082-03/72 **X**DBS

SUPPL



2 February 2010

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

SEC

HAR US MIN

Washington, DC 104

**Dear Sirs** 

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jennifer Chan Group Secretariat (65) 6878 5836

Enc.

dle) 3/9

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

## SEC DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF 44,783 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP") Washington, DC 104

1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of	issued shares ex shares	Options Granted & Outstanding		
Security	Value	Capital		Ordinary Share	\$	Shares	Ŭ
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,650,697	8,262,620,513.87	Before Exercise:	14,682,703
						Add New Option(s)	0
			Add Exercise:	44,783	561,153.95	Less Exercise:	44,783
						Less Lapsed Option(s)	0
			After Exercise:	2,282,695,480	8,263,181,667.82	After Exercise:	14,637,920

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Sherylene Wang	Authorised Signature:	- soat
Designation:	Vice President	Date:	02 February 2010

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

 $\bigcap$ 

### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chan Tak Kin	01/02/2010	44,701	12.5300	560,103.5300	00031450	560,103.53	A2004Mar
2	Low Soo Moey	01/02/2010	82	12.8100	1,050.4200	00036558	1,050.42	A2005Mar
		Total	44,783	Tota	561,153.9500	Total	561,153.95	· · ·



Terms

1. Enter Registration No.	2. Make Changes	3. Review Change		
2.1 Resolution	2.2 Sha	2.2 Share Capital Details		
lds marked * must be completed.				
Company Information				
Registration No. :	199901152M			
Company Name :	DBS GROUP HO	LDINGS LTD		
Power under S161 of the Com	panies Act			
Have the directors obtained the	e approval 💿 Yes			
of the company in general mee issue shares ? *	eting to 🔿 No			
Are the shares of the company				
the stock/securities exchange	?* ONo			

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### Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	es <b>3. Review Changes</b>
2.1 Resolution	2.2 Sha	re Capital Details
2.2.1 Share Capital	2.2.2Allotment o	Shares 2.2.3 Group Shares Inform
· · · · · · · · · · · · · · · · · · ·		••• •••
Fields marked * must be completed.		
Company Information		
Registration No. :	19990	1152M
Company Name :	DBS G	ROUP HOLDINGS LTD
Capital Information		
Currency : *	SINGAPORE	DOLLARS (SGD)
Return of Allotment of Shares		
Shares Payable :	In cash	$\bigcirc$ For consideration otherwise than in cash
Class of Shares :	Ordinary	Preference
Number of Shares :	44701	
Price per Share :	12.53	
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	560103.53	
Amount of Paid Up Share Capital :	560103.53	
Date of Allotment : *	02/02/2010	(dd/mm/yyyy)

To Add Details on Share Capital Add

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## **Return of Allotment of Shares**

1. Enter Registration No. 2. Make Changes 3. Review Changes 4. Make Payn **Company Information Registration No. :** 199901152M DBS GROUP HOLDINGS LTD Company Name : Power under S161 of the Companies Act (Click above link to edit) Have the directors obtained the approval Yes of the company in general meeting to O No issue shares ? Are the shares of the company listed on Yes the stock/securities exchange ? O No Share Capital (Click above link to edit) 1. SINGAPORE, DOLLARS Currency : Shares Payable : In cash OFor consideration otherwise than Ordinary Oth Class of Shares : Preference 44,701 Number of Shares : 0 0 12.53 0.00 0.0 Price per Share : 560,103.53 0.0 Amount of Issued Share Capital : 0.00 Note : Amount will be populated but editable if figure is not precise. 0.0 Amount of Paid Up Share Capital : 560,103.53 0.00 02/02/2010 Date of Allotment : \* **Resultant Share Capital** 1 Currency : SINGAPORE, DOLLARS (SGD) Class of Shares : Ordinary Preference Number of Shares : 2,282,695,398 99,893,715 247,070,455.10 Amount of Issued Share Capital : 8,263,180,617.40 Note : Amount will be populated but editable if figure is not precise. 247,070,455.10 Amount of Paid Up Share Capital : 8,263,180,617.40

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

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#### Declaration

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### Dated on :02/02/2010

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# **Return of Allotment of Shares**

Payment Details

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date :

DBS GROUP HOLDINGS LTD
Return of Allotment of Shares
10.00
10.00
02/02/2010

**Payment Option** 

Deposit Account Service
 O

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. : Email Address : 68785836

jennifercyl@dbs.com

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Transaction Details	
Transaction No. :	C100043269
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type:	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003549434A
Payment Date :	02/02/2010
Total Amount (S\$) :	10.00
	1 ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) (

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Sha	are Capital Details
Fields marked * must be completed.		
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HO	DLDINGS LTD
Power under S161 of the Compar	nies Act	
Have the directors obtained the a of the company in general meetin issue shares ? *	0100	
Are the shares of the company lis the stock/securities exchange ? *	ted on	
Declaration		

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes		3. Review Changes		
2.1 Resolution	2.2 Share				
2.2.1 Share Capital	2.2.2Allotment of S		2.2.3 Group Shares Inform		
	· •.••				
Fields marked * must be completed.					
Company Information					
Registration No. :	199901	152M			
Company Name :	DBS GROUP HOLDINGS LTD				
Capital Information					
Currency : *	SINGAPORE,	DOLLARS (SG	D)		
Return of Allotment of Shares					
Shares Payable :	In cash	$\bigcirc$ For consid	leration otherwise than in cash		
Class of Shares :	Ordinary	Р	reference		
Number of Shares :	82				
Price per Share :	12.81				
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	1050.42				
Amount of Paid Up Share Capital :	1050.42	< SEC >			
Date of Allotment : *	02/02/2010 MA	(dd/mm/yyyy) R 03 ZU10			
To Add Details on Share Capital Add	Was	hington, DC <b>104</b>			

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# **Return of Allotment of Shares**

1. Enter Registration No.	inter Registration No. 2. Make Changes		s 3. Review Changes		aym
Company Information					
Registration No. :		199901152	М		
Company Name :		DBS GROUP	PHOLDINGS LTD		
Power under S161 of the Co (Click above link to edit)	ompanies Act				
Have the directors obtained of the company in general issue shares ?		● Yes 〇 No			
Are the shares of the comp the stock/securities exchan		● Yes 〇 No			
Share Capital (Click above link to edit)					
1.		STNCADOD	E, DOLLARS		
Currency :				vention otherwise th	han
Shares Payable :		●In cash OFor consideration otherwise than			
Class of Shares :		Ordinary	Preference		Oth
Number of Shares :		82	0	-	0
Price per Share :		12.81	0.00		0.0
Amount of Issued Share Ca Note : Amount will be populated bu is not precise.	apital: t editable if figure	1,050.42	0.00		0.0
Amount of Paid Up Share C	Capital :	1,050.42	0.00		0.0
Date of Allotment : *		02/02/201	0		
Resultant Share Capital					
1					
Currency :		SINGAPOR	E, DOLLARS (SGD)		
Class of Shares :		Ordinary		Preference	
Number of Shares :		2,282,695,	480	99,893,715	
Amount of Issued Share Ca Note : Amount will be populated buins not precise.		8,263,181,	667.82	247,070,455.10	D
Amount of Paid Up Share C	Capital :	8,263,181,	667.82	247,070,455.10	0

#### Declaration

I, **CHAN YIN LENG, Professional body/service bureau,** declare the information which has b be true and to the best of my knowledge.

Dated on :02/02/2010

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## **Return of Allotment of Shares**

Payment Details

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date :

DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 02/02/2010

Payment Option

• Deposit Account Service 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\* Contact No. : 68785836

Email Address :

68785836 jennifercyl@dbs.com

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Transaction No. :	C100043293
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type:	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003549458A
Payment Date :	02/02/2010
Total Amount (S\$) :	10.00

#### Message

**Transaction Details** 

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### 8 February 2010

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

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Washington, DC 104

**Dear Sirs** 

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jennifer Chan Group Secretariat (65) 6878 5836

Enc.

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG . www.dbs.com



### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

MAR 0.9 YUN

APPLICATION FOR LISTING AND QUOTATION OF **10,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of issued shares excluding treasury shares Options Grante			Options Granted & O	d & Outstanding	
Security	Value	Capital		Ordinary Share	\$	Shares		
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,706,577	8,263,289,561.80	Before Exercise:	14,626,823	
						Add New Option(s)	0	
			Add Exercise:	10,000	88,400.00	Less Exercise:	10,000	
						Less Lapsed Option(s)	0	
			After Exercise:	2,282,716,577	8,263,377,961.80	After Exercise:	14,616,823	

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Authoricod

Name:	Linda Hoon	Signature			·	
Designation:	Group Secretary	Date:	08 Febr	uary 2010		

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Navinder Duggal	05/02/2010	10,000	8.8400	88,400.0000	00027003	88,400.00	A2003Feb
		Total	10,000	Tota	88,400.0000	Total	88,400.00	

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes				
2.1 Resolution	2.2 Share Capital Details					
Fields marked * must be completed.	n an	د این				
Company Information						
Registration No. :	199901152M					
Company Name :	DBS GROUP H	HOLDINGS LTD				
Power under S161 of the Com	panies Act					
Have the directors obtained th	e approval 💿 🍥 Yes					
of the company in general meeting issue shares ? *	eting to 🔷 No	$(M_{i}, \mu_{i}) \in \mathbb{R}^{n} \times \mathbb{R}^{n}$				
Are the shares of the company						
the stock/securities exchange	?* 〇 No					

#### Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	jes	3. Review Chan	iges	
2.1 Resolution	2.2 Sha	re Capital Detail	S		
2.2.1 Share Capital	2.2.2Allotment o		2.2.3	Group Shares Infor	
Fields marked * must be completed.					
Company Information			• • •		
Registration No. :	19990	)1152M	۰ ،		
Company Name :	DBS GROUP HOLDINGS LTD				
Capital Information		n n n N N N			
Currency : *	SINGAPORE	, DOLLARS (SC	GD)		
Return of Allotment of Shares					
Shares Payable :	In cash	⊖ For consi	deration otherw	ise than in cash	
Class of Shares :	Ordinary	I	Preference		
Number of Shares :	10000				
Price per Share :	8.84				
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	88400				
Amount of Paid Up Share Capital :	88400				
Date of Allotment : *	08/02/2010	(dd/mm/yyyy)			
an a					

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08/02/2010

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Return of Allotme	ent of Sh	ares		
1. Enter Registration No.	2. Make Changes		3. Review Changes	4. Make Payr
Company Information				
Registration No. :	1	99901152	M	
Company Name :	C	BS GROU	P HOLDINGS LTD	
Power under S161 of the Com (Click above link to edit)	panies Act			
Have the directors obtained th of the company in general me issue shares ?		● Yes ⊃ No		
Are the shares of the company the stock/securities exchange		● Yes ⊃ No		
Share Capital (Click above link to edit)				
1.				
Currency :	5	SINGAPOR	E, DOLLARS	
Shares Payable :		In cash	OFor considerat	ion otherwise thar
Class of Shares :		Drdinary	Preference	Oti
Number of Shares :	1	.0,000	0	0
Price per Share :	8	8.84	0.00	0.0
Amount of Issued Share Capit. Note : Amount will be populated but edil is not precise.		8,400.00	0.00	0.0
Amount of Paid Up Share Capi	tal: 8	8,400.00	0.00	0.0
Date of Allotment : *	C	8/02/201	0	

Resultant Share Capital

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1		
Currency :	SINGAPORE, DOLLARS (SGD)	
Class of Shares :	Ordinary	Preference
Number of Shares :	2,282,716,577	99,893,715
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	8,263,377,961.80	247,070,455.10
Amount of Paid Up Share Capital :	8,263,377,961.80	247,070,455.10

#### Declaration

I, **CHAN YIN LENG, Professional body/service bureau,** declare the information which has b be true and to the best of my knowledge.

#### Dated on :08/02/2010

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## **Return of Allotment of Shares**

Payment Details Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date :

DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 08/02/2010

Payment Option

Deposit Account Service
 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. :

#### 68785836

jennifercyl@dbs.com

Email Address :

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Transaction No. :	C100051849
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR000003556577A
Payment Date :	08/02/2010
Total Amount (S\$) :	10.00

#### Message

Transaction Details

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**XDBS** 

1 February 2010

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Mail Anatomical Sector

MAR DA PIIIN

**Dear Sirs** 

Weshington, DC 104

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yoursfaithfully

Jennifer Chan Group Secretariat (65) 6878 5836

Enc.

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809

Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

06-18-008 (11/2007) Co. Reg. No: 196800306E



### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF 4,058 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP") Washington, DC

 1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Par Authorised			Total number of i	ssued shares ex shares	Options Granted & Outstanding		
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,646,639	8,262,569,370.89	Before Exercise:	14,686,761
						Add New Option(s)	0
		· ·	Add Exercise:	4,058	51,142.98	Less Exercise:	4,058
						Less Lapsed Option(s)	0
			After Exercise:	2,282,650,697	8,262,620,513.87	After Exercise:	14,682,703

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Linda Hoon	Authorised Signature:	- Jungt	
Designation:	Group Secretary	Date:	01 February 2010	

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

01/02/2010

### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### **Details of Exercise**

I

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Pang Seng Lim	29/01/2010	1,058	12.8100	13,552.9800	00029801	13,552.98	A2005Mar
2	Tan Kok Soon	29/01/2010	3,000	12.5300	37,590.0000	00030163	37,590.00	A2002Mar
		Total	4,058	Tota	51,142.9800	Total	51,142.98	

https://external.1bank.dbs.com:59443/esop/dbs/admin/admExerciseProcessViewXML.asp?FormTypeID=A1&BatchNo=865

01/02/2010



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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Details
Fields marked * must be completed.	***************************************	
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HO	LDINGS LTD
Power under S161 of the Compa	anies Act	
Have the directors obtained the		
of the company in general meet issue shares ? *	ing to 🔷 No	
Are the shares of the company l		
the stock/securities exchange ?	* O No	

### Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	ges	3. Review Cha	anges		
2.1 Resolution	2.2 Share Capital Details					
2.2.1 Share Capital	2.2.2Allotment c		2.2.	3 Group Shares Inforr		
Fields marked * must be completed.						
Company Information						
Registration No. :	19990	01152M				
Company Name :	DBS (	DBS GROUP HOLDINGS LTD				
Capital Information						
Currency : *	SINGAPORE	, DOLLARS (SG	<b>D)</b> <i>a</i>			
Return of Allotment of Shares						
Shares Payable :	🖲 In cash	O For consid	leration other	wise than in cash		
Class of Shares :	Ordinary	P	reference			
Number of Shares :	3000					
Price per Share :	12.53					
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	37590					
Amount of Paid Up Share Capital :	37590					
Date of Allotment : *	01/02/2010	(dd/mm/yyyy)				

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Return of Allotment of Shares					

3. Review Changes 1. Enter Registration No. 2. Make Changes 4. Make Payn **Company Information** 199901152M **Registration No. :** DBS GROUP HOLDINGS LTD Company Name : Power under S161 of the Companies Act (Click above link to edit) • Yes Have the directors obtained the approval O No of the company in general meeting to issue shares ? • Yes Are the shares of the company listed on the stock/securities exchange ? O No Share Capital (Click above link to edit) 1. SINGAPORE, DOLLARS Currency : OFor consideration otherwise than In cash Shares Payable : Oth Preference **Class of Shares :** Ordinary Number of Shares : 3,000 0 0 0.0 0.00 Price per Share : 12.53 37,590.00 0.00 0.0 Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise. 37,590.00 0.00 0.0 Amount of Paid Up Share Capital : Date of Allotment : \* 01/02/2010 **Resultant Share Capital** 1 SINGAPORE, DOLLARS (SGD) Currency : Preference Class of Shares : Ordinary 2,282,649,639 99,893,715 Number of Shares : 247,070,455.10 8,262,606,960.89 Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.

Amount of Paid Up Share Capital :

8,262,606,960.89

247,070,455.10

#### Declaration

I, **CHAN YIN LENG, Professional body/service bureau,** declare the information which has b be true and to the best of my knowledge.

Dated on :01/02/2010

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### **Return of Allotment of Shares**

Payment DetailsEntity Name :DBS GROUP HOLDINGS LTDTransaction Type :Return of Allotment of SharesFiling Fee (S\$):10.00Total Amount (S\$) :10.00Payment Date :01/02/2010Payment Option

Deposit Account Service 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. : Email Address : 68785836

jennifercyl@dbs.com

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Transaction Details	
Transaction No. :	C100041809
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	
Receipt No. :	ACR000003548384A
Payment Date :	01/02/2010
Total Amount (S\$) :	10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
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- 3. Please print this page for future reference.

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## Return of Allotment of Shares

1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Shar	re Capital Details
Fields marked * must be completed.	•	· · · · · · · · · · · · · · · · · · ·
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HO	LDINGS LTD
Power under S161 of the Comp	anies Act	•
Have the directors obtained the of the company in general meet issue shares ? *		
Are the shares of the company l the stock/securities exchange ?		

#### Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	es <b>3. Review Changes</b>	
2.1 Resolution	2.2 Shai	e Capital Details	
2.2.1 Share Capital	2.2.2Allotment of	Shares 2.2.3 Group S	hares Infort
Fields marked * must be completed.			
Company Information			
Registration No. :	19990	1152M	
Company Name :	DBS G	ROUP HOLDINGS LTD	
Capital Information			
Currency : *	SINGAPORE	DOLLARS (SGD)	
Return of Allotment of Shares			
Shares Payable :	) In cash	$\bigcirc$ For consideration otherwise that	in in cast
Class of Shares :	Ordinary	Preference	
Number of Shares :	1058		
Price per Share :	12.81		
Amount of Issued Share Capital : Note : Amount will be populated but	13552.98		ĸ
editable if figure is not precise. Amount of Paid Up Share Capital :	13552.98	in a state in the second s	
Date of Allotment : *	01/02/2010	(dd/mm/yyyy)	

To Add Details on Share Capital

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eturn of Allotme	ent of S	Shares		
1. Enter Registration No.	2. Make Chang		. Review Changes	4. Make Pay
Company Information				
Registration No. :		199901152	4	
Company Name :		DBS GROUP	HOLDINGS LTD	
Power under S161 of the Com (Click above link to edit)	panies Act			
Have the directors obtained th of the company in general me issue shares ?	• •	● Yes ○ No		
Are the shares of the company the stock/securities exchange	•	● Yes O No		
Share Capital (Click above link to edit) 1 .				
Currency :		SINGAPORE	, DOLLARS	
Shares Payable :		●In cash	-	ration otherwise tha
Class of Shares :		Ordinary	Preference	O
Number of Shares :		1,058	0	0
Price per Share :		12.81	0.00	0.
Amount of Issued Share Capit Note : Amount will be populated but edi is not precise.		13,552.98	0.00	0.
Amount of Paid Up Share Cap	ital :	13,552.98	0.00	0.
Date of Allotment : *		01/02/2010	)	
Resultant Share Capital				
1				
Currency :		SINGAPORE	, DOLLARS (SGD)	
Class of Shares :		Ordinary		Preference
Number of Shares :		2,282,650,6	597	99,893,715
Amount of Issued Share Capit Note : Amount will be populated but edi is not precise.		8,262,620,5	513.87	247,070,455.10
Amount of Paid Up Share Capi	ital :	8,262,620,5	513.87	247,070,455.10

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#### Dated on :01/02/2010

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## **Return of Allotment of Shares**

Payment Details

Entity Name :DBS GROUTransaction Type :Return ofFiling Fee (S\$):10.00Total Amount (S\$) :10.00Payment Date :01/02/201

DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 01/02/2010

**Payment Option** 

Deposit Account Service
 090126

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. :

68785836

jennifercyl@dbs.com

Email Address :

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Transaction Details	
Transaction No. :	C100041825
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003548397A
Payment Date :	01/02/2010
Total Amount (S\$) :	10.00

#### Message

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**ቖ**DBS

26 February 2010

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Visit Pressong

Dear Sirs

MAR 0 9 2010 Washington, DC

104

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully Jennifer Chan

Group Secretariat (65) 6878 8841

Enc.

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG . www.dbs.com



### APPLICATION FOR LISTING AND QUOTATION OF **47** FROM THE SHARE OPTIONS EXERCISED PURSUANT CONTROL OF SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

			Total number of is	sued shares ex			
Class of	Par	Authorised	shares Options Granted & Outs				
				Ordinary			
Security	Value	Capital		Share	\$	Shares	
ORDINARY	N.A.	N.A.	Before Exercise:	2,282,767,250	8,263,964,658.01	Before Exercise:	14,566,150
SHARES							
						Add New Option(s)	0
			Add Exercise:	47	602.07	Less Exercise:	47
						Less Lapsed Option(s)	0
			After Exercise:	2 282 767 207	8,263,965,260.08	After Exercise:	14,566,103
		l	TAILEI EXELCISE.	12,202,101,291	0,203,305,200.08	AILEI EXELUSE.	14,000,100

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Linda Hoon

Designation: Group Secretary

Authorised Signature:

Date:

26 February 2010

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

#### I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Foo Ji Ming	25/02/2010	47	12.8100	602.0700	00032656	602.07	A2005Mar
		Total	47	Tota	602.0700	Total	602.07	

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3. Review Changes

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2.2 Share Capital Details DC Washington, DC

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## **Return of Allotment of Shares**

2. Make Changes

2.1 Resolution

Fields marked \* must be completed.

1. Enter Registration No.

### **Company Information**

Registration No. : Company Name :

#### Power under S161 of the Companies Act

Have the directors obtained the approval	• Yes
of the company in general meeting to	O No
issue shares ? *	
Are the shares of the company listed on	• Yes
the stock/securities exchange ? *	⊖ No
•	

#### Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

199901152M

DBS GROUP HOLDINGS LTD

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	jes	3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Detail	s
2.2.1 Share Capital	2.2.2Allotment o		2.2.3 Group Shares Inform
Fields marked * must be completed.			
Company Information			
Registration No. :	19990	)1152M	
Company Name :	DBS C	GROUP HOLDIN	GS LTD
Capital Information			
Currency : *	SINGAPORE	, DOLLARS (SO	GD)
Return of Allotment of Shares			· · · · ·
Shares Payable :	) In cash	⊖ For cons	ideration otherwise than in cash
Class of Shares :	Ordinary		Preference
Number of Shares :	47		
Price per Share :	12.81		
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	602.07		
Amount of Paid Up Share Capital :	602.07		
Date of Allotment : *	26/02/2010	(dd/mm/yyyy)	

To Add Details on Share Capital Add

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Change	<b>es</b> 3.	Review Changes	4. Make Payn
Company Information				
Registration No. :		199901152M	1	
Company Name :		DBS GROUP	HOLDINGS LTD	
Power under S161 of the C (Click above link to edit)	ompanies Act			
Have the directors obtaine of the company in general issue shares ?		● Yes 〇 No		
Are the shares of the comp the stock/securities exchan		● Yes 〇 No		
Share Capital (Click above link to edit)				
1.				
Currency :		SINGAPORE	, DOLLARS	
Shares Payable :		●In cash	OFor conside	eration otherwise than
Class of Shares :		Ordinary	Preference	Oth
Number of Shares :		47	0	0
Price per Share :		12.81	0.00	0.0
Amount of Issued Share C Note : Amount will be populated bu is not precise.		602.07	0.00	0.0
Amount of Paid Up Share (	Capital :	602.07	0.00	0.0
Date of Allotment : *		26/02/2010		
Resultant Share Capital				
1				
Currency :		SINGAPORE	, DOLLARS (SGD)	
Class of Shares :		Ordinary		Preference
Number of Shares :		2,282,767,2	97	99,893,715
Amount of Issued Share Ca		8,263,965,2	60.08	247,070,455.10
Note : Amount will be populated bu is not precise.	t editable it rigure			

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

#### Declaration

I, **CHAN YIN LENG, Professional body/service bureau,** declare the information which has b be true and to the best of my knowledge.

Dated on :26/02/2010

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# **Return of Allotment of Shares**

#### Payment Details

Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$):	10.00
Payment Date :	26/02/2010

Payment Option

Deposit Account Service
 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. : Email Address :

#### 68785836

jennifercyl@dbs.com

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Transaction Details	
Transaction No. :	C100071059
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003572935A
Payment Date :	26/02/2010
Total Amount (S\$) :	10.00

#### Message

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**X**DBS

23 February 2010

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEC Mail Pressoning

MAR 0 9 2010

Washington, DC 104

Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jennifer Chan Group Secretariat (65) 6878 8841

Enc.

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG . www.dbs.com



MAR Q & 2010

### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF 3,234 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
Security	Value	Capital	Ordinary Share \$			Shares	J
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,764,016	8,263,924,037.43	Before Exercise:	14,569,384
				and the second se		Add New Option(s)	0
			Add Exercise:	3,234	40,620.58	Less Exercise:	3,234
						Less Lapsed Option(s)	0
			After Exercise:	2,282,767,250	8,263,964,658.01	After Exercise:	14,566,150

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Linda Hoon	Authorised Signature:	$\overline{\mathbb{Q}}$
Designation:	Group Secretary	Date:	23 February 2010

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

#### I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising		Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Ho Kum Koon	22/02/2010	882	12.5300	11,051.4600	00039271	11,051.46	A2004Mar
2	Ho Kum Koon	22/02/2010	352	12.8100	4,509.1200	00039271	4,509.12	A2005Mar
3	Lim Chu Chong	22/02/2010	2,000	12.5300	25,060.0000	00026286	25,060.00	A2002Mar
		Total	3,234	Tota	40,620.5800	Total	40,620.58	



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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Sh	are Capital Details
Fields marked * must be completed.		
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HO	OLDINGS LTD
Power under S161 of the Company	ies Act	
Have the directors obtained the ap	proval 🙆 Yes	
of the company in general meeting issue shares ? *	g to 🔅 No	
Are the shares of the company list	ed on 🛛 🕘 Yes	
the stock/securities exchange ? *	$\bigcirc$ No	

Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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1. Enter Registration No.	2. Make Chan	ges	3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Details	
2.2.1 Share Capital	2.2.2Allotment c	f Shares	2.2.3 Group Shares Infor
Fields marked * must be completed.			
Company Information			
Registration No. :	19990	01152M	
Company Name :	DBS (		GS LTD
Capital Information			
Currency : *	SINGAPORE, DOLLARS (SGD)		
Return of Allotment of Shares			
Shares Payable :	🔍 In cash	⊖ For consic	leration otherwise than in cash
Class of Shares :	Ordinary	Р	reference
Number of Shares :	2000		
Price per Share :	12.53		
Amount of Issued Share	25060		
Capital : Note : Amount will be populated but editable if figure is not precise.			
Amount of Páid Up Share Capital :	25060		
Date of Allotment : *	23/02/2010	(dd/mm/yyyy)	

To Add Details on Share Capital Add

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Return of Allotr	nent of Shar	es	
1. Enter Registration No.	2. Make Changes	3. Review Changes	4. Make Payır
Company Information			
Registration No. :	19990	)1152M	
Company Name :	DBS 0	GROUP HOLDINGS LTD	
<b>Power under</b> S161 of the C (Click above link to edit)	ompanies Act		

Have the directors obtained the approval of the company in general meeting to issue shares ?

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Are the shares of the company listed on the stock/securities exchange ?

○ No ● Yes

• Yes

O No

Share Capital (Click above link to edit)

1.

Currency :

Shares Payable :	●In cash	OFor	
Class of Shares :	Ordinary	Prefe	
Number of Change 1	2 000	0	

Number of Shares :

Price per Share :

Amount of Issued Share Capital : Note : Amount will be populated but editable if tigure is not precise. Amount of Paid Up Share Capital : SINGAPORE, DOLLARS • In cash OFor consideration otherwise than

Ordinary	Preference	Oth
2,000	0	0
12.53	0.00	0.0
25,060.00	0.00	0.0
25,060.00	0.00	0.0
23/02/2010		

Resultant Share Capital

Date of Allotment : \*

1		
Currency :	SINGAPORE, DOLLARS (SGD)	
Class of Shares :	Ordinary	Preference
Number of Shares :	2,282,766,016	99,893,715
Amount of Issued Share Capital ; Note : Amount will be populated but editable if figure is not precise.	8,263,949,097.43	247,070,455.10
Amount of Paid Up Share Capital :	8,263,949,097.43	247,070,455.10

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Dated on :23/02/2010

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# **Return of Allotment of Shares**

Payment Details

Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	23/02/2010

Payment Option

Deposit Account Service
 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us transaction-related matters.)\*

Contact No. : Email Address :

#### 68785836

jennifercyl@dbs.com

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Term:

C100065984
199901152M
DBS GROUP HOLDINGS LTD
Return of Allotment of Shares
-
ACR0000003568468A
23/02/2010
10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
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- 3. Please print this page for future reference.

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Share C	Capital Details
Fields marked * must be completed.		
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HOLD	INGS LTD
Power under S161 of the Companies	Act	
Have the directors obtained the appro of the company in general meeting to issue shares ? *		
Are the shares of the company listed the stock/securities exchange ? *	on 🕐 Yes No	

#### Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

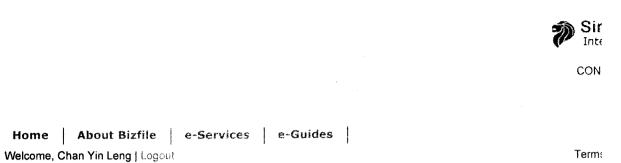
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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chan	ges	3. Review Changes	
2.1 Resolution	2.2 Sha	re Capital Details		
2.2.1 Share Capital	2.2.2Allotment c	f Shares	2.2.3 Group Shares Inform	
Fields marked * must be completed.				
Company Information				
Registration No. :	19990	01152M		
Company Name :	DBS (		S LTD	
Capital Information				
Currency : *	SINGAPORE, DOLLARS (SGD)			
Return of Allotment of Shares				
Shares Payable :	🍥 In cash	⊖ For conside	eration otherwise than in cash	
Class of Shares :	Ordinary	Pr	eference	
Number of Shares :	882			
Price per Share :	12.53			
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	11051.46			
Amount of Paid Up Share Capital :	11051.46	2.		
Date of Allotment : *	23/02/2010	(dø/mm/vyyv)		

To Add Details on Share Capital Add

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	es	3. Revie	w Chan	jes	4. M	ake Payn
Company Information							
Registration No. :			M				
Company Name :		DBS GROU	P HOLD	DINGS I	TD		
<b>Power under S161</b> of the (Click above link to edit)	Companies Act						
Have the directors obtain of the company in genera issue shares ?		<ul><li>Yes</li><li>No</li></ul>					
Are the shares of the com the stock/securities excha		● Yes ○ No					
Share Capital (Click above link to edit)							
1.		CINCADOD					
Currency :		SINGAPOR	•				
Shares Payable :		●In cash	(	OFor co	onsidera	ation otherw	lise than
Class of Shares :		Ordinary	1	Prefere	nce		Oth
Number of Shares :		882	(	0			0
Price per Share :		12.53	(	0.00			0.0
Amount of Issued Share C Note : Amount will be populated h is not precise.		11,051.46	(	0.00 Mairt	SEC >		0.0
Amount of Paid Up Share	Capital :	11,051.46	(	0.00 <sup>g</sup>	ection	U U	0.0
Date of Allotment : *		23/02/201	0	MAR	0.9 2	010	
Resultant Share Capital				Wash	ington, <b>104</b>	DC	
1		CINCADOD			्य <del>प्रमुख</del> ्य हुन		
Currency :		SINGAPORI	E, DUL	LARS (	SGD)		
Class of Shares :		Ordinary				Preference	
Number of Shares :		2,282,766,	898			99,893,71	5
Amount of Issued Share C Note : Amount will be populated h is not precise.		8,263,960,	148.89	)		247,070,4	55.10
Amount of Paid Up Share	Capital :	8,263,960,	148.89	9		247,070,4	55.10

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## **Return of Allotment of Shares**

Payment Details

Entity Name :DBS GROUP HOLDINGS LTDTransaction Type :Return of Allotment of SharesFiling Fee (S\$):10.00Total Amount (S\$) :10.00Payment Date :23/02/2010

**Payment Option** 

Deposit Account Service
 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. :

68785836

jennifercyl@dbs.com

Email Address :

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Transaction Details	
Transaction No. :	C100066003
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003568485A
Payment Date :	23/02/2010
Total Amount (S\$) :	10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
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Return of Allotment of	Shares	
1. Enter Registration No. 2. M	ake Changes	3. Review Changes
2.1 Resolution	2.2 Share	e Capital Details
Fields marked * must be completed.		
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HOL	DINGS LTD
Power under S161 of the Companies Act		
Have the directors obtained the approval	🔍 Yes	
of the company in general meeting to issue shares ? *	ΟΝο	
Are the shares of the company listed on	() Yes	
the stock/securities exchange ? *	⊖ No	

Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chan	ges	3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Details	5
2.2.1 Share Capital	2.2.2Allotment o	of Shares	2.2.3 Group Shares Inforr
· · · · · · · · · · · · · · · · · · ·			· · · · · · · · · · · · · · · · · · ·
Fields marked * must be completed.			
Company Information			
Registration No. :	19990	01152M	
Company Name :	DBS (	GROUP HOLDING	GS LTD
Capital Information			
Currency : *	SINGAPORE	, DOLLARS (SO	SD)
<b>Return of Allotment of Shares</b>			
Shares Payable :	In cash	$\bigcirc$ For consi	deration otherwise than in cash
Class of Shares :	Ordinary	F	Preference
Number of Shares :	352		
Price per Share :	12.81		
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	4509.12		
Amount of Paid Up Share Capital :	4509.12		
Date of Allotment : *	23/02/2010	(dd/mm/yyyy)	

To Add Details on Share Capital Add

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1. Enter Registration No.	2. Make Chang	jes	3. Review Changes	4. Make Pay
Company Information				
Registration No. :		19990115	2M	
Company Name :		DBS GROU	P HOLDINGS LTD	
<b>Power under</b> S161 of the ( (Click above link to edit)	Companies Act			
Have the directors obtaine of the company in genera issue shares ?		<ul><li>Yes</li><li>O No</li></ul>		
Are the shares of the com the stock/securities excha	•	● Yes O No		
Share Capital (Click above link to edit)				
1.				
Currency :		SINGAPOR	E, DOLLARS	
Shares Payable :		●In cash	OFor consid	eration otherwise tha
Class of Shares :		Ordinary	Preference	O
Number of Shares :		352	0	0
Price per Share :		12.81	0.00	0.
Amount of Issued Share C Note : Amount will be populated b is not precise.		4,509.12	0.00	0.
Amount of Paid Up Share	Capital :	4,509.12	0.00	0.
Date of Allotment : *		23/02/201	0	
Resultant Share Capital				
1				
Currency :		SINGAPOR	E, DOLLARS (SGD)	
Class of Shares :		Ordinary		Preference
Number of Shares :		2,282,767,	250	99,893,715
Amount of Issued Share C Note : Amount will be populated bu s not precise.		8,263,964,	658.01	247,070,455.10
Amount of Paid Up Share (	Canital ·	8,263,964,	658 01	247,070,455.10

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#### Declaration

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Dated on :23/02/2010

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### Return of Allotment of Shares

**Payment Details** 

Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	23/02/2010

**Payment Option** 

Deposit Account Service
 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. : Email Address :

#### 68785836

jennifercyl@dbs.com

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Transaction Details	
Transaction No. :	C100066017
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003568500A
Payment Date :	23/02/2010
Total Amount (S\$) :	10.00

#### Message

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11 August 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEC Mail Processing Escelon

MAR 0 3 2010

Washington, DC **104** 

Dear Sirs

#### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jennifer Chan Secretariat (65) 6878 5836

Enc.

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

#### DBS GROUP HOLDINGS LTD **DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND DUOTATION OF 15,763 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

 
 MAP
 0 9 3(1)()

 State how the additional ordinary shares for which listing is applied for rank with existing shares:
 The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities, to furnish the following details: 2

Class of	Par	Authorised	Total number of issued shares excluding treasury shares Options Granted & O				utstanding
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,086,852	8,256,062,070.42	Before Exercise:	15,420,187
	·					Add New Option(s)	0
			Add Exercise:	15,763	199,025.47	Less Exercise:	15,763
						Less Lapsed Option(s)	0
	· ·		After Exercise:	2,282,102,615	8,256,261,095.89	After Exercise:	15,404,424

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders 3 on 20 October 2003.

Linda Hoon Name:

Authorised Signature

Designation: Group Secretary

Date:

11 August 2009

Enclosure:

1

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

11/08/2009

Page 1 of 1

#### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

#### I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising		Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Ko Chin Siong	07/08/2009	2,000	12.5300	25,060.0000	00025627	25,060.00	A2004Mar
2	Ma Yuen Lin Annie	07/08/2009	8,352	12.5300	104,650.5600	00030551	104,650.56	A2004Mar
3	Ma Yuen Lin Annie	07/08/2009	5,411	12.8100	69,314.9100	00030551	69,314.91	A2005Mar
1		Total	15,763	Total	199,025.4700	Total	199,025.47	

11/08/2009

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Return of Allotment of	Shares			· · · ·
1. Enter Registration No. 2. (	Make Changes	3. Revie	ew Changes	<b>4. M</b> a
2.1 Resolution	2.2 Share	Capital Details		
Fields marked * must be completed.		· · · · · · · · · · · · · · · · · · ·		
Company Information			SED	
Registration No. :	199901152M		Mail Presention	
Company Name :	DBS GROUP HOLD	INGS LTD	MAR	•
Power under S161 of the Companies Ac	ct		MAR 0.3 2010	
Have the directors obtained the approva of the company in general meeting to issue shares ? *	al () Yes No		Washington, DC 104	
Are the shares of the company listed on the stock/securities exchange ? *	● Yes ○ No			

#### Declaration

I, TAN SIEW LEI FLORENCE, Professional body/service bureau, declare the information which has been : herein to be true to the best of my knowledge.

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### **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	es 3. Review Changes 4	4. Ma
2.1 Resolution	2.2 Sha	e Capital Details	
2.2.1 Share Capital	2.2.2Allotment o	Shares 2.2.3 Group Shares Informatio	n
Fields marked * must be completed.			
Company Information			
Registration No. :	19990	1152M	
Company Name :	DBS G	ROUP HOLDINGS LTD	
Capital Information			
Currency : *	SINGAPORE	DOLLARS (SGD)	
Return of Allotment of Shares			
Shares Payable :	◉ In cash	$\bigcirc$ For consideration otherwise than in cash	
Class of Shares :	Ordinary	Preference	Othe
Number of Shares :	10352		
Price per Share :	12.53		
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	129710.56		
Amount of Paid Up Share Capital :	129710.56		
Date of Allotment : *	11/08/2009	- (dd/mm/yyyy)	

To Add Details on Share Capital Add

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Return of Allotment of Shares 4. Make Payment 1. Enter Registration No. 2. Make Changes 3. Review Changes **Company Information** 199901152M **Registration No. :** DBS GROUP HOLDINGS LTD **Company Name :** Power under S161 of the Companies Act (Click above link to edit) Yes Have the directors obtained the approval of the company in general meeting to O No issue shares ? Yes Are the shares of the company listed on O No the stock/securities exchange ? Share Capital (Click above link to edit) 1. SINGAPORE, DOLLARS Currency : OFor consideration otherwise than in cash In cash Shares Payable : Preference Others Class of Shares : Ordinary 0 0 Number of Shares : 10,352 0.00 12.53 0.00 Price per Share : 0.00 Amount of Issued Share Capital : 129,710.56 0.00 Note : Amount will be populated but editable if figure is not precise. 0.00 0.00 129,710.56 Amount of Paid Up Share Capital : 11/08/2009 Date of Allotment : \* Resultant Share Capital 1 SINGAPORE, DOLLARS (SGD) Currency : Ordinary Preference Class of Shares : 2,282,097,204 99,893,715 Number of Shares : 247,070,455.10 Amount of Issued Share Capital : 8,256,191,780.98 Note : Amount will be populated but editable if figure is not precise. 247,070,455.10 8,256,191,780.98 Amount of Paid Up Share Capital : 11/08/2009 https://www.psi.gov.sg/NASApp/tmf/TMFServlet

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#### Declaration

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### **Return of Allotment of Shares**

**Payment Details** 

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date :

DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 11/08/2009

**Payment Option** 

Deposit Account Service 🧐 ۲ 030429

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number and/or email address to enable us contac transaction-related matters.)\*

Contact No. :

68786141

FLORENCETAN@DBS.COM

Email Address :

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#### Transaction Details

Transaction No. : Registration No. : Entity Name : Transaction Type : EP Ref. No. : Receipt No. : Payment Date : Total Amount (S\$) : C090303362 199901152M DBS GROUP HOLDINGS LTD Return of Allotment of Shares -ACR0000003358448A 11/08/2009

#### Message

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1. Enter Registration No.	2. Make Changes	3. Review Changes	<b>4. M</b> a
2.1 Resolution	2.2 Share	e Capital Details	
Fields marked * must be completed.	······································		,,,,
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP HOL	_DINGS LTD	
Power under S161 of the Companies	Act		
Have the directors obtained the appropriate of the company in general meeting to issue shares ? *	<u> </u>		
Are the shares of the company listed the stock/securities exchange ? *	on OYes		

#### Declaration

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1. Enter Registration No.	2. Make Change	s 3. Review Changes	4. Ma
2.1 Resolution	2.2 Share	Capital Details	
2.2.1 Share Capital	2.2.2Allotment of S	hares 2.2.3 Group	Shares Information
Fields marked * must be completed.		· · · ·	
Company Information Registration No. :	199901	152M	
Company Name :		OUP HOLDINGS LTD	
Company Name .			
Capital Information			
Currency: *	SINGAPORE, I	DOLLARS (SGD)	
Return of Allotment of Shares			
Shares Payable :	In cash	$\bigcirc$ For consideration otherwise t	han in cash
Class of Shares :	Ordinary	Preference	Othe
Number of Shares :	5411	Mail Pressosing	
Price per Share :	12.81	Genion	
Amount of Issued Share	69314.91	MAR 0 3 2010	
Capital : Note : Amount will be populated but editable if figure is not precise.		Washington, DC	
Amount of Paid Up Share Capital :	69314.91	104	
Date of Allotment : *	11/08/2009	(dd/mm/yyyy)	

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Return of Allotment of S	Shares		
1. Enter Registration No. 2. Make Chang	es 3. R	eview Changes	4. Make Payment
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP H	OLDINGS LTD	\$500 B
Power under S161 of the Companies Act (Click above link to edit)			Mail Pressing Saction
Have the directors obtained the approval of the company in general meeting to	● Yes ○ No		MAR 0.9 2010
issue shares ? Are the shares of the company listed on the stock/securities exchange ?	● Yes O No		Washington, DC 104
Share Capital (Click above link to edit)			
1.			
Currency :	SINGAPORE, D	OLLARS	
Shares Payable :	●In cash	OFor conside	ration otherwise than in cash
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	5,411	0	0
Price per Share :	12.81	0.00	0.00
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	69,314.91	0.00	0.00
Amount of Paid Up Share Capital :	69,314.91	0.00	0.00
Date of Allotment : *	11/08/2009	. •	
Resultant Share Capital	,		
1			
Currency :	SINGAPORE, D	OLLARS (SGD)	
Class of Shares :	Ordinary		Preference
Number of Shares :	2,282,102,615		99,893,715
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	8,256,261,095	.89	247,070,455.10
Amount of Paid Up Share Capital :	8,256,261,095	.89	247,070,455.10

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Dated on :11/08/2009

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### **Return of Allotment of Shares**

**Payment Details** 

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date :

DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 11/08/2009

**Payment Option** 

Deposit Account Service 030429

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number and/or email address to enable us contac transaction-related matters.)\*

Contact No. :

68786141

Email Address :

FLORENCETAN@DBS.COM

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Transaction No. : Registration No. : Entity Name : Transaction Type : EP Ref. No. : Receipt No. : Payment Date : Total Amount (S\$) : C090303379 199901152M DBS GROUP HOLDINGS LTD Return of Allotment of Shares -ACR0000003358464A 11/08/2009 10.00

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**X**DBS

7 August 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEC SEC

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Washington, DC 104

**Dear Sirs** 

#### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jennifer Chan Secretariat (65) 6878 5836

Enc.

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com





#### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF 3,881 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY	N.A.	N.A.	Before Exercise:	2,282,082,971	8,256,027,762.38	Before Exercise:	15,424,068
SHARES						Add New Option(s)	0
			Add Exercise:	3,881	34,308.04	Less Exercise:	3,881
						Less Lapsed Option(s)	0
			After Exercise:	2,282,086,852	8,256,062,070.42	After Exercise:	15,420,187

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

voignation. Vice President

. .

Date:

Authorised

Signature:

07

07 August 2009

Enclosure:

**Designation:** 

3

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

07/08/2009

#### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

#### **Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Yeo Boon Siang	06/08/2009	3,881	8.8400	34,308.0400	00027946	34,308.04	A2003Feb
		Total	3,881	Total	34,308.0400	Total	34,308.04	

07/08/2009



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Return of Allotment of	Shares		
1. Enter Registration No. 2. M	lake Changes	3. Review Changes	4. Mak
2.1 Resolution	2.2 5	ihare Capital Details	
Fields marked * must be completed.	•		
Company Information			
Registration No. :	199901152M	- SEC	
Company Name :	DBS GROUP	HOLDINGS LADISING	
Power under S161 of the Companies Ac	t	MAR 0 3 2010	
Have the directors obtained the approva of the company in general meeting to issue shares ? * Are the shares of the company listed on	<sup>⊘</sup> No	Washington, DC <b>104</b>	
the stock/securities exchange ? *	ΟΝο		

#### Declaration

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1. Enter Registration No.	2. Make Chang	ges 3	. Review Changes	4. <b>M</b> a
.1 Resolution	2.2 Sha	re Capital Details		
.2.1 Share Capital	2.2.2Allotment o	f Shares	2.2.3 Group Sh	ares Information
······				
lds marked * must be completed.				
Company Information	1000	01152M		
Registration No. :		GROUP HOLDINGS	סדו	
Company Name :		SKOUP HOLDINGS		
Capital Information				
Currency: *	SINGAPORE	, DOLLARS (SGD)		an a
Return of Allotment of Shares				• • • • • • • •
Shares Payable :	🖲 In cash	⊖ For consider	ation otherwise tha	n in cash
Class of Shares :	Ordinary	Pret	erence	Oth
Number of Shares :	3881			
Price per Share :	8.84			
Amount of Issued Share Capital : Note : Amount will be populated but	34308.04			
editable if figure is not precise. Amount of Paid Up Share Capital :	34308.04			
Date of Allotment : *	07/08/2009	(dd/mm/yyyy)		

To Add Details on Share Capital Add



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Company Information				·	
Registration No. :		199901152M			
Company Name :		DBS GROUP H	OLDINGS LTD		
Power under S161 of the Co (Click above link to edit)	mpanies Act				
Have the directors obtained of the company in general n issue shares ?		● Yes ○ No			
Are the shares of the compatible stock/securities exchange		● Yes ○ No		,	
Share Capital (Click above link to edit)					
1.		· · ·			
Currency :		SINGAPORE, [			the states and b
Shares Payable :		●In cash	OFor consider	ation otherwise	than in cash
Class of Shares :		Ordinary	Preference		Others
Number of Shares :		3,881	0		0
Price per Share :		8.84	0.00		0.00
Amount of Issued Share Ca Note : Amount will be populated but is not precise.	pital : editable if figure	34,308.04	0.00		0.00
Amount of Paid Up Share C	apital :	34,308.04	0.00		0.00
Date of Allotment : *		07/08/2009			
Resultant Share Capital					
1					•
Currency :		SINGAPORE, [	DOLLARS (SGD)		
Class of Shares :		Ordinary		Preference	
Number of Shares :		2,282,086,85	2	99,893,715	
Amount of Issued Share Ca	pital :	8,256,062,07	0.42	247,070,455.	.10

8,256,062,070.42

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

Amount of Paid Up Share Capital :

247,070,455.10

#### Declaration

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**Payment Details** 

Entity Name :

Transaction Type :

Filing Fee (S\$):

Total Amount (S\$) :

Payment Date :

DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 07/08/2009

**Payment Option** 

Deposit Account Service
 030429

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us contact \_ transaction-related matters.)\*

Contact No. :

68785912 ERICIATAN@DBS.COM

Email Address :

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Transaction Details			
Transaction No. :	C090300930		
Registration No. :	199901152M		
Entity Name :	DBS GROUP HOLDINGS LTD		
Transaction Type:	Return of Allotment of Share		
EP Ref. No. :	-		
Receipt No. :	ACR0000003356365A		
Payment Date :	07/08/2009		
Total Amount (S\$) :	10.00		

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6 August 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

#### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours, faithfully

Jennifer Chan Secretariat (65) 6878 5836

Enc.

SEC Mail treascoing

MAR 0 9 2010

Washington, DC 104

> DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809

Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com



#### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

# APPLICATION FOR INGENIOGAND QUOTATION OF 3,058 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of	issued shares ex shares	Options Granted & Outstanding		
Security Value	Capital		Ordinary Share	\$	Shares		
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,079,913	8,256,000,729.66	Before Exercise:	15,427,126
						Add New Option(s)	0
			Add Exercise:	3,058	27,032.72	Less Exercise:	3,058
						Less Lapsed Option(s)	0
			After Exercise:	2,282,082,971	8,256,027,762.38	After Exercise:	15,424,068

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Linda Hoon

Designation: Group Secretary

Authorised Signature:

Date:

06 August 2009

Enclosure:

1

2

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

06/08/2009

#### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

#### I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Ng Yuen Mun	05/08/2009	3,058	8.8400	27,032.7200	00029819	27,032.72	A2003Feb
		Total	3,058	Total	27,032.7200	Total	27,032.72	

06/08/2009



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Welcome, Tan Sze Ying   Logout			ienne	
Return of Allotment of	Shares			
1, Enter Registration No. 2. M	ake Changes	3. Review Chai	nges	4. Makı
2.1 Resolution	2.2 Share	Capital Details		- • •
Fields marked * must be completed.	ann an Stean an Anna an Anna an Anna Anna Anna Anna	anna an anna an Anna anna Anna an		• •
Company Information			· · · ·	
Registration No. :	199901152M			
Company Name :	DBS GROUP HOL	DINGS LTD		
Power under S161 of the Companies Act				•
Have the directors obtained the approval	• Yes			
of the company in general meeting to issue shares ? *	No			
Are the shares of the company listed on	• Yes			
the stock/securities exchange ? *	⊖ No			•

Declaration

I, TAN SZE YING, Professional body/service bureau, declare the information which has been submitted he to the best of my knowledge.

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Return of Allotme	ent of Shai	ſes	
1. Enter Registration No.	2. Make Chan	ges 3. Review Change	s 4. Mak
2.1 Resolution	2.2 Sha	re Capital Details	
2.2.1 Share Capital	2.2.2Allotment	of Shares 2.2.3 Gro	oup Shares Information
	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	
Fields marked * must be completed.			
Company Information			
Registration No. :	1999	01152M	
Company Name :	DBS	GROUP HOLDINGS LTD	
Capital Information			
Currency : *	SINGAPORE	, DOLLARS (SGD)	
Return of Allotment of Shares	به ۲۰۰۰ ۲۰۰۰		
Shares Payable :	In cash	$\bigcirc$ For consideration otherwise	e than in cash
Class of Shares :	Ordinary	Preference	Other
Number of Shares :	3,058		
Price per Share :	8.84		
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	27,032.72		
Amount of Paid Up Share Capital :	27,032.72	an an an an ann an an Ann ann an Ann an Ann an Ann an	e Marani e Serie e Ser
Date of Allotment : *	06/08/2009	(dd/mm/yyyy)	

To Add Details on Share Capital Add

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	jes	3. Review Chang	jes i	4. Mak
2.1 Resolution	2.2 Sha	re Capital Detai	ls		
2.2.1 Share Capital	2.2.2Allotment o	f Shares	2.2.3 0	iroup Shares Info	ormation
Fields marked * must be completed.					
Company Information					
Registration No. :	19990	01152M			
Company Name :	DBS (	GROUP HOLDI	NGS LTD		
Capital Information	• •				
Currency : *	SINGAPORE	, DOLLARS (S	GD)		
Return of Allotment of Shares					
Shares Payable :	) In cash	O For con	sideration otherwi	se than in ca	sh
Class of Shares :	Ordinary		Preference		Others
Number of Shares :	3058				
Price per Share :	8.84	and the second sec	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	27032.72				
Amount of Paid Up Share Capital :	27032.72				· · · ·
Date of Allotment : *	06/08/2009	(dd/mm/yyyy)			

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## **Return of Allotment of Shares**

		• · ·	
1. Enter Registration No.	2. Make Changes	3. Review Changes	4. Make Payment
Company Information			
Registration No. :	199901	152M	
Company Name :	DBS GR	OUP HOLDINGS LTD	
Power under S161 of the Com (Click above link to edit)	panies Act		
Have the directors obtained the of the company in general me issue shares ?			
Are the shares of the company the stock/securities exchange			
Share Capital (Click above link to edit)			
1.			
Currency :	SINGA	PORE, DOLLARS	
Shares Payable :	●In ca	sh OFor consid	leration otherwise than in cash
Class of Shares :	Ordina	ry Preference	Others
Number of Shares :	3,058	0	0
Price per Share :	8.84	0.00	0.00
Amount of Issued Share Capit Note : Amount will be populated but edi is not precise.		.72 0.00	0.00
Amount of Paid Up Share Capi	tal : 27,032	.72 0.00	0.00
Date of Allotment : *	06/08/2	2009	
Resultant Share Capital			
1			
Currency :	SINGAP	ORE, DOLLARS (SGD	),
Class of Shares :	Ordinar	y	Preference
Number of Shares :	2,282,0	82,971	99,893,715
Amount of Issued Share Capita	al: 8,256,0	27,762.38	247,070,455.10
Amount of Paid Up Share Capi	tal : 8,256,0	27,762.38	247,070,455.10

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

#### Declaration

I, **TAN SZE YING, Professional body/service bureau,** declare the information which has been submit be true and to the best of my knowledge.

Dated on :06/08/2009

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## **Return of Allotment of Shares**

Payment Details

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 06/08/2009

**Payment Option** 

Payment Date :

Deposit Account Service
 030429

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us contact transaction-related matters.)\*

Contact No. :

68785912

ERICIATAN@DBS.COM

Email Address :

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Transaction Details		
Transaction No. :	C090299234	
Registration No. :	199901152M	
Entity Name :	DBS GROUP HOLDINGS LTD	
Transaction Type :	Return of Allotment of Shares	
EP Ref. No. :		· ·
Receipt No. :	ACR000003354872A	
Payment Date :	06/08/2009	
Total Amount (S\$) :	10.00	н. 1

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
- 2. To enquire the status, you are required to enter the Registration No. or Transaction No.
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Washington, DC 10a

**XDBS** 

4 August 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

SEC > Mail ? (Seasosing Bastism

MAG 0 2 2010

Washington, DC 104

Dear Sirs

## DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jennifer Chan Secretariat (65) 6878 5836

Enc.

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com



## DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF 27,820 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

## MASHINGTON, DC

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of i	ssued shares ex shares	cluding treasury	Options Granted & O	utstanding
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,052,093	8,255,707,397.65	Before Exercise:	15,454,946
			с. С			Add New Option(s)	0
			Add Exercise:	27,820	293,332.01	Less Exercise:	27,820
						Less Lapsed Option(s)	0
			After Exercise:	2,282,079,913	8,256,000,729.66	After Exercise:	15,427,126

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Linda Hoon	i i	Signature:	
		······································	<b>-</b>	

Designation:	Group	Secretary

Date:

04 August 2009

Enclosure:

1

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

04/08/2009

## SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Low Elsie	03/08/2009	7,293	12.8100	93,423.3300	00026005	93,423.33	A2005Mar
2	Low Elsie	03/08/2009	5,000	12.5300	62,650.0000	00026005	62,650.00	A2004Mar
3	Wong Kwong Lam Richard	01/08/2009	15,527	8.8400	137,258.6800	00031674	137,258.68	A2003Feb
		Total	27,820	Total	293,332.0100	Total	293,332.01	

04/08/2009

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## **Return of Allotment of Shares**

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2.1 Resolution	2.2 Sha	are Capital Details	
Fields marked * must be completed.			
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP HC	DLDINGS LTD	
Power under S161 of the Compa	nies Act		
Have the directors obtained the a of the company in general meetin issue shares ? *			
Are the shares of the company list the stock/securities exchange ? *			

### Declaration

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes	<b>4. M</b> a
2.1 Resolution	2.2 Share Capital D	etails	
2.2.1 Share Capital	2.2.2Allotment of Shares	2.2.3 Group Shares	Information
Fields marked * must be completed.			
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP HO	DINGS LTD	
Capital Information			
Currency : *	SINGAPORE, DOLLAR	S (SGD) 🖌	
Return of Allotment of Shares			
Shares Payable :	In cash ∠ ○ For	consideration otherwise than in (	anah
			Cash
Class of Shares :	Ordinary	Preference	Othe
Class of Shares : Number of Shares :	- · -	· ·	
	Ordinary	· ·	
Number of Shares :	Ordinary 15527 /	· ·	
Number of Shares : Price per Share : Amount of Issued Share Capital : Note : Amount will be populated but	Ordinary 15527 / 8.84 /	· ·	

To Add Details on Share Capital Add

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Return of Allotment of Shares 3. Review Changes 2. Make Changes 1. Enter Registration No. **Company Information** 199901152M Registration No. : DBS GROUP HOLDINGS LTD Company Name : Power under S161 of the Companies Act (Click above link to edit) • Yes 🖌 Have the directors obtained the approval of the company in general meeting to O No issue shares ? • Yes Are the shares of the company listed on O No the stock/securities exchange ? Share Capital (Click above link to edit)

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1.

Currency :

Shares Payable :

Class of Shares :

Number of Shares :

Price per Share :

Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.

Amount of Paid Up Share Capital :

Date of Allotment : \*

Resultant Share Capital

1		
Currency : SINGAPORE, DOLLARS (SGD)		D)
Class of Shares :	Ordinary	Preference
Number of Shares :	2,282,067,620 /	99,893,715
Amount of Issued Share Capital :	8,255,844,656.33	247,070,455.10
Amount of Paid Up Share Capital :	8,255,844,656.33	247,070,455.10

### 04/08/2009

ACRA Home

4. Make Payment

### SINGAPORE, DOLLARS

OFor consideration otherwise than in cash 🖲 In cash 🖌

Ordinary	Preference	Others
15,527 🖌	0	0
8.84 / =	0.00	0.00
137,258.68 🖊	0.00	0.00
137,258.68 / 04/08/2009 /	0.00	0.00

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### Declaration

I, **TAN SIEW LEI FLORENCE**, **Professional body/service bureau**, declare the information which has herein to be true and to the best of my knowledge.

Dated on :04/08/2009

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## **Return of Allotment of Shares**

**Payment Details** 

Entity Name : Transaction Type : Filing Fee (S\$):

Total Amount (S\$) :

Payment Date :

DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 04/08/2009

**Payment Option** 

Deposit Account Service ۲ 030429

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number and/or email address to enable us contac transaction-related matters.)\*

Contact No. : Email Address : 68786141

FLORENCETAN@DBS.COM

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### Transaction Details

Total Amount (S\$) :

Transaction No. : Registration No. : Entity Name : Transaction Type : EP Ref. No. : Receipt No. : Payment Date :

199901152M DBS GROUP HOLDINGS LTD Return of Allotment of Shares ACR0000003351907A 04/08/2009 10.00

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes	<b>4. M</b> a
2.1 Resolution		2.2 Share Capital Details	
Fields marked * must be completed.	an a	ter de la compacta d La compacta de la comp	алын алар алар алар алар а
Company Information			
Registration No. :	1999011	52M	•
Company Name :	DBS GRO	OUP HOLDINGS LTD	
Power under S161 of the Companie	s Act		
Have the directors obtained the app of the company in general meeting i issue shares ? *			
Are the shares of the company listed the stock/securities exchange ? *	d on 🕘 Yes 🔿 No		
Declaration			

I, TAN SIEW LEI FLORENCE, Professional body/service bureau, declare the information which has been : herein to be true to the best of my knowledge.

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1. Enter Registration No.	2. Make Changes	3. Review Changes	<b>4. M</b> a
2.1 Resolution	2.2 Share Capital D	etails	
2.2.1 Share Capital	2.2.2Allotment of Shares	2.2.3 Group Shares Info	ormation
Fields marked * must be completed.			
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP HOL	DINGS LTD	
Capital Information			
Currency : *	SINGAPORE, DOLLARS	(SGD)	
Return of Allotment of Shares			
Shares Payable :	In cash / ○ For c	onsideration otherwise than in cas	sh
Class of Shares :	Ordinary	Preference	Othe
Number of Shares :	7,293 -	· · ·	•
Price per Share :	12.81 /	a an	
Amount of Issued Share Capital :	93423.33 🗡		
Note : Amount will be populated but			
Note : Amount will be populated but editable if figure is not precise. Amount of Paid Up Share Capital :	93423.33 🖌		

To Add Details on Share Capital Add.

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**Biz** File

199901152M

Yes

O No

Yes

O No

DBS GROUP HOLDINGS LTD

SINGAPORE, DOLLARS

Preference

0

0.00

0.00

0.00

🖲 In cash 🖉 🦯

Ordinary

7,293 🖌

12.81 🖊

93,423.33 /

93,423.33 🖊

04/08/2009 /

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## Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

4. Make Payment

OFor consideration otherwise than in cash

Others

0

0.00

0.00

0.00

**Company Information** 

Registration No. :

Company Name :

### Power under S161 of the Companies Act (Click above link to edit)

Have the directors obtained the approval of the company in general meeting to issue shares ?

Are the shares of the company listed on the stock/securities exchange ?

Share Capital (Click above link to edit)

1.

1

Currency :

Shares Payable :

**Class of Shares :** 

Number of Shares :

Price per Share :

Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.

Amount of Paid Up Share Capital :

Date of Allotment : \*

Resultant Share Capital

•		
Currency : SINGAPORE, DOLLARS (SG		D)
Class of Shares :	Ordinary	Preference
Number of Shares :	2,282,079,913 🖌	99,893,715
Amount of Issued Share Capital :	8,256,000,729.66 🖌	247,070,455.10
Amount of Paid Up Share Capital :	8,256,000,729.66 🖌	247,070,455.10

#### Declaration

I, **TAN SIEW LEI FLORENCE**, **Professional body/service bureau**, declare the information which has herein to be true and to the best of my knowledge.

