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NYSE Regulation

CERTMYS

NYSE Regulation, Inc. | 20 Broad Street
New York, New York 10005
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February 1, 2010

Ms. Cecile Peters
Chief, IT Services
Division of Corporate Finance
Securities and Exchange Commission
100 F Street, NE
Washington, D.C. 20549

Received SEC
FEB 01 2010
Washington, DC 20549

1-34618

Dear Ms. Peters:

This is to certify that on February 1, 2010 the NYSE Amex LLC (the "Exchange") received from Capital Gold Corp. (the "Registrant"), a copy of the Registrant's application on Form 8-A for the registration of the following securities:

Common Stock, \$0.0001 par value

We further certify that the above described securities have been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

Jamie Paturelli
Assistant Director, Corporate Compliance
Listing Qualifications Department