

082-03/72 **DBS**

SUPPL

SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

September 26, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

\$20

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **1,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of	ssued shares ex shares	Options Granted & Outstanding		
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,894,838	4,125,901,344.60	Before Exercise:	14,480,072
						Add New Option(s)	0
			Add Exercise:	1,000	10,400.00	Less Exercise:	1,000
						Less Lapsed Option(s)	0
			After Exercise:	1,520,895,838	4,125,911,744.60	After Exercise:	14,479,072

3	We confirm that the attached list of options were granted and on 20 October 2003.			ised in complia	nce with the terms of the S	SOP approved by shareholders
	Name:	Sherylene Wang		Authorised Signature:		**************************************
	Designation:	Vice President		Date:	26 September 2008	· · · · · · · · · · · · · · · · · · ·

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)		Exercise Reference No.®	Total Amount Paid (S\$)	Grant No.
1	Wong Siew Lien	25/09/2008	1,000	10.4000	10,400.0000	00025999	10,400.00	2003Feb
		Total	1,000	Total	10,400.0000	Total	10,400.00	



				<u>o</u>	14 FILE
TOTAL GOURANTAIN	nawin a			НОМЕ	LOGOUT
Return of Allotmo	ent of Share	s			Submit
Please fill in the following	information. Fiel	ds marked * mu	st be completed.		
Resolution <u>Sha</u>		For a consideration ther than cash	Share Capital/Allotees Particulars	Shareholders after the allotment	<u>Summary</u> of Capital
Power under Sec The directors have the approval of the in general meeting shares.	obtained company •	the Compan Yes No	ies Act *		
Resolution Made * You are only required to f issue shares.	ill in this section if	f the directors ar	e not given the pow	er under Sectior	161 of the Comp
Registration No. :	19990115	2M			
Company Name :	DBS GROU	JP HOLDIN	GS LTD		·
Nature of Meeting: *	Directors				
Place of Meeting: *					
	* State "Passe	d by written mea	ans" if resolution ob	tained as such	
Date of Meeting: *		(dd/mm/yy	уу)	•	
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
Attachment: * (copy of resolution)					
Note: Uploaded file name wil be changed by suffixing time-stamp with the actual file name as	(Click 'Browse	' to select file for	Browse		
filenameyyyyMMddmmss	-		,		
Maximum File Size : 2048 F	КВ				
Person(s) signing the written resolut		184A or 18		orating the	resolution o

☐ 710288723 / RICHARD DANIEL STANLEY

If a director/ secretary signed the above, please select accordingly:	☐ S0016173Z / KOH BOON HWEE ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or	
designation	
of person(s)	
who signed the	(maximum 300 characters)
resolution or	
the minutes	
incorporating the	
resolution or	
the written	
resolution:	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOGOUT

STOMPETER LATERATORS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 1000 /

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 10.40 /

unpaid: 0 /

Date of Allotment: 26/09/2008

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520895838/

66595810

Amount of Issued Share Capital: 4125911744.60 66595810

Amount of Paid-up Share Capital:

4125,911744.60 *6*6595810

0





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

26/09/2008

Contact Details(Please provide us with your contact number <u>and/or</u> email addr enable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.



HOME LOGOUT

EP Ref No:

Receipt No. : ACR0000002999715A

Transaction

No.

Company

Registration No.

Company Name

C080357270 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002999715A

Date/Time: 26/09/2008 13:04

Transaction: C080357270

Back

No

: RCB - RCB Agency

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$):		10.00

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 2,386.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT HOME



September 30, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **4,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of i	ssued shares ex shares	Options Granted & Outstanding		
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY	N.A.	N.A.	Before Exercise:	1,520,895,838	4,125,911,744.60	Before Exercise:	14,479,072
SHARES						Add New Option(s)	. 0
			Add Exercise:	4,000	41,600.00	Less Exercise:	4,000
·						Less Lapsed Option(s)	3,100
		·	After Exercise:	1,520,899,838	4,125,953,344.60	After Exercise:	14,471,972

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Linda Hoon	Authorised Signature.	
Designation:	Group Secretary	Date:	30 September 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	1 1	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Cheok Eu Ming Jennifer	29/09/2008	4,000	10.4000	41,600.0000		41,600.00	2003Feb
<u> </u>		Total	4,000	Total	41,600.0000		41,600.00	



CAL COMPANY TRANSACTIONS	HOME	LOGOUT
turn of Allotment of Shares		Submit

Please fill in the following information. Fields marked * must be completed. Shareholders list Summary Share For a Capital/Allotees' after the Shares payable consideration of Capital Resolution allotment in cash **Particulars** other than cash Power under Section 161 of the Companies Act * The directors have obtained the approval of the company

Yes in general meeting to issue shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares. 199901152M Registration No.: **DBS GROUP HOLDINGS LTD** Company Name: Directors Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Director's Resolution Type: * Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Browse... Uploaded file name wil be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

112914204	/ JOHN A. ROSS	
710288723	/ RICHARD DANIEL	STANLEY

If a director/ secretary signed the above, please select accordingly:	D065844 □S001617 □S023464 □S082059 □S146242 □S254956	556 / BUXTO (9) / CHENC (3Z / KOH BO 4C / KWA CI 9Z / ANG KO 1Z / PETER (7E / WONG 3I / JEANNIE	G WAI CHEE DON HWEE HONG SENO DNG HUA ONG BOON NGIT LIONO	E, CHRI G KWEE	ISTOPHE	ELL ER
If a person other than a						
director /						
secretary						
signed the above,						
please enter						
name(s) and						
capacity(ies) or						
designation						
of person(s)						
who signed the	(maximum 300 c	haracters)				
resolution or						
the minutes						
incorporating the						
resolution or						
the written						
resolution:						

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOGOUT

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

<u>consideration</u> other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 4000 /

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 10.40 /

unpaid: 0 /

Date of Allotment: 30/09/2008 /

Save

Delete

Reset

Back



LOGOUT

A LOCAL GOLDANY TRANSACTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,520,899,838

66595810

0

Amount of Issued Share Capital: 4125953344.60 66595810

0

Amount of Paid-up Share Capital:

25953,344.60 66595810

0



PAMEIS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account ServiceOthers (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

30/09/2008

Contact Details(Please provide us with your contact number $\frac{and/or}{o}$ email addresable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), New Police is a CRA Deposit Service.



EP Ref No:

Receipt No. : ACR0000003003340A

Transaction

Company

No.

Registration No.

Company Name

C080361513 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000003003340A

Date/Time: 30/09/2008 11:51

Transaction : C080361513

Print | Back

No Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 Intant/Public	1	10.00
e de la constante de la consta		Total (S\$):	and continues of finite and continues and an expension of	10.00

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 2,376.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



October 6, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **1,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of is	ssued shares ex shares	cluding treasury	Options Granted & O	utstanding
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,909,838	4,126,057,344.60	Before Exercise:	14,461,972
OFFICE						Add New Option(s)	0
		No. 1	Add Exercise:	1,000	14,730.00	Less Exercise:	1,000
						Less Lapsed Option(s)	10,000
			After Exercise:	1,520,910,838	4,126,072,074.60	After Exercise:	14,450,972

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Linda H	oon	Authorised Signature:	
Designation:	Group S	ecretary	Date:	06 October 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Seow Siok Eng Mildred	03/10/2008	1,000	14.7300	14,730.0000	00027433	14,730.00	2002Mar
		Total	1,000	Total	14,730.0000	Total	14,730.00	· · · · · · · · · · · · · · · · · · ·



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Transport to the state of the state of		And a series of the last

HOME LOGOUT

Return o	ρf	Allo	tment	t of	Shares
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Submit

Please fill in the following information. Fields marked * must be completed.								
Resolution	Shares payable in cash	<u>For a</u> <u>consideration</u> other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital			

Power under Section The directors have obtained approval of the color in general meeting to shares.	mpany Yes	
Resolution Made		Continue 161 of the Compar
* You are only required to fill in issue shares.	this section if the directors are not given th	ne power under Section 161 of the Compar
Registration No. :	199901152M	

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description: *
(max 2000 characters)

Attachment: * (copy of resolution)

Note:
Uploaded file name will be changed by suffixing time-stamp with the actual file name as (CI

Browse...

(Click 'Browse' to select file for attachment)

filename*yyyyMMddmmsstt*

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 112914204 / JOHN A. ROSS	
☐ 710288723 / RICHARD DANIEL	STANLEY

If a director/ secretary signed the above, please select accordingly:	□ 800366556 / BUXTON ANDREW ROBERT FOWELL □ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S1532787A / LINDA HOON SIEW KIN □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies)	
or designation	
of person(s) who signed the	(maximum 300 characters)
resolution or the minutes incorporating the	
resolution or the written resolution :	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



ROMERTANATALEMENTE

<u>LOGOUT</u> HOME

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

<u>consideration</u> other than cash

Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 1000 /

Amount paid and/or unpaid on each share e.g. eg. 999999.9999999999

paid: 14.73 /

unpaid: 0 /

Date of Allotment: 06/10/2008 /

Save

Delete

Back Reset



TOO TO THE TANK TO THE

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520910838 /

66595810

Amount of Issued Share Capital: 4126072074.60 66595810

Amount of Paid-up Share

4126072074.60 66595810

Capital:



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fro "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

06/10/2008

Contact Details(Please provide us with your contact number and/or email addr enable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.



EP Ref No:

Receipt No.: ACR0000003008433A

Transaction

No.

Company

Registration No.

Company Name

C080367326 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000003008433A

Date/Time: 06/10/2008 12:16

No

Transaction: C080367326

Print Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUN ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 TANT/PUBLIC	1	10.00	
		Total (S\$):	To Provide autorio Tributal Articles (Acceptable)	10.00	

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,286.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



October 2, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **10,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of	issued shares ex shares	Options Granted & Outstanding		
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,899,838	4,125,953,344.60	Before Exercise:	14,471,972
						Add New Option(s)	0
			Add Exercise:	10,000	104,000.00	Less Exercise:	10,000
						Less Lapsed Option(s)	0
			After Exercise:	1,520,909,838	4,126,057,344.60	After Exercise:	14,461,972

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Linda Hoon	Authorised Signature:	
Designation:	Group Secretary	Date:	02 October 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Tan Teck Long	30/09/2008	10,000	10.4000	104,000.0000	00026864	104,000.00	2003Feb
		Total	10,000	Total	104,000.0000	Total	104,000.00	-



NOTAL GOLDANIA DA	Nationals			НОМЕ	LOGOUT
Return of Allotm	ent of Sha	ires			Submit
Please fill in the following	g information.	Fields marked * mu	st be completed.		
Resolution Sha	ares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders after the allotment	Summary of Capital
Power under Sec The directors have the approval of the in general meeting shares.	obtained company	_	ies Act *		
Resolution Made					
* You are only required to f issue shares.	ill in this section	on if the directors are	e not given the powe	er under Section	161 of the Compa
Registration No. :	199901	.152M			
Company Name :	DBS GR	OUP HOLDING	GS LTD		
Nature of Meeting: *	* Directors				
	* State "Pa	assed by written mea	ans" if resolution obt	ained as such	
Date of Meeting: *		(dd/mm/yy	уу)		
Resolution Type: *	Director'	s /			
Description: * (max 2000 characters)					
	K.	•			
Attachment: * (copy of resolution)				,	
Note: Uploaded file name will be changed by suffixing timestamp with the actual file	(Click Pres		Browse		

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

(Click 'Browse' to select file for attachment)

112914204	/ JOHN A. ROSS
710288723	/ RICHARD DANIEL STANLEY

If a director/ secretary signed the above, please select accordingly:	 ■ 800366556 / BUXTON ANDREW ROBERT FOWELL ■ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ■ S0016173Z / KOH BOON HWEE ■ S0234644C / KWA CHONG SENG ■ S0820599Z / ANG KONG HUA ■ S1462421Z / PETER ONG BOON KWEE ■ S1532787A / LINDA HOON SIEW KIN ■ S2549567E / WONG NGIT LIONG ■ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation	
of person(s)	
who signed the	(maximum 300 characters)
resolution or the minutes incorporating the	
resolution or the written resolution :	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

<u>consideration</u> other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 10,000

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 10.40

unpaid: 0

Date of Allotment: 02/10/2008

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520,909,838 / 66595810

Amount of Issued Share Capital: 4,126,057,344.60 66595810

Amount of Paid-up Share

Capital:

4126057344.60 66595810

0





HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fro "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

02/10/2008

Contact Details(Please provide us with your contact number and/or email addr enable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.



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LOGOUT

EP Ref No:

Receipt No.: ACR0000003005374A

Transaction

Company

No.

Registration No.

Company Name

C080363972 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been

done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000003005374A

Date/Time: 02/10/2008 12:13

No

Transaction : C080363972

Back

Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00	
Naciality		Total (S\$):		10.00	

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,326.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



26 May 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

SEC Mail Processing Section

AUG 13 2009

Washington, DC

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvoone Lee Secretariat (65) 6878 8841

Enc.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **11,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of	issued shares ex shares	cluding treasury	Options Granted & C	outstanding
Security	Value	Capital	Ordinary Share \$		Shares		
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,281,548,387	8,249,348,747.38		16,632,956
						Add New Option(s)	0
			Add Exercise:	11,000	97,240.00	Less Exercise:	11,000
						Less Lapsed Option(s)	46,346
			After Exercise:	2,281,559,387	8,249,445,987.38	After Exercise:	16,575,610

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:		Authorised Signature:	
Designation:	Group Secretary	Date:	26 May 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising		Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lee Kheng Leong	25/05/2009	1,000	8.8400	8,840.0000	00031120	8,840.00	A2003Feb
2	Low Elsie	25/05/2009	10,000	8.8400	88,400.0000	00026005	88,400.00	A2003Feb
		Total	11,000	Total	97,240.0000	Total	97,240.00	

Allotment of ordinary shares each to rank pari passu in all respects with its present existing issued shares, in the number set out hereinabove in favour of the Central Depository (Pte) Limited ("CDP") as directed by the persons named in the exercise of options allotment list(s) attached, against such number and authority to issue the relevant share certificate(s) in the name of CDP under the share seal of the Company pursuant to the power vested by the Board of Directors of the Company in the Committee Member / Authorised Signatory signing hereunder.

For Official Use:	Approval for Allotment and Issue of abo	ve shares
Checked and Verified by:	Approv	ved by:
Ву	Ву	
Name	Name	
Designation	Designat	tion
Date 26 May 20	Date Date	26 May 2009

Page: 1

_	
Т	\sim
	v

: The Central Depository (Pte) Limited

26 May 2009

Security	:	DBS GROUP HOLDINGS LTD	Rank: Pari Passu with existing shares
Securities Code	:		(for CDP use only)
DBSH SHARE OPTION	N P	LAN	
Registrar	:	Tricor Barbinder Share Registration Services	
No. of Certs/Quantity	:		
Certificate No.	:	·	

Securities Account No.	Name of Account Holder	Quantity	Particulars of Account Holder		
	Name of Account House	Quantity	NRIC/Passport No.	Nationality	
1681-0064-0949	Lee Kheng Leong	1,000	S0239112J	Singaporean	
1681-0050-9302	Low Elsie	10,000	S0111325I	Singaporean	
	Total	11,000			

Acknowledgement			
Number of Certificate Delivered	:		
Certificate No.	:		
Total Quantity	:		
Delivery By	:	Tricor Barbinder Share Registration Services	
Received By CDP	:	Name/Initial	Date/Time
FOR CDP'S OFFICIAL USE ONLY Credited By	•	Name/Initial	Date/Time
Approved By	:	Name/Initial	Date/Time
Shares to be deposited with Bank	:	Name/Initial	Date/Time
Shares Withheld (if any)	:		
Shares Released (if any)	:		



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Terms

Return of Allotment of Shares

1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Sha	are Capital Details
Fields marked * must be completed.	e etter e treste etter e eener een	
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HO	LDINGS LTD
Power under S161 of the Compani	es Act	
Have the directors obtained the ap of the company in general meeting issue shares ? *		
Are the shares of the company liste the stock/securities exchange?*	ed on Yes	
Declaration		

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has to be true to the best of my knowledge.



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Return of Allotment of Shares

1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Share Capital D	etails
2.2.1 Share Capital	2.2.2Allotment of Shares	2.2.3 Group Shares Infor
Fields marked * must be completed.		
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HOL	DINGS LTD
Capital Information		
Currency: *	SINGAPORE, DOLLARS	S(SGD),
Return of Allotment of Shares	entropy of the control of the contro	and the same of
Shares Payable :	● In cash	consideration otherwise than in cash
Class of Shares:	Ordinary	Preference
Number of Shares:	11000,	
Price per Share :	8.84 /	
Amount of Issued Share Capital: Note: Amount will be populated but editable if figure is not precise.	97240	3
Amount of Paid Up Share Capital :	97240/	
Date of Allotment : *	26/05/2009 (dd/mm/yy	уу)

To Add Details on Share Capital



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Return of Allotment of Shares

1. Enter Registration No. 2. Make Changes 3. Review Changes 4. Make Paym

Company Information

Registration No.:

Company Name : DBS GROUP HOLDINGS LTD

Power under S161 of the Companies Act

(Click above link to edit)

Have the directors obtained the approval of the company in general meeting to

issue shares?

Are the shares of the company listed on

the stock/securities exchange?

• Yes /

Yes /

199901152M

O No

O No

Share Capital

(Click above link to edit)

1.

Currency: SINGAPORE, DOLLARS

Shares Payable: • • • • OFor consideration otherwise than

•	,		
Class of Shares :	Ordinary	Preference	Oth
Number of Shares :	11,000/	0	0
Price per Share :	8.84 /	0.00	0.0
Amount of Issued Share Capi Note: Amount will be populated but ed is not precise.		0.00	0.0
Amount of Paid Up Share Cap	oital: 97,240.00/	0.00	0.0
Data of Allatment . *	26/05/2000		

Date of Allotment : * 26/05/2009 /

Resultant Share Capital

1

Currency: SINGAPORE, DOLLARS (SGD)

 Class of Shares :
 Ordinary
 Preference

 Number of Shares :
 2,281,559,387 /
 99,893,715

 Amount of Issued Share Capital :
 8,249,445,987.38 /
 247,070,455.10

 Amount of Paid Up Share Capital :
 8,249,445,987.38 /
 247,070,455.10

Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information wh herein to be true and to the best of my knowledge.

Dated on :26/05/2009

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Term:

Return of Allotment of Shares

Payment Details

Entity Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Return of Allotment of Shares

Filing Fee (S\$):

10.00

Total Amount (S\$):

10.00

Payment Date:

26/05/2009

Payment Option

Deposit Account Service



030429

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us transaction-related matters.)*

Contact No.:

68788841

Email Address:

YVONNELEESW@DBS.COM

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Transaction Details

Transaction No.:

C090172172

Registration No.:

199901152M

Entity Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Return of Allotment of Shares

EP Ref. No.:

Receipt No.:

ACR0000003250409A

Payment Date:

26/05/2009

Total Amount (S\$):

10.00

Message

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21 May 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

SEC Mail Processing Section

AUG 13 2009

Dear Sirs

Washington, DC 110

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan Secretariat

(65) 6878 5912

Enc.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **20,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
Security	Value	Capital		Ordinary Share	\$	Shares	J
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,281,528,387	8,249,171,947.38	Before Exercise:	16,587,905
						Add New Option(s)	0
			Add Exercise:	20,000	176,800.00	Less Exercise:	20,000
						Less Lapsed Option(s)	0
			After Exercise:	2,281,548,387	8,249,348,747.38	After Exercise:	16,632,956

^{*} Outstanding balance After Exercise adjusted to include 65,051 options arising from grant/withdrawal of resignations/cancellation of exercise.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Linda Hoon	Authorised Signature:	
Designation:	Group Secretary	Date:	21 May 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Mahesh Pranlal Rupawalla	20/05/2009	20,000	8.8400	176,800.0000	00033324	176,800.00	A2003Feb
		Total	20,000	Total	176,800.0000	Total	176,800.00	

Page 1 of 1



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	ACAR ETHERSES.	e Changes	3. Review Changes	4. Mak
2.1 Resolution		2.2 St	nare Capital Details	
Fields marked * must be completed.				
Company Information				
Registration No. :		199901152M		
Company Name :		DBS GROUP H	OLDINGS LTD	
Power under S161 of the Compa	nies Act			
Have the directors obtained the of the company in general meeti issue shares ? *				
Are the shares of the company li the stock/securities exchange?				
Declaration				
I, TAN SZE YING, Professional be to the best of my knowledge.	ody/service	e bureau, declar	re the information which has been	submitted h
			<u>B</u>	ack Reset
		Rate ti	nis e-service	
If you encounter any problems with this so	ervice, please	e contact us at Tel:	62486028 or provide your comments at h	ttp://www.acra.g
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5/21/2009



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Return of Allotment of Shares

1. Enter Registration No.	2. Make Chang	es	3. Review Changes	4. Makı
2.1 Resolution	2.2 Shar	e Capital Details	;	
2.2.1 Share Capital	2.2.2Allotment of	f Shares	2.2.3 Group Shares Infor	mation
Fields marked * must be completed.				
Company Information				
Registration No. :	19990)1152M		
Company Name :	DBS 0	GROUP HOLDIN	GS LTD	
Capital Information				
Currency: *	SINGAPORE	, DOLLARS (SC	SD)	
Return of Allotment of Shares				
Shares Payable :	② In cash	O For consi	deration otherwise than in cas	h
Class of Shares :	Ordinary		Preference	Others
Number of Shares :	20000			
Price per Share :	8.84			
Amount of Issued Share Capital: Note: Amount will be populated but editable if figure is not precise.	176800			
Amount of Paid Up Share Capital :	176800			
Date of Allotment : *	21/05/2009	(dd/mm/yyyy)		

To Add Details on Share Capital Add

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Return of Allotment of Shares

1. Enter Registration No.	2. Make Changes	3. Review Ch	anges	4. Make Payment
Company Information				
Registration No. :	19990	01152M		
Company Name :	DBS (GROUP HOLDING	S LTD	
Power under \$161 of the ((Click above link to edit)	Companies Act			
Have the directors obtaine of the company in general issue shares ?		_		
Are the shares of the com the stock/securities excha		=		
Share Capital (Click above link to edit)				
.1.				
Currency:	SING	APORE, DOLLARS	5	
Shares Payable :	●In c	ash OFor	consideration	otherwise than in cash
Class of Shares :	Ordin	ary Prefe	rence	Others
Number of Shares:	20,00	0 0		0
Price per Share :	8.84	0.00		0.00
Amount of Issued Share C Note: Amount will be populated but is not precise.		0.00		0.00
Amount of Paid Up Share (Capital: 176,8	0.00		0.00
Date of Allotment : *	21/05	5/2009		
Resultant Share Capital				
1				
Currency :	SINGA	APORE, DOLLARS	(SGD)	
Class of Shares :	Ordina	ary	Pre	eference
Number of Shares:	2,281	,548,387	99,	893,715
Amount of Issued Share Ca	pital: 8,249,	,348,747.38	247	7,070,455.10
Amount of Paid Up Share C	Sapital: 8,249	,348,747.38	247	7,070,455.10

Declaration

I, TAN SZE YING, Professional body/service bureau, declare the information which has been submit be true and to the best of my knowledge.

Dated on :21/05/2009

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Return of Allotment of Shares

Payment Details

Entity Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Return of Allotment of Shares

Filing Fee (S\$):

10.00

Total Amount (S\$):

10.00

Payment Date:

21/05/2009

Payment Option

Deposit Account Service

030429

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us contact transaction-related matters.)*

Contact No.:

68785912

Email Address:

ERICIATAN@DBS.COM

Cı

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Transaction Details

Transaction No. :

C090166907

Registration No.:

199901152M

Entity Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Return of Allotment of Shares

EP Ref. No.:

-

Receipt No.:

ACR0000003245841A

Payment Date:

21/05/2009

Total Amount (S\$):

10.00

Message

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18 May 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Secretariat (65) 6878 8841

Enc.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF 107 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities, to furnish the following details: 2

Class of	Par	Authorised	Total number of issued shares excluding treasury shares Ordinary Share			Options Granted & Outstanding Shares	
Security	Value	Capital					
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,281,526,280	8,249,153,321.50		16,668,043
		,			·	Add New Option(s)	0
			Add Exercise:	107	945.88	Less Exercise:	107
·					,	Less Lapsed Option(s)	12,980
			After Exercise:	2,281,526,387	8,249,154,267.38	After Exercise:	16,654,956

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:

Authorised Signature:

Designation: Group Secretary

Date:

18 May 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

l Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising		Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Soh Soon Ghee	15/05/2009	107	8.8400	945.8800	00025601	945.88	A2003Feb
		Total	107	Total	945.8800	Total	945.88	



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Return of Allotment of Shares

1. Enter Registration No. 2. N	Make Changes	3. Review Changes	4. M a
2.1 Resolution	2.2 Sha	ore Capital Details	
elds marked * must be completed.			
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP HO	OLDINGS LTD	
Power under S161 of the Companies Ad	ct		
Have the directors obtained the approve of the company in general meeting to issue shares ? *	al © Yes / ○ No		
Are the shares of the company listed or the stock/securities exchange? *	P		
Declaration			
I, YVONNE LEE SIEW WAN, Professiona to be true to the best of my knowledge.		au, declare the information which	n has been si
			iáck, Reset
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1. Enter Registration No.	2. Make Chang	es	3. Review Changes	4. Ma
2.1 Resolution	2.2 Shar	e Capital Details		
2.2.1 Share Capital	2.2.2Allotment of		2.2.3 Group Share	s Information
Fields marked * must be completed.				
Company Information				
Registration No. :	19990	1152M		
Company Name :	DBS G	ROUP HOLDINGS	S LTD	
Capital Information				
Currency: *	SINGAPORE,	DOLLARS (SGE)) /	
Return of Allotment of Shares				
Shares Payable :	● In cash /	○ For conside	eration otherwise than in	n cash
Class of Shares :	Ordinary	Pr	eference	Othe
Number of Shares :	107 /			
Price per Share :	8.84 /			
Amount of Issued Share Capital: Note: Amount will be populated but editable if figure is not precise.	945.88 /			
Amount of Paid Up Share Capital :	945.88 /			
Date of Allotment: *	18/05/2009	 (dd/mm/yyyy)		

To Add Details on Share Capital



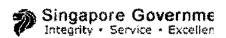
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Return of Allotment of Shares

1. Enter Registration No. 2. Make Changes 3. Review Changes 4. Make Payment

Company Information

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Power under \$161 of the Companies Act

(Click above link to edit)

Have the directors obtained the approval of the company in general meeting to

issue shares?

Are the shares of the company listed on

the stock/securities exchange?

● Yes / O No

■ Yes /

O No

Share Capital

Shares Payable:

(Click above link to edit)

1.

Currency:

SINGAPORE, DOLLARS

Class of Shares :	Ordinary	Preference	Others
Number of Shares :	107 /	0	0
Price per Share :	8.84 /	0.00	0.00
Amount of Issued Share Capital: Note: Amount will be populated but editable if figure	945.88	0.00	0.00

●In cash

is not precise.

Amount of Paid Up Share Capital:

945.88 /

18/05/2009 /

Resultant Share Capital

Date of Allotment: *

Currency:

SINGAPORE, DOLLARS (SGD)

0.00

Class of Shares :	Ordinary	Preference
Number of Shares :	2,281,526,387 /	99,893,715
Amount of Issued Share Capital:	8,249,154,267.38	247,070,455.10
Amount of Paid Up Share Capital:	8,249,154,267.38 /	247,070,455.10

Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has herein to be true and to the best of my knowledge.

0.00

Biz File Page 2 of 2

Dated on :18/05/2009

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Return of Allotment of Shares

Payment Details

Entity Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Return of Allotment of Shares

Filing Fee (S\$):

10.00

Total Amount (S\$):

10.00

Payment Date:

18/05/2009

Payment Option

Deposit Account Service

030429

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us contac transaction-related matters.)*

Contact No. :

68788841

Email Address:

YVONNELEESW@DBS.COM

M

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Transaction Details

Transaction No.:

C090161799

Registration No.:

199901152M

Entity Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Return of Allotment of Shares

EP Ref. No.:

Receipt No.:

ACR0000003241292A

Payment Date:

18/05/2009

Total Amount (S\$):

10.00

Message

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19 May 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

SEC Mail Processing Section

AUG 13 2003

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan Secretariat (65) 6878 5912

Enc.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **2,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

iii respect or e	aon olaco or	securities, to rumsin			-1		
Class of	Par	Authorised	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
	• • •			Ordinary	¢.	Shares	
Security	Value	Capital		Share	a	Silales	
ORDINARY	N.A.	N.A.	Before Exercise:	2,281,526,387	8,249,154,267.38	Before Exercise:	16,654,956
SHARES						Add New Option(s)	o
			Add Exercise:	2,000	17,680.00	Less Exercise:	2,000
						Less Lapsed Option(s)	65,051
			After Exercise:	2,281,528,387	8,249,171,947.38	After Exercise:	16,587,905

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Sherylene Wang	Authorised Signature:	But	
Designation:	Vice President	Date:	19 May 2009	

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

l Details of Exercise

No.	Exercising Option Holder	Exercise Date		Exercise Price Per Share (S\$)	1 1	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Soh Soon Ghee	18/05/2009	2,000	8.8400	17,680.0000	00025601	17,680.00	A2003Feb
		Total	2,000	Total	17,680.0000	Total	17,680.00	



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2.1 Resolution		2.2 Share (Capital Details	
Fields marked * must be completed.				
Company Information				
Registration No. :	199901	.152M		
Company Name :	DBS GR	ROUP HOLE	DINGS LTD	
Power under S161 of the Companion	es Act			
Have the directors obtained the apport of the company in general meeting issue shares ? *				
Are the shares of the company liste the stock/securities exchange? *	ed on Yes No			
Declaration				
I, TAN SZE YING, Professional body to the best of my knowledge.	//service bureau	ı, declare t	he information which has be	en submitted he
				Back Reset
		Rate this	e-service	
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1. Enter Registration No.

2. Make Changes

3. Review Changes

4. Mak

2.1 Resolution

2.2 Share Capital Details

2.2.1 Share Capital

2.2.2Allotment of Shares

2.2.3 Group Shares Information

Fields marked * must be completed.

Company Information

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Capital Information

Currency: *

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares

Shares Payable:

In cash

OFor consideration otherwise than in cash

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

2000

Price per Share:

8.84

Amount of Issued Share

17680

Capital:

Note: Amount will be populated but editable if figure is not precise.

Amount of Paid Up Share

17680

Capital:

Date of Allotment: *

19/05/2009

(dd/mm/yyyy)

To Add Details on Share Capital



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Return of Allotment of Shares

4. Make Payment 3. Review Changes Make Changes 1. Enter Registration No.

Company Information

Welcome, Tan Sze Ying | Logout

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Power under \$161 of the Companies Act

(Click above link to edit)

Have the directors obtained the approval of the company in general meeting to issue shares?

O No

Yes

Are the shares of the company listed on the stock/securities exchange?

Yes O No

Share Capital (Click above link to edit)

1.

Currency:

SINGAPORE, DOLLARS

Shares Payable :	●In cash	OFor consideration o	therwise than in cash
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	2,000	0	0
Price per Share :	8.84	0.00	0.00
Amount of Issued Share Capital: Note: Amount will be populated but editable if figure is not precise.	17,680.00	0.00	0.00
Amount of Paid Up Share Capital :	17,680.00	0.00	0.00
Date of Allotment: *	19/05/2009		

Resultant Share Capital

1

Currency:

SINGAPORE, DOLLARS (SGD)

Preference Class of Shares: Ordinary 99,893,715 2,281,528,387 Number of Shares: 247,070,455.10 8,249,171,947.38 Amount of Issued Share Capital: 8,249,171,947.38 247,070,455.10 Amount of Paid Up Share Capital:

Declaration

I, **TAN SZE YING, Professional body/service bureau,** declare the information which has been submit be true and to the best of my knowledge.

Dated on :19/05/2009

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Return of Allotment of Shares

Payment Details

Entity Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Return of Allotment of Shares

Filing Fee (S\$):

10.00

Total Amount (S\$):

10.00

Payment Date:

19/05/2009

Payment Option

Deposit Account Service



030429

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us contact transaction-related matters.)*

Contact No.:

68785912

Email Address:

ERICIATAN@DBS.COM

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Transaction Details

Transaction No.:

C090163409

Registration No.:

199901152M

Entity Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Return of Allotment of Shares

EP Ref. No.:

Receipt No.:

ACR0000003242738A

Payment Date:

19/05/2009

Total Amount (S\$):

10.00

Message

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15 May 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan Secretariat

(65) 6878 5912

Enc.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

ORDINARY SHARES FULLY PAID ARISING APPLICATION FOR LISTING AND QUOTATION OF 4,234 FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities, to furnish the following details:

In respect of e	ach class of s	securities, to turnish	the following details.				
Class of	Par	Authorised	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
	Value	Capital		Ordinary Share	\$	Shares	
Security ORDINARY	N.A.	N.A.	Before Exercise:	2,281,522,046	8,249,115,892.94	Before Exercise:	16,672,277
SHARES						Add New Option(s)	0
			Add Exercise:	4,234	37,428.56	Less Exercise:	4,234
						Less Lapsed Option(s)	0
			After Exercise:	2,281,526,280	8,249,153,321.50	After Exercise:	16,668,043

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Linda Hoon	Authorised Signature:		
Designation:	Group Secretary	Date:	15 May 2009	

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Tan Kok Soon	14/05/2009	4,234	8.8400	37,428.5600	00030163	37,428.56	A2003Feb
		Total	4,234	Total	37,428.5600	Total	37,428.56	

Page 1 of 1



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Home	About Bizfile	e-Services	e-Guides	
Welcome, T	an Sze Ying Logout			Terms and Condi

Return of Allotment	of Shar	es			
1. Enter Registration No.	2. Make Chan	ges	3	. Review Changes	4. Mak
2.1 Resolution			hare Capital D		
Fields marked * must be completed.					
Company Information					
Registration No. :	1999	01152M			
Company Name:	DBS	GROUP H	OLDINGS	LTD	
Power under S161 of the Companie	es Act				
Have the directors obtained the app of the company in general meeting issue shares?*		es , lo			
Are the shares of the company lister the stock/securities exchange? *	d on	es lo			
Declaration					
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					Back Reset
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5/15/2009



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1. Enter Registration No. 2. Make Changes

3. Review Changes

4. Mak

2.1 Resolution

2.2 Share Capital Details

2.2.1 Share Capital

2.2.2Allotment of Shares

2.2.3 Group Shares Information

Fields marked * must be completed.

Company Information

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Capital Information

Currency: *

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares

Shares Payable:

§ In cash

O For consideration otherwise than in cash

Class of Shares:

Ordinary

Preference

Other:

Number of Shares:

4234

Price per Share:

8.84 /

Amount of Issued Share

37428.56

Capital:

Note: Amount will be populated but editable if figure is not precise.

Amount of Paid Up Share

Capital:

Date of Allotment: *

37428.56

15/05/2009

(dd/mm/yyyy)

To Add Details on Share Capital Add

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Return of Allotment of Shares

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Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Power under S161 of the Companies Act

(Click above link to edit)

Have the directors obtained the approval of the company in general meeting to issue shares?

Are the shares of the company listed on the stock/securities exchange?

Yes O No

• Yes /

O No

Share Capital (Click above link to edit)

1.

SINGAPORE, DOLLARS Currency:

Shares Payable :	●In cash	n cash OFor consideration other		
Class of Shares :	Ordinary	Preference	Others	
Number of Shares :	4,234 /	0	0	
Price per Share :	8.84	0.00	0.00	
Amount of Issued Share Capital: Note: Amount will be populated but editable if figure is not precise.	37,428.56	0.00	0.00	
Amount of Paid Up Share Capital:	37,428.56	0.00	0.00	
Date of Allotment : *	15/05/2009			

Resultant Share Capital

SINGAPORE, DOLLARS (SGD) Currency:

Class of Shares :	Ordinary	Preference
Number of Shares :	2,281,526,280 /	99,893,715
Amount of Issued Share Capital:	8,249,153,321.50 /	247,070,455.10
Amount of Paid Up Share Capital:	8,249,153,321.50	247,070,455.10

Biz File Page 2 of 2

Declaration

I, TAN SZE YING, Professional body/service bureau, declare the information which has been submit be true and to the best of my knowledge.

Dated on :15/05/2009



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Return of Allotment of Shares

Payment Details

Entity Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Return of Allotment of Shares

Filing Fee (S\$):

10.00

Total Amount (S\$):

10.00

Payment Date:

15/05/2009

Payment Option

Deposit Account Service

030429

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us contact transaction-related matters.)*

Contact No.:

68785912

Email Address:

ERICIATAN@DBS.COM

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Transaction Details

Transaction No.:

C090160797

Registration No.:

199901152M

Entity Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Return of Allotment of Shares

EP Ref. No.:

Receipt No.:

ACR0000003240501A

Payment Date:

15/05/2009

Total Amount (S\$):

10.00

Message

1. Payment for Return of Allotment of Shares has been completed successfully.

2. To enquire the status, you are required to enter the Registration No. or Transaction No.

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SEC Mail Processing Section

13 May 2009

AUG 13 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 Vvashington, DC 110

U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yyonne Lee Secretariat

(65) 6878 8841

Enc.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **8,234** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of	ssued shares ex shares	Options Granted & Outstanding		
Security Value		Capital	Ordinary Share		\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,281,513,812	8,249,043,104.38	Before Exercise:	16,680,511
						Add New Option(s)	C
			Add Exercise:	8,234	72,788.56	Less Exercise:	8,234
					, ,	Less Lapsed Option(s)	0
			After Exercise:	2,281,522,046	8,249,115,892.94	After Exercise:	16,672,277

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Linda Hoon	Authorised Signature:	2899
Designation:	Group Secretary	Date:	13 May 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Wong Lai Fun Peony	12/05/2009	8,234	8.8400	72,788.5600	00038620	72,788.56	A2003Feb
		Total	8,234	Total	72,788.5600	Total	72,788.56	



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Return of Allotment of Shares

1. Enter Registration No.	2. Make Changes	3. Review Changes	4. Make P
2.1 Resolution	2.2 Sha	are Capital Details	
Fields marked * must be completed.			
Company Information			
Registration No. :	199901152M		
Company Name:	DBS GROUP HO	DLDINGS LTD	
Power under S161 of the Compani	es Act		
Have the directors obtained the ap of the company in general meeting issue shares ? *			
Are the shares of the company list the stock/securities exchange? *	ed on Yes /		
Declaration			
I, YVONNE LEE SIEW WAN, Profess to be true to the best of my knowle	sional body/service burea edge.	nu, declare the information whic	h has been subm
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Return of Allotment of Shares

1. Enter Registration No.	2. Make Changes	3. Review Changes	4. Make F
2.1 Resolution	2.2 Share Cap	ital Details	
2.2.1 Share Capital	2.2.2Allotment of Share	s 2.2.3 Group Sha	res Information
Fields marked * must be completed.			
Company Information			
Registration No. :	199901152	M	
Company Name :	DBS GROU	P HOLDINGS LTD	
Capital Information			
Currency: *	SINGAPORE, DOL	LARS (SGD)	
Return of Allotment of Shares			, , , , , , , , , , , , , , , , , , , ,
Shares Payable :	● In cash /	For consideration otherwise than	in cash
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	8234 /		
Price per Share :	8.84 /		
Amount of Issued Share Capital: Note: Amount will be populated but editable if figure is not precise.	72788.56/		
Amount of Paid Up Share Capital :	72788.56		
Date of Allotment : *	13/05/2009 (dd/	mm/yyyy)	

To Add Details on Share Capital





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Return of Allotment of Shares

1. Enter Registration No. 2. Make Changes 3. Review Changes 4. Make Payment

Company Information

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Power under \$161 of the Companies Act

(Click above link to edit)

Have the directors obtained the approval of the company in general meeting to issue shares?

O No

Are the shares of the company listed on the stock/securities exchange?

Yes O No /

● Yes /

Share Capital (Click above link to edit)

1.

Currency:

SINGAPORE, DOLLARS

Shares Payable:

Class of Shares :	Ordinary	Preference	į
Number of Shares :	8,234/	0	
Price per Share :	8.84	0.00	(
Amount of Issued Share Capital:	72,788.56	0.00	•

Note: Amount will be populated but editable if figure is not precise. Amount of Paid Up Share Capital:

72,788.56

0.00

OFor consideration otherwise than in cash

Others

0 0.00

0.00

Date of Allotment: *

13/05/2009

In cash /

Resultant Share Capital

Currency:

SINGAPORE, DOLLARS (SGD)

0.00

•		,	
Class of Shares :	Ordinary	Preference	(
Number of Shares :	2,281,522,046/	99,893,715	С
Amount of Issued Share Capital:	8,249,115,892.94/	247,070,455.10	С
Amount of Paid Up Share Capital:	8,249,115,892.94	247,070,455.10	С

Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been herein to be true and to the best of my knowledge.

Dated on :13/05/2009



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Return of Allotment of Shares

Payment Details

Entity Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Return of Allotment of Shares

Filing Fee (S\$):

10.00

Total Amount (S\$):

10.00

Payment Date:

13/05/2009

Payment Option

Deposit Account Service

030429

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us contact yo transaction-related matters.)*

Contact No.:

68788841

Email Address:

YVONNELEESW@DBS.COM

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Transaction Details

Transaction No.:

C090156289

Registration No.:

199901152M

Entity Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Return of Allotment of Shares

EP Ref. No.:

Receipt No. :

ACR0000003236378A

Payment Date:

13/05/2009

Total Amount (S\$):

10.00

Message

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11 May 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst (65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

ORDINARY SHARES FULLY PAID ARISING APPLICATION FOR LISTING AND QUOTATION OF 3,000 FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities, to furnish the following details:

Class of	Par Authorised		Total number of	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
Security Value		Capital		Ordinary Share	\$	Shares		
ORDINARY	N.A.	N.A.	Before Exercise:	2,281,499,520	8,248,916,763.10	Before Exercise:	16,694,803	
SHARES				,	·	Add New Option(s)	0	
			Add Exercise:	3,000	26,520.00	Less Exercise:	3,000	
						Less Lapsed Option(s)	0	
			After Exercise:	2,281,502,520	8,248,943,283.10	After Exercise:	16,691,803	

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Linda Hoon	Authorised Signature:		
	Crown Sporotony	Date:	11 May 2009	
Designation:	Group Secretary			

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Ong Bing Wah Ivy	08/05/2009	3,000	8.8400	26,520.0000	00040345	26,520.00	A2003Feb
		Total	3,000	Total	26,520.0000	Total	26,520.00	



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Term:

Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

Fields marked * must be completed.

Company Information

Registration No.: *

199901152m

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2.1 Resolution	2.	.2 Share Capital Details
elds marked * must be completed.		
Company Information		
Registration No. :	199901152	M
Company Name :	DBS GROUP HOLDINGS LTD	
Power under S161 of the Compar	nies Act	
Have the directors obtained the a of the company in general meeting issue shares? *		
Are the shares of the company listhe stock/securities exchange? *	ted on	
Declaration		
I, TAN SIEW LEI FLORENCE, Profe herein to be true to the best of m	essional body/service l v knowledge.	bureau, declare the information which l

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1. Enter Registration No.

2. Make Changes

3. Review Changes

2.1 Resolution

2.2 Share Capital Details

2.2.1 Share Capital

2.2.2Allotment of Shares

2.2.3 Group Shares Inform

Fields marked * must be completed.

Company Information

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Capital Information

Currency: *

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares

Shares Payable:

In cash

O For consideration otherwise than in cash

Class of Shares:

Ordinary

Preference

Number of Shares:

3,000 /

Price per Share:

8.84

Amount of Issued Share

26520

Capital:

Note: Amount will be populated but

editable if figure is not precise.

Amount of Paid Up Share

Capital:

Date of Allotment: *

11/05/2009

(dd/mm/yyyy)

To Add Details on Share Capital



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Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

4. Make Payn

Company Information

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Power under \$161 of the Companies Act

(Click above link to edit)

Have the directors obtained the approval of the company in general meeting to issue shares?

Are the shares of the company listed on the stock/securities exchange?

Yes O No

Yes O No

Share Capital

(Click above link to edit)

1.

Currency:

SINGAPORE, DOLLARS

●In cash Shares Payable:

Class of Shares:

Number of Shares:

Price per Share:

Amount of Issued Share Capital:

Note: Amount will be populated but editable if figure is not precise.

Amount of Paid Up Share Capital:

Amount of Issued Share Capital:

Date of Allotment: *

Ordinary	Preference	Oth
3,000 /	0	. 0
8.84 /	0.00	0.0
26,520.00 /	0.00	0.0
26,520.00 /	0.00	0.0

OFor consideration otherwise than

11/05/2009 /

Resultant Share Capital

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Number of Shares:

Ordinary 2,281,502,520 Preference 99,893,715

8,248,943,283.10

247,070,455.10

Amount of Paid Up Share Capital:

8,248,943,283.10 /

247,070,455.10

Declaration

I, TAN SIEW LEI FLORENCE, Professional body/service bureau, declare the information w herein to be true and to the best of my knowledge.

Dated on :11/05/2009



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Term:

Return of Allotment of Shares

Payment Details

Entity Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Return of Allotment of Shares

Filing Fee (S\$):

10.00

Total Amount (S\$):

10.00

Payment Date:

11/05/2009

Payment Option

Deposit Account Service

030429

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

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Term:

Transaction Details

Transaction No.:

C090153767

Registration No. :

199901152M

Entity Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Return of Allotment of Shares

EP Ref. No.:

Receipt No.:

ACR0000003234165A

Payment Date:

11/05/2009

Total Amount (S\$):

10.00

Message

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November 13, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

SEC Mail Processing Section

AUG 13 2009

Washington, DC

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **10,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
Security	Value	Capital		Ordinary Share	\$	Shares	diotarionig
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,950,458	4,126,489,838.20	Before Exercise:	14,392,492
				A		Add New Option(s)	0
			Add Exercise:	10,000	104,000.00	Less Exercise:	10,000
					· .	Less Lapsed Option(s)	0
			After Exercise:	1,520,960,458	4,126,593,838.20	After Exercise:	14,382,492

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Linda Hoon	Authorised Signature:	
Designation:	Group Secretary	Date:	13 November 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date		Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Rajan Raju Kankipati	12/11/2008	10,000	10.4000	104,000.0000	00030056	104,000.00	2003Feb
		Total	10,000	Total	104,000.0000	Total	104,000.00	



Return of Allotme	nt of Shares		
1. Enter Registration No.	2. Make Changes	3. Review Changes	•
2.1 Resolution	2.2	Share Capital Details	
elds marked * must be completed.	······· ····· ····· ····· ····· ····· ····		i i
Company Information			
Registration No. :	199901152M		
Company Name :	DBS GROUP	HOLDINGS LTD	
Power under S161 of the Comp	anies Act		
Have the directors obtained the of the company in general meet ssue shares ? *	approval (a) Yes		
Are the shares of the company the stock/securities exchange?	listed on Yes /		
Declaration			
, TAN SIEW LEI FLORENCE, Pronerein to be true to the best of	ofessional body/service bu my knowledge.	reau, declare the informati	on whicl
			72
	Pote	this e-service	

https://www.psi.gov.sg/NASApp/tmf/TMFServlet



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Term:

Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

2.1 Resolution

2.2 Share Capital Details

2.2.1 Share Capital

2.2.2Allotment of Shares

2.2.3 Group Shares Inform

Fields marked * must be completed.

Company Information

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Capital Information

Currency: *

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares

Shares Payable:

● In cash / ○ For consideration otherwise than in cash

Class of Shares:

Ordinary

Preference

Number of Shares:

10000

Value per Share:

10.40

Amount of Issued Capital:

104000

Amount of Paid Up Capital:

104000

Date of Allotment: *

13/11/2008

(dd/mm/yyyy)

To Add Details on Share Capital



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Return of Allotment of Shares

2. Make Changes

1. Enter Registration No.

1. Enter Registration No.	2. Make Chang	jes 3. i	Review Changes	4. Make Payn
Company Information				
Registration No. :		199901152M		
Company Name:		DBS GROUP I	HOLDINGS LTD	
Power under \$161 of the (Click above link to edit)	Companies Act			
Have the directors obtain of the company in general issue shares?	ned the approval ral meeting to	• Yes O No		
Are the shares of the corthe stock/securities exch	mpany listed on nange ?	• Yes /		
Share Capital (Click above link to edit)				
1.				
Currency:		SINGAPORE,	DOLLARS	
Shares Payable :		●In cash	OFor considerati	on otherwise than
Class of Shares :		Ordinary	Preference	Oth
Number of Shares:		10,000		
Value per Share :		10.40		
Amount of Issued Capita	ıl:	104,000.00		
Amount of Paid Up Capit	al:	104,000.00		
Date of Allotment: *		13/11/2008		

Resultant Share Capital

1

Currency: SINGAPORE, DOLLARS (SGD)

Class of Shares :OrdinaryPreferenceNumber of Shares :1,520,960,51266,595,808

Number of Shares: 1,520,960,512 66,595,808

Amount of Issued Capital: 4,126,593,838.20 66,595,810.00

Amount of Paid Up Capital: 4,126,593,838.20 66,595,810.00

Declaration

I, **TAN SIEW LEI FLORENCE, Professional body/service bureau,** declare the information w herein to be true and to the best of my knowledge.

Dated on :13/11/2008



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Term:

Return of Allotment of Shares

Payment Details

Entity Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Return of Allotment of Shares

Filing Fee (S\$):

10.00

Total Amount (S\$):

10.00

Payment Date:

13/11/2008

Payment Option

Deposit Account Service



030429

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

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Term:

Transaction Details

Transaction No.:

C080415717

Registration No.:

199901152M

Entity Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Return of Allotment of Shares

EP Ref. No.:

_

Receipt No.:

ACR0000003052295A

Payment Date:

13/11/2008

Total Amount (S\$):

10.00

Message

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- 3. Please print this page FOR future reference.





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8 May 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

SEC Mail Processing
Section

AUG 13 2009

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **21,895** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

in respect of each class of securities, to furnish the following details.							
Class of	Par	Authorised	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary			_
Security	Value	Capital		Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,281,477,625	8,248,723,211.30	Before Exercise:	16,716,698
Onnace					:	Add New Option(s)	0
			Add Exercise:	21,895	193,551.80	Less Exercise:	21,895
						Less Lapsed Option(s)	. 0
			After Exercise:	2,281,499,520	8,248,916,763.10	After Exercise:	16,694,803

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Linda Hoon	Authorised Signature:	
Designation:	Group Secretary	Date:	08 May 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

l Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chandra	07/05/2009	1,895	8.8400	16,751.8000	00040311	16,751.80	A2003Feb
2	Mahesh Pranial Rupawalia	07/05/2009	20,000	8.8400	176,800.0000	00033324	176,800.00	A2003Feb
		Total	21,895	Total	193,551.8000	Total	193,551.80	



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Term:

Return of Allotment of Shares

1. Enter Registration No.	2. Make Changes	3. Review Changes
Fields marked * must be completed.		
Company Information		•
Registration No. : *	199901152m	

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Term:

1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Sh	nare Capital Details
Fields marked * must be completed.		
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP H	OLDINGS LTD
Power under S161 of the Comp	anies Act	
Have the directors obtained the of the company in general meet issue shares ? *		
Are the shares of the company the stock/securities exchange?		
Declaration		
I, TAN SIEW LEI FLORENCE, Proherein to be true to the best of	ofessional body/service bure my knowledge.	eau, declare the information which h
		Back
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Term:

Return of Allotment of Shares

1. Enter Registration No. 2. Make Changes 3. Review Changes 2.1 Resolution 2.2 Share Capital Details 2.2.1 Share Capital 2.2.2Allotment of Shares 2.2.3 Group Shares Inforr Fields marked * must be completed. **Company Information** Registration No.: 199901152M DBS GROUP HOLDINGS LTD Company Name: **Capital Information** Currency: * SINGAPORE, DOLLARS (SGD) Return of Allotment of Shares Shares Payable: In cash O For consideration otherwise than in cash Ordinary Preference Class of Shares: Number of Shares: 21895 / Price per Share: 8.84 Amount of Issued Share 193551.80 / Capital: Note: Amount will be populated but editable if figure is not precise. Amount of Paid Up Share 193551.80 Capital:

To Add Details on Share Capital Add

Date of Allotment: *

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44.4 Terms

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Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

4. Make Paym

Company Information

Registration No. :

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Power under S161 of the Companies Act

(Click above link to edit)

Have the directors obtained the approval of the company in general meeting to issue shares?

Are the shares of the company listed on the stock/securities exchange?

Yes O No

Yes

O No

Share Capital (Click above link to edit)

1.

Currency:

SINGAPORE, DOLLARS /

Shares Payable:

●In cash / Ordinary

OFor consideration otherwise than

Class of Shares: Number of Shares:

21,895 / 8.84 /

0.00

0.00

Preference

0 0.0

Oth

0.0

Price per Share:

Amount of Issued Share Capital: Note: Amount will be populated but editable if figure

is not precise.

Amount of Paid Up Share Capital:

Date of Allotment: *

193,551.80 / 0.00 0.0

08/05/2009 /

193,551.80 /

Resultant Share Capital

1

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Number of Shares:

Amount of Issued Share Capital:

Ordinary

2,281,499,520 /

Preference

99,893,715

8,248,916,763.10 /

247,070,455.10

Amount of Paid Up Share Capital:

8,248,916,763.10 /

247,070,455.10

Declaration

I, TAN SIEW LEI FLORENCE, Professional body/service bureau, declare the information w herein to be true and to the best of my knowledge.

Dated on :08/05/2009



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Term:

Return of Allotment of Shares

Payment Details

Entity Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Return of Allotment of Shares

Filing Fee (S\$):

10.00

Total Amount (S\$):

10.00

Payment Date:

08/05/2009

Payment Option

Deposit Account Service

030429

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

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Term:

Transaction Details

Transaction No.:

C090151451

Registration No.:

199901152M

Entity Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Return of Allotment of Shares

EP Ref. No.:

_

Receipt No.:

ACR0000003232193A

Payment Date:

08/05/2009

Total Amount (S\$):

10.00

Message

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12 May 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **11,292** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,281,502,520	8,248,943,283.10	Before Exercise:	16,691,803
				!		Add New Option(s)	0
			Add Exercise:	11,292	99,821.28	Less Exercise:	11,292
						Less Lapsed Option(s)	0
			After Exercise:	2,281,513,812	8,249,043,104.38	After Exercise:	16,680,511

3	We confirm to 20 October	hat the attached list of options were granted a er 2003.	nd exercised in complian	ce with the terms	of the SOP approved by shareholders
	Name:	Linda Hoon	Authorised Signature:		
	Designation:	Group Secretary	Date:	12 May 2009	

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	1	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Ong Yeu Leng	12/05/2009	11,292	8.8400	99,821.2800	00029058	99,821.28	A2003Feb
		Total	11,292	Total	99,821.2800	Total	99,821.28	



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Term:

Return of Allotment of Shares

1. Enter Registration No.	2. Make Changes	3. Review Changes
Fields marked * must be completed.		
Company Information		
Registration No. : *	199901152m	

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1. Enter Registration No.	2. Make Changes	3. Review Changes		
2.1 Resolution	2.25	Share Capital Details		
Fields marked * must be completed.				
Company Information				
Registration No. :	199901152M	,		
Company Name :	DBS GROUP	HOLDINGS LTD		
Power under \$161 of the Compa	anies Act			
Have the directors obtained the of the company in general meeti issue shares ? *	• • • • • • • • • • • • • • • • • • • •			
Are the shares of the company I the stock/securities exchange?				
Declaration				
I, TAN SIEW LEI FLORENCE, Pro herein to be true to the best of r		reau, declare the information which ha		
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1. Enter Registration No.	2. Make Change	:	3. Review Changes	
2.1 Resolution	2.2 Share	e Capital Details		
2.2.1 Share Capital	2.2.2Allotment of s		2.2.3 Group Shares Infor	
Fields marked * must be completed,				
Company Information				
Registration No. :	199901	L152M		
Company Name :	DBS G	ROUP HOLDING	S LTD	
Capital Information				
Currency: *	SINGAPORE, DOLLARS (SGD) /			
Return of Allotment of Shares				
Shares Payable :	● In cash	○ For conside	eration otherwise than in cash	
Class of Shares :	Ordinary	Pr	eference	
Number of Shares :	11292 /			
Price per Share :	8.84			
Amount of Issued Share Capital: Note: Amount will be populated but editable if figure is not precise.	99821.28 /			
Amount of Paid Up Share Capital :	99821.28 /			

To Add Details on Share Capital Add

Date of Allotment: *



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Return of Allotment of Shares

3. Review Changes 4. Make Payn 2. Make Changes 1. Enter Registration No. Company Information Registration No.: 199901152M DBS GROUP HOLDINGS LTD Company Name: Power under \$161 of the Companies Act (Click above link to edit) Have the directors obtained the approval Yes of the company in general meeting to O No issue shares? Are the shares of the company listed on Yes O No the stock/securities exchange? Share Capital (Click above link to edit) 1. SINGAPORE, DOLLARS Currency: OFor consideration otherwise than Shares Payable: In cash Oth Class of Shares: Ordinary Preference 0 11,292 / Number of Shares: 0 0.0 8.84 0.00 Price per Share: 99,821.28 0.00 0.0 Amount of Issued Share Capital: Note: Amount will be populated but editable if figure is not precise. 99,821.28 / 0.00 0.0 Amount of Paid Up Share Capital: 12/05/2009 Date of Allotment: * Resultant Share Capital SINGAPORE, DOLLARS (SGD) Currency: **Ordinary** Preference Class of Shares: Number of Shares: 2,281,513,812 / 99,893,715 247,070,455.10 8,249,043,104.38 Amount of Issued Share Capital:

Amount of Paid Up Share Capital:

8,249,043,104.38

247,070,455.10

Declaration

I, **TAN SIEW LEI FLORENCE, Professional body/service bureau,** declare the information w herein to be true and to the best of my knowledge.

Dated on :12/05/2009



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Term:

Return of Allotment of Shares

Payment Details

Entity Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Return of Allotment of Shares

Filing Fee (S\$):

10.00

Total Amount (S\$):

10.00

Payment Date:

12/05/2009

Payment Option

Deposit Account Service

030429

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

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Term:

Transaction Details

Transaction No.:

C090154632

Registration No.:

199901152M

Entity Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Return of Allotment of Shares

EP Ref. No.:

Receipt No.:

ACR0000003234956A

Payment Date:

12/05/2009

Total Amount (S\$):

10.00

Message

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AUG 13 2009

9 June 2009

Washington, DC 110

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lee Kheng Leong	08/06/2009	1,000	8.8400	8,840.0000	00031120	8,840.00	A2003Feb
		Total	1,000	Total	8,840.0000	Total	8,840.00	

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF 1,000 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of issued shares excluding treasury shares			Options Granted & Outstanding		
Security	Value	Capital		Ordinary Share	•		utstanding	
ORDINARY	N.A.	N.A.	Before Exercise:		3	Shares		
SHARES			Delote Exercise:	2,281,575,149	8,249,591,623.85	Before Exercise:	16,352,931	
						Add New Option(s)	(
			Add Exercise:	1,000	8,840.00	Less Exercise:	1,000	
						Less Lapsed Option(s)	c	
			After Exercise:	2,281,576,149	8,249,600,463.85	After Exercise	16,412,865	

^{*} Outstanding balance After Exercise adjusted to include 60,934 options arising from grant/withdrawal of resignations/cancellation

3	We confirm that the attached list of options were granted and exercised in compliance with on 20 October 2003.	the terms of the COD
	011 20 October 2003.	and come of the oor approved by snareholders

Name:	Linda Hoon	Authorised Signature:	
Designation:	Group Secretary	Date:	09 June 2009
Enclosure:			

Enclosure:



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Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

Fields marked * must be completed.

Company Information

Registration No.: *

199901152m

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Term:

Return of Allotment of Shares

1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Sha	re Capital Details
Fields marked * must be completed.		······································
Company Information		
Registration No. :	199901152M	·
Company Name :	DBS GROUP HO	LDINGS LTD /
Power under S161 of the Compa	nies Act	
Have the directors obtained the a of the company in general meeting issue shares ? *		
Are the shares of the company list the stock/securities exchange?*		
Declaration		

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Term:

Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

2.1 Resolution

2.2 Share Capital Details

2.2.1 Share Capital

2.2.2Allotment of Shares

2.2.3 Group Shares Inforr

Fields marked * must be completed.

