

1396009

# FORM D

OMB APPROVAL

OMB Number: 3235-0076

Expires: February 28, 2009

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Notice of Exempt Offering of Securities

## U.S. Securities and Exchange Commission

Washington, DC 20549

(See instructions beginning on page 5)

Intentional misstatements or omissions of fact constitute federal criminal violations. See 18 U.S.C. 1001.

### Item 1. Issuer's Identity

Name of Issuer: **Vulcan Materials Company**

Jurisdiction of Incorporation/Organization: **New Jersey**

Year of Incorporation/Organization (Select one):  
 Over Five Years Ago  Within Last Five Years (specify year) **2007**  Yet to Be Formed

Previous Name(s)  None  
**Virginia Holdco, Inc.**  
**THOMSON REUTERS**

Entity Type (Select one):  
 Corporation  
 Limited Partnership  
 Limited Liability Company  
 General Partnership  
 Business Trust  
 Other (Specify)

(If more than one issuer is filing this notice, check this box  and identify additional issuer(s) by attaching Items 1 and 2 Continuation Page(s).)

### Item 2. Principal Place of Business and Contact Information

Street Address 1: **1200 Urban Center Drive**

Street Address 2: [ ]

City: **Birmingham** State/Province/Country: **AL** ZIP/Postal Code: **35242** Phone No.: **(205) 298-3000**

### Item 3. Related Persons

Last Name: **See attached** First Name: [ ] Middle Name: **SEC**

Street Address 1: **See Item 2** Street Address 2: **Mail Processing Section**

City: [ ] State/Province/Country: [ ] ZIP/Postal Code: [ ] **FEB 17 2009**

Relationship(s):  Executive Officer  Director  Promoter **Washington, DC**

Clarification of Response (If Necessary): **101**

(Identify additional related persons by checking this box  and attaching Item 3 Continuation Page(s).)

### Item 4. Industry Group (Select one)

- Agriculture**
  - Banking and Financial Services**
    - Commercial Banking
    - Insurance
    - Investing
    - Investment Banking
    - Pooled Investment Fund

If selecting this industry group, also select one fund type below and answer the question below:

    - Hedge Fund
    - Private Equity Fund
    - Venture Capital Fund
    - Other Investment Fund

Is the issuer registered as an investment company under the Investment Company Act of 1940?  Yes  No

  - Other Banking & Financial Services
- Business Services**
  - Energy**
    - Electric Utilities
    - Energy Conservation
    - Coal Mining
    - Environmental Services
    - Oil & Gas
    - Other Energy
  - Health Care**
    - Biotechnology
    - Health Insurance
    - Hospitals & Physicians
    - Pharmaceuticals
    - Other Health Care
  - Manufacturing**
  - Real Estate**
    - Commercial
- Construction
  - REITS & Finance
  - Residential
  - Other Real Estate
  - Retailing**
  - Restaurants**
  - Technology**
    - Computers
    - Telecommunications
    - Other Technology
  - Travel**
    - Airlines & Airports
    - Lodging & Conventions
    - Tourism & Travel Services
  - Other**



**Vulcan Materials Company, Form D, February 13, 2009**

**Item 3. Related Persons**

**Directors:**

John D. Baker, II  
Philip J. Carroll, Jr.  
Phillip W. Farmer  
H. Allen Franklin  
Donald M. James  
Ann McLaughlin Korologos  
Douglas J. McGregor  
James V. Napier  
Donald B. Rice  
Orin R. Smith  
Vincent J. Trosino

**Executive Officers:**

Donald M. James, Chairman and Chief Executive Officer  
Guy M. Badgett, III, Senior Vice President, Construction Materials Group  
Ronald G. McAbee, Senior Vice President, Construction Materials-West  
Daniel F. Sansone, Senior Vice President and Chief Financial Officer  
Danny R. Shepherd, Senior Vice President, Construction Materials-East  
Robert A. Wason IV, Senior Vice President, General Counsel  
Ejaz A. Khan, Vice President, Controller and Chief Information Officer

**Item 5. Issuer Size (Select one)**

Revenue Range (for issuer not specifying "hedge" or "other investment" fund in Item 4 above)

- No Revenues
- \$1 - \$1,000,000
- \$1,000,001 - \$5,000,000
- \$5,000,001 - \$25,000,000
- \$25,000,001 - \$100,000,000
- Over \$100,000,000
- Decline to Disclose
- Not Applicable

