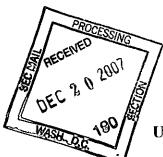
1395797

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549



FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number: 3235-0076 Expires: March 30, 2008 Estimated average burden

hours per form.....1

SEC USE ONLY							
Prefix	Serial						
_							
DATE	RECEIVED						
<u>.</u>							

			0708		<u></u>	<u> </u>	
Name of Offering (check if this is an a	mendment and name has changed	l, an	0708				
Common Stock							
Filing Under (Check box(es) that apply):	☐ Rule 504		Rule 505	Rule 506	☐ Section	n 4(6)	ULOE
Type of Filing:	Q	K No	ew Filing		Amendm	ent	
	A. BASIC	IDEN	TIFICATION DA	ΛTA			
Enter the information requested about	the issuer						
Name of Issuer (☐ check if this is an ame	ndment and name has changed, a	nd indi	rate change.)	<u> </u>			
Nuevo Latino Natural Foods, Inc.							
Address of Executive Offices	(Number and Stree	et, City.	State, Zip Code)	Telephone Number (Including A	rea Code)	
1526 Spruce Street, Ste. 208 Boulder, CC	0 80302			303-564-8848			
Address of Principal Business Operations	(Number and Street, City, State, 2	Zip Cod	c)	Telephone Number (Including A	rea Code)	
of different from Executive Offices)					PRO	CES	SED
Brief Description of Business			<u></u>	1/2	100		
Natural Food Products				11	JAI	<u>V 0 9 20</u>	08
Type of Business Organization				ρ	·\	00400	
☑ corporation	limited partnership, already (formed		' C	other (eller	CHIRO	V
D business trust	☐ limited partnership, to be for	med			P11/	IANCIA	<u>L</u>
		Mont		<u>rear</u>			
Actual or Estimated Date of Incorporation	or Organization:	Febru	ary 2	2007		-	
Jurisdiction of Incorporation or Organization	on: (Enter two-letter U.S. Posi	tal Serv	ice abbreviation fe		Actual	Ų Ł	Estimated
22	CN for Canada; FN for other			or Giute.		DE	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C. and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer:
 - · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☑ Director	☐ General and/or Managing Partner
	name first, if individual)				
James P. Ho	·				
	idence Address (Number and	Street, City, State, Zip Code)	·		
	eet, Ste. 208 Boulder, CO 80	• •			
Check	Promoter	Beneficial Owner	☐ Executive Officer	Director	☐ General and/or
Box(es) that					Managing Partner
Apply:					
•	name first, if individual)				
	Group, LLC	0 0 0 0			
	idence Address (Number and				
Check	Street, #11D Brooklyn, NY				
Box(es) that	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Apply:					Managing Lattice
	name first, if individual)				
	_				
Business or Res	idence Address (Number and	Street, City, State, Zip Code)			
Check Boxes	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or
that Apply:	2 Fromotes	E Dettericial Owner	D Executive Officer	D Infector	Managing Partner
Full Name (Last	name first, if individual)				
Business or Res	idence Address (Number and	Street, City, State, Zip Code)			
Check	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or
Box(es) that					Managing Partner
Apply:					
Full Name (Las	name first, if individual)				
Business or Res	idence Address (Number and	Street, City, State, Zip Code)			
		-			

