## **FORM D**

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SEC Wail Wail Processing Section

FORM D

AUG 1 1 2008

Washington, DC

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY						
Prefix		Serial				
DA	TE RECEIV	ED				

	it and name has changed, and indicate change.)	
Family Film Fund, LLC Filing Under (Check box(es) that apply): Rule	504 Rule 505 Rule 506 Section 4(6)	ULOE
Type of Filing: New Filing Amendment		4 MARIN 1188 LORIN 1451 LORIN 1451 LORIN 1451 LORIN 1551 LORIN 1551 LORIN 1551 LORIN 1551 LORIN 1551 LORIN 1551
	A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer		08057861
Name of Issuer ( check if this is an amendment a	nd name has changed, and indicate change.)	
Family Film Fund, LLC		
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
3500 West Magnolia Blvd., Burbank, CA 9150	5	818-933-5134
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
Brief Description of Business		<u> </u>
motion picture financing/co-financing		
, mener product manner green manner g		
Type of Business Organization		
<b>—</b> — — — — — — — — — — — — — — — — — —		please specify):
business trust limited		ability Company PROCESSED
Actual or Estimated Date of Incorporation or Organiza	Month Year tion: ↑ 8 ↑ 7 Actual Esti	_
Jurisdiction of Incorporation or Organization: (Enter		e: D AUG 1 4 2008
	or Canada; FN for other foreign jurisdiction)	(a) (b)
GENERAL INSTRUCTIONS	<u> </u>	THOMSON REUTER
Federal:		
Who Must File: All issuers making an offering of securi 77d(6).	ties in reliance on an exemption under Regulation D	or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.
When To File: A notice must be filed no later than 15	days after the first sale of securities in the offering	3. A notice is deemed filed with the U.S. Securities
and Exchange Commission (SEC) on the earlier of the which it is due, on the date it was mailed by United St	date it is received by the SEC at the address given the segistered or certified mail to that address.	below or, it received at that address after the date on
Where To File: U.S. Securities and Exchange Commi		0540
Copies Required: Five (5) copies of this notice must be photocopies of the manually signed copy or bear typed	or printed signatures.	
Information Required: A new filing must contain all is thereto, the information requested in Part C, and any ma- not be filed with the SEC.	nformation requested. Amendments need only reponterial changes from the information previously supp	ort the name of the issuer and offering, any changes blied in Parts A and B. Part E and the Appendix need
Filing Fee: There is no federal filing fee.		

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA	
2. Enter the information requested for the following:	
<ul> <li>Each promoter of the issuer, if the issuer has been organized within the past five years;</li> </ul>	
<ul> <li>Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more</li> </ul>	
<ul> <li>Each executive officer and director of corporate issuers and of corporate general and managing partners of</li> </ul>	of partnership issuers; and
Each general and managing partner of partnership issuers.	
Check Box(es) that Apply: Promoter Beneficial Owner F Executive Officer Director	General and/or Managing Partner
Full Name (Last name first, if individual) Jones, James Arthur	
Business or Residence Address (Number and Street, City, State, Zip Code) 3500 West Magnolia Blvd., Burbank, CA 91505	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director	General and/or Managing Partner
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director	General and/or Managing Partner
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director	General and/or Managing Partner
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director	General and/or Managing Partner
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director	General and/or Managing Partner
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director	General and/or Managing Partner
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
(Use blank sheet, or copy and use additional copies of this sheet, as necessar	ry)

