97,330
Amortisation of intangibles arising on acquisition	(4,715)	(10,828)	(10,760)	(26,303)
Profit on disposal of property, plant and equipment net of property-related provisions	(1,380)	7,489	(1,100)	5,009
<b>Profit from operations</b>	<b>14,845</b>	<b>21,986</b>	<b>39,205</b>	<b>76,036</b>
Investment revenue				56,212
Finance costs				(24,350)
Profit before tax				<b>107,898</b>

Tax	<u>(29,418)</u>
Profit after tax	<u><u>78,480</u></u>



**(b) Profit by segment (continued)**

	Aircraft & Vehicle Systems £'000	2008 Information & Power Systems £'000	Tactical & Sonar Systems £'000	Total £'000
<b>Headline operating profit</b>	19,727	22,188	35,176	77,091
Amortisation of intangibles arising on acquisition	(2,957)	(3,012)	(7,048)	(13,017)
Profit on disposal of property, plant and equipment net of property-related provisions	-	-	-	-
<b>Profit from operations</b>	<u>16,770</u>	<u>19,176</u>	<u>28,128</u>	<u>64,074</u>
Investment revenue				1,229
Finance costs				(68,191)
Loss before tax				<u>(2,888)</u>
Tax				4,645
<b>Profit after tax</b>				<u><u>1,757</u></u>

**(c) Capital expenditure, additions to intangibles, depreciation and amortisation**

	Capital expenditure and additions to intangibles (excluding goodwill)		Depreciation and amortisation	
	2009 £'000	2008 £'000	2009 £'000	2008 £'000
Aircraft & Vehicle Systems	1,839	1,128	6,339	4,540
Information & Power Systems	5,008	9,925	15,133	6,548
Tactical & Sonar Systems	5,547	5,086	14,824	11,426
<b>Total</b>	<u><b>12,394</b></u>	<u>16,139</u>	<u><b>36,296</b></u>	<u>22,514</u>

The 2009 depreciation and amortisation expense includes £28,574,000 of amortisation charges (2008: £15,488,000) and £7,722,000 of property, plant and equipment depreciation charges (2008: £7,026,000).

**(d) Total assets by segment**

	2009 £'000	2008 £'000
Aircraft & Vehicle Systems	104,141	105,089
Information & Power Systems	202,592	200,149
Tactical & Sonar Systems	<u>205,920</u>	<u>228,541</u>
	512,653	533,779
Unallocated	<u>65,870</u>	<u>80,290</u>
<b>Consolidated total assets</b>	<u><b>578,523</b></u>	<u>614,069</u>

Unallocated assets represent deferred tax assets, derivatives at fair value and cash and cash equivalents.

**(e) Total liabilities by segment**

	2009 £'000	2008 £'000
Aircraft & Vehicle Systems	52,421	49,946
Information & Power Systems	67,601	76,148
Tactical & Sonar Systems	<u>90,073</u>	<u>86,361</u>
	210,095	212,455
Unallocated	<u>184,962</u>	<u>257,545</u>
<b>Consolidated total liabilities</b>	<u><b>395,057</b></u>	<u>470,000</u>

Unallocated liabilities represent derivatives at fair value, tax payables, deferred tax liabilities, retirement benefit obligations and bank loans.

**(f) Revenue by destination**

	2009 £'000	2008 £'000
United Kingdom	173,042	184,845
Continental Europe	59,453	51,892
Canada	13,415	15,999
USA	336,236	225,530
Rest of World	<u>68,890</u>	<u>37,005</u>
	<u><b>651,036</b></u>	<u>515,271</u>

**(g) Other information (by geographic location)**

Total assets	Additions to property, plant & equipment and intangible assets (excluding acquisitions)
--------------	--

	<b>2009</b>	2008	<b>2009</b>	2008
	<b>£'000</b>	£'000	<b>£'000</b>	£'000
United Kingdom	<b>204,089</b>	205,048	<b>6,442</b>	10,560
USA	<b>220,413</b>	265,192	<b>3,519</b>	3,422
Canada	<b>59,447</b>	42,533	<b>2,330</b>	2,141
Rest of World	<b>28,704</b>	21,006	<b>103</b>	16
	<b>512,653</b>	533,779	<b>12,394</b>	16,139



## 2. Additional performance measures

To present the headline profitability of the Group on a consistent basis year-on-year, additional performance indicators have been used. These are calculated as follows:

	2009 £'000	2008 £'000
Profit from operations	76,036	64,074
Amortisation of intangibles arising on acquisition	26,303	13,017
Profit on disposal of property, plant and equipment net of property-related provisions	(5,009)	-
Headline operating profit	<u>97,330</u>	<u>77,091</u>
Profit/(loss) before tax	107,898	(2,888)
Amortisation of intangibles arising on acquisition	26,303	13,017
(Profit)/loss on fair value movements on derivatives	(55,630)	62,069
Profit on disposal of property, plant and equipment net of property-related provisions	(5,009)	-
Loss on closing out foreign currency hedging contracts	15,924	-
Headline profit before tax	<u>89,486</u>	<u>72,198</u>
Cash generated by operations	120,944	94,579
Purchase of property, plant and equipment	(10,042)	(14,198)
Proceeds on disposal of property, plant and equipment	3,062	1,231
Expenditure on product development and other intangibles	(2,352)	(1,941)
Purchase of Long-Term Incentive Plan shares	-	(674)
Operating cash flow	<u>111,612</u>	<u>78,997</u>