					В	. INFORM	A HON AB	OUT OFFE	KING				
1.	Has the is:	suer sold, or o	loes the issue	er intend to					under ULOF	3.		Yes N	o <u>X</u>
2.	2. What is the minimum investment that will be accepted from any individual?											\$ <u>not ap</u>	plicable
3.	3. Does the offering permit joint ownership of a single unit?											Yes <u>X</u> N	o
4.	solicitation registered	n of purchase	ers in connections and/or with	ction with s a state or s	sales of sec tates, list th	urities in the name of the	ne offering, he broker or	If a person	to be listed	is an associate	ed person or	agent of a l	emuneration for broker or dealer ersons of such a
N/A	ı												
Full	Name (Las	t name first, i	f individual)	1					<u>.</u>	.			
Bus	iness or Res	sidence Addre	ess (Number	and Street,	City, State,	Zip Code)	-						
Nan	ne of Assoc	iated Broker	or Dealer			-					· <u> </u>		
	an in Whint	Person Liste	d Hangaria	and an interest	Jane Culiair	D						-	
		rerson Liste ites" or check											All States
AL		[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[H][[ID]
[IL]	•	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
IM1		[NE]	[NV]	[NH]	INJI	[NM]	[NY]	INCI	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	-	(SC)	[SD]	[TN]	[TX]	(UT)	[VT]	[VA]	[VA]	[WV]	[WI]	(WY)	[PR]
		t name first, i			,		_ 			··········		····	
Bus	iness or Res	sidence Addre	ess (Number	and Street,	City, State,	Zip Code)							· _
Nan	ne of Assoc	iated Broker (or Dealer					<u></u>			····		
Stat	es in Which	Person Liste	d Has Solici	ted or Inten	ds to Solici	Purchasers							
(Ch	eck "All St	ites" or check	individual S	States)							***************************************	******	🗀 All States
[AL	4	[AK]	[AZ]	(AR)	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]		[IN]	[IA]	(KS)	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[M]	rj	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	INCI	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]		[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]
Full	Name (Las	t name first, i	f individual)										
Bus	iness or Res	sidence Addre	ess (Number	and Street,	City, State.	Zip Code)							
Nan	ne of Assoc	iated Broker o	or Dealer										
S	oc in Whiat	Person Liste	d Has Salis!	tad as Inte-	de to Caliais	Durahasa				·			
													🗆 All States
(CII		[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[KL]		[IN]	[AZ]	{KS}	{KY}	[LA]	[CT]	[MD]	[DC]	[PL] {MI}	[MN]	[MS]	[MO]
[M]		[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]		[SC]	[SD]	[TN]	(TX)	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	action is an exchange offering, check this box \(\square\) and indicate in the columns below the amounts of the Type of Security	Aggregate		Amount Already
	71	Offering Price		Sold
	Debt	\$		\$
	Equity	\$ 50,004.34		\$ <u>50,004.34</u>
	☑ Common ☐ Preferred			
	Convertible Securities (including warrants)	s		\$
	Partnership Interests	\$		\$
	Other (Specify)	\$		\$
	Total	\$ 50,004.34		\$ 50,004.34
	Answer also in Appendix, Column 3, if filing under ULOE.	<u>.</u>		_
offerir	the number of accredited and non-accredited investors who have purchased securities in this ng and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate umber of persons who have purchased securities and the aggregate dollar amount of their ases on the total lines. Enter "0" if answer is "none" or "zero."			
		Number		Aggregate
		Investors		Dollar Amount
				of Purchases
	Accredited Investors			\$ 50,004.34
	Non-accredited Investors			\$
	Total (for filings under Rule 504 only)			s
	Answer also in Appendix, Column 4, if filing under ULOE.			
sold b	filing is for an offering under Rule 504 or 505, enter the information requested for all securities by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first f securities in this offering. Classify securities by type listed in Part C - Question 1.			
		Type of		Dollar Amount
	T	Security		Sold
	Type of Offering			
	Rule 505.			\$
	Regulation A			\$
	Rule 504			\$
.~	Total			s
securit inform	urnish a statement of all expenses in connection with the issuance and distribution of the ties in this offering. Exclude amounts relating solely to organization expenses of the issuer. The nation may be given as subject to future contingencies. If the amount of an expenditure is not not furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees			\$
	Printing and Engraving Costs		0	\$
	Legal Fees		×	\$ 2,000.00
	Accounting Fees		_	\$
	Engineering Fees			\$
	Sales Commissions (specify finders' fees separately)		0	\$
	. 1 • 1 • 1			
	Other Expenses (Identify)			\$

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used fo		nished \$ <u>48,004.34</u>
If the amount for any purpose is not known, furnish an estimate and check the box to the left of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Quantum control of the cont	he estimate. The total	of the
	Directors, & Affi	•
alaries and fees	· 🗆 ş	🗆 s
urchase of real estate	- □ s	
urchase, rental or leasing and installation of machinery and equipment	· 🔲 \$	
onstruction or leasing of plant buildings and facilities	· 🗆 s	🗆 s
equisition of other businesses (including the value of securities involved in this offering that may be use		🗆 s
exchange for the assets or securities of another issuer pursuant to a merger)		_
/orking capital		
Other (specify):		
	\$	
	. 🗆 \$	🛮 s
		_
otumn Totals	· 🗆 \$	X \$ <u>48,004.34</u> X \$ <u>48,004.34</u>
Column Totals Fotal Payments Listed (column totals added)	· 🗆 \$	
Column Totals	· 🗆 \$	
D. FEDERAL SIGNATURE The issuer had duly caused this notice to be signed by the undersigned duly authorized person. If this notion undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written requiren-accredited investor pursuant to paragraph (b)(2) of Rule 502.	ssce is filed under Rule 5	\$ 48,004.34
D. FEDERAL SIGNATURE The issuer had duly caused this notice to be signed by the undersigned duly authorized person. If this notice undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written requon-accredited investor pursuant to paragraph (b)(2) of Rule 502. Signature	ce is filed under Rule 5 uest of its staff, the info	95, the following signature commation furnished by the issue
D. FEDERAL SIGNATURE the issuer had duly caused this notice to be signed by the undersigned duly authorized person. If this notice undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written requestion-accredited investor pursuant to paragraph (b)(2) of Rule 502. Signature	ce is filed under Rule 5 uest of its staff, the info	\$ 48,004.34 05, the following signature commation furnished by the issue
D. FEDERAL SIGNATURE The issuer had duly caused this notice to be signed by the undersigned duly authorized person. If this notice undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written required investor pursuant to paragraph (b)(2) of Rule 502. Signature Signature	ce is filed under Rule 5 uest of its staff, the info	95, the following signature commation furnished by the issue

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No 🗷
	See Appendix, Column 5, for state response.		
2.	The undersigned issuer hereby undertakes to furnish to the state administrator of any state in which the notice is filed, a notice on Form such times as required by state law.	D (17 CFR	239.500) at
3.	The undersigned issuer hereby undertakes to furnish to any state administrators, upon written request, information furnished by the issuer to	offerees.	
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limit (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden conditions have been satisfied.	_	•
	e issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the underson.	ersigned duly	authorized
lssı	uer (Print or Type) Signature Date		
Nu	evo Latino Natural Foods, Inc. Dec	ember [9 , 20	007
Na	me of Signer (Print or Type) T(tle of Signer (Print or Type)		
Jan	nes P. Hoagland President		

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

