

08067560

FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

### FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

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| OMB Nun   |        |         | 5-0076            |
| Expires:  | May    | 31,20   | 308 H             |
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| hours per | respoi | nse     | 16.00             |
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| Filing Under (Check box(es) that apply).  | ) [] ULOE  |
|---|--|
| A. BASIC IDENTIFICATION DATA  |  |
| Enter the information requested about the issuer  |  |
| Name of Essuer (   check if this is an amendment and name has changed, and indicate change.) International Spine & Orthopedic Institute, LLC  |  |
| Address of Executive Offices (Number and Street, City, State, Zip Code)  10540 Morty, Suite 200, Overland Park, KS 66212  Address of Principal Business Operations (Number and Street, City, State, Zip Code) | Telephone Number (Including Area Code) (913) 226-8662 Telephone Number (Including Area Code) |
| (if different from Executive Offices)  N/A  Brief Description of Business  Operating medical centers in the spine anti-orthopedic sectors in China  | PROCESSED  |
| business trust   limited partnership, to be formed   Limited Lia  | PROCESSED  DEC 1 2 2008  THOMSON REUTERS   |

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(b), 17 CFR 230-504 et seq. or 15 U.S.C. 774(6)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File. [U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or beer typed or printed signatures.

Information Required—A new filing must contain all information requested—Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part E, and any material changes from the information previously supplied in Parts A and B—Part E and the Appendix occurrence filed with the SEC.

Filing Fee: There is no federal filing fee

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be fixed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

| 1 |
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Failure to tite notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filling of a federal notice.

## A. BASIC IDENTIFICATION DATA Enter the information requested for the following. Each promoter of the issuer, if the issuer has been organized within the past five years, Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers, and Each general and managing partner of partnership issuers. Promoter 📝 Beneficial Owner Check Box(es) that Apply. Executive Officer Director General and/or Managing Partner Full Name (Fast name first, if individual) FRANZ, Michael Business or Residence Address (Number and Street, City, State, Zip Code) 10540 Marty, Suite 200, Overland Park, KS 66212 Check Box(es) that Apply: Promoter Beneficial Owner D Executive Officer Director Full Name (Last name first, if individual) YUAN, Hansen Business or Residence Address (Number and Street, City, State, Zip Code) 550 Harrison Center, #130, Syracuse, NY 13202 [ ] General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) General and/or Beneficial Owner | Executive Officer | Director Check Box(es) that Apply Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply General and/or Beneficial Owner Executive Officer Director Promoter Managing Partner Full Name (Last name first, if individual) Business of Residence Address (Number and Street, City, State, Zip Code) Beneficial Owner Executive Officer [ ] General and/or [ Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) General and/or Clicck Box(cs) that Apply Promoter Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