Dated on :04/08/2009

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## **Return of Allotment of Shares**

**Payment Details** Entity Name :

Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date : DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 04/08/2009

Payment Option

Deposit Account Service
 030429

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us contac transaction-related matters.)\*

Contact No. :

68786141

FLORENCETAN@DBS.COM

Email Address :

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Transaction Details	
Transaction No. :	C090295654
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003351930A
Payment Date :	04/08/2009
Total Amount (S\$) :	10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
- 2. To enquire the status, you are required to enter the Registration No. or Transaction No.
- 3. Please print this page for future reference.

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes	<b>4. M</b> a
2.1 Resolution	2.2 Sha	are Capital Details	
Fields marked * must be completed.			· · · · · · · · · · · · · · · · · · ·
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP HC	DLDINGS LTD /	
Power under S161 of the Companies	Act		•
Have the directors obtained the appro of the company in general meeting to issue shares ? *			
Are the shares of the company listed the stock/securities exchange ? *	on 💿 Yes 🦯 🔿 No		
Declaration			

I, TAN SIEW LEI FLORENCE, Professional body/service bureau, declare the information which has been : herein to be true to the best of my knowledge.

### Rate this e-service

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## **Return of Allotment of Shares**

		•	
1. Enter Registration No.	2. Make Changes	3. Review Changes	<b>4. M</b> a
2.1 Resolution	2.2 Share Capital Deta	ils	
2.2.1 Share Capital	2.2.2Allotment of Shares	2.2.3 Group Shan	es Information
			···· · · · · · ·
Fields marked * must be completed.			
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP HOLDIN	NGS LTD	
Capital Information			·
		1. March 1. Martin Mart 1	
Currency : *	SINGAPORE, DOLLARS (S	GD)	
Return of Allotment of Shares			
Shares Payable :	In cash $>$ O For cons	ideration otherwise than i	n cash
Class of Shares :	Ordinary	Preference	Othe
Number of Shares :	5000/	· · · · · · · · · · · · · · · · · · ·	
Price per Share :	12.53 /		
Amount of Issued Share Capital :	62650 /		
Note : Amount will be populated but editable if figure is not precise.			
Amount of Paid Up Share	62650 /	nan an ann an Aonaichtean Ao Aonaichtean Aonaichtean Aonaich	· • • · · ·
Capital :		a ann a suntaine a na suite an <sub>a</sub> r a' suite an	water that is a set of
Date of Allotment : *	04/08/2009 (dd/mm/yyyy)		
			-

To Add Details on Share Capital Add

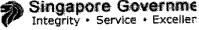
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## **Return of Allotment of Shares**

1. Enter Registration No.

2. Make Changes

3. Review Changes

DBS GROUP HOLDINGS LTD

1

4. Make Payment

#### **Company Information**

Registration No. :

Company Name :

### Power under S161 of the Companies Act (Click above link to edit)

Have the directors obtained the approval of the company in general meeting to issue shares ?

Are the shares of the company listed on the stock/securities exchange ?

### Share Capital (Click above link to edit)

1.

Currency :

Shares Payable :

Class of Shares :

Number of Shares :

Price per Share :

Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.

Amount of Paid Up Share Capital :

Date of Allotment : \*

### **Resultant Share Capital**

1			
Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	
Number of Shares :	2,282,072,620	99,893,715	
Amount of Issued Share Capital :	8,255,907,306.33 🗸	247,070,455.10	
Amount of Paid Up Share Capital :	8,255,907,306.33 /	247,070,455.10	

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

## 04/08/2009

#### SINGAPORE, DOLLARS

199901152M

Yes

O No

• Yes

O No

OFor consideration otherwise than in cash 🜒In cash 👘 🦯 👘

Ordinary	Preference	Others
5,000 🖌	0	0
12.53 🖌	0.00	0.00
62,650.00 /	0.00	0.00
62,650.00 /	0.00	0.00
04/08/2009 /		

### Declaration

I, **TAN SIEW LEI FLORENCE**, **Professional body/service bureau**, declare the information which has herein to be true and to the best of my knowledge.

Dated on :04/08/2009

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## **Return of Allotment of Shares**

**Payment Details** Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date :

DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 04/08/2009

**Payment Option** 

Deposit Account Service ۲ 030429

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us contac transaction-related matters.)\*

Contact No. : Email Address : 68786141

FLORENCETAN@DBS.COM

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Transaction Details Transaction No. : C090295643 Registration No. : 199901152M Entity Name : DBS GROUP HOLDINGS LTD Transaction Type : Return of Allotment of Shares EP Ref. No. : Receipt No. : ACR0000003351918A Payment Date : 04/08/2009 Total Amount (S\$) : 10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
- 2. To enquire the status, you are required to enter the Registration No. or Transaction No.

3. Please print this page for future reference.

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31 July 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Mail Preasoning

MAR OR ZING

**Dear Sirs** 

Washington, DC **104** 

## DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jennifer Chan Secretariat (65) 6878 5836

Enc.

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

## Mail Preasesting Backlon

## DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

MAR 09 2011

1

# APPLING THOUTOR STATISTING AND QUOTATION OF 1,000 ORDINARY SHARES FULLY PAID ARISING FROM THE TO ARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

	. — — —		Total number of issued shares excluding treasury				
Class of Par		Authorised	shares			Options Granted & Outstanding	
				Ordinary			
Security	Value	Capital		Share	\$	Shares	
ORDINARY	N.A.	N.A.	Before Exercise:	2,282,051,093	8,255,694,867.65	Before Exercise:	15,455,946
SHARES							
	•	5. State 1997				Add New Option(s)	Ó
			<ul> <li>A second sec second second sec</li></ul>				
			Add Exercise:	1,000	12,530.00	Less Exercise:	1,000
	-						
						Less Lapsed Option(s)	0
	- 		After Exercise:	2,282,052,093	8,255,707,397.65	After Exercise:	15,454,946

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Linda Hoon	Authorised Signature:		
			·	
Designation:	Group Secretary	Date:	31 July 2009	

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

31/07/2009

## SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

## **Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Tay Hock Guan	30/07/2009	1,000	12.5300	12,530.0000	00028787	12,530.00	A2004Mar
		Total	1,000	Total	12,530.0000	Total	12,530.00	

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Return of Allotme	ent of Shares		
1. Enter Registration No.	2. Make Changes	3. Review Changes	<b>4. M</b> a
2.1 Resolution	2.2 Sha	ire Capital Details	ارد در این از میکور به این از میکور این از میکور این ۲۰ می
······································			••••••

Fields marked \* must be completed.

**Company Information** 

**Registration No. :** 

Company Name :

199901152M

DBS GROUP HOLDINGS LTD

Power under S161 of the Companies Act

Have the directors obtained the approval of the company in general meeting to issue shares ? *	● Yes ◯ No
Are the shares of the company listed on the stock/securities exchange ? *	• Yes

### Declaration

I, TAN SIEW LEI FLORENCE, Professional body/service bureau, declare the information which has been : herein to be true to the best of my knowledge.

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Return of Allotme	nt of Shares				
1. Enter Registration No.	2. Make Changes	3. Review Changes	4. M		
2.1 Resolution	2.2 Share Capita	al Details			
2.2.1 Share Capital	2.2.2Allotment of Shares	a president and the second	2.2.3 Group Shares Information		
· · · · · · · · · · · · · · · · · · ·	·····	······································	••••••		
Fields marked * must be completed.					
Company Information					
Registration No. :	199901152M		2 <sup>4</sup>		
Company Name :	DBS GROUP H				
Capital Information					
Currency : *	SINGAPORE, DOLLARS (SGD)				
Return of Allotment of Shares			·		
Shares Payable :	◉ In cash ◯ Fo	or consideration otherwise th	an in cash		
Class of Shares :	Ordinary	Preference	Othe		
Number of Shares :	1000				
Price per Share :	12.53	<ul> <li></li></ul>			
Amount of Issued Share Capital : Note : Amount will be populated but	12530	······································			
editable if figure is not precise. Amount of Paid Up Share Capital :	12530.00		- 		
Date of Allotment : *	31/07/2009 (dd/mm/	′уууу)			

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Revie	ew Changes	4. Make	Payment
Company Information	· · · · ·				
Registration No. :	19990	01152M			
Company Name :	DBS (	GROUP HOL	DINGS LTD		
Power under S161 of the C (Click above link to edit)	ompanies Act				
Have the directors obtained of the company in general issue shares ?	meeting to O No	- )			
Are the shares of the comp the stock/securities exchar	•	-			
Share Capital (Click above link to edit)					
1.	-		1450		-
Currency :		APORE, DOI			
Shares Payable :	●In o	cash	OFor considera	tion otherwise	than in cash
Class of Shares :		-	Preference		Others
Number of Shares :	1,000	).	0		0
Price per Share :	12.53	3	0.00		0.00
Amount of Issued Share Ca Note : Amount will be populated but is not precise.		30.00	0.00		0.00
Amount of Paid Up Share C	Capital : 12,53	30.00	0.00		0.00
Date of Allotment : *	31/07	7/2009	· .		• . • .
Resultant Share Capital			• • •		•
1					
Currency :	SING	APORE, DOL	LARS (SGD)		
Class of Shares :	Ordin	ary		Preference	
Number of Shares :	2,282	,052,093		99,893,715	
Amount of Issued Share Ca	pital : 8,255	,707,397.6	5	247,070,455.1	.0
Amount of Paid Up Share C	apital : 8,255	5,707,397.6	5	247,070,455.1	.0

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

### Declaration

I, **TAN SIEW LEI FLORENCE**, **Professional body/service bureau**, declare the information which has herein to be true and to the best of my knowledge.

Dated on :31/07/2009

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## **Return of Allotment of Shares**

Payment Details

Entity Name : Transaction Type :

Filing Fee (S\$):

Total Amount (S\$) :

Payment Date :

DBS GROUP HOLDINGS LTD **Return of Allotment of Shares** 10.00 10.00 31/07/2009

**Payment Option** 

Deposit Account Service 030429

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us contac transaction-related matters.)\*

Contact No. :

Email Address :

68786141 FLORENCETAN@DBS.COM

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## Transaction Details

Transaction No. : Registration No. : Entity Name : Transaction Type : EP Ref. No. : Receipt No. : Payment Date : Total Amount (S\$) : C090288177 199901152M DBS GROUP HOLDINGS LTD Return of Allotment of Shares -ACR0000003346416A 31/07/2009 10.00

### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
- 2. To enquire the status, you are required to enter the Registration No. or Transaction No.
- 3. Please print this page for future reference.

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29 July 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Mail Pressosing Section

MAR 0 3 2010

Washington, DC **104** 

Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jennifer Chan Secretariat (65) 6878 5836

Enc.

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com



### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LIST AND DOOTATION OF 454,652 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTION SHARES FULLY PAID ARISING

1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of	ssued shares ex shares	Options Granted & Outstanding			
Security	Value	Capital		Ordinary Share	\$	Shares		
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,281,596,441	8,249,779,845.13	Before Exercise: Add New Option(s)	16,237,312 0	
		· · ·	Add Exercise:	454,652	5,915,022.52	Less Exercise:	454,652	
						Less Lapsed Option(s)	326,714	
[			After Exercise:	2,282,051,093	8,255,694,867.65	After Exercise:	15,455,946	

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Linda Hoon	Authorised Signature:	
Designation:	Group Secretary	Date:	29 July 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Ang Teik Lim Eric	28/07/2009	13,000	13.0100	169,130.0000	00029223	169,130.00	A1999Jul
2	Ang Teik Lim Eric	28/07/2009	1,000	13.0100	13,010.0000	00029223	13,010.00	A1999Jul
3	Ang Teik Lim Eric	28/07/2009	50,167	13.0100	652,672.6700	00029223	652,672.67	A1999Jul
4	Boey Yin Chong	28/07/2009	4,000	13.0100	52,040.0000	00031237	52,040.00	A1999Jul
5	Chng Lay Chew	28/07/2009	30,000	13.0100	390,300.0000	<u>.</u> 00039412	390,300.00	A1999Jul
6	Goh Bak Keow	28/07/2009	8,234	13.0100	107,124.3400	00027011	107,124.34	A1999Jul
7	Ho Kum Koon	28/07/2009	12,321	13.0100	160,296.2100	00039271	160,296.21	A1999Jul
8	Kwok Seat Moey	28/07/2009	6,440	13.0100	83,784.4000	00027599	83,784.40	A1999Jul
9	Loh Lai Meng	28/07/2009	5,000	13.0100	65,050.0000	00030130	65,050.00	A1999Jul
10	Loh Lai Meng	28/07/2009	10,733	13.0100	139,636.3300	00030130	139,636.33	A1999Jul
11	Low Elsie	28/07/2009	6,232	13.0100	81,078.3200	00026005	81,078.32	A1999Jul
12	Low Elsie	28/07/2009	17,000	13.0100	221,170.0000	00026005	221,170.00	A1999Jul
13	Mahesh Pranlal Rupawalla	28/07/2009	32,202	13.0100	418,948.0200	00033324	418,948.02	A1999Jul
14	Ng Kee Choe	28/07/2009	154,572	13.0100	2,010,981.7200	00041327	2,010,981.72	A1999Jul
15	Tai Jackson Peter	28/07/2009	32,202	13.0100	418,948.0200	00041335	418,948.02	A1999Jul
16	Tan Boon Lian Amos	28/07/2009	18,202	13.0100	236,808.0200	00029918	236,808.02	A1999Jul
17	Tan Chye Huat Michael	28/07/2009	20,439	13.0100	265,911.3900	00033399	265,911.39	A1999Jul
		Total	421,744	Tota	5,486,889.4400	Total	5,486,889.44	-

### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### **Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Tan Kim Chia	28/07/2009	3,529	13.0100	45,912.2900	00026179	45,912.29	A1999Jul
2	Teo Pit Koon	28/07/2009	12,939	13.0100	168,336.3900	00027722	168,336.39	A1999Jul
3	Tham Lai Peng	28/07/2009	6,440	13.0100	83,784.4000	00031054	83,784.40	A1999Jul
4	Ting Ping Ee Joan Maria	28/07/2009	10,000	13.0100	130,100.0000	00025726	130,100.00	A1999Jul
		Total	32,908	Total	428,133.0800	Total	428,133.08	······································

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes	<b>4. M</b> a			
2.1 Resolution	2.2 Sha	2.2 Share Capital Details				
Fields marked * must be completed.	ي اور به		· · · · · · · · · · · · · · · · · · ·			
Company Information	۲. در در ۲. در در ۲.					
Registration No. :	199901152M					
Company Name :	DBS GROUP HO	DLDINGS LTD				
Power under S161 of the Compar	nies Act					
Have the directors obtained the a of the company in general meetin issue shares ? *						
Are the shares of the company lis the stock/securities exchange ? *	ited on OYes					

#### Declaration

I, TAN SIEW LEI FLORENCE, Professional body/service bureau, declare the information which has been : herein to be true to the best of my knowledge.

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes		3. Review Changes	
2.1 Resolution	2.2 Share	Capital Details		
2.2.1 Share Capital	2.2.2Allotment of SI	nares	2.2.3 Group Shares Info	rmation
Fields marked * must be completed.	مىيىنىيە مىلىمىيە مىلىمىيە . قىرىچى <sup>15</sup> تىرىچى	.,,	·····	
Company Information				
Registration No. :	199901	L52M		
Company Name :	DBS GR		GS LTD	
Capital Information				
Currency: *	SINGAPORE, D	OLLARS (SO	iD)	
Return of Allotment of Shares				
Shares Payable :	In cash	⊖ For consi	deration otherwise than in cas	h
Class of Shares :	Ordinary	ſ	Preference	Othe
Number of Shares :	454652			
Price per Share :	13.01		n de la companya de l La companya de la comp	
Amount of Issued Share Capital :	5915022.52		SEO	
Note : Amount will be populated but editable if figure is not precise.			Mail Preasesing	
Amount of Paid Up Share Capital :	5915022.52		MAR 0 3 2010	
Date of Allotment : *	29/07/2009	(dd/mm/yyyy)	Washington, DC	

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### Return of Allotment of Shares

1. Enter Registration No. 2. Make Changes 3. Review Changes 4. Make Payment **Company Information Registration No. :** 199901152M Company Name : DBS GROUP HOLDINGS LTD - Sec Mail Pressosing Power under S161 of the Companies Act Gewine. (Click above link to edit) Have the directors obtained the approval • Yes MAP 0 2 2010 of the company in general meeting to O No issue shares ? Washington, DC Are the shares of the company listed on • Yes 104 the stock/securities exchange ? O No Share Capital (Click above link to edit) 1. SINGAPORE, DOLLARS Currency : Shares Payable : In cash OFor consideration otherwise than in cash **Class of Shares :** Ordinary Preference Others 454,652 1 Number of Shares : 0 0 13.01 Price per Share : 0.00 0.00 0.00 Amount of Issued Share Capital : 5,915,022.52/ 0.00 Note : Amount will be populated but editable if figure is not precise. 0.00 0.00 Amount of Paid Up Share Capital : 5,915,022.52 / Date of Allotment : \* 29/07/2009 **Resultant Share Capital** 1 Currency : SINGAPORE, DOLLARS (SGD) Class of Shares : Ordinary Preference Number of Shares : 2,282,051,093/ 99,893,715 Amount of Issued Share Capital : 8,255,694,867.65 247,070,455.10 Amount of Paid Up Share Capital : 8,255,694,867.65 / 247,070,455.10

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#### Declaration

I, **TAN SIEW LEI FLORENCE, Professional body/service bureau,** declare the information which has herein to be true and to the best of my knowledge.

Dated on :29/07/2009

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### **Return of Allotment of Shares**

**Payment Details** 

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date : DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 '10.00 29/07/2009

Payment Option

Deposit Account Service
 030429

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us contac transaction-related matters.)\*

Contact No. : Email Address : 68786141

FLORENCETAN@DBS.COM

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Welcome, Tan Siew Lei Florence   Logout			Terms and Con
Transaction Details			
Transaction No. :		C090279893	
Registration No. :		199901152M	
Entity Name :		DBS GROUP HOLDINGS LTD	
Transaction Type :		Return of Allotment of Shares	
EP Ref. No. :			
Receipt No. :		ACR0000003340185A	
Payment Date :	1	29/07/2009	
Total Amount (S\$) :		10.00	

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
- 2. To enquire the status, you are required to enter the Registration No. or Transaction No.
- 3. Please print this page for future reference.

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**☎**DBS

24 November 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

#### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jennifer Chan Secretariat (65) 6878 5836

Enc.

Mai no a strind

MAR (19 /1111)

Washington, DC 104

> DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809

Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **9,210** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

### SEC -

1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	ashir <b>Rap</b> n. D	Authorised	Total number of is	sued shares ex shares	Options Granted & Outstanding		
Security	Value	Capital		Ordinary Share	\$	Shares	J
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,271,418	8,258,091,906.51	Before Exercise:	15,076,565
						Add New Option(s)	0
			Add Exercise:	9,210	103,143.32	Less Exercise:	9,210
						Less Lapsed Option(s)	0
			After Exercise:	2,282,280,628	8,258,195,049.83	After Exercise:	15,067,355

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Sherylene Wang				
Designation:	Vice President				

Authorised Signature:

Date:

24 November 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

#### I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising		Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chin Yook Pow	23/11/2009	329	12.8100	4,214.4900	00026328	4,214.49	A2005Mar
2	Tan Kim Chia	23/11/2009	3,000	12.5300	37,590.0000	00026179	37,590.00	A2002Mar
3	Wong Kwong Lam Richard	23/11/2009	5,881	10.4300	61,338.8300	00031674	61,338.83	A2002Aug
	na se	Total	9,210	Total	103,143.3200	Total	103,143.32	

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nt of Shares	
2. Make Changes	3. Review Changes
2.2 Sha	re Capital Details
199901152M	
DBS GROUP HC	DLDINGS LTD
anies Act	µtsh (13) /(([])
approval  () Yes ing to  () No	Washington, DC 104
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body/service bureau, decla e.	re the information which has been s
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	2. Make Changes 2.2 Sha 199901152M DBS GROUP HC anies Act approval ing to Steed on * No body/service bureau, decla

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# Return of Allotment of Shares

1. Enter Registration No.	2. Make Chang	es	3. Review Changes
2.1 Resolution	2.2 Shar	e Capital Details	
2.2.1 Share Capital	2.2.2Allotment of	Shares	2.2.3 Group Shares Infor
Fields marked * must be completed.			
Company Information			
Registration No. :	19990	1152M	
Company Name :	DBS G	ROUP HOLDING	IS LTD
Capital Information			
Currency : *	SINGAPORE,	DOLLARS (SG	D)
Return of Allotment of Shares			
Shares Payable :	ln cash	$\bigcirc$ For consid	eration otherwise than in cash
Class of Shares :	Ordinary	P	reference
Number of Shares :	3000		
Price per Share :	12.53		
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	37590		
Amount of Paid Up Share Capital :	37590		
Date of Allotment : *	24/11/2009	- (dd/mm/yyyy)	

To Add Details on Share Capital Add

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	es	3. Rev	iew Changes	4. Make	Paym
<b>Company Information</b>						
Registration No. :		19990115	2M			
Company Name :		DBS GROU	JP HOI	LDINGS LTD		
Power under S161 of the Co (Click above link to edit)	ompanies Act					
Have the directors obtained of the company in general r issue shares ?		● Yes ○ No				
Are the shares of the compa the stock/securities exchange		● Yes ○ No				
Share Capital (Click above link to edit)						
1.						
Currency :		SINGAPO	RE, DO	OLLARS		
Shares Payable :		●In cash		OFor consider	ation otherwise	than
Class of Shares :		Ordinary		Preference		Oth
Number of Shares :		3,000		0		0
Price per Share :		12.53		0.00		0.0
Amount of Issued Share Ca Note : Amount will be populated but is not precise.		37,590.00	)	0.00		0.0
Amount of Paid Up Share Ca	apital :	37,590.00	)	0.00		0.0
Date of Allotment : *		24/11/200	09			
Resultant Share Capital						
1						
Currency :		SINGAPOF	RE, DO	LLARS (SGD)		
Class of Shares :		Ordinary			Preference	
Number of Shares :		2,282,274	,418		99,893,715	
Amount of Issued Share Cap Note : Amount will be populated but of is not precise.		8,258,129	,496.5	51	247,070,455.	10
Amount of Paid Up Share Ca	ipital :	8,258,129	,496.5	51	247,070,455.	10

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### Declaration

I, **CHAN YIN LENG, Professional body/service bureau,** declare the information which has b be true and to the best of my knowledge.

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# **Return of Allotment of Shares**

· • • • • • • • • • • • • • • • • • • •	
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	24/11/2009

**Payment Option** 

**Payment Details** 

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. :	68785836
Email Address :	jennifercyl@dbs.com

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#### Transaction Details

Transaction No. :	C090441320
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS EFD
Transaction Type :	Return of Allotment 848h@res?())()
EP Ref. No. :	CC09112410382467
Receipt No. :	ACR0001008111040
Payment Date :	24/11/2009
Total Amount (S\$) :	10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
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- 3. Please print this page for future reference.

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Details
Fields marked * must be completed.		
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HOLDINGS LTD	
Power under S161 of the Compa	nies Act	
Have the directors obtained the a	approval 💿 Yes	
of the company in general meetir issue shares ? *	ng to 🔷 No	
Are the shares of the company lis		
the stock/securities exchange ? *	$\bigcirc$ No	
Declaration		

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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## **Return of Allotment of Shares**

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1. Enter Registration No.	2. Make Chan	ges	3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Details	i
2.2.1 Share Capital	2.2.2Allotment c	of Shares	2.2.3 Group Shares Inform
Fields marked * must be completed.			
Company Information			
Registration No. :	19990	01152M	
Company Name :	DBS (		GS LTD
Capital Information			
Currency : *	SINGAPORE	, DOLLARS (SG	D)
Return of Allotment of Shares			
Shares Payable :	) In cash	$\bigcirc$ For consid	deration otherwise than in cash
Class of Shares :	Ordinary	P	reference
Number of Shares :	5881		
Price per Share :	10.43		
Amount of Issued Share Capital :	61338.83		
Note : Amount will be populated but editable if figure is not precise.		1	
Amount of Paid Up Share Capital :	61338.83		and the second
Date of Allotment : *	24/11/2009	 (dd/mm/yyyy)	
		ANS:	masses de 104
Γο Add Details on Share Capital Add			

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Change	25	3. Revie	w Changes	4. Make	Payn
Company Information						
Registration No. :		199901152	2M			
Company Name :		DBS GROU		DINGS LTD		
Power under S161 of the C (Click above link to edit)	ompanies Act					
Have the directors obtained of the company in general issue shares ?		● Yes O No				
Are the shares of the comp the stock/securities exchan	-	● Yes O No				
Share Capital (Click above link to edit)						
1.						
Currency :		SINGAPOR	E, DOL	LARS		
Shares Payable :		●In cash	(	OFor considera	ation otherwise	than
Class of Shares :		Ordinary	I	Preference		Oth
Number of Shares :		5,881	(	0		0
Price per Share :		10.43	(	0.00		0.0
Amount of Issued Share Ca Note : Amount will be populated but is not precise.		61,338.83	(	0.00		0.0
Amount of Paid Up Share C	apital :	61,338.83	(	0.00		0.0
Date of Allotment : *		24/11/200	9			
Resultant Share Capital						
1						
Currency :		SINGAPOR	E, DOL	LARS (SGD)		
Class of Shares :		Ordinary			Preference	
Number of Shares :		2,282,280,	299		99,893,715	
Amount of Issued Share Ca Note : Amount will be populated but is not precise.		8,258,190,	835.34		247,070,455.1	.0
Amount of Paid Up Share Ca	apital :	8,258,190,	835.34		247,070,455.1	.0

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#### Declaration

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Dated on :24/11/2009

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## **Return of Allotment of Shares**

Payment Details	
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	24/11/2009

Payment Option

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable ustransaction-related matters.)\*Contact No. :68785836

Email Address :

68785836 jennifercyl@dbs.com

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#### **Transaction Details**

Transaction No. :	C090441335
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	CC09112410430825
Receipt No. :	ACR0001008111109
Payment Date :	24/11/2009
Total Amount (S\$) :	10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
- 2. To enquire the status, you are required to enter the Registration No. or Transaction No.
- 3. Please print this page for future reference.

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### Return of Allotment of Shares

1. Enter Registration No.	2. Make Changes	3. Review Changes		
2.1 Resolution	2.2 Sha	re Capital Details		
Fields marked * must be completed.				
Company Information				
Registration No. :	199901152M			
Company Name :	DBS GROUP HO	DBS GROUP HOLDINGS LTD		
Power under S161 of the Compani	es Act			
Have the directors obtained the ap	proval 💿 Yes			
of the company in general meeting issue shares ? *	to 🔿 No			
Are the shares of the company liste	ed on 💿 Yes			
the stock/securities exchange ? *	◯ No			
<b>-</b>				

#### Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chan	jes	3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Details	
2.2.1 Share Capital	2.2.2Allotment o		2.2.3 Group Shares Inform
Fields we also different be according a			
Fields marked * must be completed.			
Company Information			
Registration No. :	19990	)1152M	
Company Name :	DBS (	GROUP HOLDING	S LTD
Capital Information			
Currency : *	SINGAPORE	, DOLLARS (SG	D)
Return of Allotment of Shares			
Shares Payable :	In cash	⊖ For consid	leration otherwise than in cash
Class of Shares :	Ordinary	Р	reference
Number of Shares :	329		
Price per Share :	12.81		
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	4214.49		
Amount of Paid Up Share Capital :	4214.49		
Date of Allotment : *	24/11/2009	(dd/mm/yyyy)	

To Add Details on Share Capital Add

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# **Return of Allotment of Shares**

1. Enter Registration No. 2. Make Chang		es 3. Review Changes		4. Make	4. Make Payn	
Company Information						
Registration No. :	19990115	2M				
Company Name :		DBS GROUP HOLDINGS LTD				
Power under S161 of the Co (Click above link to edit)	ompanies Act					
Have the directors obtained the approval of the company in general meeting to issue shares ?		● Yes ○ No				
Are the shares of the comp the stock/securities exchan	•	● Yes ○ No				
Share Capital (Click above link to edit)						
1.						
Currency :	SINGAPORE, DOLLARS					
Shares Payable :		●In cash		OFor consideration otherwise than		
Class of Shares :		Ordinary		Preference		Oth
Number of Shares :		329		0		0
Price per Share :		12.81		0.00		0.0
Amount of Issued Share Ca Note : Amount will be populated but is not precise.		4,214.49		0.00		0.0
Amount of Paid Up Share C	apital :	4,214.49		0.00		0.0
Date of Allotment : *		24/11/2009				
Resultant Share Capital						
1						
Currency :		SINGAPORE, DOLLARS (SGD)				
Class of Shares :		Ordinary		Preference		
Number of Shares :		2,282,280,628		99,893,715		
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.		8,258,195,049.83		247,070,455.3	10	
Amount of Paid Up Share Capital :		8,258,195,049.83		247,070,455.	10	

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#### Declaration

I, **CHAN YIN LENG, Professional body/service bureau,** declare the information which has b be true and to the best of my knowledge.

Dated on :24/11/2009

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# **Return of Allotment of Shares**

Payment Details	
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	24/11/2009

**Payment Option** 

• Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. :	68785836
Email Address :	jennifercyl@dbs.com

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Transaction Details	
Transaction No. :	C090441362
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	CC09112410491015
Receipt No. :	ACR0001008111209
Payment Date :	24/11/2009
Total Amount (S\$) :	10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
- 2. To enquire the status, you are required to enter the Registration No. or Transaction No.
- 3. Please print this page for future reference.

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19 November 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEC Mon A Second

MAR 0 2 YHIII

Washington, DC 104

Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours, faithfully

Jennifer Chan Secretariat (65) 6878 5836

Enc.

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

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### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF 1,000 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED POPSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank part pass with existing shares of the Bank.

2 In respect of each class of sective sintering the following details:

Class of	Par	104 Authorised	Total number of issued shares excluding treasury shares			Options Granted & O	utstanding
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,270,418	8,258,079,376.51	Before Exercise:	15,077,565
						Add New Option(s)	0
			Add Exercise:	1,000	12,530.00	Less Exercise:	1,000
						Less Lapsed Option(s)	0
			After Exercise:	2,282,271,418	8,258,091,906.51	After Exercise:	15,076,565

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Jeannie Hui.	Authorised Signature:	- t- t-	<u> </u>
Designation:	Vice President	Date:	19 November 2009	

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### I Details of Exercise

No.	Exercising Option Holder	Exercise Date		Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Sim Swee Hong	18/11/2009	1,000	12.5300	12,530.0000	00030437	12,530.00	A2002Mar
		Total	1,000	Total	12,530.0000	Total	12,530.00	



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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes		
2.1 Resolution	2.2 Share	Capital Details		
Fields marked * must be completed.				
Company Information				
Registration No. :	199901152M			
Company Name :	DBS GROUP HOLI	DINGS LTD		
Power under S161 of the Companies	Act			
Have the directors obtained the appr	oval 💿 Yes			
of the company in general meeting to issue shares ? *	ΟΝο			
Are the shares of the company listed	on 💿 Yes			
the stock/securities exchange ? *	◯ No			

#### Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	jes	3. Review Ch	anges	
2.1 Resolution	2.2 Sha	re Capital Detail	s		
2.2.1 Share Capital	2.2.2Allotment o	fShares		3 Group Share	
Fields marked * must be completed.					
Company Information					
Registration No. :	19990	1152M			
Company Name :	DBS C	ROUP HOLDIN	GS LTD		
Capital Information					
Currency : *	SINGAPORE	DOLLARS (SO	GD)		
Return of Allotment of Shares					
Shares Payable :	In cash	$\bigcirc$ For cons	ideration other	wise than i	n casł
Class of Shares :	Ordinary		Preference		
Number of Shares :	1000			4	
Price per Share :	12.53		· · · · · · · · · · · · · ·		
Amount of Issued Share	12530				
Capital : Note : Amount will be populated but editable if figure is not precise.					
Amount of Paid Up Share Capital :	12530				
Date of Allotment : *	19/11/2009	 (dd/mm/yyyy)			

To Add Details on Share Capital

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	es	3. Revie	ew Changes	4. Make	Payn
Company Information						
Registration No. :		199901152	2M			
Company Name :		DBS GROU	P HOL	DINGS LTD		
Power under S161 of the C (Click above link to edit)	ompanies Act					
Have the directors obtained of the company in general issue shares ?	••	● Yes ○ No				
Are the shares of the comp the stock/securities exchan	•	<ul><li>Yes</li><li>No</li></ul>				
Share Capital (Click above link to edit)	,					
1.						
Currency :		SINGAPOR	E, DOL	LARS		
Shares Payable :		●In cash		OFor consider	ation otherwise	than
Class of Shares :		Ordinary	ł	Preference		Oth
Number of Shares :		1,000	I	0		0
Price per Share :		12.53	I	0.00		0.0
Amount of Issued Share Ca Note : Amount will be populated but is not precise.		12,530.00		0.00		0.0
Amount of Paid Up Share C	apital :	12,530.00	1	0.00		0.0
Date of Allotment : *		19/11/2009				
Resultant Share Capital						
1						
Currency :		SINGAPOR	E, DOL	LARS (SGD)		
Class of Shares :		Ordinary			Preference	
Number of Shares :		2,282,271,	418		99,893,715	
Amount of Issued Share Ca Note : Amount will be populated but is not precise.		8,258,091,	906.51	L	247,070,455.1	LO
Amount of Paid Up Share Ca	apital :	8,258,091,906.51		247,070,455.1	10	

### Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has b be true and to the best of my knowledge.

### Dated on :19/11/2009

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#### Term

# **Return of Allotment of Shares**

Payment DetailsEntity Name :DBS GROUP HOLDINGS LTDTransaction Type :Return of Allotment of SharesFiling Fee (S\$):10.00Total Amount (S\$) :10.00Payment Date :19/11/2009

**Payment Option** 

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. :

Email Address :

68785836

jennifercyl@dbs.com

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#### Transaction Details

Transaction No. :	C090436217
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	CC09111911124142
Receipt No. :	ACR0001008068824
Payment Date :	19/11/2009
Total Amount (S\$) :	10.00

#### Message

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25 November 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEG Mail Processing Section

MAR 0 3 2010

Washington, DC 122

Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jennífer Chan Secretariat (65) 6878 5836

Enc.

06-18-008 (11/2007) Co. Reg. No: 196800306E DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com



#### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

MAR 0 3 2010 APPLICATION FOR LISTING AND QUOTATION OF **19,995** FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP") **122** 

1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of issued shares excluding treasury shares Options Granted & Outstan			utstanding	
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,280,628	8,258,195,049.83	Before Exercise:	15,067,355
						Add New Option(s)	0
			Add Exercise:	19,995	217,763.12	Less Exercise:	19,995
		х. 1				Less Lapsed Option(s)	0
			After Exercise:	2,282,300,623	8,258,412,812.95	After Exercise:	15,047,360

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Jeannie Hui	Authorised Signature:	
Designation:	Vice President	Date:	25 November 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lim Wee Kian	24/11/2009	3,176	12.8100	40,684.5600	00033142	40,684.56	A2005Mar
2	Ling Kam Wing	24/11/2009	2,235	12.5300	28,004.5500	00040576	28,004.55	A2004Mar
3	Ling Kam Wing	24/11/2009	1,176	12.8100	15,064.5600	00040576	15,064.56	A2005Mar
4	Ling Kam Wing	24/11/2009	3,529	10.4300	36,807.4700	00040576	36,807.47	A2002Aug
5	Ling Kam Wing	24/11/2009	7,293	8.8400	64,470.1200	00040576	64,470.12	A2003Feb
6	Soh Soon Ghee	24/11/2009	705	12.5300	8,833.6500	00025601	8,833.65	A2002Mar
7	Soh Soon Ghee	24/11/2009	1,176	12.8100	15,064.5600	00025601	15,064.56	A2005Mar
8	Soh Soon Ghee	24/11/2009	705	12.5300	8,833.6500	00025601	8,833.65	A2004Mar
		Total	19,995	Total	217,763.1200	Total	217,763.12	

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Return of Allotment	of Shares	
1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Share C	Capital Details
Fields marked * must be completed.	· · · · · · · · · · · · · · · · · · ·	
Company Information		
Registration No. :	199901152M	SEC
Company Name :	DBS GROUP HOLD	INGS LTD Mail Processing Section
Power under S161 of the Companie	es Act	MAR 0 3 2010
Have the directors obtained the app of the company in general meeting issue shares ? *		Washington, DC
Are the shares of the company liste the stock/securities exchange ? *	d on le Yes O No	i <b>Col</b> iza
Declaration		

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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1. Enter Registration No.	2. Make Chan	ges	3. Review	Changes
2.1 Resolution	2.2 Sha	re Capital Detai	ls	
2.2.1 Share Capital	2.2.2Allotment	of Shares		2.2.3 Group Shares Infor
Fields marked * must be completed.		···· ···· ····		
Company Information				
Registration No. :	1999	01152M		
Company Name :		GROUP HOLDIN	IGS LTD	
Capital Information				
Currency : *	SINGAPORE	, DOLLARS (S	GD)	
Return of Allotment of Shares				
Shares Payable :	) In cash	$\bigcirc$ For cons	ideration ot	herwise than in cash
Class of Shares :	Ordinary		Preference	
Number of Shares :	705			
Price per Share :	12.53			
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	8833.65			
Amount of Paid Up Share Capital :	8833.65			
Date of Allotment : *	25/11/2009	(dd/mm/yyyy)		

To Add Details on Share Capital

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# **Return of Allotment of Shares**

1. Enter Registration No.	1. Enter Registration No. 2. Make Change		3. Review	Changes	4. Make	Payn
Company Information						
Registration No. :		19990115	2M			
Company Name :		DBS GROU	JP HOLDIN	IGS LTD		
Power under S161 of the Co (Click above link to edit)	ompanies Act					
Have the directors obtained of the company in general i issue shares ?		● Yes O No				
Are the shares of the comp the stock/securities exchan		● Yes O No				
Share Capital (Click above link to edit)						
1.						
Currency :		SINGAPOF				
Shares Payable :		●In cash	OF	or considera	ition otherwise	than
Class of Shares :		Ordinary	Pre	eference		Oth
Number of Shares :		705	0			0
Price per Share :		12.53	0.0	0		0.0
Amount of Issued Share Ca Note : Amount will be populated but is not precise.		8,833.65	0.0	0		0.0
Amount of Paid Up Share C	apital :	8,833.65	0.0	0		0.0
Date of Allotment : *		25/11/200	9			
Resultant Share Capital						
1						
Currency :		SINGAPOR	E, DOLLA	RS (SGD)		
Class of Shares :		Ordinary			Preference	
Number of Shares :		2,282,281,	,333		99,893,715	
Amount of Issued Share Cap Note : Amount will be populated but of is not precise.	<b>bital:</b> editable if figure	8,258,203,	883.48		247,070,455.1	.0
Amount of Paid Up Share Ca	pital :	8,258,203,	883.48		247,070,455.1	.0

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#### Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has b be true and to the best of my knowledge.

Dated on :25/11/2009

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25/11/2009

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## **Return of Allotment of Shares**

DBS GROUP HOLDINGS LTD
Return of Allotment of Shares
10.00
10.00
25/11/2009

**Payment Option** 

**Payment Details** 

• Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. :

Email Address :

68785836 jennifercyl@dbs.com

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#### **Transaction Details**

Transaction No. :	C090442920	
Registration No. :	199901152M	SEC
Entity Name :	DBS GROUP HOLDINGS LTD	SEC Mail Processing Section
Transaction Type :	Return of Allotment of Shares	MAR 0 3 2010
EP Ref. No. :	CC09112510512074	ing .
Receipt No. :	ACR0001008123099	Washington, DC 122
Payment Date :	25/11/2009	566
Total Amount (S\$) :	10.00	

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
- 2. To enquire the status, you are required to enter the Registration No. or Transaction No.
- 3. Please print this page for future reference.

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Sh	are Capital Details
Fields marked * must be completed.		
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HO	OLDINGS LTD
Power under S161 of the Compa	nies Act	
Have the directors obtained the a	ipproval 💿 Yes	
of the company in general meetir issue shares ? *	ng to 🔿 No	
Are the shares of the company lis	sted on 💿 Yes	
the stock/securities exchange ? *	⊖ No	

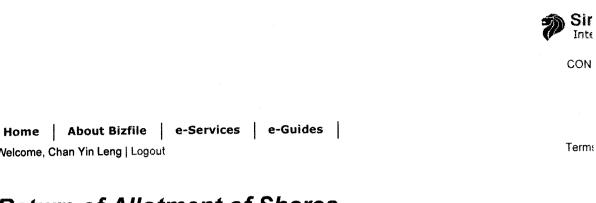
#### Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	jes	3. Review	Review Changes		
2.1 Resolution	2.2 Sha	re Capital Detail	S			
2.2.1 Share Capital	2.2.2Allotment o	f Shares		2.2.3 Group Share	es Inforr	
Fields marked * must be completed.	· · · · · · · · · · · · · · · · · · ·			Mail Process Section	Sing	
Company Information				MAR 0 3 20	110	
Registration No. :	19990	)1152M				
Company Name :	DBS GROUP HOLDINGS LTD			Washington,   122	DĊ	
Capital Information						
Currency: *	SINGAPORE	, DOLLARS (S	GD)			
Return of Allotment of Shares						
Shares Payable :	🖲 In cash	$\bigcirc$ For cons	ideration o	otherwise than i	n cast	
Class of Shares :	Ordinary		Preference	9		
Number of Shares :	3529					
Price per Share :	10.43	ana anina ana a		· · · · · · · · · · · · · · · · · · ·	· · ·	
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	36807.47					
Amount of Paid Up Share Capital :	36807.47					
Date of Allotment : *	25/11/2009	(dd/mm/yyyy)				

To Add Details on Share Capital Add

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1. Enter Registration No. 2. Ma	ake Changes	3. R	eview Changes	4. Make Payı
Company Information				
Registration No. :	19990	01152M		
Company Name :	DBS	GROUP H	OLDINGS LTD	
Power under S161 of the Compan (Click above link to edit)	ies Act		Ма	SEC
Have the directors obtained the a of the company in general meetin issue shares ?		-		R 0 3 2010
Are the shares of the company lis the stock/securities exchange ?	ted on • Ye O No	-	,	lington, DC
Share Capital (Click above link to edit)				122
1.				
Currency :	SING	APORE, I	DOLLARS	
Shares Payable :	●In	cash	OFor consider	ration otherwise than
Class of Shares :	Ordir	nary	Preference	Ot
Number of Shares :	3,529	)	0	0
Price per Share :	10.43	3	0.00	0.0
Amount of Issued Share Capital : Note : Amount will be populated but editable is not precise.	36,80	)7.47	0.00	0.0
Amount of Paid Up Share Capital	: 36,80	)7.47	0.00	0.0
Date of Allotment : *	25/1	1/2009		
Resultant Share Capital				
1				
Currency :	SING	APORE, [	OOLLARS (SGD)	
Class of Shares :	Ordin	ary		Preference
Number of Shares :	2,282	,284,862	2	99,893,715
Amount of Issued Share Capital : Note : Amount will be populated but editable	8,258	,240,690	).95	247,070,455.10

8,258,240,690.95

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Amount of Paid Up Share Capital :

247,070,455.10

#### Declaration

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### **Return of Allotment of Shares**

Payment Details	···· ···· ··· ··· ··· ··· ··· ··· ···	SEC Mail Processing Section
Entity Name :	DBS GROUP HOLDINGS LTD	mar o 3 2010
Transaction Type :	Return of Allotment of Shares	
Filing Fee (S\$):	10.00	Washington, DC
Total Amount (S\$) :	10.00	122
Payment Date :	25/11/2009	

**Payment Option** 

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. :

Email Address :

68785836 jennifercyl@dbs.com

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#### **Transaction Details**

Transaction No. :	C090442936
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	CC09112510583870
Receipt No. :	ACR0001008123209
Payment Date :	25/11/2009
Total Amount (S\$) :	10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
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Return of Allotment o	of Shares	
1. Enter Registration No.	2. Make Changes	3. Review Changes Mail Processing e Capital Details Section
Fields marked * must be completed.		MAR 0 3 2010
Company Information		Washington, DC 122
Registration No. :	199901152M	
Company Name :	DBS GROUP HO	LDINGS LTD
Power under S161 of the Companies	Act	
Have the directors obtained the appro of the company in general meeting to issue shares ? *		

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#### Declaration

Are the shares of the company listed on

the stock/securities exchange ? \*

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• Yes

⊖ No

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# **Return of Allotment of Shares**

1. Enter Registration No.	r Registration No. 2. Make Cha		3. Review Changes		
2.1 Resolution	2.2 Sha	re Capital Details			
2.2.1 Share Capital	2.2.2Allotment c	of Shares	2.2.3 Group Shares Inform		
Fields marked * must be completed.					
Company Information					
Registration No. :	19990	01152M			
Company Name :	DBS GROUP HOLDINGS LTD				
Capital Information					
Currency : *	SINGAPORE	, DOLLARS (SGD)			
Return of Allotment of Shares					
Shares Payable :	In cash	⊖ For consider	ation otherwise than in cash		
Class of Shares :	Ordinary	Pref	erence		
Number of Shares :	7293				
Price per Share :	8.84		· · · · · · · ·		
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	64470.12				
Amount of Paid Up Share Capital :	64470.12		· · · · · · ·		
Date of Allotment : *	25/11/2009	(dd/mm/yyyy)			

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes		3. Review Changes		4. Make Payn	
Company Information						
Registration No. :		199901152	2M			
Company Name :		DBS GROU	JP HOL	DINGS LTD		
Power under S161 of the Co (Click above link to edit)	mpanies Act					
Have the directors obtained of the company in general m issue shares ?	• •	● Yes 〇 No				
Are the shares of the compa the stock/securities exchang	•	● Yes 〇 No				
Share Capital (Click above link to edit)						
1.						
Currency :		SINGAPOR	RE, DO	LLARS		
Shares Payable :		●In cash		OFor consider	ation oth	erwise than
Class of Shares :		Ordinary		Preference		Oth
Number of Shares :		7,293		0		0
Price per Share :		8.84		0.00		0.0
Amount of Issued Share Cap Note : Amount will be populated but e is not precise.		64,470.12		0.00		0.0
Amount of Paid Up Share Ca	pital :	64,470.12		0.00		0.0
Date of Allotment : *		25/11/200	)9			
Resultant Share Capital						
1						
Currency :		SINGAPOR	E, DOI	LARS (SGD)		
Class of Shares :		Ordinary			Prefere	nce
Number of Shares :		2,282,292,	,155		99,893,	715
Amount of Issued Share Cap Note : Amount will be populated but en is not precise.		8,258,305,	,161.0	7	247,07	0,455.10
Amount of Paid Up Share Ca	pital :	8,258,305,	,161.0	7	247,07	0,455.10

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# **Return of Allotment of Shares**

**Payment Details** 

Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$):	10.00
Payment Date :	25/11/2009

**Payment Option** 

• Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. :

Email Address :

68785836 jennifercyl@dbs.com

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Transaction Details		
Transaction No. :	C090442947	
Registration No. :	199901152M	
Entity Name :	DBS GROUP HOLDINGS LTD	SEC
Transaction Type :	Return of Allotment of Shares	Mail Processing Section
EP Ref. No. :	CC09112511032635	MAR 0 3 2010
Receipt No. :	ACR0001008123283	
Payment Date :	25/11/2009	Washington, DC
Total Amount (S\$) :	10.00	122

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
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Return of Allotment of	f Shares		
1. Enter Registration No. 2.	Make Changes	3. Review Changes	
2.1 Resolution	2.2 Share Capital Details		
Fields marked * must be completed.	·····		*******
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP HO	LDINGS LTD	
Power under S161 of the Companies A	ct		
Have the directors obtained the approve of the company in general meeting to issue shares ? *	al OYes		
Are the shares of the company listed or the stock/securities exchange ? *	n 🔘 Yes 🔿 No		

#### Declaration

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	jes 3. Re	eview Changes	
2.1 Resolution		re Capital Details		
2.2.1 Share Capital	2.2.2Allotment o	fShares	2.2.3 Group Shares Inform	
Fields marked * must be completed.		···· · · · · · · · · · · · · · · · · ·	SEC Mail Processing Section	
Company Information			MAR 0 3 2010	
Registration No. :	19990	199901152M		
Company Name :	DBS C	GROUP HOLDINGS LTD	Washington, DC 122	
Capital Information			1 Gauder	
Currency: *	SINGAPORE	, DOLLARS (SGD)		
Return of Allotment of Shares				
Shares Payable :	In cash	⊖ For consideratio	n otherwise than in cash	
Class of Shares :	Ordinary	Prefere	nce	
Number of Shares :	2940			
Price per Share :	12.53			
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	36838.2			
Amount of Paid Up Share Capital :	36838.20			
Date of Allotment : *	25/11/2009	 (dd/mm/yyyy)		

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Return of Alloti	ment of Shar	es	
1. Enter Registration No.	2. Make Changes	3. Review Changes	4. Make Payn
<b>Company Information</b> Registration No. :	1999(	01152M	

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Company Name : DBS GROUP HOLDINGS LTD SEC Power under S161 of the Companies Act Mail Processing (Click above link to edit) Section • Yes Have the directors obtained the approval MAR 0 3 2010 of the company in general meeting to O No issue shares ? • Yes Are the shares of the company listed on Washington, DC the stock/securities exchange ? O No 122 Share Capital (Click above link to edit) 1. SINGAPORE, DOLLARS Currency : Shares Payable : In cash OFor consideration otherwise than Class of Shares : Ordinary Preference Oth Number of Shares : 2,940 0 0 Price per Share : 12.53 0.00 0.0 0.0 Amount of Issued Share Capital : 36,838.20 0.00 Note : Amount will be populated but editable if figure is not precise. Amount of Paid Up Share Capital : 36,838.20 0.00 0.0 Date of Allotment : \* 25/11/2009

#### **Resultant Share Capital**

1		
Currency :	SINGAPORE, DOLLARS (SGD)	
Class of Shares :	Ordinary	Preference
Number of Shares :	2,282,295,095	99,893,715
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	8,258,341,999.27	247,070,455.10
Amount of Paid Up Share Capital :	8,258,341,999.27	247,070,455.10

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# **Return of Allotment of Shares**

Payment Details		SEC Mail Processing
Entity Name :	DBS GROUP HOLDINGS LTD	Mail Processing Section
Transaction Type :	Return of Allotment of Shares	MAR 0 3 2010
Filing Fee (S\$):	10.00	
Total Amount (S\$) :	10.00	Washington, DC
Payment Date :	25/11/2009	122

**Payment Option** 

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. :

Email Address :

68785836

jennifercyl@dbs.com

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# Transaction Details

Transaction No. :	C090442968
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	CC09112511094922
Receipt No. :	ACR0001008123383
Payment Date :	25/11/2009
Total Amount (S\$) :	10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
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1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Share	e Capital Details
Fields marked * must be completed.		· · · · ·
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HOL	
Power under S161 of the Companie	es Act	SEC Mail Processing Section
Have the directors obtained the app of the company in general meeting issue shares ? *		MAR 0 3 2010
Are the shares of the company liste the stock/securities exchange ? *	d on ● Yes ◯ No	Washington, DC 122

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	ges	3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Detai	ls
2.2.1 Share Capital	2.2.2Allotment of Shares		2.2.3 Group Shares Inforr
Fields marked * must be completed.			
Company Information			
Registration No. :	19990	)1152M	
Company Name :	DBS C		IGS LTD
Capital Information			
Currency : *	SINGAPORE	, DOLLARS (S	GD)
Return of Allotment of Shares			
Shares Payable :	) In cash	$\bigcirc$ For cons	ideration otherwise than in cash
Class of Shares :	Ordinary		Preference
Number of Shares :	5528		
Price per Share :	12.81		
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	70813.68		
Amount of Paid Up Share Capital :	70813.68		and a start of the second s
Date of Allotment : *	25/11/2009	 (dd/mm/yyyy)	

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	<b>es</b> 3	3. Review Changes	4. Make Pay	m
Company Information					
Registration No. :		199901152	м		
Company Name :		DBS GROUP	PHOLDINGS LTD		
Power under S161 of the ( (Click above link to edit)	Companies Act				¥.
Have the directors obtain of the company in genera issue shares ?		● Yes ○ No			
Are the shares of the com the stock/securities excha		● Yes O No			
Share Capital (Click above link to edit)					
1.					
Currency :		SINGAPORE	E, DOLLARS		
Shares Payable :		●In cash	OFor conside	eration otherwise tha	n
Class of Shares :		Ordinary	Preference	0	th
Number of Shares :		5,528	0	0	
Price per Share :		12.81	0.00	0.	.0
Amount of Issued Share ( Note : Amount will be populated b is not precise.		70,813.68	0.00	0.	.0
Amount of Paid Up Share	Capital :	70,813.68	0.00	0.	.0
Date of Allotment : *		25/11/2009	9		
Resultant Share Capital					
1					
Currency :		SINGAPORE	, DOLLARS (SGD)		
Class of Shares :		Ordinary		Preference	
Number of Shares :		2,282,300,6	523	99,893,715	
Amount of Issued Share C Note : Amount will be populated b is not precise.		8,258,412,8	312.95	247,070,455.10	
Amount of Paid Up Share	Capital :	8,258,412,8	312.95	247,070,455.10	

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# **Return of Allotment of Shares**

**Payment Details** 

Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type:	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	25/11/2009

**Payment Option** 

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. : Email Address :

68785836

jennifercyl@dbs.com

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Transaction Details	
Transaction No. :	C090442974
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	CC09112511140881
Receipt No. :	ACR0001008123447
Payment Date :	25/11/2009
Total Amount (S\$) :	10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
- 2. To enquire the status, you are required to enter the Registration No. or Transaction No.
- 3. Please print this page for future reference.

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**DBS** 

5 February 2010

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEC Mail Processing Section

MAR 0 3 2010

Water Higton; DC

Dear Sirs

# DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jennifer Chan Group Secretariat (65) 6878 5836

Enc.

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

06-18-003 (10/2007) Co. Reg. No: 199901152M

### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND OUOTATION OF **2,529** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

### Washington, DC

SEC

Mail Processing Section

1 State how the additional ordinary **faces** for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of issued shares excluding treasury shares			Options Granted & O	utstanding
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,704,048	8,263,257,873.43		14,629,352
						Add New Option(s)	0
			Add Exercise:	2,529	31,688.37	Less Exercise:	2,529
						Less Lapsed Option(s)	0
			After Exercise:	2,282,706,577	8,263,289,561.80	After Exercise:	14,626,823

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Linda Hoon

		$\lambda \mu$
Authorised	0	$(\mathbf{Y}^{\mathbf{u}})$
Signature:	r	

Designation: Group Secretary

Date: 05

05 February 2010

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

# SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Sim Swee Hong	04/02/2010	2,529	12.5300	31,688.3700	00030437	31,688.37	A2002Mar
		Total	2,529	Total	31,688.3700	Total	31,688.37	

https://external.1bank.dbs.com:59443/esop/dbs/admin/admExerciseProcessViewXML.asp?FormTypeID=A1&BatchNo=869 05/02/2010



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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Ch	anges	3. Review Changes	5
2.1 Resolution		2.2 Shar	e Capital Details	
Fields marked * must be completed.		,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
Company Information				
Registration No. :	19	9901152M	Sec: Mail Processory	
Company Name :	DE	S GROUP HO		
Power under S161 of the Com	oanies Act		MAR 0 3 2010	
Have the directors obtained the of the company in general meet issue shares ? *	ating to	Yes No	Washington, creation 122	
Are the shares of the company	۲	Yes		
the stock/securities exchange	?* C	No		
Declaration				

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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05/02/2010

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	jes	3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Details	<b>3</b>
2.2.1 Share Capital	2.2.2Allotment of	f Shares	2.2.3 Group Shares Inforr
Fields marked * must be completed.			
Company Information			
Registration No. :	19990	)1152M	
Company Name :	DBS G		GS LTD
Capital Information		•	
Currency : *	SINGAPORE	, DOLLARS (SG	iD)
Return of Allotment of Shares		•	
Shares Payable :	◉ In cash	⊖ For consi	deration otherwise than in cash
Class of Shares :	Ordinary	F	Preference
Number of Shares :	2529		
Price per Share :	12.53		
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	31688.37		
Amount of Paid Up Share Capital :	31688.37		
Date of Allotment : *	05/02/2010	(dd/mm/yyyy)	

To Add Details on Share Capital Add

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05/02/2010

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# **Return of Allotment of Shares**

2. Make Changes 3. Review Changes 4. Make Payn 1. Enter Registration No. **Company Information** 199901152M **Registration No. :** DBS GROUP HOLDINGS LTD Company Name : Power under S161 of the Companies Act (Click above link to edit) Have the directors obtained the approval Yes O No of the company in general meeting to issue shares ? Are the shares of the company listed on • Yes the stock/securities exchange ? O No Share Capital (Click above link to edit) 1. Currency : SINGAPORE, DOLLARS ●In cash OFor consideration otherwise than Shares Payable : Class of Shares : Ordinary Preference Oth Number of Shares : 2,529 0 0 12.53 0.00 0.0 Price per Share : Amount of Issued Share Capital : 31,688.37 0.00 0.0 Note : Amount will be populated but editable if figure is not precise. 0.00 0.0 31,688.37 Amount of Paid Up Share Capital : 05/02/2010 Date of Allotment : \* **Resultant Share Capital** 1 SINGAPORE, DOLLARS (SGD) Currency : Class of Shares : Ordinary Preference 2,282,706,577 99,893,715 Number of Shares : 8,263,289,561.80 247,070,455.10 Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise. 247,070,455.10 8,263,289,561.80 Amount of Paid Up Share Capital :

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### Declaration

I, **CHAN YIN LENG, Professional body/service bureau,** declare the information which has b be true and to the best of my knowledge.

#### Dated on :05/02/2010

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# **Return of Allotment of Shares**

**Payment Details** Entity Name :

Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date :

**Payment Option** 

DBS GROUP HOLDINGS LTD **Return of Allotment of Shares** 10.00 10.00 05/02/2010

Deposit Account Service <sup>(2)</sup> 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us transaction-related matters.)\* 68785836

Contact No. :

Email Address :

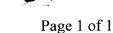
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jennifercyl@dbs.com

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Transaction Details	
Transaction No. :	C100049200
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003554368A
Payment Date :	05/02/2010
Total Amount (S\$):	10.00

#### Message

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4 February 2010

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

SEC > Mail Processing Section

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Dear Sirs

Washington, DC 104

# DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jennifer Chan Group Secretariat (65) 6878 5836

Enc.

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

# **DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 558 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXEMC SED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

Washington, DC State how the additional ordinary agrees for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank. 1

2 In respect of each class of securities, to furnish the following details:

	_		Total number of		cluding treasury		
Class of	Par	Authorised		shares	·····	Options Granted & O	utstanding
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,703,490	8,263,252,940.71	Before Exercise:	14,629,910
						Add New Option(s)	0
			Add Exercise:	558	4,932.72	Less Exercise:	558
						Less Lapsed Option(s)	0
			After Exercise:	2,282,704,048	8,263,257,873.43	After Exercise:	14,629,352

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Sherylene Wang

Authorised Signature:

Vice President Designation

Date: 04 February 2010

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

# SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### **Details of Exercise**

1

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	1 1	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Low Han Keat	03/02/2010	558	8.8400	4,932.7200	00033209	4,932.72	A2003Feb
		Total	558	Total	4,932.7200	Total	4,932.72	

04/02/2010

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		Sir Inte
		CON
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-	ake Changes	3. Review Changes
2.1 Resolution	2.2 Share	Capital Details
Fields marked * must be completed.		***
Company Information		NE SES
Registration No. :	199901152M	
Company Name :		DINGS LTAR 0 9 2(11)
Power under S161 of the Companies Act	t	Washington, DC 104
Have the directors obtained the approval	Yes	<u>क</u> रूप
of the company in general meeting to issue shares ? *	◯ No	
Are the shares of the company listed on	• Yes	
the stock/securities exchange ? *	ONo	

### Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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# **Return of Allotment of Shares**

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2.1 Resolution	2.2 Sha	re Capital Details
2.2.1 Share Capital	2.2.2Allotment o	of Shares 2.2.3 Group Shares Infon
Fields marked * must be completed.		
Company Information		
Registration No. :	19990	01152M
Company Name :	DBS (	GROUP HOLDINGS LTD
Capital Information		
Currency : *	SINGAPORE	, DOLLARS (SGD)
Return of Allotment of Shares		
Shares Payable :	) In cash	$\bigcirc$ For consideration otherwise than in casl
Class of Shares :	Ordinary	Preference
Number of Shares :	558	
Price per Share :	8.84	···
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	4932.72	
Amount of Paid Up Share Capital :	4932.72	
Date of Allotment : *	04/02/2010	(dd/mm/yyyy)

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Change	es	3. Review Changes	4. Make Payn
Company Information				
Registration No. :		199901152	м	
Company Name :		DBS GROU	P HOLDINGS LTD	
Power under S161 of the ( (Click above link to edit)	Companies Act			
Have the directors obtaine of the company in general issue shares ?		● Yes 〇 No		
Are the shares of the com the stock/securities excha		Yes		
Share Capital (Click above link to edit)				
1.				
Currency :		SINGAPOR	E, DOLLARS	
Shares Payable :		●In cash	OFor conside	ration otherwise than
Class of Shares :		Ordinary	Preference	Oth
Number of Shares :		558	0	0
Price per Share :		8.84	0.00	0.0
Amount of Issued Share C Note : Amount will be populated by is not precise.		4,932.72	0.00	0.0
Amount of Paid Up Share	Capital :	4,932.72	0.00	0.0
Date of Allotment : *		04/02/201	0	
Resultant Share Capital				
1				
Currency :		SINGAPOR	E, DOLLARS (SGD)	
Class of Shares :		Ordinary		Preference
Number of Shares :		2,282,704,	048	99,893,715
Amount of Issued Share C Note : Amount will be populated bu is not precise.		8,263,257,	873.43	247,070,455.10
Amount of Paid Up Share	Capital :	8,263,257,	873.43	247,070,455.10

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#### Declaration

I, **CHAN YIN LENG, Professional body/service bureau,** declare the information which has b be true and to the best of my knowledge.

