



09046791

082-03172



September 26, 2008

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Section

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Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Washington, DC
110

SUPPL

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

Handwritten signature and date: 20/9/09

DBS Group Holdings Ltd
6 Shenton Way
DBS Building Tower One
Singapore 068809

Tel: 65.6878 8888
Telex: RS 24455
SWIFT Dest: DBSSSGSG
www.dbs.com

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 1,000 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,894,838	4,125,901,344.60	Before Exercise:	14,480,072
			Add Exercise:	1,000	10,400.00	Add New Option(s)	0
						Less Exercise:	1,000
						Less Lapsed Option(s)	0
			After Exercise:	1,520,895,838	4,125,911,744.60	After Exercise:	14,479,072

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 26 September 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Wong Siew Lien	25/09/2008	1,000	10.4000	10,400.0000	00025999	10,400.00	2003Feb
		Total	1,000	Total	10,400.0000	Total	10,400.00	



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

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Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-----------------------------------	--	---	---	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes /
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 112914204 / JOHN A. ROSS
- 710288723 / RICHARD DANIEL STANLEY

If a director/
secretary
signed the
above,
please select
accordingly :

- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

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Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520895838	66595810	0
Amount of Issued Share Capital :	4125911744.60	66595810	0
Amount of Paid-up Share Capital :	4125911744.60	66595810	0



PAYMENTS

HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)
Deposit Service Account No : 030429
Payment Date : 26/09/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), Net eNets Debit and ACRA Deposit Service.



PAYMENTS

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EP Ref No :

Receipt No. : ACR0000002999715A

Transaction No.	Company Registration No.	Company Name
C080357270	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002999715A

Date/Time : 26/09/2008 13:04

Transaction No : C080357270

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,386.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



September 30, 2008

SEC Mail Processing
Section

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

AUG 13 2009

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **4,000** ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,895,838	4,125,911,744.60	Before Exercise:	14,479,072
			Add Exercise:	4,000	41,600.00	Add New Option(s)	0
						Less Exercise:	4,000
						Less Lapsed Option(s)	3,100
			After Exercise:	1,520,899,838	4,125,953,344.60	After Exercise:	14,471,972

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Linda Hoon

Designation: Group Secretary

Authorised
Signature: _____

Date: 30 September 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Cheok Eu Ming Jennifer	29/09/2008	4,000	10.4000	41,600.0000	00032169	41,600.00	2003Feb
		Total	4,000	Total	41,600.0000	Total	41,600.00	



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable</u> in cash	<u>For a</u> <u>consideration</u> <u>other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary</u> <u>of Capital</u>
------------	----------------------------------	--	---	---	-------------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

[Browse...](#)

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 112914204 / JOHN A. ROSS
- 710288723 / RICHARD DANIEL STANLEY

If a director/
secretary
signed the
above,
please select
accordingly :

800366556 / BUXTON ANDREW ROBERT FOWELL
 D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 S0016173Z / KOH BOON HWEE
 S0234644C / KWA CHONG SENG
 S0820599Z / ANG KONG HUA
 S1462421Z / PETER ONG BOON KWEE
 S2549567E / WONG NGIT LIONG
 S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
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Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 4000 /

Amount paid and/or unpaid on each share e.g. eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 30/09/2008 /

Save **Delete** **Reset** **Back**



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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520899838	66595810	0
Amount of Issued Share Capital :	4125953344.60	66595810	0
Amount of Paid-up Share Capital :	4125953344.60	66595810	0

bizFILE[HOME](#)**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 30/09/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

bizFILE**PAYMENTS****HOME****LOGOUT****EP Ref No :****Receipt No. : ACR0000003003340A**

Transaction No.	Company Registration No.	Company Name
C080361513	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

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GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000003003340A

Date/Time : 30/09/2008 11:51

Transaction No : C080361513

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,376.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



October 6, 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SEC Mail Processing
Section

AUG 13 2009

Washington, DC
110

Dear Sirs

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We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

DBS Group Holdings Ltd
6 Shenton Way
DBS Building Tower One
Singapore 068809

Tel: 65.6878 8888
Telex: RS 24455
SWIFT Dest: DBSSSGSG
www.dbs.com

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 1,000 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,909,838	4,126,057,344.60	Before Exercise:	14,461,972
			Add Exercise:	1,000	14,730.00	Add New Option(s)	0
						Less Exercise:	1,000
						Less Lapsed Option(s)	10,000
			After Exercise:	1,520,910,838	4,126,072,074.60	After Exercise:	14,450,972

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Linda Hoon

Designation: Group Secretary

Authorised
Signature: _____

Date: 06 October 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Seow Siok Eng Mildred	03/10/2008	1,000	14.7300	14,730.0000	00027433	14,730.00	2002Mar
		Total	1,000	Total	14,730.0000	Total	14,730.00	

biz FILE**LEGAL COMPANY TRANSACTIONS**

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No ✓
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors ✓

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ✓

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 112914204 / JOHN A. ROSS
 710288723 / RICHARD DANIEL STANLEY

800366556 / BUXTON ANDREW ROBERT FOWELL
 D065844(9) / CHENG WAI CHEE, CHRISTOPHER
If a director/
secretary
signed the
above,
please select
accordingly : S0016173Z / KOH BOON HWEE
 S0234644C / KWA CHONG SENG
 S0820599Z / ANG KONG HUA
 S1462421Z / PETER ONG BOON KWEE
 S1532787A / LINDA HOON SIEW KIN
 S2549567E / WONG NGIT LIONG
 S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :
(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

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-------------------	------------------------------	--	--	--	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000 /

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 06/10/2008 /



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520910838	66595810	0
Amount of Issued Share Capital :	4126072074.60	66595810	0
Amount of Paid-up Share Capital :	4126072074.60	66595810	0



PAYMENTS

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Payment Application

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Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
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Late Lodgement Fee CA (S\$): 0.00
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Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 06/10/2008

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Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.



EP Ref No :

Receipt No. : ACR0000003008433A

Transaction No.	Company Registration No.	Company Name
C080367326	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000003008433A

Date/Time : 06/10/2008 12:16

Transaction
No : C080367326

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,286.00

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HOME	LOGOUT
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October 2, 2008

SEC Mail Processing
Section

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

AUG 13 2008

Washington, DC
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Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

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DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **10,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,899,838	4,125,953,344.60	Before Exercise:	14,471,972
			Add Exercise:	10,000	104,000.00	Add New Option(s)	0
						Less Exercise:	10,000
						Less Lapsed Option(s)	0
			After Exercise:	1,520,909,838	4,126,057,344.60	After Exercise:	14,461,972

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Linda Hoon

Authorised
Signature: 

Designation: Group Secretary

Date: 02 October 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Tan Teck Long	30/09/2008	10,000	10.4000	104,000.0000	00026864	104,000.00	2003Feb
		Total	10,000	Total	104,000.0000	Total	104,000.00	



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-----------------------------------	--	---	---	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

112914204 / JOHN A. ROSS

710288723 / RICHARD DANIEL STANLEY

- If a director/
secretary
signed the
above,
please select
accordingly :
- 800366556 / BUXTON ANDREW ROBERT FOWELL
 - D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 - S0016173Z / KOH BOON HWEE
 - S0234644C / KWA CHONG SENG
 - S0820599Z / ANG KONG HUA
 - S1462421Z / PETER ONG BOON KWEE
 - S1532787A / LINDA HOON SIEW KIN
 - S2549567E / WONG NGIT LIONG
 - S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 10000 /

Amount paid and/or unpaid on each share e.g. eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 02/10/2008 /



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520909838	66595810	0
Amount of Issued Share Capital :	4126057344.60	66595810	0
Amount of Paid-up Share Capital :	4126057344.60	66595810	0

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PAYMENTS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 02/10/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

**PAYMENTS**[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000003005374A**

Transaction No.	Company Registration No.	Company Name
C080363972	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000003005374A

Date/Time : 02/10/2008 12:13

Transaction
No : C080363972

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,326.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



26 May 2009

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SEC Mail Processing
Section

AUG 13 2009

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee
Secretariat
(65) 6878 8841

Enc.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **11,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,281,548,387	8,249,348,747.38	Before Exercise:	16,632,956
			Add Exercise:	11,000	97,240.00	Add New Option(s)	0
						Less Exercise:	11,000
						Less Lapsed Option(s)	46,346
			After Exercise:	2,281,559,387	8,249,445,987.38	After Exercise:	16,575,610

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Linda Hoon

Authorised
Signature: 

Designation: Group Secretary

Date: 26 May 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lee Kheng Leong	25/05/2009	1,000	8.8400	8,840.0000	00031120	8,840.00	A2003Feb
2	Low Elsie	25/05/2009	10,000	8.8400	88,400.0000	00026005	88,400.00	A2003Feb
		Total	11,000	Total	97,240.0000	Total	97,240.00	

II Allotment of ordinary shares each to rank pari passu in all respects with its present existing issued shares, in the number set out hereinabove in favour of the Central Depository (Pte) Limited ("CDP") as directed by the persons named in the exercise of options allotment list(s) attached, against such number and authority to issue the relevant share certificate(s) in the name of CDP under the share seal of the Company pursuant to the power vested by the Board of Directors of the Company in the Committee Member / Authorised Signatory signing hereunder.

For Official Use:

Approval for Allotment and Issue of above shares

Checked and Verified by:

Approved by:

By _____
Name _____
Designation _____
Date 26 May 2009

By _____
Name _____
Designation _____
Date 26 May 2009

Page: 1

To : The Central Depository (Pte) Limited

26 May 2009

Security : DBS GROUP HOLDINGS LTD Rank : **Pari Passu with existing shares**

Securities Code : _____ (for CDP use only)

DBSH SHARE OPTION PLAN

Registrar : Tricor Barbinder Share Registration Services

No. of Certs/Quantity : _____

Certificate No. : _____

Securities Account No.	Name of Account Holder	Quantity	Particulars of Account Holder	
			NRIC/Passport No.	Nationality
1681-0064-0949	Lee Kheng Leong	1,000	S0239112J	Singaporean
1681-0050-9302	Low Elsie	10,000	S0111325I	Singaporean
Total		11,000		

Acknowledgement

Number of Certificate Delivered :
 Certificate No. :
 Total Quantity :
 Delivery By : Tricor Barbinder Share Registration Services
 Received By CDP :

 Name/Initial Date/Time

FOR CDP'S OFFICIAL USE ONLY		
Credited By :	_____ Name/Initial	_____ Date/Time
Approved By :	_____ Name/Initial	_____ Date/Time
Shares to be deposited with Bank :	_____ Name/Initial	_____ Date/Time
Shares Withheld (if any) :	_____	
Shares Released (if any) :	_____	



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Return of Allotment of Shares

1. Enter Registration No.**2. Make Changes****3. Review Changes****2.1 Resolution****2.2 Share Capital Details**

Fields marked * must be completed.

Company Information

Registration No. :

199901152M

Company Name :

DBS GROUP HOLDINGS LTD

Power under S161 of the Companies Act

Have the directors obtained the approval of the company in general meeting to issue shares ? *

 Yes ✓ No

Are the shares of the company listed on the stock/securities exchange ? *

 Yes ✓ No**Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has to be true to the best of my knowledge.

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Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

2.1 Resolution

2.2 Share Capital Details

2.2.1 Share Capital

2.2.2 Allotment of Shares

2.2.3 Group Shares Infor

Fields marked * must be completed.

Company Information

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Capital Information

Currency : * SINGAPORE, DOLLARS (SGD) /

Return of Allotment of Shares

Shares Payable : In cash For consideration otherwise than in cash

Class of Shares : Ordinary Preference

Number of Shares : 11000 /


Price per Share : 8.84 /


Amount of Issued Share Capital : 97240 /

Note : Amount will be populated but editable if figure is not precise.

Amount of Paid Up Share Capital : 97240 /

Date of Allotment : * 26/05/2009 / (dd/mm/yyyy)

To Add Details on Share Capital 

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Return of Allotment of Shares

1. Enter Registration No.**2. Make Changes****3. Review Changes****4. Make Paym**

Company Information

Registration No. : 199901152M
 Company Name : DBS GROUP HOLDINGS LTD

Power under S161 of the Companies Act (Click above link to edit)

Have the directors obtained the approval of the company in general meeting to issue shares ? Yes / No
 Are the shares of the company listed on the stock/securities exchange ? Yes / No

Share Capital (Click above link to edit)

1.

Currency :	SINGAPORE, DOLLARS		
Shares Payable :	<input checked="" type="radio"/> In cash /	<input type="radio"/> For consideration otherwise than	
Class of Shares :	Ordinary	Preference	Oth
Number of Shares :	11,000 /	0	0
Price per Share :	8.84 /	0.00	0.0
Amount of Issued Share Capital :	97,240.00 /	0.00	0.0
<small>Note : Amount will be populated but editable if figure is not precise.</small>			
Amount of Paid Up Share Capital :	97,240.00 /	0.00	0.0
Date of Allotment : *	26/05/2009 /		

Resultant Share Capital

1

Currency :	SINGAPORE, DOLLARS (SGD)	
Class of Shares :	Ordinary	Preference
Number of Shares :	2,281,559,387 /	99,893,715
Amount of Issued Share Capital :	8,249,445,987.38 /	247,070,455.10
Amount of Paid Up Share Capital :	8,249,445,987.38 /	247,070,455.10

Declaration

I, **YVONNE LEE SIEW WAN, Professional body/service bureau**, declare the information wh herein to be true and to the best of my knowledge.

Dated on :26/05/2009

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Return of Allotment of Shares

Payment Details

Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	26/05/2009

Payment Option

 Deposit Account Service 030429  Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number and/or email address to enable us transaction-related matters.)*

Contact No. :	68788841
Email Address :	YVONNELEESW@DBS.COM

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Transaction No. :	C090172172
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003250409A
Payment Date :	26/05/2009
Total Amount (S\$) :	10.00

Message

1. Payment for Return of Allotment of Shares has been completed successfully.
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21 May 2009

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SEC Mail Processing
Section

AUG 13 2009

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Erica Tan
Secretariat
(65) 6878 5912

Enc.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **20,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,281,528,387	8,249,171,947.38	Before Exercise:	16,587,905
			Add Exercise:	20,000	176,800.00	Add New Option(s)	0
						Less Exercise:	20,000
						Less Lapsed Option(s)	0
			After Exercise:	2,281,548,387	8,249,348,747.38	After Exercise:	16,632,956

* Outstanding balance After Exercise adjusted to include 65,051 options arising from grant/withdrawal of resignations/cancellation of exercise.

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Linda Hoon

Authorised
Signature:



Designation: Group Secretary

Date: 21 May 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Mahesh Prantal Rupawalla	20/05/2009	20,000	8.8400	176,800.0000	00033324	176,800.00	A2003Feb
		Total	20,000	Total	176,800.0000	Total	176,800.00	

Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

4. Make Payment

2.1 Resolution

2.2 Share Capital Details

Fields marked * must be completed.

Company Information

Registration No. :

199901152M

Company Name :

DBS GROUP HOLDINGS LTD

Power under S161 of the Companies Act

Have the directors obtained the approval of the company in general meeting to issue shares ? *

Yes
 No

Are the shares of the company listed on the stock/securities exchange ? *

Yes
 No

Declaration

I, TAN SZE YING, Professional body/service bureau, declare the information which has been submitted here to the best of my knowledge.

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Return of Allotment of Shares

1. Enter Registration No.**2. Make Changes****3. Review Changes****4. Make**

2.1 Resolution

2.2 Share Capital Details**2.2.1 Share Capital**

2.2.2 Allotment of Shares

2.2.3 Group Shares Information

Fields marked * must be completed.

Company Information

Registration No. : 199901152M
 Company Name : DBS GROUP HOLDINGS LTD

Capital Information

Currency : * SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares

Shares Payable : In cash For consideration otherwise than in cash

Class of Shares : Ordinary Preference Others

Number of Shares : 20000

Price per Share : 8.84

Amount of Issued Share
 Capital : 176800

Note : Amount will be populated but
 editable if figure is not precise.

Amount of Paid Up Share
 Capital : 176800

Date of Allotment : * (dd/mm/yyyy)

To Add Details on Share Capital

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Return of Allotment of Shares

1. Enter Registration No.**2. Make Changes****3. Review Changes****4. Make Payment****Company Information**

Registration No. : 199901152M
 Company Name : DBS GROUP HOLDINGS LTD

Power under S161 of the Companies Act
 (Click above link to edit)

Have the directors obtained the approval of the company in general meeting to issue shares ? Yes
 No

Are the shares of the company listed on the stock/securities exchange ? Yes
 No

Share Capital

(Click above link to edit)

1.

Currency :	SINGAPORE, DOLLARS		
Shares Payable :	<input checked="" type="radio"/> In cash	<input type="radio"/> For consideration otherwise than in cash	
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	20,000	0	0
Price per Share :	8.84	0.00	0.00
Amount of Issued Share Capital :	176,800.00	0.00	0.00
<small>Note : Amount will be populated but editable if figure is not precise.</small>			
Amount of Paid Up Share Capital :	176,800.00	0.00	0.00
Date of Allotment : *	21/05/2009		

Resultant Share Capital

1

Currency :	SINGAPORE, DOLLARS (SGD)	
Class of Shares :	Ordinary	Preference
Number of Shares :	2,281,548,387	99,893,715
Amount of Issued Share Capital :	8,249,348,747.38	247,070,455.10
Amount of Paid Up Share Capital :	8,249,348,747.38	247,070,455.10

Declaration

I, **TAN SZE YING, Professional body/service bureau**, declare the information which has been submitted to be true and to the best of my knowledge.

Dated on :21/05/2009

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Return of Allotment of Shares

Payment Details

Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	21/05/2009

Payment Option

- Deposit Account Service 
030429
- Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number and/or email address to enable us contact transaction-related matters.)*

Contact No. :	68785912
Email Address :	ERICIATAN@DBS.COM


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Transaction No. :	C090166907
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003245841A
Payment Date :	21/05/2009
Total Amount (S\$) :	10.00

Message

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18 May 2009

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SEC Mail Processing
Section

AUG 13 2009

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee
Secretariat
(65) 6878 8841

Enc.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 107 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

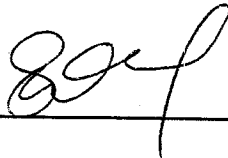
Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,281,526,280	8,249,153,321.50	Before Exercise:	16,668,043
			Add Exercise:	107	945.88	Add New Option(s)	0
						Less Exercise:	107
						Less Lapsed Option(s)	12,980
			After Exercise:	2,281,526,387	8,249,154,267.38	After Exercise:	16,654,956

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:

Sherylene Wang

Authorised
Signature:



Designation: Group Secretary

Date:

18 May 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Soh Soon Ghee	15/05/2009	107	8.8400	945.8800	00025601	945.88	A2003Feb
		Total	107	Total	945.8800	Total	945.88	



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Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

4. Ma

2.1 Resolution

2.2 Share Capital Details

Fields marked * must be completed.

Company Information

Registration No. : 199901152M
Company Name : DBS GROUP HOLDINGS LTD

Power under S161 of the Companies Act

Have the directors obtained the approval of the company in general meeting to issue shares ? * Yes No

Are the shares of the company listed on the stock/securities exchange ? * Yes No

Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been s to be true to the best of my knowledge.

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Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

4. Ma

2.1 Resolution

2.2 Share Capital Details

2.2.1 Share Capital

2.2.2 Allotment of Shares

2.2.3 Group Shares Information

Fields marked * must be completed.

Company Information

Registration No. : 199901152M
 Company Name : DBS GROUP HOLDINGS LTD

Capital Information

Currency : * SINGAPORE, DOLLARS (SGD) /

Return of Allotment of Shares

Shares Payable : In cash / For consideration otherwise than in cash

Class of Shares : Ordinary Preference Other

Number of Shares : 107 /

Price per Share : 8.84 /

Amount of Issued Share
 Capital : 945.88 /

Note : Amount will be populated but
 editable if figure is not precise.

Amount of Paid Up Share
 Capital : 945.88 /

Date of Allotment : * 18/05/2009 / (dd/mm/yyyy)

To Add Details on Share Capital

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Return of Allotment of Shares

1. Enter Registration No.**2. Make Changes****3. Review Changes****4. Make Payment**

Company Information

Registration No. : 199901152M
 Company Name : DBS GROUP HOLDINGS LTD

Power under S161 of the Companies Act (Click above link to edit)

Have the directors obtained the approval of the company in general meeting to issue shares ? Yes / No
 Are the shares of the company listed on the stock/securities exchange ? Yes / No

Share Capital (Click above link to edit)

1.

Currency : SINGAPORE, DOLLARS

Shares Payable : In cash For consideration otherwise than in cash

Class of Shares :	Ordinary	Preference	Others
Number of Shares :	107 /	0	0
Price per Share :	8.84 /	0.00	0.00
Amount of Issued Share Capital :	945.88 /	0.00	0.00
<small>Note : Amount will be populated but editable if figure is not precise.</small>			
Amount of Paid Up Share Capital :	945.88 /	0.00	0.00
Date of Allotment : *	18/05/2009 /		

Resultant Share Capital

1

Currency : SINGAPORE, DOLLARS (SGD)

Class of Shares :	Ordinary	Preference
Number of Shares :	2,281,526,387 /	99,893,715
Amount of Issued Share Capital :	8,249,154,267.38 /	247,070,455.10
Amount of Paid Up Share Capital :	8,249,154,267.38 /	247,070,455.10

Declaration

I, **YVONNE LEE SIEW WAN, Professional body/service bureau**, declare the information which has herein to be true and to the best of my knowledge.

Dated on :18/05/2009

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Return of Allotment of Shares

Payment Details

Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	18/05/2009

Payment Option

 Deposit Account Service 

030429

 Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number and/or email address to enable us contact transaction-related matters.)*

Contact No. :

68788841

Email Address :

YVONNELEESW@DBS.COM

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Transaction No. :	C090161799
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003241292A
Payment Date :	18/05/2009
Total Amount (S\$) :	10.00

Message

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19 May 2009

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SEC Mail Processing
Section

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Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Erica Tan
Secretariat
(65) 6878 5912

Enc.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **2,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,281,526,387	8,249,154,267.38	Before Exercise:	16,654,956
			Add Exercise:	2,000	17,680.00	Add New Option(s)	0
						Less Exercise:	2,000
						Less Lapsed Option(s)	65,051
			After Exercise:	2,281,528,387	8,249,171,947.38	After Exercise:	16,587,905

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature:



Designation: Vice President

Date: 19 May 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Soh Soon Ghee	18/05/2009	2,000	8.8400	17,680.0000	00025601	17,680.00	A2003Feb
		Total	2,000	Total	17,680.0000	Total	17,680.00	



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2. Make Changes

3. Review Changes

4. Make

2.1 Resolution

2.2 Share Capital Details

Fields marked * must be completed.

Company Information

Registration No. : 199901152M
Company Name : DBS GROUP HOLDINGS LTD

Power under S161 of the Companies Act

Have the directors obtained the approval
of the company in general meeting to
issue shares ? * Yes
 No

Are the shares of the company listed on
the stock/securities exchange ? * Yes
 No

Declaration

I, TAN SZE YING, Professional body/service bureau, declare the information which has been submitted here to the best of my knowledge.

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1. Enter Registration No.

2. Make Changes

3. Review Changes

4. Make

2.1 Resolution

2.2 Share Capital Details

2.2.1 Share Capital

2.2.2 Allotment of Shares

2.2.3 Group Shares Information

Fields marked * must be completed.

Company Information

Registration No. :

199901152M

Company Name :

DBS GROUP HOLDINGS LTD

Capital Information

Currency : *

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares

Shares Payable :

In cash

For consideration otherwise than in cash

Class of Shares :

Ordinary

Preference

Other:

Number of Shares :

2000

Price per Share :

8.84

Amount of Issued Share

17680

Capital :

Note : Amount will be populated but
editable if figure is not precise.

Amount of Paid Up Share


17680

Capital :

Date of Allotment : *

19/05/2009

(dd/mm/yyyy)

To Add Details on Share Capital 



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Return of Allotment of Shares

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Registration No. : 199901152M
 Company Name : DBS GROUP HOLDINGS LTD

Power under S161 of the Companies Act
 (Click above link to edit)

Have the directors obtained the approval of the company in general meeting to issue shares ? Yes No
 Are the shares of the company listed on the stock/securities exchange ? Yes No

Share Capital
 (Click above link to edit)
1.

Currency : SINGAPORE, DOLLARS
 Shares Payable : In cash For consideration otherwise than in cash
Class of Shares : **Ordinary** **Preference** **Others**
 Number of Shares : 2,000 0 0
 Price per Share : 8.84 0.00 0.00
 Amount of Issued Share Capital : 17,680.00 0.00 0.00
Note : Amount will be populated but editable if figure is not precise.
 Amount of Paid Up Share Capital : 17,680.00 0.00 0.00
 Date of Allotment : * 19/05/2009

Resultant Share Capital**1**

Currency : SINGAPORE, DOLLARS (SGD)
Class of Shares : **Ordinary** **Preference**
 Number of Shares : 2,281,528,387 99,893,715
 Amount of Issued Share Capital : 8,249,171,947.38 247,070,455.10
 Amount of Paid Up Share Capital : 8,249,171,947.38 247,070,455.10

Declaration

I, **TAN SZE YING, Professional body/service bureau**, declare the information which has been submitted to be true and to the best of my knowledge.

Dated on :19/05/2009

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Return of Allotment of Shares

Payment Details

Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	19/05/2009

Payment Option

Deposit Account Service 
030429 

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number and/or email address to enable us contact transaction-related matters.)*

Contact No. :	68785912
Email Address :	ERICIATAN@DBS.COM



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Transaction No. :	C090163409
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003242738A
Payment Date :	19/05/2009
Total Amount (S\$) :	10.00

Message

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15 May 2009

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SEC Mail Processing
Section

AUG 13 2009

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Erica Tan
Secretariat
(65) 6878 5912

Enc.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **4,234** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,281,522,046	8,249,115,892.94	Before Exercise:	16,672,277
			Add Exercise:	4,234	37,428.56	Add New Option(s)	0
						Less Exercise:	4,234
						Less Lapsed Option(s)	0
			After Exercise:	2,281,526,280	8,249,153,321.50	After Exercise:	16,668,043

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Linda Hoon

Authorised
Signature: 

Designation: Group Secretary

Date: 15 May 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Tan Kok Soon	14/05/2009	4,234	8.8400	37,428.5600	00030163	37,428.56	A2003Feb
		Total	4,234	Total	37,428.5600	Total	37,428.56	



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1. Enter Registration No.

2. Make Changes

3. Review Changes

4. Mak

2.1 Resolution

2.2 Share Capital Details

Fields marked * must be completed.

Company Information

Registration No. :

199901152M

Company Name :

DBS GROUP HOLDINGS LTD /

Power under S161 of the Companies Act

Have the directors obtained the approval of the company in general meeting to issue shares ? *

Yes /
 No

Are the shares of the company listed on the stock/securities exchange ? *

Yes /
 No

Declaration

I, TAN SZE YING, Professional body/service bureau, declare the information which has been submitted here to the best of my knowledge.

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Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

4. Mak

2.1 Resolution

2.2 Share Capital Details

2.2.1 Share Capital

2.2.2 Allotment of Shares

2.2.3 Group Shares Information

Fields marked * must be completed.

Company Information

Registration No. : 199901152M
Company Name : DBS GROUP HOLDINGS LTD

Capital Information

Currency : * SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares

Shares Payable : In cash For consideration otherwise than in cash

Class of Shares : Ordinary Preference Others

Number of Shares : 4234

Price per Share : 8.84

Amount of Issued Share Capital : 37428.56

Note : Amount will be populated but editable if figure is not precise.

Amount of Paid Up Share Capital : 37428.56

Date of Allotment : * 15/05/2009 (dd/mm/yyyy)

To Add Details on Share Capital

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1. Enter Registration No.
2. Make Changes
3. Review Changes
4. Make Payment
Company Information

Registration No. : 199901152M
 Company Name : DBS GROUP HOLDINGS LTD

Power under S161 of the Companies Act
 (Click above link to edit)

Have the directors obtained the approval of the company in general meeting to issue shares ? Yes No
 Are the shares of the company listed on the stock/securities exchange ? Yes No

Share Capital
 (Click above link to edit)

1.

Currency : SINGAPORE, DOLLARS

Shares Payable : In cash For consideration otherwise than in cash

Class of Shares :	Ordinary	Preference	Others
Number of Shares :	4,234 /	0	0
Price per Share :	8.84 /	0.00	0.00
Amount of Issued Share Capital :	37,428.56	0.00	0.00
<small>Note : Amount will be populated but editable if figure is not precise.</small>			
Amount of Paid Up Share Capital :	37,428.56 /	0.00	0.00
Date of Allotment : *	15/05/2009 /		

Resultant Share Capital
1

Currency : SINGAPORE, DOLLARS (SGD)

Class of Shares :	Ordinary	Preference
Number of Shares :	2,281,526,280 /	99,893,715
Amount of Issued Share Capital :	8,249,153,321.50 /	247,070,455.10
Amount of Paid Up Share Capital :	8,249,153,321.50 /	247,070,455.10

Declaration

I, **TAN SZE YING, Professional body/service bureau**, declare the information which has been submitted to be true and to the best of my knowledge.

Dated on :15/05/2009



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Return of Allotment of Shares

Payment Details

Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	15/05/2009

Payment Option

 Deposit Account Service 030429  Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number and/or email address to enable us contact transaction-related matters.)*

Contact No. :	68785912
Email Address :	ERICIATAN@DBS.COM


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Transaction No. :	C090160797
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003240501A
Payment Date :	15/05/2009
Total Amount (S\$) :	10.00

Message

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Washington, DC
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13 May 2009

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee
Secretariat
(65) 6878 8841

Enc.

DBS Group Holdings Ltd
6 Shenton Way
DBS Building Tower One
Singapore 068809

Tel: 65.6878 8888
Telex: RS 24455
SWIFT Dest: DBSSSGSG
www.dbs.com

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **8,234** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,281,513,812	8,249,043,104.38	Before Exercise:	16,680,511
			Add Exercise:	8,234	72,788.56	Add New Option(s)	0
						Less Exercise:	8,234
						Less Lapsed Option(s)	0
			After Exercise:	2,281,522,046	8,249,115,892.94	After Exercise:	16,672,277

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Linda Hoon

Authorised
Signature: 

Designation: Group Secretary

Date: 13 May 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Wong Lai Fun Peony	12/05/2009	8,234	8.8400	72,788.5600	00038620	72,788.56	A2003Feb
		Total	8,234	Total	72,788.5600	Total	72,788.56	



Return of Allotment of Shares

1. Enter Registration No.**2. Make Changes****3. Review Changes****4. Make P****2.1 Resolution**

2.2 Share Capital Details

Fields marked * must be completed.

Company Information

Registration No. :

199901152M

Company Name :

DBS GROUP HOLDINGS LTD

Power under S161 of the Companies Act

Have the directors obtained the approval of the company in general meeting to issue shares ? *

Yes ✓
 No

Are the shares of the company listed on the stock/securities exchange ? *

Yes ✓
 No

Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted to be true to the best of my knowledge.



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Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

4. Make P

2.1 Resolution

2.2 Share Capital Details

2.2.1 Share Capital

2.2.2 Allotment of Shares

2.2.3 Group Shares Information

Fields marked * must be completed.

Company Information

Registration No. :

199901152M

Company Name :

DBS GROUP HOLDINGS LTD

Capital Information

Currency : *

SINGAPORE, DOLLARS (SGD) /

Return of Allotment of Shares

Shares Payable :

In cash /

For consideration otherwise than in cash

Class of Shares :

Ordinary

Preference

Others

Number of Shares :

8234 /

Price per Share :

8.84 /

Amount of Issued Share
Capital :

72788.56 /

Note : Amount will be populated but
editable if figure is not precise.

Amount of Paid Up Share
Capital :

72788.56 /

Date of Allotment : *

13/05/2009 / (dd/mm/yyyy)

To Add Details on Share Capital

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Return of Allotment of Shares

1. Enter Registration No.
2. Make Changes
3. Review Changes
4. Make Payment

Company Information

Registration No. : 199901152M
 Company Name : DBS GROUP HOLDINGS LTD

Power under S161 of the Companies Act (Click above link to edit)

Have the directors obtained the approval of the company in general meeting to issue shares ? Yes / No

Are the shares of the company listed on the stock/securities exchange ? Yes / No

Share Capital (Click above link to edit)

1.
 Currency : SINGAPORE, DOLLARS
 Shares Payable : In cash / For consideration otherwise than in cash

Class of Shares :	Ordinary	Preference	Others
Number of Shares :	8,234 /	0	0
Price per Share :	8.84 /	0.00	0.00
Amount of Issued Share Capital :	72,788.56 /	0.00	0.00
<small>Note : Amount will be populated but editable if figure is not precise.</small>			
Amount of Paid Up Share Capital :	72,788.56 /	0.00	0.00
Date of Allotment : *	13/05/2009 /		

Resultant Share Capital

1
 Currency : SINGAPORE, DOLLARS (SGD)

Class of Shares :	Ordinary	Preference	
Number of Shares :	2,281,522,046 /	99,893,715	C
Amount of Issued Share Capital :	8,249,115,892.94 /	247,070,455.10	C
Amount of Paid Up Share Capital :	8,249,115,892.94 /	247,070,455.10	C

Declaration

I, **YVONNE LEE SIEW WAN, Professional body/service bureau**, declare the information which has been herein to be true and to the best of my knowledge.

Dated on :13/05/2009



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Return of Allotment of Shares

Payment Details

Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	13/05/2009

Payment Option

Deposit Account Service 

030429

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number and/or email address to enable us contact you transaction-related matters.)*

Contact No. :

68788841

Email Address :

YVONNELEESW@DBS.COM

Rate this e-service

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Transaction Details

Transaction No. :	C090156289
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003236378A
Payment Date :	13/05/2009
Total Amount (S\$) :	10.00

Message

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11 May 2009

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Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

AUG 13 2009

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **3,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,281,499,520	8,248,916,763.10	Before Exercise:	16,694,803
			Add Exercise:	3,000	26,520.00	Add New Option(s)	0
						Less Exercise:	3,000
						Less Lapsed Option(s)	0
			After Exercise:	2,281,502,520	8,248,943,283.10	After Exercise:	16,691,803

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Linda Hoon

Authorised
Signature: 

Designation: Group Secretary

Date: 11 May 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Ong Bing Wah Ivy	08/05/2009	3,000	8.8400	26,520.0000	00040345	26,520.00	A2003Feb
		Total	3,000	Total	26,520.0000	Total	26,520.00	



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Return of Allotment of Shares

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3. Review Changes

Fields marked * must be completed.

Company Information

Registration No. : *

199901152m /

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Term:

Return of Allotment of Shares

1. Enter Registration No.**2. Make Changes****3. Review Changes****2.1 Resolution**

2.2 Share Capital Details

Fields marked * must be completed.

Company Information

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD /

Power under S161 of the Companies ActHave the directors obtained the approval of the company in general meeting to issue shares ? * Yes / NoAre the shares of the company listed on the stock/securities exchange ? * Yes / No**Declaration**

I, TAN SIEW LEI FLORENCE, Professional body/service bureau, declare the information which he herein to be true to the best of my knowledge.

