## **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

SEC Mai Processing **ምርብ**ፀር

**TEMPORARY** FORM D

NUV 12 2008 **NOTICE OF SALE OF SECURITIES** 

PURSUANT TO REGULATION D, Washington, DC

**SECTION 4(6), AND/OR** 

UNIFORM I IMITED OFFFDING EXEMPTION

OMB Number: 3235-0076

Expires: October 31, 2008 Estimated average burden hours per response. . . . . . 4.00

**PROCESSED** 

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··· UNIFORM LIMITED OF FERING EXEMI	THOMASON
Name of Offering ( check if this is an amendment and name has changed, and indicate change	THOMSON REUTERS
Filing Under (Check box(es) that apply): Rule 504 Rule 505 X Rule 506 Section Type of Filing: Amendment	on 4(6) ULOE
A. BASIC IDENTIFICATION DATA	I OTERII BUINI ERIN BUIN BUIN BUIN BUIN BUIN BUIN BUIN BU
1. Enter the information requested about the issuer	
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)	E IONIN DOTTE ION FERN CHIND HAVE IN THE COLUMN
Pay By The Day Holdings Inc.	08063200
Address of Executive Offices (Number and Street, City, State, Zip Code)  193 Jardin Drive, 2nd Floor West, Concord, ON L4K 1X5	Telephone Number (Including Area Code) (905) 760-0475
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business  The Company's primary focus is on direct sales of C	Computer Products
and Consumer Electronics Type of Business Organization    Corporation   Iimited partnership, already formed   other (partnership, to be formed   other (part	please specify):
Month Year  Actual or Estimated Date of Incorporation or Organization: OB OT7 Actual Estimated Date of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State CN for Canada; FN for other foreign jurisdiction)	
GENERAL INSTRUCTIONS Note: This is a special Temporary Form D (17 CFR 239.500T) that CFR 239.500) only to issuers that file with the Commission a notice on Temporary Form D (17 C notice in paper format on or after September 15, 2008 but before March 16, 2009. During that per initial notice using Form D (17 CFR 239.500) but, if it does, the issuer must file amendments using comply with all the requirements of § 230.503T.	CFR 239.500T) or an amendment to such a iod, an issuer also may file in paper format an
Federal: Who Must File: All issuers making an offering of securities in reliance on an exception under Reguseq, or 15 U.S.C. 77d(6).	ulation D or Section 4(6), 17 CFR 230.501 et
When To File: A notice must be filed no later than 15 days after the first sale of securities in the of Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address after the date on which it is due, on the date it was mailed by United States registered or combiner To File: U.S. Securities and Exchange Commission, 100 F Street, N.E., Washington, D.C. 2:	he address given below or, if received at that ertified mail to that address.
Copies Required: Two (2) copies of this notice must be filed with the SEC, one of which must be must be a photocopy of the manually signed copy or bear typed or printed signatures.	manually signed. The copy not manually signed
Information Required: A new filing must contain all information requested. Amendments need only any changes thereto, the information requested in Part C, and any material changes from the information Part E and the Appendix need not be filed with the SEC.  Filing Fee: There is no federal filing fee.	mation previously supplied in Parts A and B.
State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate each state where sales are to be, or have been made. If a state requires the payment of a fee as a	e notice with the Securities Administrator in
fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate appendix to the notice constitutes a part of this notice and must be completed.	states in accordance with state law. The
Failure to file notice in the appropriate states will not result in a loss of the federal ex appropriate federal notice will not result in a loss of an available state exemption unlifiling of a federal notice.	

A. BASIC IDENTIFICATION DATA	
2. Enter the information requested for the following:	
<ul> <li>Each promoter of the issuer, if the issuer has been organized within the past five years;</li> </ul>	
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% of	or more of a class of equity securities of the issuer.
<ul> <li>Each executive officer and director of corporate issuers and of corporate general and managing pages.</li> </ul>	artners of partnership issuers; and
<ul> <li>Each general and managing partner of partnership issuers.</li> </ul>	
Check Box(es) that Apply: Promoter 🔀 Beneficial Owner 🕽 Executive Officer 🔀 D	irector General and/or Managing Partner
Full Name (Last name first, if individual) Starkman, Jordan	
Business or Residence Address (Number and Street, City, State, Zip Code)	
193 Jardin Drive, 2nd Floor West, Concord, ON L4K 12	<b>K</b> 5
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer D	irector General and/or Managing Partner
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer D	irector General and/or Managing Partner
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer D	irector General and/or Managing Partner
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer D	General and/or Managing Partner
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer D	irector General and/or Managing Partner
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer D	General and/or Managing Partner
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
(Use blank sheet, or copy and use additional copies of this sheet, a	s necessary)