Headline operating profit has been shown before the amortisation of intangible assets arising on acquisitions, which relates to acquired intellectual property, customer relationships and profit in acquired order book. To maintain a consistent presentation of financial performance over the longer term, this charge has been excluded from headline operating profit. In addition headline operating profit is stated before the profit on disposal of property, plant and equipment net of property-related provisions, which includes the net profit recognised on the disposal of the Armitage Road, Rugeley property and is after deducting a dilapidations provision relating to a number of properties that are approaching their lease expiry dates. Headline profit before tax and headline earnings per share (see note 7) are also presented before these adjustments.

IAS 39 requires the Group to 'fair value' the derivative instruments used to manage Ultra's foreign exchange exposures. This creates volatility in the valuation of the outstanding instruments as exchange rates move over time. This will have minimal impact on profit over the full term of the instruments, but can cause significant volatility on particular balance sheet dates. Following the significant exchange rate movements that occurred in the latter part of 2008, the Group reviewed its level of hedging cover for the next two years and reduced it to match the expected net inflow of US dollars. In doing so, during 2009, the Group incurred one-off costs of £15.9m associated with closing out the hedging contracts. These costs do not affect the underlying operating performance of the Group. Ultra is therefore stating headline profit before tax and headline earnings per share (see note 7) before changes in the valuation of its foreign currency derivative instruments and the costs associated with the reduction in the level of hedging cover so that the headline operating performance of the Group can be seen more clearly.

The Group is cash generative and reinvests funds to support the continuing growth of the business. It seeks to use an accurate and appropriate measure of the funds generated internally while sustaining this growth. For this, Ultra uses operating cash flow, rather than cash generated by operations, as its preferred indicator of cash generated and available to cover non-operating expenses such as tax and interest payments. The Group believes that using cash generated by operations, with the exclusion of net expenditure on property, plant and equipment and outflows for capitalised product development and other intangibles, would result in an understatement of the true cash cost of sustaining a growing business.

## 3. Investment revenue

	2009 £'000	2008 £'000
Bank interest	582	1,229
Fair value movement on derivatives	55,630	-
	<u>56,212</u>	<u>1,229</u>

## 4. Finance costs

	2009 £'000	2008 £'000
Amortisation of finance costs of debt	384	114
Interest payable on bank loans and overdrafts	3,389	4,972
Interest payable on finance leases	1	4
Transfers to equity on cash flow hedges	1,759	195
Total borrowing costs	5,533	5,285
Fair value movement on derivatives	-	62,069
Retirement benefit scheme finance cost	2,893	837
Loss on closing out foreign currency hedging contracts	15,924	-
	<u>24,350</u>	<u>68,191</u>

## 5. Tax

	2009 £'000	2008 £'000
<b>Current tax</b>		
United Kingdom	2,840	10,100
Overseas	14,089	7,169
	<u>16,929</u>	<u>17,269</u>
<b>Deferred tax</b>		
United Kingdom	10,621	(12,570)

Overseas	<u>1,868</u>	<u>(9,344)</u>
	<u>12,489</u>	<u>(21,914)</u>
<b>Total</b>	<u><b>29,418</b></u>	<u><b>(4,645)</b></u>



**6. Dividends**

	2009 £'000	2008 £'000
Final dividend for the year ended 31 December 2008 of 18.0p (2007:14.5p) per share	12,226	9,806
Interim dividend for the year ended 31 December 2009 of 9.6p (2008: 8.0p) per share	<u>6,523</u>	<u>5,419</u>
	<u>18,749</u>	<u>15,225</u>
Proposed final dividend for the year ended 31 December 2009 of 21.6p (2008:18.0p) per share	<u>14,723</u>	12,209

The 2009 proposed final dividend of 21.6p per share is proposed to be paid on 4 May 2010 to shareholders on the register at 9 April 2010. It was approved by the Board after 31 December 2009 and has not been included as a liability as at 31 December 2009.