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Term:

Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

2.1 Resolution

2.2 Share Capital Details

2.2.1 Share Capital

2.2.2 Allotment of Shares

2.2.3 Group Shares Infor

Fields marked * must be completed.

Company Information

Registration No. : 199901152M
 Company Name : DBS GROUP HOLDINGS LTD

Capital Information

Currency : * SINGAPORE, DOLLARS (SGD) ✓

Return of Allotment of Shares

Shares Payable : In cash For consideration otherwise than in cash

Class of Shares : Ordinary Preference

Number of Shares : 3000 ✓

Price per Share : 8.84 ✓

Amount of Issued Share Capital : 26520 ✓

Note : Amount will be populated but editable if figure is not precise.

Amount of Paid Up Share Capital : 26520 ✓

Date of Allotment : * 11/05/2009 (dd/mm/yyyy) ✓

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[4. Make Paym](#)

Company Information

Registration No. : 199901152M
 Company Name : DBS GROUP HOLDINGS LTD

Power under S161 of the Companies Act (Click above link to edit)

Have the directors obtained the approval of the company in general meeting to issue shares ? Yes / No

Are the shares of the company listed on the stock/securities exchange ? Yes / No

Share Capital (Click above link to edit)

1.

Currency : SINGAPORE, DOLLARS

Shares Payable : In cash For consideration otherwise than

Class of Shares :	Ordinary	Preference	Oth
Number of Shares :	3,000 /	0	0
Price per Share :	8.84 /	0.00	0.0
Amount of Issued Share Capital :	26,520.00 /	0.00	0.0
<small>Note : Amount will be populated but editable if figure is not precise.</small>			
Amount of Paid Up Share Capital :	26,520.00 /	0.00	0.0
Date of Allotment : *	11/05/2009 /		

Resultant Share Capital

1

Currency : SINGAPORE, DOLLARS (SGD)

Class of Shares :	Ordinary	Preference
Number of Shares :	2,281,502,520 /	99,893,715
Amount of Issued Share Capital :	8,248,943,283.10 /	247,070,455.10

Amount of Paid Up Share Capital : 8,248,943,283.10 / 247,070,455.10

Declaration

I, **TAN SIEW LEI FLORENCE, Professional body/service bureau**, declare the information w herein to be true and to the best of my knowledge.

Dated on :11/05/2009



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Return of Allotment of Shares

Payment Details

Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	11/05/2009

Payment Option

- Deposit Account Service 
030429
- Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number and/or email address to enable us transaction-related matters.)*

Contact No. :	68786141
Email Address :	FLORENCETAN@DBS.COM

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Term:

Transaction Details

Transaction No. :	C090153767
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003234165A
Payment Date :	11/05/2009
Total Amount (S\$) :	10.00

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November 13, 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SEC Mail Processing
Section

AUG 13 2009

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 10,000 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")


1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,950,458	4,126,489,838.20	Before Exercise:	14,392,492
			Add Exercise:	10,000	104,000.00	Add New Option(s)	0
						Less Exercise:	10,000
						Less Lapsed Option(s)	0
			After Exercise:	1,520,960,458	4,126,593,838.20	After Exercise:	14,382,492

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Linda Hoon

Authorised Signature: 

Designation: Group Secretary

Date: 13 November 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Rajan Raju Kankipati	12/11/2008	10,000	10.4000	104,000.0000	00030056	104,000.00	2003Feb
		Total	10,000	Total	104,000.0000	Total	104,000.00	



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Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

2.1 Resolution

2.2 Share Capital Details

Fields marked * must be completed.

Company Information

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Power under S161 of the Companies Act

Have the directors obtained the approval of the company in general meeting to issue shares ? * Yes No

Are the shares of the company listed on the stock/securities exchange ? * Yes No

Declaration

I, TAN SIEW LEI FLORENCE, Professional body/service bureau, declare the information which has herein to be true to the best of my knowledge.



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Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

2.1 Resolution

2.2 Share Capital Details

2.2.1 Share Capital

2.2.2 Allotment of Shares

2.2.3 Group Shares Infor

Fields marked * must be completed.

Company Information

Registration No. :

199901152M

Company Name :

DBS GROUP HOLDINGS LTD

Capital Information

Currency : *

SINGAPORE, DOLLARS (SGD) /

Return of Allotment of Shares

Shares Payable :

In cash / For consideration otherwise than in cash

Class of Shares :

Ordinary

Preference

Number of Shares :

10000 /

Value per Share :

10.40 /

Amount of Issued Capital :

104000 /


Amount of Paid Up Capital :


104000 /

Date of Allotment : *

13/11/2008

(dd/mm/yyyy) /

To Add Details on Share Capital 

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Return of Allotment of Shares

- 1. Enter Registration No.
- 2. Make Changes
- 3. Review Changes
- 4. Make Paym

Company Information

Registration No. : 199901152M
Company Name : DBS GROUP HOLDINGS LTD

Power under S161 of the Companies Act (Click above link to edit)

Have the directors obtained the approval of the company in general meeting to issue shares ? Yes No
Are the shares of the company listed on the stock/securities exchange ? Yes No

Share Capital (Click above link to edit)

1.
Currency : SINGAPORE, DOLLARS
Shares Payable : In cash For consideration otherwise than
Class of Shares : **Ordinary** **Preference** **Oth**
Number of Shares : 10,000 /
Value per Share : 10.40 /
Amount of Issued Capital : 104,000.00 /
Amount of Paid Up Capital : 104,000.00 /
Date of Allotment : * 13/11/2008 /

Resultant Share Capital**1**

Currency : SINGAPORE, DOLLARS (SGD)

Class of Shares :	Ordinary	Preference
Number of Shares :	1,520,960,512	66,595,808
Amount of Issued Capital :	4,126,593,838.20	66,595,810.00
Amount of Paid Up Capital :	4,126,593,838.20	66,595,810.00

Declaration

I, **TAN SIEW LEI FLORENCE, Professional body/service bureau**, declare the information w herein to be true and to the best of my knowledge.

Dated on :13/11/2008

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Term:

Return of Allotment of Shares

Payment Details

Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	13/11/2008

Payment Option

Deposit Account Service 
030429 

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number and/or email address to enable us to transaction-related matters.)*

Contact No. :	68786141
Email Address :	FLORENCETAN@DBS.COM

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Transaction No. :	C080415717
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003052295A
Payment Date :	13/11/2008
Total Amount (S\$) :	10.00

Message

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8 May 2009

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SEC Mail Processing
Section

AUG 13 2009

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **21,895** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,281,477,625	8,248,723,211.30	Before Exercise:	16,716,698
			Add Exercise:	21,895	193,551.80	Add New Option(s)	0
						Less Exercise:	21,895
						Less Lapsed Option(s)	0
			After Exercise:	2,281,499,520	8,248,916,763.10	After Exercise:	16,694,803

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Linda Hoon

Authorised
Signature: 

Designation: Group Secretary

Date: 08 May 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chandra	07/05/2009	1,895	8.8400	16,751.8000	00040311	16,751.80	A2003Feb
2	Mahesh Prantil Rupawalla	07/05/2009	20,000	8.8400	176,800.0000	00033324	176,800.00	A2003Feb
		Total	21,895	Total	193,551.8000	Total	193,551.80	



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2. Make Changes

3. Review Changes

Fields marked * must be completed.

Company Information

Registration No. : *

199901152m /

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Term:

Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

2.1 Resolution

2.2 Share Capital Details

Fields marked * must be completed.

Company Information

Registration No. : 199901152M
 Company Name : DBS GROUP HOLDINGS LTD

Power under S161 of the Companies Act

Have the directors obtained the approval of the company in general meeting to issue shares ? * Yes / No

Are the shares of the company listed on the stock/securities exchange ? * Yes / No

Declaration

I, TAN SIEW LEI FLORENCE, Professional body/service bureau, declare the information which he herein to be true to the best of my knowledge.



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Term:

Return of Allotment of Shares

1. Enter Registration No.

2.1 Resolution

2.2.1 Share Capital

2. Make Changes

2.2 Share Capital Details

2.2.2 Allotment of Shares

3. Review Changes

2.2.3 Group Shares Infor

Fields marked * must be completed.

Company Information

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Capital Information

Currency : * SINGAPORE, DOLLARS (SGD) /

Return of Allotment of Shares

Shares Payable : In cash For consideration otherwise than in cash

Class of Shares : Ordinary Preference

Number of Shares : 21895 /

Price per Share : 8.84 /

Amount of Issued Share Capital : 193551.80 /

Note : Amount will be populated but editable if figure is not precise.

Amount of Paid Up Share Capital : 193551.80 /

Date of Allotment : * 08/05/2009 (dd/mm/yyyy) /

To Add Details on Share Capital [Add](#)

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Return of Allotment of Shares

1. Enter Registration No. 2. Make Changes 3. Review Changes 4. Make Paym

Company Information

Registration No. : 199901152M
Company Name : DBS GROUP HOLDINGS LTD

Power under S161 of the Companies Act (Click above link to edit)

Have the directors obtained the approval of the company in general meeting to issue shares ?
 Yes
 No

Are the shares of the company listed on the stock/securities exchange ?
 Yes
 No

Share Capital (Click above link to edit)

1.
Currency : SINGAPORE, DOLLARS /

Shares Payable : In cash / For consideration otherwise than

Class of Shares :	Ordinary	Preference	Oth
Number of Shares :	21,895 /	0	0
Price per Share :	8.84 /	0.00	0.0
Amount of Issued Share Capital :	193,551.80 /	0.00	0.0
<small>Note : Amount will be populated but editable if figure is not precise.</small>			
Amount of Paid Up Share Capital :	193,551.80 /	0.00	0.0
Date of Allotment : *	08/05/2009 /		

Resultant Share Capital

1
Currency : SINGAPORE, DOLLARS (SGD)

Class of Shares :	Ordinary	Preference
Number of Shares :	2,281,499,520 /	99,893,715
Amount of Issued Share Capital :	8,248,916,763.10 /	247,070,455.10

Amount of Paid Up Share Capital : 8,248,916,763.10 / 247,070,455.10

Declaration

I, **TAN SIEW LEI FLORENCE, Professional body/service bureau**, declare the information w herein to be true and to the best of my knowledge.

Dated on :08/05/2009

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Return of Allotment of Shares

Payment Details

Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	08/05/2009

Payment Option

- Deposit Account Service 
030429
- Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number and/or email address to enable us transaction-related matters.)*

Contact No. :	68786141
Email Address :	FLORENCETAN@DBS.COM

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Term:

Transaction Details

Transaction No. :	C090151451
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003232193A
Payment Date :	08/05/2009
Total Amount (S\$) :	10.00

Message

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12 May 2009

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SEC Mail Processing
Section

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Washington, DC
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Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **11,292** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,281,502,520	8,248,943,283.10	Before Exercise:	16,691,803
			Add Exercise:	11,292	99,821.28	Add New Option(s)	0
						Less Exercise:	11,292
			After Exercise:	2,281,513,812	8,249,043,104.38	Less Lapsed Option(s)	0
						After Exercise:	16,680,511

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Linda Hoon

Authorised
Signature: _____

Designation: Group Secretary

Date: 12 May 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Ong Yeu Leng	12/05/2009	11,292	8.8400	99,821.2800	00029058	99,821.28	A2003Feb
		Total	11,292	Total	99,821.2800	Total	99,821.28	



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Return of Allotment of Shares

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2. Make Changes

3. Review Changes

Fields marked * must be completed.

Company Information

Registration No. : *

199901152m

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Term:

Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

2.1 Resolution

2.2 Share Capital Details

Fields marked * must be completed.

Company Information

Registration No. :

199901152M /

Company Name :

DBS GROUP HOLDINGS LTD /

Power under S161 of the Companies Act

Have the directors obtained the approval of the company in general meeting to issue shares ? *

Yes /

No

Are the shares of the company listed on the stock/securities exchange ? *

Yes /

No

Declaration

I, TAN SIEW LEI FLORENCE, Professional body/service bureau, declare the information which ha herein to be true to the best of my knowledge.

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Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

2.1 Resolution

2.2 Share Capital Details

2.2.1 Share Capital

2.2.2 Allotment of Shares

2.2.3 Group Shares Infor

Fields marked * must be completed.

Company Information

Registration No. : 199901152M
 Company Name : DBS GROUP HOLDINGS LTD

Capital Information

Currency : * SINGAPORE, DOLLARS (SGD) /

Return of Allotment of Shares

Shares Payable : In cash / For consideration otherwise than in cash

Class of Shares : Ordinary Preference

Number of Shares : 11292 /

Price per Share : 8.84 /

Amount of Issued Share Capital : 99821.28 /

Note : Amount will be populated but
 editable if figure is not precise.

Amount of Paid Up Share Capital : 99821.28 /

Date of Allotment : * 12/05/2009 (dd/mm/yyyy) /

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Return of Allotment of Shares

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Company Information

Registration No. : 199901152M
 Company Name : DBS GROUP HOLDINGS LTD

Power under S161 of the Companies Act (Click above link to edit)

Have the directors obtained the approval of the company in general meeting to issue shares ? Yes No
 Are the shares of the company listed on the stock/securities exchange ? Yes No

Share Capital (Click above link to edit)

1.

Currency : SINGAPORE, DOLLARS

Shares Payable : In cash For consideration otherwise than

Class of Shares :	Ordinary	Preference	Oth
Number of Shares :	11,292	0	0
Price per Share :	8.84	0.00	0.0
Amount of Issued Share Capital :	99,821.28	0.00	0.0
<small>Note : Amount will be populated but editable if figure is not precise.</small>			
Amount of Paid Up Share Capital :	99,821.28	0.00	0.0
Date of Allotment : *	12/05/2009		

Resultant Share Capital

1

Currency : SINGAPORE, DOLLARS (SGD)

Class of Shares :	Ordinary	Preference
Number of Shares :	2,281,513,812	99,893,715
Amount of Issued Share Capital :	8,249,043,104.38	247,070,455.10

Amount of Paid Up Share Capital : 8,249,043,104.38 / 247,070,455.10

Declaration

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Return of Allotment of Shares

Payment Details

Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	12/05/2009

Payment Option

- Deposit Account Service 
030429 
- Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number and/or email address to enable us transaction-related matters.)*

Contact No. :	68786141
Email Address :	FLORENCETAN@DBS.COM

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Transaction Details

Transaction No. :	C090154632
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003234956A
Payment Date :	12/05/2009
Total Amount (S\$) :	10.00

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Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Florence Tan', written over a horizontal line.

Florence Tan
Analyst
(65) 6878 6141

Encs.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lee Kheng Leong	08/06/2009	1,000	8.8400	8,840.0000	00031120	8,840.00	A2003Feb
		Total	1,000	Total	8,840.0000	Total	8,840.00	

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **1,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,281,575,149	8,249,591,623.85	Before Exercise:	16,352,931
			Add Exercise:	1,000	8,840.00	Add New Option(s)	0
						Less Exercise:	1,000
						Less Lapsed Option(s)	0
			After Exercise:	2,281,576,149	8,249,600,463.85	After Exercise:	16,412,865


* Outstanding balance After Exercise adjusted to include 60,934 options arising from grant/withdrawal of resignations/cancellation of exercise.

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Linda Hoon

Designation: Group Secretary

Enclosure:

Authorised Signature: 

Date: 09 June 2009



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Fields marked * must be completed.

Company Information

Registration No. : *

199901152m /

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Term:

Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

2.1 Resolution

2.2 Share Capital Details

Fields marked * must be completed.

Company Information

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD ✓

Power under S161 of the Companies Act

Have the directors obtained the approval of the company in general meeting to issue shares ? *

Yes ✓
 No

Are the shares of the company listed on the stock/securities exchange ? *

Yes ✓
 No

Declaration

I, TAN SIEW LEI FLORENCE, Professional body/service bureau, declare the information which has herein to be true to the best of my knowledge.

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Term:

Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

2.1 Resolution

2.2 Share Capital Details

2.2.1 Share Capital

2.2.2 Allotment of Shares

2.2.3 Group Shares Infor

Fields marked * must be completed.

Company Information

Registration No. :

199901152M

Company Name :

DBS GROUP HOLDINGS LTD /

Capital Information

Currency : *

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares

Shares Payable :

In cash / For consideration otherwise than in cash

Class of Shares :

Ordinary / Preference

Number of Shares :

1000 /

Price per Share :

8.84 /

Amount of Issued Share Capital :

8840 /

Note : Amount will be populated but editable if figure is not precise.

Amount of Paid Up Share Capital :

8840 /

Date of Allotment : *

09/06/2009 (dd/mm/yyyy)

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Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

4. Make Paym

Company Information

Registration No. : 199901152M
Company Name : DBS GROUP HOLDINGS LTD

Power under S161 of the Companies Act (Click above link to edit)

Have the directors obtained the approval of the company in general meeting to issue shares ? Yes No
Are the shares of the company listed on the stock/securities exchange ? Yes No

Share Capital (Click above link to edit)

1.

Currency : SINGAPORE, DOLLARS

Shares Payable : In cash For consideration otherwise than

Class of Shares :	Ordinary	Preference	Oth
Number of Shares :	1,000 /	0	0
Price per Share :	8.84 /	0.00	0.0
Amount of Issued Share Capital :	8,840.00 /	0.00	0.0
<small>Note : Amount will be populated but editable if figure is not precise.</small>			
Amount of Paid Up Share Capital :	8,840.00 /	0.00	0.0
Date of Allotment : *	09/06/2009 /		

Resultant Share Capital

1

Currency : SINGAPORE, DOLLARS (SGD)

Class of Shares :	Ordinary	Preference
Number of Shares :	2,281,576,149 /	99,893,715
Amount of Issued Share Capital :	8,249,600,463.85 /	247,070,455.10

Amount of Paid Up Share Capital : 8,249,600,463.85 247,070,455.10

Declaration

I, **TAN SIEW LEI FLORENCE, Professional body/service bureau**, declare the information w
herein to be true and to the best of my knowledge.

Dated on :09/06/2009

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Term:

Return of Allotment of Shares

Payment Details

Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	09/06/2009

Payment Option

- Deposit Account Service 
030429
- Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number and/or email address to enable us transaction-related matters.)*

Contact No. :	68786141
Email Address :	FLORENCETAN@DBS.COM

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Transaction No. :	C090192613
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003267918A
Payment Date :	09/06/2009
Total Amount (S\$) :	10.00

Message

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2 June 2009

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
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SEC Mail Processing
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Washington, DC
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Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **1,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

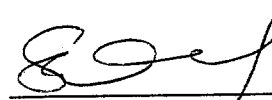
1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,281,559,387	8,249,445,987.38	Before Exercise:	16,575,610
			Add Exercise:	1,000	8,840.00	Add New Option(s)	0
						Less Exercise:	1,000
						Less Lapsed Option(s)	206,917
			After Exercise:	2,281,560,387	8,249,454,827.38	After Exercise:	16,367,693

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 02 June 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Teh Siew Tin Gina	01/06/2009	1,000	8.8400	8,840.0000	00026344	8,840.00	A2003Feb
		Total	1,000	Total	8,840.0000	Total	8,840.00	



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Term:

Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

2.1 Resolution

2.2 Share Capital Details

Fields marked * must be completed.

Company Information

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD ✓

Power under S161 of the Companies Act

Have the directors obtained the approval of the company in general meeting to issue shares ? * Yes ✓
 NoAre the shares of the company listed on the stock/securities exchange ? * Yes ✓
 No

Declaration

I, TAN SIEW LEI FLORENCE, Professional body/service bureau, declare the information which ha herein to be true to the best of my knowledge.

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Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

2.1 Resolution

2.2 Share Capital Details

2.2.1 Share Capital

2.2.2 Allotment of Shares

2.2.3 Group Shares Infor

Fields marked * must be completed.

Company Information

Registration No. :

199901152M

Company Name :

DBS GROUP HOLDINGS LTD

Capital Information

Currency : *

SINGAPORE, DOLLARS (SGD) ✓

Return of Allotment of Shares

Shares Payable :

In cash ✓ For consideration otherwise than in cash

Class of Shares :

Ordinary

Preference

Number of Shares :

1000 ✓

Price per Share :

8.84 ✓

Amount of Issued Share Capital :

8840 ✓

Note : Amount will be populated but editable if figure is not precise.

Amount of Paid Up Share Capital :

8840 ✓

Date of Allotment : *

02/06/2009 (dd/mm/yyyy) ✓

To Add Details on Share Capital [Add](#)

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Return of Allotment of Shares

1. Enter Registration No.
2. Make Changes
3. Review Changes
4. Make Paym
Company Information

Registration No. : 199901152M
 Company Name : DBS GROUP HOLDINGS LTD ✓

**Power under S161 of the Companies Act
 (Click above link to edit)**

Have the directors obtained the approval of the company in general meeting to issue shares ? Yes ✓
 No
 Are the shares of the company listed on the stock/securities exchange ? Yes ✓
 No

**Share Capital
 (Click above link to edit)**
1.

Currency : SINGAPORE, DOLLARS
 Shares Payable : In cash ✓ For consideration otherwise than
Class of Shares : **Ordinary** **Preference** **Oth**
 Number of Shares : 1,000 ✓ 0 0
 Price per Share : 8.84 ✓ 0.00 0.0
 Amount of Issued Share Capital : 8,840.00 ✓ 0.00 0.0
Note : Amount will be populated but editable if figure is not precise.
 Amount of Paid Up Share Capital : 8,840.00 ✓ 0.00 0.0
 Date of Allotment : * 02/06/2009 ✓

Resultant Share Capital
1

Currency : SINGAPORE, DOLLARS (SGD)
Class of Shares : **Ordinary** **Preference**
 Number of Shares : 2,281,560,387 ✓ 99,893,715
 Amount of Issued Share Capital : 8,249,454,827.38 ✓ 247,070,455.10

Amount of Paid Up Share Capital : 8,249,454,827.38 / 247,070,455.10

Declaration

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Dated on :02/06/2009

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Term:

Return of Allotment of Shares

Payment Details

Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	02/06/2009

Payment Option

- Deposit Account Service 
030429
- Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number and/or email address to enable us transaction-related matters.)*

Contact No. :	68786141
Email Address :	FLORENCETAN@DBS.COM

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Term:

Transaction Details

Transaction No. :	C090183104
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003259591A
Payment Date :	02/06/2009
Total Amount (S\$) :	10.00

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11 June 2009

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **1,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,281,576,149	8,249,600,463.85	Before Exercise:	16,412,865
			Add Exercise:	1,000	8,840.00	Add New Option(s)	0
						Less Exercise:	1,000
						Less Lapsed Option(s)	0
			After Exercise:	2,281,577,149	8,249,609,303.85	After Exercise:	16,411,865

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Linda Hoon

Authorised
Signature: 

Designation: Group Secretary

Date: 11 June 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Teh Siew Tin Gina	10/06/2009	1,000	8.8400	8,840.0000	00026344	8,840.00	A2003Feb
		Total	1,000	Total	8,840.0000	Total	8,840.00	



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Company Information

Registration No. : *

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Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

2.1 Resolution

2.2 Share Capital Details

Fields marked * must be completed.

Company Information

Registration No. :

199901152M

Company Name :

DBS GROUP HOLDINGS LTD

Power under S161 of the Companies Act

Have the directors obtained the approval of the company in general meeting to issue shares ? *

 Yes ✓
 No

Are the shares of the company listed on the stock/securities exchange ? *

 Yes ✓
 No

Declaration

I, TAN SIEW LEI FLORENCE, Professional body/service bureau, declare the information which he herein to be true to the best of my knowledge.

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1. Enter Registration No.

2. Make Changes

3. Review Changes

2.1 Resolution

2.2 Share Capital Details

2.2.1 Share Capital

2.2.2 Allotment of Shares

2.2.3 Group Shares Infor

Fields marked * must be completed.

Company Information

Registration No. : 199901152M /
 Company Name : DBS GROUP HOLDINGS LTD

Capital Information

Currency : * SINGAPORE, DOLLARS (SGD) /

Return of Allotment of Shares

Shares Payable : In cash / For consideration otherwise than in cash

Class of Shares : Ordinary / Preference

Number of Shares : 1000 /

Price per Share : 8.84 /

Amount of Issued Share Capital : 8840 /

Note : Amount will be populated but editable if figure is not precise.

Amount of Paid Up Share Capital : 8840 /

Date of Allotment : * 11/06/2009 (dd/mm/yyyy) /

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Return of Allotment of Shares

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Company Information

Registration No. : 199901152M
Company Name : DBS GROUP HOLDINGS LTD

Power under S161 of the Companies Act (Click above link to edit)

Have the directors obtained the approval of the company in general meeting to issue shares ? Yes No
Are the shares of the company listed on the stock/securities exchange ? Yes No

Share Capital (Click above link to edit)

1.
Currency : SINGAPORE, DOLLARS
Shares Payable : In cash For consideration otherwise than
Class of Shares : **Ordinary** **Preference** **Oth**
Number of Shares : 1,000 0 0
Price per Share : 8.84 0.00 0.0
Amount of Issued Share Capital : 8,840.00 0.00 0.0
Note : Amount will be populated but editable if figure is not precise.
Amount of Paid Up Share Capital : 8,840.00 0.00 0.0
Date of Allotment : * 11/06/2009

Resultant Share Capital

1
Currency : SINGAPORE, DOLLARS (SGD)
Class of Shares : **Ordinary** **Preference**
Number of Shares : 2,281,577,149 99,893,715
Amount of Issued Share Capital : 8,249,609,303.85 247,070,455.10

Amount of Paid Up Share Capital : 8,249,609,303.85 / 247,070,455.10

Declaration

I, **TAN SIEW LEI FLORENCE, Professional body/service bureau**, declare the information w herein to be true and to the best of my knowledge.

Dated on :11/06/2009

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Return of Allotment of Shares

Payment Details

Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	11/06/2009

Payment Option

 Deposit Account Service 030429  Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number and/or email address to enable us transaction-related matters.)*

Contact No. :	68786141
Email Address :	FLORENCETAN@DBS.COM

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Transaction Details

Transaction No. :	C090196456
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003271231A
Payment Date :	11/06/2009
Total Amount (S\$) :	10.00

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3 June 2009

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Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

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Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **13,175** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

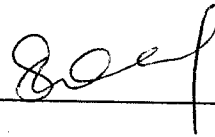
2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,281,560,387	8,249,454,827.38	Before Exercise:	16,367,693
			Add Exercise:	13,175	116,467.00	Add New Option(s)	0
						Less Exercise:	13,175
						Less Lapsed Option(s)	0
			After Exercise:	2,281,573,562	8,249,571,294.38	After Exercise:	16,354,518

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised Signature:



Designation: Vice President

Date:

03 June 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lou Zhi Jian	02/06/2009	13,175	8.8400	116,467.0000	00040865	116,467.00	A2003Feb
		Total	13,175	Total	116,467.0000	Total	116,467.00	



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Company Information

Registration No. : *

199901152m

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Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

2.1 Resolution

2.2 Share Capital Details

Fields marked * must be completed.

Company Information

Registration No. : 199901152M /
 Company Name : DBS GROUP HOLDINGS LTD

Power under S161 of the Companies Act

Have the directors obtained the approval of the company in general meeting to issue shares ? * Yes / No
 Are the shares of the company listed on the stock/securities exchange ? * Yes / No

Declaration

I, TAN SIEW LEI FLORENCE, Professional body/service bureau, declare the information which ha herein to be true to the best of my knowledge.

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Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

2.1 Resolution

2.2 Share Capital Details

2.2.1 Share Capital

2.2.2 Allotment of Shares

2.2.3 Group Shares Infor

Fields marked * must be completed.

Company Information

Registration No. : 199901152M
 Company Name : DBS GROUP HOLDINGS LTD

Capital Information

Currency : * SINGAPORE, DOLLARS (SGD) ✓

Return of Allotment of Shares

Shares Payable : In cash For consideration otherwise than in cash

Class of Shares : Ordinary Preference

Number of Shares : 13175 ✓

Price per Share : 8.84 ✓

Amount of Issued Share Capital : 116467 ✓

Note : Amount will be populated but editable if figure is not precise.

Amount of Paid Up Share Capital : 116467 ✓

Date of Allotment : * 03/06/2009 (dd/mm/yyyy) ✓

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Return of Allotment of Shares

1. Enter Registration No.
2. Make Changes
3. Review Changes
4. Make Paym

Company Information

Registration No. : 199901152M
 Company Name : DBS GROUP HOLDINGS LTD

Power under S161 of the Companies Act (Click above link to edit)

Have the directors obtained the approval of the company in general meeting to issue shares ? Yes / No
 Are the shares of the company listed on the stock/securities exchange ? Yes / No

Share Capital

(Click above link to edit)

1.

Currency : SINGAPORE, DOLLARS

Shares Payable : In cash For consideration otherwise than

Class of Shares :	Ordinary	Preference	Oth
Number of Shares :	13,175 /	0	0
Price per Share :	8.84 /	0.00	0.0
Amount of Issued Share Capital :	116,467.00 /	0.00	0.0
<small>Note : Amount will be populated but editable if figure is not precise.</small>			
Amount of Paid Up Share Capital :	116,467.00 /	0.00	0.0
Date of Allotment : *	03/06/2009 /		

Resultant Share Capital

1

Currency : SINGAPORE, DOLLARS (SGD)

Class of Shares :	Ordinary	Preference
Number of Shares :	2,281,573,562 /	99,893,715
Amount of Issued Share Capital :	8,249,571,294.38 /	247,070,455.10

Amount of Paid Up Share Capital : 8,249,571,294.38 247,070,455.10

Declaration

I, **TAN SIEW LEI FLORENCE, Professional body/service bureau**, declare the information w herein to be true and to the best of my knowledge.

Dated on :03/06/2009

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Return of Allotment of Shares

Payment Details

Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	03/06/2009

Payment Option

Deposit Account Service 
030429

Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number and/or email address to enable us transaction-related matters.)*

Contact No. :	68786141
Email Address :	FLORENCETAN@DBS.COM

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Term:

Transaction Details

Transaction No. :	C090184812
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003261113A
Payment Date :	03/06/2009
Total Amount (S\$) :	10.00

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Washington, D.C. 20549
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Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **1,587** ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,281,573,562	8,249,571,294.38	Before Exercise:	16,354,518
			Add Exercise:	1,587	20,329.47	Add New Option(s)	0
						Less Exercise:	1,587
						Less Lapsed Option(s)	0
			After Exercise:	2,281,575,149	8,249,591,623.85	After Exercise:	16,352,931

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Designation: Vice President

Authorised
Signature: 

Date: 08 June 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Koh Poh Chye	05/06/2009	1,587	12.8100	20,329.4700	00028357	20,329.47	A2005Mar
		Total	1,587	Total	20,329.4700	Total	20,329.47	



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Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

Fields marked * must be completed.

Company Information

Registration No. : *

199901152m ✓

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Term:

Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

2.1 Resolution

2.2 Share Capital Details

Fields marked * must be completed.

Company Information

Registration No. : 199901152M
 Company Name : DBS GROUP HOLDINGS LTD ✓

Power under S161 of the Companies Act

Have the directors obtained the approval of the company in general meeting to issue shares ? * Yes ✓
 No

Are the shares of the company listed on the stock/securities exchange ? * Yes ✓
 No

Declaration

I, TAN SIEW LEI FLORENCE, Professional body/service bureau, declare the information which ha herein to be true to the best of my knowledge.

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Term:

Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

2.1 Resolution

2.2 Share Capital Details

2.2.1 Share Capital

2.2.2 Allotment of Shares

2.2.3 Group Shares Infor

Fields marked * must be completed.

Company Information

Registration No. :

199901152M

Company Name :

DBS GROUP HOLDINGS LTD /

Capital Information

Currency : *

SINGAPORE, DOLLARS (SGD) /

Return of Allotment of Shares

Shares Payable :

 In cash / For consideration otherwise than in cash

Class of Shares :

Ordinary

Preference

Number of Shares :

1587 /

Price per Share :

12.81 /

Amount of Issued Share

20329.47 /

Capital :

Note : Amount will be populated but
 editable if figure is not precise.

Amount of Paid Up Share

20329.47 /

Capital :

Date of Allotment : *

08/06/2009 (dd/mm/yyyy) /

To Add Details on Share Capital [Add](#)[Back](#)

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Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

4. Make Paym

Company Information

Registration No. : 199901152M
 Company Name : DBS GROUP HOLDINGS LTD ✓

Power under S161 of the Companies Act (Click above link to edit)

Have the directors obtained the approval of the company in general meeting to issue shares ?
 Yes ✓
 No

Are the shares of the company listed on the stock/securities exchange ?
 Yes ✓
 No

Share Capital (Click above link to edit)

1.

Currency : SINGAPORE, DOLLARS

Shares Payable : In cash ✓ For consideration otherwise than

Class of Shares :	Ordinary	Preference	Oth
Number of Shares :	1,587 ✓	0	0
Price per Share :	12.81 ✓	0.00	0.0
Amount of Issued Share Capital :	20,329.47 ✓	0.00	0.0
<small>Note : Amount will be populated but editable if figure is not precise.</small>			
Amount of Paid Up Share Capital :	20,329.47 ✓	0.00	0.0
Date of Allotment : *	08/06/2009 ✓		

Resultant Share Capital

1

Currency : SINGAPORE, DOLLARS (SGD)

Class of Shares :	Ordinary	Preference
Number of Shares :	2,281,575,149 ✓	99,893,715
Amount of Issued Share Capital :	8,249,591,623.85 ✓	247,070,455.10

Amount of Paid Up Share Capital : 8,249,591,623.85 / 247,070,455.10

Declaration

I, **TAN SIEW LEI FLORENCE, Professional body/service bureau**, declare the information w herein to be true and to the best of my knowledge.

Dated on :08/06/2009

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Terms

Return of Allotment of Shares

Payment Details

Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	08/06/2009

Payment Option

- Deposit Account Service 
030429 
- Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number and/or email address to enable us transaction-related matters.)*

Contact No. :	68786141
Email Address :	FLORENCETAN@DBS.COM

Rate this e-service

If you encounter any problems with this service, please contact us at Tel: 62486028 or provide your comments at http://www.acra.gov.sg/Publications/BizFile_eGuides.htm.
step-by-step guides on lodgment of common BizFile transactions and purchase of information are available at http://www.acra.gov.sg/Publications/BizFile_eGuides.htm.

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Term:

Transaction Details

Transaction No. :	C090190969
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003266454A
Payment Date :	08/06/2009
Total Amount (S\$) :	10.00

Message

1. Payment for Return of Allotment of Shares has been completed successfully.
2. To enquire the status, you are required to enter the Registration No. or Transaction No.
3. Please print this page for future reference.

