FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURIFIES PURSUANT TO REGULATION SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEM

	7////
	OMB APPROVAL
	OMB Number: 3235-0076
	Expires: April 30, 2008
	Estimated average burden hours
ı	per form 16.00
	SEC USE ONLY
	Prefix Serial

DATE RECIEVED

Name of Offering (check if this is an amendment and name has changed, and indicate change.)

Filing Under (Check box(es) that apply): ☐ Rule 504 Rule 505 ☒ Rule 506 Section 4(6) ☐ Type of Filing: ☒ New Filing ☐ Amendment	ULOE III III III III III III III III III I
A. BASIC IDENTIFICATION DA	TA
Enter the information requested about the issuer	08051625
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Microfield Group, Inc.	
Address of Executive Offices (Number and Street, City, State, Zip Code) 111 SW Columbia, Suite 480, Portland, OR 97201	Telephone Number (Including Area Code) (503) 419-3580
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business We specialize in transactions involving integration of consumers of electricity into the wh	olesale electricity markets.
Type of Business Organization ☐ corporation ☐ limited partnership already formed ☐ other (please specific business trust ☐ limited partnership, to be formed ☐ other (please specific business trust ☐ limited partnership.	PROCESSED. JUN 1 6 2008
Actual or Estimated Date of Incorporation or Organization: Month Year	□ Actual □ Estim ACOMSON REUTERS
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviat CN for Canada; FN for other foreign jurisdiction	
GENERAL INSTRUCTIONS Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation	D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (6-02)

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply: □ Promoter ☑ Beneficial Owner ☑ Executive Officer ☑ Director □ General and/or Managing Partner
Full Name (Last name first, if individual) Boucher, Rodney M.
Business or Residence Address (Number and Street, City, State, Zip Code) 111 SW Columbia, Suite 480, Portland, OR 97209
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual) Reed, Randall R.
Business or Residence Address (Number and Street, City. State, Zip Code) 111 SW Columbia, Suite 480, Portland, OR 97209
Check Box(es) that Apply: □ Promoter □ Beneficial Owner ☑ Executive Officer ☑ Director □ General and/or Managing Partner
Full Name (Last name first, if individual) Ameduri, Gene
Business or Residence Address (Number and Street, City, State, Zip Code) 111 SW Columbia, Suite 480, Portland, OR 97209
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual) McCormick, William C.
Business or Residence Address (Number and Street, City. State, Zip Code) 111 SW Columbia, Suite 480, Portland, OR 97209
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual) Conley, Gary D.
Business or Residence Address (Number and Street, City, State, Zip Code) 111 SW Columbia, Suite 480, Portland, OR 97209
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual) Metcalf, John
Business or Residence Address (Number and Street, City, State, Zip Code) 111 SW Columbia, Suite 480, Portland, OR 97209
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual) Yeager, Kurt E.
Business or Residence Address (Number and Street, City. State, Zip Code) 111 SW Columbia, Suite 480, Portland, OR 97209
(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Check Box(es) that Apply: □ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner						
Full Name (Last name first, if individual) Harris, Phillip G.										
Business or Residence Address (Number a 111 SW Columbia, Suite 480, Portland,		ip Code)								
Check Box(es) that Apply: □ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner						
Full Name (Last name first, if individual)										
Business or Residence Address (Number a	and Street, City, State, Zi	ip Code)								
Check Box(es) that Apply: ☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner						
Full Name (Last name first, if individual)										
Business or Residence: Address (Number a	Business or Residence Address (Number and Street, City, State, Zip Code)									
Check Box(es) that Apply: □ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner						
Full Name (Last name first, if individual)										
Business or Residence Address (Number a	nd Street, City, State, Zi	ip Code)	•							
Check Box(es) that Apply: □ Promoter	☐ Beneficial Owner	□ Executive Officer	□ Director	☐ General and/or Managing Partner						
Full Name (Last name first, if individual)										
٠.				<u> </u>						
Business or Residence Address (Number a	nd Street, City, State, Zi	p Code)								
Check Box(es) that Apply: ☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner						
Full Name (Last name first, if individual)										
Business or Residence Address (Number a	Business or Residence Address (Number and Street, City, State, Zip Code)									
Check Box(es) that Apply: □ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐General and/or Managing Partner						
Full Name (Last name first, if individual)										
Business or Residence Address (Number a	nd Street, City, State, Zi	p Code)								