**7. Earnings per share**

	2009 pence	2008 Pence
Basic headline	96.4	80.1
Diluted headline	96.2	79.7
Basic	115.1	2.6
Diluted	114.8	2.6

The calculation of the basic, headline and diluted earnings per share is based on the following data:

	2009 £'000	2008 £'000
<b>Earnings</b>		
Earnings for the purposes of earnings per share being profit for the year from continuing operations	<u>78,480</u>	<u>1,757</u>
<b>Headline earnings</b>		
Profit for the year from continuing operations	78,480	1,757
(Profit)/loss on fair value movements on derivatives (net of tax)	(39,415)	43,927
Amortisation of intangibles arising on acquisition (net of tax)	18,854	8,781
Profit on disposal of property, plant and equipment net of property-related provisions (net of tax)	(3,625)	-
Loss on closing out foreign currency hedging contracts (net of tax)	11,465	-
Earnings for the purposes of headline earnings per share	<u>65,759</u>	<u>54,465</u>

See note 2 for an explanation of the adjustments to earnings

	2009 Number of shares	2008 Number of shares
The weighted average number of shares is given below:		
Number of shares used for basic earnings per share	68,200,931	68,007,223
Number of shares deemed to be issued at nil consideration following exercise of share options	<u>166,156</u>	<u>311,743</u>
Number of shares used for fully diluted earnings per share	<u>68,367,087</u>	<u>68,318,966</u>
		2008
	2009	£'000
	£'000	
Headline profit before tax	89,486	72,198
Tax rate applied for the purposes of headline earnings per share	<u>26.5%</u>	24.6%

**8. Inventories**

	2009 £'000	2008 £'000
Raw materials and consumables	31,022	32,989
Work in progress	15,765	15,778
Finished goods and goods for resale	<u>3,825</u>	<u>4,059</u>
	<u>50,612</u>	<u>52,826</u>

**9. Trade and other receivables**

	2009 £'000	2008 £'000
Trade receivables	75,710	79,897
Provisions against receivables	<u>(1,112)</u>	<u>(1,908)</u>
Net trade receivables	74,598	77,989
Amounts due from contract customers	26,594	27,641
Other receivables	13,993	6,503
Prepayments and accrued income	<u>7,257</u>	<u>5,273</u>
	<u>122,442</u>	<u>117,406</u>

**10. Trade and other payables**

<b>Amounts included in current liabilities</b>	<b>2009</b>	<b>2008</b>
	<b>£'000</b>	<b>£'000</b>
Trade payables	<b>54,877</b>	61,350
Amounts due to contract customers	<b>39,105</b>	32,562
Other payables	<b>24,655</b>	38,674
Accruals and deferred income	<b>50,916</b>	38,573
	<b>169,553</b>	171,159
<b>Amounts included in non-current liabilities:</b>	<b>2009</b>	<b>2008</b>
	<b>£'000</b>	<b>£'000</b>
Amounts due to contract customers	<b>2,467</b>	4,545
Other payables	<b>11,946</b>	15,970
Accruals and deferred income	<b>3,610</b>	1,349
	<b>18,023</b>	21,864





**11. Provisions**

	Warranties £'000	Contract related provisions £'000	Total £'000
At 1 January 2009	9,655	9,667	19,322
Created	1,732	7,640	9,372
Utilised	(3,349)	(2,659)	(6,008)
Exchange differences	(158)	(14)	(172)
<b>At 31 December 2009</b>	<b>7,880</b>	<b>14,634</b>	<b>22,514</b>
Included in current liabilities	6,822	8,769	15,591
Included in non-current liabilities	1,058	5,865	6,923
	<b>7,880</b>	<b>14,634</b>	<b>22,514</b>

**12. Retirement benefit schemes**

The amount included in the balance sheet arising from the Group's obligation in respect of its defined benefit retirement schemes is as follows:

	2009 £'000	2008 £'000
Fair value of scheme assets	127,183	100,890
Present value of scheme liabilities	(204,680)	(159,651)
Scheme deficit	(77,497)	(58,761)
Related deferred tax asset	21,738	16,512
<b>Net pension liability</b>	<b>(55,759)</b>	<b>(42,249)</b>

**13. Cash flow information**

	2009 £'000	2008 £'000
<b>Profit from operations</b>	<b>76,036</b>	<b>64,074</b>
Adjustments for:		
Depreciation of property, plant and equipment	7,722	7,026
Amortisation of intangible assets	28,574	15,488
Cost of equity settled employee share schemes	1,490	1,295
Decrease in post employment benefit obligation	(863)	(91)
Profit on disposal of property, plant and equipment, net of property related provisions	(4,977)	(682)
Loss on revaluation of assets transferred to held for sale	35	270
Disposal of asset held for sale	726	-
Increase in provisions	337	2,526
<b>Operating cash flow before movements in working capital</b>	<b>109,080</b>	<b>89,906</b>
Decrease/(increase) in inventories	31	(226)
Increase in receivables	(2,481)	(13,964)
Increase in payables	14,314	18,863
<b>Cash generated by operations</b>	<b>120,944</b>	<b>94,579</b>
Income taxes paid	(13,529)	(20,502)
Interest paid	(5,359)	(4,975)
<b>Net cash from operating activities</b>	<b>102,056</b>	<b>69,102</b>

