UNITED STATES FORM D 3235-0076 OMB Number: SECURITIES AND EXCHANGE COMMISSION April 30, 2008 Expires: Washington, D.C. 20549 Estimated average burden Hours per response: 16.00 SEC USE ONLY FORM D DEC 2 1 2007 Prefix Serial TICE OF SALE OF SECURITIES URSUANT TO REGULATION D, DATE RECEIVED SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION Name of Offering (check if this is an amendment and name has changed, and indicate change.) **Bayview Opportunity Domestic LP** Filing Under (Check box(es) that apply):
Rule 504 Rule 505 Rule 506 Section 4(6) ULOE New Filing Amendment Type of Filing: A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Bayview Opportunity Domestic LP Telephone Number (Including Area Code) Address of Executive Offices (Number and Street, City, State, Zip Code) 305-854-8880 4425 Ponce de Leon Blvd., 5th Floor, Coral Gables, FL 33146 Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices) To operate as a private investment limited partnership. Brief Description of Business Type of Business Organization other (please specification) Imited partnership, already formed corporation limited partnership, to be formed business trust Year Month 07 Estimated Actual or Estimated Date of Incorporation or Organization: 12_ Jurisdiction of Incorporation or Organization (Enter two-letter U.S. Postal Service abbreviation for State: DE CN for Canada; FN for other foreign jurisdiction) **GENERAL INSTRUCTIONS** Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

