FORM D
PROCESSED

APR 1 8 2008
THOMSON
FINANCIAL

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPR	OVAL
OMB Number:	3235-0076
Expires:	
Estimated average	je burden
hours per respon	16.00

SEC USE ONLY						
Prefix		Serial				
DA	TE RECEIV	ED				

Name of Offering (check if this is an amendment and name has changed, and indicate change.)	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment	☐ ULOE BEG Mall Processing Section
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	APK O 8 ZOUB
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	
Crown Bioscience, Inc.	Washington, DC
Address of Executive Offices (Number and Street, City, State, Zip Code) 4008 Burton Drive, Santa Clara, CA 95054	Telephone Number (Inding) Area Code)
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business Biotechnology	
Type of Business Organization corporation	lease s 08043815
Actual or Estimated Date of Incorporation or Organization: 0 4 0 6 Actual Estim Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction)	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

			A. BASIC IDEN	VIIE	CATION DATA				
2. Enter the information re	•	•			_				
•			_		-				
 Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and 									
Each executive off	ficer and director o	f corporate i	ssuers and of co	orpora	ate general and man	aging	partners of	f partne	ership issuers; and
Each general and i	managing partner o	f partnership	issuers.						
Check Box(es) that Apply:	Promoter	⊿ Bene	ficial Owner	V	Executive Officer	V	Director		General and/or Managing Partner
Full Name (Last name first, Yue Alexander Wu	if individual)					· · · · · ·	-		
Business or Residence Addre 4008 Burton Drive, Sant			State, Zip Cod-	le)					
Check Box(es) that Apply:	Promoter	∠ Bene	ficial Owner	V	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, chen, Yiyou	if individual)								
Business or Residence Addre 4008 Burton Drive, Santa			, State, Zip Cod	le)				•	
Check Box(es) that Apply:	Promoter	☑ Bene	ficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, Pan, Wubin	if individual)								
Business or Residence Address 4008 Burton Drive, Santa			, State, Zip Cod	le)				•	
Check Box(es) that Apply:	Promoter	⊮ Bene	ficial Owner		Executive Officer	•	Director		General and/or Managing Partner
Full Name (Last name first, Chau, Sandy	if individual)								
Business or Residence Addre 4008 Burton Drive, Sant			, State, Zip Cod	le)					
Check Box(es) that Apply:	Promoter	∠ Bene	ficial Owner		Executive Officer	V	Director		General and/or Managing Partner
Full Name (Last name first, T. Chester Wang	if individual)								
Business or Residence Addre 3 Results Way, Cupertin		Street, City	, State, Zip Cod	le)					
Check Box(es) that Apply:	Promoter	∠ Bene	ficial Owner		Executive Officer	V	Director		General and/or Managing Partner
Full Name (Last name first, T. C. Chou	if individual)					,			
Business or Residence Addre 2880 Lakeside Drive, Su	ess (Number and uite 237, Santa C	Street, City Iara, CA 9	, State, Zip Cod 5054	le)					
Check Box(es) that Apply:	Promoter	⊮ Bene	ficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, Acorn Campus Ventures									···
Business or Residence Addre 3 Results Way, Cupertine		Street, City,	State, Zip Cod	le)					
	(Use blan	nk sheet, or	copy and use ac	dditio	nal copies of this sl	ieet, a	s necessary	<i>i</i>)	

2 1: 1: 6			NIIFRAIRN DAIA		
2. Enter the information re	_	nowing: suer has been organized w	ithin the past five years:		
•		-	•	of, 10% or more of	a class of equity securities of the issue
			corporate general and mar		
		f partnership issuers.	, -		•
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	if individual)			\$, <u>-</u>	
Business or Residence Addre 4008 Burton Drive, Sant	ess (Number and a Clara, CA 950	Street, City, State, Zip Co 54	ode)		· - ·····
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, Harbinger (BVI) Venture	•	ition			
Business or Residence Addre 2880 Lakeside Drive, Suit			ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, Harbinger III Venture Ca	pital Corporation				
Business or Residence Addre 2880 Lakeside Drive, Sui			ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, Budworth Investments Li					
Business or Residence Addre 2880 Lakeside Drive, St			ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, CSF Jackson Limited	if individual)				
Business or Residence Addre Suite 305, St. George's I	,		•		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, Qiming Venture Partners					
Business or Residence Address 11400 SE Sixth Street,		Street, City, State, Zip Co vue, WA 98004	ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, Qiming Managing Direct					
Business or Residence Address 11400 SE Sixth Street, S			ode)		
	(Use bla	ink sheet, or copy and use	additional copies of this s	heet, as necessary)