Dated on :04/02/2010

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# **Return of Allotment of Shares**

Payment Details

Entity Name : Transaction Type : FIIIng Fee (S\$): Total Amount (S\$) : Payment Date : DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 04/02/2010

Payment Option

Deposit Account Service
 O90126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. : Email Address :

jennifercyl@dbs.com

68785836

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### Transaction Details

Transaction No. :	C100047931
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003553331A
Payment Date :	04/02/2010
Total Amount (S\$) :	10.00

#### Message

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3 February 2010

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEC Mail freessing Section

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Washington, DC **104** 

Dear Sirs

# DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jennifer Chan Group Secretariat (65) 6878 5836

Enc.

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

06-18-008 (11/2007) Co. Reg. No: 196800306E

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Transaction Details	
Transaction No. :	C100045423
Registration No. :	199901152M Mai See
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Share 3 2010
EP Ref. No. :	- Washington, DC
Receipt No. :	ACR000003551183A
Payment Date :	03/02/2010
Total Amount (S\$) :	10.00

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# **Return of Allotment of Shares**

**Payment Details** 

Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type:	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	03/02/2010

**Payment Option** 

Deposit Account Service <sup>1</sup> 090126

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number and/or email address to enable us transaction-related matters.)\*

Contact No. :

Email Address :

68785836

jennifercyl@dbs.com

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I, **CHAN YIN LENG, Professional body/service bureau**, declare the information which has b be true and to the best of my knowledge.

Dated on :03/02/2010

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# **Return of Allotment of Shares**

1. Enter Registration No. 2. Make Change		es 3.	4. Make Payn	
Company Information				
Registration No. :		199901152M	1	
Company Name :			HOLDINGS LTD	
Power under S161 of the ( (Click above link to edit)	Companies Act			
Have the directors obtained of the company in general issue shares ?		● Yes ○ No		
Are the shares of the com the stock/securities excha	, ,	● Yes ○ No		
Share Capital (Click above link to edit)				
1.				
Currency :		SINGAPORE,		
Shares Payable :		●In cash	OFor conside	ration otherwise than
Class of Shares :		Ordinary	Preference	Oth
Number of Shares :		117	0	0
Price per Share :		12.81	0.00	0.0
Amount of Issued Share C Note : Amount will be populated b is not precise.		1,498.77	0.00	0.0
Amount of Paid Up Share	Capital :	1,498.77	0.00	0.0
Resultant Share Capital				
1				
Currency :		SINGAPORE,	DOLLARS (SGD)	
Class of Shares :		Ordinary		Preference
Number of Shares :		2,282,703,4	90	99,893,715
Amount of Issued Share C Note : Amount will be populated be is not precise.		8,263,252,9 <sup>,</sup>	40.71	247,070,455.10
Amount of Paid Up Share	Capital :	8,263,252,9	40.71	247,070,455.10
Declaration				

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2.1 Resolution	2.2 Sha	re Capital Deta	ls	
2.2.1 Share Capital	2.2.2Allotment o	-	2.2.3 Group Share	es Infor
Please correct the following				
-				
Amount paid(Ordinary) mu	ist be numeric.			
elds marked * must be completed.				
Company Information		`		
Registration No. :	19990	)1152M		
Company Name :	DBS (		IGS LTD	
Capital Information				
Currency : *	SINGAPORE	, DOLLARS (S	GD)	
Return of Allotment of Shares				
Shares Payable :	In cash		ideration otherwise than i	n casł
Class of Shares :	Ordinary		Preference	
Number of Shares :	117			
Price per Share :	12.81			
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	1498.77			
Amount of Paid Up Share Capital :	1498.77			
Date of Allotment : *	03/02/2010	 (dd/mm/yyyy)		

To Add Details on Share Capital

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## 03/02/2010

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<b>Return of Allotme</b> 1. Enter Registration No.	······································	view Changes
2.1 Resolution	2.2 Share Capital Details	
Fields marked * must be completed.		
<b>Company Information</b> Registration No. : Company Name :	199901152M	Mar 0 9 2010
	DBS GROUP HOLDINGS LTD	Har UX ZUM

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su

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• Yes

 $\bigcirc$ No

• Yes

 $\bigcirc$ No

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issue shares ? \*

Declaration

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Have the directors obtained the approval

Are the shares of the company listed on

of the company in general meeting to

the stock/securities exchange ? \*

true to the best of my knowledge.

03/02/2010

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	(°)		

Term

Transaction Details	
Transaction No. :	C100045392
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003551154A
Payment Date :	03/02/2010
Total Amount (S\$) :	10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
- 2. To enquire the status, you are required to enter the Registration No. or Transaction No.
- 3. Please print this page for future reference.

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03/02/2010



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# **Return of Allotment of Shares**

	000
DBS GROUP HOLDINGS LTD	Mail Breassing
Return of Allotment of Shar	es the
10.00	MAR 03 2010
10.00	
03/02/2010	Washington, DC <b>104</b>
Deposit Account Service	ce 📀
090126	
	Return of Allotment of Shar 10.00 10.00 03/02/2010

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. : Email Address : 68785836

jennifercyl@dbs.com

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https://www.psi.gov.sg/NASApp/tmf/TMFServlet?action=PROCESS&app=M... 03/02/2010

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#### Declaration

I, **CHAN YIN LENG, Professional body/service bureau,** declare the information which has b be true and to the best of my knowledge.

#### Dated on :03/02/2010

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	es 3. Re	view Changes	SEC A Make	Payn
Company Information			r	IAR 0.3 2010	
Registration No. :		199901152M		ashington, DC	
Company Name :		DBS GROUP HO		104	
Power under S161 of the Co (Click above link to edit)	ompanies Act				
Have the directors obtained of the company in general r issue shares ?		● Yes O No			
Are the shares of the compared the stock/securities exchange		● Yes 〇 No			
Share Capital (Click above link to edit)					
1.			OLLARS		
Currency :		SINGAPORE, D			* I
Shares Payable :	•	●In cash	OFor conside	ration otherwise	than
Class of Shares :		Ordinary	Preference		Oth
Number of Shares :		7,893	0		0
Price per Share :		8.84	0.00		0.0
Amount of Issued Share Ca Note : Amount will be populated but is not precise.		69,774.12	0.00		0.0
Amount of Paid Up Share Ca	apital :	69,774.12	0.00		0.0
Date of Allotment : *		03/02/2010			
Resultant Share Capital					
1					
Currency :		SINGAPORE, D	OLLARS (SGD)		
Class of Shares :		Ordinary		Preference	
Number of Shares :		2,282,703,373		99,893,715	
Amount of Issued Share Cap Note : Amount will be populated but is not precise.		8,263,251,441.	.94	247,070,455.:	10
Amount of Paid Up Share Ca	ipital :	8,263,251,441.	.94	247,070,455.:	10

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# Return of Allotment of Shares

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-- SEC Mail Pressions

Washington, DC 104

1. Enter Registration No.	2. Make Chang	ges	3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Details	5
2.2.1 Share Capital	2.2.2Allotment o	f Shares	2.2.3 Group Shares Inform
Fields marked * must be completed.			
Company Information			
Registration No. :	19990	)1152M	
Company Name :	DBS (		GS LTD
Capital Information			
Currency : *	SINGAPORE	, DOLLARS (SC	SD)
Return of Allotment of Shares			
Shares Payable :	) In cash	⊖ For consi	deration otherwise than in cash
Class of Shares :	Ordinary	ļ	Preference
Number of Shares :	7893		
Price per Share :	8.84		
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	69774.12		
Amount of Paid Up Share Capital :	69774.12		
Date of Allotment : *	03/02/2010	 (dd/mm/yyyy)	

To Add Details on Share Capital Add

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Home   About Bizfile   e-Se Welcome, Chan Yin Leng   Logout	1 1	Terms
Return of Allotmer	nt of Shares	
1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution		re Capital Details
Fields marked * must be completed.		
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HO	LDINGS LTD
Power under S161 of the Compa	nnies Act	
Have the directors obtained the of the company in general meeti issue shares ? *		
Are the shares of the company line the stock/securities exchange?	- · · · ·	

#### Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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## SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

#### I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chung Wai Tak	02/02/2010	7,893	8.8400	69,774.1200	00027367	69,774.12	A2003Feb
2	Soh Bee Yeong	02/02/2010	117	12.8100	1,498.7700	00028571	1,498.77	A2005Mar
		Total	8,010	Tota	71,272.8900	Total	71,272.89	

MAR 0 9 2010 Washington, DC 104 QUES

https://external.lhank.dbs.com:59443/eson/dbs/admin/admExerciseProcessViewXML.asp?FormTvpeID=A1&BatchNo=867 03/02/2010

## DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

# APPLICATION FOR LISTING AND QUOTATION OF **8,010** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
Security	Value	Capital		Ordinary Share \$ Shares		louinung	
ORDINARY	N.A.	N.A.	Before Exercise:		8,263,181,667.82		14,637,920
SHARLS						Add New Option(s)	0
			Add Exercise:	8,010	71,272.89	Less Exercise:	8,010
						Less Lapsed Option(s)	о
			After Exercise:	2,282,703,490	8,263,252,940.71	After Exercise:	14,629,910

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Sherylene Wang

Authorised Signature:

Date:

03 February 2010

Designation: Vice President

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**DBS** 

21 July 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. Man Crossering

MAR 0 9 2010

Washington, DC 104

Dear Sirs

## DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Čhristine Cheang Secretariat (65) 6878 5304

Enc.

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

Nail Pressaing Section < SEC

# DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

**ORDINARY SHARES FULLY PAID ARISING** FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP") Washington, DC 104 APPLICATION FOR LATING AND QUOTATION OF 19,292

- State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.
- 2

In respect of e	each class of	In respect of each class of securities, to furnish the following details:	the following details:				
			Total number of issued shares excluding treasury	sued shares exc	cluding treasury		
Class of	Par	Authorised		shares		Options Granted & Outstanding	utstanding
				Ordinary		•	)
Security	Value	Capital	-	Share	÷	Shares	
<b>ORDINARY</b> SHARES	N.A.	N.A.	Before Exercise:	2,281,577,149	2,281,577,149 8,249,609,303.85 Before Exercise:	Before Exercise:	16,411,865
						Add New Option(s)	0
			Add Exercise:	19,292	170,541.28	170,541.28 Less Exercise:	19,292
	-				•	Less Lapsed Option(s)	178,788
			After Exercise:	2,281,596,441	2,281,596,441 8,249,779,845.13 After Exercise:	After Exercise:	16,237,312

\* Outstanding balance After Exercise adjusted to include 23,527 options arising from grant/withdrawal of resignations/cancellation of exercise.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

ო

Linda Hoon Name:

21 July 2009 Authorised Signature: Date:

Designation: Group Secretary

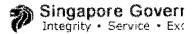
Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

## SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

## **Details of Exercise**

No.	Exercising Option Holder	Exercise Date		Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lee Boon Keng	20/07/2009	19,292	8.8400	170,541.2800	00033522	170,541.28	A2003Feb
		Total	19,292	Total	170,541.2800	Total	170,541.28	



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# **Return of Allotment of Shares**

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2.1 Resolution	2.2 Share	e Capital Details	
Fields marked * must be completed.			
Company Information		\$~~	
Registration No. :	199901152M	Maileressia	
Company Name :	DBS GROUP HOL	DINGS LTD	
Power under S161 of the Companies Ac	ct	MAP 09 2010	
Have the directors obtained the approva of the company in general meeting to issue shares ? *	al • • Yes O No	Washington, DC <b>10</b> 4	
Are the shares of the company listed on the stock/securities exchange ? *	● Yes ○ No		
Declaration			

I, CHRISTINE CHEANG WAI CHING, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	ges <b>3. Revi</b>	iew Changes	4. Make Payment
2.1 Resolution	2.2 Sha	re Capital Details		
2.2.1 Share Capital	2.2.2Allotment o	f Shares	2.2.3 Group Shares I	nformation
Fields marked * must be completed.				
Company Information				
Registration No. :	19990	)1152M		
Company Name :	DBS (	GROUP HOLDINGS LTD		
Capital Information				
Currency : *	SINGAPORE	, DOLLARS (SGD)		
Return of Allotment of Shares				
Shares Payable :	In cash	⊖ For consideration	otherwise than in o	cash
Class of Shares :	Ordinary	Preferen	ce	Others
Number of Shares :	19292			
Price per Share :	8.84			
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	170541.28			
Amount of Paid Up Share Capital :	170541.28			
Date of Allotment : *	21/07/2009	(dd/mm/yyyy)		

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# **Return of Allotment of Shares**

2. Make Changes **3. Review Changes** 4. Make Payment 1. Enter Registration No. **Company Information** 199901152M Registration No. : DBS GROUP HOLDINGS LTD **Company Name :** Power under S161 of the Companies Act (Click above link to edit) Yes Have the directors obtained the approval O No of the company in general meeting to issue shares ? Yes Are the shares of the company listed on O No the stock/securities exchange ? Share Capital (Click above link to edit) 1. SINGAPORE, DOLLARS Currency : In cash OFor consideration otherwise than in cash Shares Payable : Ordinary Preference Others Class of Shares : 19,292 🦯 0 Number of Shares : 0 8.84 / 0.00 0.00 Price per Share : 0.00 Amount of Issued Share Capital : 170,541.28 0.00 Note : Amount will be populated but editable if figure is not precise. 0.00 Amount of Paid Up Share Capital : 170,541.28/ 0.00 Date of Allotment : \* 21/07/2009 **Resultant Share Capital** 1 SINGAPORE, DOLLARS (SGD) Currency : Others **Class of Shares :** Ordinary Preference Number of Shares : 99,893,715 0 2,281,596,441

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Amount of Issued Share Capital :	8,249,779,845.13 🦯	247,070,455.10	0.00
Amount of Paid Up Share Capital :	8,249,779,845.13	247,070,455.10	0.00

#### Declaration

I, **CHRISTINE CHEANG WAI CHING, Professional body/service bureau,** declare the information which has be submitted herein to be true and to the best of my knowledge.

#### Dated on :21/07/2009

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# **Return of Allotment of Shares**

Payment Details

Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	21/07/2009

Payment Option

Deposit Account Service
 030429

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us contact you for an transaction-related matters.)\*

Contact No. :

Email Address :

68785820

CHRISTINECHEANG@DBS.COM

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Transaction Details Transaction No. : C090263346 Registration No. : 199901152M DBS GROUP HOLDINGS LTD Entity Name : Transaction Type : Return of Allotment of Shares EP Ref. No. : Receipt No. : ACR000003327002A Payment Date : 21/07/2009 Total Amount (S\$) : 10.00

#### Message

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**DBS** 

20 August 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

SEC Mail Pressing Section

MAR 09 2010

Washington, DC 104

Dear Sirs

## DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst (65) 6878 6141

Enc.

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

~ sec` Mail Preasesing Repairer

## DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

MAP 0 7 2010

APPLICATION FOR LISTING AND QUOTATION OF **3,127** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Par Autho		Authorised	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
Security	Value	Capital		Ordinary Share	\$_~	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,134,081	8,256,594,811.97	Before Exercise: Add New Option(s)	15,321,671 (
			Add Exercise:	3,127	27,642.68	Less Exercise:	3,12
						Less Lapsed Option(s)	
			After Exercise:	2,282,137,208	8,256,622,454.65	After Exercise:	15,318,54

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised Signature:

Designation: Vice President

Date:

20 August 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

# SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

## I Details of Exercise

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/ 11

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising		Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Soh Soon Ghee	19/08/2009	3,127	8.8400	27,642.6800	00025601	27,642.68	A2003Feb
L		Total	3,127	Total	27,642.6800	Total	27,642.68	

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes	4. Ma
2.1 Resolution	2.2 Sha	re Capital Details	
Fields marked * must be completed.	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	
Company Information			
Registration No. :	199901152M	- SEC - Mail Pressosing	
Company Name :	DBS GROUP HO	LDINGS LTD	
Power under S161 of the Compani	es Act	MAP 0 9 2010	
Have the directors obtained the ap of the company in general meeting issue shares ? *		Washington, DC 104	
Are the shares of the company listent the stock/securities exchange ? *	ed on @Yes / ONo		

Declaration

I, TAN SIEW LEI FLORENCE, Professional body/service bureau, declare the information which has been : herein to be true to the best of my knowledge.

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Change	*	3. Review Changes	<b>4. M</b> a
2.1 Resolution	2.2 Share	e Capital Details		
2.2.1 Share Capital	2.2.2Allotment of S	Shares	2.2.3 Group Shares Informa	ition
				•
Fields marked * must be completed.				
Company Information				
Registration No. :	199901	.152M		
Company Name :	DBS GF		S LTD	
Capital Information				
Currency : *	SINGAPORE,	DOLLARS (SG	D)	
Return of Allotment of Shares				
Shares Payable :	🖲 In cash 🖌		leration otherwise than in cash	
Class of Shares :	Ordinary	Р	reference	Othe
Number of Shares :	3127 /			
Price per Share :	8.84 /			
Amount of Issued Share	27,642.68 🖌			
<b>Capital :</b> Note : Amount will be populated but editable if figure is not precise.				
Amount of Paid Up Share Capital :	27642.68 /	/		
Date of Allotment : *	20/08/2009	(dd/mm/yyyy) /		

To Add Details on Share Capital Add

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Chan	iges	4. Make Payment
Company Information				
Registration No. :	19990	1152M		
Company Name :	DBS G	ROUP HOLDINGS	LTD	
Power under S161 of the Co (Click above link to edit)	mpanies Act			
Have the directors obtained of the company in general n issue shares ?	••			
Are the shares of the compa the stock/securities exchang				
Share Capital (Click above link to edit)				
1.				
Currency :	SINGA	PORE, DOLLARS		
Shares Payable :	●In ca	ash 🕢 OFor c	onsideration oth	nerwise than in cash
Class of Shares :	Ordina	ary Prefere	nce	Others
Number of Shares :	3,127	/ 0		0
Price per Share :	8.84	0.00		0.00
Amount of Issued Share Ca Note : Amount will be populated but is not precise.		2.68 0.00		0.00
Amount of Paid Up Share Ca	apital : 27,642	2.68 / 0.00		0.00
Date of Allotment : *	20/08/	/2009 /		
Resultant Share Capital				
1				
Currency :	SINGA	PORE, DOLLARS (	SGD)	
Class of Shares :	Ordina	ry	Prefer	ence
Number of Shares :	2,282,	137,208	99,893	3,715
Amount of Issued Share Cap Note : Amount will be populated but is not precise.	bital: 8,256, editable if figure	622,454.65	247,07	70,455.10
Amount of Paid Up Share Ca	pital : 8,256,	622,454.65 🦯	247,07	70,455.10

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

## Declaration

I, **TAN SIEW LEI FLORENCE**, **Professional body/service bureau**, declare the information which has herein to be true and to the best of my knowledge.

#### Dated on :20/08/2009

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# Return of Allotment of Shares

**Payment Details** 

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date :

DBS GROUP HOLDINGS LTD **Return of Allotment of Shares** 10.00 10.00 20/08/2009

**Payment Option** 

Deposit Account Service ۲ 030429

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us contac transaction-related matters.)\*

Contact No. :

68786141

Email Address :

FLORENCETAN@DBS.COM

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Transaction Details	
Transaction No. :	C090317514
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003369226A
Payment Date :	20/08/2009
Total Amount (S\$) :	10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
- 2. To enquire the status, you are required to enter the Registration No. or Transaction No.
- 3. Please print this page for future reference.

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26 November 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

# DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jennifér Chan Secretariat (65) 6878 5836

Enc.

SEC SEC

MAR 0 9 7/110

Washington, DC 104

> DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809

Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

## **DBS GROUP HOLDINGS LTD** DBSH SHARE OPTION PLAN Basilow

APPLICATION FOR LISTING AND QUOTATION OF 4,468 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which list applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank. 1

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of issued shares excluding treasury shares			Options Granted & Outstanding		
Security	Value	Capital		Ordinary Share \$			Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,300,623	8,258,412,812.95	Before Exercise:	15,047,360	
						Add New Option(s)	0	
			Add Exercise:	4,468	61,024.04	Less Exercise:	4,468	
						Less Lapsed Option(s)	0	
			After Exercise:	2,282,305,091	8,258,473,836.99	After Exercise:	15,042,892	

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Linda Hoon Name:

Authorised Signature

Designation: Group Secretary

26 November 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

Date:

## SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

## I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising		Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Tan Kim Chia	25/11/2009	2,468	12.5300	30,924.0400	00026179	30,924.04	A2002Mar
2	Tsng Boon Kiat	25/11/2009	2,000	15.0500	30,100.0000	00031690	30,100.00	A2001Mar
		Total	4,468	Total	61,024.0400	Total	61,024.04	



CON

Welcome, Chan Yin Leng   Logout		Terr
Return of Allotment	of Shares	
1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2	Share Capital Details
Fields marked * must be completed.	**********	
Company Information		
Registration No. :	1999011521	1
Company Name :	DBS GROUP	HOLDINGS LTD
Power under S161 of the Companies	s Act	
Have the directors obtained the appr of the company in general meeting to issue shares ? *	$\sim$ 100	SEC Mail Prosession
Are the shares of the company listed the stock/securities exchange ? *	on le Yes	M&# U 4 2010</td></tr><tr><td>Declaration</td><td></td><td>Washington, DC</td></tr></tbody></table>

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# Return of Allotment of Shares

1. Enter Registration No.	2. Make Chang	jes	3. Review Cha	nges	
2.1 Resolution	2.2 Sha	re Capital Detai	Is		
2.2.1 Share Capital	2.2.2Allotment o	f Shares	2.2.3	Group Share	≲ Infor
Fields marked * must be completed.					
Company Information					
Registration No. :	19990	)1152M			
Company Name :	DBS 0	GROUP HOLDIN	IGS LTD		
Capital Information					
Currency : *	SINGAPORE	, DOLLARS (S	GD)		
Return of Allotment of Shares					
Shares Payable :	🖲 In cash	⊖ For cons	ideration otherv	vise than i	n cast
Class of Shares :	Ordinary		Preference		
Number of Shares :	2000				
Price per Share :	15.05				
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	30100				
Amount of Paid Up Share Capital :	30100				
Date of Allotment : *	26/11/2009	(dd/mm/yyyy)			

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	es	3. Revie	ew Changes	4. Make	e Payn
Company Information						
Registration No. :		19990115	2M			
Company Name :		DBS GROU	JP HOLI	DINGS LTD		
Power under S161 of the Co (Click above link to edit)	ompanies Act					
Have the directors obtained of the company in general i issue shares ?		● Yes O No				
Are the shares of the comp the stock/securities exchan		● Yes O No				
Share Capital (Click above link to edit)						
1.						
Currency :		SINGAPOF	RE, DOL	LARS		
Shares Payable :		●In cash	(	OFor consider	ation otherwise	than
Class of Shares :		Ordinary	l	Preference		Oth
Number of Shares :		2,000	(	0		0
Price per Share :		15.05	(	0.00		0.0
Amount of Issued Share Ca Note : Amount will be populated but is not precise.		30,100.00	) (	0.00		0.0
Amount of Paid Up Share C	apital :	30,100.00	) (	0.00		0.0
Date of Allotment : *		26/11/200	9			
Resultant Share Capital						
1						
Currency :	•	SINGAPOR	RE, DOL	LARS (SGD)		
Class of Shares :		Ordinary			Preference	
Number of Shares :		2,282,302	,623		99,893,715	
Amount of Issued Share Ca Note : Amount will be populated but is not precise.		8,258,442	,912.95	5	247,070,455.	10
Amount of Paid Up Share Ca	apital :	8,258,442	,912.95	5	247,070,455.	10

#### Declaration

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Dated on :26/11/2009

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# **Return of Allotment of Shares**

Payment Details

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date : DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 26/11/2009

**Payment Option** 

Deposit Account Service
 090126

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. : Email Address :

#### 68785836

jennifercyl@dbs.com

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### **Transaction Details**

C090444495
199901152M
DBS GROUP HOLDINGS LTD
Return of Allotment of Shares
-
ACR0000003476596A
26/11/2009
10.00

#### Message

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Return of Allotment	of Shares	
1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Share	e Capital Details
Fields marked * must be completed.		
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HOL	DINGS LTD
Power under S161 of the Company	ies Act	
Have the directors obtained the ap of the company in general meeting issue shares ? *		
Are the shares of the company list the stock/securities exchange ? *	ed on	

### Declaration

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chan	ges 3	. Review Changes	
2.1 Resolution	2.2 Sha	re Capital Details		
2.2.1 Share Capital	2.2.2Allotment c	f Shares	2.2.3 Group Sha	ares Infort
Fields marked * must be completed.				
Company Information				
Registration No. :	19990	)1152M		
Company Name :	DBS	GROUP HOLDINGS	LTD	
Capital Information				
Currency : *	SINGAPORE	, DOLLARS (SGD)		
Return of Allotment of Shares				
Shares Payable :	) In cash	⊖ For consider	ation otherwise than	in casł
Class of Shares :	Ordinary	Pref	erence	
Number of Shares :	2468			
Price per Share :	12.53	····· · · · · · · · · · · · · · · · ·	an an an an Ariana. An an Ariana	
Amount of Issued Share	30924.04			
Capital : Note : Amount will be populated but				
editable if figure is not precise. Amount of Paid Up Share	20024.04			
Capital :	30924.04			
Date of Allotment : *	26/11/2009	(dd/mm/yyyy)		

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Return of Allotment of S	Shares		
1. Enter Registration No. 2. Make Chang	jes 3. F	teview Changes	4. Make Pay
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP H	IOLDINGS LTD	
Power under S161 of the Companies Act (Click above link to edit)			
Have the directors obtained the approval of the company in general meeting to issue shares ?	● Yes O No		
Are the shares of the company listed on the stock/securities exchange ?	● Yes O No		
Share Capital (Click above link to edit)			
1.			
Currency :	SINGAPORE,	DOLLARS	
Shares Payable :	●In cash	OFor conside	eration otherwise that
Class of Shares :	Ordinary	Preference	Ot
Number of Shares :	2,468	0	0
Price per Share :	12.53	0.00	0.0
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	30,924.04	0.00	0.0
Amount of Paid Up Share Capital :	30,924.04	0.00	0.0
Date of Allotment : *	26/11/2009		
Resultant Share Capital			
1			
Currency :	SINGAPORE, I	OOLLARS (SGD)	
Class of Shares :	Ordinary		Preference
Number of Shares :	2,282,305,09:	L	99,893,715
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure s not precise.	8,258,473,836		247,070,455.10
Amount of Daid Lin Chara Canital	0 350 473 034		247 070 455 40

8,258,473,836.99

Amount of Paid Up Share Capital :

247,070,455.10

#### Declaration

I, **CHAN YIN LENG, Professional body/service bureau,** declare the information which has b be true and to the best of my knowledge.

Dated on :26/11/2009

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### **Return of Allotment of Shares**

Payment Details

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date : DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 26/11/2009

Payment Option

Deposit Account Service
 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\* Contact No. : 68785836

Email Address :

68785836 jennifercyl@dbs.com

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Transaction Details	
Transaction No. :	C090444506
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003476612A
Payment Date :	26/11/2009
Total Amount (S\$) :	10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
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### 18 November 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

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MAR 0 9 2010

Dear Sirs

Washington, DC 104

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jennifer Chan Secretariat (65) 6878 5836

Enc.

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com



### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND OUOTATION OF **2,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

### Washington, DC

1 State how the additional **Com**ary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of	issued shares ex shares	cluding treasury	Options Granted & O	utstanding
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,268,418	8,258,054,316.51	Before Exercise:	15,079,565
SHARES						Add New Option(s)	0
			Add Exercise:	2,000	25,060.00	Less Exercise:	2,000
						Less Lapsed Option(s)	0
			After Exercise:	2,282,270,418	8,258,079,376.51	After Exercise:	15,077,565

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Authoricod

\_\_\_\_

Name:	Linda Hoon	Signature:	
Designation:	Group Secretary	Date:	18 November 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### I Details of Exercise

No.	Exercising Option Holder	Exercise Date		Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Seow Han Kah Leslie	17/11/2009	1,000	12.5300	12,530.0000	00031799	12,530.00	A2002Mar
2	Tay Hock Guan	17/11/2009	1,000	12.5300	12,530.0000	00028787	12,530.00	A2004Mar
		Total	2,000	Total	25,060.0000	Total	25,060.00	



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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Details
Fields marked * must be completed.		
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HC	DLDINGS LTD
Power under S161 of the Companies	Act	
Have the directors obtained the appr of the company in general meeting to issue shares ? *	0.44	
Are the shares of the company listed the stock/securities exchange ? *	on 💿 Yes ◯ No	

#### Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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# Return of Allotment of Shares

1. Enter Registration No.	2. Make Chang	jes	3. Review Changes
2.1 Resolution		re Capital Detai	ils
2.2.1 Share Capital	2.2.2Allotment o	f Shares	2.2.3 Group Shares Inforr
Fields marked * must be completed.			
Company Information			
Registration No. :	19990	)1152M	
Company Name :	DBS G		NGS LTD
Capital Information			
Currency : *	SINGAPORE	, DOLLARS (S	GD)
Return of Allotment of Shares			
Shares Payable :	🖲 In cash	O For cons	sideration otherwise than in cash
Class of Shares :	Ordinary		Preference
Number of Shares :	1000		- -
Price per Share :	12.53		
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	12530		· · · ·
Amount of Paid Up Share Capital :	12530		
Date of Allotment : *	18/11/2009	(dd/mm/yyyy)	

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	jes :	3. Review Changes	4. Make Payn
Company Information				
Registration No. :		199901152	M	
Company Name :		DBS GROUI	PHOLDINGS LTD	
Power under S161 of the C (Click above link to edit)	ompanies Act			
Have the directors obtainer of the company in general issue shares ?		● Yes O No		
Are the shares of the comp the stock/securities exchar		<ul><li>Yes</li><li>O No</li></ul>		
Share Capital (Click above link to edit)				
1.				
Currency :		SINGAPORI	E, DOLLARS	
Shares Payable :		●In cash	OFor consid	eration otherwise than
Class of Shares :		Ordinary	Preference	Oth
Number of Shares :		1,000	0	0
Price per Share :		12.53	0.00	0.0
Amount of Issued Share Ca Note : Amount will be populated but is not precise.		12,530.00	0.00	0.0
Amount of Paid Up Share C	apital :	12,530.00	0.00	0.0
Date of Allotment : *		18/11/2009	)	
Resultant Share Capital				
1			-	
Currency :		SINGAPORE	, DOLLARS (SGD)	
Class of Shares :		Ordinary		Preference
Number of Shares :		2,282,270,4	18	99,893,715
Amount of Issued Share Ca Note : Amount will be populated but is not precise.		8,258,079,3	376.51	247,070,455.10
Amount of Paid Up Share Ca	apital :	8,258,079,3	376.51	247,070,455.10

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#### Declaration

I, **CHAN YIN LENG, Professional body/service bureau,** declare the information which has b be true and to the best of my knowledge.

Dated on :18/11/2009



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# **Return of Allotment of Shares**

Payment Details

Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	18/11/2009

**Payment Option** 

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. :	
Email Address	:

68785836 jennifercyl@dbs.com

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### Transaction Details

Transaction No. :	C090434596
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	CC09111811211666
Receipt No. :	ACR0001008057614
Payment Date :	18/11/2009
Total Amount (S\$) :	10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
- 2. To enquire the status, you are required to enter the Registration No. or Transaction No.
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# Return of Allotment of Shares

1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Details
Fields marked * must be completed.		
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HO	LDINGS LTD
Power under S161 of the Compa	anies Act	
Have the directors obtained the of the company in general meet issue shares ? *		
Are the shares of the company li the stock/securities exchange ?	0.00	

#### Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been st true to the best of my knowledge.

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes		3. Review Changes		
2.1 Resolution	2.2 Sha	re Capital Detail	S		
2.2.1 Share Capital	2.2.2Allotment o	f Shares	2.2.3 Group Sha	ares Inforr	
·			· · · · · · · · · · · · · · · · · · ·		
Fields marked * must be completed.					
Company Information					
Registration No. :	19990	)1152M			
Company Name :	DBS	GROUP HOLDIN	GS LTD		
Capital Information					
Currency : *	SINGAPORE	, DOLLARS (SC	GD)		
Return of Allotment of Shares					
Shares Payable :	) In cash	${igodoldoldoldoldoldoldoldoldoldoldoldoldol$	deration otherwise than	in cash	
Class of Shares :	Ordinary	I	Preference		
Number of Shares :	1000		-		
Price per Share :	12.53				
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	12530				
Amount of Paid Up Share Capital :	12530		SEC		
Date of Allotment : *	18/11/2009	 (dd/mm/yyyy)	Mail Pressoning Section		
			MAR 0 9 2010		
To Add Details on Share Capital Add			Washington, DC <b>104</b>	Back	
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## **Return of Allotment of Shares**

1. Enter Registration No. 2. Make Changes 3. Review Changes 4. Make Paym **Company Information Registration No. :** 199901152M Company Name : DBS GROUP HOLDINGS LTD Power under S161 of the Companies Act (Click above link to edit) Have the directors obtained the approval Yes of the company in general meeting to O No issue shares ? Are the shares of the company listed on Yes the stock/securities exchange ? O No Share Capital (Click above link to edit) 1. Currency : SINGAPORE, DOLLARS Shares Payable : In cash OFor consideration otherwise than Class of Shares : Ordinary Preference Oth Number of Shares : 1,000 0 0 Price per Share : 12.53 0.00 0.0 Amount of Issued Share Capital : 12,530.00 0.00 0.0 Note : Amount will be populated but editable if figure is not precise. Amount of Paid Up Share Capital : 12,530.00 0.00 0.0 **Resultant Share Capital** 1 Currency : SINGAPORE, DOLLARS (SGD) **Class of Shares :** Ordinary Preference Number of Shares : 2,282,269,418 99,893,715 Amount of Issued Share Capital : 8,258,066,846.51 247,070,455.10 Note : Amount will be populated but editable if figure is not precise. Amount of Paid Up Share Capital : 8,258,066,846.51 247,070,455.10

Declaration

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Dated on :18/11/2009

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# **Return of Allotment of Shares**

**Payment Details** 

Entity Name :DBS GROUP HOLDINGS LTDTransaction Type :Return of Allotment of SharesFiling Fee (S\$):10.00Total Amount (S\$) :10.00Payment Date :18/11/2009

Payment Option

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us transaction-related matters.)\* Contact No. : 68785836

Email Address :

68785836 jennifercyl@dbs.com

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Transaction Details	
Transaction No. :	C090434553
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	CC09111811061973
Receipt No. :	ACR0001008057395
Payment Date :	18/11/2009
Total Amount (S\$) :	10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
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**X**DBS

17 November 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

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Washington, DC 104

Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jennifér Chan Secretariat (65) 6878 5836

Enc.

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG . www.dbs.com

### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

# APPLICATION FOR LISTING AND QUOTATION OF **18,174** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.
- 2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of i	ssued shares ex shares	Options Granted & Outstanding			
Security	Value	Capital		Ordinary Share	\$	Shares		
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,250,244	8,257,824,850.77	Before Exercise:	15,098,632	
SHARES						Add New Option(s)	0	
			Add Exercise:	18,174	229,465.74	Less Exercise:	18,174	
						Less Lapsed Option(s)	893	
			After Exercise:	2,282,268,418	8,258,054,316.51	After Exercise:	15,079,565	

3 We confirm that the attached list of options were granted and exercised in completive with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Linda Hoon	Authorised Signature
Designation:	Group Secretary	Date: Washington DC November 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chua Su Imm Mabel	16/11/2009	8,940	12.5300	112,018.2000	00039891	112,018.20	A2004Mar
2	Chua Su Imm Mabel	16/11/2009	6,234	12.8100	79,857.5400	00039891	79,857.54	A2005Mar
3	Teh Siew Tin Gina	16/11/2009	3,000	12.5300	37,590.0000	00026344	37,590.00	A2004Mar
		Total	18,174	Total	229,465.7400	Total	229,465.74	



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Return of Allotment of	Shares			
1. Enter Registration No. 2.1	Make Changes	3. Review Changes	<b>4. M</b> a	
2.1 Resolution	2.2 \$1	nare Capital Defails		
Fields marked * must be completed.				
Company Information				
Registration No. :	199901152M			
Company Name :	DBS GROUP H	OLDINGS LTD		
Power under S161 of the Companies A	ct			
Have the directors obtained the approva of the company in general meeting to issue shares ? *	al 🕘 Yes 🔿 No			
Are the shares of the company listed on the stock/securities exchange ? *	P ● Yes ○ No			
Declaration				
			1. 1	

I, LEE SIEW WAN YVONNE, Professional body/service bureau, declare the information which has been si to be true to the best of my knowledge.

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C. J. & Silver to California	2.2.2Ailoument c	f Shares	2.2.3 Capup Shares Informatio		1
			• • •		
Fields marked * must be completed.					
Company Information					
Registration No. :	1999(	01152M			
Company Name :	DBS (		S LTD		
Capital Information					
Currency : *	SINGAPORE, DOLLARS (SGD)				
Return of Allotment of Shares					
Shares Payable :	In cash	$\bigcirc$ For consid	eration otherwise	than in cash	
Class of Shares :	Ordinary	P	reference	. (	Othe
Number of Shares :	6234				
Price per Share :	12.81				
Amount of Issued Share Capital : Note: Statement with the properties of but when the program is a statement.	79857.54				
Amount of Paid Up Share Capital :	79857.54				
Date of Allotment : *	17/11/2009	anne (HH/INN /VVVV)			

To Add Details on Share Capital

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Return of Allotment of Shares	

1. Enter Registration No.	stration No. 2. Make Chang		es 3. Review Changes		4. Make Payment	
Company Information						
Registration No. :		199901152M				
Company Name :		DBS GROUP H	OLDINGS LTD			
Power under S151 of the Co (Click above link to edit)	mpanies Act					
Have the directors obtained of the company in general m issue shares ?		● Yes ○ No				
Are the shares of the compa the stock/securities exchang	•	● Yes ○ No				
Share Capitai (Click above link to edit)						
1.						
Currency :		SINGAPORE, I	DOLLARS			
Shares Payable :		●In cash	OFor consider	ation otherwise	than in cash	
Class of Shares :		Ordinary	Preference		Others	
Number of Shares :		6,234	0		0	
Price per Share :		12.81	0.00		0.00	
Amount of Issued Share Cap	<b>bital :</b> Sebtedence figuere	79,857.54	0.00		0.00	
Amount of Paid Up Share Ca	pital :	79,857.54	0.00		0.00	
Date of Allotment : *		17/11/2009				
Resultant Share Capital						
1						
Currency :		SINGAPORE, D	OLLARS (SGD)			
Class of Shares :		Ordinary		Preference		
Number of Shares :		2,282,268,418		99,893,715		
Amount of Issued Share Cap		8,258,054,316	.51	247,070,455.1	0	
Amount of Paid Up Share Cap	pital :	8,258,054,316	.51	247,070,455.1	0	

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### Return of Allotment of Shares

-	
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	17/11/2009

**Payment Option** 

**Payment Details** 

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number and/or email address to enable us contact transaction-related matters.)\*

	. 6	68788841
Email Address :	у	vonneleesw@dbs.com

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Transaction Details	
Transaction No. :	C090432851
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	CC09111710355848
Receipt No. :	ACR0001008045211
Payment Date :	17/11/2009
Total Amount (S\$) :	10.00

### Message

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### **Return of Allotment of Shares**

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2.1 Resolution	2.2 Shar	e Capital Details
Fields marked * must be completed.		···· ·· ·· ·· · · · · · · · · · · · ·
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HOL	DINGS LTD
Power under S161 of the Companies	s Act	
Have the directors obtained the app of the company in general meeting t issue shares ? *		
Are the shares of the company listed the stock/securities exchange ? *	lon loy Yes	
Declaration		

I, LEE SIEW WAN YVONNE, Professional body/service bureau, declare the information which has

to be true to the best of my knowledge.

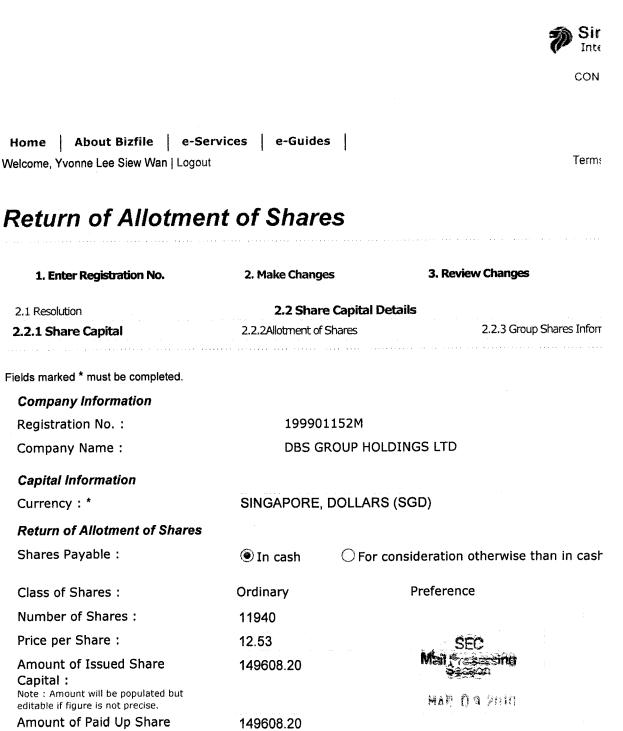
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Date of Allotment : \*

Capital:

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### **Return of Allotment of Shares**

1. Enter Registration No. 2. Make Change		es 3. Review Changes			4. Make Payn
Company Information					
Registration No. :		199901152	M		
Company Name :		DBS GROUI	HOLDINGS	LTD	
Power under S161 of the Co (Click above link to edit)	ompanies Act				
Have the directors obtained of the company in general issue shares ?	• •	<ul><li>Yes</li><li>No</li></ul>			
Are the shares of the comp the stock/securities exchan		● Yes O No			
Share Capital (Click above link to edit)					
1.					
Currency :		SINGAPOR	E, DOLLARS		
Shares Payable :		●In cash	OFor c	onsideration of	herwise than:
Class of Shares :		Ordinary	Prefere	ence	Oth
Number of Shares :		11,940	0		0
Price per Share :		12.53	0.00		0.0
Amount of Issued Share Ca Note : Amount will be populated but is not precise.		149,608.20	0.00		0.0
Amount of Paid Up Share C	apital :	149,608.20	0.00		0.0
Date of Allotment : *		17/11/2009	)		
Resultant Share Capital					
1					
Currency :		SINGAPORE	, DOLLARS (	(SGD)	
Class of Shares :		Ordinary		Prefe	rence
Number of Shares :		2,282,262,	184	99,89	3,715
Amount of Issued Share Ca Note : Amount will be populated but is not precise.	<b>pital:</b> editable if figure	8,257,974,4	458.97	247,0	70,455.10
Amount of Paid Up Share C	apital :	8,257,974,4	458.97	247,0	70,455.10

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Dated on :17/11/2009

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### **Return of Allotment of Shares**

Payment Details	
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	17/11/2009
Payment Option	

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us transaction-related matters.)\* Contact No · 68788841

contact No	
Email Address	:

yvonneleesw@dbs.com

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Transaction Details	
Transaction No. :	C090432844
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	CC09111710323401
Receipt No. :	ACR0001008045163
Payment Date :	17/11/2009
Total Amount (S\$) :	10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
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**DBS** 

12 November 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

SEC Mail Presessing

MAR 0 9 2010

Washington, DC 104

Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours, faithfully

Jennifer Chan Secretariat (65) 6878 5836

Enc.

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG . www.dbs.com



### **DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 21,761 **ORDINARY SHARES FULLY PAID ARISING** FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP") Washington, DC

State how the additional ordinary shares for which listing is applied for rank with existing shares. The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities, to furnish the following details: 2

> Sherylene Wang Vice President

		·		Total number of is		cluding treasury		
Class of	Par	r. –	Authorised	rised shares			Options Granted & Outstanding	
				•	Ordinary		· · · · · · · · · · · · · · · · · · ·	
Security	Valu	e	Capital		Share	\$	Shares	
ORDINARY SHARES	N.A	<b>7</b>	N.A.	Before Exercise:	2,282,228,483	8,257,552,488.67	Before Exercise:	15,120,393
							Add New Option(s)	0
				Add Exercise:	21,761	272,362.10	Less Exercise:	21,761
							Less Lapsed Option(s)	0
				After Exercise:	2,282,250,244	8,257,824,850.77	After Exercise:	15,098,632

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Authorised	
Signature:	

12 November 2009

Date:

Enclosure:

Designation:

Name:

1

3

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### **Details of Exercise**

н

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Cheng Mei Kam	11/11/2009	823	8.8400	7,275.3200	00031609	7,275.32	A2003Feb
2	Kwong Kin Mun	11/11/2009	11,175	12.5300	140,022.7500	00033779	140,022.75	A2004Mar
3	Kwong Kin Mun	11/11/2009	8,940	12.8100	114,521.4000	00033779	114,521.40	A2005Mar
4	Ong Yeu Leng	11/11/2009	823	12.8100	10,542.6300	00029058	10,542.63	A2005Mar
		Tota	21,761	Total	272,362.1000	Total	272,362.10	· · · · · · · · · · · · · · · · · · ·

https://external.1bank.dbs.com:59443/esop/dbs/admin/admExerciseProcessViewXML.asp?FormTypeID=A1&BatchNo=832 12/11/2009



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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Chan	iges
2.1 Resolution	2.2 Sha	re Capital Details	
Fields marked * must be completed.	· · · ·		
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP HO	LDINGS LTD	
Power under S161 of the Companie	es Act		
Have the directors obtained the app of the company in general meeting issue shares ? * Are the shares of the company listed the stock/securities exchange ? *	to ©No		
Declaration			

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has to be true to the best of my knowledge.

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## **Return of Allotment of Shares**

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esolution 2.2 Share C	apital Details
Share Capital 2.2.2Allotment of Sha	ares 2.2.3 Group Shares Inform
narked * must be completed.	
ipany Information	
stration No. : 19990115	52M
pany Name : DBS GRO	UP HOLDINGS LTD
ital Information	
ency : * SINGAPORE, DC	DLLARS (SGD)
rn of Allotment of Shares	
es Payable :  In cash	$\bigcirc$ For consideration otherwise than in cash
s of Shares : Ordinary	Preference
ber of Shares : 823	
per Share : 8.84	
unt of Issued Share 7275.32	
t <b>al :</b> Amount will be populated but le if figure is not precise.	
unt of Paid Up Share 7275.32 al :	an a
of Allotmont , *	l/mm/yyyy)
Amount will be populated but le if figure is not precise. unt of Paid Up Share 7275.32 cal :	, (dd

To Add Details on Share Capital Add

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### **Return of Allotment of Shares**

1. Enter Registration No.

2. Make Changes

3. Review Changes

DBS GROUP HOLDINGS LTD

4. Make Paym

ACTA

Terms

**Company Information** 

Registration No. :

Company Name :

Share Capital

1.

(Click above link to edit)

#### Power under S161 of the Companies Act (Click above link to edit)

Have the directors obtained the approval of the company in general meeting to issue shares ?

Are the shares of the company listed on the stock/securities exchange ?

• Yes

199901152M

O No

Yes

O No

Currency : SINGAPORE, DOLLARS Shares Payable : In cash OFor consideration otherwise than Class of Shares : Ordinary Preference Oth Number of Shares : 823 0 0 8.84 Price per Share : 0.00 0.0 Amount of Issued Share Capital : 7,275.32 0.00 0.0 Note : Amount will be populated but editable if figure is not precise. Amount of Paid Up Share Capital : 0.0 7,275.32 0.00 Date of Allotment : \* 12/11/2009

Resultant Share Capital

1		•
Currency :	SINGAPORE, DOLLARS (SGD)	
Class of Shares :	Ordinary	Preference
Number of Shares :	2,282,229,306	99,893,715
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	8,257,559,763.99	247,070,455.10
Amount of Paid Up Share Capital :	8,257,559,763.99	247,070,455.10

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#### Declaration

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#### Dated on :12/11/2009

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### **Return of Allotment of Shares**

Payment Details

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date :

DBS GROUP HOLDINGS LTD
Return of Allotment of Shares
10.00
10.00
12/11/2009

**Payment Option** 

Deposit Account Service
 030429

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. :

Email Address :

68788841 YVONNELEESW@DBS.COM

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Transaction De	etails		

Transaction No. :	C090427722
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	
Receipt No. :	ACR0000003461945A
Payment Date :	12/11/2009
Total Amount (S\$) :	10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Details
Fields marked * must be completed.	,,,,,,,,,,,,,,,,,,,,,,,,	······································
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HO	LDINGS LTD
Power under S161 of the Companie	s Act	
Have the directors obtained the app of the company in general meeting t issue shares ? *	0.00	
Are the shares of the company listed the stock/securities exchange ? *	ion le Yes	
Declaration	•	

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has to be true to the best of my knowledge.

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### Return of Allotment of Shares

1. Enter Registration No.	2. Make Chang	es	3. Review Changes	
2.1 Resolution	2.2 Shar	e Capital Details		
2.2.1 Share Capital	2.2.2Allotment of	Shares	2.2.3 Group Shares	s Infort
······································				
Fields marked * must be completed.				
Company Information				
Registration No. :	19990	1152M		
Company Name :	DBS G	ROUP HOLDINGS	S LTD	
Capital Information				
Currency : *	SINGAPORE	, DOLLARS (SGD	))	
Return of Allotment of Shares				
Shares Payable :	In cash	◯ For conside	eration otherwise than ir	ı cast
Class of Shares :	Ordinary	Pr	eference	
Number of Shares :	11175			
Price per Share :	12.53	······	SEC >	
Amount of Issued Share Capital :	140022.75		Mail Preasesting Excelose	
Note : Amount will be populated but editable if figure is not precise.			MAR O 9 2010	
Amount of Paid Up Share	140022.75	· · · · · · · · · · · · · · · · · · ·		
Capital: Date of Allotment:*	12/11/2009	(dd/mm/yyyy)	Washington, DC 104	

To Add Details on Share Capital

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1. Enter Registration No.	2. Make Chang	<b>es</b> 3. Re	view Changes	4. Make Paym
Company Information				
Registration No. :		199901152M	-	
Company Name :		DBS GROUP HO	OLDINGS LTD	
Power under S161 of the C (Click above link to edit)	companies Act			
Have the directors obtaine of the company in general issue shares ?		● Yes ○ No	· ·	
Are the shares of the com the stock/securities excha		● Yes O No		
Share Capital (Click above link to edit)				
1.				
Currency :		SINGAPORE, D	DOLLARS	
Shares Payable :		●In cash	OFor conside	ration otherwise than
Class of Shares :		Ordinary	Preference	Mail Pressoind Oth
Number of Shares :	•	11,175	0	MAR 0 3 2010
Price per Share :		12.53	0.00	0.0
Amount of Issued Share C Note : Amount will be populated b is not precise.	Capital : ut editable if figure	140,022.75	0.00	Washington, DC <sup>0.0</sup> 104
Amount of Paid Up Share	Capital :	140,022.75	0.00	0.0
Date of Allotment : *		12/11/2009		
Resultant Share Capital				
1				
Currency :		SINGAPORE, I	OLLARS (SGD)	
Class of Shares :		Ordinary		Preference
Number of Shares :		2,282,240,481	L ·	99,893,715
Amount of Issued Share C Note : Amount will be populated by is not precise.		8,257,699,786	5.74	247,070,455.10
Amount of Paid Up Share	Capital :	8,257,699,786	5.74	247,070,455.10

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#### Declaration

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Dated on :12/11/2009

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# **Return of Allotment of Shares**

Payment Details

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date : DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 12/11/2009

**Payment Option** 

Deposit Account Service
 030429

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. :

68788841

YVONNELEESW@DBS.COM

Email Address :

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### **Transaction Details**

Transaction No. :	C090427731
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003461952A
Payment Date :	12/11/2009
Total Amount (S\$) :	10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
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1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Shar	re Capital Details
Fields marked * must be completed.	,,	
Company Information		
Registration No. : Company Name :	199901152M DBS GROUP HO	LDINGS LTD
Power under S161 of the Company	ies Act	
Have the directors obtained the ap of the company in general meeting issue shares ? *		Mail Pressing Bession
Are the shares of the company list the stock/securities exchange ? *	ed on let Yes	MAR 0 3 2010 Washington, DC

#### Declaration

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chan	jes	3. Review Changes	
2.1 Resolution	2.2 Sha	re Capital Detaik	5	
2.2.1 Share Capital	2.2.2Allotment o	f Shares	2.2.3 Group Sha	ires Inforr
Fields marked * must be completed.				
Company Information				
Registration No. :	19990	1152M		
Company Name :	DBS C		GS LTD	
Capital Information				
Currency : *	SINGAPORE	DOLLARS (SG	<b>;D)</b> .	an - 4 - 4
Return of Allotment of Shares				
Shares Payable :	In cash	O For consid	deration otherwise than	in casł
Class of Shares :	Ordinary	P	reference	
Number of Shares :	9763			
Price per Share :	12.81			
Amount of Issued Share	125064.03	Hand Mandham Karangan di Angelan (Karangan Karangan Karangan Karangan Karangan Karangan Karangan Karangan Karan	Andreas and a second	
Capital : Note : Amount will be populated but editable if figure is not precise.	, , , , , , , , , , , , , , , , , , ,		ng menang kanang ka Kanang kanang	
Amount of Paid Up Share	125064.03			
Capital : Date of Allotment : *	12/11/2009	un ( el el (manage (, u, u, u, )		
	1121112000	(dd/mm/yyyy)		

To Add Details on Share Capital Add

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Return of A	Allotment of	Shares	

199901152M

• Yes

O No

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In cash

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125,064.03

12/11/2009

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1. Enter Registration No.

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2. Make Changes

Review Changes

DBS GROUP HOLDINGS LTD

SINGAPORE, DOLLARS

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**Company Information** 

Registration No. :

Company Name :

# Power under S161 of the Companies Act (Click above link to edit)

Have the directors obtained the approval of the company in general meeting to issue shares ?

Are the shares of the company listed on the stock/securities exchange ?

Share Capital (Click above link to edit)

1.

1

Currency :

Shares Payable :

Class of Shares :

Number of Shares :

Price per Share :

Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.

Amount of Paid Up Share Capital :

Date of Allotment : \*

**Resultant Share Capital** 

Currency :	SINGAPORE, DOLLARS (SGD)	
Class of Shares :	Ordinary	Preference
Number of Shares :	2,282,250,244	99,893,715
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	8,257,824,850.77	247,070,455.10
Amount of Paid Up Share Capital :	8,257,824,850.77	247,070,455.10

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### Declaration

I, **YVONNE LEE SIEW WAN, Professional body/service bureau,** declare the information wh herein to be true and to the best of my knowledge.

Dated on :12/11/2009

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# **Return of Allotment of Shares**

Payment Details

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date : DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 12/11/2009

**Payment Option** 

Deposit Account Service
 030429

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. :

68788841

YVONNELEESW@DBS.COM

Email Address :

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Term

Transaction Details	
Transaction No. :	C090427738
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003461960A
Payment Date :	12/11/2009
Total Amount (S\$) :	10.00

#### Message

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- 3. Please print this page for future reference.

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**X**DBS

11 November 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. Mail Presesting

M50 0 9 2010

Washington, DC 104

Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jennifer Chan Secretariat (65) 6878 5836

Enc.

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG . www.dbs.com



MAR 0 3 2010

### **DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND SPORTION OF 1,000 ORDINARY SHARES FULLY PL FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP") ORDINARY SHARES FULLY PAID ARISING

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities, to furnish the following details: 2

				Total number of is	sued shares ex				
	Class of	Par	Authorised		shares	:	Options Granted & Outstanding		
					Ordinary	·			
	Security	Value	Capital		Share	\$	Shares		
	ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,227,483	8,257,539,958.67	Before Exercise:	15,121,393	
:	OHMALO						Add New Option(s)	0	
				Add Exercise:	1,000	12,530.00	Less Exercise:	1,000	
							Less Lapsed Option(s)	0	
				After Exercise:	2,282,228,483	8,257,552,488.67	After Exercise:	15,120,393	

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders 3 on 20 October 2003.

Name:		Sherylene Wang				
		and the second				
		Vice President				

Authorised Signature:

Date:

11 November 2009

Designation:

Enclosure:

1

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

11/11/2009

### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### Details of Exercise

ł

	No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
	1.	Tay Hock Guan	10/11/2009	1,000		12,530.0000	· · · · · · · · · · · · · · · · · · ·		A2002Mar
L			Total	1,000	Total	12,530.0000	Total		

https://external.1bank.dbs.com:59443/esop/dbs/admin/admExerciseProcessViewXML.asp?FormTypeID=A1&BatchNo=831 11/

11/11/2009

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Return of Allotmer	nt of Shares	
1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Share C	Capital Details
Fields marked * must be completed.		- SEC
Company Information Registration No. :	199901152M	Man Pressing Center NAR 0 3 2010
Company Name : Power under S161 of the Comp	DBS GROUP HOLD	Washington, DC
Have the directors obtained the of the company in general meet issue shares ? *		<b>104</b>
Are the shares of the company the stock/securities exchange ?		

### Declaration

I, TAN SZE YING, Professional body/service bureau, declare the information which has been sut to the best of my knowledge.

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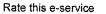
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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chan	ges	3. Review Changes		
2.1 Resolution	2.2 Sha	re Capital De	tails		
2.2.1 Share Capital	2.2.2Allotment	of Shares		2.2.3 Group 9	Shares Inforr
Fields marked * must be completed.					
Company Information					
Registration No. :	1999(	01152M			
Company Name :	DBS (	GROUP HOLD	INGS LTD		
Capital Information					
Currency : *	SINGAPORE	, DOLLARS (	(SGD)	- 	· ···
Return of Allotment of Shares	· · · ·		n na starten. Starten		
Shares Payable :	◉ In cash	O For co	nsideration o	otherwise that	an in cast
Class of Shares :	Ordinary		Preference	9	
Number of Shares :	1000				
Price per Share :	12.53				
Amount of Issued Share Capital :	12530				
Note : Amount will be populated but editable if figure is not precise.	· ·				
Amount of Paid Up Share Capital :	12530	an a			
Date of Allotment : *	11/11/2009	 (dd/mm/yyyy)			

To Add Details on Share Capital Add



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1. Enter Registration No.	2. Make Chang	<b>Jes</b> 3. R	eview Changes	4. Make Pa
	· · ·			
Company Information				
Registration No. :		199901152M		
Company Name :		DBS GROUP H	OLDINGS LTD	
Power under S161 of the ( (Click above link to edit)	Companies Act			
Have the directors obtained of the company in general issue shares ?		● Yes O No		
Are the shares of the com the stock/securities excha	• •	● Yes O No		
Share Capital (Click above link to edit)				
1.				
Currency :		SINGAPORE, I	DOLLARS	
Shares Payable :	. · · ·	●In cash	OFor conside	ration otherwise th
Class of Shares :		Ordinary	Preference	(
Number of Shares :		1,000	0	C
Price per Share :		12.53	0.00	, c
Amount of Issued Share C Note : Amount will be populated b is not precise.		12,530.00	0.00	· (
Amount of Paid Up Share	Capital :	12,530.00	0.00	с. С
Date of Allotment : *		11/11/2009		
Resultant Share Capital				
1				
Currency :		SINGAPORE, [	DOLLARS (SGD)	
Class of Shares :		Ordinary		Preference
Number of Shares :		2,282,228,483	3	99,893,715
Amount of Issued Share C Note : Amount will be populated by is not precise.		8,257,552,488	3.67	247,070,455.10
Amount of Paid Up Share	Capital :	8,257,552,488	8.67	247,070,455.10

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#### Declaration

I, **TAN SZE YING, Professional body/service bureau,** declare the information which has bee be true and to the best of my knowledge.

Dated on :11/11/2009

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### **Return of Allotment of Shares**

Payment Details

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date : DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 11/11/2009

**Payment Option** 

Deposit Account Service
 030429

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. :

68785912

ERICIATAN@DBS.COM

Email Address :

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Transaction Details		
Transaction No. :	C090426033	
Registration No. :	199901152M	
Entity Name :	DBS GROUP HOLDINGS LTD	
Transaction Type :	Return of Allotment of Shares	
EP Ref. No. :	<del>-</del> ,	. · ·
Receipt No. :	ACR000003460506A	
Payment Date :	11/11/2009	
Total Amount (S\$) :	10.00	

### Message

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**X**DBS

5 January 2010

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Young faithfully

Jennifer Chan Group Secretariat (65) 6878 8841



MAN DA ZUND

Enc.

Washington, DC 122

.

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

### **DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 705 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

SEC Mall Processing State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank. 1

In respect of each class of securities, to furnish the following details: 2

Class of	Par Weshington Authoris		Total number of issued shares excluding treasury shares			Options Granted & Outstanding		
Security	Value	Capital		Ordinary Share	\$	Shares		
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,452,288	8,260,163,409.71	Before Exercise:	14,895,460	
						Add New Option(s)	0	
			Add Exercise:	705	9,031.05	Less Exercise:	705	
						Less Lapsed Option(s)	22,467	
			After Exercise:	2,282,452,993	8,260,172,440.76	After Exercise:	14,872,288	

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders 3 on 20 October 2003.