**Reconciliation of net movement in cash and cash equivalents to movements in net debt**

	2009 £'000	2008 £'000
<b>Net increase in cash and cash equivalents</b>	<b>619</b>	<b>10,139</b>
Cash outflow/(inflow) from decrease/(increase) in debt and finance leasing	29,155	(48,624)
<b>Change in net debt arising from cash flows</b>	<b>29,774</b>	<b>(38,485)</b>
Loan syndication costs	-	527
Amortisation of finance costs of debt	(310)	(114)
Translation differences	5,790	(11,624)
<b>Movement in net debt in the year</b>	<b>35,254</b>	<b>(49,696)</b>
Net debt at start of year	(63,939)	(14,243)
<b>Net debt at end of year</b>	<b>(28,685)</b>	<b>(63,939)</b>

Net debt comprised the following:

	2009 £'000	2008 £'000
Cash and cash equivalents	41,809	43,385
Bank loans	(70,489)	(107,214)
Obligations under finance leases included in current liabilities	(5)	(105)
Obligations under finance leases included in non-current liabilities	-	(5)
	<b>(28,685)</b>	<b>(63,939)</b>

Cash and cash equivalents comprise cash at bank and other short-term highly liquid investments with a maturity of three months or less.

**14. Post balance sheet events**

On 5 February 2010 the Group renewed its £120m banking facility which is provided by a small syndicate led by the Royal Bank of Scotland. This renewed facility provides revolving credit over a three and a half year period and is denominated in Sterling, Australian dollars, Canadian dollars, Euros or US dollars and is used for balance sheet and operational needs. The facility is provided in equal proportions by the Royal Bank of Scotland, Bank of America, Barclays, Lloyds TSB and Santander. This facility is in addition to the groups existing £80m Revolving Credit Facility and a £10m overdraft facility for funding short-term working capital requirements.



## 15. Acquisitions

### Tisys SA

On 20 May 2009, the Group acquired the entire share capital of Tisys SA, a Company based in Annecy, France for a cash consideration including costs of £5.2m. The aggregate net assets acquired and their provisional fair values based on the Directors' initial assessment of net realisable value together with details of the purchase consideration were as follows:

	Book value £'000	Revaluations £'000	Fair value £'000
Intangible assets	32	1,866	1,898
Property, plant and equipment	21	-	21
Net cash	843	-	843
Inventories	77	-	77
Receivables	1,670	-	1,670
Payables	(1,488)	(723)	(2,211)
<b>Net assets acquired</b>	<b>1,155</b>	<b>1,143</b>	<b>2,298</b>
Goodwill arising on acquisition			2,861
<b>Purchase consideration, including acquisition costs</b>			<b>5,159</b>

The profit contribution from Tisys was approximately £0.2m in the period from date of acquisition to 31 December 2009, before a charge of £0.5m relating to the amortisation of intangibles arising on acquisition. The goodwill arising on the acquisition is attributable to the value of synergies arising from the acquisition, the acquiree's assembled workforce and anticipated future profits from access to new markets.

### Avalon Systems Pty Ltd

On 7 July 2009, the Group acquired the entire share capital of Avalon Systems Pty Ltd, a Company based in Adelaide, Australia for a cash consideration including costs of £8.3m. The aggregate net assets acquired and their provisional fair values based on the Director's initial assessment of net realisable value together with details of the purchase consideration were as follows:

	Book value £'000	Revaluations £'000	Fair value £'000
Intangible assets	-	4,261	4,261
Property, plant and equipment	790	-	790
Receivables	1,800	-	1,800
Payables	(829)	(1,278)	(2,107)
<b>Net assets acquired</b>	<b>1,761</b>	<b>2,983</b>	<b>4,744</b>
Goodwill arising on acquisition			3,543
<b>Purchase consideration, including acquisition costs</b>			<b>8,287</b>

The profit contribution from Avalon was approximately £0.9m in the period from date of acquisition to 31 December 2009, before a charge of £0.8m relating to the amortisation of intangibles arising on acquisition. The goodwill arising on the acquisition is attributable to the value of synergies arising from the acquisition, the acquiree's assembled workforce and anticipated future profits arising from access to new markets.

### Scytale Inc

On 16 October 2009, the Group acquired the entire share capital of Scytale Inc, a company based in Baltimore, Maryland, USA for an initial cash consideration including costs of £3.3m. The aggregate net assets acquired and their provisional fair values based on the Director's initial assessment of net realisable value together with details of the purchase consideration were as follows:

	Book value £'000	Revaluations £'000	Fair value £'000
Intangible assets	-	2,015	2,015
Property, plant and equipment	133	-	133
Inventories	85	-	85
Receivables	535	-	535
Payables	(305)	(814)	(1,119)
<b>Net assets acquired</b>	<b>448</b>	<b>1,201</b>	<b>1,649</b>
Goodwill arising on acquisition			3,239
<b>Purchase consideration, including acquisition costs</b>			<b>4,888</b>
Total consideration			<b>4,888</b>
Less deferred consideration			<b>(1,606)</b>
Cash consideration			<b>3,282</b>

The profit contribution from Scytale was approximately £0.1m in the period from date of acquisition to 31 December 2009. The goodwill arising on the acquisition is attributable to the value of synergies arising from the acquisition, the acquiree's assembled workforce and anticipated future profits arising from access to new markets.