OR

Aggregate Net Asset Value Range (for issuer specifying "hedge" or "other investment" fund in Item 4 above)

- No Aggregate Net Asset Value
- \$1 - \$5,000,000
- \$5,000,001 - \$25,000,000
- \$25,000,001 - \$50,000,000
- \$50,000,001 - \$100,000,000
- Over \$100,000,000
- Decline to Disclose
- Not Applicable

**Item 6. Federal Exemptions and Exclusions Claimed (Select all that apply)**

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Rule 504(b)(1) (not (i), (ii) or (iii)) | Investment Company Act Section 3(c)      |   |
| <input type="checkbox"/> Rule 504(b)(1)(i)                       | <input type="checkbox"/> Section 3(c)(1) | <input type="checkbox"/> Section 3(c)(9)  |
| <input type="checkbox"/> Rule 504(b)(1)(ii)                      | <input type="checkbox"/> Section 3(c)(2) | <input type="checkbox"/> Section 3(c)(10) |
| <input type="checkbox"/> Rule 504(b)(1)(iii)                     | <input type="checkbox"/> Section 3(c)(3) | <input type="checkbox"/> Section 3(c)(11) |
| <input type="checkbox"/> Rule 505                                | <input type="checkbox"/> Section 3(c)(4) | <input type="checkbox"/> Section 3(c)(12) |
| <input checked="" type="checkbox"/> Rule 506                     | <input type="checkbox"/> Section 3(c)(5) | <input type="checkbox"/> Section 3(c)(13) |
| <input type="checkbox"/> Securities Act Section 4(6)             | <input type="checkbox"/> Section 3(c)(6) | <input type="checkbox"/> Section 3(c)(14) |
|  | <input type="checkbox"/> Section 3(c)(7) |   |

**Item 7. Type of Filing**

- New Notice      OR       Amendment

Date of First Sale in this Offering:       OR       First Sale Yet to Occur

**Item 8. Duration of Offering**

Does the issuer intend this offering to last more than one year?       Yes       No

**Item 9. Type(s) of Securities Offered (Select all that apply)**

- |  |   |
|--|---|
| <input type="checkbox"/> Equity  | <input type="checkbox"/> Pooled Investment Fund Interests |
| <input checked="" type="checkbox"/> Debt   | <input type="checkbox"/> Tenant-in-Common Securities      |
| <input type="checkbox"/> Option, Warrant or Other Right to Acquire Another Security                                  | <input type="checkbox"/> Mineral Property Securities      |
| <input type="checkbox"/> Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security | <input type="checkbox"/> Other (Describe)                 |
- 

**Item 10. Business Combination Transaction**

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?       Yes       No

Clarification of Response (if Necessary)

Item 11. Minimum Investment

Minimum investment accepted from any outside investor \$ 2000.

Item 12. Sales Compensation

Recipient: Goldman, Sachs & Co. Recipient CRD Number: 361. Street Address 1: 85 Broad Street, City: New York, State: NY, ZIP: 10004. Includes checkboxes for states of solicitation and a note to identify additional persons being paid compensation.

Item 13. Offering and Sales Amounts

(a) Total Offering Amount: \$400,000,000 OR Indefinite. (b) Total Amount Sold: \$400,000,000 OR Indefinite. (c) Total Remaining to be Sold: \$0 OR Indefinite. Clarification of Response (if Necessary) box is empty.

Item 14. Investors

Check this box if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering: [Empty]. Enter the total number of investors who already have invested in the offering: 1.

Item 15. Sales Commissions and Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If an amount is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$ 4,528,000 [ ] Estimate. Finders' Fees \$ [ ] Estimate.

Clarification of Response (if Necessary): Sales commissions received in connection with 144A offering.

Item 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ 0

Estimate

Clarification of Response (if Necessary)

[Empty box for clarification of response]

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and submitting this notice.

Terms of Submission. In Submitting this notice, each Identified Issuer is:

Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in accordance with applicable law, the information furnished to offerees.\*

Irrevocably appointing each of the Secretary of the SEC and the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes; or (ii) the laws of the State in which the Issuer maintains its principal place of business or any State in which this notice is filed.

Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii).

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.

Each identified issuer has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person. (Check this box [ ] and attach Signature Continuation Pages for signatures of issuers identified in Item 1 above but not represented by signer below.)

Issuer(s)

Vulcan Materials Company

Name of Signer

Amy M. Tucker

Signature

[Handwritten signature]

Title

Assistant Secretary

Number of continuation pages attached:

0

Date

2/13/2009

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

END