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FORM D



MAR 162009

Washington, DC

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number: 3235-0076 Expires: March 31, 2009 Estimated average burden hours per response . . . 4.00

SEC U	ISE ONLY
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Name of Offering Lansdowne UK Equity			nt and name has ch	anged, and indicate	change.)			
Filing Under (Check box	(es) that apply):	[] Rule 504	[] Rule 505	[X] Rule 506	[] Section 4(6)	[] ULOE		
Type of Filing:	[X] New Filing	LJ A	mendment					
		A. BASI	C IDENTIFICATIO	N DATA				
Enter the information rec	juested about the is	suer						
Name of Issuer Lansdowne UK Equity		nis is an amendmer	nt and name has ch	anged, and indicate	change.)			
Address of Executive Of c/o Fortis Prime Fund S House, Park Lane, Spe	Solutions Administ				hone Number (Includ 3) (0) 1 607 1800	ding Area Code)		
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) Same As Above				Telephone Number (Including Area Code) Same As Above				
Brief Description of Busin			a ja jaran panaga jilan Sumuna medi nistra ramangili bi baham nistrika tina kanada nistra di supunimisin	opportunities and the second s	and the physical entrological policy in this hadron be of this figure and pictiful hadron between the decirability from any survivario	en marien y de marien y geografie marien de particular de la production de la production de la descripción de m		
The Issuer seeks to inv		securities and/or	other financial ins	struments.				
Type of Business Organi								
[] business trust			tnership, to be form					
Actual or Estimated Date Jurisdiction of Incorporat		•	Month/Year 06/2001	[X] Actual e abbreviation for S	[] Estimated			
autorion of incorporat	on or Organization.	* * * * * * * * * * * * * * * * * * *	FN for other foreig		FN FN			

GENERAL INSTRUCTIONS Note: This is a special Temporary Form D (17 CFR 239.500T) that is available to be filed instead of Form D (17 CFR 239.500) only to issuers that file with the Commission a notice on Temporary Form D (17 CFR 239.500T) or an amendment to such a notice in paper format on or after September 15, 2008 but before March 16, 2009. During that period, an issuer also may file in paper format an initial notice using Form D (17 CFR 239.500) but, if it does, the issuer must file amendments using Form D (17 CFR 239.500) and otherwise comply with all the requirements of § 230.503T.

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exception under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United

States registered or certified mail to that address. Where To File: U.S. Securities and Exchange Commission, 100 F Street, N.E., Washington, D.C. 20549.

Copies Required: Two (2) copies of this notice must be filed with the SEC, one of which must be manually signed. The copy not manually signed must be a photocopy of the manually signed copy or bear typed or printed signatures.

information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee. State:

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This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

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- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

	이 가는 사람이 가장이 있다는 사람이다.			
Check Box(es) that Apply: [X] Promoter	[] Beneficial Owner	[] Executive Officer	[] Director	[] General and/or Managing Partner
Full Name (Last name first, if individual) Lansdowne Partners International Limited	d (the "Manager")			
Business or Residence Address (Number of Solutions Administ Spencer Dock, Dublin 1 Ireland	per and Street, City, State, Z ration Services (Ireland) Li		ane	
Check Box(es) that Apply: [] Promoter	[] Beneficial Owner	[] Executive Officer	[X] Director	[] General and/or Managing Partner
Full Name (Last name first, if individual) Niederhauser, Johannes T.				
Business or Residence Address (Numb clo Fortis Prime Fund Solutions Administ Spencer Dock, Dublin 1 Ireland	per and Street, City, State, Zi ration Services (Ireland) Li	ip Code) mited, Fortis House, Park L	ane	
Check Box(es) that Apply: [] Promoter	[] Beneficial Owner	[] Executive Officer	[X] Director	[] General and/or Managing Partner
Full Name (Last name first, if individual) Gagnebin, Georges				
Business or Residence Address (Numb c/o Fortis Prime Fund Solutions Administ Spencer Dock, Dublin 1 Ireland	per and Street, City, State, Zi ration Services (Ireland) Li		ane	
Check Box(es) that Apply: [] Promoter	[] Beneficial Owner	[] Executive Officer	[X] Director	[] General and/or Managing Partner
Full Name (Last name first, if individual) Bottinelli, Pierangelo				
Business or Residence Address (Numb c/o Fortis Prime Fund Solutions Administ Spencer Dock, Dublin 1 Ireland	per and Street, City, State, Zi ration Services (Ireland) Li		ane	
Check Box(es) that Apply: [] Promoter	[] Beneficial Owner	[] Executive Officer	[X] Director	[] General and/or Managing Partner
Full Name (Last name first, if individual) Ruddock, Paul				
Business or Residence Address (Numb c/o Fortis Prime Fund Solutions Administ Spencer Dock, Dublin 1 Ireland	per and Street, City, State, Zi ration Services (Ireland) Li		ane	
Check Box(es) that Apply: [] Promoter	[] Beneficial Owner	[] Executive Officer	[X] Director	[] General and/or Managing Partner
Full Name (Last name first, if individual) Heinz, Steven				
Business or Residence Address (Number of Fortis Prime Fund Solutions Administration of Page 1	per and Street, City, State, Zi ration Services (Ireland) Li		ane	

