

NYSE Regulation

SEC
JUL 01 2009
Washington, DC 20549

NYSE Regulation, Inc.
20 Broad Street
New York, NY 10005
nyseregulation.com



*CERTPAC
001-06523*

VIA FACSIMILE AND U.S. MAIL

July 1, 2009

Ms. Velma Smith, Branch Chief
Branch of Filer Support 2, Mailstop 1-4
Securities and Exchange Commission
450 Fifth Street, N.W., Room #1004
Washington, D.C. 20549

Re: **Bank of America Corporation**
CIK: 0000070858
File Number: 001-06523
Filing: 8-A12B filed 7/1/2009

Dear Ms. Smith:

Please be advised that NYSE Regulation, Inc. has received (on July 1, 2009) an application from the above-referenced issuer and has approved the following securities for listing on NYSE Arca, Inc. ("Exchange"):

**Leveraged Index Return Notes[®],
Linked to the S&P 500[®] Index, due June 29, 2012**

The Exchange requests acceleration of registration of this security under the Securities Exchange Act of 1934. If there are any questions, please call me at (212) 656-4632. Your assistance is greatly appreciated.

Sincerely,

Clinton Clark
Analyst, Corporate Compliance