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September 25, 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SEC Mail Processing
Section

AUG 13 2008

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION
OF

195,900

ORDINARY SHARES FULLY PAID ARISING

FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding Shares	
				Ordinary Share	\$		
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,698,938	4,123,208,964.60	Before Exercise:	14,227,922
			Add Exercise:	195,900	2,692,380.00	Add New Option(s)	0
						Less Exercise:	195,900
						Less Lapsed Option (s)	0
			After Exercise:	1,520,894,838	4,125,901,344.60	After Exercise:	14,480,072

*** Outstanding balance After Exercise adjusted to include 448,050 options arising from grant/withdrawal of resignations/cancellation of exercise.**

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised Signature: 

Designation: Vice President

Date: 25 September 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Ho Chun Hung	24/09/2008	4,000	10.4000	41,600.0000	00026310	41,600.00	2003Feb
2	Ong Chui Lan Catherine	24/09/2008	9,500	14.7300	139,935.0000	00035998	139,935.00	2004Mar
3	Ong Chui Lan Catherine	24/09/2008	3,500	15.0700	52,745.0000	00035998	52,745.00	2005Mar
4	Wong Kwong Shing Frank	24/09/2008	100,000	14.7300	1,473,000.0000	00032730	1,473,000.00	2002Mar
5	Wong Kwong Shing Frank	24/09/2008	40,900	10.4000	425,360.0000	00032730	425,360.00	2003Feb
6	Wong Kwong Shing Frank	24/09/2008	38,000	14.7300	559,740.0000	00032730	559,740.00	2004Mar
		Total	195,900	Total	2,692,380.0000	Total	2,692,380.00	

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-----------------------------------	--	---	---	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) 112914204 / JOHN A. ROSS 710288723 / RICHARD DANIEL STANLEY

If a director/
secretary
signed the
above,
please select
accordingly :

800366556 / BUXTON ANDREW ROBERT FOWELL
 D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 S0016173Z / KOH BOON HWEI
 S0234644C / KWA CHONG SENG
 S0820599Z / ANG KONG HUA
 S1462421Z / PETER ONG BOON KWEE
 S2549567E / WONG NGIT LIONG
 S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 100000 /

Amount paid and/or unpaid on each share e.g. eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 25/09/2008 /

Save | **Delete** | **Reset** | **Back**



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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520798938	66595810	0
Amount of Issued Share Capital :	4124681964.60	66595810	0
Amount of Paid-up Share Capital :	4124681964.60	66595810	0



PAYMENTS

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Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 25/09/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002998603A**

Transaction No.	Company Registration No.	Company Name
C080356094	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002998603A

Date/Time : 25/09/2008 16:30

Transaction No : C080356094

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,426.00

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-----------------------------------	--	---	---	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

112914204 / JOHN A. ROSS

710288723 / RICHARD DANIEL STANLEY

If a director/
secretary
signed the
above,
please select
accordingly :

800366556 / BUXTON ANDREW ROBERT FOWELL
 D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 S0016173Z / KOH BOON HWEI
 S0234644C / KWA CHONG SENG
 S0820599Z / ANG KONG HUA
 S1462421Z / PETER ONG BOON KWEE
 S2549567E / WONG NGIT LIONG
 S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 44900 /

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 25/09/2008 /

Save

Delete

Reset

Back



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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520843838	66595810	0
Amount of Issued Share Capital :	4125148924.60	66595810	0
Amount of Paid-up Share Capital :	4125148924.60	66595810	0

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Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 25/09/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

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**PAYMENTS**[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002999041A**

Transaction No.	Company Registration No.	Company Name
C080356555	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002999041A

Date/Time : 25/09/2008 19:08

Transaction
No : C080356555

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,416.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) 112914204 / JOHN A. ROSS 710288723 / RICHARD DANIEL STANLEY

If a director/
secretary
signed the
above,
please select
accordingly :

- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 47500 /

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 25/09/2008 /



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520891338	66595810	0
Amount of Issued Share Capital :	4125848599.60	66595810	0
Amount of Paid-up Share Capital :	4125848599.60	66595810	0



PAYMENTS

HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 25/09/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetS Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002999048A**

Transaction No.	Company Registration No.	Company Name
C080356564	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002999048A

Date/Time : 25/09/2008 19:20

Transaction
No : C080356564

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,406.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

bizFILE**LOCAL COMPANY TRANSACTIONS**[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-----------------------------------	--	--	--	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Special

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 112914204 / JOHN A. ROSS
 710288723 / RICHARD DANIEL STANLEY

If a director/
secretary
signed the
above,
please select
accordingly :

800366556 / BUXTON ANDREW ROBERT FOWELL
 D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 S0016173Z / KOH BOON HWEE
 S0234644C / KWA CHONG SENG
 S0820599Z / ANG KONG HUA
 S1462421Z / PETER ONG BOON KWEE
 S2549567E / WONG NGIT LIONG
 S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Capital InformationCurrency : **SINGAPORE, DOLLARS (SGD)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3500

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 15.07

unpaid : 0

Date of Allotment: 25/09/2008

Save

Delete

Reset

Back



LEGAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1,520,894,838	665,958,10	0
Amount of Issued Share Capital :	4,125,901,344.60	665,958,10	0
Amount of Paid-up Share Capital :	4,125,901,344.60	665,958,10	0



PAYMENTS

HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 25/09/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**PAYMENTS****EP Ref No :****Receipt No. : ACR0000002999055A**

Transaction No.	Company Registration No.	Company Name
C080356572	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002999055A

Date/Time : 25/09/2008 19:27

Transaction
No : C080356572

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,396.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



September 23, 2008

SEC Mail Processing
Section

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

AUG 13 2008

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **7,560** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,691,378	4,123,108,690.60	Before Exercise:	14,235,482
			Add Exercise:	7,560	100,274.00	Add New Option(s)	0
						Less Exercise:	7,560
						Less Lapsed Option(s)	0
			After Exercise:	1,520,698,938	4,123,208,964.60	After Exercise:	14,227,922

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Jeannie Hui

Authorised
Signature:



Designation: Vice President

Date: 23 September 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Khoo Siew Ping	22/09/2008	2,560	10.4000	26,624.0000	00030973	26,624.00	2003Feb
2	Khoo Siew Ping	22/09/2008	5,000	14.7300	73,650.0000	00030973	73,650.00	2004Mar
		Total	7,560	Total	100,274.0000	Total	100,274.00	

bizFILE**LOCAL COMPANY TRANSACTIONS****HOME****LOGOUT****Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as**Browse...**

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) 112914204 / JOHN A. ROSS 710288723 / RICHARD DANIEL STANLEY

If a director/
secretary
signed the
above,
please select
accordingly :

- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2560 /

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 23/09/2008 /

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520693938	66595810	0
Amount of Issued Share Capital :	4123135314.60	66595810	0
Amount of Paid-up Share Capital :	4123135314.60	66595810	0

[HOME](#)

PAYMENTS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)
Deposit Service Account No : 030429
Payment Date : 23/09/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetS Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)[PAYMENTS](#)**EP Ref No :****Receipt No. : ACR0000002995158A**

Transaction No.	Company Registration No.	Company Name
C080352507	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002995158A

Date/Time : 23/09/2008 15:27

Transaction
No : C080352507

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,446.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

bizFILE**LOCAL COMPANY TRANSACTIONS**

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-----------------------------------	--	---	---	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) 112914204 / JOHN A. ROSS 710288723 / RICHARD DANIEL STANLEY

If a director/
secretary
signed the
above,
please select
accordingly :

- 800366556 / BUXTON ANDREW ROBERT FOWELL
 D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 S0016173Z / KOH BOON HWEE
 S0234644C / KWA CHONG SENG
 S0820599Z / ANG KONG HUA
 S1462421Z / PETER ONG BOON KWEE
 S2549567E / WONG NGIT LIONG
 S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**LOCAL COMPANY TRANSACTIONS**

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital InformationCurrency : **SINGAPORE, DOLLARS (SGD)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 5000 /

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 23/09/2008 /

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520698938	66595810	0
Amount of Issued Share Capital :	4123208964.60	66595810	0
Amount of Paid-up Share Capital :	4123208964.60	66595810	0

biz FILE**HOME****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 23/09/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002995200A**

Transaction No.	Company Registration No.	Company Name
C080352549	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002995200A

Date/Time : 23/09/2008 15:36

Transaction
No : C080352549

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,436.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



September 18, 2008

SEC Mail Processing
Section

AUG 13 2008

Washington, DC
110

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **10,480** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,680,898	4,122,983,053.00	Before Exercise:	14,245,962
			Add Exercise:	10,480	125,637.60	Add New Option(s)	0
						Less Exercise:	10,480
						Less Lapsed Option(s)	0
			After Exercise:	1,520,691,378	4,123,108,690.60	After Exercise:	14,235,482

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 18 September 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lau Siu Ki	17/09/2008	1,680	15.0700	25,317.6000	00030692	25,317.60	2005Mar
2	Ng Wai Ching	17/09/2008	2,000	12.2700	24,540.0000	00035956	24,540.00	2002Aug
3	Ng Wai Ching	17/09/2008	4,800	10.4000	49,920.0000	00035956	49,920.00	2003Feb
4	Ng Wai Ching	17/09/2008	2,000	12.9300	25,860.0000	00035956	25,860.00	2001Aug
		Total	10,480	Total	125,637.6000	Total	125,637.60	



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------------------	---	--	--	----------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : * (max 2000 characters)

Attachment : * (copy of resolution)

Note :
 Uploaded file name will be changed by suffixing time-stamp with the actual file name as

[Browse...](#)

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 112914204 / JOHN A. ROSS
- 710288723 / RICHARD DANIEL STANLEY

If a director/
secretary
signed the
above,
please select
accordingly :

- 800366556 / BUXTON ANDREW ROBERT FOWELL
 D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 S0016173Z / KOH BOON HWEE
 S0234644C / KWA CHONG SENG
 S0820599Z / ANG KONG HUA
 S1462421Z / PETER ONG BOON KWEE
 S2549567E / WONG NGIT LIONG
 S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 /

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 12.93 /

unpaid : 0 /

Date of Allotment: 18/09/2008 /

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520682898	66595810	0
Amount of Issued Share Capital :	4123008913	66595810	0
Amount of Paid-up Share Capital :	4123008913	66595810	0



PAYMENTS

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 18/09/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.

**PAYMENTS**[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002989945A**

Transaction No.	Company Registration No.	Company Name
C080346981	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002989945A

Date/Time : 18/09/2008 11:11

Transaction
No : C080346981

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,486.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

[HOME](#)

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-----------------------------------	--	---	---	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

112914204 / JOHN A. ROSS

710288723 / RICHARD DANIEL STANLEY

If a director/
secretary
signed the
above,
please select
accordingly :

800366556 / BUXTON ANDREW ROBERT FOWELL
 D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 S0016173Z / KOH BOON HWEE
 S0234644C / KWA CHONG SENG
 S0820599Z / ANG KONG HUA
 S1462421Z / PETER ONG BOON KWEE
 S2549567E / WONG NGIT LIONG
 S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 /

Amount paid and/or unpaid on each share e.g. 999999.9999999999

paid : 12.27 /

unpaid : 0 /

Date of Allotment: 18/09/2008 /

[Save](#) [Delete](#) [Reset](#) [Back](#)



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520684898	66595810	0
Amount of Issued Share Capital :	4123033453	66595810	0
Amount of Paid-up Share Capital :	4123033453	66595810	0

[HOME](#)

PAYMENTS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 18/09/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetS eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002989966A**

Transaction No.	Company Registration No.	Company Name
C080346998	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002989966A

Date/Time : 18/09/2008 11:17

Transaction
No : C080346998

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,476.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-----------------------------------	--	---	---	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

112914204 / JOHN A. ROSS

710288723 / RICHARD DANIEL STANLEY

If a director/
secretary
signed the
above,
please select
accordingly :

800366556 / BUXTON ANDREW ROBERT FOWELL
 D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 S0016173Z / KOH BOON HWEE
 S0234644C / KWA CHONG SENG
 S0820599Z / ANG KONG HUA
 S1462421Z / PETER ONG BOON KWEE
 S2549567E / WONG NGIT LIONG
 S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

bizFILE**LOCAL COMPANY TRANSACTIONS**[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital InformationCurrency : **SINGAPORE, DOLLARS (SGD)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 4800 ✓

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 10.40 ✓

unpaid : 0 ✓

Date of Allotment: 18/09/2008 ✓



LOCAL COMPANY TRANSACTIONS

HOME

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520689698	66595810	0
Amount of Issued Share Capital :	4123083373	66595810	0
Amount of Paid-up Share Capital :	4123083373	66595810	0



PAYMENTS

HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 18/09/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141

Email Address : FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

**PAYMENTS**[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002989979A**

Transaction No.	Company Registration No.	Company Name
C080347015	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002989979A

Date/Time : 18/09/2008 11:22

Transaction No : C080347015

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,466.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

bizFILE**LOCAL COMPANY TRANSACTIONS**

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 112914204 / JOHN A. ROSS
 710288723 / RICHARD DANIEL STANLEY

If a director/
secretary
signed the
above,
please select
accordingly :

800366556 / BUXTON ANDREW ROBERT FOWELL
 D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 S0016173Z / KOH BOON HWEE
 S0234644C / KWA CHONG SENG
 S0820599Z / ANG KONG HUA
 S1462421Z / PETER ONG BOON KWEE
 S2549567E / WONG NGIT LIONG
 S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LEGAL COMPANY TRANSACTIONS

[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-----------------------------------	-----------------------	--	-------------------------------------	---------------------------------------	---

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1680 /

Amount paid and/or unpaid on each share e.g. eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 18/09/2008 /

[Save](#) [Delete](#) [Reset](#) [Back](#)



LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520691378	66595810	0
Amount of Issued Share Capital :	4123108690.60	66595810	0
Amount of Paid-up Share Capital :	4123108690.60	66595810	0



PAYMENTS

HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 18/09/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetS Debit and ACRA Deposit Service.

**PAYMENTS**[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002989993A**

Transaction No.	Company Registration No.	Company Name
C080347031	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002989993A

Date/Time : 18/09/2008 11:27

Transaction No : C080347031

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,456.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT
-------------	---------------



November 12, 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SEC Mail Processing
Section

AUG 13 2009

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **5,300** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,945,158	4,126,434,718.20	Before Exercise:	14,416,552
			Add Exercise:	5,300	55,120.00	Add New Option(s)	0
						Less Exercise:	5,300
			After Exercise:	1,520,950,458	4,126,489,838.20	Less Lapsed Option(s)	18,760
						After Exercise:	14,392,492

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Linda Hoon

Authorised
Signature: 

Designation: Group Secretary

Date: 12 November 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Koh Wai Lan Audrey	11/11/2008	3,000	10.4000	31,200.0000	00027573	31,200.00	2003Feb
2	Wee Aik Huat Vincent	11/11/2008	2,300	10.4000	23,920.0000	00026658	23,920.00	2003Feb
		Total	5,300	Total	55,120.0000	Total	55,120.00	



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Return of Allotment of Shares

1. Enter Registration No.**2. Make Changes****3. Review Changes****2.1 Resolution****2.2 Share Capital Details**

Fields marked * must be completed.

Company Information

Registration No. : 199901152M /

Company Name : DBS GROUP HOLDINGS LTD /

Power under S161 of the Companies ActHave the directors obtained the approval of the company in general meeting to issue shares ? * Yes / NoAre the shares of the company listed on the stock/securities exchange ? * Yes / No**Declaration**

I, TAN SIEW LEI FLORENCE, Professional body/service bureau, declare the information which ha herein to be true to the best of my knowledge.

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Term:

Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

2.1 Resolution

2.2 Share Capital Details

2.2.1 Share Capital

2.2.2 Allotment of Shares

2.2.3 Group Shares Infor

Fields marked * must be completed.

Company Information

Registration No. :

199901152M

Company Name :

DBS GROUP HOLDINGS LTD

Capital Information

Currency : *

SINGAPORE, DOLLARS (SGD) /

Return of Allotment of Shares

Shares Payable :

In cash / For consideration otherwise than in cash

Class of Shares :

Ordinary /

Preference

Number of Shares :

5300 /

Value per Share :

10.40 /

Amount of Issued Capital :


55120 /


Amount of Paid Up Capital :

55120 /

Date of Allotment : *

12/11/2008 (dd/mm/yyyy) /

To Add Details on Share Capital 

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Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

4. Make Paym

Company Information

Registration No. : 199901152M
Company Name : DBS GROUP HOLDINGS LTD

Power under S161 of the Companies Act (Click above link to edit)

Have the directors obtained the approval of the company in general meeting to issue shares ? Yes No

Are the shares of the company listed on the stock/securities exchange ? Yes No

Share Capital (Click above link to edit)

1.
Currency : SINGAPORE, DOLLARS
Shares Payable : In cash For consideration otherwise than
Class of Shares : **Ordinary** **Preference** **Oth**
Number of Shares : 5,300
Value per Share : 10.40
Amount of Issued Capital : 55,120.00
Amount of Paid Up Capital : 55,120.00
Date of Allotment : * 13/11/2008

Resultant Share Capital**1**

Currency : SINGAPORE, DOLLARS (SGD)

Class of Shares :	Ordinary	Preference
Number of Shares :	1,520,950,400	66,595,808
Amount of Issued Capital :	4,126,489,838.20	66,595,810.00
Amount of Paid Up Capital :	4,126,489,838.20	66,595,810.00

Declaration

I, **TAN SIEW LEI FLORENCE, Professional body/service bureau**, declare the information w herein to be true and to the best of my knowledge.

Dated on :13/11/2008

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<http://www.acra.gov.sg/enquiry>.

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Term:

Return of Allotment of Shares

Payment Details

Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	13/11/2008

Payment Option

 Deposit Account Service 030429  Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number and/or email address to enable us: transaction-related matters.)*

Contact No. :	68786141
Email Address :	FLORENCETAN@DBS.COM

Rate this e-service

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Term:

Transaction Details

Transaction No. :	C080415673
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003052254A
Payment Date :	13/11/2008
Total Amount (S\$) :	10.00

Message

1. Payment FOR RETURN OF Allotment OF Shares has been completed successfully.
2. TO enquire THE status, you are required TO enter THE Registration NO. OR TRANSACTION NO.
3. Please print this page FOR future reference.


Rate this e-service

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October 22, 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SEC Mail Processing
Section

AUG 13 2009

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **29,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,916,158	4,126,133,118.20	Before Exercise:	14,445,552
			Add Exercise:	29,000	301,600.00	Add New Option(s)	0
						Less Exercise:	29,000
						Less Lapsed Option(s)	0
			After Exercise:	1,520,945,158	4,126,434,718.20	After Exercise:	14,416,552

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Linda Hoon

Authorised
Signature: 

Designation: Group Secretary

Date: 22 October 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (\$\$)	Total Amount Due (\$\$)	Exercise Reference No.	Total Amount Paid (\$\$)	Grant No.
1	Fong Cheng Hong	21/10/2008	29,000	10.4000	301,600.0000	00035790	301,600.00	2003Feb
		Total	29,000	Total	301,600.0000	Total	301,600.00	



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes /
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors /

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's /

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

112914204 / JOHN A. ROSS

710288723 / RICHARD DANIEL STANLEY

- If a director/
secretary
signed the
above,
please select
accordingly :
- 800366556 / BUXTON ANDREW ROBERT FOWELL
 - D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 - S0016173Z / KOH BOON HWEE
 - S0234644C / KWA CHONG SENG
 - S0820599Z / ANG KONG HUA
 - S1462421Z / PETER ONG BOON KWEE
 - S1532787A / LINDA HOON SIEW KIN
 - S2549567E / WONG NGIT LIONG
 - S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : **Ordinary** Preference Others

Number of shares : 29000 /

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 22/10/2008 /

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520945158	66595810	0
Amount of Issued Share Capital :	4126434718.20	66595810	0
Amount of Paid-up Share Capital :	4126434718.20	66595810	0



PAYMENTS

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Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment for "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 22/10/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetS Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000003028065A**

Transaction No.	Company Registration No.	Company Name
C080388381	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000003028065A

Date/Time : 22/10/2008 12:24

Transaction : C080388381
No

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,681.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



October 15, 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SEC Mail Processing
Section

AUG 13 2009

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

DBS Group Holdings Ltd
6 Shenton Way
DBS Building Tower One
Singapore 068809

Tel: 65.6878 8888
Telex: RS 24455
SWIFT Dest: DBSSSGSG
www.dbs.com

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **2,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,914,158	4,126,112,318.20	Before Exercise:	14,447,652
			Add Exercise:	2,000	20,800.00	Add New Option(s)	0
						Less Exercise:	2,000
						Less Lapsed Option(s)	100
			After Exercise:	1,520,916,158	4,126,133,118.20	After Exercise:	14,445,552

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Linda Hoon

Authorised
Signature: 

Designation: Group Secretary

Date: 15 October 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Sim Swee Hong	14/10/2008	2,000	10.4000	20,800.0000	00030437	20,800.00	2003Feb
		Total	2,000	Total	20,800.0000	Total	20,800.00	



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 112914204 / JOHN A. ROSS
 710288723 / RICHARD DANIEL STANLEY

- If a director/
secretary
signed the
above,
please select
accordingly :
- 800366556 / BUXTON ANDREW ROBERT FOWELL
 - D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 - S0016173Z / KOH BOON HWEE
 - S0234644C / KWA CHONG SENG
 - S0820599Z / ANG KONG HUA
 - S1462421Z / PETER ONG BOON KWEE
 - S1532787A / LINDA HOON SIEW KIN
 - S2549567E / WONG NGIT LIONG
 - S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 /

Amount paid and/or unpaid on each share e.g. eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 15/10/2008 /

Save | **Delete** | **Reset** | **Back**



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520916158	66595810	0
Amount of Issued Share Capital :	4126133118.20	66595810	0
Amount of Paid-up Share Capital :	4126133118.20	66595810	0



PAYMENTS

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Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 15/10/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetS eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000003020713A**

Transaction No.	Company Registration No.	Company Name
C080380469	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000003020713A

Date/Time : 15/10/2008 16:50

Transaction
No : C080380469

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,776.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



October 10, 2008

SEC Mail Processing
Section

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

AUG 13 2009

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **2,320** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,911,838	4,126,082,474.60	Before Exercise:	14,449,972
			Add Exercise:	2,320	29,843.60	Add New Option(s)	0
						Less Exercise:	2,320
						Less Lapsed Option(s)	0
			After Exercise:	1,520,914,158	4,126,112,318.20	After Exercise:	14,447,652

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Linda Hoon

Authorised Signature: 

Designation: Group Secretary

Date: 10 October 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Hung Mow Seng Thomas	09/10/2008	1,320	14.7300	19,443.6000	00028118	19,443.60	2004Mar
2	Lum Moe Tchun	09/10/2008	1,000	10.4000	10,400.0000	00027052	10,400.00	2003Feb
		Total	2,320	Total	29,843.6000	Total	29,843.60	



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

112914204 / JOHN A. ROSS

710288723 / RICHARD DANIEL STANLEY

- If a director/
secretary
signed the
above,
please select
accordingly :
- 800366556 / BUXTON ANDREW ROBERT FOWELL
 - D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 - S0016173Z / KOH BOON HWEE
 - S0234644C / KWA CHONG SENG
 - S0820599Z / ANG KONG HUA
 - S1462421Z / PETER ONG BOON KWEE
 - S1532787A / LINDA HOON SIEW KIN
 - S2549567E / WONG NGIT LIONG
 - S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000 /

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 10/10/2008 /

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

[HOME](#)

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520912838	66595810	0
Amount of Issued Share Capital :	4126092874.60	66595810	0
Amount of Paid-up Share Capital :	4126092874.60	66595810	0



PAYMENTS

HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 10/10/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetS eNets Debit and ACRA Deposit Service.

**PAYMENTS**[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000003014942A**

Transaction No.	Company Registration No.	Company Name
C080374175	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000003014942A

Date/Time : 10/10/2008 12:20

Transaction
No : C080374175

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,891.00**

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

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(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 112914204 / JOHN A. ROSS
- 710288723 / RICHARD DANIEL STANLEY

- If a director/
secretary
signed the
above,
please select
accordingly :
- 800366556 / BUXTON ANDREW ROBERT FOWELL
 - D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 - S0016173Z / KOH BOON HWEE
 - S0234644C / KWA CHONG SENG
 - S0820599Z / ANG KONG HUA
 - S1462421Z / PETER ONG BOON KWEE
 - S1532787A / LINDA HOON SIEW KIN
 - S2549567E / WONG NGIT LIONG
 - S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1320 /

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 10/10/2008 /

Save

Delete

Reset

Back


LOCAL COMPANY TRANSACTIONS
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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment
Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520914158	66595810	0
Amount of Issued Share Capital :	4126112318.20	66595810	0
Amount of Paid-up Share Capital :	4126112318.20	66595810	0



PAYMENTS

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Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment for "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 10/10/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

**PAYMENTS**[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000003014952A**

Transaction No.	Company Registration No.	Company Name
C080374185	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000003014952A

Date/Time : 10/10/2008 12:23

Transaction
No : C080374185

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,881.00

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It is important to print a copy of the receipt for future reference.



October 7, 2008

SEC Mail Processing
Section

AUG 13 2009

Washington, DC
110

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **1,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,910,838	4,126,072,074.60	Before Exercise:	14,450,972
			Add Exercise:	1,000	10,400.00	Add New Option(s)	0
						Less Exercise:	1,000
						Less Lapsed Option(s)	0
			After Exercise:	1,520,911,838	4,126,082,474.60	After Exercise:	14,449,972

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Linda Hoon

Authorised
Signature: 

Designation: Group Secretary

Date: 07 October 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Wong Siew Lien	06/10/2008	1,000	10.4000	10,400.0000	00025999	10,400.00	2003Feb
		Total	1,000	Total	10,400.0000	Total	10,400.00	



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/ Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt

[Browse...](#)

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 112914204 / JOHN A. ROSS
 710288723 / RICHARD DANIEL STANLEY

- If a director/
secretary
signed the
above,
please select
accordingly :
- 800366556 / BUXTON ANDREW ROBERT FOWELL
 - D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 - S0016173Z / KOH BOON HWEE
 - S0234644C / KWA CHONG SENG
 - S0820599Z / ANG KONG HUA
 - S1462421Z / PETER ONG BOON KWEE
 - S1532787A / LINDA HOON SIEW KIN
 - S2549567E / WONG NGIT LIONG
 - S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

bizFILE**LOCAL COMPANY TRANSACTIONS****HOME****LOGOUT****Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital InformationCurrency : **SINGAPORE, DOLLARS (SGD)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000 /

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 07/10/2008 /

Save**Delete****Reset****Back**



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520911838	66595810	0
Amount of Issued Share Capital :	4126082474.60	66595810	0
Amount of Paid-up Share Capital :	4126082474.60	66595810	0

**PAYMENTS****HOME****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 07/10/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.



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EP Ref No :

Receipt No. : ACR0000003009840A

Transaction No.	Company Registration No.	Company Name
C080368784	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000003009840A

Date/Time : 07/10/2008 12:20

Transaction
No : C080368784

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,276.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

SEC Mail Processing
Section



AUG 13 2009

June 10, 2008

Washington, DC
110

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Florence Tan', written in a cursive style.

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **25,500** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,134,698	4,115,094,414.63	Before Exercise:	15,317,012
			Add Exercise:	25,500	426,831.00	Add New Option(s)	0
						Less Exercise:	25,500
						Less Lapsed Option(s)	0
			After Exercise:	1,520,160,198	4,115,521,245.63	After Exercise:	15,291,512

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Heng Lee Cheng

Authorised
Signature: 

Designation: Group Secretary

Date: 10 June 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lim Fu-Yen Adrian	09/06/2008	2,100	14.7300	30,933.0000	00032706	30,933.00	2004Mar
2	Lim Fu-Yen Adrian	09/06/2008	1,400	15.0700	21,098.0000	00032706	21,098.00	2005Mar
3	Lim Fu-Yen Adrian	09/06/2008	20,000	17.7000	354,000.0000	00032706	354,000.00	2001Mar
4	Wee Aik Huat Vincent	09/06/2008	2,000	10.4000	20,800.0000	00026658	20,800.00	2003Feb
		Total	25,500	Total	426,831.0000	Total	426,831.00	

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LOCAL COMPANY TRANSACTIONS

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company
in general meeting to issue
shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 20000 /

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Date of Allotment: 10/06/2008 /

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520154698	66595810	0
Amount of Issued Share Capital :	4115448414.63	66595810	0
Amount of Paid-up Share Capital :	4115448414.63	66595810	0

[HOME](#)

PAYMENTS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 10/06/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), Net eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002851303A**

Transaction No.	Company Registration No.	Company Name
C080190303	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002851303A

Date/Time : 10/06/2008 10:24

Transaction No : C080190303

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00



LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
------------	-----------------------------------	--	--	--	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes /
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors /

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's /

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

- If a director/
secretary
signed the
above,
please select
accordingly :
- 710288723 / RICHARD DANIEL STANLEY
 - 800366556 / BUXTON ANDREW ROBERT FOWELL
 - D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 - S0016173Z / KOH BOON HWEE
 - S0114104Z / HENG LEE CHENG
 - S0234644C / KWA CHONG SENG
 - S0820599Z / ANG KONG HUA
 - S1462421Z / PETER ONG BOON KWEE
 - S2549567E / WONG NGIT LIONG
 - S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 ✓

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 10.40 ✓

unpaid : 0 ✓

Date of Allotment: 10/06/2008 ✓

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520156698	66595810	0
Amount of Issued Share Capital :	4115469214.63	66595810	0
Amount of Paid-up Share Capital :	4115469214.63	66595810	0

[HOME](#)

PAYMENTS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 10/06/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetS Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR000002851317A**

Transaction No.	Company Registration No.	Company Name
C080190317	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002851317A

Date/Time : 10/06/2008 10:29

Transaction
No : C080190317

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,386.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company
in general meeting to issue
shares.

Yes

No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING

112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEI
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
--------------------------	------------------------------	---	--	--	----------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2100 /

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 10/06/2008 /

Save **Delete** **Reset** **Back**



LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520158798	66595810	0
Amount of Issued Share Capital :	4115500147.63	66595810	0
Amount of Paid-up Share Capital :	4115500147.63	66595810	0



PAYMENTS

HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment for "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking)
Deposit Service Account No :	030429
Payment Date :	10/06/2008
Contact No. : *	68786141
Email Address : *	FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetS Debit and ACRA Deposit Service.

**PAYMENTS**[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002851401A**

Transaction No.	Company Registration No.	Company Name
C080190398	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002851401A

Date/Time : 10/06/2008 10:54

Transaction : C080190398
No

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,376.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

bizFILE**LEGAL COMPANY TRANSACTIONS**

HOME

LOGOUT

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company
in general meeting to issue
shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1400 ✓

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 15.07 ✓

unpaid : 0 ✓

Date of Allotment: 10/06/2008 ✓



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520160198	66595810	0
Amount of Issued Share Capital :	4115521245.63	66595810	0
Amount of Paid-up Share Capital :	4115521245.63	66595810	0

[HOME](#)

PAYMENTS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)
Deposit Service Account No : 030429
Payment Date : 10/06/2008
Contact No. : * 68786141
Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR000002851413A**

Transaction No.	Company Registration No.	Company Name
C080190412	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002851413A

Date/Time : 10/06/2008 10:59

Transaction
No : C080190412

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,366.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



June 9, 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SEC Mail Processing
Section

AUG 13 2009

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **28,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,106,698	4,114,638,614.63	Before Exercise:	15,347,912
			Add Exercise:	28,000	455,800.00	Add New Option(s)	0
						Less Exercise:	28,000
						Less Lapsed Option(s)	400
			After Exercise:	1,520,134,698	4,115,094,414.63	After Exercise:	15,317,012

* Outstanding balance After Exercise adjusted to include -2,500 options arising from grant/withdrawal of resignations/cancellation of exercise.

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 09 June 2008

Enclosure:

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Kan Mew Cheng Wendy	06/06/2008	20,000	17.7000	354,000.0000	00025767	354,000.00	2001Mar
2	Ling Wai Tong	06/06/2008	2,000	10.4000	20,800.0000	00032524	20,800.00	2003Feb
3	Ling Wai Tong	06/06/2008	3,000	12.2700	36,810.0000	00032524	36,810.00	2002Aug
4	Tan Chee Keon	06/06/2008	3,000	14.7300	44,190.0000	00028993	44,190.00	2004Mar
		Total	28,000	Total	455,800.0000	Total	455,800.00	

bizFILE

LOCAL COMPANY TRANSACTIONS

HOME

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) 093190653 / FRANK WONG KWONG SHING 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEI
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 20000 ✓

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 17.70 ✓

unpaid : 0 ✓

Date of Allotment: 09/06/2008 ✓

Save **Delete** **Reset** **Back**



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520126698	66595810	0
Amount of Issued Share Capital :	4114992614.63	66595810	0
Amount of Paid-up Share Capital :	4114992614.63	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 09/06/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetS Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002849859A**

Transaction No.	Company Registration No.	Company Name
C080188838	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002849859A

Date/Time : 09/06/2008 11:39

Transaction
No : C080188838

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,436.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LEGAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3000 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 12.27 /

unpaid : 0 /

Date of Allotment: 09/06/2008 /



LEGAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520129698	66595810	0
Amount of Issued Share Capital :	4115029424.63	66595810	0
Amount of Paid-up Share Capital :	4115029424.63	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 09/06/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002849866A**

Transaction No.	Company Registration No.	Company Name
C080188848	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002849866A

Date/Time : 09/06/2008 11:44

Transaction
No : C080188848

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,426.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

bizFILE**LOCAL COMPANY TRANSACTIONS**

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) 093190653 / FRANK WONG KWONG SHING 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 ✓

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 10.40 ✓

unpaid : 0 ✓

Date of Allotment: 09/06/2008 ✓

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520131698	66595810	0
Amount of Issued Share Capital :	4115050224.63	66595810	0
Amount of Paid-up Share Capital :	4115050224.63	66595810	0



PAYMENTS

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Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 09/06/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002849880A**

Transaction No.	Company Registration No.	Company Name
C080188867	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002849880A

Date/Time : 09/06/2008 11:50

Transaction No : C080188867

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,416.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary</u> <u>of Capital</u>
------------	---	--	---	---	-------------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in
general meeting to issue shares.

