# FORM D



## UNITED STATES

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

14352

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6) AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL				
OMB NUMBER: Expires:	3235-0076 April 30, 2008			
Estimated average hours per response	burden			

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SEC USE ONL	<u>.Y</u>	_
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Date Received		_
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Name of Offering ( check if this is ar	n amendment and na	ame has chan	ged, and indicate	change.)		
LLC Member Interests			-	•		
Filing Under (Check box(es) that apply):	□ Rule 504 [	Rule 505	⊠ Rule 506	☐ Secti	оп 4(6)	□ ULOE
	mendment		_		(-,	
	A. BASIC	CIDENTIFIC	CATION DATA			
1. Enter the information requested about the	he issuer					
Name of Issuer ( Check if this is an an KW Cambridge LLC	nendment and name	has changed	, and indicate cha	ange.)		
Address of Executive Offices	(Numbe	r and Street,	City, State, Zip C	ode) To	elephone l	Number (Including Area Code)
c/o KW Companies, Inc., 304 Boston					08-358-2	
Address of Principal Business Operations	(Numbe	r and Street,	City, State, Zip C	ode) To	elephone l	Number (Including Area Code)
(if different from Executive Offices)			•		•	
c/o KW Hotel Corp., 304 Boston Post	Road, Wayland,	MA 01778 j		SSED		SEC
Brief Description of Business:			KOOL	JOLD		Mail Processing
2 2			CED A 4	วกกอ	2	Section
To own and develop real estate in	Cambridge, MA		SEP 04	<b>ZUU</b> 0	1/	
•				ארווידים	~/	AUG 182008
Type of Business Organization		-TI-	<u>IOMSON I</u>	<b>KEUIEK</b>	8	HOO TO LODG
□ corporation	☐ limited partner	ship, already	formed	other	(please s	pecify): limited liability
□ business trust	☐ limited partner	ship, to be for	rmed			Washington, DC
Actual or Estimated Date of Incorporation	or Organization:		Month 1 0	Year 0 7	⊠ Act	103
Jurisdiction of Incorporation or Organization		r U.S. Postal	Service abbreviat	ion for Stat		
			r foreign jurisdict			MA

### GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6)

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those state that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

• • Each bene securities	noter of the issuer, i eficial owner having of the issuer;	the following:  If the issuer has been organized within the past five ye  the power to vote or dispose, or direct the vote or dis  rector of corporate issuers and of corporate general an	position of, 10% or m	
		artner of partnership issuers.	u managing partners c	or partnership issuers; and
Check box(es) that Apply:	☑ Promoter	☐ Beneficial Owner ☐ Executive Officer ☐ D		eneral and/or aging Partner
Full Name (Last name first, if in K.W Cambridge Memb	•			
Business or Residence Address c/o KW Development 1		t, City, State, Zip Code) ton Post Road, Wayland, MA 01778		
Clieck box(es) that Apply:	☑ Promoter	☑ Beneficial Owner ☐ Executive Officer ☐ D	irector 🛮 L	LC Manager
Full Name (Last name first, if in Robert J. Karol	dividual)			
Business or Residence Address 304 Boston Post Road,				
Cl eck box(es) that Apply:	Promoter	☑ Beneficial Owner ☐ Executive Officer*	Director	☑ LLC Manager
Full Name (Last name first, if in Herbert W. Staniszews	•			
Business or Residence Address 304 Boston Post Road,		•		
Check box(es) that Apply:	Promoter	Beneficial Owner	Director	LLC Manager
Full Name (Last name first, if in	dividual)			
Business or Residence Address	(Number and Stree	t, City, State, Zip Code)		
Check box(es) that Apply:	Promoter	☐ Beneficial Owner ☐ Executive Officer*	Director	General and/or Managing Partner
Full Name (Last name first, if in	dividual)			
Business or Residence Address	(Number and Stree	t, City, State, Zip Code)		
Check box(es) that Apply:	Promoter	☐ Beneficial Owner ☐ Executive Officer*	Director	General and/or Managing Partner
Full Name (Last name first, if in	dividual)	<del> </del>		
Business or Residence Address	(Number and Stree	t, City, State, Zip Code)		