|         |                       |  |   |  | B. I                                       | NFORMAT                                       | ION ABOU                                     | T OFFERI                                     | NG  |                             |   |                            |                       |
|---------|-----------------------|--|---|--|--|---|--|--|---|-----------------------------|---|----------------------------|-----------------------|
| 1       | Has the               | issuer sold                                    | l, or does th   |  |  | II, to non-a                                  |  |  |   |                             |   | Yes                        | No<br>☑               |
| 2       | What is               | the minim                                      | um investo  | ieni that w                                | ill be acce                                | pted from a                                   | any individ                                  | wal?   |   | *************               | *************************************** | \$_100                     | 0,000.00              |
| 3       | Does th               | e offering                                     | permit join   | t ownershi                                 | p of a sing                                | de unit?                                      |  |  | *************                               | ,                           | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,     | Yes<br>☑                   | No<br>Ti              |
| 4.      | If a pers             | sion or sim<br>son to be lis<br>s, list the na | ion request<br>dar remune<br>ted is an ass<br>une of the b<br>you may s | ration for s<br>sociated pe<br>roker or de | oficitation<br>rson or age<br>aler. If inc | of purchase<br>ont of a brok<br>one than five | ers in conne<br>ter or deale<br>c (5) persor | ection with<br>r registered<br>is to be list | sales of sec<br>l with the S<br>ed are asso | curities in t<br>IEC and/or | ho offering.<br>with a state            | !                          |                       |
|         | I Name (<br>A ("Issue |  | first, if indi  | ividuali                                   |  |   |  |  |   |                             |   |                            |                       |
|         |                       |  | Address (N  | lumber and                                 | l Street, C                                | ity, State, Z                                 | 'ıp Code)                                    |  |   |                             |   | <del></del>                |                       |
| <br>Nai | ne of As              | ociated Br                                     | oker or De  | aler                                       | · <b></b>                                  |   |  |  |   |                             |   |                            |                       |
|         |                       |  | <del></del>   |  |  |   |  |  |   |                             |   |                            |                       |
| Sta     |                       |  | Listed Has<br>" or check  |  |  |   |  |  |   |                             |   | ľ† At                      | l States              |
|         |                       |  |   |  |  |   |  |  |   |                             |   |                            |                       |
|         | AL<br>U.<br>MT        | NE<br>NE<br>SC                                 | AZI<br>DA<br>NV<br>SD   | KS<br>KH<br>TH                             | CA<br>KY<br>NI<br>TX                       | EO<br>LA<br>NM<br>DT                          | ME<br>MY<br>NY                               | MD<br>NC<br>VA                               | MA<br>MD<br>WA                              | MI<br>OII<br>WY             | (A)<br>(VIII)<br>(VIII)                 | MS<br>OR<br>WY             | ID.<br>MO<br>PA<br>PR |
| Ful     | l Name (              | Last name                                      | first, if ind   | ividual)                                   |  |   |  |  |   |                             | <b>-</b>                                |                            |                       |
| Bus     | siness or             | Residence                                      | Address (?  | Yumber an                                  | d Street, C                                | Iny, State, l                                 | Zip Code)                                    |  |   |                             |   |                            |                       |
| Nai     | ne of As              | sociated Br                                    | oker or De  | alei                                       |  |   | -  |  |   |                             |   |                            |                       |
| Stat    | tes in Wi             | iich Person                                    | Listed Has  | Solicited                                  | or Intends                                 | to Solicit                                    | Purchasers                                   |  |   |                             | <del></del>                             |                            |                       |
|         | (Check                | "All States                                    | " or check  | individual                                 | States)                                    | ************                                  |  |  |   |                             |   | ∏ Al                       | l States              |
|         | AL<br>II.<br>MT<br>RI | AK<br>(IN)<br>(NE)<br>(SC)                     | AZ.<br>IA<br>XV<br>SD   | AR<br>KS<br>NII<br>IZ                      | CA<br>KY<br>NI<br>TX                       | CO<br>LA<br>NM<br>UT                          | CT<br>ME<br>NY<br>[VT]                       | DE<br>MD<br>NC<br>VA                         | [](C]<br>[MA]<br>[MD]<br>[MA]               | MI<br>MI<br>OII<br>WV       | <u>[M1]</u><br>[OK]<br>[M2]             | MS<br>MS<br>LOKU<br>(M.Y.) | MO<br>MO<br>PR        |
| Ful     | l Name (              | Last name                                      | first, it indi  | ividual)                                   |  |   |  |  |   |                             |   |                            |                       |
| Bus     | iness or              | Residence                                      | Address (1  | Sumber an                                  | d Street, C                                | lity, State,                                  | Zip Code)                                    |  |   |                             |   |                            |                       |
| Nac     | ne of As              | ociated Br                                     | oker or De  | nler                                       |  |   |  | ·····  |   |                             | <del></del>                             |                            |                       |
| Stat    | es in Wh              | ich Person                                     | Listed Has  | Soliened                                   | or Intends                                 | to Solicit                                    | Purchasers                                   |  |   |                             |   | <del></del> -              |                       |
|         | (Check                | "All States                                    | " or check  | individual                                 | States)                                    |   |  |  |   |                             |   | ☐ VI                       | l States              |
|         | AL<br>IL<br>MT<br>RI  | (AK)<br>(NE)<br>(SC)                           | AZ<br>LA<br>SV<br>SD  | (LV)<br>(KZ)<br>(VK)                       | CA<br>KY<br>NJ<br>TX                       | CO<br>LA<br>NM<br>DT                          | (CT)<br>(ME)<br>(NY)<br>(VT)                 | DE<br>MD<br>NC<br>VA                         | MA<br>ND<br>WA                              | FL<br>MI<br>OH<br>WV        | (GA)<br>(MN)<br>(OK)<br>(WI)            | MS<br>OR<br>(較了)           | ID<br>MO<br>PA<br>PR  |

