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Washington, DC 20549

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001-339116*

September 7, 2010

Ms. Velma T. Smith
Branch Chief
Securities and Exchange Commission
Branch of Filer Support 2
Room 2531
100 F Street, NE
Washington, DC 20549

Dear Ms. Smith:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, **GEROVA FINANCIAL GROUP, LTD.**, Ordinary Shares, \$.0001 par value, Ordinary Share Purchase Warrants (Expiring January 16, 2014) and Units, each consisting of one Ordinary Share and two Warrants (Expiring January 16, 2014), and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on September 7, 2010. Tentative listing date – September 8, 2010.

Sincerely,