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Kahlan Mills Direct Line: 403.298.2072 e-maile-mail: millsk@bennettjones.com Our File No.: 44609-8

January 20, 2010

#### **DELIVERED BY COURIER**

Office of International Corporate Finance Division of Corporate Finance 450 - 5th Street, N.W. Washington, D.C. 20549

Ladies and Gentlemen:

#### Re: Calfrac Well Services Ltd. File No. 82-34909 Exemption Pursuant to Rule 12g3-2(b)

Pursuant to the requirements of Rule 12g3-2(b) made under the *Securities Exchange Act of 1934*, as amended, please find enclosed herewith a copy of the public disclosure document of our client, Calfrac Well Services Ltd. ("Calfrac"), identified in the attached Schedule.

As required pursuant to Rule 12g3-2(b), the exemption number appears in the upper right-hand corner of each unbound pages.

We ask that you kindly confirm receipt of this document by stamping the enclosed duplicate of this letter and returning to the undersigned in the enclosed self-addressed envelope. We have included a coupon redeemable for the appropriate postage to facilitate your return of such duplicate letter.

Yours truly,

**BENNETT JONES LLP** 

or: Kahlan Mills <sub>KM/sg</sub>

Enclosures

cc: Mark Paslawski, General Counsel – Calfrac Well Services Ltd.



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#### **SCHEDULE**

#### Press Releases

1. Security holders documents – English, January 5, 2010.

**CORPORATE ACCESS NUMBER: 2015091552** 



**BUSINESS CORPORATIONS ACT** 

CERTIFICATE

# OF



# **AMALGAMATION**

**CALFRAC WELL SERVICES LTD.** IS THE RESULT OF AN AMALGAMATION FILED ON 2010/01/01.



#### **BUSINESS CORPORATIONS ACT**

## Alberta

Articles of Amalgamation

1. Name of Amalgamated Corporation

#### CALFRAC WELL SERVICES LTD.

2. The classes of shares, and any maximum number of shares that the corporation is authorized to issue:

One class of shares, to be designated as "Common Shares", in an unlimited number.

3. Restrictions on share transfers (if any):

None.

4. Number, or minimum and maximum number of directors:

Not less than 3 directors and not more than 15 directors.

5. If the corporation is restricted FROM carrying on a certain business or restricted TO carrying on a certain business, specify the restriction(s):

None.

6. Other provisions (if any):

The attached Schedule of Other Provisions is incorporated into and forms part of this form.

7. Name of Amalgamating	Corporations		Corporate	Access Number
Calfrac Well Services	Ltd.		2	2010985915
Century Oilfield Servio	es Inc.		2	2011852874
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4. DATE	SIGNATURE	•	la la	Aurtritteslewald
January 1, 2010	Jam R		& Co	ident, General Counse Mporate Secretary
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#### SCHEDULE OF SHARE CAPITAL

The Class A Common Shares of Calfrac Well Services Ltd. ("the Corporation") shall be called "Common Shares" and shall have attached thereto the following special rights and restrictions:

- (a) Voting The holders of the Common Shares or a fraction thereof shall be entitled to receive notice of or to attend and vote at all meetings of the shareholders of the Corporation.
- (b) Dividends Subject to the rights of holder of any other class of shares, the holders of the Common Shares shall in each year, in the discretion of the directors, be entitled out of the monies lawfully available for dividends to pay such non-cumulative, non-preferential dividends payable at such times and in such amounts as may be determined in the absolute discretion of the Directors from time to time.
- (c) Liquidation, Dissolution or Winding-Up Subject to the rights of the holders of any other class of shares, in the event of liquidation, dissolution or winding-up of the Corporation, whether voluntary or involuntary, or any other distribution of the assets of the Corporation among its shareholders for the purposes of winding up its affairs, the remaining property and assets of the Corporation shall be distributed rateably to the holders of the Common Shares.

#### SCHEDULE OF OTHER PROVISIONS

In addition to, and without limiting such other powers which the Corporation may by law possess, the directors of the Corporation may without authorization of the shareholders:

- (a) borrow money on the credit of the Corporation;
- (b) issue, reissue, sell or pledge debt obligations of the Corporation; and
- (c) mortgage, hypothecate, pledge or otherwise create a security interest in all or any property of the Corporation, owned or subsequently acquired, to secure any obligation of the Corporation.