### Xerion Systems Inc.

On 7 August 2009, the Group acquired the trade and assets of Xerion Systems Inc for a cash consideration of £0.5m including costs. Goodwill arising on the acquisition amounted to £0.7m. The profit contribution from Xerion in the period was not significant.



## 16. Five year review

	2005 £m	2006 £m	2007 £m	2008 £m	2009 £m
<b>Revenue</b>					
Aircraft & Vehicle Systems	84.4	93.9	100.0	130.1	<b>157.6</b>
Information & Power Systems	117.3	120.5	126.6	161.5	<b>215.9</b>
Tactical & Sonar Systems	140.7	162.6	186.3	223.7	<b>277.5</b>
Total revenue	<b>342.4</b>	<b>377.0</b>	<b>412.9</b>	<b>515.3</b>	<b>651.0</b>
<b>Headline operating profit<sup>(1)</sup></b>					
Aircraft & Vehicle Systems	15.9	13.2	16.1	19.7	<b>20.9</b>
Information & Power Systems	18.1	19.3	19.6	22.2	<b>25.3</b>
Tactical & Sonar Systems	17.1	25.0	27.2	35.2	<b>51.1</b>
Total headline operating profit <sup>(1)</sup>	51.1	57.5	62.9	77.1	<b>97.3</b>
Margin <sup>(1)</sup>	14.9%	15.3%	15.2%	15.0%	<b>15.0%</b>
<b>Profit/(loss) before tax</b>					
Profit after tax	40.7	55.0	56.6	(2.9)	<b>107.9</b>
	29.4	39.6	41.2	1.8	<b>78.5</b>
<b>Operating cash flow<sup>(2)</sup></b>					
Free cash before dividends, acquisitions and financing <sup>(3)</sup>	53.8	56.5	52.2	79.0	<b>111.6</b>
Net debt at year-end <sup>(4)</sup>	38.1	40.9	36.3	54.7	<b>93.3</b>
	34.3	7.2	14.2	63.9	<b>28.7</b>
<b>Headline earnings per share (p)<sup>(5)</sup></b>					
	50.7	58.4	65.4	80.1	<b>96.4</b>
<b>Dividends per share (p)</b>					
	15.9	18.5	21.2	26.0	<b>31.2</b>
<b>Average employee numbers</b>					
	2,880	2,989	3,054	3,582	<b>3,961</b>

**Notes:**

- Before amortisation of intangibles arising on acquisition and profit on disposal of property, plant and equipment net of property-related provisions.
- Cash generated by operations, less net capital expenditure, R&D and LTIP share purchases.
- Free cash flow before dividends, acquisitions and financing has been adjusted to include the purchase of Long-Term Incentive Plan shares, which are included in financing activities.
- Bank overdrafts and loans less cash and cash equivalents.
- Before amortisation of intangibles arising on acquisition, fair value movement on derivatives, profit on disposal of property, plant and equipment net of property-related provisions and loss on closing out foreign currency hedging contracts.

17. The financial information set out above is based on the Company's financial statements for the years ended 31 December 2009 and 31 December 2008 which are prepared in accordance with IFRS as adopted by the EU. Statutory accounts for 2008 have been delivered to the Registrar of Companies and those for 2009 will be delivered following the Company's annual general meeting. The auditors have reported on those accounts; their reports were unqualified and did not draw attention to any matters by way of emphasis without qualifying their report. The report on the 31 December 2009 financial statements did not contain statements under S498 (2) or (3) Companies Act 2006 and the report on the 31 December 2008 financial statements did not contain statements under S237 (2) or (3) Companies Act 1985.

The preliminary announcement has been prepared on the basis of the accounting policies as stated in the financial statements for the year ended 31 December 2008. The company expects to publish full financial statements that comply with IFRS on 31 March 2010 (see note 18 below).

18. Copies of the annual report will be sent to shareholders who have elected to receive a copy of the annual report in due course and will also be available from the Company's registered office at 417 Bridport Road, Greenford, Middlesex, UB6 8UA. The report will also be available on the Company's website: [www.ultra-electronics.com](http://www.ultra-electronics.com).

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Regulatory

**Regulatory Story**

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**Company** Ultra Electronics Holdings PLC  
**TIDM** ULE  
**Headline** Total Voting Rights  
**Released** 09:31 01-Mar-2010  
**Number** 8306H09

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File No.  
82-34976

IB. 339

RNS Number : 8306H  
Ultra Electronics Holdings PLC  
01 March 2010

1 March 2010

**Ultra Electronics Holdings plc  
("Ultra")****Voting Rights and Capital**

In conformity with the Transparency Directive's transitional provision 6 we would like to notify the market of the following:

Ultra's capital consists of 68,393,287 ordinary shares with voting rights. Ultra does not hold any ordinary shares in Treasury.