Company Information

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Capital Information

Currency: *

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares

Shares Payable:

In cash /

O For consideration otherwise than in cash

Class of Shares:

Ordinary

Preference

Number of Shares:

1000 /

Price per Share:

8.84 /

Amount of Issued Share

Capital:

8840 /

Note: Amount will be populated but

editable if figure is not precise. Amount of Paid Up Share

8840 /

Capital:

Date of Allotment: *

09/06/2009

(dd/mm/yyyy)

To Add Details on Share Capital Add

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Terms

Return of Allotment of Shares

1. Enter Registration No.	2. Make Chang	jes 3. F	Review Changes	4. Make Payn
Company Information				
Registration No. :		199901152M		
Company Name :		DBS GROUP H	OLDINGS LTD	
Power under S161 of the (Click above link to edit)	Companies Act			
Have the directors obtain of the company in generalissue shares?		● Yes ○ No		
Are the shares of the com the stock/securities excha		● Yes O No		
Share Capital (Click above link to edit)				
1.				
Currency:		SINGAPORE,	DOLLARS	
Shares Payable :		●In cash	OFor conside	ration otherwise than
Class of Shares :		Ordinary	Preference	Oth
Number of Shares :		1,000 /	0	0
Price per Share :		8.84	0.00	0.0
Amount of Issued Share (Note: Amount will be populated to is not precise.		8,840.00	0.00	0.0
Amount of Paid Up Share	Capital:	8,840.00	0.00	0.0
Date of Allotment : *		09/06/2009	/	
Resultant Share Capital				
1				
Currency:		SINGAPORE,	DOLLARS (SGD)	
Class of Shares :		Ordinary		Preference
Number of Shares:		2,281,576,14	9 /	99,893,715
Amount of Issued Share (Capital :	8,249,600,46	3.85 /	247,070,455.10

Amount of Paid Up Share Capital:

8,249,600,463.85

247,070,455.10

Declaration

I, TAN SIEW LEI FLORENCE, Professional body/service bureau, declare the information w herein to be true and to the best of my knowledge.

Dated on :09/06/2009



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Term:

Return of Allotment of Shares

Payment Details

Entity Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Return of Allotment of Shares

Filing Fee (S\$):

10.00

Total Amount (S\$):

10.00

Payment Date:

09/06/2009

Payment Option

Deposit Account Service

030429

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

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Term:

Transaction Details

Transaction No.:

C090192613

Registration No. :

199901152M

Entity Name :

DBS GROUP HOLDINGS LTD

Transaction Type:

Return of Allotment of Shares

EP Ref. No.:

_

Receipt No.:

ACR0000003267918A

Payment Date:

09/06/2009

Total Amount (S\$):

10.00

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2 June 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **1,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of issued shares excluding treasury shares			Options Granted & O	Options Granted & Outstanding	
Security	Value	Capital		Ordinary Share	\$	Shares		
ORDINARY	N.A.	N.A.	Before Exercise:	2,281,559,387	8,249,445,987.38	Before Exercise:	16,575,610	
SHARES						Add New Option(s)	0	
			Add Exercise:	1,000	8,840.00	Less Exercise:	1,000	
						Less Lapsed Option(s)	206,917	
			After Exercise:	2,281,560,387	8,249,454,827.38	After Exercise:	16,367,693	

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Sherylene Wang	Authorised Signature:	894
Designation:	Vice President	Date:	02 June 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising		Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Teh Siew Tin Gina	01/06/2009	1,000	8.8400	8,840.0000	00026344	8,840.00	A2003Feb
	·	Total	1,000	Total	8,840.0000	Total	8,840.00	



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Return of Allotment of Shares

1. Enter Registration No. 2. Mai	ke Changes 3. Review Changes
2.1 Resolution	2.2 Share Capital Details
Fields marked * must be completed.	
Company Information	
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Power under S161 of the Companies Act	
Have the directors obtained the approval of the company in general meeting to issue shares ? *	
Are the shares of the company listed on the stock/securities exchange?*	
Declaration	
I, TAN SIEW LEI FLORENCE, Professional I herein to be true to the best of my knowle	body/service bureau, declare the information which hedge.
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Term:

Return of Allotment of Shares

2. Make Changes 3. Review Changes 1. Enter Registration No. 2.2 Share Capital Details 2.1 Resolution 2.2.3 Group Shares Inform 2.2.1 Share Capital 2.2.2Allotment of Shares Fields marked * must be completed. Company Information 199901152M Registration No.: **DBS GROUP HOLDINGS LTD** Company Name: **Capital Information** SINGAPORE, DOLLARS (SGD) Currency: * Return of Allotment of Shares Shares Payable: In cash / O For consideration otherwise than in cash Ordinary Preference Class of Shares: Number of Shares: 1,000 / Price per Share: 8.84 8840 / Amount of Issued Share Note: Amount will be populated but editable if figure is not precise. Amount of Paid Up Share 8840 / Capital: Date of Allotment: * 02/06/2009 (dd/mm/yyyy)

To Add Details on Share Capital Add

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Return of Allotment of Shares

1. Enter Registration No. 2. Make Changes 3. Review Changes 4. Make Payn **Company Information** 199901152M Registration No.: Company Name: DBS GROUP HOLDINGS LTD. -Power under S161 of the Companies Act (Click above link to edit) Have the directors obtained the approval Yes of the company in general meeting to O No issue shares? ● Yes ✓ Are the shares of the company listed on the stock/securities exchange? O No Share Capital (Click above link to edit) 1. SINGAPORE, DOLLARS Currency: OFor consideration otherwise than ●In cash / Shares Payable: Preference Oth **Ordinary** Class of Shares: 0 1,000 / 0 Number of Shares: 0.0 8.84 / 0.00 Price per Share: Amount of Issued Share Capital: 8,840.00 / 0.00 0.0 Note: Amount will be populated but editable if figure is not precise. 0.0 Amount of Paid Up Share Capital: 8,840.00 / 0.00 02/06/2009 / Date of Allotment: *

Resultant Share Capital

1

Currency: SINGAPORE, DOLLARS (SGD)

 Class of Shares :
 Ordinary
 Preference

 Number of Shares :
 2,281,560,387
 99,893,715

 Amount of Issued Share Capital :
 8,249,454,827.38
 247,070,455.10

Amount of Paid Up Share Capital:

8,249,454,827.38

247,070,455.10

Declaration

I, **TAN SIEW LEI FLORENCE, Professional body/service bureau,** declare the information w herein to be true and to the best of my knowledge.

Dated on :02/06/2009

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Term:

Return of Allotment of Shares

Payment Details

Entity Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Return of Allotment of Shares

Filing Fee (S\$):

10.00

Total Amount (S\$):

10.00

Payment Date:

02/06/2009

Payment Option

Deposit Account Service

030429

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

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Term:

Transaction Details

Transaction No.:

C090183104

Registration No.:

199901152M

Entity Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Return of Allotment of Shares

EP Ref. No.:

Receipt No.:

ACR0000003259591A

Payment Date:

02/06/2009

Total Amount (S\$):

10.00

Message

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SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

11 June 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst (65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **1,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of is	ssued shares ex shares	cluding treasury	Options Granted & O	utstanding
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,281,576,149	8,249,600,463.85	Before Exercise:	16,412,865
						Add New Option(s)	0
-			Add Exercise:	1,000	8,840.00	Less Exercise:	1,000
		·				Less Lapsed Option(s)	0
			After Exercise:	2,281,577,149	8,249,609,303.85	After Exercise:	16,411,865

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Linda Hoon	Authorised Signature:	
Designation:	Group Secretary	Date:	11 June 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	1	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Teh Siew Tin Gina	10/06/2009	1,000	8.8400	8,840.0000	00026344	8,840.00	A2003Feb
		Total	1,000	Total	8,840.0000	Total	8,840.00	



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Term:

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Company Information Registration No.: *	199901152m	/

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Return of Allotment of Shares

1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Sh	are Capital Details
Fields marked * must be completed.		
Company Information		e e e e e e e e e e e e e e e e e e e
Registration No. :	199901152M	
Company Name :	DBS GROUP HO	OLDINGS LTD
Power under S161 of the Comp	anies Act	
Have the directors obtained the	approval	
of the company in general meet issue shares?*	ing to ONo	
Are the shares of the company	listed on 🌘 Yes 🖊	
the stock/securities exchange?	* O No	
Declaration		

I, TAN SIEW LEI FLORENCE, Professional body/service bureau, declare the information which ha herein to be true to the best of my knowledge.



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Term:

Return of Allotment of Shares

1. Enter Registration No. 2. Make Changes 3. Review Changes 2.1 Resolution 2.2 Share Capital Details 2.2.1 Share Capital 2.2.2Allotment of Shares 2.2.3 Group Shares Inforr Fields marked * must be completed. Company Information Registration No.: 199901152M Company Name: DBS GROUP HOLDINGS LTD **Capital Information** Currency: * SINGAPORE, DOLLARS (SGD) Return of Allotment of Shares Shares Payable: In cash O For consideration otherwise than in cash Class of Shares: Ordinary Preference Number of Shares: 1000 / Price per Share: 8.84 / Amount of Issued Share 8840 Capital: Note: Amount will be populated but editable if figure is not precise. Amount of Paid Up Share 8840 / Capital: Date of Allotment: * 11/06/2009 (dd/mm/yyyy)

To Add Details on Share Capital Add

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Return of Allotment of Shares

1. Enter Registration No.	1. Enter Registration No. 2. Make Change		es 3. Review Changes		
Company Information					
Registration No. :		199901152M	_		
Company Name:		DBS GROUP H	OLDINGS LTD		
Power under S161 of the (Click above link to edit)	Companies Act				
Have the directors obtain of the company in general issue shares?		● Yes ○ No			
Are the shares of the cor the stock/securities exch		YesNo			
Share Capital (Click above link to edit)					
1.					
Currency:		SINGAPORE, I	DOLLARS		
Shares Payable :		●In cash	OFor conside	ration otherwise than	
Class of Shares :		Ordinary	Preference	Oth	
Number of Shares :		1,000 /	0	0	
Price per Share :		8.84	0.00	0.0	
Amount of Issued Share Note: Amount will be populated is not precise.	•	8,840.00	0.00	0.0	
Amount of Paid Up Share	e Capital:	8,840.00 /	0.00	0.0	
Date of Allotment: *		11/06/2009	/		
Resultant Share Capital					
1					
Currency:		SINGAPORE, E	OOLLARS (SGD)		
Class of Shares :		Ordinary		Preference	
Number of Shares :		2,281,577,149) /	99,893,715	
Amount of Issued Share	Capital:	8,249,609,303	3.85 /	247,070,455.10	

Amount of Paid Up Share Capital:

8,249,609,303.85 /

247,070,455.10

Declaration

I, TAN SIEW LEI FLORENCE, Professional body/service bureau, declare the information w herein to be true and to the best of my knowledge.

Dated on :11/06/2009



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Return of Allotment of Shares

Payment Details

Entity Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Return of Allotment of Shares

Filing Fee (S\$):

10.00

Total Amount (S\$):

10.00

Payment Date:

11/06/2009

Payment Option

Deposit Account Service

030429

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

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Term:

Transaction Details

Transaction No.:

C090196456

Registration No.:

199901152M

Entity Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Return of Allotment of Shares

EP Ref. No.:

ef. No. :

Receipt No.:

ACR0000003271231A

Payment Date:

11/06/2009

Total Amount (S\$):

10.00

Message

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3 June 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst (65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF 13,175 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of issued shares excluding treasury shares			Options Granted & C)utstanding
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,281,560,387	8,249,454,827.38		16,367,693
						Add New Option(s)	С
		•	Add Exercise:	13,175	116,467.00	Less Exercise:	13,175
					·	Less Lapsed Option(s)	0
			After Exercise:	2,281,573,562	8,249,571,294.38	After Exercise:	16,354,518

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Sherylene Wang	Authorised Signature:	20ef	٠.
Designation:	Vice President	Date:	03 June 2009	

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

1 Details of Exercise

	Exercising Option Holder	Exercise	No. of New	EXCITION : 1.55	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
	Lou Zhi Jian	Date 02/06/2009	Shares Arising 13,175		116,467.0000		116,467.00	A2003Feb
-	Lou Zili olari	Total	13,175	Total	116,467.0000	Total	116,467.00	



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Return of Allotment of Shares

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Company Information		
Registration No. : *	199901152m	

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Return of Allotment of Shares

1. Enter Registration No. 2. Make Changes 3. Review Changes

2.1 Resolution 2.2 Share Capital Details

Fields marked * must be completed.

Company	Inform	ation
---------	--------	-------

Registration No. :

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Power under S161 of the Companies Act

Have the directors obtained the approval of the company in general meeting to issue shares ? *

issue shares ? *
Are the shares of the company listed on the stock/securities exchange ? *

∪ NO

● Yes /

Declaration

I, TAN SIEW LEI FLORENCE, Professional body/service bureau, declare the information which ha herein to be true to the best of my knowledge.



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Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

2.1 Resolution

2.2 Share Capital Details

2.2.1 Share Capital

2.2.2Allotment of Shares

2.2.3 Group Shares Inforr

Fields marked * must be completed.

Company Information

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Capital Information

Currency: *

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares

Shares Payable:

In cash

O For consideration otherwise than in cash

Class of Shares:

Ordinary

Preference

Number of Shares:

13175 /

Price per Share:

8.84

Amount of Issued Share

Capital:

116,467 /

Note: Amount will be populated but

editable if figure is not precise.

Amount of Paid Up Share Capital:

Date of Allotment: *

03/06/2009 (dd/mm/yyyy)

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Return of Allotment of Shares

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Company Information					
Registration No. :		199901152M	_		
Company Name :		DBS GROUP HOLDINGS LTD			
Power under S161 of the (Click above link to edit)	Companies Act			•	
Have the directors obtain of the company in general issue shares?	• •	● Yes / O No			
Are the shares of the com the stock/securities exchange		● Yes / O No			
Share Capital (Click above link to edit)					
1.					
Currency:		SINGAPORE, DOLLARS			
Shares Payable :		●In cash	OFor conside	ration otherwise than	
Class of Shares :		Ordinary	Preference	Oth	
Number of Shares:		13,175 /	. 0	0	
Price per Share :		8.84 /	0.00	0.0	
Amount of Issued Share (Note: Amount will be populated to is not precise.		116,467.00	0.00	0.0	
Amount of Paid Up Share	Capital:	116,467.00 /	0.00	0.0	
Date of Allotment: *		03/06/2009			
Resultant Share Capital					
1					
Currency:		SINGAPORE, D	OOLLARS (SGD)		
Class of Shares :		Ordinary		Preference	
Number of Shares :		2,281,573,562	2 /	99,893,715	
Amount of Issued Share (Capital :	8,249,571,294	1.38	247,070,455.10	

Amount of Paid Up Share Capital:

8,249,571,294.38

247,070,455.10

Declaration

I, **TAN SIEW LEI FLORENCE**, **Professional body/service bureau**, declare the information w herein to be true and to the best of my knowledge.

Dated on :03/06/2009

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Term:

Return of Allotment of Shares

Payment Details

Entity Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Return of Allotment of Shares

Filing Fee (S\$):

10.00

Total Amount (S\$):

10.00

Payment Date:

03/06/2009

Payment Option

Deposit Account Service

030429

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

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Term:

Transaction Details

Transaction No.: C090184812

Registration No.: 199901152M

Entity Name: DBS GROUP HOLDINGS LTD

Transaction Type: Return of Allotment of Shares

EP Ref. No.:

Receipt No.: ACR0000003261113A

Payment Date : 03/06/2009

Total Amount (S\$): 10.00

Message

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8 June 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEC Mail Processing Section

AUG 13 2009

Washington, DC

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst (65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

ORDINARY SHARES FULLY PAID ARISING APPLICATION FOR LISTING AND QUOTATION OF 1,587 FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

3

		Authorised	n the following details: Total number of i	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
Class of	Par			Ordinary Share	\$	Shares		
Security	Value N.A.	Capital N.A.	Before Exercise:	2,281,573,562	8,249,571,294.38	Before Exercise:	16,354,51	
ORDINARY SHARES	N.A.	N.F.			İ	Add New Option(s)		
		1	Add Exercise:	1,587	20,329.47	Less Exercise:	1,58	
						Less Lapsed Option(s)		
		: 	After Exercise:	2,281,575,149	8,249,591,623.85	After Exercise:	16,352,93	

We confirm that the attached list of options were granted and exerci on 20 October 2003.	sed in complian	ce with the terms of the SOP approved by shareholders
Name: Sherylene Wang	Authorised Signature:	89
Designation: Vice President	Date:	08 June 2009
Enclosure: A copy of the Return of Allotment of Shares filed electronically with	the Accounting	and Corporate Regulatory Authority

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	1	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Koh Poh Chye	05/06/2009	1,587	12.8100	20,329.4700	00028357	20,329.47	A2005Mar
		Total	1,587	Total	20,329.4700	Total	20,329.47	



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Term!

Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

Fields marked * must be completed.

Company Information

Registration No.: *

199901152m

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2 Share Capital Details M P HOLDINGS LTD
P HOLDINGS LTD /
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e this e-service



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Term:

Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

2.1 Resolution

2.2 Share Capital Details

2.2.1 Share Capital

2.2.2Allotment of Shares

2.2.3 Group Shares Inform

Fields marked * must be completed.

Company Information

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Capital Information

Currency: *

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares

Shares Payable:

Class of Shares:

Ordinary

Preference

Number of Shares:

1587 /

Price per Share:

12.81 /

Amount of Issued Share

Capital:

20,329.47

Note: Amount will be populated but editable if figure is not precise.

20329.47 /

Amount of Paid Up Share

Capital:

Date of Allotment: *

08/06/2009 (dd/mm/yyyy)

To Add Details on Share Capital Add

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Return of Allotment of Shares

1. Enter Registration No. 2. Make Changes		s 3. Review Changes			4. Make Pa	ym
				,		
Company Information						
Registration No. :		1999011	52M			
Company Name :		DBS GRO	OUP HOL	DINGS LTD		
Power under S161 of the C (Click above link to edit)	Companies Act					
Have the directors obtaine of the company in general issue shares?	d the approval meeting to	YesNo				
Are the shares of the com- the stock/securities excha	pany listed on nge ?	YesNo	/			
Share Capital (Click above link to edit)						
1.			56	N 1 4BC		
Currency:			PORE, DO			han
Shares Payable :	•	●In cas	sh /	OFor consider	ration otherwise th	
Class of Shares :		Ordina	ry	Preference		Oth
Number of Shares:		1,587	/	0		0
Price per Share :		12.81	/	0.00		0.0
Amount of Issued Share (Note : Amount will be populated t	Capital: out editable if figure	20,329	.47 /	0.00		0.0
is not precise. Amount of Paid Up Share	Capital:	20,329	.47 /	0.00		0.0
Date of Allotment: *		08/06/	2009 /			
Resultant Share Capital						
1						
Currency:		SINGA	PORE, DO	OLLARS (SGD)		
Class of Shares :		Ordina	ry		Preference	

2,281,575,149

8,249,591,623.85

99,893,715

247,070,455.10

Number of Shares:

Amount of Issued Share Capital:

Amount of Paid Up Share Capital:

8,249,591,623.85

247,070,455.10

Declaration

I, **TAN SIEW LEI FLORENCE, Professional body/service bureau,** declare the information w herein to be true and to the best of my knowledge.

Dated on :08/06/2009

Back Print 1

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Welcome, Tan Siew Lei Florence | Logout

Term:

Return of Allotment of Shares

Payment Details

Entity Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Return of Allotment of Shares

Filing Fee (S\$):

10.00

Total Amount (S\$):

10.00

Payment Date:

08/06/2009

Payment Option

Deposit Account Service



030429

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Rate this e-service

If you encounter any problems with this service, please contact us at Tel: 62486028 or provide your comments at http://v step-by-step guides on lodgment of common BizFile transactions and purchase of information are available at http://www.acra.gov.sg/Publications/BizFile_eGuides.htm.

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Welcome, Tan Siew Lei Florence | Logout

Term:

Transaction Details

Transaction No.:

C090190969

Registration No. :

199901152M

Entity Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Return of Allotment of Shares

EP Ref. No.:

Receipt No.:

ACR0000003266454A

Payment Date:

08/06/2009

Total Amount (S\$):

10.00

Message

1. Payment for Return of Allotment of Shares has been completed successfully.

2. To enquire the status, you are required to enter the Registration No. or Transaction No.

3. Please print this page for future reference.

Print this Page?

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September 25, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF

195,900

ORDINARY SHARES FULLY PAID ARISING

FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities, to furnish the following details: 2

Class of	Par	Authorised	Total number of is	ssued shares excludin	g treasury shares	Options Granted & 0	Outstanding
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY	N.A.	N.A.	Before Exercise:	1,520,698,938	4,123,208,964.60	Before Exercise:	14,227,922
SHARES						Add New Option(s)	0
			Add Exercise:	195,900	2,692,380.00	Less Exercise:	195,900
				·		Less Lapsed Option (s)	0
			After Exercise:	1,520,894,838	4,125,901,344.60	After Exercise:	14,480,072

* Outstanding balance After Exercise adjusted to include 448,050 opti	ions arisin	ng from grant/	withdrawal	l of resignations/cancellation
of exercise.				مسمام المستماعة فينا المستماعة والمستماعة

3	We confirm to 20 Octob		exercised in complianc	e with the terms of the SOP approved by shareholders
	Name:	Sherylene Wang	Authorised Signatur	re:
	Designation:	Vice President	Date:	25 September 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Ho Chun Hung	24/09/2008	4,000	10.4000	41,600.0000	00026310	41,600.00	2003Feb
2	Ong Chui Lan Catherine	24/09/2008	9,500	14.7300	139,935.0000	00035998	139,935.00	2004Mar
3	Ong Chui Lan Catherine	24/09/2008	3,500	15.0700	52,745.0000	00035998	52,745.00	2005Mar
4	Wong Kwong Shing Frank	24/09/2008	100,000	14.7300	1,473,000.0000	00032730	1,473,000.00	2002Mar
5	Wong Kwong Shing Frank	24/09/2008	40,900	10.4000	425,360.0000	00032730	425,360.00	2003Feb
6	Wong Kwong Shing Frank	24/09/2008	38,000	14.7300	559,740.0000	00032730	559,740.00	2004Mar
		Total	195,900	Total	2,692,380.0000	Total	2,692,380.00	



robat Gollan Masky	ENGLORE			НОМЕ	LOGOUT
Return of Allotme	nt of Share	·s			Submit
Please fill in the following	information. Fiel	lds marked * mus	st be completed.		
Resolution		<u>For a</u> consideration ther than cash	Share Capital/Allotees' Particulars	Shareholders after the allotment	Summary
Power under Section The directors have of the approval of the coin general meeting to shares.	btained company	Yes No	ies Act *		
Resolution Made					
* You are only required to fill issue shares.	in this section if	the directors are	not given the power	under Section	161 of the Compar
Registration No. :	19990115	2M			
Company Name :	DBS GROU	JP HOLDING	S LTD		
Nature of Meeting: * Place of Meeting: *	Directors).)			
	* State "Passe	d by written mear	ns" if resolution obtai	ined as such	
Date of Meeting: *		(dd/mm/yyy	у)		
Resolution Type: *	Director's	/			
Description: * (max 2000 characters)					
Attachment: * (copy of resolution)					

Note:

Uploaded file name wil be changed by suffixing timestamp with the actual file

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 112914204 / JOHN A. ROSS	
710288723 / RICHARD DANTEL	STANLEY

If a director/ secretary signed the above, please select accordingly:	□ 800366556 / BUXTON ANDREW ROBERT FOWELL □ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies)	
or designation	
of person(s)	
who signed the	(maximum 300 characters)
resolution or	
the minutes incorporating	
the	
resolution or	
the written	
resolution :	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



HOME

LOGOUT

LOCAL COMPANY TRANSACTIONS

Submit

Return of Allotment of Shares

Resolution

Share payable in cash

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Please fill in the following information. Fields marked * must be completed.

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 100000

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 25/09/2008

Save

Delete

Reset

Back



HOME LOGOUT

IDEAL COUPALY TRANSPORTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,520798938

66595810

Amount of Issued Share Capital: 4124,681,964.60 66595810

0 0

Amount of Paid-up Share

Capital:

4124681964.60 66595810





PAMMES

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment free "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Daymant Mada I

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

25/09/2008

Contact Details(Please provide us with your contact number $\frac{and/or}{o}$ email addresable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), Nenets Debit and ACRA Deposit Service.



PERMINE TO A STATE OF THE PERMINE

EP Ref No:

Receipt No.: ACR0000002998603A

Transaction

No.

Company

Registration No.

Company Name

C080356094 199901152M

D

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002998603A

Date/Time: 25/09/2008 16:30

No

Transaction: C080356094

Print Back

Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$) :	a an administrative and described the control content of the control contr	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,426.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



a program in the first that the state of the content of the conten	The Same of the Management and Same and Same and	· ·			
LOCAL COUPANY TRAN	SACTORS			HOME	LOGOUT
Return of Allotme	nt of Sha	ires			Submit
Please fill in the following i	information.	Fields marked * mu	st be completed.		
Kesolution	es payable n cash	For a consideration other than cash	Share Capital/Allotees Particulars	Shareholders after the allotmen	of Capital
Power under Section The directors have of the approval of the confined in general meeting the shares.	btained company	-	ies Act *		
Resolution Made					
* You are only required to fill issue shares.	in this section	on if the directors ar	e not given the pow	er under Section	n 161 of the Com
Registration No. :	199901	.152M			
Company Name :	DBS GR	OUP HOLDIN	GS LTD		
Nature of Meeting: * Place of Meeting: *	Directors	3 (A)			
riace of Meeting .	* State "Pa	assed by written mea	ans" if resolution ob	tained as such	
Date of Meeting: *		(dd/mm/yy	уу)		
Resolution Type: *	Director's	s 🤧 /			
Description: * (max 2000 characters)					,
	£				
Attachment : * (copy of resolution)					
Note: Uploaded file name wll be changed by suffixing time-stamp with the actual file name as	(Click 'Broy	(wse' to select file for	Browse	4	
filename <i>yyyyMMddmmsstt</i>					
Maximum File Size : 2048 KB					

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 112914204 / JOHN A. ROSS		
710288723 / RICHARD DANIEL	STANI	FΥ

If a director/ secretary signed the above, please select accordingly:	□ 500366536 / BOXTON ANDREW ROBERT FOWELL □ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or	
designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset





LOCAL COMPANY TRANSACTIONS:

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 44900

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 10.40

unpaid: 0 /

Date of Allotment: 25/09/2008

Save

Delete

Reset

Back



EINEMENTALINATION PROPERTY

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520843838/

66595810

0

Amount of Issued Share Capital: 4,125,148924.60,66595810

0

Amount of Paid-up Share

Capital:

4125148924.60 66595810

0





HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fro "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

25/09/2008

Contact Details(Please provide us with your contact number and/or email addr enable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

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EP Ref No:

Receipt No.: ACR0000002999041A

Transaction

No.

Company

Registration No.

Company Name

C080356555 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002999041A

Date/Time: 25/09/2008 19:08

No

Transaction : C080356555

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Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$):	recursive subspecies buttons and	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,416.00

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It is important to print a copy of the receipt for future reference.

HOME	LOGOUT
HOME	LOGOUT

DIZ	FILE
-----	------

LOCAL COMPANY TRANSACTIONS

HOME	LOGOUT

Return	of	Allotm	ent	of St	12roc

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company eyes in general meeting to issue No shares.

Resolution Made

* You are only required to fill in this section if the dire	Ors are not given the nower under Section 161 of	.ho Co
issue shares.	over the given the power under Section 161 of	ine Compai

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wil be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filename*yyyyMMddmmsstt*

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

 \square 710288723 / RICHARD DANIEL STANLEY

If a director/ secretary signed the above, please select accordingly:	☐ S0016173Z / KOH BOON HWEE ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or	
designation	
of person(s)	
who signed the	(maximum 300 characters)
resolution or	
the minutes	
incorporating the	
resolution or	
the written	
resolution:	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 47,500

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 14.73 /

unpaid: 0

Date of Allotment: 25/09/2008

Save

Delete

Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520891338

66595810

Amount of Issued Share Capital: 4,125,848,599.60 6,6595810

Amount of Paid-up Share

Capital:

4,125,848,599.60 665,95810





FLAMMING

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

25/09/2008

Contact Details(Please provide us with your contact number <u>and/or</u> email addr enable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

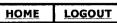
FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.





EP Ref No:

Receipt No.: ACR0000002999048A

Transaction

No.

Company

Registration No.

Company Name

C080356564 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002999048A

Date/Time: 25/09/2008 19:20

No

Transaction: C080356564

Print Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount				
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUN ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 TANT/PUBLIC	1	10.00			
		Total (S\$):	re worm may introduce who will also highly discussed the	10.00			

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 2,406.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



•				L.	MILE
LOME FOR THE	a constant			HOME	LOGOUT
Return of Allotm					Submit
Please fill in the following	g information.	Fields marked * mu	st be completed.		
Resolution <u>Sha</u>	ares payable in cash	For a consideration other than cash	Share Capital/Allotees Particulars	Shareholders after the allotment	of Capital
Power under Sec The directors have the approval of the in general meeting shares.	obtained company	• Yes • No	ies Act *		
Resolution Made					
* You are only required to f issue shares.	ill in this section	on if the directors are	e not given the pow	er under Sectior	161 of the Compar
Registration No. :	199901	.152M			
Company Name :	DBS GR	OUP HOLDING	SS LTD		
Nature of Meeting: * Place of Meeting: *	Directors				
	* State "Pa	ssed by written mea	ns" if resolution obt	ained as such	
Date of Meeting: *		(dd/mm/yy)	/y)		
Resolution Type: *	Special	•			
Description: * (max 2000 characters)					
Attachment: * (copy of resolution)					
Note: Uploaded file name wll be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmss		vse' to select file for	Browse		
Maximum File Size: 2048 K	В				
				_	

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

 112914204 /	JOHN A. F	ROSS	
710288723 /	RICHARD	DANIEL	STANLEY

If a director/ secretary signed the above, please select accordingly:	□ 800366556 / BUXTON ANDREW ROBERT FOWELL □ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or	
designation	
of person(s) who signed the	(maximum 300 characters)
resolution or the minutes incorporating the	
resolution or the written resolution :	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



CONTROLLAMENTALE

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 3500

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 15.07

unpaid: 0

Date of Allotment: 25/09/2008

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520894838 / 66595810

Amount of Issued Share Capital: 4,125,901,344.60,66595810

Amount of Paid-up Share

Capital:

4125901344.60/66595810

0





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

25/09/2008

Contact Details(Please provide us with your contact number <u>and/or</u> email addr enable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.





HOME

LOGOUT

EP Ref No:

Receipt No.: ACR0000002999055A

Transaction

No.

Company

Registration No.

Company Name

C080356572 199901152M

DBS GROUP

HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002999055A

Date/Time: 25/09/2008 19:27

Transaction: C080356572

Print Back

No Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	Lodgment Of Return Of Allotment Of Share 10.00 1 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	mount		
1	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME:	=	1	10.00
11104.0		Total (S\$) :	THE PERSON NAMED IN COLUMN TO SERVICE IN COLUMN TO	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,396.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



September 23, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W.

Washington, D.C. 20549 U.S.A.

SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **7,560**ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of	issued shares ex shares	Options Granted & Outstanding			
Security	Value	Capital		Ordinary Share	Shares			
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,691,378	4,123,108,690.60	Before Exercise:	14,235,482	
		4.0			·	Add New Option(s)	0	
			Add Exercise:	7,560	100,274.00	Less Exercise:	7,560	
					l. 	Less Lapsed Option(s)	0	
			After Exercise:	1,520,698,938	4,123,208,964.60	After Exercise:	14,227,922	

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Jeannie Hui Authorised Signature:

Designation: Vice President Date: 23 September 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

1 Details of Exercise

No.	Exercising Option Holder	Exercise Date		Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Khoo Siew Ping	22/09/2008	2,560	10.4000	26,624.0000	00030973	26,624.00	2003Feb
2	Khoo Siew Ping	22/09/2008	5,000	14.7300	73,650.0000	00030973	73,650.00	2004Mar
		Tota	7,560	Tota	100,274.0000	Total	100,274.00	



WATER TAKEN TO PARTY	กกัด	I		
	Mari		HOME	LOGOUT
Return of Allotment of	Shares			Submit
Please fill in the following informa	ation. Fields marked * mu	st be completed.		
Resolution Shares pay in cash	CONSIDERATION	Share Capital/Allotees Particulars	Shareholders after the allotment	list <u>Summary</u> <u>of Capital</u>
Power under Section 1	61 of the Compan	ies Act *		
The directors have obtain				
the approval of the compa				
in general meeting to issu shares.	le O No			
Resolution Made				
* You are only required to fill in this	section if the directors ar	e not given the pow	er under Section	161 of the Comp
issue shares.				
Registration No. : 199	901152M			
Company Name : DBS	GROUP HOLDING	GS LTD		
Nature of Meeting: * Dire	ectors			
Place of Meeting: *				
* Sta	te "Passed by written mea	ns" if resolution obt	ained as such	
Date of Meeting: *	(dd/mm/yy	уу)		
Resolution Type: * Dire	ector's			
Description: * (max 2000 characters)				
Attachment : *				
(copy of resolution)				
Note : Uploaded file name wll be	ſ	Browse		
changed by suffixing time-				
stamp with the actual file name as (Click	'Browse' to select file for	attachment)		
filename <i>yyyyMMddmmsstt</i>				
Maximum File Size: 2048 KB			* .	
Person(s) signing the res	solution or the mi	nutes incorno	rating the -	ecolution o
the written resolution (s	ection 184A or 18	4C)	rating the r	esolution o
□112914204	4 / JOHN A. ROSS			
**************************************	3 / RICHARD DANIE	L STANLEY		

If a director/ secretary signed the above, please select accordingly:	□ 800366556 / BUXTON ANDREW ROBERT FOWELL □ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation	
of person(s)	
who signed the	(maximum 300 characters)
resolution or the minutes incorporating the resolution or the written	
resolution:	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



(FORMS GOTTPANY ATRANSACTIONS)

LOGOUT HOME

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\mbox{*}$ must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 2560 /

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 10.40 /

unpaid: 0

Date of Allotment: 23/09/2008

Save Delete Reset

Back



SIONE CELEBRATICE CONTROL CONT

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,520,693,938 / 665,95810

0

Amount of Issued Share Capital: 4123135314.60 66595810

0

Amount of Paid-up Share

Capital:

4123,135314.60 66595810

0





CAMMINE CONTRACTOR

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode :

Deposit Account Service

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

23/09/2008

Contact Details(Please provide us with your contact number <u>and/or</u> email addr enable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.



· And ANDRES

EP Ref No:

Receipt No.: ACR0000002995158A

Transaction

No.

Company

Registration No.

Company Name

C080352507 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



Print

Back

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002995158A Date/Time: 23/09/2008 15:27

Transaction : C080352507 No

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description 1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	Unit Price (S\$)	Qty Amount			
1	COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME:	10.00 NTANT/PUBLIC	1	10.00	
is — Micros		Total (S\$) :	Marie Marie de la	10.00	

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 2,446.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HC	ME	LOGOUT



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Alege H	40			4 20	10	5	ion)	4	100		a,		1	10.2

HOME	LOGOUT

	Return	of	Allotn	ent	of S	hares
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Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Color Color Verterano Accidente

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue No shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Comparissue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

/(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

112914204	/ JOHN A	A. ROSS
-----------	----------	---------

710288723 / RICHARD DANIEL STANLEY

If a director/ secretary signed the above, please select accordingly:	□ 800366556 / BUXTON ANDREW ROBERT FOWELL □ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or		
designation of person(s)		
who signed the resolution or the minutes incorporating	(maximum 300 characters)	
the resolution or the written resolution :		

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 5000 /

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 14.73 /

unpaid: 0

Date of Allotment: 23/09/2008

Save

Delete

Reset

Back



NOCAL COMPANY TRANSACTIONS:

LOGOUT **HOME**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,520,698938 66595810

0

Amount of Issued Share Capital: 4123208964.60 66595810

Amount of Paid-up Share

Capital:

4123,208964.60 66595810





FUNCTO

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

23/09/2008

Contact Details(Please provide us with your contact number <u>and/or</u> email addr enable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), $\mathbb N$ eNets Debit and ACRA Deposit Service.



HOME

LOGOUT

EP Ref No:

Receipt No.: ACR0000002995200A

Transaction

No.

Company

Registration No.

Company Name

C080352549 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002995200A

Date/Time: 23/09/2008 15:36

No

Transaction: C080352549

Print Back

Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME:	NTANT/PUBLIC		
	199901152M / DBS GROUP HOLDINGS LTD			
		**************************************	water Mark and a state with	
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,436.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



September 18, 2008

SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **10,480** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

3

Class of	Par	Authorised	Total number of is	sued shares ex shares	cluding treasury	Options Granted & Outstanding Shares	
Security	Value	Capital		Ordinary Share	\$		
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,680,898	4,122,983,053.00	Before Exercise:	14,245,962
						Add New Option(s)	0
·			Add Exercise:	10,480	125,637.60	Less Exercise:	10,480
			1		·	Less Lapsed Option(s)	0
			After Exercise:	1,520,691,378	4,123,108,690.60	After Exercise:	14,235,482

on 20 Octobe	ei 2003.		$\mathcal{O}_{\mathcal{I}}$	
Name:	Sherylene Wang	Authorised Signature:		
Designation:	Vice President	Date:	18 September 2008	
Enclosure:				

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lau Siu Ki	17/09/2008	1,680	15.0700	25,317.6000	00030692	25,317.60	2005Mar
2,	Ng Wai Ching	17/09/2008	2,000	12.2700	24,540.0000	00035956	24,540.00	2002Aug
3	Ng Wai Ching	17/09/2008	4,800	10.4000	49,920.0000	00035956	49,920.00	2003Feb
4	Ng Wai Ching	17/09/2008	2,000	12.9300	25,860.0000	00035956	25,860.00	2001Aug
		Total	10,480	Total	125,637.6000	Total	125,637.60	



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133411	PM7	1 1.1	No.	1111
		ALL: LLC	A 4. A. A. A. A.	

HOME LOGOUT

Return	of	Allo	tment	of	Share	es
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Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power und	er Section	161 of th	e Companies	Act *
-----------	------------	-----------	-------------	-------

The directors have obtained the approval of the company end of the company in general meeting to issue No shares.

Resolution Made

st You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

112914204	/ JOHN A. ROSS	
710288723	/ RICHARD DANIEL	STANLEY

If a director/ secretary signed the above, please select accordingly:	□ 800366556 / BUXTON ANDREW ROBERT FOWELI □ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI			
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or				
designation				
of person(s) who signed	() () () () () () () () () ()			
the	(maximum 300 characters)			
resolution or				
the minutes incorporating				
the				
resolution or				
the written resolution :				

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LODAL COMPANYATRANSACTIONS

LOGOUT HOME

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 2,000 >

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 12.93 /

unpaid: 0 /

Date of Allotment: 18/09/2008

Save

Delete

Reset

Back



HOME

LOGOUT

IDEASOURAWARMS CHOIS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

<u>Share payable in</u> <u>cash</u>

For a consideration Capital/Allotees' other than cash

Share **Particulars** **Shareholders list** after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520682898 66595810 0

Amount of Paid-up Share

Amount of Issued Share Capital: 4123008913 66595810

4123008913 66595810

Capital:

0





PLAMENS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from Enquiry On Transaction Lodgement" service available on the BizFile Homepago

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

18/09/2008

Contact Details(Please provide us with your contact number $\frac{\text{and}}{\text{or}}$ email addrenable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), Nenets Debit and ACRA Deposit Service.





HOME

LOGOUT

EP Ref No:

Receipt No.: ACR0000002989945A

Transaction

Company

No.

Registration No.

Company Name

C080346981 199901152M

DBS GROUP

HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002989945A

Date/Time: 18/09/2008 11:11

No

Transaction : C080346981

Print Back

: RCB - RCB Agency

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME:	10.00 NTANT/PUBLIC	1	10.00
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$):	entenni ene de la 1844 de el Marine	10.00

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 2,486.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT





HOME	LOGOUT

Datum	af Allat	ment of	Ch
Reilifi	OI AIIOT	ment of	Shares

Submit

Please fill in the following information. Fields marked $\mbox{*}$ must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power unde	r Section	161	of the	Companies	Act *
------------	-----------	-----	--------	------------------	-------

The directors have obtained the approval of the company in general meeting to issue No shares.

Resolution Made

* You are only required	to fill in this	s section if the	e directors a	are not	given the	power	under S	Section 1	61 o	f the (Compa
issue shares.					•	•					

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: *
(max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

_ 112914204	/ JOHN A.	ROSS
-------------	-----------	------

☐ 710288723 / RICHARD DANIEL STANLEY

If a director/ secretary signed the above, please select accordingly:	□ 800366556 / BUXTON ANDREW ROBERT FOWELL □ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or	(maximum 300 characters)
the written resolution:	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save | F

Reset



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 2000 >

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 12.27

unpaid: 0 /

Date of Allotment: 18/09/2008

Save

Delete

Back

Reset



LOGOUT

LOCAL COMPANY TRANSACTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration Capital/Allotees' other than cash

Share **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520684898 66595810

0

Amount of Issued Share Capital: 4,123,033,453,66595810

0

Amount of Paid-up Share

Capital:

4123033453 66595810

0





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

18/09/2008

Contact Details(Please provide us with your contact number <u>and/or</u> email addr enable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit | Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.





EP Ref No:

Receipt No.: ACR0000002989966A

Transaction

Company

No.

Registration No.

Company Name

C080346998 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



Print

Back

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002989966A

Date/Time: 18/09/2008 11:17

No

Transaction: C080346998

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00	
		Total (S\$):	Addition of the second of the	10.00	

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,476.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



					T3: 19P
SLOOMS GOLDWAYALES	ra Giora			НОМЕ	LOGOUT
Return of Allotme	ent of Sha	res			Submit
Please fill in the following	information.	Fields marked * mu	st be completed.		
Resolution <u>Sha</u>	res payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders after the allotment	of Capital
Power under Sectors have the approval of the in general meeting shares.	obtained company	_	ies Act *		
Resolution Made					
* You are only required to fi issue shares.	ll in this sectio	on if the directors are	e not given the powe	er under Section	161 of the Compa
Registration No. :	199901	152M			
Company Name :	DBS GR	OUP HOLDING	SS LTD		
Nature of Meeting: * Place of Meeting: *	Directors				
	* State "Pa	ssed by written mea	ns" if resolution obt	ained as such	
Date of Meeting: *		(dd/mm/yy)	/ y)		
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
Attachment: * (copy of resolution)					
Note: Uploaded file name wil be changed by suffixing time-			Browse		

filenameyyyyMMddmmsstt

stamp with the actual file

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

(Click 'Browse' to select file for attachment)

☐ 112914204 / JOHN A. ROSS	
\square 710288723 / RICHARD DANIEL STAN	ILEY

If a director/ secretary signed the above, please select accordingly:	□ 800366556 / BUXTON ANDREW ROBERT FOWELL □ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation	
	da
of person(s) who signed the	(maximum 300 characters)
resolution or	
the minutes	
incorporating the	
resolution or	
the written	
resolution:	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME LOGOUT

ELOCAL COMPANY TRANSACTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 4800

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 10.40

unpaid: 0

Date of Allotment: 18/09/2008

Save

Delete

Reset Back



LOGOUT

LODAL COMPANY TRANSPORTIONS

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

Resolution

Share payable in <u>cash</u>

<u>For a</u> consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,520,689,698,66595810 0

Amount of Issued Share Capital: 4123083373 66595810

0

Amount of Paid-up Share

Capital:





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

18/09/2008

Contact Details(Please provide us with your contact number <u>and/or</u> email addr enable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.





HOME LOGOUT

EP Ref No:

Receipt No.: ACR0000002989979A

Transaction

No.

Company

Registration No.

Company Name

C080347015 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002989979A

Date/Time: 18/09/2008 11:22

Transaction : C080347015

Print Back

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

Agency

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sr	no Code/Description	Unit Price (S\$)	Qty A	Mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME:	10.00 NTANT/PUBLIC	1	10.00
	199901152M / DBS GROUP HOLDINGS LTD			
arer-rands rus		Total (S\$):	Annual Chapter Francisco	10.00

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 2,466.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable <u>in cash</u>

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company. Yes in general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the direction is the section of the direction.	ectors are not given the nower under Section	161 -645 - 0
issue shares.	ectors are not given the power under Section	161 of the Compar

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Director's

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Description: *

(max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse.

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

11291420	4 / JOHN A. ROSS	
71028872	3 / RICHARD DANIEL	STANLEY

If a director/ secretary signed the above, please select accordingly:	□ 800366556 / BUXTON ANDREW ROBERT FOWELL □ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation	
of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Reset

Others

Number of shares: 1680 /

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 15.07

unpaid: 0 /

Date of Allotment: 18/09/2008

Save

Delete

Back



SLOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,520,691,378 / 66595810

0

Amount of Issued Share Capital: 4123,108690.60 66595810

Amount of Paid-up Share

Capital:

4123108690.60 66595810

0





PAYMENTS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

18/09/2008

Contact Details(Please provide us with your contact number $\frac{\text{and}}{\text{or}}$ email addrenable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), New New York Debit and ACRA Deposit Service.





LOGOUT

EP Ref No:

Receipt No.: ACR0000002989993A

Transaction

No.

Company

Registration No.

Company Name

C080347031 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002989993A

Date/Time: 18/09/2008 11:27

Transaction : C080347031

Print Back

No

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sr	no Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC	1	10.00
\$11 Nove 344		Total (S\$):	- Topic Marcon Marcon Committee (Committee Committee Com	10.00

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 2,456.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



November 12, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst (65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **5,300** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of	ssued shares ex shares	Options Granted & Outstanding			
Security	Value	Capital	Ordinary Share \$			Shares		
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,945,158	4,126,434,718.20	Before Exercise:	14,416,552	
						Add New Option(s)	C	
			Add Exercise:	5,300	55,120.00	Less Exercise:	5,300	
						Less Lapsed Option(s)	18,760	
		<u> </u>	After Exercise:	1,520,950,458	4,126,489,838.20	After Exercise:	14,392,492	

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Linda Hoon	Authorised Signature: —	
Designation:	Group Secretary	Date:	12 November 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Koh Wai Lan Audrey	11/11/2008	3,000	10.4000	31,200.0000	00027573	31,200.00	2003Feb
2	Wee Aik Huat Vincent	11/11/2008	2,300	10.4000	23,920.0000	00026658	23,920.00	2003Feb
		Total	5,300	Total	55,120.0000	Total	55,120.00	



CON

Return of Allotment	of Shares	· · · · · · · · · · · · · · · · · · ·	
1. Enter Registration No.	2. Make Changes	3. Review Chan	ges
2.1 Resolution	2.2 Sha	ire Capital Details	
elds marked * must be completed.			
Company Information			
Registration No. :	199901152M	/	
Company Name :	DBS GROUP HO	OLDINGS LTD/	
Power under S161 of the Companie	es Act		
Have the directors obtained the app of the company in general meeting issue shares ? *			
Are the shares of the company liste the stock/securities exchange? *	ed on Yes / No		
Declaration			
I, TAN SIEW LEI FLORENCE, Profes herein to be true to the best of my	-	au, declare the inform	nation which
			Ean
	Rate the	s e-service	



CON

Home | About Bizfile | e-Services | e-Guides |

Welcome, Tan Siew Lei Florence | Logout

Terms

Return of Allotment of Shares

1. Enter Registration No. 2. Make Changes 3. Review Changes 2.1 Resolution 2.2 Share Capital Details 2.2.1 Share Capital 2.2.2Allotment of Shares 2.2.3 Group Shares Infon Fields marked * must be completed. Company Information Registration No.: 199901152M Company Name: DBS GROUP HOLDINGS LTD Capital Information Currency: * SINGAPORE, DOLLARS (SGD) Return of Allotment of Shares Shares Payable: \diagup \bigcirc For consideration otherwise than in cash In cash Class of Shares: Ordinary Preference Number of Shares: 5300 / Value per Share: 10.40 Amount of Issued Capital: 55120 Amount of Paid Up Capital: 55120 / Date of Allotment: *

To Add Details on Share Capital Acid



Rate this e-service

(dd/min/yyyy)

If you encounter any problems with this service, please contact us at Tel: 62486028 or provide your comments at http://v

12/11/2008

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75(6)(7)

Terms

Return of Allotment of Shares

1. Enter Registration No.	2. Make Changes	3. Review Changes	4. Make Payn
Company Information			
Registration No. :	199901	152M	
Company Name :	DBS GF	ROUP HOLDINGS LTD	
Power under S161 of the Co (Click above link to edit)	empanies Act		
Have the directors obtained of the company in general rissue shares?			
Are the shares of the compathe stock/securities exchange			
Share Capital (Click above link to edit)			
1.			
Currency :	SINGA	PORE, DOLLARS	
Shares Payable :	●In ca	sh OFor conside	eration otherwise than
Class of Shares :	Ordina	ry Preference	Oth
Number of Shares :	5,300		
Value per Share :	10.40		
Amount of Issued Capital:	55,120	.00	
Amount of Paid Up Capital:	55,120	.00 /	
Date of Allotment: *	13/11/	2008	

Resultant Share Capital

1

Currency: SINGAPORE, DOLLARS (SGD)

Class of Shares :OrdinaryPreferenceNumber of Shares :1,520,950,40066,595,808

Amount of Issued Capital: 4,126,489,838.20 66,595,810.00

Amount of Paid Up Capital: 4,126,489,838.20 66,595,810.00

Declaration

I, **TAN SIEW LEI FLORENCE, Professional body/service bureau,** declare the information w herein to be true and to the best of my knowledge.

Dated on :13/11/2008



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Welcome, Tan Siew Lei Florence | Logout

Term:

Return of Allotment of Shares

Payment Details

Entity Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Return of Allotment of Shares

Filing Fee (S\$):

10.00

Total Amount (S\$):

10.00

Payment Date:

13/11/2008

Payment Option

Deposit Account Service



030429

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Rate this e-service

If you encounter any problems with this service, please contact us at Tel: 62486028 or provide your comments at http://v

PRIVACY TERMS OF USE



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Welcome, Tan Siew Lei Florence | Logout

Term:

Transaction Details

Transaction No.:

C080415673

Registration No.:

199901152M

Entity Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Return of Allotment of Shares

EP Ref. No.:

Receipt No.:

ACR0000003052254A

Payment Date:

13/11/2008

Total Amount (S\$):

10.00

Message

1. Payment FOR RETURN OF Allotment OF Shares has been completed successfully.

2. TO enquire THE status, you are required TO enter THE Registration NO. OR TRANSACTIOI

3. Please print this page FOR future reference.





Rate this e-service

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PRIVACY TERMS OF USE



October 22, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **29,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of	ssued shares ex shares	cluding treasury	Options Granted & O	utstanding
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,916,158	4,126,133,118.20	Before Exercise:	14,445,552
OH, II LEO						Add New Option(s)	0
			Add Exercise:	29,000	301,600.00	Less Exercise:	29,000
				·		Less Lapsed Option(s)	0
			After Exercise:	1,520,945,158	4,126,434,718.20	After Exercise:	14,416,552

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Linda Hoon	Authorised Signature:			
Designation:	Group Secretary	Date:	22 October 2008		

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Fong Cheng Hong	21/10/2008	29,000	10.4000	301,600.0000	00035790	301,600.00	2003Feb
		Total	29,000	Totai	301,600.0000	Total	301,600.00	



	 	 _		
		 ۸ı	IT	

FALTE ATTENTION	Hambination 1		-		
Return of Allot	ment of Sha	res			Submit
Please fill in the follo	wing information.	Fields marked * mu	st be completed.		
Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under S The directors ha the approval of in general meet shares.	ve obtained the company		ies Act *		
Resolution Made	2				
* You are only required issue shares.	to fill in this secti	on if the directors a	re not given the pow	er under Section 1	.61 of the Compar
Registration No. :	199901	L152M			
Company Name :	DBS GF	ROUP HOLDIN	GS LTD		
Nature of Meeting	g: * Director	s			
Place of Meeting	*				
	* State "P	assed by written me	eans" if resolution ob	tained as such	
Date of Meeting:	*	(dd/mm/y	ууу)		
Resolution Type	* Director	's /			
Description: * (max 2000 characters)	· •				
(Max 2000 characters	•				
Attachment: * (copy of resolution)					
Note: Uploaded file name who changed by suffixing the stamp with the actual name as	ime- file (Click 'Br	owse' to select file f	Browse or attachment)		
filename <i>yyyyMMddi</i>	nmsstt				
Maximum File Size : 2	048 KB				
Person(s) sign the written res	ing the resololution (sec	lution or the r tion 184A or 1	ninutes incorp 184C)	oorating the	resolution o

112914204	/ JOHN A. ROSS	
710288723	/ RICHARD DANIEL	STANLEY

If a director/ secretary signed the above, please select accordingly:	□ 800366556 / BUXTON ANDREW ROBERT FOWELL □ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S1532787A / LINDA HOON SIEW KIN □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or	(maximum 300 characters)
the written resolution :	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOGOUT

NOW REQUIREMENTAL PROPERTY.

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>

Share payable in cash

For a <u>other than cash</u>

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 29000 /

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 10.40 /

unpaid: 0

Date of Allotment: 22/10/2008 /

Save

Delete

Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration Capital/Allotees' other than cash

Share **Particulars** Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520,945158 / 66595810

0

Amount of Issued Share Capital:

0

Amount of Paid-up Share

Capital:

4126434718.20 66595810

0





PAWEIS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment free "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

22/10/2008

Contact Details(Please provide us with your contact number $\frac{and}{or}$ email addrenable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.





EP Ref No:

Receipt No.: ACR0000003028065A

Transaction

Company

Company Name

No.

Registration No.

DBS GROUP

C080388381 199901152M

HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000003028065A

Date/Time: 22/10/2008 12:24

Print Back

No

Transaction : C080388381

Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sr	no Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$):	***************************************	10.00

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 1,681.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



October 15, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEC Mail Processing Section

AUG 13 2009

Washington, DC

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **2,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of i	ssued shares ex shares	Options Granted & Outstanding		
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY	N.A.	N.A.	Before Exercise:	1,520,914,158	4,126,112,318.20	Before Exercise:	14,447,652
SHARES			·			Add New Option(s)	0
			Add Exercise:	2,000	20,800.00	Less Exercise:	2,000
						Less Lapsed Option(s)	100
·			After Exercise:	1,520,916,158	4,126,133,118.20	After Exercise:	14,445,552

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Linda Hoon	Authorised Signature:	
Designation:	Group Secretary	Date: <u>15 October 2008</u>	
•			

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

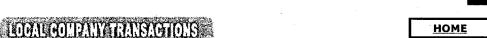
SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Sim Swee Hong	14/10/2008	2,000	10.4000	20,800.0000	00030437	20,800.00	
-		Total	2,000	Total	20,800.0000	Total	20,800.00	



LOGOUT



Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power	under	Section	161	of	the	Companies	Act	*
The dire	actore b	ania abta	اممطن					

The directors have obtained the approval of the company in general meeting to issue No shares.

Resolution Made

* You are only required to fill in this section if th	ne directors a	are not gi	ven the p	ower u	nder S	Section :	161	of the	Compar
issue shares.									

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

	112914204	/ JOHN A. ROSS	
٦.	710288723	/ RICHARD DANIEL	STANLE

If a director/ secretary signed the above, please select accordingly:	 □ 800366556 / BUXTON ANDREW ROBERT FOWELL □ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S1532787A / LINDA HOON SIEW KIN □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation	
of person(s)	
who signed the	(maximum 300 characters)
resolution or	
the minutes incorporating	
the	
resolution or the written resolution :	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOGOUT

LOCAL COMPANY TRANSACTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 2000

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 10.40 /

unpaid: 0

Date of Allotment: 15/10/2008 /

Save

Delete

Reset

Back



HOME LOGOUT

LOGAL COLPAINT RING (CHOIS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration Capital/Allotees' other than cash

Share Particulars Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary Preference **Others**

0

0

Number of Shares:

Amount of Paid-up Share

1520,916,158 / 66595810

0

Amount of Issued Share Capital: 4126133118.20,66595810

4126133118.20 66595810





PAYMERTS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

15/10/2008

Contact Details(Please provide us with your contact number <u>and/or</u> email addr enable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.



EP Ref No:

Receipt No.: ACR0000003020713A

Transaction

No.

Company

Registration No.

Company Name

C080380469 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000003020713A

Date/Time: 15/10/2008 16:50

No

Transaction: C080380469

Print | Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

		THE PROPERTY OF THE PROPERTY O				
Sr	o Code/Description	Unit Price (S\$)	Qty A	mount		
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUN ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 ITANT/PUBLIC	1	10.00		
		Total (S\$) :	пошчага заменую ини микаст	10.00		

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,776.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



October 10, 2008

SEC Mail Processing Section

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. AUG 13 2009

vvasnington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **2,320** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of issued shares excluding treasury shares			Options Granted & Outstanding		
Security	Value	Capital		Ordinary Share	\$	Shares	_	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,911,838	4,126,082,474.60	Before Exercise:	14,449,972	
					·	Add New Option(s)	0	
		·	Add Exercise:	2,320	29,843.60	Less Exercise:	2,320	
		·				Less Lapsed Option(s)	0	
			After Exercise:	1,520,914,158	4,126,112,318.20	After Exercise:	14,447,652	

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Linda Hoon	Authorised Signature:	
Designation:	Group Secretary	Date:	10 October 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date		Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Hung Mow Seng Thomas	09/10/2008	1,320	14.7300	19,443.6000	00028118	19,443.60	2004Mar
2	Lum Moe Tchun	09/10/2008	1,000	10.4000	10,400.0000	00027052	10,400.00	2003Feb
		Total	2,320	Total	29,843.6000	Total	29,843.60	



				L	MILE
MONTH COLD TANK	among			НОМЕ	LOGOUT
Return of Allotme	nt of Sha	ares			Submit
Please fill in the following i	nformation.	Fields marked * mu	st be completed.		
	es payable n cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders after the allotment	Summary of Capital
Power under Section The directors have on the approval of the continuous in general meeting to shares.	btained company		ies Act *		
Resolution Made * You are only required to fill issue shares.	in this section	on if the directors are	e not given the pow	er under Section	161 of the Com
Registration No. :	199901	152M			
Company Name :	DBS GR	OUP HOLDING	GS LTD		
Nature of Meeting: * Place of Meeting: *	Directors				
	* State "Pa	issed by written mea	ns" if resolution obt	ained as such	
Date of Meeting: *		(dd/mm/yy	уу)		
Resolution Type: * Description: * (max 2000 characters)	Director's	s _{NS}			
Attachment: * (copy of resolution)			•		
Note: Uploaded file name wil be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmsstt		wse' to select file for	Browse attachment)		
Maximum File Size : 2048 KB					
Person(s) signing the written resolution	e resolu on (secti	tion or the mi	nutes incorpo 4C)	rating the I	resolution o

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

☐ 112914204 / JOHN A. ROSS

☐710288723 / RICHARD DANIEL STANLEY

If a director/ secretary signed the above, please select accordingly:	 ■800366556 / BUXTON ANDREW ROBERT FOWELL ■D065844(9) / CHENG WAI CHEE, CHRISTOPHER ■S0016173Z / KOH BOON HWEE ■S0234644C / KWA CHONG SENG ■S0820599Z / ANG KONG HUA ■S1462421Z / PETER ONG BOON KWEE ■S1532787A / LINDA HOON SIEW KIN ■S2549567E / WONG NGIT LIONG ■S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed	(maximum 300 characters)
the resolution or the minutes incorporating the resolution or the written resolution:	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOCAL COMPANY TRANSACTIONS.

LOGOUT HOME

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a <u>consideration</u> other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 1000 /

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 10.40

unpaid: 0

Date of Allotment: 10/10/2008

Save

Delete

Reset

Back



LOGOUT

LOCAL COMPANY TRANSACTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520912838 / 66595810

0

Amount of Issued Share Capital: 4126092874.60 66595810

0

Amount of Paid-up Share

4126092874.60/66595810

0





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

10/10/2008

Contact Details(Please provide us with your contact number <u>and/or</u> email addr enable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.



HOME LOGOUT

EP Ref No:

Receipt No.: ACR0000003014942A

Transaction

Company

No.

Registration No.

Company Name

C080374175 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000003014942A

Date/Time: 10/10/2008 12:20

No

Transaction : C080374175

Back Print |

Agency

: RCB - RCB

Paid via

Application : BIZFILE PAYMENT SERVICE : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sr	no Code/Description	Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00	
		Total (S\$):		10.00	

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,891.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



U	14	Γ	L	

LOCAL COMPANY TRANSACTIONS

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed. Shareholders list Summary Share For a

Resolution

Shares payable <u>in cash</u>

consideration other than cash Capital/Allotees' **Particulars**

after the allotment

of Capital

DOWER I	ınder	Section	161 of	the	Companies	Act *
PUWELL	HIUCI	SECTION	TOT OI	LIIC	Companics	700

The directors have obtained	
the approval of the company	Yes
in general meeting to issue	O No
shares.	

