

# paragon

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CORPORATE FINANCE

The Paragon Group of Companies PLC  
St Catherine's Court Herbert Road  
Solihull West Midlands B91 3QE  
Tel 0121 712 2323 Fax 0121 711 1330  
<http://www.paragon-group.co.uk>

U.S. Securities and Exchange Commission  
Office of International Corporation Finance  
Division of Corporation Finance  
100 F Street, N.E.  
Washington, D.C. 20549  
U S A



10015496

01 April 2010

## SUPL

Dear Ladies and Gentlemen

RE: Paragon Group of Companies PLC / SEC File No. 82-34991 Rule 12g3-2(b) Submission

This letter supplements our prior correspondence with respect to The Paragon Group of Companies PLC, a public limited company incorporated under the laws of England and Wales (the "Company").

Pursuant to Rule 12g3-2(b) (the "Rule") promulgated under the Securities Exchange Act of 1934, as amended (the "Act"), enclosed please find one copy of each of the documents listed on the enclosed covering schedules. These cover the relevant documents produced during the period 1st – 31st March 2010.

The Company is providing the enclosed information and documents in reliance upon (i) paragraph (b)(4) of the Rule to the effect that such information and documents are not deemed "filed" with the Commission or otherwise subject to the liabilities under Section 18 of the Act and (ii) paragraph (b)(5) of the Rule to the effect that the furnishing of such information and documents shall not constitute an admission for any purpose that the Company is subject to the Act.

Yours faithfully

**John G Gemmell**  
Group Company Secretary

Enc

*Handwritten initials and date: JG 4/12*

finance for people

Registered in England no 2336032  
Registered Office St Catherine's Court Herbert Road  
Solihull West Midlands B91 3QE

Paragon Group is an appointed representative of  
Mortgage Trust Services PLC which is authorised and  
regulated by the Financial Services Authority



INVESTOR IN PEOPLE

**THE PARAGON GROUP OF COMPANIES PLC****Key:**

"CA" means the Companies Act 1985 of Great Britain.

"CA 2006" means the Companies Act 2006 of Great Britain

"LR" means the listing rules made by the FSA as competent authority under Part IV of the FSMA; on the implementation of the EU Prospectus Directive in the UK on 1 July, 2005 these listing rules were significantly amended.

"N/A" means that the stated information was reported for general disclosure purposes and not for any specific FSA or Companies Act requirement.

"PR" means the prospectus rules made by the FSA as competent authority under Part IV of the FSMA.

"DTR" means the Disclosure and Transparency Rules made by the FSA as competent authority under Part IV of the FSMA.

"CCTM" means the City Code on Takeovers and Mergers, issued by The Panel on Takeovers and Mergers, the designated supervisory authority pursuant to the Directive on Takeover Bids (2004/25/EC).

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<b>Document</b>	<b>Date Distributed</b>	<b>Required Distribution Date</b>	<b>Source of Requirement</b>
1. Regulatory Announcement – Allotment of Shares to Employee Trust	01 March 2010	01 March 2010	DTR 3.1.4
2. Regulatory Announcement – Holding(s) in Company	02 March 2010	02 March 2010	DTR 5.8.12
3. Regulatory Announcement – Blocklisting Interim Review	12 March 2010	12 March 2010	LR 3.5.6
4. Regulatory Announcement – Notice re Callable Subordinated Notes due	24 March 2010	24 March 2010	DTR 6.1
5. Regulatory Announcement - Director/PDMR Shareholding	29 March 2010	30 March 2010	DTR 3.1.2
6. Regulatory Announcement – Total Voting Rights	31 March 2010	31 March 2010	DTR 5.6.1

<b>Documents Filed with Companies House</b>	<b>Date Submitted</b>	<b>Required Filing Date</b>	<b>Source of Requirement</b>
7. Form SH01 Return of allotment of shares	18 March 2010	1 April 2010	CA 2006 S555

## Regulatory Story

Go to market news section

**Company** Paragon Group Of Companies PLC  
**TIDM** PAG  
**Headline** Allotment of Shares to Employee Trust  
**Released** 17:07 01-Mar-2010  
**Number** 8880H17

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CORPORATE FINANCE

RNS Number : 8880H  
Paragon Group Of Companies PLC  
01 March 2010

1 March 2010

### **ALLOTMENT OF SHARES TO EMPLOYEE TRUST**

On 1 March 2010 The Paragon Group of Companies PLC Employee Trust was allotted 294,473 ordinary shares of £1 each in The Paragon Group of Companies PLC (the 'Company') at par value.

