

RELIANCE Infrastructure

Anil Dhirubhai Ambani Group



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OFFICE OF INTERNATIONAL
CORPORATE FINANCE

Reliance Infrastructure Limited
Reliance Energy Centre
Santa Cruz (E)
Mumbai 400 055, India

Tel: +91 22 3009 9999
Fax: +91 22 3009 9775
www.rinfra.com

January 19, 2010

Exemption No : 82-35008

Mr. Paul M. Dudek
Securities and Exchange Commission
Division of Corporation Finance
Office of International Corporate Finance
100 F Street, NE
Washington, DC 20549
USA

SUPPL

Dear Mr. Dudek

Sub : **Disclosures made to Indian Stock Exchanges**

We refer to your letter granting exemption under Rule 12g3-2(b) of the Securities Act, 1934 and wish to inform you that we have submitted following letters to the Stock Exchanges in India as per requirements under the Listing Agreement executed with them.

Sr.No.

Particulars

1. Letters dated January 19, 2010, forwarding the Secretarial Audit Report of the company for the quarter ended December 31, 2009 received from M/s. Haribhakti & Company, Chartered Accountants

Copies of the above letters are enclosed herewith for information and records.

For Reliance Infrastructure Limited

Ramesh Shenoy
Company Secretary

Handwritten signature and date: 25/1/25

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January 19, 2010


The Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Telephone: 22722375/2272 1233/34
Fax : 2272 2037/39/41/3121/3719
BSE Scrip Code : 500390

Dear Sirs,

Sub: **Secretarial Audit Report**

We forward herewith a copy of Secretarial Audit Report of the Company for the quarter ended December 31, 2009, received from M/s. Haribhakti & Co., Chartered Accountants, for your kind information and record.

Yours faithfully
For Reliance Infrastructure Limited


Ramesh Shenoy
Company Secretary

RELIANCE Infrastructure

Anil Dhirubhai Ambani Group

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January 19, 2010

The Asst Vice President
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
Telephone: 26598235/26598236
Fax : 2659 8237/38
NSE Symbol : RELINFRA

Dear Sirs,

Sub: Secretarial Audit Report

We forward herewith a copy of Secretarial Audit Report of the Company for the quarter ended December 31, 2009, received from M/s. Haribhakti & Co., Chartered Accountants, for your kind information and record.

Yours faithfully
For Reliance Infrastructure Limited


Ramesh Shenoy
Company Secretary

HARIBHAKTI & CO. CHARTERED ACCOUNTANTS

417 & 418, MODEL HOUSE, DWARAKAPURI COLONY, PUNJAGUTTA, HYDERABAD - 500 082. ☎ 66620227, 30621888

• E-mail : hyderabad@bdoharibhakti.co.in

• Website : www.bdoharibhakti.co.in

• Telefax : 66620277

The Board of Directors
Reliance Infrastructure Limited
Reliance Energy Centre
Santacruz (E)
Mumbai - 400 055

SECRETARIAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by M/s. Reliance Infrastructure Limited (hereinafter referred to as the "Company") and its Registrars and Share Transfer Agents, M/s. Karvy Computershare Pvt. Limited, for issuing Certificate, in accordance with Circular D&CC / FITT / CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

1 For Quarter Ended

December 31, 2009

2 ISIN

INE036A01016

3 Face Value

Rs. 10/- per Equity Share

4 Name of the Company

Reliance Infrastructure Limited

5 Registered Office Address

Reliance Energy Centre, Santacruz (E), Mumbai-400055

6 Correspondence Address

Reliance Energy Centre, Santacruz (E), Mumbai-400055

7 Telephone & Fax Nos.

Tel. No.: 022 - 3009 9311

Fax No.: 022 - 3009 9763

8 Email address

Rinfra.investor@relianceada.com

9 Names of the Stock Exchanges where the company's securities are listed
(as per annual report)

1. Bombay Stock Exchange Limited
2. National Stock Exchange of India
Limited, Mumbai

10 Issued Capital

Number of Shares	% of Total Issued Cap.
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11 Listed Capital (Exchange - wise)

227,672,327	100.00
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(as per company records)

225,270,262	98.94
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12 Held in dematerialised form in CDSL

6,658,684	2.96
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13 Held in dematerialised form in NSDL

212,045,655	94.13
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14 Physical

6,565,923	2.91
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15 Total No. of Shares (12+13+14)

225,270,262	100.00
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16 Reasons for difference if any, between:

a) (10&11):

allotment of 97,954 shares was kept in abeyance and 17,101 Shares were forfeited. 2,287,010 shares issued on preferential basis were not subscribed.

b) (10&15):

allotment of 97,954 shares was kept in abeyance and 17,101 Shares were forfeited. 2,287,010 shares issued on preferential basis were not subscribed.

c) (11&15):

NA

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below : NA

Particulars***	No. of Shares.	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
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*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18 Register of Members is updated (Yes / No) if not, updated upto which date

YES

NA

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

NA

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

NA

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	12	40	Delay in receipt of Physical DRFs & Share Certificates from DP.
	11	290	Rejected since Physical DRFs & Share Certificates not received from DP within 30 days.
Total	23	330	
Pending for more than 21 days	2	116	Non-receipt of Physical DRFs & Share Certificates from DP
Total	2	116	

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Shri. Ramesh Shenoy
Tel. No.: 022 - 3009 9311
Fax. No.: 022 - 3009 9763

23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

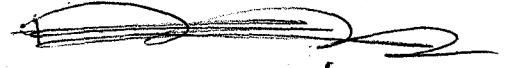
Haribhakti & Co.
Chartered Accountants
42, Free Press House,
215, Nariman Point,
Mumbai - 400 01
Tel.: 022 6639 1101
Fax.: 022 2285 6237

24 Appointment of common agency for share registry work
if yes (name & address)

Karvy Computershare Pvt. Ltd.
Plot No. 17-24, Vittal Rao Nagar
Madhapur
Hyderabad - 500 081

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) -
NA

**For Haribhakti & Co.
Chartered Accountants**



HUZEIFA UNWALA
Partner
M. No.: 105711

Place: Mumbai

Date : 14/01/2010