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wil be changed by suffixing timestamp with the actual file name as

Browse..

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

112914204 /	JOHN A. ROSS	
710288723 /	RICHARD DANIE	_ STANLEY

If a director/ secretary signed the above, please select accordingly:	S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOGOUT

TOWN COLLAMATER THE TOWN

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 1320 /

Amount paid

and/or unpaid on each share e.g. eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 10/10/2008

Save

Delete

Back Reset



LOGOUT

LOCAL COMPANY TRANSACTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520914158 / 66595810

Amount of Issued Share Capital: 4,126,112,318.20 66595810

0 0

Amount of Paid-up Share

Capital:

4126,112,318.20 66595810





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fro "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

10/10/2008

Contact Details(Please provide us with your contact number and/or email addr enable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.



PET SESTEMBLIS

EP Ref No:

Receipt No.: ACR0000003014952A

Transaction

Company

No.

Registration No.

Company Name

C080374185 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000003014952A

Date/Time: 10/10/2008 12:23

Transaction: C080374185

Print | Back

No

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

Agency

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00	
		Total (S\$):	ar den ann ann an t-re-cheadhan Me	10.00	

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,881.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



October 7, 2008

SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

ORDINARY SHARES FULLY PAID ARISING APPLICATION FOR LISTING AND QUOTATION OF 1,000 FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities, to furnish the following details: 2

Class of	Par	Authorised	Total number of is	ssued shares ex shares	Options Granted & Outstanding		
Security	Value	Capital	Ordinary \$		Shares		
ORDINARY	N.A.	N.A.	Before Exercise:	1,520,910,838	4,126,072,074.60	Before Exercise:	14,450,972
SHARES						Add New Option(s)	Ö
			Add Exercise:	1,000	10,400.00	Less Exercise:	1,000
						Less Lapsed Option(s)	0
			After Exercise:	1,520,911,838	4,126,082,474.60	After Exercise:	14,449,972

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:

Linda Hoon

Authorised Signature:

Designation: Group Secretary

Date:

07 October 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Wong Siew Lien	06/10/2008	1,000	10.4000	10,400.0000	00025999	10,400.00	2003Feb
		Total	1,000	Total	10,400.0000	Total	10,400.00	



LOGOUT HOME Submit **Return of Allotment of Shares** Please fill in the following information. Fields marked * must be completed. Shareholders list For a **Summary** <u>Shares payable</u> Capital/Allotees' after the Resolution <u>consideration</u> of Capital in cash allotment **Particulars** other than cash Power under Section 161 of the Companies Act * The directors have obtained the approval of the company

Yes in general meeting to issue shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares. 199901152M Registration No.: DBS GROUP HOLDINGS LTD Company Name: **Directors** Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such (dd/mm/yyyy) Date of Meeting: * Director's Resolution Type: * Description: * (max 2000 characters) Attachment: * (copy of resolution) Browse.. Uploaded file name wll be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as

Maximum File Size: 2048 KB

filename*yyyyMMddmmsstt*

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 112914204 / JOHN A. ROSS
710288723 / RICHARD DANIEL STANLE

If a director/ secretary signed the above, please select accordingly:	□ 800366556 / BUXTON ANDREW ROBERT FOWELL □ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S1532787A / LINDA HOON SIEW KIN □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or	
designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOGOUT

LOCAL COMPANYA RANSACTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

consideration Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 1000 /

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 10.40 /

unpaid: 0 /

Date of Allotment: 07/10/2008

Save

Delete

Reset

Back



LOGOUT

HONEGURALIVITALBANON

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a <u>consideration</u> other than cash

Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520,911,838

66595810

0

Amount of Issued Share Capital: 4126082474.60 66595810

0

Amount of Paid-up Share

Capital:

4126082474.60 66595810

0





PAYMENTS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

07/10/2008

Contact Details(Please provide us with your contact number $\frac{and/or}{o}$ email addresable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.



PAMARAS

EP Ref No:

Receipt No.: ACR000003009840A

Transaction

No.

Company

Registration No.

Company Name

C080368784 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000003009840A

Date/Time: 07/10/2008 12:20

No

Transaction: C080368784

Back

Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,276.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT **HOME**

SEC Mail Processing Section

AUG 13 2009



June 10, 2008

Washington, DC 110

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

ORDINARY SHARES FULLY PAID ARISING APPLICATION FOR LISTING AND QUOTATION OF 25,500 FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities, to furnish the following details:

In respect of e	ach class of s Par	securities, to furnish	Total number of issued shares excluding treasury shares		Options Granted & O	utstanding	
	Value	Capital		Ordinary Share	\$	Shares	
Security ORDINARY	N.A.	N.A.	Before Exercise:	1,520,134,698	4,115,094,414.63	Before Exercise:	15,317,012
SHARES					·	Add New Option(s)	0
			Add Exercise:	25,500	426,831.00	Less Exercise:	25,500
						Less Lapsed Option(s)	0
			After Exercise:	1,520,160,198	4,115,521,245.63	After Exercise:	15,291,512

We confirm on 20 Octol	that the attached list of options were granted ber 2003.	a and exercised in complian	nce with the terms of the SOP approved by shareholder
Name:	Heng Lee Cheng	Authorised Signature:	
Designation	n Group Secretary	Date:	10 June 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lim Fu-Yen Adrian	09/06/2008	2,100	14.7300	30,933.0000	00032706	30,933.00	2004Mar
2	Lim Fu-Yen Adrian	09/06/2008	1,400	15.0700	21,098.0000	00032706	21,098.00	2005Mar
3	Lim Fu-Yen Adrian	09/06/2008	20,000	17.7000	354,000.0000	00032706	354,000.00	2001Mar
4	Wee Aik Huat Vincent	09/06/2008	2,000	10.4000	20,800.0000	00026658	20,800.00	2003Feb
		Total	25,500	Total	426,831.0000	Total	426,831.00	



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HOMEOTRIVITATE CHOICE

HOME	LOGOUT

Return of Aliotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable <u>in cash</u>

consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Power under Section 161 of the Companies Ac

The directors have obtained the approval of the company

Yes in general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wil be changed by suffixing timestamp with the actual file name as

Browse..

(Click 'Browse' to select file for attachment)

filename*yyyyMMddmmsstt*

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 /	FRANK WONG KWONG SHING
112914204	/ JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOGOUT

ACOUNTAIN ACOUNT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

20,000 /

Amount paid and/or unpaid on each

share e.g.

eg. 999999.999999999

paid: 17.70

unpaid: 0 /

Date of Allotment: 10/06/2008

Save

Delete

Reset Back

https://www.psi.gov.sg/NASApp/tmf/TMFServlet?action=PROCESS&gotoPag... 6/10/2008



LOGOUT

SOME SELECTION OF THE S

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

66595810

0

Amount of Issued Share Capital:

0

Amount of Paid-up Share

Capital:

4115448414.63 66595810





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fro "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

10/06/2008

Contact No.: *

68786141

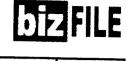
Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), № eNets Debit and ACRA Deposit Service.



LOGOUT

BUATERN

EP Ref No:

Receipt No.: ACR0000002851303A

Transaction No.

Company

Registration No.

Company Name

C080190303 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002851303A

Date/Time: 10/06/2008 10:24

Transaction: C080190303

Back Print

No Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME:	NTANT/PUBLIC		
	199901152M / DBS GROUP HOLDINGS LTD			





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash For a consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

Power under Section 161 of the Companies A	Power un	ider Section	161 of the	Companies	Act :
--	----------	--------------	------------	-----------	-------

The directors have obtained		
the approval of the company	Yes	
in general meeting to issue	○No	/
shares.		

Resolution Made

* You are only required to fill in this se	tion if the directors are not given	n the power under Section 161 of the Compar
issue shares.	-	,

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filename*yyyyMMddmmsstt*

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 ,	FRANK WONG	KWONG SHING
112914204	JOHN A. ROSS	5

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



INDEASCOUPANY/TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 10.40 /

unpaid: 0 /

Date of Allotment: 10/06/2008

Save

Delete

Reset

Back



SOME STATEMENT OF THE S

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520156698 / 66595810

Amount of Issued Share Capital:

4115469214.63 66595810

0

Amount of Paid-up Share

Capital:

4115469214.63 66595810

0





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

10/06/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.





HOME LOGOUT

EP Ref No:

Receipt No.: ACR0000002851317A

Transaction

No.

Company

Registration No.

Company Name

C080190317 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002851317A

Date/Time: 10/06/2008 10:29

No

Transaction : C080190317

Print Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Co	de/Description	Unit Price (S\$)	Qty A	mount
1 Loc	Igment Of Return Of Allotment Of Share	10.00	1	10.00
	MPANY/BUSINESS/LLP/PUBLIC ACCOU COUNTING FIRM NAME:	NTANT/PUBLIC		
199	9901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$):	- ja t varangaranja, 1843 t. ajagada 8 m. addisti i 1888 18.	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,386.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



					MAI IFF
TO STREET THE TOTAL STREET	everone.			НОМЕ	LOGOUT
Return of Allotme	nt of Sha	res			Submit
Please fill in the following i	information. I	Fields marked * mu	st be completed.		
Reconition	es payable n cash	For a consideration other than cash	Share Capital/Allotees Particulars	Shareholder 'after the allotmer	e <u>Summary</u> of Capital
Power under Section The directors have of the approval of the configuration in general meeting the shares. Resolution Made	btained company	f the Compan ● Yes ○ No	ies Act *		
* You are only required to fill issue shares.	in this section	on if the directors ar	e not given the pow	ver under Sectio	on 161 of the Com
Registration No. :	199901	152M			
Company Name :	DBS GR	OUP HOLDING	GS LTD		
Nature of Meeting: * Place of Meeting: *	Directors * State "Pa	ssed by written mea	ans" if resolution ob	otained as such	
Date of Meeting: *		(dd/mm/yyyy	y)		
Resolution Type: *	Director's	3 🥌 🖊			
Description: * (max 2000 characters)					
	Ĉ.				
Attachment: * (copy of resolution)	•				
Note: Uploaded file name wil be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmsst	•	wse' to select file for	Browse		
Maximum File Size : 2048 K	3				
Person(s) signing t the written resoluti				orating the	e resolution

☐ 093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOGOUT

HOMEOURAINAMENOUS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0 /

Date of Allotment: 10/06/2008

Save

Delete

Reset

Back



OMEGUNIVARMAGIOUS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration Capital/Allotees' other than cash

Share Particulars

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520,158,798

66595810 0

Amount of Issued Share Capital: 4115500147.63 66595810

Amount of Paid-up Share

4115500147.63 66595810

0





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

. . . .

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

10/06/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), $\mathbb N$ eNets Debit and ACRA Deposit Service.





EP Ref No:

Receipt No.: ACR0000002851401A

Transaction

No.

Company

F

Registration No.

Company Name

C080190398 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

View Receipt

Back



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002851401A

Date/Time: 10/06/2008 10:54

Transaction: C080190398

No

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Unit Price Qty Amount Sno Code/Description (S\$) 10.00 Lodgment Of Return Of Allotment Of Share 10.00 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC **ACCOUNTING FIRM NAME:** 199901152M / DBS GROUP HOLDINGS LTD Total (S\$): 10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,376.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



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the second	*** *******	1721	723 1.1	TYTT		7.11	300
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HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following	lowing information. Fi	elds marked * mus	st be completed.		
Resolution	Shares payable	For a consideration	Share Capital/Allotees'	Shareholders list after the	Summary of Capita

other than cash **Particulars** Power under Section 161 of the Companies Act * The directors have obtained the approval of the company Yes in general meeting to issue shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares. 199901152M Registration No.: **DBS GROUP HOLDINGS LTD** Company Name: Directors Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Director's Resolution Type: * Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Browse. Uploaded file name wll be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

name as

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 /	FRANK WONG	KWONG SHING
112914204 /	JOHN A. ROSS	;

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or	(maximum 300 characters)
the written resolution:	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOPAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1400

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 15.07 /

unpaid: 0 /

Date of Allotment: 10/06/2008

Save

Reset

Delete

Back



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration Capital/Allotees' other than cash

Share Particulars Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520160198 /

66595810

Amount of Issued Share Capital:

4115521245.63 66595810

Amount of Paid-up Share

Capital:

0



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

10/06/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.



HOME LOGOUT

Te want

EP Ref No:

Receipt No.: ACR0000002851413A

Transaction

No.

Company

Registration No.

Company Name

C080190412 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002851413A

Date/Time: 10/06/2008 10:59

Transaction : C080190412

Back Print

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

Agency

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME:	10.00 NTANT/PUBLIC	1	10.00
	199901152M / DBS GROUP HOLDINGS LTD			
,		Total (S\$):	THE PROPERTY OF THE PROPERTY O	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,366.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT
HOME	LOGOOT



June 9, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEC Mail Processing Section

AUG 13 2009

wasnington, UC

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **28,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Enclosure:

In respect of e	each class of	securities, to furnish	the following details:				
Class of	Par	Authorised	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY	N.A.	N.A.	Before Exercise:	1,520,106,698	4,114,638,614.63	Before Exercise:	15,347,912
SHARES						Add New Option(s)	0
			Add Exercise:	28,000	455,800.00	Less Exercise:	28,000
						Less Lapsed Option(s)	400
			After Exercise:	1,520,134,698	4,115,094,414.63	After Exercise:	15,317,012

* Outstanding balance After Exercise adjusted to include -2,500 options arising from grant/withdrawal of resignations/cancellation of exercise.

3	we confirm to on 20 October		granted and exercised in complian	ce with the terms of the SOP approved by shareholders
	Name:	Sherylene Wang	Authorised Signature:	
	Designation:	Vice President	Date:	09 June 2008

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

l Details of Exercise

 ,	Exercising Option Holder	Exercise Date		Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Kan Mew Cheng Wendy	06/06/2008	20,000	17.7000	354,000.0000	00025767	354,000.00	2001Mar
2	Ling Wai Tong	06/06/2008	2,000	10.4000	20,800.0000	00032524	20,800.00	2003Feb
3	Ling Wai Tong	06/06/2008	3,000	12.2700	36,810.0000	00032524	36,810.00	2002Aug
4	Tan Chee Keon	06/06/2008	3,000	14.7300	44,190.0000	00028993	44,190.00	2002Aug 2004Mar
		Total	28,000	Total	455,800.0000	Total	455,800.00	2004IVIAI



MONTH THE PARTY OF
HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power under !	Section	161 of	the	Companies	Act	*
---------------	---------	--------	-----	-----------	-----	---

The directors have obtained the approval of the company • Yes in general meeting to issue • No shares.

Resolution Made

* You are only require	d to fill in this section if the directors are not given the power under	Costion 161 -Eth - G
issue shares.	and an estate are not given the power under	Section 161 of the Compar

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: *
(copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 /	FRANK	WONG	KWONG	SHING
112914204 /	10HN A	ROSS		

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the	(maximum 300 characters)	
the resolution or the minutes incorporating the resolution or the written resolution:		

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



MATCH STRUCTURE

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

Resolution

Share payable in cash

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

20000

Amount paid and/or unpaid on each

share e.g.

eg. 999999.999999999

paid: 17.70

unpaid: 0

Date of Allotment: 09/06/2008

Save

Delete

Reset

Back



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LOGOUT HOME

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

66595810 1520126698/

0

Amount of Issued Share Capital: 4114992614.63 66595810

Amount of Paid-up Share Capital:

4114992614.63 66595810

MALINE



HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fro "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

09/06/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.



HOME

EP Ref No:

Receipt No.: ACR0000002849859A

Transaction

No.

Company

Registration No.

Company Name

C080188838 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002849859A

Date/Time: 09/06/2008 11:39

Transaction : C080188838

Print Back

No

Agency

: RCB - RCB

Paid via

Application : BIZFILE PAYMENT SERVICE : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING

SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$):	MMM 100 100 2 12 71500	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,436.00

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It is important to print a copy of the receipt for future reference.

LOGOUT HOME



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HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

The directors have obtained the approval of the company • Yes in general meeting to issue • No shares.

Resolution Made

* You are only required	to fill in this section if the directors are not given the assume the	
issue shares.	to fill in this section if the directors are not given the power under Section	n 161 of the Compar

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filename*yyyyMMddmmsstt*

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

O93190653 /	FRANK WONG KWONG SHING
□ 112914204 /	JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly :	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution;	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOWEOUTHERMAND

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3000

Amount paid and/or unpaid on each

share e.g.

eg. 999999.99999999

paid: 12.27 /

Date of Allotment: 09/06/2008

Save

Delete

Reset

Back



HOME

LOGOUT

HOME SELECTIVE CONTROLL

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment **Share Capital (1)**

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,520,129,698 / 66595810

Amount of Issued Share Capital:

4,115029424.63 66595810

0

Amount of Paid-up Share Capital:

4115029424.63 66595810

0





HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

09/06/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.





EP Ref No:

Receipt No.: ACR0000002849866A

Transaction

No.

Company

Registration No.

Company Name

C080188848 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002849866A

Date/Time: 09/06/2008 11:44

No

Transaction : C080188848

Print Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
1879A1 8-4-111		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,426.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



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TEOMATEMOTIZATIVA ISTAL	的原则的
그는 그들은 현대 사람이 가장이 되는데 없는데 사람이 사람들이 없었다. 그 사람들이 되는데 그렇게 되었다.	and the state of t

HOME	LOGOUT

Return o	١f	Allo	tme	nt c)f	Shares
----------	----	------	-----	------	----	--------

Submit

Please fill in the following informa	tion. Fields marked * must be completed
--------------------------------------	---

Resolution

Shares payable <u>in cash</u>

consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Power	under	Section	161	of the	Companies	Act *
-------	-------	---------	-----	--------	-----------	-------

The directors have obtained		
the approval of the company	Yes	
in general meeting to issue	\bigcirc No	
shares.		

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wil be changed by suffixing timestamp with the actual file name as

Browse..

(Click 'Browse' to select file for attachment)

filename*yyyyMMddmmsstt*

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 /	FRANK WONG KWONG SHING
112914204 /	JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOGOUT HOME

SIONE SERVICE SERVICE SERVICES

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000 /

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 10.40

unpaid: 0

Date of Allotment: 09/06/2008

Save

Delete

Reset

Back



LOGAL GOLLANDAR MENONE

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment **Share Capital (1)**

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520131698

66595810

Amount of Issued Share Capital: 4115050224.63 66595810

Amount of Paid-up Share

Capital:

4115050224.63 66595810

0





HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

09/06/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit | Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.





EP Ref No:

Receipt No.: ACR0000002849880A

Transaction Company

No.

Registration No.

Company Name

C080188867 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002849880A

Date/Time: 09/06/2008 11:50

Transaction: C080188867

Print Back

No

: RCB - RCB Agency

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
very controller		Total (S\$):		10.00

Deposit Service Account No.: 030429

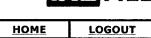
Balance Amount in Deposit Account: \$ 1,416.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT





EQUARINATION OF

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power under	Section	161 of the	Companies	Act *

The directors have obtained	
the approval of the company	Yes
in general meeting to issue	○ No′
shares.	_

Resolution Made

* You are only required	to fill in this section	if the directors ar	e not given t	he power unde	er Section 161	of the	Compai
issue shares.							

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

C	93190653 /	FRANK WONG KWONG SHING
1	.12914204 /	JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWE ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHE ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

Declaration

Save Reset



HOME LOGOUT

CONFIDENTIAL PROPERTY.

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3000 >

Amount paid and/or unpaid on each

share e.g.

eg. 999999.999999999

paid: 14.73 /

unpaid: 0 /

Date of Allotment: 09/06/2008

Save

Delete

Reset

Back



HOME

LOGOUT

MONEGO DI PARTICIONE

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520134698 **66595810**

Amount of Issued Share Capital:

4115,094414.63 66595810

Amount of Paid-up Share

Capital:

4115094414.63 66595810

0

0





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

09/06/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.



LOGOUT

i de la faction de la company

EP Ref No:

Receipt No. : ACR0000002849891A

Transaction

No.

Company

Registration No.

Company Name

C080188883 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002849891A

Date/Time: 09/06/2008 11:53

Transaction: C080188883

Print Back

No

Agency

: RCB - RCB

Paid via

Application: BIZFILE PAYMENT SERVICE : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME:	NTANT/PUBLIC		
	199901152M / DBS GROUP HOLDINGS LTD			
Military and Military for a child		Total (S\$):	and the second second second	10.00
		Total (S\$):		10.0

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,406.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



June 5, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEC Mail Processing Section

AUG 13 2009

Washround

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF 22,000 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities, to furnish the following details:

3

Class of	Par Authorised Total number of issued shares exclusion shares		cluding treasury	Options Granted & Outstanding			
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,084,698	4,114,400,464.63	Before Exercise:	15,369,912
						Add New Option(s)	0
			Add Exercise:	22,000	238,150.00	Less Exercise:	22,000
						Less Lapsed Option(s)	0
			After Exercise:	1,520,106,698	4,114,638,614.63	After Exercise:	15,347,912

3	We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approve on 20 October 2003.				
	Name:	Sherylene Wang	Authorised Signature:	84/	
	Designation:	Vice President	Date:	05 June 2008	
	Enclosuro:				

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising		Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Ma Yuen Lin Annie	04/06/2008	17,000	10.4000	176,800.0000	00030551	176,800.00	2003Feb
2	Ma Yuen Lin Annie	04/06/2008	5,000	12.2700	61,350.0000	00030551	61,350.00	2002Aug
		Tota	22,000	Tota	238,150.0000	Total	238,150.00	



THAN FROM LY THE	HERONDE.			номе	LOGOUT
Return of Allotm	ent of Sha	res			Submit
Please fill in the following	g information. F	Fields marked * mus	st be completed.		
Resolution <u>Sh</u>	ares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders after the allotment	Summary of Capital
Power under Sec The directors have the approval of the in general meeting shares. Resolution Made	obtained company to issue	Yes No			
You are only required to ssue shares.	fill in this section	on if the directors ar	e not given the powe	er under Section	1 161 of the Compar
Registration No. :	199901	.152M			
Company Name :	DBS GR	OUP HOLDIN	GS LTD		
Nature of Meeting:	* Directors	s 🕍 🦯			
Place of Meeting: *	* State "Pa	assed by written me	ans" if resolution obt	ained as such	
Date of Meeting: *		(dd/mm/yyy	y)		
Resolution Type: *	Director'	's /	•		

Attachment: * (copy of resolution)

Description: *
(max 2000 characters)

Note:
Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

\square 093190653 / FRANK WONG KWONG SHING	j
□ 112914204 / JOHN A. ROSS	

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOGOUT

HOPE COMPANY TRANSPORTED BY

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

<u>other than cash</u>

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 12.27

unpaid: 0/

Date of Allotment: 05/06/2008

Save

Delete

Reset

Back



STOLEN STRUCTURE STOLEN

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,520,089698/ 66595810

Amount of Issued Share Capital: 4,114,461,814.63 ,66595810

0 0

Amount of Paid-up Share

4114461814.63 66595810

0

Capital:



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

.

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

05/06/2008

Contact No.: *

68786141

Email Address : *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.





HOME LOGOUT

EP Ref No:

Receipt No.: ACR0000002846307A

Transaction

No.

Company

Registration No.

Company Name

C080184982 199901152M

DBS GROUP

HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002846307A

Date/Time: 05/06/2008 10:16

No

Transaction : C080184982

Print Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME:	NTANT/PUBLIC		
	199901152M / DBS GROUP HOLDINGS LTD			
**************************************		III. Historie (an elistical Hillianders and the company of the com	THE RESERVE THE PARTY OF THE PA	
		Total (S\$):		10.00

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 1,456.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



400ALCOLIZIVATA	HOIOIG			HOME	LOGOUT
Return of Allotme	nt of Sha	res			Submit
Please fill in the following	information. I	Fields marked * mu	st be completed.		
	es payable in cash	For a consideration other than cash	Share Capital/Allotees Particulars	Shareholder after the allotmen	e Summary
Power under Section The directors have of the approval of the confine general meeting the shares.	btained company	f the Compan Yes No	ies Act *		
Resolution Made * You are only required to fill issue shares.	in this section	n if the directors are	e not given the power	er under Sectio	n 161 of the Compa
Registration No. :	199901:	152M			
Company Name :	DBS GR	OUP HOLDING	SS LTD		
Nature of Meeting: *	Directors				
Place of Meeting: *	* State "Pas	sed by written mea	ns" if resolution obt	ained as such	
Date of Meeting: *		(dd/mm/yyyy)		
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
Attachment: * (copy of resolution)					
Note: Uploaded file name wil be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmsstt		Ee' to select file for a	attachment)		

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 ,	FRANK	WONG	KWONG	SHING
112914204	JOHN A	. ROSS	;	

Maximum File Size: 2048 KB

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOGOUT

BUNDERMANNATION BUREOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

17000 /

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 10.40 /

unpaid: 0

Date of Allotment: 05/06/2008

Save

Delete

Reset

Back



LOGOUT

PROPERTY AND PROPERTY OF THE P

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520106698 66595810

Amount of Issued Share Capital: 4,114,638,614.63,66595810

0 0

Amount of Paid-up Share

Capital:

4,114,638,614.63 66595810

0





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepago

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

05/06/2008

Contact No.: *

68786141

Email Address: *

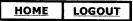
FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.







EP Ref No:

Receipt No.: ACR0000002846321A

Transaction

No.

Company

Registration No.

Company Name

C080184995 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



Print

Back

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002846321A

Date/Time: 05/06/2008 10:19

Transaction: C080184995

No

: RCB - RCB

Agency

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD **6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Qty Amount Sno Code/Description (S\$) 10.00 10.00 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC **ACCOUNTING FIRM NAME:** 199901152M / DBS GROUP HOLDINGS LTD

Total (S\$):

Unit Price

10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,446.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT HOME



June 30, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising		Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Tan Yeong Ming Gary	27/06/2008	10,000	14.7300	147,300.0000	00030965	147,300.00	2002Mar
2	Tan Yeong Ming Gary	27/06/2008	1,400	15.0700	21,098.0000	00030965	21,098.00	2005Mar
		Total	11,400	Total	168,398.0000	Total	168,398.00	

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **11,400** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

3

		securities, to lumism	Total number of i		cluding treasury		
Class of	Par	Authorised	Total namber of	shares	Options Granted & Outstanding		
				Ordinary		,	.
Security	Value	Capital		Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,303,408	4,117,431,481.23	Before Exercise:	15,110,102
		. •				Add New Option(s)	0
			Add Exercise:	11,400	168,398.00	Less Exercise:	11,400
						Less Lapsed Option(s)	3,000
			After Exercise:	1,520,314,808	4,117,599,879.23	After Exercise:	15,095,702

We confirm to on 20 Octob		ited and exercised in compliar	nce with the terms of the SOP approved by shareholders
Name:	Sherylene Wang	Authorised Signature:	Sr.
Designation:	Vice President	Date:	30 June 2008
Enclosure: A copy of the	e Return of Allotment of Shares filed elec	tronically with the Accounting	and Corporate Regulatory Authority



HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

<u>For a</u> Share <u>consideration</u> Capital/Allotees' <u>other than cash</u> Particulars

Shareholders list after the allotment

Summary of Capital

Power und	r Section	161 of	the Com	panies Act
-----------	-----------	--------	---------	------------

The directors have obtained the approval of the company

Yes in general meeting to issue
No

No

Resolution Made

* Y	ou are on	y required	to fill i	n this s	section if	the	directors	are n	ot giver	າ the	power	under	Section	161	of the	Compa
issı	ie shares.								_							•

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors -

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 /	FRANK WONG	KWONG SHING
112914204 /	TOHN A ROSS	

If a director/ secretary signed the above, please select accordingly :	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the	(maximum 300 characters)
resolution or the minutes incorporating the resolution or the written resolution:	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

10000

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 14.73 /

unpaid: 0 /

Date of Allotment: 30/06/2008

Save

Delete

Reset

Back



LOCAL GOLDANY TRANSMOTONS

LOGOUT HOME

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

66595810 1520313408/

Amount of Issued Share Capital: 4117,578,781.23,66595810

Amount of Paid-up Share

Capital:

4117578781.23 66595810





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

30/06/2008

Contact No.: *

68786141

Email Address : *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.



EP Ref No:

Receipt No. : ACR0000002881129A

Transaction

Company

Company Name

No.

Registration No.

DBS GROUP

C080223501 199901152M

HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002881129A

Date/Time: 30/06/2008 16:10

Transaction : C080223501

No

Print Back

Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
7880-11 007 17		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$411.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT





HOME LOGOUT

Return of Allotment of S	Sh	lares	i
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Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power u	nder	Section	161	of the	Companies	Act *
---------	------	---------	-----	--------	------------------	-------

The directors have obtained the approval of the company in general meeting to issue No shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653	/ FRANK WONG KWONG SHING
112914204	/ JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



TOO REGINATIONS TO THE

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1400 /

Amount paid and/or unpaid on each share e.g. eg. 999999.99999999

paid: 15.07

unpaid: 0

Date of Allotment: 30/06/2008

Save

Delete

Reset

Back



LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520314808 66595810 0

Amount of Issued Share Capital : 4,117,599,879.23,66595810

0

Amount of Paid-up Share

Capital:

4117,599,879.23 66595810





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fro "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

30/06/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.





EP Ref No:

Receipt No.: ACR0000002881157A

Transaction

Company

No.

Registration No.

Company Name

C080223542 199901152M

DBS GROUP

HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002881157A

Date/Time: 30/06/2008 16:15

Transaction: C080223542

Print Back

No

: RCB - RCB Agency

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUN ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
pprosper of alline		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 401.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



June 27, 2008

SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

ORDINARY SHARES FULLY PAID ARISING APPLICATION FOR LISTING AND QUOTATION OF 84,380 FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities, to furnish the following details:

In respect of e	ach class of	securities, to furnish t	the following details:				
			Total number of is	sued shares ex	cluding treasury	Options Granted & O	utstanding
Class of	Par	Authorised					
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY	N.A.	N.A.	Before Exercise:	1,520,219,028	4,116,348,819.63	Before Exercise:	15,207,682
SHARES						Add New Option(s)	0
			Add Exercise:	84,380	1,082,661.60	Less Exercise:	84,380
						Less Lapsed Option(s)	13,200
			After Exercise:	1,520,303,408	4,117,431,481.23	After Exercise:	15,110,102

3	We confirm t	nat the attached list of options were granted and exerc	ised in compliar	nce with the terms of the SOP approved by shareholders
	on 20 Octobe			$C \cap A \cap A$
			Authorised	X T
	Name:	Sherylene Wang	Signature:	9 (
	Designation:	Vice President	Date:	27 June 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Leong Lai Oi Joan	26/06/2008	80	15.0700	1,205.6000	00028647	1,205.60	2005Mar
2	Leung Kin Hee	26/06/2008	40,000	12.9300	517,200.0000	00035014	517,200.00	2001Aug
3	Leung Kin Hee	26/06/2008	10,000	12.2700	122,700.0000	00035014	122,700.00	2002Aug
4	Leung Kin Hee	26/06/2008	15,100	10.4000	157,040.0000	00035014	157,040.00	2003Feb
5	Leung Kin Hee	26/06/2008	14,200	14.7300	209,166.0000	00035014	209,166.00	2004Mar
6	Leung Kin Hee	26/06/2008	5,000	15.0700	75,350.0000	00035014	75,350.00	2005Mar
		Total	84,380	Tota	1,082,661.6000	Total	1,082,661.60	



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 		 	_

HOME	LOGOUT
11011	

Return of Allot	ment of Sha	res			Submit
Please fill in the follo	wing information. F	ields marked * mu	st be completed.		
Resolution	<u>Shares payable</u> <u>in cash</u>	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under S The directors ha the approval of in general meet shares.	ive obtained the company		ies Act *		
Resolution Made					
* You are only required issue shares.	to fill in this section	on if the directors ar	re not given the pow	er under Section 16	1 of the Compar
Registration No. :	199901	.152M			
Company Name :	DBS GR	OUP HOLDIN	GS LTD		
Nature of Meeting Place of Meeting			eans" if resolution ob	tained as such	
Date of Meeting:	*	(dd/mm/yyy	(Y)		
Resolution Type	: * Director	's - 1			
Description: * (max 2000 characters))				
Attachment: * (copy of resolution)					
Note: Uploaded file name who changed by suffixing the stamp with the actual name as filenameyyyyMMddi	ime- file (Click 'Bro	owse' to select file fo	Browse or attachment)		
Maximum File Size: 2	2048 KB				
Person(s) sign the written res	ing the resol solution (sect	ution or the n tion 184A or 1	ninutes incorp 184C)	orating the re	esolution or
	093190653 /	FRANK WONG	KWONG SHING		

☐ 112914204 / JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or	(maximum 300 characters)
the minutes incorporating the resolution or the written resolution:	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME LOGOUT

TOPARROTRANTALISATIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

40000 /

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 12.93 /

unpaid: 0

Date of Allotment: 27/06/2008

Save

Delete

Reset

Back



HOME LOGOUT

POWER MATERIAL OF THE PROPERTY
Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520259028 / 66595810

0

Amount of Issued Share Capital: 4116866019.63 66595810

0

Amount of Paid-up Share

Capital:

4116866019.63 66595810





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

27/06/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.



HOME

LOGOUT

EP Ref No:

Receipt No.: ACR0000002875536A

Transaction

No.

Company

Registration No.

Company Name

C080216303 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002875536A

Date/Time: 27/06/2008 09:59

No

Transaction : C080216303

Print Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT	10.00 NTANT/PUBLIC	1	10.00	
	ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD				
		Total (S\$) :		10.00	

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,721.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

	
HOME	LOGOUT





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power	under	Section	161 of	the	Com	panies	Act	*
LOVE	unuc.		TOT 0:		~~	Puilles	700	

The directors have obtained the approval of the company Yes in general meeting to issue No shares.

Resolution Made

* You are only	required t	o fill in th	is section i	f the dir	ectors a	re not	given	the po	ower	under	Section	161	of the	Compa
issue shares.														

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

i (dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: *
(copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

 093190653	/ FRANK	WONG	KWONG	SHING
 112914204	JOHN A	A. ROSS		•

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the	(maximum 300 characters)
resolution or the minutes incorporating the resolution or the written resolution:	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



SOMEON MANAGEMENT OF THE PROPERTY OF THE PROPE

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

10000

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 12.27

unpaid: 0

Date of Allotment: 27/06/2008

Save

Delete

Reset

Back



HOME

LOGOUT

140PAECOUPANY/TRANSACTORS **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked $*$ must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,520,269,028 / 66595810

0

Amount of Issued Share Capital:

0

Amount of Paid-up Share

Capital:







Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

27/06/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.



HOME LOGOUT



EP Ref No:

Receipt No. : ACR0000002875565A

Transaction

Company

No.

Registration No.

Company Name

C080216334 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002875565A

Date/Time: 27/06/2008 10:07

No

Transaction : C080216334

Print Back

Agency

: RCB - RCB

Paid via

Application: BIZFILE PAYMENT SERVICE : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUN ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 TANT/PUBLIC	1	10.00	
		Total (S\$):	Manager and the second property of the second	10.00	

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,711.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



	4 F	ILC

COMPANY TRANSPORTIONS

LOGOUT HOME

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a <u>consideration</u> other than cash

Share Capital/Allotees **Particulars**

Shareholders list Summary after the allotment

of Capital

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company

Yes in general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

 093190653 /	FRANK WONG	KWONG	SHING
 112914204 /	JOHN A. ROSS	3	

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written	(maximum 300 characters)
resolution:	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOMEOUPHT/TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

15100

Amount paid and/or unpaid on each share e.g.

eq. 999999.999999999

paid: 10.40

unpaid: 0

Date of Allotment: 27/06/2008

Save

Delete

Reset

Back



LOCAL COUPAITY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520,284128 / 66595810

Amount of Issued Share Capital: 4,117,145,759.63 66595810

0

Amount of Paid-up Share

Capital:

4117145759.63 66595810

0





HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepago

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

27/06/2008

Contact No : *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.



HOME LOGOUT

AND STREET

EP Ref No:

Receipt No. : ACR0000002875616A

Transaction

No.

Company

Registration No.

Company Name

C080216382 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002875616A

Date/Time: 27/06/2008 10:15

Transaction: C080216382

Print Back

No Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$):	o tiga goni serrengian e i indi i estat n	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,701.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT





HOME LOGOUT	_

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power	under	Section	161	of the	Companies	Act *
LOAACI	unuci	Section	TO T	OI LIIC	Companics	700

The directors have obtained the approval of the company Yes in general meeting to issue No / shares.

Resolution Made

* You are only required to	fill in this section if the o	directors are not given t	:he power under Sectio	n 161 of the Compar
issue shares.				

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: *
(copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 /	FRANK	WONG	KWONG	SHING
<u> </u>	JOHN A	. ROSS	;	

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation	
of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOGYPOTATIALENCIE

LOGOUT HOME

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on each

share e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 27/06/2008

Save

Delete

Reset

Back



MARKO DAVATA EROTORS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list Summary allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

0

0

Number of Shares:

1,520,298,328/

66595810 0

Amount of Paid-up Share

Amount of Issued Share Capital: 4117,354925.63 66595810

Capital:

4117354925.63 66595810





HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode :

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

27/06/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), Nenets Debit and ACRA Deposit Service.





HOME LOGOUT

EP Ref No:

Receipt No.: ACR0000002875650A

Transaction

No.

Company

Registration No.

Company Name

C080216423 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002875650A

Date/Time: 27/06/2008 10:22

Transaction: C080216423

Print |

Back

No

: RCB - RCB

Agency

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
and the own on		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,691.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT





HOME	LOGOUT

	Return (of /	Allotme	ent of	Shares
--	----------	------	---------	--------	--------

Submit

Please fill in the following information. Fields marked * must be completed. For a Share Shareholders list

Resolution

Shares payable <u>in cash</u>

consideration other than cash

Capital/Allotees' **Particulars**

after the allotment **Summary** of Capital

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company Yes in general meeting to issue shares.

Resolution Made

* You are only	required to	fill in this section	if the directors	are not given	the power under	er Section 16	1 of the	Compar
issue shares.				and the group.	the power and	or occuon to.	e or the	Compan

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wil be changed by suffixing timestamp with the actual file name as

Browse..

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

_ 093190653 / F	RANK WONG	KWONG S	HING
112914204 / J	OHN A. ROSS		

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

5080

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 15.07 /

unpaid: 0 /

Date of Allotment: 27/06/2008

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,520,303,408 / 66595810

0

Amount of Issued Share Capital:

0

Amount of Paid-up Share

Capital:

4117431481.23 66595810





HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

27/06/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), m IeNets Debit and ACRA Deposit Service.



HOME LOGOUT



EP Ref No:

Receipt No.: ACR0000002875693A

Transaction

No.

Company

Registration No.

Company Name

C080216477 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002875693A

Date/Time: 27/06/2008 10:30

Transaction : C080216477

Print | Back

No

Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME:	NTANT/PUBLIC		
	199901152M / DBS GROUP HOLDINGS LTD			
many control			and the second section of the second	gar a sec. 14114 - 1 12 a 1880 - 10 1 1 1 1 4 4 4 4 4 4 4 4 4 4 4 4 4 4
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,681.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



June 24, 2008

SEC Mail Processing Section

AUS 13 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549

Washington, DC 110

Dear Sirs

U.S.A.

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **27,830** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 <u>In respect of each class of securities</u>, to furnish the following details:

Class of	Par	Authorised	Total number of	ssued shares ex shares	Options Granted & Outstanding		
Security	Value	Capital		Ordinary Share	Shares		
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,191,198	4,115,983,741.63		15,235,512
						Add New Option(s)	0
			Add Exercise:	27,830	365,078.00	Less Exercise:	27,830
					·	Less Lapsed Option(s)	0
			After Exercise:	1,520,219,028	4,116,348,819.63	After Exercise:	15,207,682

3	We confirm that the attached list of options were granted and exercised in compliance with the term on 20 October 2003.	ms of the SOP	approved by shareholders

Name:	Heng Lee Cheng	Authorised Signature:	las
Designation:	Group Secretary	Date:	24 June 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chia Wen Lin	23/06/2008	5,000	14.7300	73,650.0000	00026849	73,650.00	2002Mar
2	Lau Jeng Seng David	23/06/2008	2,000	17.7000	35,400.0000	00031302	35,400.00	2001Mar
3	Tan Sai Tien	23/06/2008	3,800	15.0700	57,266.0000	00026435	57,266.00	2005Mar
4	Tan Sai Tien	23/06/2008	5,000	14.7300	73,650.0000	00026435	73,650.00	2004Mar
5	Tan Yeong Ming Gary	23/06/2008	12,030	10.4000	125,112.0000	00030965	125,112.00	2003Feb
		Total	27,830	Total	365,078.0000	Total	365,078.00	



Power under Section 161 of the Companies Act * The directors have obtained the approval of the company Yes in general meeting to issue No shares. Resolution Made * You are only required to fill in this section if the directors are not given the power under issue shares. Registration No.: 199901152M Company Name: DBS GROUP HOLDINGS LTD Nature of Meeting: * * State "Passed by written means" if resolution obtained a Date of Meeting: * (dd/mm/yyyy)	
Please fill in the following information. Fields marked * must be completed. Resolution Shares payable fone consideration other than cash Power under Section 161 of the Companies Act * The directors have obtained the approval of the company in general meeting to issue shares. Resolution Made * You are only required to fill in this section if the directors are not given the power under issue shares. Registration No.: 199901152M Company Name: DBS GROUP HOLDINGS LTD Nature of Meeting: * * State "Passed by written means" if resolution obtained a didd/mm/yyyy) Date of Meeting: * Date of Meeting: * Director's Description: * (max 2000 characters)	<u>LOGOUT</u>
Please fill in the following information. Fields marked * must be completed. Resolution Shares payable fonsideration other than cash Power under Section 161 of the Companies Act * The directors have obtained the approval of the company in general meeting to issue shares. Resolution Made * You are only required to fill in this section if the directors are not given the power under issue shares. Registration No.: 199901152M Company Name: DBS GROUP HOLDINGS LTD Nature of Meeting: * * State "Passed by written means" if resolution obtained a didd/mm/yyyy) Director's Description: * (max 2000 characters)	Submit
Power under Section 161 of the Companies Act * The directors have obtained the approval of the company in general meeting to issue Shares. Resolution Made * You are only required to fill in this section if the directors are not given the power under ssue shares. Registration No.: 199901152M Company Name: DBS GROUP HOLDINGS LTD Nature of Meeting: * * State "Passed by written means" if resolution obtained a Date of Meeting: * Description: * (max 2000 characters)	
The directors have obtained the approval of the company eyes in general meeting to issue shares. Resolution Made * You are only required to fill in this section if the directors are not given the power under ssue shares. Registration No.: 199901152M Company Name: DBS GROUP HOLDINGS LTD Nature of Meeting: * * State "Passed by written means" if resolution obtained a Date of Meeting: * Company Name: Directors Place of Meeting: * * State "Passed by written means" if resolution obtained a Date of Meeting: * Description: * (max 2000 characters)	olders list Summary of Capital
* You are only required to fill in this section if the directors are not given the power under issue shares. Registration No.: 199901152M Company Name: DBS GROUP HOLDINGS LTD Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained a Date of Meeting: * Resolution Type: * Director's Description: * (max 2000 characters)	
Company Name: DBS GROUP HOLDINGS LTD Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained a Date of Meeting: * Resolution Type: * Description: * (max 2000 characters)	Section 161 of the Comp
Nature of Meeting: * Directors Place of Meeting: * * State "Passed by written means" if resolution obtained a Date of Meeting: * Resolution Type: * Description: * (max 2000 characters)	
Place of Meeting: * * State "Passed by written means" if resolution obtained a Date of Meeting: * Resolution Type: * Description: * (max 2000 characters)	
* State "Passed by written means" if resolution obtained a Date of Meeting: * (dd/mm/yyyy) Resolution Type : * Director's Description : * (max 2000 characters)	
Date of Meeting: * (dd/mm/yyyy) Resolution Type: * Director's Description: * (max 2000 characters)	r such
Resolution Type: * Director's Description: * (max 2000 characters)	, such
Description: * (max 2000 characters)	
(max 2000 characters)	
Attachment: * (copy of resolution)	
Note: Uploaded file name wll be changed by suffixing time-stamp with the actual file name as (Click 'Browse' to select file for attachment) filenameyyyyMMddmmsstt	
Maximum File Size : 2048 KB	

the written resolution (section 184A or 184C)

O93190653 <i>,</i>	FRANK WONG KWONG SHING
112914204	/ JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOMEOGRAFIANCE OF THE POPULATION OF THE POPULATI

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000 /

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 17.70

unpaid: 0

Date of Allotment: 24/06/2008

Save

Delete

Back

Reset



TOTAL MATERIAL OF THE PROPERTY
HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration Capital/Allotees' other than cash

Share **Particulars** Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520,193,198 ~ **66595810** 0

Amount of Issued Share Capital: 4,116,019,141.63,66595810

Amount of Paid-up Share

4116019141.63 66595810

0





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepago

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

24/06/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.



HOME LOGOUT

EP Ref No:

Receipt No.: ACR0000002869717A

Transaction

No.

Company

Registration No.

Company Name

C080209877 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002869717A

Date/Time: 24/06/2008 18:49

No

Transaction : C080209877

Print Back

Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00	
		Total (S\$):	ANTHORNE - MENTINE PROPERTY - 1999	10.00	

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 786.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



		L		
MEANURAUVARION COARIANCE	Г	HOME	LOCOUT	_

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power under Sec	tion 161 of the	Companies Act
-----------------	-----------------	---------------

The directors have obtained		
the approval of the company	Yes	
in general meeting to issue	○No	
shares.		

Resolution Made

* You are only required	to fill in	this section	if the d	lirectors	are not	given	the power	under	Section	161	of the	Compar
issue shares.												•

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors -

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 /	FRANK	WONG	KWONG	SHING
112914204 /	TOHN A	ROSS	:	

If a director/ secretary signed the above, please select accordingly :	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and	
capacity(ies) or designation	
of person(s)	
who signed the resolution or the minutes incorporating	(maximum 300 characters)
the resolution or the written resolution:	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME LOGOUT

LOCAL COMPANY TRANSACTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

5000

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 24/06/2008

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration Capital/Allotees' other than cash

Share **Particulars** Shareholders list Summary after the allotment

0

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Number of Shares:

Ordinary

Preference Others

1520198198 0

Amount of Issued Share Capital: 4116092791.63 66595810

Amount of Paid-up Share Capital:

4116092791.63 66595810



PAYMENTS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

24/06/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.





HOME LOGOUT

EP Ref No:

Receipt No.: ACR0000002869728A

Transaction

No.

Company

Registration No.

Company Name

C080209886 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002869728A

Date/Time: 24/06/2008 18:51

Transaction: C080209886

Print Back

No

: RCB - RCB

Agency

Paid via

Application : BIZFILE PAYMENT SERVICE : Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 FANT/PUBLIC	1	10.00	
produces a second		Total (S\$):	general Accepts 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	10.00	

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 776.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT **HOME**



				KI	ALIFE
IOMIGOTANYTRAN	avaiona.			НОМЕ	LOGOUT
Return of Allotmer	nt of Sha	res			Submit
Please fill in the following in	nformation. I	Fields marked * mus	st be completed.		
Resouring -	es payable 1 cash	For a consideration other than cash	Share Capital/Allotees Particulars	Shareholders I after the allotment	Summary of Capital
Power under Secti The directors have o the approval of the c in general meeting to shares.	btained company	of the Compan ● Yes ○ No	ies Act *		
Resolution Made					
* You are only required to fill issue shares.	in this section	on if the directors are	e not given the pow	er under Section	161 of the Compar
Registration No. :	199901	152M			
Company Name:	DBS GR	OUP HOLDING	GS LTD		
Nature of Meeting: *	Directors				
Place of Meeting: *					
	* State "Pa	issed by written mea	ans" if resolution ob	tained as such	
Date of Meeting: *		(dd/mm/yyyy	')		
Resolution Type: *	Director's	s 🚈			
Description: * (max 2000 characters)					
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing timestamp with the actual file name as	(Click 'Brow	wse' to select file for	Browse		
filename <i>yyyyMMddmmsst</i>	t				
Maximum File Size : 2048 KE	3				

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 /	FRANK WONG	KWONG	SHING
112914204 /	JOHN A. ROSS	3	

	10288723 / RICHARD DANIEL STANLEY
If a director/ secretary signed the above, please select accordingly:	 ■ 800366556 / BUXTON ANDREW ROBERT FOWELL ■ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ■ S0016173Z / KOH BOON HWEE ■ S0114104Z / HENG LEE CHENG ■ S0234644C / KWA CHONG SENG ■ S0820599Z / ANG KONG HUA ■ S1462421Z / PETER ONG BOON KWEE ■ S2549567E / WONG NGIT LIONG ■ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above,	
please enter name(s) and capacity(ies)	
or	
designation	
of person(s)	
who signed the	(maximum 300 characters)
resolution or	
the minutes	
incorporating the	
resolution or	
the written	
resolution:	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME

LOGOUT

LOCAL COMPANY TRANSACTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

12030

Amount paid and/or unpaid on each

share e.g.

eg. 999999.999999999

paid: 10.40

unpaid: 0

Date of Allotment: 24/06/2008

Save

Delete

Reset

Back



HOME

LOGOUT

LOCAL COMPANY TRANSACTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration Capital/Allotees' other than cash

Share Particulars Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520210228

66595810

0

Amount of Issued Share Capital:

4116217903.63 66595810

0

Amount of Paid-up Share

Capital:

4,116,217,903.63 665,95810

0



PAMMETE

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

24/06/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), $\mathbb N$ eNets Debit and ACRA Deposit Service.



HOME LOGOUT

A STREET MILES

EP Ref No:

Receipt No.: ACR0000002869732A

Transaction

No.

Company

Registration No.

Company Name

C080209889 199901152M

DBS GROUP

HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002869732A

Date/Time: 24/06/2008 18:54

Transaction : C080209889

Print Back

No

Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	re 10.00 1 CCOUNTANT/PUBLIC		ty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	20.00	1	10.00	
tarruggarunra		Total (S\$):	Company of the compan	10.00	

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 766.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT HOME



		•			
LOCAL COMPANYATRA)	amin's			HOME	LOGOUT
Return of Allotme Please fill in the following			ust be completed.		Submit
Pasalution Shar	es payable in cash	For a consideration other than cas	Share Capital/Allotees	Shareholders after the	Summary of Capital
Power under Sect The directors have of the approval of the in general meeting shares.	obtained company	_	nies Act *		
Resolution Made You are only required to files	ll in this section	on if the directors	are not given the po	wer under Section	161 of the Compa
Registration No. :	199901	L152M			
Company Name :	DBS GR	OUP HOLDI	NGS LTD		
Nature of Meeting: *	Director	S			
Place of Meeting: *	* State "P	-	neans" if resolution o		
Date of Meeting: *		(dd/mm/y	(/yy)		
Resolution Type: *	Director	's /			
Description: * (max 2000 characters)					
	ζ,				
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmss	•	owse' to select file	Browse		
Maximum File Size: 2048 I	<Β				
Person(s) signing the written resolute	the resol tion (sect	ution or the tion 184A or	minutes incor 184C)	porating the	e resolution o

6/24/2008

 \square 093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	□ 710286723 / RICHARD DANIEL STANLET □ 800366556 / BUXTON ANDREW ROBERT FOWELL □ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0114104Z / HENG LEE CHENG □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

5000

Amount paid and/or unpaid on each

share e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 24/06/2008

Save

Delete

Reset

Back



HOPEGOLETINAMILE (1905)

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary Preference

Others

Number of Shares:

1520215228 / 66595810 0

4116291553.63 66595810 0

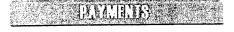
Amount of Paid-up Share

Amount of Issued Share Capital:

16291553.63 <u>6</u>6595810

0





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode :

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

24/06/2008

Contact No.: *

68786141

Email Address : *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.



HOME LOGOUT

PANTING

EP Ref No:

Receipt No.: ACR0000002869736A

Transaction

No.

Company

Registration No.

Company Name

C080209895 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002869736A

Date/Time: 24/06/2008 18:57

Transaction: C080209895

Print | Back

No

Agency

: RCB - RCB

Paid via

Application: BIZFILE PAYMENT SERVICE : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
-p		Total (S\$) :	1, 11, 11, 11, 11, 11, 11, 11, 11, 11,	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 756.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



Carried Carried Commission		A CONTRACTOR CONTRACTOR
TO VERY TO	VYTT TVYTY	Company of the Company
301144-161411.	ZIVATANĖ.	MINITED TO SERVICE STREET
Commenced to Secretarion	LIPALL ALL LAND	1. # 1

Н	OME	LOGOUT	-

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

R	es	ol	u	tic	n

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power u	ınder	Section	161 o	f the	Com	panies	Act	*
---------	-------	---------	-------	-------	-----	--------	-----	---

The directors have obtained		
the approval of the company	Yes	
in general meeting to issue	○ No	
shares.	-	(

Resolution Made

* Y	ou are only	y requirea	I to thi	in this section	ır tn	e airectors	are n	ot given	the	power	under	Section	161	of the	Compar
issu	ie shares.														

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

<u> </u>	/ FRANK	WONG	KWONG	SHING
112914204	/ JOHN A	. ROSS	;	

If a director/ secretary signed the above, please select accordingly:	■ 800366556 / BUXTON ANDREW ROBERT FOWELL ■ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ■ S0016173Z / KOH BOON HWEE ■ S0114104Z / HENG LEE CHENG ■ S0234644C / KWA CHONG SENG ■ S0820599Z / ANG KONG HUA ■ S1462421Z / PETER ONG BOON KWEE ■ S2549567E / WONG NGIT LIONG ■ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

☐ 710288723 / RICHARD DANIEL STANLEY

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save | F

Reset



LOGOUT

HOME

LOCAL COMPANY TRANSACTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

Resolution

Share payable in cash

consideration Capital/Allotees' other than cash

Share **Particulars** Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on each share e.g.

eg. 999999.99999999

paid: 15.07 /

unpaid: 0

Date of Allotment: 24/06/2008

Save

Delete

Back

Reset

https://www.psi.gov.sg/NASApp/tmf/TMFServlet?action=PROCESS&gotoPag... 6/24/2008



HOME

LOGOUT

LOCAL COMPANY TRANSACTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration Capital/Allotees' other than cash

Share **Particulars** Shareholders list Summary after the allotment

0

0

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Preference Others Ordinary

1520219,028 / 66595810 0

Number of Shares:

Amount of Issued Share Capital: 4,116,348,819.63 ,66595810

Amount of Paid-up Share

4116348819.63 66595810

Capital:





HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

24/06/2008

Contact No. : *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.





HOME LOGOUT

EP Ref No:

Receipt No.: ACR0000002869741A

Transaction

No.

Company

Registration No.

Company Name

C080209900 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002869741A

Date/Time: 24/06/2008 19:00

Transaction : C080209900

Print Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUN ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 TANT/PUBLIC	1	10.00
the second secon		Total (S\$):		10.00

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 746.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



SEC Mail Processing Section

June 20, 2008

AUG 13 2009

Washington, DC 110

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **6,600** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par Authorised		Total number of	issued shares ex shares	Options Granted & Outstanding		
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,184,598	4,115,884,337.63	Before Exercise:	15,242,112
						Add New Option(s)	0
			Add Exercise:	6,600	99,404.00	Less Exercise:	6,600
·						Less Lapsed Option(s)	0
			After Exercise:	1,520,191,198	4,115,983,741.63	After Exercise:	15,235,512

3	We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by son 20 October 2003.					
	Name:	Heng Lee Cheng	Authorised Signature:	Ly		
	Designation:	Group Secretary	Date:	20 June 2008		

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lee Sock Kuen Monica	19/06/2008	3,000	15.3000	45,900.0000	00026443	45,900.00	1999Jul
2	Leung Pui Man Teresa	19/06/2008	2,200	14.7300	32,406.0000	00031211	32,406.00	2004Mar
3	Leung Pui Man Teresa	19/06/2008	1,400	15.0700	21,098.0000	00031211	21,098.00	2005Mar
		Total	6,600	Total	99,404.0000	Total	99,404.00	



014	r	L	

LOGAL COMPANY TRANSACTIONS

HOME	LOGOUT

	Return	of	Allo	tmen	t of	Shares
--	--------	----	------	------	------	--------

Submit

Please fill in the followin	g information.	Fields marked * mu	st be completed.		
Resolution Sh.	ares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Sec The directors have the approval of the in general meeting shares.	obtained company	_	ies Act *		
Resolution Made * You are only required to issue shares. Registration No.:	fill in this section 199901		e not given the powe	er under Section 161	. of the Compar
Company Name :	DBS GR	OUP HOLDING	GS LTD		
Nature of Meeting: Place of Meeting: *			ans" if resolution obt	ained as such	
Date of Meeting: *		(dd/mm/yyy	y)		
Resolution Type: *	Director'	S (M)			

D Description: * (max 2000 characters) Attachment: * (copy of resolution) Note:
Uploaded file name wll be Browse... changed by suffixing time-

stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 /	FRANK WONG	KWONG	SHING
112914204 /	JOHN A. ROSS	;	

If a director/ secretary signed the above, please select accordingly :	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LODAL COMPANY TRANSACTIONS

LOGOUT HOME

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3000 /

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 15.30 /

unpaid: 0

Date of Allotment: 20/06/2008

Save

Delete

Back

Reset



HOTALGOUPANYATRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Others

Number of Shares:

1520187598

Amount of Issued Share Capital:

4115930237.63 66595810

0 0

Amount of Paid-up Share

Capital:

0





DAMMS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepago

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

20/06/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.



HOME LOGOUT

EP Ref No:

Receipt No.: ACR0000002865501A

Transaction

No.

Company

Registration No.

Company Name

C080205161 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002865501A

Date/Time: 20/06/2008 10:21

Transaction : C080205161

Print Back

Agency

No

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUN ACCOUNTING FIRM NAME:	10.00 ITANT/PUBLIC	1	10.00
A CONTRACTOR OF THE CONTRACTOR	199901152M / DBS GROUP HOLDINGS LTD	Total (S\$):	Management and communication in the second communication i	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 986.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT **HOME**



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	7 1. C 1 5. C 12. 12. 12. 12. 12. 12. 12. 12. 12.

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power under	Section	161 of the	Companies	Act *
-------------	---------	------------	------------------	-------

The directors have obtained	
the approval of the company	
in general meeting to issue	○No ∕
shares.	

Resolution Made

* You are only required to fill in this section if th	ne directors are not give	n the power under Sect	ion 161 of the Compa
issue shares.	•	The parties arranged 500.	ror or the compa

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors -

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: *
(max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 /	FRANK WONG	KWONG SHING
<u> </u>	JOHN A. ROSS	

If a director/ secretary signed the above, please select accordingly:	S0016173Z / KOH BOON HWEE S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written	
resolution :	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 20/06/2008

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520189798 /66595810

0

Amount of Issued Share Capital: 4115962643.63 66595810

0

Amount of Paid-up Share

Capital:

4115962643.63 66595810





HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepago

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

20/06/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.







EP Ref No:

Receipt No.: ACR0000002865526A

Transaction

Company

No.

Registration No.

Company Name

C080205189 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002865526A

Date/Time: 20/06/2008 10:31

Transaction: C080205189

Print Back

No

Agency : RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
1.00 A 110000M		Total (S\$):	r 11 - Frankrij gerik (Millerik er edeske er etter	10.00

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 976.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT **HOME**



					LO .	MILE
1400ALGOTPANYTRAN	alono a				HOME	LOGOUT
Return of Allotme	nt of Sha	res				Submit
Please fill in the following i	nformation.	Fields marked *	must be comple	ted.		
	es payable n cash	For a consideration other than ca		lotees'	Shareholders after the allotment	Summary of Capital
Power under Section The directors have on the approval of the continuous in general meeting to shares.	btained company	<u>-</u>	anies Act *			
Resolution Made * You are only required to fill issue shares.	in this section	on if the directors	are not given t	he powe	r under Section	161 of the Compa
Registration No. :	199901	152M				
Company Name :	DBS GR	OUP HOLDI	NGS LTD			
Nature of Meeting: * Place of Meeting: *	Directors * State "Pa	essed by written r	neans" if resolut	tion obta	ained as such	
Date of Meeting: *		(dd/mm/y	ууу)			
Resolution Type: *	Director's	s .·				
Description: * (max 2000 characters)						
	g [†] te.					
Attachment: * (copy of resolution)						
Note: Uploaded file name wil be			Browse	ገ .		e.
changed by suffixing time- stamp with the actual file name as	(Click 'Brov	vse' to select file		<u>,</u>		
filename <i>yyyyMMddmmss</i> tt	:					
Maximum File Size: 2048 KB						
Person(s) signing the written resolution	on (secti		184C)		rating the	resolution o

☐ 112914204 / JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	S0016173Z / KOH BOON HWEE S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



SOMEOFF WARMEN STORY

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1400

Amount paid and/or

unpaid on each share e.g.

eg. 999999.999999999

paid: 15.07

unpaid: 0

Date of Allotment: 20/06/2008

Save

Delete

Reset

Back



HOME

LOGOUT

LOCAL COMPANY TRANSPORTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $*$ must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Number of Shares:

1520191198 / 66595810

Others

Amount of Issued Share Capital:

0 0

Amount of Paid-up Share

Capital:

4115983,741.63 66595810





PAYMENTS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

20/06/2008

Contact No.: *

68786141

Email Address : *

FLORENCETAN@DBS.COM

Submit | (

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.