These shares were allotted to meet awards as they mature and are exercised under The Paragon Performance Share and Matching Share Plans, in which certain of the Group's senior employees have participated from time to time.

Following this purchase the total shares held by The Paragon Group of Companies PLC's various Employee Trusts is 3,662,330.

Enquiries:

John G. Gemmell, Group Company Secretary  
0121 712 2075

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Regulatory

## Regulatory Story

Go to market news section

**Company** Paragon Group Of Companies PLC  
**TIDM** PAG  
**Headline** Holding(s) in Company  
**Released** 14:24 02-Mar-2010  
**Number** 9510H14

RNS Number : 9510H  
 Paragon Group Of Companies PLC  
 02 March 2010

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 OF COMPANIES

<b>TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES<sup>1</sup></b>	
<b>1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: <sup>1</sup></b>	The Paragon Group of Companies PLC
<b>2 Reason for the notification (please tick the appropriate box or boxes):</b>	
An acquisition or disposal of voting rights	Yes
An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached	
An acquisition or disposal of instruments with similar economic effect to qualifying	

financial instruments	Yes
An event changing the breakdown of voting rights	
Other (please specify):	
<b>3. Full name of person(s) subject to the notification obligation:</b> <sup>iii</sup>	BlackRock, Inc.
<b>4. Full name of shareholder(s) (if different from 3.):</b> <sup>iv</sup>	N/A
<b>5. Date of the transaction and date on which the threshold is crossed or reached:</b> <sup>v</sup>	25 <sup>th</sup> February 2010
<b>6. Date on which issuer notified:</b>	1 <sup>st</sup> March 2010
<b>7. Threshold(s) that is/are crossed or reached:</b> <sup>vi, vii</sup>	Holding has gone below 12%





8. Notified details:							
A: Voting rights attached to shares <sup>viii, ix</sup>							
Class/type of shares  if possible using the ISIN CODE	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of Shares	Number of Voting Rights	Number of shares	Number of voting rights		% of voting rights <sup>x</sup>	
			Direct	Direct <sup>xi</sup>	Indirect <sup>xii</sup>	Direct	Indirect
GB00B2NGPM57	34,497,305	34,497,305	N/A	N/A	33,978,939	N/A	11.38%

B: Qualifying Financial Instruments				
Resulting situation after the triggering transaction				
Type of financial instrument	Expiration date <sup>xiii</sup>	Exercise/ Conversion Period <sup>xiv</sup>	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights

C: Financial Instruments with similar economic effect to Qualifying Financial Instruments <sup>xv, xvi</sup>						
Resulting situation after the triggering transaction						
Type of financial instrument	Exercise price	Expiration date <sup>xvii</sup>	Exercise/ Conversion period <sup>xviii</sup>	Number of voting rights instrument refers to	% of voting rights <sup>xix, xx</sup>	
					Nominal	Delta

CFD				1,665,610	0.56%	0.56%
-----	--	--	--	-----------	-------	-------

<b>Total (A+B+C)</b>	
<b>Number of voting rights</b>	<b>Percentage of voting rights</b>
35,644,549	11.94%



**9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: <sup>xxi</sup>**

BlackRock Investment Management (UK) Limited - 35,644,549 (11.94%)

**Proxy Voting:**
**10. Name of the proxy holder:**
**11. Number of voting rights proxy holder will cease to hold:**
**12. Date on which proxy holder will cease to hold voting rights:**
**13. Additional information:**
**14. Contact name:**

John G. Gemmell  
Group Company Secretary

**15. Contact telephone number:**

0121 712 2075

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Regulatory

# Regulatory Story

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**Company** Paragon Group Of Companies PLC  
**TIDM** PAG  
**Headline** Blocklisting Interim Review  
**Released** 11:49 12-Mar-2010  
**Number** 5090111

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RNS Number : 5090I  
 Paragon Group Of Companies PLC  
 12 March 2010

## SCHEDULE 5

### BLOCKLISTING SIX MONTHLY RETURN

**To:** Listing Applications  
 UK Listing Authority  
 Financial Services Authority  
 25, The North Colonnade  
 Canary Wharf  
 London, E14 5HS

Please ensure the entries on this return are typed

**1. Name of company**  
**THE PARAGON GROUP OF COMPANIES PLC**  
 .....

**2. Name of scheme**  
**THE PARAGON 2000 EXECUTIVE SHARE OPTION**  
**SCHEME**  
 .....

**3. Period of return:**  
 From **12/09/2009** To **11/03/2010**  
 .....

**4. Number and class of share(s) (amount of stock / debt**  
**security) not issued under scheme**  
**17,000 ORDINARY SHARES OF £1 EACH**  
 .....