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

| Ι. | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box $\square$ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.  |                             |  |
|----|--|-----------------------------|--|
|    | Type of Security   | Aggregate<br>Offering Price | Amount Already<br>Sold                     |
|    | Debt   | 0.00                        | \$ 0.00                                    |
|    | Equity   |                             | s 0.00                                     |
|    | Common Preferred   |                             |  |
|    | Convertible Securities (including warrants)  | 0.00                        | 0.00<br>\$                                 |
|    | Partnership Interests  |                             | \$ 0.00                                    |
|    | Other (Specify Membership Interests )  |                             | S 0.00                                     |
|    | Total  | 3,000,000.00                | \$ 0.00                                    |
|    | Answer also in Appendix, Column 3, if filing under ULOE.   |                             | ***************************************    |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."           | Number<br>Investors         | Aggregate<br>Dollar Amount<br>of Purchases |
|    | Accredited Investors   | 0                           | \$_0.00                                    |
|    | Non-accredited Investors   | 0                           | \$_0.00                                    |
|    | Total (for filings under Rule 504 only)  | <u> </u>                    | \$_0.00                                    |
|    | Answer also in Appendix, Column 4, if filing under ULOR.   |                             |  |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C Question 1  |                             |  |
|    | T  | Type of<br>Security         | Dollar Amount<br>Sold                      |
|    | Type of Offering Rule 505  | 0                           | \$ 0.00                                    |
|    |  | 0                           | \$ 0.00                                    |
|    | ·  | 0                           | \$ 0.00                                    |
|    | Total  |                             | \$ 0.00                                    |
| .1 | a. Firmsh a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer, the information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an extinute and check the box to the left of the estimate | <del></del>                 | ***************************************    |
|    | Transfer Agent's Fees  |                             | \$ 0.00                                    |
|    | Printing and Engraving Costs   |                             | ş 0.00                                     |
|    | Legal Fees   |                             | \$_0.00                                    |
|    | Accounting Fees  |                             | \$_0.00                                    |
|    | Engineering Fees   | <del>-</del>                | s_0.00                                     |
|    | Sales Commissions (specify finders' fees separately)   |                             | s_0.00                                     |
|    | Other Expenses (identify)  |                             | \$ 0.00                                    |
|    | Tota:  |                             | s_0.00                                     |