EP Ref No:

Receipt No.: ACR0000002865550A

Transaction

Company

No.

Registration No.

Company Name

C080205212 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002865550A

Date/Time: 20/06/2008 10:42

No

Transaction : C080205212

Print Back

Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
10/23 (#880-1000)		Total (S\$) :	money of the control	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 966.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT SEC Mail Processing Section



June 19, 2008

yvasningion, DC 110

AUG 13 2000

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **8,100** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

in respect of each class of securities, to furnish the following details.								
Class of	Par	Authorised	Total number of issued shares excluding treasury shares Options Granted & Outstand					
Security	Value	Capital		Ordinary Share	\$	Shares		
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,176,498	4,115,764,412.63	Before Exercise:	15,250,212	
						Add New Option(s)	. 0	
			Add Exercise:	8,100	119,925.00	Less Exercise:	8,100	
						Less Lapsed Option(s)	0	
			After Exercise:	1,520,184,598	4,115,884,337.63	After Exercise:	15,242,112	

3	We confirm that the attached list of options were granted a on 20 October 2003.	ted and exercised in compliance with the terms of the SOP approved by shareholder				
	Name: Sherylene Wang	Authorised Signature:	80 et	; .		
	Designation: Vice President	Date:	19 June 2008			

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chung Kwok Wai Kelvin	18/06/2008	3,300	14.7300	48,609.0000	00033621	48,609.00	2004Mar
2	Chung Kwok Wai Kelvin	18/06/2008	1,800	15.0700	27,126.0000	00033621	27,126.00	2005Mar
3	Lee Yuk Nam William	18/06/2008	3,000	14.7300	44,190.0000	00035436	44,190.00	2004Mar
		Total	8,100	Total	119,925.0000	Total	119,925.00	



	Ŀ	MALILI
TEOGRAGO PATYATRANSACTIONS	HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a <u>consideration</u> other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Power	under	Section	161	of the	Companies	Act *
-------	-------	---------	-----	--------	-----------	-------

The directors have obtained the approval of the company

Yes in general meeting to issue \bigcirc No shares.

Resolution Made

* You are only required to fill in t	his section if the director	s are not given th	ne power under	Section 161	of the Compar
issue shares.					

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: *

(max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse..

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 /	FRANK WONG	KWONG SHING
112914204 /	JOHN A. ROSS	,

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or	
designation	
of person(s)	
who signed	(maximum 300 characters)
the resolution or	
the minutes	
incorporating	
the	
resolution or the written	
resolution :	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME

LOGOUT

LOCAL COMPANY TRANSACTIONS

Submit

Return of Allotment of Shares

Resolution

Share payable in

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Please fill in the following information. Fields marked * must be completed.

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

6,300 /

Amount paid and/or unpaid on each

share e.g.

eg. 999999.999999999

paid: 14.73 /

unpaid: 0

Date of Allotment: 19/06/2008 /

Save

Delete

Reset

Back



LODAL COLPANY TRANSPORTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520182798 / 66595810

Amount of Issued Share Capital: 4,115857,211.63 66595810

0 0

Amount of Paid-up Share

Capital:

4,115,857,211.63 66595810





HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fro "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

19/06/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), № eNets Debit and ACRA Deposit Service.





EP Ref No:

Receipt No.: ACR0000002863630A

Transaction

Company

No.

Registration No.

Company Name

C080203221 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002863630A

Date/Time: 19/06/2008 10:39

No

Transaction : C080203221

Print Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1 10.00
MARK CONF. THE CONF.	y	Total (S\$) :	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,006.00

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It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



HOME MAINTENANCE OF THE PROPERTY OF THE PROPER <u>LOGOUT</u> HOME Submit **Return of Allotment of Shares** Please fill in the following information. Fields marked * must be completed. Shareholders list Share **Summary** Shares payable Resolution consideration Capital/Allotees' after the of Capital <u>in cash</u> **Particulars** allotment other than cash Power under Section 161 of the Companies Act * The directors have obtained the approval of the company

Yes in general meeting to issue shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares. 199901152M Registration No.: Company Name: **DBS GROUP HOLDINGS LTD** Directors -Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Resolution Type: * Director's Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Browse.. Uploaded file name wll be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies)	
or designation of person(s)	
who signed´ the	(maximum 300 characters)
resolution or the minutes incorporating the	
resolution or the written resolution :	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOPALCO PARATRANSASTOLIS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1800

Amount paid and/or unpaid on each

share e.g.

eg. 999999.999999999

paid: 15.07 /

unpaid: 0

Date of Allotment: 19/06/2008

Save

Delete

Reset

Back



LOCAL COURTIVATRANS COTTONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration Capital/Allotees' other than cash

Share **Particulars** Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,520,184,598

66595810

Amount of Issued Share Capital: 4115884337.63 66595810

0

Amount of Paid-up Share

Capital:





HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fro "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

19/06/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.





EP Ref No:

Receipt No.: ACR0000002863644A

Transaction

Company

No.

Registration No.

Company Name

C080203238 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002863644A

Date/Time: 19/06/2008 10:44

No

Transaction : C080203238

Print Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sr	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME:	NTANT/PUBLIC		
	199901152M / DBS GROUP HOLDINGS LTD			
to market			. Bes 14 - episser von sein ein der wenntichte	COMMENSATION OF TAXABLE PROPERTY.
		Total (S\$):		10.00

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 996.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

SEC Mail Processing Section



AUG 13 2009

June 17, 2008

Washington, DC 110

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **7,300** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of i	Options Granted & Outstanding Shares			
Security	Value	Capital	Ordinary Share \$				
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,169,198	4,115,646,855.63	Before Exercise:	15,279,512
						Add New Option(s)	0
			Add Exercise:	7,300	117,557.00	Less Exercise:	7,300
						Less Lapsed Option(s)	22,000
			After Exercise:	1,520,176,498	4,115,764,412.63	After Exercise:	15,250,212

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Sherylene Wang	Authorised Signature:	
Designation:	Vice President	Date:	17 June 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chin Soi Yok	16/06/2008	1,200	10.4000	12,480.0000	00026427	12,480.00	2003Feb
2	Ku Cho Ming Stanley	16/06/2008	1,100	15.0700	16,577.0000	00031377	16,577.00	2005Mar
3	Tan Sio Hwee Lucy	16/06/2008	5,000	17.7000	88,500.0000	00035089	88,500.00	2001Mar
		Total	7,300	Total	117,557.0000	Total	117,557.00	



EDMALGO PANVARANS GIOLIS HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.									
Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital				

Power under Section	on 161 of the Companies Act *
The directors have ol	
the approval of the c in general meeting to	ompany Yes
in general meeting to	o issue ONO
shares.	
Resolution Made	
* You are only required to fill issue shares.	in this section if the directors are not given the power under Section 161 of the Compar
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting: *	Directors

Nature of Meeting: * Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description: * (max 2000 characters)

Attachment: *
(copy of resolution)

Note:

Uploaded file name wll be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filename*yyy***MMddmmsstt**Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

\square 093190653 / FRANK WONG KWONG SHING
112914204 / JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or	
designation of person(s)	
who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



BIOTECETARITY IN THE PROPERTY OF THE PROPERTY

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration Capital/Allotees' other than cash

Share **Particulars** **Shareholders list** after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

5000 -

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 17.70

unpaid: 0

Date of Allotment: 17/06/2008

Save

Delete

Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,520,174,198 / 66595810

Amount of Issued Share Capital:

4115735355.63 66595810

Amount of Paid-up Share

4115735355.63 66595810

0

Capital:





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

17/06/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.





EP Ref No:

Receipt No.: ACR0000002860224A

Transaction

No.

Company

Registration No.

Company Name

C080199713 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002860224A

Date/Time: 17/06/2008 12:13

No

Transaction : C080199713

Print Back

Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUN ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 ITANT/PUBLIC	1	10.00	
anning to the contract		Total (S\$):	ran ya liya ya ya	10.00	

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,056.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



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<u>HOME</u>	LOGOUT

Return	Λf	Allo	tment	of Sh	arec

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power u	nder	Section	161 of	the	Com	panies	Act	*
---------	------	---------	--------	-----	-----	--------	-----	---

The directors have obtained the approval of the company Yes in general meeting to issue No shares.

Resolution Made

* You are only required	to fill in t	this section if	the directors	are not g	given the pov	ver under	Section 1	61 of t	he Con	npar
issue shares.										

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wil be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

 093190653 /	FRANK	WONG	KWONG	SHING
 112914204 /	JOHN A	. ROSS	5	

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



KONTRUKTAMISAMORS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration Capital/Allotees' other than cash

Share **Particulars** Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1200

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 10.40

unpaid: 0

Date of Allotment: 17/06/2008

Save

Delete

Reset

Back



HOME LOGOUT

ACOUNTEMENTATION OF THE PROPERTY OF THE PROPER

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,520,175398 / 66595810

0

Amount of Issued Share Capital: 4115747835.63 66595810

0

Amount of Paid-up Share

Capital:

4115747835.63 66595810

0



AMILIE

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepago

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

17/06/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit | (

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), New Reverse Debit and ACRA Deposit Service.





LOGOUT

EP Ref No:

Receipt No.: ACR0000002860343A

Transaction

No.

Company

Registration No.

Company Name

C080199831 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002860343A

Date/Time: 17/06/2008 12:59

Transaction : C080199831

Print Back

No

: RCB - RCB

Agency Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
process programming		Total (S\$):	mandan siminari maddall (11) Adri McCRC (1)	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,046.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



PEODUTE GOT LEVILLE VERNE VERN

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

The directors have obtained the approval of the company expering general meeting to issue No shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: *
(copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 /	FRANK WONG KWONG SHING	
112914204 /	JOHN A. ROSS	

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1100

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 15.07 /

unpaid: 0

Date of Allotment: 17/06/2008

Save

Delete

Reset

Back



SOLO SELECTION CONTROLL

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,520,176,498 / 66595810

0

Amount of Issued Share Capital: 4115764412.63 66595810

0

Amount of Paid-up Share Capital:

4,115,764,412.63 .66595810





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

17/06/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), \hbar eNets Debit and ACRA Deposit Service.



THE PARKETS

EP Ref No:

Receipt No.: ACR0000002860346A

Transaction

No.

Company

Registration No.

Company Name

C080199834 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002860346A

Date/Time: 17/06/2008 13:02

No

Transaction : C080199834

Print Back

Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sr	no Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
general persons		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,036.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

SEC Mail Processing Section



AUG 13 2009

June 13, 2008

Washington, DC 110

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **3,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

in respect or e	acii ciass oi	secuniles, to lumish					
Class of	Par	Authorised	Total number of i	ssued shares ex shares	cluding treasury	Options Granted & O	utstanding
Security	Value	Capital		Ordinary Share	\$	Shares	J
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,166,198	4,115,606,995.63	Before Exercise:	15,283,512
0.0.0				:		Add New Option(s)	0
			Add Exercise:	3,000	39,860.00	Less Exercise:	3,000
						Less Lapsed Option(s)	1,000
			After Exercise:	1,520,169,198	4,115,646,855.63	After Exercise:	15,279,512

3	We confirm that the attached list of options were granted and exercised in complia on 20 October 2003.			nce with the terms of the SOP approved by shareholders		
	Name:	Sherylene Wang	Authorised Signature:			
	Designation:	Vice President	Date:	13 June 2008		

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

i Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chin Soi Yok	12/06/2008	1,000	10.4000	10,400.0000	00026427	10,400.00	2003Feb
2	Koh Poh Chye	12/06/2008	2,000	14.7300	29,460.0000	00028357	29,460.00	2004Mar
<u> </u>	-	Tota	3,000	Total	39,860.0000	Total	39,860.00	





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HOME	LOGOUT

Return	Ωf	All	tm.	nt	Ωf	Sha	rec

Submit

Please fill in the following information. Fields marked * must be completed.						
Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capita	

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under S	Section 161 o	f the Compan	ies Act *		
The directors ha	ave obtained	_			
the approval of	the company	Yes			
in general meet shares.	ing to issue	○No /			
Resolution Mad	e				
* You are only required issue shares.	d to fill in this section	on if the directors ar	e not given the powe	er under Section 16:	1 of the Compar
Registration No.	199901	152M			
Company Name	DBS GR	OUP HOLDIN	GS LTD		
Nature of Meetin	g: * Directors				
Place of Meeting	*				
	* State "Pa	assed by written me	ans" if resolution ob	tained as such	
Date of Meeting:	*	(dd/mm/yyy	y)		
Resolution Type	: * Director	s 🖂 🖊			
Description: * (max 2000 characters)				
	2. C.				
Attachment: * (copy of resolution)					
Note:	ll bo	۲	Browse		

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

(Click 'Browse' to select file for attachment)

filename*yyyyMMddmmsstt*

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

O93190653	FRANK WONG	KWONG SHING
112914204	/ JOHN A. ROSS	;

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOGOUT

HOMEOTEN THE CONTROLL OF THE

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1000

Amount paid and/or unpaid on each share e.g. eg. 999999.99999999

paid: 10.40

unpaid: 0

Date of Allotment: 13/06/2008

Save

Delete

Reset

Back



LOGOUT

HOMEGOTATION HOLDS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

consideration Capital/Allotees' other than cash

Share Particulars Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,520,167,198 /

0

Amount of Issued Share Capital: 4115,617395.63 66595810

Amount of Paid-up Share Capital:





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

13/06/2008

Contact No. : *

68786141

Email Address : *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.





EP Ref No:

Receipt No.: ACR0000002856169A

Transaction

No.

Company

Registration No.

Company Name

C080195335 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002856169A

Date/Time: 13/06/2008 09:43

Transaction : C080195335

Print Back

No

: RCB - RCB

Agency

Paid via

Application : BIZFILE PAYMENT SERVICE : Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME:	10.00 NTANT/PUBLIC	1 10.00	
- AND AND AND A	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$) :	10.00	

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,336.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



													E	

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed. Shareholders list Share For a Summary <u>Shares payable</u> after the Capital/Allotees' consideration Resolution of Capital allotment in cash **Particulars** other than cash Power under Section 161 of the Companies Act * The directors have obtained the approval of the company

Yes in general meeting to issue shares. **Resolution Made**

* You are only required to fill in this section if the dire	ctors are not give	n the power	under Section 1	of of the compan
issue shares.				

199901152M Registration No.:

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors -

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note: Uploaded file name wil be changed by suffixing timestamp with the actual file name as

Browse..

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 ,	FRANK WONG KWONG SHING
112914204	/ JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



COMPONINTAL PROPERTY

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000 /

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 14.73

unpaid: 0 /

Date of Allotment: 13/06/2008

Save

Delete

Reset

Back



ALONG MENTATO PROPERTY OF A STATE
HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\mbox{*}$ must be completed.

Resolution

Share payable in <u>cash</u>

other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520169198/

66595810

0

Amount of Issued Share Capital: 4115646855.63 66595810

0

Amount of Paid-up Share

Capital:

0





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fro "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

13/06/2008

Contact No.: *

68786141

Email Address: *

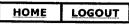
FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.





FROM PROPERTY

EP Ref No:

Receipt No.: ACR0000002856182A

Transaction

No.

Company

Registration No.

Company Name

C080195348 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002856182A

Date/Time: 13/06/2008 09:46

Transaction : C080195348

Print Back

No

: RCB - RCB Agency

Application: BIZFILE PAYMENT SERVICE Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
erena accessor		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,326.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

SEC Mail Processing Section

AUG 13 2009



Washington, DC 110

June 11, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **6,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

			Total number of	issued shares ex	cluding treasury				
Class of	Par	Authorised		shares	Options Granted & Outstanding				
				Ordinary					
Security	Value	Capital		Share	\$	Shares			
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,160,198	4,115,521,245.63	Before Exercise:	15,291,512		
OI II TILLO						Add New Option(s)	0		
			Add Exercise:	6,000	85,750.00	Less Exercise:	6,000		
						Less Lapsed Option(s)	2,000		
			After Exercise:	1,520,166,198	4,115,606,995.63	After Exercise:	15,283,512		

3	We confirm the on 20 October		sed in compliand	ce with the terms of the SOP approved by shareholders
	Name:	Heng Lee Cheng	Authorised Signature:	Ly_
	Designation:	Group Secretary	Date:	11 June 2008
	Enclosure:			

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chin Soi Yok	10/06/2008	1,000	10.4000	10,400.0000	00026427	10,400.00	2003Feb
2	Soh Chuen Kong Peter 10/06/2008		5,000	15.0700	75,350.0000	00032649	75,350.00	2005Mar
		Total	6,000	Total	85,750.0000	Total	85,750.00	

במו אמן ווו ווו יון די אווי די די די



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HOME	LOGOUT

Deturn	٥f	Allat	mant	of	Sha	rec

Submit

Please fill in the following information. Fields marked * must be completed.							
Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital		

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under The directors he approval of in general mee shares.	ave obtained the company	f the Compan ● Yes ○ No	ies Act *		
Resolution Mad * You are only require issue shares. Registration No.	d to fill in this sectio		e not given the powe	er under Section 16	1 of the Compar
Company Name	: DBS GR	OUP HOLDIN	GS LTD		
Nature of Meeting Place of Meeting	*		ans" if resolution obt	ained as such	
Date of Meeting:	*	(dd/mm/yyy	у)		
Resolution Type Description: * (max 2000 characters					
Attachment: * (copy of resolution)					
Note:	di be	۲	Browse		

Uploaded file name wil be changed by suffixing timestamp with the actual file

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

name as

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 /	FRANK WONG KWONG SHING
112914204 /	JOHN A. ROSS

(Click 'Browse' to select file for attachment)

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOMEGOIPANATHANGAGAIGH

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

consideration Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1,000 /

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 10.40 /

unpaid: 0

Date of Allotment: 11/06/2008

Save

Delete

Back

Reset



HOME

LOGOUT

TOTAL OF TAXABLE PROPERTY.

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520161198 66595810

0

Amount of Issued Share Capital: 4115531,645.63 66595810

0

Amount of Paid-up Share

Capital:

4115531645.63 66595810

0





HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fro "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

11/06/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.





EP Ref No:

Receipt No.: ACR0000002853716A

Transaction Company

No.

Registration No.

Company Name

C080192794 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002853716A

Date/Time: 11/06/2008 14:48

No

Transaction: C080192794

Print Back

Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00	
1000 to 1000 to		Total (S\$):	middigifyddylladd ac ymae on nadinol y	10.00	

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,356.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



ROMPONIAL VINCEONORS

HOME	LOGOUT

Return	Ωf	Allo	tmer	at o	f S	ha	res

Submit

Please fill in the following information. Fi	ields marked *	must be o	completed
--	----------------	-----------	-----------

Resolution

Shares payable

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company eyes in general meeting to issue No shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: *
(copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filename*yyyyMMddmmsstt*

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

]	09	319	90653	/	FRANK	WONG	KWONG	SHING
\neg	11	291	4204	/	JOHN A	. ROSS	;	

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s)	
who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



BUNGARIANTAN GOODAGOO

LOGOUT HOME

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

5000/

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 15.07 /

unpaid: 0

Date of Allotment: 11/06/2008

Save

Delete

Back

Reset



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520,166198 / 66595810

0

Amount of Issued Share Capital: 4115606995.63 66595810

0

Amount of Paid-up Share

Capital:

4115606995.63 66595810

0





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fro "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

11/06/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.





HOME LOGOUT

EP Ref No:

Receipt No.: ACR0000002853765A

Transaction

Company

No.

Registration No.

Company Name

C080192848 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002853765A

Date/Time: 11/06/2008 15:08

Transaction : C080192848

Print Back

No

: RCB - RCB

Agency

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
ap parameters		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,346.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



July 18, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **9,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

In respect of e	each class of s	securities, to turnish	the following details.				
Class of	Par	Authorised	Total number of i	ssued shares ex shares	Options Granted & Outstanding		
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY	N.A.	N.A.	Before Exercise:	1,520,412,548	4,118,994,532.23	Before Exercise:	14,992,222
SHARES			. '			Add New Option(s)	0
	·		Add Exercise:	9,000	128,240.00	Less Exercise:	9,000
						Less Lapsed Option(s)	3,600
			After Exercise:	1,520,421,548	4,119,122,772.23	After Exercise:	14,979,622

3	We confirm to on 20 October		were granted and exercised in compliance with the terms of the SOP approved by shareholders
	Name:	Sherylene Wang	Authorised Signature:
	Designation:	Vice President	Date: <u>18 July 2008</u>

Enclosure:
A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)			Total Amount	Grant No.
1	Chia Wen Lin	!			Dac (04)	Reference No.	Paid (S\$)	- Crant 140.
		17/07/2008	8,000	14.7300	117,840.0000	00026849	117,840.00	2004Mar
2	Lee Kin Hung	17/07/0000	1,000				117,040.00	2004Mar
	200 Mil Hang	lung 17/07/2008		10.4000	10,400.0000	00028779	10,400.00	00005
		Total	9,000	7-4-1	400 0 0 0 0		10,400.00	2003Feb
			3,000	Total	128,240.0000	Total	128,240.00	





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power	under	Section	161 of	the	Compani	es Act *
	WIIW CI	~~~~	404 0 1		~~::::P~:::	

The directors have obtained the approval of the company • Yes in general meeting to issue • No shares.

Resolution Made

* You are	only require	d to fill in	n this section i	f the directors	are not	given the	power under	Section 161	of the Co	ompar
issue share	es.									

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filename*yyyyMMddmmss*tt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

<u> </u>	FRANK WONG	KWONG SHING
112914204 /	JOHN A. ROSS	;

If a director/ secretary signed the above, please select accordingly:	S0016173Z / KOH BOON HWEE S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENC
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



COPALOUDAWATEASSANTOS

LOGOUT HOME

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

consideration Capital/Allotees' other than cash

Share **Particulars** Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1000 /

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 10.40

unpaid: 0

Date of Allotment: 18/07/2008/

Save

Delete

Reset

Back



ELONGO PALIZARAN PROPERTOR IN

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520413548 /

66595810

Amount of Issued Share Capital:

4119004932.23 66595810

0 0

Amount of Paid-up Share

4119004932.23 66595810 0



HOME

tanuns : * * *

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment free "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

18/07/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), Nenets Debit and ACRA Deposit Service.

HOME LOGOUT

EP Ref No:

Receipt No.: ACR0000002909432A

Transaction

No.

Company

Registration No.

Company Name

C080255452 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002909432A

Date/Time: 18/07/2008 11:12

Transaction : C080255452

Print Back

No

: RCB - RCB

Agency

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY **DBS BUILDING** SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty A	mount
COMPANY/BUSING ACCOUNTING FIRE	Of Allotment Of Share ESS/LLP/PUBLIC ACCOU M NAME: GROUP HOLDINGS LTD		1	10.00
The second secon		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,446.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT HOME



				EV	
PARTIE OF PROPERTY	endiatore		[номе	LOGOUT
Return of Allot	ment of Sha	res			Submit
Please fill in the follow	ving information.	Fields marked * mu	st be completed.		
Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders after the allotmen	of Capital
Power under S	ection 161 c	of the Compan	ies Act *		
The directors have the approval of the in general meeting shares.	he company	Yes No			
Resolution Made	L				
* You are only required s ssue shares.	to fill in this section	on if the directors ar	e not given the powe	er under Sectio	n 161 of the Com
Registration No. :	199901	152M			
Company Name :	DBS GR	OUP HOLDIN	GS LTD		
Nature of Meeting	: * Directors	3			
Place of Meeting:	*				
	* State "Pa	assed by written mea	ans" if resolution obt	ained as such	
Date of Meeting: *		(dd/mm/yyy	y)		
Resolution Type:	* Director'	s			
Description: * (max 2000 characters)					
Attachment: * (copy of resolution)					
Note: Uploaded file name wll t changed by suffixing tin stamp with the actual fi name as	ne- le	wse' to select file for	Browse		
filename <i>yyyyMMddm</i>	msstt				
Maximum File Size : 20	48 KB				

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

09	319	90653	/	FRANK	WONG	KWONG	SHING
 1 -	129	14204	1	JOHN A	. ROSS	;	

If a director, secretary signed the above, please select accordingly:	☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes ncorporating he resolution or the written esolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOMEOPPANTAMENETOLE

LOGOUT HOME

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

8000

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 18/07/2008

Delete Save

Reset

Back



HOME

LOGOUT

amenementalesaes

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary Preference Others

Number of Shares:

1,520,421,548

Amount of Issued Share Capital: 4119,122,772.23 66595810

Amount of Paid-up Share

Capital:

4,119,122,772.23 66595810



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

18/07/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.



EP Ref No:

Receipt No.: ACR0000002909447A

Transaction

No.

Company

Registration No.

Company Name

C080255470 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002909447A

Date/Time: 18/07/2008 11:17

No

Transaction : C080255470

Print Back

Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
	199901132N / DB3 GROOF NOLDINGS END	Total (S\$):		10.00

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 1,436.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



July 17, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **29,200** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of issued shares excluding treasury shares			Options Granted & O	utstanding
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,383,348	4,118,560,996.23	Before Exercise:	15,022,022
		1				Add New Option(s)	0
} ;			Add Exercise:	29,200	433,536.00	Less Exercise:	29,200
						Less Lapsed Option(s)	600
			After Exercise:	1,520,412,548	4,118,994,532.23	After Exercise:	14,992,222

3	We confirm to on 20 October		d exercised in compliance with the terms of the SOP approved by shareholde				
	Name:	Sherylene Wang	Authorised Signature:				
	Designation:	Vice President	Date:	17 July 2008			

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

l Details of Exercise

No.	Exercising Option Holder	Exercise Date		Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chia Wen Lin	16/07/2008	6,000	15.3000	91,800.0000	00026849	91,800.00	1999Jul
2	Chia Wen Lin	16/07/2008	8,000	14.7300	117,840.0000	00026849	117,840.00	2004Mar
3	Lou Mui Lee	16/07/2008	15,200	14.7300	223,896.0000	00028753	223,896.00	2004Mar
		Total	29,200	Total	433,536.0000		433,536.00	



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HOMEOUTHERMANDING

allotment

Return of	F A	llotm	ent d	of	Sha	res
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Submit

Please fill in the following information. Fields marked * must be completed.								
Resolution	Shares payable in cash	For a consideration	Share Capital/Allotees'	Shareholders list after the	Summary of Capital			

Particulars

other than cash

Power under Section 161 of the Companies Act * The directors have obtained the approval of the company Yes

Resolution Made

shares.

* You are only required to fill in this section if the o	directors are not	given the power u	nder Section 161	of the Compa
issue shares.				

Registration	No.	:	199	99(1	15	2M
--------------	-----	---	-----	-----	---	----	----

in general meeting to issue

DBS GROUP HOLDINGS LTD Company Name:

Nature of Meeting: * Directors Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy) Director's Resolution Type: *

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note: Uploaded file name wil be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

 093190653 /	FRANK	WONG	KWONG	SHING
112914204	JOHN A	. ROSS	}	

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME

LOGOUT

EMEGRATINATION S

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

6000

Amount paid and/or

unpaid on each

share e.g.

eg. 999999.999999999

paid: 15.30

unpaid: 0

Date of Allotment: 17/07/2008

Save

Delete

Reset

Back



BUMBOO'RATIVATAMBAGIO'S

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a <u>consideration</u> other than cash

Share Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,520,389,348 /

Amount of Issued Share Capital:

0

Amount of Paid-up Share

Capital:

0



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

17/07/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), Nenets Debit and ACRA Deposit Service.



HOME LOGOUT

EP Ref No:

Receipt No. : ACR0000002907557A

Transaction

Company

No.

Registration No.

Company Name

C080253363 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002907557A

Date/Time: 17/07/2008 11:41

No

Transaction : C080253363

Print Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC	. 1	10.00
		Total (S\$):	war and go distance go.	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,466.00

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It is important to print a copy of the receipt for future reference.

HOME LOGOUT



KINT TO THE TOTAL TOTAL	MEMOR			НОМЕ	LOGOUT
Return of Allotmen	t of Share	es			Submit
Please fill in the following in	nformation. Fie	lds marked * mu	st be completed.		
Docolution	s payable ı cash	For a consideration other than cash	Share Capital/Allotees Particulars	Shareholder after the allotmer	e of Capital
Power under Section The directors have on the approval of the configuration in general meeting to shares.	btained company	the Compar Yes No	nies Act *		
esolution Made					
You are only required to fill sue shares.	in this section	if the directors a	re not given the po	wer under Secti	on 161 of the Con
egistration No. :	1999011	.52M			
ompany Name :	DBS GRO	OUP HOLDIN	IGS LTD		
ature of Meeting: *	Directors				
lace of Meeting: *	* State "Pas	sed by written mo	eans" if resolution o	btained as such	1
Date of Meeting: *		(dd/mm/yy	уу)		
Resolution Type: *	Director's				
Description: * max 2000 characters)		,			
Attachment: * (copy of resolution)					
Note: Deloaded file name wil be changed by suffixing time- stamp with the actual file name as	(Click 'Brow	vse' to select file f	Browse		
filename <i>yyyyMMddmms</i> s	tt				
Maximum File Size: 2048 k	В				
Person(s) signing the written resolut	the resolu ion (secti	tion or the I	minutes incor 184C)	porating tl	he resolutio
		FRANK WONG	KWONG SHIN	G	

If a director, secretary signed the above, please select accordingly:	S0016173Z / KOH BOON HWEE S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME

LOGOUT

HOPE COLUMNATE ENDING

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

23200

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 17/07/2008

Save

Delete

Reset

Back



HOMEOUDANAMARINAMA

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520412548

66595810

0

Amount of Issued Share Capital:

4118994532.23 66595810

0

Amount of Paid-up Share

Capital:

4/118994532.23 66595810



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

17/07/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), $^{\rm N}$ eNets Debit and ACRA Deposit Service.



EP Ref No:

Receipt No.: ACR0000002907630A

Transaction

Company

No.

Registration No.

Company Name

C080253446 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002907630A

Date/Time: 17/07/2008 12:00

No

Transaction: C080253446

Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,456.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



July 16, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **11,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	ass of Par Authorised		Total number of i		Options Granted & Outstanding		
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,372,348	4,118,397,256.23	Before Exercise:	15,033,122
011741120						Add New Option(s)	0
			Add Exercise:	11,000	163,740.00	Less Exercise:	11,000
						Less Lapsed Option(s)	100
			After Exercise:	1,520,383,348	4,118,560,996.2 <u>3</u>	After Exercise:	15,022,022

Name	Sherylene Wang	Authorised Signature:	
Name:	Sherylene Wang	Signature.	
Designation:	Vice President	Date:	16 July 2008

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

i Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	:		Total Amount	Grant No.
1	Chia Wen Lin			(04)	Due (34)	Reference No.	Paid (S\$)	Grant No.
	The von Env	15/07/2008	3,000	15.3000	45,900.0000	00026849	45,900.00	1999Jul
2 .	Chia Wen Lin	15/07/2000			 		75,900.00	เลลลานเ
	The treatment of the tr	15/07/2008	8,000	14.7300	117,840.0000	00026849	117,840.00	2004Mar
		Total	11,000	Total	400 740 0000		117,040.00	
			11,000	rotai	163,740.0000	Total	163,740.00	



CONSTRUCTOR CONTROL HOME LOGOUT Submit Return of Allotment of Shares Please fill in the following information. Fields marked * must be completed. **Shareholders list** Share For a Summary Shares payable Capital/Allotees' Resolution after the consideration in cash of Capital other than cash **Particulars** allotment Power under Section 161 of the Companies Act * The directors have obtained the approval of the company Yes in general meeting to issue shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares. 199901152M Registration No.: **DBS GROUP HOLDINGS LTD** Company Name: Directors Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Director's Resolution Type: * Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Browse.. Uploaded file name wll be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) $\frac{1}{2}$

0	9	319	9065	53 /	FRANK	WONG	KWONG	SHING
 1	1	29.	1420)4 /	JOHN.	A. ROSS	3	

If a director/ secretary signed the above, please select accordingly :	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME

LOGOUT

PROPERTY VINCENTAGE

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3000 /

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 15.30 /

unpaid: 0

Date of Allotment: 16/07/2008

Save

Delete

Reset

Back



HOME

LOGOUT

COMMUNICATION -

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

consideration Capital/Allotees' other than cash Particulars

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520,375,348 / 66595810

0

0

0

Amount of Issued Share Capital: 4,118443,156.23 66595810

4118443156.23 66595810

Amount of Paid-up Share Capital:



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fro "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

16/07/2008

Contact No.: *

68786141

Email Address : *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), № eNets Debit and ACRA Deposit Service.



EP Ref No:

Receipt No.: ACR0000002906187A

Transaction

No.

Company

Registration No.

Company Name

C080251940 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt

Back



Print

GST No.: M9-0008879-T

Date/Time: 16/07/2008 16:08

RECEIPT

Receipt No : ACR0000002906187A

Transaction : C080251940

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

Agency

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD **6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Unit Price Qty Amount Sno Code/Description **(S\$)** 10.00 Lodgment Of Return Of Allotment Of Share 10.00 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD

Total (S\$):

10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,486.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT HOME



SOME STREET OF THE STREET HOME LOGOUT **Return of Allotment of Shares** Submit Please fill in the following information. Fields marked * must be completed. For a Shareholders list Shares payable Summary Resolution consideration Capital/Allotees' after the in cash of Capital allotment other than cash **Particulars** Power under Section 161 of the Companies Act * The directors have obtained the approval of the company

Yes in general meeting to issue ○ No shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares. Registration No.: 199901152M **DBS GROUP HOLDINGS LTD** Company Name: Nature of Meeting: * Directors -Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Director's Resolution Type: * Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Uploaded file name wil be Browse.. changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly :	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies)	
or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written	(maximum 300 characters)
resolution:	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



SIGNER STATES OF THE STATES OF

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\mbox{*}$ must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

8000 /

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 16/07/2008

Save

Delete

Reset Back



BIOMORIMATAREOTO:

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520383348 / 66595810

Amount of Issued Share Capital:

0

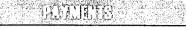
0

Amount of Paid-up Share

Capital:

4118560996.23 66595810





HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

16/07/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.



EP Ref No:

Receipt No.: ACR0000002906199A

Transaction

No.

Company

Registration No.

Company Name

C080251954 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002906199A

Date/Time: 16/07/2008 16:10

Transaction : C080251954

Back Print

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,476.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



July 11, 2008

SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **100** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Par		Authorised	Total number of	ssued shares ex shares	Options Granted & Outstanding		
Security	Value	Capital		Ordinary Share	\$	Shares	· · · · · · · · · · · · · · · · · · ·
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,372,248	4,118,395,749.23	Before Exercise:	15,038,222
					·	Add New Option(s)	C
			Add Exercise:	100	1,507.00	Less Exercise:	100
				-		Less Lapsed Option(s)	5,000
		17	After Exercise:	1,520,372,348	4,118,397,256.23	After Exercise:	15,033,122

3	We confirm to on 20 Octob	that the attached list of options were granted and exerc er 2003.	cised in compliance with the terms of the SOP approved by sharehold				
	Name:	Sherylene Wang	Authorised Signature:				
	Designation:	Vice President	Date:	11 July 2008			

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising		Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chua Siew Eng Elizabeth	10/07/2008	100	15.0700	1,507.0000	00026674	1,507.00	2005Mar
		Total	100	Tota	1,507.0000	Total	1,507.00	



HOME LOGOUT ANGEROLD IN TERRESTOR Submit **Return of Allotment of Shares** Please fill in the following information. Fields marked * must be completed. Shareholders list Share For a Summary Shares payable Capital/Allotees' after the consideration Resolution of Capital in cash allotment other than cash **Particulars** Power under Section 161 of the Companies Act * The directors have obtained the approval of the company Pyes in general meeting to issue shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares. 199901152M Registration No.: **DBS GROUP HOLDINGS LTD** Company Name: **Directors** Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Director's Resolution Type: * Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Browse.. Uploaded file name wll be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) \square 093190653 / FRANK WONG KWONG SHING

112914204 / JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)
resolution or the written	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

HOME

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

100 /

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 15.07

unpaid: 0

Date of Allotment: 11/07/2008

Save

Delete

Reset

Back



HOME

LOGOUT

LOWERS THE RESTRICTION OF THE PROPERTY OF THE

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Preference Ordinary

Others

Number of Shares:

66595810 1,520,372,348

0

Amount of Issued Share Capital:

4118397,256.23 66595810

0

Amount of Paid-up Share

0

Capital:



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

11/07/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.



EP Ref No:

F.F. AGARIC

Receipt No.: ACR0000002898981A

Transaction

No.

Company

Registration No.

Company Name

C080243846 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002898981A

Date/Time: 11/07/2008 10:33

No

Transaction : C080243846

Print Back

Agency : RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00	
	COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME:	NTANT/PUBLIC			
	199901152M / DBS GROUP HOLDINGS LTD				
		r at 18 pa	3. In this district the country of the control of t	and the second s	
		Total (S\$):		10.00	

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,566.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT HOME

SEC Mail Processing Section



AUG 13 2009

July 7, 2008

Washington, DC 110

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst (65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **1,900** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of is	ssued shares ex shares	Options Granted & Outstanding		
Security	Value	Capital		Ordinary Share	\$	Shares	J
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,370,348	4,118,371,786.23	Before Exercise:	15,040,122
					·	Add New Option(s)	0
			Add Exercise:	1,900	23,963.00	Less Exercise:	1,900
						Less Lapsed Option(s)	0
			After Exercise:	1,520,372,248	4,118,395,749.23	After Exercise:	15,038,222

 (\mathcal{O}_{1})

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Sherylene Wang	Authorised Signature:	SV.
Designation:	Vice President	Date:	07 July 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Koh Lay Hua	04/07/2008	900	15.0700	13,563.0000	00030619	13,563.00	2005Mar
2	Tye Moo Yin	04/07/2008	1,000	10.4000	10,400.0000	00026799	10,400.00	2003Feb
		Total	1,900	Total	23,963.0000	Total	23,963.00	



HOME LOGOUT RIGHT CONTRACTOR OF THE PROPERTY OF THE PROPER Submit **Return of Allotment of Shares** Please fill in the following information. Fields marked * must be completed. Shareholders list For a Share Summary Shares payable Resolution Capital/Allotees' consideration after the of Capital in cash <u>other than cash</u> **Particulars** allotment Power under Section 161 of the Companies Act * The directors have obtained the approval of the company

Yes in general meeting to issue shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares. Registration No.: 199901152M **DBS GROUP HOLDINGS LTD** Company Name: Nature of Meeting: * Directors Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Director's Resolution Type: * Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Uploaded file name wll be Browse.. changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME BUILD WILLIAM IN

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1000 /

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 10.40 /

unpaid: 0

Date of Allotment: 07/07/2008

...

Save

Delete

Reset

Back



KONTACTOR

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520371348

66595810

Amount of Issued Share Capital:

4118382186.23 66595810

Amount of Paid-up Share

4118382186.23 66595810

0



JUNEAU ...

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fro "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

07/07/2008

Contact No.: *

68786141

Email Address : *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.



HOME LOGOUT

EP Ref No:

Receipt No.: ACR0000002891699A

Transaction

No.

Company

Registration No.

Company Name

C080235842 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002891699A

Date/Time: 07/07/2008 11:25

No

Transaction : C080235842

Print Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00	
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTACCOUNTING FIRM NAME:	TANT/PUBLIC			
	199901152M / DBS GROUP HOLDINGS LTD				

Total (S\$):

10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,611.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT HOME



EMPLEATER FARTENING WITH B HOME LOGOUT **Return of Allotment of Shares** Submit Please fill in the following information. Fields marked * must be completed. Shareholders list Summary For a Share Shares payable Resolution consideration Capital/Allotees' after the in cash of Capital other than cash **Particulars** allotment Power under Section 161 of the Companies Act * The directors have obtained the approval of the company

Yes in general meeting to issue shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares. Registration No.: 199901152M Company Name: **DBS GROUP HOLDINGS LTD** Nature of Meeting: * **Directors** Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Resolution Type: * Director's Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Uploaded file name wll be Browse. changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 /	FRANK WONG	KWONG	SHING
112914204 /	JOHN A. ROSS		

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOWARD PART TRANSPORT

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

900

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 15.07 /

unpaid: 0

Date of Allotment: 07/07/2008

Save

Delete

Reset

Back



HOME

LOGOUT

AND BUTTONIA WELLEY

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520372248 /66595810

Amount of Issued Share Capital: 4118395749.23 66595810

0 0

Amount of Paid-up Share Capital:

0



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

07/07/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.



EP Ref No:

Receipt No.: ACR0000002891711A

Transaction

No.

Company

Registration No.

Company Name

C080235858 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002891711A

Date/Time: 07/07/2008 11:29

No

Transaction : C080235858

Print Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME:	NTANT/PUBLIC		
	199901152M / DBS GROUP HOLDINGS LTD			
			- · · · ·	
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,601.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT SEC Mail Processing Section

AUG 13 2009



July 4, 2008

Washington, DC 110

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **2,540** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of is	ssued shares ex shares	Options Granted & Outstanding		
		Capital		Ordinary Share \$		Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,367,808	4,118,333,508.43	Before Exercise:	15,042,662
OHARLO						Add New Option(s)	0
·			Add Exercise:	2,540	38,277.80	Less Exercise:	2,540
						Less Lapsed Option(s)	0
			After Exercise:	1,520,370,348	4,118,371,786.23	After Exercise:	15,040,122

We confirm to on 20 October		d and exercised in complian	ce with the terms of the SOP approved by shareholders
Name:	Sherylene Wang	Authorised Signature:	
Designation:	Vice President	Date:	04 July 2008
 ,			

Enclosure:

3

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

l Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising		Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Kong Yiu Fai	03/07/2008	440	15.0700	6,630.8000	00033837	6,630.80	2005Mar
2	Tan Ee Ming Andrew	03/07/2008	2,100	15.0700	31,647.0000	00035568	31,647.00	2005Mar
		Total	2,540	Total	38,277.8000	Total	38,277.80	

7/1/200



HOME LOGOUT MARION STATEMENT OF STATEMENT O Submit **Return of Allotment of Shares** Please fill in the following information. Fields marked * must be completed. Share Shareholders list For a Summary Shares payable consideration Capital/Allotees' after the Resolution of Capital <u>in cash</u> allotment **Particulars** other than cash Power under Section 161 of the Companies Act * The directors have obtained the approval of the company

Yes in general meeting to issue shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares. Registration No.: 199901152M **DBS GROUP HOLDINGS LTD** Company Name: Directors -Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Director's Resolution Type: * Description: * (max 2000 characters) Attachment: * (copy of resolution) Browse.. Uploaded file name wll be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or

the written resolution (section 184A or 184C)

] C	9	319	9065	3 /	FRANK	WONG	KWONG	SHING
-	1	1	29:	1420)4 /	JOHN A	A. ROSS	5	

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or	(maximum 300 characters)
the written resolution :	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOPE COLUMNIA COLUMNI

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on each

share e.g.

eg. 999999.999999999

paid: 15.07 /

unpaid: 0

Date of Allotment: 04/07/2008

Save

Delete

Reset

Back



COMPANIATIVITED PROPERTY

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520370348

66595810

Amount of Issued Share Capital: 4118371786.23 66595810

0

Amount of Paid-up Share

Capital:

0





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

04/07/2008

Contact No.: *

68786141

Email Address : *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), Nenets Debit and ACRA Deposit Service.



HOME LOGOUT

PRINTS

EP Ref No:

Receipt No.: ACR0000002889199A

Transaction

Company

No.

Registration No.

Company Name

C080232964 199901152M

DBS GROUP

HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002889199A

Date/Time: 04/07/2008 10:57

No

Transaction : C080232964

Print Back

Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	ment Of Return Of Allotment Of Share 10.00 PANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC DUNTING FIRM NAME:	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share	- 10.00	1	10.00	
	ACCOUNTING FIRM NAME:	NIANI/POBLIC			
	199901152M / DBS GROUP HOLDINGS LTD				
gan e ne amon		Total (S\$) :	anne access se committées et a l'o	10.00	

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 2,091.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

	
HOME	LOGOUT

SEC Mail Processing Section

AUG 13 2009

July 3, 2008

Washington, DC

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **6,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of i	ssued shares ex shares	cluding treasury	Options Granted & Outstandi		
Security	Value	Capital		Ordinary Share	\$	Shares	J	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,361,808	4,118,245,128.43	Before Exercise:	15,048,662	
			<u> </u>			Add New Option(s)	0	
			Add Exercise:	6,000	88,380.00	Less Exercise:	6,000	
						Less Lapsed Option(s)	0	
			After Exercise:	1,520,367,808	4,118,333,508.43	After Exercise:	15,042,662	

3	We confirm the on 20 October		exercised in compliance with the terms of the SOP approved by				
	Name:	Sherylene Wang	Authorised Signature:				
	Designation:	Vice President	Date:	03 July 2008			

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

l Details of Exercise

No.	Exercising Option Holder	Exercise Date		Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chia Wen Lin	02/07/2008	3,000	14.7300	44,190.0000	00026849	44,190.00	2002Mar
2	Chia Wen Lin	02/07/2008	3,000	14.7300	44,190.0000	00026849	44,190.00	2004Mar
		Total	6,000	Total	88,380.0000	Total	88,380.00	





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power ur	nder Section	161 of the	Companies	Act *
----------	--------------	------------	------------------	-------

The directors have obtained the approval of the company in general meeting to issue No No

Resolution Made

* You are only require	d to fill ir	this section	if the directors	are not g	given the po	ower under	Section 161	of the C	Compar
issue shares.									

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 ,	FRANK WONG KWONG SHING
112914204	/ JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME

LOGOUT

EDECORNACIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3000

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 03/07/2008

Save

Delete

Reset

Back



HOME LOGOUT

ACOMO ALAMANTANTO DE LA COLORIA

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520364808

66595810

Amount of Issued Share Capital:

4118289318.43 66595810

Amount of Paid-up Share

18289318.43 66595810

0





HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fro "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

03/07/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), № eNets Debit and ACRA Deposit Service.



HOME LOGOUT



EP Ref No:

Receipt No.: ACR0000002887302A

Transaction

No.

Company

Registration No.

Company Name

C080230859

199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002887302A

Date/Time: 03/07/2008 10:35

No

Transaction : C080230859

Print Back

Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00	
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME:	NTANT/PUBLIC			
	199901152M / DBS GROUP HOLDINGS LTD				
*					
		Total (S\$):		10.00	

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 111.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



					MILE
NOW GOT PAINT	araigin's			HOME	LOGOUT
Return of Allotm	ent of Sha	res			Submit
Please fill in the followin	g information.	Fields marked * mu	st be completed.		
Resolution <u>Sh</u>	ares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders after the allotment	Summary of Capital
Power under Sec The directors have the approval of the in general meeting shares.	obtained company		ies Act *		
Resolution Made					
* You are only required to dissue shares.	fill in this sectio	n if the directors are	e not given the powe	er under Section	161 of the Compa
Registration No. :	199901	152M			
Company Name :	DBS GR	OUP HOLDING	SS LTD		
Nature of Meeting: *	* Directors				
	* State "Pas	ssed by written mea	ns" if resolution obta	ained as such	
Date of Meeting: *		(dd/mm/yyyy))		
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
		•			
Attachment: * (copy of resolution)					
Note: Uploaded file name wil be changed by suffixing time-stamp with the actual file name as	(Click 'Brows	Be' to select file for a	rowse		
filename <i>yyyyMMddmmss</i>	tt				

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

└ 093190653 /	FRANK	WONG	KWONG	SHING
🗌 112914204 /	JOHN A	. ROSS	;	

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME

LOGOUT

TOPALOTPANTATEMENTORS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 03/07/2008

Save

Delete

Reset

Back



HOME

LOGOUT

LOCAL COMPANY TRANSACTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520367808

66595810

0

Amount of Issued Share Capital: 4118333508.43 66595810

0

Amount of Paid-up Share

Capital:

4118333508.43 66595810

0





НОМЕ

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

03/07/2008

Contact No.: *

68786141

Email Address: *

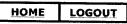
FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.







EP Ref No:

Receipt No.: ACR0000002887323A

Transaction

No.

Company

Registration No.

Company Name

C080230882 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002887323A

Date/Time: 03/07/2008 10:43

No

Transaction : C080230882

Print | Back

Agency

: RCB - RCB

Paid via

Application: BIZFILE PAYMENT SERVICE : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME:	NTANT/PUBLIC		
	199901152M / DBS GROUP HOLDINGS LTD			•
		T-1-1 (C4) .		10.00
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 101.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

SEC Mail Processing Section



AUG 13 2009

July 2, 2008

Washington, DC 110

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **6,600** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

			Total number of i	ssued shares ex	cluding treasury		
Class of	Par	Authorised		shares		Options Granted & O	utstanding
				Ordinary			
Security	Value	Capital		Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,355,208	4,118,145,666.43	Before Exercise:	15,055,262
						Add New Option(s)	0
			Add Exercise:	6,600	99,462.00	Less Exercise:	6,600
					·	Less Lapsed Option(s)	0
			After Exercise:	1,520,361,808	4,118,245,128.43	After Exercise:	15,048,662

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders

on 20 Octo	ber 2003.	•	
Name:	Sherylene Wang	Authorised Signature:	
Designatio	n: Vice President	Date:	02 July 2008
Enclosure:			

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising		Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lou Mui Lee	01/07/2008	6,600	15.0700	99,462.0000	00028753	99,462.00	2005Mar
		Total	6,600	Total	99,462.0000	Total	99,462.00	



HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power under	r Section	161 of	the	Companies	Act >	*
-------------	-----------	--------	-----	------------------	-------	---

The directors have obtained the approval of the company • Yes in general meeting to issue

No shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093	190653	/ FRANK	WONG	KWONG	SHING
1129	914204	/ JOHN A	. ROSS	5	

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation	
of person(s)	
who signed the resolution or the minutes incorporating the resolution or the written	(maximum 300 characters)
resolution:	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME LOGOUT

POMERUZANTARNISARIOLIS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

6600

Amount paid and/or

unpaid on each share e.g.

eg. 999999.999999999

paid: 15.07

unpaid: 0

Date of Allotment: 02/07/2008

Save

Delete

Reset

Back



DOMEOUPLIVITATION OF THE

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,520,361,808

66595810

Amount of Issued Share Capital: 4118245128.43 66595810

0 0

Amount of Paid-up Share

4118245128.43 66595810

0





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepago

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

(a) Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

02/07/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), New Reverse Debit and ACRA Deposit Service.





EP Ref No:

Receipt No.: ACR0000002885450A

Transaction

No.

Company

Registration No.

Company Name

C080228787 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002885450A

Date/Time: 02/07/2008 11:54

No

Transaction: C080228787

Print Back

Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$):	one magneticals	10.00

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 341.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

SEC Mail Processing Section

AUG 13 2009



July 1, 2008

Washington, DC 110

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **40,400** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

			Total number of is	sued shares ex	cluding treasury		
Class of	Par	Authorised	shares			Options Granted & O	utstanding
1				Ordinary			
Security	Value	Capital		Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,314,808	4,117,599,879.23	Before Exercise:	15,095,702
SHARLS					·	Add New Option(s)	o
			Add Exercise:	40,400	545,787.20	Less Exercise:	40,400
						Less Lapsed Option(s)	40
		,	After Exercise:	1,520,355,208	4,118,145,666.43	After Exercise:	15,055,262

3	on 20 Octobe	, J	xercised in compliar	nce with the terms of the SOP approved by snareholders
	Name:	Sherylene Wang	Authorised Signature:	
	Designation:	Vice President	Date:	01 July 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Amiel Francisco Pelimiano Gaa	30/06/2008	920	14.7300	13,551.6000	00035535	13,551.60	2004Mar
2	Amiel Francisco Pelimiano Gaa	30/06/2008	2,240	15.0700	33,756.8000	00035535	33,756.80	2005Mar
3	Cheung Kit Man Alison	30/06/2008	5,000	12.2700	61,350.0000	00029678	61,350.00	2002Aug
4	Cheung Kit Man Alison	30/06/2008	9,000	10.4000	93,600.0000	00029678	93,600.00	2003Feb
5	Cheung Kit Man Alison	30/06/2008	7,100	14.7300	104,583.0000	00029678	104,583.00	2004Mar
6	Cheung Kit Man Alison	30/06/2008	2,100	15.0700	31,647.0000	00029678	31,647.00	2005Mar
7	Chew Chee Keong	30/06/2008	5,000	14.7300	73,650.0000	00034330	73,650.00	2002Mar
8	Mohd Nawaz Jiffry Vilcassim	30/06/2008	1,440	15.0700	21,700.8000	00026963	21,700.80	2005Mar
9	Tan Yeong Ming Gary	30/06/2008	7,600	14.7300	111,948.0000	00030965	111,948.00	2004Mar
		Total	40,400	Total	545,787.2000	Total	545,787.20	······································





HOME	LOGOUT

Return	Ωf	Allotm	ant a	of C	haros
Keluin		AHOIM	enı ı		пагру

Submit

Please fill in the following information. Fields marked * must be completed. Share Shareholders list Summary Shares payable Resolution Capital/Allotees' consideration after the in cash of Capital Particulars allotment other than cash Power under Section 161 of the Companies Act * The directors have obtained the approval of the company

Yes in general meeting to issue shares.

Resolution Made

* You are only required	to fill in this section	if the directors are	not given the pow	er under Section	161 of the C	ompar
issue shares.						

Registration No. : **199901152M**

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting: * Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note: Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 /	FRANK WONG KWONG SHING
<pre>112914204 /</pre>	JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



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HOME	LOGOUT	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

consideration other than cash

Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

5000

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 14.73 /

unpaid: 0

Date of Allotment: 01/07/2008

Save

Delete

Reset Back



LOGOUT

HOME HENTALLIGHAD

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration Capital/Allotees' other than cash

Share **Particulars** Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520319808 66595810

0

Amount of Issued Share Capital: 4,117,673,529.23,66595810

0

Amount of Paid-up Share

Capital:

4117673529.23 66595810

0





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fro "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

01/07/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.



HOME LOGOUT

EP Ref No:

Receipt No.: ACR0000002883090A

Transaction

No.

Company

Registration No.

Company Name

C080225986 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002883090A

Date/Time: 01/07/2008 11:24

No

Transaction : C080225986

Print Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sr	o Code/Description	Unit Price (S\$)	Qty A	mount
. 1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
profes 8	· · · · · · · · · · · · · · · · · · ·	Total (S\$) :	Audio	10.00

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$391.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME **LOGOUT**





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company

Yes in general meeting to issue shares.

Resolution Made

* You are only required to fill in	this section if the directors	s are not given the power	under Section 161	of the Compar
issue shares.				

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse..

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

 093190653	/ FRANK	WONG	KWONG	SHING
 112914204	/ JOHN A	. ROSS	;	

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

5000/

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 12.27

unpaid: 0

Date of Allotment: 01/07/2008

Save

Delete

Reset

Back



BIODAL COLLEGE TRANSPORTED BY

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration Capital/Allotees' other than cash

Particulars

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520,324808 66595810

0

Amount of Paid-up Share

Amount of Issued Share Capital: 4,117,734,879.23,66595810

Capital:





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

01/07/2008

Contact No.: *

68786141

Email Address: *

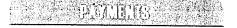
FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.





EP Ref No:

Receipt No.: ACR0000002883115A

Transaction

No.

Company

Registration No.

Company Name

C080226020 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002883115A

Date/Time: 01/07/2008 11:29

No

Transaction : C080226020

Back

Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sr	o Code/Description	Unit Price (S\$)		Qty Amount		
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU	10.00	1	10.00		
	ACCOUNTING FIRM NAME:	NIANI/PUBLIC				
	199901152M / DBS GROUP HOLDINGS LTD					
		no manospas e sundino disellario anno mod en este en la sur este este el				
		Total (S\$):		10.00		

Deposit Service Account No.: 030429

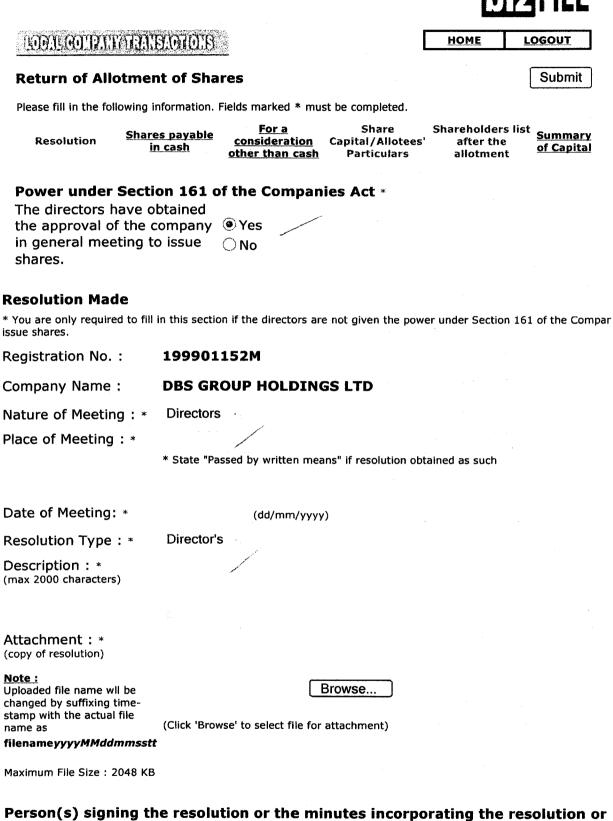
Balance Amount in Deposit Account: \$ 381.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT





☐ 093190653 / FRANK WONG KWONG SHING ☐ 112914204 / JOHN A. ROSS

the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

9000

Amount paid and/or unpaid on each

share e.g.

eg. 999999.999999999

paid: 10.40

unpaid: 0

Date of Allotment: 01/07/2008

Save

Delete

Reset

Back



LODALGOTPATYTRANSAGROUS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration Capital/Allotees' other than cash

Share **Particulars** Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,520,333808/

66595810

Amount of Issued Share Capital: 4117828479.23 66595810

0

Amount of Paid-up Share

Capital:

4117,828,479.23,66595810

0

0





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fro "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

01/07/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.





HOME LOGOUT

EP Ref No:

Receipt No.: ACR0000002883137A

Transaction

No.

Company

Registration No.

Company Name

C080226040 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002883137A

Date/Time: 01/07/2008 11:32

Transaction: C080226040

Back

Agency

No

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME:	10.00 NTANT/PUBLIC	1 10.00
	199901152M / DBS GROUP HOLDINGS LTD		
		Total (S\$):	10.00

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 371.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



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HOME	LOGOUT
	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power	under	Section	161 of	the	Compa	nies	Act	· *
			-		COIIIPU	****	700	- 1

The directors have obtained the approval of the company in general meeting to issue No shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: *

(max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 /	FRANK	WONG	KWONG	SHING

☐ 112914204 / JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating	(maximum 300 characters)
the resolution or the written resolution:	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOCALGOUPANY TRANSPORTONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 14.73 /

unpaid: 0

Date of Allotment: 01/07/2008 /

Save Delete

Reset

Back



LOGOUT

TO ALCO PATATRING COLORS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520349428 / 66595810

Amount of Issued Share Capital: 4118058561.83 66595810

0 0

Amount of Paid-up Share

Capital:

4,118,058,561.83 66595810





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fro "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

01/07/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.



EP Ref No:

Receipt No.: ACR0000002883151A

Transaction

No.

Company

Registration No.

Company Name

C080226053 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002883151A

Date/Time: 01/07/2008 11:35

No

Transaction : C080226053

Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME:	NTANT/PUBLIC		
	199901152M / DBS GROUP HOLDINGS LTD			
reproduce and the		uu aupellista esse sõistekseese jähesta teesseen tiletalainista kiisillista kalsestii hallista.	dennistration of the second second	
		Total (S\$):		10.00

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 361.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT





HOME	LOGOUT

Return	Ωf	Allo	tmen	t of	Chai	rac
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Submit

Shares navable	For a	Share	Shareholders list Summary
• • • • • • • • • • • • • • • • • • • •		•	

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars

after the allotment

Summary of Capital

Power under Section 161 of the Companies Act *

Please fill in the following information. Fields marked * must be completed.

