



THE NABOAD BTOCK MARKET SECO BLACKWELL POAD ROCKVILLE, MO 20850



P. William Slattery Vice President Listing Qualifications

Via Electronic Mail

May 5, 2010

COUTNAS 001-34732 Ms. Cecile Peters Chief, IT Services Division of Corporation Finance U.S. Securities and Exchange Commission 100 F Street, N.E. Washington, D.C. 20549

Dear Ms. Peters:

This is to certify that on May 5, 2010 The Nasdaq Stock Market (the "Exchange") received from Miller Petroleum, Inc. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following security:

Common Stock, par value \$0.0001 per share

We further certify that the security described above has been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

William Lattery