FORM D

CEA Confoec Mai

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

Washington, DC

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

143	07	47
OV	IB APPR	OVA

OMB Number: 3235-0076

Expires: April 30, 2008

Estimated average burden hours per response: 16.00

SEC USE ONLY							
Prefix		Serial					
D	ATE RECEIV	ED					

Name of Offering (check if this is an amendment and name has changed, Capital Guardian All Country World (ex-U.S.) Equity Fund for Tax-Ex-							
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 🗵	Rule 506 ☐ Section 4(6) ☐ ULOE						
Type of Filing: ☐ New Filing		— 1197/11 1199 Aliii 1194 Faria 1198 Aliii 1194 Aliii 1					
A. BASIC IDEN	TIFICATION DATA						
1. Enter the information requested about the issuer							
Name of Issuer (check if this is an amendment and name has changed, an Capital Guardian All Country World (ex-U.S.) Equity Fund for Tax-Ex	<u> </u>	08042188					
Address of Executive Offices (Number and Street, City, State, Z	ip Code) Telephone Numbe	r (Including Area Code)					
333 South Hope Street, 55th Floor, Los Angeles, CA 90071-1447	(213) 486-9200	· · · · · ·					
Address of Principal Business Operations (Number and Street, City, State, Z	ip Code) Telephone Numbe	r (Including Area Code)					
(if different from Executive Offices)		- Mail Processing					
Brief Description of Business	PROCESSED	Section					
		George					
Investment in non-US equity securities MAR 2 5 2008 0 MAR 1 7 2008							
THOMSON							
Type of Business Organization	FINANCIAL	Washington, DC					
□ corporation □ limited partnership, already formed	other (please specify):	100					
□ business trust □ limited partnership, to be formed	Common Trust Fund						
Month	Year						
Actual or Estimated Date of Incorporation or Organization: 0 4	0 1 □ Actual 🗷 Estin	nated					
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal	Service abbreviation for C A						
State: CN for Canada; FN for c	1 1 1						
CENEDAL INSTRUCTIONS							

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

		A. BASIC IDE	NTIFICATION DAT	ΓA						
2. Enter the information requested for the following:										
•	• Each promoter of the issuer, if the issuer has been organized within the pæt five years;									
 Each beneficial owner issuer; 	 Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; 									
Each executive officer	r and director of co	rporate issuers and of con	porate general and managi	ing partners of part	tnership issuers; and					
Each general and man	aging partner of pa	artnership issuers.								
Check Box(es) that Apply: Partner	⋉ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Maraging					
Full Name (Last name first, it	f individual)									
Capital Guardian Trust Cor				·						
Business or Residence Address	ss (Number and St	reet, City, State, Zip Code)							
333 S. Hope Street, 55th Floo Check Box(es) that Apply:	r, Los Angeles, C	A 90071-1447 ☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing					
Partner	L Fromoter	D Beneficial Owner	L Executive Officer	Director	- General and of Walaging					
Full Name (Last name first, it	f individual)									
Business or Residence Addres	ss (Number and St	reet, City, State, Zip Code	:)							
Check Box(es) that Apply: Partner	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing					
Full Name (Last name first, i	f individual)									
Business or Residence Addres	ss (Number and St	reet, City, State, Zip Code	2)							
Check Box(es) that Apply: Partner	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing					
Full Name (Last name first, i	f individual)									
Business or Residence Address	ss (Number and St	reet, City, State, Zip Code	e)							
Check Box(es) that Apply: Partner	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing					
Full Name (Last name first, i	f individual)									
Business or Residence Address (Number and Street, City, State, Zip Code)										
Check Box(es) that Apply: Partner	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing					
Full Name (Last name first, if individual)										
Business or Residence Address (Number and Street, City, State, Zip Code)										
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner					
Full Name (Last name first, if individual)										
Business or Residence Addre	ss (Number and St	treet, City, State, Zip Code	e)							