The directors have obtained the approval of the company • Yes in general meeting to issue \bigcirc No shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: *
(copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

 $file name {\it yyyyMMddmmsstt}$

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653	/ FRANK	WONG	KWONG	SHING
112914204	/ JOHN A	. ROSS	;	

If a director/ secretary signed the above, please select accordingly:	☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOPALGOTZANTANTANTOTE.

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 15.07 /

unpaid: 0

Date of Allotment: 01/07/2008

Save Delete

Reset

Back



LOGOUT

LOCAL COLFAIN AT TRANSPORT OF THE

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Preference

Others

Number of Shares:

1520355208/

66595810

Amount of Issued Share Capital: 4118145666.43 66595810

Amount of Paid-up Share

Capital:

4118145666.43 66595810





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

01/07/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.



HOME LOGOUT

HAMILTA - - - -

EP Ref No:

Receipt No. : ACR0000002883162A

Transaction

No.

Company

Registration No.

Company Name

C080226069 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002883162A

Date/Time: 01/07/2008 11:37

No

Transaction: C080226069

Print Back

: RCB - RCB Agency

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1 10.00
. 40.		Total (S\$):	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 351.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT HOME



July 22, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **14,575** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of i	Total number of issued shares excluding treasury shares Options Gran		Options Granted & O	utstanding
				Ordinary	œ.	•	J
Security	Value	Capital		Share	3	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,421,548	4,119,122,772.23	Before Exercise:	14,979,622
SHARES						Add New Option(s)	0
			Add Exercise:	14,575	221,314.50	Less Exercise:	14,575
						Less Lapsed Option(s)	360
	·		After Exercise:	1,520,436,123	4,119,344,086.73	After Exercise:	14,964,687

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Sherylene Wang	Authorised Signature:	8/
Designation:	Vice President	Date:	22 July 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chia Wen Lin	21/07/2008	1,500	14.7300	22,095.0000	00026849	22,095.00	2004Mar
2	Chia Wen Lin	21/07/2008	3,600	15.0700	54,252.0000	00026849	54,252.00	2005Mar
3	Chia Wen Lin	21/07/2008	9,475	15.3000	144,967.5000	00026849	144,967.50	1999Jul
		Total	14,575	Total	221,314.5000	Total	221,314.50	



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HOME LOGOUT

Return o	f	Allotme	nt	of	Shares
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Submit

Please fill in the following i	information. Fields	marked * must	be completed
--------------------------------	---------------------	---------------	--------------

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power u	nder	Section	161	of the	Companies	Act :
---------	------	---------	-----	--------	------------------	-------

The directors have obtained the approval of the company Yes in general meeting to issue No shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 ,	FRANK WONG KWONG SHING
112914204	/ JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s)	
who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME BURNING HOLD

LOGOUT HOME

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 15.30 /

unpaid: 0 /

Date of Allotment: 22/07/2008

Save

Delete

Reset

Back



HOME

LOGOUT

ROBINGURINALMIR GOODE

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520,431023 / 66595810

0

Amount of Issued Share Capital: 4,119,267,739.73 66595810

0

Amount of Paid-up Share

Capital:

0



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

22/07/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit |

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.



EP Ref No:

Receipt No.: ACR0000002913785A

Transaction

No.

Company

Registration No.

Company Name

C080260630 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002913785A

Date/Time: 22/07/2008 11:33

No

Transaction : C080260630

Print Back

Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sr	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,416.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT
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HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Power under	Section	161 of	the	Companies	Act *
-------------	---------	--------	-----	-----------	-------

The directors have obtained		
the approval of the company	Yes	
in general meeting to issue	○ No	
shares.	· .10	

Resolution Made

" You are only required to fill in this	ection if the directors are not given the power under Section 161 of the Compa	
issue shares.	and the given the power under Section 161 of the Compa	ar

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wil be changed by suffixing timestamp with the actual file name as

Browse..

(Click 'Browse' to select file for attachment)

filename*yyyyMMddmmsstt*

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

<u> </u>	FRANK	WONG	KWONG	SHING
🗌 112914204 /	JOHN A	. ROSS		

^{*} State "Passed by written means" if resolution obtained as such

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s)	
who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



PORTROCOMINATE OF THE PROPERTY
HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1500

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 22/07/2008

Save

Delete

Reset

Back



HOREGUALINE BUILD

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

consideration other than cash Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520432523

66595810

0

Amount of Issued Share Capital: 4119289834.73 66595810

Amount of Paid-up Share

Capital:

4119,289834.73 66595810

0





HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

22/07/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.



EP Ref No:

Receipt No.: ACR0000002913813A

Transaction

No.

Company

Registration No.

Company Name

C080260657 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002913813A

Date/Time: 22/07/2008 11:39

No

Transaction : C080260657

Back Print

Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME:	NTANT/PUBLIC		
	199901152M / DBS GROUP HOLDINGS LTD			
				21 2 4 4 1 1 mm m
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,406.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



HOME LOGOUT

HIM BEARING WHO I WOULD

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company (a) Yes in general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse..

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653	/ FRANK	WONG	KWONG	SHING
112914204	/ JOHN A	A. ROSS	3	

If a director/ secretary signed the above, please select accordingly:	☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the	(maximum 300 characters)
resolution or the minutes incorporating the resolution or the written resolution:	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



COMMENTAL PROPERTY OF THE PARTY
HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

other than cash

consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3600

Amount paid and/or unpaid on each share e.g. eg. 999999.99999999

paid: 15.07

unpaid: 0

Date of Allotment: 22/07/2008

Save

Delete

Reset

Back



TOUR OF THE PROPERTY OF THE PR

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520,436,123 / 66595810

0

Amount of Issued Share Capital: 4119344086.73 66595810

0

Amount of Paid-up Share

Capital:

4119344086.73 66595810

0



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Day was Mada I

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

22/07/2008

Contact No.: *

68786141

Email Address : *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.



HOME LOGOUT

EP Ref No:

Receipt No.: ACR0000002913836A

Transaction

No.

Company

Registration No.

Company Name

C080260681 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002913836A

Date/Time: 22/07/2008 11:43

Transaction : C080260681

Print Back

No

: RCB - RCB Agency

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,396.00

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It is important to print a copy of the receipt for future reference.

HOME LOGOUT 10.00

Total (S\$):



July 28, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

ORDINARY SHARES FULLY PAID ARISING APPLICATION FOR LISTING AND QUOTATION OF 160 FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of issued shares excluding treasury shares			ng treasury Options Granted & Outstand	
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY	N.A.	N.A.	Before Exercise:	1,520,449,023	4,119,558,256.73	Before Exercise:	14,951,787
SHARES						Add New Option(s)	0
			Add Exercise:	160	2,411.20	Less Exercise:	160
						Less Lapsed Option(s)	800
	·		After Exercise:	1,520,449,183	4,119,560,667.93	After Exercise:	14,950,827

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Sherylene Wang	Authorised Signature:	SW
Designation:	Vice President	Date:	28 July 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date		Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Tsang Ip Ching Chun	25/07/2008	160	15.0700	2,411.2000	00035717	2,411.20	2005Mar
		Total	160	Total	2,411.2000	Total	2,411.20	· · · · · · · · · · · · · · · · · · ·



LOGOUT HOME BIODAL GOLDANA TALBAGIA Submit **Return of Allotment of Shares** Please fill in the following information. Fields marked * must be completed. Shareholders list Share For a Summary Shares payable consideration Capital/Allotees' after the Resolution of Capital in cash allotment other than cash **Particulars** Power under Section 161 of the Companies Act * The directors have obtained the approval of the company

Yes in general meeting to issue shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares. 199901152M Registration No.: DBS GROUP HOLDINGS LTD Company Name: Nature of Meeting: * Directors -Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Director's Resolution Type: * Description: * (max 2000 characters) Attachment: * (copy of resolution) Browse.. Uploaded file name wil be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

O93190653 /	FRANK WONG KWONG SHING
112914204	/ JOHN A. ROSS

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the	(maximum 300 characters)
resolution or the written resolution :	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME

LOGOUT

CONTRACTOR OF THE PROPERTY OF

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration Capital/Allotees' other than cash

Share **Particulars** Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

160 /

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 15.07

unpaid: 0

Date of Allotment: 28/07/2008

Save

Delete

Reset

Back



HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Number of Shares:

Preference Ordinary

1,520,449,183 / 66595810

Others

Amount of Issued Share Capital: 4119560667.93 66595810

Amount of Paid-up Share

Capital:

4119560667.93 66595810



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

28/07/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit | Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.

FOLLER



EP Ref No:

Receipt No.: ACR0000002922872A

Transaction

No.

Company

Registration No.

Company Name

C080271155 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002922872A

Date/Time: 28/07/2008 11:27

No

Transaction : C080271155

Print | Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00	
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME:	NTANT/PUBLIC			
	199901152M / DBS GROUP HOLDINGS LTD				
		Total (S\$):		10.00	

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 1,346.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



July 24, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **5,900** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of i	ssued shares ex shares	Options Granted & C)utetanding	
Security	Value	Capital		Ordinary Share	\$	Shares	outstanding
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,443,123	4,119,467,986.73		14,957,687
. ,		·	a.			Add New Option(s)	
			Add Exercise:	5,900	90,270.00	Less Exercise:	5,900
				-		Less Lapsed Option(s)	c
			After Exercise:	1,520,449,023	4,119,558,256.73	After Exercise:	14,951,787

on 20 Octo	ober 2003.	e granted and exercised in compliance with the terms of the SOP approved by shareholders
Name:	Sherylene Wang	Authorised Signature:
Designatio	n: Vice President	Date: 24 July 2008
Enclosure: A copy of t		electronically with the Accounting and Corporate Regulatory Authority

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

l Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chia Wen Lin	23/07/2008	5,900	15.3000	90,270.0000	00026849	90,270.00	1999Jul
		Total	5,900	Total	90,270.0000	Total	90,270.00	· · · · · · · · · · · · · · · · · · ·





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be complet	ed.
---	-----

Reso	lut	ion

Shares payable in cash For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained		
the approval of the company	Yes	
in general meeting to issue	○ No	
shares.		

Resolution Made

* You are	only	required	to fill	l in thi	is section	if the	directors	are i	not give	n the	power	under	Section	161	of the	Compar
issue sha	res.															

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filename*yyyyMMddmmsstt*

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

09	3190653	/	FRANK	٧	VONG	KWONG	SHING
11	2914204	/	JOHN A	١.	ROSS	,	

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation	
of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOGOUT

SOMEWANTED AND STREET

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

5900 /

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 15.30 /

unpaid: 0

Date of Allotment: 24/07/2008

Save

Delete

Reset

Back



LOGOUT

CONTRACTORIZED OF THE PROPERTY
Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520449023

0

Amount of Issued Share Capital: 4119558256.73 66595810

0

Amount of Paid-up Share

Capital:

4,119,558,256.73 66595810

0





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fro "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

24/07/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.



EP Ref No:

Receipt No.: ACR0000002917663A

Transaction

No.

Company

Company Name

C080264994 199901152M

Registration No.

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002917663A

Date/Time: 24/07/2008 10:30

Transaction : C080264994

Print Back

No Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUN ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 ITANT/PUBLIC	1	10.00	
4.5 60000		Total (S\$):	энгэн тагн шигэжиги ў говет	10.00	

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,356.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



July 23, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **7,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

In respect of e	each class of	securities, to furnish	the following details:				
Class of	Par	Authorised	Ordinary		utstanding		
Security	Value	Capital			Shares		
ORDINARY	N.A.	N.A.	Before Exercise:	1,520,436,123	4,119,344,086.73	Before Exercise:	14,964,687
SHARES						Add New Option(s)	0
			Add Exercise:	7,000	123,900.00	Less Exercise:	7,000
						Less Lapsed Option(s)	0
			After Exercise:	1,520,443,123	4,119,467,986.73	After Exercise:	14,957,687

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature:

Designation: Vice President Date: 23 July 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount	Grant No.
1	Chia Wen Lin	22/07/2008	7,000		123,900.0000		Paid (S\$) 123,900.00	
		Total	7,000	Total	123,900.0000	Total		



and some h	A GUIRN	ngang (Pamag Proposition)	· "我们这个"我们的"的"我们"
2 17 . F . B	4 1 1 2 2 4 1 1 1 2 5 1	12 3 A 1 2 A 1 4 Y	ET RESERVED IN THE
三载 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	"我们还能够看一家好。"约1		** 美基基基 1 利力:
والمعارفين فعيراف	of the result of the second of	material contract and an experience of the contract of the con	And the property of the control of t

LOGOUT HOME

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company (a) Yes in general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Uploaded file name wil be changed by suffixing timestamp with the actual file name as

Browse..

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 /	FRANK	WONG	KWONG	SHING

☐ 112914204 / JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	S0016173Z / KOH BOON HWEE S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation	
of person(s) who signed	(maximum 300 characters)
the resolution or the minutes incorporating the	
resolution or the written resolution :	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOGOUT

HOMENTANTANTANDIB

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

7000 /

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 17.70 /

unpaid: 0

Date of Allotment: 23/07/2008

Save

Delete

Reset

Back



BOWNE WILLIAM TO THE FEW PROPERTY OF THE PROPE

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration Capital/Allotees' other than cash

Share **Particulars** Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary Preference **Others**

Number of Shares:

1520443123 / 66595810 0

4119467986.73 66595810 0

Amount of Paid-up Share

Amount of Issued Share Capital:

Capital:



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account ServiceOthers (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

23/07/2008

Contact No.: *

68786141

Email Address : *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), New Police and ACRA Deposit Service.

HUARIK



HOME LOGOUT

EP Ref No:

Receipt No. : ACR0000002915700A

Transaction

No.

Company

Registration No.

Company Name

C080262751 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002915700A

Date/Time: 23/07/2008 10:38

Transaction : C080262751

Print Back

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

Agency

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY **DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$):	are and a second	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,366.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



August 1, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD **DBSH SHARE OPTION PLAN**

ORDINARY SHARES FULLY PAID ARISING APPLICATION FOR LISTING AND QUOTATION OF 3,000 FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities, to furnish the following details: 2

		Authorised	urnish the following details: Total number of issued shares excluding treasury shares O		Options Granted & O	utstanding	
Class of	Par			Ordinary Share	\$	Shares	
Security	Value	Capital	Before Exercise:	1 520 449 343	4,119,563,079.13	Before Exercise:	14,963,867
ORDINARY SHARES	N.A.	N.A.	Delote Exercise.	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Add New Option(s)	C
7			Add Exercise:	3,000	39,860.00	Less Exercise:	3,00
						Less Lapsed Option(s)	280
			After Exercise:	1,520,452,343	4,119,602,939.13	After Exercise:	14,960,58

on 20 October 2003.		nce with the terms of the SOP approved by	
	Authorised	\times	
Name: Sherylene Wang	Signature:		
Designation: Vice President	Date:	01 August 2008	

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

l Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising		Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Seow Han Kah Leslie	31/07/2008	1,000	10.4000	10,400.0000	00031799	10,400.00	2003Feb
2	Seow Han Kah Leslie	31/07/2008	2,000	14.7300	29,460.0000	00031799	29,460.00	2002Mar
		Total	3,000	Total	39,860.0000	Total	39,860.00	·····





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power	under	Section	161	of the	Companies	Act *
	41144	SCCUOII	*O*		Companics	76

The directors have obtained the approval of the company Yes in general meeting to issue No shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors -

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: *
(max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653	/	FRANK	WONG	KWONG	SHING
112914204	/	JOHN A	. ROSS	;	

If a director/ secretary signed the above, please select accordingly :	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or	
designation	
of person(s)	
who signed the	(maximum 300 characters)
resolution or	
the minutes	
incorporating	
the	
resolution or the written	
resolution:	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOGOUT

SOMEON AND A STREET OF THE STREET

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000 /

Amount paid and/or unpaid on each

share e.g.

eg. 999999.999999999

paid: 14.73 -

unpaid: 0

Date of Allotment: 01/08/2008

Save

Delete

Reset

Back



LOGOUT

ENDINGERALITY OF THE PROPERTY
Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

consideration other than cash

Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520451343 / 66595810

Amount of Issued Share Capital: 4119592539.13 66595810

Amount of Paid-up Share

Capital:

4119592539.13 66595810



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode :

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

01/08/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.



HOME LOGOUT

EP Ref No:

Receipt No.: ACR0000002934792A

Transaction

No.

Company

Registration No.

Company Name

C080286791 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002934792A

Date/Time: 01/08/2008 10:53

Print | Back

No

Transaction: C080286791

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD **6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 INTANT/PUBLIC	1	10.00	

10.00 Total (S\$):

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,311.00

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It is important to print a copy of the receipt for future reference.

LOGOUT HOME



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LOGOUT HOME

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a <u>consideration</u> other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company

Yes in general meeting to issue ○ No shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wil be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093	190	653	/	FRANK	WONG	KWONG	SHING

☐112914204 / JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOGOUT

HOMEOURING THE RESIDENCE AND A SECOND LABOR.

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

consideration Capital/Allotees' other than cash

Share **Particulars** Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1000

Amount paid and/or unpaid on each

share e.g.

eg. 999999.999999999

paid: 10.40

unpaid: 0

Date of Allotment: 01/08/2008

Save

Delete

Reset

Back



HOME LOGOUT

COMPOUNTAINED TO CO

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520,452343

66595810

0

Amount of Issued Share Capital: 4119602939.13 66595810

0

0

Amount of Paid-up Share

Capital:



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

01/08/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.





EP Ref No:

Receipt No.: ACR0000002934811A

Transaction

No.

Company

Registration No.

Company Name

C080286813 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



Print

Back

GST No.: M9-0008879-T

Date/Time: 01/08/2008 10:58

RECEIPT

Receipt No : ACR0000002934811A

Transaction: C080286813

No

: RCB - RCB Agency

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME:	10.00 NTANT/PUBLIC	1	10.00	
	199901152M / DBS GROUP HOLDINGS LTD				
		Total (S\$):	SHARE A REST OF MINISTER STATE	10.00	

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,301.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT HOME



July 30, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **160** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

3

in respect or e	aon dass of	securities, to furnish					
	_		Total number of				
Class of	Par	Authorised		shares		Options Granted & O	utstanding
				Ordinary			
Security	Value	Capital		Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,449,183	4,119,560,667.93	Before Exercise:	14,950,827
			·			Add New Option(s)	0
			Add Exercise:	160	2,411.20	Less Exercise:	160
						Less Lapsed Option(s)	0
			After Exercise:	1,520,449,343	4,119,563,079.13	After Exercise:	14,963,867

^{*} Outstanding balance After Exercise adjusted to include 13,200 options arising from grant/withdrawal of resignations/cancellation of exercise.

We confirm to on 20 October	· · · · · · · · · · · · · · · · · · ·	sed in complian	ce with the terms of the SOP approved by shareholders
Name:	Sherylene Wang	Authorised Signature:	
Designation:	Vice President	Date:	30 July 2008
Enclosure:			

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date		Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Yan Lok Mei	29/07/2008	160	15.0700	2,411.2000	00035691	2,411.20	2005Mar
		Total	160	Total	2,411.2000	Total	2,411.20	



				$oldsymbol{eta}$	MILE
WARALINE V	MEDIO			НОМЕ	LOGOUT
Return of Alloti	ment of Sha	res			Submit
Please fill in the follow	ing information. I	Fields marked * mu	st be completed.		
Resolution S	hares payable in cash	For a consideration other than cash	Share Capital/Allotees Particulars	Shareholders after the allotment	Summary of Capital
Power under Se The directors have the approval of to in general meeting shares.	ve obtained he company	f the Compan ● Yes ○ No	ies Act *		
Resolution Made You are only required to shares.	o fill in this section	n if the directors ar	e not given the pow	ver under Section	161 of the Compa
Registration No. :	199901	152M			
Company Name :	DBS GR	OUP HOLDIN	GS LTD		
Nature of Meeting Place of Meeting:					
	* State "Pa	ssed by written me	ans" if resolution ob	otained as such	
Date of Meeting: *		(dd/mm/yyy	у)		
Resolution Type:	* Director's	s /		. :	
Description: * (max 2000 characters)					
	A				
Attachment: * (copy of resolution)					
Note: Uploaded file name will to changed by suffixing time stamp with the actual file name as filenameyyyyMMddmi	ne- le (Click 'Bro	wse' to select file fo	Browse		
Maximum File Size : 204	48 KB				
Person(s) signing the written reso	ig the resoli lution (secti	ition or the m on 184A or 1	inutes incorp 84C)	orating the	resolution o

 \square 093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS

	TANDONTO ANTOLINO MANIEL CTANIEV
If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please entername(s) and capacity(ies) or designation of person(s)	
who signed the	(maximum 300 characters)
resolution or the minutes incorporating the resolution or	
the written resolution :	and the second s
i ESUIULIUII .	` <u>`</u> .

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOGOUT HOME

HOMES CHART TO THE PROPERTY OF THE

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

160

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 15.07

unpaid: 0

Date of Allotment: 30/07/2008

Save

Delete

Reset

Back



HOME

LOGOUT

ROWNER LEVEL TO THE PROPERTY OF THE PROPERTY O

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

Share consideration Capital/Allotees' Particulars other than cash

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520449343 /

66595810

0

Amount of Issued Share Capital: 4119563079.13 66595810

0

Amount of Paid-up Share

4119563079.13 66595810

Capital:



KATER

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

30/07/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), Nenets Debit and ACRA Deposit Service.



HOME

LOGOUT

EP Ref No:

Receipt No.: ACR0000002928106A

Transaction

No.

Company

Registration No.

Company Name

C080278185 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002928106A

Date/Time: 30/07/2008 11:27

Total (S\$):

No

Transaction: C080278185

Print Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
			enter de la companya del companya de la companya del companya de la companya de l	, and the second second

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,321.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT HOME

10.00



August 12, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **7,600** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of	issued shares ex shares	Options Granted & Outstanding		
Security	urity Value Capital			Ordinary Share	\$	Shares	•
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,483,583	4,120,017,975.53	Before Exercise:	14,921,347
						Add New Option(s)	0
			Add Exercise:	7,600	111,948.00	Less Exercise:	7,600
						Less Lapsed Option(s)	0
			After Exercise:	1,520,491,183	4,120,129,923.53	After Exercise:	14,913,747

on 20 Octobe	· · · · · · · · · · · · · · · · · · ·	sed in compli	ance with the terms of the SOP approved by shareholders
Name:	Sherylene Wang	Authorised Signature:	86/
Designation:	Vice President	Date:	12 August 2008
Enclosure: A copy of the	Return of Allotment of Shares filed electronically with the	ne Accountin	g and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lee Teng Whatt	11/08/2008	1,000	14.7300	14,730.0000	00031930	14,730.00	2002Mar
2	Tye Moo Yin	11/08/2008	6,600	14.7300	97,218.0000	00026799	97,218.00	2004Mar
		Total	7,600	Total	111,948.0000	Total	111,948.00	· · · · · · · · · · · · · · · · · · ·



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an ann	 2	100	ra et e	100	A COM	S. Same	are see .	W. C.	TO THE STATE OF

HOME LOGOUT

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Return of Allotn	nent of Shar	es			Submit
Please fill in the follow	ing information. F	ields marked * mu	st be completed.		
	hares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders lis after the allotment	Summary of Capital
Power under Se The directors have the approval of the in general meeting shares.	re obtained he company	● Yes ○ No	nies Act *		
Resolution Made					
* You are only required tissue shares.	to fill in this sectio	n if the directors a	re not given the pow	er under Section 1	61 of the Compar
Registration No. :	199901	152M			
Company Name :	DBS GR	OUP HOLDIN	IGS LTD		
Nature of Meeting	: * Directors)			
Place of Meeting:	*				
	* State "Pa	ssed by written m	eans" if resolution ob	tained as such	
Date of Meeting:	*	(dd/mm/)	/yyy)		
Resolution Type:	* Director	s ,80 / _			
Description: * (max 2000 characters)					
	A.				
Attachment: * (copy of resolution)					
Note: Uploaded file name will changed by suffixing ti stamp with the actual in name as	me- file (Click 'Bro	owse' to select file t	Browse for attachment)		
filename <i>yyyyMMddn</i>	77715511				
Maximum File Size : 20	048 KB				
Person(s) signi the written res	ing the resol olution (sec	ution or the tion 184A or	minutes incorp 184C)	oorating the	resolution or
	093190653 /	FRANK WONG	KWONG SHING	6	

☐ 112914204 / JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME

LOGOUT

TIOTAL GOTTENTATIONS ACTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a <u>other than cash</u>

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 1000

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 14.73 /

unpaid: 0

Date of Allotment: 12/08/2008

Save

Delete

Reset

Back



SIGNORIAN MARION SIGNOR

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment

Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520484583

66595810

Amount of Issued Share Capital: 4120032705.53 66595810

Amount of Paid-up Share Capital:

0





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fro "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

12/08/2008

Contact No.: *

68786141

Email Address : *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.



HOME LOGOUT

EP Ref No:

Receipt No.: ACR0000002947131A

Transaction

No.

Company

Registration No.

Company Name

C080300888 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002947131A

Date/Time: 12/08/2008 10:29

Transaction: C080300888

Print Back

No

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$):	and the second section of the second section of the second section sec	10.00

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 1,196.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT **HOME**



				Li Li	MILE
TOTAL COLUMN	MEGNOB			НОМЕ	LOGOUT
Return of Allotn	nent of Sha	res			Submit
Please fill in the following	ng information.	Fields marked * mu	st be completed.		
Resolution SI	nares payable in cash	For a consideration other than cash	Share Capital/Allotees Particulars	Shareholders after the	of Capital
Power under Se The directors hav the approval of the in general meeting shares.	e obtained ne company	• Yes	ies Act *		
Resolution Made * You are only required to issue shares.	o fill in this section	on if the directors ar	e not given the po	wer under Sectio	n 161 of the Compa
Registration No. :	199901	152M			
Company Name:	DBS GR	OUP HOLDIN	GS LTD		
Nature of Meeting Place of Meeting:	*	S assed by written me	eans" if resolution c	obtained as such	
Date of Meeting: *		(dd/mm/y	ууу)		
Resolution Type:	* Director	's ·			
Description: * (max 2000 characters)					
	v _e				
Attachment: * (copy of resolution)					
Note: Uploaded file name wll the changed by suffixing time stamp with the actual file name as	ne- le (Click 'Bro	owse' to select file fo	Browse		
filename <i>yyyyMMddm</i>	msstt				
Maximum File Size : 20	48 KB		•		
				norating th	e resolution (

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 /	FRANK WONG KWONG SHING
112914204 /	JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation	
of person(s) who signed	(manufacture 200 about the up)
the	(maximum 300 characters)
resolution or the minutes incorporating the	
resolution or the written resolution :	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME

LOGOUT

SOUTH BUILDING STATES

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 6600 /

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 14.73 /

unpaid: 0

Date of Allotment: 12/08/2008

Save

Delete

Back

Reset



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration Capital/Allotees' other than cash

Particulars

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference Others

Number of Shares:

1520491183 / 66595810

Amount of Issued Share Capital:

4120129923.53 66595810

0

Amount of Paid-up Share

4120129923.53 66595810

0





HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fro "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

12/08/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.



HOME LOGOUT

TO PANALEURS

EP Ref No:

Receipt No.: ACR0000002947166A

Transaction

No.

Company

Registration No.

Company Name

C080300915 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt

Back



Print |

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002947166A

Date/Time: 12/08/2008 10:38

Transaction: C080300915 No

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME:	10.00 NTANT/PUBLIC	1	10.00
	199901152M / DBS GROUP HOLDINGS LTD			
B.75**** at al. 80		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,186.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



August 11, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

SEC Mail Processing Section

AUG 13 2009

Vvashington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **120** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of issued shares excluding treasury shares		Options Granted & Outstanding		
Security	Value	Capital		Ordinary Share	\$	Shares	a.c.i.a.i.g
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,483,463	4,120,016,167.13		14,921,467
					·	Add New Option(s)	0
			Add Exercise:	120	1,808.40	Less Exercise:	120
					·	Less Lapsed Option(s)	0
			After Exercise:	1,520,483,583	4,120,017,975.53	After Exercise:	14,921,347

3	We confirm to on 20 October	hat the attached list of options were granted and exerci- er 2003.	sed in complian	ce with the terms of the SOP approved by shareholders
	Name:	Sherylene Wang	Authorised Signature:	Xh.
	Designation:	Vice President	Date:	11 August 2008
	Enclosure: A copy of the	Return of Allotment of Shares filed electronically with t	ne Accounting a	and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

Details of Exercise

No	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
<u> </u>	Lim Cher Tong	08/08/2008			1,808.4000	00029595	1,808.40	2005Mar
	Lim Cher Tong	Total	400	Tota	1,808.4000	Total	1,808.40	



HOME	LOGOUT

HOUSE BUREAUX COST COST COST

Return of Al	lotment of	Shares
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Submit

Please fill in the followir	g information.	Fields marked	*	must be	completed.
-----------------------------	----------------	---------------	---	---------	------------

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power under	Section	161 of the	Companies	S Act *

The directors have obtained		
the approval of the company	Yes	
in general meeting to issue	○ No	
shares.		

Resolution Made

* You are only required to fill in this section	if the directors are not given	the power under Section	161 of the Compar
issue shares.			

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093	190653	/	FRANK	WONG	KWONG	SHING
112	914204	. /	A NHOL	. ROSS	·	

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation	
of person(s)	
who signed	(maximum 300 characters)
the	
resolution or	
the minutes	
incorporating the	
resolution or	
the written	
resolution:	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME

LOGOUT

COMPRESSION OF THE PROPERTY OF

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 120 /

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 15.07

unpaid: 0

Date of Allotment: 11/08/2008

Save

Delete

Reset

Back



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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

consideration other than cash

Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520483583 / 66595810

0

Amount of Issued Share Capital: 4120,017,975.53 66595810

0

Amount of Paid-up Share

Capital:

4120017975.53 66595810

0



Dovement Application

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

11/08/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), New Police and ACRA Deposit Service.





EP Ref No:

Receipt No.: ACR0000002946038A

Transaction

No.

Company

Registration No.

Company Name

C080299658 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002946038A

Date/Time: 11/08/2008 12:10

No

Transaction : C080299658

Print Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME:	NTANT/PUBLIC		
	199901152M / DBS GROUP HOLDINGS LTD			
		TO COMMISSION OF STATE AND PROPERTY OF THE STATE AND STA	national to a to a to a tom	edic (RE) Elevator P. (RE)
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,206.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



August 8, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **16,560** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Authorised Total number of issued sha		cluding treasury	Options Granted & Outstanding		
Security	Value	Capital		Ordinary Share	\$	Shares		
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,466,903	4,119,794,943.13		14,946,027	
						Add New Option(s)	0	
		·	Add Exercise:	16,560	221,224.00	Less Exercise:	16,560	
						Less Lapsed Option(s)	8,000	
			After Exercise:	1,520,483,463	4,120,016,167.13	After Exercise:	14,921,467	

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Sherylene Wang	Authorised Signature:	Sh.
Designation:	Vice President	Date:	08 August 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

l Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising		Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lou Mui Lee	07/08/2008	6,560	10.4000	68,224.0000	00028753	68,224.00	2003Feb
2	Ting Ping Ee Joan Maria	07/08/2008	10,000	15.3000	153,000.0000	00025726	153,000.00	1999Jul
		Total	16,560	Total	221,224.0000	Total	221,224.00	

0





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HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power	under	Section	161 o	f the	Com	panies	Act	*

The directors have obtained the approval of the company Yes in general meeting to issue No shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 /	FRANK W	/ONG	KWONG	SHING
112914204 /	JOHN A.	ROSS		

If a director/ secretary signed the above, please select accordingly:	☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



BOME BURNING COLUMN

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

<u>consideration</u> other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 10,000/

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 15.30

unpaid: 0

Date of Allotment: 08/08/2008

Save

Delete

Reset

Back



LOGOUT

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520476903 / 66595810

Amount of Issued Share Capital:

4119947943.13 66595810

Amount of Paid-up Share

Capital:



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fro "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

08/08/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.



HOME LOGOUT

EP Ref No:

Receipt No. : ACR0000002944365A

Transaction No.

Company

Registration No.

Company Name

C080297799 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002944365A

Date/Time: 08/08/2008 14:01

Transaction : C080297799

Print Back

No

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sr	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$):	10 May 100 100 100 100 100 100 100 100 100 10	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,231.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



TO STATE OF THE ST	DIGITAL D			HOME	LOGOUT
Return of Allotme	nt of Shar	es			Submit
Please fill in the following	information Fi	elds marked * mu	st be completed		<u> </u>
Resolution Shar	es payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders after the allotment	of Canita
Power under Section The directors have of the approval of the confined in general meeting to shares.	obtained company	the Compan Yes No	ies Act *		
Resolution Made					
You are only required to fill ssue shares.	I in this section	if the directors ar	e not given the pow	er under Sectior	161 of the Co
Registration No. :	1999011	.52M			
Company Name :	DBS GRO	UP HOLDIN	GS LTD		
Nature of Meeting: *	Directors				
Place of Meeting: *					
	* State "Pas	sed by written me	ans" if resolution obt	ained as such	
Date of Meeting: *		(dd/mm/yy	уу)		
Resolution Type: *	Director's				
Description: * max 2000 characters)					
Attachment: * (copy of resolution)				·	
Note: Uploaded file name wll be changed by suffixing time-stamp with the actual file name as	•	e' to select file for	Browse		
filename <i>yyyyMMddmmsst</i>	τ				

 \square 093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration Capital/Allotees' other than cash

Share **Particulars** Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 6560/

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 10.40

unpaid: 0

Date of Allotment: 08/08/2008

Save

Delete

Reset

Back



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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

<u>Share payable in</u>

<u>For a</u> other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520483463 66595810

Amount of Issued Share Capital: 4120016167.13 66595810

Amount of Paid-up Share Capital:



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

08/08/2008

Contact No.: *

68786141

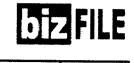
Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.



HOME LOGOUT

EP Ref No:

Receipt No. : ACR0000002944372A

Transaction

Company

No.

Registration No.

Company Name

C080297811 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002944372A

Date/Time: 08/08/2008 14:07

No

Transaction : C080297811

Print Back

Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00	
	COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME:	NTANT/PUBLIC			
	199901152M / DBS GROUP HOLDINGS LTD				
e			or the second control control of		
		Total (S\$):		10.00	

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,221.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



August 7, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **9,560** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

in respect of each class of securities, to furnish the following details:									
Class of	Par	Authorised	Total number of is	sued shares ex shares	Options Granted & Outstanding				
				Ordinary					
Security	Value	Capital		Share	\$	Shares			
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,457,343	4,119,669,539.13	Before Exercise:	14,955,587		
OTWALE					:	Add New Option(s)	0		
			Add Exercise:	9,560	125,404.00	Less Exercise:	9,560		
						Less Lapsed Option(s)	О		
			After Exercise:	1,520,466,903	4,119,794,943.1 <u>3</u>	After Exercise:	14,946,027		

3	We confirm to on 20 October	· -	sed in compliar	nce with the terms of the SOP approved by shareholders
	Name:	Sherylene Wang	Authorised Signature:	
	Designation:	Vice President	Date:	07 August 2008
	Caeleeure:			

https://axtamal 1hone Aba som. 50112/som / Aba la desir la des Province De la Transia
A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chew Chee Keong	06/08/2008	6,000	14.7300	88,380.0000	00034330	88,380.00	2004Mar
2	Tay Hock Guan	06/08/2008	1,000	10.4000	10,400.0000	00028787	10,400.00	2003Feb
3	Tye Moo Yin	06/08/2008	560	10.4000	5,824.0000	00026799	5,824.00	2003Feb
4	Wee Aik Huat Vincent	06/08/2008	2,000	10.4000	20,800.0000	00026658	20,800.00	2003Feb
		Total	9,560	Tota	125,404.0000	Total	125,404.00	



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Return of Allot		res			Submit
Please fill in the follow			st he completed.		
	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees Particulars	Shareholde 'after th allotme	e of Capital
Power under S The directors ha the approval of t in general meeti shares.	ve obtained the company		ies Act *		
Resolution Made You are only required sue shares.	to fill in this secti	on if the directors a	re not given the po	wer under Sect	ion 161 of the Con
Registration No. :	19990	1152M			
Company Name :	DBS GI	ROUP HOLDIN	GS LTD		
Nature of Meeting	j: * Director	S			
Place of Meeting	* * * State "F	Passed by written me	eans" if resolution o	btained as suc	h
Date of Meeting:	*	(dd/mm/y	уууу)		
Resolution Type		r's /			
Description: * (max 2000 characters)					
Attachment: * (copy of resolution)					
Note: Uploaded file name who changed by suffixing the stamp with the actual name as	time- file (Click 'Bı	rowse' to select file f	Browse for attachment)		
filename <i>yyyyMMdd</i>					
Maximum File Size : 2	2048 KB				

Person(s) signing the resolution or the minutes incorporating the resolution of the written resolution (section 184A or 184C)

093190653 /	FRANK WONG	KWONG S	HING
112914204 /	10HN A. ROSS	;	

If a director/ secretary signed the above, please select accordingly :	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or	
designation of person(s)	
who signed the	(maximum 300 characters)
resolution or the minutes incorporating the	•
resolution or the written resolution:	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



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LOGOUT HOME

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

other than cash

consideration Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 3,560 /

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 10.40 /

unpaid: 0 /

Date of Allotment: 07/08/2008

Save

Delete

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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520460903 66595810 0

Amount of Issued Share Capital:

4119706563.13 66595810

0

Amount of Paid-up Share

Capital:

4119,706,563.13 66595810

0





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode :

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

07/08/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit | Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.



LOGOUT

EP Ref No:

Receipt No.: ACR0000002942919A

Transaction

No.

Company

Registration No.

Company Name

C080296127 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002942919A

Date/Time: 07/08/2008 16:00

No

Transaction : C080296127

Print Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$):	solver a complete and destroy desired	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,251.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

***	LOCOUT
HOME	LOGOUI



HOME B. CORRESPONDE AND ASSOCIATION OF THE PROPERTY LOGOUT **Return of Allotment of Shares** Submit Please fill in the following information. Fields marked * must be completed. Shareholders list Share For a Shares payable Summary Resolution Capital/Allotees' consideration after the of Capital in cash other than cash **Particulars** allotment Power under Section 161 of the Companies Act * The directors have obtained the approval of the company

Yes in general meeting to issue shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares. 199901152M Registration No.: **DBS GROUP HOLDINGS LTD** Company Name: **Directors** Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Director's Resolution Type: * Description: *

Attachment: * (copy of resolution)

(max 2000 characters)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

 0	9	31	90	653	1	FRANK	WONG	KWONG	SHING
 1	1	29	14	204	. /	JOHN A	ROSS	;	

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOGOUT

HOMARGO DANGARANGA GARAGA

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a <u>consideration</u> other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 6000

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 07/08/2008

Save

Delete

Reset



LOGOUT

HOMEOTEN THE TOTAL TO SECOND

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520466903 / 66595810

0 0

0

Amount of Issued Share Capital:

4119794943.13 66595810

Amount of Paid-up Share Capital:



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

•

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

07/08/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.



HOME LOGOUT

EP Ref No:

Receipt No.: ACR0000002942927A

Transaction

No.

Company

Registration No.

Company Name

C080296136 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002942927A

Date/Time: 07/08/2008 16:04

Transaction : C080296136

Print Back

Agency

No

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	and the section of th	10.00
		Total (S\$) :	100 B. Sallisty A to prote filter extensi	10.00

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 1,241.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



August 6, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **2,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

3

in respect of e	ach class of s	securities, to lurrish	the following details.				
Class of Par		Authorised	Total number of i	ssued shares ex shares	Options Granted & Outstanding		
Security	Value Capital			Ordinary Share	\$	Shares	
ORDINARY	N.A.	N.A.	Before Exercise:	1,520,455,343	4,119,634,139.13	Before Exercise:	14,957,587
SHARES						Add New Option(s)	0
		·	Add Exercise:	2,000	35,400.00	Less Exercise:	2,000
		·				Less Lapsed Option(s)	0
			After Exercise:	1,520,457,343	4,119,669,539.13	After Exercise:	14,955,587

We confirm that the attached list of options were granted an on 20 October 2003.	nd exercised in complia	nce with the terms of the SOP approved by shareholders
Name: Sherylene Wang	Authorised Signature:	81
Designation: Vice President	Date:	06 August 2008
Enclosure: A copy of the Return of Allotment of Shares filed electronics	ally with the Accounting	and Corporate Regulatory Authority

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	l l	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Wan Chi Wing	05/08/2008	2,000	17.7000	35,400.0000	00035147	35,400.00	2001Mar
		Total	2,000	Total	35,400.0000	Total	35,400.00	



LOGOUT HOME KIDAL GUDAN TAKBAGIDA Submit **Return of Allotment of Shares** Please fill in the following information. Fields marked * must be completed. Shareholders list Share For a **Summary** Shares payable Capital/Allotees' after the consideration Resolution of Capital in cash **Particulars** allotment other than cash Power under Section 161 of the Companies Act * The directors have obtained the approval of the company (a) Yes in general meeting to issue shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares. 199901152M Registration No.: **DBS GROUP HOLDINGS LTD** Company Name: **Directors** Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Resolution Type: * Director's Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Browse... Uploaded file name wll be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING

112914204 / JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOGOUT

ROMEGOLIANALWINING

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 2,000

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 17.70

unpaid: 0

Date of Allotment: 06/08/2008

Save

Delete

Reset

Back



LOGOUT

HOMEOURING HOLD BEING BOOK

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520457343 / 66595810

0

Amount of Issued Share Capital:

4119669539.13 66595810

0

Amount of Paid-up Share

Capital:

4119,669539.13 66595810

0





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

06/08/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), $\mathbb N$ eNets Debit and ACRA Deposit Service.



HOME LOGOUT

EP Ref No:

Receipt No.: ACR0000002940463A

Transaction

No.

Company

Registration No.

Company Name

C080293410 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002940463A

Date/Time: 06/08/2008 10:30

No

Transaction : C080293410

Print Back

Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUN ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 TANT/PUBLIC	1	10.00
		Total (S\$):	Mark 1	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,261.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



August 5, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **3,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

ili respect or e	acii ciass oi	securities, to turnism					
Class of	Par	Authorised	Total number of i	ssued shares ex shares	cluding treasury	Options Granted & O	utstanding
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,452,343	4,119,602,939.13	Before Exercise:	14,960,587
						Add New Option(s)	0
			Add Exercise:	3,000	31,200.00	Less Exercise:	3,000
					•	Less Lapsed Option(s)	0
			After Exercise:	1,520,455,343	4,119,634,139.13	After Exercise:	14,957,587

3	We confirm to 20 October		d and exercised in compliant	ce with the terms of the SOP approved by shareholders
	Name:	Sherylene Wang	Authorised Signature:	
	Designation:	Vice President	Date:	05 August 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	1	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lim King Hwee	04/08/2008	3,000	10.4000	31,200.0000	00027524	31,200.00	2003Feb
		Total	3,000	Total	31,200.0000	Total	31,200.00	***************************************



HOME LOGOUT

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Return of Allotment of Shares

Submit

For a	Share	Shareholders list
Please fill in the following information. Fields marked * must t	e completed.	

Resolution

Shares payable in cash

consideration other than cash

Share Capital/Allotees' Particulars hareholders after the allotment Summary of Capital

Power	under	Section	161	of the	Companies	Act >

The directors have obtained the approval of the company eyes in general meeting to issue No shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Comparissue shares.

Registration No.: 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting: * Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type: * Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:
Uploaded file name wll be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

□ 093190653 /	FRANK WONG KWONG SHING
112914204 /	JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



EDMERNING PROPERTY

LOGOUT HOME

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3000

Amount paid and/or unpaid on each

share e.g.

eg. 999999.999999999

paid: 10.40

unpaid: 0

Date of Allotment: 05/08/2008

Save

Delete

Back

Reset



LOGOUT

CONTRACTOR OF THE PROPERTY OF

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520455343 66595810

Amount of Issued Share Capital: 4119634139.13 66595810

0 0

Amount of Paid-up Share

Capital:

4119634139.13 66595810





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

(a) Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

05/08/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.



HOME LOGOUT

EP Ref No:

Receipt No.: ACR0000002938808A

Transaction

Company

No.

Registration No.

Company Name

C080291582 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002938808A

Date/Time: 05/08/2008 10:42

No

Transaction : C080291582

Print Back

Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME:	NTANT/PUBLIC		
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,281.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



August 15, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

ORDINARY SHARES FULLY PAID ARISING APPLICATION FOR LISTING AND QUOTATION OF 6,050 FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	the following details: Total number of is	ssued shares ex shares	cluding treasury	Options Granted & O	utstanding
	Value	Capital		Ordinary Share	\$	Shares	
Security ORDINARY	N.A.	N.A.	Before Exercise:	1,520,509,783	4,120,404,857.95	Before Exercise:	14,894,227
SHARES						Add New Option(s)	0
			Add Exercise:	6,050	91,368.00	Less Exercise:	6,050
						Less Lapsed Option(s)	0
			After Exercise:	1,520,515,833	4,120,496,225.95	After Exercise:	14,888,177

		Authorised	$\langle A_{n} \rangle$	
Name:	Sherylene Wang	Signature:	<u> </u>	
Designation	: Vice President	Date:	15 August 2008	

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising		Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Goh Bak Keow	14/08/2008	3,950	15.3000	60,435.0000	00027011	60,435.00	1999Jul
2	Goh Bak Keow	14/08/2008	2,100	14.7300	30,933.0000	00027011	30,933.00	2004Mar
		Total	6,050	Total	91,368.0000	Total	91,368.00	



HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Dower	under	Section	161 0	fthe	Companie	as Act *
	WIIUCI		4040		COMBUNIT	-3 7-0-6

The directors have obtained Yes the approval of the company in general meeting to issue shares.

Resolution Made

* You are only required	to fill in	this section	if the d	directors	are n	ot given	the p	ower	under	Section	161	of the	Compar
issue shares.													

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wil be changed by suffixing timestamp with the actual file name as

Browse.

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 /	FRANK WONG KWONG SHING
112914204 /	JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



COMMENSATIVATIONS OF THE PROPERTY OF THE PROPE

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 3950

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 15.30 /

unpaid: 0 /

Date of Allotment: 15/08/2008

Save

Delete

Reset

Back



LOGOUT

HORNEGURATIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520513733

66595810

0

Amount of Issued Share Capital: 4120465292.95,66595810

0

Amount of Paid-up Share

Capital:

4120465292.95 66595810

0



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

15/08/2008

Contact Details(Please provide us with your contact number <u>and/or</u> email addr enable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit | Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), Nenets Debit and ACRA Deposit Service.



HOME LOGOUT

EP Ref No:

Receipt No.: ACR0000002952314A

Transaction

No.

Company

Registration No.

Company Name

C080306445 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002952314A

Date/Time: 15/08/2008 11:31

No

Transaction: C080306445

Print | Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUN ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 ITANT/PUBLIC	1	10.00	
and in the		Total (S\$) :	anneelingular e-Naugert Paus in verticisses	10.00	

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,056.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



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HOME	LOGOUT

Return	of	Allotm	ent o	f Sha	rec

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power under Section 161 of the Companies

The directors have obtained the approval of the company e Yes in general meeting to issue No shares.

Resolution Made

* You are only re	equired to 1	fill in this	section i	f the directo	rs are	not giver	n the po	wer under	Section	161	of the	Compa
issue shares.												

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

 093	190653	/	FRANK	WONG	KWONG	SHING
 1129	914204	1	JOHN A	A. ROSS		

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or	
designation	
of person(s)	
who signed the	(maximum 300 characters)
resolution or the minutes	
incorporating	
the	
resolution or	
the written	
resolution:	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



BIOMERICALISME COLOR COL

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 2100

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 15/08/2008

Save

Delete

Reset

Back



LOGOUT

ROMPHENEURICAL DESIGNATION OF THE PROPERTY OF

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,520,515,833 / 66595810

0

Amount of Issued Share Capital: 4,120,496,225.95 66595810

0

Amount of Paid-up Share

Capital:





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

15/08/2008

Contact Details(Please provide us with your contact number <u>and/or</u> email addr enable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.





EP Ref No:

Receipt No.: ACR0000002952344A

Transaction

No.

Company

Registration No.

Company Name

C080306476 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002952344A

Date/Time: 15/08/2008 11:39

No

Transaction : C080306476

Print | Back

: RCB - RCB

Agency

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share	10.00	. 1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME:	NTANT/PUBLIC		
	199901152M / DBS GROUP HOLDINGS LTD			
		and the second s	the supple of the second second second	an antiquation of a side on an
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,046.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



August 14, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **18,600** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

in respect of e	ach class of	securities, to lurnish	the following details.				
Class of	Par	Authorised	Total number of is	ssued shares ex shares	cluding treasury	Options Granted & O	utstanding
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,491,183	4,120,129,923.53	Before Exercise:	14,913,747
						Add New Option(s)	0
	į		Add Exercise:	18,600	274,934.42	Less Exercise:	18,600
					·,	Less Lapsed Option(s)	920
			After Exercise:	1,520,509,783	4,120,404,857.95	After Exercise:	14,894,227

3	We confirm to on 20 October		rcised in compliar	nce with the terms of the SOP approved by shareholders
	Name:	Sherylene Wang	Authorised Signature:	8/1
	Designation:	Vice President	Date:	14 August 2008
	Enclosure:			

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lim Wei Tong Philip	13/08/2008	2,213	15.0700	33,349.9100	00028217	33,349.91	2005Mar
2	Lim Wei Tong Philip	13/08/2008	587	14.7300	8,646.5100	00028217	8,646.51	2002Mar
3	Lim Wei Tong Philip	13/08/2008	15,200	14.7300	223,896.0000	00028217	223,896.00	
4	Lyndsay Carl Soares	13/08/2008	600	15.0700	9,042.0000	00025890	9,042.00	2005Mar
		Total	18,600	Total	274,934.4200	Total	274,934.42	Zooowai



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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power u	ınder	Section	161 of	the C	ompanies	Act *

The directors have obtained the approval of the company eyes in general meeting to issue No / shares.

Resolution Made

* You are only required	to fill in thi	is section if th	e directors	are not giver	the power	under Sect	tion 161	of the C	ompar
issue shares.									

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / I	FRANK WONG	KWONG	SHING
<u> </u>	JOHN A. ROSS	I	

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation	
of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME

LOGOUT

ROBINOUS REPORTED

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

other than cash

consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 587 /

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 14.73 /

unpaid: 0 /

Date of Allotment: 14/08/2008

Save

Delete

Reset Back



HOME

LOGOUT

100MS0011M170TRACEMSTOLS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520491770 66595810 0

Amount of Issued Share Capital: 4120138570.04 66595810

0

Amount of Paid-up Share

4120138570.04 66595810

0

Capital:





PAVERS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

14/08/2008

Contact Details(Please provide us with your contact number $\frac{and}{or}$ email addrenable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.





EP Ref No:

Receipt No.: ACR0000002950238A

Transaction No.

Company

Registration No.

Company Name

C080304271 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



Print

Back

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002950238A

Date/Time: 14/08/2008 09:29

No

Transaction : C080304271

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME:	NIANI/POBLIC		
	199901152M / DBS GROUP HOLDINGS LTD			

Total (S\$):

10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,116.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT HOME



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ROWROO, LY LLANG	CATOMOTA	20 20 24		HOME	LOGOUT
Return of Allotme	ent of Sha	res			Submit
Please fill in the following	information.	Fields marked * mus	st be completed.		
Resolution <u>Sha</u>	res payable in cash	For a consideration other than cash	Share Capital/Allotees Particulars	' after the	of Canital
The directors have the approval of the	obtained company	• Yes • No	ies Act *		
Resolution Made * You are only required to fi issue shares.	ill in this section	on if the directors are	e not given the pow	er under Section	n 161 of the Compar
Return of Allotment of Shares Please fill in the following information. Fields marked * must be completed. Resolution Shares payable in cash Power under Section 161 of the Companies Act * The directors have obtained the approval of the company					
Company Name :	DBS GR	OUP HOLDING	GS LTD	4	
Nature of Meeting: * Place of Meeting: *			ans" if resolution ob	tained as such	
Date of Meeting: *		(dd/mm/yy	уу)		
Resolution Type: *	Director's	s ·/			
Description: * (max 2000 characters)					
	3.4 3.0				
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmss	•	wse' to select file for			
Maximum File Size: 2048	(B				
_ ·					

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 /	FRANK WONG KWONG SHI	NG
112914204 /	JOHN A. ROSS	

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s)	
who signed the resolution or the minutes incorporating	(maximum 300 characters)
the resolution or the written resolution:	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOMEGOTPANYARANGAGAOTS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 15200 /

Amount paid and/or unpaid on each share e.g. eg, 999999,9999999999

paid: 14.73 /

unpaid: 0

Date of Allotment: 14/08/2008

Save Delete Reset Back



HOME LOGOUT

ROOMEGOLDAINALUSAGIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a

Share consideration Capital/Allotees' other than cash Particulars

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520506970 / 66595810

0

Amount of Issued Share Capital: 4120362466.04 66595810

Amount of Paid-up Share

Capital:

4120362466.04 66595810





EMMRIS :

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

14/08/2008

Contact Details(Please provide us with your contact number <u>and/or</u> email addr enable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.





EP Ref No:

Receipt No.: ACR0000002950246A

Transaction

No.

Company

Registration No.

Company Name

C080304275 199901152M

DBS GROUP

HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002950246A

Date/Time: 14/08/2008 09:32

Transaction : C080304275

Print Back

Agency

No

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT	10.00 NTANT/PUBLIC	<u>1</u>	10.00
	ACCOUNTING FIRM NAME:	• • • • • • • • • • • • • • • • • • • •		
	199901152M / DBS GROUP HOLDINGS LTD			
weeken with		anni anni de Anni anni anni anni anni anni anni anni	any paositra dia kaominina	regarder and being to M. Sapres. No other
		Total (S\$):		10.00

Deposit Service Account No.: 030429

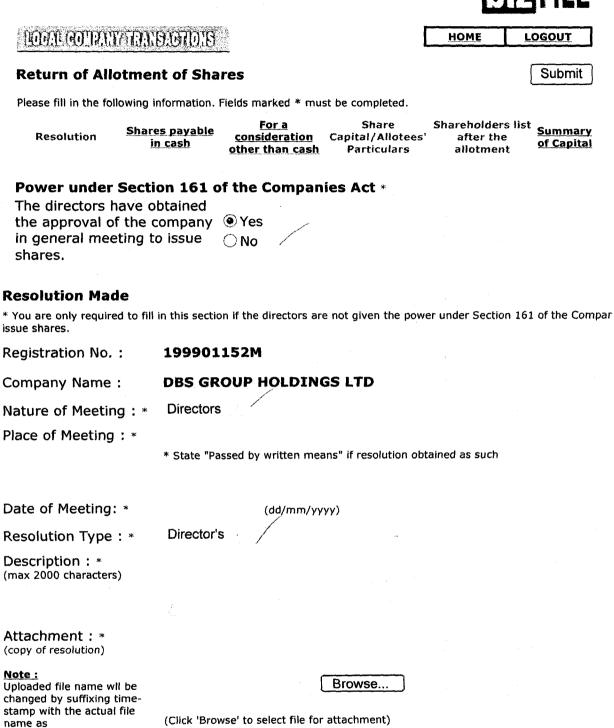
Balance Amount in Deposit Account: \$ 1,106.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT HOME





Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653	/	FRANK WONG KWONG SHING	
112914204	1	JOHN A. ROSS	

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

If a director/ secretary signed the above, please select accordingly :	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME

LOGOUT

HOME WITH THE PROPERTY OF THE

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration Capital/Allotees' other than cash

Share Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 2813 /

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 15.07

unpaid: 0 /

Date of Allotment: 14/08/2008

Save

Delete

Reset

Back



LOOM COLLEGE AND ASSOCIATIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

consideration other than cash

Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520509783/

66595810

0

Amount of Issued Share Capital: 4120404857.95 66595810

Amount of Paid-up Share

Capital:

4120404857.95 66595810



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

14/08/2008

Contact Details(Please provide us with your contact number <u>and/or</u> email addr enable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.





EP Ref No:

Receipt No.: ACR0000002950260A

Transaction

No.

Company

Registration No.

Company Name

C080304288 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002950260A

Date/Time: 14/08/2008 09:37

No

Transaction: C080304288

Print Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sr	no Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME:	10.00 NTANT/PUBLIC	1	10.00
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$):	gyddigenyddia gymr - Agynir ddiffiolad	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,096.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



August 28, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **2,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

			Total number of is	ssued shares ex	cluding treasury		
Class of	Par	Authorised		shares			utstanding
				Ordinary			
Security	Value	Capital		Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,642,113	4,122,451,197.95	Before Exercise:	14,761,897
SHARES	•					Add New Option(s)	0
			Add Exercise:	2,000	20,800.00	Less Exercise:	2,000
						Less Lapsed Option(s)	8,000
			After Exercise:	1,520,644,113	4,122,471,997.95	After Exercise:	14,751,897

3	We confirm the		sed in complian	ce with the terms of the SOP approved by shareholders
	Name:	Sherylene Wang	Authorised Signature:	
	Designation:	Vice President	Date:	28 August 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising		Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Pon Chung Yee Kevin	27/08/2008	2,000	10.4000	20,800.0000	00030387	20,800.00	2003Feb
	· · · · · · · · · · · · · · · · · · ·	Total	2,000	Total	20,800.0000	Total	20,800.00	





HOME LOGOUT

Return	Ωf	Alle	tme	nt of	f Sha	res

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power	under	Section	161	of the	Companies	Act *
PUVVCI	unacı	200011		VI	AA111 PA111 AA	

The directors have obtained the approval of the company • Yes in general meeting to issue • No shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wil be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093	190653	/ FRANK	WONG	KWONG	SHING
 1120	914204	/ 10HN A	A. ROSS	;	

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation	
of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	्रं (maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



INDIFAL COMPANY TRANSACTIONS

LOGOUT HOME

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable incash

other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 2,000 /

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 10.40

unpaid: 0

Date of Allotment: 28/08/2008

Save

Delete

Reset

Back



HOME

LOGOUT

ROTAL COLLECTION TRANSPORTED IN

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,520644113 🦯

66595810

Amount of Issued Share Capital:

4122471997.95 66595810

0 0

Amount of Paid-up Share

Capital:

0





PAYMENTS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

28/08/2008

Contact Details(Please provide us with your contact number $\frac{and}{or}$ email addrenable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.



HOME LOGOUT



EP Ref No:

Receipt No.: ACR0000002966573A

Transaction

No.

Company

Registration No.

Company Name

C080321568 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002966573A

Date/Time: 28/08/2008 14:30

No

Transaction : C080321568

Print Back

Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$):		10.00

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$751.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

August 27, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **26,480** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

in respect or e	acii ciass oi	secuniles, to turnish t	the following details.				
Class of	Par	Authorised	Total number of issued shares excluding treasury shares			Options Granted & O	utstanding
Security	Value	Capital		Ordinary Share	\$	Shares	Ŭ
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,615,633	4,122,156,973.95	Before Exercise:	14,788,377
OI I/ (I CLO						Add New Option(s)	0
			Add Exercise:	26,480	294,224.00	Less Exercise:	26,480
						Less Lapsed Option(s)	0
			After Exercise:	1,520,642,113	4,122,451,197.95	After Exercise:	14,761,897

3	We confirm to on 20 October		sed in complia	nce with the terms of the SOP approved by shareholders
	Name:	Sherylene Wang	Authorised Signature:	6°V
	Designation:	Vice President	Date:	27 August 2008
	Enclosuro			

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Liang Chen Chung	26/08/2008	2,300	14.7300	33,879.0000	00035774	33,879.00	2004Mar
2	Liang Chen Chung	26/08/2008	1,900	15.0700	28,633.0000	00035774	28,633.00	2005Mar
3	Tai Man Fung	26/08/2008	12,280	10.4000	127,712.0000	00033654	127,712.00	2003Feb
4	Tay Kim Yam	26/08/2008	10,000	10.4000	104,000.0000	00028662	104,000.00	2003Feb
		Total	26,480	Total			294,224.00	2003Feb



·	
HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power under Section 161 of the Companies Act	Power	under	Section	161 of	the (Companies	Act
---	-------	-------	----------------	--------	-------	-----------	-----

The directors have obtained the approval of the company Yes in general meeting to issue No shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Comparissue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 ,	/ FRANK WONG KWONG SHING
112914204	/ JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation	
of person(s) who signed the	(maximum 300 characters)
resolution or the minutes incorporating the resolution or the written resolution:	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



POMEOURINATAMENTOUS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 22280

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 10.40 /

unpaid: 0

Date of Allotment: 27/08/2008

Save

Delete

Reset

Back



ALDIEN BLANTAR LOS DE ROLL

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

consideration other than cash Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520,637913

66595810

0

Amount of Issued Share Capital: 4122388685.95 66595810

0

Amount of Paid-up Share

Capital:

22388685.95 66595810

0





HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

27/08/2008

Contact Details(Please provide us with your contact number $\underline{and/or}$ email addrenable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.