				A. BASIC IDEN	TIFICATION DATA		
2.	Ent	er the information	n requested for the	following:			
	o	Each promoter	of the issuer, if the	e issuer has been organized	within the past five years;		
	o	Each beneficial of the issuer;	owner having the	power to vote or dispose,	or direct the vote or disposition	of, 10% or more of	f a class of equity securities
	o	Each executive	officer and directo	or of corporate issuers and	of corporate general and manag	ging partners of part	nership issuers; and
	o	Each general ar	nd managing partn	er of partnership issuers.			
Check I	Box(e	s) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General Partner
Full Na		ast name first, if yview Capital GP	LLC				
Busines		Residence Addres 25 Ponce de Lei		r and Street, City, State, Zi oor, Coral Gables, FL 33			
Check 1		s) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	Managing Member of the General Partner
Full Na		ast name first, if i	ndividual)				
Busine	ss or I	Residence Addres		r and Street, City, State, Zi			
Check		25 Ponce de Le s) that Apply:	on Blvd., 5th FR	oor, Coral Gables, FL 3 Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Na	ame (I	ast name first, if	individual)				
Busine	ss or l	Residence Addres	ss (Numbe	r and Street, City, State, Zi	p Code)		_
Check	Box(e	es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full No	ame (I	Last name first, if	individual)				
Busine	ss or	Residence Addre	ss (Numbe	er and Street, City, State, Z	p Code)		
Check	Box(e	es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full N	ame (Last name first, if	findividual)	·			
Busine	ess or	Residence Addre	ss (Number	er and Street, City, State, Z	ip Code)		
Check	Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full N	lame (Last name first, i	f individual)				
Busine	ess or	Residence Addre	ess (Numb	er and Street, City, State, Z	ip Code)		
Check	Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full N	lame (Last name first, i	f individual)				
Busine	ess or	Residence Addre	ess (Numb	er and Street, City, State, Z	ip Code)		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	 -				B. II	NFORMAT	TION ABO	UT OFFER	UNG					
1. Has	s the is	suer sold,	or does the	e issuer int	end to sell,	to non-acc	redited inv	estors in thi	is offering?		Yes	No ⊠		
2. Wh	Ans natis th	wer also i	n Appendi m investm	x, Column ent that wil	2, if filing	under ULC	ກວ. y individua	ıl			<u>\$10</u> .	**************************************		
۵, ۱۹۱۱	*Sub	ject to the	discretion	of the Ger	eral Partne	er to accept	lesser amo	ounts.				No		
1 5											Yes ⊠	No		
4 En	tan tha	informati	on requeste	d for each	nerson who	o has been	or will be t	paid or give	n, directly	or indirectl	y, any com	mission or	similar	
ren age per	nunerat	tion for so broker of be listed	dicitation o	f purchase	rs in conne h the SEC :	ction with and/or with	sales of sec a state or :	curities in the states, list the may set for	ie offering. he name of	If a persor the broker	n to be liste or dealer.	ed is an asso If more tha	n five (5)	
Full Name ((Last n	ame first,	if individu	al)										
Business or	Reside	ence Addı	ress (Numb	er and Stre	et, City, St	ate, Zip Co	ode)							
Name of As	ssociate	ed Broker	or Dealer											
States in wh			d Has Soli r check ind			licit Purch	asers	·				☐ All	States	
[AL [IL] [M]	[AK] [IN] [NE]	[AZ] [IA] [NV]	[AR] [KS] [NH]	[CA] [KY] [NJ]	[CO] [LA] [NM]	[CT] [ME] [NY]	[DE] [MD] [NC]	[DC] [MA] [ND]	[FL] [MI] [OH]	[GA] [MN] [OK]	[HI] [MS] [OR]	[ID] [MO] [PA]	
[RI		[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA] 	[WV]	[WI] ———	[WY]	[PR]	
Full Name	(Last n	ame first,	if individu	al)										
Business or	r Resid	ence Add	ress (Numb	er and Str	et, City, S	tate, Zip Co	ode)	_						
Name of A	ssociat	ed Broker	or Dealer								 .			
States in w (Che	hich Po	erson List l States" c	ed Has Sol or check inc	icited or In lividual Sta	tends to So ites)	olicit Purch	asers					☐ Al	States	
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Full Name	(Last r	name first	, if individu	ıal)	_									
Business o	r Resid	lence Add	lress (Numl	ber and Str	eet, City, S	tate, Zip C	ode)							
Name of A	ssociat	ted Broke	r or Dealer											
States in w	vhich P eck "Al	erson List I States" (ed Has Sol or check in	icited or Ir dividual St	itends to So ates)	olicit Purch	asers					☐ Al	l States	
[A [IL [M [R	.) [T]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	(DE) [MD] [NC] [VA]	[DC] {MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] {MO} [PA] [PR]	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	T of Consuits	Aggregate Offering Price			Amount Already Sold
	Type of Security Debt		•	\$0	
	Equity	·	-	<u></u>	
	[] Common [] Preferred		-		
	Convertible Securities (including warrants)		_	\$ 0	
	Partnership Interests \$2,			\$3	55,900,000
	Other (Specify)		-	\$0	
	Total \$2,		-	- 3	55,900,000
	Answer also in Appendix, Column 3, if filing under ULOE.	·	-		
	Enter the number of accredited and non-accredited investors who have purchased securities in this offering amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purch aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	and the aggre ased securities Number Investors	and	i tne	ggregate Dollar Amount of Purchases
	Accredited Investors	4		\$3	55,900,000
			_		<u> </u>
	Non-accredited Investors	0		\$0	
	Total (for filing under Rule 504 only)	by the issuer,	- to d	\$ late	, in
3.	Total (for filing under Rule 504 only)	by the issuer, Z. Classify sec	uriti	\$ late	, in Dy
3.	Total (for filing under Rule 504 only)	by the issuer,	uriti of	\$ late	, in Dy Dollar
3.	Total (for filing under Rule 504 only)	by the issuer, Classify sec	uriti of	\$ late	, in Dy Dollar
3.	Total (for filing under Rule 504 only)	by the issuer, Classify sec	uriti of	\$ late	, in Dy Dollar
3.	Total (for filing under Rule 504 only)	by the issuer, Classify sec	uriti of	\$ late	, in Dy Dollar
3.	Total (for filing under Rule 504 only)	I by the issuer, 2. Classify sec Type of Securi	of ty	\$ shate	Dollar Amount Sold \$ \$ \$
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3.	Total (for filing under Rule 504 only)	this offering.	of ty Excl	\$ late; ies l	Dollar Amount Sold \$ \$ \$ If
3.	Total (for filing under Rule 504 only)	this offering.	erition of ty Exclusion X	\$ late; ies l	Dollar Amount Sold \$ \$ \$ \$ If
3.	Total (for filing under Rule 504 only)	this offering.	Excigence X	\$ lude less	Dollar Amount Sold \$ \$ \$ \$ \$ If \$0 \$*
3.	Total (for filing under Rule 504 only)	this offering. of future continue.	Exclusion X	\$ lude less	Dollar Amount Sold \$ \$ \$ \$ \$ If \$0 \$**
3.	Total (for filing under Rule 504 only)	this offering. of future continger. [Exclusion X	\$ lude less	Dollar Amount Sold \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
3.	Total (for filing under Rule 504 only)	this offering. of future continge. [Exclusion X	slates lude cies.	Dollar Amount Sold \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

