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UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR **UNIFORM LIMITED OFFERING EXEMPTION**

141	9	8	6	2	
OMB APPROVAL					

OMB Number:

Expires:

3235-0076 April 30, 2008

Estimated average burden hours per response.. 16.00

	SEC USE ONLY				
Prefix	•	Serial			
DATE RECEIVED					

<u> </u>					
Name of Offering (check if this is an amen	dment and name has	changed, and indicate	e change.)		
Crestview Partners II (FF), L.P.		····			
Filing Under (Check box(es) that apply):	☐ Rule 504	☐ Rule 505	Rule 506	Section 4(6)	ULOE
Type of Filing: New Filing	Amendment				
	A. BA	SIC IDENTIFICATION	I DATA		
1. Enter the information requested about the	issuer				
Name of Issuer (check if this is an ame Crestview Partners II (FF), L.P.	endment and name h	as changed, and indica	ate change.)	· · · · · · · · · · · · · · · · · · ·	
Address of Executive Offices	(Number and Stre	eet, City, State, Zip Coo	de)	Telephone Number (Includ	ing Area Code)
Address of Principal Business Operations	(Num'per and Stre	et, City, State, Zip Coo	de)	Telephone Number (Includ	ing Area Code)
(if different from Executive Offices)					
Brief Description of Business					<u> </u>
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		IAN 1 1 200		08020800	
Type of Business Organization	•	64 44 7	ン		
corporation	limited partner	ship, alf FMOMSO	V -	other (please specify):	
☐ business trust	limited partner	ship, to FINANCIA	r		
		Month	Year		
Actual or Estimated Date of Incorporation or Organization:					
Actual of Estimated Bate of Mediporation of Organization.					
Jurisdiction of Incorporation or Organization:	(Enter two-letter t	J.S. Postal Service abb	previation for Stat	e:	
	CN fcr Canada; F	N for other foreign juris	sdiction)		

GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (05-05)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

	A. BASIC IDENTIF	ICATION DATA			
Enter the information requested for the following:		· · · · · · · · · · · · · · · · · · ·			
 Each promoter of the issuer, if the issuer has be 	•	•			
 Each beneficial owner having the power to vote 				ties of the issuer;	
Each executive officer and director of corporate	· -	l and managing partners of pa	artnership issuers; and		
Each general and managing partner of partners					
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director		
Full Name (Last name first, if individual)	•				
Crestview Partners II GP, L.P., as general partner					
Business or Residence Address (Number and Street	et, City, State, Zip Code)				
667 Madison Avenue, 10th Floor, New York, NY 10	065				
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☑ General and/or Managing Partner	
Full Name (Last name first, if individual)					
Crestview, L.L.C., as general partner of Crestview F	Partners II, L.P.				
Business or Residence Address (Number and Stree	et, City, State, Zip Code)		*		
667 Madison Avenue, 10th Floor, New York, NY 10	*				
Check Box(es) that Apply:	☐ Beneficial Owner		Director	☐ General and/or Managing Partner	
Full Name (Last name first, if individual)					
Volpert, Barry					
Business or Residence Address (Number and Stree	et, City, State, Zip Code)				
c/o Crestview, L.L.C., 667 Madison Avenue, 10th FI	·				
Check Box(es) that Apply:	☐ Beneficial Owner		Director	☐ General and/or	
. , , _	_	_	_	Managing Partner	
Full Name (Last name first, if individual)					
Murphy, Thomas					
Business or Residence Address (Number and Stree	et, City, State, Zip Code)	· · · · · · · · · · · · · · · · · · ·			
c/o Crestview, L.L.C., 667 Madison Avenue, 10th Ft	oor, New York, NY 10065				
Check Box(es) that Apply: Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner	
Full Name (Last name first, if individual)	`				
Keith, Wing					
Business or Residence Address (Number and Stree	et. City. State. Zip Code)	п.			
c/o Crestview, L.L.C., 667 Madison Avenue, 10th Fl	- · · · · · · · · · · · · · · · · · · ·				
Check Box(es) that Apply: Promoter	⊠ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or	
Circuit Box(CS) that Apply.	M Demondar Carrier			Managing Partner	
Full Name (Last name first, if individual)	·····				
Rainwater, Richard E.					
Business or Residence Address (Number and Stree	et, City, State, Zip Code)				
777 Main Street, Suite 2250, Fort Worth, TX 76102					
Check Box(es) that Apply: Promoter	Beneficial Owner	. Executive Officer	Director	General and/or Managing Partner	
Full Name (Last name first, if individual)					
LMBCrestview II Partners, L.P.					
Business or Residence Address (Number and Street, City, State, Zip Code)					
201 Main Street, Suite 3200, Fort Worth, TX 76102					
(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)					
(Cae plank Si	ices, or copy and use addition	inai cobies oi niis silegi, as	, nocessary.		