|      | C. OFFERING PRICE, NUMI   | BER OF INVESTORS, EXPENSES AND USE OF P   | ROCEEDS  |  |
|------|---|---|--|--|
|      | b. Enter the difference between the aggregate offer and total expenses furnished in response to Part C — proceeds to the issuer."   | Question 4.a. This difference is the "adjusted gross  |  | s  |
| 5.   | Indicate below the amount of the adjusted gross pro-<br>each of the purposes shown. If the amount for an<br>eleck the box to the left of the estimate. The total of<br>proceeds to the issuer set forth in response to Part | y purpose is not known, furnish an estimate and the payments listed must equal the adjusted gross |  |  |
|      |   |   | Payments to<br>Officers,<br>Directors, &<br>Affiliates | Payments to<br>Others                            |
|      | Salaries and fees   | [   | s 670,000.00   | <b>∑</b> \$ 200,000.00                           |
|      | Purchase of real estate   |   |  | <u></u> \$                                       |
|      | Purchase, rental or leasing and installation of mac<br>and equipment  |   |  |  |
|      | Construction or leasing of plant buildings and fac-   |   | <b>☑</b> \$ 700,000.00                                 |  |
|      | Acquisition of other basinesses (including the value offering that may be used in exchange for the asset issuer pursuant to a merger)   | ue of securities involved in this ts or securities of another                                     |  |  |
|      | Repayment of indebtedness   |   | -  |  |
|      | Working capital   |   |  |  |
|      | Other (specify):  | {   | ] \$   | <u> </u>   |
|      |   |   |  | □\$ .  |
|      | Column Totals   |   | <u> 8 670,000.00</u>                                   | <b>y</b> \$ 2.330,000.00                         |
|      | Total Payments Listed (column totals added)   | ,   | ✓ s_3,0  | 00.000,000                                       |
| Γ    |   | D. FEDERAL SIGNATURE  |  |  |
| sig  | e issuer has duly caused this notice to be signed by the<br>nature constitutes an undertaking by the issuer to far<br>information furnished by the issuer to any non-accu-  | nish to the U.S. Securities and Exchange Commis   | sion, upon writter                                     | le 505, the following<br>n request of its staff, |
| Issi | uer (Print or Type)   | Signature   | Inte   |  |
| Int  | ernational Spine & Orthopedic Institute, LLC  | Km4   | 11/14/2008   |  |
| Na   | me of Signer (Print or Type)  | Title of Figner (Print or Type)   |  |  |
| V:ic | hael Franz  | Manager   |  |  |

- ATTENTION ----

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

|         |  | E. STATE SIGNATURE                      |   |                                       |
|---------|--|---|---|---------------------------------------|
| 1.      | Is any party described in 17 CFR 230.262 provisions of such rule?  |   | _   | s No                                  |
|         | s  | ice Appendix, Column 5, for state r     | esponse.  |                                       |
| 2.      | The undersigned issuer hereby undertakes t<br>D (17 CFR 239,500) at such times as requ   |   | of any state in which this notice is filed              | a notice on Form                      |
| 3.      | The undersigned issuer hereby undertakes issuer to offerees.   | to furnish to the state administrato    | rs, upon written request, information                   | furnished by the                      |
| 4.      | The undersigned issuer represents that the limited Offering Exemption (ULOE) of the of this exemption has the burden of establ | e state in which this notice is filed a | $\operatorname{id}$ understands that the issuer claimin |                                       |
|         | ier has read this notification and knows the co<br>thorized person.  | ontents to be true and bas duly caused  | this notice to be signed on its behalf by               | the undersigned                       |
|         | Print or Type) ional Spine & Orthopedic Institute, LLC   | Signature Xm W                          | Date<br>11/14/2008                                      |                                       |
| Name (1 | Print or Type)   | Title (Print or Type)                   |   | · · · · · · · · · · · · · · · · · · · |

Manager

Name (Print or Type) Michael Franz

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

| Type of security Intend to sell and aggregate to non-accredited offering price Type of investor and investors in State offered in state amount purchased in State  |  | <u></u>          |  |
|--|--|------------------|--|
| State   Yes   No   | Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) |                  |  |
| AK   | Yes  | No               |  |
| AK   |  |                  |  |
| AR   |  |                  |  |
| AR   | . !  | х                |  |
| CO   |  |                  |  |
| DE D   |  | ×                |  |
| DE DC  FL  GA  HI  ID  HL  IN  KS  KY  LA  | -  |                  |  |
| DC   | * 1  | <del>-</del>     |  |
| DC   |  |                  |  |
| GA   1   1   1   1   1   1   1   1   1   |  | <u> </u>         |  |
| HI   |  |                  |  |
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| IN I   | -==-   |                  |  |
| II. IN   | ··   | <del></del>      |  |
| IA   |  |                  |  |
| KS KY LAA  | , <del></del>  |                  |  |
| KY The state of th | <del>:-=</del> :   | <del></del>      |  |
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|  |  |                  |  |
| MD   |  | -                |  |
| MA   |  |                  |  |
| M1,  |  |                  |  |
| MN TOTAL TOT |  |                  |  |
| MS   |  |                  |  |

