FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

	24		11			
OMB APPROVAL						
OMB Num	ber:	323	5-0076			
Expires:	April	30,2	800			
Expires: April 30,2008 Estimated average burden						
hours per response16.00						

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Name of Offering (check if this is an amendment and name has changed, and indicate change.)	Wail Processing
Oxford Terrace Partners, L.P.	Gection
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment	JAN 2 2 ZUU8
A. BASIC IDENTIFICATION DATA	144
Enter the information requested about the issuer	Washington, DC
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	101
Oxford Terrace Partners, L.P.	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
3737 Fifth Avenue, Suite 203, San Diego, CA 92101	(619) 542-1877
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Same as above Brief Description of Business	
Own, rehabilitate and hold for investment 132 rental units of single family housing for individ	uals and families of low income.
Type of Business Organization corporation business trust limited partnership, already formed other (p	lease specify): PROCESSED
Actual or Estimated Date of Incorporation or Organization: 10 06 Actual Estim	JAN 2 8 2008
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State	THOMSON
CN for Canada; FN for other foreign jurisdiction)	CA FINANCIAL
GENERAL INSTRUCTIONS	
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D of 17d(6).	or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.
When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given by which it is due, on the date it was mailed by United States registered or certified mail to that address.	
Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20	549.
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manuall photocopies of the manually signed copy or bear typed or printed signatures.	y signed. Any copies not manually signed must be
Information Required: A new filing must contain all information requested. Amendments need only reporthereto, the information requested in Part C, and any material changes from the information previously supplied with the SEC.	• • •
Filing Fee: There is no federal filing fee.	
State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for s ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the S are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for accompany this form. This notice shall be filed in the appropriate states in accordance with state law, this notice and must be completed.	Securities Administrator in each state where sales r the exemption, a fee in the proper amount shall
•	
ATTENTION	•

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the

filing of a federal notice.

		A. BASIC ID	ENTIFICATION DATA		
2. Enter the information re	•	-			
•	·	suer has been organized v	, ,		
	= -	· ·			a class of equity securities of the issuer.
 Each executive off 	icer and director o	f corporate issuers and of	corporate general and mar	naging partners of	partnership issuers; and
 Each general and n 	nanaging partner o	f partnership issuers.			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i Anaheim Gardens Corpo					
Business or Residence Addre 3737 Fifth Avenue, Suite			ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
McElroy, Robert					
Business or Residence Addre			ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i Gonyeau, Amy	f individual)				
Business or Residence Addre			ode)		
3737 Fifth Avenue, Suite	203, San Diego,	, CA 92101			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Lehman, Cindy					
Business or Residence Addre	ss (Number and	Street, City, State, Zip C	ode)		
3737 Fifth Avenue, Suite	203, San Diego	o, CA 92101			
Check Box(es) that Apply:	Promoter	✓ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i Provident Tax Credit Fun					
Business or Residence Addre c/o Red Capital Markets,		•		5	
Check Box(es) that Apply:	Promoter	✓ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i SCDC, LLC	f individual)				
Business or Residence Addre c/o Red Capital Markets,		•	•	5	
Check Box(cs) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)			· •	
Business or Residence Addre	ss (Number and	Street, City, State, Zip C	ode)	• ***	
	(Use bla	nk sheet, or copy and use	additional copies of this s	heet, as necessary)