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
		Aggregate	Amount
	Type of Security	Offering Price	Already Sold
	Debt	\$	<u> </u>
	Equity	\$	\$
	☐ Common ☐ Preferred	_	
	Convertible Securities (including warrants)	\$	<u> </u>
	Partnership Interests	\$69,100,000	\$69,100,000
	Other (Specify).	<u>\$</u>	<u> </u>
	Total	\$69,100,000	\$69,100,000
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number	Aggregate Dollar Amount
		Investors	of Purchases
	Accredited Investors	7	\$69,100,000
	Non-accredited Investors		<u>\$0</u>
	Total (for filings under Rule 504 only)		<u> </u>
3.	Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12)		
	months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		
	Legal Fees		•
	Accounting Fees		
	Engineering Fees		
	Sales Commissions (specify finders' fees separately)		
	Other Expenses (identify)		
	Total		000 470
	! \wi		

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	C. OFFERING PRICE	NUMBER OF INVESTORS, EXPENSES	AND (JSE OF PROCEEDS		
	 b. Enter the difference between the aggregate offering price given in response to Part C – Question 1 and total expenses in response to Part C – Question 4.a. This difference is the "adjusted gross proceeds to the issuer." 				\$69,013,828	
5.	Indicate below the amount of the adjusted gross proceeds to be used for each of the purposes shown. If the furnish an estimate and check the box to the left of listed must equal the adjusted gross proceeds to the Question 4.b above.	amount for any purpose is not known, the estimate. The total of the payments				
				Payments to Officers, Directors & Affiliates		Payments To Others
	Salaries and fees			\$		\$
	Purchase of real estate			\$		\$
	Purchase, rental or leasing and installation of	nachinery and equipment		\$		\$
	Construction or leasing of plant buildings and	acilities		\$		\$
	Acquisition of other businesses (including the offering that may be used in exchange for the	assets or securities of another issuer	_	¢		\$
	pursuant to a merger)			\$ e	_	\$
	Repayment of indebtedness			\$		
	Working capital			\$		\$
	Other (specify): Private equity and equity-re	lated investments		\$	Ø	\$69,013,828
				\$		\$
	Column Totals			\$	\boxtimes	\$69,013,828
Total Payments Listed (column totals added)			\$69,013,828			
		D. FEDERAL SIGNATURE				
con	e issuer has duly caused this notice to be signed by the istitutes an undertaking by the issuer to furnish to the hished by the issuer to any non-accredited investor put	U.S. Securities and Exchange Commission	f this n	otice is filed under Rule on written request of its	505, ti staff, t	he following signature he information
		nature , _		Date		• • • • • • • • • • • • • • • • • • • •
Crestview Partners II (FF), L.P. USKo.Th .			January 3, 2008			
Nar	me of Signer (Print or Type) Title	e of Signer (Print or Type)				
Chief Operating Officer of Crestview, L.L.C., as General Partner Wing Keith General Partner of the Issuer				eneral Partner of Crestvic	ew Pai	rtners II GP, L.P., as



ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)