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**UNITED STATES** SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**TEMPORARY** 

Washington, DC tes

**FORM D** 

OMB Number:

3235-0076

Expires: October 31, 2008 Estimated average burden hours per response...... 4.00

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

Name of Offering ( check if this is an amendment and name has changed, and indicate change.)  Convertible Promissory Notes & Warrants to Purchase Common Stock & the Underlying Shares I Thereof	ssuable Upon Conversion or Exercise
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☐ Rule 506 ☐ Section 4(b) Type of Filing: ☐ New Filing ☐ Amendment	b) ULOE
A. BASIC IDENTIFICATION DATA	1 100 M 5 1131 18 M 5 1131 5 1134 5 1134 18 18 18 18 18 18 18 18 18 18 18 18 18
1. Enter the information requested about the issuer	
Name of Issuer (☐ check if this is an amendment and name has changed, and indicate change.)	— . JATAN BETTUTAN TORK SANT HAIR TWA TONI HER HER
Balgon Corporation	08058697
1701 E. Edinger Avenue, Unit E-3, Santa Ana, CA 92705	ephone Number (Including Area Code) -836-6342
Address of Principal Business Operations (Number and Street, City, State, Zip Code)   Tele (if different from Executive Officers)	ephone Number (Including Area Code)
Brief Description of Business	PROCESSED
Design and Manufacture of Electric Tractors	- 0-00ED
Type of Business Organization  ☑ corporation ☐ limited partnership, already formed ☐ other (please ☐ business trust ☐ limited partnership, to be formed ☐	OCT 3 0 2008 Specify): HOMSON REUTERS
	Estimated
GENERAL INSTRUCTION Note: This is a special Temporary Form D (17 CFR 239.500T) that is available to b 239.500) only to issuers that file with the Commission a notice on Temporary Form D (17 CFR 239.500T) or an arr on or after September 15, 2008 but before March 16, 2009. During that period, an issuer also may file in paper forr 239.500) but, if it does, the issuer must file amendments using Form D (17 CFR 239.500) and otherwise comply wi Federal:	nendment to such a notice in paper format mat an initial notice using Form D (17 CFR
Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Sec U.S.C. 77d(6).	etion 4(6), 17 CFR 230.501 et seq. or 15
When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, which it is due, on the date it was mailed by United States registered or certified mail to that address.  Where to File: U.S. Securities and Exchange Commission, 100 F Street, N.E., Washington, D.C. 20549.	if received at that address after the date on
Copies Required: Two (2) copies of this notice must be filed with the SEC, one of which must be manually signed. photocopy of the manually signed copy or bear typed or printed signatures.  Information Required: A new filing must contain all information requested. Amendments need only report the name that the information requested is not a signature.	ne of the issuer and offering, any changes
thereto, the information requested in Part C, and any material changes from the information previously supplied in I need not be filed with the SEC.  Filing Fee: There is no federal filing fee.	Parts A and B. Part E and the Appendix
State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Adbe, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fet this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notion must be completed.	ministrator in each state where sales are to ee in the proper amount shall accompany
ATTENTION ATTENTION	
Failure to file notice in the appropriate states will not result in a loss of the federal exemption appropriate federal notice will not result in a loss of an available state exemption unless such as federal notice.	

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

## A. BASIC IDENTIFICATION DATA

- . Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☑ Executive Officer	☑ Director	☐ General and/or Managing Partner
Name (Last name first, if inc	dividual)				
Samra, Balwinder					
Business or Residence Addr	ess (Number and S	treet, City, State, Zip Code)			
1701 E. Edinger Ave., Unit	E-3, Santa Ana, (	CA 92705			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☑ Director	☐ General and/or Managing Partner
Name (Last name first, if inc	dividual)				
Velasquez, Henry					
Business or Residence Addr	ess (Number and S	treet, City, State, Zip Code)			
12361 Penn. St., Whittier,					
Check Box(es) that Apply:	L) Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Name (Last name first, if inc	lividual)				
Samra, Amarpal Singh					
Business or Residence Addr	ess (Number and S	treet, City, State, Zip Code)			
21420 Miles Dr., West Line		51 D . C . L O		[] D:	<u> </u>
Check Box(es) that Apply:	LI Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Name (Last name first, if inc	dividual)				
Marlin Financial Group, I	nc.				
Business or Residence Addr	ess (Number and S	treet, City, State, Zip Code)			
1701 E. Edinger Ave., Unit					
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Name (Last name first, if inc	lividual)	· · · · · · · · · · · · · · · · · · ·			
Business or Residence Addre	ess (Number and S	treet, City, State, Zip Code)		<del></del>	
		•			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Name (Last name first, if inc	lividual)			···	
Business or Residence Addre	ess (Number and S	treet, City, State, Zip Code)	·		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Name (Last name first, if ind	lividual)				······································
Business or Residence Addre	ess (Number and S	treet, City, State, Zip Code)			
	(Us	se blank sheet, or copy and use add	ditional copies of this sheet, as	necessary.)	

