FORM D

JUL 0 9 2008

THOMSON REUTERS

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D 1321516

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB Number	3235-0076
Expires:	April 30, 2008
Estimated average	burden hours per
response	16.00
-	

SEC USE ONLY							
Prefix	Serial						
DAT	E RECEIVED						

Name of Offering (☐ check if this is an amendment and name has changed, and indicate char ForgeHouse, Inc. (June Debt Conversion)	nge.) Ske
Filing Under (Check box(es) that apply): ☐ Rule 504 ☑ Rule 505 ☐ Rule 506 ☐ S Type of Filing: ☑ New Filing ☐ Amendment	Section 4(6) ULOE Wall Processing Section
A. BASIC IDENTIFICATION DA	A 797 A
1. Enter the information requested about the issuer	JUL 022008
Name of Issuer (☐ check if this is an amendment and name has changed, and indicate change ForgeHouse, Inc.	Weshington, oc
Address of Executive Offices (Number and Street, City, State, Zip C 4625 Alexander Drive, Suite 150, Alpharetta, Georgia 30005	Code) Telephone Number (Including Area Code) (770) 923-7765
Address of Principal Business Operations (Number and Street, City, State, Zip C (if different from Executive Offices)	Code) Telephone Number (Including Area Code)
Brief Description of Business: Software Company	
Type of Business Organization ☐ corporation ☐ limited partnership, already formed ☐ business trust ☐ limited partnership, to be formed	(please specify):
Actual or Estimated Date of Incorporation or Organization: Month Year	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the at that address after the date on which it is due, on the date it was mailed by United States regis Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington

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with the if received is.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Fing copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

... A BASIC IDENTIFICATION DATA: Enter the information requested for the following: Enter promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer: Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Beneficial Owner Executive Officer Director ☐ General and/or Check Box(es) that Apply: ☑ Promoter ☑ Managing Partner Full Name (Last name first, if individual) BRITCHFORD-STEEL, JOHN A. Business or Residence Address (Number and Street, City, State, Zip Code) 4625 Alexander Drive, Suite 150, Alpharetta, Georgia 30005 Check Box(es) that Apply: Appromoter Beneficial Owner Ball Executive Officer. Difference Full Name (Lastinamettiist vii individual) Business or Residence Address (Number and Street, City, State, Zip Code)). 4625 Alexander Drive, Suite 150, Alpharetta, Georgia 30005 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) EBERT, KEITH Business or Residence Address (Number and Street, City, State, Zip Code) Oceanic Plaza, Suite 2680 - 1066 W. Hastings Street, Vancouver, BC, V6E 3X2, Canada Check Box(es) that Apply: Differencier M. Beneficial Owner Difference Differe Pull Name (Last name first, it individual) TWE INTERNATIONAL, LILG, a Georgia limited liability, company Businession Residence Address (Number and Street, City, State, Zip Code) 4625 Alexander Drive, Suite 150, Alpharetta, Georgia 30005. Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ General and/or ☐ Executive Officer ☐ Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: 🗚 Promoter 🖈 🕒 Beneficial Owner 💵 Executive Criticar 📮 Director 🛍 General and/or Rull Name (Last name first if individual)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

☐ Beneficial Owner

Business or Residence Address (Number and Street, City, State, Zip Gode)

☐ Promoter

Business or Residence Address (Number and Street, City, State, Zip Code)

☐ Executive Officer ☐ Director

☐ General and/or Managing Partner

Check Box(es) that Apply:

Full Name (Last name first, if individual)

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			<u> </u>					· · · · · · · · · · · · · · · · · · ·				Yes No
1. Has	the issuer	sold, or do	es the issue									☑ □
						•		ling under l				
2. Wh	at is the m	inimum in	vestment the	at will be a	ccepted fro	om any ind	ividual?	**************				\$ <u>N/A</u>
											•	
												Yes No
3. Do	es the offer	ring permit	joint owne	rship of a s	single unit?)	********					:☑ □
												ion or similar
rem	uneration	for solicita	tion of purc	hasers in c	onnection '	with sales (of securitie	s in the off	ering. If a	person to b	e listed is a	an associated
												aler. If more
		ersons to b	e listed are	associated	persons of	such a bro	ker or deal	ler you may	set forth t	he informa	tion for tha	it broker or
	ler only.	<u> </u>	.0. 1. 11	15						<u> </u>		
Full Na	me (Last n	iame first,	if individua	.1)								
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Name o	f Associate	ed Broker o	or Dealer						·			
		2101101	J. 200.01									
States in	Which Pe	rson Liste	d Has Solic	ited or Inte	nds to Soli	icit Purcha	sers			·		
			individual									. All States
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

