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Plengchai Pookakupt, Ph.D.
Executive Vice President

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OFFICE OF INVESTMENT
CORPORATE FINANCE

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Securities and Exchange Commission

100 F Street, NE

Washington, D.C. 20549

U.S.A.



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SUPPL

Dear Sirs:

We are transmitting herewith, in accordance with our undertakings pursuant Rule 12g3-2 (b) under the United States Securities Exchange Act of 1934, an English language summary of certain information that is being made public in Thailand.

Please arrange for the attached to be placed in our Rule 12g3-2 (b) "file" with the Commission.

Yours sincerely,

P. Pookakupt

June 16/25

Summary Statement of Assets and Liabilities ^{1/}

As at 31 May 2008

ธนาคารกสิกรไทย
KASIKORN BANK ๒๕๒๘๒๘



Assets	Baht	Liabilities	Baht
Cash	18,788,862,848.02	Deposits	847,904,366,000.38
Interbank and money market items	88,805,289,170.02	Interbank and money market items	16,849,488,084.99
Securities purchased under resale agreements		Liabilities payable on demand	13,311,157,728.44
Investments in securities, net (with obligations 3,599,240,700.26 Baht)	125,282,581,576.00	Securities sold under repurchase agreements	
Credit advances (net of allowance for doubtful accounts)	792,683,583,579.78	Borrowings	80,327,888,787.38
Accrued interest receivables	1,251,234,814.97	Bank's liabilities under acceptances	704,703,828.49
Properties foreclosed	11,200,498,702.04	Other liabilities	30,758,982,673.83
Customers' liabilities under acceptances	704,703,828.49	Total liabilities	969,358,382,568.51
Premises and equipment, net	24,488,828,941.90	Shareholders' equity	
Other assets	29,458,668,118.22	Paid-up share capital (registered share capital Baht 30,486,140,970.00)	23,932,801,930.00
		Reserves and not profit after appropriation	62,444,330,357.89
		Other reserves and profit and loss account	16,961,825,308.10
		Total shareholders' equity	103,338,757,593.99
Total Assets	1,072,695,120,177.50	Total Liabilities and Shareholders' Equity	1,072,695,120,177.50
Customers' liabilities under unmatured bills	6,829,422,848.88	Bank's liabilities under unmatured bills	6,229,422,842.88
Total	1,079,224,543,120.18	Total	1,079,224,543,120.18

	Baht
Non-Performing Loans 2/(net) as at 31 March 2008 (Quarterly) (2.17% of total loans after allowance for doubtful accounts of Non-Performing Loans)	18,818,507,739.07
Required provisioning for loan loss, as at 31 March 2008 (Quarterly)	22,708,316,841.60
Actual allowance for doubtful accounts	26,118,338,888.85
Loans to related parties	31,218,724,001.30
Loans to related asset management companies	1,400,000,000.00
Loans to related parties due to debt restructuring	810,120,845.78
Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand	-
Legal capital fund	118,202,763,130.04
Changes in assets and liabilities this month due to the penalty expenses from violating the Commercial Banking Act B.E. 2505 and amended Act, section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	1,843,925,884.17
Letters of credit	23,116,204,087.21

1/ This Summary Statement has not been reviewed or audited by Certified Public Accountant

2/ Non-Performing Loans (gross) as at 31 March 2008 (Quarterly)

(4.11% of total loans before allowance for doubtful accounts)

95,426,868,737.09

END