	<u> </u>				В.	INFOR	MATIO	N ABOU	T OFFE	RING				
										<u> </u>				Yes No
1.	Has the	issuer solo	l, or does t	he issuer in	itend to sel	ll, to non-a	ccredited i	nvestors in	this offeri	ng?				🗆 🗷
	Answer also in Appendix, Column 2, if filing under ULOE.													
2.	What is	the minim	um investr	nent that w	vill be acce	pted from	any individ	iual?			,,			\$N/A
* TI	he Genera No	l Partner,	in its sole o	liscretion,	тау ассер	t subscripti	ons in less	er amount	S.					Yes
3.	Does the	e offering	permit joir	ıt ownershi	p of a sing	le unit?		***************************************			•••••			🗆 🗵
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.								N/A						
Full	Name (I	Last name	first, if ind	ividual)									*****	
Bus	iness or R	Residence .	Address (N	lumber and	l Street, Ci	ity, State, 2	Zip (de)					<u>-</u>		
Nan	ne of Ass	ociated Br	oker or De	aler		•								
Stat	es in Whi	ch Person	Listed Has	Solicited	or Intends	to Solicit F	urchasers					-		
	(Check	"All States	" or check	individual	States)									☐ All States
	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
	[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[Mi]	[MN]	[MS]	[MO]	
	[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
Full	[RI] Name (I	[SC]	[SD] first, if indi	[Vidual)	[TX]	[ניזי]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	
	rvanie (2	ast name	ma, n ma	· · · · · · · · · · · · · · · · · · ·										
Bus	iness or R	esidence /	Address (N	lumber and	Street Ci	ty, State, Z	Zin Code)	<u>.</u>				· · · · · ·		
			(0			.,,,								
Naп	ne of Ass	ociated Bro	oker or De	aler			 							
•														
Stat	es in Whi	ch Person	Listed Ha	Solicited	or Intends	to Solicit F	urchasers							
								***************************************				**********		□ All States
	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
	[1L]	[IN]	[lA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
	[MT]	[NE]	[NV]	[NH]	[N1]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
Godi	[RI]	[SC]	[SD] first, if ind	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	
1 011	i Name (i	Last name	mst, n me	ividual)										
Bus	iness or R	Residence a	Address (1	Number an	d Street, C	ity, State, 2	Zip Code)							
Nan	ne of Ass	ociated Br	oker or De	aler						<u> </u>		<u> </u>		
Stat	es in Whi	ch Person	Listed Has	Solicited	or Intends	to Solicit F	urchasers							
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)							☐ All States							
	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
	[IL]	[IN]	[IA]	[KS] .		[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
	[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]	

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS 1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\sigma\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Already Offering Price Sold Type of Security Debt 0 0 300,000,000.00 \$ 167,556,696.99 □ Common □ Preferred Convertible Securities (including warrants) Partnership Interests. Other (Specify) \$ 167,556,696.99 Total \$ 300,000,000.00 Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number **Dollar Amount** Investors of Purchases Accredited Investors 167,556,696.99 0 Non-accredited Investors..... Total (for filings under Rule 504 only)..... Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Security Sold Type of offering 0 Rule 505..... 0 Regulation A..... 0 0 Rule 504..... Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not

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	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AN	D USE	OF PROC	EEDS
b.	Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."			\$ 300,000,000.00
5.	Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.			
		Ófi Direc	nents to ficers, ctors, & iliates	Payments To Others
	Salaries and fees	□ <u>\$</u>	00	S 0
	Purchase of real estate	□ <u>\$</u>	0	5 0
	Purchase, rental or leasing and installation of machinery and equipment	□ <u>\$</u>	0	5 0
	Construction or leasing of plant buildings and facilities	□ <u>\$</u>	0	S 0
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	□ <u>\$</u>	0	- \$0
	Repayment of indebtedress	□ <u>\$</u>	0	□ \$ 0
	Working capital	S	0	S 0
	Other (specify): Investments, miscellaneous fund expenses	- \$	0	≥ \$ 300,000,000.00
	Investment in non-US equity securities			
		□ <u>\$</u>	0	□ \$ <u> </u>
	Column Totals	□ <u>\$</u>		\$ 300,000,000.00
	Total Payments Listed (columns totals added)	■ \$ 300,000,000.00		
	D. FEDERAL SIGNATURE			
cor	e issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice isstitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon vanished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.			
			I	

Issuer (Print or Type)

Capital Guardian All Country World (ex-U.S.) Equity Fund for Tax-Exempt Trusts

Name of Signer (Print or Type)

Naomi H. Kobayashi

Date

March 13, 2008

Title of Signer (Print or Type)

Vice President, Capital Guardian Trust Company, Trustee of Capital Guardian All Country World (ex-U.S.) Equity Fund for Tax-Exempt Trusts

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)