					B. IN	(FORMA	TION ABO	OUT OFF	ERING						
1.	Has the issu	aer sold, or	does the i						is offering g under U					Yes □	₽ď
2.	What is the	minimum	investmen	t that will	be accept	ed from an	y individua	ıl?			******************************		•••••	<b>s</b>	N/A
•	Danahaas	<b>~</b>			.c:1_									Yes	
3.	Does the of													Ø	
4.	commission person to be list the name dealer, you	n or simile be listed is ne of the	ar remune an associa broker or	ration for ated perso dealer. If	solicitati n or agen more tha	on of purc t of a brok un five (5)	chasers in a cer or dealer persons t	connection er register to be lister	n with sale ed with th	es of secur e SEC and	rities in th I/or with a	e offering state or s	, lf a tates,		
Ful	Name (Last	name first	, if individ	ual)		· ••••					- 12.1. 1. J.				
Bus	iness or Res	idence Add	Iress (Num	ber and Si	treet, City,	State, Zip	Code)	······································							
Nar	ne of Associ	ated Broke	r or Dealer			,_,_,_								<del></del>	
Stat	tes in Which	Person Lis	ted Has So	olicited or	Intends to	Solicit Pu	rchasers	<del></del>		<del></del>	<del></del>				
	(Check "Al	l States" o	r check ind	lividual St	ates)			•••••			***************			All S	States
	AL	ĀK	AZ	AR	CA	CO	CT	DE	DE	FL	GĀ	H	ID		
	IL)		IA	KS	KY	LA	ME	MD	MA	M	MN	MS	MO		
	MT	NE)	NV	NH)	NJ	NM TES	NY TOTAL	NC VA	ND	OH WW	OK N	OR 5000	PA		
	RI	SC.	SD		TX)	[បា]	VT	VA)	WA]	<u>₩</u> V	<u>[W1]</u>	WY	PR		
Full	Name (Last	name first	, if individ	uai)											
Bus	iness or Res	dence Add	iress (Num	ber and St	treet, City,	State, Zip	Code				<del>.</del>				
Nar	ne of Associ	ated Broke	r or Dealer	•			<del> </del>				· · · · · · · · · · · · · · · · · · ·				
Stat	es in Which	Person Lis	ted Has So	licited or	Intends to	Solicit Pu	rchasers	<del></del>			<u> </u>				
	(Check "Al	l States" of	r check ind	lividual St	ates)						*************			All S	States
	AL	AK	AZ	AR	CA	CO	CT	DE	DE	FL	GA	HI	ID		
	IL)	N	IA	KS	KY	LA	ME	MD	MA	MI	MÑ	MS	МО		
	MT	NE	NV	NH	NJ	NM]	NY	NC	ND	OH	OK	OR	PA		
	RI	SC	SD	[TN]	TX	UT	VT]	VA	WA	WV	WI	WY	PR		
Full	Name (Last	name first	, if individ	ual)	- v-										
Bus	iness or Resi	dence Add	ress (Num	ber and St	reet, City,	State, Zip	Code								
Nan	ne of Associa	ated Broke	r or Dealer			·					· .				
Stat	es in Which	Person Lis	ted Has So	licited or	Intends to	Solicit Pur	chasers			<del></del> -					
	(Check "All	States" or	check ind	ividual Sta	ates)	•••••				**********	••••••	.,		All S	tates
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	RI	SC	SD	TN	TX	UT	(VT)	VA	WA	WV	WI	$\overline{\mathbf{W}}\overline{\mathbf{Y}}$	PR		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already 1. sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box I and indicate in the columns below the amounts of the securities offered for exchange and aiready exchanged. Aggregate Amount Type of Security Offering Price Already Sold Debt ..... Equity ☐ Common ☐ Preferred Convertible Securities (including warrants) 2,025,000 2,025,000 Partnership Interests Other (Specify Total \$ 2,025,000 2,025,000 Answer also in Appendix, Column 3, if the filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of person who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number of Dollar Amount Investors of Purchases Accredited Investors \$ 2,025,000 Non-accredited Investors Total (for filings under Rule 504 only)..... Answer also in Appendix, Column 4, if the filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Dollar Amount Type of offering Security Sold Rule 505 Regulation A..... Rule 504 ..... Total ..... 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees \$ 5,000 Accounting Fees Engineering Fees.