B. INFORMATION ABOUT OFFERING	
Answer also in Appendix, Column 2, if filing under ULOE. What is the minimum investment that will be accepted from any individual? (* Subject to waiver by the board of directors of the Issuer.) Does the offering permit joint ownership of a single unit? Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.	Yes No [] [X] \$* 250,000 Yes No [X] []
Full Name (Last name first, if individual) Not applicable.	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers	
(Check "All States" or check individual States)	HI [] ID [] MS [] MO [] OR [] PA [] WY [] PR []
Business or Residence Address (Number and Street, City, State, Zip Code)	
Name of Associated Broker or Dealer	
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	
AL [] AK [] AZ [] AR [] CA [] CO [] CT [] DE [] DC [] FL [] GA [] IL [] IN [] IA [] KS [] KY [] LA [] ME [] MD [] MA [] MI [] MN [] MT [] NE [] NV [] NH [] NJ [] NM [] NY [] NC [] ND [] OH [] OK [] RI [] SC [] SD [] TN [] TX [] UT [] VT [] VA [] WA [] WV [] WI [] Full Name (Last name first, if individual)	Il States HI [] ID [] MS [] MO [] OR [] PA [] WY [] PR []
Business or Residence Address (Number and Street, City, State, Zip Code)	
Name of Associated Broker or Dealer	and we want to the contract of
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) [ll States HI [] ID [] MS [] MO [] OR [] PA [] WY [] PR []

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate the columns below the amounts of the securities				
	offered for exchange and already exchanged. Type of Security		Aggregate Offering Price		Amount Already Sold
	Debt	\$	Ō	\$	<u>0</u>
	Equity!	\$	<u>0</u>	\$	<u>0</u>
	☐ Common ☐ Preferred		_	ds.	0
9	Convertible Securities (including warrants):	\$	<u>0</u>	\$ \$	Ü.
	Partnership Interests Other (Specify: common shares, par value \$0.01 (U.S.) per share (the "Interests"))	S			889,661,64 3
	Total	\$	1,000,000,000(a)	\$	889,661,643
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				
e se septembre			Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors		67	\$	889,661,643
	Non-accredited Investors		Q	\$	<u>o</u>
	Total (for filings under Rule 504 only)			\$	N/A
	[2] - H. B.		April 10 Francisco	*	akongo minjeknostore
	Answer also in Appendix, Column 4, if filing under ULOE.				1. 1.
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in				
	Part C – Question 1.		Type of		Dollar Amount
	Type of offering		Security		Sold
170	Rule 505		N/A	\$	<u>o</u>
	Regulation A		N/A	\$	<u>0</u> <u>0</u> <u>0</u> 0
- 4	Rule 504		N/A	\$	<u>o</u>
a a	Totala. Furnish a statement of all expenses in connection with the issuance and distribution of the		N/A	Ф	ñ
- Wage	securities in this offering. Exclude amounts relating solely to organization expenses of the				
	issuer. The information may be given as subject to future contingencies. If the amount of an				
	expenditure is not known, furnish an estimate and check the box to the left of the estimate.		X	\$	n
	Transfer Agent's Fees Printing and Engraving Costs		×	\$	2,500
	Legal Fees		IXI	\$	35,000
			×	\$	7,500
	Engineering Fees		×	\$	<u>0</u>
	Sales Commissions (specify finders' fees separately)		XI	\$	<u>0</u>
19 - 171	Other Expenses (identify filing fees)			\$	<u>5,000</u> 50,000
	Total			*	

⁽a) Open-ended fund; estimated maximum aggregate offering amount.

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

Enter the difference between the aggregate offering price given in response to Part C -Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."

999,950,000

\$

Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes below. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjustment gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

		Payment Officers Directors Affiliate	s, s, &			Payments to Others
Salaries and fees	×	\$	0	X	\$	<u>0</u>
Purchase of real estate	×	\$	<u>0</u>	X	\$	<u>0</u>
Purchase, rental or leasing and installation of machinery and equipment	X	\$	0	X	\$	<u>Q</u>
Construction or leasing of plant buildings and facilities	Ø	\$	<u>0</u>	(8)	\$	0
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	図	\$	<u>0</u>	図	\$	<u>o</u>
Repayment of indebtedness	(X)	\$	0	X	\$	<u>0</u>
Working capital	X	\$ 1	0	X	\$	<u>0</u>
Other (specify): Portfolio Investments	X	\$	<u>0</u>	X	\$	999,950,000
Column Totals	×	\$	0	X	\$	999,950,000
Total Payments Listed (column totals added)	(X)	\$ <u>999,950,000</u>				<u>00</u>

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)

Lansdowne UK Equity Fund Limited

Signature

Name (Print or Type)

Johannes T. Niederhauser

Title of Signer (Print or Type)

Director of the Issuer

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

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SEC 1972 (6/02)