## FORM D

# SEC Mail Processing Curities and exchange commission Section Washington, D.C. 20549

MAR 25 2008

# FORM D

NOTICE OF SALE OF SECURITIES

Wasnington, DQURSUANT TO REGULATION D,

110 SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION

117	1.00
OMB APPE	ROVAL
OMB Number:	3235-0076
Expires:	
Estimated avera	ge burden
hours per respon	

SEC USE ONLY					
Prefix	Serial				
<u>_</u>					
DATE R	ECEIVED				
- 1					

Name of Offering ( check if this is an amendment and name has changed, and indicate change.)  Common Stock  Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6)  Type of Filing: New Filing Amendment	ULOE
A. BASIC IDENTIFICATION DATA  1. Enter the information requested about the issuer	
Name of Issuer (  check if this is an amendment and name has changed, and indicate change.) Silicon Valley Medical Instruments, Inc.	08044635
Address of Executive Offices (Number and Street, City, State, Zip Code) 301 Summerwind Drive, Milpitas, CA 95035	Telephone Number (Including Area Code) 510-517-2751
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business Design and sales of medical equipment	PROCESSED
Type of Business Organization  corporation   limited partnership, already formed   other (p   business trust   limited partnership, to be formed	please specify): APR 0 3 2008
Month Year  Actual or Estimated Date of Incorporation or Organization: 015 017 ✓ Actual ☐ Estin  Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State  CN for Canada; FN for other foreign jurisdiction)	THOMSON FINANCIA!

### GENERAL INSTRUCTIONS

#### Federal

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## - ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

## A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer General and/or ✓ Director Managing Partner Full Name (Last name first, if individual) Thomas C. Moore Business or Residence Address (Number and Street, City, State, Zip Code) 301 Summerwind Drive, Milpitas, CA 95035 Check Box(es) that Apply: Beneficial Owner Executive Officer Director General and/or Promoter Managing Partner Full Name (Last name first, if individual) Steve Reynolds Business or Residence Address (Number and Street, City, State, Zip Code) 301 Summerwind Drive, Milpitas, CA 95035 Check Box(es) that Apply: Beneficial Owner Executive Officer Promoter General and/or Managing Partner Full Name (Last name first, if individual) Steve Nelson Business or Residence Address (Number and Street, City, State, Zip Code) 301 Summerwind Drive, Milpitas, CA 95035 Check Box(es) that Apply: Promoter General and/or Managing Partner Full Name (Last name first, if individual) Maz So Business or Residence Address (Number and Street, City, State, Zip Code) 301 Summerwind Drive, Milpitas, CA 95035 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner Executive Officer Director Promoter General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary)

			· · · · · · · · · · · · · · · · · · ·	.,.	В. 1	NFORMATI	ION ABOU	T OFFERI	NG	<u> </u>			
1.	, , , , , , , , , , , , , , , , , , ,									Yes	No		
2	Answer also in Appendix, Column 2, if filing under ULOE.  2. What is the minimum investment that will be accepted from any individual?										s 10,0	00.00	
۷.	2. What is the minimum investment that will be accepted from any individual?									Yes	No		
3.			permit joint									×	
4.	commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
Ful	l Name (	Last name	first, if indi	ividual)									
Bus	siness or	Residence	Address (N	umber and	Street, C	ity, State, Z	Cip Code)						
Nar	ne of As:	sociated Br	oker or De	aler									
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit l	Purchasers						<u>.                                    </u>
	(Check	"All States	ar check	individual	States)			**********	***************************************			☐ VII	States
	AL IL MT	AK IN NE SC	IA NV SD	KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	DE MD NC VA	MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR
Ful	Full Name (Last name first, if individual)												
Bus	siness or	Residence	Address (1	Number an	d Street, C	City, State, 2	Zip Code)						
Nar	ne of As	sociated Bi	oker or De	aler			<del>-</del>						
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers	<del></del>	<u> </u>				
	(Check	"All States	s" or check	individual	States)		***************************************	•••••••••••	********************	····		☐ All	States
F1	AL IL MT RI	AK IN NE SC	AZ NV SD first, if indi	AR KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	MO PA PR
rui	i Naille (	Last name	mst, ii mai	(viduai)									
Bus	siness or	Residence	Address (?	Number an	d Street, C	lity, State, I	Zip Code)						
Nar	ne of As	sociated Br	oker or De	aler									
Sta			Listed Has										
	(Check	"All States	s" or check	individual	States)		***************	•	•••••			☐ All	States
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	MI OH WV	GA MN OK W1	MS OR WY	MO PA PR

