

**NYSE Regulation**

09010376

VIA FACSIMILE AND U.S. MAIL
May 28, 2009

Ms. Velma Smith, Branch Chief
Branch of Filer Support 2, Mailstop 1-4
Securities and Exchange Commission
450 Fifth Street, N.W., Room #1004
Washington, D.C. 20549

Re: **Bank of America Corporation**
CIK: 0000070858
File Number: 001-06523
Filing: 8-A12B filed 5/28/2009


Dear Ms. Smith:

Please be advised that NYSE Regulation, Inc. has received (on May 27, 2009) an application from the above-referenced issuer and has approved the following security for listing on NYSE Arca, Inc. ("Exchange"):

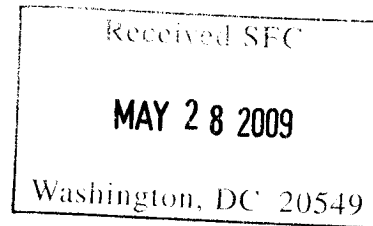
**Market Index Target-Term Securities[®],
Linked to the Dow Jones Industrial AverageSM, due May 31, 2013**

The Exchange requests acceleration of registration of this security under the Securities Exchange Act of 1934. If there are any questions, please call me at (212) 656-4632. Your assistance is greatly appreciated.

Sincerely,



Clinton Clark
Analyst, Corporate Compliance



NYSE Regulation, Inc.
20 Broad Street
New York, NY 10005
nyseregulation.com

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001-06523