

SEC 1972

(6/99)

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.

UNITED STATES SECURITIES AND EXCHANGE COMMISSIO Washington, D.C. 20549

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NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

Name of Offering (check if this is a	ın amendment	and name has	s changed, and	indicate change.)	
Filing Under (Check box(es) that apply):	[] <u>Rule 504</u>	[] <u>Rule 505</u>	[x] Rule 506	[] Section 4(6)	_ [] ULOE
Type of Filing: [x] New Filing [] Amendmer	nt			
A. I	BASIC IDENT	IFICATION DA	ATA		_
Enter the information requested	about the issu	ier			_

Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Monopoly Documentary, LLC

Address of Executive Offices (Number and Street, City, State, Zip Code)
Telephone Number (Including Area Code)
MONOPOLY DOCUMENTARY, LLC
7213 Alliance Ct., San Diego, CA 92119
(619) 994-3222

Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices) Same address and phone as above **Brief Description of Business** Production and marketing of film entertainment products. Type of Business Organization [] corporation [] limited partnership, already formed [x] other (please specify): [] business trust [] limited partnership, to be formed Limited liability company Month Year Actual or Estimated Date of Incorporation or Organization: [02] [08] [x] Actual [] Estimated Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) [C] [A]

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	[x] Promoter [x	Beneficial Owner	[] Executive Officer	[] Director [)	(] General and/o Managing Partner
Full Name (Last nam Tostado, Ke)		<u>u</u>	
Business or Residen 721:	ce Address (Numb 3 Alliance Ct., Sa		•	e)	
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[] Executive Officer] Director [] General and/or Managing Partner
Full Name (Last nam	e first, if individual)		<u></u>	,
Business or Residen	ce Address (Numb	per and Street,	City, State, Zip Cod	e)	
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	Executive] Officer	Director [] General and/or Managing Partner
Full Name (Last nam	e first, if individual)			
Business or Residen	ce Address (Numb	er and Street.	City, State, Zip Cod	e)	

Check Box(es) that Apply:	[] Promoter []	Beneficial Owner	[] Executive Officer	Director [General : Managing Partner
Full Name (Last nam	e first, if individual)				
Business or Residen	ce Address (Numbe	er and Street	City, State, Zip Coo	de)	
Check Box(es) that Apply:	[] Promoter []	Beneficial Owner	[] Executive Officer	Director [General Managin Partner
Full Name (Last nam	e first, if individual)				
Business or Residen	ce Address (Numbe	er and Street	City, State, Zip Cod	de)	
Check Box(es) that Apply:	[] Promoter []	Beneficial Owner	[] Executive Officer	Director [General Managin Partner
Full Name (Last nam	e first, if individual)				
Business or Residen	ce Address (Numbe	er and Street	City, State, Zip Coo	de)	
Check Box(es) that Apply:	[] Promoter []	Beneficial Owner	[] Executive Officer	[] Director [] General Managin Partner
Full Name (Last nam	e first, if individual)				
Business or Residen	ce Address (Numbe	er and Street	City, State, Zip Coo	de)	
(Use blank she	eet, or copy and us	se additiona	l copies of this she	et, as necessar	y.)
	B. INFORM	IATION ABO	UT OFFERING		
1. Has the issuer solo offering?	d, or does the issue	r intend to se	ell, to non-accredited	investors in this	
	Answer also in	Appendix, C	olumn 2, if filing und	er ULOE.	
2. What is the minimu	um investment that	will be accep	ted from any individ	ual?	

Yes			١	lo
[X	1	[]

