FORM D

Notice of Exempt Offering of Securities

City

Tampa

U.S. Securities and Exchange Commission

Washington, DC 20549

Intentional misstatements or omissions of fact constitute federal criminal violations. See 18 U.S.C. 1001.

(See instructions beginning on page 5)

OMB Number: 3235-0076 Expires: January 31, 2009

OMB APPROVA

d 00 8

Estimated average burden hours per response: 4.00

Name of Issuer	revious Name(s) None	Entity Type (Select one)
Comprehensive Care Corporation		Corporation
Jurisdiction of Incorporation/Organization		Limited Partnership
Delaware		Limited Liability Company
Year of Incorporation/Organization (Select one) ☑ Over Five Years Ago ☐ Within Last Five Years (specify year)	Yet to Be Formed	General Partnership Business Trust Other (Specify)
f more than one issuer is filing this notice, check th	is box $igsqcup$ and identify additional issuer(s) by attac	ching Items 1 and 2 Continuation Page
tem 2. Principal Place of Business and Co	ntact Information	4 PODC. 1821D
Street Address 1	Street Address 2	1L
3405 W. Dr. Martin Luther King, Jr. Blvd, St	re. 101	MAR 2 2 2003

State/Province/Country

FL

ZIP/Postal Code

33607

Phone No. 813.288.4808

Computers

Trav

Other

Telecommunications

09001302

Item 3. Related Persons **Last Name** First Name Middle Name Hill John М. Street Address 1 Street Address 2 SEC Wall Processing 3405 W. Dr. Martin Luther King, Jr. Blvd., Suite 101 Section City State/Province/Country ZIP/Postal Code EEB 08 3008 FL Tampa 33607 Director Promoter Executive Officer Relationship(s): Mashington, DC 101 Clarification of Response (if Necessary) (Identify additional related persons by checking this box 🔯 and attaching Item 3 Continuation Page(s).) Item 4. Industry Group (Select one) **Business Services** Agriculture Construction **Banking and Financial Services** Energy **REITS & Finance** Commercial Banking **Electric Utilities** Residential Insurance **Energy Conservation** Other Real Estate Investing Coal Mining Retailing Investment Banking **Environmental Services** Restaurants Pooled Investment Fund Oil & Gas Technology

Other Energy

Biotechnology

Health Insurance

Pharmaceuticals

Other Health Care

Hospitals & Physicians

Health Care

Manufacturing

Commercial

Real Estate

SEC1972 (09/08)

If selecting this industry group, also select one fund

Is the issuer registered as an investment

company under the Investment Company

ΙIΝο

type below and answer the question below:

Hedge Fund

Private Equity Fund

Venture Capital Fund

Other Investment Fund

Act of 1940? Yes

Other Banking & Financial Services

Form D 1

U.S. Securities and Exchange Commission

Washington, DC 20549

Item 5. Issuer Size (Select one)

Revenue Range (for issuer not specifying "hedge" or "other investment" fund in Item 4 above)	specifying "hedge" or "other investment" fund in
 No Revenues \$1-\$1,000,000 \$1,000,001-\$5,000,000 \$5,000,001 - \$25,000,000 \$25,000,001 - \$100,000,000 	OR No Aggregate Net Asset Value \$1 - \$5,000,000 \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 \$50,000,001 - \$100,000,000
Over \$100,000,000 Decline to Disclose Not Applicable Item 6. Federal Exemptions and Exclusions	Over \$100,000,000 Decline to Disclose Not Applicable Claimed (Select all that apply)
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1)
Item 7. Type of Filing ☑ New Notice OR ☐ Amendment ☐ Amendment	OR — First Oaks Vatta Oassa
Date of First Sale in this Offering: 1/20/09 Item 8. Duration of Offering	OR First Sale Yet to Occur
Does the issuer intend this offering to last more than or Item 9. Type(s) of Securities Offered (Select	•
□ Equity	Pooled Investment Fund Interests
□ Debt□ Option, Warrant or Other Right to Acquire Another Security	 ☐ Tenant-in-Common Securities ☐ Mineral Property Securities ☐ Other (Describe)
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	
Item 10. Business Combination Transaction	
Is this offering being made in connection with a busines transaction, such as a merger, acquisition or exchange	
Clarification of Response (if Necessary)	
Issuer's capital stock was issued in connection v corporation.	vith a merger of issuer's wholly-owned subsidiary into another

