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	UNITED STATES	OMB APPROVAL
	SECURITIES AND EXCHANGE COMMISSION	OMB Number: 3235-0076
	Washington, D.C. 20549	Expires: March 16, 2009
		Estimated average burden
Mail Processing Section MAR 1	TEMPOD 4 DX	hours per response 4.00
Socesein	TEMPORARY	
Section		
MARIAS	NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D,	
MAR 1 6 2009	SECTION 4(6), AND/OR	
Washing	UNIFORM LIMITED OFFERING EXEMPTI	ON
Washington, DC		
Name of Offering ( check if this is a Newbrook Capital Partners LP – Offering of	n amendment and name has changed, and indicated change.) f Limited Partnership Interests	
Filing Under (Check box(es) that apply):	□ Rule 504 □ Rule 505 ⊠ Rule 506	Section 4(6) ULOE
Type of Filing:	🛛 New Filing 🛛 Amendment	
· · · · · · · · · · · · · · · · · · ·	A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the in Name of Issuer ( check if this is an ar Newbrook Capital Partners LP	ssuer nendment and name has changed, and indicate change.)	
Address of Executive Offices 505 Fifth Avenue, 16 <sup>th</sup> Floor, New York, Ne	(Number and Street, City, State, Zip Code) w York 10071	Telephone Number (Including Area Code) (212) 916-8960
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
Brief Description of Business: To operate as a private investment limited p	partnership	
Type of Business Organization		
Corporation	☐ limited partnership, already formed	other (please spec
business trust	□ limited partnership, to be formed	09038170
Actual or Estimated Date of Incorporation or G	Drganization: Month Ye	ar 5 Actual Estimated
Jurisdiction of Incorporation: (Enter two-lette CN for Cana	r U.S. Postal Service Abbreviation for State: da; FN for other foreign jurisdiction)	DE

**GENERAL INSTRUCTIONS Note:** Note: This is a special Temporary Form D (17 CFR 239.500T) that is available to be filed instead of Form D (17 CFR 239.500) only to issuers that file with the Commission a notice on Temporary Form D (17 CFR 239.500T) or an amendment to such a notice in paper format on or after September 15, 2008 but before March 16, 2009. During that period, an issuer also may file in paper format an initial notice using Form D (17 CFR 239.500) but, if it does, the issuer must file amendments using Form D (17 CFR 239.500) and otherwise comply with all the requirements of § 230.503T.

### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 100 F Street, N.E., Washington, D.C. 20549.

Copies Required: Two (2) copies of this notice must be filed with the SEC, one of which must be manually signed. The copy not manually signed must be a photocopy of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

•					
		A. BASIC IDENT	IFICATION DATA		Sec. 19
2. Enter the information	on requested for the f	ollowing:			
<ul> <li>Each promoter of the</li> </ul>	he issuer, if the issuer	has been organized within the p	ast five years;		
<ul> <li>Each beneficial own</li> </ul>	ner having the power	to vote or dispose, or direct the	vote or disposition of, 10% or	more of a class of ea	quity securities of the issuer;
<ul> <li>Each executive offi</li> </ul>	cer and director of co	prorate issuers and of corporate	general and managing partners	of partnership issu	ers; and
Each general and m	anaging partner of pa	artnership issuers.			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, ifNewbrook Capital Associates	,				
Business or Residence Address		et, City, State, Zip Code)			
505 Fifth Avenue, 16th Floor,					
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if i	individual)				
Newbrook Capital Advisors					
Business or Residence Address	(Number and Stree	et, City, State, Zip Code)			
505 Fifth Avenue, 16th Floor,	New York, New Yor	rk 10017			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if i	ndividual)		······································	··	
Boucai, Robert	,				
Business or Residence Address	(Number and Stree	t City State 7in Code)		• • • • • • • • • • • • • • • • • • • •	
		• • •			
505 Fifth Avenue, 16th Floor,		rk 10017			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if i	ndividual)				
Poushanchi, Bob					
Business or Residence Address	(Number and Stree	et, City, State, Zip Code)			
505 Fifth Avenue, 16th Floor,	New York, New Yor	·k 10017			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if i	ndividual)				
,                 ,                 ,	)				
Business or Residence Address	(Number and Stree	t, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if in	ndividual)				
Business or Residence Address	(Number and Stree	t, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if in	ndividual)				
Business or Residence Address	(Number and Street	t, City, State, Zip Code)			

