



NYSE Regulation

VIA FACSIMILE AND U.S. MAIL

February 27, 2009

Ms. Velma Smith, Branch Chief
Branch of Filer Support 2, Mailstop 1-4
Securities and Exchange Commission
450 Fifth Street, N.W., Room #1004
Washington, D.C. 20549

Re: Bank of America Corporation
Issuer CIK: 0000070858
Issuer File Number: 001-06523
Form 8-A Date: 2/27/2009

Dear Ms. Smith:

Please be advised that NYSE Regulation, Inc. has received (on February 26, 2009) an application from the above-referenced issuer and has approved the following security for listing on NYSE Arca, Inc. ("Exchange"):

Market Index Target Term Securities Linked to the S&P 500 Index due February 28, 2014

The Exchange requests acceleration of registration of this security under the Securities Exchange Act of 1934. If there are any questions, please call me at (312) 442-7832. Your assistance is greatly appreciated.

Sincerely,

Craig A. Gray
Manager, Listing Compliance

PROCESSED

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THOMSON REUTERS



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 **NYSE Arca**

100 S. WACKER DRIVE

PLEASE DELIVER ASAP

SUITE 1500

CHICAGO, IL 60606

FAX

TO:

Velma Smith or Cecile Peters

FAX NUMBER:

202/777-1030

AT: (COMPANY)

Branch of Filer Support II
U.S. Securities and Exchange
Commission

PHONE NUMBER:

202/551-5804

CC: LYNN ESLIN

202/772-9292

Division of Investment Management

FROM:

Craig Gray

PHONE NUMBER:

(312) 442-7832

Lead Analyst-Listing Compliance

FAX NUMBER:

(312) 442-7778

NYSE Arca Equities, Inc.

FAX NUMBER:

DATE:

February ~~26~~, 2009NUMBER OF PAGES:
(INCLUDING THIS ONE)

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RE:

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NYSE Arca Certification Letter Attached

****PLEASE NOTE:** Listings on NYSE Arca, Inc. (formerly known as Pacific Exchange) should receive a "CERTPAC" designation in EDGAR. Please call if any questions.**

END