Yes

No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING

112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3000 ✓

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

Date of Allotment: 09/06/2008 ✓

Save **Delete** **Reset** **Back**



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520134698	66595810	0
Amount of Issued Share Capital :	4115094414.63	66595810	0
Amount of Paid-up Share Capital :	4115094414.63	66595810	0

[HOME](#)

PAYMENTS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 09/06/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetS eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002849891A**

Transaction No.	Company Registration No.	Company Name
C080188883	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002849891A

Date/Time : 09/06/2008 11:53

Transaction
No : C080188883

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,406.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



June 5, 2008

SEC Mail Processing
Section

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

AUG 13 2009

Washington, D.C.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **22,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

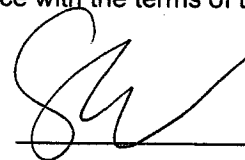
2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,084,698	4,114,400,464.63	Before Exercise:	15,369,912
			Add Exercise:	22,000	238,150.00	Add New Option(s)	0
						Less Exercise:	22,000
						Less Lapsed Option(s)	0
			After Exercise:	1,520,106,698	4,114,638,614.63	After Exercise:	15,347,912

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature:



Designation: Vice President

Date: 05 June 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Ma Yuen Lin Annie	04/06/2008	17,000	10.4000	176,800.0000	00030551	176,800.00	2003Feb
2	Ma Yuen Lin Annie	04/06/2008	5,000	12.2700	61,350.0000	00030551	61,350.00	2002Aug
		Total	22,000	Total	238,150.0000	Total	238,150.00	



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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

- If a director/
secretary
signed the
above,
please select
accordingly :
- 710288723 / RICHARD DANIEL STANLEY
 - 800366556 / BUXTON ANDREW ROBERT FOWELL
 - D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 - S0016173Z / KOH BOON HWEE
 - S0114104Z / HENG LEE CHENG
 - S0234644C / KWA CHONG SENG
 - S0820599Z / ANG KONG HUA
 - S1462421Z / PETER ONG BOON KWEE
 - S2549567E / WONG NGIT LIONG
 - S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LEGAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 5000 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 12.27 /

unpaid : 0 /

Date of Allotment: 05/06/2008 /

Save **Delete** **Reset** **Back**



LOCAL COMPANY TRANSACTIONS

HOME | **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520089698	66595810	0
Amount of Issued Share Capital :	4114461814.63	66595810	0
Amount of Paid-up Share Capital :	4114461814.63	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 05/06/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**PAYMENTS****EP Ref No :****Receipt No. : ACR0000002846307A**

Transaction No.	Company Registration No.	Company Name
C080184982	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002846307A

Date/Time : 05/06/2008 10:16

Transaction No : C080184982

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,456.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT
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LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEI
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

[HOME](#)

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 17000 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 05/06/2008 /



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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520106698	66595810	0
Amount of Issued Share Capital :	4114638614.63	66595810	0
Amount of Paid-up Share Capital :	4114638614.63	66595810	0

[HOME](#)

PAYMENTS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 05/06/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002846321A**

Transaction No.	Company Registration No.	Company Name
C080184995	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002846321A

Date/Time : 05/06/2008 10:19

Transaction No : C080184995

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,446.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



June 30, 2008

SEC Mail Processing
Section

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

AUG 13 2008

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Tan Yeong Ming Gary	27/06/2008	10,000	14.7300	147,300.0000	00030965	147,300.00	2002Mar
2	Tan Yeong Ming Gary	27/06/2008	1,400	15.0700	21,098.0000	00030965	21,098.00	2005Mar
		Total	11,400	Total	168,398.0000	Total	168,398.00	



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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 10000 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 30/06/2008 /

Save

Delete

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :

SINGAPORE, DOLLARS (SGD)

Class of Shares :

Ordinary

Preference

Others

Number of Shares :

~~1520313408~~

~~66595810~~

~~0~~

Amount of Issued Share Capital :

~~4117578781.23~~

~~66595810~~

~~0~~

Amount of Paid-up Share Capital :

~~4117578781.23~~

~~66595810~~

~~0~~

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 30/06/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002881129A**

Transaction No.	Company Registration No.	Company Name
C080223501	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002881129A

Date/Time : 30/06/2008 16:10

Transaction No : C080223501

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 411.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

710288723 / RICHARD DANIEL STANLEY
 800366556 / BUXTON ANDREW ROBERT FOWELL
 D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 S0016173Z / KOH BOON HWEE
 S0114104Z / HENG LEE CHENG
 S0234644C / KWA CHONG SENG
 S0820599Z / ANG KONG HUA
 S1462421Z / PETER ONG BOON KWEE
 S2549567E / WONG NGIT LIONG
 S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1400 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 30/06/2008 /

Save

Delete

Reset

Back



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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520314808	66595810	0
Amount of Issued Share Capital :	4117599879.23	66595810	0
Amount of Paid-up Share Capital :	4117599879.23	66595810	0

[HOME](#)

PAYMENTS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)
Deposit Service Account No : 030429
Payment Date : 30/06/2008
Contact No. : * 68786141
Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002881157A**

Transaction No.	Company Registration No.	Company Name
C080223542	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002881157A

Date/Time : 30/06/2008 16:15

Transaction
No : C080223542

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 401.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



June 27, 2008

SEC Mail Processing
Section

AUG 13 2009

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **84,380** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

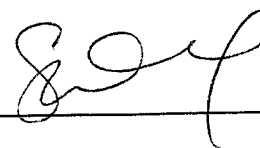
Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,219,028	4,116,348,819.63	Before Exercise:	15,207,682
			Add Exercise:	84,380	1,082,661.60	Add New Option(s)	0
						Less Exercise:	84,380
						Less Lapsed Option(s)	13,200
			After Exercise:	1,520,303,408	4,117,431,481.23	After Exercise:	15,110,102

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Designation: Vice President

Authorised
Signature:



Date:

27 June 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Leong Lai Oi Joan	26/06/2008	80	15.0700	1,205.6000	00028647	1,205.60	2005Mar
2	Leung Kin Hee	26/06/2008	40,000	12.9300	517,200.0000	00035014	517,200.00	2001Aug
3	Leung Kin Hee	26/06/2008	10,000	12.2700	122,700.0000	00035014	122,700.00	2002Aug
4	Leung Kin Hee	26/06/2008	15,100	10.4000	157,040.0000	00035014	157,040.00	2003Feb
5	Leung Kin Hee	26/06/2008	14,200	14.7300	209,166.0000	00035014	209,166.00	2004Mar
6	Leung Kin Hee	26/06/2008	5,000	15.0700	75,350.0000	00035014	75,350.00	2005Mar
		Total	84,380		Total 1,082,661.6000	Total	1,082,661.60	



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 40000 ✓

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 12.93 ✓

unpaid : 0 ✓

Date of Allotment: 27/06/2008 ✓

[Save](#) [Delete](#) [Reset](#) [Back](#)



LEGAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520259028	66595810	0
Amount of Issued Share Capital :	4116866019.63	66595810	0
Amount of Paid-up Share Capital :	4116866019.63	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 27/06/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)

EP Ref No :

Receipt No. : ACR0000002875536A

Transaction No.	Company Registration No.	Company Name
C080216303	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002875536A

Date/Time : 27/06/2008 09:59

Transaction No : C080216303

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD**6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 2,721.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LEGAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING

112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 10000 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 12.27 /

unpaid : 0

Date of Allotment: 27/06/2008 /



LOCAL COMPANY TRANSACTIONS

HOME

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520269028	66595810	0
Amount of Issued Share Capital :	4116988719.63	66595810	0
Amount of Paid-up Share Capital :	4116988719.63	66595810	0


Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)
Deposit Service Account No : 030429
Payment Date : 27/06/2008
Contact No. : * 68786141
Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002875565A**

Transaction No.	Company Registration No.	Company Name
C080216334	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002875565A

Date/Time : 27/06/2008 10:07

Transaction
No : C080216334

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,711.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
------------	-----------------------------------	--	--	--	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * **Directors**

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * **Director's**

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 15100 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 27/06/2008 /



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520284128	66595810	0
Amount of Issued Share Capital :	4117145759.63	66595810	0
Amount of Paid-up Share Capital :	4117145759.63	66595810	0

[HOME](#)[PAYMENTS](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 27/06/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.

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PAYMENTS

EP Ref No :**Receipt No. : ACR0000002875616A**

Transaction No.	Company Registration No.	Company Name
C080216382	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002875616A

Date/Time : 27/06/2008 10:15

Transaction No : C080216382

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,701.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable <u>in cash</u>	For a <u>consideration</u> <u>other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary</u> <u>of Capital</u>
------------	----------------------------------	---	---	---	-------------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No

shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) 093190653 / FRANK WONG KWONG SHING 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 14200 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 27/06/2008 /

Save

Delete

Reset

Back



[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520298328	66595810	0
Amount of Issued Share Capital :	4117354925.63	66595810	0
Amount of Paid-up Share Capital :	4117354925.63	66595810	0

[HOME](#)

PAYMENTS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)
Deposit Service Account No : 030429
Payment Date : 27/06/2008
Contact No. : * 68786141
Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)

PAYMENTS

EP Ref No :**Receipt No. : ACR0000002875650A**

Transaction No.	Company Registration No.	Company Name
C080216423	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002875650A

Date/Time : 27/06/2008 10:22

Transaction No : C080216423

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,691.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-----------------------------------	--	---	---	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

- If a director/
secretary
signed the
above,
please select
accordingly :
- 710288723 / RICHARD DANIEL STANLEY
 - 800366556 / BUXTON ANDREW ROBERT FOWELL
 - D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 - S0016173Z / KOH BOON HWEE
 - S0114104Z / HENG LEE CHENG
 - S0234644C / KWA CHONG SENG
 - S0820599Z / ANG KONG HUA
 - S1462421Z / PETER ONG BOON KWEE
 - S2549567E / WONG NGIT LIONG
 - S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

[HOME](#) | [LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 5080 /

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 27/06/2008 /



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520303408	66595810	0
Amount of Issued Share Capital :	4117431481.23	66595810	0
Amount of Paid-up Share Capital :	4117431481.23	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 27/06/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

[Submit](#)[Cancel](#)

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002875693A**

Transaction No.	Company Registration No.	Company Name
C080216477	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002875693A

Date/Time : 27/06/2008 10:30

Transaction No : C080216477

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (\$):				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 2,681.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



June 24, 2008

SEC Mail Processing
Section

AUG 13 2009

Washington, DC
110

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **27,830** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,191,198	4,115,983,741.63	Before Exercise:	15,235,512
			Add Exercise:	27,830	365,078.00	Add New Option(s)	0
						Less Exercise:	27,830
						Less Lapsed Option(s)	0
			After Exercise:	1,520,219,028	4,116,348,819.63	After Exercise:	15,207,682

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Heng Lee Cheng

Authorised
Signature: 

Designation: Group Secretary

Date: 24 June 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chia Wen Lin	23/06/2008	5,000	14.7300	73,650.0000	00026849	73,650.00	2002Mar
2	Lau Jeng Seng David	23/06/2008	2,000	17.7000	35,400.0000	00031302	35,400.00	2001Mar
3	Tan Sai Tien	23/06/2008	3,800	15.0700	57,266.0000	00026435	57,266.00	2005Mar
4	Tan Sai Tien	23/06/2008	5,000	14.7300	73,650.0000	00026435	73,650.00	2004Mar
5	Tan Yeong Ming Gary	23/06/2008	12,030	10.4000	125,112.0000	00030965	125,112.00	2003Feb
		Total	27,830	Total	365,078.0000	Total	365,078.00	

biz FILE**LOCAL COMPANY TRANSACTIONS****HOME****LOGOUT****Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	--	---	---	---	--------------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 /

Amount paid and/or unpaid on each share e.g. eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Date of Allotment: 24/06/2008 /



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520193198	66595810	0
Amount of Issued Share Capital :	4116019141.63	66595810	0
Amount of Paid-up Share Capital :	4116019141.63	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 24/06/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

**PAYMENTS**[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002869717A**

Transaction No.	Company Registration No.	Company Name
C080209877	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002869717A

Date/Time : 24/06/2008 18:49

Transaction No : C080209877

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 786.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
------------	-----------------------------------	--	--	--	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares. Yes No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

[Browse...](#)

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 5000 /

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 24/06/2008 /

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520198198	66595810	0
Amount of Issued Share Capital :	4116092791.63	66595810	0
Amount of Paid-up Share Capital :	4116092791.63	66595810	0



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking)
Deposit Service Account No :	030429
Payment Date :	24/06/2008
Contact No. : *	68786141
Email Address : *	FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

**PAYMENTS**[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002869728A**

Transaction No.	Company Registration No.	Company Name
C080209886	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002869728A

Date/Time : 24/06/2008 18:51

Transaction
No : C080209886

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 776.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-----------------------------------	--	---	---	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in general meeting to issue shares.

Yes /
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors /

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's /

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 12030 /

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 24/06/2008 /

[Save](#) [Delete](#) [Reset](#) [Back](#)



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520210228	66595810	0
Amount of Issued Share Capital :	4116217903.63	66595810	0
Amount of Paid-up Share Capital :	4116217903.63	66595810	0



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking)
Deposit Service Account No :	030429
Payment Date :	24/06/2008
Contact No. : *	68786141
Email Address : *	FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

**PAYMENTS**[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002869732A**

Transaction No.	Company Registration No.	Company Name
C080209889	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002869732A

Date/Time : 24/06/2008 18:54

Transaction
No : C080209889

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 766.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable <u>in cash</u>	For a <u>consideration</u> <u>other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary</u> <u>of Capital</u>
------------	----------------------------------	---	---	---	-------------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.
 Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 5000 /

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 24/06/2008 /



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520215228	66595810	0
Amount of Issued Share Capital :	4116291553.63	66595810	0
Amount of Paid-up Share Capital :	4116291553.63	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)
Deposit Service Account No : 030429
Payment Date : 24/06/2008
Contact No. : * 68786141
Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetS eNets Debit and ACRA Deposit Service.



EP Ref No :

Receipt No. : ACR0000002869736A

Transaction No.	Company Registration No.	Company Name
C080209895	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002869736A

Date/Time : 24/06/2008 18:57

Transaction No : C080209895

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 756.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3800 ✓

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 15.07 ✓

unpaid : 0 ✓

Date of Allotment: 24/06/2008 ✓



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520219028	66595810	0
Amount of Issued Share Capital :	4116348819.63	66595810	0
Amount of Paid-up Share Capital :	4116348819.63	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 24/06/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002869741A**

Transaction No.	Company Registration No.	Company Name
C080209900	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002869741A

Date/Time : 24/06/2008 19:00

Transaction
No : C080209900

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 746.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



SEC Mail Processing
Section

AUG 13 2009

Washington, DC
110

June 20, 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **6,600** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,184,598	4,115,884,337.63	Before Exercise:	15,242,112
			Add Exercise:	6,600	99,404.00	Add New Option(s)	0
						Less Exercise:	6,600
						Less Lapsed Option(s)	0
			After Exercise:	1,520,191,198	4,115,983,741.63	After Exercise:	15,235,512

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Heng Lee Cheng

Authorised
Signature: 

Designation: Group Secretary

Date: 20 June 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lee Sock Kuen Monica	19/06/2008	3,000	15.3000	45,900.0000	00026443	45,900.00	1999Jul
2	Leung Pui Man Teresa	19/06/2008	2,200	14.7300	32,406.0000	00031211	32,406.00	2004Mar
3	Leung Pui Man Teresa	19/06/2008	1,400	15.0700	21,098.0000	00031211	21,098.00	2005Mar
		Total	6,600	Total	99,404.0000	Total	99,404.00	



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-----------------------------------	--	---	---	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

710288723 / RICHARD DANIEL STANLEY
 800366556 / BUXTON ANDREW ROBERT FOWELL
 D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 S0016173Z / KOH BOON HWEE
 S0114104Z / HENG LEE CHENG
 S0234644C / KWA CHONG SENG
 S0820599Z / ANG KONG HUA
 S1462421Z / PETER ONG BOON KWEE
 S2549567E / WONG NGIT LIONG
 S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3000 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 15.30 /

unpaid : 0 /

Date of Allotment: 20/06/2008 /



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520187598	66595810	0
Amount of Issued Share Capital :	4115930237.63	66595810	0
Amount of Paid-up Share Capital :	4115930237.63	66595810	0

[HOME](#)

PAYMENTS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 20/06/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**PAYMENTS****EP Ref No :****Receipt No. : ACR0000002865501A**

Transaction No.	Company Registration No.	Company Name
C080205161	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002865501A

Date/Time : 20/06/2008 10:21

Transaction
No : C080205161

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 986.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

bizFILE**LOCAL COMPANY TRANSACTIONS**

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-----------------------------------	--	---	---	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

- If a director/
secretary
signed the
above,
please select
accordingly :
- 710288723 / RICHARD DANIEL STANLEY
 - 800366556 / BUXTON ANDREW ROBERT FOWELL
 - D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 - S0016173Z / KOH BOON HWEE
 - S0114104Z / HENG LEE CHENG
 - S0234644C / KWA CHONG SENG
 - S0820599Z / ANG KONG HUA
 - S1462421Z / PETER ONG BOON KWEE
 - S2549567E / WONG NGIT LIONG
 - S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2200 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 20/06/2008 /



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520189798	66595810	0
Amount of Issued Share Capital :	4115962643.63	66595810	0
Amount of Paid-up Share Capital :	4115962643.63	66595810	0



PAYMENTS

HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 20/06/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetS Debt and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002865526A**

Transaction No.	Company Registration No.	Company Name
C080205189	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002865526A

Date/Time : 20/06/2008 10:31

Transaction
No : C080205189

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 976.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT
----------------------	------------------------

bizFILE**LOCAL COMPANY TRANSACTIONS****HOME****LOGOUT****Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	-----------------------------------	--	--	--	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as**Browse...**

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1400 /

Amount paid and/or unpaid on each share e.g. eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 20/06/2008 /

[Save](#) [Delete](#) [Reset](#) [Back](#)



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520191198	66595810	0
Amount of Issued Share Capital :	4115983741.63	66595810	0
Amount of Paid-up Share Capital :	4115983741.63	66595810	0

[HOME](#)

PAYMENTS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 20/06/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

**PAYMENTS**[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002865550A**

Transaction No.	Company Registration No.	Company Name
C080205212	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002865550A

Date/Time : 20/06/2008 10:42

Transaction
No : C080205212

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 966.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

SEC Mail Processing
Section



June 19, 2008

AUG 13 2008

Washington, DC
110

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Florence Tan'.

Florence Tan
Analyst
(65) 6878 6141

Encs.

DBS Group Holdings Ltd
6 Shenton Way
DBS Building Tower One
Singapore 068809

Tel: 65.6878 8888
Telex: RS 24455
SWIFT Dest: DBSSSGSG
www.dbs.com

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **8,100** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

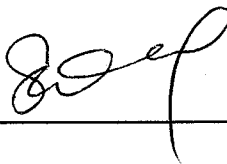
2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,176,498	4,115,764,412.63	Before Exercise:	15,250,212
			Add Exercise:	8,100	119,925.00	Add New Option(s)	0
						Less Exercise:	8,100
						Less Lapsed Option(s)	0
			After Exercise:	1,520,184,598	4,115,884,337.63	After Exercise:	15,242,112

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature:



Designation: Vice President

Date: 19 June 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chung Kwok Wai Kelvin	18/06/2008	3,300	14.7300	48,609.0000	00033621	48,609.00	2004Mar
2	Chung Kwok Wai Kelvin	18/06/2008	1,800	15.0700	27,126.0000	00033621	27,126.00	2005Mar
3	Lee Yuk Nam William	18/06/2008	3,000	14.7300	44,190.0000	00035436	44,190.00	2004Mar
		Total	8,100	Total	119,925.0000	Total	119,925.00	

bizFILE**LOCAL COMPANY TRANSACTIONS**

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

- If a director/
secretary
signed the
above,
please select
accordingly :
- 710288723 / RICHARD DANIEL STANLEY
 - 800366556 / BUXTON ANDREW ROBERT FOWELL
 - D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 - S0016173Z / KOH BOON HWEE
 - S0114104Z / HENG LEE CHENG
 - S0234644C / KWA CHONG SENG
 - S0820599Z / ANG KONG HUA
 - S1462421Z / PETER ONG BOON KWEE
 - S2549567E / WONG NGIT LIONG
 - S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

bizFILE**LOCAL COMPANY TRANSACTIONS**

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital InformationCurrency : **SINGAPORE, DOLLARS (SGD)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 6300 /

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 19/06/2008 /

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520182798	66595810	0
Amount of Issued Share Capital :	4115857211.63	66595810	0
Amount of Paid-up Share Capital :	4115857211.63	66595810	0

bizFILE[HOME](#)**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 19/06/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

**PAYMENTS**[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002863630A**

Transaction No.	Company Registration No.	Company Name
C080203221	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002863630A

Date/Time : 19/06/2008 10:39

Transaction No : C080203221

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,006.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LEGAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1800 /

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 19/06/2008 /



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520184598	66595810	0
Amount of Issued Share Capital :	4115884337.63	66595810	0
Amount of Paid-up Share Capital :	4115884337.63	66595810	0

[HOME](#)

PAYMENTS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment for "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 19/06/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetS Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002863644A**

Transaction No.	Company Registration No.	Company Name
C080203238	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002863644A

Date/Time : 19/06/2008 10:44

Transaction
No : C080203238

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 996.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

SEC Mail Processing
Section



AUG 13 2009

Washington, DC
110

June 17, 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Florence Tan', written over a light blue horizontal line.

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **7,300** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,169,198	4,115,646,855.63	Before Exercise:	15,279,512
			Add Exercise:	7,300	117,557.00	Add New Option(s)	0
						Less Exercise:	7,300
						Less Lapsed Option(s)	22,000
			After Exercise:	1,520,176,498	4,115,764,412.63	After Exercise:	15,250,212

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 17 June 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chin Soi Yok	16/06/2008	1,200	10.4000	12,480.0000	00026427	12,480.00	2003Feb
2	Ku Cho Ming Stanley	16/06/2008	1,100	15.0700	16,577.0000	00031377	16,577.00	2005Mar
3	Tan Sio Hwee Lucy	16/06/2008	5,000	17.7000	88,500.0000	00035089	88,500.00	2001Mar
		Total	7,300	Total	117,557.0000	Total	117,557.00	



LOCAL COMPANY TRANSACTIONS

[HOME](#)

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

bizFILE

LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital InformationCurrency : **SINGAPORE, DOLLARS (SGD)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 5000 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Date of Allotment: 17/06/2008 /

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520174198	66595810	0
Amount of Issued Share Capital :	4115735355.63	66595810	0
Amount of Paid-up Share Capital :	4115735355.63	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 17/06/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetS Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002860224A**

Transaction No.	Company Registration No.	Company Name
C080199713	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002860224A

Date/Time : 17/06/2008 12:13

Transaction
No : C080199713

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,056.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1200 /

Amount paid and/or
unpaid on each
share e.g.

eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 17/06/2008 /

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520175398	66595810	0
Amount of Issued Share Capital :	4115747835.63	66595810	0
Amount of Paid-up Share Capital :	4115747835.63	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 17/06/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002860343A**

Transaction No.	Company Registration No.	Company Name
C080199831	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002860343A

Date/Time : 17/06/2008 12:59

Transaction No : C080199831

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,046.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

bizFILE**LOCAL COMPANY TRANSACTIONS****HOME****LOGOUT****Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	--	---	---	---	--------------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : * **Directors**

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * **Director's** Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as**Browse...**

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

- If a director/
secretary
signed the
above,
please select
accordingly :
- 710288723 / RICHARD DANIEL STANLEY
 - 800366556 / BUXTON ANDREW ROBERT FOWELL
 - D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 - S0016173Z / KOH BOON HWEE
 - S0114104Z / HENG LEE CHENG
 - S0234644C / KWA CHONG SENG
 - S0820599Z / ANG KONG HUA
 - S1462421Z / PETER ONG BOON KWEE
 - S2549567E / WONG NGIT LIONG
 - S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

bizFILE

LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital InformationCurrency : **SINGAPORE, DOLLARS (SGD)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1100 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 17/06/2008 /

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520176498	66595810	0
Amount of Issued Share Capital :	4115764412.63	66595810	0
Amount of Paid-up Share Capital :	4115764412.63	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)
Deposit Service Account No : 030429
Payment Date : 17/06/2008
Contact No. : * 68786141
Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)

PAYMENTS

EP Ref No :**Receipt No. : ACR0000002860346A**

Transaction No.	Company Registration No.	Company Name
C080199834	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002860346A

Date/Time : 17/06/2008 13:02

Transaction
No : C080199834

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,036.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT
----------------------	------------------------

SEC Mail Processing
Section



AUG 13 2009

Washington, DC
110

June 13, 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Florence Tan', written over a light blue horizontal line.

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 3,000 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,166,198	4,115,606,995.63	Before Exercise:	15,283,512
			Add Exercise:	3,000	39,860.00	Add New Option(s)	0
						Less Exercise:	3,000
						Less Lapsed Option(s)	1,000
			After Exercise:	1,520,169,198	4,115,646,855.63	After Exercise:	15,279,512

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature:



Designation: Vice President

Date:

13 June 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chin Soi Yok	12/06/2008	1,000	10.4000	10,400.0000	00026427	10,400.00	2003Feb
2	Koh Poh Chye	12/06/2008	2,000	14.7300	29,460.0000	00028357	29,460.00	2004Mar
		Total	3,000	Total	39,860.0000	Total	39,860.00	



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000 ✓

Amount paid and/or
unpaid on each
share e.g.

eg. 999999.9999999999

paid : 10.40 ✓

unpaid : 0

Date of Allotment: 13/06/2008 ✓

Save

Delete

Reset

Back



1400150012117TRANSACTONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520167198	66595810	0
Amount of Issued Share Capital :	4115617395.63	66595810	0
Amount of Paid-up Share Capital :	4115617395.63	66595810	0

[HOME](#)

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 13/06/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR000002856169A**

Transaction No.	Company Registration No.	Company Name
C080195335	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002856169A

Date/Time : 13/06/2008 09:43

Transaction
No : C080195335

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,336.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

bizFILE**LOCAL COMPANY TRANSACTIONS**

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
------------	-----------------------------------	--	--	--	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEI
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 /

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 13/06/2008 /

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

[HOME](#)

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520169198	66595810	0
Amount of Issued Share Capital :	4115646855.63	66595810	0
Amount of Paid-up Share Capital :	4115646855.63	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 13/06/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

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PAYMENTS

EP Ref No :**Receipt No. : ACR0000002856182A**

Transaction No.	Company Registration No.	Company Name
C080195348	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002856182A

Date/Time : 13/06/2008 09:46

Transaction No : C080195348

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,326.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

SEC Mail Processing
Section

AUG 13 2009

Washington, DC
110



June 11, 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Florence Tan', written over a horizontal line.

Florence Tan
Analyst
(65) 6878 6141

Encs.

DBS Group Holdings Ltd
6 Shenton Way
DBS Building Tower One
Singapore 068809

Tel: 65.6878 8888
Telex: RS 24455
SWIFT Dest: DBSSSGSG
www.dbs.com

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **6,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,160,198	4,115,521,245.63	Before Exercise:	15,291,512
			Add Exercise:	6,000	85,750.00	Add New Option(s)	0
						Less Exercise:	6,000
						Less Lapsed Option(s)	2,000
			After Exercise:	1,520,166,198	4,115,606,995.63	After Exercise:	15,283,512

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Heng Lee Cheng

Authorised Signature: 

Designation: Group Secretary

Date: 11 June 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chin Soi Yok	10/06/2008	1,000	10.4000	10,400.0000	00026427	10,400.00	2003Feb
2	Soh Chuen Kong Peter	10/06/2008	5,000	15.0700	75,350.0000	00032649	75,350.00	2005Mar
		Total	6,000	Total	85,750.0000	Total	85,750.00	



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-----------------------------------	--	---	---	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 11/06/2008 /



LOCAL COMPANY TRANSACTIONS

HOME

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520161198	66595810	0
Amount of Issued Share Capital :	4115531645.63	66595810	0
Amount of Paid-up Share Capital :	4115531645.63	66595810	0

[HOME](#)**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking)
Deposit Service Account No :	030429
Payment Date :	11/06/2008
Contact No. : *	68786141
Email Address : *	FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetS Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002853716A**

Transaction No.	Company Registration No.	Company Name
C080192794	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002853716A

Date/Time : 11/06/2008 14:48

Transaction No : C080192794

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,356.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING

112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 5000 ✓

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 15.07 ✓

unpaid : 0 ✓

Date of Allotment: 11/06/2008 ✓

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520166198	66595810	0
Amount of Issued Share Capital :	4115606995.63	66595810	0
Amount of Paid-up Share Capital :	4115606995.63	66595810	0



PAYMENTS

HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 11/06/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetS eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002853765A**

Transaction No.	Company Registration No.	Company Name
C080192848	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002853765A

Date/Time : 11/06/2008 15:08

Transaction No : C080192848

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,346.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT
----------------------	------------------------



July 18, 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SEC Mail Processing
Section

AUG 13 2009

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **9,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,412,548	4,118,994,532.23	Before Exercise:	14,992,222
			Add Exercise:	9,000	128,240.00	Add New Option(s)	0
						Less Exercise:	9,000
						Less Lapsed Option(s)	3,600
			After Exercise:	1,520,421,548	4,119,122,772.23	After Exercise:	14,979,622

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature:



Designation: Vice President

Date:

18 July 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chia Wen Lin	17/07/2008	8,000	14.7300	117,840.0000	00026849	117,840.00	2004Mar
2	Lee Kin Hung	17/07/2008	1,000	10.4000	10,400.0000	00028779	10,400.00	2003Feb
		Total	9,000	Total	128,240.0000	Total	128,240.00	



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

- If a director/
secretary
signed the
above,
please select
accordingly :
- 710288723 / RICHARD DANIEL STANLEY
 - 800366556 / BUXTON ANDREW ROBERT FOWELL
 - D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 - S0016173Z / KOH BOON HWEE
 - S0114104Z / HENG LEE CHENG
 - S0234644C / KWA CHONG SENG
 - S0820599Z / ANG KONG HUA
 - S1462421Z / PETER ONG BOON KWEE
 - S2549567E / WONG NGIT LIONG
 - S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 18/07/2008 /

Save

Delete

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Back



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520413548	66595810	0
Amount of Issued Share Capital :	4119004932.23	66595810	0
Amount of Paid-up Share Capital :	4119004932.23	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment for "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)
Deposit Service Account No : 030429
Payment Date : 18/07/2008
Contact No. : * 68786141
Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), Net eNets Debit and ACRA Deposit Service.



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EP Ref No :

Receipt No. : ACR0000002909432A

Transaction No.	Company Registration No.	Company Name
C080255452	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002909432A

Date/Time : 18/07/2008 11:12

Transaction No : C080255452

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,446.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
 800366556 / BUXTON ANDREW ROBERT FOWELL
 D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 S0016173Z / KOH BOON HWEE
 S0114104Z / HENG LEE CHENG
 S0234644C / KWA CHONG SENG
 S0820599Z / ANG KONG HUA
 S1462421Z / PETER ONG BOON KWEE
 S2549567E / WONG NGIT LIONG
 S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 8000 /

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 18/07/2008 /

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LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520421548	66595810	0
Amount of Issued Share Capital :	4119122772.23	66595810	0
Amount of Paid-up Share Capital :	4119122772.23	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)
Deposit Service Account No : 030429
Payment Date : 18/07/2008
Contact No. : * 68786141
Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

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EP Ref No :

Receipt No. : ACR0000002909447A

Transaction No.	Company Registration No.	Company Name
C080255470	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002909447A

Date/Time : 18/07/2008 11:17

Transaction
No : C080255470

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,436.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



July 17, 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SEC Mail Processing
Section

AUG 13 2009

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **29,200** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

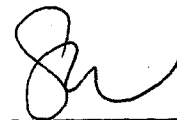
2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,383,348	4,118,560,996.23	Before Exercise:	15,022,022
			Add Exercise:	29,200	433,536.00	Add New Option(s)	0
						Less Exercise:	29,200
						Less Lapsed Option(s)	600
			After Exercise:	1,520,412,548	4,118,994,532.23	After Exercise:	14,992,222

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature:



Designation: Vice President

Date: 17 July 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chia Wen Lin	16/07/2008	6,000	15.3000	91,800.0000	00026849	91,800.00	1999Jul
2	Chia Wen Lin	16/07/2008	8,000	14.7300	117,840.0000	00026849	117,840.00	2004Mar
3	Lou Mui Lee	16/07/2008	15,200	14.7300	223,896.0000	00028753	223,896.00	2004Mar
		Total	29,200	Total	433,536.0000	Total	433,536.00	



LOCAL GOVERNMENT TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL GOVERNMENT TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 6000 /

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 15.30 /

unpaid : 0

Date of Allotment: 17/07/2008 /

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LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520389348	66595810	0
Amount of Issued Share Capital :	4118652796.23	66595810	0
Amount of Paid-up Share Capital :	4118652796.23	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 17/07/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.



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EP Ref No :

Receipt No. : ACR0000002907557A

Transaction No.	Company Registration No.	Company Name
C080253363	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002907557A

Date/Time : 17/07/2008 11:41

Transaction
No : C080253363

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,466.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes ✓
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors ✓

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ✓

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

- If a director/
secretary
signed the
above,
please select
accordingly :
- 710288723 / RICHARD DANIEL STANLEY
 - 800366556 / BUXTON ANDREW ROBERT FOWELL
 - D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 - S0016173Z / KOH BOON HWEE
 - S0114104Z / HENG LEE CHENG
 - S0234644C / KWA CHONG SENG
 - S0820599Z / ANG KONG HUA
 - S1462421Z / PETER ONG BOON KWEE
 - S2549567E / WONG NGIT LIONG
 - S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LEGAL COMPANY TRANSACTIONS

[HOME](#) [LOGOUT](#)

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 23200 ✓

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

Date of Allotment: 17/07/2008 ✓

[Save](#) [Delete](#) [Reset](#) [Back](#)



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
--------------------------	-------------------------------------	---	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520412548	66595810	0
Amount of Issued Share Capital :	4118994532.23	66595810	0
Amount of Paid-up Share Capital :	4118994532.23	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 17/07/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetS eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)

EP Ref No :

Receipt No. : ACR0000002907630A

Transaction No.	Company Registration No.	Company Name
C080253446	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002907630A

Date/Time : 17/07/2008 12:00

Transaction
No : C080253446

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,456.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



July 16, 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SEC Mail Processing
Section

AUG 13 2009

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **11,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

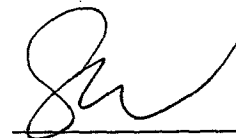
- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,372,348	4,118,397,256.23	Before Exercise:	15,033,122
			Add Exercise:	11,000	163,740.00	Add New Option(s)	0
						Less Exercise:	11,000
						Less Lapsed Option(s)	100
			After Exercise:	1,520,383,348	4,118,560,996.23	After Exercise:	15,022,022

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature:



Designation: Vice President

Date:

16 July 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.



LOCAL COMPANY TRANSACTIONS

HOME

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * **Directors**

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * **Director's**

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEI
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LEGAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3000 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 15.30 /

unpaid : 0 /

Date of Allotment: 16/07/2008 /

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520375348	66595810	0
Amount of Issued Share Capital :	4118443156.23	66595810	0
Amount of Paid-up Share Capital :	4118443156.23	66595810	0

bizFILE[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking)
Deposit Service Account No :	030429
Payment Date :	16/07/2008
Contact No. : *	68786141
Email Address : *	FLORENCETAN@DBS.COM

[Submit](#)[Cancel](#)

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

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EP Ref No :

Receipt No. : ACR0000002906187A

Transaction No.	Company Registration No.	Company Name
C080251940	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002906187A
 Transaction No : C080251940
 Agency : RCB - RCB
 Application : BIZFILE PAYMENT SERVICE
 Paid via : Deposit Service Account
 EP Ref No :

Date/Time : 16/07/2008 16:08

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00

Total (S\$) : 10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,486.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



~~CONFIDENTIAL~~

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

- If a director/
secretary
signed the
above,
please select
accordingly :
- 710288723 / RICHARD DANIEL STANLEY
 - 800366556 / BUXTON ANDREW ROBERT FOWELL
 - D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 - S0016173Z / KOH BOON HWEE
 - S0114104Z / HENG LEE CHENG
 - S0234644C / KWA CHONG SENG
 - S0820599Z / ANG KONG HUA
 - S1462421Z / PETER ONG BOON KWEE
 - S2549567E / WONG NGIT LIONG
 - S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	-------------------------------------	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 8000 ✓

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

Date of Allotment: 16/07/2008 ✓

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520383348	66595810	0
Amount of Issued Share Capital :	4118560996.23	66595810	0
Amount of Paid-up Share Capital :	4118560996.23	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 16/07/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

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EP Ref No :

Receipt No. : ACR0000002906199A

Transaction No.	Company Registration No.	Company Name
C080251954	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002906199A

Date/Time : 16/07/2008 16:10

Transaction
No : C080251954

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,476.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



July 11, 2008

SEC Mail Processing
Section

AUG 13 2009

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **100** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,372,248	4,118,395,749.23	Before Exercise:	15,038,222
			Add Exercise:	100	1,507.00	Add New Option(s)	0
						Less Exercise:	100
						Less Lapsed Option(s)	5,000
			After Exercise:	1,520,372,348	4,118,397,256.23	After Exercise:	15,033,122

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 11 July 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chua Siew Eng Elizabeth	10/07/2008	100	15.0700	1,507.0000	00026674	1,507.00	2005Mar
		Total	100	Total	1,507.0000	Total	1,507.00	



DBS GROUP HOLDINGS LTD

HOME

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING

112914204 / JOHN A. ROSS

- If a director/
secretary
signed the
above,
please select
accordingly :
- 710288723 / RICHARD DANIEL STANLEY
 - 800366556 / BUXTON ANDREW ROBERT FOWELL
 - D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 - S0016173Z / KOH BOON HWEE
 - S0114104Z / HENG LEE CHENG
 - S0234644C / KWA CHONG SENG
 - S0820599Z / ANG KONG HUA
 - S1462421Z / PETER ONG BOON KWEE
 - S2549567E / WONG NGIT LIONG
 - S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



[HOME](#) [LOGOUT](#)

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 100 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 11/07/2008 /



NON-CORPORATE TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520372348	66595810	0
Amount of Issued Share Capital :	4118397256.23	66595810	0
Amount of Paid-up Share Capital :	4118397256.23	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 11/07/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetS Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002898981A**

Transaction No.	Company Registration No.	Company Name
C080243846	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002898981A

Date/Time : 11/07/2008 10:33

Transaction
No : C080243846

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,566.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

SEC Mail Processing
Section



AUG 13 2009

Washington, DC
110

July 7, 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Florence Tan', written in a cursive style.

