



Cobham plc, Brook Road Wimborne, Dorset, BH21 2BJ, UK Tel: +44 (0)1202 882020 • Fax: +44 (0)1202 840523 www.cobham.com

Our ref: L/COB/88.2/20990

9th May 2008

Securities and Exchange Commission Division of Corporate Finance Office of International Corporate Finance 100 F Street NE Washington DC 20549, USA SES Mall Processing Section

BOOK ST YAK

Washington, DC 100

Dear Sirs

Securities Exchange Act 1934 Rule 12g3-2(b)

Issuer: Cobham plc File no: 8234923 SUPPL

We enclose the following copy documents as required pursuant to the above-referenced rule:

2

- 1. General Purposes Committee resolution allotting securities dated 21 April 2008.
- 2. Notice of allotment of shares or securities on Form 88(2) dated 21 April 2008.
- 3. Stock Exchange announcement dated 1 May 2008 relating to total voting rights.
- 4. Stock Exchange announcement dated 6 May 2008 relating to holding(s) in company.
- 5. Stock Exchange announcement dated 7 May 2008 relating to interim management statement.

If you have any questions or comments, please contact me at +44 (0)1202 857552.

Yours faithfully for Cobham plc

Y W G Tucker

Company Secretary

PROCESSED

MAY 2 0 2008

THOMSON REUTERS

COBHAM PLC

Minutes of a meeting of the General Purposes Committee held at Brook Road, Wimborne, Dorset BH21 2BJ on 21st April 2008

Present:

A E Cook

- Chairman

W G Tucker

W G Tucker - Company Secretary

- 1. It was reported that the participant below had given notice to the company in compliance with the scheme rules exercising his options in accordance with the following particulars:
 - 1.1 The Cobham Executive Share Option Scheme (2004)

| Date of Grant | <u>Name</u> | Date of Notice | No. of Shares | Subscription Price |
|------------------|-------------|----------------|------------------|-----------------------|
| 20.09.04 | B Phillips | 21.04.08 | 40,820"U" | £54,998.13 |

It was resolved that a total of 40,820 new ordinary shares of 2.5p nominal value each be allotted in accordance with the following particulars such shares to rank pari passu with the existing ordinary shares of 2.5p each.

| Name | No. of Shares | • | ٠ | <u>Premium</u> per Share (£) |
|------------|------------------|---|---|---------------------------------|
| B Phillips | 40,820 | | | 1.322333 |

- 1.2 It was further resolved that the secretary be instructed:
- 1.2 1. to direct the Registrars to prepare as soon as possible a definitive share certificate for 40,820 ordinary shares of 2.5p each in the company allotted to Rood Nominees Limited [Crest Account CFIN/Participant DT01];
- 1.2.2 to prepare and file form 88(2) and to notify the Stock Exchange of the issue of the shares.

2. There being no further business the meeting closed.

--Chairman



Please complete in typescript, or in bold black capitals **CHEP029**

Return of Allotment of Shares

| Company Number | 30470 | | | | |
|---|--|------------------------------|--|--|--|
| Company name in full | Cohham nic | | | | |
| | Cobham plc | | | | |
| Shares allotted (including bo | nus shares): | | | | |
| , | From | То | | | |
| Date or period during which shares were allotted | Day Month Year | Day Month Year | | | |
| if shares were allotted on one date nter that date in the "from" box) | 2 1 0 4 2 0 0 8 | | | | |
| Class of shares ordinary or preference etc) | Ordinary 2.5p, £, | | | | |
| lumber allotted | 40,820 | | | | |
| lominal value of each share | £ 0.025 | | | | |
| mount (if any) paid or due on each hare (including any share premium) | £ 0.025 | | | | |
| ist the names and addresses of the | allottees and the number of shares allotte | d to each overleaf | | | |
| the allotted shares are fully | or partly paid up otherwise than in c | ash please state: | | | |
| o that each share is to be eated as paid up | | | | | |
| onsideration for which be shares were allotted this information must be supported by the duly stamped contract or by the duly the duly amped particulars on Form 88(3) if the thin intract is not in writing) | | | | | |
| <u>. </u> | When you have completed and | signed the form send it to | | | |
| ompanies House receipt date barcode | the Registrar of Companies at: Companies House, Crown Way, Cardi | ff CF14 3UZ DX 33050 Cardiff | | | |
| | For companies registered in England and Companies House, 37 Castle Terrace, For companies registered in Scotland | | | | |

