

**NYSE Regulation**

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Washington, DC 20549

CENTFAC  
001-06523**VIA FACSIMILE AND U.S. MAIL**

March 27, 2009

Ms. Velma Smith, Branch Chief  
Branch of Filer Support 2, Mailstop 1-4  
Securities and Exchange Commission  
450 Fifth Street, N.W., Room #1004  
Washington, D.C. 20549

Re: Bank of America Corporation  
Issuer CIK: 0000070858  
Issuer File Number: 001-06523  
Form 8-A Date: 3/27/2009

Dear Ms. Smith:

Please be advised that NYSE Regulation, Inc. has received (on March 26, 2009) an application from the above-referenced issuer and has approved the following security for listing on NYSE Arca, Inc. ("Exchange"):

**Market Index Target Term Securities Linked to the S&P 500 Index due March 28, 2014**

The Exchange requests acceleration of registration of this security under the Securities Exchange Act of 1934. If there are any questions, please call me at (312) 442-7832. Your assistance is greatly appreciated.

Sincerely,

Craig A. Gray  
Manager, Listing Compliance