#### FORM D

Notice of Exempt
Offering of Securities

## 1075162

### **U.S. Securities and Exchange Commission**

Washington, DC 20549

(See instructions beginning on page 5)

OMB APPROVAL

OMB Number: 3235-0076

Expires: January 31, 2009

Estimated average burden hours per response: 4.00

	Previous Name(s)	X None	Entity Type (Select one)
Rhapsody Fund, L.P.		- 0 0 5 0 0 5 0	Corporation
Jurisdiction of Incorporation/Organization	P	ROCESSED_	Limited Partnership
CA		MAR 2 7 2009	Limited Liability Company General Partnership
/ear of Incorporation/Organization (Select one)	TH	OMSON REUTERS	Business Trust Other (Specify)
Over Five Years Ago Within Last Five Years (specify year)	Ye	t to Be Formed	
f more than one issuer is filing this notice, check ti	his box 🔲 and identif	y additional issuer(s) by at	ttaching Items 1 and 2 Continuation Page(s).)
em 2. Principal Place of Business and			
Street Address 1		Street Address 2	
555 California Street, Suite 2975		***************************************	
	te/Province/Country	ZIP/Postal Code	Phone No.
San Francisco CA		94104	(415) 676-4000
em 3. Related Persons			
Last Name	First Name		Middle Name
Symphony Asset Management LLC			
Street Address 1		Street Address 2	
555 California Street, Suite 2975			
	Province/Country	ZIP/Postal Code	A RANGE FALLE
San Francisco CA		94104	
			09035460
	rector X Promoter		
Clarification of Response (if Necessary) Genera	l Partner		
(Identify ad	ditional related persor	ns by checking this box 🔀	and attaching Item 3 Continuation Page(s). )
em 4. Industry Group (Select one)			
○ Agriculture	Busines	s Services	Construction
Banking and Financial Services	Energy	.a.d - 1 failtet	REITS & Finance
Commercial Banking Insurance	$\mathcal{L}$	tric Utilities rgy Conservation	Residential SEC Mail Prese
( ) Ilisulance	$\subseteq$	l Mining	Other Real Estate Section
$\mathcal{L}$			
Investing	Envi	ironmental Services	Retailing
Investing Investment Banking	Q	ironmental Services & Gas	○ Restaurants
Investing Investment Banking	Ooil		Restaurants Technology
Investing Investment Banking Pooled Investment Fund If selecting this industry group, also select one type below and answer the question below:	Ooil	& Gas er Energy	Restaurants Technology Computers Washington SEC New York
Investing Investment Banking Pooled Investment Fund If selecting this industry group, also select one type below and answer the question below:  Hedge Fund	e fund Oil Oth  Health C	& Gas er Energy <b>Care</b> echnology	Restaurants Technology Computers Washington
Investing Investment Banking Pooled Investment Fund If selecting this industry group, also select one type below and answer the question below:  Hedge Fund Investing Hedge Fund Investing	e fund Oil de fund Oth Health C	& Gas er Energy <b>Care</b> echnology Ith Insurance	Restaurants Technology Computers Telecommunications Other Technology  Restaurants Washington SEC Washington Section
Investing Investment Banking Pooled Investment Fund If selecting this industry group, also select one type below and answer the question below: Hedge Fund Venture Equity Fund Venture Capital Fund	oil and other section of the section	& Gas er Energy <b>Care</b> echnology Ith Insurance pitals & Physcians	Restaurants Technology Computers Telecommunications Other Technology  Restaurants Washington SEC Washington Section
Investing Investment Banking Pooled Investment Fund If selecting this industry group, also select one type below and answer the question below: Hedge Fund Venture Equity Fund Other Investment Fund	e fund Oth  Health (  Biot  Hea  Hos	& Gas er Energy  Care echnology Ith Insurance pitals & Physcians rmaceuticals	Restaurants Technology Computers Telecommunications Other Technology  Travel Airlines & Airports  Airlines & Airports
Investing Investment Banking Pooled Investment Fund If selecting this industry group, also select one type below and answer the question below: Hedge Fund Venture Equity Fund Venture Capital Fund	e fund Oil de fund Oth Health (  Biot Health Section Health Company Health Compan	& Gas er Energy  Care echnology Ith Insurance pitals & Physcians rmaceuticals er Health Care	Restaurants Technology Computers Telecommunications Other Technology  Travel Airlines & Airports  MAR 11