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **1,900** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,370,348	4,118,371,786.23	Before Exercise:	15,040,122
			Add Exercise:	1,900	23,963.00	Add New Option(s)	0
						Less Exercise:	1,900
			After Exercise:	1,520,372,248	4,118,395,749.23	Less Lapsed Option(s)	0
						After Exercise:	15,038,222

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 07 July 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Koh Lay Hua	04/07/2008	900	15.0700	13,563.0000	00030619	13,563.00	2005Mar
2	Tye Moo Yin	04/07/2008	1,000	10.4000	10,400.0000	00026799	10,400.00	2003Feb
		Total	1,900	Total	23,963.0000	Total	23,963.00	



~~RESOLUTIONS~~

HOME

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING

112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



1506150012/ANY/TRANS/GRD/IS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000 /

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 07/07/2008 /

Save

Delete

Reset

Back



[HOME](#) [LOGOUT](#)

[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520371348	66595810	0
Amount of Issued Share Capital :	4118382186.23	66595810	0
Amount of Paid-up Share Capital :	4118382186.23	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment for "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 07/07/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetS eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)

EP Ref No :

Receipt No. : ACR0000002891699A

Transaction No.	Company Registration No.	Company Name
C080235842	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002891699A

Date/Time : 07/07/2008 11:25

Transaction
No : C080235842

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,611.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT
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HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LEGAL GOVERNANCE TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 900 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 07/07/2008 /

Save

Delete

Reset

Back



HOME COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520372248	66595810	0
Amount of Issued Share Capital :	4118395749.23	66595810	0
Amount of Paid-up Share Capital :	4118395749.23	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 07/07/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetS Debit and ACRA Deposit Service.

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EP Ref No :

Receipt No. : ACR0000002891711A

Transaction No.	Company Registration No.	Company Name
C080235858	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

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GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002891711A

Date/Time : 07/07/2008 11:29

Transaction
No : C080235858

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,601.00**

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It is important to print a copy of the receipt for future reference.

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Washington, DC
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July 4, 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Florence Tan', written over a light blue horizontal line.

Florence Tan
Analyst
(65) 6878 6141

Encs.

DBS Group Holdings Ltd
6 Shenton Way
DBS Building Tower One
Singapore 068809

Tel: 65.6878 8888
Telex: RS 24455
SWIFT Dest: DBSSGSG
www.dbs.com

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **2,540** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

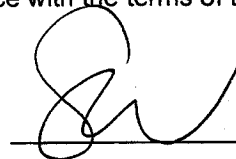
2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,367,808	4,118,333,508.43	Before Exercise:	15,042,662
			Add Exercise:	2,540	38,277.80	Add New Option(s)	0
						Less Exercise:	2,540
			After Exercise:	1,520,370,348	4,118,371,786.23	Less Lapsed Option(s)	0
						After Exercise:	15,040,122

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised Signature:



Designation: Vice President

Date:

04 July 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Kong Yiu Fai	03/07/2008	440	15.0700	6,630.8000	00033837	6,630.80	2005Mar
2	Tan Ee Ming Andrew	03/07/2008	2,100	15.0700	31,647.0000	00035568	31,647.00	2005Mar
		Total	2,540	Total	38,277.8000	Total	38,277.80	



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Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

[Browse...](#)

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2540 /

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 04/07/2008 /

Save **Delete** **Reset** **Back**



HOW TO COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520370348	66595810	0
Amount of Issued Share Capital :	4118371786.23	66595810	0
Amount of Paid-up Share Capital :	4118371786.23	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)
Deposit Service Account No : 030429
Payment Date : 04/07/2008
Contact No. : * 68786141
Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)

PAYMENTS

EP Ref No :**Receipt No. : ACR0000002889199A**

Transaction No.	Company Registration No.	Company Name
C080232964	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002889199A

Date/Time : 04/07/2008 10:57

Transaction
No : C080232964

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 2,091.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT
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SEC Mail Processing
Section



AUG 13 2009

July 3, 2008

Washington, DC
110

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Florence Tan', written over a faint horizontal line.

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **6,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,361,808	4,118,245,128.43	Before Exercise:	15,048,662
			Add Exercise:	6,000	88,380.00	Add New Option(s)	0
						Less Exercise:	6,000
						Less Lapsed Option(s)	0
			After Exercise:	1,520,367,808	4,118,333,508.43	After Exercise:	15,042,662

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 03 July 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chia Wen Lin	02/07/2008	3,000	14.7300	44,190.0000	00026849	44,190.00	2002Mar
2	Chia Wen Lin	02/07/2008	3,000	14.7300	44,190.0000	00026849	44,190.00	2004Mar
		Total	6,000	Total	88,380.0000	Total	88,380.00	



CORPORATE TRANSACTIONS

HOME

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-----------------------------------	--	---	---	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) 093190653 / FRANK WONG KWONG SHING 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
 800366556 / BUXTON ANDREW ROBERT FOWELL
 D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 S0016173Z / KOH BOON HWEE
 S0114104Z / HENG LEE CHENG
 S0234644C / KWA CHONG SENG
 S0820599Z / ANG KONG HUA
 S1462421Z / PETER ONG BOON KWEE
 S2549567E / WONG NGIT LIONG
 S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3000 /

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0

Date of Allotment: 03/07/2008 /

Save **Delete** **Reset** **Back**



LEGAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520364808	66595810	0
Amount of Issued Share Capital :	4118289318.43	66595810	0
Amount of Paid-up Share Capital :	4118289318.43	66595810	0

[HOME](#)[PAYMENTS](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 03/07/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002887302A**

Transaction No.	Company Registration No.	Company Name
C080230859	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002887302A

Date/Time : 03/07/2008 10:35

Transaction
No : C080230859

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 111.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT
----------------------	------------------------



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LEGAL COMPANY TRANSACTIONS

[HOME](#)

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3000 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 03/07/2008 /



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520367808	66595810	0
Amount of Issued Share Capital :	4118333508.43	66595810	0
Amount of Paid-up Share Capital :	4118333508.43	66595810	0


**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 03/07/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetS eNets Debit and ACRA Deposit Service.

[HOME](#) [LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002887323A**

Transaction No.	Company Registration No.	Company Name
C080230882	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002887323A

Date/Time : 03/07/2008 10:43

Transaction
No : C080230882

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 101.00**

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It is important to print a copy of the receipt for future reference.

SEC Mail Processing
Section



AUG 13 2009

July 2, 2008

Washington, DC
110

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Florence Tan', written over a faint horizontal line.

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **6,600** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,355,208	4,118,145,666.43	Before Exercise:	15,055,262
			Add Exercise:	6,600	99,462.00	Add New Option(s)	0
						Less Exercise:	6,600
						Less Lapsed Option(s)	0
			After Exercise:	1,520,361,808	4,118,245,128.43	After Exercise:	15,048,662

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 02 July 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lou Mui Lee	01/07/2008	6,600	15.0700	99,462.0000	00028753	99,462.00	2005Mar
		Total	6,600	Total	99,462.0000	Total	99,462.00	



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

710288723 / RICHARD DANIEL STANLEY
 800366556 / BUXTON ANDREW ROBERT FOWELL
 D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 S0016173Z / KOH BOON HWEE
 S0114104Z / HENG LEE CHENG
 S0234644C / KWA CHONG SENG
 S0820599Z / ANG KONG HUA
 S1462421Z / PETER ONG BOON KWEE
 S2549567E / WONG NGIT LIONG
 S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

[HOME](#) | [LOGOUT](#)

Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 6600 /

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 02/07/2008 /

[Save](#) [Delete](#) [Reset](#) [Back](#)



LOCAL COMPANY TRANSACTIONS

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[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520361808	66595810	0
Amount of Issued Share Capital :	4118245128.43	66595810	0
Amount of Paid-up Share Capital :	4118245128.43	66595810	0

[HOME](#)[PARAMETERS](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 02/07/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.



EP Ref No :

Receipt No. : ACR0000002885450A

Transaction No.	Company Registration No.	Company Name
C080228787	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002885450A

Date/Time : 02/07/2008 11:54

Transaction
No : C080228787

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 341.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

SEC Mail Processing
Section

AUG 13 2009

Washington, DC
110



July 1, 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Florence Tan', written in a cursive style.

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **40,400** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,314,808	4,117,599,879.23	Before Exercise:	15,095,702
			Add Exercise:	40,400	545,787.20	Add New Option(s)	0
						Less Exercise:	40,400
						Less Lapsed Option(s)	40
			After Exercise:	1,520,355,208	4,118,145,666.43	After Exercise:	15,055,262

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 01 July 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Amiel Francisco Pelimiano Gaa	30/06/2008	920	14.7300	13,551.6000	00035535	13,551.60	2004Mar
2	Amiel Francisco Pelimiano Gaa	30/06/2008	2,240	15.0700	33,756.8000	00035535	33,756.80	2005Mar
3	Cheung Kit Man Alison	30/06/2008	5,000	12.2700	61,350.0000	00029678	61,350.00	2002Aug
4	Cheung Kit Man Alison	30/06/2008	9,000	10.4000	93,600.0000	00029678	93,600.00	2003Feb
5	Cheung Kit Man Alison	30/06/2008	7,100	14.7300	104,583.0000	00029678	104,583.00	2004Mar
6	Cheung Kit Man Alison	30/06/2008	2,100	15.0700	31,647.0000	00029678	31,647.00	2005Mar
7	Chew Chee Keong	30/06/2008	5,000	14.7300	73,650.0000	00034330	73,650.00	2002Mar
8	Mohd Nawaz Jiffry Vilcassim	30/06/2008	1,440	15.0700	21,700.8000	00026963	21,700.80	2005Mar
9	Tan Yeong Ming Gary	30/06/2008	7,600	14.7300	111,948.0000	00030965	111,948.00	2004Mar
		Total	40,400	Total	545,787.2000	Total	545,787.20	



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes /
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors /

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's /

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING

112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

710288723 / RICHARD DANIEL STANLEY
 800366556 / BUXTON ANDREW ROBERT FOWELL
 D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 S0016173Z / KOH BOON HWEE
 S0114104Z / HENG LEE CHENG
 S0234644C / KWA CHONG SENG
 S0820599Z / ANG KONG HUA
 S1462421Z / PETER ONG BOON KWEE
 S2549567E / WONG NGIT LIONG
 S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

bizFILELEGAL COMPANY TRANSACTIONS

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LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital InformationCurrency : **SINGAPORE, DOLLARS (SGD)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 5000 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 01/07/2008 /

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

[HOME](#)

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520319808	66595810	0
Amount of Issued Share Capital :	4117673529.23	66595810	0
Amount of Paid-up Share Capital :	4117673529.23	66595810	0

[HOME](#)

PAYMENTS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 01/07/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetS eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**PAYMENTS****EP Ref No :****Receipt No. : ACR0000002883090A**

Transaction No.	Company Registration No.	Company Name
C080225986	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002883090A

Date/Time : 01/07/2008 11:24

Transaction
No : C080225986

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 391.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
------------	-----------------------------------	--	--	--	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 5000 /

Amount paid and/or
unpaid on each
share e.g.

eg. 999999.9999999999

paid : 12.27 /

unpaid : 0 /

Date of Allotment: 01/07/2008 /



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520324808	66595810	0
Amount of Issued Share Capital :	4117734879.23	66595810	0
Amount of Paid-up Share Capital :	4117734879.23	66595810	0



PAYMENTS

HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 01/07/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetS Debit and ACRA Deposit Service.



[HOME](#) [LOGOUT](#)

EP Ref No :

Receipt No. : ACR0000002883115A

Transaction No.	Company Registration No.	Company Name
C080226020	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002883115A

Date/Time : 01/07/2008 11:29

Transaction
No : C080226020

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 381.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT
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LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	-----------------------------------	--	--	--	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 9000 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 01/07/2008 /

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520333808	66595810	0
Amount of Issued Share Capital :	4117828479.23	66595810	0
Amount of Paid-up Share Capital :	4117828479.23	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 01/07/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.



EP Ref No :

Receipt No. : ACR0000002883137A

Transaction No.	Company Registration No.	Company Name
C080226040	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002883137A

Date/Time : 01/07/2008 11:32

Transaction
No : C080226040

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 371.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

- If a director/
secretary
signed the
above,
please select
accordingly :
- 710288723 / RICHARD DANIEL STANLEY
 - 800366556 / BUXTON ANDREW ROBERT FOWELL
 - D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 - S0016173Z / KOH BOON HWEE
 - S0114104Z / HENG LEE CHENG
 - S0234644C / KWA CHONG SENG
 - S0820599Z / ANG KONG HUA
 - S1462421Z / PETER ONG BOON KWEE
 - S2549567E / WONG NGIT LIONG
 - S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

bizFILE**LOCAL COMPANY TRANSACTIONS****HOME****LOGOUT****Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Capital InformationCurrency : **SINGAPORE, DOLLARS (SGD)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 15620 ✓

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

Date of Allotment: 01/07/2008 ✓

Save**Delete****Reset****Back**



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520349428	66595810	0
Amount of Issued Share Capital :	4118058561.83	66595810	0
Amount of Paid-up Share Capital :	4118058561.83	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 01/07/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetS Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)

EP Ref No :

Receipt No. : ACR0000002883151A

Transaction No.	Company Registration No.	Company Name
C080226053	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002883151A

Date/Time : 01/07/2008 11:35

Transaction No : C080226053

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 361.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable <u>in cash</u>	For a consideration <u>other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	----------------------------------	--	---	---	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING

112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LEGAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 5780 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 01/07/2008 /

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520355208	66595810	0
Amount of Issued Share Capital :	4118145666.43	66595810	0
Amount of Paid-up Share Capital :	4118145666.43	66595810	0

[HOME](#)

PAYMENTS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 01/07/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002883162A**

Transaction No.	Company Registration No.	Company Name
C080226069	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002883162A

Date/Time : 01/07/2008 11:37

Transaction No : C080226069

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 351.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT
----------------------	------------------------



July 22, 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SEC Mail Processing
Section

AUG 13 2009

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **14,575** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,421,548	4,119,122,772.23	Before Exercise:	14,979,622
			Add Exercise:	14,575	221,314.50	Add New Option(s)	0
						Less Exercise:	14,575
						Less Lapsed Option(s)	360
			After Exercise:	1,520,436,123	4,119,344,086.73	After Exercise:	14,964,687

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature:



Designation: Vice President

Date: 22 July 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chia Wen Lin	21/07/2008	1,500	14.7300	22,095.0000	00026849	22,095.00	2004Mar
2	Chia Wen Lin	21/07/2008	3,600	15.0700	54,252.0000	00026849	54,252.00	2005Mar
3	Chia Wen Lin	21/07/2008	9,475	15.3000	144,967.5000	00026849	144,967.50	1999Jul
		Total	14,575	Total	221,314.5000	Total	221,314.50	



1001 COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

710288723 / RICHARD DANIEL STANLEY
 800366556 / BUXTON ANDREW ROBERT FOWELL
 D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 S0016173Z / KOH BOON HWEE
 S0114104Z / HENG LEE CHENG
 S0234644C / KWA CHONG SENG
 S0820599Z / ANG KONG HUA
 S1462421Z / PETER ONG BOON KWEE
 S2549567E / WONG NGIT LIONG
 S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY REGISTRATIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 9475 /

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 15.30 /

unpaid : 0 /

Date of Allotment: 22/07/2008 /

[Save](#) [Delete](#) [Reset](#) [Back](#)



LOCAL GOVERNMENT TRANSACTIONS

HOME

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520431023	66595810	0
Amount of Issued Share Capital :	4119267739.73	66595810	0
Amount of Paid-up Share Capital :	4119267739.73	66595810	0

[HOME](#)

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking)
Deposit Service Account No :	030429
Payment Date :	22/07/2008
Contact No. : *	68786141
Email Address : *	FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)

EP Ref No :

Receipt No. : ACR0000002913785A

Transaction No.	Company Registration No.	Company Name
C080260630	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002913785A

Date/Time : 22/07/2008 11:33

Transaction No : C080260630

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,416.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



RESOLUTION

HOME

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes /
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors /

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's /

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

- If a director/
secretary
signed the
above,
please select
accordingly :
- 710288723 / RICHARD DANIEL STANLEY
 - 800366556 / BUXTON ANDREW ROBERT FOWELL
 - D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 - S0016173Z / KOH BOON HWEE
 - S0114104Z / HENG LEE CHENG
 - S0234644C / KWA CHONG SENG
 - S0820599Z / ANG KONG HUA
 - S1462421Z / PETER ONG BOON KWEE
 - S2549567E / WONG NGIT LIONG
 - S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LEGAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1500 ✓

Amount paid and/or
unpaid on each
share e.g.

eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

Date of Allotment: 22/07/2008 ✓

Save

Delete

Reset

Back



~~LOCAL COMPANY TRANSACTIONS~~

[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520432523	66595810	0
Amount of Issued Share Capital :	4119289834.73	66595810	0
Amount of Paid-up Share Capital :	4119289834.73	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 22/07/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetS Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)

EP Ref No :

Receipt No. : ACR0000002913813A

Transaction No.	Company Registration No.	Company Name
C080260657	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002913813A

Date/Time : 22/07/2008 11:39

Transaction
No : C080260657

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,406.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



1001 COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

- If a director/
secretary
signed the
above,
please select
accordingly :
- 710288723 / RICHARD DANIEL STANLEY
 - 800366556 / BUXTON ANDREW ROBERT FOWELL
 - D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 - S0016173Z / KOH BOON HWEE
 - S0114104Z / HENG LEE CHENG
 - S0234644C / KWA CHONG SENG
 - S0820599Z / ANG KONG HUA
 - S1462421Z / PETER ONG BOON KWEE
 - S2549567E / WONG NGIT LIONG
 - S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



REGAL COURT PRIVATE LTD

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3600 ✓

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 15.07 ✓

unpaid : 0 ✓

Date of Allotment: 22/07/2008 ✓

Save

Delete

Reset

Back



~~100% COMPANY TRANSFER~~

[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520436123	66595810	0
Amount of Issued Share Capital :	4119344086.73	66595810	0
Amount of Paid-up Share Capital :	4119344086.73	66595810	0

[HOME](#)[PAYABLES](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)
Deposit Service Account No : 030429
Payment Date : 22/07/2008
Contact No. : * 68786141
Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002913836A**

Transaction No.	Company Registration No.	Company Name
C080260681	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002913836A

Date/Time : 22/07/2008 11:43

Transaction No : C080260681

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,396.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT
----------------------	------------------------



July 28, 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SEC Mail Processing
Section

AUG 13 2009

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 160 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,449,023	4,119,558,256.73	Before Exercise:	14,951,787
			Add Exercise:	160	2,411.20	Add New Option(s)	0
						Less Exercise:	160
						Less Lapsed Option(s)	800
			After Exercise:	1,520,449,183	4,119,560,667.93	After Exercise:	14,950,827

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature:



Designation: Vice President

Date:

28 July 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Tsang Ip Ching Chun	25/07/2008	160	15.0700	2,411.2000	00035717	2,411.20	2005Mar
		Total	160	Total	2,411.2000	Total	2,411.20	

bizFILE**LOCAL COMPANY TRANSACTIONS**

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes /
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



EDV:CORP/RT/TRANSCTIONS

HOME

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 160 /

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 28/07/2008 /

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520449183	66595810	0
Amount of Issued Share Capital :	4119560667.93	66595810	0
Amount of Paid-up Share Capital :	4119560667.93	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 28/07/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

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EP Ref No :

Receipt No. : ACR0000002922872A

Transaction No.	Company Registration No.	Company Name
C080271155	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002922872A

Date/Time : 28/07/2008 11:27

Transaction
No : C080271155

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,346.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



July 24, 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SEC Mail Processing
Section

AUG 13 2009

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **5,900** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,443,123	4,119,467,986.73	Before Exercise:	14,957,687
			Add Exercise:	5,900	90,270.00	Add New Option(s)	0
						Less Exercise:	5,900
						Less Lapsed Option(s)	0
			After Exercise:	1,520,449,023	4,119,558,256.73	After Exercise:	14,951,787

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature:



Designation: Vice President

Date: 24 July 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chia Wen Lin	23/07/2008	5,900	15.3000	90,270.0000	00026849	90,270.00	1999Jul
		Total	5,900	Total	90,270.0000	Total	90,270.00	



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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	-----------------------------------	--	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes / No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors /

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's /

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

710288723 / RICHARD DANIEL STANLEY
 800366556 / BUXTON ANDREW ROBERT FOWELL
 D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 S0016173Z / KOH BOON HWEE
 S0114104Z / HENG LEE CHENG
 S0234644C / KWA CHONG SENG
 S0820599Z / ANG KONG HUA
 S1462421Z / PETER ONG BOON KWEE
 S2549567E / WONG NGIT LIONG
 S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 5900 /

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 15.30 /

unpaid : 0 /

Date of Allotment: 24/07/2008 /



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520449023	66595810	0
Amount of Issued Share Capital :	4119558256.73	66595810	0
Amount of Paid-up Share Capital :	4119558256.73	66595810	0

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Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking)
Deposit Service Account No :	030429
Payment Date :	24/07/2008
Contact No. : *	68786141
Email Address : *	FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

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EP Ref No :

Receipt No. : ACR0000002917663A

Transaction No.	Company Registration No.	Company Name
C080264994	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002917663A

Date/Time : 24/07/2008 10:30

Transaction
No : C080264994

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,356.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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July 23, 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SEC Mail Processing
Section

AUG 13 2008

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **7,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,436,123	4,119,344,086.73	Before Exercise:	14,964,687
			Add Exercise:	7,000	123,900.00	Add New Option(s)	0
						Less Exercise:	7,000
						Less Lapsed Option(s)	0
			After Exercise:	1,520,443,123	4,119,467,986.73	After Exercise:	14,957,687

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: _____

Designation: Vice President

Date: 23 July 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chia Wen Lin	22/07/2008	7,000	17.7000	123,900.0000	00026849	123,900.00	2001Mar
		Total	7,000	Total	123,900.0000	Total	123,900.00	

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HOME-COURTNEY TRANSLATIONS**Return of Allotment of Shares**

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Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 7000 /

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Date of Allotment: 23/07/2008 /

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LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520443123	66595810	0
Amount of Issued Share Capital :	4119467986.73	66595810	0
Amount of Paid-up Share Capital :	4119467986.73	66595810	0

bizFILE[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking)
Deposit Service Account No :	030429
Payment Date :	23/07/2008
Contact No. : *	68786141
Email Address : *	FLORENCETAN@DBS.COM

[Submit](#)[Cancel](#)

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

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EP Ref No :

Receipt No. : ACR0000002915700A

Transaction No.	Company Registration No.	Company Name
C080262751	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002915700A

Date/Time : 23/07/2008 10:38

Transaction No : C080262751

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,366.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



August 1, 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SEC Mail Processing
Section

AUG 13 2009

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **3,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,449,343	4,119,563,079.13	Before Exercise:	14,963,867
			Add Exercise:	3,000	39,860.00	Add New Option(s)	0
						Less Exercise:	3,000
						Less Lapsed Option(s)	280
			After Exercise:	1,520,452,343	4,119,602,939.13	After Exercise:	14,960,587

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 01 August 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Seow Han Kah Leslie	31/07/2008	1,000	10.4000	10,400.0000	00031799	10,400.00	2003Feb
2	Seow Han Kah Leslie	31/07/2008	2,000	14.7300	29,460.0000	00031799	29,460.00	2002Mar
		Total	3,000	Total	39,860.0000	Total	39,860.00	

bizFILE**LOCAL COMPANY TRANSACTIONS****HOME****LOGOUT****Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes No
in general meeting to issue
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as**Browse...**

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



ROYAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 ✓

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

Date of Allotment: 01/08/2008 ✓

Save **Delete** **Reset** **Back**



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520451343	66595810	0
Amount of Issued Share Capital :	4119592539.13	66595810	0
Amount of Paid-up Share Capital :	4119592539.13	66595810	0

bizFILE[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)
Deposit Service Account No : 030429
Payment Date : 01/08/2008
Contact No. : * 68786141
Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetDebit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)

PAYMENTS

EP Ref No :**Receipt No. : ACR0000002934792A**

Transaction No.	Company Registration No.	Company Name
C080286791	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002934792A

Date/Time : 01/08/2008 10:53

Transaction No : C080286791

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,311.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

bizFILE

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LOCAL COMPANY TRANSACTIONS**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
 800366556 / BUXTON ANDREW ROBERT FOWELL
 D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 S0016173Z / KOH BOON HWEE
 S0114104Z / HENG LEE CHENG
 S0234644C / KWA CHONG SENG
 S0820599Z / ANG KONG HUA
 S1462421Z / PETER ONG BOON KWEE
 S2549567E / WONG NGIT LIONG
 S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000 /

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 01/08/2008 /

Save Delete Reset Back



LOCAL GOVT/PAID TRANSACTIONS

HOME

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520452343	66595810	0
Amount of Issued Share Capital :	4119602939.13	66595810	0
Amount of Paid-up Share Capital :	4119602939.13	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 01/08/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.



EP Ref No :

Receipt No. : ACR0000002934811A

Transaction No.	Company Registration No.	Company Name
C080286813	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002934811A

Date/Time : 01/08/2008 10:58

Transaction No : C080286813

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,301.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



July 30, 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SEC Mail Processing
Section

AUG 13 2009

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 160 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

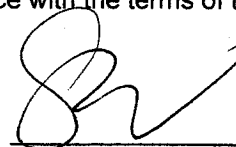
Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,449,183	4,119,560,667.93	Before Exercise:	14,950,827
			Add Exercise:	160	2,411.20	Add New Option(s)	0
						Less Exercise:	160
						Less Lapsed Option(s)	0
			After Exercise:	1,520,449,343	4,119,563,079.13	After Exercise:	14,963,867

* Outstanding balance After Exercise adjusted to include 13,200 options arising from grant/withdrawal of resignations/cancellation of exercise.

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature:



Designation: Vice President

Date: 30 July 2008

Enclosure:

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Yan Lok Mei	29/07/2008	160	15.0700	2,411.2000	00035691	2,411.20	2005Mar
		Total	160	Total	2,411.2000	Total	2,411.20	



LOCAL COMPANY TRANSACTIONS

[HOME](#)

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-----------------------------------	--	---	---	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No /
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors /

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's /

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME | **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 160 /

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0

Date of Allotment: 30/07/2008 /

Save | **Delete** | **Reset** | **Back**



[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520449343	66595810	0
Amount of Issued Share Capital :	4119563079.13	66595810	0
Amount of Paid-up Share Capital :	4119563079.13	66595810	0

bizFILE[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)
Deposit Service Account No : 030429
Payment Date : 30/07/2008
Contact No. : * 68786141
Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002928106A**

Transaction No.	Company Registration No.	Company Name
C080278185	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002928106A

Date/Time : 30/07/2008 11:27

Transaction
No : C080278185

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,321.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



August 12, 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SEC Mail Processing
Section

AUG 13 2009

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **7,600** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,483,583	4,120,017,975.53	Before Exercise:	14,921,347
			Add Exercise:	7,600	111,948.00	Add New Option(s)	0
						Less Exercise:	7,600
						Less Lapsed Option(s)	0
			After Exercise:	1,520,491,183	4,120,129,923.53	After Exercise:	14,913,747

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised Signature: 

Designation: Vice President

Date: 12 August 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lee Teng Whatt	11/08/2008	1,000	14.7300	14,730.0000	00031930	14,730.00	2002Mar
2	Tye Moo Yin	11/08/2008	6,600	14.7300	97,218.0000	00026799	97,218.00	2004Mar
		Total	7,600	Total	111,948.0000	Total	111,948.00	



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	-----------------------------------	--	--	--	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

bizFILE**LOCAL COMPANY TRANSACTIONS**

HOME

LOGOUT

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital InformationCurrency : **SINGAPORE, DOLLARS (SGD)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000 /

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 12/08/2008 /

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520484583	66595810	0
Amount of Issued Share Capital :	4120032705.53	66595810	0
Amount of Paid-up Share Capital :	4120032705.53	66595810	0

bizFILE[HOME](#)**DOCUMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking)
Deposit Service Account No :	030429
Payment Date :	12/08/2008
Contact No. : *	68786141
Email Address : *	FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002947131A**

Transaction No.	Company Registration No.	Company Name
C080300888	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002947131A

Date/Time : 12/08/2008 10:29

Transaction No : C080300888

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,196.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

bizFILE**LOCAL COMPANY TRANSACTIONS**

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
--------------------------	------------------------------	---	--	--	----------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : **Ordinary** **Preference** **Others**

Number of shares : 6600 ✓

Amount paid and/or unpaid on each share e.g. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

Date of Allotment: 12/08/2008 ✓



LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520491183	66595810	0
Amount of Issued Share Capital :	4120129923.53	66595810	0
Amount of Paid-up Share Capital :	4120129923.53	66595810	0



PAYMENTS

HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 12/08/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)

PAYMENTS

EP Ref No :**Receipt No. : ACR0000002947166A**

Transaction No.	Company Registration No.	Company Name
C080300915	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002947166A

Date/Time : 12/08/2008 10:38

Transaction
No : C080300915

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,186.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT
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August 11, 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SEC Mail Processing
Section

AUG 13 2009

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 120 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,483,463	4,120,016,167.13	Before Exercise:	14,921,467
			Add Exercise:	120	1,808.40	Add New Option(s)	0
						Less Exercise:	120
						Less Lapsed Option(s)	0
			After Exercise:	1,520,483,583	4,120,017,975.53	After Exercise:	14,921,347

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 11 August 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lim Cher Tong	08/08/2008	120	15.0700	1,808.4000	00029595	1,808.40	2005Mar
		Total	120	Total	1,808.4000	Total	1,808.40	



HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-------------------------------	--	-------------------------------------	---------------------------------------	---------------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares. Yes No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : * (max 2000 characters)

Attachment : * (copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS

- If a director/
secretary
signed the
above,
please select
accordingly :
- 710288723 / RICHARD DANIEL STANLEY
 - 800366556 / BUXTON ANDREW ROBERT FOWELL
 - D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 - S0016173Z / KOH BOON HWEI
 - S0114104Z / HENG LEE CHENG
 - S0234644C / KWA CHONG SENG
 - S0820599Z / ANG KONG HUA
 - S1462421Z / PETER ONG BOON KWEE
 - S2549567E / WONG NGIT LIONG
 - S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

bizFILE**LOGOUT COMPANY TRANSACTIONS**

HOME

LOGOUT

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital InformationCurrency : **SINGAPORE, DOLLARS (SGD)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 120 /

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 11/08/2008 /

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520483583	66595810	0
Amount of Issued Share Capital :	4120017975.53	66595810	0
Amount of Paid-up Share Capital :	4120017975.53	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 11/08/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002946038A**

Transaction No.	Company Registration No.	Company Name
C080299658	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002946038A

Date/Time : 11/08/2008 12:10

Transaction
No : C080299658

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,206.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



August 8, 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SEC Mail Processing
Section

AUG 13 2009

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **16,560** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding Shares	
				Ordinary Share	\$		
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,466,903	4,119,794,943.13	Before Exercise:	14,946,027
			Add Exercise:	16,560	221,224.00	Add New Option(s)	0
						Less Exercise:	16,560
						Less Lapsed Option(s)	8,000
			After Exercise:	1,520,483,463	4,120,016,167.13	After Exercise:	14,921,467

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature:



Designation: Vice President

Date: 08 August 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lou Mui Lee	07/08/2008	6,560	10.4000	68,224.0000	00028753	68,224.00	2003Feb
2	Ting Ping Ee Joan Maria	07/08/2008	10,000	15.3000	153,000.0000	00025726	153,000.00	1999Jul
		Total	16,560	Total	221,224.0000	Total	221,224.00	



LEGAL CORPORATE TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-----------------------------------	--	---	---	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsst

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS

- If a director/
secretary
signed the
above,
please select
accordingly :
- 710288723 / RICHARD DANIEL STANLEY
 - 800366556 / BUXTON ANDREW ROBERT FOWELL
 - D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 - S0016173Z / KOH BOON HWEI
 - S0114104Z / HENG LEE CHENG
 - S0234644C / KWA CHONG SENG
 - S0820599Z / ANG KONG HUA
 - S1462421Z / PETER ONG BOON KWEE
 - S2549567E / WONG NGIT LIONG
 - S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL CURRENCY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 10000 ✓

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 15.30 ✓

unpaid : 0 ✓

Date of Allotment: 08/08/2008 ✓

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520476903	66595810	0
Amount of Issued Share Capital :	4119947943.13	66595810	0
Amount of Paid-up Share Capital :	4119947943.13	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 08/08/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002944365A**

Transaction No.	Company Registration No.	Company Name
C080297799	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002944365A