Therefore, the total number of voting rights in Ultra Electronics Holdings plc is 68,393,287.

The above figure (68,393,287) may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, Ultra Electronic Holdings plc under the FSA's Disclosure and Transparency Rules

- Ends -

Enquiries:

**Ultra Electronics Holdings plc**  
David Garbett-Edwards, Company Secretary  
01242 225039  
[www.ultra-electronics.com](http://www.ultra-electronics.com)  
[information@ultra-electronics.com](mailto:information@ultra-electronics.com)

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Regulatory



**Regulatory Story**

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File No. 82-34976 **IB. 340**

**Company** Ultra Electronics Holdings PLC  
**TIDM** ULE  
**Headline** Director/PDMR Shareholding  
**Released** 16:45 01-Mar-2010  
**Number** 8851H16

RNS Number : 8851H  
 Ultra Electronics Holdings PLC  
 01 March 2010

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an *issuer* to make a *RIS* notification required by DR 3.1.4R(1).

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging managerial responsibilities* should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the *issuer*

*Ultra Electronics Holdings plc*

2. State whether the notification relates to

- (i) a transaction notified in accordance with DTR 3.1.2 R,
- (ii) a disclosure made in accordance LR 9.8.6R(1) or
- (iii) a disclosure made in accordance with section 793 of the Companies Act (2006).

(i)

3. Name of *person discharging managerial responsibilities/director*

*D Caster  
 P Dean  
 P Evans  
 D Garbett-Edwards  
 A Hammett  
 R Henry  
 R Sharma  
 G Stacey  
 K Thomson*

4. State whether notification relates to a *person* connected with a *person discharging managerial responsibilities/director* named in 3 and identify the *connected person*

.....

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

*In respect of 3 above*

6. Description of *shares* (including *class*), debentures or derivatives or financial instruments relating to *shares*

*5p Ordinary Shares*

7. Name of registered shareholders(s) and, if more than one, the number of *shares* held by each of them

*Ultra Electronics Holdings plc Employee Benefit Trust*

8 State the nature of the transaction

*Self-funded through All Employee Share Ownership Plan*

9. Number of *shares*, debentures or financial instruments relating to *shares* acquired

	<i>Partnership Shares</i>
<i>D Caster</i>	<i>10</i>
<i>P Dean</i>	<i>9</i>
<i>P Evans</i>	<i>10</i>
<i>D Garbett-Edwards</i>	<i>10</i>
<i>A Hammett</i>	<i>10</i>
<i>R Henry</i>	<i>10</i>
<i>R Sharma</i>	<i>10</i>

G Stacey 9  
K Thomson 10

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

D Caster Less than 0.1%  
P Dean Less than 0.1%  
P Evans Less than 0.1%  
D Garbett-Edwards Less than 0.1%  
A Hammett Less than 0.1%  
R Henry Less than 0.1%  
R Sharma Less than 0.1%  
G Stacey Less than 0.1%  
K Thomson Less than 0.1%

11. Number of shares, debentures or financial instruments relating to shares disposed

.....

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

.....

13. Price per share or value of transaction

£13.53

14. Date and place of transaction

01/03/2010, London

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

D Caster	635,583	0.93%
P Dean	143	Less than 0.1%
P Evans	3,285	Less than 0.1%
D Garbett-Edwards	13,422	Less than 0.1%
A Hammett	116,543	0.17%
R Henry	2,951	Less than 0.1%
R Sharma	26,064	Less than 0.1%
G Stacey	110	Less than 0.1%
K Thomson	15,167	Less than 0.1%

16. Date issuer informed of transaction

01/03/2010

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17 Date of grant

.....

18. Period during which or date on which it can be exercised

.....

19. Total amount paid (if any) for grant of the option

.....

20. Description of shares or debentures involved (class and number)

.....

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

.....

22. Total number of shares or debentures over which options held following notification

.....

23. Any additional information

.....

24. Name of contact and telephone number for queries

David Garbett-Edwards +44 (0)1242 225039

Name and signature of duly authorised officer of issuer responsible for making notification

David Garbett-Edwards

Date of notification

01/03/2010

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REGULATORY

## Regulatory Story

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Company Ultra Electronics Holdings PLC  
 TIDM ULE  
 Headline Director/PDMR Shareholding  
 Released 15:39 09-Mar-2010  
 Number 3205115

File No. 82-34976 **IB. 341**

RNS Number : 32051  
 Ultra Electronics Holdings PLC  
 09 March 2010

### NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an *issuer* to make a *RIS* notification required by *DR 3.1.4R(1)*.

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging managerial responsibilities* should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

All relevant boxes should be completed in block capital letters.