					В. 1	NFORMAT	ION ABOU	T OFFERI	NG				
1.	Has the	issuer sole	d. or does t	he issuer it	ntend to se	ll. to non-a	ccredited i	nvestors ir	this offer	ing?	•••••	Yes	No X
				Ans	wer also ir	1 Appendix	. Column 2	2. if filing	under ULC	E.			
2.	What is	the minim	num investn	nent that w	ill be acce	pted from a	any individ	lual?				\$_0.0	0
_	-											Yes	No
3.						gle unit?							X
4.	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
	l Name (I N/A	Last name	first, if ind	ividual)									
Bus	iness or	Residence	Address (N	Number and	l Street, C	ity, State, Z	(ip Code)		•				
Nar	ne of Ass	ociated B	roker or De	aler		_							
Stat	tes in Wh	ich Persor	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	s" or check	individual	States)							☐ Al	l States
	AL	ĀK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	H	ID
	IL	[N]	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE)	NV	NH	NJ	NM)	NY	NC	ND	OH	OK	OR	PA
	RI	SC	(SD)	TN	TX	<u>UT</u>	VT	VA	WA	WV	[WI]	WY	PR
		Last name	first, if ind	ividual)									
	N/A	Davidanca	Address ()	Mumbar an	d Street (City, State, 3	7in Cada)						
Dus	iniezz or	Residence	: Madress (1	Number an	a succi. C	ity, state, i	Zip Coue)						
Nar	ne of Ass	sociated Bi	roker or De	aler									
Stat	tes in Wh	ich Persor	Listed Ha	s Solicited	or Intends	s to Solicit	Purchasers						· · · · · · · · · · · · · · · · · · ·
	(Check	"All State:	s" or check	individual	States)							□ Al	l States
	Al,	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ĪD
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	<u>OK</u>	OR	PA
	RI	SC	SD	TN	TX	UT	VT	VΑ	WA	WV	WI	WY	PR
	l Name (I	Last name	first, if ind	ividual)									
Business or Residence Address (Number and Street, City, State, Zip Code)													
Name of Associated Broker or Dealer													
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers													
(Check "All States" or check individual States)							l States						
	ÄL.	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	Н	ĪD
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT RI	NE SC	NV SD	NH TN	NJ TX	NM) UT)	NY VT	NC VA	ND WA	OH WV	OK WI	OR WY	PA PR
	[17]	اعدا	30	N	1.4	<u> </u>	V I	VA	VV A	VV V	141	77 1	LK

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

I.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	0.00	\$ 0.00
	Equity		\$ 0.00
	Common Preferred	<u> </u>	
	Convertible Securities (including warrants)	0.00	0.00 \$
	Partnership Interests		-
	Other (Specify)		\$ 0.00
	Total	2,579,273.00	· · · · · · · · · · · · · · · · · · ·
	Answer also in Appendix, Column 3, if filing under ULOE.	<u> </u>	\$_2,010,270.00
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	2	\$ 2,579,273.00
	Non-accredited Investors	0	\$_0.00
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	. Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees		\$_50,000.00
	Accounting Fees	Z	\$ 30,000.00
	Engineering Fees	_	\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify) Tax Credit/Bond Fees	_	§ 31,146.00
	Total		\$_111,146.00

	C. OFFERING PRICE,	NUMBER OF INVESTORS, EXPENSES AND U	SE OF PROCEEDS	
	and total expenses furnished in response to Part	offering price given in response to Part C — Qu C — Question 4.a. This difference is the "adjust	ed gross	\$2,468,127.00
5.	each of the purposes shown. If the amount f	ss proceed to the issuer used or proposed to be for any purpose is not known, furnish an estimutal of the payments listed must equal the adjusted Part C — Question 4.b above.	nate and	
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Purchase of real estate		\$. 🗆 \$
	Purchase, rental or leasing and installation o		A	
	Construction of land hailding of	4 C. (100)		. [] \$. 1.904.158.0
	Construction or leasing of plant buildings an		<u> </u>	
	Acquisition of other businesses (including the offering that may be used in exchange for the issuer pursuant to a merger)			□ \$
			_	
				_
	Other (specify): Insurance (FHA/Bonds), T	itle, Environmental/Lead/Asbestos	\$	\$ 332,238.00
	Legal (Real Estate), Surve	ey, Appraisal, Development Consultant	 	Z \$ 222,531.00
	Total Payments Listed (column totals added)		s <u>-2</u>	468,127.00
		D. FEDERAL SIGNATURE		
sig	issuer has duly caused this notice to be signed be nature constitutes an undertaking by the issuer information furnished by the issuer to any not	to furnish to the U.S. Securities and Exchange	Commission, upon writte	
İssi	uer (Print or Type)	Signature	Date	
C	xford Terrace Partners, L.P.		December 1, 20	007
Nai	ne of Signer (Print or Type)	Title of Signer (Print or Type)	Ι.	
	See Attached	See Attached		

- ATTENTION —

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

FORM D NOTICE OF SALE OF SECURITIES PUSUANT TO REGULATION D, SECTION 4(6)

FEDERAL SIGNATURE PAGE

Oxford Terrace Partners, L.P., a California limited partnership

By: Anaheim Gardens Corporation, a California nonprofit public benefit corporation, its general partner

By: Robert McElroy, President

END