**5. Number of shares issued / allotted under scheme**

during period:

0

6. Balance under scheme not yet issued / allotted at end of period

17,000 ORDINARY SHARES OF £1 EACH

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission; 595,000 ORDINARY SHARES OF 10P EACH ON 09/07/2003. THESE SHARES WERE CONSOLIDATED INTO 59,500 ORDINARY SHARES OF £1 EACH ON 28/01/2008.

Please confirm total number of shares in issue at the end of the period in order for us to update our records

299,454,078 GROSS

298,785,178 NET OF SHARES HELD IN TREASURY

Contact for queries:

Name JOHN GEMMELL

Address ST CATHERINE'S COURT  
HERBERT ROAD  
SOLIHULL  
WEST MIDLANDS  
B91 3QE

Telephone 0121 712 2075

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Regulatory



## Regulatory Story

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**Company** Paragon Group Of Companies PLC  
**TIDM** PAG  
**Headline** Notice re Callable Subordinated Notes due 2017  
**Released** 14:54 24-Mar-2010  
**Number** 1233J14

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RNS Number : 1233J  
Paragon Group Of Companies PLC  
24 March 2010

### Notice to holders of the £120,000,000 7 per cent. Callable Subordinated Notes due 2017

The Paragon Group of Companies PLC announces the cancellation on 23 March 2010 of £10,000,000 in nominal amount of the £120,000,000 7 per cent. Callable Subordinated Notes due 2017 (XS0216276070) (the "Notes").

All cancelled Notes were purchased during the year-ended 30 September 2009.

As a result of the cancellation of the Notes described above, the aggregate nominal amount outstanding of the Notes is £110,000,000.

For further information, please contact:

John Gemmell, Company Secretary  
The Paragon Group of Companies PLC  
+44 (0)121 712 2075

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Regulatory

## Regulatory Story

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**Company** Paragon Group Of Companies PLC  
**TIDM** PAG  
**Headline** Director/PDMR Shareholding  
**Released** 17:06 29-Mar-2010  
**Number** 3726J17

RNS Number : 3726J  
 Paragon Group Of Companies PLC  
 29 March 2010

### Annex DTR3

#### Notification of Transactions of Directors/Persons Discharging Managerial Responsibility and Connected Persons

All relevant boxes should be completed in block capital letters.

1.	Name of the issuer .....	2.	State whether the notification relates to (i) a transaction notified in accordance with DTR 3.1.2 R, (ii) a disclosure made in accordance LR 9.8.6R(1) or (iii) a disclosure made in accordance with section 793 of the Companies Act (2006).
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 OFFICE OF PATENT ATTORNEYS  
 100 WATERLOO STREET  
 LONDON WC2A 3DP

	THE PARAGON GROUP OF COMPANIES PLC		NOTIFICATION IN ACCORANCE WITH DTR 3.1.2 R
3.	Name of person discharging managerial responsibilities/director	4.	State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person
	MR NIGEL S TERRINGTON		N/A
5.	Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a nonbeneficial interest 1	6.	Description of shares (including class), debentures or derivatives or financial instruments relating to shares
	IN RESPECT OF DIRECTOR NAMED IN 3 ABOVE		ORDINARY SHARES OF £1.00 EACH
7.	Name of registered shareholders(s) and, if more than one, the number of shares held by each of them	8.	State the nature of the transaction
	DIRECTOR NAMED IN 3 ABOVE		ACQUISITION OF SHARES ON MATURITY OF AWARDS UNDER THE PERFORMANCE AND MATCHING SHARE PLANS
9.	Number of shares, debentures or financial instruments relating to shares acquired	10.	Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)
	23,711		0.0079%
11.	Number of shares, debentures or financial instruments relating to shares disposed	12.	Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

13.	Price per share or value of transaction	14.	Date and place of transaction
	£0.00 PER SHARE		29 MARCH 2010, LONDON
15.	Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)	16.	Date issuer informed of transaction
	647,972 0.2169%		29 MARCH 2010

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17.	Date of grant	18.	Period during which or date on which exercisable
19.	Total amount paid (if any) for grant of the option	20.	Description of shares or debentures involved (class and number)
21.	Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise	22.	Total number of shares or debentures over which options held following notification
23.	Any additional information	24.	Name of contact and telephone number for queries
			JOHN G. GEMMELL GROUP COMPANY SECRETARY

		0121 712 2075
--	--	---------------

<p><b>Name of authorised official of issuer responsible for making notification</b></p> <p>JOHN G. GEMMELL GROUP COMPANY SECRETARY</p> <p><b>Date of notification:</b> 29 MARCH 2010</p>
--

### Annex DTR3

### Notification of Transactions of Directors/Persons Discharging Managerial Responsibility and Connected Persons

All relevant boxes should be completed in block capital letters.