B. INFORMATION ABOUT OFFERING

1. Has the	issuer solo	l, or does	the issuer	intend to	sell, to no	n-accredit	ed investo	rs in this of	ffering?				
		Α	nswer also	o in Apper	ndix, Colu	ımn 2, if f	iling unde	r ULOE.				No.	
2. What is	the minim	um inves	tment that	will be ac	cepted fro	om any inc	dividual?					N/A.	
												Yes.	
3. Does the	e offering	permit joi	nt owners	hip of a si	ngle unit?								
4. Enter th commission If a person or states, lis a broker or	n or simila to be listed st the nam	r remuner d is an ass c of the b	ation for s ociated pe roker or d	solicitation erson or ag ealer. If m	of purch ent of a b ore than	asers in co roker or d five (5) pe	onnection ealer regis ersons to b	with sales of stered with e listed are	of securition the SEC a	es in the o nd/or wit	offering. h a state		
Full Name (e first, if i	ndiviđual))									
Business or 3220 SW F						ate, Zip Co	ode)						
Name of As Marcus Ro		Broker or	Dealer:						*1	-			
States in W (Check "Al									,				, , , [] all States
[AL]	[AK]	[AZ]	[AR]	[CÁ]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[Hi]	· [ID]	,
[IL] [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] ^- [OH]	[MN] [OK]		· [MO] ; [PA] X	
[RI]	[SC]	[SD]	[TN]	[TX] X	[UT]	[VT]	[VA]	[WA] X	[WV] ;	[WI]	[WY]	· [PR]	· .
Full Name	(Last name	e first, if i	ndividual)	1		•	,		•	•		· .	*
Business or	Residenc	e Address	(Number	and Street	t, City, Sta	ate. Zip Co	ode)					<u>. </u>	
Name of As	ssociated I	Broker or	Dealer										
States in Wh (Check "All:												1 AU Ca-4-	_
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HII)	[ID]	5
[IL] [MT] [RJ]	[IN] [NE] [SC]	[IA] [NV] [SD]	[KS] [NH] [TN]	[KY] [NJ] [TX}	[LA] [NM] [UT]	[ME] [NY] [VT]	[MD] [NC] [VA]	[MA] [ND] [WA]	[MI] [OH] [WV]	[MN] [OK] [WI]	[MS] [OR] [WY]	[MO] [PA] [PR]	
Full Name (1				[]	[0.1	(**)	(***)	()	1	(***)	()	(, -,)	
Business or	Residenc	e Address	(Number	and Street	, City, Sta	ate, Zip Co	ode)	,					
Name of As	ssociated I	Broker or	Dealer										
States in Whi						chasers		_		•			
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[] []	[ID]	
(IL) [MT]	[IN]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]	
[RI]	[SC]	(SDJ	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	<u>-</u>

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities offered for exchange and already exchange.		
	Type of Securities	Aggregate Offering Price	Amount Already Sold
	Debt		
	Equity		
	Convertible Securities (including warrants)	<u>\$3,615,316</u>	<u>\$3,615,316</u>
	Partnership Interests		
	Other (Specify)		
	Total	\$3,615,316	<u>\$3,615,316</u>
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amount of Purchases
		42	\$3,615,316
	Accredited Investors	<u>43</u>	33,013,310
	Non-accredited Investors	<u>0</u>	<u>so</u>
	Total (for filings under Rule 504 only)	· · · · · ·	. <u>\$</u>
•	Answer also in Appendix, Column 4, if filing under ULOE.	•	
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question I.	Type of Security	Dollar Amount Sold
	Type of offering	·	
	Rule 505		
	Regulation A		
	Rule 504		
	Total	0	<u>\$0</u>
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the left of the estimate.	<u> </u>	
	Transfer Agent's Fees		
	Printing and Engraving Costs		
	Legal Fees (including Blue Sky Fees)		\$35,000
	Accounting Fees		<u>\$25,000</u>
	Engineering Fees		
	Sales Commissions (specify finders' fees separately)	<u> </u>	<u></u>
	Other Expenses Duc Diligence Fee and Other Misc. Expenses	J	**************************************
	·		_
	Total	☒	\$ 32.812