					В. П	NFORMAT	ION ABOU	T OFFERE	NG				
1.	Has the	issuer sold	i, or does ti	he issuer iz	ntend to se	ll to non-a	ccredited i	nvestors in	this offeri	ing?	_	Yes	No <b>E</b>
•.	Has the	155401 5010	2, 01 d003 ti			Appendix.							-
2.	2. What is the minimum investment that will be accepted from any individual?										s_25,	00.000	
											Yes	No	
3.											K		
4.	commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
Ful N/	•	Last name	first, if indi	ividual)									
Bus	siness or	Residence	Address (N	lumber and	d Street, C	ity, State, Z	(ip Code)			<u>-</u>			
Naı	me of As	sociated B	oker or De	aler					<del></del>		<u> </u>		
Sta	tes in Wh	ich Persor	Listed Has	s Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	s" or check	individual	States)			•••••				☐ Al	l States
	AL IL	AK IN	AZ IA	AR KS	CA KY	CO LA	CT ME	DE MD	DC MA	FL MI	GA MN	HI MS	ID MO
	MT RI	NE SC	NV SD	NH TN	NJ TX	NM UT	NY VT	NC VA	ND WA	OH WV	OK WI	OR WY	PA PR
Ful	l Name (	Last name	first, if ind	ividual)					-			<del></del>	
Bus	siness or	Residence	Address (1	Number an	d Street, C	ity, State, 2	Zip Code)						
Naı	me of As:	sociated Bi	oker or De	aler									
Sta			Listed Has										
	(Check	"All States	s" or check	individual	States)	•••••	***************************************		•••••••	***************************************		All States	
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
		N N	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT RI	NE SC	NV SD	NH TN	NJ TX	NM UT	NŸ VT	NC VA	ND WA	OH WV	OK WI	OR WY	PA PR
Ful			first, if indi										
Bus	siness or	Residence	Address (1	Number an	d Street, C	ity, State, 2	Zip Code)						
Nai	me of As	sociated Bi	oker or De	aler									
Sta	tes in Wh	nich Persor	Listed Has	s Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All State:	s" or check	individual	States)				****************	***********		□ A!	l States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL MT	IN NE	IA NV	KS NH	KY NJ	LA NM	ME NY	MD NC	MA ND	MI OH	MN OK	MS OR	MO PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and		
	already exchanged.  Type of Security	Aggregate Offering Price	Amount Already Sold
	• •	o 0.00	<b>\$</b> 0.00
	Debt	\$_0.00 * 0.00	\$ 0.00
	Equity	\$_0.00	3_0.00
	☐ Common ☐ Preferred	. 0.00	0.00
	Convertible Securities (including warrants)	\$ 0.00	\$ \$ 0.00
	Partnership Interests	\$ 0.00	
	Other (Specify limited liability company interest	6,000,000.00	· <del>*</del>
	Total	\$_6,000,000.00	\$ <u>172,500.00</u>
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate
		Number Investors	Dollar Amount of Purchases
	Accredited Investors	7	<b>\$</b> 172,500.00
	Non-accredited Investors		\$ 0.00
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
		Type of	Dollar Amount
	Type of Offering	Security	Sold
	Rule 505		<u> </u>
	Regulation A		\$
	Rule 504		\$ \$ 0.00
	Total		\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		S
	Printing and Engraving Costs		<b>s</b>
	Legal Fees		\$
	Accounting Fees		<b>s</b>
	Engineering Fees		s
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify) 22% to managing memeber to cover offering expenses		\$_1,320,000.00
	Total	_	<b>\$</b> 1,320,000.00

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF P	ROCEEDS	
	b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer."		\$_4,680,000.00
5.	Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.		
		Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		
	Purchase of real estate	] <b>\$</b> _	
	Purchase, rental or leasing and installation of machinery and equipment		s
	Construction or leasing of plant buildings and facilities		
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	¬ \$	
	Repayment of indebtedness		
	Working capital	<del></del> '	
	Other (specify):	_	
			<b>\$</b>
	Column Totals	s_0.00	s 0.00
	Total Payments Listed (column totals added)	<b>□ \$</b> _0.	00
	D. FEDERAL SIGNATURE		
ig	e issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice nature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commis information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of R	sion, upon writte	le 505, the following n request of its staff,
SS	uer (Print or Type) Signature I	Date 7 2	1.08
Fa	mily Film Fund, LLC	<u>/'3/</u>	00
Va:	me of Signer (Print or Type) Title of Signer (Print or Type)		
an	nes Arthur Jones Managing Member		
_	<u> </u>		

--- ATTENTION ----

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE		
Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No <b>S</b>

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date 7
Family Film Fund, LLC	1 7 7	1-31-08
Name (Print or Type)	Title (Print or Type)	
James Arthur Jones	Managing Member	

## Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				AI	PENDIX				
1	Intend to non-a investor	I to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pur	investor and rchased in State C-Item 2)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK							 		
AZ									
AR									
CA		×	6000000	2	\$37,500.00				×
СО									
СТ									
DE									
DC									
FL		x	6000000	1	\$50,000.00				×
GA									
ні									
ID									
IL									
IN									
IA							<del></del>		
KS							· · · · · · · · · · · · · · · · · · ·		
KY							_		
LA									
ME									
MD									
MA									
MI									
MN									
MS									

## **APPENDIX** 2 3 1 Disqualification under State ULOE Type of security (if yes, attach Intend to sell and aggregate Type of investor and explanation of offering price to non-accredited amount purchased in State waiver granted) investors in State offered in state (Part E-Item 1) (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) Number of Number of Non-Accredited Accredited Yes No **Investors** Amount Yes No Investors Amount State MO MT NE NV NH NJ NM 6000000 x X 3 \$60,000.00 NY NC ND ОН OK X 6000000 \$25,000.00 OR 1 X PA RI SC SD TN TX UT VT VA WA wv WI

				APP	ENDIX		<u></u>		
1		2	3  Type of security			5 Disqualification			
	to non-a	to sell accredited is in State i-Item 1)	and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				, attach ation of granted) -Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
WY									
PR									

