FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Usili Processing Section

FORM D

OMB APPROVAL
OMB Number: 3235-0076
Expires:
Estimated average burden
hours per response. 16.00

iff' 112008

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY						
Prefix		Serial				
DATE RECEIVED						
	1					

Name of Offering (check if this is an amendment and name has changed, and indicate change.) Series A Preferred			
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment	PROCESSED		
A. BASIC IDENTIFICATION DATA	♦ SEP 1 8 2008		
1. Enter the information requested about the issuer	J 0E1 10 2000		
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Real Agille, Inc.	THOMSON REUTERS		
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)		
144 Irongate Court, Alamo, CA 94507	1-925-766-7077		
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)		
Brief Description of Business			
Software development			
Type of Business Organization Corporation limited partnership, already formed other (business trust limited partnership, to be formed	please specify 08059832		
Month Year Actual or Estimated Date of Incorporation or Organization: Old Old Old Actual Esti Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State CN for Canada; FN for other foreign jurisdiction)	mated c:		

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. General and/or Check Box(es) that Apply: **✓** Promoter Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) McDaniel, Terrence L. Business or Residence Address (Number and Street, City, State, Zip Code) 144 Irongate Court, Alamo, CA 94507 Check Box(es) that Apply: Promoter Director General and/or Managing Partner Full Name (Last name first, if individual) McDaniel, Sally A. Business or Residence Address (Number and Street, City, State, Zip Code) 144 Irongate Court, Alamo, CA 94507 Check Box(es) that Apply: ✓ Promoter ✓ Beneficial Owner Executive Officer ✓ Director General and/or Managing Partner Full Name (Last name first, if individual) Kamm, Robert M. Business or Residence Address (Number and Street, City, State, Zip Code) 144 Irongate Court, Alamo, CA 94507 Check Bcx(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) McDaniel, Bradley J. Business or Residence Address (Number and Street, City, State, Zip Code) 144 Irongate Court, Alamo, CA 94507 Check Bax(es) that Apply: ☐ Beneficial Owner Executive Officer Promoter Director General and/or Managing Partner Full Name (Last name first, if individual) (Number and Street, City, State, Zip Code) Business or Residence Address Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer General and/or Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary)

				, B. II	FQRMATI	ON ABOU	T OFFERI	NG				
1. Has th	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?						Yes [i	No ⊠				
1, 114,7 11.	Answer also in Appendix, Column 2, if filing under ULOE.						Ľ					
2. What i								\$_10,000.00				
3. Does t	B. Does the offering permit joint ownership of a single unit?						Yes	No				
4. Enter	. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any							<u> </u>				
If a per or state	son to be lises, list the n	ilar remune sted is an ass ame of the b , you may s	ociated pe roker or de	rson or age aler. If mo	nt of a brok ore than five	er or deale : (5) persor	r registered is to be list	l with the S ed are asso	EC and/or	with a state		
Full Name	(Last name	first, if indi	ividual)								٠	·
Busines; or	Residence	Address (N	lumber and	l Street, Ci	ty, State, Z	ip Code)			<u> </u>			
Name of A	ssociated B	roker or De	aler									
States ir. W	hich Persor	Listed Has	Solicited	or Intends	to Solicit I	Purchasers						
(Check	c "All State	s" or check	individual	States)		•••••	*************	***************************************			☐ Al	States
AL,	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ĪD
[][] [<u>M]</u>]	IN NE	IA NV	KS NH	KY NJ	[LA] [NM]	ME NY	MD NC	MA ND	MI OH	MN OK	MS OR	MO PA
RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR
Full Name	(Last name	first, if ind	ividual)									
Business of	r Residence	Address (?	Number an	d Street, C	ity, State, 2	Zip Code)						· ···
Name of A	ssociated B	roker or De	aler									
States in W	hich Person	Listed Has	s Solicited	or Intends	to Solicit I	Purchasers						
(Checl	c "All State	s" or check	individual	States)		*************	***************************************	•••••			☐ AI	States
[AL]	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
<u>[[]]</u>	IN NE	IA N	KS	·KY	LA	ME	MD	MA	MI	MN	MS	MO PA
<u>M1</u>]	NE SC	NV SD	NH TN	TX	NM UT	NY) VT	NC VA	ND WA	OH WV	OK WI	OR WY	PR
Full Name	(Last name	first, if ind	ividual)						·			,
	D 11	411 (2		10	Pro Contract	7: (2.1.)						
Business 6	r Residence	Address (1	Number an	a Street, C	ity, State, A	cip Code)						
Name of A	ssociated B	roker or De	aler									
States in W	hich Person	Listed Ha	s Solicited	or Intends	to Solicit l	Purchasers						
(Check	k "All State	s" or check	individual	States)					*****************		☐ Al	States
[AL]	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
(IL) (MT)	IN NE	IA NV	KS NH	KY NJ	NM	ME NY	MD NC	MA ND	MI OH	MN OK	MS OR	MO PA
RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	(WI)	WY	PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