EP Ref No:

Receipt No.: ACR0000002965039A

Transaction

No.

Company

Registration No.

Company Name

C080319854 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002965039A

Date/Time: 27/08/2008 14:42

No

Transaction: C080319854

Print Back

Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTY	10.00 NTANT/PUBLIC	1	10.00	
	ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD				
use a red a		Total (S\$) :	tors is appoint a comp	10.00	

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 791.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



				Ŀ	MALILE
TRIPLE TO THE PROPERTY OF THE	B.WEJE			HOME	LOGOUT
Return of Allotmen	t of Sha	res			Submit
Please fill in the following in	nformation. I	Fields marked * mus	st be completed.		
RECUIITION	s payable cash	For a consideration other than cash	Share Capital/Allotees Particulars	Shareholder 'after the allotmer	e <u>Summary</u> of Capital
Power under Section The directors have of the approval of the coin general meeting to shares.	btained ompany	of the Compan Yes No	ies Act *		
Resolution Made					
* You are only required to fill issue shares.	in this sectio	on if the directors are	e not given the pow	er under Sectio	on 161 of the Compar
Registration No. :	199901	152M			
Company Name :	DBS GR	OUP HOLDING	GS LTD		
Nature of Meeting: *	Directors				
Place of Meeting: *	* State "Pa	ssed by written mea	ans" if resolution ob	tained as such	
Date of Meeting: *		(dd/mm/yy	уу)		
Resolution Type: *	Director's	s			
Description: * (max 2000 characters)					
Attachment: * (copy of resolution)					
Note: Uploaded file name wil be changed by suffixing timestamp with the actual file name as filenameyyyyMMddmmssti	•	wse' to select file for	Browse		
Maximum File Size : 2048 KB					

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

0931906	53 /	FRANK	WONG	KWONG	SHING
11291420	04 /	JOHN A	. ROSS	;	

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the	(maximum 300 characters)
resolution or	
the minutes	
incorporating the	
resolution or the written resolution :	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME LOGOUT

TOWN THE PROPERTY OF THE PROPE

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 2300

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 14.73 /

unpaid: 0

Date of Allotment: 27/08/2008

Save

Delete

Reset

Back



EDEVELENTATION AND I

LOGOUT HOME

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520640213 66595810

Amount of Issued Share Capital: 4122422564.95 66595810

Amount of Paid-up Share

Capital:

4122422564.95 66595810





HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment free "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account ServiceOthers (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

27/08/2008

Contact Details(Please provide us with your contact number $\frac{and/or}{o}$ email addresable us contact you for any transaction-related matters.)*

Contact No. :

68786141

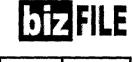
Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), New enets Debit and ACRA Deposit Service.





PAMERS :

EP Ref No:

Receipt No.: ACR0000002965050A

Transaction

No.

Company

Registration No.

Company Name

C080319865 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002965050A

Date/Time: 27/08/2008 14:45

No

Transaction: C080319865

Print Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT	10.00 NTANT/PUBLIC	1	10.00
	ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD			
780 41 - 4		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 781.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT HOME





FOUR GOLDS IN THE STREET OF THE STREET

HOME	LOGOUT

					
Return of Allotn	nent of Sha	res			Submit
Please fill in the following	ng information. I	Fields marked * mu	st be completed.		
Resolution Sh	nares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders lis after the allotment	Summary of Capital
Power under Second The directors have the approval of the in general meeting shares.	e obtained e company	f the Compan Yes No	ies Act *		
Resolution Made					
* You are only required to issue shares.	fill in this section	n if the directors ar	e not given the powe	er under Section 16	51 of the Compai
Registration No. :	199901	152M			
Company Name :	DBS GR	OUP HOLDING	GS LTD		
Nature of Meeting:	* Directors				
Place of Meeting: *		,			
44	* State "Pa	ssed by written mea	ans" if resolution obt	ained as such	
Date of Meeting: *		(dd/mm/yy	уу)		
Resolution Type: *	Director's	s			
Description: * (max 2000 characters)					
	ζ.				
Attachment: * (copy of resolution)					
Note: Uploaded file name wil be changed by suffixing time stamp with the actual file name as		vse' to select file for	Browse		
filename <i>yyyyMMddmm</i>	sstt				
Maximum File Size : 2048	КВ				

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653	FRANK WONG KWONG SHING
112914204	/ JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation	
of person(s) who signed the	(maximum 300 characters)
resolution or the minutes incorporating the	
resolution or the written resolution:	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME

LOGOUT

RIOTALEMENT TRANSPORTED

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\mbox{*}$ must be completed.

Resolution

Share payable in cash

other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 15.07

unpaid: 0 /

Date of Allotment: 27/08/2008

Save

Delete Reset Back



HOME LOGOUT

LOCAL COMPANY TRANSACTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520642113

66595810

Amount of Issued Share Capital:

4122451197.95 66595810

0 0

Amount of Paid-up Share

22451197.95 66595810

0

Capital:





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fro "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

27/08/2008

Contact Details(Please provide us with your contact number and/or email addr enable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.



HOME LOGOUT

EP Ref No:

Receipt No.: ACR0000002965057A

Transaction

No.

Company

Registration No.

Company Name

C080319870 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002965057A

Date/Time: 27/08/2008 14:47

Transaction: C080319870

Print Back

No

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
CC	dgment Of Return Of Allotment Of Share OMPANY/BUSINESS/LLP/PUBLIC ACCOU CCOUNTING FIRM NAME: 19901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
and the fact of the section		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 771.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



SEC Mail Processing Section

August 26, 2008

AUG 13 2009

Securities & Exchange Commission Washington, DC Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst (65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **63,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par Authorised		Total number of issued shares excluding treasury shares			Options Granted & O	utstanding
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,552,633	4,121,052,733.95	Before Exercise:	14,851,377
SHARES					1	Add New Option(s)	0
			Add Exercise:	63,000	1,104,240.00	Less Exercise:	63,000
						Less Lapsed Option(s)	0
			After Exercise:	1,520,615,633	4,122,156,973.95	After Exercise:	14,788,377

We confirm to on 20 October		ised in compliar	nce with the terms of the SOP approved by shareholders
Name:	Sherylene Wang	Authorised Signature:	86/
Designation:	Vice President	Date:	26 August 2008
Enclosure:	:		

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

0/07/2000

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

l Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Fong Cheng Hong	25/08/2008	60,000	17.7000	1,062,000.0000	00035790	1,062,000.00	2001Mar
2	Ho Chun Hung	25/08/2008	2,000	12.2700	24,540.0000	00026310	24,540.00	2002Aug
3	Se Bee Lay Jocelyn	25/08/2008	1,000	17.7000	17,700.0000	00028308	17,700.00	2001Mar
		Total	63,000	Tota	1,104,240.0000	Total	1,104,240.00	

XT. 777

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HOME	LOGOUT

		<u> </u>	r		
Return of Allotn	ent of Sha	res			Submit
Please fill in the followi	ng information.	Fields marked * mu	st be completed.		
Resolution SI	iares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders li after the allotment	Summary of Capital
Power under Se The directors have the approval of the in general meetin shares.	e obtained e company	• Yes • No	ies Act *		
Resolution Made	fill in Abia castis	a if the divertous su	a not siven the never	or under Costion 1	61 of the Compan
 You are only required to issue shares. 	Till in this section	on it the directors ar	e not given the powe	er under Section 1	of of the Compan
Registration No.:	199901	152M			
Company Name :	DBS GR	OUP HOLDING	GS LTD		
Nature of Meeting:	* Directors	3 (4)			
Place of Meeting: *		assed by written mea	ans" if resolution obt	ained as such	
Date of Meeting: *		(dd/mm/yy	ууу)		
Resolution Type: *	Director's	s / /			
Description: * (max 2000 characters)					·
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing time stamp with the actual file name as filenameyyyyMMddmm	- (Click 'Brov	wse' to select file for	Browse		
Maximum File Size: 2048	з КВ				
Person(s) signing the written resolu				orating the r	esolution or

\square 093190653 / FRANK WONG KWONG SHING	G
☐ 112914204 / JOHN A. ROSS	

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation	
of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME

HOLDSTREET, WAS CONTROLLED IN THE PROPERTY OF
Return of Allotment of Shares

Submit

LOGOUT

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 61,000 >

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 17.70 /

unpaid: 0

Date of Allotment: 26/08/2008

Save

Delete

Reset

Back



HOME

LOGOUT

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a <u>consideration</u> other than cash

Share Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520613633 / 66595810

Amount of Issued Share Capital: 4122132433.95 66595810

Amount of Paid-up Share

4122132433.95,66595810

0

0

Capital:



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

26/08/2008

Contact Details(Please provide us with your contact number $\frac{and/or}{o}$ email addresable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.





EP Ref No:

Receipt No.: ACR0000002963245A

Transaction

No.

Company

Registration No.

Company Name

C080317960 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002963245A

Date/Time: 26/08/2008 13:55

Transaction : C080317960

Print Back

No

: RCB - RCB Agency

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$):	Annualists of a ming above . It is taken referred. The	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$811.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

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turn of Allotment of Shares		Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summar of Capita

Resolution in		than cash	Particulars	allotment
Power under Section The directors have of the approval of the coin general meeting to shares.	btained company	,	es Act *	
Resolution Made				
* You are only required to fill issue shares.	in this section if the	directors are	not given the power	er under Section
Registration No. :	199901152M	1		
Company Name :	DBS GROUP	HOLDING	S LTD	
Nature of Meeting: *	Directors			
Place of Meeting: *	* State "Passed by	y written mea	ns" if resolution ob	tained as such
Date of Meeting: *		(dd/mm/yy	уу)	
Resolution Type: *	Director's			
Description: * (max 2000 characters)				
Attachment: * (copy of resolution)				
Note: Uploaded file name wll be			Browse	

changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filename*yyyyMMddmmss*tt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 /	FRANK WONG KWONG SHING
112914204 /	JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or	
designation of person(s)	
who signed the	(maximum 300 characters)
resolution or	
the minutes incorporating the	
resolution or	
the written resolution :	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOGOUT HOME

GOMPONE MANAGEMENT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 2000

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 12.27

unpaid: 0

Date of Allotment: 26/08/2008

Save

Delete

Reset

Back



LOGOUT HOME

HOMEOURANATIONS AND STORY

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary Preference Others

Number of Shares:

1,520,615,633 / 66595810

Amount of Issued Share Capital: 4122156973.95 66595810

Amount of Paid-up Share Capital:

4122156973.95 66595810 0



Payment Application

TENNIETS

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fro "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

26/08/2008

Contact Details(Please provide us with your contact number and/or email addr enable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.



PANADIG

LOGOUT HOME

EP Ref No:

Receipt No.: ACR0000002963251A

Transaction

No.

Company

Registration No.

Company Name

C080317966 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002963251A

Date/Time: 26/08/2008 13:58

No

Transaction : C080317966

Print Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME:	10.00 NTANT/PUBLIC	1	10.00
	199901152M / DBS GROUP HOLDINGS LTD			
AND STREET		Total (S\$) :	and the second second second second	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$801.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT SEC Mail Processing Section

AUG 13 2009

August 25, 2008

Washington, DC

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **6,400** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

3

Class of	Par	Authorised	Total number of i	ssued shares ex shares	cluding treasury	Options Granted & O	utstanding
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,546,233	4,120,956,285.95		14,857,777
	:		Add Exercise:	6,400	96,448.00	Add New Option(s) Less Exercise:	6,400
						Less Lapsed Option(s)	0
			After Exercise:	1,520,552,633	4,121,052,733.95	After Exercise:	14,851,377

We confirm to 20 October		sed in complian	ice with the terms of the SOP approved by shareholders
Name:	Sherylene Wang	Authorised Signature:	800
Designation:	Vice President	Date:	25 August 2008
Enclosure: A copy of the	Return of Allotment of Shares filed electronically with t	he Accounting	and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Tan Boon Lian Amos	21/08/2008	6,400	15.0700	96,448.0000	00029918	96,448.00	2005Mar
		Total	6,400	Tota	96,448.0000	Total	96,448.00	



ATOMETENETE AND A CONTRACTION OF	HOME	LOGOUT
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Poturn of Allotment of Shares

Submit

Return of Allo	tment of Sna	res		·	
Please fill in the foll	owing information. I	Fields marked * mus	st be completed.		
Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under The directors he the approval o in general mee shares.	nave obtained		ies Act *		

Reso	lution	Made
------	--------	------

* You are only required to fill issue shares.	in this section if the directors are not given the power under Section 101 of the Section
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
	Directors

Nature of Meeting: * Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type: * Director's

Description: * (max 2000 characters)

Attachment: *
(copy of resolution)

Note:

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653	/ FRANK WONG KWONG SHING
112914204	/ JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME

LOGOUT

TROPAL COMPANY ATRANSACTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 6400 /

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 15.07 /

unpaid: 0

Date of Allotment: 25/08/2008

Save

Delete

Reset

Back



COMPONICATION OF THE PROPERTY
HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520,552,633 66595810

0

Amount of Issued Share Capital: 4,121,052,733.95,66595810

0

Amount of Paid-up Share

Capital:

4121,052733.95,66595810

0





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

...

Deposit Account Service

Payment Mode :

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

25/08/2008

Contact Details(Please provide us with your contact number <u>and/or</u> email addr enable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

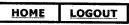
FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), ↑ eNets Debit and ACRA Deposit Service.







EP Ref No:

Receipt No.: ACR0000002961281A

Transaction

No.

Company

Registration No.

Company Name

C080315891 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002961281A

Date/Time: 25/08/2008 10:12

No

Transaction: C080315891

Print Back

Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sr	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
RODOWN		Total (S\$):		10.00

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$841.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

SEC Mail Processing Section



AUG 13 2009

August 19, 2008

Washington, DC 110

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **13,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

3

in respect or e	Cacil Class Of	securities, to lumish	the following details:				
Class of	Par	Authorised	Total number of i	ssued shares ex shares	cluding treasury	Options Granted & C)utstanding
Security	Value	Capital		Ordinary Share	\$	Shares	ratotariumg
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,533,233	4,120,754,295.95		14,870,777
						Add New Option(s)	0
			Add Exercise:	13,000	201,990.00	Less Exercise:	13,000
						Less Lapsed Option(s)	0
			After Exercise:	1,520,546,233	4,120,956,285.95	After Exercise:	14,857,777

		Authorised		
Name:	Sherylene Wang	Signature:	700	
Designation	Vice President	Date:	19 August 2008	

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chew Chee Keong	18/08/2008	2,000	17.7000	35,400.0000	00034330	35,400.00	2001 M ar
2	Loh Lai Meng	18/08/2008	8,000	15.3000	122,400.0000	00030130	122,400.00	1999Jul
3	Tham Lai Peng	18/08/2008	3,000	14.7300	44,190.0000	00031054	44,190.00	2002Mar
		Total	13,000	Total	201,990.0000	Total	201,990.00	



HOME LOGOUT BOOMENTAL TO THE PROPERTY OF T Submit **Return of Allotment of Shares** Please fill in the following information. Fields marked * must be completed. Share **Shareholders list** For a **Summary** Shares payable after the Capital/Allotees' Resolution consideration of Capital in cash allotment other than cash **Particulars** Power under Section 161 of the Companies Act * The directors have obtained the approval of the company

Yes in general meeting to issue \bigcirc No shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares. 199901152M Registration No.: **DBS GROUP HOLDINGS LTD** Company Name: Directors Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Director's Resolution Type: * Description: * (max 2000 characters) Attachment: *

(copy of resolution)

Note:

Uploaded file name wil be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG K	WONG SHING
112914204 / JOHN A. ROSS	

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or	
designation of person(s)	
who signed	(maximum 300 characters)
the resolution or the minutes incorporating the resolution or the written resolution:	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



TEOGRASCOLPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 8000 /

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 15.30

unpaid: 0

Date of Allotment: 19/08/2008

Save

Delete

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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list Summary allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,520,541,233 / 66595810

Amount of Issued Share Capital: 4120876695.95 66595810

0

Amount of Paid-up Share

Capital:

4120876695.95 66595810

0





HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepago

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

19/08/2008

Contact Details(Please provide us with your contact number $\frac{and}{or}$ email addrenable us contact you for any transaction-related matters.)*

Contact No.:

68786141

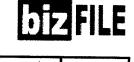
Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

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HOME LOGOUT

EP Ref No:

Receipt No.: ACR0000002955166A

Transaction

Company

No.

Registration No.

Company Name

C080309476 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002955166A

Date/Time: 19/08/2008 10:39

Transaction: C080309476

Print Back

No

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME:	NTANT/PUBLIC		
	199901152M / DBS GROUP HOLDINGS LTD			
planners -				the account to make the second to the second
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,001.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT **HOME**



LODAL GOLPANATRANSAGTORS HOME LOGOUT **Return of Allotment of Shares** Submit Please fill in the following information. Fields marked * must be completed. For a Share Shareholders list Shares payable Summary Resolution consideration Capital/Allotees' after the in cash of Capital other than cash **Particulars** allotment Power under Section 161 of the Companies Act * The directors have obtained the approval of the company Yes in general meeting to issue shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares. Registration No.: 199901152M Company Name: **DBS GROUP HOLDINGS LTD** Nature of Meeting: * Directors Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Resolution Type: * Director's Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Browse.. Uploaded file name wil be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

 093190653	/	FRANK WONG KWONG SHING	3
112914204	/	JOHN A. ROSS	

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME

LOGOUT

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 2000

Amount paid and/or unpaid on each share e.g. eg. 999999.99999999999

paid: 17.70 /

unpaid: 0 /

Date of Allotment: 19/08/2008

Save

Delete

Reset

Back



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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,520,543,233 / 665,95810

Amount of Issued Share Capital: 4120912095.95,66595810

0

Amount of Paid-up Share

Capital:

4120912095.95,66595810





HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepago

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

19/08/2008

Contact Details(Please provide us with your contact number <u>and/or</u> email addr enable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), Nenets Debit and ACRA Deposit Service.





HOME LOGOUT

EP Ref No:

Receipt No.: ACR0000002955177A

Transaction

No.

Company

Registration No.

Company Name

C080309487 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002955177A

Date/Time: 19/08/2008 10:43

Transaction : C080309487

Print Back

No

: RCB - RCB

Agency

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME:	NTANT/PUBLIC		
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$):		10.00

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 991.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT **HOME**



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TOTAL SOTTEM YEAR	giologic			HOME	LOGOUT
Return of Allotme	nt of Sha	res			Submit
Please fill in the following	information.	Fields marked * mu	st be completed.		
resommon	res payable in cash	For a consideration other than cash	Share Capital/Allotees Particulars	Shareholders lis after the allotment	Summary of Capital
Power under Sect The directors have of the approval of the in general meeting shares.	obtained company	f the Compan Yes No	ies Act *		
silates.					
Resolution Made					
 You are only required to files ssue shares. 	l in this sectio	n if the directors are	e not given the pow	er under Section 16	51 of the Compa
Registration No. :	199901	152M			
Company Name :	DBS GR	OUP HOLDING	GS LTD		
Nature of Meeting: *	Directors	Y/			
Place of Meeting: *	* State "Pa	ssed by written mea	ns" if resolution ob	tained as such	
		·			
Date of Meeting: *		(dd/mm/yy	уу)		
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
	ę.				
Attachment: * (copy of resolution)	٠.				
Note: Uploaded file name wll be changed by suffixing time-			Browse		
stamp with the actual file name as	(Click 'Brow	se' to select file for	attachment)		
filename <i>yyyyMMddmmsst</i>	t				
Maximum File Size : 2048 KE	3 .				
Person(s) signing the written resolution	he resolut on (sectio	tion or the mi on 184A or 18	nutes incorpo 4C)	orating the re	solution or
□ 0031	90653 / 5	RANK WONG K	MONG CHING		
phistory.		OHN A. ROSS	SNITHE DNIOW		

If a director/ secretary signed the above, please select accordingly:	S0016173Z / KOH BOON HWEE S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG	LL R
If a person other than a director / secretary signed the above, please entername(s) and capacity(ies) or designation of person(s) who signed	(maximum 300 characters)	
the resolution or the minutes incorporating the resolution or the written resolution:		

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



MODALGO PATYATAN BAGATONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 3000

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 19/08/2008

Save

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Reset

Back



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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520546233 / 66595810

0

Amount of Issued Share Capital: 4120956285.95 66595810

Amount of Paid-up Share

Capital:

4120956285.95 66595810





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

19/08/2008

Contact Details(Please provide us with your contact number $\frac{and/or}{o}$ email addrenable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.



HOME LOGOUT

THE WOLLD

EP Ref No:

Receipt No.: ACR0000002955185A

Transaction

Company

No.

Registration No.

Company Name

C080309493 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002955185A

Date/Time: 19/08/2008 10:46

No

Transaction: C080309493

Print Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sr	no Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUN ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 TANT/PUBLIC	1	10.00
Springer park		Total (S\$) :	M. E. S.	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 981.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

SEC Mail Processing Section

AUG 13 2000



August 18, 2008

Washington, DC 110

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

ORDINARY SHARES FULLY PAID ARISING APPLICATION FOR LISTING AND QUOTATION OF 17,400 FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of i	ssued shares ex	cluding treasury	Options Granted & Outstandi	
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY	N.A.	N.A.	Before Exercise:	1,520,515,833	4,120,496,225.95	Before Exercise:	14,888,177
SHARES						Add New Option(s)	0
			Add Exercise:	17,400	258,070.00	Less Exercise:	17,400
						Less Lapsed Option(s)	0
			After Exercise:	1,520,533,233	4,120,754,295.95	After Exercise:	14,870,777

3	We confirm to on 20 October		ised in compliance with the terms of the SOP approved by shareho			
	Name:	Sherylene Wang	Authorised Signature:			
	Designation:	Vice President	Date:	18 August 2008		

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chew Chee Keong	15/08/2008	5,200	15.0700	78,364.0000	00034330	78,364.00	2005Mar
2	Chew Chee Keong	15/08/2008	3,000	14.7300	44,190.0000	00034330	44,190.00	2002Mar
3	Chew Chee Keong	15/08/2008	9,200	14.7300	135,516.0000	00034330	135,516.00	2004Mar
		Total	17,400	Tota	258,070.0000	Total	258,070.00	



Company Name :	of Shares	narked * mus		номе	LOGOUT Submit
Return of Allotment of Please fill in the following information Resolution Power under Section The directors have obtain approval of the corringeneral meeting to it shares. Resolution Made You are only required to fill in its sue shares. Registration No.: 1 Company Name: 1	of Shares	narked * mus			Submit
Please fill in the following information Resolution Power under Section The directors have obtathe approval of the corringeneral meeting to it shares. Resolution Made You are only required to fill in its sue shares. Registration No.: 1 Company Name: 1	rmation. Fields n	narked * mus			
Power under Section The directors have obtathe approval of the corin general meeting to is shares. Resolution Made You are only required to fill in sue shares. Registration No.: 1 Company Name:		narked * mus			
Power under Section The directors have obtathe approval of the corin general meeting to ishares. Resolution Made You are only required to fill in sue shares. Registration No.: 1 Company Name:				mt	
The directors have obtathe approval of the corin general meeting to inshares. Resolution Made You are only required to fill insue shares. Registration No.: 1 Company Name:	COM	<u>For a</u> sideration r than cash	Share Capital/Allotees Particulars	Shareholders after the	of Capital
You are only required to fill in sue shares. Registration No.: 1 Company Name: [ained mpany ® Ye	s /	ies Act *		
You are only required to fill in sue shares. Legistration No.: 1 Company Name: [
Company Name :	this section if the	e directors ar	e not given the pov	ver under Sectio	161 of the Com
onipany name	1999011521	М			
lature of Meeting: *	DBS GROUP	HOLDIN	GS LTD		
	Directors	/			
Place of Meeting: *					
· · · *	* State "Passed b	y written me	ans" if resolution ol	otained as such	
					e.
Date of Meeting: *		(dd/mm/y	/yy)		
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
	n _a				
Attachment: * (copy of resolution)					
Note: Uploaded file name wll be changed by suffixing timestamp with the actual file name as filenameyyyyMMddmmsstt	(Click 'Browse' to	o select file fo	Browse		
Maximum File Size : 2048 KB Person(s) signing the					

Person(s) signing the resolution or the minutes incorporating the resolution of the written resolution (section 184A or 184C)

🗌 093190653 / FRAN	IK WONG KWONG SHING
☐ 112914204 / JOHN	A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME

LOGOUT

HOME GOTTANTAL TEMPORATIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 3000 >

Amount paid and/or unpaid on each share e.g. eg. 999999.9999999999

paid: 14.73

unpaid: 0

Date of Allotment: 18/08/2008

Save

Delete

Reset

Back



HOME

LOGOUT

COMPOUNTAINE SHOW

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520518833 /

66595810

Amount of Issued Share Capital: 4120540415.95 66595810

4120540415.95 66595810

Amount of Paid-up Share Capital:

0





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepago

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

18/08/2008

Contact Details(Please provide us with your contact number $\frac{and}{or}$ email addrenable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.





EP Ref No:

Receipt No.: ACR0000002953836A

Transaction

No.

Company

Registration No.

Company Name

C080308080 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002953836A

Date/Time: 18/08/2008 11:02

No

Transaction : C080308080

Print Back

Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME:	10.00 NTANT/PUBLIC	1	10.00
Commission Commission	199901152M / DBS GROUP HOLDINGS LTD		Million of Africa (1) - Anno Americani	·
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,036.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



				Ľ	TT31 IPP
MINITED IN THE	elemental			НОМЕ	LOGOUT
Return of Allot	ment of Sha	res			Submit
Please fill in the follow	ring information.	Fields marked * mu	st be completed.		
Resolution S	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees Particulars	Shareholde 'after th allotme	e <u>Summary</u> of Capital
Power under Se The directors have the approval of to in general meeting shares.	ve obtained he company	_	ies Act *		
Resolution Made					
* You are only required to issue shares.	o fill in this section	on if the directors ar	e not given the pow	ver under Secti	on 161 of the Com
Registration No. :	199901	.152M			
Company Name :	DBS GR	OUP HOLDIN	GS LTD		
Nature of Meeting Place of Meeting:					
_	* State "Pa	assed by written me	ans" if resolution ob	tained as such	
Date of Meeting: *	*	(dd/mm/y)	/yy)		
Resolution Type:	* Director	s 💮 🖊			
Description: * (max 2000 characters)					
	₹				
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing time stamp with the actual file name as filenameyyyyMMddmi	ne- e (Click 'Bro	wse' to select file fo	Browse		

093190653 /	FRANK	WONG	KWONG	SHING
112914204 /	JOHN A	A. ROSS	;	

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME LOGOUT

HOMEGOTATYTEMBAGICE

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

consideration Capital/Allotees' other than cash

Share Particulars Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 9200

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 18/08/2008

Save

Delete

Reset

Back



HOME

LOGOUT

HOME MATERIAL TO THE

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520528033

0

Amount of Issued Share Capital:

0

Amount of Paid-up Share Capital:

4120675931.95 66595810 0

https://www.psi.gov.sg/NASApp/tmf/TMFServlet?action=PROCESS&page=BI... 8/18/2008





HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fro "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

18/08/2008

Contact Details(Please provide us with your contact number and/or email addr enable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.





TO TAKE THE

EP Ref No:

Receipt No.: ACR0000002953848A

Transaction

No.

Company

Registration No.

Company Name

C080308089 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002953848A

Date/Time: 18/08/2008 11:07

Transaction: C080308089

Print Back

No

: RCB - RCB Agency

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
atant to the		Total (S\$):		10.00

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 1,026.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



LOCAL COMPANY TRANSACTIONS HOME LOGOUT **Return of Allotment of Shares** Submit Please fill in the following information. Fields marked * must be completed. For a Share **Shareholders list** Shares payable Summary Resolution consideration Capital/Allotees' after the <u>in cash</u> of Capital other than cash **Particulars** allotment Power under Section 161 of the Companies Act * The directors have obtained the approval of the company Yes in general meeting to issue shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares. Registration No.: 199901152M Company Name: **DBS GROUP HOLDINGS LTD Directors** Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Director's Resolution Type: * Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Uploaded file name wil be Browse.. changed by suffixing timestamp with the actual file name as (Click 'Browse' to select file for attachment) filenameyyyyMMddmmsstt Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 /	FRANK WONG KWONG SHING
112914204 /	JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or	
designation of person(s)	
who signed the resolution or	(maximum 300 characters)
the minutes incorporating the	
resolution or the written	
resolution:	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME **LOGOUT**

-LOSAL GOLFALY TRANSACTORS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 5200

Amount paid and/or unpaid on

each share e.g. eg. 999999.999999999

paid: 15.07 /

unpaid: 0

Date of Allotment: 18/08/2008

Save

Delete

Reset

Back



HOME LOGOUT

LOPAL GOLPANIATRANS ACTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a <u>consideration</u> other than cash

Share Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary Preference Others

Number of Shares:

66595810 1520533233 /

0

Amount of Issued Share Capital:

0

Amount of Paid-up Share

4120754295.95,66595810

0

Capital:



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fro "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

18/08/2008

Contact Details(Please provide us with your contact number and/or email addr enable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.





EP Ref No:

Receipt No.: ACR0000002953861A

Transaction

No.

Company

Registration No.

Company Name

C080308103 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002953861A

Date/Time: 18/08/2008 11:09

Transaction : C080308103

Print Back

No

Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Q	ty A	mount
1	Lodgment Of Return Of Allotment Of Share	10.00		1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME:	NTANT/PUBLIC			
	199901152M / DBS GROUP HOLDINGS LTD				
e nghidanili d		Total (S\$) :	postani se consta s		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,016.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



September 17, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

ORDINARY SHARES FULLY PAID ARISING APPLICATION FOR LISTING AND QUOTATION OF 2,000 FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities to furnish the following details:

Class of	Par	Authorised	the following details: Total number of i	Total number of issued shares excluding treasury shares			utstanding
	Value	Capital		Ordinary Share	\$	Shares	
Security ORDINARY	N.A.	N.A.	Before Exercise:	1,520,678,898	4,122,953,593.00	Before Exercise:	14,247,962
SHARES	14./7.	11.7				Add New Option(s)	0
	·		Add Exercise:	2,000	29,460.00	Less Exercise:	2,000
	:				į į	Less Lapsed Option(s)	0
	·		After Exercise:	1,520,680,898	4,122,983,053.00	After Exercise:	14,245,962

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003. Authorised Signature: Sherylene Wang Name:

17 September 2008 Date: Designation: Vice President

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

l Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Sim Swee Hong	16/09/2008	2,000	14.7300	29,460.0000	00030437	29,460.00	2002Mar
		Total	2,000	Tota	29,460.0000	Total	29,460.00	



m 1 1 1 2 10 100 pullation candidaration Canital/Allotoge' affor the						
Please fill in the following information. Fields marked * must be completed. Resolution Shares payable in cash Power under Section 161 of the Companies Act * The directors have obtained the approval of the company in general meeting to issue Shares. Pour ender Section 161 of the Companies Act * The directors have obtained the approval of the company in general meeting to issue No Shares. Resolution Made You are only required to fill in this section if the directors are not given the power under Section 161 of the Company Name: DBS GROUP HOLDINGS LTD Bature of Meeting: * Passed by written means* if resolution obtained as such Actachment: * Copy of resolution) Lote: Director's Director's Browse Browse Browse Cilck 'Browse' to select file for attachment)	100ALOUPAIVARA	B.MO.B			HOME	LOGOUT
Resolution Shares payable in cash Consideration other than cash Power under Section 161 of the Companies Act * The directors have obtained the approval of the company in general meeting to issue shares. Resolution Made You are only required to fill in this section if the directors are not given the power under Section 161 of the Cosus shares. Resolution No.: 199901152M Dompany Name: DBS GROUP HOLDINGS LTD Directors Passed by written means* if resolution obtained as such Actachment: * Resolution Type: * Director's Consideration obtained as such Shareholders list after the allothest safter the safter th	Return of Allotme	nt of Sha	res			Submit
Resolution Shares payable in cash other than cash other than cash other than cash Capital/Allotees' after the allotment Power under Section 161 of the Companies Act * The directors have obtained the approval of the company of Yes in general meeting to issue of No shares. Resolution Made You are only required to fill in this section if the directors are not given the power under Section 161 of the Cosus shares. Registration No.: 199901152M Rompany Name: DBS GROUP HOLDINGS LTD Relature of Meeting: * State "Passed by written means" if resolution obtained as such Resolution Type: * Director's Resolution Type: * Director's Resolution Type: * Director's Resolution Type: * Resolution Type: * Director's Resolution Type: * Resolution Type: * Director's Resolution Type: * Director's Resolution Type: * Director's Resolution Type: * Resolution Type: * Director's Resolution Type: * Resolution Type: * Director's Resolution Type: * Resolution Type: * Resolution Type: * Director's Resolution Type: * Resolution Ty	Please fill in the following	information.	Fields marked * mu	st be completed.		
The directors have obtained the approval of the company Yes in general meeting to issue No shares. **Resolution Made** You are only required to fill in this section if the directors are not given the power under Section 161 of the Cosue shares. **Registration No.: 199901152M** **Bost Group Holdings LTD** **Stature of Meeting: * **State "Passed by written means" if resolution obtained as such **State "Passed by written means" if resolution obtained as such **Attachment: * **Resolution Type: * **Director's **Director's **Tescolution Type: * **Te	Recollition		consideration	Capital/Allotees	' after the	of Canita
You are only required to fill in this section if the directors are not given the power under Section 161 of the Cosue shares. egistration No.: 199901152M company Name: DBS GROUP HOLDINGS LTD lature of Meeting: * lace of Meeting: * * State "Passed by written means" if resolution obtained as such cate of Meeting: * cesolution Type: * Director's cesolution Type: * Director's Attachment: * copy of resolution) lote: Uploaded file name will be hanged by suffixing time-tamp with the actual file lame as (Click 'Browse' to select file for attachment)	The directors have the approval of the in general meeting	obtained company	● Yes	ies Act *		
DBS GROUP HOLDINGS LTD Directors lace of Meeting: * * State "Passed by written means" if resolution obtained as such Director's Director's (dd/mm/yyyy) Director's Director's Director's Director's Director's Director's Director's Director's Director's (dd/mm/yyyy) Director's Director's (Click 'Browse' to select file for attachment)	You are only required to fi	ll in this section	on if the directors ar	e not given the pow	ver under Sectio	n 161 of the Co
lace of Meeting: * * State "Passed by written means" if resolution obtained as such atte of Meeting: * (dd/mm/yyyy) Director's Director's Attachment: * copy of resolution) lote: ploaded file name wll be hanged by suffixing time-tamp with the actual file ame as (Click 'Browse' to select file for attachment)	egistration No. :	199901	.152M			
# State "Passed by written means" if resolution obtained as such # State "Passed by written means" if resolution obtained as such # State "Passed by written means" if resolution obtained as such # State "Passed by written means" if resolution obtained as such # State "Passed by written means" if resolution obtained as such # State "Passed by written means" if resolution obtained as such # State "Passed by written means" if resolution obtained as such # State "Passed by written means" if resolution obtained as such # State "Passed by written means" if resolution obtained as such # State "Passed by written means" if resolution obtained as such # State "Passed by written means" if resolution obtained as such # State "Passed by written means" if resolution obtained as such # State "Passed by written means" if resolution obtained as such # State "Passed by written means" if resolution obtained as such # State "Passed by written means" if resolution obtained as such # State "Passed by written means" if resolution obtained as such # State "Passed by written means" if resolution obtained as such # State "Passed by written means" if resolution obtained as such # State "Passed by written means" if resolution obtained as such # State "Passed by written means" if resolution obtained as such # State "Passed by written means" if resolution obtained as such # State "Passed by written means" if resolution obtained as such # State "Passed by written means" if resolution obtained as such # State "Passed by written means" if resolution obtained as such # State "Passed by written means" if resolution obtained as such # State "Passed by written means" if resolution obtained as such # State "Passed by written means" if resolution obtained as such # State "Passed by written means" if resolution obtained as such # State "Passed by written means" if resolution obtained as such # State "Passed by written means" if resolution obtained as such # State "Passed by written means" if resolution obtained as such	ompany Name :	DBS GR	OUP HOLDIN	GS LTD		
* State "Passed by written means" if resolution obtained as such pate of Meeting: * (dd/mm/yyyy) pesolution Type: * Director's pescription: * pescription: * property of resolution) pete: ploaded file name will be panged by suffixing time-tamp with the actual file tame as (Click 'Browse' to select file for attachment)		Directors	S			
Director's Ottachment: ** Copy of resolution) Director's Director's Ottachment: ** Director's Ottachment: ** Copy of resolution) Director's Ottachment: ** Director's Ottachment: ** Director's Ottachment: ** Director's Ottachment: Ottachment: Director's Ottachment: Ottachment: Director's Ottachment: Otta	idee of Fielding .	* State "Pa	assed by written me	ans" if resolution ob	otained as such	
description: * nax 2000 characters) Attachment: * copy of resolution) lote: ploaded file name wll be hanged by suffixing time-tamp with the actual file ame as (Click 'Browse' to select file for attachment)	ate of Meeting: *		(dd/mm/y)	(YY)		
nax 2000 characters) Attachment: * Copy of resolution) Lote: Dioaded file name will be hanged by suffixing time-tamp with the actual file ame as (Click 'Browse' to select file for attachment)	esolution Type: *	Director'	s 💉 /			
copy of resolution) lote: ploaded file name wll be hanged by suffixing time-tamp with the actual file ame as (Click 'Browse' to select file for attachment)						
ote: ploaded file name will be named by suffixing time-tamp with the actual file ame as (Click 'Browse' to select file for attachment)		<u> </u>				
ploaded file name will be arranged by suffixing time-tamp with the actual file ame as (Click 'Browse' to select file for attachment)						
ame as (Click 'Browse' to select file for attachment)	ploaded file name wll be nanged by suffixing time-			Browse		
	ame as		wse' to select file fo	r attachment)		
	laximum File Size : 2048 k	В				

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

112914204 /	JOHN A. I	ROSS		
710288723 /	RICHARD	DANIEL	STANL	EΥ

If a director/ secretary signed the above, please select accordingly:	□ 800366556 / BUXTON ANDREW ROBERT FOWELL □ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation	
of person(s)	
who signed the	(maximum 300 characters)
resolution or the minutes incorporating the	
resolution or the written	
resolution :	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



HOME

LOGOUT

LOCAL COMPANY TRANSACTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 2000

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 14.73 ~

unpaid: 0 /

Date of Allotment: 17/09/2008

Save

Delete

Reset

Back



LOCAL COMPANY ARANGASTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520680898 66595810 0

Amount of Issued Share Capital: 4122983053 66595810

0

Amount of Paid-up Share

Capital:

4122983053 66595810





HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

17/09/2008

Contact Details(Please provide us with your contact number $\frac{and}{or}$ email addrenable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), Nenets Debit and ACRA Deposit Service.



HOME **LOGOUT**



EP Ref No:

Receipt No.: ACR0000002988356A

Transaction

No.

Company

Registration No.

Company Name

C080345239 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002988356A

Date/Time: 17/09/2008 10:26

Transaction: C080345239

Back Print

No

: RCB - RCB Agency

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
· · · · · · · · · · · · · · · · · · ·		Total (S\$):	Carlo Alexander (1994)	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,496.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



September 16, 2008

SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **12,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of i	Total number of issued shares excluding treasury shares			utstanding
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,666,898	4,122,771,133.00	Before Exercise:	14,708,012
						Add New Option(s)	0
			Add Exercise:	12,000	182,460.00	Less Exercise:	12,000
					:	Less Lapsed Option(s)	448,050
			After Exercise:	1,520,678,898	4,122,953,593.00	After Exercise:	14,247,962

3		· · · · · · · · · · · · · · · · · · ·	sed in compliar	nce with the terms of the SOP approved by shareholders
	on 20 Octobe	er 2003.		
	Name:	Sherylene Wang	Authorised Signature:	
	Designation:	Vice President	Date:	16 September 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Tan Chye Huat Michael	15/09/2008	10,000	15.3000	153,000.0000	00033399	153,000.00	1999Jul
2	Yeo Boon Siang	15/09/2008	2,000	14.7300	29,460.0000	00027946	29,460.00	2002Mar
		Total	12,000	Total	182,460.0000	Total	182,460.00	



	Ŀ	174 LIFE
PALGONPANY TRANSACTIONS	HOME	LOGOUT
urn of Allotment of Shares		Submit

Please fill in the fol	lowing information. I	For a	· ·	Shareholders list	
Resolution	<u>Shares payable</u> <u>in cash</u>	consideration other than cash	Capital/Allotees' Particulars	after the allotment	Summar of Capita
Power under	Section 161 o	f the Compan	ies Act *		

The directors have obtained the approval of the company	
in general meeting to issue shares.	○ No
shares.	

•	
Resolution Made	
* You are only required to fill issue shares.	in this section if the directors are not given the power under Section 161 of the Compar
Registration No.:	199901152M
Company Name:	DBS GROUP HOLDINGS LTD
Nature of Meeting: *	Directors
Place of Meeting: *	
	* State "Passed by written means" if resolution obtained as such
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type: *	Director's
Description: * (max 2000 characters)	

Attachment: * (copy of resolution)

Uploaded file name wil be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

112914204 /	JOHN A. ROSS	
710288723 /	RICHARD DANIEL	STANLEY

If a director/ secretary signed the above, please select accordingly:	 □ 800366556 / BUXTON ANDREW ROBERT FOWELL □ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or	
designation	
of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

LOGOUT HOME

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 10000 /

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 15.30 /

unpaid: 0

Date of Allotment: 16/09/2008

Save

Delete

Reset

Back



HOME

LOGOUT

TEOCAL GOUPANY/TRANSACTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

consideration other than cash Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Preference Ordinary

Others

Number of Shares:

1520676898 66595810

0

Amount of Issued Share Capital: 4,122,924,133 6,6595810

Amount of Paid-up Share



HOME

PAYMENS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

16/09/2008

Contact Details(Please provide us with your contact number and/or email addr enable us contact you for any transaction-related matters.) st

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.



HOME LOGOUT

EP Ref No:

Receipt No.: ACR0000002987147A

Transaction

No.

Company

Registration No.

Company Name

C080343944 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002987147A

Date/Time: 16/09/2008 12:16

Transaction: C080343944

Print |

Back

No Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Unit Price Qty Amount Sno Code/Description (S\$) 1 10.00 Lodgment Of Return Of Allotment Of Share 10.00 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC **ACCOUNTING FIRM NAME:** 199901152M / DBS GROUP HOLDINGS LTD

Total (S\$):

10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,516.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT HOME



LOPAL COURANY TRANSACTIONS HOME

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash For a consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

Power	under	Section	161	of the	Companies	Act	*
-------	-------	---------	-----	--------	------------------	-----	---

The directors have obtained the approval of the company • Yes in general meeting to issue • No shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Comparissue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wil be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

-	-	20	-	42	~ 4	•	301151		
 1	Τ	29	1	421	J4	/	JOHN	Α.	ROSS

710288723 / RICHARD DANIEL STANLEY

If a director/ secretary signed the above, please select accordingly:	□ 800366556 / BUXTON ANDREW ROBERT FOWELL □ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above,	
please enter name(s) and capacity(ies)	
or designation of person(s) who signed	(maximum 300 characters)
the resolution or the minutes incorporating	
the resolution or the written resolution:	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 2000 /

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 16/09/2008

Save

Delete

Reset

Back



MORTOLISM ALL MANAGEMENT AND THE PARTY OF TH

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a **consideration** other than cash

Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Preference Ordinary

Others

Number of Shares:

1520678898 66595810

0

Amount of Issued Share Capital: 4,122,953,593,66595810

0

0

Amount of Paid-up Share

4122953593 66595810

Capital:





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fro "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

16/09/2008

Contact Details(Please provide us with your contact number and/or email addr enable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.



LOGOUT HOME



EP Ref No:

Receipt No.: ACR0000002987156A

Transaction

Company

Registration No.

Company Name

No.

C080343955 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002987156A

Date/Time: 16/09/2008 12:19

No

Transaction : C080343955

Print Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME:	NTANT/PUBLIC		
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (St)	100 A 1 A 1 A 1 A 1 A 1 A 1 A 1 A 1 A 1	10.00
		Total (S\$):		10.00

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 2,506.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



AUG 13 2000

Washington, DC 110

September 11, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **3,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

in respect of e	acii ciass oi	securilles, to furnish					
Class of	Par	Authorised	Total number of i	ssued shares ex shares	Options Granted & Outstanding		
Security	Value	Capital	Ordinary Share \$			Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,663,898	4,122,739,933.00	Before Exercise:	14,711,012
	•		[Add New Option(s)	0
		·	Add Exercise:	3,000	31,200.00	Less Exercise:	3,000
					·	Less Lapsed Option(s)	0
			After Exercise:	1,520,666,898	4,122,771,133.00	After Exercise:	14,708,012

3	We confirm to on 20 October	•	ercised in complial	nce with the terms of the SOP approved by shareholders
	Name:	Sherylene Wang	Authorised Signature:	
	Designation:	Vice President	Date:	11 September 2008
	Enclosure			

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Cheok Eu Ming Jennifer	10/09/2008	3,000	10.4000	31,200.0000	00032169	31,200.00	2003Feb
		Total	3,000	Total	31,200.0000	Total	31,200.00	





HOME LOGOUT

			_	_
Return	of	Allotment	of	Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power under	Section	161 of	the	Com	panies	Act	*
-------------	---------	--------	-----	-----	--------	-----	---

The directors have obtained the approval of the company eyes in general meeting to issue No shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Comparissue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

]	1	1	2	9:	14	2	04	/	JOHN	Α.	ROSS	

☐ 710288723 / RICHARD DANIEL STANLEY

If a director/ secretary signed the above, please select accordingly:	□ 800366556 / BUXTON ANDREW ROBERT FOWELL □ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation	
of person(s) who signed	(maximum 300 characters)
the resolution or	•
the minutes incorporating the	
resolution or the written resolution :	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save | Re

Reset



STOLET EVENTUALING TO SELECT THE
HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3,000 /

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 10.40

unpaid: 0

Date of Allotment: 11/09/2008

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520666898 66595810

0 0

Amount of Issued Share Capital: 4122771133 66595810

Amount of Paid-up Share

Capital:

4122771133 66595810





HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fro "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

11/09/2008

Contact Details(Please provide us with your contact number and/or email addr enable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.





EP Ref No:

Receipt No.: ACR0000002981977A

Transaction

Company

Company Name

No.

Registration No.

C080338385 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002981977A

Date/Time: 11/09/2008 09:58

Transaction: C080338385

Back

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

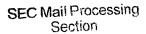
Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME:	10.00 NTANT/PUBLIC	1	10.00
	199901152M / DBS GROUP HOLDINGS LTD	•		
· ingrame mangan		Total (S\$):	THE PARTY AND RESIDENCE AND RE	10.00

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 2,576.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT





September 9, 2008

AUG 13 2009

Washington, DC 110

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **445** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of is		cluding treasury		
01033 01	ı aı	Admonsed		shares Ordinary		Options Granted & C	outstanding
Security	Value	Capital		Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,663,453	4,122,733,378.15	Before Exercise:	14,671,457
						Add New Option(s)	0
			Add Exercise:	445	6,554.85	Less Exercise:	445
						Less Lapsed Option(s)	0
			After Exercise:	1,520,663,898	4,122,739,933.00	After Exercise:	14,711,012

^{*} Outstanding balance After Exercise adjusted to include 40,000 options arising from grant/withdrawal of resignations/cancellation of exercise.

on 20 Octo	Sherylene Wang	nted and exerci	ed and exercised in compliance with the terms of the SOP approved					
Name:	Sherylene Wang		Authorised Signature:					
Designatio	n: Vice President		Date:	09 September 2008				
Enclosure:								

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

l Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Excelsa A Glinoga	08/09/2008	445	14.7300	6,554.8500	00035873	6,554.85	2004Mar
		Total	445	Total	6,554.8500	Total	6,554.85	



HOME HOME

LOGOUT	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power	under	Section	161	of the	Companies	Act *
-------	-------	---------	-----	--------	-----------	-------

The directors have obtained the approval of the company in general meeting to issue No shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Comparissue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: *
(max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

112914204	/ JOHN A. F	ROSS	
710288723	/ RICHARD	DANIEL	STANLEY

If a director/ secretary signed the above, please select accordingly:	□ 800366556 / BUXTON ANDREW ROBERT FOWELL □ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation	
of person(s)	: : : : : : : : : : : : : : : : : : : :
who signed the	(maximum 300 characters)
resolution or the minutes	
incorporating	
the	
resolution or	
the written	
resolution:	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



HOME

LOGOUT

LOGAL GOMPANYATRANSACTIONS

Return of Aliotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 445

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 09/09/2008

Save

Delete

Reset

Back



POPLETE THE TOTAL COLUMN TO THE TOTAL COLUMN T

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference **Others**

Number of Shares:

1520663898 66595810

0

0

0

Amount of Issued Share Capital:

4122739933,66595810

Amount of Paid-up Share Capital:

22739933 66595810





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

09/09/2008

Contact Details(Please provide us with your contact number <u>and/or</u> email addr enable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

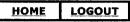
FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.







EP Ref No:

Receipt No.: ACR0000002978988A

Transaction

No.

Company

Registration No.

Company Name

C080335251 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002978988A

Date/Time: 09/09/2008 10:47

Transaction: C080335251

Print Back

No

: RCB - RCB Agency

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
eranderik Mila-		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,596.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

SEC Mail Processing Section

☎DBS

AUG 13 2009

September 5, 2008

Washington, DC 110

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **17,240** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of is	ssued shares ex shares	Options Granted & Outstanding		
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,646,213	4,122,502,964.95	Before Exercise:	14,688,697
						Add New Option(s)	0
			Add Exercise:	17,240	230,413.20	Less Exercise:	17,240
			,			Less Lapsed Option(s)	0
,			After Exercise:	1,520,663,453	4,122,733,378.15	After Exercise:	14,671,457

3	We confirm to on 20 October	·	exercised in compilar	nce with the terms of the SOP approved by shareholder
	Name:	Sherylene Wang	Authorised Signature:	Sr/
	Designation:	Vice President	Date:	05 September 2008
	Enclosure:			

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chan Yuk King	04/09/2008	4,800	10.4000	49,920.0000	00027458	49,920.00	2003Feb
2	Chan Yuk King	04/09/2008	1,200	12.2700	14,724.0000	00027458	14,724.00	2002Aug
3	Chan Yuk King	04/09/2008	10,640	14.7300	156,727.2000	00027458	156,727.20	2004Mar
4	Tan Chek Soon	04/09/2008	600	15.0700	9,042.0000	00028167	9,042.00	2005Mar
		Total	17,240	Total	230,413.2000	Total	230,413.20	



MONTGOLIVINA	MANGAGIONE			HOME	LOGOUT
Return of Allotn	nent of Sha	res			Submit
Please fill in the followi	ng information.	Fields marked * mu	st be completed.		
Resolution <u>S</u>	hares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders after the allotment	Summary of Capital
Power under Se The directors hav the approval of the in general meeting shares.	e obtained ne company	of the Compar	nies Act *		
Resolution Made					
You are only required to ssue shares.	o fill in this section	on if the directors a	re not given the pow	er under Section	161 of the Compa
Registration No. :	199901	.152M			
Company Name :	DBS GR	OUP HOLDIN	GS LTD		•
Nature of Meeting	* Directors	3			
Place of Meeting:					
	* State "Pa	assed by written me	eans" if resolution ob	tained as such	
Date of Meeting: *		(dd/mm/y	уууу)		
Resolution Type:	Director	's 🖟			
Description: * (max 2000 characters)					
Attachment: * (copy of resolution)					
Note: Uploaded file name will the changed by suffixing time stamp with the actual file name as filenameyyyyMMddmi	e (Click 'Bro	owse' to select file fo	Browse or attachment)		
·					
Maximum File Size : 204	+0 KD				
Person(s) signing the written reso	g the resol lution (sect	ution or the n	ninutes incorp 184C)	orating the	resolution o

☐ 112914204 / JOHN A. ROSS

710288723 / RICHARD DANIEL STANLEY

If a director/ secretary signed the above, please select accordingly:	☐ S0016173Z / KOH BOON HWEE ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation	
of person(s) who signed	(maximum 300 characters)
the	(maximum 500 characters)
resolution or the minutes incorporating the resolution or	
the written resolution :	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 12.27 /

unpaid: 0 /

Date of Allotment: 05/09/2008

Save

Delete

Reset

Back



HOME

LOGOUT

LOCAL COMPANY TRANSACTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary Preference

Others

Number of Shares:

1520,647,413 / 66595810

Amount of Issued Share Capital: 4,122517,688.95,66595810

0 0

0

Amount of Paid-up Share

4122517688.95 66595810

Capital:





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

05/09/2008

Contact Details(Please provide us with your contact number $\frac{and}{or}$ email addrenable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.



HOME **LOGOUT**



EP Ref No:

Receipt No. : ACR0000002975794A

Transaction

Company

No.

Registration No.

Company Name

C080331798 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002975794A

Date/Time: 05/09/2008 10:20

No

Transaction: C080331798

Print Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

: Deposit Service Account

Paid via EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
ere og stateme		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 656.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



				b	ZFILE
TEOPARGOLIVATRA	HEILE			номе	LOGOUT
Return of Allotme	nt of Sha	res			Submit
Please fill in the following	information.	Fields marked * mus	st be completed.		
	es payable n cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders after the allotmen	of Capital
Power under Section The directors have of the approval of the confined in general meeting the shares.	btained company	_	ies Act *		
Resolution Made * You are only required to fill issue shares.	in this section	on if the directors are	e not given the pow	er under Sectio	n 161 of the Compar
Registration No. :	199901	152M			
Company Name :	DBS GR	OUP HOLDING	GS LTD		
Nature of Meeting: *	Directors				
Place of Meeting: *	* State "Pa	ssed by written mea	ans" if resolution obt	tained as such	
Date of Meeting: *		(dd/mm/yy	уу)		
Resolution Type: *	Director's	s 🚁 🖊 📉			
Description: * (max 2000 characters)					
	<i></i>				
Attachment: * (copy of resolution)				•	
Note: Uploaded file name wll be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmsst	•	vse' to select file for	Browse attachment)		
Maximum File Size : 2048 KE	3 ~				

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

112914204	/	JOHN A. F	ROSS	
710288723	/	RICHARD	DANIEL	STANLEY

If a director/ secretary signed the above, please select accordingly:	■ 800366556 / BUXTON ANDREW ROBERT FOWELL D065844(9) / CHENG WAI CHEE, CHRISTOPHER S0016173Z / KOH BOON HWEE S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or	
designation	
of person(s)	
who signed	(maximum 300 characters)
the	
resolution or the minutes	
incorporating	
the	
resolution or	
the written	
resolution:	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 4800 /

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 10.40

unpaid: 0

Date of Allotment: 05/09/2008

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

LOGOUT HOME

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520652213

66595810

Amount of Issued Share Capital: 4122567608.95 66595810

0 0

Amount of Paid-up Share

4122567608.95 66595810

0



E PARTITIES

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode :

Deposit Account Service

symene mode :

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

05/09/2008

Contact Details(Please provide us with your contact number $\frac{and/or}{o}$ email addresable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), New Police and ACRA Deposit Service.



HOME

LOGOUT

EP Ref No:

Receipt No.: ACR0000002975806A

Transaction

No.

Company

Registration No.

Company Name

C080331808 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



Print

Back

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002975806A Date/Time : 05/09/2008 10:25

Date/ Time: 05/09/2000 10.

Transaction : C080331808

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE
Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sr	o Code/Description	Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME:	10.00 NTANT/PUBLIC	1	10.00
	199901152M / DBS GROUP HOLDINGS LTD			
ing constrained to		Total (S\$):	у Мони ИНСТТ I - умения в намати и сем уруг ну сишен с	10.00

Deposit Service Account No.: 030429
Balance Amount in Deposit Account: \$ 646.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

b	F,	2	F		L	E
---	----	---	---	--	---	---

M. GOTTO WATER STORING	НОМЕ

Return of Allotment of Shares

Submit

LOGOUT

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power under	r Section	161 of the	Companies	Act *
-------------	-----------	------------	-----------	-------

The directors have obtained the approval of the company expession general meeting to issue No shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 16	1 of the Compar
issue shares.	

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Director's

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

solution type :

Description: * (max 2000 characters)

Attachment: *
(copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

112914204 /	JOHN A. ROSS
710288723 <i>/</i>	RICHARD DANIEL STANLEY

If a director/ secretary signed the above, please select accordingly:	■ 800366556 / BUXTON ANDREW ROBERT FOWELL ■ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ■ S0016173Z / KOH BOON HWEE ■ S0234644C / KWA CHONG SENG ■ S0820599Z / ANG KONG HUA ■ S1462421Z / PETER ONG BOON KWEE ■ S2549567E / WONG NGIT LIONG ■ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation	
of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOGOUT **HOME**

LOCAL COMPANY TRANSACTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

other than cash

Share consideration Capital/Allotees' Particulars.

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 10640 >

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 05/09/2008

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520662853/

66595810

0

Amount of Issued Share Capital: 4122724336.15 66595810

Amount of Paid-up Share

Capital:

4122724336.15,66595810

0





HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

05/09/2008

Contact Details(Please provide us with your contact number $\frac{and/or}{o}$ email addresable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.



HOME LOGOUT



EP Ref No:

Receipt No.: ACR0000002975820A

Transaction

No.

Company

Registration No.

Company Name

C080331815 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002975820A

Date/Time: 05/09/2008 10:28

Transaction: C080331815

Print Back

No

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

Agency

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
applement of an		Total (S\$):	рог. 11 1111111111111111111111111111111111	10.00

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 636.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT **HOME**



				<u>Ur</u>	4 FILE
LOCAL COMPANY TRA	ASACTIONS			HOME	LOGOUT
Return of Allotme	nt of Sha	res			Submit
Please fill in the following	information.	Fields marked * mus	st be completed.		
NESCILLIUII	es payable n cash	For a consideration other than cash	Share Capital/Allotees Particulars	Shareholders lis b'after the allotment	Summary of Capital
Power under Section The directors have of the approval of the in general meeting the shares.	btained company		ies Act *		
Resolution Made					
* You are only required to fill issue shares.	in this sectio	n if the directors are	not given the pow	ver under Section 16	1 of the Compar
Registration No. :	199901	152M			
Company Name :	DBS GR	OUP HOLDING	S LTD		
Nature of Meeting: *	Directors				
Place of Meeting: *					
	* State "Pas	ssed by written mear	ns" if resolution ob	tained as such	
Date of Meeting: *		(dd/mm/yyy	у)		
Resolution Type: *	Director's				
Description: * (max 2000 characters)		,			
Attachment: * (copy of resolution)					
Note: Uploaded file name wil be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmsstt		se' to select file for a	Browse		
Maximum File Size : 2048 KB					

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

112914204 / JOHN A. ROSS		
710288723 / RICHARD DANIEL	STANI	ΕY

If a director/ secretary signed the above, please select accordingly:	 ■800366556 / BUXTON ANDREW ROBERT FOWELL ■D065844(9) / CHENG WAI CHEE, CHRISTOPHER ■S0016173Z / KOH BOON HWEE ■S0234644C / KWA CHONG SENG ■S0820599Z / ANG KONG HUA ■S1462421Z / PETER ONG BOON KWEE ■S2549567E / WONG NGIT LIONG ■S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or	
designation of person(s) who signed the resolution or the minutes incorporating the	(maximum 300 characters)
resolution or the written resolution:	··

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 600

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 15.07

unpaid: 0

Date of Allotment: 05/09/2008

Save

Delete Reset

Back



HOME LOGOUT

POOLEGATATA PORTO

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

<u>consideration</u> other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment **Share Capital (1)**

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520663453

66595810

0

Amount of Issued Share Capital: 4122733378.15 66595810

0

Amount of Paid-up Share

4122733378.15 66595810

0

Capital:





THUMES :

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

05/09/2008

Contact Details(Please provide us with your contact number $\frac{and/or}{o}$ email addrenable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), New Police and ACRA Deposit Service.





EP Ref No:

Receipt No.: ACR0000002975831A

Transaction

Company Registration No.

Company Name

No.