## FORM D

# U.S. Securities and Exchange Commission Washington, DC 20549

(Select one) Item 5. Issuer Size

Revenue Range (for issuer not specifying "hedge" or "other investment" fund in Item 4 above)  No Revenues \$1 - \$1,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$25,000,001 - \$100,000,000 Over \$100,000,000 Decline to Disclose Not Applicable  Item 6. Federal Exemptions and Exclusions Cla	Aggregate Net Asset Value Range (for issuer specifying "hedge" or "other investment" fund in Item 4 above)  No Aggregate Net Asset Value  \$1 - \$5,000,000  \$5,000,001 - \$25,000,000  \$25,000,001 - \$50,000,000  \$50,000,001 - \$100,000,000  Over \$100,000,000  Decline to Disclose  Not Applicable
Rule 504(b)(1) (not (i), (ii) or (iii))  Rule 504(b)(1)(i)  Rule 504(b)(1)(ii)  Rule 504(b)(1)(iii)  Rule 505  Rule 506  Securities Act Section 4(6)	Section 3(c)(1)
Item 7. Type of Filing  New Notice OR • Amendme  Date of First Sale in this Offering: 01/01/00  Item 8. Duration of Offering  Does the issuer intend this offering to last more than	OR First Sale Yet to Occur
Item 9. Type(s) of Securities Offered (Select	all that apply)
☐ Equity ☐ Debt ☐ Option, Warrant or Other Right to Acquire Another Security	<ul> <li>         ▼ Pooled Investment Fund Interests     </li> <li>         ▼ Tenant-in-Common Securities     </li> <li>         Mineral Property Securities     </li> <li>         ▼ Other (Describe)     </li> </ul>
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	Limited partner interests
Item 10. Business Combination Transaction	
Is this offering being made in connection with a busi transaction, such as a merger, acquisition or exchange off Clarification of Response (if Necessary)	

FORM D

#### U.S. Securities and Exchange Commission

Washington, DC 20549

Item 11. Minimum Investment
Minimum investment accepted from any outside investor \$ 500,000.00
Item 12. Sales Compensation
Recipient CRD Number
☐ No CRD Number
(Associated) Broker or Dealer None (Associated) Broker or Dealer CRD Number
☐ No CRD Number
Street Address 1 Street Address 2
City State/Province/Country ZIP/Postal Code
States of Solicitation All States
States of Solicitation All States  AL AK AZ AR CA CO CT DE DC FL GA HI ID  IL IN IA KS KY LA ME MD MA MI MN MS MO  MT FE NV NH NJ NM NY NC ND OH OK OR PA  RI SC SD TN TX UT VT VA WA WV WI WY PR  (Identify additional person(s) being paid compensation by checking this box and attaching Item 12 Continuation Page(s)  Item 13. Offering and Sales Amounts
(a) Total Offering Amount \$\\$ 500,000,000.00 \\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
(b) Total Amount Sold \$ 468,692,312.97
(c) Total Remaining to be Sold (Subtract (a) from (b))  Salary Solution (Subtract (a) from (b))  OR Indefinite
Clarification of Response (if Necessary)
Item 14. investors
Check this box if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering:  Enter the total number of investors who already have invested in the offering:
Item 15. Sales Commissions and Finders' Fees Expenses
Provide eparately the amounts of sales commissions and finders' fees expenses, if any. If an amount is not known, provide an estimate and check the box next to the amount.
Sales Commissions \$ 0.00 X Estimate
Clarification of Response (if Necessary)  Finders' Fees \$ 0.00

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#### U.S. Securities and Exchange Commission

