FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR**

UNIFORM LIMITED OFFERING EXEMPTION

1	4	J	40	7	7	18	•
	_	CIVAC	A DI	DO	W/	A T	

OMB APPROVAL

OMB Number: 3235-0076 April 30, 2008

Expires: Estimated average burden hours per response...... 16.00

SE	SEC USE ONLY					
Prefix		Scrial				
D/	TE RECEIVI	ED				

Qulas, Inc. Series A Preferred Stock Financing Filing Under (Check box(es) that apply):	Name of Offering (check if this is an amendme	ent and name has changed, and indicate change.)	
A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Qulas, Inc. Address of Executive Offices NASA Research Park, Building 18, Suite 202, MS 18-3, Moffett Field, CA 94035 Address of Principal Business Operations (Number and Street, City, State, Zip Code) (650) 533-4058 Address of Principal Business Operations (Number and Street, City, State, Zip Code) (100) Telephone Number (Including Area Code) (100) Telephone Number (Including Ar	Qulas, Inc. Series A Preferred Stock Finan	cing	
A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Qulas, Inc. Address of Executive Offices (Number and Street, City, State, Zip Code) NASA Research Park, Building 18, Suite 202, MS 18-3, Moffett Field, CA 94035 (650) 533-4058 Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) PROCESSED Wail Processing Section Year Actual or Estimated Date of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: Name of Issuer (check if this is an amendment and name has changed, and indicate change.) OB020623 Telephone Number (Including Area Code) (650) 533-4058 Telephone Number (Including Area Code) OB020623 Telephone Number (Including Area Code) OB020623		e 504	ULO:
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Qulas, Inc. Address of Executive Offices NASA Research Park, Building 18, Suite 202, MS 18-3, Moffett Field, CA 94035 Address of Principal Business Operations (if different from Executive Offices) Brief Description of Business Legal Service Automation Software Type of Business Organization Corporation Imited partnership, already formathomson business trust Imited partnership, to be formed FINANCIA Month Year Actual or Estimated Date of Incorporation or Organization: Unimited partnership, Postal Service abbreviation for State: O 8020623 Telephone Number (Including Area Code) (650) 533-4058 Telephone Number (Inc			
Address of Executive Offices NASA Research Park, Building 18, Suite 202, MS 18-3, Moffett Field, CA 94035 Address of Principal Business Operations (Number and Street, City, State, Zip Code) (650) 533-4058 Telephone Number (Including Area Code) (650)	1. Enter the information requested about the issuer		
NASA Research Park, Building 18, Suite 202, MS 18-3, Moffett Field, CA 94035 Address of Principal Business Operations (Number and Street, City, State, Zip Code) Brief Description of Business Legal Service Automation Software Type of Business Organization Corporation Dusiness trust Imited partnership, already former HOMSON other (please specify): Month Year Month Year Month Year Month Year Actual or Estimated Date of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: Month Year Washington, DC 101		and name has changed, and indicate change.)	08020823
Brief Description of Business Legal Service Automation Software Type of Business Organization Corporation business trust Ilimited partnership, already formed HOMSON other (please specify): Ilimited partnership, to be formed FINANCIAL Month Year Month Year Month Year Month Year Washington, DC Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:			
Legal Service Automation Software Type of Business Organization Corporation Limited partnership, already form HOMSON Other (please specify): JAN 14 2008			Telephone Number (Including Area Code)
Type of Business Organization Corporation	Brief Description of Business	PROCESSED '	BACH SEC
Corporation limited partnership, already formathomson Other (please specify): UAN 14 2008		IAN 25 mm	Wall Processing
Actual or Estimated Date of Incorporation or Organization: Month Year Month Year Washington, DC	Corporation limited	partnership, already formed HOMSON other (pl	-01101
	Actual or Estimated Date of Incorporation or Organization: (Enter	ation: 07 04 Actual Estim	Washington, DC

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULQE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

-ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

SEC 1972 (5-05) 43896Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Beneficial Owner Executive Officer Director Check Box(es) that Apply: Promoter General and/or Managing Partner Full Name (Last name first, if individual) Lippe, Paul Business or Residence Address (Number and Street, City, State, Zip Code) NASA Research Park, Building 18, Suite 202, MS 18-3, Moffett Field, CA 94035 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner **Executive Officer** Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner **Executive Officer** ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

B. INFORMATION ABOUT OFFERING		
•	Yes	No
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?	📙	\boxtimes
Answer also in Appendix, Column 2, if filing under ULOE.		
2. What is the minimum investment that will be accepted from any individual?		
	Yes	No
3. Does the offering permit joint ownership of a single unit?	\boxtimes	
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering.		
If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state		
or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.		
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
		All States
(Check "All States" or check individual States)		ID ID
LIL LIN LIA LKS LKY LA LME LMD LMA LMI LMN	Щмs	⊢мo
MT NE NV NH NJ NM NY NC ND OH OK	∐ _{OR}	□□PA
	∐ WY	∐ □PR
RI SC SD TN TX UT VI VA WA WV WI	∟ ‴ ¹	
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "All States" or check individual States)		All States
(Check "All States" or check individual States)	HI	
HIL HIN HIA HKS HKY HLA HME HMD HMA HMI HMN	<u></u> МS	⊢₩о
HINT HE HAV HAN HAN HAVY HAC HAD HOH HOK	OR	PA
RI SC SD TN TX TUT VT VA WA WV WI	L WY	∐_ □PR
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer	,	
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "All States" or check individual States)	∐	All States ID
IL IN IA KS KY LA ME MD MA MI MN	☐ MS	Мо
	H	H
MT NE NV NH NJ NM NY NC ND OH OK	OR	PA

