



Adit Laixuthai, Ph.D.  
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JAN 10 2008

Washington, DC  
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ธนาคารกสิกรไทย  
KASIKORNBANK 泰华农民银行



Ref No. OS.013/2008

PROCESSED

12g3-2(b) File No.82-4922

JAN 28 2008

THOMSON  
FINANCIAL

January 10, 2008

Securities and Exchange Commission  
100 F Street, NE  
Washington, D.C. 20549  
U.S.A.



SUPPL

Dear Sirs:

We are transmitting herewith, in accordance with our undertakings pursuant Rule 12g3-2 (b) under the United States Securities Exchange Act of 1934, an English language summary of certain information that is being made public in Thailand.

Please arrange for the attached to be placed in our Rule 12g3-2 (b) "file" with the Commission.

Yours sincerely,

*Adit Laixuthai*  
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JAN 10, 08

*Adit Laixuthai*

ทะเบียนเลขที่ 0107538000315  
www.kasikornbankgroup.com *MLR*



**ธนาคารกสิกรไทย**  
KASIKORNBANK 泰华农民银行



(F 53-5)

**Reporting Form of the Exercise of Warrants to Purchase Ordinary Shares under the  
Employee Stock Option Plan (ESOP)  
With an Exception of Employees who are Directors, Project: 1-3,  
to  
The Stock Exchange of Thailand**

**KASIKORNBANK PUBLIC COMPANY LIMITED**

10 January 2008

**1. Significant Information on the Warrants to Purchase Ordinary Shares**

- Total amount being offered: 50,000,000 units, which can be divided into:
 

Project 1:	18,500,000 Units
Project 2:	5,000,000 Units
Project 3:	26,500,000 Units
- Total amount being allocated: 45,519,980 units, which can be divided into:
 

Project 1:	15,586,300 Units
Project 2:	3,885,300 Units
Project 3:	26,048,380 Units
- Par value: Baht 0 (zero Baht)
- Exercise price
 

Projects 1-2:	Baht 30.00 per share
Project 3:	Baht 27.82 per share
- Exercise ratio: One unit of warrant for the right to buy one ordinary share
- Exercise period:
 

Projects 1-2 :	up to the last business day of June and December
Project 3:	up to the last business day of March, June, September and December (where the exercise can take place starting from 30 December 2003, onwards)
- Maturity period:
 

Project 1:	30 December 2005
Project 2:	30 December 2006
Project 3:	30 December 2007
- Current exercise date: 28 December 2007
- Payment date: 20-28 December 2007

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- 2 -

## 2. Results of the Exercise of Warrants to Purchase Ordinary Shares

- There are 6,857 Thai nationals and 12 foreign national totaling 6,869 persons exercising their rights as follows.

Project 3:	<u>5,057,876</u>	shares
Total warrants being exercised:	<u>5,057,876</u>	shares

- An outstanding of non-exercised warrants total 1,643,204 units, which can be divided into:

Project 3:	<u>1,643,204</u>	units
Total non-exercised warrants :	<u>1,643,204</u>	units

## 3. Proceeds received from the share offering

Total share price: 140,710,110.32 Baht

The Company hereby certifies that all information given in this form is all true and correct in every aspect.

(Signed).....Authorized Director  
(Mr. Prasarn Trairatvorakul)  
President

**END**

*R. Perreah*

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