| Ondronon | der details | | |
|---|--|--------------------------|--------------------|
| Name ROOD NOMINEES LIMITED (CREST PARTICIP. | ANT DT01/CREST MEMBER ACCOUNT CFIN) | Class of shares allotted | Number allotted |
| Address | | | |
| 20 FENCHURCH STREET, LONDON, ENGLAND | 0 | Ordinary 2.5p, £, | <u>40,820</u> |
| | | L | |
| UK | Postcode EC3P3DB | | <u> </u> |
| Name | | Class of shares allotted | Number allotted |
| Address | | | |
| | | | |
| UK | Postcode | | |
| Name | | Class of shares allotted | Number allotted |
| Address | | | |
| | | | _ 1 |
| UK | Postcode | | |
| Name | | Class of shares Nu | |
| Address | | | |
| | | | |
| UK | Postcode | | |
| Name | | Class of shares allotted | Number allotted |
| Address | | | |
| | | L | |
| UK | Postcode | | |
| Please enter the number of contin | uation sheets (if any) attached to this fo | orm [|] |
| 1 | | | |
| gned A director / secretary / administrator / adm | Date of the process o | 1 " | ete as appropriate |
| ease give the name, address, | MR WARREN TUCKER, COMPANY SEC | RETARY, COBHAM PLC, BRO | OK ROAD, |
| ephone number and, if available, DX number and Exchange of the | WIMBORNE, DORSET, BH21 2BJ | | |
| son Companies House should | | Tel 01202 88202 | 0 |
| ntact if there is any query. | DX number | DX exchange | |

Regulatory Amnouncement

Go to market news section

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Company

Cobham PLC

TIDM

COB

Headline Released Total Voting Rights 15:35 01-May-08

Number

6020T

RNS Number: 6020T

Cobham PLC 01 May 2008

Cobham plc - total voting rights

In accordance with the Transparency Directive's provisions, the company advises that as at the date of this announcement it has:

Ordinary shares

• 1,137,679,733 ordinary shares of 2.5p nominal value each with voting rights admitted to trading. No ordinary shares are held in treasury. The total number of voting rights in respect of the ordinary shares is 1,137,679,733.

Preference shares

• 19,700 preference shares of £1 nominal value each with voting rights admitted to trading. No preference shares are held in treasury. The total number of voting rights in respect of the preference shares is 19,700.

The above figures may be used by shareholders (and others with notification obligations) as the denominator for the calculations by which they will determine whether they are required to notify their interest in, or a change to their interest in, Cobham plc under the FSA's Disclosure and Transparency Rules.

This information is provided by RNS
The company news service from the London Stock Exchange

END

Close

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| Regulatory Announcement | |
|---------------------------|--|
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Cobham PLC

Holding(s) in Company

15:04 06-May-08

COB

7988T

Company TIDM

Headline

Released Number

RNS Number: 7988T

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Cobham PLC 06 May 2008 TR-1: NOTIFICATION OF MAJOR INTERESTS IN SHARES (1). Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: Cobham Plc 2. Reason for the notification (yes/no) An acquisition or disposal of voting rights: (Yes)) An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached: An event changing the breakdown of voting rights: Other (please specify) : Change in the number of shares in issue (Yes) 3. Full name of person(s) subject to the notification obligation: Lloyds TSB Group plc 4. Full name of shareholder(s) (if different from 3.): Nominees (Jersey) Ltd Perry Nominees Ltd Boltro Nominees Ltd Ward Nominees Ltd Lloyds Bank (PEP) Nominees Ltd State Street Nominees Ltd 5. Date of the transaction and date on which the threshold is crossed or reached if different): 1 May 2008