1.	Name of the issuer  Ultra Electronics Holdings plc	2.	State whether the notification relates to (i) a transaction notified in accordance with DTR 3.1.2 R, (ii) a disclosure made in accordance LR 9.8.6R(1) or (iii) a disclosure made in accordance with section 793 of the Companies Act (2006).  (i)
3.	Name of person discharging managerial responsibilities/director  Mr R Henry	4.	State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person  Also relates to Mrs L Henry, wife of Mr R Henry
5.	Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non beneficial interest  In respect of 3 above	6.	Description of shares (including class), debentures or derivatives or financial instruments relating to shares  Ordinary Shares of 5p each
7.	Name of registered shareholders(s) and, if more than one, the number of shares held by each of them  Mr R Henry	8.	State the nature of the transaction  Mr R Henry exercised options over 1,847 shares under the Company Share Option Plan and 7,317 shares under the Executive Share Option Scheme. The option subscription price was:  1,768 £ 5.97 3,159 £7.28 2,390 £10.32 1,847 £5.97  Mr Henry transferred 720 shares to his wife, which she subsequently sold. He then sold 6,456 shares and retained the balance of 1,988 shares.
9.	Number of shares, debentures or financial instruments relating to shares acquired  9,164	10.	Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)  Less than 0.01%
11.	Number of shares, debentures or financial instruments relating to shares disposed  7,176	12.	Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)  Less than 0.01%
13.	Price per share or value of transaction	14.	Date and place of transaction

	£14.87		08/03/2010 London
15.	Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)	16.	Date issuer informed of transaction
	4,939 less than 0.01%		08/03/2010

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17.	Date of grant	18.	Period during which or date on which exercisable
19.	Total amount paid (if any) for grant of the option	20.	Description of shares or debentures involved (class and number)
21.	Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise	22.	Total number of shares or debentures over which options held following notification
23.	Any additional information	24.	Name of contact and telephone number for queries

<p><b>Name of authorised official of issuer responsible for making notification</b></p> <p>David Garbett-Edwards Tel: 01242 225039</p> <p>Date of notification <u>09/03/2010</u></p>
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Regulatory

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**Company** Ultra Electronics Holdings PLC  
**TIDM** ULE  
**Headline** Total Voting Rights  
**Released** 09:30 10-Mar-2010  
**Number** 3549109

File No. **1B.342**  
 82-34976

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RNS Number : 35491  
 Ultra Electronics Holdings PLC  
 10 March 2010

OFFICE OF THE REGISTRAR  
 COMPANY REGISTRATION

TR-1 NOTIFICATIONS OF MAJOR INTERESTS IN SHARES	
<b>1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: <sup>ii</sup></b>	Ultra Electronics Holdings plc
<b>2 Reason for the notification (please tick the appropriate box or boxes):</b>	
An acquisition or disposal of voting rights	<b>Yes</b>
An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached	<b>No</b>
An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments	<b>No</b>
An event changing the breakdown of voting rights	<b>No</b>
Other (please specify):	
<b>3. Full name of person(s) subject to the notification obligation: <sup>iii</sup></b>	Ameriprise Financial, Inc. and its group
<b>4. Full name of shareholder(s) (if different from 3.):<sup>iv</sup></b>	See additional information under 13
<b>5. Date of the transaction and date on which the threshold is crossed or reached: <sup>v</sup></b>	08 March 2010
<b>6. Date on which issuer notified:</b>	09 March 2010
<b>7. Threshold(s) that is/are crossed or reached: <sup>vi, vii</sup></b>	Above the threshold of 5%



8. Notified details:							
A: Voting rights attached to shares <sup>viii, ix</sup>							
Class/type of shares  if possible using the ISIN CODE	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of Shares	Number of Voting Rights	Number of shares	Number of voting rights		% of voting rights <sup>x</sup>	
			Direct	Direct <sup>xi</sup>	Indirect <sup>xii</sup>	Direct	Indirect
GB0009123323	N/A	N/A	45,723	45,723	3,348,961	0.067%	4.897%

B: Qualifying Financial Instruments				
Resulting situation after the triggering transaction				
Type of financial instrument	Expiration date <sup>xiii</sup>	Exercise/ Conversion Period <sup>xiv</sup>	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights

C: Financial Instruments with similar economic effect to Qualifying Financial Instruments <sup>xv, xvi</sup>						
Resulting situation after the triggering transaction						
Type of financial instrument	Exercise price	Expiration date <sup>xvii</sup>	Exercise/ Conversion period <sup>xviii</sup>	Number of voting rights instrument refers to	% of voting rights <sup>xix, xx</sup>	
CFD				35,008	Nominal	Delta
					0.051%	

Total (A+B+C)	
Number of voting rights	Percentage of voting rights
3,429,692	5.015%





<b>9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:</b> <sup>xxd</sup>
Ameriprise Financial, Inc, which through intermediate holding companies controls the voting rights of Threadneedle Management Luxembourg S.A. and Threadneedle Asset Management Holdings Ltd, which itself controls the voting rights of Threadneedle Asset Management Ltd, Threadneedle International Ltd and Threadneedle Pensions Ltd.

