UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OFFERING EXEMPTION
PROBLEMS 2 2009

OMB	APPROVAL	

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SEC USE ONLY			
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Name of Offering (check if this is an	amendment and name has chang	ed, and indicate change.)	و بنا الله الله			
Purchase of limited partnership interes	sts in Media Technology Ventu	ires IV Annex Fund, L.P	. (the "Partnershi	p")	., r	
Filing Under (Check box(es) that apply):	☐ Rule 504	☐ Rule 505	🗷 Rule 506	□ s	ection 4(6)	Section Section
Type of Filing:		New Filing		☐ Ame	endment	Section
	A. BASI	C IDENTIFICATION I	ATA			FR no allia
1. Enter the information requested abo	ut the issuer					
Name of Issuer (check if this is an am	endment and name has changed,	and indicate change.)			V	ashington, DC
Media Technology Ventures IV Annex	Fund, L.P.					111
Address of Executive Offices	(Number and Str	reet, City, State, Zip Code) Telephone Nu	mber (Inc)		
c/o MediaTech Management IV Annex	, LLC, 130 Lytton Avenue, Su	ite 210, Palo Alto, CA 94	031 (650) 687-05	00		III BRIGI NEW MAN
Address of Principal Business Oper (if different from Executive Offices)	ations (Number and Street,	City, State, Zip Code) Telephone Nu	mber (Inc		
Brief Description of Business					በወሰ	
Venture capital investment limited par	tnership				030	V 1449
Type of Business Organization						
☐ corporation	🗷 limited partnership, alre	ady formed	other: LL	C, already for	med	
☐ business trust	☐ limited partnership, to be f	formed				
Actual or Estimated Date of Incorporation	n or Organization:	Month 11	<u>Year</u> 2008	☑ Actua	a 1	☐ Estimated
Jurisdiction of Incorporation or Organiza	tion: (Enter two-letter U.S. P	ostal Service abbreviation	for State:	m Actua	u 1	Laminateu
- and the second of the second		other foreign jurisdiction		CA		

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Promoter Apply:	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General Partner of the Partnership (the "General Partner")
Full Name (Last name first, if individua MediaTech Management IV Annex, I				
Business or Residence Address (Numbe 130 Lytton Avenue, Suite 210, Palo A		e)		
Check Box(es) that Promoter Apply:	☐ Beneficial Owner	☐ Executive Officer	Director	A Manager of the General Partner
Full Name (Last name first, if individua Robert R. Ackerman	Ĭ)			
Business or Residence Address (Number 130 Lytton Avenue, Suite 210, Palo A	•	e)		
Check Box(es) that Promoter Apply:	Beneficial Owner	☐ Executive Officer	☐ Director	Other
Full Name (Last name first, if individua				
Eastman Chemical Company Investm Business or Residence Address (Number				
103 Foulk Road, Suite 205-O, Wilmin	_	c)		
Check Box(es) that ☐ Promoter Apply:	🗷 Beneficial Owner	☐ Executive Officer	☐ Director	Other
Full Name (Last name first, if individua Societe Generale Investment Corp.	1)			
Business or Residence Address (Number	er and Street, City, State, Zip Code	e)		
1221 Avenue of the Americas, New Yo				
Check Box(es) that Promoter Apply:	Beneficial Owner	Executive Officer	☐ Director	☐ Other
Full Name (Last name first, if individua Hubbard Capital Ventures, LLC	11)			
Business or Residence Address (Number	er and Street, City, State, Zip Code	e)		
3415 University Avenue, St. Paul, MN	N 55114			
Check Box(es) that Promoter Apply:	☐ Beneficial Owner	Executive Officer	☐ Director	Other
Full Name (Last name first, if individua	d)			
Business or Residence Address (Numb	er and Street, City, State, Zip Cod	le)		
Check Box(es) that ☐ Promoter Apply:	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ Other
Full Name (Last name first, if individua	d)		· · · ·	
Business or Residence Address (Numb	er and Street, City, State, Zip Cod	de)		
Check Box(es) that Promoter Apply:	☐ Beneficial Owner	☐ Executive Officer	☐ Director	Other
Full Name (Last name first, if individua	ıl)			
Business or Residence Address (Numb	er and Street, City, State, Zip Coo	de)		
Check Box(es) that Promoter Apply:	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ Other
Full Name (Last name first, if individua	d)			
Business or Residence Address (Numb	er and Street, City, State, Zip Coo	ie)		
·				

