FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

TEMPORARY

FORM D

NOTICE OF SALE OF SECURITIES

PURSUANT TO REGULATION (1)

SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMP

		145	<u>05 5</u>	8				
	OMB APPROVAL							
	ON	IB Number:	3235-0076					
	Exp	oires:	November	r 30, 2008				
	Estimated average burden hours							
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	3	DATE RECEIVED						
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Name of Offering (□ o	heck if this is an am	endment and name h	nas changed, and in-	dicate change.	.)			
Ordinary Shares								
Filing Under (Check box)	(es) that apply):	☐ Rule 504	☐ Rule 505	☐ Rule 5	506 □ Sec	tion 4(6)	☐ ULOE	
Type of Filing: Ne	w Filing 🔲 An	nendment			4			
		A. BASIC I	DENTIFICATION	ON DATA		1199111 8010110111		
1. Enter the information r	requested about the is	ssuer						
Name of Issuer (□ ch	neck if this is an amer	ndment and name ha	as changed, and ind	icate change.)				
7x7 Offshore, Ltd.							065856	
Address of Executive Offices (Number and Street, City, State, Zip Code)					Telephone No.			
P.O. Box 513 G.T., 2n Town, Grand Cayman		House, 90 North (Church Street, G	eorge	(345) 949-989	8		
Address of Principal Business Operations (Number and Street City State Zip Code) Telephone Number (Including Area Code)						ling Area Code)		
(if different from Executi	ve Offices) same	•	PROCE	つつにし	same			
Brief Description of Busi	ness	//	NOV 28	วกกอ				
Investment Fund			4/ NOV 20	2000				
Type of Business Organiz	zation		THOMEON I	CHIEDO			-	
□ corporation	☐ limited partne	ership, already forme		please podify	v): a Cayma	n Islands	exempted	
business trust	☐ limited partne	ership, to be formed			company	/		
Actual or Estimated Date Jurisdiction of Incorporat	-	(Enter two-letter U.	Month Year 0 4 0 6 S. Postal Service all for other foreign j	■ Actu bbreviation fo	-	ed F N		

GENERAL INSTRUCTIONS Note: This is a special Temporary Form D (17 CFR 239.500T) that is available to be filed instead of Form D (17 CFR 239.500) only to issuers that file with the Commission a notice on Temporary Form D (17 CFR 239.500T) or an amendment to such a notice in paper format on or after September 15, 2008 but before March 16, 2009. During that period, an issuer also may file in paper format an initial notice using Form D (17 CFR 239.500) but, if it does, the issuer must file amendments using Form D (17 CFR 239.500) and otherwise comply with all the requirements of § 230.503T.

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 100 F Street, N.E., Washington, D.C. 20549.

Copies Required: Two (2) copies of this notice must be filed with the SEC, one of which must be manually signed. The copy not manually signed must be a photocopy of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

^	A. BASIC IDENTI	FICATION DATA					
 Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. 							
Check Box(es) that Apply: ☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☑ General and/or Managing Partner			
Full Name (Last name first, if individual)							
Lee, Douglas	*****						
Business or Residence Address (Number and	•						
201 California Street, Suite 930, Sa	· · · · · · · · · · · · · · · · · · ·						
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	☐ Executive Officer	■ Director	☐ General and/or Managing Partner			
Full Name (Last name first, if individual)							
Hanson, Roger H.			····				
Business or Residence Address (Number and	•						
P.O. Box 31910 SMB, Ansbacher H							
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	Executive Officer	■ Director	☐ General and/or Managing Partner			
Full Name (Last name first, if individual)							
Seymour, Tammy W.	0 0. 0 7. 0. 1.						
Business or Residence Address (Number and	•		arman laland	_			
P.O. Box 31910 SMB, Ansbacher H	•	<u> </u>	.				
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner			
Full Name (Last name first, if individual)							
Business or Residence Address (Number and	Street, City, State, Zip Code)					
Check Box(es) that Apply: ☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner			
Full Name (Last name first, if individual)							
Business or Residence Address (Number and	Street, City, State, Zip Code))					
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner			
Full Name (Last name first, if individual)							
Business or Residence Address (Number and	Street, City, State, Zip Code)						
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner			
Full Name (Last name first, if individual)							
Business or Residence Address (Number and	Street, City, State, Zip Code)			-			