Other Expenses (identify)

 $\square$ 

5,000

Sales Commissions (specify finders' fees separately).....

Total .....

b. 5.	and total expenses furnished in response to gross proceeds to the issuer."	offering price given in response to Part C — Question 4.a. This difference is the "action of the payments listed must equal the adjusted of Part C — Question 4.b above.	ijusteo	d r d			\$ <u>2,020,000</u>
				Payments to Officers Directors & Affiliates			Payments to Others
	Salaries and fees					s	
						_	
	Purchase, rental or leasing and installation of		_		_	_	
	and equipment			s	_ 🗆	<b>S</b> _	<del> </del>
	Construction or leasing of plant buildings and	facilities		<b>S</b>	_ 🗆	\$_	
	Acquisition of other businesses (including to offering that may be used in exchange for issuer pursuant to a merger)			s		<b>s_</b>	
	Repayment of indebtedness			\$	_ 0	<b>s</b> _	
	Working capital	······		\$	_ Ø	<b>S</b> _	2,020,000
	Other (specify):		<u>.</u>				
	• • • • • • • • • • • • • • • • • • • •						
					_	_	
					_		2,020,000
	Total Payments Listed (column totals added)			☑	<b>\$</b> _		2,020,000
- 'i.'		D. FEDERAL SIGNATURE					<u></u>
sign info	ature constitutes an undertaking by the issue	ed by the undersigned duly authorized person. If this r to furnish to the U.S. Securities and Exchange Concredited investor pursuant to paragraph (b)(2) of Rule	notic missi	e is filed under	Rule	505	, the following
	qon Corporation	Signature	ale 10	123/1×/	/		
	ne of Signer (Print or Type)	Title of Signer (Print ok Type)		00			
	winder Samra	President		•			

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

# E. STATE SIGNATURE 1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification Yes No provisions of such rule? See Appendix, Column 5, for state response. 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.

- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
Balgon Corporation	Day	10/23/08
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
Balwinder Samra	President	

### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

# **APPENDIX**

ı		2 3 4								
			Type of security							
	Intend	to sell	and aggregate					under State ULOE (if yes, attach		
	to non-a	ccredited	offering price		Type of	investor and		explanation of		
		s in State I-Item I)	offered in state (Part C-Item 1)		amount pur	chased in State C-Item 2)		waiver granted) (Part E-Item 1)		
<del>-</del>	(1 111 ( 2	-110.31 1)	(rare tem 2)	Number of		Number of		(,		
				Accredited		Non-Accredited				
State	Yes	No		Investors	Amount	Investors	Amount	Yes	No	
AL										
AK										
AZ		x	Convertible Promissory Notes and Warrants to Purchase Common Stock; \$187,500	1	\$187,500	0	0		x	
AR	-	•								
			Convertible Promissory Notes and Warrants to Purchase				<u>.                                    </u>			
CA		Х	Common Stock; \$1,687,500	13	\$1,687,500	0	0		X	
со										
СТ										
DE										
DC										
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GA										
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KY					<del></del>		· · · · · · · · · · · · · · · · · · ·		<u> </u>	
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# APPENDIX

1	· ·	2	3			4	<del></del>		5 ification	
	to non-a	d to sell accredited rs in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)					
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
МО									_	
мт										
NE						<u> </u>				
NV		x	Convertible Promissory Notes and Warrants to Purchase Common Stock; \$150,000	1	\$150,000	0	0		х	
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