1.	Has the issu	uer sold, or do	oes the issue	r intend to s								Yes No	o <u>X</u>
					Answer a	uso in Apper	iaix, Colum	n 2, ii iiing	under ULOE.				
2.	What is the	minimum in	vestment tha	at will be acc	epted fron	n any individ	lua!?				************	Not applical	ole
3.	Does the of	fering permit	joint owner	ship of a sin	gle unit?			***************************************			***************************************	Yes X No	o
4.	solicitation registered v	of purchaser	rs in connect and/or with	ction with sa a state or sta	iles of sec ites, list th	urities in the e name of th broker or de	e offering. e broker or o	If a person dealer. If mo	to be listed is	s an associate	d person or	agent of a b	emuneration for proker or dealer ersons of such a
Full	l Name (Last	name first, if	individual)										
Bus	iness or Resi	idence Addre	ss (Number	and Street, C	City, State,	Zip Code)							
Nan	ne of Associa	ated Broker o	r Dealer										
_													•
		Person Listed											All States
(Cn		[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[D]
[IL]	-	[AK]	[A2]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[M]		[NE]	[NV]	[NH]	[NJ]	[NM]	(NY)	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	-	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]
Full	l Name (Last	name first, if	f individual)							-			
Bus	siness or Res	idence Addre	ss (Number	and Street, (City, State,	Zip Code)							•
Nar	me of Associ	ated Broker o	or Dealer				- W- 11	-					
Stat	tes in Which	Person Lister	d Has Solici	ted or Intend	s to Solici	t Purchasers							
(Ch	eck "All Sta	tes" or check	individual S	States)									All States
[AL	_]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL])	[IN]	[lA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[M	T]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI		[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]
Ful	l Name (Last	name first, it	f individual)	•									
Bus	siness or Res	idence Addre	ss (Number	and Street, C	City, State,	Zip Code)				<u>.</u>			
Naı	me of Associ	ated Broker of	or Dealer									<u> </u>	
Stat	tes in Which	Person Liste	d Has Solici	ted or Intend	s to Solici	t Purchasers							
		tes" or check					*****************			******************			All States
(AI		[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]		[IN]	[LA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[M'	Tj	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	(wv)	[WI]	[WY]	[PR]

B. INFORMATION ABOUT OFFERING

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Amount Aiready Aggregate Type of Security Sold Offering Price Debt Equity Ш Common Preferred Convertible Securities (including warrants)..... Partnership Interests..... \$9,259,442,00 \$9,259,442.00 Total \$9,259,442.00 Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Aggregate Investors Dollar Amount of Purchases \$<u>9,259,442,00</u> 10 Accredited Investors Non-accredited Investors 0 Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of **Dollar Amount** Security Sold Type of Offering Rule 505 Regulation A..... Rule 504 Total.....

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees		\$
Printing and Engraving Costs		\$
Legal Fees	2	\$ <u>10,000.00</u>
Accounting Fees		\$
Engineering Fees		\$
Sales Commissions (specify finders' fees separately)		\$
Other Expenses (Specify)		\$
Total		\$ <u>10,000,00</u>

C. OFFERING PRICE, NUMBER OF I	NVESTORS, EXPENSES AND	USE OF PROCEEDS	<u> </u>
 Enter the difference between the aggregate offering price given furnished in response to Part C – Question 4.a. This difference in 	in response to Part C - Quest s the "adjusted gross proceeds	on 1 and total expenses o the issuer"	\$9,249,442.00
5. Indicate below the amount of the adjusted gross proceeds to the issuer us. If the amount for any purpose is not known, furnish an estimate and of payments listed must equal the adjusted gross proceeds to the issuer set for	heck the box to the left of the e	stimate. The total of the	
		Payment to Officers,	Payment To
0.1.1.16		Directors, & Affiliates	Others
Salaries and fees		□ s	□ s
Purchase of real estate		□ \$	□ \$
Purchase, rental or leasing and installation of machinery and equipment		<u>_</u> \$	□ \$
Construction or leasing of plant buildings and facilities		□ \$	□ s
Acquisition of other businesses (including the value of securities involved in in exchange for the assets or securities of another issuer pursuant to a merger)		□ s	□ s
Repayment of indebtedness		□s	□ \$
Working capital (a portion of the Working capital will be used to pay var General Partner over the life of the Partnership, payable to Media Tech M		□ \$	
which serves as the sole General Partner of the Partnership)	***************************************		
Other (specify):		□ s	□ \$
		□ s	□ s
Column Totals		□ s	\$ <u>9,249,442,00</u>
Total Payments Listed (column totals added)	********************************	52 \$9,249,44	2,00
D. FED	WD AL CYCKLATURE	· · · · · · · · · · · · · · · · · · ·	
	ERAL SIGNATURE		
The issuer had duly caused this notice to be signed by the undersigned duly an undertaking by the issuer to furnish to the U.S. Securities and Exchange Conon-accredited investor pursuant to paragraph (b)(2) of Rule 502.	authorized person. If this notice i Commission, upon written request	s filed under Rule 505, the of its staff, the information	following signature constitutes in furnished by the issuer to any
Issuer (Print or Type)	Signature		Date
Media Technology Ventures IV Annex Fund, L.P.	22	2	1/14/09
Name of Signer (Print or Type)	Title of Signer (Print or Type)		
Robert R. Ackerman	Manager of MediaTech Ma General Partner of Media Te	nagement IV Annex, LL chnology Ventures IV An	C, which serves as the sole nex Fund, L.P.
• •			
		•	
		<u>, , , , , , , , , , , , , , , , , , , </u>	
	TTENTION	10115 (** 1001.)	
Intentional misstatements or omissions of fact constitute federa			

	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No 🗷
	See Appendix, Column 5, for state response.		

- The undersigned issuer hereby undertakes to furnish to the state administrator of any state in which the notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to any state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) Media Technology Ventures IV Annex Fund, L.P.	Stgnature	Date 1/14/09
Name (Print or Type)	Title (Print or Type)	
Robert R. Ackerman	Manager of Media Tech Management IV Annex, LLC, which Partner of Media Technology Ventures IV Annex Fund, L.P.	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

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