<b>Proxy Voting:</b>	
<b>10. Name of the proxy holder:</b>	N/A
<b>11. Number of voting rights proxy holder will cease to hold:</b>	N/A
<b>12. Date on which proxy holder will cease to hold voting rights:</b>	N/A

<b>13. Additional information:</b>	Registered Owner		
	The Bank of New York (Nominees) Ltd	A/c 961111	4,523
	Merrill Lynch Nominees	A/c XTHRF21	15,908
	Morgan Stanley Nominees Limited	A/c 04F607602	1,100
	Ameriprise Financial Inc	A/c	91,058
	The Bank of New York (Nominees) Ltd	A/c PTG 10972	1,371
	Littledown Nominees Ltd	A/c 02891	1,500,000
	Littledown Nominees Ltd	A/c 05577	74,500
	Littledown Nominees Ltd	A/c 05576	786,000
	Littledown Nominees Ltd	A/c 07197	41,200
	Littledown Nominees Ltd	A/c 10479	2,000
	Morgan Stanley Nominees Limited	A/c 36199142	18,000
	State Street Bank & Trust Boston	A/c GPEI	102,522
	The Bank of New York (Nominees) Ltd	A/c 960011	10,437
	Littledown Nominees Ltd	A/c 07203	36,200
	Littledown Nominees Ltd	A/c 21667	12,600
	Littledown Nominees Ltd	A/c 34789	67,800
	The Bank of New York (Nominees) Ltd	A/c PTG 1476	14,500
	Littledown Nominees Ltd	A/c 10488	193,000
	Littledown Nominees Ltd	A/c 10489	177,573
Littledown Nominees Ltd	A/c 10490	192,000	
Littledown Nominees Ltd	A/c 30337	25,200	
Littledown Nominees Ltd	A/c 31348	62,200	
<b>14. Contact name:</b>	<b>David Garbett-Edwards</b>		
<b>15. Contact telephone number:</b>	<b>01242 225039</b>		

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File No. 82-34976 **IB.343**

**Company** Ultra Electronics Holdings PLC  
**TIDM** ULE  
**Headline** Holding(s) in Company  
**Released** 11:56 11-Mar-2010  
**Number** 439611

RNS Number : 43961  
 Ultra Electronics Holdings PLC  
 11 March 2010

**TR-1 NOTIFICATION OF MAJOR INTERESTS IN SHARES**

<b>1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:</b>		ULTRA ELECTRONICS HOLDINGS PLC	
<b>2. Reason for the notification</b> (please tick the appropriate box or boxes)			
An acquisition or disposal of voting rights		<b>X</b>	
An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached			
An event changing the breakdown of voting rights			
Other (please specify): _____			
<b>3. Full name of person(s) subject to the notification obligation:</b>		Ignis Investment Services Limited	
<b>4. Full name of shareholder(s)</b> (if different from 3.):			
<b>5. Date of the transaction</b> (and date on which the threshold is crossed or reached if different):		09/03/2010	
<b>6. Date on which issuer notified:</b>		11/03/2010	
<b>7. Threshold(s) that is/are crossed or reached:</b>		3%	
<b>8. Notified details:</b>		Nominee holdings	

<b>A: Voting rights attached to shares</b>								
Class/type of shares <small>if possible using the ISIN CODE</small>	Situation previous to the Triggering transaction		Resulting situation after the triggering transaction					
	Number of Shares	Number of Voting Rights <small>viii</small>	Number of shares	Number of voting rights <small>ix</small>		% of voting rights		
				Direct	Direct <sup>x</sup>	Indirect <sup>xi</sup>	Direct	Indirect
0912332						2,730,657		3.99%

<b>B: Financial Instruments</b>				
Resulting situation after the triggering transaction <sup>xii</sup>				
Type of financial instrument	Expiration date <sup>xiii</sup>	Exercise/ Conversion Date <sup>xiv</sup>	Period/	Number of voting rights that may be acquired if the instrument is exercised/ converted.
				% of voting rights

<b>9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable <sup>xv</sup>:</b>	
Pearl Group Limited Impala Holdings Limited Pearl Group Holdings (No.1) Ltd Ignis Asset Management Ltd Ignis Investment Services Ltd (indirect)	
Vidacos Nominees Ltd (2,174,814 3.18%) State Street Nominees (360,402 0.53%) BNY (OCS) Nominees Ltd (195,441 0.29%)	

<b>Proxy Voting:</b>	
<b>10. Name of the proxy holder:</b>	
<b>11. Number of voting rights proxy holder will cease to hold:</b>	
<b>12. Date on which proxy holder will cease to hold voting rights:</b>	

<b>13. Additional information:</b>	Percentage calculation based on Issued Share Capital of 68,393,287
<b>14. Contact name:</b>	David Garbett-Edwards
<b>15. Contact telephone number:</b>	01242 225039

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