FORM D MAIN SUCTION

Washington, DC

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

Washington, DC

OMB Number: 3235-0076 Expires: August 31, 2008 Estimated average burden hours per response.....16.00

SEC	NLY	
Prefix		Serial
DAT	E RECEI	VED

	ck if this is an amendment and namerests in Landmark Equity Partn		cate change.)		
	s) that apply): Rule 504 Rule		Section 4(6) ULC)F	
Type of Filing: New Fi	ling Amendment		1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	,	
		A. BASIC IDENTII	FICATION DATA		
1. Enter the information re	equested about the issuer			_	
	if this is an amendment and name I	as changed and indicat	c change)		4.400()) 1844.4 (6))) 18444 QUAN 1844 44QUAN 1844 44A
Landmark Equity Partne	ers XIV. L.P.		e change.		
	ces (Number and Street, City, S	tate, Zip Code)	Teleph	one Number (116144 (1010 1144 1166) 1444 (1010 1167) 1444 1611 1614
c/o Landmark Equity Ad				1-9760	ACAESAA
10 Mill Pond Lane					08055299
Simsbury, CT 06070-242	.9				
Address of Principal Busin	ess Operations (Number and Stree	, City, State, Zip Code)	Teleph	one Number (incli	uding Area Code)
(if different from Executive			·		-
Brief Description of Busin	ess				
Private Investment Fund					
Type of Business Organiza	ution			-	
☐ corporation	⊠limited partnership, alrea	dy formed			
	•	•	other (please s	ecify):	PROCESSED
business trust	Ilimited partnership, to be	formed			PROCESSED
		Month Year			× 455 4 4000
Actual or Estimated Date of	of Incorporation or Organization:	0 5 0 8		Estimated	♀ SEP 0 4 2008
Jurisdiction of Incomposition	on or Organization: (Enter two-lett	er U.S. Postal Service al	bbreviation for State:		' /
				DE	THOMSON REUTERS
CUNED I DISCONICCO		or Canada; FN for other	toreign juristiction)	LELIC	INCHAISON REUTERS

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (5/91)

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Х Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer □ Director □ General Partner Full Name (Last name first, if individual) Landmark Partners XIV, LLC Business or Residence Address (Number and Street, City, State, Zip Code) c/o Landmark Equity Advisors, LLC, 10 Mill Pond Lane, Simsbury, CT 06070-2429 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer □ Director Managing Member of the General Partner Full Name (Last name first, if individual) Landmark Equity Advisors, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 10 Mill Pond Lane, Simsbury, CT 06070-2429 Check Box(es) that Apply: Promoter Beneficial Owner ☐ Executive Officer ☐ Director Managing Member of the Managing Member of the General Partner Full Name (Last name first, if individual) Borges, Francisco L. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Landmark Equity Advisors, LLC, 10 Mill Pond Lane, Simsbury, CT 06070-2429 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Director ☐ Executive Officer Managing Member of the Managing Member of the General Partner Full Name (Last name first, if individual) Haviland, Timothy L. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Landmark Equity Advisors, LLC, 10 Mill Pond Lane, Simsbury, CT 06070-2429 Check Box(es) that Apply: Promoter Beneficial Owner ☐ Executive Officer □ Director Managing Member of the Managing Member of the General Partner Full Name (Last name first, if individual) McConnell, James P. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Landmark Equity Advisors, LLC, 10 Mill Pond Lane, Simsbury, CT 06070-2429 ☐ Beneficial Owner ☐ Executive Officer Check Box(es) that Apply: Promoter ☐ Director Managing Member of the Managing Member of the General Partner Full Name (Last name first, if individual) Shanfield, Robert J. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Landmark Equity Advisors, LLC, 10 Mill Pond Lane, Simsbury, CT 06070-2429 ☐ Beneficial Owner ☐ Executive Officer □ Director Check Box(cs) that Apply: Promoter General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(cs) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual)