					B. Ii	NFORMATI	ION ABOU	T OFFER	ING				
_							11. 11		CC 1	. 0		Yes	No
1.	Has the	issuer sold	l, or does th			II, to non-a Appendix.							$\boxtimes$
2.	What is	the minim	um investm									<b>\$</b> 250	0.00
	What is the minimum investment that will be accepted from any individual?										Yes	No	
3.			permit joint										
4.	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
		Last name plicab	first, if indi le	vidual)									
Bus	siness or	Residence	Address (N	umber and	d Street, C	ity, State, Z	(ip Code)						1-11-11
Na	me of Ass	sociated Br	oker or Dea	aler								<del></del>	
Sta	tes in Wh	nich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers					. <u></u>	
	(Check	"All States	or check	individual	States)	••••		***************************************				☐ Al	1 States
	AL	AK	AZ.	AR	CA	CO	CT	DE	DC	EL.	GA	H	
	MT	LIN.	IA NV	(KS) NH	KY NJ	LA NM	ME NY	MD NC	MA ND	(MI)	MN OK	MS OR	MO PA
	RL	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR
Ful	l Name (	Last name	first, if indi	vidual)						at a			
Bu	siness or	Residence	Address (N	Number an	d Street, C	City, State,	Zip Code)	<u></u>					
Nai	me of As:	sociated Br	oker or Dea	aler	· <del>-</del> ·							<del></del>	
Sta			Listed Has						**				
	(Check	"All States	or check	individual	States)		••••••					☐ Ai	1 States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL.	GA	HI	
	IL. MT	IN. NE	IA NV	KS NH	KY. NJ	LA NM	ME NY	MD NC	MA ND	OH MI	MN OK	MS)	MO PA
	RL	(sc)	SD	IN	TX	UT	VT	VA	WA	wv	WI	WY	PR
Ful	l Name (	Last name	first, if indi	ividual)			<del></del>						<u>-</u>
Bu	siness or	Residence	Address (1	Vumber an	d Street, C	City, State,	Zip Code)						
Na	me of As	sociated Br	oker or Dea	aler								· <u>-</u>	
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						<u> </u>
Jea			or check								***************************************	□ Al	l States
	AL	AK	AZ	AR	CA	co	CT	DE	DC	FL	GA	HI	Ī
		IN NE	IA NV	KS	KY NJ	LA NM	ME NY	MD NC	MA ND	OH OH	MN OK	MS OR	MO PA
	MT)	SC	SD	NH TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \( \sqrt{and} \) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
		Aggregate Offering Price	Amount Already Sold
	Debt\$		s
	Equity\$		<b>\$</b> 25,900
	∑ Common ☐ Preferred		-
	Convertible Securities (including warrants)\$		<u> </u>
	Partnership Interests\$		<u> </u>
	Other (Specify )\$		
	Other (Specify)	100,000	<u>\$ 25,900</u>
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate
		Number Investors	Dollar Amount of Purchases
	Accredited Investors	38	<u>\$ 25,900</u>
	Non-accredited Investors		. s
	Total (for filings under Rule 504 only)		s
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505	*	\$
	Regulation A		\$
	Rule 504		•
			Ф
	Total		3
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		] \$
	Printing and Engraving Costs		] <b>s</b>
	Legal Fees		] \$
	Accounting Fees		\$
	Engineering Fees	_	<b>\$</b>
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify) Professional Services		<u>\$ 15,000</u>
	Total		7 <b>°</b>

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
	b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer."		\$ <u>85,000</u>
5.	Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.		
		Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		<b>\$</b>
	Purchase of real estate	<b></b>	<b>\$</b>
	Purchase, rental or leasing and installation of machinery and equipment		\$
	Construction or leasing of plant buildings and facilities	<b></b>	<b>S</b>
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	¢	П\$
	Repayment of indebtedness	<del>-</del>	<del></del>
	Working capital	_	_
	Other (specify): Advertising and Marketing		□\$ 60,000
	Offering Expenses		
	Column Totals		
	Total Payments Listed (column totals added)	□\$ <u>8</u> \$	5,000
	D. FEDERAL SIGNATURE		
ig	e issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice mature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commiss information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of F	sion, upon writte	
	Jordan Starkman	Date Oct 30/0	8.
	me of Signer (Print or Type)  Title of Signer (Print or Type)		

	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No 🔀
	See Appendix, Column 5, for state response.		
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice D (17 CFR 239.500) at such times as required by state law.	s filed a no	otice on Form
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information issuer to offerees.	nation fur	nished by the
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer of this exemption has the burden of establishing that these conditions have been satisfied.		
	uer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its be athorized person.	half by the	undersigned
	(Print or Type) Ian Starkman Signature OCT	30/0	8
Name (	Print or Type) Title (Print or Type) President	•	

## Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

## 3 4 2 1 Disqualification under State ULOE Type of security (if yes, attach Intend to sell and aggregate offering price Type of investor and explanation of to non-accredited amount purchased in State waiver granted) offered in state investors in State (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) (Part B-Item 1) Number of Number of Non-Accredited Accredited Investors Investors Amount Yes No Amount State Yes No ΑL $\mathbf{A}\mathbf{K}$ AZAR CA CO CT DE DC FLGA HI ID IL IN IA KS KY LA ME MD MA ΜI MN MS

APPENDIX

				APP	ENDIX						
1	Intend to non-a investor	I to sell ecredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		4  Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Accredited Non-Accredited				No		
МО											
MT											
NE											
NV											
NH											
NJ		İ									
NM											
NY											
NC									_		
ND							~_ ·····				
ОН											
ок											
OR						.,					
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RI											
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SD					<u> </u>						
TN					1						
TX											
UT								:			
VT											
VA											
WA											
wv											
WI											

				APP	ENDIX					
1	-	2	3			4			ification	
	to non-a	d to sell accredited rs in State d-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
WY										
PR										