Washingt	ton, DC	20549	
Item 16. Use of Proceeds			
Provide the amount of the gross proceeds of the offering that has be used for payments to any of the persons required to be named directors or promoters in response to Item 3 above. If the amount estimate and check the box next to the amount.	d as ex	ecutive officers, \$ 0.00	Estimate
Clarification of Response (if Necessary)			
None, although the general partner of the issuer re	ceives	investment management fees and	d a special profit allocation.
Signature and Submission			
Please verify the information you have entered and review	v the Te	erms of Submission below before sign	ing and submitting this notice.
Terms of Submission. In Submitting this notice, ea	ach ide	ntified issuer is:	
Notifying the SEC and/or each State in which the undertaking to furnish them, upon written request, in according to furnish them, upon written request, in according to furnish them, upon written request, in according to the State in which the issuer maintains its principal place process, and agreeing that these persons may accept ser such service may be made by registered or certified mail, against the issuer in any place subject to the jurisdiction activity in corelection with the offering of securities that it provisions of: (i) the Securities Act of 1933, the Securities Company Act of 1940, or the Investment Advisers Act of State in which the issuer maintains its principal place of be according that, if the issuer is claiming a Rule 50 the reasons stated in Rule 505(b)(2)(iii).	cordan the SE of bus vice or , in any of the I is the s Exchar 1940, o pusines	ce with applicable law, the information C and the Securities Administrator or continuous and any State in which this notice its behalf, of any notice, process or placed and its behalf, of any notice, process or placed and its behalf, of any notice, and instrative Juited States, if the action, proceeding ubject of this notice, and (b) is founded age Act of 1934, the Trust Indenture Act any rule or regulation under any of the sor any State in which this notice is file.	on furnished to offerees.*  other legally designated officer of the is filed, as its agents for service of leading, and further agreeing that the proceeding, or arbitration brought g or arbitration (a) arises out of any led, directly or indirectly, upon the cot of 1939, the Investment these statutes; or (ii) the laws of the led.
* This undertaking does not affect any limits Section 102(a) of the 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to "covered securities" for purposes of NSMIA, whether in all instant routinely require offering materials under this undertaking or ot so under NSMIA's preservation of their anti-fraud authority.	requirences or o	e information. As a result, if the securities th lue to the nature of the offering that is the	hat are the subject of this Form D are subject of this Form D, States cannot
Each identified issuer has read this notice, knows the contundersigned duly authorized person. (Check this box in Item ! above but not represented by signer below.)		o be true, and has duly caused this no attach Signature Continuation Pages f	
lssuer(s)	_	Name of Signer	
Rhapsody Fund, L.P.		Neil L. Rudolph	
Signature		Title	

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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Chief Financial Officer of Symphony Asset Management LLC, General Partner

Date

3/10/2009

Number of continuation pages attached:

#### U.S. Securities and Exchange Commission

Washington, DC 20549

#### **Item 3 Continuation Page**

#### **Item 3. Related Persons (Continued)**

Last Name	First Name		Middle Name
Skelton	Jeffrey		L.
Street Address 1		Street Address 2	
555 California Street, Suite 2975			
City State/F	Province/Country	ZIP/Postal Code	
San Francisco CA	.,	94104	
Relationship(s): X Executive Officer Dire	ctor 🕱 Promoter		
Clarification of Response (if Necessary) Executive	Officer of Sympho	ony Asset Management LLC,	General Partner
Last Name	First Name		Middle Name
Gottipalli	Praveen		
Street Address 1		Street Address 2	
555 California Street, Suite 2975			
City State/F	Province/Country	ZIP/Postal Code	······································
San Francisco CA		94104	
Relationship(s): 🔀 Executive Officer 🗍 Dire	ctor 🔀 Promoter		
		ony Asset Management LLC,	General Partner
Executive in Necessary,	onicer or sympho	ony Asset Management LLC,	General arther
Last Name	First Name		Middle Name
Rudolph	First Name Neil		Middle Name
Rudolph Street Address 1		Street Address 2	
Rudolph Street Address 1 555 California Street, Suite 2975	Neil		
Rudolph  Street Address 1  555 California Street, Suite 2975  City State/F		ZIP/Postal Code	
Rudolph Street Address 1 555 California Street, Suite 2975	Neil		
Rudolph  Street Address 1  555 California Street, Suite 2975  City State/F  San Francisco CA	Neil	ZIP/Postal Code	
Rudolph  Street Address 1  555 California Street, Suite 2975  City State/F  San Francisco CA	Neil  Province/Country  ctor  Promoter	ZIP/Postal Code 94104	L.
Rudolph  Street Address 1  555 California Street, Suite 2975  City State/F  San Francisco CA  Relationsh p(s): X Executive Officer Directionship	Neil  Province/Country  ctor  Promoter	ZIP/Postal Code 94104	L.
Rudolph  Street Address 1  555 California Street, Suite 2975  City State/F  San Francisco CA  Relationsh p(s): X Executive Officer Directionship	Neil  Province/Country  ctor  Promoter	ZIP/Postal Code 94104	L.
Rudolph  Street Address 1  555 California Street, Suite 2975  City State/F  San Francisco CA  Relationsh p(s): X Executive Officer Direction of Response (if Necessary)  Executive	Neil  Province/Country  ctor  Promoter  Officer of Sympho	ZIP/Postal Code 94104	General Partner  Middle Name
Rudolph  Street Address 1  555 California Street, Suite 2975  City State/F  San Francisco CA  Relationsh p(s): X Executive Officer Direct Dire	Neil  Province/Country  ctor  Promoter  Officer of Sympho	ZIP/Postal Code 94104	L.  General Partner
Rudolph  Street Address 1  555 California Street, Suite 2975  City State/F  San Francisco CA  Relationsh p(s): Executive Officer Direction of Response (if Necessary)  Last Name  Henman	Neil  Province/Country  ctor  Promoter  Officer of Sympho	ZIP/Postal Code 94104  Dry Asset Management LLC,	General Partner  Middle Name
Rudolph  Street Address 1  555 California Street, Suite 2975  City State/F  San Francisco CA  Relationsh p(s): Executive Officer Direction of Response (if Necessary)  Last Name  Henman  Street Address 1  555 California Street, Suite 2975,	Neil  Province/Country  ctor  Promoter  Officer of Sympho	ZIP/Postal Code 94104  Dry Asset Management LLC,	General Partner  Middle Name
Rudolph  Street Address 1  555 California Street, Suite 2975  City State/F  San Francisco CA  Relationsh p(s): Executive Officer Direction of Response (if Necessary)  Last Name  Henman  Street Address 1  555 California Street, Suite 2975,	Neil  Province/Country  ctor  Promoter  Officer of Sympho  First Name  Michael	ZIP/Postal Code 94104  Dry Asset Management LLC,  Street Address 2	General Partner  Middle Name
Rudolph  Street Address 1  555 California Street, Suite 2975  City State/F  San Francisco CA  Relationsh p(s): Executive Officer Direct  Clarification of Response (if Necessary) Executive  Last Name  Henman  Street Address 1  555 California Street, Suite 2975,  City State/F  San Francisco CA	Neil  Province/Country  ctor  Promoter  Officer of Sympho  First Name  Michael	ZIP/Postal Code  94104  Dry Asset Management LLC,  Street Address 2  ZIP/Postal Code	General Partner  Middle Name
Rudolph  Street Address 1  555 California Street, Suite 2975  City State/F  San Francisco CA  Relationsh p(s): X Executive Officer Directly Directl	Neil  Province/Country  ctor Promoter  Officer of Sympho  First Name  Michael  Province/Country  ctor Promoter	ZIP/Postal Code 94104  Ony Asset Management LLC,  Street Address 2  ZIP/Postal Code 94104	General Partner  Middle Name  J.