Date/Time : 08/08/2008 14:01

Transaction
No : C080297799

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,231.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-----------------------------------	--	---	---	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 6560 ✓

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 10.40 ✓

unpaid : 0 ✓

Date of Allotment: 08/08/2008 ✓



LOCAL COMPANY TRANSACTIONS

[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520483463	66595810	0
Amount of Issued Share Capital :	4120016167.13	66595810	0
Amount of Paid-up Share Capital :	4120016167.13	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 08/08/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)

EP Ref No :

Receipt No. : ACR0000002944372A

Transaction No.	Company Registration No.	Company Name
C080297811	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002944372A

Date/Time : 08/08/2008 14:07

Transaction
No : C080297811

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,221.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



August 7, 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SEC Mail Processing
Section

AUG 13 2008

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **9,560** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,457,343	4,119,669,539.13	Before Exercise:	14,955,587
			Add Exercise:	9,560	125,404.00	Add New Option(s)	0
						Less Exercise:	9,560
			After Exercise:	1,520,466,903	4,119,794,943.13	Less Lapsed Option(s)	0
			After Exercise:			After Exercise:	14,946,027

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 07 August 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chew Chee Keong	06/08/2008	6,000	14.7300	88,380.0000	00034330	88,380.00	2004Mar
2	Tay Hock Guan	06/08/2008	1,000	10.4000	10,400.0000	00028787	10,400.00	2003Feb
3	Tye Moo Yin	06/08/2008	560	10.4000	5,824.0000	00026799	5,824.00	2003Feb
4	Wee Aik Huat Vincent	06/08/2008	2,000	10.4000	20,800.0000	00026658	20,800.00	2003Feb
		Total	9,560	Total	125,404.0000	Total	125,404.00	



LOCAL COMPANY TRANSACTIONS

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Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-----------------------------------	--	---	---	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3560 /

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 07/08/2008 /

Save

Delete

Reset

Back



LEGAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520460903	66595810	0
Amount of Issued Share Capital :	4119706563.13	66595810	0
Amount of Paid-up Share Capital :	4119706563.13	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 07/08/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)

EP Ref No :

Receipt No. : ACR0000002942919A

Transaction No.	Company Registration No.	Company Name
C080296127	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002942919A

Date/Time : 07/08/2008 16:00

Transaction
No : C080296127

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,251.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :
(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LEGAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520466903	66595810	0
Amount of Issued Share Capital :	4119794943.13	66595810	0
Amount of Paid-up Share Capital :	4119794943.13	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 07/08/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002942927A**

Transaction No.	Company Registration No.	Company Name
C080296136	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002942927A

Date/Time : 07/08/2008 16:04

Transaction No : C080296136

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,241.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



August 6, 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SEC Mail Processing
Section

AUG 13 2009

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **2,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,455,343	4,119,634,139.13	Before Exercise:	14,957,587
			Add Exercise:	2,000	35,400.00	Add New Option(s)	0
						Less Exercise:	2,000
						Less Lapsed Option(s)	0
			After Exercise:	1,520,457,343	4,119,669,539.13	After Exercise:	14,955,587

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 06 August 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Wan Chi Wing	05/08/2008	2,000	17.7000	35,400.0000	00035147	35,400.00	2001Mar
		Total	2,000	Total	35,400.0000	Total	35,400.00	



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company
in general meeting to issue
shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEI
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



HOME LOGOUT

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 /

Amount paid and/or unpaid on each share e.g. eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Date of Allotment: 06/08/2008 /

Save Delete Reset Back



AGM/AGP/TRANSACT/IS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520457343	66595810	0
Amount of Issued Share Capital :	4119669539.13	66595810	0
Amount of Paid-up Share Capital :	4119669539.13	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)
Deposit Service Account No : 030429
Payment Date : 06/08/2008
Contact No. : * 68786141
Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetS Debit and ACRA Deposit Service.

bizFILE[HOME](#)[LOGOUT](#)**PAYMENTS****EP Ref No :****Receipt No. : ACR0000002940463A**

Transaction No.	Company Registration No.	Company Name
C080293410	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002940463A

Date/Time : 06/08/2008 10:30

Transaction
No : C080293410

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,261.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



August 5, 2008

SEC Mail Processing
Section

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

AUG 13 2009

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **3,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,452,343	4,119,602,939.13	Before Exercise:	14,960,587
			Add Exercise:	3,000	31,200.00	Add New Option(s)	0
						Less Exercise:	3,000
						Less Lapsed Option(s)	0
			After Exercise:	1,520,455,343	4,119,634,139.13	After Exercise:	14,957,587

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 05 August 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lim King Hwee	04/08/2008	3,000	10.4000	31,200.0000	00027524	31,200.00	2003Feb
		Total	3,000	Total	31,200.0000	Total	31,200.00	



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-----------------------------------	--	---	---	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3000 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 05/08/2008 /

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520455343	66595810	0
Amount of Issued Share Capital :	4119634139.13	66595810	0
Amount of Paid-up Share Capital :	4119634139.13	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment for "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking)
Deposit Service Account No :	030429
Payment Date :	05/08/2008
Contact No. : *	68786141
Email Address : *	FLORENCETAN@DBS.COM

[Submit](#)[Cancel](#)

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002938808A**

Transaction No.	Company Registration No.	Company Name
C080291582	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002938808A

Date/Time : 05/08/2008 10:42

Transaction No : C080291582

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,281.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



August 15, 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SEC Mail Processing
Section

AUG 13 2009

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **6,050** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,509,783	4,120,404,857.95	Before Exercise:	14,894,227
			Add Exercise:	6,050	91,368.00	Add New Option(s)	0
						Less Exercise:	6,050
			After Exercise:	1,520,515,833	4,120,496,225.95	Less Lapsed Option(s)	0
						After Exercise:	14,888,177

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Designation: Vice President

Authorised
Signature:



Date: 15 August 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Goh Bak Keow	14/08/2008	3,950	15.3000	60,435.0000	00027011	60,435.00	1999Jul
2	Goh Bak Keow	14/08/2008	2,100	14.7300	30,933.0000	00027011	30,933.00	2004Mar
		Total	6,050	Total	91,368.0000	Total	91,368.00	



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

- If a director/
secretary
signed the
above,
please select
accordingly :
- 710288723 / RICHARD DANIEL STANLEY
 - 800366556 / BUXTON ANDREW ROBERT FOWELL
 - D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 - S0016173Z / KOH BOON HWEE
 - S0114104Z / HENG LEE CHENG
 - S0234644C / KWA CHONG SENG
 - S0820599Z / ANG KONG HUA
 - S1462421Z / PETER ONG BOON KWEE
 - S2549567E / WONG NGIT LIONG
 - S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3950 /

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 15.30 /

unpaid : 0 /

Date of Allotment: 15/08/2008 /

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520513733	66595810	0
Amount of Issued Share Capital :	4120465292.95	66595810	0
Amount of Paid-up Share Capital :	4120465292.95	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment for "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 15/08/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetS Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)

EP Ref No :

Receipt No. : ACR0000002952314A

Transaction No.	Company Registration No.	Company Name
C080306445	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002952314A

Date/Time : 15/08/2008 11:31

Transaction
No : C080306445

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,056.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
--------------------------	------------------------------	---	--	--	----------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2100 ✓

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

Date of Allotment: 15/08/2008 ✓

Save **Delete** **Reset** **Back**



LEGAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520515833	66595810	0
Amount of Issued Share Capital :	4120496225.95	66595810	0
Amount of Paid-up Share Capital :	4120496225.95	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 15/08/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002952344A**

Transaction No.	Company Registration No.	Company Name
C080306476	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002952344A

Date/Time : 15/08/2008 11:39

Transaction
No : C080306476

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,046.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT
----------------------	------------------------



August 14, 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SEC Mail Processing
Section

AUG 13 2009

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **18,600** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,491,183	4,120,129,923.53	Before Exercise:	14,913,747
			Add Exercise:	18,600	274,934.42	Add New Option(s)	0
						Less Exercise:	18,600
						Less Lapsed Option(s)	920
			After Exercise:	1,520,509,783	4,120,404,857.95	After Exercise:	14,894,227

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 14 August 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lim Wei Tong Philip	13/08/2008	2,213	15.0700	33,349.9100	00028217	33,349.91	2005Mar
2	Lim Wei Tong Philip	13/08/2008	587	14.7300	8,646.5100	00028217	8,646.51	2002Mar
3	Lim Wei Tong Philip	13/08/2008	15,200	14.7300	223,896.0000	00028217	223,896.00	2004Mar
4	Lyndsay Carl Soares	13/08/2008	600	15.0700	9,042.0000	00025890	9,042.00	2005Mar
		Total	18,600	Total	274,934.4200	Total	274,934.42	



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING

112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL GOVERNMENT TRANSACTIONS

[HOME](#) | [LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
--------------------------	------------------------------	---	--	--	----------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 587 /

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 14/08/2008 /



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520491770	66595810	0
Amount of Issued Share Capital :	4120138570.04	66595810	0
Amount of Paid-up Share Capital :	4120138570.04	66595810	0

bizFILE**HOME****PARAMETERS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment for "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 14/08/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002950238A**

Transaction No.	Company Registration No.	Company Name
C080304271	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002950238A

Date/Time : 14/08/2008 09:29

Transaction No : C080304271

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,116.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

bizFILE**LOCAL COMPANY TRANSACTIONS**

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 15200 /

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 14/08/2008 /



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520506970	66595810	0
Amount of Issued Share Capital :	4120362466.04	66595810	0
Amount of Paid-up Share Capital :	4120362466.04	66595810	0



PAYMENTS

HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 14/08/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetS Debit and ACRA Deposit Service.

**PAYMENTS**[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002950246A**

Transaction No.	Company Registration No.	Company Name
C080304275	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002950246A

Date/Time : 14/08/2008 09:32

Transaction
No : C080304275

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,106.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

bizFILE**LOCAL COMPANY TRANSACTIONS**

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

bizFILE

HOME

LOGOUT

LOCAL COMPANY TRANSACTIONS

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital InformationCurrency : **SINGAPORE, DOLLARS (SGD)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2813 /

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 14/08/2008 /

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520509783	66595810	0
Amount of Issued Share Capital :	4120404857.95	66595810	0
Amount of Paid-up Share Capital :	4120404857.95	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment for "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 14/08/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002950260A**

Transaction No.	Company Registration No.	Company Name
C080304288	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002950260A

Date/Time : 14/08/2008 09:37

Transaction
No : C080304288

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,096.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



August 28, 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SEC Mail Processing
Section

AUG 13 2009

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **2,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,642,113	4,122,451,197.95	Before Exercise:	14,761,897
			Add Exercise:	2,000	20,800.00	Add New Option(s)	0
						Less Exercise:	2,000
						Less Lapsed Option(s)	8,000
			After Exercise:	1,520,644,113	4,122,471,997.95	After Exercise:	14,751,897

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 28 August 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Pon Chung Yee Kevin	27/08/2008	2,000	10.4000	20,800.0000	00030387	20,800.00	2003Feb
		Total	2,000	Total	20,800.0000	Total	20,800.00	



LOCAL COMPANY TRANSACTIONS

[HOME](#)

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-----------------------------------	--	---	---	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

- If a director/
secretary
signed the
above,
please select
accordingly :
- 710288723 / RICHARD DANIEL STANLEY
 - 800366556 / BUXTON ANDREW ROBERT FOWELL
 - D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 - S0016173Z / KOH BOON HWEE
 - S0234644C / KWA CHONG SENG
 - S0820599Z / ANG KONG HUA
 - S1462421Z / PETER ONG BOON KWEE
 - S2549567E / WONG NGIT LIONG
 - S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 /

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 28/08/2008 /

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520644113	66595810	0
Amount of Issued Share Capital :	4122471997.95	66595810	0
Amount of Paid-up Share Capital :	4122471997.95	66595810	0



PAYMENTS

HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 28/08/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.

**PAYMENTS**[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002966573A**

Transaction No.	Company Registration No.	Company Name
C080321568	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002966573A

Date/Time : 28/08/2008 14:30

Transaction
No : C080321568

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 751.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



SEC Mail Processing
Section

AUG 13 2008

Washington, DC
110

August 27, 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **26,480** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,615,633	4,122,156,973.95	Before Exercise:	14,788,377
			Add Exercise:	26,480	294,224.00	Add New Option(s)	0
						Less Exercise:	26,480
						Less Lapsed Option(s)	0
			After Exercise:	1,520,642,113	4,122,451,197.95	After Exercise:	14,761,897

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 27 August 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Liang Chen Chung	26/08/2008	2,300	14.7300	33,879.0000	00035774	33,879.00	2004Mar
2	Liang Chen Chung	26/08/2008	1,900	15.0700	28,633.0000	00035774	28,633.00	2005Mar
3	Tai Man Fung	26/08/2008	12,280	10.4000	127,712.0000	00033654	127,712.00	2003Feb
4	Tay Kim Yam	26/08/2008	10,000	10.4000	104,000.0000	00028662	104,000.00	2003Feb
		Total	26,480	Total	294,224.0000	Total	294,224.00	



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

- If a director/
secretary
signed the
above,
please select
accordingly :
- 710288723 / RICHARD DANIEL STANLEY
 - 800366556 / BUXTON ANDREW ROBERT FOWELL
 - D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 - S0016173Z / KOH BOON HWEE
 - S0234644C / KWA CHONG SENG
 - S0820599Z / ANG KONG HUA
 - S1462421Z / PETER ONG BOON KWEE
 - S2549567E / WONG NGIT LIONG
 - S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520637913	66595810	0
Amount of Issued Share Capital :	4122388685.95	66595810	0
Amount of Paid-up Share Capital :	4122388685.95	66595810	0



PAYMENTS

HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 27/08/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), M eNets Debit and ACRA Deposit Service.



PAYMENTS

HOME

LOGOUT

EP Ref No :

Receipt No. : ACR0000002965039A

Transaction No.	Company Registration No.	Company Name
C080319854	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002965039A

Date/Time : 27/08/2008 14:42

Transaction
No : C080319854

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 791.00

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It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-----------------------------------	--	---	---	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS

- If a director/
secretary
signed the
above,
please select
accordingly :
- 710288723 / RICHARD DANIEL STANLEY
 - 800366556 / BUXTON ANDREW ROBERT FOWELL
 - D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 - S0016173Z / KOH BOON HWEE
 - S0234644C / KWA CHONG SENG
 - S0820599Z / ANG KONG HUA
 - S1462421Z / PETER ONG BOON KWEE
 - S2549567E / WONG NGIT LIONG
 - S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2300 /

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 27/08/2008 /

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520640213	66595810	0
Amount of Issued Share Capital :	4122422564.95	66595810	0
Amount of Paid-up Share Capital :	4122422564.95	66595810	0

[HOME](#)**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 27/08/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.



PAYMENTS

HOME

LOGOUT

EP Ref No :

Receipt No. : ACR0000002965050A

Transaction No.	Company Registration No.	Company Name
C080319865	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002965050A

Date/Time : 27/08/2008 14:45

Transaction
No : C080319865

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 781.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING

112914204 / JOHN A. ROSS

- If a director/
secretary
signed the
above,
please select
accordingly :
- 710288723 / RICHARD DANIEL STANLEY
 - 800366556 / BUXTON ANDREW ROBERT FOWELL
 - D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 - S0016173Z / KOH BOON HWEE
 - S0234644C / KWA CHONG SENG
 - S0820599Z / ANG KONG HUA
 - S1462421Z / PETER ONG BOON KWEE
 - S2549567E / WONG NGIT LIONG
 - S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1900 /

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 27/08/2008 /



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520642113	66595810	0
Amount of Issued Share Capital :	4122451197.95	66595810	0
Amount of Paid-up Share Capital :	4122451197.95	66595810	0



PAYMENTS

HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 27/08/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)

PAYMENTS

EP Ref No :**Receipt No. : ACR0000002965057A**

Transaction No.	Company Registration No.	Company Name
C080319870	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002965057A

Date/Time : 27/08/2008 14:47

Transaction
No : C080319870

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 771.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



SEC Mail Processing
Section

August 26, 2008

AUG 13 2008

Securities & Exchange Commission Washington, DC
Division of Corporate Finance 110
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

DBS Group Holdings Ltd
6 Shenton Way
DBS Building Tower One
Singapore 068809

Tel: 65.6878 8888
Telex: RS 24455
SWIFT Dest: DBSSSGSG
www.dbs.com

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **63,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.


2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,552,633	4,121,052,733.95	Before Exercise:	14,851,377
			Add Exercise:	63,000	1,104,240.00	Add New Option(s)	0
						Less Exercise:	63,000
						Less Lapsed Option(s)	0
			After Exercise:	1,520,615,633	4,122,156,973.95	After Exercise:	14,788,377

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature:



Designation: Vice President

Date:

26 August 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.



LEGAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

710288723 / RICHARD DANIEL STANLEY
 800366556 / BUXTON ANDREW ROBERT FOWELL
If a director/
secretary
signed the
above,
please select
accordingly : D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 S0016173Z / KOH BOON HWEE
 S0234644C / KWA CHONG SENG
 S0820599Z / ANG KONG HUA
 S1462421Z / PETER ONG BOON KWEE
 S2549567E / WONG NGIT LIONG
 S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

bizFILE**LEGAL COMPANY TRANSACTIONS**

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital InformationCurrency : **SINGAPORE, DOLLARS (SGD)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 61000 /

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Date of Allotment: 26/08/2008 /

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520613633	66595810	0
Amount of Issued Share Capital :	4122132433.95	66595810	0
Amount of Paid-up Share Capital :	4122132433.95	66595810	0

[HOME](#)[PAYMENTS](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 26/08/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002963245A**

Transaction No.	Company Registration No.	Company Name
C080317960	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002963245A

Date/Time : 26/08/2008 13:55

Transaction
No : C080317960

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 811.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

bizFILE**LOCAL COMPANY TRANSACTIONS**

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Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

- If a director/
secretary
signed the
above,
please select
accordingly :
- 710288723 / RICHARD DANIEL STANLEY
 800366556 / BUXTON ANDREW ROBERT FOWELL
 D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 S0016173Z / KOH BOON HWEE
 S0234644C / KWA CHONG SENG
 S0820599Z / ANG KONG HUA
 S1462421Z / PETER ONG BOON KWEE
 S2549567E / WONG NGIT LIONG
 S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

bizFILE**LOCAL COMPANY TRANSACTIONS****HOME****LOGOUT****Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital InformationCurrency : **SINGAPORE, DOLLARS (SGD)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 ✓

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 12.27 ✓

unpaid : 0 ✓

Date of Allotment: 26/08/2008 ✓

Save**Delete****Reset****Back**



LEGAL COMPANY TRANSACTIONS

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[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520615633	66595810	0
Amount of Issued Share Capital :	4122156973.95	66595810	0
Amount of Paid-up Share Capital :	4122156973.95	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 26/08/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetS Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)

PAYMENTS

EP Ref No :**Receipt No. : ACR0000002963251A**

Transaction No.	Company Registration No.	Company Name
C080317966	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002963251A

Date/Time : 26/08/2008 13:58

Transaction No : C080317966

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 801.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

SEC Mail Processing
Section



AUG 13 2008

August 25, 2008

Washington, DC
110

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Florence Tan', written over a horizontal line.

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **6,400** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,546,233	4,120,956,285.95	Before Exercise:	14,857,777
			Add Exercise:	6,400	96,448.00	Add New Option(s)	0
						Less Exercise:	6,400
						Less Lapsed Option(s)	0
			After Exercise:	1,520,552,633	4,121,052,733.95	After Exercise:	14,851,377

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 25 August 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Tan Boon Lian Amos	21/08/2008	6,400	15.0700	96,448.0000	00029918	96,448.00	2005Mar
		Total	6,400	Total	96,448.0000	Total	96,448.00	

biz FILE**LOCAL COMPANY TRANSACTIONS**

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No ✓
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors ✓

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ✓

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME | **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 6400 /

Amount paid and/or unpaid on each share e.g. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 25/08/2008 /

Save | **Delete** | **Reset** | **Back**



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520552633	66595810	0
Amount of Issued Share Capital :	4121052733.95	66595810	0
Amount of Paid-up Share Capital :	4121052733.95	66595810	0

[HOME](#)

PAYMENTS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 25/08/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)

PAYMENTS

EP Ref No :**Receipt No. : ACR0000002961281A**

Transaction No.	Company Registration No.	Company Name
C080315891	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002961281A

Date/Time : 25/08/2008 10:12

Transaction
No : C080315891

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 841.00

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It is important to print a copy of the receipt for future reference.

SEC Mail Processing
Section



AUG 13 2008

August 19, 2008

Washington, DC
110

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Florence Tan', written over a white rectangular area.

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **13,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,533,233	4,120,754,295.95	Before Exercise:	14,870,777
			Add Exercise:	13,000	201,990.00	Add New Option(s)	0
						Less Exercise:	13,000
						Less Lapsed Option(s)	0
			After Exercise:	1,520,546,233	4,120,956,285.95	After Exercise:	14,857,777

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 19 August 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chew Chee Keong	18/08/2008	2,000	17.7000	35,400.0000	00034330	35,400.00	2001Mar
2	Loh Lai Meng	18/08/2008	8,000	15.3000	122,400.0000	00030130	122,400.00	1999Jul
3	Tham Lai Peng	18/08/2008	3,000	14.7300	44,190.0000	00031054	44,190.00	2002Mar
		Total	13,000	Total	201,990.0000	Total	201,990.00	



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 8000 /

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 15.30 /

unpaid : 0 /

Date of Allotment: 19/08/2008 /



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520541233	66595810	0
Amount of Issued Share Capital :	4120876695.95	66595810	0
Amount of Paid-up Share Capital :	4120876695.95	66595810	0



PAYMENTS

HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 19/08/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetS Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002955166A**

Transaction No.	Company Registration No.	Company Name
C080309476	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002955166A

Date/Time : 19/08/2008 10:39

Transaction
No : C080309476

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,001.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-----------------------------------	--	---	---	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

[HOME](#) | [LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 ✓

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 17.70 ✓

unpaid : 0 ✓

Date of Allotment: 19/08/2008 ✓



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520543233	66595810	0
Amount of Issued Share Capital :	4120912095.95	66595810	0
Amount of Paid-up Share Capital :	4120912095.95	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 19/08/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002955177A**

Transaction No.	Company Registration No.	Company Name
C080309487	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002955177A

Date/Time : 19/08/2008 10:43

Transaction : C080309487
No

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 991.00

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bizFILE**LOCAL COMPANY TRANSACTIONS**

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3000 ✓

Amount paid and/or unpaid on each share e.g. eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

Date of Allotment: 19/08/2008 ✓

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LOCAL COMPANY TRANSACTIONS

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[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520546233	66595810	0
Amount of Issued Share Capital :	4120956285.95	66595810	0
Amount of Paid-up Share Capital :	4120956285.95	66595810	0

[HOME](#)

PAYMENTS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 19/08/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**PAYMENTS****EP Ref No :****Receipt No. : ACR0000002955185A**

Transaction No.	Company Registration No.	Company Name
C080309493	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002955185A

Date/Time : 19/08/2008 10:46

Transaction
No : C080309493

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD**6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 981.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

SEC Mail Processing
Section

AUG 13 2008

Washington, DC
110



August 18, 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Florence Tan', written over a horizontal line.

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **17,400** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,515,833	4,120,496,225.95	Before Exercise:	14,888,177
			Add Exercise:	17,400	258,070.00	Add New Option(s)	0
						Less Exercise:	17,400
			After Exercise:	1,520,533,233	4,120,754,295.95	Less Lapsed Option(s)	0
			After Exercise:			After Exercise:	14,870,777

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 18 August 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chew Chee Keong	15/08/2008	5,200	15.0700	78,364.0000	00034330	78,364.00	2005Mar
2	Chew Chee Keong	15/08/2008	3,000	14.7300	44,190.0000	00034330	44,190.00	2002Mar
3	Chew Chee Keong	15/08/2008	9,200	14.7300	135,516.0000	00034330	135,516.00	2004Mar
		Total	17,400	Total	258,070.0000	Total	258,070.00	

bizFILE**LOCAL COMPANY TRANSACTIONS****HOME****LOGOUT****Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	-----------------------------------	--	--	--	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as**Browse...**

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

biz FILE**LOCAL COMPANY TRANSACTIONS****HOME****LOGOUT****Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Capital InformationCurrency : **SINGAPORE, DOLLARS (SGD)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3000 /

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 18/08/2008 /

Save**Delete****Reset****Back**



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520518833	66595810	0
Amount of Issued Share Capital :	4120540415.95	66595810	0
Amount of Paid-up Share Capital :	4120540415.95	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 18/08/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), Net eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)

PAYMENTS

EP Ref No :**Receipt No. : ACR0000002953836A**

Transaction No.	Company Registration No.	Company Name
C080308080	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002953836A

Date/Time : 18/08/2008 11:02

Transaction No : C080308080

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,036.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 9200 /

Amount paid and/or unpaid on each share e.g. eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 18/08/2008 /



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520528033	66595810	0
Amount of Issued Share Capital :	4120675931.95	66595810	0
Amount of Paid-up Share Capital :	4120675931.95	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment for "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 18/08/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetS eNets Debit and ACRA Deposit Service.



EP Ref No :

Receipt No. : ACR0000002953848A

Transaction No.	Company Registration No.	Company Name
C080308089	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002953848A

Date/Time : 18/08/2008 11:07

Transaction No : C080308089

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,026.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 5200 ✓

Amount paid and/or unpaid on each share e.g. eg. 999999.9999999999

paid : 15.07 ✓

unpaid : 0 ✓

Date of Allotment: 18/08/2008 ✓

Save **Delete** **Reset** **Back**



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520533233	66595810	0
Amount of Issued Share Capital :	4120754295.95	66595810	0
Amount of Paid-up Share Capital :	4120754295.95	66595810	0


**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 18/08/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.



EP Ref No :

Receipt No. : ACR0000002953861A

Transaction No.	Company Registration No.	Company Name
C080308103	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002953861A

Date/Time : 18/08/2008 11:09

Transaction
No : C080308103

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,016.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



September 17, 2008

SEC Mail Processing
Section

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

AUG 13 2009
Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **2,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,678,898	4,122,953,593.00	Before Exercise:	14,247,962
			Add Exercise:	2,000	29,460.00	Add New Option(s)	0
						Less Exercise:	2,000
						Less Lapsed Option(s)	0
			After Exercise:	1,520,680,898	4,122,983,053.00	After Exercise:	14,245,962

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature:



Designation: Vice President

Date:

17 September 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Sim Swee Hong	16/09/2008	2,000	14.7300	29,460.0000	00030437	29,460.00	2002Mar
		Total	2,000	Total	29,460.0000	Total	29,460.00	



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 112914204 / JOHN A. ROSS
 710288723 / RICHARD DANIEL STANLEY

If a director/
secretary
signed the
above,
please select
accordingly :

800366556 / BUXTON ANDREW ROBERT FOWELL
 D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 S0016173Z / KOH BOON HWEE
 S0234644C / KWA CHONG SENG
 S0820599Z / ANG KONG HUA
 S1462421Z / PETER ONG BOON KWEE
 S2549567E / WONG NGIT LIONG
 S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 ✓

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

Date of Allotment: 17/09/2008 ✓

Save **Delete** **Reset** **Back**



LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520680898	66595810	0
Amount of Issued Share Capital :	4122983053	66595810	0
Amount of Paid-up Share Capital :	4122983053	66595810	0

bizFILE[HOME](#)**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 17/09/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

**PAYMENTS**[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002988356A**

Transaction No.	Company Registration No.	Company Name
C080345239	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002988356A

Date/Time : 17/09/2008 10:26

Transaction No : C080345239

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,496.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



September 16, 2008

SEC Mail Processing
Section

AUG 13 2009

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **12,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,666,898	4,122,771,133.00	Before Exercise:	14,708,012
			Add Exercise:	12,000	182,460.00	Add New Option(s)	0
						Less Exercise:	12,000
						Less Lapsed Option(s)	448,050
			After Exercise:	1,520,678,898	4,122,953,593.00	After Exercise:	14,247,962

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 16 September 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Tan Chye Huat Michael	15/09/2008	10,000	15.3000	153,000.0000	00033399	153,000.00	1999Jul
2	Yeo Boon Siang	15/09/2008	2,000	14.7300	29,460.0000	00027946	29,460.00	2002Mar
		Total	12,000	Total	182,460.0000	Total	182,460.00	



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-----------------------------------	--	---	---	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 112914204 / JOHN A. ROSS
- 710288723 / RICHARD DANIEL STANLEY

If a director/
secretary
signed the
above,
please select
accordingly :

800366556 / BUXTON ANDREW ROBERT FOWELL
 D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 S0016173Z / KOH BOON HWEE
 S0234644C / KWA CHONG SENG
 S0820599Z / ANG KONG HUA
 S1462421Z / PETER ONG BOON KWEE
 S2549567E / WONG NGIT LIONG
 S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

bizFILE**LOCAL COMPANY TRANSACTIONS**[HOME](#)[LOGOUT](#)[Submit](#)**Return of Allotment of Shares**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital InformationCurrency : **SINGAPORE, DOLLARS (SGD)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 10000 /

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 15.30 /

unpaid : 0 /

Date of Allotment: 16/09/2008 /

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LEGAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520676898	66595810	0
Amount of Issued Share Capital :	4122924133	66595810	0
Amount of Paid-up Share Capital :	4122924133	66595810	0

[HOME](#)**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment for "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 16/09/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

**PAYMENTS**[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002987147A**

Transaction No.	Company Registration No.	Company Name
C080343944	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002987147A

Date/Time : 16/09/2008 12:16

Transaction No : C080343944

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,516.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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bizFILE**LOCAL COMPANY TRANSACTIONS**

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) 112914204 / JOHN A. ROSS 710288723 / RICHARD DANIEL STANLEY

If a director/
secretary
signed the
above,
please select
accordingly :

- 800366556 / BUXTON ANDREW ROBERT FOWELL
 D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 S0016173Z / KOH BOON HWEE
 S0234644C / KWA CHONG SENG
 S0820599Z / ANG KONG HUA
 S1462421Z / PETER ONG BOON KWEE
 S2549567E / WONG NGIT LIONG
 S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 ✓

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

Date of Allotment: 16/09/2008 ✓

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LOCAL COMPANY TRANSACTIONS

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LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520678898	66595810	0
Amount of Issued Share Capital :	4122953593	66595810	0
Amount of Paid-up Share Capital :	4122953593	66595810	0

bizFILE**PAYMENTS****HOME****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 16/09/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**PAYMENTS****EP Ref No :****Receipt No. : ACR0000002987156A**

Transaction No.	Company Registration No.	Company Name
C080343955	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002987156A

Date/Time : 16/09/2008 12:19

Transaction
No : C080343955

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 2,506.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

SEC Mail Processing
Section



September 11, 2008

AUG 13 2008

Washington, DC
110

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Florence Tan', written over a horizontal line.

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **3,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,663,898	4,122,739,933.00	Before Exercise:	14,711,012
			Add Exercise:	3,000	31,200.00	Add New Option(s)	0
						Less Exercise:	3,000
						Less Lapsed Option(s)	0
			After Exercise:	1,520,666,898	4,122,771,133.00	After Exercise:	14,708,012

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 11 September 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Cheok Eu Ming Jennifer	10/09/2008	3,000	10.4000	31,200.0000	00032169	31,200.00	2003Feb
		Total	3,000	Total	31,200.0000	Total	31,200.00	



LOCAL COMPANY TRANSACTIONS

HOME

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

112914204 / JOHN A. ROSS

710288723 / RICHARD DANIEL STANLEY

- If a director/
secretary
signed the
above,
please select
accordingly :
- 800366556 / BUXTON ANDREW ROBERT FOWELL
 - D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 - S0016173Z / KOH BOON HWEE
 - S0234644C / KWA CHONG SENG
 - S0820599Z / ANG KONG HUA
 - S1462421Z / PETER ONG BOON KWEE
 - S2549567E / WONG NGIT LIONG
 - S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3000 ✓

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 10.40 ✓

unpaid : 0 ✓

Date of Allotment: 11/09/2008 ✓

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520666898	66595810	0
Amount of Issued Share Capital :	4122771133	66595810	0
Amount of Paid-up Share Capital :	4122771133	66595810	0



PAYMENTS

HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 11/09/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002981977A**

Transaction No.	Company Registration No.	Company Name
C080338385	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002981977A

Date/Time : 11/09/2008 09:58

Transaction
No : C080338385

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 2,576.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

SEC Mail Processing
Section



September 9, 2008

AUG 13 2009

Washington, DC
110

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Florence Tan', written over a horizontal line.

Florence Tan
Analyst
(65) 6878 6141

Encs.

DBS Group Holdings Ltd
6 Shenton Way
DBS Building Tower One
Singapore 068809

Tel: 65.6878 8888
Telex: RS 24455
SWIFT Dest: DBSSSGSG
www.dbs.com

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **445** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,663,453	4,122,733,378.15	Before Exercise:	14,671,457
			Add Exercise:	445	6,554.85	Add New Option(s)	0
						Less Exercise:	445
						Less Lapsed Option(s)	0
			After Exercise:	1,520,663,898	4,122,739,933.00	After Exercise:	14,711,012

* Outstanding balance After Exercise adjusted to include 40,000 options arising from grant/withdrawal of resignations/cancellation of exercise.

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised Signature:



Designation: Vice President

Date:

09 September 2008

Enclosure:

bizFILE**LOCAL COMPANY TRANSACTIONS**

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable</u> in cash	<u>For a</u> <u>consideration</u> <u>other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary</u> <u>of Capital</u>
------------	----------------------------------	--	---	---	-------------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in
general meeting to issue shares.
 Yes No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 112914204 / JOHN A. ROSS
 710288723 / RICHARD DANIEL STANLEY

If a director/
secretary
signed the
above,
please select
accordingly :

800366556 / BUXTON ANDREW ROBERT FOWELL
 D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 S0016173Z / KOH BOON HWEE
 S0234644C / KWA CHONG SENG
 S0820599Z / ANG KONG HUA
 S1462421Z / PETER ONG BOON KWEE
 S2549567E / WONG NGIT LIONG
 S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 445 /

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 09/09/2008 /

Save **Delete** **Reset** **Back**



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520663898	66595810	0
Amount of Issued Share Capital :	4122739933	66595810	0
Amount of Paid-up Share Capital :	4122739933	66595810	0



PAYMENTS

HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment for "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 09/09/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002978988A**

Transaction No.	Company Registration No.	Company Name
C080335251	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002978988A

Date/Time : 09/09/2008 10:47

Transaction No : C080335251

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,596.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

SEC Mail Processing
Section



AUG 13 2008

September 5, 2008

Washington, DC
110

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Florence Tan'.