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	•	Aggregate Offering Price	1	Amount Already Sold
	Debt\$		s	
	Equity\$		_	
	☐ Common ☒ Preferred		_	
	Convertible Securities (including warrants)\$		\$	
	Partnership Interests \$			
	Other (Specify)\$			
	Total\$		_	
	Answer also in Appendix, Column 3, if filing under ULOE.	100,000.00	J-	400,000.00
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			
		Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors	1	\$	400,000.00
	Non-accredited Investors		\$	
	Total (for filings under Rule 504 only)		\$	
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.			
	Type of Offering	Type of Security		Dollar Amount Sold
	Rule 505		\$	
	Regulation A		\$	
	Rule 504		\$	
	Total			
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees		s	
	Printing and Engraving Costs			
	Legal Fees			5,000.00
	Accounting Fees			
	Engineering Fees			
	Sales Commissions (specify finders' fees separately)			
	Other Expenses (identify)	_		
	Total		_	395 000 00

tota	Enter the difference between the aggregate offering price given in response to Part C — Question leading expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted ceeds to the issuer."	d gross	\$ 395,000.00
eac the	icate below the amount of the adjusted gross proceed to the issuer used or proposed to be a h of the purposes shown. If the amount for any purpose is not known, furnish an estimate an box to the left of the estimate. The total of the payments listed must equal the adjusted gross processuer set forth in response to Part C — Question 4.b above.	d check	
		Payments to Officers, Directors, & Affiliates	Payments to Others
Sala	aries and fees	🗌 \$	_ 🗆 \$
Pur	chase of real estate	🔲 \$	_ 🗆 \$
	chase, rental or leasing and installation of machinery equipment	🗆 s	_ 🗆 \$
Cor	nstruction or leasing of plant buildings and facilities	🗆 s	_ 🗆 s
offe	quisition of other businesses (including the value of securities involved in this ering that may be used in exchange for the assets or securities of another pursuant to a merger)	П «	_ 🗆 s
	payment of indebtedness		
Wo	rking capital	🗆 s	⊠ \$ 395,000.00
Oth	er (specify):		_ 🗆 \$
		 	_ 🗆 \$
Col	umn Totals	🗆 s	⊠ \$ 395,000.00
Tate	al Payments Listed (column totals added)	⊠ ¢	395 000 00

D. I	ענטיי	LKA	L SI	JINA	ΙU	KL	

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, he information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)	Signature)	Date
Qulas. Inc	Valh	12-19-07
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
- Panl Lippe	Clo	

- ATTENTION —

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATU	TURE							
1.	1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?								
	See Appendix, Column 5, for	or state response.							
2.	 The undersigned issuer hereby undertakes to furnish to any state administ D (17 CFR 239.500) at such times as required by state law. 	istrator of any state in which this notice is filed a notice on Form							
3.	 The undersigned issuer hereby undertakes to furnish to the state adminissuer to offerees. 	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.							
4.	limited Offering Exemption (ULOE) of the state in which this notice is	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.							
	ssuer has read this notification and knows the contents to be true and has duly authorized person.	y caused this notice to be signed on its behalf by the undersigned							
lssuer (r (Print or Type) Signature Value The control of	Date 12, 19-07							
Name o	of Signer (Print or Type) Title of Signer (Print or	Type)							

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

				i				1	
1	2	2	3 Type of security		4				fication State
	Intend		and aggregate		Type of	f investor and		ULOE	
	to non-ac		offering price		amount purcha	sed in State (Part C-		atta	ıch
	investors (Part B-		offered in state (Part C-Item 1)		I	tem 2)		explana waiver g	tion of
	(1 ant D-	item 1)	(Fait C-itelli 1)					(Part E-	Item 1)
State	Yes	No	Series A Preferred Stock	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AL									
AK					***				
AZ								1.1.	
AR									
CA									
со									
СТ									
DE			w						
DC									
FL									
GA									
HI									
ID									
IL									
IN	1						•		
IA									
KS									
KY									
LA								<u> </u>	<u></u>
ME					<u> </u>				
MD						•	****		
MA									
MI							· · · · · · · · · · · · · · · · · · ·		
MN									

APPENDIX 4 5 1 2 3 Disqualification Type of security under State Intend to sell and aggregate Type of investor and ULOE (if yes, to non-accredited offering price attach amount purchased in State (Part Cinvestors in State offered in state explanation of Item 2) (Part B-Item 1) (Part C-Item 1) waiver granted) (Part E-Item 1) Number of Number of Series A Preferred Accredited Non- Accredited Stock State Yes No Investors Amount Investors Amount Yes No MS МО MT NE NV NH NJ NM NY NC ND ОН ΟK OR PA RI SC SDTN TXUT VT VA WA

_ ,	APPENDIX									
1		2	3			4	****	5		
	to non-ac	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				fication State (if yes, ach ation of granted) Item 1)	
State	Yes	No	Series A Preferred Stock	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No	
wv										
WI										
WY										
Offshore		Х	\$400,000.00	1	\$400,000.00	0	\$0.00		Х	