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

						ATION A						۲	es No
I. Has the issu	er sold, or d	loes the issu	er intend to	sell, to not	n-accredited	d investors i	in this offer	ing?					
				Answe	r also in Ap	pendix, Co	lumn 2, if f	iling under	ULOE.				K-7
2. What is the	minimum in	vestment th	nat will be a	ccepted fro	om any indi	vidual?						\$	1,000,000 *
* (or any le	sser amoun	t at the sole	discretion d	of the Gene	ral Partner	:)						Y	'es No
3. Does the off													
<ol> <li>Enter the insolicitation registered w a broker or c</li> </ol>	of purchase ith the SEC	rs in conne and/or with	ction with a state or a	sales of sea states, list t	curities in the name of	the offering the broker	. If a pers or dealer.	on to he li	sted is an a	ecociated r	aron or a	ant of a	broker or d
Full Name (Last n	ame first, if	individual)	)							····			
NONE													
Business or Resid	ence Addres	ss (Number	and Street,	City, State	, Zip Code)								
Name of Associat	ed Broker o	r Dealer			· · · · · · · · · · · · · · · · · · ·	<u></u>							
States in Which P	erson Listed	Has Solici	ted or Inten	ts to Solici	t Purchaser	s			<u></u>				
(Check "All	States" or c	heck indivi	dual States)										All States
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[MT] {RI]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
ull Name (Last n	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	
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# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box  $\Box$  and indicate in the columns below the amounts of securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price (1)	Amount Already Sold
Debt	<b>\$</b> 0	<b>\$</b> 0
Equity	<b>\$</b> 0	<b>\$</b> 0
Common Preferred		
Convertible Securities (including warrants)	\$ 0	\$ 0
Partnership Interests	\$750,000,000	\$127,960,625
Other (specify)	<b>\$</b> 0	<b>\$</b> 0
Total	\$750,000,000	\$127,960,625

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number investors (2)	Dol	Aggregate lar Amount urchases (2)	
Accredited Investors	68	\$12	7,960,625	
Non-accredited Investors	0	\$	0	
Total (for filings under Rule 504 only)	N/A	\$	N/A	

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.

Type of offering	Type of Security	Do	llar Amount Sold
Rule 505	N/A	\$	N/A
Regulation A		Š	N/A
Rule 504		\$	N/A
Total	21/4	\$	N/A

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees	$\boxtimes$	\$ 0
Printing and Engraving Costs	$\boxtimes$	\$ 5,000
Legal Fees	$\boxtimes$	\$ 30,000
Accounting Fees	$\boxtimes$	\$ 10,000
Engineering Fees	$\boxtimes$	\$ 0
Sales Commissions (specify finders' fees separately)	$\boxtimes$	\$ 0
Other Expenses (blue sky filing fees)	$\boxtimes$	\$ 5,000
Total	$\boxtimes$	\$ 50,000 (3)

(1) Open End Fund. The maximum aggregate offering price is estimated solely for the purpose of this filing.

(2) The number of investors and aggregate dollar amount excludes sales made to non-U.S. persons.

(3) Reflects an estimate of the initial costs only.

#### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."

Indicate below the amount of the adjusted gress proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4 b above.

3

		Ó Dire	ments to fficers, ctors, and filiates			ayments o Others
Salaries and fees	$\boxtimes$	\$	(4)	D	S	0
Purchases of real estate	C	\$	0		S	0
Purchase, rental or leasing and installation of machinery and equipment		\$	0	D	\$	0
Construction or leasing of plant buildings and facilities	Ω	\$	0	D	\$	0
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	D	\$	0	۵	\$	0
Repayment of indebtedness and an and an an an and a second s		S	0	۵	\$	0
Working capital and a second		\$	0		\$	0
Other (specify) Partiblio Investments	Ο	\$	0	$\boxtimes$	\$ 7	49,950,000
Column Totals	$\boxtimes$	\$	(4)	$\boxtimes$	<b>S</b> 7	49,950,000
Total Payments Listed (column totals added)			⊠ \$1	749,95	0,000	)

(4) The general partner is entitled to a performance allocation. The investment manager is entitled to a management fee. The performance allocation and the management fee are discussed in greates detail in the Issuer's confidential offering materials.

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to firtuish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-necredited investor pursuant to paragraph (b)(2) of Rule 502.

Issues (Print or Type)	Signature / )	Date
NEWBROOK CAPITAL PARTNERS LP	Chatter Leel	March 13, 2009
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
By: Newbrook Capital Advisors LP, the Investment Manager By: Christopher Reed, the Chief Financial Officer	Chief Financial Officer	

## ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
		Yes	No
ž.,	Is any party described in 17 CFR 230,262 presently subject to any of the disqualification provisions of such rule?	D	D
	See Appendix, Column 2, for state response - NOT APPLICABLE		

- The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied. NOT APPLICABLE

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature ///	Date
NEWBROOK CAPITAL PARTNERS LP	Charte feel	March 13, 2009
Name (Print or Type)	Title (Print or Type)	<b></b>
By: Newbrook Capital Advisors LP, the Investment Manager		
By: Christopher Reed, the Chief Financial Officer	Chief Financial Officer	
		1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 -

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.