### **Amalgamate Alberta Corporation - Registration Statement**

#### Alberta Registration Date: 2010/01/01

#### **Corporate Access Number: 2015091552**

Service Request Number:14085560Alberta CorporationNamed Alberta CorporationType:CALFRAC WELL SERVICES LTD.Legal Entity Name:CALFRAC WELL SERVICES LTD.French Equivalent Name:ServiceNuans Number:ServiceNuans Date:ServiceFrench Nuans Number:ServiceFrench Nuans Date:Service

# REGISTERED<br/>ADDRESSStreet:4500, 855 - 2ND STREET S.W.Legal Description:CALGARYProvince:ALBERTAPostal Code:T2P 4K7

# RECORDS ADDRESSStreet:411 - 8TH AVENUE S.W.Legal Description:CALGARY

Province:ALBERTAPostal Code:T2P 1E3

ADDRESS FOR SERVICE BY MAIL Post Office Box: City: Province: Postal Code: Internet Mail ID:

Share Structure:

# ONE CLASS OF SHARES, TO BE DESIGNATED AS "COMMON SHARES", IN AN UNLIMITED NUMBER.

**Share Transfers** 

Restrictions:	NONE.
Number of Directors:	· · · ·
Min Number Of Directors:	3
Max Number Of Directors:	15
<b>Business Restricted To:</b>	NONE.
<b>Business Restricted From:</b>	NONE.
Other Provisions:	THE ATTACHED SCHEDULE OF OTHER PROVISIONS IS INCORPORATED INTO AND FORMS PART OF THIS FORM.
Professional Endorsement Provided:	
Future Dating Required:	
<b>Registration Date:</b>	2010/01/01

#### Director

Last Name:	MATHISON
First Name:	RONALD
Middle Name:	Р.
Street/Box Number:	400, 407 - 8TH AVENUE S.W.
City:	CALGARY
Province:	ALBERTA
Postal Code:	T2P 1E5
Country:	
<b>Resident Canadian:</b>	
Named On Stat Dec:	

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Last Name:	BLAIR
First Name:	JAMES
Middle Name:	S.
Street/Box Number:	1600, 444 - 5TH AVENUE S.W.
City:	CALGARY
Province:	ALBERTA
Postal Code:	T2P 2T8
Country:	
<b>Resident Canadian:</b>	Y
Named On Stat Dec:	

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Last Name: FLETCH	
First Name:	GREGORY

Middle Name:S.Street/Box Number:1200, 707 - 7TH AVENUE S.W.City:CALGARYProvince:ALBERTAPostal Code:T2P 3H6Country:YResident Canadian:YNamed On Stat Dec:

Last Name:	LAMBERT
First Name:	MARTIN
Middle Name:	А.
Street/Box Number:	400, 407 - 8TH AVENUE S.W.
City:	CALGARY
Province:	ALBERTA
Postal Code:	T2P 1E5
Country:	
Resident Canadian:	Y
Named On Stat Dec:	

SWINTON Last Name: First Name: R. TIMOTHY Middle Name: Street/Box Number: 61 EDELWEISS POINT N.W. City: CALGARY **Province:** ALBERTA **Postal Code:** T3A 4N5 **Country: Resident Canadian:** Y Named On Stat Dec:

Last Name: RAMSAY DOUGLAS First Name: Middle Name: R. Street/Box Number: 411 - 8TH AVENUE S.W. CALGARY City: **Province:** ALBERTA **Postal Code:** T2P 1E3 **Country:** Resident Canadian: Y Named On Stat Dec: Y

Last Name:	AGUILAR
First Name:	FERNANDO
Middle Name:	
Street/Box Number:	10300 TOWN PARK DRIVE
City:	HOUSTON
Province:	TEXAS
Postal Code:	77072
Country:	
<b>Resident Canadian:</b>	
Named On Stat Dec:	· .

Amalgamating Corporation

<b>Corporate Access Number</b>	Legal Entity Name
2010985915	CALFRAC WELL SERVICES LTD.
2011852874	CENTURY OILFIELD SERVICES INC.

#### Attachment

Attachment Type	<b>Microfilm Bar Code</b>	<b>Date Recorded</b>
Share Structure	ELECTRONIC	2010/01/01
Other Rules or Provisions	ELECTRONIC	2010/01/01
Statutory Declaration	10000801000210772	2010/01/01

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**Registration Authorized By:** JOEL S. GAUCHER SOLICITOR