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	3	\$
	Equity		\$ 850,000.00
	Common Preferred		
	Convertible Securities (including warrants)	3	_ \$
	Partnership Interests	•	
	Other (Specify)		
	Total		
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	10	\$ 850,000.00
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		] \$
	Printing and Engraving Costs		] \$
	Legal Fees		\$ 25,000.00
	Accounting Fees		_
	Engineering Fees		] <b>\$</b>
	Sales Commissions (specify finders' fees separately)		] \$
	Other Expenses (identify)	F	] \$
	Total	_	\$ 25,000.00

	Way scanners of the parties of the	BERFORMINATESTIORS REAPENSES ANDRISE OPP	ROCEEDS	
	b. Enter the difference between the aggregate offer and total expenses furnished in response to Part C—proceeds to the issuer."			\$ <u>825,000.00</u>
<b>5</b> .	Indicate below the amount of the adjusted gross pro each of the purposes shown. If the amount for an check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part	y purpose is not known, furnish an estimate and the payments listed must equal the adjusted gross		
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees			<b>✓</b> \$ 50,000.00
	Purchase of real estate	[	]\$	<b></b> \$
	Purchase, rental or leasing and installation of mac and equipment		] <b>\$</b>	\$
	Construction or leasing of plant buildings and faci	ilities	<b>7</b> \$	<b>S</b>
	Acquisition of other businesses (including the value offering that may be used in exchange for the asset issuer pursuant to a merger)	ts or securities of another	٦\$	□\$
	Repayment of indebtedness	<del>-</del>		_
	Working capital			
	Other (specify):		•	<del></del>
			]\$	s
	Column Totals	[	775,000.00	\$ 50,000.00
	Total Payments Listed (column totals added)			5,000.00
E.,		TO LEDINATE ACIVATING	K T T T	
sign	issuer has duly caused this notice to be signed by the ature constitutes an undertaking by the issuer to furnished by the issuer to any non-accr	nish to the U.S. Securities and Exchange Commiss	sion, upon writter	e 505, the following n request of its staff,
Issu	er (Print or Type)	Signature	Pate _	
Sili	con Valley Medical Instruments, Inc.	Thomas Choose	3/20/2	008
Nan	ne of Signer (Print or Type)	Title of Signer (Print or Type)	•	
Tho	mas C. Moore	CEO/President		

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

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1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No ×
	See Appendix, Column 5, for state response.		

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
Silicon Valley Medical Instruments, Inc.	Thomas C. hom	3/20/2008
Name (Print or Type)	Title (Print or Type)	
Thomas C. Moore	CEO/President	

#### Instruction

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

	APPENDIX "									
1	Intend to non-a- investors	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Accredited Non-Accredited			Yes	No	
AL										
AK										
AZ										
AR										
CA		X	Common - \$0.50	7	\$1,130,000.				X	
СО							1			
СТ					-					
DE						i				
DC										
FL										
GA							_			
н										
ID										
IL					_					
IN										
IA		X	Common - \$0.50	1	\$10,000.00				X	
KS										
KY										
LA										
ME										
MD		<u></u>								
MA										
MI										
MN										
MS										

2 4 1 3 Disqualification Type of security under State ULOE Intend to sell and aggregate (if yes, attach to non-accredited offering price Type of investor and explanation of amount purchased in State offered in state waiver granted) investors in State (Part E-Item 1) (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) Number of Number of Accredited Non-Accredited Yes Νo Investors Amount **Investors** Amount Yes No State MO MT NE NVNH NJ NM NY NC ND ОН OK OR PA RI SC Common - \$0.50 1 SD \$25,000.00 TN TXUT VT VA WA wv WL

4 7 . 35 m

**APPENDIX** 

. . · .31. **APPENDIX** 3 1 2 4 5 Disqualification Type of security under State ULOE and aggregate Intend to sell (if yes, attach to non-accredited offering price Type of investor and explanation of amount purchased in State offered in state investors in State waiver granted) (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) Number of Number of Accredited Non-Accredited State Yes No Investors Amount Investors Amount Yes No

WY

PR