A. BASIC IDENTIFICATION DATA

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

		•	•	B. INF	ORMATIC	N ABOU	r offeri	NG				
1. Has the is	cuer cold a	or does the i	couer intend	to call to	non aggradi	lad invecto	re in this of	Yarina?				No
1. 1145 tile 15	suci solu, c	ii does are ii	ssuci intene	i to seii, to	non accreui	teu nivesto	15 111 11115 01	tering	**************			Ø
			Ans	wer also in	Appendix,	Column 2,	if filing un	der ULOE.				
2. What is th	ne minimun	n investmen	t that will b	e accepted	from any in	ndividual?					\$25,0	000.00
												No
3. Does the o	offering per	mit joint ov	vnership of	a single un	it?				•••••••	*********	Ø	
4. Enter the remuneration agent of a bropersons to be Full Name (L Business or F	for solicitation for deal firsted are a last name fi	ation of pure ler registere associated p arst, if indiv	chasers in c d with the S ersons of su idual)	onnection on SEC and/or sch a broke	with sales of with a state r or dealer,	f securities or states, I you may se	in the offer	ing. If a pe e of the bro	rson to be l ker or deale	isted is an	associated than five	d person or
				,	ount, c.p c	,						
Name of Ass	ociated Bro	ker or Deal	ег			, -		<del></del>	<del></del>		_ <del>.</del>	
States in Whi												
				· · ·				IDCI			_	All States
[AL]	(AK)	(AZ)	[AR]	(CA)	[CO]	(CT)	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]
[IL]	(IN)	[lA]	(KS)	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
(RI)	[SC]	[SD]	[TN]	[TX]	[TU]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	(PR)
Business or F	Residence A	Address (Nu	mber and S	treet, City,	State, Zip (	Code)						
States in Whi					Solicit Purc							All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]
(IL)	[IN]	[lA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name (L	ast name fi	rst, if indiv	idual)									
Business or F	Residence A	ddress (Nu	mber and S	treet, City,	State, Zip C	Code)						
Name of Asse	ociated Bro	ker or Deal	er									
States in Whi						hasers						
•		or check ind		,		(OT)	(DE)	IDO				All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	(OH)	[OK]	[OR]	(PA)
[RI]	[SC]	[SD]	(TN)	[TX]	[UT]	(VT)	[VA]	[WA]	[WV]	[WI]	[WY]	(PR)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	. \$ 0	\$ <u>0</u>
Equity	\$_0	
□ Common □ Preferred		
Convertible Securities (including warrants)	\$ <u>0</u>	\$_0
Partnership Interests	\$ 0	\$0
Other (Specify	\$ <u>10,000,000</u>	\$10,000,000
Total	\$ <u>10,000,000</u>	\$10,000,000
Answer also in Appendix, Column 3, if filing under ULOE.		
Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchase on the total lines. Enter "0" if answer is "none" or "zero."	s Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	56	\$10,000,000
Non-accredited Investors	_0	\$ <u>0</u>
Total (for filings under Rule 504 only)		<b>S</b>
Answer also in Appendix, Column 4, if filing under ULOE.		
If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
Type of offering	Type of Security	Dollar Amount Sold
Rule 505		
Regulation A		
Rule 504		
Total	<u>N/A</u>	\$ <u>N/A</u>
a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
Transfer Agent's Fees		□ \$ <u>0</u>
Printing and Engraving Costs		<b>\$</b> 0
Legal Fees		<b>■ \$</b> 25,000
Accounting Fees	1	<b>\$</b> 0
Engineering Fees		<b>\$</b> 0
Sales Commissions (specify finders' fees separately)		□ \$ <u>0</u>
Other Expenses (identify) Blue Sky filing fees		⊠ \$1500
Total		<b>№</b> \$26,500

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE	OF P	ROCEEDS	
b. Enter the difference between the aggregate offering price given in response to Part C - Question  and total expenses furnished in response to Part C - Question 4.a. This difference is the  adjusted gross proceeds to the issuer."	.,,	\$9	,973,500
5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.		Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees		\$	<pre>\$</pre>
Purchase of real estate		\$	<b>S</b>
Purchase, rental or leasing and installation of machinery and equipment	Ü	\$	<b>\$</b>
Construction or leasing of plant buildings and facilities		\$	<b>S</b>
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	_	<b>s</b>	<b></b>
Repayment of indebtedness	0	\$	□ \$
Working Capital		\$	⊠ \$
Other (specify):Purchase interest in a joint venture that will purchase and expand a hotel		<b>s</b>	<b>S</b> \$ 9,973,500
Column Totals		\$	<b>№</b> \$ <u>9,973,500</u>
Total Payments Listed (Column totals added)		<b>⊠</b> \$ <u>9,97</u>	3,500
D. FEDERAL SIGNATURE			
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this not following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exch of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph	ange (	Commission, up	
Issuer (Print or Type) Signature		Date	<del></del>
KW CAMBRIDGE LLC		August 13, 20	08
Name of Signer (Print or Type)  Title of Signer (Print or Type)			
Robert J Karol Manager			

—— ATTENTION ——

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