					B. INFO	RMATIO	N ABOU	T OFFE	RING					
1. Has	the issuer sol	ld, or does t	he issuer in	tend to sell,	, to non-acc	redited inve	stors in thi	s offering?			*************	********	Yes	No ⊠
				,	\nswcr also	in Appendi	ix, Column	2, if filing	under ULC	E.				
2. Wha	What is the minimum investment that will be accepted from any individual? *Subject to the discretion of the General Partner							\$ 10,00	0,000*					
				_		-	-						Yes	No
3. Doc	Does the offering permit joint ownership of a single unit?							*********	Ø					
rem: pers	er the information for son or agent of (5) persons to (7).	solicitation f a broker o	of purchase r dealer reg	ers in conne istered with	ection with : the SEC a	sales of secu nd/or with a	irities in th state or st	e offering. ates, list the	If a person name of th	to be listed e broker or	is an assoc dealer. If a	iated nore than		
	(Last name fi													•
	nch. Pierce. r Residence A				State, Zip C	Code)					· · · · ·	 		
	inancial Cen ssociated Bro			York, NY	10080									
	hich Person I													
(Chee	ck "All States	" or check i	ndividual S	12(es)	*************	,,,,		,,,		C	All States			
(AL) (IL) (MT) (RI)	(IN)	(AZ) [IA] [NV] [SD]	(AR) (KS) (NH) (TN)	[CA] [KY] [NJ] [TX]	(CO) (LA) [NM] [UT]	[CT] [ME] X[NY] [VT]	[DE] [MD] [NC] [VA]	(DC) (MA) (ND) [WA)	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	(HI) [MS] (OR] [WY]	[ID] [MO] [PA] [PR]		
	(Last name fi			1171	1011		[(())	[7773]		. [,,,,	[""]	[1:10]		
Business or	r Residence A	ddress (Nu	mber and S	treet, City,	State, Zip C	Code)					,			
Name of A	ssociated Bro	ker or Deal	ет											
States in W	hich Person l	listed Has !	Solicited or	intends to :	Solicit Purc	hasers			·					
(Check "Al	ll States" or cl	heck individ	dual States)						***************************************		All States			
[AL] [IL] [MT] [R1] Full Name	[18]	[AZ] [IA] [NV] [SD] rst, if indiv	[AR] [KS] [NII] [TN] idual)	[CA] [KY] [NJ] [TX]	[CO] [I.A] [NM] [UT]	[CT] [ME] [NY] [VT]	(DE) [MD) [NC] [VA]	(DC) (MA) (ND) (WA)	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	(ID) (MO) (PA) (PR)	··	
	r Residence A			lenat City	State Vin C	Code)								
				treet, City,	State, Zip C	.ode)								
Name of A	ssociated Bro	ker or Deal	er											
States in W	hich Person l	Listed Has S	Solicited or	Intends to	Solicit Purc	hasers								.,,
(Check "Ai	il States" or cl	heck individ	dual States)	*******************************		***************************************					All States			
[AL] [IL] [MT] [RI]	[N]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [L.A] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	(HI) [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
١.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	S	s
	Equity	S	s
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	S	s
	Purtnership Interests	\$ 2,375,000,000	\$ 590,150,000
	Other (Specify)		S
	Total	\$ 2,375,000,000	S 590,150,000
	Answer also in Appendix, Column 3, if filing under ULOE.		1
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors		\$ 590,150,000
	Non-accredited Investors		s
	Total (for filings under Rule 504 only)		s
	Answer also in Appendix, Column 4, if filing under ULOE.	· · · · · · · · · · · · · · · · · · ·	
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505		S
	Regulation A		s
	Rule 504		s
	Total		S
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		s
	Printing and Engraving Costs		S
	Legal Fees	×	\$ 827,000
	Accounting Fees		S
	Engineering Fees		S
	Sales Commissions (specify finders' fees separately)	⊠	S 175,000
	Other Expenses (identify)		S
	Total	⊠	S 1,002,000

	C. OFFERING PRIC	CE, NUMBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS				
4.	b. Enter the difference between the aggregate offe expenses furnished in response to Part C - Questic issuer."		\$ 2,373,998,000				
5.	Indicate below the amount of the adjusted gross pi the purposes shown. If the amount for any purpos left of the estimate. The total of the payments list forth in response to Part C - Question 4.b. above.						
	Payments to						
		Officers, Directors,					
			& Affiliates	Payments To Others			
	Salaries and fees		□s	□ s			
	Purchase of real estate		<u> </u>	□ s			
	Purchase, rental or leasing and installation of mach	hinery and equipment	□s	□s			
	Construction or leasing of plant buildings and faci	lities	□ s	□ S			
	Acquisition of other businesses (including the valu offering that may be used in exchange for the asse pursuant to a merger)	□ s	□s				
	Repayment of indebtedness	□s	□ s				
	Working capital	□ \$	□s				
	Other (specify): Investments in securities and ac	□ s	⊠ \$ 2,373,998,000				
	Column Totals		□ s	⊠ \$ 2,373,998,000			
	Total Payments Listed (column totals added)		⊠ \$ 2,373,998,000				
		D. FEDERAL SIGNATURE					
The	sener has duly caused this notice to be signed by th	e undersigned duly authorized person. If this notice is filed und	ler Rule 505, the following	o signature constitutes			
ın u		ities and Exchange Commission, upon written request of its staf					
	ier (Print or Type)	Signature Date	n 1	 			
	ndmark Equity Partners XIV, L.P.	The first of the f	est 2/,2008				
	ne of Signer (Print or Type)	Title of Signer (Print of Type)	mul Downey of the Inc.				
11	Fimothy L. Haviland Managing Member of the Managing Member of the General Partner of the Issuer						

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

ATTENTION

