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FEB 22 2008
THOMSON
FINANCIAL

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

# FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPT

OMB APPROVAL						
OMB Number:	3235-0076					
Expires:						
Estimated average burden						
hours per respons	e 16.00					

SEC USE ONLY						
Prefix		Serial				
DATE RECEIVED						
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UNIFORM LIMITED OFFERING EXEMI	FIION
Name of Offering ( check if this is an amendment and name has changed, and indicate change.)	SEC
MSV Offering illing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6)	Mail Processing  □ ULOE Section
ype of Filing:	Section .
A. BASIC IDENTIFICATION DATA	<del></del>
Enter the information requested about the issuer	
<u> </u>	Washington, DC
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)  Mavericks Surf Ventures, Inc.	101
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
548 Union Street, San Francisco, CA 94133	(415) 462-6200
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business	
Owner and operator of the Mavericks Surf Contest and related ventures.	
	slease speci
	——— 08022913
Month Year  Actual or Estimated Date of Incorporation or Organization: 111 017 7 Actual Estir  Burisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State	:
CN for Canada; FN for other foreign jurisdiction)	
GENERAL INSTRUCTIONS	
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D of 177d(6).	or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.6
When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given b which it is due, on the date it was mailed by United States registered or certified mail to that address.	. A notice is deemed filed with the U.S. Securitical clow or, if received at that address after the date of
Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20	549.
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manuall photocopies of the manually signed copy or bear typed or printed signatures.	y signed. Any copies not manually signed must be
Information Required: A new filing must contain all information requested. Amendments need only repo thereto, the information requested in Part C, and any material changes from the information previously supples to be filed with the SEC.	rt the name of the issuer and offering, any chang lied in Parts A and B. Part E and the Appendix near
Filing Fee: There is no federal filing fee.	
State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for s ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the S are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim fo accompany this form. This notice shall be filed in the appropriate states in accordance with state law. this notice and must be completed.	Securities Administrator in each state where sale r the exemption, a fee in the proper amount sha
ATTENTION	
Failure to file notice in the appropriate states will not result in a loss of the federal examples appropriate federal notice will not result in a loss of an available state exemption unle filing of a federal notice.	xemption. Conversely, failure to file the ess such exemption is predictated on the

## A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Executive Officer General and/or Check Box(es) that Apply: Promoter ☐ Beneficial Owner Managing Partner Full Name (Last name first, if individual) Beadling, Keir J. Business or Residence Address (Number and Street, City, State, Zip Code) 548 Union Street, San Francisco, CA 94133 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☑ Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Epstein, Douglas B. Business or Residence Address (Number and Street, City, State, Zip Code) 548 Union Street, San Francisco, CA 94133 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) 548 Union Street, San Francisco, CA 94133 Check Box(es) that Apply: General and/or Promoter Managing Partner Full Name (Last name first, if individual) Dwight, Mark Business or Residence Address (Number and Street, City, State, Zip Code) 548 Union Street, San Francisco, CA 94133 Promoter Beneficial Owner Executive Officer Director General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Executive Officer Director General and/or Check Box(es) that Apply: Promoter Beneficial Owner Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary)