or "zero." If the transaction is an exchange offering, check this box 🖾 and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Type of Security Aggregate Amount Already Offering Price Sold Debt 45,812.00 45,812.00 Equity (The securities were offered as part of an exchange, whereby the Company exchanged debt owed to certain debt holders with shares of the Company's common stock. The securities were exchanged; therefore, there were no cash proceeds from the offering. However, the Issuer has used the value of the extinguished debt herein.) ☑ Common ☐ Preferred Convertible Securities (including warrants)..... . 0 0 Partnership Interests..... 0 0 Other (Specify:) 45,812.00 45,812.00 Total..... Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0: if answer is "none" or "zero." Number Aggregate Investors Dollar Amount of Purchases Accredited Investors 39,812.00 Non-accredited Investors Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C -Question 1. Type of offering Type of Dollar Amount Security Sold Rule 505..... 45,812.00 Common Stock Regulation A Rule 504..... 45,812.00 Total..... Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees 0.00 Printing and Engraving Costs 0.00 Legal Fees 1,000.00 0.00 Accounting Fees 0.00 Engineering Fees..... 0.00 Sales Commissions (specify finders' fees separately)...... Other Expenses (identify): 0.00 1,000.00 Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total \$ 44,812.00 expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."

OFFERING PRICE, NUMBER OF INVESTORS EXPENSES AND USE OF PROCEEDS ******

Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none"

 Indicate below the amount of the adjusted gross proceed of the purposes shown. If the amount for any purpose is the left of the estimate. The total of the payments listed set forth in response to Part C - Question 4.b above. 	not known, furnish an estim	ate and chec	k the box to	- 	
		(Di	yments to Officers, rectors, & Affiliates	•	ents to ners
Salaries and fees	***************************************	□ \$	0	□ \$	0
Purchase of real estate		□ \$		□ \$	
Purchase, rental or leasing and installation of machinery a	and equipment	<pre>\$</pre>	0	□ \$	
Construction or leasing of plant buildings and facilities		□ \$	0	□ \$	0
Acquisition of other businesses (including the value of se offering that may be used in exchange for the assets or se pursuant to a merger) (See Section 1 Equity, above)	curities of another issuer		0	□ \$	0
Repayment of indebtedness	***************************************	□ \$	0	□ \$	0
Working capital (Available for Investment) (See disclosure the securities were issued as part of an exchange offering, proceeds. Instead, certain debts of the Company were ext Other (specify): Column Totals	there were no cash tinguished.)	□ \$ □ \$ ☑ \$		s s s	0 0
D. F	EDERAL SIGNATURE				
This issuer has duly caused this notice to be signed by the und following signature constitutes an undertaking by the issuer to of its staff, the information furnished by the issuer to any non-	furpish to the U.S. Securi	tice and Exc	hange Commiss	ion, upon writte	, the in request
Issuer (Print or Type)	Stenature		Date	•	
ForgeHouse, Inc.	11600	<u>~</u>		July 1, 2008	1
Name of Signer (Print or Type)	Title of Signer (Print or	Type)		· · · · · · · · · · · · · · · · · · ·	
John A. Britchford-Steel	Chief Executive Officer				

C. OFFERING, PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

) }		E. STATE SIGNATURE		
	1.	Is any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disqualification provisions of such rule?	Yes	No ☑
		See Appendix, Column 5, for state response.		

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

Issuer (Print or Type)

ForgeHouse, Inc.

Name (Print or Type)

John A. Britchford-Steel

Signature

Date:

July 1, 2008

Title (Print or Type)

Chief Executive Officer

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				Bellevier Acid	APPENDIX	S. 16.16 F. March 35		A Commence	
1	2		3			4			5 lification
	Intend to non-ac investors (Part B-	credited in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				
State	Yes	No	Common Stock	Number of Accredited Investors	Accredited Accredited		Yes	No	
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AK								<u> </u>	
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	" HEA				APPENDIX				\mathcal{F}_{i}
1	2	}	3		Type of investor and amount purchased in State (Part C-Item 2)				
	Intend to non-ac investors (Part B-	credited in State	Type of security and aggregate offering price offered in state (Part C-Item 1)						
State	Yes	No	Common Stock	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
RI							-		
SC									
SD									
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VT				-					
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