C080331826 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



Print

Back

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002975831A Date/Time: 05/09/2008 10:33

Transaction: C080331826 No

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT	10.00 NTANT/PUBLIC	1	10.00
	ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD			
- Aug 1 Monano		Total (S\$) :	ы е пі татна ма у пітатніца, да пітат	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 626.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

SEC Mail Processing Section

AUG 13 2009



September 4, 2008

Washington, DC 110

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst (65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **100** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

			Total number of i	ssued shares ex	cluding treasury			
Class of	Par	Authorised	shares			Options Granted & Outstanding		
				Ordinary			-	
Security	Value	Capital		Share	\$	Shares		
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,646,113	4,122,501,457.95	Before Exercise:	14,749,897	
						Add New Option(s)	0	
			Add Exercise:	100	1,507.00	Less Exercise:	100	
						Less Lapsed Option(s)	61,100	
			After Exercise:	1,520,646,213	4,122,502,964.95	After Exercise:	14,688,697	

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Sherylene Wang	Authorised Signature:	82	· · · · · · · · · · · · · · · · · · ·
Designation:	Vice President	Date:	04 September 2008	

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Wong Mui Yin Eliza	03/09/2008	100	15.0700	1,507.0000	00029108	1,507.00	2005Mar
		Total	100	Total	1,507.0000	Total	1,507.00	



LOGOUT HOME POROSENTATION OF THE PROPERTY Submit **Return of Allotment of Shares** Please fill in the following information. Fields marked * must be completed. Shareholders list For a Summary Shares payable Capital/Allotees' after the <u>consideration</u> Resolution of Capital in cash **Particulars** allotment other than cash Power under Section 161 of the Companies Act * The directors have obtained the approval of the company

Yes in general meeting to issue shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares. 199901152M Registration No.: DBS GROUP HOLDINGS LTD Company Name: **Directors** Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such (dd/mm/yyyy) Date of Meeting: * Director's Resolution Type: * Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Browse. Uploaded file name wil be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 112914204 / JOHN A. ROSS

☐ 710288723 / RICHARD DANIEL STANLEY

If a director/ secretary signed the above, please select accordingly:	□ 800366556 / BUXTON ANDREW ROBERT FOWELL □ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or	
designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



CHOPALGO LIPATY ATRANTA COLORIS

LOGOUT HOME

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 100

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 15.07

unpaid: 0

Date of Allotment: 04/09/2008

Save

Delete

Reset

Back



STORY OF THE STATE
HOME LOGOUT

Return of Aliotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a <u>consideration</u> other than cash

Share Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520646213

0

Amount of Issued Share Capital: 4122502964.95 66595810

0

Amount of Paid-up Share

2502964.95 66595810

0





HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode :

Deposit Account Service

i aymene i iooo i

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

04/09/2008

Contact Details(Please provide us with your contact number $\frac{and}{or}$ email addrenable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.



HOME LOGOUT

EP Ref No:

Receipt No.: ACR0000002975039A

Transaction No.

Company

Registration No.

Company Name

C080331011 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002975039A

Date/Time: 04/09/2008 15:22

Transaction : C080331011

Back **Print**

No

: RCB - RCB Agency

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
16-whiles 8		Total (S\$):		10.00

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 671.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT HOME

SEC Mail Processing Section

AUG 13 2003



Washington, DC 110

August 29, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

ORDINARY SHARES FULLY PAID ARISING APPLICATION FOR LISTING AND QUOTATION OF 2,000 FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

	Par	Authorised	Total number of i	the following details: Total number of issued shares excluding treasury shares			utstanding
Class of				Ordinary Share	\$	Shares	
Security	Value	Capital	Before Exercise:	1 520 644 113	4,122,471,997.95	Before Exercise:	14,751,89
ORDINARY SHARES	N.A.	N.A.	B01010 2/01010			Add New Option(s)	
			Add Exercise:	2,000	29,460.00	Less Exercise:	2,00
						Less Lapsed Option(s)	
			After Exercise:	1 520 646 113	4,122,501,457.95	After Exercise:	14,749,89

3	We confirm th	nat the attached list of options were granted and exerc	ised in complian	nce with the terms of the SOP approved by shareholders
	on 20 Octobe	er 2003.	Authorised	\mathcal{L}_{1}
	Name:	Sherylene Wang	Signature:	<u>G</u>
	Designation:	Vice President	Date:	29 August 2008
	Enclosure:	والمرابع المرابع	the Accounting	and Corporate Regulatory Authority.

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Wee Aik Huat Vincent	28/08/2008	2,000	14.7300	29,460.0000	00026658	29,460.00	2002Mar
		Total	2,000	Total	29,460.0000	Total	29,460.00	



SIOURIE MANAGORIA HOME LOGOUT **Return of Allotment of Shares** Submit Please fill in the following information. Fields marked * must be completed. Shareholders list Share Shares payable Summary Resolution consideration Capital/Allotees' after the <u>in cash</u> of Capital **Particulars** allotment other than cash Power under Section 161 of the Companies Act * The directors have obtained the approval of the company

Yes in general meeting to issue ○ No shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares. 199901152M Registration No.: Company Name: **DBS GROUP HOLDINGS LTD** Directors Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Resolution Type: * Director's Description: * (max 2000 characters) Attachment: * (copy of resolution) Browse.. Uploaded file name wil be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653	FRANK WONG KWONG SHING
112914204	/ JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation	
of person(s) who signed	(maximum 300 characters)
the resolution or	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
the minutes	
incorporating the	
resolution or	
the written	•
resolution:	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOGOUT

LOCAL COMPANY TRANSACTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration Capital/Allotees' other than cash

Share **Particulars** Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 2000 /

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 14.73 /

unpaid: 0 /

Date of Allotment: 29/08/2008

Save

Delete

Reset

Back



ELOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

66595810 1520646113 /

0

Amount of Issued Share Capital:

4122501457.95 66595810

Amount of Paid-up Share

4,122,501,457.95 66595810

0





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No:

030429

Payment Date:

29/08/2008

Contact Details(Please provide us with your contact number $\frac{\text{and}}{\text{or}}$ email addrenable us contact you for any transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.





EP Ref No:

Receipt No.: ACR0000002967563A

Transaction

Company

No.

Registration No.

Company Name

C080322688 199901152M

DBS GROUP

HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002967563A

Date/Time: 29/08/2008 10:07

Transaction: C080322688

Print Back

No

: RCB - RCB Agency

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description	Unit Price (S\$)	Qty Amount	
1 Lodgment Of Return Of Allotment Of Shar COMPANY/BUSINESS/LLP/PUBLIC AC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LT	CCOUNTANT/PUBLIC	1	10.00
	Total (S\$):	SEAS SECTIONS AND SECURITY SPECIAL SECURITY	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 741.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT **HOME**



June 4, 2008

SEC Mail Processing Section

AUG 13 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

ORDINARY SHARES FULLY PAID ARISING APPLICATION FOR LISTING AND QUOTATION OF 59,500 FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities, to furnish the following details:

	Par	Authorised	the following details: Total number of i	Total number of issued shares excluding treasury shares			utstanding
Class of		Capital		Ordinary Share	\$	Shares	
Security	Value	N.A.	Before Exercise:	1.520.025.198	4,113,717,512.63	Before Exercise:	15,429,412
ORDINARY SHARES	N.A.	N.A.	Delote Exercise.	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Add New Option(s)	0
			Add Exercise:	59,500	682,952.00	Less Exercise:	59,500
						Less Lapsed Option(s)	0
			After Exercise:	1,520,084,698	4,114,400,464.63	After Exercise:	15,369,912

3	We confirm to		ercised in complia	nce with the terms of the SOP approved by shareholders
	Name:	Sherylene Wang	Authorised Signature:	
	Designation:	Vice President	Date:	04 June 2008
	Enclosure:			The state of the s

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chai Wei Yang Adrian	03/06/2008	600	15.0700	9,042.0000	00031468	9,042.00	2005Mar
2	Chew Chee Keong	03/06/2008	2,000	17.7000	35,400.0000	00034330	35,400.00	2001Mar
3	Choi King Wai	03/06/2008	25,600	10.4000	266,240.0000	00032151	266,240.00	2003Feb
4	So Kwok Yu Andy	03/06/2008	6,300	10.4000	65,520.0000	00026807	65,520.00	2003Feb
5	So Kwok Yu Andy	03/06/2008	25,000	12.2700	306,750.0000	00026807	306,750.00	2002Aug
		Total	59,500	Total	682,952.0000	Total	682,952.00	

1

biz	FILE
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CONSTRUCTION OF STREET

HOME	LOGOUT

Return of Alloti	ment of Sha	res			Submit
Please fill in the follow	ring information. F	Fields marked * mus	st be completed.		
Resolution §	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Some The directors have the approval of the in general meeting shares.	ve obtained the company		ies Act *		
Resolution Made	:			N. Carbina 16	t of the Compar
* You are only required issue shares.	to fill in this section	on if the directors ar	e not given the pow	er under Section 16	of the Compar
Registration No. :	199901	L152M			
Company Name:	DBS GR	ROUP HOLDIN	GS LTD		
Nature of Meeting	: * Director	s ·			
Place of Meeting:	* * State "P	assed by written me	ans" if resolution ob	tained as such	
Date of Meeting:		(dd/mm/yy)	(Y)		
Resolution Type:	* Director	r's 🧷			
Description: * (max 2000 characters)	I	/			
Attachment : *					

Attachment: *
(copy of resolution)

Note:Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filename*yyyyMMddmmss*tt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

□ 093190653 / FRANK WONG KW	ONG SHING
☐ 112914204 / JOHN A. ROSS	

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and	
capacity(ies) or designation of person(s)	
who signed the resolution or the minutes incorporating the	(maximum 300 characters)
resolution or the written resolution :	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME LOGOUT

alonevaluationalien along

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a <u>other than cash</u>

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000 /

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 17.70 /

unpaid: 0 /

Date of Allotment: 04/06/2008

Save

Delete

Reset

Back



LOGOUT

PLOTED ENTERING TO SERVER
Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $*$ must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520027198 66595810

0 0

Amount of Paid-up Share

Amount of Issued Share Capital: 4113752912.63 66595810 4113752912.63 66595810

0

Capital:



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment free "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

04/06/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), \hbar eNets Debit and ACRA Deposit Service.



LOGOUT

EP Ref No:

Receipt No.: ACR0000002844792A

Transaction

No.

Company

Registration No.

Company Name

C080183355 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002844792A

Date/Time: 04/06/2008 10:22

No

Transaction : C080183355

Print Back

Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME:	NTANT/PUBLIC		
	199901152M / DBS GROUP HOLDINGS LTD			
		mayo, and mayo have depole for the low to that a sale of the control of the contr	maner re-resulted a radii de link. Made Million	MIL. A. MILANDERSON, C. Spr. B. C. MINISTERSON.
		Total (S\$):		10.00

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 1,496.00

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It is important to print a copy of the receipt for future reference.

HOME LOGOUT



			·	Ľ	
KODALGO!PATYATA	anora.		l	номе	LOGOUT
Return of Allotm	ent of Sha	res			Submit
Please fill in the following	g information.	Fields marked * mu	st be completed.		
Resolution Sha	ares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders after the allotmen	of Capital
Power under Sec	tion 161 c	of the Compan	ies Act *		
The directors have the approval of the in general meeting shares.	e company	Yes No			
Resolution Made					
* You are only required to ssue shares.	fill in this section	on if the directors ar	e not given the pow	er under Sectio	n 161 of the Com
Registration No. :	199901	152M			
Company Name :	DBS GR	OUP HOLDIN	GS LTD		
Nature of Meeting: Place of Meeting: *	* Directors	3			
	* State "Pa	assed by written me	ans" if resolution ob	tained as such	
Date of Meeting: *		(dd/mm/yyy	у)		
Resolution Type: *	Director'	s			
Description: * (max 2000 characters)		,			
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing timestamp with the actual file name as filenameyyyyMMddmms	(Click 'Bro	wse' to select file fo	Browse r attachment)		
Maximum File Size: 2048	КВ				
- ()			inutes insern	auating the	rocolution

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 ,	/ FRANK WONG KWONG SHING
112914204	/ JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or	
designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOGOUT

BIOMEDIATIVACIONAL

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

25000

Amount paid and/or unpaid on each

share e.g.

eg. 999999.999999999

paid: 12.27 /

unpaid: 0 /

Date of Allotment: 04/06/2008

Save

Delete

Reset

Back



HOMEOTRALIA MARCHONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520052198

66595810

0

Amount of Issued Share Capital: 4114059662.63 66595810

Amount of Paid-up Share Capital:

4114059662.63 66595810





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fro "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

04/06/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.





EP Ref No:

Receipt No. : ACR0000002844806A

Transaction No.

Company

Registration No.

Company Name

C080183372 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002844806A

Date/Time: 04/06/2008 10:30

Transaction : C080183372

Print Back

No

: RCB - RCB

Agency

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
poorwood co		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,486.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

biz	F		L	E
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HOARGO DANAAT	alonomia			НОМЕ	LOGOUT
Return of Allotm	ent of Sha	res			Submit
Please fill in the following	g information. I	Fields marked * mus	st be completed.		
Resolution Sha	ares payable in cash	For a consideration other than cash	Share Capital/Allotees Particulars	Shareholder: ' after the allotmen	of Capital
Power under Sec The directors have the approval of the in general meeting shares.	obtained company	f the Compan ● Yes ○ No	ies Act *		
Resolution Made * You are only required to issue shares.	fill in this sectio	on if the directors ar	e not given the pow	ver under Sectio	n 161 of the Compar
Registration No. :	199901	152M			
Company Name :	DBS GR	OUP HOLDING	GS LTD		
Nature of Meeting: Place of Meeting: *		ssed by written mea	ans" if resolution ob	itained as such	
Date of Meeting: *		(dd/mm/yyy)	()		
Resolution Type: *	Director's	s /			
Description: * (max 2000 characters)					
	· •				
Attachment: * (copy of resolution)					
Note: Uploaded file name wll be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmms	•	wse' to select file for	Browse		
Maximum File Size: 2048	кв				

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

0931906!	53 / FRANK	WONG	KWONG	SHING
11291420	04 / JOHN	A. ROSS	•	

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOGOUT

HOPAEGO!!PAIYTRA\BAGTO\B

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

31900 /

Amount paid and/or unpaid on each

share e.g.

eg. 999999.999999999

paid: 10.40 /

unpaid: 0 /

Date of Allotment: 04/06/2008

Save

Delete

Reset

Back



LOGOUT

LOCAL COMPANY TRANSACTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

consideration Capital/Allotees' other than cash

Share Particulars Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary Preference **Others**

Number of Shares:

66595810 0 1520084098 /

Amount of Issued Share Capital:

4114391422.63 66595810 0

Amount of Paid-up Share Capital:

4114391422.63 66595810 0





MAMERIES

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepago

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

04/06/2008

Contact No.: *

68786141

Email Address : *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), New Property Property (AMEX, Master and Visa), New Property Property (AMEX, Master and Visa), New Property (AMEX, Mast





HOME LOGOUT

EP Ref No:

Receipt No.: ACR0000002844826A

Transaction

No.

Company

Registration No.

Company Name

C080183390 199901152M

DBS GROUP

HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002844826A

Date/Time: 04/06/2008 10:35

Transaction : C080183390

Print Back

No Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00	
Political or September 1		Total (S\$):		10.00	

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,476.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



TOUR STRUCTURE TO THE PROPERTY OF THE PROPERTY

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power under Section	161 o	f the	Comp	anies	Act *
---------------------	-------	-------	------	-------	-------

The directors have obtained the approval of the company in general meeting to issue No shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors -

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: *
(copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filename*yyyyMMddmmsstt*

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

09	31	9	06	53	1	FRANK	WONG	KWONG	SHING
									

☐ 112914204 / JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	□ 800366556 / BUXTON ANDREW ROBERT FOWELL □ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0114104Z / HENG LEE CHENG □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation	
of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :	(maximum 300 characters)

☐ 710288723 / RICHARD DANIEL STANLEY

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOGOUT

SIGNATURALIVIEM (SOCIETA)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 15.07

unpaid: 0

Date of Allotment: 04/06/2008

Save

Delete

Reset

Back

Please fill in the following information. Fields marked * must be completed.



LOGOUT

LODAL CONSTITUTE AND COLORS

Submit

Return of Allotment of Shares

Resolution

Share payable in

For a consideration Capital/Allotees' other than cash

Share **Particulars** Shareholders list Summary after the allotment

HOME

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520084698

66595810

0 0

Amount of Issued Share Capital:

4114400464.63 66595810 4114400464.63 66595810

0

Amount of Paid-up Share Capital:





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fro "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

04/06/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), ${ t N}$ eNets Debit and ACRA Deposit Service.



HOME LOGOUT

EP Ref No:

Receipt No.: ACR0000002844840A

Transaction

No.

Company

Registration No.

Company Name

C080183402 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002844840A

Date/Time: 04/06/2008 10:39

Transaction : C080183402

Print Back

No Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
is a spirite to the		Total (S\$):	nome and consequence on consequence of the body of	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,466.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



June 3, 2008

SEC Mail Processing

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. AUG 13 2009

450 Fifth Street, N.W. Washington, D.C. 20549

Washington, DC 110

U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

ORDINARY SHARES FULLY PAID ARISING APPLICATION FOR LISTING AND QUOTATION OF 1,900 FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

		Authorised	Total number of i	the following details: Total number of issued shares excluding treasury shares			utstanding
Class of	Par			Ordinary Share	\$	Shares	
Security	Value	Capital	Before Exercise:	1 520 023 208	4,113,689,525.63	Before Exercise:	15,431,312
ORDINARY SHARES	N.A.	N.A.	20.0.0			Add New Option(s)	
			Add Exercise:	1,900	27,987.00	Less Exercise:	1,90
					i.	Less Lapsed Option(s)	•
			After Exercise:	1,520,025,198	4,113,717,512.63	After Exercise:	15,429,41

3	We confirm that the attached list of options were granted and exercised in com on 20 October 2003.			npliance with the terms of the SOP approved by shareholders		
		Sherylene Wang	Authorised Signature:			
	Designation:	Vice President	Date:	03 June 2008		
	Enclosure:		u - Auntina	and Corporate Regulatory Authority.		

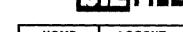
A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chai Wei Yang Adrian	02/06/2008	900	14.7300	13,257.0000	00031468	13,257.00	2004Mar
2	Lim King Seng	02/06/2008	1,000	14.7300	14,730.0000	00030908	14,730.00	2004Mar
		Tota	1,900	Tota	27,987.0000	Total	27,987.00	





HOME	LOGOUT

1509AS GOLLANDATRAN	alonois.	が大きない。		номе	LOGOUT
Return of Allotmer	t of Sha	res			Submit
Please fill in the following in	nformation.	Fields marked * mu	st be completed.		
	s payable ı cash	For a consideration other than cash	Share Capital/Allotees Particulars	Shareholder after the allotmen	of Capital
Power under Section The directors have of the approval of the continuous in general meeting to shares. Resolution Made	btained ompany		ies Act *		
* You are only required to fill issue shares.	in this sectio	on if the directors ar	e not given the pow	er under Sectio	n 161 of the Compa
Registration No. :	199901	152M			
Company Name :	DBS GR	OUP HOLDING	GS LTD		
Nature of Meeting: * Place of Meeting: *	Directors * State "Pa	assed by written mea	ans" if resolution ob	itained as such	
Date of Meeting: *		(dd/mm/yyy	y)		
Resolution Type: * Description: * (max 2000 characters)	Director's	s +0, /			
	Ć.				
Attachment: * (copy of resolution)					
Note: Uploaded file name wll be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmssta	•	wse' to select file for	Browse attachment)		
Maximum File Size : 2048 KB					
Person(s) signing tl	ne resolu	ition or the m	inutes incorp	orating the	resolution or

the written resolution (section 184A or 184C)

093190653 /	FRANK WONG	KWONG SHING
112914204 /	JOHN A. ROSS	5

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or	
designation	
of person(s) who signed the	(maximum 300 characters)
resolution or the minutes incorporating the	
resolution or the written	
resolution:	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOGOUT

SIGNATURE STATES OF THE STATES

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1900

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 03/06/2008

Save

Delete

Reset

Back



LOGOUT

HOMEOTATEMENTOES

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Preference

Others

Number of Shares:

1520025198

66595810

0

Amount of Issued Share Capital: 4113717512.63,66595810

0

Amount of Paid-up Share

4113717512.63 66595810

0





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

03/06/2008

Contact No.: *

68786141

Email Address : *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.



HOME LOGOUT



EP Ref No:

Receipt No.: ACR0000002843256A

Transaction

No.

Company

Registration No.

Company Name

C080181754 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002843256A

Date/Time: 03/06/2008 10:58

No

Transaction : C080181754

Print | Back

Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME:	10.00 NTANT/PUBLIC	1	10.00
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$):	The second secon	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,526.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



June 2, 2008

SEC Mail Processing

AUG 13 2009

vvasnington, DC 110

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **5,980** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

in respect of each class of securities, to furnish the following details.							
Class of	Par	Authorised	Total number of issued shares excluding treasury shares			Options Granted & O	utstanding
l Glado di	ı uı			Ordinary	 	•	
Security	Value	Capital	1	Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,017,318	4,113,600,699.03	Before Exercise:	15,437,292
						Add New Option(s)	0
			Add Exercise:	5,980	88,826.60	Less Exercise:	5,980
				ļ 1		Less Lapsed Option(s)	0
			After Exercise:	1,520,023,298	4,113,689,525.63	After Exercise:	15,431,312

3	We confirm to on 20 October	hat the attached list of options were granted and exercis er 2003.	nce with the terms of the SOP approved by shareholder		
	Name:	Sherylene Wang	Authorised Signature:		
	Designation:	Vice President	Date:	02 June 2008	
	5				

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE **DBSH SHARE OPTIONS PLAN**

Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Philip Fernandez	30/05/2008	1,300	15.0700	19,591.0000	00028704	19,591.00	2005Mar
2	Ting Teck Pei	30/05/2008	880	15.0700	13,261.6000	00027482	13,261.60	2005Mar
3	Yeung Sau Hung Alex	30/05/2008	3,800	14.7300	55,974.0000	00026690	55,974.00	2004Mar
		Total	5,980	Total			88,826,60	



HOME	LOGOUT

HONDELLE REVIEW DE LA COMPANION DE LA COMPANIO

Return of Allotment of Shares

Submit

Please	fill in	the	following	information.	Fields	marked	*	must be	completed
--------	---------	-----	-----------	--------------	--------	--------	---	---------	-----------

Resolution Shares payable co

<u>in cash</u>

consideration other than cash Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power	under	Section	161	of the	Companies	Act	*
The dire	ectors t	nave obta	ined				

the approval of the company in general meeting to issue No shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Comparissue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors -

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: *
(max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filename*yyyyMMddmmsstt*

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

 093190653	/ FRANK	WONG	KWONG	SHING
 112914204	/ JOHN A	A. ROSS	5	

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written	(maximum 300 characters)
resolution:	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOGOUT

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 14.73 /

unpaid: 0 /

Date of Allotment: 02/06/2008

Save

Delete

Reset

Back



LOGOUT

TOPAL COMPANY TRANSACTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520021118/

66595810

Amount of Issued Share Capital: 4,113,656,673.03 66595810

0

Amount of Paid-up Share

Capital:

4,113,656,673.03,66595810

0





PMMM8

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepago

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

02/06/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), Nenets Debit and ACRA Deposit Service.



HOME LOGOUT

FUNCTO

EP Ref No:

Receipt No. : ACR0000002841685A

Transaction

Company

No.

Registration No.

Company Name

C080179933 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002841685A

Date/Time: 02/06/2008 11:28

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No

Transaction: C080179933

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code	/Description	Unit Price (S\$)	Qty A	mount
COMI	nent Of Return Of Allotment Of Share PANY/BUSINESS/LLP/PUBLIC ACCOU DUNTING FIRM NAME: 01152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
AND THE RESIDENCE OF THE PERSON OF THE PERSO		Total (S\$):	10.000 comedia a ye or communist	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,546.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT **HOME**





HOME	LOGOUT

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Return	ΩT	AHATIM	lent.	nt 🤊	nares

Submit

Please III III Life Ioi	lowing information. Fi	icius iliai keu - iliu:	st be completed.		
Resolution	Shares payable in cash	For a consideration	Share Capital/Allotees'	Shareholders list after the	Summary of Capital

- - 511 in the fellowing information. Fields marked * must be completed in cash allotment other than cash **Particulars** Power under Section 161 of the Companies Act * The directors have obtained the approval of the company Yes in general meeting to issue shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares. Registration No.: 199901152M **DBS GROUP HOLDINGS LTD** Company Name: Directors Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Resolution Type: * Director's Description: * (max 2000 characters) Attachment: * (copy of resolution)

Note: Uploaded file name wil be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG S	HING
112914204 / JOHN A. ROSS	

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOGOUT

LOGAL COMPANY TRANSACTIONS

Submit

Return of Allotment of Shares

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Please fill in the following information. Fields marked * must be completed.

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2180 /

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 15.07

unpaid: 0

Date of Allotment: 02/06/2008

Save

Delete

Reset

Back



LOGOUT

HOROGRAFIA HORAGO

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520023298 / 66595810

Amount of Issued Share Capital: 4113689525.63 66595810

0 0

Amount of Paid-up Share

4113689525.63 66595810

0

Capital:





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

02/06/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NeNets Debit and ACRA Deposit Service.





EP Ref No:

Receipt No.: ACR0000002841709A

Transaction

No.

Company

Registration No.

Company Name

C080179963 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002841709A

Date/Time: 02/06/2008 11:36

No

Transaction: C080179963

Print Back

Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME:	NIANI/PUBLIC		
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,536.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



SEC Mail Processing Section

May 30, 2008

AUG 13 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst (65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **1,800** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

in respect of each class of securities, to furnish the following details.							
Class of	Par Authorised		Total number of is	sued shares ex shares	Options Granted & Outstanding		
1				Ordinary			_
Security	Value	Capital		Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,015,518	4,113,578,243.03	Before Exercise:	15,454,092
STARLS						Add New Option(s)	0
			Add Exercise:	1,800	22,456.00	Less Exercise:	1,800
						Less Lapsed Option(s)	15,000
			After Exercise:	1,520,017,318	4,113,600,699.03	After Exercise:	15,437,292

3	on 20 Octobe	hat the attached list of options were granted and exerciser 2003.	sed in compliand	ce with the terms of the SOP approved by sharehol
	Name:	Sherylene Wang	Authorised Signature:	
	Designation:	Vice President	Date:	30 May 2008
	Enclosure:			

https://external.1bank.dbs.com:59443/esop/dbs/admin/admExerciseProcessViewXML.asp?FormTypeID=A2&BatchNo=731

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lee Teng Whatt	29/05/2008	1,000	10.4000	10,400.0000	00031930	10,400.00	2003Feb
2	Lo Kok Ming Andrew	29/05/2008	800	15.0700	12,056.0000	00025742	12,056.00	2005Mar
		Total	1,800	Total	22,456.0000	Total	22,456.00	



HOME LOGOUT

aldienementalionade

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power	under	Section	161 of	the	Com	panies	Act	*

The directors have obtained the approval of the company in general meeting to issue No shares.

Resolution Made

* You are only	required to	fill in this sectio	n if the directors	are not given	the power	under Secti-	on 161 of tl	ie Compar
issue shares.								

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

 093	19065	3/1	FRANK	WONG	KWONG	SHING
 112	91420	4 /	OHN A	A. ROSS	;	

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME LOGOUT

ODAGO PATARASTOS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1000 /

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 10.40 /

unpaid: 0

Date of Allotment: 30/05/2008

Save

Delete

Reset

Back



HOME

LOGOUT

TOPAROURALIZATIONES

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1520016518

66595810

Amount of Issued Share Capital: 4113,588643.03,66595810

Amount of Paid-up Share

Capital:





HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fro "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

30/05/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.



EP Ref No:

Receipt No.: ACR0000002839827A

C080177725 199901152M

Transaction

Company

No.

Registration No.

Registiation in

Company Name

DBS GROUP

HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002839827A

Date/Time: 30/05/2008 14:13

No

Transaction: C080177725

Print Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sr	no Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME:	10.00 NTANT/PUBLIC	1	10.00
	199901152M / DBS GROUP HOLDINGS LTD			
h 88 Au		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,581.00

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It is important to print a copy of the receipt for future reference.

HOME LOGOUT





HOME	LOGOUT

Return of Allotment of Shares

Submit

riease iii iii tiic io	nowing information. I	icids marked mas	se de completeu.		
Resolution	Shares payable in cash	For a consideration cash	Share Capital/Allotees'	Shareholders list after the	Summary of Capital

Please fill in the follow	Please fill in the following information. Fields marked * must be completed.						
Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital		
Power under S The directors ha the approval of the in general meeting shares.	ve obtained the company	f the Compan Yes No	ies Act *				
Resolution Made	:						
* You are only required issue shares.	to fill in this section	n if the directors ar	e not given the pow	er under Section 161	l of the Compar		
Registration No. :	199901	152M					
Company Name:	DBS GR	OUP HOLDIN	GS LTD				
Nature of Meeting	: * Directors						
Place of Meeting:	*						
	* State "Pa	ssed by written me	ans" if resolution ob	ained as such			
Date of Meeting:	*	(dd/mm/yyy	y)				
Resolution Type :	* Director's	s :_/					
Description: * (max 2000 characters)							
Attachment: * (copy of resolution)							
Note: Uploaded file name will changed by suffixing till stamp with the actual finame as	me- ïle	wse' to select file for	Browse				

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

\square 093190653 / FRANK WONG KWONG SH	ING
☐ 112914204 / JOHN A. ROSS	

If a director/ secretary signed the above, please select accordingly :	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the	(maximum 300 characters)
resolution or the minutes incorporating the resolution or the written resolution:	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOGOUT HOME

LOWING THE WAY OF STREET

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

consideration Capital/Allotees' other than cash

Particulars

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 15.07

unpaid: 0

Date of Allotment: 30/05/2008

Save

Delete

Reset

Back



HOME

LOGOUT

HOPASOCIPATIVITATEAGNOTE

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Preference

Others

Number of Shares:

1520,017,318 /

0

Amount of Issued Share Capital: 4113,600,699.03 66595810

0

Amount of Paid-up Share

Capital:

4113600699.03 66595810

0





HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment fre "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking

Deposit Service Account No:

030429

Payment Date:

30/05/2008

Contact No.: *

68786141

Email Address: *

FLORENCETAN@DBS.COM

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), Nenets Debit and ACRA Deposit Service.





EP Ref No:

Receipt No.: ACR0000002839836A

Transaction

No.

Company

Registration No.

Company Name

C080177736 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002839836A

Date/Time: 30/05/2008 14:16

No

Transaction : C080177736

Print Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	no Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME:	NTANT/PUBLIC		
	199901152M / DBS GROUP HOLDINGS LTD			
Processore		er 1888 (Cornell Street on 18 Mars & Marin der Nother prikalise aus Millians and Millians).	Section 10 contracts on the contract	constitution or the Contract of Springer
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,571.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



May 29, 2008

SF(Mail Processing

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **44,400** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of i	ssued shares ex shares	cluding treasury	Options Granted & Outstanding	
Security	Value	Capital		Ordinary Share	\$	Shares	J
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,519,971,118	4,112,928,313.03	Before Exercise:	15,498,492
·						Add New Option(s)	0
			Add Exercise:	44,400	649,930.00	Less Exercise:	44,400
, e m						Less Lapsed Option(s)	0
<u> </u>			After Exercise:	1,520,015,518	4,113,578,243.03	After Exercise:	15,454,092

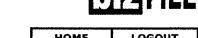
Name:	Sherylene Wang	Authorised Signature:	
Designation	Vice President	Date:	29 May 2008

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising		Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Sandeep Singh Gill	28/05/2008	15,200	14.7300	223,896.0000	00031708	223,896.00	2004 M ar
2	Sandeep Singh Gill	28/05/2008	26,200	15.0700	394,834.0000	00031708	394,834.00	2005Mar
3	Wong Kin Shing	28/05/2008	3,000	10.4000	31,200.0000	00027250	31,200.00	2003Feb
		Total	44,400	Tota	649,930.0000	Total	649,930.00	





ROTECTALISTICS.

The directors have obtained

HOME	LOGOUT

Return of Allotment of Share	R	eturn	of	Αll	lotm	ent o	f SI	nare	S
------------------------------	---	-------	----	-----	------	-------	------	------	---

Submit

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

the approval of the company Yes in general meeting to issue No shares.

Resolution Made

* You are only required to issue shares.	o mi in this section ii the d	frectors are not given the power	r under Section 161 of the Compa
Registration No.:	199901152M		

Company Name:	DBS GROUP HOLDINGS LTD

Nature of Meeting: * Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : * (max 2000 characters)

Attachment: *
(copy of resolution)

Note:
Uploaded file name wll be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 /	FRANK WONG	KWONG SHING
112914204 /	JOHN A. ROSS	

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



SIOTAKSIASTYIKKUOOJAKOJ

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked ${\color{gray}{^{*}}}$ must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3000 /

Amount paid and/or unpaid on each share e.g. eg. 999999.99999999

paid: 10.40 /

unpaid: 0

Date of Allotment: 29/05/2008

Save

Delete

Reset

Back



LOGAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1519974118 /

Amount of Issued Share Capital: 4,112,959,513.03,66595810

Amount of Paid-up Share

4112959513.03 66595810

Capital:





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No:

030429

Payment Date:

29/05/2008

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002838041A

Transaction No. Company Registration No. Company Name

C080175683 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002838041A

Date/Time: 29/05/2008 11:13

Transaction: C080175683

Print Back

No Agency

: RCB - RCB

Paid via

Application: BIZFILE PAYMENT SERVICE : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sr	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME:	10.00 NTANT/PUBLIC	1	10.00
	ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD			
1900,000		Total (S\$):	et ausentury de l'acceptation de la ret de	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,671.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



ROOT GOUSTINAGE	amenana a				номе	LOGOUT
Return of Allotn	nent of Sha	res				Submit
Please fill in the following	ng information.	Fields marked * m	ust be completed.			
Resolution Sh	nares payable in cash	For a consideration other than cash	• •		areholde after th allotme	re Summary
Power under Second The directors have the approval of the in general meeting shares.	e obtained e company	• Yes • No	nies Act *			
Resolution Made * You are only required to issue shares.	fill in this section	on if the directors a	are not given the po	ower un	der Secti	on 161 of the Compa
Registration No. :	199901	152M				
Company Name :	DBS GR	OUP HOLDIN	IGS LTD			
Nature of Meeting:	* Directors					
Place of Meeting: *						
	* State "Pa	ssed by written me	eans" if resolution (obtaine	d as such	
Date of Meeting: *		(dd/mm/yy)	/y)			
Resolution Type: *	Director's	s / /				
Description: * (max 2000 characters)						
	8					
Attachment: * (copy of resolution)						
Note: Uploaded file name wil be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmms	(Click 'Brov	vse' to select file fo	Browse			
Maximum File Size: 2048	KB					
Person(s) signing the written resolu	the resolution (section	tion or the m on 184A or 1	ninutes incorp 84C)	orat	ing the	e resolution o

☐ 093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly :	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

15200 /

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 29/05/2008

Save

Delete

Reset

Back





LOGOUT

LOGAL COLDANY TRANSPORTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1519,989318/

Amount of Issued Share Capital: 4113183409.03 66595810

Amount of Paid-up Share Capital:

4113183409.03 66595810





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No:

030429

Payment Date:

29/05/2008

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002838071A

Transaction No. Company Registration No. Compan

C080175706 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002838071A

Date/Time: 29/05/2008 11:23

No

Transaction : C080175706

Print Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME:	ITANT/PUBLIC		
	199901152M / DBS GROUP HOLDINGS LTD			
		manuscript of the state of the		
		Total (S\$):		10.00

Deposit Service Account No.: 030429

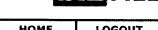
Balance Amount in Deposit Account: \$ 1,661.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT





- RIGHERENTERT CONTROL

HOME	LOGOUT

Datu	ırn of	: AII	-		- =	ch-	
Ketii	irn ni	ΔΗ	otm:	ent	י זח	-na	rac

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power	under	Section	161	of the	Comi	panies	Act :

The directors have obtained the approval of the company Yes in general meeting to issue No shares.

Resolution Made

* You are only required	I to fill in this section	if the directors ar	e not given the	power under	Section 161	of the Compar
issue shares.						

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors -

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filename*yyyyMMddmmsstt*

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

0931906	53 / FRA	NK WONG	S KWONG	SHING
11291420	04 / JOH	IN A. ROS	S	

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



CONFORMATION OF THE PROPERTY O

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration Capital/Allotees' other than cash

Share **Particulars** Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 15.07 /

unpaid: 0

Date of Allotment: 29/05/2008

Save

Delete

Reset

Back



HOME

LOGOUT

POCAL COMPANY TRANSACTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

66595810 1520015518 /

Amount of Issued Share Capital:

4113578243.03 66595810

0 0

Amount of Paid-up Share

4113578243.03 66595810

Capital:





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No:

030429

Payment Date:

29/05/2008

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002838083A

Transaction No. Company Registration No. Company Name

C080175720 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002838083A

Date/Time: 29/05/2008 11:29

No

Transaction : C080175720

Print Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,651.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



May 28, 2008

SEC Mail Processing

AUG 13 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

/vasnington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **520** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par Authorised		Total number of	issued shares ex shares	Options Granted & Outstanding		
Socurity	Value	Conital		Ordinary	e	Shares	
Security	value	Capital		Share	Φ	Silates	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,519,970,598	4,112,920,476.63	Before Exercise:	15,499,012
· [Add New Option(s)	0
			Add Exercise:	520	7,836.40	Less Exercise:	520
						Less Lapsed Option(s)	0
			After Exercise:	1,519,971,118	4,112,928,313.03	After Exercise:	15,498,492

3	We confirm to 20 October	· ·	sed in complian	ice with the terms of the SOP approved by shareholders		
	Name:	Sherylene Wang	Authorised Signature:	BV 1		
	Designation:	Vice President	Date:	28 May 2008		
	Enclosure:					

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chang Tai Wai David	27/05/2008	520	15.0700	7,836.4000	00032342	7,836.40	2005Mar
		Total	520	Tota	7,836.4000	Total	7,836.40	





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

of the Compar

The directors have obtained		
the approval of the company	Yes	
in general meeting to issue	○ No	
shares.		

Resolution Made

* You are only required to fill issue shares.	in this section if the directors are not given the power under Section 161
Registration No. :	199901152M
Company Name:	DBS GROUP HOLDINGS LTD
Nature of Meeting: * Place of Meeting: *	* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *

(max 2000 characters)

Attachment: *

(copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filename*yyyyMMddmmsstt*

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 /	FRANK WONG	KWONG	SHING
112914204 /	JOHN A. ROSS		

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating	(maximum 300 characters)
the resolution or the written resolution:	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

520

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 15.07

unpaid: 0

Date of Allotment: 28/05/2008

Save

Delete

Reset

Back



HOME

LOGOUT

LOGAL GOTPANY TRANSACTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Preference

Others

Number of Shares:

1519971118 / 66595810

Amount of Issued Share Capital:

0

Amount of Paid-up Share

Capital:

0







Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No: 030429

Payment Date:

28/05/2008

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002836525A

Transaction No. Company Registration No. Company Name

C080173903 199901152M **DBS GROUP HOLDINGS LTD**

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002836525A

Date/Time: 28/05/2008 12:13

Transaction: C080173903

Print Back

No

Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
w1110000000000000000000000000000000000		Total (S\$) :	mas estate es par attitudado.	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,681.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

			-
Н	OME	LOGOUT	l



May 27, 2008

SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN.

APPLICATION FOR LISTING AND QUOTATION OF 108,990 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities, to furnish the following details:

in respect or e	acii ciass oi	securiles, to lurnish	the following details:		•	•	
Class of	Par	Authorised	Total number of i	ssued shares ex shares	cluding treasury	Options Granted & C)utstanding
Security	Value	Capital		Ordinary Share	\$	Shares	alola raing
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,519,861,608	4,111,124,853.53		15,608,002
						Add New Option(s)	0
			Add Exercise:	108,990	1,795,623.10	Less Exercise:	108,990
						Less Lapsed Option(s)	0
			After Exercise:	1,519,970,598	4,112,920,476.63	After Exercise:	15,499,012

on 20 October 20		er 2003.	ns were granted and exercised in	n complia	ince with the terms of the SOP appro	ved by shareholders
	Name:	Sherylene Wang		thorised nature:		
	Designation:	Vice President	Dat	ie:	27 May 2008	
	Enclosure:					

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

Details of Exercise

ŀ	Details of Exercise							
No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chan Tak Kin	26/05/2008	60,000	17.7000	1,062,000.0000	00031450	1,062,000.00	2001Mar
	Chan Tak Kin	26/05/2008	7,800	15.0700	117,546.0000	00031450	117,546.00	2005Mar
	Chua Bee Choo	26/05/2008	32,300	14.7300	475,779.0000	00030643	475,779.00	2004Mar
	Lau Shiang Yuen Eileen	26/05/2008	2,000	17.7000	35,400.0000	00030684	35,400.00	2001Mar
5	Lau Shiang Yuen Eileen	26/05/2008	1,000	15.0700	15,070.0000	00030684	15,070.00	2005Mar
6	Luk Sheung Yin Kenneth	26/05/2008	2,280	14.7300	33,584.4000	00033803	33,584.40	2004Mar
<u> </u>	Luk Sheung Yin Kenneth	26/05/2008	1,610		24,262.7000	00033803	24,262.70	2005Mar
		26/05/2008	1,300		19,591.0000	00035147	19,591.00	2005Mar
8	Wan Chi Wing	26/05/2008			12,390.0000		12,390.00	2001Mar
9	Wan Chi Wing	70ta			1,795,623.1000		1,795,623.10	



HOME LOGOUT TOWNERS BUNGER OF THE PERSON O Submit Return of Allotment of Shares Please fill in the following information. Fields marked * must be completed. Share Shareholders list For a Shares payable Resolution consideration Capital/Allotees' after the of Capital in cash allotment other than cash **Particulars** Power under Section 161 of the Companies Act * The directors have obtained the approval of the company

Yes in general meeting to issue shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares. 199901152M Registration No.: **DBS GROUP HOLDINGS LTD** Company Name: Directors Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Director's Resolution Type: * Description: * (max 2000 characters) Attachment: * (copy of resolution) Browse. Uploaded file name wll be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as $filename {\it yyyyMMddmmsstt}$ Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

□ 093190653 / FRANK WONG KWO	NG S	HING
☐ 112914204 / JOHN A. ROSS		

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation	
of person(s) who signed the	(maximum 300 characters)
resolution or the minutes incorporating the	
resolution or the written resolution :	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOWEOURILIMETEROLE

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1519924308 66595810

Amount of Issued Share Capital: 4,112,234,643.53 \$6595810

0 0

Amount of Paid-up Share

Capital:

4112234643.53 **66**595810



KOUT OUT THAT THE COLOR OF THE

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

62700

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 17.70 /

unpaid: 0

Date of Allotment: 27/05/2008

Save

Delete

Reset

Back



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No:

030429

Payment Date:

27/05/2008

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002835064A

Transaction No. Company Registration No. Comp

C080172344 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002835064A

Date/Time: 27/05/2008 14:53

No

Transaction: C080172344

Print Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00	
		Total (S\$):		10.00	

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 1,726.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



EDDALGO DANKA	ATEMENTE IN			HOME	LOGOUT
Return of Allotn	nent of Sha	res			Submit
Please fill in the followi	ng information. I	Fields marked * mu	ust be completed.		
	nares payable in cash	For a consideration other than cash	Share Capital/Allotees	Shareholder 'after th allotmer	e <u>Summary</u> of Canita
Power under Se The directors have the approval of the in general meeting shares.	e obtained e company	● Yes ○ No	nies Act *		
Resolution Made You are only required to sue shares.	o fill in this section	on if the directors a	re not given the pov	ver under Sectio	on 161 of the Cor
Registration No. :	199901	152M			
Company Name :	DBS GR	OUP HOLDIN	GS LTD		
lature of Meeting:	* Directors				•
Place of Meeting: *		ssed by written me	eans" if resolution of	otained as such	
Date of Meeting: *		(dd/mm/yyy	y)		
Resolution Type: *	Director's	s ·			
Description: * max 2000 characters)					
Attachment: * copy of resolution)					
Note: Uploaded file name wil be Changed by suffixing time Stamp with the actual file Name as	; -	wse' to select file fo	Browse		
ilename <i>yyyyMMddmm</i>	•		•		
1aximum File Size : 2048	O VB				

 \square 093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



BIOTOLGIANTATION PARTOR

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

34580

Amount paid and/or unpaid on each

share e.g.

eg. 999999.99999999

paid: 14.73

unpaid: 0

Date of Allotment: 27/05/2008

Save

Delete

Reset

Back



HOME

LOGOUT

ACOMPANIATION OF A PROPERTY OF

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration Capital/Allotees' other than cash

Share **Particulars** **Shareholders list** after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1519958888/

66595810

Amount of Issued Share Capital: 4112744006.93 66595810

0

Amount of Paid-up Share

Capital:

4112744006.93 66595810





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

5

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No:

030429

Payment Date:

27/05/2008

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002835095A

Transaction No. Company Registration No.

C080172374 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002835095A

Date/Time: 27/05/2008 15:01

Transaction : C080172374

Print Back

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME:	NTANT/PUBLIC		
	199901152M / DBS GROUP HOLDINGS LTD			
			** ***********************************	MARI - 1944 (C.) (11 - 12 - 13) (MARI - 13 - 14) (MARI -
		Total (S\$):		10.00

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 1,716.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



TROBURGEOTISMY (151)	BOOD			НОМЕ	LOGOUT
Return of Allotme	nt of Sha	res			Submit
Please fill in the following	information. I	Fields marked * mu	st be completed.		
	es payable in cash	For a consideration other than cash	Share Capital/Allotees Particulars	Shareholder s' after the allotmen	of Canital
Power under Sect The directors have of the approval of the in general meeting of shares.	obtained company	f the Compan	ies Act *		
Resolution Made * You are only required to file issue shares.	l in this sectio	n if the directors are	e not given the pov	wer under Sectio	n 161 of the Compa
Registration No. :	199901	152M			
Company Name :	DBS GR	OUP HOLDING	SS LTD		
Nature of Meeting: *	Directors				
Place of Meeting: *					
	* State "Pa	ssed by written mea	ins" if resolution of	btained as such	
Date of Meeting: *		(dd/mm/yyyy	·)		
Resolution Type: *	Director's	· /			
Description: * (max 2000 characters)					
	K.				
Attachment: * (copy of resolution)					
Note: Uploaded file name wil be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmsst	-	vse' to select file for	Browse		
Maximum File Size : 2048 KE	3				
grandings.	on (sectio 90653 / F	tion or the mi on 184A or 18 RANK WONG K OHN A. ROSS	4C)	orating the	resolution or

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



RIGHT OF THE PROPERTY OF THE P

LOGOUT **HOME**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 15.07 /

unpaid: 0

Date of Allotment: 27/05/2008

Delete Save

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1519970598

66595810

Amount of Issued Share Capital: 4112920476.63 66595810

0

Amount of Paid-up Share

Capital:

0





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No:

030429

Payment Date:

27/05/2008

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002835107A

Transaction No. Company Registration No. Company Name

C080172387 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002835107A

Date/Time: 27/05/2008 15:06

Transaction : C080172387

Print | Back

No Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
er i man myre		Total (S\$):	Managada (North dall) - 1917 (NO dal) - de de	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,706.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



26 May 2008

SEC Mail Processing Section

AUG 13 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan Secretariat (65) 6878 5912

Enc.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **14,370** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of issued shares excluding treasury shares Options Granted & Outstar				
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,519,847,238	4,110,892,927.43	Before Exercise:	15,622,372
						Add New Option(s)	0
			Add Exercise:	14,370	231,926.10	Less Exercise:	14,370
		·				Less Lapsed Option(s)	0
			After Exercise:	1,519,861,608	4,111,124,853.53	After Exercise:	15,608,002

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Sherylene Wang	Authorised Signature:	
		Ü	

Designation: Vice President Date: 26 May 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chen Kee Chong Joseph	23/05/2008	2,500	17.7000	44,250.0000	00028068	44,250.00	2001Mar
2	Lai Lai Han	23/05/2008	2,200	17.7000	38,940.0000	00027391	38,940.00	2001Mar
3	Lau Jeng Seng David	23/05/2008	2,000	17.7000	35,400.0000	00031302	35,400.00	2001Mar
4	Ng Hui Boon	23/05/2008	320	14.7300	4,713.6000	00032201	4,713.60	2001Mar
5	Ng Hui Boon	23/05/2008	1,050	15.0700	15,823.5000	00032201	15,823.50	2004Mar
6	Tan Chee Keon	23/05/2008	3,000	14.7300	44,190.0000		44,190.00	
7	Wong Kwai Fong	23/05/2008	3,300	14.7300	48,609.0000	00030346		2004Mar
		Total	14,370	Total			48,609.00 231,926.10	2004Mar



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STANDAUF GOT PANAVATE	endanos			HOME	LOGOUT
Return of Allotm	ent of Shares				Submit
Please fill in the following	ng information. Fields		ompieted. Share	Shareholders li	ict
Resolution	Shares payable in cash	For a consideration other than cash	Capital/Allotees' Particulars	after the allotment	Summary of Capital
Power under Se	ction 161 of th	ne Companies <i>l</i>	\ct *		
The directors have		-			
approval of the co		Yes			
general meeting to shares.	o issue	○ No			
Resolution Made					
* You are only required to issue shares.	fill in this section if t	the directors are not g	iven the power under	Section 161 of the	Companies Act
Registration No. :	199901152	2M			
Company Name:	DBS GROU	P HOLDINGS L	TD		
Nature of Meeting:	* Directors				
Place of Meeting: *					
·	* State "Passed	by written means" if	resolution obtained as	such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: *					
(max 2000 characters)					
	% ₹ ₇₄				
Attachment: * (copy of resolution)					
Note:		Brow	92		
Uploaded file name wil be changed by suffixing time	:-	_ Diow	30		
stamp with the actual file name as	(Click 'Browse'	to select file for attac	hment)		
filename <i>yyyyMMddmm</i>	sstt				
Maximum File Size : 2048	3 КВ				
Person(s) signi the written res	ing the resolut olution (section	tion or the min on 184A or 184	utes incorporat C)	ing the resol	ution or
	□093190653	/ FRANK WONG	KWONG SHING		
		/ JOHN A. ROSS			
		/ RICHARD DAN			
If a director/			EW ROBERT FOV	VELL	

If a director/

secretary signed the above, please select accordingly:	□ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0114104Z / HENG LEE CHENG □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



COMPOURABLE TABLES

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

6700

Amount paid and/or unpaid on each share

eg. 999999.999999999

paid: 17.70 /

unpaid: 0

Date of Allotment: 26/05/2008 /

Save

Delete

Reset

Back



ADDUTE THE TENTON OF THE PROPERTY OF THE PROPE

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration <u>other than cash</u>

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1519853938 66595810

0

Amount of Issued Share Capital: 4111011517.43 66595810

0

Amount of Paid-up Share Capital:

4111011517.43 66595810

0





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date :

26/05/2008

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002833163A

Transaction No.

Company Registration No.

C080170204

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

Back



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002833163A

Date/Time: 26/05/2008 11:36

No

Transaction : C080170204

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description

Unit Price **(S\$)**

Qty Amount

Lodgment Of Return Of Allotment Of Share

10.00

10.00

COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME:

199901152M / DBS GROUP HOLDINGS LTD

Total (S\$):

10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,846.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME

LOGOUT



					MALILE
EMEGURNET	MEGMOE			HOME	LOGOUT
Return of Allotn	nent of Shares				Submit
Please fill in the following	ng information. Fields	marked * must be o	ompleted.		
Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders after the allotment	of Capital
Power under Se The directors have approval of the co general meeting t shares.	e obtained the mpany in	e Companies A Yes No	Act *		
Resolution Made					
* You are only required to issue shares.	fill in this section if the	ne directors are not g	iven the power under	Section 161 of th	e Companies Act
Registration No. :	199901152	М			
Company Name :	DBS GROUP	HOLDINGS LT	ΓD		
Nature of Meeting:	* Directors				
Place of Meeting: *					
	* State "Passed	by written means" if I	resolution obtained as	such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmms	(Click 'Browse' to	Brows			
Maximum File Size : 2048	КВ				
Person(s) signi the written reso				ng the reso	lution or
	□ 093190653 /	FRANK WONG K	WONG SHING		
		JOHN A. ROSS			
	710288723 /	DICHADD DANI	EL CTANLEV		

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/

secretary signed the above, please select accordingly:	□ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0114104Z / HENG LEE CHENG □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



ROMERON REPORTED BY

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

6620

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73 /

unpaid: 0

Date of Allotment: 26/05/2008

Save

Delete

Reset

Back



HOME

LOGOUT

ROOMFGOANMAWAYAYA

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1519860558

66595810

0

Amount of Issued Share Capital: 4111109030.03 66595810

0

Amount of Paid-up Share

4111109030.03 66595810

0

Capital:





imme.

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account ServiceOthers (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

26/05/2008

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



-PANGER - SE

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002833186A

Transaction No.

Company Registration No.

C080170223

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002833186A

Date/Time: 26/05/2008 11:41

No

Transaction : C080170223

Print Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Mount
1	Lodgment Of Return Of Allotment Of Share	10.00	.1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTA NAME:	NT/PUBLIC ACCO	UNTING	FIRM
	199901152M / DBS GROUP HOLDINGS LTD			
weeks ye		et vervegen to with an electromagnet former personal sit submissionism spakes byte states province can be	Privates againment to the control of	Access and processing to the
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,836.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



HOME	LOGOUT

HOME HEALTH STEEL
HOME	LOGOUT

Return o	f	ΔII	otm	ent	of	Sha	ares
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Submit

Actuin of Anothi	circ or orial co			A 40	
Please fill in the following	g information. Fields	marked * must be c	ompleted.		
Resolution <u>S</u>	hares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Sec	tion 161 of th	e Companies <i>I</i>	Act *		
The directors have					
approval of the cor		Yes			
general meeting to shares.	ssue (○No			
Resolution Made					
* You are only required to f issue shares.	ill in this section if t	he directors are not g	iven the power under	Section 161 of the Co	mpanies Act to
Registration No. :	199901152	:M			
Company Name :	DBS GROU	HOLDINGS L	ΓD		
Nature of Meeting:	* Directors				·
Place of Meeting: *					
	* State "Passed	by written means" if	resolution obtained as	such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
	É.				5. 5
Attachment: * (copy of resolution)					

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

If a director/

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
710288723 / RICHARD DANIEL STANLEY
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

secretary signed the above, please select accordingly:	□ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0114104Z / HENG LEE CHENG □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



HOME LOGOUT

ROUTE HALLMAN TO THE

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1050

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

unpaid: 0

Date of Allotment: 26/05/2008

Save

Delete

Reset

Back



HOME LOGOUT

SECTION OF THE PROPERTY OF THE

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1519861608 /

66595810

Amount of Issued Share Capital: 4111124853.53 66595810

Amount of Paid-up Share

4111124853.53,66595810

0

Capital:



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

. . .

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

26/05/2008

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME LOGOUT

Statement of Transaction for Deposit Service Account

From 26/05/2008 To 26/05/2008

DBS GROUP HOLDINGS LTD

Account No.: 030429

6 SHENTON WAY

Registration No.: PB03000254

DBS BUILDING

Singapore 068809

S/No	Date	Used By	Transaction Type Transaction No.	Receipt No.	Debit (S\$)	Credit (S\$)
26/05,	/2008	Balance B	rought Forward		- · · -	L,856.00
1	26/05/2008 11:36:38	S8024219)	Lodgment Of Return Of Allotment Of Share / 199901152M C080170204	ACR0000002833163A		0.00
2	26/05/2008 11:41:55	S8024219J	Lodgment Of Return Of Allotment Of Share / 199901152M	ACR0000002833186A	10.00	0.00
3	26/05/2008 11:47:55	SKIIZZZIUI	C080170223 Lodgment Of Return Of Allotment Of Share / 199901152M C080170241	ACR0000002833202A	10.00	0.00
Total	ook daaran waxaa ka k		The Maria Assessment Spikers along a second enter the Assessment of Spikes (Spikes) and a second	enterview in the second contribution of the seco	30.00	0.00
Baland	ce Carried Do	own	The second section of the second section of the second section of the second section s		1	,826.00
For any	queries on y	our account	, please click <u>here</u> to	submit your query.		THE COMMENTS OF THE COMMENTS O

Ok



SEC Mail Processing Section

21 May 2008

AUG 13 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Secretariat (65) 6878 8841

Enc.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **18,680** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of i	ssued shares ex shares	cluding treasury	Options Granted & O	utstanding
Security	Value	Capital		Ordinary Share	\$	Shares	-
ORDINARY	N.A.	N.A.	Before Exercise:	1,519,828,558	4,110,616,601.43	Before Exercise:	15,641,052
SHARES						Add New Option(s)	0
	·		Add Exercise:	18,680	276,326.00	Less Exercise:	18,680
:						Less Lapsed Option(s)	0
·	:		After Exercise:	1,519,847,238	4,110,892,927.43	After Exercise:	15,622,372

3	We confirm to		nd exercised in complian	nce with the terms of the SOP approved by shareholders
	Name:	Sherylene Wang	Authorised Signature:	
	Designation:	Vice President	Date:	21 May 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Heng Kim Chwee	20/05/2008	2,000	14.7300	29,460.0000	00026740	29,460.00	2002Mar
2	Leung Pui Man Teresa	20/05/2008	5,000	14.7300	73,650.0000	00031211	73,650.00	2004Mar
3	Loy Hwee Ping Valerie	20/05/2008	3,040	14.7300	44,779.2000	00025478	44,779.20	2004Mar
4	Loy Hwee Ping Valerie	20/05/2008	840	15.0700	12,658.8000	00025478	12,658.80	2005Mar
5	Tan Peck Sim	20/05/2008	5,200	14.7300	76,596.0000	00030999	76,596.00	2004Mar
6	Tan Peck Sim	20/05/2008	2,600	15.0700	39,182.0000	00030999	39,182.00	2005Mar
		Total	18,680	Total	276,326.0000	Total	276,326.00	





HOME	LOGOUT

Return of Allotment of Shares Submit Please fill in the following information. Fields marked * must be completed. Share Shares payable in For a consideration Shareholders list Summary Resolution Capital/Allotees' cash other than cash after the allotment of Capital **Particulars** Power under Section 161 of the Companies Act * The directors have obtained the Yes/ approval of the company in general meeting to issue shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. Registration No.: 199901152M **DBS GROUP HOLDINGS LTD** Company Name: Nature of Meeting: * Directors Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Director's / Resolution Type: * Description: * (max 2000 characters) Attachment: * (copy of resolution) Uploaded file name wll be Browse. changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) \square 093190653 / FRANK WONG KWONG SHING ☐ 112914204 / JOHN A. ROSS If a director/ 710288723 / RICHARD DANIEL STANLEY secretary signed ■ 800366556 / BUXTON ANDREW ROBERT FOWELL the above, please □ D065844(9) / CHENG WAI CHEE, CHRISTOPHER select S0016173Z / KOH BOON HWEE accordingly:

S0114104Z / HENG LEE CHENG
S0234644C / KWA CHONG SENG

	SU82U599Z / ANG KONG HUA
	S1462421Z / PETER ONG BOON KWEE
	S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the	
resolution or the minutes	(maximum 300 characters)
incorporating the resolution or the written resolution:	

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list Summary after the allotment of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73/

unpaid: 0 /

Date of Allotment: 21/05/2008,

Save

Delete

Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in For a consideration

other than cash

Share Capital/Allotees' Particulars

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment

Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,519,830,558 66595810 0

Amount of Issued Share Capital: 4,110,646061.43/66595810

0

Amount of Paid-up Share

4110,646,061.43,66595810

Capital:





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode :

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

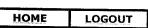
21/05/2008

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002827110A

Transaction No.

Company Registration No.

