

RELIANCE Natural Resources

Anil Dhirubhai Ambani Group

RECEIVED

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OFFICE OF INTERNATIONAL
CORPORATE FINANCE

Reliance Natural Resources Limited
H Block, 1st Floor
Dhirubhai Ambani Knowledge City
Navi Mumbai 400 710

Tel: +91 22 3038 6290
Fax: +91 22 3037 6633
www.mrl.in



January 19, 2010

Exemption No : 82-35009

Mr. Paul M. Dudek
Securities and Exchange Commission
Division of Corporation Finance
Office of International Corporate Finance
100 F Street, NE
Washington, DC 20549
USA

SUPL

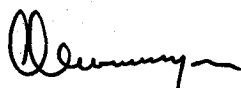
Dear Mr. Dudek,

We refer to your letter granting exemption under Rule 12g3-2(b) of the Securities Act, 1934 and wish to inform you that we have submitted following letters to the Stock Exchanges in India as per requirements under the Listing Agreement executed with them.

Sr. No.	Particulars
1.	Letters dated January 19, 2010 forwarding therewith the Secretarial Audit Report for the quarter ended December 31, 2009.

Copies of the above letters are enclosed herewith for information and records.

Yours faithfully
For Reliance Natural Resources Limited


Ashish S Karyekar
Company Secretary

Encl: As above

dw/25

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tel: +91 22 3038 6290
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January 19, 2010

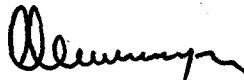
The Manager
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051
Fax : 2658 8237/38
NSE Symbol : RNRL

Sirs

Sub.: Secretarial Audit Report

We forward herewith a copy of Secretarial Audit Report of the Company for the quarter ended December 31, 2009, received from M/s. Haribhakti & Co. Chartered Accountants, for your kind information and record.

Yours faithfully
For Reliance Natural Resources Limited



Ashish S Karyekar
Company Secretary

Encl: As above

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January 19, 2010

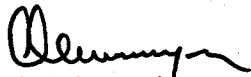
The Manager
Corporate Relationship Dept.
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Fax : 2272 2037/39/41/3121/3719
BSE Scrip Code : 532709

Sirs

Sub.: Secretarial Audit Report

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Yours faithfully
For Reliance Natural Resources Limited



Ashish S Karyekar
Company Secretary

Encl: As above

HARIBHAKTI & CO. CHARTERED ACCOUNTANTS

417 & 418, MODEL HOUSE, DWARAKAPURI COLONY, PUNJAGUTTA, HYDERABAD - 500 082. © 66620227, 30621888
• E-mail : hyderabad@bdoharibhakti.co.in • Website : www.bdoharibhakti.co.in • Telefax : 66620277

The Board of Directors
Reliance Natural Resources Limited
H' Block, 1st Floor
Dhirubhai Ambani Knowledge City
Navi Mumbai - 400 710

SECRETARIAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by M/s. Reliance Natural Resources Limited (hereinafter referred to as the "Company") and its Registrars and Share Transfer Agents, M/s. Karvy Computershare Pvt. Limited, for issuing Certificate, in accordance with Circular D&CC / FITTC / CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

1 For Quarter Ended	December 31, 2009				
2 ISIN	INE328H01012				
3 Face Value	Rs. 5/- per Equity Share				
4 Name of the Company	Reliance Natural Resources Limited				
5 Registered Office Address	H' Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai 400 710				
6 Correspondence Address	H' Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai 400 710				
7 Telephone & Fax Nos.	Tel No: 022 - 3038 6290, Fax No: 022 - 3037 6633				
8 Email address	Rnrl.investor@relianceada.com				
9 Names of the Stock Exchanges where the company's securities are listed	1. Bombay Stock Exchange Limited 2. National Stock Exchange of India				
10 Issued Capital	<table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issued Cap.</th></tr></thead><tbody><tr><td>163 31 30 422</td><td>100.000</td></tr></tbody></table>	Number of Shares	% of Total Issued Cap.	163 31 30 422	100.000
Number of Shares	% of Total Issued Cap.				
163 31 30 422	100.000				
11 Listed Capital (Exchange - wise) - For Exchanges listed in '9' above (as per company records)	<table border="1"><tbody><tr><td>163 31 30 422</td><td>100.000</td></tr></tbody></table>	163 31 30 422	100.000		
163 31 30 422	100.000				

H.O. : 42, FREE PRESS HOUSE, 215, NARIMAN POINT, MUMBAI - 400 021. © 91 - 22 - 2287 1099 / 6639 1101 • Fax : 2285 6237
C.O. : PLOT NO. 56, ROAD NO. 17, MIDC MAROL, ANDHERI (E), MUMBAI - 400 093. © : 91 - 22 - 6672 9999 • Fax : 91 - 22 - 6672 9777
C.O. : 19-21, BOMBAY MUTUAL CHAMBERS, AMBALAL DOSHI MARG, MUMBAI - 400 001. Fax : 2265 6260
Associate / B.O. in India : Ahmedabad, Bangalore, Bhopal, Bhubaneshwar, Chandigarh, Chennai, Goa, Jaipur, Jodhpur, Kolkata, New Delhi, Pune and Vadodara

12	Held in dematerialised form in CDSL	14 34 01 347	8.78
13	Held in dematerialised form in NSDL	143 71 63 491	88.00
14	Physical	5 25 65 584	3.22
15	Total No. of Shares (12+13+14)	163 31 30 422	100.00

16 Reasons for difference if any, between:

a) (10&11):	NA
b) (10&15):	NA
c) (11&15):	NA

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below : Nil

Particulars***	No. of Shares.	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending from SE (Specify Names)
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*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18 Register of Members is updated (Yes / No) if not, updated upto which date

YES
NA

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

NA

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

NA

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	10	505	Delay in receipt of Physical DRFs & Share Certificates from DP.
	13	762	Rejected since Physical DRFs & Share Certificates not received from DP within 30 days.
Total	23	1 267	

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Ashish S Karyekar Tel No.: 022 - 3038 6290 Fax No.: 022 - 3037 6633

23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

Haribhakti & Co. Chartered Accountants 42, Free Press House, 215, Nariman Point, Mumbai - 400 01 Tel.: 022 6639 1101 Fax.: 022 2285 6237
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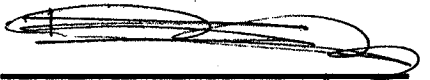
- 24 Appointment of common agency for share registry work
if yes (name & address)

Karvy Computershare Pvt. Ltd.
Plot No. 17-24, Vittal Rao Nagar
Madhapur
Hyderabad - 500 081

- 25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name
etc.) - NA

Place: Mumbai
Date : 14/01/2010

FOR HARIBHAKTI & CO.
CHARTERED ACCOUNTANTS



HUZEIFA UNWALA

Partner

M. No.: 105711