Name:	Linda Hoon	Signature:	
Designation:	Group Secretary	Date:	05 January 2010

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### **Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	1 - 1	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Goh Soon Hong	04/01/2010	705	12.8100	9,031.0500			A2005Mar
L		Total	705	Total	9,031.0500	Total		

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Return of Allotme	nt of Shares	
1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Sh	are Capital Details
Fields marked * must be completed.	· · · · · · · · · · · · · · · · · · ·	•.
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP H	OLDINGS LTD
Power under S161 of the Comp	anies Act	
Have the directors obtained the of the company in general meet issue shares ? *		
Are the shares of the company the stock/securities exchange ?		
Declaration		
I CHAN VIN LENG Professional	hody/service bureau decla	are the information which has been su

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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### **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Change	5	3. Review Changes	
2.1 Resolution	2.2 Share	Capital Detai	Is	
2.2.1 Share Capital	2.2.2Allotment of S	hares	2.2.3 Group Sha	ires Inforr
Fields marked * must be completed.	• • • • • • • • • • • • • • • • • • • •			
Company Information				
Registration No. :	199901	152M		
Company Name :	DBS GR	OUP HOLDIN	IGS LTD	
Capital Information				
Currency : *	SINGAPORE, [	OLLARS (S	GD)	
Return of Allotment of Shares				
Shares Payable :	🖲 In cash	$\bigcirc$ For cons	ideration otherwise than	in casł
Class of Shares :	Ordinary		Preference	
Number of Shares :	705			
Price per Share :	12.81			
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	9031.05			
Amount of Paid Up Share Capital :	9031.05			
Date of Allotment : *	05/01/2010	(dd/mm/yyyy)		

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05/01/2010

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## **Return of Allotment of Shares**

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Company Information					
Registration No. :		199901152	2M		
Company Name :		DBS GROU	P HOLDINGS LT	D	
Power under S161 of the Co (Click above link to edit)	mpanies Act				
Have the directors obtained of the company in general m issue shares ?	••	● Yes O No			
Are the shares of the compa the stock/securities exchang	•	● Yes 〇 No			
Share Capital (Click above link to edit)					
1.					
Currency :		SINGAPOR	E, DOLLARS		
Shares Payable :		●In cash	OFor con	sideration otherwise t	:han
Class of Shares :		Ordinary	Preferenc	;e	<b>Oth</b>
Number of Shares :		705	0		0
Price per Share :		12.81	0.00		0.0
Amount of Issued Share Cap Note : Amount will be populated but e is not precise.		9,031.05	0.00		0.0
Amount of Paid Up Share Ca	pital :	9,031.05	0.00		0.0
Date of Allotment : *		05/01/201	0		
Resultant Share Capital					
1					
Currency :		SINGAPOR	E, DOLLARS (SC	3D)	
Class of Shares :		Ordinary		Preference	
Number of Shares :		2,282,452,	993	99,893,715	
Amount of Issued Share Cap Note : Amount will be populated but e is not precise.		8,260,172,	440.76	247,070,455.1	0
Amount of Paid Up Share Ca	pital :	8,260,172,	440.76	247,070,455.10	0

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

#### Declaration

I, **CHAN YIN LENG, Professional body/service bureau**, declare the information which has b be true and to the best of my knowledge.

Dated on :05/01/2010

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### **Return of Allotment of Shares**

Payment Details

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date :

DBS GROUP HOLDINGS LTD
Return of Allotment of Shares
10.00
10.00
05/01/2010

Deposit Account Service
 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. :

**Payment Option** 

### 68785836

jennifercyl@dbs.com

Email Address :

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Transaction Details	
Transaction No. :	C100002976
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003516045A
Payment Date :	05/01/2010
Total Amount (S\$) :	10.00

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05/01/2010

**DBS** 

6 January 2010

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jennifer Chan Group Secretariat (65) 6878 8841

Enc.

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

# APPLICATION FOR LISTING AND QUOTATION OF **60,757** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of i	ssued shares ex shares	Options Granted & Outstanding		
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,452,993	8,260,172,440.76	Before Exercise:	14,872,288
						Add New Option(s)	0
			Add Exercise:	60,757	763,195.37	Less Exercise:	60,757
						Less Lapsed Option(s)	0
		·	After Exercise:	2,282,513,750	8,260,935,636.13	After Exercise:	14,811,531

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Linda Hoon

Authorised Signature:

Designation: Group Secretary

Date:

: 06 January 2010

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chua Bee Choo	05/01/2010	52,935	12.5300	663,275.5500	00030643	663,275.55	A2002Mar
2	Chua Bee Choo	05/01/2010	6,822	12.8100	87,389.8200	00030643	87,389.82	A2005Mar
3	Wee Aik Huat Vincent	05/01/2010	1,000	12.5300	12,530.0000	00026658	12,530.00	A2002Mar
		Total	60,757	Total	763,195.3700	Total	763,195.37	



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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes		3. Review Changes		
2.1 Resolution		2.2 Sh	are Capital Details		
Fields marked * must be completed.	, , , , , , , , , , , , , , , , , , , ,		**********		
Company Information					
Registration No. :		199901152M			
Company Name :		DBS GROUP H	OLDINGS LTD		
Power under S161 of the Com	oanies Act				
Have the directors obtained the of the company in general mee issue shares ? *		● Yes ○ No			
Are the shares of the company the stock/securities exchange		● Yes ○ No			

### Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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1. Enter Registration No.	2. Make Chang	ges	3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Detail	S
2.2.1 Share Capital	2.2.2Allotment o	f Shares	2.2.3 Group Shares Inform
·····			· ···· · ··· ··· ··· · ··· · ··· · ··· ·
Fields marked * must be completed.			
Company Information Registration No. :	1999	)1152M	
Company Name :		GROUP HOLDIN	GSITD
Capital Information			
Currency : *	SINGAPORE	, DOLLARS (SO	SD)
Return of Allotment of Shares	_	_	
Shares Payable :	🖲 In cash	$\bigcirc$ For cons	deration otherwise than in cash
Class of Shares :	Ordinary		Preference
Number of Shares :	53935		
Price per Share :	12.53		
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	675805.55		
Amount of Paid Up Share Capital :	675805.55		
Date of Allotment : *	06/01/2010	(dd/mm/yyyy)	

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06/01/2010

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Change	es 3.	Review Changes	4. Make Payn
Company Information				
Registration No. :		199901152M		
Company Name :		DBS GROUP	HOLDINGS LTD	
Power under S161 of the Co (Click above link to edit)	mpanies Act			
Have the directors obtained of the company in general m issue shares ?	••	● Yes O No		
Are the shares of the compa the stock/securities exchang		● Yes O No		
Share Capital (Click above link to edit)				
1.				
Currency :		SINGAPORE,	DOLLARS	
Shares Payable :		●In cash	OFor consider	ation otherwise than
Class of Shares :		Ordinary	Preference	Oth
Number of Shares :		53,935	0	0
Price per Share :		12.53	0.00	0.0
Amount of Issued Share Cap Note : Amount will be populated but e is not precise.		675,805.55	0.00	0.0
Amount of Paid Up Share Ca	pital :	675,805.55	0.00	0.0
Date of Allotment : *		06/01/2010		
Resultant Share Capital				
1				
Currency :		SINGAPORE,	DOLLARS (SGD)	
Class of Shares :		Ordinary		Preference
Number of Shares :		2,282,506,92	8	99,893,715
Amount of Issued Share Capi Note : Amount will be populated but ed is not precise.		8,260,848,24	6.31	247,070,455.10
Amount of Paid Up Share Capital :		8,260,848,246.31		247,070,455.10

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#### Declaration

I, **CHAN YIN LENG, Professional body/service bureau,** declare the information which has b be true and to the best of my knowledge.

### Dated on :06/01/2010

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### **Return of Allotment of Shares**

**Payment Details** 

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date : DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 06/01/2010

Payment Option

Deposit Account Service
 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. : Email Address : 68785836 jennifercyl@dbs.com

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Transaction Details	
Transaction No. :	C100004835
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003517599A
Payment Date :	06/01/2010
Total Amount (S\$) :	10.00

### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
- 2. To enquire the status, you are required to enter the Registration No. or Transaction No.
- 3. Please print this page for future reference.

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Return of Allotment of	Shares		
1. Enter Registration No. 2. I	Make Changes	3. Review Changes	
2.1 Resolution	2.2 Share Capital Details		
Fields marked * must be completed.	·····		
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP HO	DBS GROUP HOLDINGS LTD	
Power under S161 of the Companies Ac	t		
Have the directors obtained the approva of the company in general meeting to issue shares ? *	l () Yes () No		
Are the shares of the company listed on the stock/securities exchange ? *	● Yes ○ No		

### Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been st true to the best of my knowledge.

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chan	ges <b>3. Review Changes</b>
2.1 Resolution	2.2 Sha	re Capital Details
2.2.1 Share Capital	2.2.2Allotment o	
Fields marked * must be completed.		
Company Information	·	
Registration No. :	19990	01152M
Company Name :	DBS (	GROUP HOLDINGS LTD
Capital Information		
Currency : *	SINGAPORE	, DOLLARS (SGD)
Return of Allotment of Shares	•	
Shares Payable :	In cash	$\bigcirc$ For consideration otherwise than in cas
Class of Shares :	Ordinary	Preference
Number of Shares :	6822	
Price per Share :	12.81	
Amount of Issued Share Capital : Note : Amount will be populated but	87389.82	
editable if figure is not precise. Amount of Paid Up Share Capital :	87389.82	
Date of Allotment : *	06/01/2010	(dd/mm/yyyy)

To Add Details on Share Capital Add

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Change	<b>xs</b> 3.	Review Changes	4. Make Payn
Company Information				
Registration No. :		199901152M	1	
Company Name :		DBS GROUP	HOLDINGS LTD	
Power under S161 of the Co (Click above link to edit)	ompanies Act			
Have the directors obtained of the company in general i issue shares ?		● Yes O No		
Are the shares of the comp the stock/securities exchan		● Yes O No		
Share Capital (Click above link to edit)				
1.				
Currency :		SINGAPORE	, DOLLARS	
Shares Payable :		●In cash	OFor consider	ration otherwise than
Class of Shares :		Ordinary	Preference	Oth
Number of Shares :		6,822	0	0
Price per Share :		12.81	0.00	0.0
Amount of Issued Share Ca Note : Amount will be populated but is not precise.		87,389.82	0.00	0.0
Amount of Paid Up Share C	apital :	87,389.82	0.00	0.0
Date of Allotment : *		06/01/2010		
Resultant Share Capital				
1				
Currency :		SINGAPORE,	, DOLLARS (SGD)	
Class of Shares :		Ordinary		Preference
Number of Shares :		2,282,513,7	50	99,893,715
Amount of Issued Share Ca Note : Amount will be populated but is not precise.	<b>pital:</b> editable if figure	8,260,935,6	36.13	247,070,455.10
Amount of Paid Up Share Capital :		8,260,935,636.13		247,070,455.10

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#### Declaration

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### **Return of Allotment of Shares**

**Payment Details** 

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date : DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 06/01/2010

**Payment Option** 

Deposit Account Service
 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. :

Email Address :

jennifercyl@dbs.com

68785836

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Iransaction Details	
Transaction No. :	C100004853
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR000003517616A
Payment Date :	06/01/2010
Total Amount (S\$) :	10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
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**X**DBS

7 January 2010

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

You'rs haithfully

Jennifer Chan Group Secretariat (65) 6878 8841

Enc.



MAN 0 3 2010

washington, DC 122

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

# APPLICATION FOR LISTING AND QUOTATION OF **1,529** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of i	ssued shares ex shares	Options Granted & Outstanding Shares		
Security	Value	Capital	Ordinary Share				\$
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,513,750	8,260,935,636.13		14,811,531
					· · · ·	Add New Option(s)	0
			Add Exercise:	1,529	19,586.49	Less Exercise:	1,529
		- 				Less Lapsed Option(s)	0
			After Exercise:	2,282,515,279	8,260,955,222.62	After Exercise:	14,810,002

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Linda Hoon

Authorised Signature:

Designation: Group Secretary

Date:

07 January 2010

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Tan Kok Soon	06/01/2010			19,586.4900	00030163	19,586.49	A2005Mar
		Total	1,529	Tota	19,586.4900	Total	19,586.49	

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Return of Allotment	of Shares	
1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Share	e Capital Details
Fields marked * must be completed.		· · · · · · · · · · · · · · · · · · ·
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HOL	DINGS LTD
Power under S161 of the Companie	es Act	
Have the directors obtained the app of the company in general meeting issue shares ? *		
Are the shares of the company liste the stock/securities exchange ? *	d on ⓐ Yes ◯ No	

#### Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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1. Enter Registration No.	2. Make Changes	3. Review Changes

1. Enter Registration No.	2. Make Chan	ges 3. Keview Changes
2.1 Resolution	2.2 Sha	re Capital Details
2.2.1 Share Capital	2.2.2Allotment of	of Shares 2.2.3 Group Shares Inform
		······································
Fields marked * must be completed.		
Company Information		
Registration No. :	19990	01152M
Company Name :	DBS (	GROUP HOLDINGS LTD
Capital Information		
Currency : *	SINGAPORE	, DOLLARS (SGD)
Return of Allotment of Shares		
Shares Payable :	) In cash	$\bigcirc$ For consideration otherwise than in cash
Class of Shares :	Ordinary	Preference
Number of Shares :	1529	
Price per Share :	12.81	
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	19586.49	
Amount of Paid Up Share Capital :	19586.49	· · · · · · · · · · · · · · · · · · ·
Date of Allotment : *	07/01/2010	(dd/mm/yyyy)

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### Return of Allotment of Shares

1. Enter Registration No. 2. Make Changes 3. Review Changes 4. Make Payn **Company Information** 199901152M Registration No. : DBS GROUP HOLDINGS LTD **Company Name :** Power under S161 of the Companies Act (Click above link to edit) Yes Have the directors obtained the approval of the company in general meeting to O No issue shares ? Are the shares of the company listed on Yes O No the stock/securities exchange ? Share Capital (Click above link to edit) 1. SINGAPORE, DOLLARS Currency : Shares Payable : In cash OFor consideration otherwise than Class of Shares : Ordinary Oth Preference Number of Shares : 1,529 0 0 Price per Share : 12.81 0.00 0.0 19,586.49 0.00 0.0 Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise. 0.0 Amount of Paid Up Share Capital : 19,586.49 0.00 Date of Allotment : \* 07/01/2010 **Resultant Share Capital** 1 Currency : SINGAPORE, DOLLARS (SGD) Class of Shares : Ordinary Preference 2,282,515,279 99,893,715 Number of Shares : 8,260,955,222.62 247,070,455.10 Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise. Amount of Paid Up Share Capital : 8,260,955,222.62 247,070,455.10

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### Declaration

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Dated on :07/01/2010

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### **Return of Allotment of Shares**

**Payment Details** 

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date :

DBS GROUP HOLDINGS LTD				
Return of Allotment of Shares				
10.00				
10.00				
07/01/2010				

**Payment Option** 

Deposit Account Service
 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. :

### 68785836

jennifercyl@dbs.com

Email Address :

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Transaction No. :	C100006631
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003519103A
Payment Date :	07/01/2010
Total Amount (S\$) :	10.00

#### Message

**Transaction Details** 

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**XDBS** 

8 January 2010

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours/faithfully

Jennifer Chan Group Secretariat (65) 6878 8841

Enc.

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

# APPLICATION FOR LISTING AND QUOTATION OF **12,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,515,279	8,260,955,222.62	Before Exercise:	14,810,002
						Add New Option(s)	0
			Add Exercise:	12,000	175,560.00	Less Exercise:	12,000
						Less Lapsed Option(s)	0
			After Exercise:	2,282,527,279	8,261,130,782.62	After Exercise:	14,798,002

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Linda Hoon

**Designation:** Group Secretary

Authorised Signature:

Date:

08 January 2010

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Heng Kim Chwee	07/01/2010	2,000	12.5300	25,060.0000	00026740	25,060.00	A2002Mar
2	Low Elsie	07/01/2010	10,000	15.0500	150,500.0000	00026005	150,500.00	A2001Mar
		Total	12,000	Tota	175,560.0000	Total	175,560.00	



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### Return of Allotment of Shares

1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Details
Fields marked * must be completed.		
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HO	LDINGS LTD
Power under S161 of the Compa	nies Act	
Have the directors obtained the of the company in general meeti issue shares ? *		
Are the shares of the company li the stock/securities exchange ?	0.00	

#### Declaration

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	ges	3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Details	
2.2.1 Share Capital	2.2.2Allotment o	f Shares	2.2.3 Group Shares Inform
· · · · · · · · · · · · · · · · · · ·			· · · · · · · · · · · · · · · · · · ·
Fields marked * must be completed.			
Company Information			
Registration No. :	19990	01152M	
Company Name :	DBS (	GROUP HOLDING	S LTD
Capital Information			
Currency : *	SINGAPORE	, DOLLARS (SGI	D)
Return of Allotment of Shares			
Shares Payable :	🖲 In cash	◯ For consid	eration otherwise than in cash
Class of Shares :	Ordinary	Pi	reference
Number of Shares :	10000		
Price per Share :	15.05		
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	150500		
Amount of Paid Up Share Capital :	150500		
Date of Allotment : *	08/01/2010	(dd/mm/yyyy)	

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	s 3. R	leview Changes	4. Make Payn
Company Information				
Registration No. :		199901152M		
Company Name :		DBS GROUP H	OLDINGS LTD	
Power under S161 of the Co (Click above link to edit)	mpanies Act			
Have the directors obtained of the company in general n issue shares ?	**** **FF: * * ***	<ul><li>Yes</li><li>No</li></ul>		
Are the shares of the compa the stock/securities exchange		● Yes O No		
Share Capital (Click above link to edit)				
1.				
Currency :		SINGAPORE,	DOLLARS	
Shares Payable :		●In_cash	OFor considera	ation otherwise than
Class of Shares :		Ordinary	Preference	Oth
Number of Shares :		10,000	0	0
Price per Share :		15.05	0.00	0.0
Amount of Issued Share Cap Note : Amount will be populated but is not precise.		150,500.00	0.00	0.0
Amount of Paid Up Share Ca	apital :	150,500.00	0.00	0.0
Date of Allotment : *		08/01/2010		
Resultant Share Capital				
1				
Currency :	:	SINGAPORE, [	OOLLARS (SGD)	
Class of Shares :		Ordinary		Preference
Number of Shares :	:	2,282,525,279	Ð	99,893,715
Amount of Issued Share Cap Note : Amount will be populated but e is not precise.		8,261,105,722	2.62	247,070,455.10
Amount of Paid Up Share Ca	pital :	8,261,105,722	2.62	247,070,455.10

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

### Declaration

I, **CHAN YIN LENG, Professional body/service bureau,** declare the information which has b be true and to the best of my knowledge.

#### Dated on :08/01/2010

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#### Term

# **Return of Allotment of Shares**

Payment Details

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date : DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 08/01/2010

**Payment Option** 

Deposit Account Service
 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. :

68785836 jennifercyl@dbs.com

Email Address :

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Transaction Details	
Transaction No. :	C100008312
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003520545A
Payment Date :	08/01/2010
Total Amount (S\$) :	10.00

### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
- 2. To enquire the status, you are required to enter the Registration No. or Transaction No.

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Return of Allotment of Shares		Term

2.1 Resolution	2.2 Share Capital Details	
Fields marked * must be completed.		8. <i></i> .
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HOLDINGS LTD	
Power under S161 of the Companies Act		
Have the directors obtained the approval of the company in general meeting to issue shares ? *	<ul><li>● Yes</li><li>○ No</li></ul>	
Are the shares of the company listed on the stock/securities exchange ? *	●Yes ○No	

#### Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been st true to the best of my knowledge.

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	jes	3. Review Changes
2.1 Resolution	2.2 Shai	re Capital Det	ails
2.2.1 Share Capital	2.2.2Allotment of	f Shares	2.2.3 Group Shares Inform
Fields marked * must be completed.			
Company Information			
Registration No. :	19990	01152M	
Company Name :	DBS G		INGS LTD
Capital Information			
Currency : *	SINGAPORE	, DOLLARS (	SGD)
Return of Allotment of Shares			
Shares Payable :	In cash	$\bigcirc$ For cor	nsideration otherwise than in cash
Class of Shares :	Ordinary		Preference
Number of Shares :	2000		
Price per Share :	12.53		
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	25060	· · · · · · · · · · · ·	
Amount of Paid Up Share Capital :	25060	 	
Date of Allotment : *	08/01/2010	 (dd/mm/yyyy)	

To Add Details on Share Capital Add

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# **Return of Allotment of Shares**

1. Enter Registration No.

2. Make Changes

3. Review Changes

4. Make Payn

Company Information				
Registration No. :	199901152M			
Company Name :	DBS GROUP HC	LDINGS LTD		
Power under S161 of the Companies Act (Click above link to edit)				
Have the directors obtained the approval of the company in general meeting to issue shares ?	● Yes O No			
Are the shares of the company listed on the stock/securities exchange ?	● Yes O No			
Share Capital (Click above link to edit)				
1.				
Currency :	SINGAPORE, D	OLLARS		
Shares Payable :	●In cash	OFor considera	ation otherwise tl	han
Class of Shares :	Ordinary	Preference		Oth
	Orumary	I Telefence		Our
Number of Shares :	2,000	0		0
	•			
Number of Shares : Price per Share : Amount of Issued Share Capital : Note : Amount will be populated but editable if figure	2,000	0		0
Number of Shares : Price per Share : Amount of Issued Share Capital :	2,000 12.53	0		0 0.0
Number of Shares : Price per Share : Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	2,000 12.53 25,060.00	0 0.00 0.00		0 0.0 0.0
Number of Shares : Price per Share : Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise. Amount of Paid Up Share Capital :	2,000 12.53 25,060.00 25,060.00	0 0.00 0.00		0 0.0 0.0
Number of Shares : Price per Share : Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise. Amount of Paid Up Share Capital : Date of Allotment : *	2,000 12.53 25,060.00 25,060.00	0 0.00 0.00		0 0.0 0.0
Number of Shares : Price per Share : Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise. Amount of Paid Up Share Capital : Date of Allotment : * Resultant Share Capital	2,000 12.53 25,060.00 25,060.00	0 0.00 0.00 0.00		0 0.0 0.0
Number of Shares : Price per Share : Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise. Amount of Paid Up Share Capital : Date of Allotment : * Resultant Share Capital 1	2,000 12.53 25,060.00 25,060.00 08/01/2010	0 0.00 0.00 0.00		0 0.0 0.0
Number of Shares : Price per Share : Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise. Amount of Paid Up Share Capital : Date of Allotment : * Resultant Share Capital 1 Currency :	2,000 12.53 25,060.00 25,060.00 08/01/2010 SINGAPORE, DO	0 0.00 0.00 0.00		0 0.0 0.0

8,261,130,782.62

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

Amount of Paid Up Share Capital :

247,070,455.10

### Declaration

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#### Dated on :08/01/2010

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### Return of Allotment of Shares

**Payment Details** 

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date :

**Payment Option** 

DBS GROUP HOLDINGS LTD **Return of Allotment of Shares** 10.00 10.00 08/01/2010

Deposit Account Service <sup>(2)</sup> 090126

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number and/or email address to enable us transaction-related matters.)\*

Contact No. :

68785836

Email Address :

jennifercyl@dbs.com

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Transaction Details	
Transaction No. :	C100008333
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003520565A
Payment Date :	08/01/2010
Total Amount (S\$) :	10.00

### Message

1. Payment for Return of Allotment of Shares has been completed successfully.

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**DBS** 

11 January 2010

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours\faithfully

Jennifer Chan Group Secretariat (65) 6878 8841

Enc.

SEC Mail Processing Section

MAN 0 3 2010

Washington, DC 122

> DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809

Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

06-18-008 (11/2007) Co. Reg. No: 196800306E

### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

# APPLICATION FOR LISTING AND QUOTATION OF **1,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of i	ssued shares ex shares	Options Granted & Outstanding			
Security	Value	Capital		Ordinary Share	\$	Shares		
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,527,279	8,261,130,782.62		14,798,002	
						Add New Option(s)	0	
			Add Exercise:	1,000	12,530.00	Less Exercise:	1,000	
						Less Lapsed Option(s)	0	
			After Exercise:	2,282,528,279	8,261,143,312.62	After Exercise:	14,797,002	

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Robin Yoo	Authorised Signature:	Swap-
Designation:	Assistant Vice President	Date:	11 January 2010

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### I Details of Exercise

No.	Exercising Option Holder	Exercise Date		Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Tay Hock Guan	08/01/2010	1,000	12.5300	12,530.0000	00028787	12,530.00	A2002Mar
		Total	1,000	Total	12,530.0000	Total	12,530.00	



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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Details
Fields marked * must be completed.		
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HO	LDINGS LTD
Power under S161 of the Comp	oanies Act	
Have the directors obtained the of the company in general mee issue shares ? *		
Are the shares of the company the stock/securities exchange?	0.00	
Declaration		

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chan	ges	3. Review Changes		
2.1 Resolution	2.2 Sha	re Capital Detai	ls		
2.2.1 Share Capital	2.2.2Allotment of Shares		2.2.3 Group Shares Inform		
Fields marked * must be completed.					
Company Information					
Registration No. :	19990	01152M			
Company Name :	DBS (	GROUP HOLDIN	IGS LTD		
Capital Information					
Currency : *	SINGAPORE	, DOLLARS (SO	GD)		
Return of Allotment of Shares					
Shares Payable :	In cash	$\bigcirc$ For cons	ideration otherwise than in cash		
Class of Shares :	Ordinary		Preference		
Number of Shares :	1000				
Price per Share :	12.53				
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	12530				
Amount of Paid Up Share Capital :	12530				
Date of Allotment : *	11/01/2010	 (dd/mm/yyyy)			

To Add Details on Share Capital Add

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# **Return of Allotment of Shares**

1. Enter Registration No.	1. Enter Registration No. 2. Make Change		es 3. Review Changes		4. Make	e Payn
Company Information						•
Registration No. :		199901152	2M			
Company Name :		DBS GROU	IP HOL	DINGS LTD		
Power under S161 of the Co (Click above link to edit)	ompanies Act					
Have the directors obtained of the company in general r issue shares ?	•••	● Yes O No				
Are the shares of the comp the stock/securities exchan	•	● Yes O No				
Share Capital (Click above link to edit)						
1.						
Currency :		SINGAPOR	RE, DO	LLARS		
Shares Payable :		●In cash		OFor consider	ation otherwise	than
Class of Shares :		Ordinary		Preference		Oth
Number of Shares :		1,000		0		0
Price per Share :		12.53		0.00		0.0
Amount of Issued Share Ca Note : Amount will be populated but is not precise.		12,530.00		0.00		0.0
Amount of Paid Up Share Ca	apital :	12,530.00		0.00		0.0
Date of Allotment : *		11/01/201	.0			
Resultant Share Capital						
1						
Currency :		SINGAPOR	E, DOL	LARS (SGD)		
Class of Shares :		Ordinary			Preference	
Number of Shares :		2,282,528,	279		99,893,715	
Amount of Issued Share Cap Note : Amount will be populated but of is not precise.		8,261,143,	312.62	2	247,070,455.	10
Amount of Paid Up Share Ca	ipital :	8,261,143,	312.6	2	247,070,455.	10

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#### Declaration

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## **Return of Allotment of Shares**

Payment Details

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date : DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 11/01/2010

Payment Option

Deposit Account Service
 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. :

Email Address :

68785836 jennifercyl@dbs.com

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Term

C100010799
199901152M
DBS GROUP HOLDINGS LTD
Return of Allotment of Shares
-
ACR0000003522527A
11/01/2010
10.00

#### Message

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13 January 2010

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jennífer Chan Group Secretariat (65) 6878 8841

Enc.

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

## DBS GROUP HOLDINGS LTD **DBSH SHARE OPTION PLAN**

#### APPLICATION FOR LISTING AND QUOTATION OF 1,000 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank. 1

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of	issued shares ex shares	cluding treasury	Options Granted & Outstanding Shares	
Security	Value	Capital		Ordinary Share	\$		
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,528,279	8,261,143,312.62	Before Exercise:	14,797,002
	·					Add New Option(s)	0
			Add Exercise:	1,000	12,530.00	Less Exercise:	1,000
						Less Lapsed Option(s)	16,702
			After Exercise:	2,282,529,279	8,261,155,842.62	After Exercise:	14,779,300

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders 3 on 20 October 2003.

Name:	Linda Hoon	Authorised Signature:	
Designation:	Group Secretary	Date:	13 January 2010

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

## SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Han Teng Kwang	12/01/2010	1,000	12.5300	12,530.0000	00030981	12,530.00	A2004Mar
	· · · · · · · · · · · · · · · · · · ·	Total	1,000	Total	12,530.0000	Total	12,530.00	



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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Details
Fields marked * must be completed.		
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HO	LDINGS LTD
Power under S161 of the Compa	anies Act	
Have the directors obtained the	approval 💿 Yes	
of the company in general meeti issue shares ? *	ng to 🔿 No	
Are the shares of the company li	0.00	
the stock/securities exchange ?	* 🔿 No	

#### Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	s <b>3. Review Changes</b>
2.1 Resolution	2.2 Share (	Capital Details
2.2.1 Share Capital	2.2.2Allotment of Sh	hares 2.2.3 Group Shares Infor
Fields marked * must be completed.		
Company Information		
Registration No. :	1999011	152M
Company Name :	DBS GRO	OUP HOLDINGS LTD
Capital Information		
Currency : *	SINGAPORE, D	DOLLARS (SGD)
Return of Allotment of Shares		
Shares Payable :	In cash	$\bigcirc$ For consideration otherwise than in cash
Class of Shares :	Ordinary	Preference
Number of Shares :	1000	
Price per Share :	12.53	
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	12530	
Amount of Paid Up Share Capital :	12530	
Date of Allotment : *	12/01/2010	(dd/mm/yyyy)

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13/01/2010

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Return of Allotmo	ent of Sh	ares		
1. Enter Registration No.	2. Make Changes	3.	Review Changes	4. Make Payı
Company Information				
Registration No. :	1	99901152M		
Company Name :	D	BS GROUP I	HOLDINGS LTD	
Power under S161 of the Con (Click above link to edit) Have the directors obtained to of the company in general me issue shares ? Are the shares of the compan the stock/securities exchange	he approval eting to C y listed on	Yes No Yes No		
Share Capital (Click above link to edit)				
1.				
Currency :	S	INGAPORE,	DOLLARS	
Shares Payable :		In cash	OFor considerati	on otherwise thar
Class of Shares :	C	ordinary	Preference	Ot
Number of Shares :	1	,000	0	0
Price per Share :	1	2.53	0.00	0.0
Amount of Issued Share Capil Note : Amount will be populated but ed is not precise.		2,530.00	0.00	0.0
Amount of Paid Up Share Cap	ital : 1	2,530.00	0.00	0.0

Resultant Share Capital

Date of Allotment : \*

1		
Currency :	SINGAPORE, DOLLARS (SGD)	
Class of Shares :	Ordinary	Preference
Number of Shares :	2,282,529,279	99,893,715
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	8,261,155,842.62	247,070,455.10
Amount of Paid Up Share Capital :	8,261,155,842.62	247,070,455.10

12/01/2010

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13/01/2010

#### Declaration

I, **CHAN YIN LENG, Professional body/service bureau,** declare the information which has b be true and to the best of my knowledge.

#### Dated on :13/01/2010

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## **Return of Allotment of Shares**

Payment DetailsEntity Name :DBS GROUP HOLDINGS LTDTransaction Type :Return of Allotment of SharesFiling Fee (S\$):10.00Total Amount (S\$) :10.00Payment Date :13/01/2010

Payment Option

Deposit Account Service 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. : Email Address : 68785836 jennifercyl@dbs.com

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Transaction Details	

Transaction No. :	C100014240
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003525543A
Payment Date :	13/01/2010
Total Amount (S\$) :	10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
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**☎DBS** 

15 January 2010

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan Group Secretariat (65) 6878 5912

Enc.

SEC Mail Processing

MAR 0 3 2010

Wathington, DG 122

> DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809

Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG . www.dbs.com

## DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF 23,527 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

	2	In respect of each cla	iss of securities	, to furnish tl	he following details:
--	---	------------------------	-------------------	-----------------	-----------------------

Class of	Par	Authorised	Total number of issued shares excluding treasury shares			Options Granted & O	utstanding
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,529,279	8,261,155,842.62	Before Exercise:	14,779,300
01 // // (20	•					Add New Option(s)	0
			Add Exercise:	23,527	258,797.00	Less Exercise:	23,527
						Less Lapsed Option(s)	· .0
	-		After Exercise:	2,282,552,806	8,261,414,639.62	After Exercise:	14,755,773

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Robin Yoo

-----

Authorised Signature:

Designation: Assistant Vice President

Date:

15 January 2010

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

1/15/2010

## SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### Details of Exercise

I

No.	Exercising Option Holder	Exercise Date		Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Huang Sion	14/01/2010	23,527	11.0000	258,797.0000	00041616	258,797.00	A2001Aug
		Total	23,527	Total	258,797.0000	Total	258,797.00	

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Return of Allotme	nt of S	hares				
1. Enter Registration No.	2. Mak	e Changes	3. Review Changes	4. Ma		
2.1 Resolution	2.1 Resolution 2.2 Share Capital Details					
Fields marked * must be completed.			· · · · · · · · · · · · · · · · · · ·			
Company Information						
Registration No. :		199901152M				
Company Name :		DBS GROUP HO	DLDINGS LTD			
Power under S161 of the Comp	oanies Act					
Have the directors obtained the of the company in general mee issue shares ? *	••	● Yes ◎ No				
Are the shares of the company the stock/securities exchange ?		● Yes ◎ No				
Declaration						

I, TAN SZE YING, Professional body/service bureau, declare the information which has been submitted I to the best of my knowledge.

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	jes	3. Review Changes	<b>4. M</b> a
2.1 Resolution		re Capital Det	ails	
2.2.1 Share Capital	2.2.2Allotment o	f Shares	2.2.3 Group Shares In	formation
Fields marked * must be completed.				
Company Information				
Registration No. :	19990	01152M		
Company Name :	DBS C		INGS LTD	
Capital Information				
Currency : *	SINGAPORE	, DOLLARS (	SGD)	
Return of Allotment of Shares				
Shares Payable :	🖲 In cash	S For cor	nsideration otherwise than in c	ash
Class of Shares :	Ordinary		Preference	Othe
Number of Shares :	23527			
Price per Share :	11.0000			
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	258797			
Amount of Paid Up Share Capital :	258797			
Date of Allotment : *	15/01/2010	(dd/mm/yyyy)	)	

To Add Details on Share Capital



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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	<b>es 3</b> .1	Review Changes	4. Make Payment
Company Information				
Registration No. :		199901152M		
Company Name :		DBS GROUP I	HOLDINGS LTD	
Power under S161 of the C (Click above link to edit)	companies Act			
Have the directors obtaine of the company in general issue shares ?	••	● Yes 〇 No		
Are the shares of the comp the stock/securities exchan	•	● Yes 〇 No		
Share Capital (Click above link to edit)				
1.				
Currency :		SINGAPORE,	DOLLARS	
Shares Payable :	·	●In cash	OFor conside	ration otherwise than in cash
Class of Shares :		Ordinary	Preference	Others
Number of Shares :		23,527	0	0
Price per Share :		11.00	0.00	0.00
Amount of Issued Share Constraints of Issued Share Constraints of the populated but is not precise.		258,797.00	0.00	0.00
Amount of Paid Up Share (	Capital :	258,797.00	0.00	0.00
Date of Allotment : *		15/01/2010		
Resultant Share Capital				
1				
Currency :		SINGAPORE,	DOLLARS (SGD)	
Class of Shares :		Ordinary		Preference
Number of Shares :		2,282,552,80	6	99,893,715
Amount of Issued Share Ca Note : Amount will be populated but is not precise.		8,261,414,63	9.62	247,070,455.10
Amount of Paid Up Share C	Capital :	8,261,414,63	9.62	247,070,455.10

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

#### Declaration

I, **TAN SZE YING, Professional body/service bureau,** declare the information which has been subm be true and to the best of my knowledge.

#### Dated on :15/01/2010

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## Return of Allotment of Shares

**Payment Details** 

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date :

**DBS GROUP HOLDINGS LTD Return of Allotment of Shares** 10.00 10.00 15/01/2010

**Payment Option** 

Deposit Account Service <sup>100</sup> 090126

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number and/or email address to enable us contac transaction-related matters.)\* Contact No. :

Email Address :

68785912

ericiatan@dbs.com

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Transaction Details	
Transaction No. :	C100018194
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003528925A
Payment Date :	15/01/2010
Total Amount (S\$) :	10.00

#### Message

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19 January 2010

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan Group Secretariat (65) 6878 5912

Enc.

SEC Mail Freessing

MAR 0 5 2010

Washington, DC 122

> DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809

Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

## DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

# APPLICATION FOR LISTING AND QUOTATION OF **609** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.
- 2 In respect of each class of securities, to furnish the following details:

	_		Total number of	issued shares ex	cluding treasury			
Class of	Par	Authorised		shares		Options Granted & Outstanding		
Security	Value	Capital		Ordinary Share	\$	Shares		
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,552,806	8,261,414,639.62	Before Exercise:	14,755,773	
						Add New Option(s)	0	
			Add Exercise:	609	7,663.53	Less Exercise:	609	
						Less Lapsed Option(s)	0	
			After Exercise:	2,282,553,415	8,261,422,303.15	After Exercise:	14,755,164	

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Linda Hoon

Authorised	
Signature:	·

Designation: Group Secretary

Date:

19 January 2010

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

## SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### **Details of Exercise**

L

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Teh Siew Tin Gina	18/01/2010	492	12.5300	6,164.7600	00026344	6,164.76	A2004Mar
2	Teh Siew Tin Gina	18/01/2010	117	12.8100	1,498.7700	00026344	1,498.77	A2005Mar
		Total	609	Tota	7,663.5300	Total	7,663.53	

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		CON
Home   About Bizfile   e-Services Welcome, Chan Yin Leng   Logout Return of Allotment of		Term
	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Details
Fields marked * must be completed.	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HO	LDINGS LTD
Power under S161 of the Companies	Act	
Have the directors obtained the appro of the company in general meeting to issue shares ? *	0,00	
Are the shares of the company listed the stock/securities exchange ? *	on	
Declaration		

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes		3. Review Changes	
2.1 Resolution	2.2 Sha	re Capital Detai	Is	
2.2.1 Share Capital	2.2.2Allotment of Shares		2.2.3 Group Shares Inform	
Fields marked * must be completed.				
Company Information				
Registration No. :	19990	01152M		
Company Name :	DBS (	DBS GROUP HOLDINGS LTD		
Capital Information				
Currency : *	Currency : * SINGAPORE, DOLLARS (SGD)			
Return of Allotment of Shares				
Shares Payable :	🖲 Įn cash	◯ For cons	ideration otherwise than in	casł
Class of Shares :	Ordinary		Preference	
Number of Shares :	492			
Price per Share :	12.53		an an an an tao an	
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	6164.76			
Amount of Paid Up Share Capital :	6164.76	 		
Date of Allotment : *	19/01/2010	(dd/mm/yyyy)		

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	es	3. Review C	hanges	4. Make	Paym
Company Information						
Registration No. :		199901152	2M			
Company Name :		DBS GROU	P HOLDING	GS LTD		
Power under S161 of the Co (Click above link to edit)	mpanies Act					
Have the directors obtained of the company in general n issue shares ?	•••	● Yes ○ No				
Are the shares of the compa the stock/securities exchang		● Yes O No				
Share Capital (Click above link to edit)						
1.						
Currency :		SINGAPOR	E, DOLLAR	RS		
Shares Payable :		●In cash	OFo	or considera	tion otherwise	than
Class of Shares :		Ordinary	Pref	erence		Oth
Number of Shares :		492	0			0
Price per Share :		12.53	0.00	)		0.0
Amount of Issued Share Cap Note : Amount will be populated but of is not precise.		6,164.76	0.00	)		0.0
Amount of Paid Up Share Ca	pital :	6,164.76	0.00	)		0.0
Date of Allotment : *		19/01/201	0			
Resultant Share Capital						
1						
Currency :		SINGAPOR	E, DOLLAR	S (SGD)		
Class of Shares :		Ordinary			Preference	
Number of Shares :		2,282,553,	298		99,893,715	
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.		8,261,420,	804.38		247,070,455.1	0
Amount of Paid Up Share Ca	pital :	8,261,420,	804.38		247,070,455.1	0

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#### Declaration

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## **Return of Allotment of Shares**

Payment Details

Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	19/01/2010

**Payment Option** 

Deposit Account Service
 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. : 68785836 Email Address : jennifercyl

jennifercyl@dbs.com

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Transaction Details		

Transaction No. :	C100022685
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003532695A
Payment Date :	19/01/2010
Total Amount (S\$) :	10.00

#### Message

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Shar	re Capital Details
Fields marked * must be completed.		· ·
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HO	LDINGS LTD
Power under S161 of the Compa	nies Act	
Have the directors obtained the a of the company in general meeti issue shares ? *	<b></b>	
Are the shares of the company li the stock/securities exchange ? *		
Declaration		

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	jes	3. Review Changes
2.1 Resolution		re Capital Deta	ils
2.2.1 Share Capital	2.2.2Allotment o	f Shares	2.2.3 Group Shares Inforr
Fields marked * must be completed.			
Company Information			
Registration No. :	19990	199901152M	
Company Name :	DBS GROUP HOLDINGS LTD		
Capital Information			
Currency : *	SINGAPORE, DOLLARS (SGD)		
Return of Allotment of Shares			
Shares Payable :	In cash	$\bigcirc$ For con	sideration otherwise than in cash
Class of Shares :	Ordinary		Preference
Number of Shares :	117		
Price per Share :	12.81		
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	1498.77		
Amount of Paid Up Share Capital :	1498.77		
Date of Allotment : *	19/01/2010	(dd/mm/yyyy)	

To Add Details on Share Capital Add

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## Return of Allotment of Shares

2. Make Changes 3. Review Changes 4. Make Payn 1. Enter Registration No. **Company Information Registration No. :** 199901152M Company Name : DBS GROUP HOLDINGS LTD Power under S161 of the Companies Act (Click above link to edit) Have the directors obtained the approval Yes of the company in general meeting to O No issue shares ? Are the shares of the company listed on Yes O No the stock/securities exchange ? Share Capital (Click above link to edit) 1. SINGAPORE, DOLLARS Currency : OFor consideration otherwise than Shares Payable : In cash Oth Class of Shares : Ordinary Preference 0 117 Number of Shares : 0 Price per Share : 12.81 0.00 0.0 0.0 Amount of Issued Share Capital : 1,498.77 0.00 Note : Amount will be populated but editable if figure is not precise. 0.0 0.00 Amount of Paid Up Share Capital : 1,498.77 Date of Allotment : \* 19/01/2010 **Resultant Share Capital** 1 Currency : SINGAPORE, DOLLARS (SGD) Preference Class of Shares : Ordinary Number of Shares : 2,282,553,415 99,893,715 Amount of Issued Share Capital : 8,261,422,303.15 247,070,455.10 Note : Amount will be populated but editable if figure is not precise. 247,070,455.10 8,261,422,303.15 Amount of Paid Up Share Capital :

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#### Declaration

I, **CHAN YIN LENG, Professional body/service bureau,** declare the information which has b be true and to the best of my knowledge.

Dated on :19/01/2010

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## **Return of Allotment of Shares**

**Payment Details** Entity Name :

Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date :

**Payment Option** 

DBS GROUP HOLDINGS LTD **Return of Allotment of Shares** 10.00 10.00 19/01/2010

Oeposit Account Service 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us transaction-related matters.)\*

Contact No. :

**Email Address :** 

68785836

jennifercyl@dbs.com

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Transaction Details	
Transaction No. :	C100022695
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003532702A
Payment Date :	19/01/2010
Total Amount (S\$) :	10.00

#### Message

1. Payment for Return of Allotment of Shares has been completed successfully.

2. To enquire the status, you are required to enter the Registration No. or Transaction No.

3. Please print this page for future reference.

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19/01/2010

**⊠DBS** 

18 September 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

You's faithfully

Jennifer Chan Secretariat (65) 6878 5836

Enc.

鲁/<sup>5</sup> -୍ରତ୍ତ୍ରୋମପ୍ର oction

MAR 0 3 2010

VEST (

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com



## **DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 12,350 ORDINARY SHARES FULLY P. FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP") ORDINARY SHARES FULLY PAID ARISING

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities, to furnish the following details: 2

•			Total number of it	ssued shares ex	cluding treasury			
Class of	Par	Authorised	shares		Options Granted & Outstanding			
				Ordinary		•		
Security	Value	Capital		Share	\$	Shares		
ORDINARY	N.A.	N.A.	Before Exercise:	2,282,165,631	8,256,917,602.83	Before Exercise:	15,217,312	
SHARES								
						Add New Option(s)	0	
			Add Exercise:	12,350	156,655.66	Less Exercise:	12,350	
						Less Lapsed Option(s)	0	
			After Exercise:	2,282,177,981	8,257,074,258.49	After Exercise:	15,204,962	

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Sherylene	Wan
-------	-----------	-----

Signature:

Authorised

Designation: Vice President Date:

18 September 2009

Enclosure:

1

3

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

# SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### **Details of Exercise**

ł

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising		Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lou Zhi Jian	17/09/2009	5,528	12.5300	69,265.8400	00040865	69,265.84	A2004Mar
2	Lou Zhi Jian	17/09/2009	6,822	12.8100	87,389.8200	00040865	87,389.82	A2005Mar
		Total	12,350	Tota	156,655.6600	Total	156,655.66	



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# **Return of Allotment of Shares**

1. Enter Registration No. 2	2. Make Changes	3. Review Cha	inges
2.1 Resolution	2.2 Share (	Capital Details	Notherfold Matter and a station of the state
Fields marked * must be completed.		·····	
Company Information			
Registration No. :	199901152M		2
Company Name :	DBS GROUP HOLD	DINGS LTD	
Power under S161 of the Companies	Act		
Have the directors obtained the appro of the company in general meeting to issue shares ? *	val 💿 Yes 💿 No	en Second An an	
Are the shares of the company listed of the stock/securities exchange ? *	on 💿 Yes 〇 No		
Declaration			

I, TAN SZE YING, Professional body/service bureau, declare the information which has been sut to the best of my knowledge.

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Change	5	3. Review Changes	
2.1 Resolution	2.2 Share	Capital Details		
2.2.1 Share Capital	2.2.2Allotment of S	hares	2.2.3 Group Shares Inforr	
Fields marked * must be completed.				
Company Information				
Registration No. :	199901	152M		
Company Name :	DBS GROUP HOLDINGS LTD			
Capital Information				
Currency : *	SINGAPORE, [	OLLARS (SGD	)	
Return of Allotment of Shares				
Shares Payable :	In cash	O For conside	ration otherwise than in cash	
Class of Shares :	Ordinary	Pre	eference	
Number of Shares :	5528			
Price per Share :	12.53	<ul> <li>A strategy of the second s</li></ul>		
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	69265.84			
Amount of Paid Up Share Capital :	69265.84			
Date of Allotment : *	18/09/2009	(dd/mm/yyyy)		
			and the second	

To Add Details on Share Capital Add



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# **Return of Allotment of Shares**

1.	Enter	Registration No.	
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2. Make Changes

Review Changes

DBS GROUP HOLDINGS LTD

SINGAPORE, DOLLARS

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**Company Information** 

Registration No. :

Company Name :

# Power under S161 of the Companies Act (Click above link to edit)

Have the directors obtained the approval of the company in general meeting to issue shares ?

Are the shares of the company listed on the stock/securities exchange ?

O No ● Yes

Yes

199901152M

O No

In cash

Ordinary

69,265.84

69,265.84

18/09/2009

5,528

12.53

Share Capital (Click above link to edit)

1.

Currency :

Shares Payable :

Class of Shares :

Number of Shares :

Price per Share :

Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.

Amount of Paid Up Share Capital :

Date of Allotment : \*

Resultant Share Capital

#### 1 Currency : SINGAPORE, DOLLARS (SGD) Class of Shares : Ordinary Preference Number of Shares : 2,282,171,159 99,893,715 Amount of Issued Share Capital : 8,256,986,868.67 247,070,455.10 Note : Amount will be populated but editable if figure is not precise. Amount of Paid Up Share Capital : 8,256,986,868.67 247,070,455.10

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

#### Declaration

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#### Dated on :18/09/2009

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# **Return of Allotment of Shares**

Payment Details

Entity Name :DBS GROUP HOLDINGS LTDTransaction Type :Return of Allotment of SharesFiling Fee (S\$):10.00Total Amount (S\$) :10.00Payment Date :18/09/2009

**Payment Option** 

Deposit Account Service
 030429

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. :

Email Address :

68785912 ERICIATAN@DBS.COM

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Transaction Details		
Transaction No. :	C090354042	
Registration No. :	199901152M	
Entity Name :	DBS GROUP HOLDINGS LTD	
Transaction Type :	Return of Allotment of Shares	
EP Ref. No. :	- 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1	
Receipt No. :	ACR000003400364A	
Payment Date :	18/09/2009	
Total Amount (S\$) :	10.00	

#### Message

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Resolution       2.2 Share Capital Details         s marked * must be completed.	
e Changes 3.	Review Changes
2.2 Share Capital De	
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
199901152M	
DBS GROUP HOLDINGS L	TD
● Yes ◎ No	
<ul><li>Yes</li><li>No</li></ul>	
	199901152M DBS GROUP HOLDINGS L Yes No Yes

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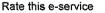
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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	jes	3. Review Cha	inges
2.1 Resolution	2.2 Shar	re Capital Deta	ils	
2.2.1 Share Capital	2.2.2Allotment of	f Shares	2.2.3	3 Group Shares Infor
Fields marked * must be completed.	· · · · · · · · · · · · · · · · · · ·	*****		
Company Information				
Registration No. :	19990	)1152M		
Company Name :	DBS G		NGS LTD	
Capital Information			· · ·	
Currency : *	SINGAPORE	, DOLLARS (S	GD)	
Return of Allotment of Shares				
Shares Payable :	In cash	SFor con	sideration other	wise than in cas
n an an Arrange and Arrange and Ar	an a			
Class of Shares :	Ordinary		Preference	
Number of Shares :	6822			
Price per Share :	12.81	and the append of the manufacture Appendix		and a second processor of
Amount of Issued Share	87389.82	ngen Mary yang pangkan katal pangkan katalan katalan katalan katalan katalan katalan katalan katalan katalan ka		
Capital : Note : Amount will be populated but editable if figure is not precise.				
Amount of Paid Up Share Capital :	87389.82	ан тамара (на станон на		
· · · · · · · · · · · · · · · · · · ·				

To Add Details on Share Capital Add



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# **Return of Allotment of Shares**

1. Enter Registration No.

2. Make Changes

3. Review Changes

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**Company Information** 

**Registration No. :** 

Company Name :

#### Power under S161 of the Companies Act (Click above link to edit)

Have the directors obtained the approval of the company in general meeting to issue shares ?

Are the shares of the company listed on the stock/securities exchange ?

Share Capital (Click above link to edit) Yes

O No

Yes

O No

199901152M

DBS GROUP HOLDINGS LTD

SINGAPORE, DOLLARS Currency : OFor consideration otherwise than In cash Shares Payable : Oth **Class of Shares :** Ordinary Preference Number of Shares : 6,822 0 0 12.81 0.00 0,0 Price per Share : Amount of Issued Share Capital : 87,389.82 0.00 0.0 Note : Amount will be populated but editable if figure is not precise. Amount of Paid Up Share Capital : 87,389.82 0.00 0.0 Date of Allotment : \* 18/09/2009

**Resultant Share Capital** 

1

1.

Currency :

Class of Shares :

Number of Shares :

Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.

Amount of Paid Up Share Capital :

SINGAPORE DOLLARS (SGD) Mail Proc Ordinary ng

2,282,177,981 MAR () 8,257,074,258.49 Washington, DC

8,257,074,258.49

247,070,455.10

247,070,455.10

Preference

99,893,715

### https://www.psi.gov.sg/NASApp/tmf/TMFServlet

### Declaration

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Dated on :18/09/2009

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# **Return of Allotment of Shares**

Payment Details Entity Name : Transaction Type :

Filing Fee (S\$):

Total Amount (S\$) :

Payment Date :

**DBS GROUP HOLDINGS LTD Return of Allotment of Shares** 10.00 10.00 18/09/2009

Payment Option

Deposit Account Service 030429

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us transaction-related matters.)\*

Contact No. :

Email Address :

68785912 ERICIATAN@DBS.COM

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Transaction Details		
Transaction No. :	C090354071	
Registration No. :	199901152M	
Entity Name :	DBS GROUP HOLDINGS LTD	
Transaction Type :	Return of Allotment of Shares	
EP Ref. No. :	-	
Receipt No. :	ACR0000003400382A	
Payment Date :	18/09/2009	
Total Amount (S\$) :	10.00	

### Message

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**X**DBS

17 September 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jennifer Chan Secretariat (65) 6878 5836

Enc.

SEC Mail Processing Section

MAR 0 3 2010

Washington, DC 122

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

## DBS GROUP HOLDINGS LTD **DBSH SHARE OPTION PLAN**

# APPLICATION FOR LISTING AND QUOTATION OF 8,000 ORDINARY SHARES FULLY P. FROM THE SHARE OPTION SEXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP") **ORDINARY SHARES FULLY PAID ARISING**

MAR 0.3 2000 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank. Washington, DC In respect of each class of securities, to furnish the following details: 1

2

		Total number of	issued shares ex	cluding treasury			
Par	Authorised		shares	<u> </u>	Options Granted & Outstanding		
			Ordinary			·	
Value	Capital		Share	\$	Shares		
N.A.	N.A.	Before Exercise:	2,282,157,631	8,256,846,882.83	Before Exercise:	15,225,312	
		•			Add New Option(s)	0	
	•	Add Exercise:	8,000	70,720.00	Less Exercise:	8,000	
					Less Lapsed Option(s)	0	
		After Evercise	2 282 165 631	8 256 017 602 83	After Evercise	15,217,312	
	Value	Value Capital	Par     Authorised       Value     Capital       N.A.     N.A.   Before Exercise:	Par     Authorised     shares       Value     Capital     Ordinary Share       N.A.     N.A.     Before Exercise:     2,282,157,631       Add Exercise:     8,000	ValueCapitalOrdinary Share\$N.A.N.A.Before Exercise:2,282,157,6318,256,846,882.83Add Exercise:8,00070,720.00	ParAuthorisedSharesOptions Granted & OValueCapitalOrdinary ShareSharesSharesN.A.N.A.Before Exercise:2,282,157,6318,256,846,882.83Before Exercise:Add New Option(s)Add Exercise:8,00070,720.00Less Exercise:Less Lapsed Option(s)	

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders 3 on 20 October 2003.

Name:

Linda Hoon

Authorised Signature:

**Designation:** Group Secretary

Date:

17 September 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

# SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

# **Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Wong Kwong Lam Richard	16/09/2009	8,000	8.8400	70,720.0000	00031674		A2003Feb
L		Total	8,000	Total	70,720.0000	Total	70,720.00	



https://external.1bank.dbs.com:59443/esop/dbs/admin/admExerciseProcessViewXML.asp?FormTypeID=A1&BatchNo=823



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1. Enter Registration No.	2. Make Changes	3. Review Changes	<b>}</b>
2.1 Resolution	2.2 Shar	re Capital Details	۰ ۲۰ ۲۰۰۰ ۲۰۰۰ ۲۰۰۰
Fields marked * must be completed.			
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP HO	LDINGS LTD	
Power under S161 of the Compani	ies Act		
Have the directors obtained the ap	proval 💿 Yes		
of the company in general meeting issue shares ? *	to 🔘 No		
Are the shares of the company list	ed on 💿 Yes		•
the stock/securities exchange ? *	© No		

### Declaration

I, TAN SZE YING, Professional body/service bureau, declare the information which has been sut to the best of my knowledge.



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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	es	3. Review Changes	
2.1 Resolution	2.2 Shar	e Capital Details		× .
2.2.1 Share Capital	2.2.2Allotment of	Shares	2.2.3 Group St	nares Inform
		· · · · · · · · · · · · · · · · · · ·	-	••••••••••••••••••••••••••••••••••••••
Fields marked * must be completed.				
Company Information				
Registration No. :	19990	1152M		-
Company Name :	DBS G		GS LTD	
Capital Information				
Currency: *	SINGAPORE,	DOLLARS (SG	iD)	
Return of Allotment of Shares				
Shares Payable :	In cash	O For consid	deration otherwise tha	n in cash
Class of Shares :	Ordinary	·· F	Preference	-
Number of Shares :	8000		· · · ·	
Price per Share :	8.84			
Amount of Issued Share	70720	· · · ·	······································	
Capital : Note : Amount will be populated but editable if figure is not precise.				
Amount of Paid Up Share Capital :	70720			- -
Date of Allotment : *	17/09/2009	(dd/mm/yyyy)		
	• •			
To Add Details on Share Capital				

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Return of Allotment of Shares 1. Enter Registration No. 2. Make Changes 3. Review Changes Company Information **Registration No. :** 199901152M DBS GROUP HOLDINGS LTD Company Name : Power under S161 of the Companies Act (Click above link to edit) Have the directors obtained the approval Yes of the company in general meeting to O No issue shares ? Are the shares of the company listed on Yes the stock/securities exchange? O No Share Capital (Click above link to edit) 1. SINGAPORE, DOLLARS Currency : In cash OFor consideration otherwise than Shares Payable : Ordinary Preference Class of Shares : 0 8,000 Number of Shares : 8.84 0.00 Price per Share : 70,720.00 0.00 Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise. Amount of Paid Up Share Capital : 70,720.00 0.00 17/09/2009 Date of Allotment : \* **Resultant Share Capital** 1 SINGAPORE, DOLLARS (SGD) Currency : Preference Class of Shares : Ordinary 99,893,715 Number of Shares : 2,282,165,631 247,070,455.10 8,256,917,602.83 Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise. 247,070,455.10 Amount of Paid Up Share Capital : 8,256,917,602.83

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

### Declaration

I, **TAN SZE YING, Professional body/service bureau,** declare the information which has bee be true and to the best of my knowledge.

Dated on :17/09/2009

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Term

# **Return of Allotment of Shares**

**Payment Details** 

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : DBS GROUP HOLDINGS LTD **Return of Allotment of Shares** 10.00 10.00 17/09/2009

**Payment Option** 

Payment Date :

 $\odot$ Deposit Account Service ۲ 030429

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number and/or email address to enable us transaction-related matters.)\*

Contact No. :

68785912 ERICIATAN@DBS.COM

Email Address :

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Transac	tion Details			
Transac	tion No. :	6 6	C090352925	
Registra	tion No. :		199901152M	
Entity N	ame :		DBS GROUP HOLDINGS LTD	

Transaction Type :

EP Ref. No. : Receipt No. : Payment Date : Total Amount (S\$) : Return of Allotment of Shares -ACR0000003399316A 17/09/2009

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
- 2. To enquire the status, you are required to enter the Registration No. or Transaction No.

10.00

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XDBS

## 15 September 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

# DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jennifer Chan Secretariat (65) 6878 5836

Enc.

Mail cessing

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nashington, DC 122

> DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809

Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

Mail Processing APPLICATION FOR LISTING AND QUOTATION OF **11,763** FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pair passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

SEC

			Total number of issued shares excluding treasury					
Class of	Par	Authorised		shares		Options Granted & Outstanding		
	· · · ·			Ordinary			-	
Security	Value	Capital		Share	\$	Shares		
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,145,868	8,256,699,492.44	Before Exercise:	15,237,075	
				,		Add New Option(s)	0	
			Add Exercise:	11,763	147,390.39	Less Exercise:	11,763	
						Less Lapsed Option(s)	0	
			After Exercise:	2,282,157,631	8,256,846,882.83	After Exercise:	15,225,312	

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Linda Hoon

Authorised

Signature:

Designation: Group Secretary

Date:

15 September 2009

Enclosure:

1

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

https://external.1bank.dbs.com:59443/esop/dbs/admin/admExerciseProcessViewXML.asp?FormTypeID=A2&BatchNo=822

# SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### **Details of Exercise**

No.	Exercising Option Holder	Exercise Date		Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lou Zhi Jian	14/09/2009	11,763	12.5300	147,390.3900	00040865	147,390.39	A2002Mar
		Total	11,763	Total	147,390.3900	Total	147,390.39	· .

https://external.1bank.dbs.com:59443/esop/dbs/admin/admExerciseProcessViewXML.asp?FormTypeID=A1&BatchNo=822



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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Cha	nges
2.1 Resolution	2.2 Sha	re Capital Details	
Fields marked * must be completed.	· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·
Company Information			· · · · · · · · · · · · · · · · · · ·
Registration No. :	199901152M	• •	
Company Name :	DBS GROUP HO	LDINGS LTD	
Power under S161 of the Compan	nies Act		
Have the directors obtained the a of the company in general meetin issue shares ? *			
Are the shares of the company list the stock/securities exchange ? *	ted on legislation		

### Declaration

I, TAN SIEW LEI FLORENCE, Professional body/service bureau, declare the information which ha herein to be true to the best of my knowledge.

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Share Capital	Details
2.2.1 Share Capital	2.2.2Allotment of Shares	2.2.3 Group Shares Inforr
Fields marked * must be completed.		
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HO	DLDINGS LTD
Capital Information		
Currency : *	SINGAPORE, DOLLAF	RS (SGD)
Currency:* Return of Allotment of Shares	and the second	RS (SGD)
		RS (SGD) consideration otherwise than in cash
Return of Allotment of Shares		
<i>Return of Allotment of Shares</i> Shares Payable :	● In cash          ● For	consideration otherwise than in cash
<i>Return of Allotment of Shares</i> Shares Payable : Class of Shares :	● In cash   ○ For Ordinary	consideration otherwise than in cash
Return of Allotment of Shares Shares Payable : Class of Shares : Number of Shares : Price per Share : Amount of Issued Share	<ul> <li>In cash</li> <li>For</li> <li>Ordinary</li> <li>11763</li> </ul>	consideration otherwise than in cash
Return of Allotment of Shares Shares Payable : Class of Shares : Number of Shares : Price per Share :	<ul> <li>In cash</li> <li>For</li> <li>Ordinary</li> <li>11763</li> <li>12.53</li> </ul>	consideration otherwise than in cash
Return of Allotment of Shares Shares Payable : Class of Shares : Number of Shares : Price per Share : Amount of Issued Share Capital : Note : Amount will be populated but	<ul> <li>In cash</li> <li>For</li> <li>Ordinary</li> <li>11763</li> <li>12.53</li> </ul>	consideration otherwise than in cash

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2. Make Changes

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3. Review Changes

4. Make Paym

Company Information

Registration No. :

....

199901152M DBS GROUP HOLDINGS LTD

Company Name :

# Power under S161 of the Companies Act (Click above link to edit)

Have the directors obtained the approval of the company in general meeting to issue shares ?

Are the shares of the company listed on the stock/securities exchange ?

Yes

Yes

O No

Share Capital

(Click above link to edit)

1.

