





May 30, 2008

Received SEC

MAY 3 0 2008

Washington, DC 20549

NYSE Croup, Inc. | 20 Broad Street New York, New York 10005 1212.656.5026 [1212.656.5893 pmadho@nyse.com

Ms. Velma T. Smith **Branch Chief** Securities and Exchange Commission Branch of Filer Support 2 Room 2531 100 F Street, NE Washington, DC 20549

Dear Ms. Smith:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, Legg Mason, Inc., Equity Units and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on May 19, 2008. Tentative listing date - Not yet determined.

Sincerely,

**PROCESSED** 

JUN 022008

**THOMSON REUTERS**