

RECEIVED

2010 FEB 19 P 9:29

February 3, 2010

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE  
Re: Exemption #82-4421

Office of International Corporate Finance  
SECURITIES & EXCHANGE COMMISSION  
Room 3094 [3-6]  
450 - 5 Street N. W.  
Washington, D. C. 20549  
U. S. A.

SUPPL

**Attention:** **Office of Applications**  
**and Report Services**



Dear Sirs:

**Re: Annual and Special Meeting of Shareholders**

Enclosed for your files is a copy of the confirmation that the Notice of Record & Meeting Dates has been sent to the Canadian Depository for Securities Limited (CDS) with respect to the calling of an Annual and Special Meeting of Shareholders of the Corporation.

If you have any questions, please do not hesitate to contact the undersigned.

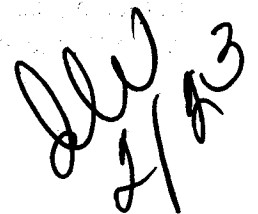
Yours truly,

**EASTMAIN RESOURCES INC.**

 *rde*

Per: Shaun A. Drake

SAD/wl  
Encl.

  
2/3



**Steven Nguyen**  
**Account Manager, Client Services**  
Telephone: 416.361.0930 ext.252  
[snguyen@equitytransfer.com](mailto:snguyen@equitytransfer.com)

**VIA ELECTRONIC TRANSMISSION**

February 2, 2010

**TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:**

**RE: EASTMAIN RESOURCES INC.**  
**Confirmation of Notice of Record and Meeting Dates**

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We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the *Annual & Special* Meeting of Shareholders for EASTMAIN RESOURCES INC.

- |    |   |                           |
|----|---|---------------------------|
| 1. | ISIN:<br>CUSIP:   | CA27743M1068<br>27743M106 |
| 2. | Date Fixed for the Meeting:   | April 22, 2010            |
| 3. | Record Date for Notice:   | March 10, 2010            |
| 4. | Record Date for Voting:   | March 10, 2010            |
| 5. | Beneficial Ownership Determination Date:  | March 10, 2010            |
| 6. | Classes or Series of Securities that entitle the holder to receive Notice of the Meeting: | Common Shares             |
| 7. | Classes of Series of Securities that entitle the holder to vote at the meeting:           | Common Shares             |
| 8. | Business to be conducted at the meeting:  | Annual & Special          |

Yours Truly,  
**EQUITY TRANSFER & TRUST COMPANY**

Per:  
"David Gould"  
Administrator, Client Services