SINGAPORE, DOLLARS Currency : OFor consideration otherwise than Shares Payable : In cash Oth Class of Shares : Ordinary Preference 0 Number of Shares : 11,763 0 12.53 0.00 0.0 Price per Share : 0.00 0.0 147,390.39 Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise. 0.0 147,390.39 0.00 Amount of Paid Up Share Capital : Date of Allotment : \* 15/09/2009

Resultant Share Capital

1 SINGAPORE, DOLLARS (SGD) Currency : **Class of Shares :** Ordinary Preference 99,893,715 Number of Shares : 2,282,157,631 Amount of Issued Share Capital : 8,256,846,882.83 247,070,455.10 Note : Amount will be populated but editable if figure is not precise. 8,256,846,882.83 247,070,455.10 Amount of Paid Up Share Capital :

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### Declaration

I, **TAN SIEW LEI FLORENCE, Professional body/service bureau,** declare the information w herein to be true and to the best of my knowledge.

Dated on :15/09/2009

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# **Return of Allotment of Shares**

**Payment Details** 

Entity Name :

Transaction Type :

Filing Fee (S\$):

Total Amount (S\$) :

Payment Date :

DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 15/09/2009

**Payment Option** 

Deposit Account Service
 030429

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. :

68786141 FLORENCETAN@DBS.COM

Email Address :

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Transaction Details

Transaction No. :	C090349314
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	·-
Receipt No. :	ACR0000003396035A
Payment Date :	15/09/2009
Total Amount (S\$) :	10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
- 2. To enquire the status, you are required to enter the Registration No. or Transaction No.
- 3. Please print this page for future reference.

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**DBS** 

## 10 September 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

## DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours/faithfully

Jennifer Chan Secretariat (65) 6878 5836

Enc.

SEC Mail Processing Section

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DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

06-18-003 (10/2007) Co. Reg. No: 199901152M

### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

# APPLICATION FOR LISTING AND QUOTATION OF **8,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of issued shares excluding treasury shares				Options Granted & O	Options Granted & Outstanding	
Security	Value	Capital		Ordinary Share	\$	Shares			
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,137,868	8,256,628,772.44	Before Exercise:	15,317,884		
						Add New Option(s)	0		
	1		Add Exercise:	8,000	70,720.00	Less Exercise:	8,000		
						Less Lapsed Option(s)	72,809		
		L	After Exercise:	2,282,145,868	8,256,699,492.44	After Exercise:	15,237,075		

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Linda Hoon

Authorised	
Signature:	

Designation: Group Secretary

-	
Date	•
Date	•

10 September 2009

Enclosure:

1

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

## SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising		Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Low Swee Fun	09/09/2009	8,000	8.8400	70,720.0000	00030247	70,720.00	A2003Feb
·	Y	Total	8,000	Total	70,720.0000	Total	70,720.00	



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Return of Allotment o	of Shares	
1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	, <b>2.2</b> Sh	are Capital Details
Fields marked * must be completed.	·····	
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HO	DLDINGS LTD
Power under S161 of the Companies	Act	
Have the directors obtained the appro of the company in general meeting to issue shares ? *		
Are the shares of the company listed the stock/securities exchange ? *	on 💿 Yes ⓒ No	
Declaration		

I, TAN SIEW LEI FLORENCE, Professional body/service bureau, declare the information which ha herein to be true to the best of my knowledge.

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	es	3. Review (	Changes			
2.1 Resolution	2.2 Shan	e Capital Detail	S				
2.2.1 Share Capital	2.2.2Allotment of	2.2.2Allotment of Shares			2.2.3 Group Shares Inforr		
Fields marked * must be completed.	· · · · · · · · · · · · · · · · · · ·			· · · · <i>· · ·</i> · · · · · · · · · · · ·			
Company Information							
Registration No. :	19990	1152M					
Company Name :	DBS GROUP HOLDINGS LTD						
Capital Information							
		DOLLARS (SO	(חב				
Currency : *	SINGAPORE,		<b>30</b> )				
Currency : * Return of Allotment of Shares							
			ideration oth	erwise that	n in cash		
Return of Allotment of Shares		O For consi		erwise tha	n in cash		
<i>Return of Allotment of Shares</i> Shares Payable :	In cash	O For consi	ideration oth	erwise tha	n in cash		
<b>Return of Allotment of Shares</b> Shares Payable : Class of Shares :	In cash Ordinary	O For consi	ideration oth	erwise tha	n in cash		
Return of Allotment of Shares Shares Payable : Class of Shares : Number of Shares : Price per Share : Amount of Issued Share Capital : Note : Amount will be populated but	In cash Ordinary 8000	O For consi	ideration oth	erwise tha	n in cash		
Return of Allotment of Shares Shares Payable : Class of Shares : Number of Shares : Price per Share : Amount of Issued Share Capital :	In cash Ordinary 8000 8.84	O For consi	ideration oth	erwise that	n in cash		

To Add Details on Share Capital

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## **Return of Allotment of Shares**

1. Enter Registration No.

2. Make Changes

Review Changes

DBS GROUP HOLDINGS LTD

199901152M

Yes

O No

Yes

O No

In cash

Ordinary

70,720.00

70,720.00

10/09/2009

8,000

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4. Make Payn

OFor consideration otherwise than

Preference

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**Company Information** 

Registration No. :

Company Name :

# Power under S161 of the Companies Act (Click above link to edit)

Have the directors obtained the approval of the company in general meeting to issue shares ?

Are the shares of the company listed on the stock/securities exchange ?

Share Capital (Click above link to edit)

1.

Currency :

Shares Payable :

Class of Shares :

Number of Shares :

Price per Share :

Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.

Amount of Paid Up Share Capital :

Date of Allotment : \*

Resultant Share Capital

1 SINGAPORE, DOLLARS (SGD) Currency : Preference Ordinary Class of Shares : 99,893,715 2,282,145,868 Number of Shares : 247,070,455.10 8,256,699,492.44 Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise. 247,070,455.10 8,256,699,492.44 Amount of Paid Up Share Capital :

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

#### 10/09/2009

ACRA Terms

SINGAPORE, DOLLARS

### Declaration

I, **TAN SIEW LEI FLORENCE**, **Professional body/service bureau**, declare the information w herein to be true and to the best of my knowledge.

Dated on :10/09/2009

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## **Return of Allotment of Shares**

Payment Details

Entity Name : Transaction Type :

Filing Fee (S\$):

Total Amount (S\$) :

Payment Date :

DBS GROUP HOLDINGS LTD **Return of Allotment of Shares** 10.00 10.00 10/09/2009

**Payment Option** 

Deposit Account Service ۲ 030429

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us transaction-related matters.)\*

Contact No. :

68786141

FLORENCETAN@DBS.COM

Email Address :

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Transaction Details		

Transaction No. :	C090344535
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003391991A
Payment Date :	10/09/2009
Total Amount (S\$) :	10.00

### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
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- 3. Please print this page for future reference.

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**☎**DBS

1 September 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

## DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jennifer Chan Secretariat (65) 6878 5836

Enc.

SEC Mail Processing Section

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DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

# APPLICATION FOR LISTING AND QUOTATION OF **660** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
Conveiter	Value	Casital		Ordinary	ŕ	Change	
Security	Value	Capital		Share	<u> </u>	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,137,208	8,256,622,454.65	Before Exercise:	15,318,544
						Add New Option(s)	0
			Add Exercise:	660	6,317.79	Less Exercise:	660
					×	Less Lapsed Option(s)	0
	· · · · · · · · · · · · · · · · · · ·		After Exercise:	2,282,137,868	8,256,628,772.44	After Exercise:	15,317,884

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Linda Hoon	Washington, DC	Authorised Signature:		
Designation	Group Secretary	162	Date:	01 September 2009	
Designation.	Group Secretary	and the second	Dale.	of September 2003	

Enclosure:

3

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

## SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### **Details of Exercise**

1

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Teh Siew Tin Gina	31/08/2009	529	8.8400	4,676.3600	00026344	4,676.36	A2003Feb
2	Teh Siew Tin Gina	31/08/2009	131	12.5300	1,641.4300	00026344	1,641.43	A2004Mar
		Total	660	Total	6,317.7900	Total	6,317.79	



01/09/2009

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Welcome, Tan Siew Lei Florence   Logout	Terms	
Return of Allotmer	nt of Shares	
1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Details
Fields marked * must be completed.		
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HO	LDINGS LTD
Power under S161 of the Compa	anies Act	

Have the directors obtained the approval of the company in general meeting to issue shares ? \* Are the shares of the company listed on <a>Yes</a>

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the stock/securities exchange ? \*

#### Declaration

I, TAN SIEW LEI FLORENCE, Professional body/service bureau, declare the information which ha herein to be true to the best of my knowledge.

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Return of Allot				

1. Enter Registration No.	2. Make Chan	ges	3. Review Char	nges
2.1 Resolution	2.2 Sha	re Capital Detai	ils	1
2.2.1 Share Capital	2.2.2Allotment of	of Shares	2.2.3	Group Shares Inform
······································		× • • • • • • • • • • • • • • • • • • •	· · · · · · · · · · · · · · · · · · ·	• • •
Fields marked * must be completed.				
Company Information				
Registration No. :	19990	01152M		
Company Name :	DBS (	GROUP HOLDIN	NGS LTD	• •
Capital Information				
Currency : *	SINGAPORE	, DOLLARS (S	GD)	an a shina ann ann ann ann ann ann ann an ann a
Return of Allotment of Shares			• •	
Shares Payable :	◉ In cash		sideration otherw	ise than in cash
Class of Shares :	Ordinary		Preference	
Number of Shares :	529			•
Price per Share :	8.84			
Amount of Issued Share	4676.36		9	
Capital : Note : Amount will be populated but editable if figure is not precise.				
Amount of Paid Up Share Capital :	4676.36	9999-5-1 110-0-1		
Date of Allotment : *	01/09/2009	(dd/mm/yyyy)		
	·			
		·		

To Add Details on Share Capital

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1. Enter Registration No.	2. Make Change	<b>S</b> 3	I. Review Changes	4. Make Payn
Company Information		100001150		
Registration No. :		1999011521		
Company Name :		DBS GROUP	HOLDINGS LTD	
Power under S161 of the C (Click above link to edit)	ompanies Act			
Have the directors obtaine of the company in general issue shares ?		● Yes O No		•
Are the shares of the comp the stock/securities exchar		● Yes ○ No		
Share Capital (Click above link to edit)				
1.				
Currency :		SINGAPORE	, DOLLARS	
Shares Payable :		●In cash	OFor consideration	on otherwise than
Class of Shares :	•	Ordinary	Preference	Oth
Number of Shares :		529	0	0
Price per Share :		8.84	0.00	0.0
Amount of Issued Share Ca Note : Amount will be populated bu is not precise.		4,676.36	0.00	0.0
Amount of Paid Up Share (	Capital :	4,676.36	0.00	0.0
Date of Allotment : *		01/09/2009	) • • • • •	

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Resultant Share Capital

1		
Currency :	SINGAPORE, DOLLARS (SGD)	
Class of Shares :	Ordinary	Preference
Number of Shares :	2,282,137,737	99,893,715
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	8,256,627,131.01	247,070,455.10
Amount of Paid Up Share Capital :	8,256,627,131.01	247,070,455.10

### Declaration

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### Dated on :01/09/2009

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## **Return of Allotment of Shares**

Payment Details

Entity Name :

Transaction Type :

Filing Fee (S\$):

Total Amount (S\$) :

Payment Date :

DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 01/09/2009

**Payment Option** 

Deposit Account Service
 030429

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. :

68786141

FLORENCETAN@DBS.COM

Email Address :

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Transaction No. :	C090332829		
Registration No. :	199901152M		
Entity Name :	DBS GROUP HOLDINGS LTD		
Transaction Type :	Return of Allotment of Shares		
EP Ref. No. :	-		
Receipt No. :	ACR0000003382026A		
Payment Date :	01/09/2009		
Total Amount (S\$) :	10.00		

#### Message

Transaction Details

- 1. Payment for Return of Allotment of Shares has been completed successfully.
- 2. To enquire the status, you are required to enter the Registration No. or Transaction No.
- 3. Please print this page for future reference.

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# **Return of Allotment of Shares**

1. Enter Registration No. 2. M	ake Changes	3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Details
Fields marked * must be completed.		
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HO	LDINGS LTD
Power under S161 of the Companies Act	t	
Have the directors obtained the approval of the company in general meeting to issue shares ? *	● Yes ◎ No	
Are the shares of the company listed on the stock/securities exchange ? *	● Yes ② No	

### Declaration

I, TAN SIEW LEI FLORENCE, Professional body/service bureau, declare the information which hat herein to be true to the best of my knowledge.

#### Rate this e-service

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Return of Allotr			;	
1. Enter Registration No.	2.1	lake Changes	3. Review Changes	

2.1 Resolution	2.2 Share Capital Details	
2.2.1 Share Capital	2.2.2Allotment of Shares	2.2.3 Group Shares Inform
Fields marked * must be completed.		
Company Information		

199901152M

SINGAPORE, DOLLARS (SGD)

DBS GROUP HOLDINGS LTD

Registration No. : Company Name :

.

Capital Information

Currency:\*

Re	turn	of Al	lotme	nt of S	Shares
----	------	-------	-------	---------	--------

Shares Payable :	In cash	$\bigcirc$ For consideration otherwise than in cash
Class of Shares :	Ordinary	Preference
Number of Shares :	131	
Price per Share :	12.53	
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	1641.43	
Amount of Paid Up Share Capital :	1641.43	
Date of Allotment : *	01/09/2009	(dd/mm/yyyy)

To Add Details on Share Capital Add

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Return of Allotment of Shares

1. Enter Registration No.	2. Make Change	s 3.	Review Changes	4. Make	Payn
Company Information					
Registration No. :		199901152M	1		
Company Name :		DBS GROUP	HOLDINGS LTD		
Power under S161 of the Co (Click above link to edit)	ompanies Act				
Have the directors obtained of the company in general i issue shares ?		● Yes ○ No			
Are the shares of the comp the stock/securities exchan	•	● Yes 〇 No			
Share Capital (Click above link to edit)					
1. Currency :		SINGAPORE	DOLLARS		
Shares Payable :		●In cash	· .	ation otherwise	than
Class of Shares :		Ordinary	Preference		Oth
Number of Shares :		131	0		0
Price per Share :		12.53	0.00		0.0
Amount of Issued Share Ca Note : Amount will be populated but is not precise.	p <b>ital:</b> editable if figure	1,641.43	0.00		0.0
Amount of Paid Up Share C	apital :	1,641.43	0.00		0.0
Date of Allotment : *		01/09/2009			
Resultant Share Capital			· · ·		
1					
Currency :		SINGAPORE	, DOLLARS (SGD)		
Class of Shares :		Ordinary		Preference	
Number of Shares :		2,282,137,8	68	99,893,715	
Amount of Issued Share Ca Note : Amount will be populated but is not precise.	pital : editable if figure	8,256,628,7	72.44	247,070,455.	10
Amount of Paid Up Share C	apital :	8,256,628,7	72.44	247,070,455.	10

#### Declaration

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Dated on :01/09/2009

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# **Return of Allotment of Shares**

**Payment Details** 

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date : DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 01/09/2009

Payment Option

Deposit Account Service 030429

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. :

68786141

FLORENCETAN@DBS.COM

Email Address :

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Transaction Deta	nils		
Transaction No. :		C090332837	
Registration No.	:	199901152M	
Entity Name :		DBS GROUP HOLDINGS LTD	
Transaction Type	:	Return of Allotment of Shares	
EP Ref. No. :		-	
Receipt No. :		ACR0000003382035A	
Payment Date :		01/09/2009	

Total Amount (S\$) :

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
- 2. To enquire the status, you are required to enter the Registration No. or Transaction No.

10.00

3. Please print this page for future reference.

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⊠DBS

19 August 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours, faithfully

Jennifer Chan Secretariat (65) 6878 5836

Enc.

Maria (

MAR 0 3 ZUID

Washington, dig 122

> DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809

Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

### **DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN**

#### APPLICATION FOR LISTING AND QUOTATION OF 15,410 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

Mail Processing In respect of each class of securities, to furnish the following details: 2

Class of $MA$	R 0 3 2010 Par	Authorised	Total number of issued shares excluding treasury shares			Options Granted & O	utstanding
	shingsale DC			Ordinary Share	\$	Shares	
ORDINARY SHARES	188A.	N.A.	Before Exercise:	2,282,118,671	8,256,458,587.57	Before Exercise:	15,337,081
						Add New Option(s)	0
			Add Exercise:	15,410	136,224.40	Less Exercise:	15,410
						Less Lapsed Option(s)	0
		· · · · · · · · · · · · · · · · · · ·	After Exercise:	2,282,134,081	8,256,594,811.97	After Exercise:	15,321,671

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders 3 on 20 October 2003.

Name:	Linda Hoon	Authorised Signature:	
Designation:	Group Secretary	 Date:	19 August 2009

Enclosure:

1

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

19/08/2009

## SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### **Details of Exercise**

1

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chan Siew Hoon Esther	18/08/2009	6,410	8.8400	56,664.4000	00035253	56,664.40	A2003Feb
2	Ong Bing Wah Ivy	18/08/2009	5,000	8.8400	44,200.0000	00040345	44,200.00	A2003Feb
3	Soh Soon Ghee	18/08/2009	3,000	8.8400	26,520.0000	00025601	26,520.00	A2003Feb
4	Teh Siew Tin Gina	18/08/2009	1,000	8.8400	8,840.0000	00026344	8,840.00	A2003Feb
		Tota	15,410	Tota	136,224.4000	Total	136,224.40	· · · · · · · · · · ·



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Return of Allotme	nt of Shares		
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2.1 Resolution	والمعادي والمعادي والمعاد المعاد والمعاد والمعاد والمعاد والمعاد	ihare Capital Details	
Fields marked * must be completed.			· · · · · · · · · · · · · · · · · · ·
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP H	HOLDINGS LTD	
Power under S161 of the Comp	anies Act		
Have the directors obtained the of the company in general meet issue shares ? *			
Are the shares of the company in the stock/securities exchange ?			

#### Declaration

I, TAN SIEW LEI FLORENCE, Professional body/service bureau, declare the information which has been therein to be true to the best of my knowledge.

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Return of Allotmen	t of Shares	· · · · · · · · · · · · · · · · · · ·	
1. Enter Registration No.	2. Make Changes	3. Review Changes	4. Ma
2.1 Resolution	2.2 Share Cap	bital Details	
2.2.1 Share Capital	2.2.2Allotment of Share		Shares Information
		· · · · · · · · · · · · · · · · · · ·	
Fields marked * must be completed.			· .
Company Information	· ·	· · ·	
Registration No. :	199901152	Μ	
Company Name :	DBS GROU	P HOLDINGS LTD	
Capital Information			
Currency : *	SINGAPORE, DOLLARS (SGD)		
Return of Allotment of Shares			
Shares Payable :	In cash	For consideration otherwise th	nan in cash
Class of Shares :	Ordinary	Preference	Othe
Number of Shares :	15410		
Price per Share :	8.84	n ann an Anna Anna Anna Anna Anna Anna	n an
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	136224.4		
Amount of Paid Up Share Capital :	136224.40	· · · · · · · · · · · · · · · · · · ·	
Date of Allotment : *	19/08/2009 (dd/r	ħm/yyyy}	
	4		~

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Return of Allotment of Shares							
1. Enter	Registration No.	2. Make Chang	ges 3.	Review Changes	4. Mak	e Payment	
Compa	ny Information		N				
-	Registration No. :						
-	Company Name :			HOLDINGS LTD			
	under S161 of the Co bove link to edit)	ompanies Act					
	e directors obtainec ompany in general i nares ?		● Yes O No				
	shares of the comp ck/securities exchan		● Yes O No				
Share ( (Click al	Capital bove link to edit)				r · · ·		
1.							
Currenc	Currency :			SINGAPORE, DOLLARS			
Shares	Payable :		●In cash	OFor consid	leration otherwise	than in cash	
Class o	f Shares :		Ordinary	Preference		Others	
Number	of Shares :		15,410	0		0	
Price pe	er Share :		8.84	0.00		0.00	
	of Issued Share Ca ount will be populated but	•	136,224.40	0.00		0.00	
	of Paid Up Share C	apital :	136,224.40	0.00		0.00	
Date of	Allotment : *		19/08/2009				
Resulta	nt Share Capital						
1							
Currenc	Currency :			DOLLARS (SGD)	)		
Class of	f Shares :	1	Ordinary		Preference		
Number	of Shares :		2,282,134,08	1	99,893,715		
Note : Ame	Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.		8,256,594,811.97		247,070,455.	247,070,455.10	
Amount	of Paid Up Share Ca	apital :	8,256,594,81	1.97	247,070,455.	10	

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19/08/2009

### Declaration

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### Dated on :19/08/2009

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## **Return of Allotment of Shares**

Payment Details

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date :

DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 19/08/2009

**Payment Option** 

Deposit Account Service
 030429

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us contac transaction-related matters.)\*

Contact No. :

Email Address :

68786141

FLORENCETAN@DBS.COM

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Welcome, 1	ran Siew Lei Florence	Logout		Terms and Con
Transa	ction Details			
Transad	tion No. :		C090315518	
Registra	ation No. :		199901152M	
Entity N	lame :		DBS GROUP HOLDINGS LTD	
Transac	tion Type:		Return of Allotment of Shares	
EP Ref.	No. :		-	

Receipt No. : Payment Date :

Total Amount (S\$) :

ACR000003367680A 19/08/2009 10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
- 2. To enquire the status, you are required to enter the Registration No. or Transaction No.
- 3. Please print this page for future reference.

If you encounter any problems with this service, please contact us at Tel: 62486028 or provide your comments at http://www.acra. step-by-step guides on lodgment of common BizFile transactions and purchase of information are available at http://www.acra.gov.sg/Publications/BizFile\_eGuides.htm.

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17 August 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jennifer Chan Secretariat (65) 6878 5836

Enc.

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com



MAR 0 3 2010

APPLICATION FOR LISTING AND QUOTATION OF 16,056

### **DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN**

Washington, DC

**ORDINARY SHARES FULLY PAID ARISING** FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

			Total number of	Total number of issued shares excluding treasury				
Class of	Par	Authorised	·.	shares			utstanding	
			Ordinary					
Security	Value	Capital		Share	\$	Shares		
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,102,615	8,256,261,095.89	Before Exercise:	15,404,424	
						Add New Option(s)	0	
			Add Exercise:	16,056	197,491.68	Less Exercise:	16,056	
						Less Lapsed Option(s)	51,287	
			After Exercise:	2,282,118,671	8,256,458,587.57	After Exercise:	15,337,081	

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Linda Hoon Name:

Designation: Group Secretary

Authorised Signature:

Date:

17 August 2009

Enclosure:

1

3

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

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## SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising		Totál Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Ong Yeu Leng	14/08/2009	11,763	12.5300	147,390.3900	00029058	147,390.39	A2002Mar
2	Ong Yeu Leng	14/08/2009	3,293	12.5300	41,261.2900	00029058	41,261.29	A2004Mar
3	Seow Siok Eng Mildred	14/08/2009	1,000	8.8400	8,840.0000	00027433	8,840.00	A2003Feb
		Total	16,056	Total	197,491.6800	Total	197,491.68	



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Return of Allotmen	t of Shares		· · · · · · · · · · · · · · · · · · ·
1. Enter Registration No.	2. Make Changes	3. Review Changes	4. Ma
2.1 Resolution	2.2 Share	e Capital Details	
Fields marked * must be completed.			
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP HOL	DINGS LTD	
Power under S161 of the Compa	nies Act		
Have the directors obtained the a of the company in general meetin issue shares ? *			
Are the shares of the company list the stock/securities exchange? *	0.00		
Declaration	· · · · · · · · · · · · · · · · · · ·		

I, TAN SIEW LEI FLORENCE, Professional body/service bureau, declare the information which has been : herein to be true to the best of my knowledge.

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Return of Allotme	nt of Share	)S		· · · · · · · · · · · · · · · · · · ·
1. Enter Registration No.	2. Make Change	s 3. Rev	iew Changes	4. <b>M</b> a
2.1 Resolution	2.2 Share	e Capital Details		
2.2.1 Share Capital	2.2.2Allotment of	Shares	2.2.3 Group Shares	Information
Fields marked * must be completed.				
Company Information				
Registration No. :	19990:	152M		
Company Name :	DBS GI	ROUP HOLDINGS LTD		
Capital Information				
Currency : *	SINGAPORE,	DOLLARS (SGD)		
Return of Allotment of Shares				
Shares Payable :	) In cash	$\bigcirc$ For consideration	otherwise than in	cash
Class of Shares :	Ordinary	Preferen	се	Othe

11763

12.53

147390.39

147390.39

17/08/2009

Number of Shares :

Price per Share :

Amount of Issued Share Capital: Note : Amount will be populated but editable if figure is not precise. Amount of Paid Up Share

Capital :

Date of Allotment : \*

(dd/mm/yyyy)

To Add Details on Share Capital

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1. Enter Registration No.	2. Make Changes	3. Review Changes								

4. Make Payment

**Company Information** 

Registration No. :

199901152M

Yes O No

• Yes

O No

In cash

17/08/2009

DBS GROUP HOLDINGS LTD

Company Name :

#### Power under S161 of the Companies Act (Click above link to edit)

Have the directors obtained the approval of the company in general meeting to issue shares ?

Are the shares of the company listed on the stock/securities exchange ?

Share Capital

(Click above link to edit)

1.

Currency :

Shares Payable :

Class of Shares :

Number of Shares :

Price per Share :

Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise. Amount of Paid Up Share Capital :

SINGAPORE, DOLLARS

OFor consideration otherwise than in cash Othore Droforanca

Ordinary	Preference	Others
11,763	0	0
12.53	0.00	0.00
147,390.39	0.00	0.00
147,390.39	0.00	0.00

Date of Allotment : \*

#### **Resultant Share Capital**

Currency : SINGAPORE, DOLLARS (SGD)	
Class of Shares : Ordinary Preference	
Number of Shares : 2,282,114,378 99,893,715	
Amount of Issued Share Capital :       8,256,408,486.28       247,070,455         Note : Amount will be populated but editable if figure is not precise.       247,070,455	.10
Amount of Paid Up Share Capital :         8,256,408,486.28         247,070,455	.10

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### 17/08/2009

#### Declaration

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Dated on :17/08/2009

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## Return of Allotment of Shares

**Payment Details** Entity Name :

Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date :

DBS GROUP HOLDINGS LTD **Return of Allotment of Shares** 10.00 10.00 17/08/2009

**Payment Option** 

Deposit Account Service ۲ 030429

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us contac transaction-related matters.)\*

Contact No. :

Email Address :

68786141

FLORENCETAN@DBS.COM

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Transaction Details Transaction No. : C090312147 199901152M Registration No. : DBS GROUP HOLDINGS LTD Entity Name : **Return of Allotment of Shares** Transaction Type : EP Ref. No. : ACR000003364976A Receipt No. : 17/08/2009 Payment Date : 10.00 Total Amount (S\$) :

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
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## **Return of Allotment of Shares**

1. Enter Registration No. 2.	Make Changes	3. Review Changes	4. Ma
2.1 Resolution	2.2 Share Capital Details		
Fields marked * must be completed.	•		
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP HO	LDINGS LTD	
Power under S161 of the Companies A	ct		
Have the directors obtained the approva of the company in general meeting to issue shares ? *	al 💿 Yes 〇 No		
Are the shares of the company listed on the stock/securities exchange ? *	● Yes ○ No		

#### Declaration

I, TAN SIEW LEI FLORENCE, Professional body/service bureau, declare the information which has been : herein to be true to the best of my knowledge.

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## Return of Allotment of Shares

1. Enter Registration No.	2. Make Chang	es	3. Review Change	æ	4. Ma
2.1 Resolution	2.2 Shar	e Capital Details	i		
2.2.1 Share Capital	2.2.2 Allotment of Shares 2.2.3 Group Shares Informat				
Fields marked * must be completed.					
Company Information					
Registration No. :	19990	1152M			
Company Name :	DBS G	ROUP HOLDING	S LTD		
Capital Information					
Currency : *	SINGAPORE,	DOLLARS (SG	D)	• • • •	
Return of Allotment of Shares	· ·				
Shares Payable :	In cash	⊖ For consid	leration otherwise	e than in o	cash
Class of Shares :	Ordinary	P	reference		Othe
Number of Shares :	1000				
Price per Share :	8.84	n an a ann a' constairte an	· · · · · · · · · · · · · · · · · · ·		
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	8840				
Amount of Paid Up Share Capital :	8840	· · · · · · · · · · · · · · · · · · ·			
Date of Allotment : *	17/08/2009	(dd/mm/yyyy)			

To Add Details on Share Capital

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Return of Allot	ment of S	hares			
	•				2
1. Enter Registration No.	2. Make Chang	es 3.1	Review Changes	4. Ma	ke Payment
					•
Company Information					
Registration No. :		199901152M			
Company Name :			-IOLDINGS LTD		
	/				
Power under S161 of the Click above link to edit)	Companies Act				
Have the directors obtain of the company in genera issue shares ?		● Yes O No			
Are the shares of the con the stock/securities excha		● Yes O No		· ·	
Share Capital (Click above link to edit)					
1.					
Currency :		SINGAPORE,			
Shares Payable :		●In cash	OFor consi	deration otherwi	se than in ca
Class of Shares :		Ordinary	Preference		Others
Number of Shares :		1,000	0		0
Price per Share :		8.84	0.00		0.00
Amount of Issued Share Note : Amount will be populated is not precise.	Capital : but editable if figure	8,840.00	0.00	- -	0.00
Amount of Paid Up Share	Capital :	8,840.00	0.00		0.00
Date of Allotment : *		17/08/2009			
Resultant Share Capital					
1					
Currency :		SINGAPORE,	DOLLARS (SGD	))	
Class of Shares :		Ordinary	÷	Preference	
Number of Shares :		2,282,115,3	78	99,893,715	ран — Цар <b>Б</b> арана — Цар
Amount of Issued Share ( Note : Amount will be populated t is not precise.		8,256,417,3	26.28	247,070,45	5.10
Amount of Paid Up Share	Capital :	8,256,417,3	26.28	247,070,45	5.10

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## **Return of Allotment of Shares**

**Payment Details** 

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date :

DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 17/08/2009

**Payment Option** 

Deposit Account Service 030429

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us contac transaction-related matters.)\*

Contact No. :

68786141

Email Address :

FLORENCETAN@DBS.COM

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Transaction Details	
Transaction No. :	C090312167
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR000003364997A
Payment Date :	17/08/2009
Total Amount (S\$) :	10.00

#### Message

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes	4. Ma			
2.1 Resolution	2.2 Share Capital Details					
Fields marked * must be completed.		······				
Company Information						
Registration No. :	199901152M					
Company Name :	DBS GROUP HOLDINGS LTD					
Power under S161 of the Compa	nnies Act					
Have the directors obtained the of the company in general meeti issue shares ? *	<b>9 160</b>					
Are the shares of the company line the stock/securities exchange?	0.00					

#### Declaration

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	es	3. Review Chan	ges	<b>4. M</b> a
2.1 Resolution	2.2 Shar	e Capital Details	5		
2.2.1 Share Capital	2.2.2 Allotment of Shares 2.2.3 Group Shares Info				
Fields marked * must be completed.					
Company Information	•				
Registration No. :	19990	1152M			
Company Name :	DBS GROUP HOLDINGS LTD				
Capital Information					
Currency : *	SINGAPORE,	DOLLARS (SO	SD)		,
Return of Allotment of Shares					
Shares Payable :	🖲 In cash	⊖ For consi	deration otherw	ise than ir	n cash
Class of Shares :	Ordinary	I	Preference		Othe
Number of Shares :	3293			· · ·	
Price per Share :	12.53				
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	41261.29				
Amount of Paid Up Share Capital :	41261.29	11. 19. 19. 19. 19. 19. 19. 19. 19. 19.			
Date of Allotment : *	17/08/2009	(dd/mm/yyyy)			

To Add Details on Share Capital

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Return of Allotment of Shares 4. Make Payment 1. Enter Registration No. 2. Make Changes 3. Review Changes **Company Information** Registration No. : 199901152M Mail Processing DBS GROUP HOLDINGS LTD Company Name : Spotion Power under S161 of the Companies Act MAK U 3 2010 (Click above link to edit) Yes Have the directors obtained the approval Weshington, DC O No of the company in general meeting to issue shares ? 122Yes Are the shares of the company listed on the stock/securities exchange ? O No Share Capital (Click above link to edit) 1. SINGAPORE, DOLLARS Currency : OFor consideration otherwise than in cash In cash Shares Payable : Class of Shares : Ordinary Preference Others 0 Number of Shares : 3,293 0 Price per Share : 12.53 0.00 0.00 Amount of Issued Share Capital : 41,261.29 0.00 0.00 Note : Amount will be populated but editable if figure is not precise. 0.00 0.00 Amount of Paid Up Share Capital : 41,261.29 Date of Allotment : \* 17/08/2009 **Resultant Share Capital** 1 Currency : SINGAPORE, DOLLARS (SGD) Class of Shares : Ordinary Preference Number of Shares : 99,893,715 2,282,118,671 8,256,458,587.57 247,070,455.10 Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise. Amount of Paid Up Share Capital : 8,256,458,587.57 247,070,455.10 17/08/2009 https://www.psi.gov.sg/NASApp/tmf/TMFServlet

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Dated on :17/08/2009

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## **Return of Allotment of Shares**

**Payment Details** 

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date :

DBS GROUP HOLDINGS LTD **Return of Allotment of Shares** 10.00 10.00 17/08/2009

**Payment Option** 

Deposit Account Service 🗐 ۲ 030429

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number and/or email address to enable us contac transaction-related matters.)\*

Contact No. : Email Address : 68786141

FLORENCETAN@DBS.COM

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Statement of Deposit Service Account

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DEPOSIT SER	VICES			HOME		LOGOUT
State	ment of Tra	insaction for Depo	sit Service Acc	ount		
	From	17/08/2009 To 17/	08/2009			
DBS GROUP HOLDI	NGS LTD			Accour	nt No.	: 030429
6 SHENTON WAY			Registra	ation No	.: PB(	3000254
DBS BUILDING						
Singapore 068809						
S/No Date	Used By	Transaction Type	Receipt No.	C	Debit	Credit
47 (00 /0000		Transaction No.		(	(S\$)	(S\$)
17/08/2009	Balance B	rought Forward Return of				2,876.00
1 17/08/2009 1 14:40:30	S8426926C	Allotment of	ACR0000003364	1976A 1	10.00	0.00
		C090312147 Return of				
2 17/08/2009 14:47:30	S8426926C	Allotment of	ACR0000003364	1997A 1	10.00	0.00
		C090312167 Return of				
3 17/08/2009 14:54:49	S8426926C	Allotment of Shares / 199901152M	ACR0000003365	5023A 1	0.00	0.00
مى يونى بىرى بىرى بىرى بىرى بىرى بىرى بىرى بى	1999 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 -	C090312190	***	an a	-	

#### Total

30.00 0.00

2,846.00

#### **Balance Carried Down**

For any queries on your account, please click <u>here</u> to submit your query.

Ok

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

**XDBS** 

30 September 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

## DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst (65) 6878 6141

Enc.

SEC Mail Processing Section

MAR 0 3 2010

Washington, DC

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

# APPLICATION FOR LISTING AND QUOTATION OF **12,022** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of issued shares excluding trea shares		cluding treasury	Options Granted & Outstanding	
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,198,979	8,257,263,570.81	Before Exercise:	15,183,964
SHARES						Add New Option(s)	0
			Add Exercise:	12,022	106,274.48	Less Exercise:	12,022
						Less Lapsed Option(s)	0
			After Exercise:	2,282,211,001	8,257,369,845.29	After Exercise:	15,171,942

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Authoricod

Name:	Linda Hoon	Signature:	
Designation	Group Secretary	Date:	30 September 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

20/00/2000

## SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

#### Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chua Cheong Ghee	29/09/2009	4,117	8.8400	36,394.2800	00028910	36,394.28	A2003Feb
2	Leong Yew Weng Larry	29/09/2009	7,905	8.8400	69,880.2000	00031419	69,880.20	A2003Feb
	· · · · · · · · · · · · · · · · · · ·	Total	12,022	Tota	106,274.4800	Total	106,274.48	



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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes	4. Ma
2.1 Resolution	2.2 Sh	are Capital Details	
Fields marked * must be completed.	anna ann an ann an Anna Anna Anna. An		• •
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP HO	OLDINGS LTD	
Power under S161 of the Compani	es Act		
Have the directors obtained the ap of the company in general meeting issue shares ? *			
Are the shares of the company list the stock/securities exchange ? *	ed on ⊛yes ∕ ◯No		
Declaration			

I, TAN SIEW LEI FLORENCE, Professional body/service bureau, declare the information which has been : herein to be true to the best of my knowledge.

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes	<b>4. M</b> a
2.1 Resolution	2.2 Share Capita	l Details	
2.2.1 Share Capital	2.2.2Allotment of Shares	2.2.3 Group Shares	
Fields marked * must be completed.			
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP H	OLDINGS LTD	
Capital Information			
Currency : *	SINGAPORE, DOLLA	RS (SGD) 🖌	
Return of Allotment of Shares			
Shares Payable :	🖲 In cash 🖌 🔿 Fo	r consideration otherwise than in	cash
Class of Shares :	Ordinary	Preference	Othe
Number of Shares :	12022 🖌		
Price per Share :	8.84 /		
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	106274.48 /		
Amount of Paid Up Share Capital :	106274.48		
Date of Allotment : *	30/09/2009 (dd/mm	(7779)	

To Add Details on Share Capital Add

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Welcome, Tan Siew Lei Florence | Logout Terms and Con-Return of Allotment of Shares 1. Enter Registration No. 2. Make Changes 3. Review Changes 4. Make Payment Company Information **Registration No. :** 199901152M Company Name : DBS GROUP HOLDINGS LTD Power under S161 of the Companies Act (Click above link to edit) Have the directors obtained the approval • Yes of the company in general meeting to O No issue shares ? Are the shares of the company listed on • Yes the stock/securities exchange ? O No Share Capital (Click above link to edit) 1. Currency : SINGAPORE, DOLLARS Shares Payable : In cash / OFor consideration otherwise than in cash Class of Shares : Ordinary Preference Others 12,022 / Number of Shares : 0 0 Price per Share : 8.84 🦯 0.00 0.00 106,274.48 / Amount of Issued Share Capital : 0.00 0.00 Note : Amount will be populated but editable if figure is not precise. Amount of Paid Up Share Capital : 106,274.48 / 0.00 0.00 Date of Allotment : \* 30/09/2009 / **Resultant Share Capital** 1 Currency : SINGAPORE, DOLLARS (SGD) Class of Shares : Ordinary Preference Number of Shares : 2,282,211,001 / 99,893,715 Amount of Issued Share Capital : 8,257,369,845.29 / 247,070,455.10 Note : Amount will be populated but editable if figure is not precise. Amount of Paid Up Share Capital : 8,257,369,845.29 / 247,070,455.10 https://www.psi.gov.sg/NASApp/tmf/TMFServlet 30/09/2009

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#### Declaration

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Dated on :30/09/2009

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## **Return of Allotment of Shares**

Payment Details

Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	30/09/2009

**Payment Option** 

Deposit Account Service
 030429

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us contac transaction-related matters.)\*

Contact No. : Email Address : 68786141

FLORENCETAN@DBS.COM

Î

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Transaction Details	
Transaction No. :	C090367583
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003411407A
Payment Date :	30/09/2009
Total Amount (S\$) :	10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
- 2. To enquire the status, you are required to enter the Registration No. or Transaction No.
- 3. Please print this page for future reference.

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**DBS** 

### 23 September 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

## DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jennífer Chan Secretariat (65) 6878 5836

Enc.



MAR 0 3 2010

Weshington, DC 122

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

# APPLICATION FOR LISTING AND QUOTATION OF **1,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

			Total number of issued shares excluding treasury			· · · · · · · · · · · · · · · · · · ·	
Class of	Par	Authorised	shares		Options Granted & Outstanding		
				Ordinary			
Security	Value	Capital		Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,197,979	8,257,251,040.81	Before Exercise:	15,184,964
						Add New Option(s)	0
			Add Exercise:	1,000	12,530.00	Less Exercise:	1,000
		· ·				Less Lapsed Option(s)	0
		· · · · · · · · · · · · · · · · · · ·	After Exercise:	2,282,198,979	8,257,263,570.81	After Exercise:	15,183,964

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Linda Hoon	Authorised Signatur <del>e</del> :	
Designation:	Group Secretary	Date:	23 September 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

23/09/2009

## SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

## I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Tay Hock Guan	22/09/2009	1,000	12.5300	12,530.0000	00028787	12,530.00	A2004Mar
	[	Total	1,000	Total	12,530.0000	Total	12,530.00	

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Return of Allot	ment of	Shares			
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1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Share	Capital Details
Fields marked * must be completed.	····	
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HOL	DINGS LTD
Power under S161 of the Companies	Act	
Have the directors obtained the approximately the second sec	oval 💿 Yes	
of the company in general meeting to issue shares ? *	no 🔊 🔊	
Are the shares of the company listed	on 💿 Yes	
the stock/securities exchange ? *	No No	

### Declaration

I, TAN SIEW LEI FLORENCE, Professional body/service bureau, declare the information which ha herein to be true to the best of my knowledge.

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	<i></i> <b></b> .

1. Enter Registration No.	2. Make Changes		3. Review Changes	
2.1 Resolution	2.2 Shar	re Capital Details	· · · · · · · · · · · · · · · · · · ·	
2.2.1 Share Capital	2.2.2Allotment of	f Shares	2.2.3 Group Shares Inform	
Fields marked * must be completed.				
Company Information			· · · ·	
Registration No. :	19990	)1152M		
Company Name :	DBS GROUP HOLDINGS LTD			
Capital Information				
Currency: *	SINGAPORE	, DOLLARS (SG	D)	
Return of Allotment of Shares				
Shares Payable :	🖲 In cash	O For consid	deration otherwise than in cash	
Class of Shares :	Ordinary	F	Preference	
Number of Shares :	1000	ر د بور در بر رو روسیسی در دارد (۲۹۷۰ ۲۰۰۰ ۲۰۰۰ ۲۰۰۰ ۲۰۰۰ ۲۰۰۰ ۲۰۰۰ ۲۰۰۰		
Price per Share :	12.53	-		
Amount of Issued Share	12530			
Capital : Note : Amount will be populated but editable if figure is not precise.				
Amount of Paid Up Share	12530			
Capital :				
Date of Allotment : *	23/09/2009	(dd/mm/yyyy)	and and a second se	

To Add Details on Share Capital

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## **Return of Allotment of Shares**

1. Enter Registration No.

2. Make Changes

3. Review Changes

DBS GROUP HOLDINGS LTD

4. Make Paym

Company Information

Registration No. :

**Biz File** 

Company Name :

# Power under S161 of the Companies Act (Click above link to edit)

Have the directors obtained the approval of the company in general meeting to issue shares ?

Are the shares of the company listed on the stock/securities exchange ?

n ● Yes O No

Yes

O No

Share Capital

(Click above link to edit)

1.

1

Currency : SINGAPORE, DOLLARS Shares Payable : In cash OFor consideration otherwise than Preference Class of Shares : Oth Ordinary Number of Shares : 1,000 0 Ó 12.53 0.00 0.0 Price per Share : Amount of Issued Share Capital : 12,530.00 0.00 0.0 Note : Amount will be populated but editable if figure is not precise. Amount of Paid Up Share Capital : 12,530.00 0.00 0.0

23/09/2009

Date of Allotment : \*

**Resultant Share Capital** 

•	· · · · · · · · · · · · · · · · · · ·				
Currency :	SINGAPORE, DOLLARS (SGD)				
Class of Shares :	Ordinary	Preference			
Number of Shares :	2,282,198,979	99,893,715			
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	8,257,263,570.81	247,070,455.10			
Amount of Paid Up Share Capital :	8,257,263,570.81	247,070,455.10			

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

### Declaration

I, **TAN SIEW LEI FLORENCE, Professional body/service bureau,** declare the information w herein to be true and to the best of my knowledge.

Dated on :23/09/2009

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# **Return of Allotment of Shares**

Payment Details

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) :

DBS GROUP HOLDINGS LTD
Return of Allotment of Shares
10.00
10.00
23/09/2009
x

**Payment Option** 

Payment Date :

Deposit Account Service
 030429

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. :

68786141

FLORENCETAN@DBS.COM

Email Address :

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Transa	ction Details			
Transad	ction No. :		C090357943	
Registr	ation No. :		199901152M	
Entity I	Name :		DBS GROUP HOLDINGS LTD	

Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
- 2. To enquire the status, you are required to enter the Registration No. or Transaction No.

23/09/2009

10.00

3. Please print this page for future reference.

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**Return of Allotment of Shares** 

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Transaction Type :

EP Ref. No. :

Receipt No. :

Payment Date :

Total Amount (S\$) :



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**X**DBS

### 22 September 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

## DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jeńnifer Chan Secretariat (65) 6878 5836

Enc.



Washington, DC 122

MAR-0-3 ZU10

Washington, DC

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

## DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

# APPLICATION FOR LISTING AND QUOTATION OF **19,998** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	ail Processing Section	Authorised	Total number of is	sued shares ex shares	cluding treasury	Options Granted & O	utstanding
		Capital		Ordinary Share	\$	Shares	
ORDINARY	N.A.	N.A.	Before Exercise:	2,282,177,981	8,257,074,258.49	Before Exercise:	15,204,962
SHARES	hington, DC					Add New Option(s)	0
		. • · · · ·	Add Exercise:	19,998	176,782.32	Less Exercise:	19,998
				- - -		Less Lapsed Option(s)	0
			After Exercise:	2,282,197,979	8,257,251,040.81	After Exercise:	15,184,964

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Linda Hoon

Authorised Signature

22 September 2009

Designation: Group Secretary

Date:

Enclosure:

1

3

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

22/09/2009

## SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

## I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Huang Sion	18/09/2009	19,998	8.8400	176,782.3200	00041616	176,782.32	A2003Feb
		Total	19,998	Total	176,782.3200	Total	176,782.32	· · · · · ·

https://external.1bank.dbs.com:59443/esop/dbs/admin/admExerciseProcessViewXML.asp?FormTypeID=A1&BatchNo=825



Return of Allot	ment	t of Shares			
	 ت		·····		· · · · · · · · · · · · · · · · · · ·
1. Enter Registration No.		2. Make Changes	3. Review	v Changes	

199901152M

DBS GROUP HOLDINGS LTD

Fields marked \* must be completed.

### **Company Information**

Registration No. :

Company Name :

#### Power under S161 of the Companies Act

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Have the directors obtained the approval of the company in general meeting to issue shares ? \*

Are the shares of the company listed on the stock/securities exchange ? \*

### Declaration

I, TAN SIEW LEI FLORENCE, Professional body/service bureau, declare the information which ha herein to be true to the best of my knowledge.

• Yes

O No

• Yes

O No

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# **Return of Allotment of Shares**

	2. Make Changes 3. Review Chan		
2.1 Resolution	2.2 Share Capital Details		
<b>2.2.1 Share Capital</b> 2.2.2	Allotment of Shares	2.2.3 Group Shares Info	

Please correct the following:

• Date of Allotment is invalid date, must be dd/mm/yyyy

Fields marked \* must be completed.

**Company Information** 

Registration No. :	199901152M				
Company Name :	DBS GROUP HOLDINGS LTD				
Capital Information					
Currency : *	SINGAPORE,	DOLLARS (SGD)			
Return of Allotment of Shares					
Shares Payable :	◉ In cash	$\bigcirc$ For consideration otherwise than in cash			
Class of Shares :	Ordinary	Preference			
Number of Shares :	19998				
Price per Share :	8.84				
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	176782.32				
Amount of Paid Up Share Capital :	176782.32				
Date of Allotment : *	22/09/2009 is invalid dat	(dd/mm/yyyy) e, must be dd/mm/yyyy			

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## **Return of Allotment of Shares**

1. Enter Registration No.

2. Make Changes

3. Review Changes

DBS GROUP HOLDINGS LTD

4. Make Payn

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**Company Information** 

Registration No. :

199901152M

Yes

O No

Yes

O No

Company Name :

# *Power under S161 of the Companies Act (Click above link to edit)*

Have the directors obtained the approval of the company in general meeting to issue shares ?

Are the shares of the company listed on the stock/securities exchange ?

nger

(Click above link to edit)

Share Capital

1.

Currency : SINGAPORE, DOLLARS Shares Payable : In cash OFor consideration otherwise than Class of Shares : Ordinary Preference Oth Number of Shares : 19,998 0 0 Price per Share : 8.84 0.00 0.0 Amount of Issued Share Capital : 176,782.32 0.00 0.0 Note : Amount will be populated but editable if figure is not precise. Amount of Paid Up Share Capital : 176,782.32 0.00 0.0 Date of Allotment : \* 22/09/2009

Resultant Share Capital

1 Currency : SINGAPORE, DOLLARS (SGD) Class of Shares : Ordinary Preference Number of Shares : 2,282,197,979 99,893,715 Amount of Issued Share Capital : 8,257,251,040.81 247,070,455.10 Note : Amount will be populated but editable if figure is not precise. Amount of Paid Up Share Capital : 8,257,251,040.81 247,070,455.10

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

22/09/2009

#### Declaration

I, **TAN SIEW LEI FLORENCE, Professional body/service bureau,** declare the information w herein to be true and to the best of my knowledge.

Dated on :22/09/2009

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**Return of Allotment of Shares** 

**Payment Details** 

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date :

DBS GROUP HOLDINGS LTD **Return of Allotment of Shares** 10.00 10.00 22/09/2009

**Payment Option** 

Deposit Account Service - ک 030429 🦉

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us transaction-related matters.)\*

Contact No. :

68786141

FLORENCETAN@DBS.COM

Email Address :

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Transaction Det	ails			н 19	

Transaction No. :	C090356145
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	
Receipt No. :	ACR0000003401940A
Payment Date :	22/09/2009
Total Amount (S\$) :	10.00
· · · · · · · · · · · · · · · · · · ·	

### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
- 2. To enquire the status, you are required to enter the Registration No. or Transaction No.
- 3. Please print this page for future reference.

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22/09/2009

**X**DBS

18 February 2010

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jénnifer Chan Group Secretariat (65) 6878 8841

Enc.



MAR 0 3 ZUTU

Washington, DC 122

> DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809

Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

## DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **3,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares. The ordinary shares allotted rank part passu with existing shares of the Bank.

2 In respect of each class of securities to furnish the following details:

	Class of	Par Wa	aning Authorised	Total number of i	ssued shares ex shares	cluding treasury	Options Granted & O	utstanding
	Security	Value	122 Capital		Ordinary Share	\$	Shares	
- 1	ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,758,016	8,263,867,307.43	Before Exercise:	14,565,974
							Add New Option(s)	0
				Add Exercise:	3,000	30,210.00	Less Exercise:	3,000
							Less Lapsed Option(s)	0
				After Exercise:	2,282,761,016	8,263,897,517.43	After Exercise:	14,572,384

\* Outstanding balance After Exercise adjusted to include 9,410 options arising from grant/withdrawal of resignations/cancellation of exercise.

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Linda Hoon

Authorised	
Autionsee	N
Signature:	X

Designation: Group Secretary

Date:

18 February 2010

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

https://external.1bank.dbs.com:59443/eson/dbs/admin/admExerciseProcessViewXML.asp?FormTvpeID=A2&BatchNo=876 18/02/2010

## SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chong Choon Cheong Andrew	17/02/2010	2,000	8.8400	17,680.0000	00027615	17,680.00	A2003Feb
2	Seow Siok Eng Mildred	17/02/2010	1,000	12.5300	12,530.0000	00027433	12,530.00	A2002Mar
		Total	3,000	Tota	30,210.0000	Total	30,210.00	



Welcome, Chan Yin Leng   Logout						
Return of Allotme	ent of Shares					
× This is a graphic.						
1. Enter Registration No.	2. Make Changes	3. Review Changes				
2.1 Resolution	2.2 Sha	are Capital Details				
Fields marked * must be completed.	· · · · · · · · · · · · · · · · · · ·					
Company Information						
Registration No. :	199901152M					
Company Name :	DBS GROUP HO	DLDINGS LTD				

Power under S161 of the Companies Act

Have the directors obtained the approval of the company in general meeting to issue shares ? *	●Yes ○No
Are the shares of the company listed on the stock/securities exchange ? *	● Yes ○ No

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### Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.



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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chan	ges	3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Detai	ls
2.2.1 Share Capital	2.2.2Allotment c		2.2.3 Group Shares Infort
Fields marked * must be completed.	···· ·		
Company Information			
Registration No. :	19990	01152M	
Company Name :	DBS GROUP HOLDINGS LTD		
Capital Information			
Currency : *	SINGAPORE	, DOLLARS (S	GD)
Return of Allotment of Shares			
Shares Payable :	In cash	$\bigcirc$ For cons	ideration otherwise than in cash
Class of Shares :	Ordinary		Preference
Number of Shares :	1000		
Price per Share :	12.53		
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	12530		
Amount of Paid Up Share Capital :	12530		
Date of Allotment : *	18/02/2010	(dd/mm/yyyy)	

To Add Details on Share Capital Add

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Return of Allot	ment of S	hares		
1. Enter Registration No.	2. Make Chang	es	3. Review Changes	4. Make Payn
Company Information				
Registration No. :		19990115	2M	
Company Name :		DBS GROUP HOLDINGS LTD		
Power under S161 of the ( (Click above link to edit) Have the directors obtaine of the company in general	ed the approval	• Yes O No		
issue shares ? Are the shares of the com the stock/securities excha	pany listed on	• Yes O No		
Share Capital (Click above link to edit)		0 110		
1.				
Currency :		SINGAPOR	RE, DOLLARS	
Shares Payable :		●In cash	OFor consideration	on otherwise than
Class of Shares :		Ordinary	Preference	Oth
Number of Shares :		1,000	0	0
· · ·				

Price per Share :

Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.

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Amount of Paid Up Share Capital :

Date of Allotment : \*

**Resultant Share Capital** 

1		
Currency :	SINGAPORE, DOLLARS (SGD)	
Class of Shares :	Ordinary	Preference
Number of Shares :	2,282,759,016	99,893,715
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	8,263,879,837.43	247,070,455.10
Amount of Paid Up Share Capital :	8,263,879,837.43	247,070,455.10

12.53

12,530.00

12,530.00

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Dated on :18/02/2010

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## **Return of Allotment of Shares**

Payment DetailsEntity Name :DBS GROUP HOLDINGS LTDTransaction Type :Return of Allotment of SharesFiling Fee (S\$):10.00Total Amount (S\$) :10.00Payment Date :18/02/2010

**Payment Option** 

Deposit Account Service
 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. :

68785836

Email Address :

jennifercyl@dbs.com

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Transaction Details	
Transaction No. :	C100061548
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003564531A
Payment Date :	18/02/2010
Total Amount (S\$) :	10.00

#### Message

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Sha	are Capital Details
Fields marked * must be completed.		
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HC	DLDINGS LTD
Power under S161 of the Comp	anies Act	
Have the directors obtained the	approval 💿 Yes	
of the company in general meet issue shares ? *	ting to $\bigcirc$ No	
Are the shares of the company		
the stock/securities exchange ?	* <u></u> No	

### Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been st true to the best of my knowledge.

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	jes	3. Review Changes		
2.1 Resolution	2.2 Sha	re Capital Details			
2.2.1 Share Capital	2.2.2Allotment of	fShares	2.2.3 Group Shares Inforr		
	, ,,				
Fields marked * must be completed.					
Company Information					
Registration No. :	19990	)1152M			
Company Name :	DBS C	GROUP HOLDINGS	LTD		
Capital Information					
Currency : *	SINGAPORE	, DOLLARS (SGD	)		
Return of Allotment of Shares					
Shares Payable :	In cash	$\bigcirc$ For conside	ration otherwise than in cash		
Class of Shares :	Ordinary	Pre	eference		
Number of Shares :	2000				
Price per Share :	8.84				
Amount of Issued Share Capital : Note : Amount will be populated but	17680				
editable if figure is not precise. Amount of Paid Up Share Capital :	17680				
Date of Allotment : *	18/02/2010	(dd/mm/yyyy)			
To Add Details on Share Capital Add		Mail Processi Section MAR 0 3 201			
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## **Return of Allotment of Shares**

1. Enter Registration No.

2. Make Changes

3. Review Changes

4. Make Payn

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Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP H	OLDINGS LTD	
Power under S161 of the Companies Act (Click above link to edit)			
Have the directors obtained the approval of the company in general meeting to issue shares ?	● Yes ○ No		
Are the shares of the company listed on the stock/securities exchange ?	● Yes ○ No		
Share Capital (Click above link to edit)			
1.			
Currency :	SINGAPORE, [	OOLLARS	
Shares Payable :	●In cash	OFor consideration otherwise	than
Class of Shares :	Ordinary	Preference	Oth
Number of Shares :	2,000	0	0
Price per Share :	8.84	0.00	0.0
Amount of Issued Share Capital :	17,680.00	0.00	0.0

Note : Amount will be populated but editable if figure is not precise. Amount of Paid Up Share Capital :

Date of Allotment : \*

**Resultant Share Capital** 

1 SINGAPORE, DOLLARS (SGD) Currency : **Class of Shares :** Ordinary Preference 2,282,761,016 99,893,715 Number of Shares : 247,070,455.10 8,263,897,517.43 Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise. 247,070,455.10 Amount of Paid Up Share Capital : 8,263,897,517.43

17,680.00

18/02/2010

0.00

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Dated on :18/02/2010

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# **Return of Allotment of Shares**

Payment Details Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date :

**Payment Option** 

DBS GROUP HOLDINGS LTD
Return of Allotment of Shares
10.00
10.00
18/02/2010

Deposit Account Service
 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. :

68785836

Email Address :

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jennifercyl@dbs.com

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Transaction No. :	C100061566
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003564542A
Payment Date :	18/02/2010
Total Amount (S\$) :	10.00

### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
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**X**DBS

17 February 2010

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours/faithfully

Jennifer Chan Group Secretariat (65) 6878 8841

Enc.

SEC Mail Processing Section

MAR 0 3 2010

Washington, DC 122

> DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809

Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com



### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

MAR 0 3 ZUIU APPLICATION FOR LISTING AND QUOTATION OF 9,410 ORDINARY SHARES FULLY PAID ARISING FROM THE SHORE ORTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP") 122

1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Par Author		Authorised	Total number of	ssued shares ex shares	Options Granted & Outstanding		
Security	Value	Capital		Ordinary Share	\$	Shares	3
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,748,606	8,263,749,400.13	Before Exercise:	14,575,384
						Add New Option(s)	0
			Add Exercise:	9,410	117,907.30	Less Exercise:	9,410
						Less Lapsed Option(s)	0
			After Exercise:	2,282,758,016	8,263,867,307.43	After Exercise:	14,565,974

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

 $\cap$ 

Name:	Linda Hoon	Authorised Signature:	0 & gent
Designation:	Group Secretary	Date:	17 February 2010

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

## SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Kwok Weng Kong	12/02/2010	9,410	12.5300	117,907.3000	00026112	117,907.30	A2002Mar
		Total	9,410	Total	117,907.3000	Total	117,907.30	

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Details
Fields marked * must be completed.		n na serie de la companya de la comp Na serie de la companya de la company Na serie de la companya de la company
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HO	LDINGS LTD
Power under S161 of the Compa	nies Act	
Have the directors obtained the a	approval 💿 Yes	
of the company in general meetin issue shares ? *	ng to ONo	
Are the shares of the company li		
the stock/securities exchange ? *	` <b>No</b>	

#### Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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# **Return of Allotment of Shares**

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2. Make Chan	ges <b>3. Review Changes</b>
2.2 Sha	re Capital Details
2.2.2Allotment c	f Shares 2.2.3 Group Shares Infor
19990	01152M
DBS	GROUP HOLDINGS LTD
SINGAPORE	, DOLLARS (SGD)
🖲 In cash	$\bigcirc$ For consideration otherwise than in cash
Ordinary	Preference
9410	
12.53	
117907.30	
117907.30	
17/02/2010	(dd/mm/yyyy)
	2.2.2Allotment of 19990 DBS of SINGAPORE © In cash Ordinary 9410 12.53 117907.30

To Add Details on Share Capital Add

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Return of Allotment of Shares	

1. Enter Registration No. 2. Make Changes 3. Review Changes 4. Make Paym **Company Information Registration No. :** 199901152M Company Name : DBS GROUP HOLDINGS LTD Power under S161 of the Companies Act (Click above link to edit) Have the directors obtained the approval • Yes O No of the company in general meeting to issue shares ? Are the shares of the company listed on • Yes the stock/securities exchange ? O No Share Capital (Click above link to edit) 1. SINGAPORE, DOLLARS Currency : Shares Payable : ●In cash OFor consideration otherwise than Class of Shares : Ordinary Oth Preference Number of Shares : 9,410 0 0 Price per Share : 12.53 0.00 0.0 117,907.30 Amount of Issued Share Capital : 0.00 0.0 Note : Amount will be populated but editable if figure is not precise. Amount of Paid Up Share Capital : 117,907.30 0.00 0.0 Date of Allotment : \* 17/02/2010 Resultant Share Capital 1 Currency : SINGAPORE, DOLLARS (SGD) Class of Shares : Ordinary Preference Number of Shares : 2,282,758,016 99,893,715 Amount of Issued Share Capital : 8,263,867,307.43 247,070,455.10 Note : Amount will be populated but editable if figure is not precise.

8,263,867,307.43

Amount of Paid Up Share Capital :

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

247,070,455.10

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Term:

## **Return of Allotment of Shares**

**Payment Details** 

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Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 17/02/2010

Payment Option

Payment Date :

Deposit Account Service 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. : Email Address : 68785836

jennifercyl@dbs.com

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#### **Transaction Details**

Transaction No. :	C100060108
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003563211A
Payment Date :	17/02/2010
Total Amount (S\$) :	10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
- 2. To enquire the status, you are required to enter the Registration No. or Transaction No.
- 3. Please print this page for future reference.

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**XDBS** 

12 February 2010

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Group Secretariat (65) 6878 8841

Enc.