b. Enter the difference between the aggregate offering price given in response to Part C - Question I and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross \$3,587,320 proceeds to the issuer." 5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above. Payments to Payments To Officers, Others Directors, & Affiliates Salaries and fees Purchase of real estate Purchase, rental or leasing and installation of machinery and equipment..... Construction or leasing of plant buildings and facilities...... Acquisition of other businesses (including the value of securities involved in this offering that ... \$96,708 \boxtimes Repayment of indebtedness

 \boxtimes

×

\$3,587,320

X

\$3,490,612

\$3,587,320

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

Working capital

Column Totals

Total Payments Listed (column-totals added)

Other:

The issuer has duly caused this notice to be signed by constitutes an undertaking by the issuer to furnish to furnished by the issuer to any non-accredited investor is	the U.S. Securities and Exchange Commission,	
Issuer (Print or Type): Microfield Group, Inc.	Signature	Date June 4, 2008
Name of Signer (Print or Type): Randall R. Reed	Title of Signer (Print or Type): Chief Financial Officer	

D. FEDERAL SIGNATURE

<u>ATTENTION</u>

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE										
1.	Is any party described in 17 CFR 230.252(c), (d) of such rule?			Yes □	No ⊠						
	Se	ee Appendix, Column 5, for state r	response.								
2.	The undersigned issuer hereby undertakes to furn (17 CFR 239.500) at such times as required by st		any state in which this notice is filed, a n	otice on	Form D						
3.	The undersigned issuer hereby undertakes to fur offerers.	urnish to the state administrators, t	upon written request, information furnis	shed by	the issuer to						
4. Off	The undersigned issuer represents that the issuer represents the interest represents the inte	ch this notice is filed and understa	nds that the issuer claiming the availabil								
und	The issuer has read this notification and know lersigned duly authorized person.	vs the contents to be true and has	s duly caused this notice to be signed	on its b	ehalf by the						
	er (Print or Type) : crofield Group, Inc.	Signature	Date June 4, 2008								
Nan	ne of Signer (Print or Type):	Title of Signer (Print or Type):									

Chief Financial Officer

Instruction:

Randall R. Reed

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

	non-acc investor State		Type of security and aggregate offering price offered in State (Part C - Item 1)	Type of inve	stor and amount p	Disqualification under State ULOE (if yes, attac explanation of waiver granted) (Part E-Item 1)			
State	Yes	No		Number of Accredited Investors	Accredited Non-Accredited				No
AL									
AK									
AZ									
AR									
CA		X	1=1	7	\$235,000				-
СО							i		
СТ									
DE									
DC				- u · ·			į	!	
FL		,,		'		. ,	1		
GA						,	1		
ні						!			
ID		.X		1	\$25,000		:		
IL		.X		2	\$1,600,000				
IN							<u> </u>		
IA									
KS		<u> </u>							
KY									
LA	<u> </u>								
МЕ		<u> </u>							<u> </u>
MD	ļ					ļ			<u> </u>
МА									
MI		<u> </u>							_
MN									ļ
MS									<u> </u>
МО		<u> </u>	_						

APPENDIX

	non-ac	Intend to sell to non-accredited investors in State (Part C-Item 1) Type of security and aggregate offering price offered in State (Part C - Item 1) Type of investor and amount purchased in State (Part C-Item 2)						Disqualification under State ULOE (if yes, attac explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
MT										
NE										
NV										
NH										
NJ		X		2	\$500,000					
NM										
NY										
NC										
ND							,			
ОН		X	,	2	\$9,816		,	1		
ок	•					ı			1	
OR	•	X		18	\$944,500				i	
PA		X		5	\$79,000	1		•		
RI								·		
SC										
SD										
TN		X		1	\$50,000					
тх		X		1	\$100,000					
υτ										
VT										
VA										
WA		X		3	\$62,000					
wv										
WI		Х		1	\$10,000					
WY										
PR										