		A, BASIC IDI	NTIFICATION DATA		
2. Enter the information re	•				
•		uer has been organized w			
 Each beneficial ow 	ner having the pow	er to vote or dispose, or di	rect the vote or disposition	of, 10% or more of	f a class of equity securities of the issuer.
 Each executive off 	icer and director of	f corporate issuers and of	corporate general and man	naging partners of	partnership issuers; and
 Each general and r 	nanaging partner o	l partnership issuers.			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i Ignition Venture Partners					
Business or Residence Addre 11400 SE Sixth Street, S	ss (Number and Suite 100, Bellevi	Street, City, State, Zip Coue, WA 98004	ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, I Ignition Managing Direct	•	;			
Business or Residence Addre 11400 SE Sixth Street, St			ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, Desert Spring Biotech C					
Business or Residence Addre 2633 Camino Ramon, Su		Street, City, State, Zip Comon, CA 94583	ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addre	ess (Number and	Street, City, State, Zip Co	ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	f individual)				
Business or Residence Addre	ess (Number and	Street, City, State, Zip Co	ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addre	ess (Number and	Street, City, State, Zip Co	ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	f individual)				
Business or Residence Addre	ess (Number and	Street, City, State, Zip Co	ode)		
	(Use bla	nk sheet or conv and use	additional copies of this s	heet as necessary)

					B. 17	FORMATI	ON ABOU	t offerd	NG				
1.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?								Yes	No ⊠			
			,			Appendix,							_
2.	. What is the minimum investment that will be accepted from any individual?										\$ <u>IN/A</u>		
3.	Does the	e offering p	oermit joint	ownershi	p of a sing	le unit?						Yes	No ⊠
4.	Enter th	e informati	ion request	ed for eacl	h person w	ho has bee	n or will b	e paid or g	given, dire	etly or indi	irectly, any		_
			lar remuner ted is an ass										
	or states	, list the na	me of the b	roker or de	aler. If mo	re than five	e (5) person	s to be list	ed are asso				
Ful	a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, if individual)												
Bus	siness or l	Residence .	Address (N	umber and	Street, Ci	ty, State, Z	ip Code)						
Naı	ne of Ass	ociated Bro	oker or Dea	aler			••••						
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit l	Purchasers						
	(Check	"All States	" or check	individual	States)		*************	****************		•••••		☐ Al	l States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
		IN	[IA]	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT RI	NE SC	NV SD	NH]	[NJ]	NM ÜT	NY) [VT]	NC VA	ND WA	OH) WV	OK)	OR) WY	PA PR
<u></u>	1 N (1		is:										
rui	i Name (1	Last Haille I	first, if indi	vidual)									
Bus	siness or	Residence	Address (N	lumber an	d Street, C	ity, State, 2	Zip Code)	- -					
Naı	ne of Ass	ociated Br	oker or Dea	ıler									
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit l	Purchasers	 					
	(Check	"All States	" or check	individual	States)								l States
	AL	ĀK	AZ	AR	CA	CO	<u>CT</u>	DE	DC	FL	GA	HI	ID
	ΠL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT RI	NE SC	NV SD	NH TN	NJ TX	NM UT	NY VT	NC VA	ND WA	OH WV	OK) WI	OR WY	PA PR
Ful			first, if indi										
Bus	siness or	Residence	Address (N	Number an	d Street, C	ity, State, 2	Zip Code)						
Nai	ne of Ass	ociated Br	oker or Dea	aler			 .	· · · · 					
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit l	Purchasers					·	
	(Check	"All States	" or check	individual	States)	•••••	*****************		•••••	•••••	•		l States
	AL	AK	ΑZ	AR	CA	CO	CT	DE)	DC	FL	GA	HI	ID
		IN	IA NV	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT RI	NE SC	NV SD	NH TN	NJ TX	NM UT	NY VT	NC VA	ND WA	OH WV	OK WI	OR WY	PA PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \nearrow and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt		s
	Equity	\$_18,500,000.00	\$_16,350,000.00
	Common Preferred		
	Convertible Securities (including warrants)	s	\$
	Partnership Interests	s	\$
	Other (Specify)	s	\$
	Total		
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors		\$ 16,350,000.00
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)	17	\$ 16,350,000.00
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
		Type of	Dollar Amount
	Type of Offering	Security	Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees		\$_70,000.00
	Accounting Fees	_	\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)	_	\$
	Other Expenses (identify)		\$
	Total		s 70,000.00