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **17,240** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,646,213	4,122,502,964.95	Before Exercise:	14,688,697
			Add Exercise:	17,240	230,413.20	Add New Option(s)	0
						Less Exercise:	17,240
						Less Lapsed Option(s)	0
			After Exercise:	1,520,663,453	4,122,733,378.15	After Exercise:	14,671,457

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 05 September 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chan Yuk King	04/09/2008	4,800	10.4000	49,920.0000	00027458	49,920.00	2003Feb
2	Chan Yuk King	04/09/2008	1,200	12.2700	14,724.0000	00027458	14,724.00	2002Aug
3	Chan Yuk King	04/09/2008	10,640	14.7300	156,727.2000	00027458	156,727.20	2004Mar
4	Tan Chek Soon	04/09/2008	600	15.0700	9,042.0000	00028167	9,042.00	2005Mar
		Total	17,240	Total	230,413.2000	Total	230,413.20	



LOCAL COMPANY TRANSACTIONS

HOME | **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable</u> in cash	<u>For a</u> <u>consideration</u> other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary</u> of Capital
-------------------	--	--	--	--	--

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 112914204 / JOHN A. ROSS
- 710288723 / RICHARD DANIEL STANLEY

If a director/
secretary
signed the
above,
please select
accordingly :

- 800366556 / BUXTON ANDREW ROBERT FOWELL
 D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 S0016173Z / KOH BOON HWEE
 S0234644C / KWA CHONG SENG
 S0820599Z / ANG KONG HUA
 S1462421Z / PETER ONG BOON KWEE
 S2549567E / WONG NGIT LIONG
 S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1200 /

Amount paid and/or unpaid on each share e.g. eg. 999999.9999999999

paid : 12.27 /

unpaid : 0 /

Date of Allotment: 05/09/2008 /

Save **Delete** **Reset** **Back**



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520647413	66595810	0
Amount of Issued Share Capital :	4122517688.95	66595810	0
Amount of Paid-up Share Capital :	4122517688.95	66595810	0

**PAYMENTS****HOME****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment for "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 05/09/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetS Debit and ACRA Deposit Service.



EP Ref No :

Receipt No. : ACR0000002975794A

Transaction No.	Company Registration No.	Company Name
C080331798	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002975794A

Date/Time : 05/09/2008 10:20

Transaction
No : C080331798

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 656.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes No
in general meeting to issue
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 112914204 / JOHN A. ROSS
 710288723 / RICHARD DANIEL STANLEY

If a director/
secretary
signed the
above,
please select
accordingly :

- 800366556 / BUXTON ANDREW ROBERT FOWELL
 D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 S0016173Z / KOH BOON HWEE
 S0234644C / KWA CHONG SENG
 S0820599Z / ANG KONG HUA
 S1462421Z / PETER ONG BOON KWEE
 S2549567E / WONG NGIT LIONG
 S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

HOME | **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 4800 ✓

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 10.40 ✓

unpaid : 0 ✓

Date of Allotment: 05/09/2008 ✓

Save | **Delete** | **Reset** | **Back**



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520652213	66595810	0
Amount of Issued Share Capital :	4122567608.95	66595810	0
Amount of Paid-up Share Capital :	4122567608.95	66595810	0

[HOME](#)

PAYMENTS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 05/09/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.



EP Ref No :

Receipt No. : ACR0000002975806A

Transaction No.	Company Registration No.	Company Name
C080331808	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002975806A

Date/Time : 05/09/2008 10:25

Transaction
No : C080331808

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 646.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

bizFILE**LOCAL COMPANY TRANSACTIONS**

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-----------------------------------	--	---	---	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) 112914204 / JOHN A. ROSS 710288723 / RICHARD DANIEL STANLEY

If a director/
secretary
signed the
above,
please select
accordingly :

800366556 / BUXTON ANDREW ROBERT FOWELL
 D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 S0016173Z / KOH BOON HWEE
 S0234644C / KWA CHONG SENG
 S0820599Z / ANG KONG HUA
 S1462421Z / PETER ONG BOON KWEE
 S2549567E / WONG NGIT LIONG
 S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 10640 ✓

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

Date of Allotment: 05/09/2008 ✓



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520662853	66595810	0
Amount of Issued Share Capital :	4122724336.15	66595810	0
Amount of Paid-up Share Capital :	4122724336.15	66595810	0

[HOME](#)

PAYMENTS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment for "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 05/09/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)

PAYMENTS

EP Ref No :**Receipt No. : ACR0000002975820A**

Transaction No.	Company Registration No.	Company Name
C080331815	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002975820A

Date/Time : 05/09/2008 10:28

Transaction No : C080331815

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 636.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT
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LEGAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors /

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's /

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 112914204 / JOHN A. ROSS
 710288723 / RICHARD DANIEL STANLEY

If a director/
secretary
signed the
above,
please select
accordingly :

800366556 / BUXTON ANDREW ROBERT FOWELL
 D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 S0016173Z / KOH BOON HWEE
 S0234644C / KWA CHONG SENG
 S0820599Z / ANG KONG HUA
 S1462421Z / PETER ONG BOON KWEE
 S2549567E / WONG NGIT LIONG
 S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

**LOCAL COMPANY TRANSACTIONS**[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
--------------------------	------------------------------	---	--	--	----------------------------------

Capital InformationCurrency : **SINGAPORE, DOLLARS (SGD)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 600 ✓

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 15.07 ✓

unpaid : 0 ✓

Date of Allotment: 05/09/2008 ✓

[Save](#)[Delete](#)[Reset](#)[Back](#)



LOCAL COMPANY TRANSACTIONS

HOME

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520663453	66595810	0
Amount of Issued Share Capital :	4122733378.15	66595810	0
Amount of Paid-up Share Capital :	4122733378.15	66595810	0

[HOME](#)

PAYMENTS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment for "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin

Deposit Service Account No : 030429

Payment Date : 05/09/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141

Email Address : FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetS eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**PAYMENTS****EP Ref No :****Receipt No. : ACR0000002975831A**

Transaction No.	Company Registration No.	Company Name
C080331826	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002975831A

Date/Time : 05/09/2008 10:33

Transaction
No : C080331826

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 626.00

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It is important to print a copy of the receipt for future reference.

SEC Mail Processing
Section

AUG 13 2009

September 4, 2008

Washington, DC
110



Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Florence Tan', written over a horizontal line.

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 100 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,646,113	4,122,501,457.95	Before Exercise:	14,749,897
			Add Exercise:	100	1,507.00	Add New Option(s)	0
						Less Exercise:	100
						Less Lapsed Option(s)	61,100
			After Exercise:	1,520,646,213	4,122,502,964.95	After Exercise:	14,688,697

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 04 September 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Wong Mui Yin Eliza	03/09/2008	100	15.0700	1,507.0000	00029108	1,507.00	2005Mar
		Total	100	Total	1,507.0000	Total	1,507.00	

bizFILE**LOCAL COMPANY TRANSACTIONS**

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) 112914204 / JOHN A. ROSS 710288723 / RICHARD DANIEL STANLEY

If a director/
secretary
signed the
above,
please select
accordingly :

800366556 / BUXTON ANDREW ROBERT FOWELL
 D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 S0016173Z / KOH BOON HWEE
 S0234644C / KWA CHONG SENG
 S0820599Z / ANG KONG HUA
 S1462421Z / PETER ONG BOON KWEE
 S2549567E / WONG NGIT LIONG
 S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 100 /

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0

Date of Allotment: 04/09/2008 /

[Save](#) [Delete](#) [Reset](#) [Back](#)



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520646213	66595810	0
Amount of Issued Share Capital :	4122502964.95	66595810	0
Amount of Paid-up Share Capital :	4122502964.95	66595810	0



PAYMENTS

HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 04/09/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), N eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002975039A**

Transaction No.	Company Registration No.	Company Name
C080331011	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002975039A

Date/Time : 04/09/2008 15:22

Transaction No : C080331011

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 671.00

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AUG 13 2008

Washington, DC
110



August 29, 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Florence Tan', written over a horizontal line.

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **2,000** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

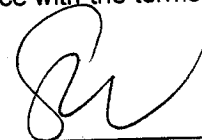
Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,644,113	4,122,471,997.95	Before Exercise:	14,751,897
			Add Exercise:	2,000	29,460.00	Add New Option(s)	0
						Less Exercise:	2,000
						Less Lapsed Option(s)	0
			After Exercise:	1,520,646,113	4,122,501,457.95	After Exercise:	14,749,897

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Designation: Vice President

Authorised Signature:



Date:

29 August 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Wee Aik Huat Vincent	28/08/2008	2,000	14.7300	29,460.0000	00026658	29,460.00	2002Mar
		Total	2,000	Total	29,460.0000	Total	29,460.00	



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No ✓
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors ✓

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ✓

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING

112914204 / JOHN A. ROSS

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- If a director/
secretary
signed the
above,
please select
accordingly : D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

bizFILE**LOCAL COMPANY TRANSACTIONS****HOME****LOGOUT****Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Capital InformationCurrency : **SINGAPORE, DOLLARS (SGD)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 /

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 29/08/2008 /

Save**Delete****Reset****Back**



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520646113	66595810	0
Amount of Issued Share Capital :	4122501457.95	66595810	0
Amount of Paid-up Share Capital :	4122501457.95	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Bankin
Deposit Service Account No : 030429
Payment Date : 29/08/2008

Contact Details(Please provide us with your contact number and/or email address enable us contact you for any transaction-related matters.)*

Contact No. : 68786141
Email Address : FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetS Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)

EP Ref No :

Receipt No. : ACR0000002967563A

Transaction No.	Company Registration No.	Company Name
C080322688	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002967563A

Date/Time : 29/08/2008 10:07

Transaction No : C080322688

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 741.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT
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June 4, 2008

SEC Mail Processing
Section

AUG 13 2009

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **59,500** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,025,198	4,113,717,512.63	Before Exercise:	15,429,412
			Add Exercise:	59,500	682,952.00	Add New Option(s)	0
						Less Exercise:	59,500
			After Exercise:	1,520,084,698	4,114,400,464.63	Less Lapsed Option(s)	0
						After Exercise:	15,369,912

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 04 June 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chai Wei Yang Adrian	03/06/2008	600	15.0700	9,042.0000	00031468	9,042.00	2005Mar
2	Chew Chee Keong	03/06/2008	2,000	17.7000	35,400.0000	00034330	35,400.00	2001Mar
3	Choi King Wai	03/06/2008	25,600	10.4000	266,240.0000	00032151	266,240.00	2003Feb
4	So Kwok Yu Andy	03/06/2008	6,300	10.4000	65,520.0000	00026807	65,520.00	2003Feb
5	So Kwok Yu Andy	03/06/2008	25,000	12.2700	306,750.0000	00026807	306,750.00	2002Aug
		Total	59,500	Total	682,952.0000	Total	682,952.00	

bizFILE**LOCAL COMPANY TRANSACTIONS**

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Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-----------------------------------	--	---	---	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in general meeting to issue
shares. Yes No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520027198	66595810	0
Amount of Issued Share Capital :	4113752912.63	66595810	0
Amount of Paid-up Share Capital :	4113752912.63	66595810	0

[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)
Deposit Service Account No : 030429
Payment Date : 04/06/2008
Contact No. : * 68786141
Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002844792A**

Transaction No.	Company Registration No.	Company Name
C080183355	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002844792A

Date/Time : 04/06/2008 10:22

Transaction
No : C080183355

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,496.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

bizFILE**LOCAL COMPANY TRANSACTIONS**

HOME

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-----------------------------------	--	---	---	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

710288723 / RICHARD DANIEL STANLEY
 800366556 / BUXTON ANDREW ROBERT FOWELL
 D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 S0016173Z / KOH BOON HWEE
 S0114104Z / HENG LEE CHENG
 S0234644C / KWA CHONG SENG
 S0820599Z / ANG KONG HUA
 S1462421Z / PETER ONG BOON KWEE
 S2549567E / WONG NGIT LIONG
 S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

bizFILE

LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Capital InformationCurrency : **SINGAPORE, DOLLARS (SGD)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 25000 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 12.27 /

unpaid : 0 /

Date of Allotment: 04/06/2008 /

Save

Delete

Reset

Back



LEGAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520052198	66595810	0
Amount of Issued Share Capital :	4114059662.63	66595810	0
Amount of Paid-up Share Capital :	4114059662.63	66595810	0

[HOME](#)**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)
Deposit Service Account No : 030429
Payment Date : 04/06/2008
Contact No. : * 68786141
Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002844806A**

Transaction No.	Company Registration No.	Company Name
C080183372	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002844806A

Date/Time : 04/06/2008 10:30

Transaction No : C080183372

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,486.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-------------------------------	--	-------------------------------------	---------------------------------------	---------------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 31900 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 04/06/2008 /

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520084098	66595810	0
Amount of Issued Share Capital :	4114391422.63	66595810	0
Amount of Paid-up Share Capital :	4114391422.63	66595810	0

[HOME](#)

PAYMENTS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)
Deposit Service Account No : 030429
Payment Date : 04/06/2008
Contact No. : * 68786141
Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002844826A**

Transaction No.	Company Registration No.	Company Name
C080183390	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002844826A

Date/Time : 04/06/2008 10:35

Transaction
No : C080183390

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,476.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-------------------------------	--	-------------------------------------	---------------------------------------	---------------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.
 Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

[Browse...](#)

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

HOME | **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
--------------------------	------------------------------	---	--	--	----------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 600 /

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 04/06/2008 /

Save | **Delete** | **Reset** | **Back**



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520084698	66595810	0
Amount of Issued Share Capital :	4114400464.63	66595810	0
Amount of Paid-up Share Capital :	4114400464.63	66595810	0



PAYMENTS

HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 04/06/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.



EP Ref No :

Receipt No. : ACR0000002844840A

Transaction No.	Company Registration No.	Company Name
C080183402	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002844840A

Date/Time : 04/06/2008 10:39

Transaction No : C080183402

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,466.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT
----------------------	------------------------



June 3, 2008

SEC Mail Processing
Section

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

AUG 13 2009
Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **1,900** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,023,298	4,113,689,525.63	Before Exercise:	15,431,312
			Add Exercise:	1,900	27,987.00	Add New Option(s)	0
						Less Exercise:	1,900
			After Exercise:	1,520,025,198	4,113,717,512.63	Less Lapsed Option(s)	0
						After Exercise:	15,429,412

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 03 June 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chai Wei Yang Adrian	02/06/2008	900	14.7300	13,257.0000	00031468	13,257.00	2004Mar
2	Lim King Seng	02/06/2008	1,000	14.7300	14,730.0000	00030908	14,730.00	2004Mar
		Total	1,900	Total	27,987.0000	Total	27,987.00	



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-----------------------------------	--	---	---	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies).
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1900 /

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 03/06/2008 /

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520025198	66595810	0
Amount of Issued Share Capital :	4113717512.63	66595810	0
Amount of Paid-up Share Capital :	4113717512.63	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 03/06/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002843256A**

Transaction No.	Company Registration No.	Company Name
C080181754	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002843256A

Date/Time : 03/06/2008 10:58

Transaction
No : C080181754

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,526.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



June 2, 2008

SEC Mail Processing
Section

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

AUG 13 2009

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **5,980** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

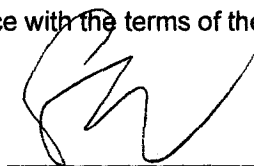
2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,017,318	4,113,600,699.03	Before Exercise:	15,437,292
			Add Exercise:	5,980	88,826.60	Add New Option(s)	0
						Less Exercise:	5,980
						Less Lapsed Option(s)	0
			After Exercise:	1,520,023,298	4,113,689,525.63	After Exercise:	15,431,312

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature:



Designation: Vice President

Date:

02 June 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Philip Fernandez	30/05/2008	1,300	15.0700	19,591.0000	00028704	19,591.00	2005Mar
2	Ting Teck Pei	30/05/2008	880	15.0700	13,261.6000	00027482	13,261.60	2005Mar
3	Yeung Sau Hung Alex	30/05/2008	3,800	14.7300	55,974.0000	00026690	55,974.00	2004Mar
		Total	5,980	Total	88,826.6000	Total	88,826.60	



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	-----------------------------------	--	--	--	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares. Yes No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * **Directors**

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * **Director's**

Description : * (max 2000 characters)

Attachment : * (copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS

- If a director/
secretary
signed the
above,
please select
accordingly :
- 710288723 / RICHARD DANIEL STANLEY
 - 800366556 / BUXTON ANDREW ROBERT FOWELL
 - D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 - S0016173Z / KOH BOON HWEE
 - S0114104Z / HENG LEE CHENG
 - S0234644C / KWA CHONG SENG
 - S0820599Z / ANG KONG HUA
 - S1462421Z / PETER ONG BOON KWEE
 - S2549567E / WONG NGIT LIONG
 - S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

bizFILE

HOME

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LOCAL COMPANY TRANSACTIONS

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital InformationCurrency : **SINGAPORE, DOLLARS (SGD)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3800 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 02/06/2008 /

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520021118	66595810	0
Amount of Issued Share Capital :	4113656673.03	66595810	0
Amount of Paid-up Share Capital :	4113656673.03	66595810	0

bizFILE[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking)
Deposit Service Account No :	030429
Payment Date :	02/06/2008
Contact No. : *	68786141
Email Address : *	FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**EP Ref No :****Receipt No. : ACR0000002841685A**

Transaction No.	Company Registration No.	Company Name
C080179933	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002841685A
 Transaction No : C080179933
 Agency : RCB - RCB
 Application : BIZFILE PAYMENT SERVICE
 Paid via : Deposit Service Account
 EP Ref No :

Date/Time : 02/06/2008 11:28

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,546.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2180 /

Amount paid and/or
unpaid on each
share e.g.

eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 02/06/2008 /

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520023298	66595810	0
Amount of Issued Share Capital :	4113689525.63	66595810	0
Amount of Paid-up Share Capital :	4113689525.63	66595810	0

**PAYMENTS**[HOME](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 02/06/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetS Debit and ACRA Deposit Service.



EP Ref No :

Receipt No. : ACR0000002841709A

Transaction No.	Company Registration No.	Company Name
C080179963	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002841709A

Date/Time : 02/06/2008 11:36

Transaction
No : C080179963

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,536.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



SEC Mail Processing
Section

May 30, 2008

AUG 13 2009

Washington, DC
110

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **1,800** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,520,015,518	4,113,578,243.03	Before Exercise:	15,454,092
			Add Exercise:	1,800	22,456.00	Add New Option(s)	0
						Less Exercise:	1,800
						Less Lapsed Option(s)	15,000
			After Exercise:	1,520,017,318	4,113,600,699.03	After Exercise:	15,437,292

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 30 May 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (\$\$)	Total Amount Due (\$\$)	Exercise Reference No.	Total Amount Paid (\$\$)	Grant No.
1	Lee Teng Whatt	29/05/2008	1,000	10.4000	10,400.0000	00031930	10,400.00	2003Feb
2	Lo Kok Ming Andrew	29/05/2008	800	15.0700	12,056.0000	00025742	12,056.00	2005Mar
		Total	1,800	Total	22,456.0000	Total	22,456.00	



LOCAL COMPANY TRANSACTIONS

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LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company
in general meeting to issue
shares.

Yes

No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING

112914204 / JOHN A. ROSS

- If a director/
secretary
signed the
above,
please select
accordingly :
- 710288723 / RICHARD DANIEL STANLEY
 - 800366556 / BUXTON ANDREW ROBERT FOWELL
 - D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 - S0016173Z / KOH BOON HWEE
 - S0114104Z / HENG LEE CHENG
 - S0234644C / KWA CHONG SENG
 - S0820599Z / ANG KONG HUA
 - S1462421Z / PETER ONG BOON KWEE
 - S2549567E / WONG NGIT LIONG
 - S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 30/05/2008 /



LEGAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520016518	66595810	0
Amount of Issued Share Capital :	4113588643.03	66595810	0
Amount of Paid-up Share Capital :	4113588643.03	66595810	0



PAYMENTS

HOME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 30/05/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)

PAYMENTS

EP Ref No :**Receipt No. : ACR0000002839827A**

Transaction No.	Company Registration No.	Company Name
C080177725	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002839827A

Date/Time : 30/05/2008 14:13

Transaction
No : C080177725

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,581.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING

112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

710288723 / RICHARD DANIEL STANLEY
 800366556 / BUXTON ANDREW ROBERT FOWELL
 D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 S0016173Z / KOH BOON HWEE
 S0114104Z / HENG LEE CHENG
 S0234644C / KWA CHONG SENG
 S0820599Z / ANG KONG HUA
 S1462421Z / PETER ONG BOON KWEE
 S2549567E / WONG NGIT LIONG
 S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 800

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 15.07

unpaid : 0

Date of Allotment: 30/05/2008

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520017318	66595810	0
Amount of Issued Share Capital :	4113600699.03	66595810	0
Amount of Paid-up Share Capital :	4113600699.03	66595810	0

[HOME](#)

PAYMENTS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if screen hangs, please check the status of your transaction and your payment from "Enquiry On Transaction Lodgement" service available on the BizFile Homepage

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking)

Deposit Service Account No : 030429

Payment Date : 30/05/2008

Contact No. : * 68786141

Email Address : * FLORENCETAN@DBS.COM

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)**PAYMENTS****EP Ref No :****Receipt No. : ACR0000002839836A**

Transaction No.	Company Registration No.	Company Name
C080177736	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

PAYMENT ACKNOWLEDGEMENT

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002839836A

Date/Time : 30/05/2008 14:16

Transaction
No : C080177736

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,571.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



May 29, 2008

SEC Mail Processing
Section

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

MAY 15 2008
Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

DBS Group Holdings Ltd
6 Shenton Way
DBS Building Tower One
Singapore 068809

Tel: 65.6878 8888
Telex: RS 24455
SWIFT Dest: DBSSSGSG
www.dbs.com

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **44,400** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,519,971,118	4,112,928,313.03	Before Exercise:	15,498,492
			Add Exercise:	44,400	649,930.00	Add New Option(s)	0
						Less Exercise:	44,400
						Less Lapsed Option(s)	0
			After Exercise:	1,520,015,518	4,113,578,243.03	After Exercise:	15,454,092

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 29 May 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Sandeep Singh Gill	28/05/2008	15,200	14.7300	223,896.0000	00031708	223,896.00	2004Mar
2	Sandeep Singh Gill	28/05/2008	26,200	15.0700	394,834.0000	00031708	394,834.00	2005Mar
3	Wong Kin Shing	28/05/2008	3,000	10.4000	31,200.0000	00027250	31,200.00	2003Feb
		Total	44,400	Total	649,930.0000	Total	649,930.00	



LEGAL COMPANY TRANSACTIONS

HOME

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING

112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3000 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 29/05/2008 /



LOCAL COMPANY TRANSACTIONS

HOME | **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519974118	66595810	0
Amount of Issued Share Capital :	4112959513.03	66595810	0
Amount of Paid-up Share Capital :	4112959513.03	66595810	0

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Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 29/05/2008

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000002838041A

Transaction No.	Company Registration No.	Company Name
C080175683	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002838041A

Date/Time : 29/05/2008 11:13

Transaction
No : C080175683

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,671.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOGAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-----------------------------------	--	---	---	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 15200 ✓

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

Date of Allotment: 29/05/2008 ✓



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519989318	66595810	0
Amount of Issued Share Capital :	4113183409.03	66595810	0
Amount of Paid-up Share Capital :	4113183409.03	66595810	0



PAYMENTS

HOME

LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 29/05/2008

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

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PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000002838071A

Transaction No.	Company Registration No.	Company Name
C080175706	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002838071A

Date/Time : 29/05/2008 11:23

Transaction
No : C080175706

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,661.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 26200 /

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 29/05/2008 /

Save **Delete** **Reset** **Back**



LEGAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1520015518	66595810	0
Amount of Issued Share Capital :	4113578243.03	66595810	0
Amount of Paid-up Share Capital :	4113578243.03	66595810	0

[HOME](#)[LOGOUT](#)

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 29/05/2008

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000002838083A

Transaction No.	Company Registration No.	Company Name
C080175720	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002838083A

Date/Time : 29/05/2008 11:29

Transaction No : C080175720

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,651.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



May 28, 2008

SEC Mail Processing
Section

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

AUG 13 2009

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **520** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,519,970,598	4,112,920,476.63	Before Exercise:	15,499,012
			Add Exercise:	520	7,836.40	Add New Option(s)	0
						Less Exercise:	520
						Less Lapsed Option(s)	0
			After Exercise:	1,519,971,118	4,112,928,313.03	After Exercise:	15,498,492

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 28 May 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING

112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 520 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 28/05/2008 /



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519971118	66595810	0
Amount of Issued Share Capital :	4112928313.03	66595810	0
Amount of Paid-up Share Capital :	4112928313.03	66595810	0



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No : 030429
Payment Date : 28/05/2008

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

**PAYMENTS****HOME****LOGOUT****PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002836525A**

Transaction No.	Company Registration No.	Company Name
C080173903	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002836525A

Date/Time : 28/05/2008 12:13

Transaction No : C080173903

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,681.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



May 27, 2008

SEC Mail Processing
Section

AUG 13 2009

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **108,990** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

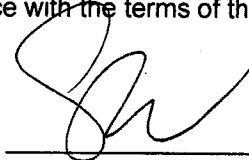
2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,519,861,608	4,111,124,853.53	Before Exercise:	15,608,002
			Add Exercise:	108,990	1,795,623.10	Add New Option(s)	0
						Less Exercise:	108,990
						Less Lapsed Option(s)	0
			After Exercise:	1,519,970,598	4,112,920,476.63	After Exercise:	15,499,012

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature:



Designation: Vice President

Date: 27 May 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chan Tak Kin	26/05/2008	60,000	17.7000	1,062,000.0000	00031450	1,062,000.00	2001Mar
2	Chan Tak Kin	26/05/2008	7,800	15.0700	117,546.0000	00031450	117,546.00	2005Mar
3	Chua Bee Choo	26/05/2008	32,300	14.7300	475,779.0000	00030643	475,779.00	2004Mar
4	Lau Shiang Yuen Eileen	26/05/2008	2,000	17.7000	35,400.0000	00030684	35,400.00	2001Mar
5	Lau Shiang Yuen Eileen	26/05/2008	1,000	15.0700	15,070.0000	00030684	15,070.00	2005Mar
6	Luk Sheung Yin Kenneth	26/05/2008	2,280	14.7300	33,584.4000	00033803	33,584.40	2004Mar
7	Luk Sheung Yin Kenneth	26/05/2008	1,610	15.0700	24,262.7000	00033803	24,262.70	2005Mar
8	Wan Chi Wing	26/05/2008	1,300	15.0700	19,591.0000	00035147	19,591.00	2005Mar
9	Wan Chi Wing	26/05/2008	700	17.7000	12,390.0000	00035147	12,390.00	2001Mar
		Total	108,990		Total 1,795,623.1000	Total	1,795,623.10	



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-----------------------------------	--	---	---	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
--------------------------	-------------------------------------	---	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519924308	66595810	0
Amount of Issued Share Capital :	4112234643.53	66595810	0
Amount of Paid-up Share Capital :	4112234643.53	66595810	0



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
--------------------------	------------------------------	---	--	--	----------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 62700 /

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Date of Allotment: 27/05/2008 /

Save **Delete** **Reset** **Back**

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No : 030429
Payment Date : 27/05/2008

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000002835064A

Transaction No.	Company Registration No.	Company Name
C080172344	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002835064A

Date/Time : 27/05/2008 14:53

Transaction No : C080172344

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,726.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

- If a director/
secretary
signed the
above,
please select
accordingly :
- 710288723 / RICHARD DANIEL STANLEY
 - 800366556 / BUXTON ANDREW ROBERT FOWELL
 - D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 - S0016173Z / KOH BOON HWEE
 - S0114104Z / HENG LEE CHENG
 - S0234644C / KWA CHONG SENG
 - S0820599Z / ANG KONG HUA
 - S1462421Z / PETER ONG BOON KWEE
 - S2549567E / WONG NGIT LIONG
 - S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
--------------------------	------------------------------	---	--	--	----------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 34580 /

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 27/05/2008 /

Save **Delete** **Reset** **Back**



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency : **SINGAPORE, DOLLARS (SGD)**

Class of Shares : Ordinary Preference Others

Number of Shares : **1519958888** / **66595810** **0**

Amount of Issued Share Capital : **4112744006.93** / **66595810** **0**

Amount of Paid-up Share Capital : **4112744006.93** / **66595810** **0**

[HOME](#)[LOGOUT](#)

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 27/05/2008

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000002835095A

Transaction No.	Company Registration No.	Company Name
C080172374	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002835095A

Date/Time : 27/05/2008 15:01

Transaction
No : C080172374

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,716.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company
in general meeting to issue
shares.

Yes

No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * **Directors**

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * **Director's**

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING

112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s) (maximum 300 characters)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LEGAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 11710 ✓

Amount paid and/or unpaid on each share e.g. eg. 999999.9999999999

paid : 15.07 ✓

unpaid : 0 ✓

Date of Allotment: 27/05/2008 ✓

Save **Delete** **Reset** **Back**



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519970598	66595810	0
Amount of Issued Share Capital :	4112920476.63	66595810	0
Amount of Paid-up Share Capital :	4112920476.63	66595810	0

[HOME](#)[LOGOUT](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 27/05/2008

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR000002835107A

Transaction No.	Company Registration No.	Company Name
C080172387	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002835107A

Date/Time : 27/05/2008 15:06

Transaction No : C080172387

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,706.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



26 May 2008

SEC Mail Processing
Section

AUG 13 2009

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Erica Tan
Secretariat
(65) 6878 5912

Enc.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **14,370** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding		
			Ordinary Share	\$	Shares		
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,519,847,238	4,110,892,927.43	Before Exercise:	15,622,372
			Add Exercise:	14,370	231,926.10	Add New Option(s)	0
						Less Exercise:	14,370
						Less Lapsed Option(s)	0
			After Exercise:	1,519,861,608	4,111,124,853.53	After Exercise:	15,608,002

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 26 May 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chen Kee Chong Joseph	23/05/2008	2,500	17.7000	44,250.0000	00028068	44,250.00	2001Mar
2	Lai Lai Han	23/05/2008	2,200	17.7000	38,940.0000	00027391	38,940.00	2001Mar
3	Lau Jeng Seng David	23/05/2008	2,000	17.7000	35,400.0000	00031302	35,400.00	2001Mar
4	Ng Hui Boon	23/05/2008	320	14.7300	4,713.6000	00032201	4,713.60	2004Mar
5	Ng Hui Boon	23/05/2008	1,050	15.0700	15,823.5000	00032201	15,823.50	2005Mar
6	Tan Chee Keon	23/05/2008	3,000	14.7300	44,190.0000	00028993	44,190.00	2004Mar
7	Wong Kwai Fong	23/05/2008	3,300	14.7300	48,609.0000	00030346	48,609.00	2004Mar
		Total	14,370	Total	231,926.1000	Total	231,926.10	



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary</u> <u>of Capital</u>
------------	---	--	---	---	-------------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING

112914204 / JOHN A. ROSS

710288723 / RICHARD DANIEL STANLEY

If a director/ 800366556 / BUXTON ANDREW ROBERT FOWELL

secretary
signed the
above, please
select
accordingly :

- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 6700 /

Amount paid and/or unpaid on each share

e.g.
eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Date of Allotment: 26/05/2008 /



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519853938	66595810	0
Amount of Issued Share Capital :	4111011517.43	66595810	0
Amount of Paid-up Share Capital :	4111011517.43	66595810	0

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Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 26/05/2008

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME	LOGOUT
----------------------	------------------------

PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000002833163A

Transaction No.	Company Registration No.	Company Name
C080170204	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002833163A

Date/Time : 26/05/2008 11:36

Transaction No : C080170204

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,846.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



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Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------------------	---	--	--	----------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares. Yes No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : * (max 2000 characters)

Attachment : * (copy of resolution)

Note :
Uploaded file name will be changed by suffixing time-stamp with the actual file name as

[Browse...](#)

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS
- 710288723 / RICHARD DANIEL STANLEY
- If a director/ 800366556 / BUXTON ANDREW ROBERT FOWELL

secretary
signed the
above, please
select
accordingly :

- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 6620 /

Amount paid and/or unpaid on each share

e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 26/05/2008 /



LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519860558	66595810	0
Amount of Issued Share Capital :	4111109030.03	66595810	0
Amount of Paid-up Share Capital :	4111109030.03	66595810	0

[HOME](#)[LOGOUT](#)

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 26/05/2008

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

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PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000002833186A

Transaction No.	Company Registration No.	Company Name
C080170223	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002833186A

Date/Time : 26/05/2008 11:41

Transaction No : C080170223

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,836.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT
----------------------	------------------------



LEGAL COMPANY TRANSACTIONS

HOME

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in <u>cash</u>	For a <u>consideration</u> <u>other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary</u> <u>of Capital</u>
------------	----------------------------------	---	---	---	-------------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING

112914204 / JOHN A. ROSS

710288723 / RICHARD DANIEL STANLEY

If a director/ 800366556 / BUXTON ANDREW ROBERT FOWELL

secretary
signed the
above, please
select
accordingly :

- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 S0016173Z / KOH BOON HWEE
 S0114104Z / HENG LEE CHENG
 S0234644C / KWA CHONG SENG
 S0820599Z / ANG KONG HUA
 S1462421Z / PETER ONG BOON KWEE
 S2549567E / WONG NGIT LIONG
 S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

[HOME](#)

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1050 /

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 26/05/2008 /



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519861608 /	66595810	0
Amount of Issued Share Capital :	4111124853.53	66595810	0
Amount of Paid-up Share Capital :	4111124853.53 /	66595810	0



PAYMENTS

HOME

LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 26/05/2008

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

bizFILE

DEPOSIT SERVICES

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Statement of Transaction for Deposit Service Account

From 26/05/2008 To 26/05/2008

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
Singapore 068809

Account No. : 030429
Registration No.: PB03000254

S/No	Date	Used By	Transaction Type Transaction No.	Receipt No.	Debit (S\$)	Credit (S\$)
	26/05/2008		Balance Brought Forward			1,856.00
1	26/05/2008 11:36:38	S8024219J	Lodgment Of Return Of Allotment Of Share / 199901152M C080170204	ACR0000002833163A	10.00	0.00
2	26/05/2008 11:41:55	S8024219J	Lodgment Of Return Of Allotment Of Share / 199901152M C080170223	ACR0000002833186A	10.00	0.00
3	26/05/2008 11:47:55	S8024219J	Lodgment Of Return Of Allotment Of Share / 199901152M C080170241	ACR0000002833202A	10.00	0.00
Total					30.00	0.00
Balance Carried Down						1,826.00

For any queries on your account, please click [here](#) to submit your query.