3. Do	es the of	ffering p	ermit joi	nt owne	rship of a	a single	unit?		•••••••			Yes [x]
or ind with s broke deale	irectly, a ales of s r or deat r. If more	iny comi securities er regiss e than fi	mission s in the d tered wit ve (5) pe	or simila offering. th the SI ersons to	or remun If a pers EC and/o be liste	eration food son to be or with a	or solicita listed is state or sociated	ation of p an asso states, li	st the nar	rs in con erson or me of the		a or
Full N	ame (La None	ist name	e first, if	individua	al)							,
Busin	ess or R	esidenc	e Addre	ss (Nun	nber and	Street, (City, Stat	te, Zip Co	ode)			
Name	of Asso	ciated E	Broker o	r Dealer								
States	s in Whic	h Perso	on Listed	Has So	olicited o	r Intends	to Solic	it Purcha	sers			•
(Che	k "All	States"	or chec	k indiv	idual St	ates)		••		[] All S	tates
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	(PR)
Full N	ame (La	st name	e first, if	individua	al)					*.* <u></u>	ما يا المراجعة المرا	•
Busin	ess or R	esidenc	e Addre	ss (Nun	nber and	Street, (City, Stat	te, Zip Co	ode)			
Name	of Asso	ciated E	Broker o	r Dealer								'
States	s in Whic	ch Perso	on Listed	Has So	olicited o	r Intends	to Solic	it Purcha	sers			
(Chec	k "All	States"	or chec	k indiv	idual St	ates)		••		[] All S	tates
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	(FL)	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[XT] 	[UT]	[VT]	[AV]	[WA]	[WV]	[WI]	[WY]	[PR]
Full N	ame (La	st name	e first, if i	individua	al)							_
Busin	ess or R	esidenc	e Addre	ss (Num	nber and	Street, (City, Stat	e, Zip Co	ode)			
Name	of Asso	ciated E	Broker o	r Dealer								
							to Solic	it Purcha	sers	-		
(Chec	k "All	States"	or chec	k indiv	idual St	ates)	**********	••		[] All St	ates
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]

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[MA]

[ND]

[WA]

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[OH]

[WV]

[MN]

[OK]

[WI]

[MS]

[OR]

[WY]

[MO]

[PA]

[PR]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

Enter the aggregate offering price of securities included in this
offering and the total amount already sold. Enter "0" if answer is "none"
or "zero." If the transaction is an exchange offering, check this box
and indicate in the columns below the amounts of the securities
offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$0	
Equity	\$ 0	\$0
[] Common [] Preferred		
Convertible Securities (including warrants)	\$0	\$0
Partnership Interests	\$0	\$0
Other (Specify: <u>LLC interests</u>).	\$350,000	\$75,000
Total	\$350,000	\$75,000
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		.
	Number Investors	Ÿ
Accredited Investors	2	\$30,000
Non-accredited Investors	7	\$45,000
Total (for filings under Rule 504 only)		

3. If this filing is for an offering under <u>Rule 504</u> or <u>505</u>, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.

Answer also in Appendix, Column 4, if filing under ULOE.

Type of offering	Type of Security	Doll: Sold	ar Amount I	
Rule 505	0	_\$	0	
Regulation A	0	\$	0	
Rule 504	0	\$	0	
Total	0	_\$	0	

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees []\$___0_ Printing and Engraving Costs [x]\$1000 Legal Fees [x]\$4000 Accounting Fees [x]\$3000 Engineering Fees [] \$___0_ Sales Commissions (specify finders' fees separately) [] \$___0_ Other Expenses (identify) []___ \$0 [x]\$8000 Total b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. \$342,000 This difference is the "adjusted gross proceeds to the issuer." 5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above. Payments to

	Officers,	<u> </u>
	Directors, & Affiliates	Payments To Others
Salaries and fees	x)\$39,000	
Purchase of real estate	[]\$0	- \$o
Purchase, rental or leasing and installation of machinery and equipment	[]\$0	_ []\$0
Construction or leasing of plant buildings and facilities	[]\$0	[]\$0
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	[]\$0	_ []0
Repayment of indebtedness	[]\$0	_ []\$_0
Working capital	()\$0	[]\$_0
Other (specify): movie production and marketing costs	[]\$0	[x] \$303,000
	[]\$0	[) \$0
Column Totals	[x]\$39,000	(x) \$303,000
Total Payments Listed (column totals added)	\$34	2,000

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer

to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

1 .]	
Kern Total	1-23-09	
Title of Signer (Print or Type)		
Manager of the LLC		

ATTENTION Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE	
1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	 Yes No [] [x]"
See Appendix, Column 5, for state response.	

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature Date
Monopoly Documentary, LLC	Kern Total
Name of Signer (Print or Type)	Title (Print or Type)
Kevin Tostado	Manager of the LLC

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

			<u></u>	7				,	
1	Intend to sell to non-accredited investors in State (Part B-Item		Type of security and aggregate offering price offered in state (Part C-Item 1)	4 Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	1) Yes	No	·	Number of Accredited Investors		Number of Non- Accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR									
CA	Х		LLC membership interests	2	\$30,000	6	\$40,000		х
co									
СТ									
DE									
DC									
FL									
GA									
Н									
ID									
IL									
IN									
IA								 	
KS									
KY									
LA	х	-	LLC Membership Interests	0	0	1	\$5000		х

ME						
MD	<u> </u>					
MA						
MI	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
MN			· · · · · · · · · · · · · · · · · · ·			
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