SEC Mail Processing Section

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DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF 2,000 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

Mail Processing Section

1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank part passu with existing shares of the Bank.

2 In respect of each class of second and the following details:

Class of	Par	122 Authorised	Total number of issued shares excluding treasury shares Options Gra			Options Granted & O	Granted & Outstanding	
Security	Value	Capital		Ordinary Share	\$	Shares	_	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,746,606	8,263,724,340.13	Before Exercise:	14,577,384	
						Add New Option(s)	0	
			Add Exercise:	2,000	25,060.00	Less Exercise:	2,000	
						Less Lapsed Option(s)	0	
			After Exercise:	2,282,748,606	8,263,749,400.13	After Exercise:	14,575,384	

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Linda Hoon

Authorised	
Signature:	

Designation: Group Secretary

Date:

12 February 2010

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.



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# **Return of Allotment of Shares**

1. Enter Registration No. 2.	Make Changes	3. Review Changes	<b>4. M</b> a
2.1 Resolution	2.2 Share Capital Details		
Fields marked * must be completed.	· ······ · ····· · ····· · ·····		
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP HO	LDINGS LTD	
Power under S161 of the Companies A	ct		
Have the directors obtained the approv of the company in general meeting to issue shares ? *	al Yes		
Are the shares of the company listed or	n 💿 Yes⁄		
the stock/securities exchange ? *	<sup>©</sup> No		
Declaration			

I, LEE SIEW WAN YVONNE, Professional body/service bureau, declare the information which has been sit to be true to the best of my knowledge.

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes	4. Ma
2.1 Resolution	2.2 Share Capit	al Details	
2.2.1 Share Capital	2,2.2Aliotment of Shares	2.2.3 Group Share	es Information
Fields marked * must be completed.			
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP	HOLDINGS LTD	
Capital Information			
Currency : *	SINGAPORE, DOLL	ARS (SGD)	
Return of Allotment of Shares			
Shares Payable :	●Jn cash 〇 F	or consideration otherwise than i	in cash
Class of Shares :	Ordinary	Preference	Othe
Number of Shares :	2000⁄		
Number of Shares : Price per Share :	2000⁄ 12.53 /		
Price per Share : Amount of Issued Share Capital : Note : Amount will be populated but	and a second		
Price per Share : Amount of Issued Share Capital :	12.53 /		

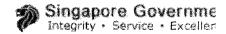
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## **Return of Allotment of Shares**

1. Enter Registration No. 2. Make Changes **3. Review Changes** 4. Make Payment Company Information **Registration No. :** 199901152M **DBS GROUP HOLDINGS LTD** Company Name : Power under S161 of the Companies Act (Click above link to edit) Have the directors obtained the approval Yes/ of the company in general meeting to O No issue shares ? Are the shares of the company listed on • Yes/ the stock/securities exchange ? O No Share Capital (Click above link to edit) 1. Currency : SINGAPORE, DOLLARS OFor consideration otherwise than in cash Shares Payable : In cash Class of Shares : Others Ordinary Preference 0 Number of Shares : 2,000/ 0 Price per Share : 12.53/ 0.00 0.00 0.00 Amount of Issued Share Capital : 25,060.00/ 0.00 Note : Amount will be populated but editable if figure is not precise. Amount of Paid Up Share Capital : 0.00 25,060.00/ 0.00 Date of Allotment : \* 12/02/2010 **Resultant Share Capital** 1 Currency : SINGAPORE, DOLLARS (SGD) Class of Shares : Ordinary Preference Number of Shares : 99,893,715 2,282,748,606 Amount of Issued Share Capital : 8,263,749,400.13/ 247,070,455.10 Note : Amount will be populated but editable if figure is not precise.

8,263,749,400.13

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Amount of Paid Up Share Capital :

247,070,455.10



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## **Return of Allotment of Shares**

**Payment Details** Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date :

DBS GROUP HOLDINGS LTD **Return of Allotment of Shares** 10.00 10.00 12/02/2010,

**Payment Option** 

Deposit Account Service 090126

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number and/or email address to enable us contac transaction-related matters.)\*

Contact No. :

Email Address :

68788841

yvonneleesw@dbs.com

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Transaction Details

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Transaction No. :	C100058461
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003561937A
Payment Date :	12/02/2010
Total Amount (S\$) :	10.00

### Message

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**X**DBS

11 February 2010

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan Group Secretariat (65) 6878 5912

Enc.



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Washington, DC 122

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com



### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR USTING AND QUOTATION OF 6,938 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

Washington, DC

1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of issued shares excluding treasury shares			g treasury Options Granted & Outstandir	
Security	Value	Capital		Ordinary Share	\$	Shares	Ű
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,739,668	8,263,645,888.47	Before Exercise:	14,593,732
						Add New Option(s)	0
			Add Exercise:	6,938	78,451.66	Less Exercise:	6,938
						Less Lapsed Option(s)	0
	<u></u>		After Exercise:	2,282,746,606	8,263,724,340.13	After Exercise:	14,577,384

\* Outstanding balance After Exercise adjusted to include -9,410 options arising from grant/withdrawal of resignations/cancellation of exercise.

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Linda Hoon

Authorised Signature:

Designation: Group Secretary

Date:

11 February 2010

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

## SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lin Hon Wing	10/02/2010	2,352	8.8400	20,791.6800	00026567	20,791.68	A2003Feb
2	Lin Hon Wing	10/02/2010	3,881	12.5300	48,628.9300	00026567	48,628.93	A2004Mar
3	Lin Hon Wing	10/02/2010	705	12.8100	9,031.0500	00026567	9,031.05	A2005Mar
		Total	6,938	Total	78,451.6600	Total	78,451.66	······································

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Mal	ke Changes	3. Review Changes	<b>4. M</b> a
2.1 Resolution		2.2 Sha	are Capital Details	
Fields marked * must be completed.	********			
Company Information				
Registration No. :		199901152M		
Company Name :		DBS GROUP HO	DLDINGS LTD	
Power under S161 of the Comp	oanies Act			
Have the directors obtained the of the company in general mee issue shares ? *	ting to	● Yes ◎ No		
Are the shares of the company the stock/securities exchange ?		● Yes ◎ No		

I, TAN SZE YING, Professional body/service bureau, declare the information which has been submitted I to the best of my knowledge.

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Change	es <b>3. Revi</b> e	ew Changes	<b>4. M</b> a
2.1 Resolution	2.2 Share	e Capital Details		
2.2.1 Share Capital	2.2.2Allotment of s	Shares	2.2.3 Group Shares In	formation
Fields marked * must be completed.				
Company Information				
Registration No. :	199901	152M		
Company Name :	DBS GI	ROUP HOLDINGS LTD		
Capital Information				
Currency : *	SINGAPORE,	DOLLARS (SGD) 🦯		
Return of Allotment of Shares				
Shares Payable :	In cash	C For consideration	otherwise than in ca	ash
Class of Shares :	Ordinary	Preferenc	e	Othe
Number of Shares :	2352 🦯			
Price per Share :	8.84 🖌			
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	20791.68			
Amount of Paid Up Share Capital :	20791.68 🦯			
Date of Allotment : *	11/02/2010	(dd/mm/yyyy)		

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# **Return of Allotment of Shares**

4. Make Payment 3. Review Changes 2. Make Changes 1. Enter Registration No. **Company Information** 199901152M **Registration No. :** Company Name : DBS GROUP HOLDINGS LTD Power under S161 of the Companies Act (Click above link to edit) Yes Have the directors obtained the approval of the company in general meeting to O No issue shares ? Yes Are the shares of the company listed on O No the stock/securities exchange ? Share Capital (Click above link to edit) 1. SINGAPORE, DOLLARS Currency : OFor consideration otherwise than in cash Shares Payable : In cash Others **Class of Shares :** Ordinary Preference Number of Shares : 2,352 0 0 0.00 0.00 8.84 Price per Share : 0.00 Amount of Issued Share Capital : 20,791.68 0.00 SEC Note : Amount will be populated but editable if figure Mail Processing is not precise. Section 0.00 20,791.68 0.00 Amount of Paid Up Share Capital : MAR 0 3 2010 Date of Allotment : \* 11/02/2010 Washington, DC **Resultant Share Capital** 122 1 Currency : SINGAPORE, DOLLARS (SGD) Class of Shares : Ordinary Preference Number of Shares : 99,893,715 2,282,742,020 / 8,263,666,680.15 Amount of Issued Share Capital : 247,070,455.10 Note : Amount will be populated but editable if figure is not precise. Amount of Paid Up Share Capital : 8,263,666,680.15 247,070,455.10

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#### Declaration

I, **TAN SZE YING, Professional body/service bureau,** declare the information which has been subm be true and to the best of my knowledge.

Dated on :11/02/2010

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## **Return of Allotment of Shares**

Fayment Details	
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	11/02/2010

**Payment Option** 

**Dourmont** Dotoilo

Deposit Account Service <sup>1</sup> 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us contac transaction-related matters.)\*

Contact No. :

Email Address :

68785912

ericiatan@dbs.com

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Transaction Details	
Transaction No. :	C100056609
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003560374A
Payment Date :	11/02/2010
Total Amount (S\$) :	10.00

#### Message

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes	<b>4. M</b> a
2.1 Resolution	2.2 Share	Capital Details	er manna an an a com a com a com a com
Fields marked * must be completed.			
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP HOL	DINGS LTD	
Power under S161 of the Compar	nies Act		
Have the directors obtained the a of the company in general meetin issue shares ? *			
Are the shares of the company lis the stock/securities exchange ? *	ted on 💿 Yes		
Declaration			

I, TAN SZE YING, Professional body/service bureau, declare the information which has been submitted I to the best of my knowledge.

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	jes	3. Review Changes	4. Ma
2.1 Resolution	2.2 Sha	re Capital Detail	S	
2.2.1 Share Capital	2.2.2Allotment o		2.2.3 Group Shares Informa	ation
Fields marked * must be completed.				
Company Information				
Registration No. :	19990	1152M		
Company Name :	DBS G	GROUP HOLDIN	GS LTD	
Capital Information				
Currency : *	SINGAPORE	, DOLLARS (SO	GD)	
Return of Allotment of Shares				
Shares Payable :	In cash	C For consi	deration otherwise than in cash	
Class of Shares :	Ordinary		Preference	Othe
Number of Shares :	3881			
Price per Share :	12.53 /			
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	48628.93 ,			
Amount of Paid Up Share Capital :	48628.93 ,			
Date of Allotment : *	11/02/2010	(dd/mm/yyyy)		
	/			

To Add Details on Share Capital

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Change	<b>s</b> 3. Re	view Changes	4. Make	Payment
Company Information					
Registration No. :		199901152M			
Company Name :		DBS GROUP HO	LDINGS LTD		
Power under S161 of the C (Click above link to edit)	ompanies Act				
Have the directors obtained of the company in general issue shares ?		● Yes 〇 No			
Are the shares of the comp the stock/securities exchan	•	● Yes O No			
Share Capital (Click above link to edit)					
1.					
Currency :		SINGAPORE, DO	DLLARS		
Shares Payable :		●In cash	OFor considera	tion otherwise	than in cash
Class of Shares :		Ordinary	Preference		Others
Number of Shares :		3,881	0		0
Price per Share :		12.53			0.00
•		12.33	0.00		
Amount of Issued Share Ca Note : Amount will be populated but is not precise.		48,628.93	0.00 0.00		0.00
Amount of Issued Share Ca Note : Amount will be populated but	editable if figure				
Amount of Issued Share Ca Note : Amount will be populated but is not precise.	editable if figure	48,628.93	0.00		0.00
Amount of Issued Share Ca Note : Amount will be populated but is not precise. Amount of Paid Up Share C	editable if figure	48,628.93 48,628.93	0.00		0.00
Amount of Issued Share Ca Note : Amount will be populated but is not precise. Amount of Paid Up Share C Date of Allotment : *	editable if figure	48,628.93 48,628.93	0.00		0.00
Amount of Issued Share Ca Note : Amount will be populated but is not precise. Amount of Paid Up Share C Date of Allotment : * Resultant Share Capital	ceditable if figure	48,628.93 48,628.93	0.00 0.00 Mail SEC	ng	0.00
Amount of Issued Share Ca Note : Amount will be populated but is not precise. Amount of Paid Up Share C Date of Allotment : * Resultant Share Capital 1	ceditable if figure	48,628.93 48,628.93 11/02/2010	0.00 0.00 Mail Processi DLLARS (SGD)		0.00
Amount of Issued Share Ca Note : Amount will be populated but is not precise. Amount of Paid Up Share C Date of Allotment : * Resultant Share Capital 1 Currency :	ceditable if figure	48,628.93 48,628.93 11/02/2010 SINGAPORE, DC Ordinary	0.00 0.00 Mail Processi DILLARS (SGD) MAR 0 3 201	( <i>Preference</i> 99.893.715	0.00
Amount of Issued Share Ca Note : Amount will be populated but is not precise. Amount of Paid Up Share C Date of Allotment : * Resultant Share Capital 1 Currency : Class of Shares :	editable if figure	48,628.93 48,628.93 11/02/2010 SINGAPORE, DO	0.00 0.00 Mail Processi DILLARS (SGD) MAR 0 3 201	( <i>Preference</i> 99.893.715	0.00

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### 2/11/2010

#### Declaration

I, **TAN SZE YING**, **Professional body/service bureau**, declare the information which has been subm be true and to the best of my knowledge.

#### Dated on :11/02/2010

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# **Return of Allotment of Shares**

Payment Details	
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	11/02/2010
Payment Option	

۲	De	posit	Account	Service	Ø
0901	26				

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us contac transaction-related matters.)\*

Contact No. :

Email Address :

68785912

ericiatan@dbs.com

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Transaction Details	
Transaction No. :	C100056616
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD

Return of Allotment of Shares

ACR000003560379A

11/02/2010

#### Message

Transaction Type :

Total Amount (S\$) :

EP Ref. No. :

Receipt No. : Payment Date :

- 1. Payment for Return of Allotment of Shares has been completed successfully.
- 2. To enquire the status, you are required to enter the Registration No. or Transaction No.

10.00

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes	4. Ma
2.1 Resolution	2.2 Sha	re Capital Details	ang
Fields marked * must be completed.			
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP HO	LDINGS LTD	
Power under S161 of the Compan	ies Act		
Have the directors obtained the ap of the company in general meeting issue shares ? *			
Are the shares of the company list the stock/securities exchange ? *	ted on 💿 Yes		
Declaration			

I, TAN SZE YING, Professional body/service bureau, declare the information which has been submitted I to the best of my knowledge.

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	es <b>3. Review</b>	Changes	4. M
2.1 Resolution		e Capital Details		
2.2.1 Share Capital	2.2.2Allotment of	Shares	2.2.3 Group Shares Info	mation
elds marked * must be completed.				
Company Information				
Registration No. :	19990	1152M		
Company Name :	DBS G	ROUP HOLDINGS LTD		
Capital Information				
Currency : *	SINGAPORE,	DOLLARS (SGD)		
Return of Allotment of Shares		,		
Shares Payable :	In cash	$\bigcirc$ For consideration oth	erwise than in cas	h
Class of Shares :	Ordinary	Preference		Oth
Number of Shares :	705 /			
Price per Share :	12.81 /			
Amount of Issued Share Capital :	9031.05			
Note : Amount will be populated but editable if figure is not precise.				
Amount of Paid Up Share Capital :	9031.05 /			
Date of Allotment : *	11/02/2010	(dd/mm/yyyy)		

To Add Details on Share Capital

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	es 3. Review Changes		4. Make Payment	
Company Information					
Registration No. :	199	9901152M			
Company Name :	DB	S GROUP HOLD	DINGS LTD		
Power under S161 of the Co (Click above link to edit)	ompanies Act				
Have the directors obtained of the company in general r issue shares ?		Yes No			
Are the shares of the compa the stock/securities exchange	,	Yes No			
Share Capital (Click above link to edit)					
1.					
Currency :	SI	NGAPORE, DOL	LARS		
Shares Payable :	●I	ín cash 🛛 🤇	OFor considera	tion otherwise t	han in cash
Class of Shares :	Or	dinary l	Preference		Others
Number of Shares :	70	5 (	C		0
Price per Share :	12	.81 (	0.00		0.00
Amount of Issued Share Ca Note : Amount will be populated but is not precise.		031.05 (	0.00		0.00
Amount of Paid Up Share C	apital : 9,0	031.05	0.00		0.00
Date of Allotment : *	11,	/02/2010			
Resultant Share Capital					
1					
Currency :	SI	NGAPORE, DOL	LARS (SGD)		
Class of Shares :	Or	dinary		Preference	
Number of Shares :	2,2	282,746,606 /		99,893,715	
Amount of Issued Share Ca Note : Amount will be populated but is not precise.		263,724,340.13	3,	247,070,455.1	0
Amount of Paid Up Share Ca	apital : 8,2	263,724,340.13	3	247,070,455.1	0

1

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#### Declaration

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#### Dated on :11/02/2010

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# **Return of Allotment of Shares**

**Payment Details** Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date :

DBS GROUP HOLDINGS LTD **Return of Allotment of Shares** 10.00 10.00 11/02/2010

**Payment Option** 

Deposit Account Service 090126

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number and/or email address to enable us contac transaction-related matters.)\*

Contact No. :

**Email Address :** 

68785912

ericiatan@dbs.com

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Transaction Details	
Transaction No. :	C100056623
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003560389A
Payment Date :	11/02/2010
Total Amount (S\$) :	10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
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10 February 2010

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

## DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan Group Secretariat (65) 6878 5912

Enc.



MAR 0 3 2010

Washington, DC 122

> DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809

Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG . www.dbs.com

### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

# APPLICATION FOR LISTING AND QUOTATION OF **16,739** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

			Total number of	issued shares ex	cluding treasury			
Class of	Par	Authorised	shares			Options Granted & Outstanding		
				Ordinary			Ŭ	
Security	Value	Capital		Share	\$	Shares		
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,722,929	8,263,434,113.48	Before Exercise:	14,610,471	
						Add New Option(s)	0	
			Add Exercise:	16,739	211,774.99	Less Exercise:	16,739	
		•				Less Lapsed Option(s)	0	
			After Exercise:	2,282,739,668	8,263,645,888.47	After Exercise:	14,593,732	

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Linda Hook g	Mail Pro Sec	Authorised Signature:		
Designation:	Group Secretary	tions of the second sec	Date:	10 February 2010	

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

## SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Ting Ping Ee Joan Maria	09/02/2010	5,000	12.5300	62,650.0000	00025726	62,650.00	A2002Mar
2	Wong Kwong Lam Richard	09/02/2010	4,823	12.8100	61,782.6300	00031674	61,782.63	A2005Mar
3	Wong Wei Lisa	09/02/2010	1,741	12.8100	22,302.2100	00034777	22,302.21	A2005Mar
4	Yeo Lee Kian	09/02/2010	4,470	12.5300	56,009.1000	00028381	56,009.10	A2004Mar
5	Yeo Lee Kian	09/02/2010	705	12.8100	9,031.0500	00028381	9,031.05	A2005Mar
		Total	16,739	Total	211,774.9900	Total	211,774.99	

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2.1 Resolution	2.2 Sł	nare Capital Details	an a statistic data a data a data a data a data data
Fields marked * must be completed.	· · · · · · · · · · · · · · · · · · ·		
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP H	OLDINGS LTD	
Power under S161 of the Companies A	ct		
Have the directors obtained the approva of the company in general meeting to issue shares ? *	al () Yes () No		
Are the shares of the company listed on the stock/securities exchange ? *	● Yes ◎ No		
Declaration			

I, TAN SZE YING, Professional body/service bureau, declare the information which has been submitted l to the best of my knowledge.

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## **Return of Allotment of Shares**

2. Make Chan	ges <b>3. Revie</b>	w Changes	<b>4. M</b> a
2.2 Sha	re Capital Details		
			nation
19990	01152M		
DBS	GROUP HOLDINGS LTD		
SINGAPORE	, DOLLARS (SGD)		
🖲 In cash	For consideration of the second se	otherwise than in cash	I
Ordinary	Preference	2	Othe
5000 /			
12.53			
62650			
62650 /			
10/02/2010	(dd/mm/yyyy)		
	2.2 Sha 2.2.2Allotment of 19990 DBS 0 SINGAPORE (*) In cash Ordinary 5000 / 12.53 / 62650 /	2.2 Share Capital Details 2.2.2Allotment of Shares 199901152M DBS GROUP HOLDINGS LTD SINGAPORE, DOLLARS (SGD) (In cash Ordinary Preference 5000 / 12.53 / 62650 /	2.2 Share Capital Details 2.2.2 Allotment of Shares 2.2.3 Group Shares Inform 199901152M DBS GROUP HOLDINGS LTD SINGAPORE, DOLLARS (SGD) (*) In cash (*) For consideration otherwise than in cash Ordinary Preference 5000 / 12.53 / 62650 / 62650 /

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	<b>es</b> 3.	Review Changes	4. Make	Payment
Company Information					
Registration No. :		199901152M			
Company Name :		DBS GROUP I	OLDINGS LTD		
Power under S161 of the Co (Click above link to edit)	ompanies Ac <u>t</u>				
Have the directors obtained of the company in general i issue shares ?	• •	● Yes O No			
Are the shares of the comp the stock/securities exchan		● Yes O No			
Share Capital (Click above link to edit)					
1.					
Currency :		SINGAPORE,	DOLLARS		
Shares Payable :		●In cash	OFor conside	ration otherwise	than in cash
Class of Shares :		Ordinary	Preference		Others
Number of Shares :		5,000	0		0
Price per Share :		12.53	0.00		0.00
Amount of Issued Share Ca Note : Amount will be populated but is not precise.		62,650.00	0.00		0.00
Amount of Paid Up Share C	apital :	62,650.00	0.00		0.00
Date of Allotment : *		10/02/2010			
Resultant Share Capital					
. 1			·		
Currency :		SINGAPORE,	DOLLARS (SGD)		
Class of Shares :		Ordinary		Preference	
Number of Shares :		2,282,727,92	9 /	99,893,715	
Amount of Issued Share Ca Note : Amount will be populated but is not precise.		8,263,496,76	3.48 /	247,070,455.1	0

8,263,496,763.48

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Amount of Paid Up Share Capital :

247,070,455.10

#### Declaration

I, **TAN SZE YING**, **Professional body/service bureau**, declare the information which has been subm be true and to the best of my knowledge.

Dated on :10/02/2010

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## **Return of Allotment of Shares**

**Payment Details** Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date :

DBS GROUP HOLDINGS LTD **Return of Allotment of Shares** 10.00 10.00 10/02/2010

**Payment Option** 

Deposit Account Service 090126

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number and/or email address to enable us contac transaction-related matters.)\*

Contact No. :

Email Address :

68785912

ericiatan@dbs.com

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C100054690
199901152M
DBS GROUP HOLDINGS LTD
Return of Allotment of Shares
-
ACR0000003558820A
10/02/2010
10.00

### Message

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Return of Allotme	nt of S	hares		
1. Enter Registration No.	2. Mak	te Changes	3. Review Changes	<b>4. M</b> a
2.1 Resolution	•	2.2 Sha	are Capital Details	· · · · · · · · · · · · · · · · · · ·
Fields marked * must be completed.	· · · · · · · · · · · · · · · · · · ·	···· <i>·</i> ·····		
Company Information				
Registration No. :		199901152M	х.	
Company Name :		DBS GROUP HO	DLDINGS LTD	
Power under S161 of the Comp	anies Act			
Have the directors obtained the		• Yes		
of the company in general meet issue shares ? *	ting to	© No		
Are the shares of the company		🖲 Yes		
the stock/securities exchange ?	*	No .		
Declaration				

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes	4. <b>M</b> a
2.1 Resolution	2.2 Shares Capital c	letails	
2.2.1 Share Capital	2.2.2Allotment of Shares	2.2.3 Group Shares	Information
Fields marked * must be completed.			
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP HO	LDINGS LTD	
Capital Information			
Currency : *	SINGAPORE, DO	LLARS (SGD)	
Return of Allotment of Shares			
Shares Payable :	🖲 In cash 🦯 🔇	) For consideration otherwise t	han in cash
Class of Shares :	Ordinary	Preference	Ot
Number of Shares :	4470 /		
Price per Share :	12.53 🦯		
Amount of Issued Share Capital : Note : Amount will be populated but editable is not precise.			
Amount of Paid Up Share Capital	: 56009.10 /		
Date of Allotment : *	10/02/2010	(dd/mm/yyyy)	

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Re	view Changes	4. Make	Payment
Company Information					
Registration No. :	:	199901152M			
Company Name :	I	DBS GROUP HO	DLDINGS LTD		
Power under S161 of the Co (Click above link to edit)	ompanies Act				
Have the directors obtained of the company in general r issue shares ?		● Yes O No			
Are the shares of the comparished the stock/securities exchange		● Yes O No			
Share Capital (Click above link to edit)					
<b>1.</b>					
Currency :		SINGAPORE, D			
Shares Payable :		●In cash	OFor consider	ation otherwise	than in cash
Class of Shares :		Ordinary	Preference		Others
Number of Shares :		4,470 /	0		0
Price per Share :		12.53 🦯	0.00		0.00
Amount of Issued Share Ca Note : Amount will be populated but is not precise.		56,009.10 ⁄	0.00		0.00
Amount of Paid Up Share Ca	apital :	56,009.10 /	0.00		0.00
Date of Allotment : *	:	10/02/2010			SEC Mail Processing Section
Resultant Share Capital					MAR D 3 2010
1					
Currency :	S	SINGAPORE, D	OLLARS (SGD)	1	Vashington, DC
Class of Shares :	(	Ordinary		Preference	12:00
Number of Shares :	2	2,282,732,399	1	99,893,715	
Amount of Issued Share Cap Note : Amount will be populated but is not precise.		3,263,552,772.	58	247,070,455.1	0
Amount of Paid Up Share Ca	apital : 6	3,263,552,772.	58	247,070,455.1	.0

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#### Declaration

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### Dated on :10/02/2010

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## **Return of Allotment of Shares**

**Payment Details** Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date :

DBS GROUP HOLDINGS LTD **Return of Allotment of Shares** 10.00 10.00 10/02/2010

**Payment Option** 

 Deposit Account Service 090126

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number and/or email address to enable us contac transaction-related matters.)\*

Contact No. :

Email Address :

68785912

ericiatan@dbs.com

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Transaction Details	
Transaction No. :	C100054697
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003558832A
Payment Date :	10/02/2010
Total Amount (S\$) :	10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	es 3. Rev	riew Changes	<b>4. M</b> a
2.1 Resolution	2.2 Shar	e Capital Details		
2.2.1 Share Capital	2.2.2Allotment of	Shares	2.2.3 Group Shares Ir	nformation
Fields marked * must be completed.				
Company Information				
Registration No. :	19990	1152M		
Company Name :	DBS G	ROUP HOLDINGS LTD		
Capital Information				
Currency : *	SINGAPORE,	DOLLARS (SGD)		
Return of Allotment of Shares				
Shares Payable :	In cash	© For consideration	n otherwise than in c	ash
Class of Shares :	Ordinary	Preferen	ce	Othe
Number of Shares :	7269 /			
Price per Share :	12.81 /			
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	93115.89			
Amount of Paid Up Share Capital :	93115.89 🧹			
Date of Allotment : *	10/02/2010	(dd/mm/yyyy)		

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Revie	ew Changes	4. Make	Payment
Company Information					
Registration No. :	19	9901152M			
Company Name :	DB	S GROUP HOLE	DINGS LTD		
Power under S161 of the Co (Click above link to edit)	mpanies Act				
Have the directors obtained of the company in general n issue shares ?	••	Yes No			
Are the shares of the compa the stock/securities exchange	•	Yes No			
Share Capital (Click above link to edit)					
1.					
Currency :		NGAPORE, DOL	-		
Shares Payable :	•]	in cash (	OFor considerat	tion otherwise (	than in cash
Class of Shares :	Or	dinary l	Preference		Others
Number of Shares :	7,2	269, (	0		0
Price per Share :	12	.81 (	0.00		0.00
Amount of Issued Share Cap Note : Amount will be populated but is not precise.	bital: 93 editable if figure	,115.89 (	0.00		0.00
Amount of Paid Up Share Ca	apital : 93	,115.89 (	0.00		0.00
Date of Allotment : *	10	/02/2010 ,			
Resultant Share Capital					
1					
Currency :	SI	NGAPORE, DOL	LARS (SGD)		
Class of Shares :	Or	dinary		Preference	
Number of Shares :	2,2	82,739,668 /		99,893,715	
Amount of Issued Share Cap Note : Amount will be populated but e is not precise.		263,645,888.47	7	247,070,455.1	0

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

#### Declaration

I, **TAN SZE YING, Professional body/service bureau,** declare the information which has been subm be true and to the best of my knowledge.

Dated on :10/02/2010

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## **Return of Allotment of Shares**

Payment Details	
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	10/02/2010

**Payment Option** 

Deposit Account Service 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us contac transaction-related matters.)\*

Contact No. : Email Address : 68785912

ericiatan@dbs.com

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Transaction No. :	C100054704
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR000003558841A
Payment Date :	10/02/2010
Total Amount (S\$) :	10.00

#### Message

Transaction Details

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**☎**DBS

9 February 2010

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

## DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jennifer Chan Group Secretariat (65) 6878 5836

Enc.



MAR 0 3 2010

Washington, DC 122

Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND OUDTATION OF 6,352 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary share additional ordinary passu with existing shares of the Bank.
- 2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of i	ssued shares ex shares	cluding treasury	Options Granted & O	utstanding
Security	Value	Capital		Ordinary Share	\$	Shares	-
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,716,577	8,263,377,961.80	Before Exercise:	14,616,823
						Add New Option(s)	o
			Add Exercise:	6,352	56,151.68	Less Exercise:	6,352
Д				- -		Less Lapsed Option(s)	0
		<u> </u>	After Exercise:	2,282,722,929	8,263,434,113.48	After Exercise:	14,610,471

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Linda Hoon

Authorised Signature:

09 February 2010

Enclosure:

Designation: Group Secretary

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

Date:

### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Kwok Weng Kong	08/02/2010	6,352	8.8400	56,151.6800	00026112	56,151.68	A2003Feb
		Total	6,352	Total	56,151.6800	Total	56,151.68	



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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Sha	are Capital Details
Fields marked * must be completed.		
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HO	DLDINGS LTD
Power under S161 of the Companie	es Act	
Have the directors obtained the ap	proval 💿 Yes	
of the company in general meeting issue shares ? *	to 🔿 No	
Are the shares of the company liste	ed on 🕘 Yes	
the stock/securities exchange ? *	$\bigcirc$ No	

### Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	iges 3. Review Changes
2.1 Resolution	2.2 Shar	are Capital Details
2.2.1 Share Capital	2.2.2Allotment of	
Fields marked * must be completed.		
Company Information		
Registration No. :	19990	01152M
Company Name :	DBS G	GROUP HOLDINGS LTD
Capital Information		
Currency : *	SINGAPORE	E, DOLLARS (SGD)
Return of Allotment of Shares		
Shares Payable :	) In cash	$\bigcirc$ For consideration otherwise than in cash
Shares rayable .		
Class of Shares :	Ordinary	Preference
Number of Shares :	6352	
Price per Share :	8.84	
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	56151.68	
Amount of Paid Up Share Capital :	56151.68	
Date of Allotment : *	09/02/2010	(dd/mm/yyyy)

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	es	3. Revie	ew Changes	4. Make	Payn
Company Information						
Registration No. :		199901152	м			
Company Name :		DBS GROU		DINGS LTD		
Power under S161 of the Co (Click above link to edit)	mpanies Act					
Have the directors obtained of the company in general m issue shares ?		● Yes 〇 No				
Are the shares of the compa the stock/securities exchang	•	● Yes ○ No				
Share Capital (Click above link to edit)						
1.						
Currency :		SINGAPOR	E, DOL	LARS		
Shares Payable :		●In cash		OFor considera	ation otherwise	than
Class of Shares :		Ordinary		Preference		Oth
Number of Shares :		6,352	l	0		0
Price per Share :		8.84	. (	0.00		0.0
Amount of Issued Share Cap Note : Amount will be populated but on is not precise.		56,151.68	(	0.00		0.0
Amount of Paid Up Share Ca	pital :	56,151.68	I	0.00		0.0
Date of Allotment : *		09/02/201	0			
Resultant Share Capital						
1						
Currency :		SINGAPOR	E, DOL	LARS (SGD)		
Class of Shares :		Ordinary			Preference	
Number of Shares :		2,282,722,	929		99,893,715	
Amount of Issued Share Cap Note : Amount will be populated but e is not precise.		8,263,434,	113.48	3	247,070,455.1	.0
Amount of Paid Up Share Ca	pital :	8,263,434,	113.48	3	247,070,455.1	.0

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#### Declaration

I, **CHAN YIN LENG, Professional body/service bureau,** declare the information which has b be true and to the best of my knowledge.

### Dated on :09/02/2010

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## **Return of Allotment of Shares**

### **Payment Details**

Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	09/02/2010

**Payment Option** 

Deposit Account Service 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us transaction-related matters.)\* Contact No. :

Email Address :

### 68785836

jennifercyl@dbs.com

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Transaction Details	
Transaction No. :	C100053559
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003558011A
Payment Date :	09/02/2010
Total Amount (S\$) :	10.00

### Message

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**X**DBS

19 February 2010

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

## DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jennifer Chan Group Secretariat (65) 6878 8841

Enc.

SEC Mail Processing Section

MAR 0 3 2010

Washington, DC 122

> DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809

Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

06-18-003 (10/2007) Co. Reg. No: 199901152M

### **DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN**

Mail Processing Section APPLICATION FOR LISTING AND QUOTATION OF **3,000** ORDINARY SHARES FULLY PARTY FROM THE SHARE OPTION SEXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP") ORDINARY SHARES FULLY PAID ARISING

State how the additional orderapy shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank. 1

In respect of each class of securities, to furnish the following details: 2

Class of	Par	Authorised	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,761,016	8,263,897,517.43	Before Exercise:	14,572,384
						Add New Option(s)	0
			Add Exercise:	3,000	26,520.00	Less Exercise:	3,000
						Less Lapsed Option(s)	о
			After Exercise:	2,282,764,016	8,263,924,037.43	After Exercise:	14,569,384

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders 3 on 20 October 2003. La for

Name:	Linda Hoon	Authorised Signature: $\rangle$	
Designation:	Group Secretary	Date:	19 February 2010

Enclosure:

;

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### I Details of Exercise

No.	Exercising Option Holder	Exercise Date		Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Low Han Keat	18/02/2010	3,000	8.8400	26,520.0000	00033209	26,520.00	A2003Feb
		Total	3,000	Total	26,520.0000	Total	26,520.00	



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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Sh	are Capital Details
Fields marked * must be completed.		
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP H	OLDINGS LTD
Power under S161 of the Com	panies Act	
Have the directors obtained the	e approval 💿 Yes	
of the company in general mee issue shares ? *	ting to ONO	
Are the shares of the company	·_ · · · ·	
the stock/securities exchange	?* ONo	

### Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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### Return of Allotment of Shares

1. Enter Registration No.	2. Make Chan	ges	3. Review Changes		
2.1 Resolution	2.2 Sha	re Capital Details	5		
2.2.1 Share Capital	2.2.2Allotment of		2.2.3 Group Shares Inform		
Fields marked * must be completed.					
Company Information					
Registration No. :	19990	01152M			
Company Name :	DBS GROUP HOLDINGS LTD				
Capital Information					
Currency : *	SINGAPORE	, DOLLARS (SG	SD)		
Return of Allotment of Shares					
Shares Payable :	) In cash	⊖ For consid	deration otherwise than in cash		
Class of Shares :	Ordinary	F	Preference		
Number of Shares :	3000				
Price per Share :	8.84				
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	26520				
Amount of Paid Up Share Capital :	26520				
Date of Allotment : *	19/02/2010	(dd/mm/yyyy)			

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### **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	les	3. Review Char	iges	4. Make Payn
Company Information					
Registration No. :		19990115	2M		
Company Name :		DBS GROL	IP HOLDINGS	LTD	
Power under S161 of the Co (Click above link to edit)	ompanies Act				
Have the directors obtained of the company in general r issue shares ?	• •	● Yes ○ No			
Are the shares of the compa the stock/securities exchange	•	● Yes ○ No			
Share Capital (Click above link to edit)					
1.					
Currency :		SINGAPOR	E, DOLLARS		
Shares Payable :		●In cash	OFor c	onsideration of	therwise than
Class of Shares :		Ordinary	Prefere	ence	Oth
Number of Shares :		3,000	0		0
Price per Share :		8.84	0.00		0.0
Amount of Issued Share Cap Note : Amount will be populated but is not precise.		26,520.00	0.00		0.0
Amount of Paid Up Share Ca	ipital :	26,520.00	0.00		0.0
Date of Allotment : *		19/02/201	0		
Resultant Share Capital					
1					
Currency :		SINGAPOR	E, DOLLARS (	SGD)	
Class of Shares :		Ordinary		Prefei	rence
Number of Shares :		2,282,764,	016	99,89	3,715
Amount of Issued Share Cap Note : Amount will be populated but e is not precise.		8,263,924,	037.43	247,0	70,455.10
Amount of Paid Up Share Ca	pital :	8,263,924,	037.43	247,0	70,455.10

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

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#### Declaration

I, **CHAN YIN LENG, Professional body/service bureau,** declare the information which has b be true and to the best of my knowledge.

Dated on :19/02/2010

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### **Return of Allotment of Shares**

Payment Option	
Payment Date :	19/02/2010
Total Amount (S\$) :	10.00
Filing Fee (S\$):	10.00
Transaction Type :	Return of Allotment of Shares
Entity Name :	DBS GROUP HOLDINGS LTD
•	

Deposit Account Service
 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\* Contact No. : 68785836

Email Address :

**Pavment Details** 

68785836 jennifercyl@dbs.com

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### Transaction Details

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Transaction No. :	C100062358
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003565254A
Payment Date :	19/02/2010
Total Amount (S\$) :	10.00

#### Message

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28 January 2010

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours, faithfully

Jennifer Chan Group Secretariat (65) 6878 5836

Enc.

SEC Mail Processing Section

MAR 0 3 2010

Washington, DC 122

> DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809

Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

### APPLICATION FOR LISTING AND QUOTATION OF **2,352** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

			Total number of	issued shares ex			
Class of	Par	Authorised		shares	r	Options Granted & O	utstanding
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,644,287	8,262,548,579.21	Before Exercise:	14,689,113
						Add New Option(s)	0.
			Add Exercise:	2,352	20,791.68	Less Exercise:	2,352
						Less Lapsed Option(s)	0
			After Exercise:	2,282,646,639	8,262,569,370.89	After Exercise:	14,686,761

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Linda Hoon	Authorised Signature:	
Designation:	Group Secretary	Date:	28 January 2010

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### **Details of Exercise**

ł

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No,	Total Amount Paid (S\$)	Grant No.
1	Choy Po Hong Eric	27/01/2010	2,352	8.8400	20,791.6800	00039131	20,791.68	A2003Feb
		Total	2,352	Tota	20,791.6800	Total	20,791.68	· · · · · · · · · · · · · · · · · · ·

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### Return of Allotment of Shares

1. Enter Registration No.	2. Make Changes	3. Review Changes				
2.1 Resolution	2.2 Sh	2.2 Share Capital Details				
Fields marked * must be completed.						
Company Information						
Registration No. :	199901152M					
Company Name :	DBS GROUP H	OLDINGS LTD				
Power under S161 of the Comp	anies Act					
Have the directors obtained the	approval 💿 Yes					
of the company in general meet issue shares ? *	ting to 🔷 No					
Are the shares of the company						
the stock/securities exchange ?	* O No					

### Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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### **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chan	ges	3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Details	
2.2.1 Share Capital	2.2.2Allotment of Shares		2.2.3 Group Shares Inforr
Fields marked * must be completed.			
Company Information			
Registration No. :	19990	01152M	
Company Name :	DBS (	GROUP HOLDING	S LTD
Capital Information			
Currency : *	SINGAPORE	, DOLLARS (SGI	D)
Return of Allotment of Shares			
Shares Payable :	) In cash	○ For conside	eration otherwise than in cash
Class of Shares :	Ordinary	Pr	eference
Number of Shares :	2352		
Price per Share :	8.84		
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	20791.68		
Amount of Paid Up Share Capital :	20791.68		
Date of Allotment : *	28/01/2010	(dd/mm/yyyy)	

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### **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang		3. Review Changes	4. Make Paym
Company Information				
Registration No. :		199901152	M	
Company Name :		DBS GROUF	PHOLDINGS LTD	
Power under S161 of the Co (Click above link to edit)	ompanies Act			
Have the directors obtained of the company in general i issue shares ?		● Yes ○ No		
Are the shares of the comp the stock/securities exchan		● Yes O No		
Share Capital (Click above link to edit)				
1.				
Currency :		SINGAPORE	, DOLLARS	
Shares Payable :		●In cash	OFor conside	ration otherwise than
Class of Shares :		Ordinary	Preference	Oth
Number of Shares :		2,352	0	0
Price per Share :		8.84	0.00	0.0
Amount of Issued Share Cap Note : Amount will be populated but is not precise.	<b>Dital:</b> editable if figure	20,791.68	0.00	0.0
Amount of Paid Up Share Ca	pital :	20,791.68	0.00	0.0
Date of Allotment : *		28/01/2010		
Resultant Share Capital				
1				
Currency :		SINGAPORE,	DOLLARS (SGD)	
Class of Shares :		Ordinary		Preference
Number of Shares :		2,282,646,6	39	99,893,715
Amount of Issued Share Cap Note : Amount will be populated but e is not precise.		8,262,569,3	70.89	247,070,455.10
Amount of Paid Up Share Ca	pital :	8,262,569,33	70.89	247,070,455.10

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Dated on :28/01/2010

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### **Return of Allotment of Shares**

Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	28/01/2010

**Payment Option** 

**Payment Details** 

Deposit Account Service
 090126

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\* Contact No. : 68785836

Email Address :

68785836 jennifercyl@dbs.com

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Transaction Details	
Transaction No. :	C100036570
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	~
Receipt No. :	ACR0000003544340A
Payment Date :	28/01/2010
Total Amount (S\$) :	10.00

### Message

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**X**DBS

27 January 2010

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jennifer Chan Group Secretariat (65) 6878 5836

Enc.

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DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com



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### **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Share	Capital Details
Fields marked * must be completed.	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HOLE	DINGS LTD
Power under S161 of the Companies	Act	
Have the directors obtained the appro of the company in general meeting to issue shares ? * Are the shares of the company listed	O No	
the stock/securities exchange ? *	○ No	

### Declaration

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### Return of Allotment of Shares

1. Enter Registration No.	2. Make Chang	jes	3. Review Changes	
2.1 Resolution	2.2 Shai	e Capital Details		
2.2.1 Share Capital	2.2.2Allotment of	f Shares	2.2.3 Group Shares Inforr	
Fields weaked # work he seemslated				
Fields marked * must be completed.				
Company Information				
Registration No. :	19990	1152M		
Company Name :	DBS G	ROUP HOLDING	SS LTD	
Capital Information				
Currency : *	SINGAPORE, DOLLARS (SGD)			
Return of Allotment of Shares				
Shares Payable :	) In cash	$\bigcirc$ For consid	leration otherwise than in cash	
Class of Shares :	Ordinary	P	reference	
Number of Shares :	5000			
Price per Share :	12.53			
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	62650			
Amount of Paid Up Share Capital :	62650			
Date of Allotment : *	27/01/2010	(dd/mm/yyyy)		

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### **Return of Allotment of Shares**

1. Enter Registration No. 2. Make Changes		s 3. Review Changes			4.	Make Payn
Company Information						
Registration No. :		199901152	2M			
Company Name :		DBS GROU	IP HOL	DINGS LTD		
Power under S161 of the Co (Click above link to edit)	ompanies Act					
Have the directors obtained		• Yes				
of the company in general n issue shares ?	neeting to	O No				
Are the shares of the compa		• Yes				
the stock/securities exchange	je ?	O No				
Share Capital (Click above link to edit)						
1.						
Currency :		SINGAPOR	RE, DC	OLLARS		
Shares Payable :		●In cash		OFor consider	ation other	wise than
Class of Shares :		Ordinary		Preference		Oth
Number of Shares :		5,000		0		0
Price per Share :		12.53		0.00		0.0
Amount of Issued Share Can Note : Amount will be populated but is not precise.	<b>pital:</b> editable if figure	62,650.00	)	0.00		0.0
Amount of Paid Up Share Ca	apital :	62,650.00	)	0.00		0.0
Date of Allotment : *		27/01/201	10			
Resultant Share Capital						
1						
Currency :		SINGAPOR	RE, DC	LLARS (SGD)		
Class of Shares :		Ordinary			Preferen	ce
Number of Shares :		2,282,644	,287		99,893,7	15
Amount of Issued Share Cal Note : Amount will be populated but is not precise.	pital: editable if figure	8,262,548,579.21		247,070,	455.10	
Amount of Paid Up Share Ca	apital :	8,262,548	,579.2	21	247,070,	455.10

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Dated on :27/01/2010

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### **Return of Allotment of Shares**

Payment Details	
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	27/01/2010

**Payment Option** 

Deposit Account Service
 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Email Address :

Contact No. :

68785836

jennifercyl@dbs.com

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Transaction Details		
Transaction No. 1	C100034157	

Registration No. :199901152MEntity Name :DBS GROUP HOLDINGS LTDTransaction Type :Return of Allotment of Shares
Transaction Type : Return of Allotment of Shares
Transaction Type : Return of Allotment of Shares
EP Ref. No. :
Receipt No. : ACR000003542393A
Payment Date : 27/01/2010
Total Amount (S\$): 10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
- To enquire the status, you are required to enter the Registration No. or Transaction No.
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27/01/2010

### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

## APPLICATION FOR LISTING AND QUOTATION OF **5,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.
- 2 In respect of each class of securities, to furnish the following details:

Class of	Par	Par Authorised	Total number of i	ssued shares ex shares	Options Granted & Outstanding		
Security	Value	Capital	Ordinary Share \$ Shares				utotanun.g
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,639,287	8,262,485,929.21	Before Exercise:	14,694,113
						Add New Option(s)	0
			Add Exercise:	5,000	62,650.00	Less Exercise:	5,000
						Less Lapsed Option(s)	0
			After Exercise:	2,282,644,287	8,262,548,579.21	After Exercise:	14,689,113

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Linda Hoon

Designation: Group Secretary

Authorised X

Date:

27 January 2010

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

27/01/2010

### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

#### I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lim Chu Chong	26/01/2010	5,000	12.5300	62,650.0000	00026286	62,650.00	A2002Mar
		Total	5,000	Total	62,650.0000	Total	62,650.00	

**X**DBS

26 January 2010

5

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jennifer Chan Group Secretariat (65) 6878 5836

Enc.

SEC Mail Processing Section

MAR 0 3 2010

Washington, DC 122

> DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809

Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

06-18-008 (11/2007) Co. Reg. No: 196800306E

### DBS GROUP HOLDINGS LTD **DBSH SHARE OPTION PLAN**

Section APPLICATION FOR LISTING AND QUOTATION OF 15,000 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

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Washington, DC State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank. 1

In respect of each class of securities, to furnish the following details: 2

Class of	Par	Authorised	Total number of is	ssued shares ex shares	Options Granted & Outstanding		
Security	Value	Capital	Ordinary Share \$			Shares	Ũ
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,624,287	8,262,297,979.21	Before Exercise:	14,709,113
						Add New Option(s)	0
			Add Exercise:	15,000	187,950.00	Less Exercise:	15,000
						Less Lapsed Option(s)	0
			After Exercise:	2,282,639,287	8,262,485,929.21	After Exercise:	14,694,113

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders 3 on 20 October 2003.

Linda Hoon Name:

Designation: Group Secretary

Authorised Signature:

Date:

26 January 2010

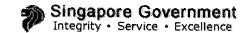
Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising		Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Noel Arguelles Santiago	25/01/2010	12,000	12.5300	150,360.0000	00026401	150,360.00	A2002Mar
2	Tan Kok Soon	25/01/2010	3,000	12.5300	37,590.0000	00030163	37,590.00	A2002Mar
		Total	15,000	Total	187,950.0000	Total	187,950.00	·



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### **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes	4. Make Payment
2.1 Resolution	2.2 Shar	e Capital Details	
Fields marked * must be completed.			********
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP HO	DINGS LTD	
Power under S161 of the Companies	Act		
Have the directors obtained the appro	oval 💿 Yes		
of the company in general meeting to issue shares ? *	0 No		
Are the shares of the company listed	on 💿 Yes		
the stock/securities exchange ? *	◯ No		

#### Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

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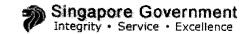
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## Return of Allotment of Shares

1. Enter Registration No.	2. Make Chang	es	3. Review Changes	4. Make Payment
2.1 Resolution	2.2 Shar	e Capital Detail	S	
2.2.1 Share Capital	2.2.2Allotment of	Shares	2.2.3 Group Sha	res Information
Fields marked * must be completed.				
Company Information				
Registration No. :	19990	1152M		
Company Name :	DBS G	ROUP HOLDIN	GS LTD	
Capital Information				
Currency : *	SINGAPORE,	DOLLARS (SO	GD)	
Return of Allotment of Shares				
Shares Payable :	<ul><li>● In cash</li></ul>	$\bigcirc$ For consi	deration otherwise than	in cash
Class of Shares :	Ordinary	ſ	Preference	Others
Number of Shares :	15000		11 - 12 - 12 - 12 - 12 - 12 - 12 - 12 -	and the second sec
Price per Share :	12.53			

Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	187950	
Amount of Paid Up Share Capital :	187950	
Date of Allotment : *	26/01/2010 (dd/mm/yyyy)	
To Add Details on Share Capital Add	Back Reset	Save & Next

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# Return of Allotment of Shares

1. Enter Registration No.	2. Make Changes	3. Review Changes	4. Make Payment
Company Information			
Registration No. :	1999	01152M	
Company Name :	DBS	GROUP HOLDINGS LTD	
Power under S161 of the (Click above link to edit)	Companies Act		
Have the directors obtain of the company in genera issue shares ?	••	-	
Are the shares of the com the stock/securities excha		+	
Share Capital (Click above link to edit)			
1.			
Currency :	SING	APORE, DOLLARS	
Shares Payable :	●In	cash OFor considerat	ion otherwise than in cash
Class of Shares :	Ordi	nary Preference	Others

Number of Shares :	15,000	0		0	
Price per Share :	12.53	0.00		0.00	
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	187,950.00	0.00		0.00	
Amount of Paid Up Share Capital :	187,950.00	0.00		0.00	
Date of Allotment : *	26/01/2010				
Resultant Share Capital					
1					
Currency :	SINGAPORE, D	OLLARS (SGD)			
Class of Shares :	Ordinary		Preference		Others
Number of Shares :	2,282,639,287		99,893,715		0

8,262,485,929.21

#### Declaration

I, **CHAN YIN LENG, Professional body/service bureau,** declare the information which has been submitted herein to be true and to the best of my knowledge.

#### Dated on :26/01/2010

Amount of Paid Up Share Capital :



0.00

247,070,455.10

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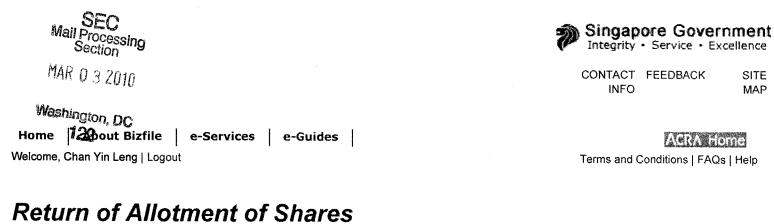
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Payment Details	
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	26/01/2010
Payment Option	
	<ul> <li>Deposit Account Service</li> <li>090126</li> </ul>
	Others (Credit Card, Cash Card, Internet Banking, etc)
Contact Details (Please provide transaction-related matters.)*	us with your contact number <u>and/or</u> email address to enable us contact you for any
Contact No. :	68785836
Email Address :	jennifercyl@dbs.com
	Cancel Sub

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Transaction L	Details
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Transaction No. :	C100032194
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003540745A
Payment Date :	26/01/2010
Total Amount (S\$) :	10.00

#### Message

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25 January 2010

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jennifer Chan Group Secretariat (65) 6878 5836

Enc.

Mail Programa

MAR U 3 ZUIU

Weahington, DC 122

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

06-18-008 (11/2007) Co. Reg. No: 196800306E

### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

Mail Processing Section of Sectio

Mashington in the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of	ssued shares ex shares	cluding treasury	Options Granted & O	utstanding
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,559,296	8,261,483,641.98	Before Exercise:	14,749,283
						Add New Option(s)	0
			Add Exercise:	64,991	814,337.23	Less Exercise:	64,991
						Less Lapsed Option(s)	0
			After Exercise:	2,282,624,287	8,262,297,979.21	After Exercise:	14,709,113

\* Outstanding balance After Exercise adjusted to include 24,821 options arising from grant/withdrawal of resignations/cancellation of exercise.

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Robin Yoo		
Designation:	Assistant	Vice	President

Authorised Signature:

Date:

25 January 2010

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

#### I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising		Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Hong Tuck Kun	22/01/2010	44,701	12.5300	560,103.5300	00025908	560,103.53	A2004Mar
2	Lim Chu Chong	22/01/2010	2,410	12.5300	30,197.3000	00026286	30,197.30	A2002Mar
3	Wong Kwong Lam Richard	22/01/2010	17,880	12.5300	224,036.4000	00031674	224,036.40	A2004Mar
		Total	64,991	Tota	814,337.2300	Total	814,337.23	



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## Return of Allotment of Shares

1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Sh	are Capital Details
Fields marked * must be completed.	•	
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP H	OLDINGS LTD
Power under S161 of the Companie	es Act	
Have the directors obtained the app	proval 🎯 Yes	
of the company in general meeting issue shares ? *	to 🔿 No	
Are the shares of the company liste	ed on 💿 Yes	
the stock/securities exchange ? *	⊖ No	

#### Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	ges	3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Details	
2.2.1 Share Capital	2.2.2Allotment o		2.2.3 Group Shares Inform
Fields marked * must be completed.	****		
Company Information			
Registration No. :	1999(	)1152M	
Company Name :			SITD
Capital Information			
Currency : *	SINGAPORE	, DOLLARS (SG	D)
Return of Allotment of Shares			
Shares Payable :	) In cash	⊖ For consid	leration otherwise than in cash
Class of Shares :	Ordinary	Р	reference
Number of Shares :	2410		
Price per Share :	12.53		
Amount of Issued Share	30197.3		
<b>Capital :</b> Note : Amount will be populated but editable if figure is not precise.			
Amount of Paid Up Share Capital :	30197.30		
Date of Allotment : *	25/01/2010	(dd/mm/yyyy)	

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	es	3. Review Changes	4. Make Payn
Company Information				
Registration No. :		199901152	M	
Company Name :		DBS GROU	P HOLDINGS LTD	
Power under S161 of the ( (Click above link to edit)	Companies Act			
Have the directors obtaine of the company in general issue shares ?		● Yes ○ No		
Are the shares of the com the stock/securities excha		● Yes ○ No		
Share Capital (Click above link to edit)				
1.				
Currency :		SINGAPOR	E, DOLLARS	
Shares Payable :		●In cash	OFor conside	ration otherwise than
Class of Shares :		Ordinary	Preference	Oth
Number of Shares :		2,410	0	0
Price per Share :		12.53	0.00	0.0
Amount of Issued Share C Note : Amount will be populated bi is not precise.		30,197.30	0.00	0.0
Amount of Paid Up Share	Capital :	30,197.30	0.00	0.0
Date of Allotment : *		25/01/201	0	
Resultant Share Capital				
1				
Currency :		SINGAPOR	E, DOLLARS (SGD)	
Class of Shares :		Ordinary		Preference
Number of Shares :		2,282,561,	706	99,893,715
Amount of Issued Share C Note : Amount will be populated bu is not precise.		8,261,513,839.28		247,070,455.10
Amount of Paid Up Share (	Capital :	8,261,513,	839.28	247,070,455.10

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#### Declaration

I, **CHAN YIN LENG, Professional body/service bureau,** declare the information which has b be true and to the best of my knowledge.

Dated on :25/01/2010

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## **Return of Allotment of Shares**

-	
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$):	10.00
Payment Date :	25/01/2010

**Payment Option** 

**Payment Details** 

Deposit Account Service
 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. : Email Address :

#### 68785836

jennifercyl@dbs.com

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Transaction Details	
Transaction No. :	C100030301
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003539192A
Payment Date :	25/01/2010
Total Amount (S\$) :	10.00

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## Return of Allotment of Shares

1. Enter Registration No. 2. M	ake Changes	3. Review Changes
2.1 Resolution	2.2 S	hare Capital Details
Fields marked * must be completed.		
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP H	IOLDINGS LTD
Power under S161 of the Companies Act	t	
Have the directors obtained the approval of the company in general meeting to issue shares ? *	⊖ No	
Are the shares of the company listed on the stock/securities exchange ? *		

#### Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

2000	10.4.2	12.00	10.00
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3000 10	800	1.000	1000

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	ges	3. Review Changes			
2.1 Resolution	2.2 Sha	re Capital Detai	ls			
2.2.1 Share Capital	2.2.2Allotment o	f Shares	2.2.3 Group Shares Infor			
· · · · · · · · · · · · · · · · · · ·						
Fields marked * must be completed.						
Company Information						
Registration No. :	19990	01152M				
Company Name :	DBS 0	DBS GROUP HOLDINGS LTD				
Capital Information						
Currency : *	SINGAPORE	, DOLLARS (S	GD)			
Return of Allotment of Shares						
Shares Payable :	🖲 In cash	$\bigcirc$ For cons	ideration otherwise than in cash			
Class of Shares :	Ordinary		Preference			
Number of Shares :	62581					
Price per Share :	12.53					
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	784139.93					
Amount of Paid Up Share Capital :	784139.93					
Date of Allotment : *	25/01/2010	(dd/mm/yyyy)				

To Add Details on Share Capital Add

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Change	<b>25</b> 3,	. Rev	iew Changes	4. Make I	Payn
Company Information						
Registration No. :		199901152M	1			
Company Name :		DBS GROUP	HOL	DINGS LTD		
Power under S161 of the Co (Click above link to edit)	mpanies Act					
Have the directors obtained of the company in general m issue shares ?	• •	● Yes ○ No				
Are the shares of the compa the stock/securities exchang	-	● Yes ○ No				
Share Capital (Click above link to edit)						
1.						
Currency :		SINGAPORE	, DO	LLARS		
Shares Payable :		●In cash		OFor considera	ation otherwise t	:han
Class of Shares :		Ordinary		Preference		Oth
Number of Shares :		62,581		0		0
Price per Share :		12.53		0.00		0.0
Amount of Issued Share Cap Note : Amount will be populated but e is not precise.		784,139.93		0.00		0.0
Amount of Paid Up Share Ca	pital :	784,139.93		0.00		0.0
Date of Allotment : *		25/01/2010				
Resultant Share Capital						
1						
Currency :		SINGAPORE	, DO	LLARS (SGD)		
Class of Shares :		Ordinary			Preference	
Number of Shares :		2,282,624,2	87		99,893,715	
Amount of Issued Share Cap Note : Amount will be populated but e is not precise.		8,262,297,9	79.2	21	247,070,455.1	0
Amount of Paid Up Share Ca	pital :	8,262,297,9	79.2	21	247,070,455.1	.0

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### Dated on :25/01/2010

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## **Return of Allotment of Shares**

Payment Details

Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	25/01/2010

**Payment Option** 

Deposit Account Service
 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. : Email Address :

#### 68785836

jennifercyl@dbs.com

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Transaction No. :	C100030308	

	010000000
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003539200A
Payment Date :	25/01/2010
Total Amount (S\$) :	10.00

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**X**DBS

21 January 2010

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jennifer Chan Group Secretariat (65) 6878 5836

Enc.



MAR\_0\_3\_2010

Washington, DC 122

> DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809

Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com



### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR AND QUOTATION OF 5,881 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

## Washington, DC

1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
Security	Value	Capital		Ordinary Share	\$	Shares	J
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,553,415	8,261,422,303.15	Before Exercise:	14,755,164
						Add New Option(s)	0
			Add Exercise:	5,881	61,338.83	Less Exercise:	5,881
						Less Lapsed Option(s)	0
			After Exercise:	2,282,559,296	8,261,483,641.98	After Exercise:	14,749,283

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Linda Hoon

Authorised Signature:

21 January 2010

Designation: Group Secretary

Date:

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

## SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

#### I Details of Exercise

.

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Huang Sion	20/01/2010	5,881	10.4300	61,338.8300	00041616	61,338.83	A2002Aug
		Total	5,881	Tota	61,338.8300	Total	61,338.83	

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Return of Allotment of		
1. Enter Registration No. 2.	Make Changes	
-	. Make Changes	3. Review Changes
2.1 Resolution	-	3. Review Changes
2.1 Resolution	-	_
2.1 Resolution Fields marked * must be completed.	-	_
2.1 Resolution Fields marked * must be completed. Company Information	2.2 Sh	are Capital Details
2.1 Resolution Fields marked * must be completed. Company Information Registration No. :	2.2 Sha 199901152M DBS GROUP HC	are Capital Details
2.1 Resolution Fields marked * must be completed. Company Information Registration No. : Company Name :	2.2 Sha 199901152M DBS GROUP HC	are Capital Details

#### Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been st true to the best of my knowledge.