B. INFORMATION ABOUT OFFERING						
Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Answer also in Appendix, Column 2, if filing under ULOE.	Ye:					
2. What is the minimum investment that will be accepted from any individual?						
	Ye.	s No				
3. Does the offering permit joint ownership of a single unit?	×					
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any						
commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.						
Full Name (Last name first, if individual)						
Business or Residence Address (Number and Street, City, State, Zip Code)						
Name of Associated Broker or Dealer						
Name of Associated Broker of Dealer						
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers						
(Check "All States" or check individual States)		☐ All States				
[AL][AK][AZ][AR][CA][CO][CT][DE][DC][FL][GA][HI] [ID]				
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [
[MT][NE][NV][NH][NJ][NM][NY][NC][ND][OH][OK][RI][SC][SD][TN][TX][UT][VT][VA][WA][WV][WI][OR WV					
Full Name (Last name first, if individual)		1 1 1 1 1				
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Business or Residence Address (Number and Street, City, State, Zip Code)		 				
Name of Associated Broker or Dealer						
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers	-					
(Check "All States" or check individual States)		☐ All States				
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [
[IL][IN][IA][KS][KY][LA][ME][MD][MA][MI][MN][MT][NE][NV][NH][NJ][NM][NY][NC][ND][OH][OK][] [MO]				
[MT] { NE] [NV] [NH] { NJ] [NM] [NY] [NC] [ND] [OH] [OK] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [OR WY					
Full Name (Last name first, if individual)						
Business or Residence Address (Number and Street, City, State, Zip Code)						
Name of Associated Broker or Dealer						
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers						
(Check "All States" or check individual States)		☐ All States				
[AL][AK][AZ][AR][CA][CO][CT][DE][DC][FL][GA][] [ID]				
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MT] [NE] [NV] [NH] [NJ] [NM] [NV] [NC] [ND] [OH] [OK] [MS OR					
[RI] { SC] [SD] [TN] [TX] [UT] [VA] [WA] [WV] [WI] [WY	I I - I - I - I - I - I - I - I - I - I				

[•] The Board of Directors has the discretion to waive or reduce this amount.

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box □ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Amount Already Aggregate Type of Security Offering Price Sold Debt Equity..... ☐ Common Convertible Securities (including warrants)..... Partnership Interests. 400,000,000 49,500,000 Other (Specify Ordinary Shares)...... 400,000,000 49,500,000 Total..... Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this Aggregate offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, Dollar Amount indicate the number of persons who have purchased securities and the aggregate dollar amount of Number Investors of Purchases their purchases on the total lines. Enter "0" if answer is "none" or "zero." 49,500,000 Accredited Investors 0 Non-accredited Investors Total (for filings under Rule 504 only)..... Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C -Question 1. Type of Dollar Amount Type of offering Security Sold Rule 505 Regulation A..... Rule 504 Total..... Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees 500 Printing and Engraving Costs.... 40,000 Legal Fees Accounting Fees Engineering Fees.... Sales Commissions (specify finders' fees separately)..... 5,000 X Other Expenses (identify) Miscellaneous and blue sky filing fees \$ 45,500

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	D. OFFERING PRICE, NUMBER (OF INVESTORS, EXPENSES	AND	USE OF PR	OCEEI	<u>)S</u>	
	b. Enter the difference between the aggregate offer Question I and total expenses furnished in response to the "adjusted gross proceeds to the issuer."	Part C - Question 4.a. This different	e is			\$_	499,954,500
i.	Indicate below the amount of the adjusted gross proceeds for each of the purposes shown. If the amount for any pand check the box to the left of the estimate. The tot adjusted gross proceeds to the issuer set forth in response	purpose is not known, furnish an esti tal of the payments listed must equa	mate	:			
				Payments t Officers, Directors, a Affiliates	&		Payments To Others
	Salaries and fees			\$	🗆	\$ -	· · · · · · · · · · · · · · · · · · ·
	Purchase of real estate			\$	🗆	\$ -	
	Purchase, rental or leasing and installation of machi	inery and equipment		\$	🗆	\$	
	Construction or leasing of plant buildings and facili	ties		\$	<u> </u>	\$ -	
	Acquisition of other businesses (including the value offering that may be used in exchange for the assets pursuant to a merger)	s or securities of another issuer		\$	_ _	\$ -	
	Repayment of indebtedness			\$	🗆	\$ -	
	Working capital			\$	X	\$-	499,954,500
	Other (specify):						
				\$		\$ -	
	Column Totals		_	\$		\$ <u></u>	499,954,500
		Total Payments Listed (column totals added)				<u>499,</u>	954,500
	D.	FEDERAL SIGNATURE					
ig	e issuer has duly caused this notice to be signed by the ur nature constitutes an undertaking by the issuer to furnish formation furnished by the issuer to any non-accredited inv	to the U.S. Securities and Exchange	Com	ımission, upon			
SS	uer (Print or Type)	Signature			Date		
7 2	x7 Offshore, Ltd.	THE KM			rove	Mb	2614, 2008
۷a	me of Signer (Print or Type)	Title of Signer (Print or Type)					
0	v: Douglas Loo a Director	Conoral Partner					

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