1.	Name of the issuer	2.	State whether the notification relates to (i) a transaction notified in accordance with DTR 3.1.2 R, (ii) a disclosure made in accordance LR 9.8.6R(1) or (iii) a disclosure made in accordance with section 793 of the Companies Act (2006).
	THE PARAGON GROUP OF COMPANIES PLC		NOTIFICATION IN ACCORANCE WITH DTR 3.1.2 R
3.	Name of person discharging managerial responsibilities/director	4.	State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person
	MR NICHOLAS KEEN		N/A
5.	Indicate whether the notification is in	6.	Description of shares (including class),

	respect of a holding of the person referred to in 3 or 4 above or in respect of a nonbeneficial interest 1		debentures or derivatives or financial instruments relating to shares
	IN RESPECT OF DIRECTOR NAMED IN 3 ABOVE		ORDINARY SHARES OF £1.00 EACH
7.	Name of registered shareholders(s) and, if more than one, the number of shares held by each of them	8.	State the nature of the transaction
	DIRECTOR NAMED IN 3 ABOVE		ACQUISITION OF SHARES ON MATURITY OF AWARDS UNDER THE PERFORMANCE AND MATCHING SHARE PLANS
9.	Number of shares, debentures or financial instruments relating to shares acquired	10.	Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)
	17,766		0.0059%
11.	Number of shares, debentures or financial instruments relating to shares disposed	12.	Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)
13.	Price per share or value of transaction	14.	Date and place of transaction
	£0.00 PER SHARE		29 MARCH 2010, LONDON
15.	Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating	16.	Date issuer informed of transaction

	percentage)		
	368,679 0.1234%		29 MARCH 2010

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17.	Date of grant	18.	Period during which or date on which exercisable
19.	Total amount paid (if any) for grant of the option	20.	Description of shares or debentures involved (class and number)
21.	Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise	22.	Total number of shares or debentures over which options held following notification
23.	Any additional information	24.	Name of contact and telephone number for queries
			JOHN G. GEMMELL GROUP COMPANY SECRETARY 0121 712 2075

**Name of authorised official of issuer responsible for making notification**

JOHN G. GEMMELL  
GROUP COMPANY SECRETARY

**Date of notification:** 29 MARCH 2010



**Annex DTR3****Notification of Transactions of Directors/Persons Discharging Managerial Responsibility and Connected Persons**

All relevant boxes should be completed in block capital letters.

1.	Name of the issuer	2.	State whether the notification relates to (i) a transaction notified in accordance with DTR 3.1.2 R, (ii) a disclosure made in accordance LR 9.8.6R(1) or (iii) a disclosure made in accordance with section 793 of the Companies Act (2006).
	THE PARAGON GROUP OF COMPANIES PLC		NOTIFICATION IN ACCORANCE WITH DTR 3.1.2 R
3.	Name of person discharging managerial responsibilities/director	4.	State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person
	MR JOHN A HERON		N/A
5.	Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a nonbeneficial interest 1	6.	Description of shares (including class), debentures or derivatives or financial instruments relating to shares
	IN RESPECT OF DIRECTOR NAMED IN 3 ABOVE		ORDINARY SHARES OF £1.00 EACH
7.	Name of registered shareholders(s) and, if more than one, the number of shares held by each of them	8.	State the nature of the transaction

	DIRECTOR NAMED IN 3 ABOVE		ACQUISITION OF SHARES ON MATURITY OF AWARDS UNDER THE PERFORMANCE AND MATCHING SHARE PLANS
9.	Number of shares, debentures or financial instruments relating to shares acquired	10.	Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)
	12,428		0.0042%
11.	Number of shares, debentures or financial instruments relating to shares disposed	12.	Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)
13.	Price per share or value of transaction	14.	Date and place of transaction
	£0.00 PER SHARE		29 MARCH 2010, LONDON
15.	Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)	16.	Date issuer informed of transaction
	252,680 0.0846%		29 MARCH 2010

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17.	Date of grant	18.	Period during which or date on which exercisable

19.	Total amount paid (if any) for grant of the option	20.	Description of shares or debentures involved (class and number)
21.	Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise	22.	Total number of shares or debentures over which options held following notification
23.	Any additional information	24.	Name of contact and telephone number for queries
			JOHN G. GEMMELL GROUP COMPANY SECRETARY 0121 712 2075

<p><b>Name of authorised official of issuer responsible for making notification</b></p> <p>JOHN G. GEMMELL GROUP COMPANY SECRETARY</p> <p><b>Date of notification:</b> 29 MARCH 2010</p>
--

Notes: This form is intended for use by an issuer to make a RIS notification required by DR 3.3.