|       |   |   | ·  | APP                                  | ENDIX  |  |          |     |  |  |  |
|-------|---|---|--|--------------------------------------|--|--|----------|-----|--|--|--|
| 1     | Intend<br>to non-a<br>investor          | d to sell<br>accredited<br>as in State<br>3-Item 1) | Type of security<br>and aggregate<br>offering price<br>offered in state<br>(Part C-Item 1) |                                      | Type of investor and amount purchased in State (Part C-Item 2) |  |          |     | 5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) |  |  |
| State | Yes                                     | No  |  | Number of<br>Accredited<br>Investors | Amount   | Number of<br>Non-Accredited<br>Investors | Amount   | Yes | No   |  |  |
| МQ    |   | l x   | 3,000,000 Membership<br>Interest   | 0                                    | \$0.00   | 0  | \$0.00   |     | ×  |  |  |
| МT    | ••                                      |   |  |                                      |  |  |          |     | •  |  |  |
| NE.   | - · · · · · · · · · · · · · · · · · · · | ,   |  |                                      |  |  | <br>     |     |  |  |  |
| NV    | <del></del>                             |   | 1  |                                      | \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \                          |  |          |     |  |  |  |
| NII   |   | 7-22  |  |                                      |  |  |          |     |  |  |  |
| N.J   |   | -   |  |                                      |  |  |          |     | ,  |  |  |
| NM    |   |   |  |                                      |  |  |          |     |  |  |  |
| NY    |   | ×   | 3,000,090 Membership<br>Interest   | 0                                    | \$0.00   | 0  | \$0.00   |     | x  |  |  |
| NC    |   |   |  |                                      |  |  | ļ        |     |  |  |  |
| ND    |   |   |  |                                      |  |  |          |     |  |  |  |
| ОН    |   | 1   | '  |                                      |  |  |          | 100 | ·  |  |  |
| ОК    |   | l.  |  |                                      |  |  |          |     |  |  |  |
| OR    |   |   | -  |                                      |  |  |          |     | · ·  |  |  |
| PΑ    | !                                       |   |  |                                      |  |  | <u> </u> |     |  |  |  |
| RI    |   |   |  |                                      |  |  |          |     |  |  |  |
| SC .  |   |   |  |                                      |  |  |          |     |  |  |  |
| SD    |   |   |  |                                      | ļ  |  | _        |     | ·  |  |  |
| TN    | 1                                       |   |  |                                      |  |  |          | ļ.  |  |  |  |
| τx    |   | ×   | 3,000,000 Membership<br>Interest   | O                                    | \$0.00   | 0  | \$0.00   |     | _ ×  |  |  |
| UT    |   |   |  |                                      |  |  |          |     | <u>.</u>   |  |  |
| VT    |   | f) ··   |  |                                      |  |  |          |     |  |  |  |
| VA    |   | 1   |  |                                      |  |  | ļ        |     |  |  |  |
| WA    |   | ]   |  |                                      |  |  |          |     |  |  |  |
| WV    |   |   |  | ļ                                    | ļ  |  | ļ        |     |  |  |  |
| Wi    |   |   |  |                                      | į  |  | 1        |     |  |  |  |

|                          |          |   |   | APP   | ENDIX  |  |        |                                     |    |  |
|--------------------------|----------|---|---|---|--------|--|--------|-------------------------------------|----|--|
| 1 2 3 4 Type of security |          |   |   |   |        |  |        | 5 Disqualification under State ULOE |    |  |
|                          | to non-a | d to self<br>necredited<br>rs in State<br>3-Item () | and aggregate offering price offered in state (Part C-Item 1) | Type of investor and explanation amount purchased in State waiver grant (Part C-Item 2) (Part E-Item 2) |        |  |        | attach<br>ation of<br>granted)      |    |  |
| State                    | Yes      | No  |   | Number of<br>Accredited<br>Investors  | Amount | Number of<br>Non-Accredited<br>Investors | Amount | Yes                                 | No |  |
| WY                       |          |   |   |   |        |  |        |                                     |    |  |
| PR                       |          |   |   |   |        | ·  |        |                                     |    |  |