7. Threshold(s) that is/are crossed or reached:

Fallen below 3%

8. Notified details:

A: Voting rights attached to shares

Class/type of shares if possible using the Situation previous to

the Triggering transaction

Number of shares

Number of voting Rights

Ord

GBP0.025 B07KD36

ISIN CODE

34,627,481

34,627,481

Resulting situation after the triggering transaction

Class/type of shares

Number of

Number of voting rights % of voting rights

shares

If possible using the ISIN CODE

Ord

Direct

Indirect

Direct

Indirect

GBP0.025

33,977,505

33,977,505

2.987

B07KD36

B: Financial Instruments

Resulting situation after the triggering transaction

Type of financial

Expiration Date Exercise/Conversion Number of voting rights that may be

% of voting rights

instrument

Period/ Date

acquired if the instrument is exercised/ converted.

Total (A+B)

Number of voting rights

% of voting rights

33,977,505

2.987

- 9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:

 1,500 Shares are held by Nominees (Jersey) Ltd, a wholly owned subsidiary of Lloyds TSB Bank Plc, a wholly owned subsidiary of Lloyds TSB Group Plc.

 160,039 Shares are held by Perry Nominees Ltd, a wholly owned subsidiary of Lloyds TSB Bank Plc, a wholly owned subsidiary of Lloyds TSB Group Plc.
 - 33,393 Shares are held by Boltro Nominees Ltd, a wholly owned subsidiary of Lloyds TSB Bank Plc, a wholly owned subsidiary of Lloyds TSB Group Plc.
 - 6,080 Shares are held by Ward Nominees Ltd, a wholly owned subsidiary of Lloyds TSB Bank) Plc, a wholly owned subsidiary of Lloyds TSB Group Plc.
- 105,518 Shares are held by Lloyds Bank (Pep) Nominees Ltd, a wholly owned subsidiary of Lloyds TSB Bank Plc, a wholly owned subsidiary of Lloyds TSB Group Plc.
- 33,670,975 Shares are held by State Street Nominees Ltd. Shares are under the control of Scottish Widows Investment Partnership Ltd, a wholly owned subsidiary of Scottish Widows Investment Partnership Group Ltd, a wholly owned subsidiary of Scottish Widows Group Ltd, a wholly owned subsidiary of Lloyds TSB Bank plc, a wholly owned subsidiary of Lloyds TSB Group Plc.

| Lioyas TSB Bank pic, a wholly owned substituting of bioyas TSB Group Fig. |
|---|
| Proxy Voting: |
| 10. Name of the proxy holder: |
| 11. Number of voting rights proxy holder will cease to hold: |
| 12. Date on which proxy holder will cease to hold voting rights: |
| 13. Additional information: |

14. Contact name:

Central Disclosure Unit

15. Contact telephone number:

+44 (0) 1444 418127

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Regulatory Amilouncement

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Company

Cobham PLC

TIDM

COB

Headline

Interim Management Statement

Released

12:00 07-May-08

Number

8747T

RNS Number:8747T

Cobham PLC 07 May 2008

7 May 2008

INTERIM MANAGEMENT STATEMENT

At the Annual General Meeting of Cobham plc ('Cobham', 'the Group') at 12.00 noon today the following Interim Management Statement will be delivered:

"Consistent with the healthy conditions in our chosen markets reported at the 2007 preliminary results, the Group has continued to grow strongly in the first quarter of 2008 and is trading in line with the Board's expectations.

In 2008 the Group has announced some important new business developments:

- •On 29 February its all-digital hose and drogue refuelling system was chosen for the US Air Force multibillion dollar tanker programme. The total value to Cobham over the life of the programme would be up to \$1 billion;
- •On 6 March it received a \$54 million contract release for the supply of its current digital VIC-3 vehicle intercom system for the US Army;
- •On 27 March it was awarded air refuelling and aircraft conversion contracts worth approximately £150 million relating to the provision of an advanced air refuelling and transport capability to the UK Royal Air Force. A cash reimbursement of the bid costs has been received (see note 2);
- •The following acquisitions, announced in 2007, were completed this year: Sensor and Antenna Systems, Lansdale for \$240 million on 25 February and S-TEC Corporation for \$38 million on 3 January. A project has commenced to relocate Chelton Flight Systems based in Idaho, USA to the S-TEC facility in Texas, USA to create an avionics "Centre of Excellence";
- •There were two further acquisitions in 2008: SPARTA Inc. on 16 January for \$416 million, which is expected to complete in the second quarter, and MMI Research on 7 April for £16.6 million.