Form D 2

FORM D

U.S. Securities and Exchange Commission

Washington, DC 20549

Item 11. Minimum Investment

Minimum investment accepted from any	outside investor \$	0.00		
Item 12. Sales Compensation				
Recipient		Recipient CRD Number		
N/A	-			☐ No CRD Number
(Associated) Broker or Dealer N	one	(Associated) Broker or Dea	ier CRD Numbe	r
			<u> </u>	☐ No CRD Number
Street Address 1		Street Address 2		
City	State/Provinc	e/Country ZIP/Postal Cod	le	
States of Solicitation All States	and the second s	Marine of Marine		
□ AL □ AK □ AZ □ AR		CT DE DC		GA ☐HI ☐ID MN ☐MS ☐MO
☐IL ☐IN ☐IA ☐KS ☐MT ☐NE ☐NV ☐NH	□KY □LA □	ME ☐ MD ☐ MA NY ☐ NC ☐ ND	□ MI □	MN MS MO
RI SC SD TN	TX UT	IVT VA WA		WI WY PR
(Identify additional person(s) being paid compensat	ion by checking this box 🔲	and attaching Ite	em 12 Continuation Page(s).)
Item 13. Offering and Sales Amou	unts			
(a) Takal Offician Amount	œ		OR D	☑ Indefinite
(a) Total Offering Amount	\$			7 littlemine
(b) Total Amount Sold	\$			
	\$	0.00	OR [Indefinite
(Subtract (a) from (b)) Clarification of Response (if Necessary)	<u> </u>			
Item 14. Investors	· · ·		,	
				dia di terranda de la desarra
Check this box if securities in the offer	_	[quality as accre	dited investors, and enter the
number of such non-accredited investors	who aiready have investe	o in the offering.		
Enter the total number of investors who al	ready have invested in th	e offering: 16		
Item 15. Sales Commissions and	Finders' Fees Exp	penses		
Provide separately the amounts of sales of check the box next to the amount.	ommissions and finders' f	ees expenses, if any. If an an	nount is not kno	wn, provide an estimate and
		Sates Commissions \$		Estimate
		Finders' Fees \$		— ☐ Ectimate
Clarification of Response (if Necessary)		rinuers rees \$		Estimate

Form D 3

FORM D

U.S. Securities and Exchange Commission

Washington, DC 20549

ovide the amount of the gross proceeds of the offering that had for payments to any of the persons required to be named a	
ectors or promoters in response to Item 3 above. If the amount imate and check the box next to the amount.	
Clarification of Response (if Necessary)	
gnature and Submission	
Please verify the information you have entered and re	eview the Terms of Submission below before signing and submitting this notice.
Terms of Submission. In Submitting this notice, ea	ach identified issuer is:
undertaking to furnish them, upon written request, in Irrevocably appointing each of the Secretar the State in which the issuer maintains its principal process, and agreeing that these persons may accessuch service may be made by registered or certified against the issuer in any place subject to the jurisdict activity in connection with the offering of securities the provisions of: (i) the Securities Act of 1933, the Securities Act of 1940, or the Investment Advisers Act State in which the issuer maintains its principal place. Certifying that, if the issuer is claiming a Ruthe reasons stated in Rule 505(b)(2)(iii).	ch this notice is filed of the offering of securities described and accordance with applicable law, the information furnished to offerees.* ry of the SEC and the Securities Administrator or other legally designated officer of place of business and any State in which this notice is filed, as its agents for service or personal
110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States of NSMIA, whether in all its covered securities of NSMIA, whether in all its covered securities.	of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, tates to require information. As a result, if the securities that are the subject of this Form D are instances or due to the nature of the offering that is the subject of this Form D, States cannot or otherwise and can require offering materials only to the extent NSMIA permits them to do
	the contents to be true, and has duly caused this notice to be signed on its behalf by the continuation of the continuation o
Issuer(s)	Name of Signer
Comprehensive Care Corporation	Robert J. Landis
Signature	Title
1 1/1/0/2	Chief Financial Officer

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

2

Number of continuation pages attached:

January <u>Z9</u>, 2009

Date

U.S. Securities and Exchange Commission · Washington, DC 20549

Item 3 Continuation Page

Item 3. Related Persons (Continued)