Ok



SEC Mail Processing
Section

21 May 2008

AUG 13 2009

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee
Secretariat
(65) 6878 8841

Enc.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **18,680** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

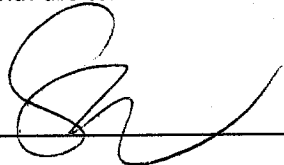
- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,519,828,558	4,110,616,601.43	Before Exercise:	15,641,052
			Add Exercise:	18,680	276,326.00	Add New Option(s)	0
						Less Exercise:	18,680
						Less Lapsed Option(s)	0
			After Exercise:	1,519,847,238	4,110,892,927.43	After Exercise:	15,622,372

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature:



Designation: Vice President

Date:

21 May 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Heng Kim Chwee	20/05/2008	2,000	14.7300	29,460.0000	00026740	29,460.00	2002Mar
2	Leung Pui Man Teresa	20/05/2008	5,000	14.7300	73,650.0000	00031211	73,650.00	2004Mar
3	Loy Hwee Ping Valerie	20/05/2008	3,040	14.7300	44,779.2000	00025478	44,779.20	2004Mar
4	Loy Hwee Ping Valerie	20/05/2008	840	15.0700	12,658.8000	00025478	12,658.80	2005Mar
5	Tan Peck Sim	20/05/2008	5,200	14.7300	76,596.0000	00030999	76,596.00	2004Mar
6	Tan Peck Sim	20/05/2008	2,600	15.0700	39,182.0000	00030999	39,182.00	2005Mar
		Total	18,680	Total	276,326.0000	Total	276,326.00	

2002

bizFILE

LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	-------------------------------------	---------------------------------------	--------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes / No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors /

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's /

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS
- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG

- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Share payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	--	--	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	2000 /		
Amount paid and/or unpaid on each share			
e.g. eg. 999999.9999999999			
paid :	14.73 /		
unpaid :	0 /		
Date of Allotment:	21/05/2008 /		

Save Delete Reset Back



[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519830558	66595810	0
Amount of Issued Share Capital :	4110646061.43	66595810	0
Amount of Paid-up Share Capital :	4110646061.43	66595810	0

[HOME](#)[LOGOUT](#)

PAYMENTS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	21/05/2008

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

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PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000002827110A

Transaction No.

Company Registration No.

Company Name

C080163361

199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002827110A
 Transaction No : C080163361
 Agency : RCB - RCB
 Application : BIZFILE PAYMENT SERVICE
 Paid via : Deposit Service Account
 EP Ref No :

Date/Time : 21/05/2008 09:25

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,876.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	-------------------------------------	---------------------------------------	--------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares. Yes / No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors /

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's /

Description : * (max 2000 characters)

Attachment : * (copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- If a director/ secretary signed the above, please select accordingly :
- 093190653 / FRANK WONG KWONG SHING
 - 112914204 / JOHN A. ROSS
 - 710288723 / RICHARD DANIEL STANLEY
 - 800366556 / BUXTON ANDREW ROBERT FOWELL
 - D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 - S0016173Z / KOH BOON HWEI
 - S0114104Z / HENG LEE CHENG
 - S0234644C / KWA CHONG SENG

- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.



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Return of Allotment of Shares

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Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	--------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 13240 / / /

Amount paid and/or unpaid on each share

e.g.
eg. 999999.9999999999

paid : 14.73 / / /

unpaid : 0 / / /

Date of Allotment: 21/05/2008 /

[Save](#) [Delete](#) [Reset](#) [Back](#)



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519843798	66595810	0
Amount of Issued Share Capital :	4110841086.63	66595810	0
Amount of Paid-up Share Capital :	4110841086.63	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 21/05/2008

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

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PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000002827119A

Transaction No. Company Registration No.
C080163365 199901152M

Company Name
DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002827119A

Date/Time : 21/05/2008 09:30

Transaction
No : C080163365

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,866.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT
----------------------	------------------------

2005



HOME LOGOUT

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	-------------------------------------	---------------------------------------	--------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares. Yes / No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors /

Place of Meeting : *
 * State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's /

Description : *
 (max 2000 characters)

Attachment : *
 (copy of resolution)

Note :
 Uploaded file name will be changed by suffixing time-stamp with the actual file name as
 (Click 'Browse' to select file for attachment)
 filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- If a director/ secretary signed the above, please select accordingly :
- 093190653 / FRANK WONG KWONG SHING
 - 112914204 / JOHN A. ROSS
 - 710288723 / RICHARD DANIEL STANLEY
 - 800366556 / BUXTON ANDREW ROBERT FOWELL
 - D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 - S0016173Z / KOH BOON HWEE
 - S0114104Z / HENG LEE CHENG
 - S0234644C / KWA CHONG SENG

- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.



[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="3440"/>	<input type="text"/>	<input type="text"/>
Amount paid and/or unpaid on each share e.g. eg. 999999.9999999999			
paid :	<input type="text" value="15.07"/>	<input type="text"/>	<input type="text"/>
unpaid :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Date of Allotment:	<input type="text" value="21/05/2008"/>		



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519847238	66595810	0
Amount of Issued Share Capital :	4110892927.43	66595810	0
Amount of Paid-up Share Capital :	4110892927.43	66595810	0

[HOME](#)[LOGOUT](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 21/05/2008

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENTS

HOME

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PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002827126A****Transaction No. Company Registration No.**
C080163376 199901152M**Company Name**
DBS GROUP HOLDINGS LTD**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002827126A

Date/Time : 21/05/2008 09:35

Transaction No : C080163376

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,856.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



SEC Mail Processing
Section

AUG 13 2009

20 May 2008

Washington, DC
110

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Erica Tan
Secretariat
(65) 6878 5912

Enc.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **28,468** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,519,800,090	4,110,205,734.67	Before Exercise:	15,669,920
			Add Exercise:	28,468	410,866.76	Add New Option(s)	0
						Less Exercise:	28,468
						Less Lapsed Option(s)	400
			After Exercise:	1,519,828,558	4,110,616,601.43	After Exercise:	15,641,052

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 20 May 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chan Wai Yee	16/05/2008	2,000	10.4000	20,800.0000	00035063	20,800.00	2003Feb
2	Koh Cheng Chua	16/05/2008	25,000	14.7300	368,250.0000	00026476	368,250.00	2002Mar
3	Low Kai Yu	16/05/2008	568	15.0700	8,559.7600	00030809	8,559.76	2005Mar
4	Wong Chin Wai	16/05/2008	900	14.7300	13,257.0000	00035105	13,257.00	2004Mar
		Total	28,468	Total	410,866.7600	Total	410,866.76	



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------------------	---	--	--	----------------------------------

Record saved successfully.

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :
 Uploaded file name will be changed by suffixing time-stamp with the actual file name as
filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS
- 710288723 / RICHARD DANIEL STANLEY

If a director/
secretary
signed the
above, please
select
accordingly :

- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 25000 /

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 20/05/2008 /



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519825090	66595810	0
Amount of Issued Share Capital :	4110573984.67	66595810	0
Amount of Paid-up Share Capital :	4110573984.67	66595810	0



PAYMENTS

HOME

LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 20/05/2008

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000002826105A

Transaction No.	Company Registration No.	Company Name
C080162447	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002826105A

Date/Time : 20/05/2008 15:40

Transaction No : C080162447

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,926.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Record saved successfully.

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS
 710288723 / RICHARD DANIEL STANLEY

If a director/
secretary
signed the
above, please
select
accordingly :

- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LEGAL COMPANY TRANSACTIONS

[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000

Amount paid and/or unpaid on each share

e.g.
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 20/05/2008 /



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519827090	66595810	0
Amount of Issued Share Capital :	4110594784.67	66595810	0
Amount of Paid-up Share Capital :	4110594784.67	66595810	0



PAYMENTS

HOME

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Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 20/05/2008

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENTS

HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000002826117A

Transaction No.	Company Registration No.	Company Name
C080162459	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002826117A

Date/Time : 20/05/2008 15:45

Transaction No : C080162459

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,916.00

This is a computer-generated receipt. No signature is required.



LEGAL CORPORATE TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	-------------------------------------	---------------------------------------	--------------------

Record saved successfully.

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * **Directors**

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * **Director's**

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS
- 710288723 / RICHARD DANIEL STANLEY

If a director/
secretary
signed the
above, please
select
accordingly :

- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LEGAL COMPANY TRANSACTIONS

HOME | **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 900

Amount paid and/or unpaid on each share
e.g.
eg. 999999.9999999999

paid : 14.73

unpaid : 0

Date of Allotment: 20/05/2008

Save | **Delete** | **Reset** | **Back**



LEGAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
--------------------------	-------------------------------------	---	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519827990	66595810	0
Amount of Issued Share Capital :	4110608041.67	66595810	0
Amount of Paid-up Share Capital :	4110608041.67	66595810	0



PAYMENTS

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LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 20/05/2008

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000002826139A

Transaction No. Company Registration No.
C080162475 199901152M

Company Name
DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002826139A

Date/Time : 20/05/2008 15:51

Transaction No : C080162475

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,906.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

bizFILE**LEGAL COMPANY TRANSACTIONS****HOME****LOGOUT****Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	-------------------------------	--	--	--	---------------------------

Record saved successfully.**Power under Section 161 of the Companies Act ***

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : * **Directors**

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * **Director's**Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS
 710288723 / RICHARD DANIEL STANLEY

If a director/
secretary
signed the
above, please
select
accordingly :

- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 568 /

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 20/05/2008 /



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519828558 /	66595810	0
Amount of Issued Share Capital :	4110616601.43 /	66595810	0
Amount of Paid-up Share Capital :	4110616601.43 /	66595810	0

[HOME](#)[LOGOUT](#)

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

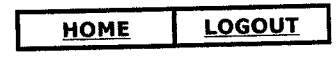
Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 20/05/2008

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000002826169A

Transaction No. Company Registration No.
C080162508 199901152M

Company Name
DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002826169A

Date/Time : 20/05/2008 16:01

Transaction No : C080162508

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,896.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



16 May 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SEC Mail Processing
Section

AUG 13 2009

Washington, DC
110

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee
Secretariat
(65) 6878 8841

Enc.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **5,475** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,519,794,615	4,110,121,967.17	Before Exercise:	15,675,395
			Add Exercise:	5,475	83,767.50	Add New Option(s)	0
						Less Exercise:	5,475
						Less Lapsed Option(s)	0
			After Exercise:	1,519,800,090	4,110,205,734.67	After Exercise:	15,669,920

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 16 May 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Kwa Woei Kyet	15/05/2008	5,475	15.3000	83,767.5000	00026542	83,767.50	1999Jul
		Total	5,475	Total	83,767.5000	Total	83,767.50	



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Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	-------------------------------------	---------------------------------------	--------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

[Browse...](#)

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS
- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG

- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

(maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
--------------------------	------------------------------	---	--	--	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	5475 /		
--------------------	--------	--	--

Amount paid and/or unpaid on each share
e.g.
eg. 999999.9999999999

paid :	15.30 /		
--------	---------	--	--

unpaid :	0 /		
----------	-----	--	--

Date of Allotment: 16/05/2008 /



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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519800090	66595810	0
Amount of Issued Share Capital :	4110205734.67	66595810	0
Amount of Paid-up Share Capital :	4110205734.67	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 16/05/2008

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

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PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000002824468A

**Transaction No.
C080160553**

**Company Registration No.
199901152M**

**Company Name
DBS GROUP HOLDINGS LTD**

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002824468A

Date/Time : 16/05/2008 10:37

Transaction
No : C080160553

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,950.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



SEC Mail Processing
Section

AUG 13 2009

Washington, DC
110

15 May 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan
Secretariat
(65) 6878 5912

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **117,110** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,519,677,505	4,108,084,645.87	Before Exercise:	15,815,285
			Add Exercise:	117,110	2,037,321.30	Add New Option(s)	0
						Less Exercise:	117,110
						Less Lapsed Option(s)	22,780
			After Exercise:	1,519,794,615	4,110,121,967.17	After Exercise:	15,675,395

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised Signature: 

Designation: Vice President

Date: 15 May 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chan Ka Yin	14/05/2008	4,500	17.7000	79,650.0000	00025791	79,650.00	2001Mar
2	Chen Kee Chong Joseph	14/05/2008	26,500	17.7000	469,050.0000	00028068	469,050.00	2001Mar
3	Chen Kee Chong Joseph	14/05/2008	41,000	17.7000	725,700.0000	00028068	725,700.00	2001Mar
4	Chung Chik Kau	14/05/2008	7,000	17.7000	123,900.0000	00028506	123,900.00	2001Mar
5	Chung Chik Kau	14/05/2008	600	15.0700	9,042.0000	00028506	9,042.00	2005Mar
6	Jennifer Lynn	14/05/2008	30,000	17.7000	531,000.0000	00026294	531,000.00	2001Mar
7	Jennifer Lynn	14/05/2008	3,000	14.7300	44,190.0000	00026294	44,190.00	2002Mar
8	Jennifer Lynn	14/05/2008	1,780	10.4000	18,512.0000	00026294	18,512.00	2003Feb
9	Jennifer Lynn	14/05/2008	570	14.7300	8,396.1000	00026294	8,396.10	2004Mar
10	Jennifer Lynn	14/05/2008	320	15.0700	4,822.4000	00026294	4,822.40	2005Mar
11	Kwok Wai Lit	14/05/2008	1,000	10.4000	10,400.0000	00035113	10,400.00	2003Feb
12	Poon Yiu Sun	14/05/2008	840	15.0700	12,658.8000	00032433	12,658.80	2005Mar
		Total	117,110	Total	2,037,321.3000	Total	2,037,321.30	



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
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Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in Yes
general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING

112914204 / JOHN A. ROSS

710288723 / RICHARD DANIEL STANLEY

If a director/ 800366556 / BUXTON ANDREW ROBERT FOWELL

secretary
signed the
above, please
select
accordingly :

D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 S0016173Z / KOH BOON HWEE
 S0114104Z / HENG LEE CHENG
 S0234644C / KWA CHONG SENG
 S0820599Z / ANG KONG HUA
 S1462421Z / PETER ONG BOON KWEE
 S2549567E / WONG NGIT LIONG
 S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 109000 /

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 17.70 /

unpaid : 0

Date of Allotment: 15/05/2008 /

Save **Delete** **Reset** **Back**



LOCAL COMPANY TRANSACTIONS

HOME

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519786505	66595810	0
Amount of Issued Share Capital :	4110013945.87	66595810	0
Amount of Paid-up Share Capital :	4110013945.87	66595810	0

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Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 15/05/2008

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000002822892A

Transaction No.	Company Registration No.	Company Name
C080158860	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002822892A

Date/Time : 15/05/2008 11:26

Transaction No : C080158860

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,010.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in Yes
general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING

112914204 / JOHN A. ROSS

710288723 / RICHARD DANIEL STANLEY

If a director/ 800366556 / BUXTON ANDREW ROBERT FOWELL

secretary
signed the
above, please
select
accordingly :

- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3000 /

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 15/05/2008 /



LOCAL COMPANY TRANSACTIONS

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[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519789505	66595810	0
Amount of Issued Share Capital :	4110058135.87	66595810	0
Amount of Paid-up Share Capital :	4110058135.87	66595810	0



PAYMENTS

HOME

LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 15/05/2008

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

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PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000002822912A

Transaction No.	Company Registration No.	Company Name
C080158877	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002822912A

Date/Time : 15/05/2008 11:31

Transaction No : C080158877

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno Code/Description	Unit Price (\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (\$):			10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 2,000.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LEGAL GOVERNANCE TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-------------------------------	--	-------------------------------------	---------------------------------------	---------------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in Yes No general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING

112914204 / JOHN A. ROSS

710288723 / RICHARD DANIEL STANLEY

If a director/ 800366556 / BUXTON ANDREW ROBERT FOWELL

secretary
signed the
above, please
select
accordingly :

- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

bizFILE**LOCAL COMPANY TRANSACTIONS****HOME****LOGOUT****Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital InformationCurrency : **SINGAPORE, DOLLARS (SGD)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2780 /

Amount paid and/or unpaid on each share
e.g.
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 15/05/2008 /

Save**Delete****Reset****Back**



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519792285 /	66595810	0
Amount of Issued Share Capital :	4110087047.87 /	66595810	0
Amount of Paid-up Share Capital :	4110087047.87 /	66595810	0



PAYMENTS

HOME

LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 15/05/2008

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

**PAYMENTS**[HOME](#)[LOGOUT](#)**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002822973A**

Transaction No.	Company Registration No.	Company Name
C080158932	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002822973A

Date/Time : 15/05/2008 11:46

Transaction
No : C080158932

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,990.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-----------------------------------	--	---	---	-------------------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in Yes
general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING

112914204 / JOHN A. ROSS

710288723 / RICHARD DANIEL STANLEY

If a director/ 800366556 / BUXTON ANDREW ROBERT FOWELL

secretary
signed the
above, please
select
accordingly :

- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 S0016173Z / KOH BOON HWEE
 S0114104Z / HENG LEE CHENG
 S0234644C / KWA CHONG SENG
 S0820599Z / ANG KONG HUA
 S1462421Z / PETER ONG BOON KWEE
 S2549567E / WONG NGIT LIONG
 S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 570 /

Amount paid and/or
unpaid on each share
e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 15/05/2008 /

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519792855	66595810	0
Amount of Issued Share Capital :	4110095443.97	66595810	0
Amount of Paid-up Share Capital :	4110095443.97	66595810	0



PAYMENTS

HOME

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Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 15/05/2008

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000002822996A

Transaction No.	Company Registration No.	Company Name
C080158959	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002822996A

Date/Time : 15/05/2008 11:54

Transaction No : C080158959

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,980.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

[HOME](#)

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-------------------------------	--	-------------------------------------	---------------------------------------	---------------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in Yes No general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- If a director/
- 093190653 / FRANK WONG KWONG SHING
 - 112914204 / JOHN A. ROSS
 - 710288723 / RICHARD DANIEL STANLEY
 - 800366556 / BUXTON ANDREW ROBERT FOWELL

secretary
signed the
above, please
select
accordingly :

- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1760 /

Amount paid and/or
unpaid on each share
e.g.
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 15/05/2008 /

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519794615 /	66595810	0
Amount of Issued Share Capital :	4110121967.17 /	66595810	0
Amount of Paid-up Share Capital :	4110121967.17 /	66595810	0

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Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 15/05/2008

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000002823140A

Transaction No.	Company Registration No.	Company Name
C080159132	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002823140A

Date/Time : 15/05/2008 13:04

Transaction No : C080159132

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description	Unit Price (\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (\$):			10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,970.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

SEC Mail Processing
Section



AUG 13 2009

Washington, DC
110

15 May 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Yvonne Lee', written over a horizontal line.

Yvonne Lee
Secretariat
(65) 6878 8841

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **30,800** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,519,646,705	4,107,622,551.87	Before Exercise:	15,846,085
			Add Exercise:	30,800	462,094.00	Add New Option(s)	0
						Less Exercise:	30,800
						Less Lapsed Option(s)	0
			After Exercise:	1,519,677,505	4,108,084,645.87	After Exercise:	15,815,285

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature:



Designation: Vice President

Date:

14 May 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chia Wen Lin	13/05/2008	7,000	14.7300	103,110.0000	00026849	103,110.00	2002Mar
2	Foo Shing Meng Wesley	13/05/2008	4,300	15.0700	64,801.0000	00031658	64,801.00	2005Mar
3	Lim Hai Yian	13/05/2008	3,000	14.7300	44,190.0000	00027664	44,190.00	2002Mar
4	Lim King Hwee	13/05/2008	900	15.0700	13,563.0000	00027524	13,563.00	2005Mar
5	Lim King Hwee	13/05/2008	100	14.7300	1,473.0000	00027524	1,473.00	2004Mar
6	Lim King Hwee	13/05/2008	1,000	17.7000	17,700.0000	00027524	17,700.00	2001Mar
7	Low Ee Lang	13/05/2008	3,700	14.7300	54,501.0000	00028043	54,501.00	2004Mar
8	Low Ee Lang	13/05/2008	1,400	15.0700	21,098.0000	00028043	21,098.00	2005Mar
9	Soh Chuen Kong Peter	13/05/2008	7,000	15.0700	105,490.0000	00032649	105,490.00	2005Mar
10	Tan Chee Keon	13/05/2008	1,500	15.0700	22,605.0000	00028993	22,605.00	2005Mar
11	Tye Moo Yin	13/05/2008	900	15.0700	13,563.0000	00026799	13,563.00	2005Mar
		Total	30,800	Total	462,094.0000	Total	462,094.00	



LOCAL COMPANY TRANSACTIONS

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LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	-------------------------------------	---------------------------------------	--------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares. Yes / No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors /

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's /

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS
- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG

- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes (maximum 300 characters) incorporating the resolution or the written resolution :

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.



[HOME](#) [LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	--------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000/

Amount paid and/or
unpaid on each share
e.g.
eg. 999999.9999999999

paid : 17.70/

unpaid : 0/

Date of Allotment: 14/05/2008/

LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519647705	66595810	0
Amount of Issued Share Capital :	4107640251.87	66595810	0
Amount of Paid-up Share Capital :	4107640251.87	66595810	0

[HOME](#)[LOGOUT](#)

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 14/05/2008

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

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PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000002821754A

**Transaction No.
C080157723**

**Company Registration No.
199901152M**

**Company Name
DBS GROUP HOLDINGS LTD**

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002821754A

Date/Time : 14/05/2008 15:43

Transaction No : C080157723

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,050.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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SINGAPORE BUSINESS TRIESTE

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	-------------------------------------	---------------------------------------	--------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS
 710288723 / RICHARD DANIEL STANLEY
 800366556 / BUXTON ANDREW ROBERT FOWELL
 D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 S0016173Z / KOH BOON HWEE
 S0114104Z / HENG LEE CHENG
 S0234644C / KWA CHONG SENG

- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes (maximum 300 characters) incorporating the resolution or the written resolution :

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.



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Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	--------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares : 10000 /

Amount paid and/or unpaid on each share
e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 14/05/2008 /

[Save](#) [Delete](#) [Reset](#) [Back](#)

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Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 14/05/2008

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



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PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000002821943A

Transaction No.	Company Registration No.	Company Name
C080157879	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002821943A

Date/Time : 14/05/2008 16:29

Transaction No : C080157879

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,040.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

2004



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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	-------------------------------------	---------------------------------------	--------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : * (max 2000 characters)

Attachment : * (copy of resolution)

Note :
 Uploaded file name will be changed by suffixing time-stamp with the actual file name as
filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS
- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG

- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes (maximum 300 characters) incorporating the resolution or the written resolution :

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.



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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	--------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	3800
--------------------	------

Amount paid and/or unpaid on each share

e.g.
eg. 999999.9999999999

paid : 14.73

unpaid : 0

Date of Allotment: 14/05/2008



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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519661505	66595810	0
Amount of Issued Share Capital :	4107843525.87	66595810	0
Amount of Paid-up Share Capital :	4107843525.87	66595810	0

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Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 14/05/2008

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002822226A

Date/Time : 14/05/2008 17:48

Transaction No : C080158147

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,030.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000002822226A

**Transaction No.
C080158147**

**Company Registration No.
199901152M**

**Company Name
DBS GROUP HOLDINGS LTD**

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

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2005

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CORPORATE TRANSACTION

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	-------------------------------------	---------------------------------------	--------------------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS
 710288723 / RICHARD DANIEL STANLEY
 800366556 / BUXTON ANDREW ROBERT FOWELL
 D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 S0016173Z / KOH BOON HWEE
 S0114104Z / HENG LEE CHENG
 S0234644C / KWA CHONG SENG

- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution : (maximum 300 characters)

Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.



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Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	--------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	16000		
--------------------	-------	--	--

Amount paid and/or unpaid on each share

e.g.
eg. 999999.9999999999

paid : 15.07

unpaid : 0

Date of Allotment: 14/05/2008

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519677505	66595810	0
Amount of Issued Share Capital :	4108084645.87	66595810	0
Amount of Paid-up Share Capital :	4108084645.87	66595810	0

[HOME](#)[LOGOUT](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	14/05/2008

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



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PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000002822239A

**Transaction No.
C080158159**

**Company Registration No.
199901152M**

**Company Name
DBS GROUP HOLDINGS LTD**

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002822239A

Date/Time : 14/05/2008 17:53

Transaction
No : C080158159

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,020.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

SEC Mail Processing
Section

AUG 13 2003

Washington, DC
110



May 13, 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'FT' or similar initials, written in a cursive style.

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **30,400** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,519,616,305	4,107,114,407.87	Before Exercise:	15,876,485
			Add Exercise:	30,400	508,144.00	Add New Option(s)	0
						Less Exercise:	30,400
						Less Lapsed Option(s)	0
			After Exercise:	1,519,646,705	4,107,622,551.87	After Exercise:	15,846,085

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 13 May 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chen Kee Chong Joseph	12/05/2008	20,000	17.7000	354,000.0000	00028068	354,000.00	2001Mar
2	Khoo Siew Ping	12/05/2008	2,600	14.7300	38,298.0000	00030973	38,298.00	2004Mar
3	Khoo Siew Ping	12/05/2008	1,100	15.0700	16,577.0000	00030973	16,577.00	2005Mar
4	Lim Hai Yian	12/05/2008	1,700	15.0700	25,619.0000	00027664	25,619.00	2005Mar
5	Low Ee Lang	12/05/2008	3,000	14.7300	44,190.0000	00028043	44,190.00	2002Mar
6	Low Ee Lang	12/05/2008	2,000	14.7300	29,460.0000	00028043	29,460.00	2004Mar
		Total	30,400	Total	508,144.0000	Total	508,144.00	



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes /
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors /

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's /

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING

112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519636305	66595810	0
Amount of Issued Share Capital :	4107468407.87	66595810	0
Amount of Paid-up Share Capital :	4107468407.87	66595810	0



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 13/05/2008



Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000002819798A

Transaction No.	Company Registration No.	Company Name
C080155536	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002819798A

Date/Time : 13/05/2008 14:13

Transaction
No : C080155536

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,090.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT
----------------------	------------------------

bizFILE**LOCAL COMPANY TRANSACTIONS**

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3000 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 13/05/2008 /

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519639305	66595810	0
Amount of Issued Share Capital :	4107512597.87	66595810	0
Amount of Paid-up Share Capital :	4107512597.87	66595810	0

[HOME](#)[LOGOUT](#)[PAYMENTS](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No : 030429
Payment Date : 13/05/2008

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

[HOME](#)[LOGOUT](#)

PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000002819805A

Transaction No.	Company Registration No.	Company Name
C080155546	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002819805A

Date/Time : 13/05/2008 14:17

Transaction No : C080155546

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,080.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL GOVERNMENT INFORMATION

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 4600 /

Amount paid and/or
unpaid on each
share e.g.

eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 13/05/2008 /

Save

Delete

Reset

Back



LOCAL COMPANIES/TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519643905	66595810	0
Amount of Issued Share Capital :	4107580355.87	66595810	0
Amount of Paid-up Share Capital :	4107580355.87	66595810	0



HOME

LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No : 030429
Payment Date : 13/05/2008

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR000002819810A

Transaction No.	Company Registration No.	Company Name
C080155554	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002819810A

Date/Time : 13/05/2008 14:20

Transaction
No : C080155554

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,070.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT
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LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING

112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

[HOME](#) | [LOGOUT](#)

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
--------------------------	------------------------------	---	--	--	----------------------------------

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2800 /

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 13/05/2008 /



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Summary of Share Capital after allotment

Share Capital (1)

Currency :

SINGAPORE, DOLLARS (SGD)

Class of Shares :

Ordinary	Preference	Others
----------	------------	--------

Number of Shares :

1519646705	66595810	0
-------------------	-----------------	----------

Amount of Issued Share Capital :

4107622551.87	66595810	0
----------------------	-----------------	----------

Amount of Paid-up Share Capital :

4107622551.87	66595810	0
----------------------	-----------------	----------



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 13/05/2008

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000002819821A

Transaction No.	Company Registration No.	Company Name
C080155561	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002819821A

Date/Time : 13/05/2008 14:25

Transaction
No : C080155561

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 2,060.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

SEC Mail Processing
Section

AUG 13 2009

Washington, DC
110



May 12, 2008

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Florence Tan', written in a cursive style.

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **3,500** ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,519,612,805	4,107,062,342.87	Before Exercise:	15,879,985
			Add Exercise:	3,500	52,065.00	Add New Option(s)	0
						Less Exercise:	3,500
						Less Lapsed Option(s)	0
			After Exercise:	1,519,616,305	4,107,114,407.87	After Exercise:	15,876,485

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 12 May 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in
general meeting to issue shares.

Yes
 No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

- If a director/
secretary
signed the
above,
please select
accordingly :
- 710288723 / RICHARD DANIEL STANLEY
 - 800366556 / BUXTON ANDREW ROBERT FOWELL
 - D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 - S0016173Z / KOH BOON HWEE
 - S0114104Z / HENG LEE CHENG
 - S0234644C / KWA CHONG SENG
 - S0820599Z / ANG KONG HUA
 - S1462421Z / PETER ONG BOON KWEE
 - S2549567E / WONG NGIT LIONG
 - S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

bizFILE**LOCAL COMPANY TRANSACTIONS**

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

Capital InformationCurrency : **SINGAPORE, DOLLARS (SGD)****Return of Allotment of Shares (Payable in cash) ***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 12/05/2008 /

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519614805	66595810	0
Amount of Issued Share Capital :	4107091802.87	66595810	0
Amount of Paid-up Share Capital :	4107091802.87	66595810	0

[HOME](#)[LOGOUT](#)**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No : 030429
Payment Date : 12/05/2008

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000002818450A

Transaction No.	Company Registration No.	Company Name
C080154046	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

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GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002818450A

Date/Time : 12/05/2008 16:17

Transaction
No : C080154046

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,110.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company Yes
in general meeting to issue No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093190653 / FRANK WONG KWONG SHING
 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- 710288723 / RICHARD DANIEL STANLEY
- 800366556 / BUXTON ANDREW ROBERT FOWELL
- D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- S0016173Z / KOH BOON HWEE
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

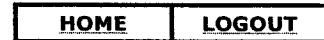
Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519616305	66595810	0
Amount of Issued Share Capital :	4107114407.87	66595810	0
Amount of Paid-up Share Capital :	4107114407.87	66595810	0



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M
Registered Name : DBS GROUP HOLDINGS LTD
Transaction Type : Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) : 10.00
Late Lodgement Fee CA (S\$): 0.00
Composition Amount (S\$) : 0.00
Service Charge (S\$) : 0.00
GST (if any) : 0.00
Total Amount (S\$) : 10.00
Payment Mode : Deposit Account Service
 Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No : 030429
Payment Date : 12/05/2008

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

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PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000002818843A

Transaction No.	Company Registration No.	Company Name
C080154436	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

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[View Receipt](#)



GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002818843A

Date/Time : 12/05/2008 18:05

Transaction No : C080154436

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,100.00

This is a computer-generated receipt. No signature is required.

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SFC M&A Dept. 38119
Section

AUG 13 2009

Washington, DC
110



7 May 2009

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Florence Tan', is written over a horizontal line.

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION
OF **36,938** ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

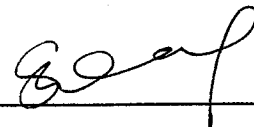
- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares		
			Ordinary Share	\$			
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	2,281,440,687	8,248,396,679.38	Before Exercise:	14,382,492
			Add Exercise:	36,938	326,531.92	Add New Option(s)	0
						Less Exercise:	36,938
						Less Lapsed Option (s)	14,539,131
			After Exercise:	2,281,477,625	8,248,723,211.30	After Exercise:	16,716,698

*** Outstanding balance After Exercise adjusted to include 16,910,275 options arising from grant/withdrawal of resignations/cancellation of exercise.**

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised Signature: 

Designation: Vice President

Date: 07 May 2009

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Kwok Yu Lut William	06/05/2009	28,938	8.8400	255,811.9200	00033183	255,811.92	A2003Feb
2	Tan Kok Soon	06/05/2009	8,000	8.8400	70,720.0000	00030163	70,720.00	A2003Feb
		Total	36,938	Total	326,531.9200	Total	326,531.92	



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Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

Fields marked * must be completed.

Company Information

Registration No. : *

199901152m

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Term:

Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

2.1 Resolution

2.2 Share Capital Details

Fields marked * must be completed.

Company Information

Registration No. :

199901152M

Company Name :

DBS GROUP HOLDINGS LTD

Power under S161 of the Companies Act

Have the directors obtained the approval of the company in general meeting to issue shares ? *

Yes

No

Are the shares of the company listed on the stock/securities exchange ? *

Yes

No

Declaration

I, TAN SIEW LEI FLORENCE, Professional body/service bureau, declare the information which ha herein to be true to the best of my knowledge.

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Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

2.1 Resolution

2.2 Share Capital Details

2.2.1 Share Capital

2.2.2 Allotment of Shares

2.2.3 Group Shares Infor

Fields marked * must be completed.

Company Information

Registration No. :

199901152M

Company Name :

DBS GROUP HOLDINGS LTD

Capital Information

Currency : *

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares

Shares Payable :

In cash / For consideration otherwise than in cash

Class of Shares :

Ordinary

Preference

Number of Shares :

36938 /

Price per Share :

8.84 /

Amount of Issued Share
Capital :

326531.92 /


Note : Amount will be populated but
editable if figure is not precise.

Amount of Paid Up Share
Capital :

326531.92 /

Date of Allotment : *

07/05/2009 (dd/mm/yyyy) /

To Add Details on Share Capital 



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Return of Allotment of Shares

1. Enter Registration No.

2. Make Changes

3. Review Changes

4. Make Paym

Company Information

Registration No. : 199901152M
 Company Name : DBS GROUP HOLDINGS LTD

Power under S161 of the Companies Act (Click above link to edit)

Have the directors obtained the approval of the company in general meeting to issue shares ? Yes ✓
 No

Are the shares of the company listed on the stock/securities exchange ? Yes ✓
 No

Share Capital

(Click above link to edit)

1.

Currency : SINGAPORE, DOLLARS

Shares Payable : In cash For consideration otherwise than

Class of Shares :	Ordinary	Preference	Oth
Number of Shares :	36,938 ✓	0	0
Price per Share :	8.84 ✓	0.00	0.0
Amount of Issued Share Capital :	326,531.92 ✓	0.00	0.0
<small>Note : Amount will be populated but editable if figure is not precise.</small>			
Amount of Paid Up Share Capital :	326,531.92 ✓	0.00	0.0
Date of Allotment : *	07/05/2009 ✓		

Resultant Share Capital

1

Currency : SINGAPORE, DOLLARS (SGD)

Class of Shares :	Ordinary	Preference
Number of Shares :	2,281,477,625 ✓	99,893,715
Amount of Issued Share Capital :	8,248,723,211.30 ✓	247,070,455.10

Amount of Paid Up Share Capital : 8,248,723,211.30 / 247,070,455.10

Declaration

I, **TAN SIEW LEI FLORENCE, Professional body/service bureau**, declare the information w herein to be true and to the best of my knowledge.

Dated on :07/05/2009

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Return of Allotment of Shares

Payment Details

Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
Filing Fee (S\$):	10.00
Total Amount (S\$) :	10.00
Payment Date :	07/05/2009

Payment Option

- Deposit Account Service 
030429
- Others (Credit Card, Cash Card, Internet Banking, etc)

Contact Details (Please provide us with your contact number and/or email address to enable us transaction-related matters.)*

Contact No. :	68786141
Email Address :	FLORENCETAN@DBS.COM

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Term:

Transaction Details

Transaction No. :	C090150843
Registration No. :	199901152M
Entity Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Return of Allotment of Shares
EP Ref. No. :	-
Receipt No. :	ACR0000003231699A
Payment Date :	07/05/2009
Total Amount (S\$) :	10.00

Message

1. Payment for Return of Allotment of Shares has been completed successfully.
2. To enquire the status, you are required to enter the Registration No. or Transaction No.
3. Please print this page for future reference.

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