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	es	3. Review Changes
2.1 Resolution	2.2 Shar	e Capital Detail	S
2.2.1 Share Capital	2.2.2Allotment of	Shares	2.2.3 Group Shares Inforr
Fields marked * must be completed.			
Company Information			
Registration No. :	19990	1152M	
Company Name :	DBS G	ROUP HOLDIN	GS LTD
Capital Information			
Currency : *	SINGAPORE	, DOLLARS (SO	GD)
Return of Allotment of Shares			
Shares Payable :	In cash	◯ For cons	ideration otherwise than in cash
Class of Shares :	Ordinary		Preference
Number of Shares :	5881		
Price per Share :	10.43	M	· · · · · · · · · · · · · · · · · · ·
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	61338.83		
Amount of Paid Up Share Capital :	61338.83		
Date of Allotment : *	21/01/2010	(dd/mm/yyyy)	

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21/01/2010



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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	es :	3. Review Changes	4. Make Pa	yn
Company Information					
Registration No. :		199901152	М		
Company Name :		DBS GROUI	P HOLDINGS LTD		
Power under S161 of the Co (Click above link to edit)	ompanies Act				
Have the directors obtained of the company in general r issue shares ?	••	● Yes O No			
Are the shares of the comp the stock/securities exchan	•	● Yes ○ No			
Share Capital (Click above link to edit)					
1.					
Currency :		SINGAPOR	E, DOLLARS		
Shares Payable :		●In cash	OFor consider	ation otherwise that	an
Class of Shares :		Ordinary	Preference	a	Oth
Number of Shares :		5,881	0	0	
Price per Share :		10.43	0.00	0	.0
Amount of Issued Share Ca Note : Amount will be populated but is not precise.		61,338.83	0.00	0	.0
Amount of Paid Up Share Ca	apital :	61,338.83	0.00	0	.0
Date of Allotment : *		21/01/2010	)		
Resultant Share Capital					
1					
Currency :		SINGAPORE	, DOLLARS (SGD)		
Class of Shares :		Ordinary		Preference	
Number of Shares :		2,282,559,2	296	99,893,715	
Amount of Issued Share Cap Note : Amount will be populated but of is not precise.		8,261,483,6	541.98	247,070,455.10	
Amount of Paid Up Share Ca	pital :	8,261,483,6	541.98	247,070,455.10	

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

#### Declaration

I, **CHAN YIN LENG, Professional body/service bureau,** declare the information which has b be true and to the best of my knowledge.

#### Dated on :21/01/2010



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Term

## **Return of Allotment of Shares**

Payment DetailsEntity Name :DBS GROUP HOLDINGS LTDTransaction Type :Return of Allotment of SharesFiling Fee (S\$):10.00Total Amount (S\$) :10.00Payment Date :21/01/2010Payment Option

Deposit Account Service
 O90126

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\* Contact No. : 68785836

Email Address :

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jennifercyl@dbs.com

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Transaction Details	
Transaction No. :	C100026333
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003535869A
Payment Date :	21/01/2010
Total Amount (S\$) :	10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
- 2. To enquire the status, you are required to enter the Registration No. or Transaction No.
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**XDBS** 

14 December 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan Group Secretariat (65) 6878 5912 SEC Mail Processing Section

MAR 0 3 2010

Washington, DC 122

Enc.

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

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### **DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 20,054 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: 1 The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of	issued shares ex shares	cluding treasury	Options Granted & Outstanding Shares	
Security	Value	Capital		Ordinary Share	\$		
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,363,163	8,259,143,625.21	Before Exercise:	14,984,585
						Add New Option(s)	0
			Add Exercise:	20,054	236,167.11	Less Exercise:	20,054
						Less Lapsed Option(s)	0
1			After Exercise:	2,282,383,217	8,259,379,792.32	After Exercise:	14,964,531

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.  $\cap$ 

Name:	Sherylene Wang	Authorised Mail Proven	894	
Designation:	Vice President	SectioDate:	14 December 2009	
Enclosure:		MAR D & ZOID		

Enclosure:

A copy of the Return of Allotment of Shares filed electronically, with the Accounting and Corporate Regulatory Authority.

https://external.1bank.dbs.com:59443/esop/dbs/admin/admExerciseProcessViewXML.asp?FormTypeID=A2&BatchNo=845

12/14/2009



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Return of Allotment of	of Shares		
1. Enter Registration No.	2. Make Changes	3. Review Changes	<b>4. M</b> a
2.1 Resolution	2.2 Sha	re Capital Details	
Fields marked * must be completed.			
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP HO	LDINGS LTD	
Power under S161 of the Companies	Act		
Have the directors obtained the appr of the company in general meeting to issue shares ? *	© No		
Are the shares of the company listed the stock/securities exchange ? *	on leg Yes /		

#### Declaration

**Biz File** 

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I, TAN SZE YING, Professional body/service bureau, declare the information which has been submitted I to the best of my knowledge.

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	jes	3. Review Changes	4. Ma
2.1 Resolution		re Capital Det		
2.2.1 Share Capital	2.2.2Allotment o			Information
Fields marked * must be completed.				
Company Information				
Registration No. :	19990	01152M		
Company Name :	DBS C		INGS LTD	
Capital Information				
Currency : *	SINGAPORE	, DOLLARS (	SGD)	
Return of Allotment of Shares				
Shares Payable :	In cash	O For co	nsideration otherwise than in	cash
Class of Shares :	Ordinary		Preference	Othe
Number of Shares :	5881 🦯			
Price per Share :	12.53			
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	73688.93			
Amount of Paid Up Share Capital :	73688.93 🗡			
Date of Allotment : *	14/12/2009	(dd/mm/yyyy)		
To Add Details on Share Capital				
				neset

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Return of Alloti	ment of Sh	nares		
1. Enter Registration No.	2. Make Changes	3. Ret	view Changes	4. Make Payment
Company Information				
Registration No. :	1	199901152M		
Company Name :	ſ	OBS GROUP HO	LDINGS LTD	
Power under S161 of the ( (Click above link to edit)	Companies Act			
Have the directors obtain of the company in genera issue shares ?		● Yes O No		
Are the shares of the com the stock/securities excha		● Yes O No		
Share Capital (Click above link to edit)				
1.				
Currency :	:	SINGAPORE, D	OLLARS	
Shares Payable :		●In cash	OFor considerat	ion otherwise than in cash

onarco rayabie r	••••••	••••	
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	5,881	0	0
Price per Share :	12.53	0.00	0.00
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	73,688.93	0.00	0.00
Amount of Paid Up Share Capital :	73,688.93	0.00	0.00
Date of Allotment : *	14/12/2009		

#### **Resultant Share Capital**

1		
Currency :	SINGAPORE, DOLLARS (SGD)	
Class of Shares :	Ordinary	Preference
Number of Shares :	2,282,369,044 🦯	99,893,715
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	8,259,217,314.14	247,070,455.10
Amount of Paid Up Share Capital :	8,259,217,314.14	247,070,455.10

#### Declaration

I, **TAN SZE YING, Professional body/service bureau,** declare the information which has been subm be true and to the best of my knowledge.

Dated on :14/12/2009

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### **Return of Allotment of Shares**

Payment Details

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date : DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 14/12/2009

**Payment Option** 

Deposit Account Service
 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us contac transaction-related matters.)\*

Contact No. :68785912Email Address :ericiatan@dbs.com

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Transaction Details	
Transaction No. :	C090464554
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003493730A
Payment Date :	14/12/2009
Total Amount (S\$) :	10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
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- 3. Please print this page for future reference.

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1. Enter Registration No.	2. Make Changes	3. Review Changes	<b>4. M</b> a
2.1 Resolution	2.2 Sh	are Capital Details	
Fields marked * must be completed.	······································		
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP H	OLDINGS LTD	
Power under S161 of the Compa	anies Act		
Have the directors obtained the of the company in general meet issue shares ? *			
Are the shares of the company line the stock/securities exchange?			
Declaration			

I, TAN SZE YING, Professional body/service bureau, declare the information which has been submitted I to the best of my knowledge.

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	es	3. Review Changes	<b>4. M</b> a
2.1 Resolution	2.2 Shar	e Capital Details		
2.2.1 Share Capital	2.2.2Allotment of	Shares	2.2.3 Group Shares Infor	nation
Fields marked * must be completed.				
Company Information				
Registration No. :	19990	1152M		
Company Name :	DBS G		IS LTD	
Capital Information				
Currency : *	SINGAPORE,	DOLLARS (SG	D)/	
Return of Allotment of Shares				
Shares Payable :	In cash	◯ For consic	leration otherwise than in cash	ı
Class of Shares :	Ordinary	Р	reference	Othe
Number of Shares :	4175 🦯			
Price per Share :	8.84 🦯			
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	36907			
Amount of Paid Up Share Capital :	36907 🖌			
Date of Allotment : *	14/12/2009	(dd/mm/yyyy)		
To Add Details on Share Capital				

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1. Enter Registration No.	2. Make Changes	3. R	eview Cha	nges	4. Make Payment
Company Information					
Registration No. :	:	199901152M			
Company Name :	l	DBS GROUP H	OLDINGS	LTD	
Power under S161 of the C (Click above link to edit)	ompanies Act				
Have the directors obtained of the company in general issue shares ?		● Yes O No			
Are the shares of the comp the stock/securities exchar		● Yes O No			
Share Capital (Click above link to edit)					
1.					
Currency :		SINGAPORE, I	OLLARS		
Shares Payable :		●In cash	OFor	consideration ot	herwise than in c
Class of Shares :		Ordinary	Prefer	rence	Others
Number of Shares :		4,175	0		0
Price per Share :		8.84	0.00		0.00
Amount of Issued Share C Note : Amount will be populated bu is not precise.		36,907.00	0.00	SEC	0.00
Amount of Paid Up Share (	Capital :	36,907.00	0.00	Mail Processing Section	0.00
Date of Allotment : *		14/12/2009		MAR 0 3 2010	
Resultant Share Capital					
1				Machington, DC	, 5
Currency :		SINGAPORE, [	OLLARS	(SGD)****	
Class of Shares :		Ordinary		Prefei	rence
Number of Shares :		2,282,373,219	) /	99,89	3,715
Amount of Issued Share Ca Note : Amount will be populated bu is not precise.		8,259,254,221	.14 /	247,0	70,455.10
Amount of Paid Up Share C	Capital:	8,259,254,221	.14 /	247,0	70,455.10

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#### Declaration

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Payment Details	
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	14/12/2009
Payment Option	
	Deposit Account Service 090126
	090120
Contact Dataila (Diazaa provid	Others ( Credit Card, Cash Card, Internet Banking, etc )
<b>Contact Details (Please provide</b> <b>transaction-related matters.)</b> * Contact No. :	Others ( Credit Card, Cash Card, Internet Banking, etc )
transaction-related matters.)*	Others ( Credit Card, Cash Card, Internet Banking, etc ) e us with your contact number <u>and/or</u> email address to enable us contact
<i>transaction-related matters.)*</i> Contact No. :	Others ( Credit Card, Cash Card, Internet Banking, etc ) e us with your contact number <u>and/or</u> email address to enable us contact 68785912
<i>transaction-related matters.)*</i> Contact No. :	Others ( Credit Card, Cash Card, Internet Banking, etc ) e us with your contact number <u>and/or</u> email address to enable us contact 68785912
transaction-related matters.)* Contact No. : Email Address : f you encounter any problems with this	Others ( Credit Card, Cash Card, Internet Banking, etc ) e us with your contact number <u>and/or</u> email address to enable us contact 68785912 ericiatan@dbs.com Rate this e-service service, please contact us at Tel: 62486028 or provide your comments at http://www.acra.
transaction-related matters.)* Contact No. : Email Address : f you encounter any problems with this	Others ( Credit Card, Cash Card, Internet Banking, etc ) e us with your contact number and/or email address to enable us contact 68785912 ericiatan@dbs.com Rate this e-service service, please contact us at Tel: 62486028 or provide your comments at http://www.acramon BizFile transactions and purchase of information are available at
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transaction-related matters.)* Contact No. : Email Address : f you encounter any problems with this step-by-step guides on lodgment of com http://www.acra.gov.sg/Publications/Bizt	O Others ( Credit Card, Cash Card, Internet Banking, etc )  e us with your contact number and/or email address to enable us contact 68785912 ericiatan@dbs.com Rate this e-service service, please contact us at Tel: 62486028 or provide your comments at http://www.acra.

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Transaction Details	
Transaction No. :	C090464564
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003493739A
Payment Date :	14/12/2009
Total Amount (S\$) :	10.00

#### Message

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1. Enter Registration No. 2. M	lake Changes	3. Review Changes	<b>4. M</b> a
2.1 Resolution	2.2 Sha	are Capital Details	
Fields marked * must be completed.	· · · · · · · · · · · · · · · · · · ·		.,
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP HO	DLDINGS LTD	
Power under S161 of the Companies Ac	t		
Have the directors obtained the approva of the company in general meeting to issue shares ? *	l ⊚Yes ○No ´		
Are the shares of the company listed on the stock/securities exchange ? *	● Yes / ○ No		
Declaration			

I, TAN SZE YING, Professional body/service bureau, declare the information which has been submitted I to the best of my knowledge.

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	jes	3. Review Changes	<b>4. M</b> a
2.1 Resolution	2.2 Shar	re Capital Details		
2.2.1 Share Capital	2.2.2Allotment of	f Shares	2.2.3 Group Shares In	formation
Fields marked * must be completed.				
Company Information				
Registration No. :	19990	1152M		
Company Name :	DBS G		GS LTD	
Capital Information				
Currency : *	SINGAPORE	, DOLLARS (SG	iD),	
Return of Allotment of Shares			•	
Shares Payable :	In cash	O For consid	deration otherwise than in ca	ash
Class of Shares :	Ordinary	P	Preference	Othe
Number of Shares :	8940 🖍			
Price per Share :	12.53 🦯			
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	112018.2			
Amount of Paid Up Share Capital :	112018.2 🖊			
Date of Allotment : *	14/12/2009	(dd/mm/yyyy)		
To Add Details on Share Capital				

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Return of Allotment of S	hares			
1. Enter Registration No. 2. Make Chang	<b>es</b> 3. Re	eview Changes	4. Ma	ke Payment
Company Information				
Registration No. :	199901152M			
Company Name :	DBS GROUP H	OLDINGS LTD		
Power under S161 of the Companies Act (Click above link to edit)				
Have the directors obtained the approval of the company in general meeting to issue shares ?	● Yes 〇 No			
Are the shares of the company listed on the stock/securities exchange ?	● Yes ○ No			
Share Capital (Click above link to edit)				
1.				
Currency :	SINGAPORE, [	OLLARS		
Shares Payable :	●In cash	OFor consid	leration otherwi	se than in cash
Class of Shares :	Ordinary	Preference		Others
Number of Shares :	8,940	0		0
Price per Share :	12.53	0.00		0.00
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	112,018.20	0.00		0.00
Amount of Paid Up Share Capital :	112,018.20	0.00		0.00
Date of Allotment : *	14/12/2009			
Resultant Share Capital		Maij	SEC Processing	
1		1.4.5		
Currency :	SINGAPORE, D	OLLARS (SCD	9 3 ZOTO	
Class of Shares :	Ordinary	Washin	Preference	
Number of Shares :	2,282,382,159		99,893,715	;
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	8,259,366,239	9.34	247,070,45	5.10
Amount of Paid Up Share Capital :	8,259,366,239	9.34	247,070,45	55.10

#### Declaration

I, **TAN SZE YING, Professional body/service bureau,** declare the information which has been subm be true and to the best of my knowledge.

#### Dated on :14/12/2009

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### **Return of Allotment of Shares**

Payment Details

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date : DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 14/12/2009

**Payment Option** 

Deposit Account Service 090126

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us contac transaction-related matters.)\*

Contact No. :

Email Address :

68785912

ericiatan@dbs.com

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Transaction Details	
Transaction No. :	C090464583
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003493762A
Payment Date :	14/12/2009
Total Amount (S\$) :	10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
- 2. To enquire the status, you are required to enter the Registration No. or Transaction No.
- 3. Please print this page for future reference.

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Return of Allotment o      1. Enter Registration No.	f Shares	3. Review Changes	<b>4. M</b> a
2.1 Resolution	2.2 Sha	re Capital Details	
Fields marked * must be completed.			
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP HO	LDINGS LTD	
Power under S161 of the Companies	Act		
Have the directors obtained the appro of the company in general meeting to issue shares ? *	val () Yes () No		
Are the shares of the company listed of the stock/securities exchange ? *	on 💿 Yes 🦯 🔿 No		

#### Declaration

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I, TAN SZE YING, Professional body/service bureau, declare the information which has been submitted I to the best of my knowledge.

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## Return of Allotment of Shares

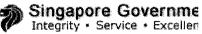
1. Enter Registration No.	2. Make Chang	es <b>3. Review Changes</b>	<b>4. M</b> a
2.1 Resolution	2.2 Shar	e Capital Details	
2.2.1 Share Capital	2.2.2Allotment of	Shares 2.2.3 Group Shares	Information
Fields marked * must be completed.			
Company Information			
Registration No. :	19990	1152M	
Company Name :	DBS G	ROUP HOLDINGS LTD	
Capital Information			
Currency: *	SINGAPORE,	DOLLARS (SGD)	
Return of Allotment of Shares			
Shares Payable :	In cash	$\bigcirc$ For consideration otherwise than in	cash
Class of Shares :	Ordinary	Preference	Othe
Number of Shares :	1058 🦯		
Price per Share :	12.81 /		
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	13552.98		
Amount of Paid Up Share Capital :	13552.98 /		
Date of Allotment : *	14/12/2009	" (dd/mm/yyyy)	

To Add Details on Share Capital

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### **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes	4. Make Payment	
Company Information				
Registration No. :	19990	1152M		
Company Name :	DBS G	ROUP HOLDINGS LT	ס	
Power under S161 of the Co (Click above link to edit)	mpanies Act			
Have the directors obtained of the company in general n issue shares ?				
Are the shares of the compa the stock/securities exchang	•			
Share Capital (Click above link to edit)				
1.				
Currency :	SINGA	PORE, DOLLARS		
Shares Payable :	●In c	ash OFor cons	ideration otherwise than in cas	h
Class of Shares :	Ordina	ary Preferenc	e Others	
Number of Shares :	1,058	0	0	
Price per Share :	12.81	0.00	0.00	
Amount of Issued Share Cap Note : Amount will be populated but of is not precise.		2.98 0.00	0.00	
Amount of Paid Up Share Ca	pital : 13,55	2.98 0.00	0.00	
Date of Allotment : *	14/12	/2009		
Resultant Share Capital				
1				
Currency :	SINGA	PORE, DOLLARS (SG	D)	
Class of Shares :	Ordina	iry	Preference	
Number of Shares :	2,282,	383,217 🦯	99,893,715	
Amount of Issued Share Cap Note : Amount will be populated but e is not precise.	ital : 8,259, ditable if figure	379,792.32 /	247,070,455.10	
Amount of Paid Up Share Ca	pital : 8,259 <b>,</b>	379,792.32 /	247,070,455.10	

#### Declaration

I, **TAN SZE YING, Professional body/service bureau,** declare the information which has been subm be true and to the best of my knowledge.

Dated on :14/12/2009

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### Return of Allotment of Shares

**Payment Details** 

Entity Name : Transaction Type : Filing Fee (S\$):

Total Amount (S\$) :

Payment Date :

DBS GROUP HOLDINGS LTD **Return of Allotment of Shares** 10.00 10.00 14/12/2009

**Payment Option** 

Deposit Account Service <sup>1</sup> 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us contac transaction-related matters.)\*

Contact No. :

68785912

Email Address :

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ericiatan@dbs.com

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Transaction Details	
Transaction No. :	C090464596
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003493776A
Payment Date :	14/12/2009
Total Amount (S\$) :	10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
- 2. To enquire the status, you are required to enter the Registration No. or Transaction No.
- 3. Please print this page for future reference.

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8 December 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

#### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours\faithfully

Jernifer Chan Secretariat (65) 6878 5836

Enc.

SEC Mail Processing Section

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Washington, DC 122

> DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809

Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

#### DBS GROUP HOLDINGS LTD **DBSH SHARE OPTION PLAN**

# SEC Mail Processin

APPLICATION FOR LISTING AND QUOTATION OF 7,000 ORDINARY SHARES FULLY P. FROM THE SHARE OPTIONS TX BRCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP") ORDINARY SHARES FULLY PAID ARISING

State how the additional strain and shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank. 1

2 In respect of each class of securities, to furnish the following details:

Class of	Par Authorised		Total number of is	ssued shares ex shares	Options Granted & Outstanding		
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY	N.A.	N.A.	Before Exercise:	2,282,356,163	8,259,081,745.21	Before Exercise:	14,991,585
SHARES						Add New Option(s)	(
			Add Exercise:	7,000	61,880.00	Less Exercise:	7,000
						Less Lapsed Option(s)	(
			After Exercise:	2,282,363,163	8,259,143,625.21	After Exercise:	14,984,58

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders 3 on 20 October 2003.

Robin Yoo Name:

Assistant Vice President Designation:

Authorised Signature:

Date:

08 December 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

#### I Details of Exercise

No.	Exercising Option Holder	Exercise Date				Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lee Kheng Cheong	07/12/2009	4,000	8.8400	35,360.0000	00030742	35,360.00	A2003Feb
2	Lee Kheng Cheong	07/12/2009	3,000	8.8400	26,520.0000	00030742	26,520.00	A2003Feb
		Total	7,000	Total	61,880.0000	Total	61,880.00	

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### **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Sha	are Capital Details
Fields marked * must be completed.	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HO	DLDINGS LTD
Power under S161 of the Company	ies Act	
Have the directors obtained the ap of the company in general meeting issue shares ? * Are the shares of the company list	to ONo	
the stock/securities exchange ? *	◯ No	

#### Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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### **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	ges	3. Review Changes
2.1 Resolution	2.2 Shai	re Capital Details	5
2.2.1 Share Capital	2.2.2Allotment o	f Shares	2.2.3 Group Shares Infor
Fields marked * must be completed.			
Company Information			
Registration No. :	19990	)1152M	
Company Name :	DBS G		GS LTD
Capital Information			
Currency : *	SINGAPORE	, DOLLARS (SO	SD)
Return of Allotment of Shares			
Shares Payable :	) In cash	⊖ For consi	deration otherwise than in cash
Class of Shares :	Ordinary	F	Preference
Number of Shares :	7000		
Price per Share :	8.84		
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	61880		
Amount of Paid Up Share Capital :	61880		
Date of Allotment : *	08/12/2009	(dd/mm/yyyy)	

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chan	jes	3. Review Changes	4. Make Payn
Company Information				
Registration No. :		199901152	2M	
Company Name :		DBS GROU	P HOLDINGS LTD	
Power under S161 of the C (Click above link to edit)	ompanies Act			
Have the directors obtained of the company in general issue shares ?		● Yes ○ No		
Are the shares of the comp the stock/securities exchar		● Yes O No		
Share Capital (Click above link to edit)				
1.				
Currency :			E, DOLLARS	
Shares Payable :		●In cash	OFor consid	eration otherwise than
Class of Shares :		Ordinary	Preference	Oth
Number of Shares :		7,000	0	0
Price per Share :		8.84	0.00	0.0
Amount of Issued Share Ca Note : Amount will be populated but is not precise.	<b>pital :</b> editable if figure	61,880.00	0.00	0.0
Amount of Paid Up Share C	apital :	61,880.00	0.00	0.0
Date of Allotment : *		08/12/2009	Э	
Resultant Share Capital				
1				
Currency :		SINGAPORE	, DOLLARS (SGD)	
Class of Shares :		Ordinary		Preference
Number of Shares :		2,282,363,3	163	99,893,715
Amount of Issued Share Cap Note : Amount will be populated but is not precise.	<b>bital :</b> editable if figure	8,259,143,6	525.21	247,070,455.10
Amount of Paid Up Share Ca	pital :	8,259,143,6	525.21	247,070,455.10

#### Declaration

I, **CHAN YIN LENG, Professional body/service bureau,** declare the information which has b be true and to the best of my knowledge.

Dated on :08/12/2009

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### **Return of Allotment of Shares**

Payment	Details
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Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date :

DBS GROUP HOLDINGS LTD
Return of Allotment of Shares
10.00
10.00
08/12/2009

Deposit Account Service 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. :

#### 68785836

jennifercyl@dbs.com

Email Address :

**Payment Option** 

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Transaction Details	
Transaction No. :	C090457669
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003487708A
Payment Date :	08/12/2009
Total Amount (S\$) :	10.00

#### Message

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**X**DBS

4 December 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

#### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours/faithfully

Jennifer Chan Secretariat (65) 6878 5836

Enc.



Washington, DC 122

> DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809

Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

#### **DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN**

ORDINARY SHARES FULLY PAID ARISING APPLICATION FOR LISTING AND QUOTATION OF 1,000 FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

SEC Mail Processing State how the additional ordinal sections for which listing is applied for rank with existing shares: The ordinary shares allotted rank part passu with existing shares of the Bank. 1

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Washington, DC Auggrised	Total number of is	ssued shares ex shares	Options Granted & Outstanding		
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,355,163	8,259,069,215.21	Before Exercise:	14,992,585
						Add New Option(s)	0
			Add Exercise:	1,000	12,530.00	Less Exercise:	1,000
						Less Lapsed Option(s)	0
			After Exercise:	2,282,356,163	8,259,081,745.21	After Exercise:	14,991,585

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders 3 on 20 October 2003.

Linda Hoon Name:

Authorised Signature:

Designation: Group Secretary

04 December 2009 Date:

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

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### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

#### I Details of Exercise

No.	Exercising Option Holder	Exercise Date		Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Heng Kim Chwee	03/12/2009	1,000	12.5300	12,530.0000	00026740	12,530.00	A2002Mar
L		Total	1,000	Tota	12,530.0000	Total	12,530.00	

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Return of Allotment of	Shares		
1. Enter Registration No. 2. N	1ake Changes	3. Review Changes	
2.1 Resolution	2.2 Sha	re Capital Details	
Fields marked * must be completed.	***************************************		
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP HO	DLDINGS LTD	
Power under S161 of the Companies A	ct		
Have the directors obtained the approva	al 🖲 Yes		
of the company in general meeting to issue shares ? *	◯ No		
Are the shares of the company listed or	Yes		
the stock/securities exchange ? *	🔿 No		

#### Declaration

**Biz** File

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chan	ges 3. Review Changes		
2.1 Resolution	2.2 Sha	re Capital Details		
2.2.1 Share Capital	2.2.2Allotment c			
Fields marked * must be completed.				
Company Information				
Registration No. :	19990	01152M		
Company Name :	DBS (	DBS GROUP HOLDINGS LTD		
Capital Information				
Currency : *	SINGAPORE, DOLLARS (SGD)			
Return of Allotment of Shares				
Shares Payable :	) In cash	$\bigcirc$ For consideration otherwise than in cash		
Class of Shares :	Ordinary	Preference		
Number of Shares :	1000			
Price per Share :	12.53			
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	12530			
Amount of Paid Up Share Capital :	12530			
Date of Allotment : *	04/12/2009	(dd/mm/yyyy)		

To Add Details on Share Capital Add

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	jes 3	. Review Changes	4. Make Pa	iyir
Company Information					
Registration No. :		199901152	М		
Company Name :		DBS GROUP	HOLDINGS LTD		
Power under S161 of the C (Click above link to edit)	ompanies Act				
Have the directors obtained of the company in general issue shares ?	•••	● Yes O No			
Are the shares of the comp the stock/securities exchan	•	● Yes O No			
Share Capital (Click above link to edit)					
1.					
Currency :		SINGAPORE	, DOLLARS		
Shares Payable :		●In cash	OFor consider	ration otherwise the	an
Class of Shares :		Ordinary	Preference	c	Oth
Number of Shares :		1,000	0	0	)
Price per Share :		12.53	0.00	0	0.0
Amount of Issued Share Ca Note : Amount will be populated but is not precise.		12,530.00	0.00	0	).0
Amount of Paid Up Share C	apital :	12,530.00	0.00	0	0.0
Date of Allotment : *		04/12/2009			
Resultant Share Capital					
1					
Currency :		SINGAPORE,	DOLLARS (SGD)		
Class of Shares :		Ordinary		Preference	
Number of Shares :		2,282,356,1	63	99,893,715	
Amount of Issued Share Cap Note : Amount will be populated but is not precise.		8,259,081,74	45.21	247,070,455.10	
Amount of Paid Up Share Ca	pital :	8,259,081,74	45.21	247,070,455.10	

#### Declaration

I, **CHAN YIN LENG, Professional body/service bureau,** declare the information which has b be true and to the best of my knowledge.

### Dated on :04/12/2009

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# **Return of Allotment of Shares**

**Payment Details** 

Entity Name :DBS GROUP HOLDINGS LTDTransaction Type :Return of Allotment of SharesFiling Fee (S\$):10.00Total Amount (S\$) :10.00Payment Date :04/12/2009

**Payment Option** 

Deposit Account Service
 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. : Email Address :

### 68785836

jennifercyl@dbs.com

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Transaction Details	
Transaction No. :	C090454470
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003484984A
Payment Date :	04/12/2009
Total Amount (S\$) :	10.00

### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
- 2. To enquire the status, you are required to enter the Registration No. or Transaction No.
- 3. Please print this page for future reference.

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**₩DBS** 

3 December 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEC Mail Processing Section

MAR 0 8 2010

wasnington, BC 122

Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours/faithfully

Jennifer Chan Secretariat (65) 6878 5836

Enc.

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

# Mail Processing SH SHARE OPTION PLAN

MAR 0 3 2010 APPLICATION FOR LISTING AND QUOTATION OF 2,705 FROM THE SHARE OPTIONS EXERCISED FURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised			cluding treasury	Options Granted & Outstanding	
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,352,458	8,259,035,255.76	Before Exercise:	14,995,290
OTIVICEO						Add New Option(s)	0
			Add Exercise:	2,705	33,959.45	Less Exercise:	2,705
						Less Lapsed Option(s)	0
			After Exercise:	2,282,355,163	8,259,069,215.21	After Exercise:	14,992,585

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Robin_Yoo	Authorised Signature:	Surv	
Designation:	Assistant Vice President	Date:	03 December 2009	

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

4

### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising		Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Goh Seow Yin	02/12/2009	2,470	12.5300	30,949.1000	00031138	30,949.10	A2004Mar
2	Goh Seow Yin	02/12/2009	235	12.8100	3,010.3500	00031138	3,010.35	A2005Mar
L		Total	2,705	Total	33,959.4500	Total	33,959.45	



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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes			
2.2 Share Capital Details					
Fields marked * must be completed.	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
Company Information					

Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD

### Power under S161 of the Companies Act

Have the directors obtained the approval of the company in general meeting to issue shares ? *	● Yes ○ No
Are the shares of the company listed on the stock/securities exchange ? *	● Yes ○ No

### Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chan	ges	3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Deta	ils
2.2.1 Share Capital	2.2.2Allotment c	of Shares	2.2.3 Group Shares Inforr
Fields marked * must be completed.			
Company Information			
Registration No. :	19990	D1152M	
Company Name :	DBS (	GROUP HOLDI	NGS LTD
Capital Information			
Currency : *	SINGAPORE	, DOLLARS (S	SGD)
Return of Allotment of Shares			
Shares Payable :	) In cash	$\bigcirc$ For con	sideration otherwise than in cash
Class of Shares :	Ordinary		Preference
Number of Shares :	2470		
Price per Share :	12.53		
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	30949.1		
Amount of Paid Up Share Capital :	30949.1		
Date of Allotment : *	03/12/2009	(dd/mm/yyyy)	

To Add Details on Share Capital Add

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	es	3. Review Char	nges	4. Make Payn
Company Information					
Registration No. :		19990115	2M		
Company Name :		DBS GROL	P HOLDINGS	LTD	
Power under S161 of the Co (Click above link to edit)	ompanies Act				
Have the directors obtained of the company in general issue shares ?	• •	● Yes ○ No			
Are the shares of the comp the stock/securities exchan	•	● Yes O No			
Share Capital (Click above link to edit)					
1.					
Currency :		SINGAPOR	E, DOLLARS		
Shares Payable :		●In cash	OFor c	onsideration o	therwise than
Class of Shares :		Ordinary	Prefere	ence	Oth
Number of Shares :		2,470	0		0
Price per Share :		12.53	0.00		0.0
Amount of Issued Share Ca Note : Amount will be populated but is not precise.		30,949.10	0.00		0.0
Amount of Paid Up Share C	apital :	30,949.10	0.00		0.0
Date of Allotment : *		03/12/200	9		
Resultant Share Capital					
1					
Currency :		SINGAPOR	E, DOLLARS (	SGD)	
Class of Shares :		Ordinary		Prefe	rence
Number of Shares :		2,282,354,	928	99,89	93,715
Amount of Issued Share Cap Note : Amount will be populated but is not precise.	<b>bital :</b> editable if figure	8,259,066,	204.86	247,0	)70,455.10
Amount of Paid Up Share Ca	pital :	8,259,066,	204.86	247,0	70,455.10

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### Declaration

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### Dated on :03/12/2009

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# **Return of Allotment of Shares**

Payment DetailsEntity Name :DBS GTransaction Type :ReturnFiling Fee (S\$):10.00Total Amount (S\$) :10.00

DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 03/12/2009

Payment Option

Payment Date :

Deposit Account Service 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. : Email Address : 68785836

jennifercyl@dbs.com

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### **Transaction Details**

Transaction No. :	C090452846
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003483565A
Payment Date :	03/12/2009
Total Amount (S\$) :	10.00

#### Message

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes	
2.1 Resolution	2.2 Share Capital Details		
Fields marked * must be completed.			
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP HC	LDINGS LTD	
Power under S161 of the Comp	oanies Act		
Have the directors obtained the	e approval 💿 Yes		
of the company in general mee issue shares ? *	ting to 🔷 No		
Are the shares of the company			
the stock/securities exchange ?	`* ○No		

### Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been st true to the best of my knowledge.

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	jes	3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Details	
2.2.1 Share Capital	2.2.2Allotment o	f Shares	2.2.3 Group Shares Infor
Fields marked * must be completed.			
Company Information			
Registration No. :	19990	)1152M	
Company Name :	DBS G	GROUP HOLDINGS	LTD
Capital Information			
Currency : *	SINGAPORE	, DOLLARS (SGD)	)
Return of Allotment of Shares		, , , ,	
Shares Payable :	) In cash	⊖ For conside	ration otherwise than in cash
Class of Shares :	Ordinary	Pre	ference
Number of Shares :	235		
Price per Share :	12.81		
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	3010.35		
Amount of Paid Up Share Capital :	3010.35		
Date of Allotment : *	03/12/2009	(dd/mm/yyyy)	

To Add Details on Share Capital Add

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes		3. Review Changes		4. Make	e Payn
Company Information						
Registration No. :		19990115	2M			
Company Name :		DBS GROU	IP HOLI	DINGS LTD		
Power under S161 of the C (Click above link to edit)	ompanies Act					
Have the directors obtaine of the company in general issue shares ?	• •	● Yes ○ No				
Are the shares of the comp the stock/securities exchar	•	● Yes ○ No				
Share Capital (Click above link to edit)						
1.						
Currency :		SINGAPOR				
Shares Payable :		In cash	I	OFor consid	deration otherwise	e than
Class of Shares :		Ordinary	i.	Preference		Oth
Number of Shares :		235	1	0		0
Price per Share :		12.81	(	0.00		0.0
Amount of Issued Share Ca Note : Amount will be populated bu is not precise.		3,010.35	l	0.00	ting Scar tor	0.0
Amount of Paid Up Share C	Capital :	3,010.35	(	0.00	Mail Processinn	0.0
Date of Allotment : *		03/12/200	19		Section	
Resultant Share Capital					MAR 0 3 2010	
1				1	Washington, DC	
Currency :		SINGAPOR	F. DOL	LARS (SGD	722	
Class of Shares :			_, 202			
Number of Shares :		Ordinary	162		Preference	
	nital (	2,282,355,			99,893,715	10
Amount of Issued Share Ca Note : Amount will be populated but is not precise.		8,259,069,	215.21		247,070,455.	10
Amount of Paid Up Share C	apital :	8,259,069,	215.21	<u>.</u>	247,070,455.	10

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### Return of Allotment of Shares

Deposit Account Service
 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\* Contact No. : 68785836

Email Address :

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jennifercyl@dbs.com

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### **Transaction Details**

Transaction No. :	C090452870
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003483586A
Payment Date :	03/12/2009
Total Amount (S\$) :	10.00

### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
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2 December 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jennifer Chan Secretariat (65) 6878 5836

Enc.

SEC Mail & sassing SCANA

min en .

Washington, DC

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

### **DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN**

#### ORDINARY SHARES FULLY PAID ARISING APPLICATION FOR LISTING AND QUOTATION OF 12,631 FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- State how the additional ordinary shares for which listing is applied for rank with existing shares: 1 The ordinary shares allotted rank pari passu with existing shares of the Bank.
- In respect of each class of securities, to furnish the following details: 2

Class of	Par	Authorised	Total number of is	sued shares ex shares	cluding treasury	Options Granted & O	utstanding
Security	Value	Capital	SEC	Ordinary Share	\$	Shares	·
ORDINARY	N.A.	N.A.	Berdte Exerciseo	2,282,339,827	8,258,893,907.98	Before Exercise:	15,007,921
SHARES			MAR: 0 9 2010			Add New Option(s)	0
			Add Exercise: Washington, DC	12,631	141,347.78	Less Exercise:	12,631
			<b>104</b>			Less Lapsed Option(s)	0
			After Exercise:	2,282,352,458	8,259,035,255.76	After Exercise:	14,995,290

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders 3 on 20 October 2003. Junity.

Name:	Robin Yoo	Signature:	
Designation:	Assistant Vice President	Date:	02 December 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

Authorised

6

### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Kwok Chun-Wah Conrad	01/12/2009	8,046	12.5300	100,816.3800	00035246	100,816.38	A2004Mar
2	Low Swee Fun	01/12/2009	4,585	8.8400	40,531.4000	00030247	40,531.40	A2003Feb
		Total	12,631	Total	141,347.7800	Total	141,347.78	



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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Details
Fields marked * must be completed.	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HC	DLDINGS LTD
Power under S161 of the Compan	nies Act	
Have the directors obtained the a	pproval 💿 Yes	
of the company in general meetin issue shares ? *	g to 🔿 No	
Are the shares of the company list	ted on 💿 Yes	
the stock/securities exchange ? *	O No	

### Declaration

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chan	ges	3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Deta	nils
2.2.1 Share Capital	2.2.2Allotment of	of Shares	2.2.3 Group Shares Inform
Fields marked * must be completed.			
Company Information			
Registration No. :	19990	01152M	
Company Name :	DBS	GROUP HOLDI	NGS LTD
Capital Information			
Currency : *	SINGAPORE	, DOLLARS (	SGD)
Return of Allotment of Shares			
Shares Payable :	In cash	$\bigcirc$ For con	sideration otherwise than in cash
Class of Shares :	Ordinary		Preference
Number of Shares :	4585		
Price per Share :	8.84		
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	40531.4		
Amount of Paid Up Share Capital :	40531.40		
Date of Allotment : *	02/12/2009	(dd/mm/yyyy)	

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Change	es	3. Rev	iew Changes	4. Make	Рауп
Company Information						
Registration No. :		19990115	2M			
Company Name :		DBS GROU	јр ној	LDINGS LTD		
Power under S161 of the Co (Click above link to edit)	mpanies Act					
Have the directors obtained of the company in general n issue shares ?	• •	● Yes O No				
Are the shares of the compa the stock/securities exchange		● Yes O No				
Share Capital (Click above link to edit)						
1.						
Currency :		SINGAPOF	RE, DO	LLARS		
Shares Payable :		●In cash		OFor considera	ation otherwise	than
Class of Shares :		Ordinary		Preference		Oth
Number of Shares :		4,585		0		0
Price per Share :		8.84		0.00		0.0
Amount of Issued Share Cap Note : Amount will be populated but e is not precise.		40,531.40		0.00		0.0
Amount of Paid Up Share Ca	pital :	40,531.40		0.00		0.0
Date of Allotment : *		02/12/200	)9			
Resultant Share Capital						
1						
Currency :		SINGAPOR	E, DO	LLARS (SGD)		
Class of Shares :		Ordinary			Preference	
Number of Shares :		2,282,344,	,412		99,893,715	
Amount of Issued Share Cap Note : Amount will be populated but e is not precise.		8,258,934,	,439.3	8	247,070,455.1	.0
Amount of Paid Up Share Ca	pital :	8,258,934,	,439.3	8	247,070,455.1	.0

### Declaration

I, **CHAN YIN LENG, Professional body/service bureau,** declare the information which has b be true and to the best of my knowledge.

Dated on :02/12/2009

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# **Return of Allotment of Shares**

Payment Details

Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	02/12/2009

**Payment Option** 

Deposit Account Service
 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. : Email Address :

### 68785836

jennifercyl@dbs.com

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### Transaction Details

Transaction No. :	C090451267
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003482200A
Payment Date :	02/12/2009
Total Amount (S\$) :	10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
- 2. To enquire the status, you are required to enter the Registration No. or Transaction No.
- 3. Please print this page for future reference.

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		CON
Home About Bizfile e-Services	e-Guides	Terms
Return of Allotment of	Shares	
1. Enter Registration No. 2. M	ake Changes	3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Details
Fields marked * must be completed.		
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HO	LDINGS LTD
Power under S161 of the Companies Act	t	
Have the directors obtained the approval of the company in general meeting to issue shares ? *	● Yes ○ No	
Are the shares of the company listed on the stock/securities exchange ? *	● Yes ○ No	

### Declaration

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I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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# Return of Allotment of Shares

1. Enter Registration No.	2. Make Chang	es	3. Review Changes		
2.1 Resolution	2.2 Share Capital Details				
2.2.1 Share Capital	2.2.2Allotment of	Shares	2.2.3 Group Shares Inforr		
Fields marked * must be completed.					
Company Information					
Registration No. :	19990	1152M			
Company Name :	DBS G		NGS LTD		
Capital Information					
Currency : *	SINGAPORE,	, DOLLARS (S	GD)		
Return of Allotment of Shares		•			
Shares Payable :	🖲 In cash	⊖ For con	sideration otherwise than in cash		
Class of Shares :	Ordinary		Preference		
Number of Shares :	8046				
Price per Share :	12.53				
Amount of Issued Share	100816.38				
Capital : Note : Amount will be populated but editable if figure is not precise.					
Amount of Paid Up Share Capital :	100816.38				
Date of Allotment : *	02/12/2009	(dd/mm/yyyy)			
To Add Details on Share Capital Add		SE Mଇମ ନିନ୍ଦ କ୍ଷୟର () ୧୯୦୨	assing		
		Washin Rate this e	yton, DC 94ice		

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	es 3	3. Revi	iew Changes	4. Mal	ke Payn
Company Information						
Registration No. :		199901152	М			
Company Name :		DBS GROUP	P HOL	DINGS LTD		
Power under S161 of the ( (Click above link to edit)	Companies Act					
Have the directors obtaine of the company in general issue shares ?		<ul><li>Yes</li><li>O No</li></ul>				
Are the shares of the com the stock/securities excha		● Yes O No				
Share Capital (Click above link to edit)						
1.						
Currency :		SINGAPOR	E, DO	LLARS		
Shares Payable :		●In cash		OFor conside	ration otherwis	e than
Class of Shares :		Ordinary		Preference		Oth
Number of Shares :		8,046		0		0
Price per Share :		12.53		0.00		0.0
Amount of Issued Share C Note : Amount will be populated by is not precise.		100,816.38	3	0.00		0.0
Amount of Paid Up Share	Capital :	100,816.38	3	0.00		0.0
Date of Allotment : *		02/12/2009	Э			
Resultant Share Capital						
1						
Currency :		SINGAPORE	E, DO	LLARS (SGD)		
Class of Shares :		Ordinary			Preference	
Number of Shares :		2,282,352,4	458		99,893,715	
Amount of Issued Share Constant of Issued Share Constant will be populated but is not precise.		8,259,035,2	255.7	6	247,070,455	5.10
Amount of Paid Up Share (	Capital :	8,259,035,2	255.7	6	247,070,455	5.10

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### Declaration

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Dated on :02/12/2009

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### **Return of Allotment of Shares**

Payment Details	
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	02/12/2009

**Payment Option** 

Deposit Account Service
 O90126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\* Contact No. : 68785836

Email Address :

68785836

jennifercyl@dbs.com

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#### **Transaction Details**

Transaction No. :	C090451281
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR000003482211A
Payment Date :	02/12/2009
Total Amount (S\$) :	10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
- 2. To enquire the status, you are required to enter the Registration No. or Transaction No.
- 3. Please print this page for future reference.

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**XDBS** 

1 December 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours/faithfully

Jennifer Chan Secretariat (65) 6878 5836

Enc.



MAN (0 4 7/11)

Washington, DC 104

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

# APPLICATION FOR LISTING AND QUOTATION OF **23,527** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.
- 2 In respect of each class of securities, to furnish the following details:

Assistant Vice President

Class of Par Au		Authorised	Total number of issued shares excluding treas ised shares			Options Granted & Outstanding		
Security	Value	Capital		Ordinary Share	\$	Shares		
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,316,300	8,258,599,114.67	Before Exercise:	15,031,683	
						Add New Option(s)	0	
			Add Exercise:	23,527	294,793.31	Less Exercise:	23,527	
						Less Lapsed Option(s)	235	
			After Exercise:	2,282,339,827	8,258,893,907.98	After Exercise:	15,007,921	

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

 Name:
 Robin
 Authorised
 Mathematical Signature:

Date:

01 December 2009

Designation:

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

01/12/2009

### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

#### I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Choi King Wai	30/11/2009	23,527	12.5300	294,793.3100	00032151	294,793.31	A2002Mar
		Total	23,527	Total	294,793.3100	Total	294,793.31	

**Biz File** 

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### **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes				
2.1 Resolution	2.2 Share Capital Details					
Fields marked * must be completed.	******					
Company Information						
Registration No. :	199901152M					
Company Name :	DBS GROUP HOL	DINGS LTD				
Power under S161 of the Companies	Act					
Have the directors obtained the appro of the company in general meeting to issue shares ? * Are the shares of the company listed of the stock/securities exchange ? *	⊖ No					

#### Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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### **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chan	ges	3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Details	
2.2.1 Share Capital	2.2.2Allotment c		2.2.3 Group Shares Inforr
Fields marked * must be completed.			
Company Information			
Registration No. :	19990	01152M	
Company Name :	DBS (		SS LTD
Capital Information			
Currency : *	SINGAPORE	, DOLLARS (SG	D)
Return of Allotment of Shares			
Shares Payable :	) In cash	⊖ For consic	leration otherwise than in cash
Class of Shares :	Ordinary	P	reference
Number of Shares :	23527		
Price per Share :	12.53		
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	294793.31		
Amount of Paid Up Share Capital :	294793.31		
Date of Allotment : *	01/12/2009	(dd/mm/yyyy)	

To Add Details on Share Capital Add

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	es	3. Revie	ew Changes	4. Make	Paym
Company Information						
Registration No. :		199901152	2M			•
Company Name :				DINGS LTD		
Power under S161 of the Co (Click above link to edit)	ompanies Act					
Have the directors obtained of the company in general r issue shares ?		● Yes O No				
Are the shares of the compa the stock/securities exchang	•	● Yes ○ No				
Share Capital (Click above link to edit)						
1.						
Currency :		SINGAPOR	E, DOL	LARS		
Shares Payable :		●In cash	(	OFor consider	ation otherwise	than
Class of Shares :		Ordinary	1	Preference		Oth
Number of Shares :		23,527	(	0		0
Price per Share :		12.53	(	0.00		0.0
Amount of Issued Share Cap Note : Amount will be populated but o is not precise.		294,793.31	1 (	0.00		0.0
Amount of Paid Up Share Ca	pital :	294,793.31	1 (	0.00		0.0
Date of Allotment : *		01/12/2009	9			
Resultant Share Capital						
1						
Currency :		SINGAPORE	E, DOL	LARS (SGD)		
Class of Shares :		Ordinary		×	Preference	
Number of Shares :		2,282,339,8	827		99,893,715	
Amount of Issued Share Cap Note : Amount will be populated but e is not precise.		8,258,893,9	907.98		247,070,455.1	.0
Amount of Paid Up Share Ca	pital :	8,258,893,9	907.98		247,070,455.1	.0

#### Declaration

I, **CHAN YIN LENG, Professional body/service bureau,** declare the information which has b be true and to the best of my knowledge.

Dated on :01/12/2009

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01/12/2009



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### **Return of Allotment of Shares**

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DBS GROUP HOLDINGS LTD
Return of Allotment of Shares
10.00
10.00
01/12/2009

**Payment Option** 

**Payment Details** 

Deposit Account Service
 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. : Email Address :

#### 68785836

jennifercyl@dbs.com

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Transaction Detans	
Transaction No. :	C090448951
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003480093A
Payment Date :	01/12/2009
Total Amount (S\$) :	10.00

#### Message

Transaction Details

- 1. Payment for Return of Allotment of Shares has been completed successfully.
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**X**DBS

30 November 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Mail Frequesting

MAD 09 2010

Dear Sirs

Washington, DC 104

#### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jennifer Chan Secretariat (65) 6878 5836

Enc.

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com



#### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

MAR 0.3 2010 APPLICATION FOR LISTING AND QUOTATION OF **11,209** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTION **Mashing GISEP** PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP") **104** 

1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of i	ssued shares ex shares	cluding treasury	Options Granted & Outstanding		
Security	Value	Capital	Ordinary Share \$ Shares					
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,305,091	8,258,473,836.99	Before Exercise:	15,042,892	
						Add New Option(s)	0	
			Add Exercise:	11,209	125,277.68	Less Exercise:	11,209	
						Less Lapsed Option(s)	0	
		L	After Exercise:	2,282,316,300	8,258,599,114.67	After Exercise:	15,031,683	

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Robin Yoo

Designation: Assistant Vice President

Authorised Signature:

Date:

30 November 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

#### I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lim Wee Seng	26/11/2009	4,281	8.8400	37,844.0400	00031880	37,844.04	A2003Feb
2	Lim Wee Seng	26/11/2009	2,235	12.8100	28,630.3500	00031880	28,630.35	A2005Mar
3	Lim Wee Seng	26/11/2009	4,693	12.5300	58,803.2900	00031880	58,803.29	A2004Mar
		Total	11,209	Total	125,277.6800	Total	125,277.68	



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### **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes					
2.1 Resolution	2.2 Share Capital Details						
Fields marked * must be completed.							
Company Information							
Registration No. :	199901152M						
Company Name :	DBS GROUP HO	DLDINGS LTD					
Power under S161 of the Companies	s Act						
Have the directors obtained the appr	oval 💿 Yes						
of the company in general meeting t issue shares ? *	o () No						
Are the shares of the company listed	on 💿 Yes						
the stock/securities exchange ? *	⊙ No						

#### Declaration

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### **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chan	ges 3. R	3. Review Changes		
2.1 Resolution	2.2 Sha	2.2 Share Capital Details			
2.2.1 Share Capital	2.2.2Allotment c	f Shares	2.2.3 Group Shares Infor		
Fields marked * must be completed.					
Company Information					
Registration No. :	19990	01152M			
Company Name :	DBS (	GROUP HOLDINGS LT	D		
Capital Information					
Currency : *	SINGAPORE	, DOLLARS (SGD)			
Return of Allotment of Shares					
Shares Payable :	In cash	⊖ For consideration	on otherwise than in casł		
Class of Shares :	Ordinary	Prefere	ence		
Number of Shares ;	4281				
Price per Share :	8.84				
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	37844.04				
Amount of Paid Up Share Capital :	37844.04				
Date of Allotment : *	30/11/2009	(dd/mm/yyyy)			

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### **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	jes	3. Review Changes		4. Make	e Payn
Company Information						
Registration No. :		19990115	2M			
Company Name :		DBS GROU		LDINGS LTD		
Power under S161 of the Co (Click above link to edit)	ompanies Act					
Have the directors obtained of the company in general i issue shares ?		● Yes O No				
•	Are the shares of the company listed on the stock/securities exchange ?					
Share Capital (Click above link to edit)						
1.						
Currency :		SINGAPO	RE, DC	OLLARS		
Shares Payable :		●In cash		OFor consider	ation otherwise	than
Class of Shares :		Ordinary		Preference		Oth
Number of Shares :		4,281		0		0
Price per Share :		8.84		0.00		0.0
Amount of Issued Share Ca Note : Amount will be populated but is not precise.		37,844.04	ļ	0.00		0.0
Amount of Paid Up Share C	apital :	37,844.04	ł	0.00		0.0
Date of Allotment : *		30/11/200	09			
Resultant Share Capital						
1						
Currency :		SINGAPOR	RE, DO	LLARS (SGD)		
Class of Shares :		Ordinary			Preference	
Number of Shares :		2,282,309	,372		99,893,715	
Amount of Issued Share Cap Note : Amount will be populated but is not precise.		8,258,511	,681.0	3	247,070,455.	10
Amount of Paid Up Share Ca	pital :	8,258,511	,681.0	3	247,070,455.	10

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

#### Declaration

I, **CHAN YIN LENG, Professional body/service bureau,** declare the information which has b be true and to the best of my knowledge.

Dated on :30/11/2009

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### **Return of Allotment of Shares**

Payment Details

GROUP HOLDINGS LTD
urn of Allotment of Shares
00
00
11/2009

**Payment Option** 

Deposit Account Service
 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. : Email Address :

#### 68785836

jennifercyl@dbs.com

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### Transaction Details

Transaction No. :	C090447202
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003478732A
Payment Date :	30/11/2009
Total Amount (S\$) :	10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
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### **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Details
Fields marked * must be completed.		
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HO	LDINGS LTD
Power under S161 of the Compan	ies Act	
Have the directors obtained the ap	pproval 💿 Yes	
of the company in general meeting issue shares ? *	g to 🔿 No	
Are the shares of the company list	ted on 💿 Yes	
the stock/securities exchange ? *	$\bigcirc$ No	
Declaration		

#### Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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### **Return of Allotment of Shares**

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2.1 Resolution	2.2 Shai	e Capital Details	
2.2.1 Share Capital	2.2.2Allotment of	Shares	2.2.3 Group Shares Inform
Fields marked * must be completed.			
Company Information			
Registration No. :	19990	1152M	
Company Name :	DBS C	ROUP HOLDING	S LTD
Capital Information			
Currency : *	SINGAPORE	, DOLLARS (SGI	))
Return of Allotment of Shares			
Shares Payable :	) In cash	$\bigcirc$ For consid	eration otherwise than in cash
Class of Shares :	Ordinary	Pi	reference
Number of Shares :	4693		
Price per Share :	12.53		
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	58803.29		
Amount of Paid Up Share Capital :	58803.29		
Date of Allotment : *	30/11/2009	(dd/mm/yyyy)	

To Add Details on Share Capital Add

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## Return of Allotment of Shares

1. Enter Registration No.	2. Make Chang	es	3. Review Changes	4. Make Pa	iym
Company Information					
Registration No. :		199901152	M		
Company Name :		DBS GROU	P HOLDINGS LTD	)	
Power under S161 of the ( (Click above link to edit)	Companies Act				
Have the directors obtain of the company in genera issue shares ?		● Yes ○ No			
Are the shares of the com the stock/securities excha		● Yes ○ No			
Share Capital (Click above link to edit)					
1.					
Currency :			E, DOLLARS	ideration otherwise th	
Shares Payable :		●In cash	• • • • • • • • •		dli
Class of Shares :		Ordinary	Preference		Oth
Number of Shares :		4,693	0	C	)
Price per Share :		12.53	0.00	(	0.0
Amount of Issued Share C Note : Amount will be populated b is not precise.	Capital : ut editable if figure	58,803.29	0.00	C	0.0
Amount of Paid Up Share	Capital :	58,803.29	0.00	C	0.0
Date of Allotment : *		30/11/200	9		
Resultant Share Capital					
1					
Currency :		SINGAPOR	E, DOLLARS (SGI	D)	
Class of Shares :		Ordinary		Preference	
Number of Shares :		2,282,314,	065	99,893,715	
Amount of Issued Share C Note : Amount will be populated bu is not precise.		8,258,570,	484.32	247,070,455.10	
Amount of Paid Up Share	Capital :	8,258,570,	484.32	247,070,455.10	

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I, **CHAN YIN LENG, Professional body/service bureau,** declare the information which has b be true and to the best of my knowledge.

#### Dated on :30/11/2009

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### Return of Allotment of Shares

Payment Details

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date : DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 30/11/2009

Payment Option

Deposit Account Service
 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. :

Email Address :

68785836

jennifercyl@dbs.com

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#### **Transaction Details**

Transaction No. :	C090447224
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003478751A
Payment Date :	30/11/2009
Total Amount (S\$) :	10.00

#### Message

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## Return of Allotment of Shares

1. Enter Registration No.	2. Make Changes	3. Review Changes		
2.1 Resolution	2.2 Shan	2.2 Share Capital Details		
Fields marked * must be completed.				
Company Information				
Registration No. :	199901152M			
Company Name :	DBS GROUP HO	DINGS LTD		
Power under S161 of the Companie	es Act			
Have the directors obtained the app	oroval 💿 Yes			
of the company in general meeting issue shares ? *	to 🔿 No			
Are the shares of the company listed o	d on 💿 Yes			
the stock/securities exchange ? *	○ No			

#### Declaration

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## Return of Allotment of Shares

1. Enter Registration No.	2. Make Changes		3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Detai	ls
2.2.1 Share Capital	2.2.2Allotment of Shares		2.2.3 Group Shares Infon
Fields marked * must be completed.			
<b>Company Information</b>			
Registration No. :	19990	)1152M	
Company Name :	DBS GROUP HOLDINGS LTD		IGS LTD
Capital Information			
Currency : *	SINGAPORE, DOLLARS (SGD)		
Return of Allotment of Shares			
Shares Payable :	) In çash	$\bigcirc$ For cons	ideration otherwise than in cash
Class of Shares :	Ordinary		Preference
Number of Shares :	2235		
Price per Share :	12.81		
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	28630.35		
Amount of Paid Up Share Capital :	28630.35		
Date of Allotment : *	30/11/2009	 (dd/mm/yyyy)	

To Add Details on Share Capital Add

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	jes :	3. Review Changes	4. Make Payn
Company Information				
Registration No. :		199901152	M	
Company Name :		DBS GROU	PHOLDINGS LTD	
Power under S161 of the Co (Click above link to edit)	ompanies Act			
Have the directors obtained of the company in general i issue shares ?		● Yes ○ No		
Are the shares of the comp the stock/securities exchan		● Yes ○ No		
Share Capital (Click above link to edit)				
1.				
Currency :		SINGAPORE, DOLLARS		
Shares Payable :		●In cash	OFor conside	ration otherwise than
Class of Shares :		Ordinary	Preference	Oth
Number of Shares :		2,235	0	0
Price per Share :		12.81	0.00	0.0
Amount of Issued Share Ca Note : Amount will be populated but is not precise.		28,630.35	0.00	0.0
Amount of Paid Up Share Ca	apital :	28,630.35	0.00	0.0
Date of Allotment : *		30/11/2009	)	
Resultant Share Capital				
1				
Currency :		SINGAPORE	, DOLLARS (SGD)	
Class of Shares :		Ordinary		Preference
Number of Shares :		2,282,316,3	00	99,893,715
Amount of Issued Share Cap Note : Amount will be populated but e is not precise.		8,258,599,1	14.67	247,070,455.10
Amount of Paid Up Share Ca	pital :	8,258,599,1	14.67	247,070,455.10

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## **Return of Allotment of Shares**

DBS GROUP HOLDINGS LTD
Return of Allotment of Shares
10.00
10.00
30/11/2009

**Payment Option** 

Deposit Account Service
 090126

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. : Email Address :

#### 68785836

jennifercyl@dbs.com

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Transaction Details	
Transaction No. :	C090447246
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003478767A
Payment Date :	30/11/2009
Total Amount (S\$) :	10.00

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2 October 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

## DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours, faithfully

Jerínifer Chan Secretariat (65) 6878 5836

Enc.

essino

MAR 0.3 2000

> DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809

Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com



## DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

# APPLICATION FOR LISTING AND ADDIMINION OF 13,529 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
Security	Value	Capital		Ordinary Share	\$	Shares	J
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,211,001	8,257,369,845.29	Before Exercise:	15,171,942
						Add New Option(s)	Ö
			Add Exercise:	13,529	132,618.37	Less Exercise:	13,529
						Less Lapsed Option(s)	0
		·	After Exercise:	2,282,224,530	8,257,502,463.66	After Exercise:	15,130,226

\* Outstanding balance After Exercise adjusted to include -28,187 options arising from grant/withdrawal of resignations/cancellation of exercise.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Linda Hoon

Authorised Signature:

02 October 2009

Designation: Group Secretary

Date:

Enclosure:

3

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

02/10/2009

## SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### **Details of Exercise**

1

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Low Swee Fun	01/10/2009	10,000	8.8400	88,400.0000	00030247	88,400.00	A2003Feb
2	Tan Yeu Cheng	01/10/2009	3,529	12.5300	44,218.3700	00029322	44,218.37	A2002Mar
		Tota	13,529	Tota	132,618.3700	Total	132,618.37	





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## **Return of Allotment of Shares**

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2.1 Resolution	2.2 Sha	re Capital Details	
Fields marked * must be completed.		······································	·····
Company Information	· ·		
Registration No. :	199901152M		
Company Name :	DBS GROUP HO	LDINGS LTD	
Power under S161 of the Companies	Act		
Have the directors obtained the appro of the company in general meeting to issue shares ? * Are the shares of the company listed o	() No		
the stock/securities exchange ? *	© No		· · · · · · · · · · · · · · · · · · ·

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I, TAN SIEW LEI FLORENCE, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

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## Return of Allotment of Shares

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2.1 Resolution	2.2 Sha	re Capital Details					
2.2.1 Share Capital	2.2.2Allotment o	of Shares		2.2.3 Group S	ihares Informa	tion	
Fields marked * must be completed.							•
Company Information							
Registration No. :	19990	D1152M			•		
Company Name :	DBS C	GROUP HOLDING	S LTD				
Capital Information	· .						
Currency : *	SINGAPORE	, DOLLARS (SG	D)				《編.
Return of Allotment of Shares	·						20 1. <b>2</b> 7 -
Shares Payable :	) In cash	O For consid	eration of	therwise tha	in in cash		
Class of Shares :	Ordinary	P	reference			Others	
Number of Shares :	3529	n an					
Price per Share :	12.53	на на конструкција на конструкција На на на конструкција К				n mananan an	

Amount of Issued Share
Capital :
Note : Amount will be populated but
editable if figure is not precise.
Amount of Paid Up Share
Capital :
Date of Allotment : *

44218.37

44218.37

02/10/2009 (dd/mm/yyyy)

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Re	view Changes	4. Make	Payment
Company Information					
Registration No. :	199	9901152M			
Company Name :	DB	S GROUP HO	LDINGS LTD		
Power under S161 of the Co (Click above link to edit)	mpanies Act				
Have the directors obtained of the company in general m issue shares ?		Yes No			
Are the shares of the compa the stock/securities exchang		Yes No			
Share Capital (Click above link to edit)			•		
1.				·	
Currency :	SIN	IGAPORE, DO	DLLARS		
Shares Payable :	●I	n cash	OFor considera	ation otherwise	than in cash
Class of Shares :	Orc	dinary	Preference		Others

Number of Shares :	3,529	0	0
Price per Share :	12.53	0.00	0.00
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	44,218.37	0.00	0.00
Amount of Paid Up Share Capital :	44,218.37	0.00	0.00
Date of Allotment : *	02/10/2009		

#### **Resultant Share Capital**

1			
Currency :	SINGAPORE, DOLLARS (S	GD)	
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	2,282,214,530	99,893,715	0
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure	8,257,414,063.66	247,070,455.10	0.00
is not precise. Amount of Paid Up Share Capital :	8,257,414,063.66	247,070,455.10	0.00

#### Declaration

I, **TAN SIEW LEI FLORENCE, Professional body/service bureau,** declare the information which has been submitted herein to be true and to the best of my knowledge.