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#### **Item 3 Continuation Page**

	First Name		Middle Name
Stein	Gunther		
Street Address 1		Street Address 2	
555 California Street, Suite 2975			
City	State/Province/Country	ZIP/Postal Code	
San Francisco	CA	94104	
Relationship(s): X Executive Officer	☐ Director 🔀 Promoter		
Clarification of Response (if Necessary)		ony Asset Management I	I.C. General Partner
Last Name	First Name		Middle Name
·	Frist Name		Middle Name
Street Address 1		Street Address 2	
Succe Address 1		Sirect Address 2	
City	State/Province/Country	ZIP/Postal Code	
		Zii /i Ostar Code	
Relationship(s): Executive Officer	Director Promoter		
Clarification of Response (if Necessary)			
Last Name	First Name		Middle Name
Street Address 1		Street Address 2	
Street Address 1		Street Address 2	
Street Address 1 City	State/Province/Country	Street Address 2  ZIP/Postal Code	
	State/Province/Country		
City			
City  Relationship(s): Executive Officer	State/Province/Country  Director Promoter		
City			
City  Relationship(s): Executive Officer			
City  Relationship(s): Executive Officer			Middle Name
City  Relationship(s): Executive Officer  Clarification of Response (if Necessary)	Director Promoter		
City  Relationship(s): Executive Officer  Clarification of Response (if Necessary)	Director Promoter		
City  Relationship(s): Executive Officer  Clarification of Response (if Necessary)  Last Name  Street Address 1	Director Promoter  First Name	ZIP/Postal Code  Street Address 2	
City  Relationship(s): Executive Officer  Clarification of Response (if Necessary)  Last Name	Director Promoter	ZIP/Postal Code	
City  Relationship(s): Executive Officer  Clarification of Response (if Necessary)  Last Name  Street Address 1	Director Promoter  First Name	ZIP/Postal Code  Street Address 2	
City  Relationship(s): Executive Officer  Clarification of Response (if Necessary)  Last Name  Street Address 1	Director Promoter  First Name	ZIP/Postal Code  Street Address 2	
City  Relationship(s): Executive Officer  Clarification of Response (if Necessary)  Last Name  Street Address 1  City	Director Promoter  First Name  State/Province/Country	ZIP/Postal Code  Street Address 2	