		C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF P	ROCEEDS	
1.	sol: this	er the aggregate offering price of securities included in this offering and the total amount already I. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check box and indicate in the columns below the amounts of the securities offered for exchange and ady exchanged.		
		Type of Security	Aggregate Offering Price	Amount Already Sold
		Debt	s	\$
		Equity	2,000,000.00	\$ 25,000.00
		Common Preferred		
		Convertible Securities (including warrants)	S	\$
		Partnership Interests	S	\$
		Other (Specify)	S	\$
		Total	2,000,000.00	\$ 25,000.00
		Answer also in Appendix, Column 3, if filing under ULOE.		•
2.	offe the	er the number of accredited and non-accredited investors who have purchased securities in this uring and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate number of persons who have purchased securities and the aggregate dollar amount of their chases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amount of Purchases
		Accredited Investors		s 25,000.00
		Non-accredited Investors		s
		Total (for filings under Rule 504 only)		\$
		Answer also in Appendix, Column 4, if filing under ULOE.		
3.	solo	is filing is for an offering under Rule 504 or 505, enter the information requested for all securities by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
		Type of Offering	Type of Security	Dollar Amoun Sold
		Rule 505		s
		Regulation A		\$
		Rule 504		s
		Total		\$_0.00
4	The	Furnish a statement of all expenses in connection with the issuance and distribution of the prities in this offering. Exclude amounts relating solely to organization expenses of the insurer. Information may be given as subject to future contingencies. If the amount of an expenditure is known, furnish an estimate and check the box to the left of the estimate.		
		Transfer Agent's Fees	П	\$

□ \$_

\$_

\$

□ \$_

\$ 15,000.00

\$ 5,000.00

\$ 20,000.00

Printing and Engraving Costs

Legal Fees

Sales Commissions (specify finders' fees separately).....

Other Expenses (identify)

Total

	C. OFFERING PRICE, NUM	1BER OF INVESTORS, EXPENSES AND USE OF P	ROCEEDS	
	and total expenses furnished in response to Part C —	ering price given in response to Part C — Question 1 – Question 4.a. This difference is the "adjusted gross		\$1,980,000.00
5.	each of the purposes shown. If the amount for a	roceed to the issuer used or proposed to be used for ny purpose is not known, furnish an estimate and of the payments listed must equal the adjusted gross rt C — Question 4.b above.		
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		5 627,130.00	5 679,796.00
		[
	Purchase, rental or leasing and installation of ma	chinery [s
		cilities[
	Acquisition of other businesses (including the va offering that may be used in exchange for the ass issuer pursuant to a merger)	alue of securities involved in this sets or securities of another		
				
	Working capital	[Z \$ 134,615.00	\$ 538,459.00
	Other (specify):			
		[s
	Column Totals		Z \$ 761,745.00	2 \$ 1,218,255.0
				00.000,086
		D. FEDERAL SIGNATURE		
sig	e issuer has duly caused this notice to be signed by th nature: constitutes an undertaking by the issuer to fu information furnished by the issuer to any non-ac	irnish to the U.S. Securities and Exchange Commis	sion, upon writte	
[ss	uer (Print or Type)	Signature	Date	
Re	eal Agile, Inc.	Makel Ke	September 5, 20	808
Nai	me of Signer (Print or Type)	Title of Signer (Print or Type)		· · · · · · · · · · · · · · · · · · ·
Aic	hael Kroon	Company counsel and authorized signatory		

END

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)