At the end of March 2008, the Group's order book had increased to just under £2.1 billion, up from £1.8bn at 31 December 2007. Excluding acquired companies, this represents an increase of 14%.

At the end of the first quarter 2008, Cobham had moved to a net debt position of £30 million (31 December 2007 net cash: £77.9 million). This was due to cash outflows relating to acquisitions, partly offset by cash generated by the business. Proforma net debt at the end of the first quarter, assuming the completion of the SPARTA Inc acquisition, would have been approximately £220 million. The Group retains considerable balance sheet strength for organic growth and to finance further acquisitions.

Given the strength of Cobham's order book and the healthy state of the Group's markets, the Board remains confident of achieving its growth targets in 2008".

The Board is pleased to announce the appointment of Eleanor Evans to the

http://www.londonstockexchange.co.uk/LSECWS/IFSPages/MarketNewsPopup.aspx?id=183... 08/05/2008

After 7 years as Chairman and a total of 18 years on the Board of Cobham, Gordon Page will retire as Chairman at the conclusion of today's Annual General Meeting, remaining a Non-executive Director of Cobham until he retires from the Board in November 2008. David Turner, the Deputy Chairman, will take over with immediate effect as announced on 19 November 2007. The Board would like to thank Gordon for his outstanding contribution, support and dedication to the Group over the last 18 years.

- ends -

ENQUIRIES

 Cobham plc
 +44 (0)1202 857738 (on 7)

 Allan Cook, Chief Executive
 +44 (0)1202 882020

 Warren Tucker, Chief Financial Officer
 +44 (0)1202 882020

 Julian Wais, Director of Investor Relations
 +44 (0)1202 857998

Weber Shandwick Financial Susan Ellis

+44 (0)20 7067 0700

NOTES

- 1.Cobham plc is an international company engaged in the development, delivery and support of advanced aerospace and defence systems for land, sea and air platforms. The Company specialises in the provision of components, subsystems and services that keep people safe, improve communications and enhance the capability of aerospace and defence platforms.
- 2.Cobham has received just under £10 million as a cash reimbursement of its contract bid costs for the UK Royal Air Force air refuelling contract, representing the amount previously expensed. This will be recognised separately in underlying earnings, largely offset by provisions to recognise risk in the early years of the programme.
- 3. This document contains 'forward-looking statements' with respect to the financial condition, results of operations and business of Cobham and to certain of Cobham's plans and objectives with respect to these items.

Forward-looking statements are sometimes but not always identified by their use of a date in the future or such words as 'anticipates', 'aims', 'due', 'could', 'may', 'should', 'expects', 'believes', 'intends', 'plans', 'targets', 'goal', or 'estimates'. By their very nature, forward-looking statements are inherently unpredictable, speculative and involve risk and uncertainty because they relate to events and depend on circumstances that may or will occur in the future.

There are various factors that could cause actual results and developments to differ materially from those expressed or implied by these forward-looking statements. These factors include, but are not limited to, changes in the economies, political situations and markets in which the Group operates; changes in government priorities due to programme reviews or revisions to strategic objectives: changes in the regulatory or competition frameworks in which the Group operates; the impact of legal or other proceedings against or which affect the Group; changes to or delays in programmes in which the Group is involved; the completion of acquisitions and divestitures and changes in exchange rates.

All written or verbal forward-looking statements, made in this document or made subsequently, which are attributable to Cobham or any other member of the Group or persons acting on their behalf are expressly qualified in their entirety by the factors referred to above. Cobham does not intend to update these forward-looking statements.

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