					В. П	NFORMAT	ON ABOU	T OFFERI	NG				
1.	Has the	issuer sole	i, or does th	ne issuer i	ntend to se	ll, to non-a	ccredited i	nvestors in	this offeri	ing?	**************	Yes	No 🔀
••	1145 4114	100001	., 0. 4040			Appendix,							
2.	What is	the minim	um investn	ent that w	ill be acce	pted from a	ıny individ	ual?				\$	
	Does the offering permit joint ownership of a single unit?							Yes	No				
3.													
4.	commis If a pers or state:	sion or sim son to be lis s, list the na	ion request ilar remune ited is an ass ame of the b you may s	ration for s sociated pe roker or de	olicitation rson or age aler. If mo	of purchase int of a brok ore than five	ers in conne er or deale e (5) persor	ection with r registered ns to be list	sales of sec I with the S ed are asso	curities in t SEC and/or	he offering. with a state	!	
Ful	l Name (	Last name	first, if indi	vidual)									
Bu	siness or	Residence	Address (N	umber and	l Street, Ci	ity, State, Z	ip Code)						
Na	me of As	sociated Bi	oker or De	aler									
Sta	tes in Wi	nich Persor	Listed Has	Solicited	or Intends	to Solicit l	Purchasers						
	(Check	"All State:	s" or check	individual	States)	•••••			·········	-,		☐ Al	l States
	AL IL MT RI	AK IN NE SC	AZ IA NV SD	KS NII TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	MO PA PR
Ful	ll Name (	Last name	first, if indi	ividual)									
Bu	siness or	Residence	: Address (1	Number an	d Street, C	ity, State,	Zip Code)						
Na	me of As	sociated B	roker or De	aler									
Sta			Listed Has						, ,				<del>,</del>
	(Check	"All State	s" or check	individual	States)	******			.,,,,,,,,,,,		***************************************	A!	1 States
	AL IL MT RI	AK IN NE SC	IA NV SD	KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	ID MO PA PR
Ful	ll Name (	Last name	first, if ind	ividual)									•
Bu	siness or	Residence	: Address (1	Number an	d Street, C	City, State,	Zip Code)						
Na	me of As	sociated B	roker or De	aler									
Sta	tes in Wi	hich Persoi	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All State	s" or check	individual	States)		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			***************************************	***************************************	☐ AI	I States
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	S	<b>s</b>
	Equity	2,000,000.00	\$_975,000.00
	☐ Common ☑ Preferred		
	Convertible Securities (including warrants)	<b>S</b>	<b>s</b>
	Partnership Interests	<b>S</b>	
	Other (Specify)	<b>S</b>	<b>\$</b>
	Total		\$ 975,000.00
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate
		Number Investors	Dollar Amount of Purchases
	Accredited Investors		\$
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	m	Type of	Dollar Amount
	Type of Offering	Security	Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$ \$ 0.00
	Total		\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$ 10,000.00
	Legal Fees	<b>7</b>	\$ 25,000.00
	Accounting Fees		<b>S</b>
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify)		\$
	Total	_	s 35,000.00

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS							
	b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer."		\$					
5.	Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.							
		Payments to Officers, Directors, & Affiliates	Payments to Others					
	Salaries and fees	\$ 350,000.00	<u></u> \$					
	Purchase of real estate	\$	<b>\$</b>					
	Purchase, rental or leasing and installation of machinery and equipment	T <b>(</b>	□\$					
	Construction or leasing of plant buildings and facilities	_	_					
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	_	_					
	Repayment of indebtedness							
	Working capital		_					
	Other (specify):		_					
			_					
	Column Totals	\$ 1,965,000.00	0.00 s_0.00					
	Total Payments Listed (column totals added)	<b>✓</b> \$ 1,9	065,000.00					
	D. FEDERAL SIGNATURE							
sig	e issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice nature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commiss information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of R	sion, upon writter						
	T = 1 = 1 × (1 )	Date / /	<del></del>					
Ma	vericks Surf Ventures, Inc.	1/30/08						
	ne of Signer (Print or Type)  Title of Signer (Print of Type)  President & Chief Operating Officer							

- ATTENTION ----

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No <b>⊠</b>

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature Date	
Mavericks Surf Ventures, Inc.	Done 8 2 50 1.30.08	
Name (Print or Type)	Title (Print for Type)	
Douglas B. Epstein	President & Chief Operating Officer	

### Instruction.

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

### APPENDIX 4 5 2 3 1 Disqualification under State ULOE Type of security Intend to sell and aggregate (if yes, attach offering price Type of investor and explanation of to non-accredited offered in state amount purchased in State waiver granted) investors in State (Part E-Item 1) (Part C-Item 1) (Part C-Item 2) (Part B-Item 1) Number of Number of Non-Accredited Accredited Yes Investors Investors Amount Yes No State No Amount ΑL ΑK ΑZ AR CA Preferred Stock, 16 \$650,000.00 X \$650,000 Preferred Stock, CO 1 \$25,000.00 x X \$25.000 CT DE DC \$10,000.00 X FL Preferred Stock, GA HI ID ΙL IN IΑ KS ΚY LA ME MD \$15,000.00 × Preferred Stock, 1 X MAΜĪ MN MS

# APPENDIX 2 1 3 4 Disqualification under State ULOE Type of security (if yes, attach Intend to sell and aggregate explanation of to non-accredited offering price Type of investor and investors in State offered in state amount purchased in State waiver granted) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) (Part B-Item 1) Number of Number of Non-Accredited Accredited Investors **Investors** Yes No State Yes No Amount Amount MO MT NE NV NH NJ NM Preferred Stock, X NY \$150,000.0 \$150,000 NC ND ОН OK OR PA RI SC SD TN TXUT VTVA WA wv WI

	APPENDIX										
1		2	3  Type of security		4						
	to non-a	to sell accredited as in State a-Item 1)	and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				amount purchased in State waiver gr		, attach ation of granted)
State	Yes	No		Number of Accredited Investors	Accredited Non-Accredited			Yes	No		
WY											
PR											

END