Last Name	First Name		Middle Name
Landis	Robert		J.
Street Address 1		Street Address 2	
3405 W. Dr. Martin Luther King, J.	r. Blvd., Suite 101		
City	State/Province/Country	ZiP/Postal Code	
Tampa	FL	33607	
Relationship(s):	Director Promoter		
Clarification of Response (if Necessary)			
· · · · · · · · · · · · · · · · · · ·			
Last Name	First Name		Middle Name
Finestone	Arnold		
Street Address 1		Street Address 2	
3405 W. Dr. Martin Luther King, J	r. Blvd., Suite 101		
City	State/Province/Country	ZIP/Postal Code	
Tampa	FL	33607	
Relationship(s): Executive Officer	Director Promoter		
Clarification of Response (if Necessary)			
.,			
LastName	First Manage		Stidle News
Last Name	First Name		Middle Name
Smith	Joshua		
Street Address 1		Street Address 2	
		Street Address 2	
Street Address 1	r. Blvd., Suite 101 State/Province/Country	ZIP/Postal Code	
Street Address 1 3405 W. Dr. Martin Luther King, J	r. Blvd., Suite 101		
Street Address 1 3405 W. Dr. Martin Luther King, J City	r. Blvd., Suite 101 State/Province/Country	ZIP/Postal Code	
Street Address 1 3405 W. Dr. Martin Luther King, J City Tampa	r. Blvd., Suite 101 State/Province/Country FL	ZIP/Postal Code	
Street Address 1 3405 W. Dr. Martin Luther King, J City Tampa Relationship(s): Executive Officer	r. Blvd., Suite 101 State/Province/Country FL	ZIP/Postal Code	
Street Address 1 3405 W. Dr. Martin Luther King, J City Tampa Relationship(s): Executive Officer	r. Blvd., Suite 101 State/Province/Country FL	ZIP/Postal Code	Middle Name
Street Address 1 3405 W. Dr. Martin Luther King, J City Tampa Relationship(s): Executive Officer Clarification of Response (if Necessary)	r. Blvd., Suite 101 State/Province/Country FL Director Promoter	ZIP/Postal Code	Middle Name
Street Address 1 3405 W. Dr. Martin Luther King, J City Tampa Relationship(s): Executive Officer Clarification of Response (if Necessary) Last Name	r. Blvd., Suite 101 State/Province/Country FL Director Promoter First Name	ZIP/Postal Code	
Street Address 1 3405 W. Dr. Martin Luther King, J City Tampa Relationship(s): Executive Officer Clarification of Response (if Necessary) Last Name Ray	r. Blvd., Suite 101 State/Province/Country FL Director Promoter First Name Sharon	ZIP/Postal Code 33607	
Street Address 1 3405 W. Dr. Martin Luther King, J City Tampa Relationship(s): Executive Officer Clarification of Response (if Necessary) Last Name Ray Street Address 1	r. Blvd., Suite 101 State/Province/Country FL Director Promoter First Name Sharon	ZIP/Postal Code 33607	
Street Address 1 3405 W. Dr. Martin Luther King, J City Tampa Relationship(s): Executive Officer Clarification of Response (if Necessary) Last Name Ray Street Address 1 3405 W. Dr. Martin Luther King, J	r. Blvd., Suite 101 State/Province/Country FL	ZIP/Postal Code 33607 Street Address 2	
Street Address 1 3405 W. Dr. Martin Luther King, J City Tampa Relationship(s): Executive Officer Clarification of Response (if Necessary) Last Name Ray Street Address 1 3405 W. Dr. Martin Luther King, J City	r. Blvd., Suite 101 State/Province/Country FL Director Promoter First Name Sharon r. Blvd., Suite 101 State/Province/Country	ZIP/Postal Code 33607 Street Address 2 ZIP/Postal Code	
Street Address 1 3405 W. Dr. Martin Luther King, J City Tampa Relationship(s): Executive Officer Clarification of Response (if Necessary) Last Name Ray Street Address 1 3405 W. Dr. Martin Luther King, J City Tampa	r. Blvd., Suite 101 State/Province/Country FL Director Promoter First Name Sharon r. Blvd., Suite 101 State/Province/Country FL	ZIP/Postal Code 33607 Street Address 2 ZIP/Postal Code	
Street Address 1 3405 W. Dr. Martin Luther King, J City Tampa Relationship(s):	r. Blvd., Suite 101 State/Province/Country FL Director Promoter First Name Sharon r. Blvd., Suite 101 State/Province/Country FL	ZIP/Postal Code 33607 Street Address 2 ZIP/Postal Code 33607	

U.S. Securities and Exchange Commission Washington, DC 20549

Item 3 Continuation Page

Item 3. Related Persons (Continued)

Last Name	First Name		Middle Name
Yeap	Arthur		
Street Address 1		Street Address 2	
3405 W. Dr. Martin Luther King, Jr. Bl	vd., Suite 101		
City	tate/Province/Country	ZIP/Postal Code	
Tampa	L	33607	
Relationship(s): Executive Officer	Director Promoter		
Clarification of Response (if Necessary)		·	
Last Name	First Name		Middle Name
Powers	Richard		
Street Address 1		Street Address 2	
3405 W. Dr. Martin Luther King, Jr. Bl	vd., Suite 101		раз на при на пр
City	tate/Province/Country	ZIP/Postal Code	
Tampa	L	33607	
Relationship(s):	Director Promoter		
Clarification of Response (if Necessary)			
		····	
Last Name	First Name		Middle Name
Barlow	William		В
Street Address 1		Street Address 2	
3405 W. Dr. Martin Luther King, Jr. Bl	vd., Suite 101		
City	tate/Province/Country	ZIP/Postal Code	
Tampa	L	33607	
Relationship(s):	Director Promoter		
Clarification of Response (if Necessary)			
Last Name	First Name		Middle Name
Street Address 1		Street Address 2	
City	tate/Province/Country	ZIP/Postal Code	
City S	tate/Province/Country		
	tate/Province/Country Director Promoter	ZIP/Postal Code	
		ZIP/Postal Code	

 $\overline{\mathcal{END}}$

Form D 11