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.

- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

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Regulatory

## Regulatory Story

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<b>Company</b>	Paragon Group Of Companies PLC
<b>TIDM</b>	PAG
<b>Headline</b>	Total Voting Rights
<b>Released</b>	09:46 31-Mar-2010
<b>Number</b>	4985J09

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COMMERCE

RNS Number : 4985J  
Paragon Group Of Companies PLC  
31 March 2010

### VOTING RIGHTS AND CAPITAL

In conformity with the FSA's Disclosure and Transparency Rules we would like to notify the market of the following:

As at 31 March 2010, The Paragon Group of Companies PLC's capital consists of 299,454,078 ordinary shares with voting rights. The Paragon Group of Companies PLC holds 668,900 ordinary shares in Treasury.

Therefore, the total number of voting rights in The Paragon Group of Companies PLC is 298,785,178.

The above figure (298,785,178) may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, The Paragon Group of Companies PLC under the FSA's Disclosure and Transparency Rules.

Enquiries:

John G Gemmell, Company Secretary  
0121 712 2075

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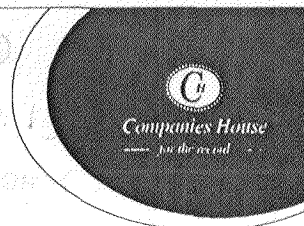
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Regulatory

# SH01

## Return of allotment of shares

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COMPANIES HOUSE



You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

**What this form is for**  
You may use this form to give notice of shares allotted following incorporation.

**What this form is NOT for**  
You cannot use this form to give notice of shares taken by subscribers on formation of the company or for an allotment of a new class of shares by an unlimited company.

For further information, please refer to our guidance at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

### 1 Company details

Company number: 2 3 3 6 0 3 2

Company name in full: THE PARAGON GROUP OF COMPANIES PLC

→ **Filing in this form**  
Please complete in typescript or in bold black capitals.  
  
All fields are mandatory unless specified or indicated by \*

### 2 Allotment dates

From Date: d 0 1 m 0 3 y 2 0 y 1 0

To Date: d d m m y y y y

① **Allotment date**  
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.

② **Currency**  
If currency details are not completed we will assume currency is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
ORDINARY	GBP	294,473	£1.00	£1.00	£0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Details of non-cash consideration.  
  
If a PLC, please attach valuation report (if appropriate)

SH01  
Return of allotment of shares

**Statement of capital**

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

**4 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	£1,214,120,427.17	£0.00	299,454,078.00	£299,454,078.00
				£
				£
				£
<b>Totals</b>			<b>299,454,078.00</b>	<b>£299,454,078.00</b>

**5 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Currency

Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

**6 Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital.		<b>④ Total aggregate nominal value</b> Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.
Total number of shares	299,454,078.00	
Total aggregate nominal value ④	£299,454,078.00	

① Including both the nominal value and any share premium.  
② Total number of issued shares in this class.

③ E.g. Number of shares issued multiplied by nominal value of each share.

**Continuation Pages**  
Please use a Statement of Capital continuation page if necessary.



SH01  
Return of allotment of shares

7

Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5.

Class of share	ORDINARY
Prescribed particulars ①	FULL VOTING RIGHTS AS SET OUT IN THE ARTICLES OF ASSOCIATION.
Class of share	
Prescribed particulars ①	
Class of share	
Prescribed particulars ①	

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

8

Signature

I am signing this form on behalf of the company.

Signature

Signature  
X  X

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

# SH01

## Return of allotment of shares

### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	MISS EMMA LAPHORNE
Company name	THE PARAGON GROUP OF COMPANIES PLC
Address	ST CATHERINE'S COURT HERBERT ROAD
Post town	SOLIHULL
County/Region	WEST MIDLANDS
Postcode	B 9 1 3 Q E
Country	U.K.
DX	
Telephone	

### Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have shown the date(s) of allotment in section 2.
- You have completed all appropriate share details in section 3.
- You have completed the appropriate sections of the Statement of Capital.
- You have signed the form.

### Important information

Please note that all information on this form will appear on the public record.

### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS.  
DX 481 N.R. Belfast 1.

### Further information

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)