C080163361

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print Back

GST No.: M9-0008879-T

Date/Time: 21/05/2008 09:25

RECEIPT

Receipt No

: ACR0000002827110A

Transaction

: C080163361

No

: RCB - RCB

Agency Application

: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description

Unit Price (S\$)

Lodgment Of Return Of Allotment Of Share

COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME:

199901152M / DBS GROUP HOLDINGS LTD

Total (S\$):

10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,876.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

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HOME	LOGOUT

Return of Allotm	ent of Shares	i.			Submit
Please fill in the followin	g information. Field	s marked * must be con	pleted.		
Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotmen	
Power under Sec The directors have approval of the con general meeting to	obtained the mpany in	ne Companies Ac	t *		
Resolution Made					
* You are only required to issue shares.	fill in this section if	the directors are not giv	en the power under S	ection 161 of the Com	panies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS LTI			
Nature of Meeting:	* Directors				
Place of Meeting: *				Control of the Contro	
	* State "Passed	by written means" if re	solution obtained as s	uch	
Date of Meeting: *	1.2	(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)		The second of the second while the second se			
Attachment: * (copy of resolution)					
Note:		Browee			
Uploaded file name wll be changed by suffixing time-stamp with the actual file					
name as filenameyyyyMMddmms	•	to select file for attachm	ent)		
Maximum File Size : 2048	КВ				
Person(s) signin written resolutio	-	ion or the minute 34A or 184C)	es incorporatin	g the resolution	or the
	O9319065	3 / FRANK WONG F	WONG SHING		
	112914204	4 / JOHN A. ROSS			
If a director/ secretary signed	signed 800366556 / BUXTON ANDREW ROBERT FOWELL				
the above, please					
select	<u></u> ∪065844(9	9) / CHENG WALC	HEE, CHRISTOP	1EK	

accordingly:

S0016173Z / KOH BOON HWEE

☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG

	S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the	
resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list Summary after the allotment of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

13240/

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73/

unpaid: 0 /

Date of Allotment: 21/05/2008 /

Save

Delete

Reset

Back



HOME

LOGOUT

TOO ALEO PAUVERALEAGIO) SE

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in For a consideration

other than cash

Share Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,519,843,798/

0 66595810

Amount of Issued Share Capital: 4,110,841,086.63 66595810

0

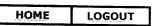
Amount of Paid-up Share

4110841086.63 66595810

0

Capital:







Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode :

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

21/05/2008

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

C080163365

Receipt No.: ACR0000002827119A

Transaction No. Company Registration No.

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print Back

GST No.: M9-0008879-T

RECEIPT

Receipt No

: ACR0000002827119A

Date/Time: 21/05/2008 09:30

No

Transaction

: C080163365

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTAN NAME:	10.00 T/PUBLIC ACCOU	1 NTING	10.00 FIRM
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,866.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

2005



HOME LOGOUT

Return of Allotm	ent of Shares				Submit
Please fill in the followin	g information. Fields	marked * must be con	pleted.		
Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	
Power under Sec The directors have approval of the co- general meeting to	obtained the mpany in	e Companies Ac	t *		
Resolution Made * You are only required to issue shares.	fill in this section if	the directors are not giv	en the power under S	ection 161 of the Com	panies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS LT	D		
Nature of Meeting: Place of Meeting: *		d by written means" if re	esolution obtained as s		
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing time stamp with the actual file name as filenameyyyyMMddmm	- (Click 'Browse'	Browse to select file for attachr			
Maximum File Size: 2048	з кв				
Person(s) signi written resoluti	ng the resolution (section 1	tion or the minut 84A or 184C)	es incorporatio	ng the resolutio	n or the
If a director/ secretary signed the above, please select accordingly:	□ 11291420 □ 71028872 □ 80036655 □ D0658440 □ S0016173	3 / FRANK WONG 4 / JOHN A. ROSS 3 / RICHARD DAN 66 / BUXTON AND (9) / CHENG WAI 3Z / KOH BOON HV	S IIEL STANLEY REW ROBERT FO CHEE, CHRISTOF WEE		

S0234644C / KWA CHONG SENG

	∐S0820599Z / ANG KONG HUA
	S1462421Z / PETER ONG BOON KWEE
	S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the	
resolution or the minutes	(maximum 300 characters)
incorporating the resolution or the written	
resolution :	· · · · · · · · · · · · · · · · · · ·

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



CHORAL GOLDANY HERES (CHOES

LOGOUT HOME

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in For a consideration

other than cash

Share Capital/Allotees' Particulars

Shareholders list Summary after the allotment of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3440/

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 15.07

unpaid: 0/

Date of Allotment: 21/05/2008/

Save

Delete

Reset

Back



HOGAEGONEMY TRANSFERRORS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $*$ must be completed.

Resolution

Share payable in For a consideration

other than cash

Share Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment **Share Capital (1)**

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1519847238/ 66595810

Amount of Issued Share Capital: 4,110,892,927.43, 66595810

Amount of Paid-up Share

Capital:





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

.

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

21/05/2008

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002827126A

Transaction No.

Company Registration No.

C080163376

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No

: ACR0000002827126A

Date/Time: 21/05/2008 09:35

Print Back

Transaction

: C080163376

No

Agency

: RCB - RCB

Application

: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Unit Price Qty Amount Sno Code/Description (S\$) 10.00 10.00 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD Total (S\$): 10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,856.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



SEC Mail Processing Section

AUG 13 2009

20 May 2008

vashington, DC

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan Secretariat (65) 6878 5912

Enc.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

ORDINARY SHARES FULLY PAID ARISING APPLICATION FOR LISTING AND QUOTATION OF 28,468 FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	the following details: Total number of i	issued shares ex shares	Options Granted & Outstanding		
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY	N.A.	N.A.	Before Exercise:	1,519,800,090	4,110,205,734.67	Before Exercise:	15,669,920
SHARES	14./ \.	• ••				Add New Option(s)	0
			Add Exercise:	28,468	410,866.76	Less Exercise:	28,468
						Less Lapsed Option(s)	400
			After Exercise:	1,519,828,558	4,110,616,601.43	After Exercise:	15,641,052

3	We confirm to on 20 October		xercised in compliar	nce with the terms of the SOP approved by shareholders
	Name:	Sherylene Wang	Authorised Signature:	
	Designation:	Vice President	Date:	20 May 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

! Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chan Wai Yee	16/05/2008	2,000	10.4000	20,800.0000		20,800.00	2003Feb
2	Koh Cheng Chua	16/05/2008	25,000	14.7300	368,250.0000			
3	Low Kai Yu	16/05/2008	568	15.0700			368,250.00	2002Mar
4	Wong Chin Wai			15.0700	8,559.7600	00030809	8,559.76	2005Mar
\dashv	vvong Onin vval	16/05/2008	900	14.7300	13,257.0000	00035105	13,257.00	2004Mar
		Total	28,468	Total	410,866.7600	Total	410,866.76	



the one was present the law.	يعتبنطش ويدرنهم بالموارس وساجينهم	Contract of the second of the second
1 M . T . F K F M . F .	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$	MBAGIOIS
· · · · · · · · · · · · · · · · · · ·	1 14 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	f'4)
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				-
HOME	1 1	LOG	OUT	•

R	eturn	of	ΔII	otm	ent	of	Sha	res

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Record saved successfully.

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue No shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: *
(max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

\square 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
710288723 / RICHARD DANIEL STANLEY

If a director/ secretary signed the above, please select accordingly:	 □ 800366556 / BUXTON ANDREW ROBERT FOWELL □ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0114104Z / HENG LEE CHENG □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



STOLETHER MANAGEMENT

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares :

25000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73 /

unpaid: 0/

Date of Allotment: 20/05/2008

Save

Delete

Reset

Back



ACCAL COMPANYATRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1519825090, 66595810

Amount of Issued Share Capital: 4110573984.67 66595810

0

0

Amount of Paid-up Share

4110573984.67 66595810

0

Capital:



HOME

LOGOUT

RMALE

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

20/05/2008

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002826105A

Transaction No.

Company Registration No.

C080162447

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002826105A

Date/Time: 20/05/2008 15:40

Transaction : C080162447

Print Back

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

Agency

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount
1	Lodgment Of Return Of Allotment Of Share	10.00	1 10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTA NAME:	NT/PUBLIC ACCO	UNTING FIRM
	199901152M / DBS GROUP HOLDINGS LTD		
the state of the s			3.3 NAM Makakata kalaman saara sahuju asakhin ja ja visiliin kaasa kiliinkaasa siirii tilayo sii sii ja siirii
		Total (S\$):	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,926.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



LOCAL COMPANY TRANSACTIONS HOME LOGOUT **Return of Allotment of Shares** Submit Please fill in the following information. Fields marked * must be completed. Shareholders list For a Share Shares payable in Summary Resolution consideration Capital/Allotees' after the cash of Capital other than cash **Particulars** allotment Record saved successfully. Power under Section 161 of the Companies Act * The directors have obtained the approval of the company in Yes general meeting to issue shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. 199901152M Registration No.: **DBS GROUP HOLDINGS LTD** Company Name: Nature of Meeting: * **Directors** Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Director's Resolution Type: * Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Browse.. Uploaded file name wil be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) 093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS

☐ 710288723 / RICHARD DANIEL STANLEY

If a director/ secretary signed the above, please select accordingly:	□ 800366556 / BUXTON ANDREW ROBERT FOWELL □ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0114104Z / HENG LEE CHENG □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save | F

Reset



BORRELLE TRANSPORTE

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000

Amount paid and/or unpaid on each share

eg. 999999.999999999

paid: 10.40 /

unpaid: 0 /

Date of Allotment: 20/05/2008

Save

Delete

Reset

Back



ROW GOLDWALFER BY GLOUR

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1519827090 /

66595810

Amount of Issued Share Capital: 4110594784.67 66595810

0

0

Amount of Paid-up Share Capital:

4110594784.67 66595810

0





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode :

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

20/05/2008

Submit

Cancel

Deposit Account Service

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

e pimilia



PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002826117A

Transaction No.

Company Registration No.

C080162459

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002826117A

Date/Time: 20/05/2008 15:45

Transaction : C080162459

Print Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount			
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/ NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 PUBLIC ACCOL	1 J NTING	10.00 FIRM		
Yes, Manage		Total (S\$) :	mada militar ka di digan di d	10.00		

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,916.00

This is a computer-generated receipt. No signature is required.



	M	M.	สกา	ונו	17	17:1	ľA	TAT	m	3
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HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Record saved successfully.

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

YesNo

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: *
(max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653	/ FRANK	WONG KW	ONG SHI	٧G
112914204	/ JOHN A	A. ROSS		
710288723	/ RICHAI	RD DANIEL	STANLEY	

If a director/ secretary signed the above, please select accordingly:	□ 800366556 / BUXTON ANDREW ROBERT FOWELL □ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0114104Z / HENG LEE CHENG □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME LOGOUT

TOTAL CONTRACTOR OF THE PROPERTY OF THE PROPER

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

900

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 20/05/2008

Save

Delete

Reset

Back



LOOM GOTTANIA TEMPOTO IS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1519827990

66595810

0

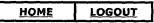
Amount of Issued Share Capital: 4110608041.67 66595810

0

Amount of Paid-up Share Capital:

4110608041.67 66595810





a dimme

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

20/05/2008

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No. : ACR0000002826139A

Transaction No.

Company Registration No.

C080162475

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002826139A Date/Time: 20/05/2008 15:51

Transaction

: C080162475

Print Back

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Q	ty A	mount
1	Lodgment Of Return Of Allotment Of Share	10.00	and a few space and the Salah	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTA	ANT/PUBLIC ACCO	דאט	ING	FIRM
	199901152M / DBS GROUP HOLDINGS LTD				•
Market proof State and			yk dibuggagajet ye walifowe	mander (g. 17 mag est Challes est	10.00
		Total (S\$):			10.00

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 1,906.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



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١,		1		Marie	L	٠,	A,	, , ,	\mathbf{L}	1)	1	X.D	À.	1.	D	

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Record saved successfully.

The directors have obtained the

approval of the company in

Yes

general meeting to issue

 \bigcirc No

shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: *
(max 2000 characters)

Attachment: * (copy of resolution)

Note:

name as

Uploaded file name will be changed by suffixing timestamp with the actual file Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 ,	/ FRANK	WONG	KWONG	SHING
-------------	---------	------	-------	-------

☐ 112914204 / JOHN A. ROSS

710288723 / RICHARD DANIEL STANLEY

If a director/ secretary signed the above, please select accordingly:	■800366556 / BUXTON ANDREW ROBERT FOWELL □D065844(9) / CHENG WAI CHEE, CHRISTOPHER □S0016173Z / KOH BOON HWEE □S0114104Z / HENG LEE CHENG □S0234644C / KWA CHONG SENG □S0820599Z / ANG KONG HUA □S1462421Z / PETER ONG BOON KWEE □S2549567E / WONG NGIT LIONG □S2622983I / JEANNIE HUI	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOPE CONTRACTOR

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a <u>consideration</u> other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Preference

Others

Number of shares:

568

Amount paid and/or unpaid on each share

eg. 999999.999999999

paid: 15.07 /

unpaid: 0 /

Date of Allotment: 20/05/2008

Save Delete

Reset

Back



HOME

LOGOUT

LOCAL COMPANY TRANSACTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment

Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1519828558/

66595810

0

Amount of Issued Share Capital: 4110616601.43 66595810

Amount of Paid-up Share

4110616601.43 66595810

0

Capital:





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

20/05/2008

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No. : ACR0000002826169A

Transaction No.

Company Registration No.

C080162508

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002826169A

Date/Time: 20/05/2008 16:01

No

Transaction : C080162508

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT/ NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACCO	1 Unting	10.00 FIRM
ense geografie		Total (S\$) :	International Conference and American Security (1992) - 3	10.00

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 1,896.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT **HOME**



16 May 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

SEC Mail Processing

36.600

AUG 13 2009

Washington, DC 110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Secretariat (65) 6878 8841

Enc.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **5,475** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of is	sued shares exc shares	Options Granted & Outstanding			
Security	Value	Capital		Ordinary Share	\$	Shares	_	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,519,794,615	4,110,121,967.17	Before Exercise:	15,675,395	
			·			Add New Option(s)	0	
		·	Add Exercise:	5,475	83,767.50	Less Exercise:	5,475	
						Less Lapsed Option(s)	0	
			After Exercise:	1,519,800,090	4,110,205,734.67 <i>,</i>	After Exercise:	15,669,920	

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Sherylene Wang	Authorised Signature:	_Sh/
Designation:	Vice President	Date:	16 May 2008/

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)		Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Kwa Woei Kyet	15/05/2008	5,475	15.3000	83,767.5000	00026542	83,767.50	1999Jul
		Total	5,475	Total	83,767.5000	Total	83,767.50	





Return of Allotment of Shares Please fill in the following information. Fields marked * must be completed. Resolution Shares payable in cash For a consideration other than cash Power under Section 161 of the Companies Act * The directors have obtained the approval of the company in general meeting to issue shares. No Resolution Made *You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. Registration No.: 199901152M Company Name: DBS GROUP HOLDINGS LTD Nature of Meeting: *State "Passed by written means" if resolution obtained as such Attachment: (dd/mm/yyyy) Director's Description: (max 2000 characters) Browse Browse Browse Browse
Please fill in the following information. Fields marked * must be completed. Resolution Shares payable in cash other than cash of Capital/Allotees after the allotment of Capital Power under Section 161 of the Companies Act * The directors have obtained the oyes approval of the company in general meeting to issue shares. No Resolution Made * You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. Registration No.: 199901152M Company Name: DBS GROUP HOLDINGS LTD Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * Cidd/mm/yyyy) Director's Director's Director's Director's Director's Browse Browse Browse
Resolution Shares payable in cash For a consideration other than cash Particulars Power under Section 161 of the Companies Act * The directors have obtained the approval of the company in general meeting to issue shares. No Resolution Made *You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. Registration No.: 199901152M Dature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * Director's Description: * (max 2000 characters) Cash Attachment: * (copy of resolution) Note: Uploaded file name will be changed by suffixing time-
The directors have obtained the approval of the company in general meeting to issue shares. Resolution Made * You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. Registration No.: 199901152M Company Name: DBS GROUP HOLDINGS LTD Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * Description: * (max 2000 characters) Output Director's Director's Director's Director's Director's Director's Description: * (copy of resolution) Note: Uploaded file name will be changed by suffixing time-
* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. Registration No.: 199901152M Company Name: DBS GROUP HOLDINGS LTD Nature of Meeting: * Directors Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * Company Name: Director's * State "Passed by written means" if resolution obtained as such Attachment: * (copy of resolution) Note: Uploaded file name will be changed by suffixing time-
Registration No.: 199901152M Company Name: DBS GROUP HOLDINGS LTD Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * Resolution Type: * Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Uploaded file name will be changed by suffixing time-
Company Name: DBS GROUP HOLDINGS LTD Nature of Meeting: * Directors Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Resolution Type: * Director's Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Uploaded file name wll be changed by suffixing time-
Nature of Meeting: * Directors Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * Resolution Type: * Director's Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Uploaded file name wll be changed by suffixing time-
Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Resolution Type: * Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Uploaded file name will be changed by suffixing time-
* State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Resolution Type: * Director's Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Uploaded file name will be changed by suffixing time-
Date of Meeting: * (dd/mm/yyyy) Resolution Type: * Director's / Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Uploaded file name will be changed by suffixing time-
Resolution Type : * Director's Description : * (max 2000 characters) Attachment : * (copy of resolution) Note: Uploaded file name wll be changed by suffixing time-
Resolution Type : * Director's Description : * (max 2000 characters) Attachment : * (copy of resolution) Note: Uploaded file name wll be changed by suffixing time-
Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Uploaded file name wll be changed by suffixing time-
Attachment: * (copy of resolution) Note: Uploaded file name wll be changed by suffixing time-
(copy of resolution) Note: Uploaded file name wil be Browse changed by suffixing time-
Uploaded file name wil be Browse changed by suffixing time-
Stamp with the actual me
name as (Click 'Browse' to select file for attachment) filenameyyyyMMddmmsstt
Maximum File Size : 2048 KB
Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)
093190653 / FRANK WONG KWONG SHING
If a director/ 710288723 / PICHARD DANIEL STANLEY
secretary signed 10200/23 / RICHARD DANIEL STANLEY
the above, please U800366556 / BUXTON ANDREW ROBERT FOWELL
select D065844(9) / CHENG WAI CHEE, CHRISTOPHER accordingly: S0016173Z / KOH BOON HWEE
S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

	S08205992 / ANG KONG HUA
	S1462421Z / PETER ONG BOON KWEE
	S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who	
signed the	
resolution or the minutes	(maximum 300 characters)
incorporating the resolution or the written	
resolution:	

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOCAL COURANT TRANSACTIONS

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list Summary after the allotment of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

5475 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 15.30/

unpaid: 0 /

Date of Allotment: 16/05/2008 /

Save

Delete

Reset

Back



LOGAL GOUPANY TRANSPORTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in For a consideration cash

other than cash

Share Capital/Allotees' **Particulars**

Shareholders list Summary

after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,519,800,090

66595810

0

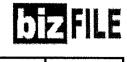
Amount of Issued Share Capital: 4,110,205,734.67,66595810

0

Amount of Paid-up Share

4110205734.67/66595810

0





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode :

Deposit Account Service

. aymene i lode i

Others (Credit Card, Cash Card, Internet Banking, etc.)

Deposit Service Account No:

030429

Payment Date:

16/05/2008

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002824468A

Transaction No.

Company Registration No.

C080160553

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

Back



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No

: ACR0000002824468A

Date/Time: 16/05/2008 10:37

Transaction No

: C080160553

Agency

: RCB - RCB

Application

: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING

SINGAPORE 068809

Sno Code/Description

Unit Price (S\$)

Qty Amount

Lodgment Of Return Of Allotment Of Share

10.00

10.00

COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM

199901152M / DBS GROUP HOLDINGS LTD

Total (S\$):

10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,950.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME

LOGOUT



SEC Mail Processing Section

AUG 13 2009

Washington, DC 110

15 May 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan
Secretariat

(65) 6878 5912

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **117,110** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of issued shares excluding treasury shares Options Granted & Outline Options Granted Options Granted & Outline Options Granted & Outlin				
Security	Value	Capital		Ordinary Share	\$	Shares	J
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,519,677,505	4,108,084,645.87	Before Exercise:	15,815,285
						Add New Option(s)	0
			Add Exercise:	117,110	2,037,321.30	Less Exercise:	117,110
						Less Lapsed Option(s)	22,780
			After Exercise:	1,519,794,615	4,110,121,967.17	After Exercise:	15,675,395

3	We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by sharehold	older
	on 20 October 2003.	

Name:	Sherylene Wang	Authorised Signature:	

Designation: Vice President Date: 15 May 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chan Ka Yin	14/05/2008	4,500	17.7000	79,650.0000	00025791	79,650.00	2001Mar
2	Chen Kee Chong Joseph	14/05/2008	26,500	17.7000	469,050.0000	00028068	469,050.00	2001Mar
3	Chen Kee Chong Joseph	14/05/2008	41,000	17.7000	725,700.0000	00028068	725,700.00	2001Mar
4	Chung Chik Kau	14/05/2008	7,000	17.7000	123,900.0000	00028506	123,900.00	2001Mar
5	Chung Chik Kau	14/05/2008	600	15.0700	9,042.0000	00028506	9,042.00	2005Mar
6	Jennifer Lynn	14/05/2008	30,000	17.7000	531,000.0000	00026294	531,000.00	2001Mar
7	Jennifer Lynn	14/05/2008	3,000	14.7300	44,190.0000	00026294	44,190.00	2002 M ar
8	Jennifer Lynn	14/05/2008	1,780	10.4000	18,512.0000	00026294	18,512.00	2003Feb
9	Jennifer Lynn	14/05/2008	570	14.7300	8,396.1000	00026294	8,396.10	2004Mar
10	Jennifer Lynn	14/05/2008	320	15.0700	4,822.4000	00026294	4,822.40	2005 M ar
11	Kwok Wai Lit	14/05/2008	1,000	10.4000	10,400.0000	00035113	10,400.00	2003Feb
12	Poon Yiu Sun	14/05/2008	840	15.0700	12,658.8000	00032433	12,658.80	2005Mar
),	Tota	117,110	Tota	12,037,321.3000	Total	2,037,321.30	





HOME LOGOU	Γ

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

The directors have obtained the approval of the company in eyes general meeting to issue No shares.

Resolution Made

* You are only required to	fill in this section if the	directors are not give	en the power under Se	ection 161 of the (Companies Act to
issue shares.					•

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: *
(max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

If a director/

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 710288723 / RICHARD DANIEL STANLEY
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

secretary signed the above, please select accordingly:	□ D065844(9) / CHENG WAI CHEE, CHRIS □ S0016173Z / KOH BOON HWEE □ S0114104Z / HENG LEE CHENG □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI	TOPHER
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who	(maximum 300 characters)	
signed the resolution or the minutes incorporating the resolution or the written resolution:		

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



HOPAL COMPANY TRANSPORTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

109000

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 17.70 /

unpaid: 0

Date of Allotment: 15/05/2008

Save Delete

Reset

Back



MOUTH VALUE OF THE PROPERTY OF

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a <u>consideration</u> other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1519786505 / 66595810

0

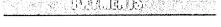
Amount of Issued Share Capital: 4110013945.87 66595810

0 0

Amount of Paid-up Share Capital:

4110013945.87 66595810





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

15/05/2008

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002822892A

Transaction No.

Company Registration No.

C080158860

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002822892A

Date/Time: 15/05/2008 11:26

No

Transaction : C080158860

Print Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTA FIRM NAME:	NT/PUBLIC ACC	NITNUC	G
	199901152M / DBS GROUP HOLDINGS LTD			
***************************************			······································	e til still der der sjerrefrijklige met 'n deur se sop en filleten der d
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,010.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



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44	経		I Kilo	2.1:	1·1	11.				100	1.11	100
73	*	FT.	इस्तुर	"1	lø.	1,61	33 # t 1		1.1	1	. 11.	1000
7	W178-529	A STATE OF	30 th 100	delighter 2	417	4000		of the second	200	And the last	Marine In	100

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a <u>consideration</u> <u>other than cash</u>

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Dower	under	Section	161 0	ftha	Companies	Act :
rower	unuer	Section	TOT 0	i the	Companies	ACT 3

The directors have obtained the approval of the company in Yes general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are n	ot given the power under Section 161 of the Companies Act to
issue shares.	

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors -

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Uploaded file name wil be changed by suffixing timestamp with the actual file name as

Browse..

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING	
☐ 112914204 / JOHN A. ROSS	
☐710288723 / RICHARD DANIEL STANLEY	
□800366556 / BUXTON ANDREW ROBERT FOWE	ELL

If a director/

secretary signed the above, please select accordingly:	□ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0114104Z / HENG LEE CHENG □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution.	(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



POPAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3000

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 15/05/2008

Save

Delete

Back

Reset



1400ALGOUPANYTRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a <u>consideration</u> other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1519789505

66595810

0

Amount of Paid-up Share

Amount of Issued Share Capital: 4110058135.87 66595810

0

0

Capital:

4110058135.87 66595810

https://www.psi.gov.sg/NASApp/tmf/TMFServlet?action=PROCESS&page=BIZFILE... 5/15/2008





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

15/05/2008

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002822912A

Transaction No. Company Registration No.

C080158877

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002822912A

Date/Time: 15/05/2008 11:31

No

Transaction : C080158877

Print Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:	ANT/PUBLIC ACC	NITNUC	IG
	199901152M / DBS GROUP HOLDINGS LTD			
			Million and the second of the	nagis de paración (s. 1800). Neste e completado de productivo de paración (s. 1800). Neste e constituido de productivo de paración (s. 1800). Neste e constituido de paración (s. 1800). Neste e cons
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,000.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT





 	
HOME	LOGOUT

Return	nf	Allotr	nent o	of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power	under	Section	161 of	the	Com	panies	Act	*
-------	-------	----------------	--------	-----	-----	--------	-----	---

The directors have obtained the approval of the company in eyes general meeting to issue No shares.

Resolution Made

* You are	only required	l to fill in	this section	if the	directors	are not	t given	the po	ower u	nder S	Section	161 (of the (Companies	Act to
issue shar	es.														

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors -

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

If a director/

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
710288723 / RICHARD DANIEL STANLEY
☐ 800366556 / BUXTON ANDREW ROBERT FOWEL

secretary signed the above, please select accordingly:	□ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0114104Z / HENG LEE CHENG □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOGAL GOMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2780

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 10.40 /

unpaid: 0 /

Date of Allotment: 15/05/2008

Save

Delete

Reset | E

Back



ECOLOGIPANT GLADICATORS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1519792285 /

66595810

0

Amount of Issued Share Capital: 4110087047.87, 66595810

0 0

Amount of Paid-up Share Capital:

4110087047.87 66595810





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

15/05/2008

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002822973A

Transaction No.

Company Registration No.

C080158932

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002822973A

Date/Time: 15/05/2008 11:46

No

Transaction : C080158932

Print Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	\mount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTAFIRM NAME:	ANT/PUBLIC ACC	DUNTIN	G
	199901152M / DBS GROUP HOLDINGS LTD			
hanis na 1980		Maj hayari ngihaji din milijaji, najan yaya sahan dinasta e essa milinisha ya ngamena ngamena milinisha d	en eller von St. ander St. and	and the control of th
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,990.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



MANAGED TO THE TAKE THE TAKE THE

HOME	LOGOUT

JAN AMARIKATAN				
ent of Shares	F .			Submit
g information. Field	s marked * must be	completed.		-
nares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
obtained company in	● Yes	Act *		
ill in this section if t	the directors are not	given the power unde	r Section 161 of the C	Companies Act to
199901152	2M			
DBS GROU	P HOLDINGS L	.TD		
Directors				
* State "Passed	by written means" if	f resolution obtained a	s such	
	(dd/mm/yyyy)			
Director's				
ister Maria				
•				
КВ				
			ting the resolut	tion or
]112914204/	JOHN A. ROSS			
	g information. Field hares payable in cash ction 161 of the obtained company in (company in the company in the	ent of Shares g information. Fields marked * must be hares payable in cash cash cition 161 of the Companies obtained e company in Yes issue No The payable in cash Stion 161 of the Companies obtained e company in Yes issue No The payable in cash The pay	ent of Shares g information. Fields marked * must be completed. hares payable in cash consideration other than cash chart and cash chart than cash chart and cash contained e company in extension of the Companies Act * obtained e company in extension of the directors are not given the power under 199901152M DBS GROUP HOLDINGS LTD * Directors * State "Passed by written means" if resolution obtained a (dd/mm/yyyy) Director's Browse (Click 'Browse' to select file for attachment) str (B 1993190653 / FRANK WONG KWONG SHING)	ent of Shares g information. Fields marked * must be completed. hares payable in consideration other than cash other than cash of the Companies Act * after the obtained er company in Yes or issue No fill in this section if the directors are not given the power under Section 161 of the Companies LTD * Directors * State "Passed by written means" if resolution obtained as such (dd/mm/yyyy) Director's Browse (Click 'Browse' to select file for attachment) stit (Click 'Browse' to select file for attachment) g the resolution or the minutes incorporating the resolution (section 184A or 184C) 1093190653 / FRANK WONG KWONG SHING 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/

secretary signed the above, please select accordingly:	□ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0114104Z / HENG LEE CHENG □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save | Reset



LODAL GOLPATA TRANSACTIONS

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

570

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73 /

unpaid: 0

Date of Allotment: 15/05/2008

Save D

Delete

Reset

Back



LOGOUT

LOCAL COMPANY TRANSACTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

HOME

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1519792855

66595810

Amount of Issued Share Capital: 4110095443.97 66595810

Amount of Paid-up Share

4110095443.97 66595810

Capital:





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

15/05/2008

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PERMITTE SE



PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002822996A

Transaction No.

Company Registration No.

C080158959

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002822996A

Date/Time: 15/05/2008 11:54

No

Transaction : C080158959

Print Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTA	ANT/PUBLIC ACC	OUNTIN	G
	199901152M / DBS GROUP HOLDINGS LTD			
e 1.44F 8			page of a second se	
		Total (S\$):		10.00

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 1,980.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



	K	ijij	(1)				l'E	L		
20%			 211.	 F 19 3	4. J. V.		N 4203			

HOME	LOGOUT

Return of Allotment of Share	Return	of All	lotment	of Shar	es
------------------------------	--------	--------	---------	---------	----

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power	under	Section	161	of the	Com	panies	Act *
-------	-------	----------------	-----	--------	-----	--------	-------

The directors have obtained the approval of the company in eyes general meeting to issue No shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors ·

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:
Uploaded file name wil be changed by suffixing time.

Browse...

changed by suffixing timestamp with the actual file name as

(Click 'Browse' to select file for attachment)

filename*yyyyMMddmmsstt*

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

	093190653 / FRANK WONG KWONG SHING
	☐ 112914204 / JOHN A. ROSS
	710288723 / RICHARD DANIEL STANLEY
If a director/	☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

secretary signed the above, please select accordingly:	□ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0114104Z / HENG LEE CHENG □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :	(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOGAL GOLPANYATRANS AGTIONS

LOGOUT **HOME**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1760

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 15.07 /

unpaid: 0 /

Date of Allotment: 15/05/2008

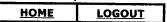
Save

Delete

Back

Reset





TOPAS COMPANY TRANSACTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment **Share Capital (1)**

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1519794615 /

66595810

Amount of Issued Share Capital: 4110121967.17 66595810

0 0

Amount of Paid-up Share

4110121967.17 66595810

0





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

15/05/2008

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002823140A

Transaction No.

Company Registration No.

C080159132

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002823140A

Date/Time: 15/05/2008 13:04

Transaction

No

: C080159132

Print Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT/ FIRM NAME:	ANT/PUBLIC ACC	OUNTIN	G
	199901152M / DBS GROUP HOLDINGS LTD			
Amagembase - 10		and which the delight protessing and the contract of the contr	AIA ARAGONES • SERVICE EN ANTI- ENAFER	interesperatura de la compactica de la c
		Total (S\$):		10.00

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 1,970.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

SEC Mail Processing Section



AUG 13 2009

15 May 2008

Washington, DC 110

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Secretariat (65) 6878 8841

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **30,800** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

in respect of e	acii ciass oi s	securiles, to lurnish	Total number of is	sued shares ex	cluding treasury		
Class of	Par Authorised		shares			Options Granted & Outstanding	
0/233 01	,			Ordinary		Oleane	
Security	Value	Capital		Share	\$	Shares	
ORDINARY	N.A.	N.A.	Before Exercise:	1,519,646,705	4,107,622,551.87	Before Exercise:	15,846,085
SHARES						Add New Option(s)	0
			Add Exercise:	30,800	462,094.00	Less Exercise:	30,800
						Less Lapsed Option(s)	0
			After Exercise:	1,519,677,505	4,108,084,645.87	After Exercise:	15,815,285

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	Sherylene Wang	Authorised Signature:	_8/
Designation:	Vice President	Date:	14 May 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chia Wen Lin	13/05/2008	7,000	14.7300	103,110.0000	00026849	103,110.00	2002Mar
2	Foo Shing Meng Wesley	13/05/2008	4,300	15.0700	64,801.0000	00031658	64,801.00	2005Mar
3	Lim Hai Yian	13/05/2008	3,000	14.7300	44,190.0000	00027664	44,190.00	2002Mar
4	Lim King Hwee	13/05/2008	900	15.0700	13,563.0000	00027524	13,563.00	2005Mar
5	Lim King Hwee	13/05/2008	100	14.7300	1,473.0000	00027524	1,473.00	2004Mar
6	Lim King Hwee	13/05/2008	1,000	17.7000	17,700.0000	00027524	17,700.00	2001Mar
7	Low Ee Lang	13/05/2008	3,700	14.7300	54,501.0000	00028043	54,501.00	2004Mar
8	Low Ee Lang	13/05/2008	1,400	15.0700	21,098.0000	00028043	21,098.00	2005Mar
9	Soh Chuen Kong Peter	13/05/2008	7,000	15.0700	105,490.0000	00032649	105,490.00	2005Mar
10	Tan Chee Keon	13/05/2008	1,500	15.0700	22,605.0000	00028993	22,605.00	2005Mar
11	Tye Moo Yin	13/05/2008	900	15.0700	13,563.0000	00026799	13,563.00	2005Mar
		Total	30,800	Total	462,094.0000	Total	462,094.00	



				INTER
COPALEU PAWATAN	incom:		НОМЕ	LOGOUT
Return of Allotmer	at of Shares			Submit
Please fill in the following in	nformation. Fields marked * must be completed.			
Resolution Sh	res payable in For a consideration Capital	hare /Allotees' ticulars	Shareholders li after the allotmo	
Power under Secti The directors have o approval of the comp general meeting to is	pany in			
Resolution Made * You are only required to fill issue shares.	in this section if the directors are not given the po	wer under Sec	ction 161 of the Co	ompanies Act to
Registration No. :	199901152M			
Company Name :	DBS GROUP HOLDINGS LTD			
Nature of Meeting: *	Directors			
Place of Meeting: *	* State "Passed by written means" if resolution o	btained as suc	ch .	
Date of Meeting: *	(dd/mm/yyyy)		and the second	
Resolution Type: *	Director's			
Description: * (max 2000 characters)	The second secon			
Attachment: * (copy of resolution)				
Note: Uploaded file name wil be changed by suffixing timestamp with the actual file name as filenameyyyyMMddmmsst	Browse (Click 'Browse' to select file for attachment)			
Maximum File Size : 2048 KE				
	the resolution or the minutes inco (section 184A or 184C)		the resoluti	on or the
	FIGSTEROIS / LEWINE MOING KANONG	SHILLS		

	☐ 093190653 / FRANK WONG KWONG SHING
	•
	112914204 / JOHN A. ROSS
If a director/	710288723 / RICHARD DANIEL STANLEY
secretary signed the above, please	☐800366556 / BUXTON ANDREW ROBERT FOWELL
select	□ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
accordingly:	S0016173Z / KOH BOON HWEE
	S0114104Z / HENG LEE CHENG
	S0234644C / KWA CHONG SENG

	☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the	
resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

S0820599Z / ANG KONG HUA

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in For a consideration

other than cash

Share Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1000/

Amount paid and/or unpaid on each share

eg. 999999.999999999

paid: 17.70 /

unpaid:

Date of Allotment: 14/05/2008

Save

Delete

Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in For a consideration

other than cash

Share Capital/Allotees' Particulars

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1519647705/

66595810

Amount of Issued Share Capital: 4,107,640,251.87, 66595810

0 0

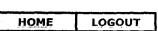
Amount of Paid-up Share

4,107,640,251.87, 66595810

0

Capital:





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode :

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

14/05/2008

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.







PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002821754A

Transaction No.

Company Registration No.

C080157723

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No

: ACR0000002821754A

Date/Time: 14/05/2008 15:43

Transaction

: C080157723

Print Back

No

: RCB - RCB Application : BIZFILE PAYMENT SERVICE

Paid via

Agency

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTA NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACCOU	1 NTING I	10.00 FIRM
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,050.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

1002



HOME LOGOUT	Ī

		HOME	LOGOUT
Return of Allotme	nt of Shares		Submit
Please fill in the following	information. Fields marked * must be completed.		·
Resolution	ares payable in <u>For a consideration</u> Share cash other than cash Capital/Allotees' Particulars	Shareholders after the allotr	list Summary nent of Capital
Power under Sect The directors have of approval of the com- general meeting to	pany in		
Resolution Made * You are only required to fil issue shares.	l in this section if the directors are not given the power under Se	ection 161 of the	Companies Act to
Registration No. :	199901152M		
Company Name :	DBS GROUP HOLDINGS LTD		
Nature of Meeting: *	Directors		
Place of Meeting: *	* State "Passed by written means" if resolution obtained as su		
Date of Meeting: *	(dd/mm/yyyy)		
Resolution Type: *	Director's		
Description: * (max 2000 characters)			
Attachment: * (copy of resolution)			
Note: Uploaded file name wll be changed by suffixing time-stamp with the actual file name as	Browse (Click 'Browse' to select file for attachment)		
filenameyyyyMMddmmss	tt		
Maximum File Size : 2048 K	В		
	the resolution or the minutes incorporating (section 184A or 184C)	the resolu	tion or the
If a director/	☐ 093190653 / FRANK WONG KWONG SHING ☐ 112914204 / JOHN A. ROSS		
secretary signed the above, please select	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOW ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPH		
accordingly:	☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG		

☐S0234644C / KWA CHONG SENG

	☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the	(maximum 300 characters)
minutes incorporating the resolution or the	(maximum 500 characters)

Declaration

resolution:

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list Summary after the allotment of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

10000

Amount paid and/or unpaid on each share

eg. 999999.999999999

paid: 14.73/

unpaid: 0 /

Date of Allotment: 14/05/2008 /

Save

Delete

Reset

Back



Fighter Date (Fight)

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

cash

Share payable in For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

66595810 1519657705

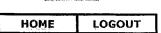
0

Amount of Issued Share Capital: 4,10,7787,551.87,66595810

0

Amount of Paid-up Share





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Deposit Account Dervice

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

14/05/2008

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002821943A

Transaction No.

Company Registration No.

C080157879

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

| View Receipt |



GST No.: M9-0008879-T

RECEIPT

: ACR0000002821943A Receipt No

Date/Time: 14/05/2008 16:29

Transaction

: C080157879

Print Back

No Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTA NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 INT/PUBLIC ACCOU	1 NTING I	10.00 FIRM
400,000		Total (S\$) :		10.00

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 2,040.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOCOUT
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Return of Allotm	ent of Shares				Submit		
Please fill in the following	g information. Field:	s marked * must be com	anleted		Submit		
		For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders after the allot	list Summar ment of Capit		
Power under Sec The directors have approval of the cor general meeting to	obtained the npany in	ne Companies Ac @Yes ○Nó	t *				
Resolution Made							
* You are only required to i issue shares.	fill in this section if t	the directors are not give	en the power under Se	ection 161 of the	Companies Act		
Registration No. :	199901152	2 M					
Company Name :	DBS GROU	P HOLDINGS LTD	•				
Nature of Meeting:	Directors	Z					
Place of Meeting: *			* * * * * * * * * * * * * * * * * * *				
	* State "Passed	by written means" if res	olution obtained as su	ıch			
		en e		_ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			
Date of Meeting: *		(dd/mm/yyyy)					
Resolution Type: *	Director's						
Description: * (max 2000 characters)		· · · · · · · · · · · · · · · · · · ·	and the second of the second o	en e			
					•		
Attachment: * (copy of resolution)							
Note: Uploaded file name will be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmss		Browse	······································				
Maximum File Size : 2048 K	В						
Person(s) signing written resolution	ງ the resolutio າ (section 184	on or the minutes AA or 184C)	s incorporating	the resolut	ion or the		
	□ 093190653 / FRANK WONG KWONG SHING						
TE = alternative /	<u>112914204</u>	/ JOHN A. ROSS					
If a director/ secretary signed		/ RICHARD DANIE					
the above, please		/ BUXTON ANDRE					
select	: UUUUUTH(9)	// CHENG WALCH	CC. CHKISTOPHE	-K			

accordingly:

S0016173Z / KOH BOON HWEE

 \square S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG (maximum 300 characters)

Declaration

resolution or the

incorporating the resolution or the

minutes

written resolution:

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save | Reset

Page 2 of 2



ANAROTATION S

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in For a consideration cash

other than cash

Share Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3800

Amount paid and/or unpaid on each share

eg. 999999.999999999

unpaid: 0

Date of Allotment: 14/05/2008

Save

Delete

Reset

Back



\$400 km (1971) (1971) 1970 (1978)

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1519661505 /

66595810

0

Amount of Issued Share Capital: 4,107,843,525.87, 66595810

Amount of Paid-up Share Capital:

4,107,843,525.87 66595810

0



HOME LOC	
DOME LO	TUO

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

14/05/2008

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



GST No.: M9-0008879-T

RECEIPT

Receipt No

: ACR0000002822226A

Date/Time: 14/05/2008 17:48

Transaction

No

: C080158147

Print | Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00	
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTA	NT/PUBLIC ACCOU	NTING F	IRM	
	NAME:				
	199901152M / DBS GROUP HOLDINGS LTD	*.			
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				· AND CONTROL OF THE PARTY OF T	
		Total (S\$):		10.00	

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 2,030.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002822226A

Transaction No.

Company Registration No.

C080158147

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

7005





HOME

Return of Alloth	ient of Shares				Submit
Please fill in the following	ng information. Fields	s marked * must be con	npleted.		
Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	
Power under Se The directors have approval of the co- general meeting t	e obtained the ompany in	e Companies Ac ⑥Yes ○No	t *		
Resolution Made					
* You are only required to issue shares.	o fill in this section if	the directors are not giv	en the power under S	ection 161 of the Com	panies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS LTI	•		
Nature of Meeting:		· · · · · · · · · · · · · · · · · · ·			
Place of Meeting: *		by written means" if re	solution obtained as s	uch	
Date of Meeting: *	en e	(dd/mm/yyyy)			
Resolution Type: *	Director's	1 -			
Description: * (max 2000 characters)					
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing time stamp with the actual file name as filenameyyyyMMddmm	Click 'Browse'	Browse to select file for attachm			
Maximum File Size: 2048	В КВ				
Person(s) signi written resoluti	ng the resoluti on (section 18	on or the minute 4A or 184C)	es incorporatin	g the resolutior	or the
If a director/ secretary signed the above, please select	☐ 112914204 ☐ 710288723 ☐ 800366556	3 / FRANK WONG I 4 / JOHN A. ROSS 3 / RICHARD DANI 5 / BUXTON ANDR 9) / CHENG WAI C	EL STANLEY EW ROBERT FOV		

accordingly:

☐ S0016173Z / KOH BOON HWEE

S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG

	300203992 / ANG KONG HUA
	S1462421Z / PETER ONG BOON KWEE
	\square S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the	
resolution or the minutes	(maximum 300 characters)
incorporating the resolution or the written	
resolution:	

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME LOGOUT

tonking Bully Builderon

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in For a consideration other than cash

Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

16000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 15.07

unpaid: 0

Date of Allotment: 14/05/2008

Save

Delete

Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Capital/Allotees' Particulars

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1519677505

66595810

0

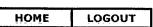
Amount of Issued Share Capital: 4108084645.87 66595810

0

Amount of Paid-up Share Capital:

4108084645.87 66595810





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

....

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

14/05/2008

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002822239A

Transaction No.

Company Registration No.

C080158159

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No

: ACR0000002822239A

Date/Time: 14/05/2008 17:53

Transaction No

: C080158159

Print | Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTA NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NT/PUBLIC ACCOU	1 NTING I	10.00 FIRM
		Total (S\$):	. aaa aa a	10.00

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 2,020.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT





May 13, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

E/12/2000

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **30,400** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of i	ssued shares ex shares	cluding treasury	Options Granted & O	utstanding
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,519,616,305	4,107,114,407.87		15,876,485
						Add New Option(s)	0
			Add Exercise:	30,400	508,144.00	Less Exercise:	30,400
						Less Lapsed Option(s)	0
			After Exercise:	1,519,646,705	4,107,622,551.87	After Exercise:	15,846,085

i	on 20 Octobe	·	sed in complian	ce with the terms of the SOP approved by shareholders
	Name:	Sherylene Wang	Authorised Signature:	
	Designation:	Vice President	Date:	13 May 2008
	Englagues			

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chen Kee Chong Joseph	12/05/2008	20,000	17.7000	354,000.0000	00028068	354,000.00	2001Mar
2	Khoo Siew Ping	12/05/2008	2,600	14.7300	38,298.0000	00030973	38,298.00	2004Mar
3	Khoo Siew Ping	12/05/2008	1,100	15.0700	16,577.0000	00030973	16,577.00	2005Mar
4	Lim Hai Yian	12/05/2008	1,700	15.0700	25,619.0000	00027664	25,619.00	2005Mar
5	Low Ee Lang	12/05/2008	3,000	14.7300	44,190.0000	00028043	44,190.00	2002Mar
6	Low Ee Lang	12/05/2008	2,000	14.7300	29,460.0000	00028043	29,460.00	2004 M ar
		Tota	30,400	Total	508,144.0000	Total	508,144.00	



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Return of Allot					Submit
Please fill in the follo	wing information.	Fields marked * mu	st be completed.		
Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholder after the allotmen	of Capital
Power under S The directors ha the approval of in general meet shares.	ive obtained the company	• Yes • No	nies Act *		
Resolution Made * You are only required issue shares.		on if the directors a	re not given the pow	er under Sectio	n 161 of the Compa
Registration No. :	199901	.152M			
Company Name :	DBS GR	OUP HOLDIN	GS LTD		
Nature of Meeting	: * Directors	s ; · · /		•	
Place of Meeting :		assed by written me	ans" if resolution ob	tained as such	
Date of Meeting:	*	(dd/mm/yyy	у)		
Resolution Type:	* Director'	s ·		· .	
Description: * (max 2000 characters)					
	\$				
Attachment: * (copy of resolution)					
Note: Uploaded file name will changed by suffixing tis stamp with the actual finame as	me- ïle	wse' to select file fo	Browse		
filename <i>yyyyMMddm</i>	nmsstt				
Maximum File Size : 20)48 KB				
Person(s) signi the written reso				orating the	e resolution o

5/13/2008

 \square 093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 17.70 /

unpaid: 0

Date of Allotment: 13/05/2008

Save

Delete

Reset

Back



ELONGLES TENTAL TOPOLARONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1519636305

Amount of Issued Share Capital: 4107468407.87 66595810

0 0

Amount of Paid-up Share

Capital:

4107468407.87 66595810

0





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No:

030429

Payment Date:

13/05/2008

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

ENNINETE



PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002819798A

Transaction No. Company Registration No. Company Name

C080155536 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002819798A

Date/Time: 13/05/2008 14:13

Transaction: C080155536

Print Back

No Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME:	NTANT/PUBLIC		
	199901152M / DBS GROUP HOLDINGS LTD			
1.44.4000.14		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,090.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



	magion			НОМЕ	LOGOUT
Return of Allot	ment of Sha				Submit
Please fill in the follow	ving information.			<u> </u>	15 = 6
Resolution	Shares payable in cash	For a consideration other than casl	•		he of Capital
Power under Some the directors have the approval of the in general meeting shares.	ve obtained the company	• Yes • No	nies Act *		
Resolution Made * You are only required ssue shares.		on if the directors	are not given the p	oower under Sect	ion 161 of the Comp
Registration No. :	199901	152M			
Company Name :	DBS GR	ROUP HOLDI	NGS LTD		
Nature of Meeting	: * Director	s .			
Place of Meeting:			# t#lkia.w	abtained as suc	
	* State "P	assed by written m	neans" if resolution	obtained as suc	
Date of Meeting: *	k	(dd/mm/yy	/yy)		
Resolution Type:	* Director	's · /			
Description: * (max 2000 characters)					
	with with				
Attachment: * (copy of resolution)					
Note: Uploaded file name will changed by suffixing tir stamp with the actual finame as	ne- ile (Click 'Bro	owse' to select file	Browse		
filename <i>yyyyMMddm</i>	missit				

 \square 093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly :	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME

LOGOUT

ROSTROCKULTURALETORORE

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3000 /

Amount paid and/or unpaid on each

share e.g.

eg. 999999.9999999999

paid: 14.73

unpaid: 0 /

Date of Allotment: 13/05/2008

Save

Delete

Reset

Back



LOGOUT HOME

COMPANDAMENDA OF

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Others Preference

1519639305 ~

66595810 0

Number of Shares:

Amount of Issued Share Capital: 4,107,512,597.87 66595810

0

Amount of Paid-up Share

4,107,512,597.87 66595810

0

Capital:





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

100011111001110 (04)

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No:

030429

Payment Date:

13/05/2008

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002819805A

Transaction No. Company Registration No. Co

C080155546 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002819805A

Date/Time: 13/05/2008 14:17

No

Transaction : C080155546

Print Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME:	NTANT/PUBLIC		
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,080.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



TOUT GILLING THE WOOD !

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company

Yes in general meeting to issue shares.

Resolution Made

* You are only required to fill in this	section if the directors are not give	n the power under Section	n 161 of the Compan
issue shares.			. Total or tire corripar

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Director's

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Description: *

(max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wil be changed by suffixing timestamp with the actual file name as

Browse..

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

 093190653 /	FRANK	WONG	KWONG	SHING
 112914204 /	JOHN A	. ROSS	,	

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOMEOURINAMINEOUR

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on each share e.g.

eg. 999999.99999999

paid: 14.73

unpaid: 0

Date of Allotment: 13/05/2008

Save Delete Reset

Back



HOME LOGOUT

HOMEQUENTALMENTONE

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration Capital/Allotees' other than cash

Share Particulars

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1519643905 66595810

Amount of Issued Share Capital: 4,107,580,355.87,66595810

0 0

Amount of Paid-up Share

Capital:

4107580355.87*,6*6595810

0





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No:

030429

Payment Date:

13/05/2008

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



RIMRIE

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002819810A

Transaction No. Company Registration No. Company Name

C080155554 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002819810A

Date/Time: 13/05/2008 14:20

No

Transaction : C080155554

Print Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
ddd faradda - ado		Total (S\$) :	***************************************	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,070.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT





	,
HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power	under	Section	161	of the	Companies	Act >
--------------	-------	----------------	-----	--------	------------------	-------

The directors have obtained		
the approval of the company	Yes	
in general meeting to issue	○ No	
shares.	-	•

Resolution Made

* Y0	ou are only	required	to fill	in this sec	ction if t	the direct	ors are	not	given	the i	power	under	Section	161	of the	Compar
	e shares.								•		,					

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653	/ FRANK	WONG	KWONG	SHING
112914204	/ JOHN A	. ROSS	}	

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or	
designation of person(s)	
who signed	(maximum 300 characters)
the resolution or	
the minutes	
incorporating	
the	
resolution or the written	
resolution:	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME LOGOUT

CONTRACTOR OF THE PROPERTY OF

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2800 >

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 15.07 ~

unpaid: 0

Date of Allotment: 13/05/2008

Save

Delete

Back

Reset



LOGOUT HOME

RIGHT THE TRANSPORT OF THE PROPERTY OF THE PRO

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

<u>Share payable in</u>

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Preference Others Ordinary

0 1519646705 /

Number of Shares:

Amount of Issued Share Capital: 4107622551.87 66595810 0

Amount of Paid-up Share

0

Capital:





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

10141711104111 (04)

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No:

030429

Payment Date:

13/05/2008

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002819821A

Transaction No. Company Registration No. Company Name

C080155561 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002819821A

Date/Time: 13/05/2008 14:25

No

Transaction : C080155561

Print | Back

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
* ** *** ***		Total (S\$):	manana sa manga may ma handada asasa data atti	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,060.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT SEC Mail Processing Section

AUG 13 2009



Washington, DC 110

May 12, 2008

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **3,500** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of issued shares excluding treasury shares		Options Granted & Outstanding		
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,519,612,805	4,107,062,342.87	Before Exercise:	15,879,985
						Add New Option(s)	0
			Add Exercise:	3,500	52,065.00	Less Exercise:	3,500
			·			Less Lapsed Option(s)	. 0
			After Exercise:	1,519,616,305	4,107,114,407.87	After Exercise:	15,876,485

3	We confirm that the attached list of options were granted and exon 20 October 2003.	ercised in complia	nce with the terms of the SOP approved by shareholders
	Name: Sherylene Wang	Authorised Signature:	
	Designation: Vice President	Date:	12 May 2008
	Enclosure		

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Low Ee Lang	09/05/2008	2,000	14.7300	29,460.0000	00028043	29,460.00	2002Mar
2	Ng Lip Chi Lawrence	09/05/2008	1,500	15.0700	22,605.0000	00026583	22,605.00	2005Mar
		Total	3,500	Total	52,065.0000	Total	52,065.00	



ALONAR GALORO SALARA SALAR	HOME	LOGOUT
Return of Allotment of Shares		Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power under Section 161 o	of the Companies Act st
The directors have obtained the approval of the company in general meeting to issue shares.	

Resolution Made

* You are only required to fill in this section if	the directors are not given the po	ower under Section 161 of the Compar
issue shares.		

Registration No. :

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

 $file name {\it yyyyMMddmmsstt}$

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 ,	' FRANK	WONG	KWONG	SHING
112914204	JOHN A	A. ROSS	;	

If a director/ secretary signed the above, please select accordingly :	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes	(maximum 300 characters)
incorporating the resolution or the written resolution:	

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME

LOGOUT

HOMEGUENWEENEEGIGE **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 12/05/2008

Save

Delete

Reset

Back



HOME LOGOUT

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration Capital/Allotees' other than cash

Share **Particulars** Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference **Others**

Number of Shares:

1519614805 /

66595810 0

Amount of Issued Share Capital: 4,107,091,802.87,66595810

0

Amount of Paid-up Share

Capital:

4107091802.87 66595810

0





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No:

030429

Payment Date:

12/05/2008

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002818450A

Transaction No. Company Registration No. Company Name

C080154046

199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002818450A

Date/Time: 12/05/2008 16:17

No

Transaction : C080154046

Back Print |

Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sr	o Code/Description	Unit Price (S\$)	Qty Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME:	10.00 NTANT/PUBLIC	1 10.00
	199901152M / DBS GROUP HOLDINGS LTD		
e se alle merel		Total (S\$) :	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,110.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power	under	Section	161 of th	he Compa	anies	Act *
				o oomp		700

The directors have obtained the approval of the company in general meeting to issue No shares.

Resolution Made

st You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 /	FRANK WONG KWONG SHING
112914204 /	JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 710288723 / RICHARD DANIEL STANLEY ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes ncorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



COMPONDATABLE OF THE

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 15.07 /

unpaid: 0

Date of Allotment: 12/05/2008

Save

Delete

Reset Back



HOME

LOGOUT

CHORECOLINITALIMENTO (B)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration Capital/Allotees' other than cash **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1519616305

Amount of Issued Share Capital:

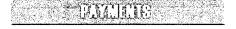
Amount of Paid-up Share

Capital:

4107,114,407.87 66595810

0





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No:

030429

Payment Date:

12/05/2008

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002818843A

Transaction No. Company Registration No. Company Name

C080154436

199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002818843A

Date/Time: 12/05/2008 18:05

Transaction : C080154436

Print Back

No

: RCB - RCB

Agency

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME:	NTANT/PUBLIC		
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,100.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

AUG 13 2009

SP(MA) THE SAME

Washington, DC



7 May 2009

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst (65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION

OF

36,938

ORDINARY SHARES FULLY PAID ARISING

FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of	Par	Authorised	Total number of is	ssued shares excludin	g treasury shares	Options Granted & 0	Dutstanding
Security	Value	Capital		Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,281,440,687	8,248,396,679.38	Before Exercise:	14,382,492
OHARLO				4		Add New Option(s)	0
			Add Exercise:	36,938	326,531.92	Less Exercise:	36,938
				·		Less Lapsed Option (s)	14,539,131
			After Exercise:	2,281,477,625	8,248,723,211.30	After Exercise:	16,716,698

* Outstanding balance After Exercise adjusted to include 16,910,275 options arising from grant/withdrawal of resignations/cancellation of exercise.

	resignations cariconation of exercise.	
3	We confirm that the attached list of options were granted and exercised in compliance with the terms of the S	OP approved by shareholder
	on 20 October 2003.	9

Name:

Sherylene Wang

Authorised Signature:

Designation: V

Vice President

Date:

07 May 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Kwok Yu Lut William	06/05/2009	28,938	8.8400	255,811.9200	00033183	255,811.92	A2003Feb
2	Tan Kok Soon	06/05/2009	8,000	8.8400	70,720.0000	00030163	70,720.00	A2003Feb
	·	Total	36,938	Total	326,531.9200	Total	326,531.92	



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Term:

Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

Fields marked * must be completed.

Company Information

Registration No.: *

199901152m

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Term:

1. Enter Registration No.	2. Make Changes	3. Review Changes
2.1 Resolution	2.2 Sha	are Capital Details
ields marked * must be completed.		
Company Information		
Registration No. :	199901152M	
Company Name :	DBS GROUP HO	LDINGS LTD
Power under S161 of the Company	nies Act	
Have the directors obtained the a	pproval @ Yes	
of the company in general meetin issue shares?*	g to ONo	
Are the shares of the company list	ted on © Yes	
the stock/securities exchange?*	ONo	
Declaration		
I, TAN SIEW LEI FLORENCE, Profe herein to be true to the best of my	ssional body/service burea y knowledge.	au, declare the information which
		Bac
	Rate this	e-service

https://www.psi.gov.sg/NASApp/tmf/TMFServlet



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Term!

Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

2.1 Resolution

2.2 Share Capital Details

2.2.1 Share Capital

2.2.2Allotment of Shares

2.2.3 Group Shares Inforr

Fields marked * must be completed.

Company Information

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Capital Information

Currency: *

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares

Shares Payable:

ullet In cash For consideration otherwise than in cash

Class of Shares:

Ordinary

Preference

Number of Shares:

36938 /

Price per Share:

8.84 /

Amount of Issued Share

Capital:

326531.92

Note: Amount will be populated but editable if figure is not precise.

Amount of Paid Up Share

Capital:

Date of Allotment: *

07/05/2009

(dd/mm/yyyy)

To Add Details on Share Capital

Back

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Terms

Return of Allotment of Shares

1. Enter Registration No.	stration No. 2. Make Chang		ges 3. Review Changes			4. Make Payn		
Company Information								
Registration No. :	Registration No. :		199901152M					
Company Name :	Company Name :		DBS GROUP HOLDINGS LTD					
Power under S161 of the Co (Click above link to edit)	ompanies Act							
	Have the directors obtained the approval of the company in general meeting to		1					
Are the shares of the compathe stock/securities exchan		YesNo	/					
Share Capital (Click above link to edit)								
1.			,					
Currency:	Currency:			SINGAPORE, DOLLARS				
Shares Payable :			●In cash OFor consider		eration otherwise than			
Class of Shares :		Ordinary	,	Preference		Oth		
Number of Shares:	·	36,938	/	0		0		
Price per Share :		8.84		0.00		0.0		
Amount of Issued Share Ca Note: Amount will be populated but is not precise.		326,531	.92 /	0.00		0.0		
Amount of Paid Up Share C	apital :	326,531	.92 /	0.00		0.0		
Date of Allotment: *		07/05/20	009 /					
Resultant Share Capital								
1								
Currency:	SINGAPORE, DOLLARS (SGD)							
Class of Shares :		Ordinary	,		Preference			
Number of Shares :		2,281,47	7,625	/	99,893,715			
Amount of Issued Share Ca	pital :	8,248,72	3,211.	30 /	247,070,455	.10		

Amount of Paid Up Share Capital:

8,248,723,211.30

247,070,455.10

Declaration

I, **TAN SIEW LEI FLORENCE, Professional body/service bureau,** declare the information w herein to be true and to the best of my knowledge.

Dated on :07/05/2009



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Term:

Return of Allotment of Shares

Payment Details

Entity Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Return of Allotment of Shares

Filing Fee (S\$):

10.00

Total Amount (S\$):

10.00

Payment Date:

07/05/2009

Payment Option

Deposit Account Service

030429 -

Others (Credit Card, Cash Card, Internet Banking, etc.)

Contact Details (Please provide us with your contact number and/or email address to enable us transaction-related matters.)*

Contact No.:

68786141

Email Address:

FLORENCETAN@DBS.COM

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Term:

Transaction Details

Transaction No.:

C090150843

Registration No.:

199901152M

Entity Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Return of Allotment of Shares

EP Ref. No.:

Receipt No.:

ACR0000003231699A

Payment Date:

07/05/2009

Total Amount (S\$):

10.00

Message

1. Payment for Return of Allotment of Shares has been completed successfully.

2. To enquire the status, you are required to enter the Registration No. or Transaction No.

3. Please print this page for future reference.

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