	C. OFFERING PRICE, NUM	BER OF INVESTORS, EXPENSES AND USE OF F	ROCEEDS	
	b. Enter the difference between the aggregate offer and total expenses furnished in response to Part C—proceeds to the issuer."			18,430,000.00 S
5 .	Indicate below the amount of the adjusted gross proceeds of the purposes shown. If the amount for an check the box to the left of the estimate. The total oproceeds to the issuer set forth in response to Par	ly purpose is not known, furnish an estimate and fthe payments listed must equal the adjusted gross		
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		_	
	Purchase of real estate			_ D\$
	Purchase, rental or leasing and installation of mad and equipment		¬ ¢	
	Construction or leasing of plant buildings and fac			
	Acquisition of other businesses (including the val			- LJ 3————
	offering that may be used in exchange for the asso issuer pursuant to a merger)	ets or securities of another		. ¬s
	Repayment of indebtedness			**=
	Working capital		 _ s	s18,430,000.0
	Other (specify):		\$	- \$
			s	
	Column Totals		s_0.00	\$ 18,430,000.0
	Total Payments Listed (column totals added)		\$\$	8,430,000.00
		D. FEDERAL SIGNATURE		
sign	issuer has duly caused this notice to be signed by the ature constitutes an undertaking by the issuer to fur information furnished by the issuer to any non-acc	nish to the U.S. Securities and Exchange Commis	sion, upon writte	
Issu	er (Print or Type)	Signature	Date	
	own Bioscience, Inc.		March 28, 2008	
Nan	ne of Signer (Print or Type)	Fitte of Signer (Print or Type)		
(ue	Alexander Wu	Chief Executive Officer		

- ATTENTION ----

L		E. STATE SIGNATURE		
	I.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No ⋉
		See Appendix. Column 5, for state response.		
	2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is f D (17 CFR 239.500) at such times as required by state law.	iled a no	tice on Form
	3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, informatissuer to offerees.	ion furn	ished by the
	4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be enlimited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer clai		

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

of this exemption has the burden of establishing that these conditions have been satisfied.

Issuer (Print or Type)	Signature	Date
Crown Bioscience, Inc.	420	March 28, 2008
Name (Print or Type)	Title (Drint or Type)	
Yue Alexander Wu	Chief Executive Officer	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				AF	PPENDIX				
1	Intend to non-a investor	I to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pui	investor and rchased in State C-Item 2)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR									
CA	×		Series B Preferred Stock	9	\$6,600,000.00				
СО									
СТ									
DE									
DC									
FL									
GA									
ні									
ID									
IL	-								
IN									
lA									
KS									
KY									
LA									
ME	***************************************								
MD									
МА									
Ml									
MN									
MS									

APPENDIX 2 3 Disqualification under State ULOE Type of security (if yes, attach and aggregate Intend to sell explanation of Type of investor and to non-accredited offering price waiver granted) amount purchased in State investors in State offered in state (Part C-Item 2) (Part E-Item 1) (Part B-Item 1) (Part C-Item 1) Number of Number of Accredited Non-Accredited No Investors Amount Investors Amount Yes No State Yes MO MTNE NV NH NJ NM NY NC ND OH OK OR PA RISC SD TN TXUT VTVASeries B Preferred \$350,000.00 WA X Stock WV Series B Preferred WI\$500,000.00 × Stock

APPENDIX									
1	Intend to sell to non-accredited investors in State (Part B-Item I)		3 Type of security and aggregate	Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
			offering price offered in state (Part C-Item 1)						
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
WY									
PR									