#### Dated on :02/10/2009

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## **Return of Allotment of Shares**

#### **Payment Details**

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date :

DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 02/10/2009

Payment Option

Deposit Account Service
 030429

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us contact you for any transaction-related matters.)\*

Contact No. :

68786141

Email Address :

FLORENCETAN@DBS.COM

Cancel Submit

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Transaction	Details

Transaction No. : Registration No. :

Entity Name :

Transaction Type :

EP Ref. No. : Receipt No. :

Payment Date :

Total Amount (S\$) :

C090373140 199901152M DBS GROUP HOLDINGS LTD Return of Allotment of Shares

ACR0000003415864A 02/10/2009 10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
- 2. To enquire the status, you are required to enter the Registration No. or Transaction No.
- 3. Please print this page for future reference.

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Return of Allotmen	t of Shares	· · · · · · · · · · · · · · · · · · ·
1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Shar	re Capital Details
Fields marked * must be completed.		
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HO	LDINGS LTD

Power under S161 of the Companies Act

Have the directors obtained the approval of the company in general meeting to issue shares ? *	● Yes ○ No
Are the shares of the company listed on the stock/securities exchange ? *	● Yes

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes		3. Review Changes	
2.1 Resolution	2.2 Sha	re Capital Details	sense and the sense of the sense	
2.2.1 Share Capital	2.2.2Allotment o	of Shares	2.2.3 Group	Shares Inforr
Fields marked * must be completed.				
Company Information				
Registration No. :	19990	01152M		
Company Name :	DBS (		GS LTD	
Capital Information				
Currency : *	SINGAPORE	, DOLLARS (SG	D)	n ya manazi yang na kiti katyan yang disi kita a
Return of Allotment of Shares				
Shares Payable :	🖲 In cash	O For consid	deration otherwise th	an in cast
Class of Shares :	Ordinary	F	Preference	
Number of Shares :	10000			
Price per Share :	8.84	an a	· · · · · · · · · · · · · · · · · · ·	
Amount of Issued Share	88400			
Capital : Note : Amount will be populated but editable if figure is not precise.				• • • •
Amount of Paid Up Share Capital :	88400		· · · · · · · · · · · · · · · · · · ·	
Date of Allotment : *	02/10/2009	(dd/mm/yyyy)		

To Add Details on Share Capital Add



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02/10/2009

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## **Return of Allotment of Shares**

1. Enter Registration No.

2. Make Changes

a 3. Review Changes

199901152M

• Yes

O No

• Yes

O No

DBS GROUP HOLDINGS LTD

4. Make Payn

Terms

**Company Information** 

**Registration No. :** 

Company Name :

# Power under S161 of the Companies Act (Click above link to edit)

Have the directors obtained the approval of the company in general meeting to issue shares ?

Are the shares of the company listed on the stock/securities exchange ?

Share Capital (Click above link to edit)

1.

.

Currency :	SINGAPORE, DOLLARS		
Shares Payable :	●In cash	OFor consideration otherv	vise than
Class of Shares :	Ordinary	Preference	Oth
Number of Shares :	10,000	0	0
Price per Share :	8.84	0.00	0.0
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	88,400.00	0.00	0.0
Amount of Paid Up Share Capital :	88,400.00	0.00	0.0
Date of Allotment : *	02/10/2009		
Resultant Share Capital			

1		
Currency :	SINGAPORE, DOLLARS (SGD)	• • •
Class of Shares :	Ordinary	Preference
Number of Shares :	2,282,224,530	99,893,715
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	8,257,502,463.66	247,070,455.10
Amount of Paid Up Share Capital :	8,257,502,463.66	247,070,455.10

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#### Declaration

I, **TAN SIEW LEI FLORENCE**, **Professional body/service bureau**, declare the information w herein to be true and to the best of my knowledge.

Dated on :02/10/2009

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## **Return of Allotment of Shares**

Payment Details

Entity Name :

Transaction Type : Filing Fee (S\$):

Total Amount (S\$) :

Payment Date :

DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 02/10/2009

**Payment Option** 

Deposit Account Service
 030429

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. :

68786141

FLORENCETAN@DBS.COM

Email Address :

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Transaction Details C090373164 Transaction No. : 199901152M Registration No. : DBS GROUP HOLDINGS LTD Entity Name : Return of Allotment of Shares Transaction Type : EP Ref. No. : ACR000003415888A Receipt No. : 02/10/2009 Payment Date : 10.00 Total Amount (S\$) :

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
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**☎**DBS

19 October 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

1.100

Florence Tan Analyst Group Secretariat (65) 6878 6141

Enc.

SEC Mail Processing Section

MAK 0 3 2010

Washington, DC 122

> DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809

Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG . www.dbs.com

## DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

# APPLICATION FOR LISTING AND QUOTATION OF **1,764** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,224,530	8,257,502,463.66		15,130,226
						Add New Option(s)	C
			Add Exercise:	1,764	22,596.84	Less Exercise:	1,764
						Less Lapsed Option(s)	117
			After Exercise:	2,282,226,294	8,257,525,060.50	After Exercise:	15,128,345

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Linda Hoon

Authorised Signature: 4

Designation: Group Secretary

Date: 19 October 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

## SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### I Details of Exercise

No.	Exercising Option Holder	Exercise Date		Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chan Chi Kong Edward	16/10/2009	1,764	12.8100	22,596.8400	00035394	22,596.84	A2005Mar
		Total	1,764	Total	22,596.8400	Total	22,596.84	



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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes	<b>4. M</b> a
2.1 Resolution	2.2 Sha	re Capital Details	
Fields marked * must be completed.		······································	
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP HO	DLDINGS LTD	
Power under S161 of the Companie	es Act		
Have the directors obtained the app of the company in general meeting issue shares ? *			
Are the shares of the company liste the stock/securities exchange ? *	d on 💿 Yes ◯ No		
Declaration			

I, TAN SIEW LEI FLORENCE, Professional body/service bureau, declare the information which has been : herein to be true to the best of my knowledge.

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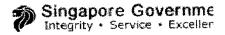
Terms and Con

## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Change	5 3. Review Changes	<b>4. M</b> a
2.1 Resolution	2.2 Shan	e Capital Details	
2.2.1 Share Capital	2.2.2 Allotment of Shares 2.2.3 Group Share		nformation
Fields marked * must be completed.			
Company Information			
Registration No. :	199901	152M	
Company Name :	DBS GI	ROUP HOLDINGS LTD	
Capital Information			
Currency : *	SINGAPORE,	DOLLARS (SGD) 🛛 🖊	
Return of Allotment of Shares			
Shares Payable :	In cash	$\bigcirc$ For consideration otherwise than in c	ash
Class of Shares :	Ordinary	Preference	Othe
Number of Shares :	1,764 🖌		
Price per Share :	12.81 /		
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise,	22596.84 /		
Amount of Paid Up Share	22596.84		
Capital :	19/10/2009	(dd/mm/yyyy)	

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About Bizfile | e-Services | e-Guides | ASRA Forme Home Terms and Coni Welcome, Tan Siew Lei Florence | Logout **Return of Allotment of Shares** 3. Review Changes 4. Make Payment 2. Make Changes 1. Enter Registration No. **Company Information** 199901152M **Registration No. :** DBS GROUP HOLDINGS LTD Company Name : Power under S161 of the Companies Act (Click above link to edit) Yes Have the directors obtained the approval O No of the company in general meeting to issue shares ? Are the shares of the company listed on Yes O No the stock/securities exchange ? Share Capital (Click above link to edit) 1. SINGAPORE, DOLLARS Currency : OFor consideration otherwise than in cash In cash Shares Payable : Others Ordinary Preference Class of Shares : 0 Number of Shares : 1,764 / 0 0.00 Price per Share : 12.81 / 0.00 0.00 22,596.84 0.00 Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise. 0.00 22,596.84 / 0.00 Amount of Paid Up Share Capital : Date of Allotment : \* 19/10/2009 / **Resultant Share Capital** 1 SINGAPORE, DOLLARS (SGD) Currency : Preference Class of Shares : Ordinary 99,893,715 Number of Shares : 2,282,226,294 🧹 247,070,455.10 8,257,525,060.50 / Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise. 247,070,455.10 Amount of Paid Up Share Capital : 8,257,525,060.50 1

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### Declaration

I, **TAN SIEW LEI FLORENCE, Professional body/service bureau,** declare the information which has herein to be true and to the best of my knowledge.

#### Dated on :19/10/2009

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## **Return of Allotment of Shares**

**Payment Details** 

Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	19/10/2009

#### **Payment Option**

Deposit Account Service
 030429

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us contac transaction-related matters.)\*

Contact No. : Email Address :

68786141

FLORENCETAN@DBS.COM

C¢

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Transaction Details	
Transaction No. :	C090393032
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003432603A
Payment Date :	19/10/2009
Total Amount (S\$):	10.00

#### Message

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**XDBS** 

10 November 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jennifer Chan Secretariat (65) 6878 5836

Enc.

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG . www.dbs.com

### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

# APPLICATION FOR LISTING AND QUOTATION OF **1,189** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

	<b>D</b>		Total number of i				
Class of	Par	Authorised	shares			Options Granted & O	utstanding
		, v.	1	Ordinary			
Security	Value	Capital		Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,226,294	8,257,525,060.50	Before Exercise:	15,128,345
	n Al-					Add New Option(s)	0
			Add Exercise:	1,189	14,898.17	Less Exercise:	1,189
			1			Less Lapsed Option(s)	5,763
			After Exercise:	2,282,227,483	8,257,539,958.67	After Exercise:	15,121,393

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Sherylene Wang	
÷		
Designation:	Vice President	

Authorised Signature:

10 November 2009

Date:

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

10/11/2009

## SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### **Details of Exercise**

ł

No.	Exercising Option Holder	Exercise Date		Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Heng Kim Chwee	09/11/2009	1,189	12.5300	14,898.1700	00026740	14,898.17	A2002Mar
		Total	1,189	Total	14,898.1700	Total	14,898.17	

10/11/2009

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Return of Allotment	t of Shares	
1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Sh	are Capital Details
Fields marked * must be completed.		
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP H	OLDINGS LTD
Power under S161 of the Company	ies Act	
Have the directors obtained the ap of the company in general meeting issue shares ? *		
Are the shares of the company list the stock/securities exchange ? *	ed on	
Declaration		

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has to be true to the best of my knowledge.

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	ges	3. Review Changes		
2.1 Resolution	2.2 Sha	re Capital Details			
2.2.1 Share Capital	2.2.2Allotment o	f Shares	2.2.3 Group Shares Info		
Fields marked * must be completed.					
Company Information					
Registration No. :	19990	01152M			
Company Name :	DBS 0		S LTD		
Capital Information					
Currency : *	SINGAPORE	, DOLLARS (SG	))		
Return of Allotment of Shares					
Shares Payable :	In cash	O For conside	eration otherwise	e than in cash	
Class of Shares :	Ordinary	Pr	eference		
Number of Shares :	1189				
Price per Share :	12.53		<b>.</b> .		
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	14898.17				
Amount of Paid Up Share Capital :	14898.17		· · · ·		
Date of Allotment : *	10/11/2009	(dd/mm/yyyy)			

To Add Details on Share Capital Add

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## **Return of Allotment of Shares**

1. Enter Registration No. 2. Make Changes 3. Review Changes 4. Make Payn **Company Information** Registration No. : 199901152M Company Name : DBS GROUP HOLDINGS LTD Power under S161 of the Companies Act (Click above link to edit) • Yes Have the directors obtained the approval of the company in general meeting to O No issue shares ? Are the shares of the company listed on Yes the stock/securities exchange ? O No Share Capital (Click above link to edit) 1. SINGAPORE, DOLLARS Currency : Shares Payable : In cash OFor consideration otherwise than Class of Shares : Ordinary Preference Oth Number of Shares : 0 1,189 0 Price per Share : 12.53 0.00 0.0 Amount of Issued Share Capital : 14,898.17 0.0 0.00 Note : Amount will be populated but editable if figure is not precise. Amount of Paid Up Share Capital : 0.00 0.0 14,898.17 Date of Allotment : \* 10/11/2009 **Resultant Share Capital** 1 Currency : SINGAPORE, DOLLARS (SGD) Class of Shares : Ordinary Preference Number of Shares :

Number of Shares :2,282,227,48399,893,715Amount of Issued Share Capital :8,257,539,958.67247,070,455.10Note : Amount will be populated but editable if figure<br/>is not precise.8,257,539,958.67247,070,455.10Amount of Paid Up Share Capital :8,257,539,958.67247,070,455.10

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# **Return of Allotment of Shares**

**Payment Details** 

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) :

DBS GROUP HOLDINGS LTD				
Return of Allotment of Shares				
10.00				
10.00				
10/11/2009				

**Payment Option** 

Payment Date :

Deposit Account Service 🙆 ۲ 030429

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us transaction-related matters.)\*

68788841

Contact No. :

Email Address :

YVONNELEESW@DBS.COM

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Term

Transaction Details	
Transaction No. :	C090424410
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	
Receipt No. :	ACR0000003459043A
Payment Date :	10/11/2009
Total Amount (S\$) :	10.00

#### Message

1. Payment for Return of Allotment of Shares has been completed successfully.

2. To enquire the status, you are required to enter the Registration No. or Transaction No.

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**XDBS** 

15 December 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

SEC Mail Processing Section

MAR 0 3-2010

Dear Sirs

#### DBS GROUP HOLDINGS LTD ("DBSH")

Washington, DC

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Group Secretariat (65) 6878 8841

Enc.

SEC Mail Processing Section

MAR 0 3 2010

Washington, DC

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809

Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG . www.dbs.com

#### **DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN**

#### ORDINARY SHARES FULLY PAID ARISING APPLICATION FOR LISTING AND QUOTATION OF 5.000 FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: 1 The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of issued shares excluding treasury shares Options Granted & Ou			utstanding	
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY	N.A.	N.A.	Before Exercise:	2,282,383,217	8,259,379,792.32	Before Exercise:	14,964,531
SHARES				2		Add New Option(s)	0
			Add Exercise:	5,000	44,200.00	Less Exercise:	5,000
						Less Lapsed Option(s)	0
			After Exercise:	2,282,388,217	8,259,423,992.32	After Exercise:	14,959,531

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders 3 on 20 October 2003.

Name:	Robin Yoo	Authorised Signature:
Designati	on: Assistant Vice President	Date:

15 December 2009 e:

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.



(小学社会) (\*\*\*) 特徴の

Hank About Datifie c-Services Welcome, Yvonne Lee Siew Wan Leger	Terns of the				
Return of Allotment of	Shares				
<b>1. Enter Registration No.</b> 2. M	falte Changes	3. Review Changes	4. <b>M</b> a		
I I Reschulon	2.2 Share Capital Details				
Fields marked * must be completed.					
Company Information					
Registration No. :	199901152M				
Company Name :	DBS GROUP HC	DLDINGS LTD			
Power under S161 of the Companies Ac	t				
Have the directors obtained the approva of the company in general meeting to issue shares ? *	I @ Yes ∠ ◯ No				
Are the shares of the company listed on the stock/securities exchange ? *	®Yes ∠ ◯No				

#### Declaration

I, LEE SIEW WAN YVONNE, Professional body/service bureau, declare the information which has been sit to be true to the best of my knowledge.

Date this e-set vice	
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### Return of Allotment of Shares

1. Enter Registration No.	2. Make Chang		. Ma
211 Bryakitikoj	2.2 Sha	re Capital Details	
2.2.1 Share Capital	2.2.2Allotment c	of Shares 2.2.3 Group Shares Information	
Fields marked * must be completed.			
Company Information			
Registration No. :	19990	01152M	
Company Name :	DBS (	GROUP HOLDINGS LTD	
Capital Information			
Currency : *	SINGAPORE	, DOLLARS (SGD)	
Return of Allotment of Shares			
Shares Payable :	In cash	$\bigcirc$ For consideration otherwise than in cash	
Class of Shares :	/ Ordinary	Preference	Dthe
Number of Shares :		Prelefence	June
	5000		
Price per Share :	8.84		
Amount of Issued Share Capital : State the second with the populated but addable it nome is use, precise.	44200 /		
Amount of Paid Up Share Capital :	44200/		
Date of Allotment : *	15/12/2009	(dd/nm/vyyy)	
To Add Details on Share Capital			

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# Return of Allotment of Shares

1. Enter Registration No. 2. Make Change		es 3. Review Changes		4. Make	Payment
Company Information					
Registration No. :		199901152M			
Company Name :		DBS GROUP H			
	(				
Power under S161 of the Co (Click above link to edit)	inpames act				
Have the directors obtained of the company in general missue shares ?		● Yes,⁄ O No			
Are the shares of the compa the stock/securities exchang	•	● Yes/ ○ No			
Sharo Capital (Click above link to edit)					
1.					
Currency :		SINGAPORE, D	OLLARS		
Shares Payable :		●In cash	OFor consideration otherwise than in cash		
Class of Shares :		Ordinary	Preference		Others
Number of Shares :		5,000	0		0
Price per Share :		8.84	0.00		0.00
Amount of Issued Share Cap Refer. Amount will be populated but a Refer promise.		44,200.00	0.00		0.00
Amount of Paid Up Share Ca	pital :	44,200.00 🖊	0.00		0.00
Date of Allotment : *		15/12/2009			
Resultant Share Capital					
1					
Currency :		SINGAPORE, D	OLLARS (SGD)		
Class of Shares :		Ordinary		Preference	
Number of Shares :		2,282,388,217		99,893,715	
Amount of Issued Share Cap		8,259,423,992	32/	247,070,455.1	.0
Amount of Paid Up Share Capital :		8,259,423,992.32 / 247,0		247,070,455.1	0

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### Return of Allotment of Shares

Payment Details

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date : DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 15/12/2009

Payment Option

Deposit Account Service 090126

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number and/or email address to enable us contac transaction-related matters.)\*

Contact No. : Email Address :

68788841

yvonneleesw@dbs.com

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Transaction Details	
Transaction No. :	C090466495
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	- <sup>1</sup>
Receipt No. :	ACR0000003495329A
Payment Date :	15/12/2009
Total Amount (S\$) :	10.00

#### Message

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16 December 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

#### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvénne Lee Group Secretariat (65) 6878 8841 SEC Mail Processing Section

MAR 0 3 2010

Washington, DC 122

Enc.

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

#### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

# APPLICATION FOR LISTING AND QUOTATION OF **9,716** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of issued shares excluding treasury shares			Options Granted & Outstanding		
Security	Value	Capital		Ordinary Share	\$	Shares		
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,388,217	8,259,423,992.32	Before Exercise:	14,959,531	
						Add New Option(s)	0	
			Add Exercise:	9,716	124,461.96	Less Exercise:	9,716	
						Less Lapsed Option(s)	0	
			After Exercise:	2,282,397,933	8,259,548,454.28	After Exercise:	14,949,815	

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Linda Hoon

Authorised N Signature:

Designation: Group Secretary

Date: <u>16 December 2009</u>

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

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# Return of Allotment of Shares

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2.1 Resolution	2.2 Sha	re Capital Defails	
Fields marked * must be completed.	······ ······ ····· ·····	· · · · · · · · · · · · · · · · · · ·	
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP HO	LDINGS LTD	
Power under S161 of the Companie	es Act		
Have the directors obtained the app of the company in general meeting issue shares ? *			
Are the shares of the company liste the stock/securities exchange ? *	d on		
Declaration			

I, LEE SIEW WAN YVONNE, Professional body/service bureau, declare the information which has been si to be true to the best of my knowledge.

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Change		3. Review Changes	<b>4. M</b> a
2.1 Resolution	2.2 Share	e Capital Details		
2.2.1 Share Capital	2.2.2Allotment of	Shares	2.2.3 Group	Shares Information
Fields marked * must be completed.				
Company Information				
Registration No. :	199901	1152M		
Company Name :	DBS G	ROUP HOLDINGS	5 LTD	
Capital Information				
Currency : *	SINGAPORE,	DOLLARS (SGD	))	
Return of Allotment of Shares				
Shares Payable :	In cash	◯ For conside	eration otherwise th	nan in cash
Class of Shares :	Ordinary	Pre	eference	Othe
Number of Shares :	9716 /			
Price per Share :	12.81			
Amount of Issued Share Capital : Noto : Amount will be populated but editable if figure is not precise.	124461.96			
Amount of Paid Up Share Capital :	124461.96 🦯			
Date of Allotment : *	16/12/2009	, (dd/mm/yyyy)		

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### Return of Allotment of Shares

1. Enter Registration No. 2. Make Changes **3.** Review Changes 4. Make Payment **Company Information Registration No. :** 199901152M Company Name : DBS GROUP HOLDINGS LTD Power under S161 of the Companies Act (Click above link to edit) Have the directors obtained the approval Yes of the company in general meeting to O Noissue shares ? Are the shares of the company listed on • Yes O No / the stock/securities exchange ? Share Capital (Click above link to edit) 1. Currency : SINGAPORE, DOLLARS Shares Payable : OFor consideration otherwise than in cash In cash Class of Shares : Others Ordinary Preference Number of Shares : 9,716 / 0 0 0.00 Price per Share : 12.81 / 0.00 124,461.96 / Amount of Issued Share Capital : 0.00 0.00 Note : Amount will be populated but editable if figure is not precise Amount of Paid Up Share Capital : 124,461.96 / 0.00 0.00 Date of Allotment : \* 16/12/2009 Resultant Share Capital 1 Currency : SINGAPORE, DOLLARS (SGD) Class of Shares : Preference Ordinary Number of Shares : 2,282,397,933/ 99,893,715 Amount of Issued Share Capital : 8,259,548,454.28/ 247,070,455.10 Note : Amount will be populated but editable if figure is not precise. Amount of Paid Up Share Capital : 247,070,455.10 8,259,548,454.28 /

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### **Return of Allotment of Shares**

Payment Details

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date : DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 16/12/2009

**Payment Option** 

Deposit Account Service 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us contac transaction-related matters.)\*

Contact No. : Email Address : 68788841

yvonneleesw@dbs.com

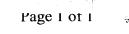
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Transaction Details	
Transaction No. :	C090468395
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003496889A
Payment Date :	16/12/2009
Total Amount (S\$):	10.00

#### Message

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**X**DBS

22 December 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Wonne Lee Group Secretariat (65) 6878 8841

Enc.

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com



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### **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes	<b>4. M</b> a
2.3. Resolution	2.2 Shar	re Capital Details	
Fields marked * must be completed.			
Company Information			
Registration No. :	199901152M		•
Company Name :	DBS GROUP HO	LDINGS LTD	
Power under S161 of the Compar	nies Act		
Have the directors obtained the a of the company in general meetir issue shares ? *	··· · · · · · · · · · · · · · · · · ·		<i>с</i> ів •
Are the shares of the company lis the stock/securities exchange ? *			
Declaration			

I, LEE SIEW WAN YVONNE, Professional body/service bureau, declare the information which has been si to be true to the best of my knowledge.

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# Return of Allotment of Shares

1. Enter Registration No.	2. Make Changes	3. Review Changes	<b>4. M</b> a
2.1 Resolution	2.2 Share Capital D	letails	
2.2.1 Share Capital	2.2.2Allotment of Shares	2.2.3 Group Shares I	Information
Fields marked * must be completed.			
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP HOI	DINGS LTD	
Capital Information			
Currency : *	SINGAPORE, DOLLARS	S (SGD)	
Return of Allotment of Shares			
Shares Payable :	In cash	consideration otherwise than in o	cash
Class of Shares :	Ordinary	Preference	Othe
Number of Shares :	3645 /		
Price per Share :	8.84 /		
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	32221.8		
Amount of Paid Up Share Capital :	32221.8 /		
Date of Allotment : *	22/12/2009/ (dd/mm/yy	уу)	

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Welcome, Yvonne Lee Siew Wan   Leagour	Torons and Crus
Return of Allotment of Shares	

#### 1. Enter Registration No. 4. Make Payment 2. Make Changes **3. Review Changes Company Information Registration No. :** 199901152M DBS GROUP HOLDINGS LTD **Company Name :** Power under S161 of the Companies Act (Click above link to edit) Have the directors obtained the approval • Yes of the company in general meeting to O No 🤇 issue shares ? Are the shares of the company listed on • Yes / the stock/securities exchange ? O No Share Capital (Click above link to edit) 1. Currency : SINGAPORE, DOLLARS Shares Payable : OFor consideration otherwise than in cash In cash Class of Shares : Ordinary Others Preference Number of Shares : 0 3,645/ 0 Price per Share : 0.00 0.00 8.84/ Amount of Issued Share Capital : 0.00 32,221.80/ 0.00 Note a fination will be populated but editable if figure is bot process 0.00 Amount of Paid Up Share Capital : 32,221.80/ 0.00 Date of Allotment : \* 22/12/2009/ Resultant Share Capital 1 Currency : SINGAPORE, DOLLARS (SGD) Class of Shares : Ordinary Preference Number of Shares : 2,282,401,578 99,893,715 8,259,580,676.08 Amount of Issued Share Capital : 247,070,455.10 Note : Amount will be populated but edilable if figure is not precise.

8,259,580,676.08

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Amount of Paid Up Share Capital :

247,070,455.10

#### Declaration

I, **LEE SIEW WAN YVONNE, Professional body/service bureau,** declare the information which has herein to be true and to the best of my knowledge.

#### Dated on :22/12/2009

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Payment Details Entity Name :

Return of Allotment of Shares

Transaction Type : Filing Fee (S\$): Total Amount (S\$) : DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 22/12/2009

Payment Option

Payment Date :

Deposit Account Service 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us contac transaction-related matters.)\*

Contact No. : Email Address : 68788841

yvonneleesw@dbs.com

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Transaction Details	
Transaction No. :	C090475841
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003503056A
Payment Date :	22/12/2009
Total Amount (S\$) :	10.00

#### Message

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Return of Allotment of S	Shares		
1. Enter Registration No. 2. Ma	ke Changes	3. Review Changes	4. Ma
2.1 Resolution	2.2 Share	Capital Details	
Fields marked * must be completed.			
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP HOLD	DINGS LTD	
Power under S161 of the Companies Act			
Have the directors obtained the approval	🖲 Yes 🦯		
of the company in general meeting to issue shares ? *	⊖ No		
Are the shares of the company listed on the stock/securities exchange ? *	⑧Yes ∕∕ ◯No		
Declaration			
I, LEE SIEW WAN YVONNE, Professional be to be true to the best of my knowledge.	ody/service bureau,	declare the informatio	n which has been s

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# **Return of Allotment of Shares**

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2.3	2.1 Share Capital	2.2.2Allotment of 5	Shanes		2.2.3 Group	Shares Infor	mation
Field	Is marked * must be completed.		.,				
	ompany Information					an the sea	
	egistration No. :	199901	152M				
	ompany Name :	DBS GF	ROUP HOLDING	S LTD			
~							
	apital Information						
Cı	urrency: *	SINGAPORE,	DOLLARS (SGI	<b>D</b> )			
R	eturn of Allotment of Shares						
S	hares Payable :	In cash	⊖ For consid	eration ot	herwise th	nan in casl	<b>1</b>
CI	lass of Shares :	Ordinary	Pr	reference			Othe
N	umber of Shares :	4470					
Pr	rice per Share :	12.53					
Са	mount of Issued Share apital : re . Amount withe populated but	56009.1					
Ar	Hab's (figure is not precise. mount of Paid Up Share apital :	• 56009.1					
Da	ate of Allotment : *	22/12/2009	(dd/mm/yyyy)				

To Add Details on Share Capital

Date: Stepen

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### Return of Allotment of Shares

1. Enter Registration No. 2. Make Changes 4. Make Payment **3. Review Changes Company Information Registration No. :** 199901152M Company Name : DBS GROUP HOLDINGS LTD Power under S161 of the Companies Act (Click above link to edit) Have the directors obtained the approval • Yes of the company in general meeting to O No 🗸 issue shares ? • Yes Are the shares of the company listed on the stock/securities exchange ? O No Share Capital (Click above link to edit) 1. Currency : SINGAPORE, DOLLARS Shares Payable : OFor consideration otherwise than in cash In cash Class of Shares : Ordinary Preference Others Number of Shares : 4,470 / 0 0 12.53 Price per Share : 0.00 0.00 56,009.10 0.00 Amount of Issued Share Capital : 0.00 Note : Amount will be populated but editable if figure 0.00 56,009.10 / Amount of Paid Up Share Capital : 0.00 Date of Allotment : \* 22/12/2009 / **Resultant Share Capital** 1 Currency : SINGAPORE, DOLLARS (SGD) Class of Shares : Ordinary Preference 99,893,715 Number of Shares : 2,282,406,048/ Amount of Issued Share Capital : 247,070,455.10 8,259,636,685.18 / Note : Amount will be populated but editable if figure to that processes 247,070,455.10 Amount of Paid Up Share Capital : 8,259,636,685.18

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#### Declaration

I, **LEE SIEW WAN YVONNE, Professional body/service bureau,** declare the information which has herein to be true and to the best of my knowledge.

#### Dated on :22/12/2009

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# Return of Allotment of Shares

Payment Details Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date :

DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 22/12/2009

Payment Option

Deposit Account Service 090126

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Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us contac transaction-related matters.)\*

Contact No. :68788841Email Address :yvonneleesw@dbs.com

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#### Transaction Details Transaction No. : C090475854 **Registration No. :** 199901152M Entity Name : DBS GROUP HOLDINGS LTD Transaction Type : **Return of Allotment of Shares** EP Ref. No. : Receipt No. : ACR0000003503069A Payment Date : 22/12/2009 10.00 Total Amount (S\$) :

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
- 2. To enquire the status, you are required to enter the Registration No. or Transaction No.
- 3. Please print this page for future reference.

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Return of Allotment of S	Shares		
<b>1. Enter Registration No.</b> 2. Ma	ke Changes 3	. Review Changes	<b>4. M</b> a
2.1 Resolution	2.2 Share Capital D	etails	۰.
Fields marked * must be completed.			
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP HOLDINGS	LTD	
Power under S161 of the Companies Act			
Have the directors obtained the approval of the company in general meeting to issue shares ? *	● Yes ○ No		
Are the shares of the company listed on the stock/securities exchange ? *	<pre>     Yes     No </pre>		

#### Declaration

I, LEE SIEW WAN YVONNE, Professional body/service bureau, declare the information which has been si to be true to the best of my knowledge.

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# Return of Allotment of Shares

1. Enter Registration No.	2. Make Chang	es.	3. Review Changes	<b>4. M</b> a
2.1 Resolution	2.2 Shar	e Capital Details		
2.2.1 Share Capital	2.2.2Allotment of	Shares	2.2.3 Group Shares	Information
Fields marked * must be completed.				
Company Information				
Registration No. :	19990	1152M		
Company Name :	DBS G		SS LTD	
Capital Information				
Currency : *	SINGAPORE,	DOLLARS (SG	D)	
Return of Allotment of Shares				
Shares Payable :	In cash	⊖ For consid	deration otherwise than in	cash
Class of Shares :	Ordinary	P	Preference	Othe
Number of Shares :	1058			
Price per Share :	12.81			
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	13552.98			
Amount of Paid Up Share Capital :	13552.98			
Date of Allotment : *	22/12/2009	(dd/nim/yyyy)		

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Return of Allotment of S	hares		
1. Enter Registration No. 2. Make Chang	es 3. F	leview Changes	4. Make Payment
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP H	OLDINGS LTD	
Power under S161 of the Companies Act (Click above link to edit)			
Have the directors obtained the approval of the company in general meeting to issue shares ?	● Yes ○ No ´´		
Are the shares of the company listed on the stock/securities exchange ?	● Yes ○ No		
Share Capital (Click above link to edit)			
1.			
Currency :	SINGAPORE,	DOLLARS	
Shares Payable :	●In cash	OFor consider	ration otherwise than in cash
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1,058	0	0
Price per Share :	12.81	0.00	0.00
Amount of Issued Share Capital : Note: Amount will be populated but editable if figure as not precise.	13,552.98	0.00	0.00
Amount of Paid Up Share Capital :	13,552.98	0.00	0.00
Date of Allotment : *	22/12/2009	/	
Resultant Share Capital			
1			
Currency :	SINGAPORE, I	DOLLARS (SGD)	
Class of Shares :	Ordinary		Preference
Number of Shares :	2,282,407,10	5/	99,893,715
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	8,259,650,23	•	247,070,455.10
Amount of Paid Up Share Capital :	8,259,650,23	8.16	247,070,455.10

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#### Declaration

I, **LEE SIEW WAN YVONNE, Professional body/service bureau,** declare the information which has herein to be true and to the best of my knowledge.

#### Dated on :22/12/2009

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## Return of Allotment of Shares

Payment Details	
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	22/12/2009

**Payment Option** 

Deposit Account Service 090126

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number and/or email address to enable us contac transaction-related matters.)\*

Contact No. : Email Address :

68788841

yvonneleesw@dbs.com

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Transaction Details	
Transaction No. :	C090475877
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	<del>-</del>
Receipt No. :	ACR0000003503090A
Payment Date :	22/12/2009
Total Amount (S\$) :	10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
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28 December 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jennifer Chan Group Secretariat (65) 6878 8841

Enc.

SEC Mail Processing Section

MAR 0 3 ZUIU

Washington, DC 122

> DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809

Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

05-18-008 (11/2007) Co. Reg. No: 196800306E

### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

# APPLICATION FOR LISTING AND QUOTATION OF **28,644** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.
- 2 In respect of each class of securities, to furnish the following details:

Class of Par Authorise		Authorised	Total number of	issued shares ex shares	Options Granted & Outstanding Shares		
Security			Ordinary Share				\$
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,407,106	8,259,650,238.16		14,940,642
				00.044	004.044.47	Add New Option(s)	0
			Add Exercise:	28,644	324,214.17	Less Exercise: Less Lapsed Option(s)	28,644
			After Exercise:	2,282,435,750	8,259,974,452.33	/	14,911,998

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Robin Yoo	Authorised Signature:	June .	
Designation:	Assistant Vice President	Date:	28 December 2009	

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### **Details of Exercise**

T

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chong Leh Chin Elaine	23/12/2009	470	12.5300	5,889.1000	00028654	5,889.10	A2004Mar
2	Chong Leh Chin Elaine	23/12/2009	530	12.8100	6,789.3000	00028654	6,789.30	A2005Mar
3	Liu Xiaoqing	24/12/2009	4,117	12.8100	52,738.7700	00027813	52,738.77	A2005Mar
4	Wong Kwong Lam Richard	24/12/2009	23,527	11.0000	258,797.0000	00031674	258,797.00	A2001Aug
		Tota	28,644	Total	324,214.1700	Total	324,214.17	



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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution		re Capital Details
Fields marked * must be completed.		
Company Information		
Registration No. :	199901152M	$(a,b,b_{n-1}$
Company Name :	DBS GROUP HO	LDINGS LTD
Power under S161 of the Comp	anies Act	
Have the directors obtained the of the company in general meet issue shares ? *	0.00	
Are the shares of the company l the stock/securities exchange ?	0100	

### Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chan	ges	3. Reviev	v Changes
2.1 Resolution	2.2 Sha	re Capital Deta	ils	
2.2.1 Share Capital	2.2.2Ailotment c	of Shares		2.2.3 Group Shares Inforr
		*		
Fields marked * must be completed.				
Company Information				
Registration No. :	19990	01152M		
Company Name :	DBS (		NGS LTD	
Capital Information				
Currency : *	SINGAPORE	, DOLLARS (S	GD)	
Return of Allotment of Shares				
Shares Payable :	🖲 In cash	$\bigcirc$ For cons	ideration ot	herwise than in cash
Class of Shares :	Ordinary		Preference	21 M 1
Number of Shares :	23527			
Price per Share :	11.00			
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	258797			
Amount of Paid Up Share Capital :	258797		•	
Date of Allotment : *	28/12/2009	(dd/mm/yyyy)		

To Add Details on Share Capital Add

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	es	3. Rev	view Changes	4. Mak	e Payn
Company Information						
Registration No. :		19990115	2M			
Company Name :		DBS GROU	јр но	LDINGS LTD		
Power under S161 of the Co (Click above link to edit)	ompanies Act					
Have the directors obtained of the company in general i issue shares ?	• •	● Yes ○ No				
Are the shares of the comp the stock/securities exchan	•	● Yes O No				
Share Capital (Click above link to edit)						
1.						
Currency :		SINGAPO	RE, DO	DLLARS		
Shares Payable :		●In cash		OFor consider	ation otherwise	e than
Class of Shares :		Ordinary		Preference		Oth
Number of Shares :		23,527		0		0
Price per Share :		11.00		0.00		0.0
Amount of Issued Share Ca Note : Amount will be populated but is not precise.		258,797.0	00	0.00		0.0
Amount of Paid Up Share C	apital :	258,797.0	00	0.00		0.0
Date of Allotment : *		28/12/200	09			
Resultant Share Capital						
1						
Currency :		SINGAPOR	RE, DC	LLARS (SGD)		
Class of Shares :		Ordinary			Preference	
Number of Shares :		2,282,430	,633		99,893,715	
Amount of Issued Share Cap Note : Amount will be populated but is not precise.		8,259,909	,035.1	16	247,070,455.	.10
Amount of Paid Up Share Ca	apital :	8,259,909	,035.1	16	247,070,455.	10

### Declaration

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Dated on :28/12/2009

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## **Return of Allotment of Shares**

Payment Details

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date :

DBS GROUP HOLDINGS LTD
Return of Allotment of Shares
10.00
10.00
28/12/2009

**Payment Option** 

Deposit Account Service
 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. :

68785836

jennifercyl@dbs.com

Email Address :

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### **Transaction Details**

Transaction No. :	C090481687
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003507700A
Payment Date :	28/12/2009
Total Amount (S\$):	10.00

### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
- 2. To enquire the status, you are required to enter the Registration No. or Transaction No.
- 3. Please print this page for future reference.

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Return of Allotment of	Shares	
1. Enter Registration No. 2. I	Make Changes	3. Review Changes
2.1 Resolution	2.2 Share Capital	Details
Fields marked * must be completed.	******	
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HOLDINGS	S LTD
Power under S161 of the Companies Ac	;t	
Have the directors obtained the approva of the company in general meeting to issue shares ? *	al OYes No	
Are the shares of the company listed on the stock/securities exchange ? *	● Yes ○ No	

### Declaration

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## Return of Allotment of Shares

1. Enter Registration No.	2. Make Chan	ges	3. Review Changes
2.1 Resolution	2.2 Sha	are Capital Detail	s
2.2.1 Share Capital	2.2.2Allotment	of Shares	2.2.3 Group Shares Inforr
Fields marked * must be completed.			· · · · · · · · · · · · · · · · · · ·
Company Information			
Registration No. :	1999	01152M	
Company Name :	DBS	GROUP HOLDIN	GS LTD
Capital Information			
Currency : *	SINGAPORE	E, DOLLARS (SO	GD)
Return of Allotment of Shares			
Shares Payable :	🖲 In cash	O For cons	ideration otherwise than in cash
Class of Shares :	Ordinary		Preference
Number of Shares :	470		
Price per Share :	12.53		
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	5889.10		
Amount of Paid Up Share Capital :	5889.10		
Date of Allotment : *	28/12/2009	(dd/mm/yyyy)	

To Add Details on Share Capital Add

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## Return of Allotment of Shares

1. Enter Registration No.	2. Make Change	5 3.1	Review Changes	4. Make Payn
Company Information				
Registration No. :		199901152M		
Company Name :			OLDINGS LTD	
Power under S161 of the Con (Click above link to edit)				
Have the directors obtained t of the company in general ma issue shares ?	••	<ul><li>Yes</li><li>No</li></ul>		
Are the shares of the compar the stock/securities exchange		● Yes O No		
Share Capital (Click above link to edit)				
1.				
Currency :		SINGAPORE,	DOLLARS	
Shares Payable :		●In cash	OFor consider	ation otherwise than
Class of Shares :		Ordinary	Preference	Oth
Number of Shares :		470	0	0
Price per Share :		12.53	0.00	0.0
Amount of Issued Share Capi Note : Amount will be populated but ea is not precise.		5,889.10	0.00	0.0
Amount of Paid Up Share Cap	oital :	5,889.10	0.00	0.0
Date of Allotment : *		28/12/2009		
Resultant Share Capital				
1				
Currency :		SINGAPORE,	DOLLARS (SGD)	
Class of Shares :		Ordinary		Preference
Number of Shares :		2,282,431,10	3	99,893,715
Amount of Issued Share Capit Note : Amount will be populated but ed is not precise.		8,259,914,92	4.26	247,070,455.10
Amount of Paid Up Share Cap	ital :	8,259,914,92	4.26	247,070,455.10

### Declaration

I, **CHAN YIN LENG, Professional body/service bureau,** declare the information which has b be true and to the best of my knowledge.

Dated on :28/12/2009

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## **Return of Allotment of Shares**

Payment Details	
-----------------	--

Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type : The state of the second sta	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	28/12/2009

**Payment Option** 

Deposit Account Service 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. : Email Address :

68785836

jennifercyl@dbs.com

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Transaction Details	
Transaction No. :	C090481724
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003507730A
Payment Date :	28/12/2009
Total Amount (S\$) :	10.00

### Message

1. Payment for Return of Allotment of Shares has been completed successfully.

2. To enquire the status, you are required to enter the Registration No. or Transaction No.

3. Please print this page for future reference.

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Changes	3. Review Changes	
2.1 Resolution	an An an	2.2 Share Capital Details	
Fields marked * must be completed	d.	· · · · · · · · · · · · · · · · · · ·	
Company Information			
Registration No. :	19990115	52M	
Company Name :		UP HOLDINGS LTD	
Power under S161 of the (	Companies Act		
Have the directors obtaine of the company in general issue shares ? *			
Are the shares of the com the stock/securities excha			

Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chan	ges	3. Review Ch	anges		
2.1 Resolution	2.2 Share Capital Details					
2.2.1 Share Capital	2.2.2Allotment c	f Shares	2.2	3 Group Shares Infor		
Fields marked * must be completed.						
Company Information						
Registration No. :	19990	01152M				
Company Name :	DBS (	GROUP HOLDING	S LTD			
Capital Information				1997 - N. 1		
Currency : *	SINGAPORE	, DOLLARS (SG	D)			
Return of Allotment of Shares						
Shares Payable :	) In cash	⊖ For consid	leration other	wise than in cash		
Class of Shares :	Ordinary	Р	reference			
Number of Shares :	4647					
Price per Share :	12.81					
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	59528.07					
Amount of Paid Up Share Capital :	59528.07					
Date of Allotment : *	28/12/2009	 (dd/mm/yyyy)				

To Add Details on Share Capital Add

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	<b>es</b> 3	. Review Changes	4. Make Payn
Company Information				
Registration No. :		199901152	1	
Company Name :		DBS GROUP	HOLDINGS LTD	
Power under S161 of the C (Click above link to edit)	ompanies Act			
Have the directors obtaine of the company in general issue shares ?	• •	● Yes 〇 No		
Are the shares of the comp the stock/securities exchange	•	● Yes ○ No		
Share Capital (Click above link to edit)				
1.				
Currency :		SINGAPORE	, DOLLARS	
Shares Payable :		●In cash	OFor conside	ration otherwise than
Class of Shares :		Ordinary	Preference	Oth
Number of Shares :		4,647	0	0
Price per Share :		12.81	0.00	0.0
Amount of Issued Share Constraints of Amount will be populated but is not precise.		59,528.07	0.00	0.0
Amount of Paid Up Share (	Capital :	59,528.07	0.00	0.0
Date of Allotment : *		28/12/2009		
Resultant Share Capital				
1				
Currency :		SINGAPORE,	DOLLARS (SGD)	
Class of Shares :		Ordinary		Preference
Number of Shares :		2,282,435,7	50	99,893,715
Amount of Issued Share Ca Note : Amount will be populated but is not precise.		8,259,974,4	52.33	247,070,455.10
Amount of Paid Up Share C	apital :	8,259,974,4	52.33	247,070,455.10

### Declaration

I, **CHAN YIN LENG, Professional body/service bureau**, declare the information which has b be true and to the best of my knowledge.

Dated on :28/12/2009

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## Return of Allotment of Shares

**Payment Details** 

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date : DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 28/12/2009

**Payment Option** 

Deposit Account Service
 090126

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. : Email Address : 68785836

jennifercyl@dbs.com

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### **Transaction Details**

Transaction No. :	C090481752
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type:	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003507750A
Payment Date :	28/12/2009
Total Amount (S\$) :	10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
- 2. To enquire the status, you are required to enter the Registration No. or Transaction No.
- 3. Please print this page for future reference.

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29 December 2009

1

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yoursifaithfully

Jennifer Chan Group Secretariat (65) 6878 8841

Enc.

DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809 Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

06-18-008 (11/2007) Co. Reg. No: 196800306E

### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

# APPLICATION FOR LISTING AND QUOTATION OF **14,538** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Der		Total number of	issued shares ex	cluding treasury			
Class of	Par	Authorised		shares	T	Options Granted & Outstanding		
Security	Value	Capital		Ordinary Share	\$	Shares		
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,435,750	8,259,974,452.33	Before Exercise:	14,911,998	
						Add New Option(s)	0	
			Add Exercise:	14,538	163,897.38	Less Exercise:	14,538	
						Less Lapsed Option(s)	0	
	· · · ·		After Exercise:	2,282,450,288	8,260,138,349.71	After Exercise:	14,897,460	

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Robin Yoo		Authorised Signature:	Sur C.	
Designation:	Assistant Vice	President	Date:	29 December 2009	
Designation			Dale.		

### Enclosure:

3

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chan Siew Hoon Esther	28/12/2009	7,058	12.5300	88,436.7400	00035253	88,436.74	A2004Mar
2	Chan Siew Hoon Esther	28/12/2009	588	12.8100	7,532.2800	00035253	7,532.28	A2005Mar
3	Chan Siew Hoon Esther	28/12/2009	3,000	8.8400	26,520.0000	00035253	26,520.00	A2003Feb
4	Ong Bing Wah Ivy	28/12/2009	1,764	12.8100	22,596.8400	00040345	22,596.84	A2005Mar
5	Ong Bing Wah Ivy	28/12/2009	2,128	8.8400	18,811.5200	00040345	18,811.52	A2003Feb
		Total	14,538	Tota	163,897.3800	Total	163,897.38	

https://external.1bank.dbs.com:59443/esop/dbs/admin/admExerciseProcessViewXML.asp?FormTypeID=A1&BatchNo=850 29/



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Return of Allotme	nt of Sh	ares		
1. Enter Registration No.	2. Make Cl	nanges	3. Review Chang	es
2.1 Resolution		2.2 Share	Capital Details	
Fields marked * must be completed.	••••••••••••••••••••••••••••••••••••••		· · · · · · · · · · · · · · · · · · ·	
Company Information				
Registration No. :	19	9901152M		
Company Name :	DI	BS GROUP HOLD	DINGS LTD	
Power under S161 of the Com	oanies Act			
Have the directors obtained the of the company in general mee issue shares ? *	ting to	) Yes ) No	1999 (t. 1997) 1997 - Starley Constanting (t. 1997) 1997 - Starley Constanting (t. 1997)	
Are the shares of the company the stock/securities exchange	*	) Yes ) No		
Declaration				

Declaration

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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## **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chan	ges	3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Details	
2.2.1 Share Capital	2.2.2Allotment o	f Shares	2.2.3 Group Shares Inforr
Fields marked * must be completed.			
Company Information			
Registration No. :	19990	01152M	
Company Name :	DBS (	GROUP HOLDINGS	LTD
Capital Information			
Currency : *	SINGAPORE	, DOLLARS (SGD)	
Return of Allotment of Shares			
Shares Payable :	In cash	O For consider	ration otherwise than in cash
Class of Shares :	Ordinary	Pre	ference
Number of Shares :	5128		
Price per Share :	8.84		
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	45331.52		
Amount of Paid Up Share Capital :	45331.52		
Date of Allotment : *	29/12/2009	 (dd/mm/yyyy)	

To Add Details on Share Capital Add

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Return of Allotment of Shares						

1. Enter Registration No.	2. Make Chang	es	3. Review Changes		4. Ma	ke Payn
Company Information						
Registration No. :		199901152	2M			
Company Name :		DBS GROU	IP HOI	LDINGS LTD		
Power under S161 of the C (Click above link to edit)	ompanies Act					
Have the directors obtaine of the company in general issue shares ?		● Yes ○ No				
Are the shares of the comp the stock/securities exchar		● Yes O No				
Share Capital (Click above link to edit)						
1.						
Currency :		SINGAPOR	RE, DC			
Shares Payable :		In cash		OFor conside	ration otherwis	se than
Class of Shares :		Ordinary		Preference		Oth
Number of Shares :		5,128		0		0
Price per Share :		8.84		0.00		0.0
Amount of Issued Share Ca Note : Amount will be populated bu is not precise.		45,331.52		0.00		0.0
Amount of Paid Up Share C	Capital :	45,331.52		0.00		0.0
Date of Allotment : *		29/12/200	9			
Resultant Share Capital						
1						
Currency :		SINGAPOR	E, DO	LLARS (SGD)		
Class of Shares :		Ordinary			Preference	
Number of Shares :		2,282,440,	,878		99,893,715	
Amount of Issued Share Ca Note : Amount will be populated but is not precise.	pital : editable if figure	8,260,019,	,783.8	5	247,070,45	5.10
Amount of Paid Up Share C	apital :	8 <b>,</b> 260,019,	783.8	5	247,070,45	5.10

### Declaration

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## **Return of Allotment of Shares**

Pay	γm	ent	De	ta	ils

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date :

DBS GROUP HOLDINGS LTD
Return of Allotment of Shares
10.00
10.00
29/12/2009

**Payment Option** 

Deposit Account Service
 090126

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. : Email Address : 68785836

jennifercyl@dbs.com

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### Transaction Details

Transaction No. :	C090483217
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003508924A
Payment Date :	29/12/2009
Total Amount (S\$) :	10.00

#### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
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- 3. Please print this page for future reference.

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## **Return of Allotment of Shares**

1. Enter Registration No.   2. M	lake Changes	3. Review Ch	anges	
2.1 Resolution	2.2 Share	2.2 Share Capital Details		
Fields marked * must be completed.	·····			
Company Information				
Registration No. :	199901152M			
Company Name :	DBS GROUP HOL	DINGS LTD	: . v*	
Power under S161 of the Companies Ac	t - an			
Have the directors obtained the approva	• Yes			
of the company in general meeting to issue shares ? *	◯ No			
Are the shares of the company listed on	Yes			
the stock/securities exchange? *	◯ No			
Declaration				

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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# Return of Allotment of Shares

1. Enter Registration No.	2. Make Chang	ges	3. Review Changes		
2.1 Resolution	2.2 Sha	re Capital Details	;		
2.2.1 Share Capital	2.2.2Allotment o	f Shares	2.2.3 Group Shares Inform		
Fields marked * must be completed.					
Company Information					
Registration No. :	19990	01152M			
Company Name :	DBS GROUP HOLDINGS LTD				
Capital Information					
Currency : *	SINGAPORE	, DOLLARS (SG	iD)		
Return of Allotment of Shares					
Shares Payable :	In cash	◯ For consid	deration otherwise than in cash		
Class of Shares :	Ordinary	F	Preference		
Number of Shares :	7058				
Price per Share :	12.53				
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	88436.74				
Amount of Paid Up Share Capital :	88436.74				
Date of Allotment : *	29/12/2009	 (dd/mm/yyyy)			

To Add Details on Share Capital Add

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eturn of Allotn	nent of S	hares		
1. Enter Registration No.	2. Make Chang		leview Changes	4. Make Pay
Company Information				
Registration No. :		199901152M		
Company Name :		DBS GROUP H	IOLDINGS LTD	
Power under S161 of the Co (Click above link to edit)	ompanies Act			
Have the directors obtained of the company in general i issue shares ?		● Yes O No		
Are the shares of the comp the stock/securities exchan	•	● Yes O No		
Share Capital (Click above link to edit)				
1.				
Currency :		SINGAPORE,	DOLLARS	
Shares Payable :		●In cash	OFor conside	ration otherwise tha
Class of Shares :		Ordinary	Preference	C
Number of Shares :		7,058	0	0
Price per Share :		12.53	0.00	0
Amount of Issued Share Ca Note : Amount will be populated but is not precise.		88,436.74	0.00	0
Amount of Paid Up Share C	apital :	88,436.74	0.00	0
Date of Allotment : *		29/12/2009		
Resultant Share Capital				
1				
Currency :		SINGAPORE,	DOLLARS (SGD)	
Class of Shares :		Ordinary		Preference
Number of Shares :		2,282,447,93	6	99,893,715
Amount of Issued Share Ca Note : Amount will be populated but is not precise.		8,260,108,22	0.59	247,070,455.10
Amount of Paid Up Share Ca	apital :	8,260,108,22	0.59	247,070,455.10

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### Declaration

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Dated on :29/12/2009

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## Return of Allotment of Shares

Payment DetailsEntity Name :DBS GROUP HOLDINGS LTDTransaction Type :Return of Allotment of SharesFiling Fee (S\$):10.00Total Amount (S\$) :10.00Payment Date :29/12/2009

Payment Option

Deposit Account Service
 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. :

Email Address :

68785836

jennifercyl@dbs.com

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Transaction Details	
Transaction No. :	C090483233
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003508939A
Payment Date :	29/12/2009
Total Amount (S\$) :	10.00

### Message

- 1. Payment for Return of Allotment of Shares has been completed successfully.
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### Return of Allotment of Shares

1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Details
Fields marked * must be completed.		
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HO	LDINGS LTD
Power under S161 of the Compani	ies Act	
Have the directors obtained the ap of the company in general meeting issue shares ? *		
Are the shares of the company list the stock/securities exchange ? *	ed on leg Yes	
Declaration		

I, CHAN YIN LENG, Professional body/service bureau, declare the information which has been su true to the best of my knowledge.

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29/12/2009

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chang	jes	3. Review Cha	inges	
2.1 Resolution	2.2 Shar	re Capital Detail	s		
2.2.1 Share Capital	2.2.2Allotment of	f Shares	2.2.	3 Group Share	s Infor
ields marked * must be completed.					
Company Information				· · · ·	
Registration No. :	19990	)1152M			
Company Name :	DBS G		GS LTD		
Capital Information					
Currency : *	SINGAPORE,	DOLLARS (SO	GD)		
Return of Allotment of Shares					
Shares Payable :	) In cash	⊖ For cons	ideration other	wise than in	cas
Class of Shares :	Ordinary		Preference		
Number of Shares :	2352				
Price per Share :	12.81				
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	30129.12				
Amount of Paid Up Share Capital :	30129.12				
Date of Allotment : *	29/12/2009	 (dd/mm/yyyy)			

To Add Details on Share Capital Add

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Retur	n of Allot	ment of	Shares	ŀ	
1. Enter	Registration No.	2. Make Cha	nges	3. Review Changes	4. Make Payn
Compar	ny Information				
Registra	ition No. :		19990115	52M	
Compan	iy Name :		DBS GRO	UP HOLDINGS LTD	
	under S161 of the bove link to edit)	Companies Ac	ť		
Have th	e directors obtair	ed the approva	l 🗣 Yes		

Have the directors obtained the approval of the company in general meeting to issue shares ?

Are the shares of the company listed on the stock/securities exchange ?

• Yes O No

O No

Share Capital (Click above link to edit)

1.

Currency : SINGAPORE, DOLLARS Shares Payable : ●In cash OFor consideration otherwise than **Class of Shares :** Ordinary Preference Oth Number of Shares : 2,352 0 0 Price per Share : 12.81 0.00 0.0 Amount of Issued Share Capital : 30,129.12 0.00 0.0 Note : Amount will be populated but editable if figure is not precise. Amount of Paid Up Share Capital : 0.00 0.0 30,129.12 Date of Allotment : \* 29/12/2009

**Resultant Share Capital** 

1		
Currency :	SINGAPORE, DOLLARS (SGD)	
Class of Shares :	Ordinary	Preference
Number of Shares :	2,282,450,288	99,893,715
Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	8,260,138,349.71	247,070,455.10
Amount of Paid Up Share Capital :	8,260,138,349.71	247,070,455.10

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### Declaration

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## **Return of Allotment of Shares**

Payment Details

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date :

DBS GROUP HOLDINGS LTD
Return of Allotment of Shares
10.00
10.00
29/12/2009

Payment Option

Deposit Account Service
 090126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. :

Email Address :

68785836 jennifercyl@dbs.com

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Transaction Details	
Transaction No. :	C090483249
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003508955A
Payment Date :	29/12/2009
Total Amount (S\$) :	10.00

### Message

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**X**DBS

30 December 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Jenaffer Chan Group Secretariat (65) 6878 8841

Enc.

SEC Mail Processing Section

MAR 0 3 2010

Washington, DC 122

> DBS Group Holdings Ltd 6 Shenton Way DBS Building Tower One Singapore 068809

Tel: 65.6878 8888 Telex: RS 24455 SWIFT Dest: DBSSSGSG www.dbs.com

06-18-008 (11/2007) Co. Reg. No: 196800306E

### DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

# APPLICATION FOR LISTING AND QUOTATION OF **2,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

	-		Total number of i				
Class of	Par	Authorised		shares	I	Options Granted & O	utstanding
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,282,450,288	8,260,138,349.71	Before Exercise:	14,897,460
SHARES		1				Add New Option(s)	0
:			Add Exercise:	2,000	25,060.00	Less Exercise:	2,000
						Less Lapsed Option(s)	о
			After Exercise:	2,282,452,288	8,260,163,409.71	After Exercise:	14,895,460

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Linda Hoon	· · · · · ·	Authorised Signature:	
				· · · · · · · · · · · · · · · · · · ·
Designation:	Group Secretary		Date:	30 December 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

### SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lim Beng Kuan	29/12/2009	2,000	12.5300	25,060.0000	00030767	25,060.00	A2004Mar
		Total	2,000	Total	25,060.0000	Total	25,060.00	

https://external.1bank.dbs.com:59443/esop/dbs/admin/admExerciseProcessViewXML.asp?FormTypeID=A1&BatchNo=851



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2.1 Resolution	2.2 Sha	2.2 Share Capital Details				
Fields marked * must be completed.						
Company Information						
Registration No. :	199901152M					
Company Name :	DBS GROUP HO	LDINGS LTD				
Power under S161 of the Compa	nies Act					
Have the directors obtained the a of the company in general meetin issue shares ? * Are the shares of the company lis	ng to ONo					
the stock/securities exchange ? *						

### Declaration

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# **Return of Allotment of Shares**

1. Enter Registration No.	2. Make Chan	ges	3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Detail	S
2.2.1 Share Capital	2.2.2Allotment of	of Shares	2.2.3 Group Shares Inform
Fields marked * must be completed.		• • • • • • • • • • • • • • • • • • • •	
Company Information			
Registration No. :	19990	01152M	
Company Name :	DBS (	GROUP HOLDIN	GS LTD
Capital Information			
Currency : *	SINGAPORE	, DOLLARS (SC	GD)
Return of Allotment of Shares			
Shares Payable :	In cash	O For consi	deration otherwise than in cash
Class of Shares :	Ordinary	I	Preference
Number of Shares :	2000		
Price per Share :	12.53		
- Amount of Issued Share Capital : Note : Amount will be populated but editable if figure is not precise.	25060		
Amount of Paid Up Share Capital :	25060		
Date of Allotment : *	30/12/2009	(dd/mm/yyyy)	

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## **Return of Allotment of Shares**

1. Enter Registration No. 2. Make Changes 3. Review Changes 4. Make Payn Company Information **Registration No. :** 199901152M Company Name : DBS GROUP HOLDINGS LTD Power under S161 of the Companies Act (Click above link to edit) Have the directors obtained the approval Yes of the company in general meeting to O No issue shares ? Are the shares of the company listed on • Yes the stock/securities exchange ? O No Share Capital (Click above link to edit) 1. Currency : SINGAPORE, DOLLARS Shares Payable : In cash OFor consideration otherwise than Class of Shares : Ordinary Preference Oth Number of Shares : 2,000 0 0 Price per Share : 12.53 0.00 0.0 Amount of Issued Share Capital : 25,060.00 0.00 0.0 Note : Amount will be populated but editable if figure is not precise. Amount of Paid Up Share Capital : 25,060.00 0.00 0.0 Date of Allotment : \* 30/12/2009 Resultant Share Capital 1 Currency : SINGAPORE, DOLLARS (SGD) **Class of Shares :** Ordinary Preference Number of Shares : 2,282,452,288 99,893,715 Amount of Issued Share Capital : 8,260,163,409.71 247,070,455.10 Note : Amount will be populated but editable if figure is not precise. Amount of Paid Up Share Capital : 8,260,163,409.71 247,070,455.10

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## **Return of Allotment of Shares**

Payment Details

Entity Name : Transaction Type : Filing Fee (S\$): Total Amount (S\$) : Payment Date : DBS GROUP HOLDINGS LTD Return of Allotment of Shares 10.00 10.00 30/12/2009

Payment Option

Deposit Account Service
 90126

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number <u>and/or</u> email address to enable us transaction-related matters.)\*

Contact No. :

68785836

jennifercyl@dbs.com

Email Address :

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Transaction Details	
Transaction No. :	C090485324
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type:	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003510588A
Payment Date :	30/12/2009
Total Amount (S\$) :	10.00

### Message

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