Indicate below the amount of the adjusted gross proceeds to the issue purposes shown. If the amount for any purpose is not known, furnish estimate. The total of the payments listed must equal the adjusted gro C - Question 4.b above.	n an estim	ate a	nd cl	ieck the box to t	he left c	f the	Part
				Payments to Officers, Directors, & Affiliates			Payments to Others
Salaries and fees		[)	\$	_ []	\$
Purchase of real estate		[]	\$	_ []	\$
Purchase, rental or leasing and installation of machinery and equipm	ent	[]	\$	_ []	\$
Construction or leasing of plant buildings and facilities	*******	[]	<u>\$</u>	_ []	\$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets securities of another issuer pursuant to a merger)	or	[]	\$	_ []	\$
Repayment of indebtedness		[]	\$	_ []	\$
Working capital		[]	\$	_ []	\$
Other (specify): <u>Investments in Bayview Opportunity Master Fund,</u> <u>L.P.</u>]]	\$	_ [;	()	\$1,999,625,000
Column Totals]]	<u>\$</u>	- `	1	\$1,999,625,000
Total Payments Listed (column totals added)	*********			[x]	\$1,999 00	9,625	,0
D. FEDE	RAL SIG	VAT	URE				
he issuer has duly caused this notice to be signed by the undersigned dugnature constitutes an undertaking by the issuer to furnish to the U.S. S formation furnished by the issuer to any non-accredited investor pursua	ecurities a	ınd b	Excha	nge Commissioi	n, upon	unde writte	r Rule 505, the following request of its staff, the
, ,	gnature		1			r	Date 12/17/07
ayview Opportunity Domestic LP	la affici	بــــــــــــــــــــــــــــــــــــ	ğ	or Tune)		<u> </u>	,
ante of Signer (1 that of 1) po	lle of Sign	•		of the General	Domestic		

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 10001.)

	E. STAT	'E SIGNATURE						
1.	Is any party described in 17 CFR 230.262 presently subject to any	of the disqualification provisions of such rule?	Yes No					
	See Appendix, Column 5, for	state response. Not applicable						
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law. Not applicable							
3.	The undersigned issuer hereby undertakes to furnish to the state a offerees. Not applicable	administrators, upon written request, information	furnished by the issuer to					
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied. Not applicable							
	te issuer has read this notification and knows the contents to be dersigned duly authorized person.	true and has duly caused this notice to be si	gned on its behalf by the					
Iss	suer (Print or Type)	Signature	Date					
Ba	ayview Opportunity Domestic LP	Nort	12/17/07					
Na	ame (Print or Type)	Title (Print or Type)						

Managing Member of the General Partner

Instruction:

David Ertel

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

	<u>.</u> .		BAYVIEW	OPPORTU	NITY DOM	ESTIC LP			
l	2		3			5 Not Applicable Disqualification under State ULOE			
	Intend to non-acc invest Sta (Part B-	redited ors in ite	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of in	under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
Stata	Yes	No	Limited Partnership Interests \$1,000,000,000	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
State AK	res	NO	\$1,000,000,000	IIIVCSIOIS	Amount		ranount		
AL	<u> </u>						-		
AR	 					<u>.</u>			
AZ	1								
CA	<u> </u>								
CO	<u> </u>								
CT									
DC									
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FL		Х	х	3	\$78,500,000	0	0		
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APPENDIX

			BAYVIEW	OPPORTU	NITY DOM	ESTIC LP			
1	Intend to non-acc invest Sta (Part B-	o sell to redited ors in	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of in	5 Not Applicable Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
Chata	Yes	No	Limited Partnership Interests \$1,000,000,000	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
State ND	1 65	NO	\$1,000,000,000	Mivestors	Timount				
NE	 	<u> </u>							
NH									
NJ	 								
NM	 	 -							
NV	 -								
NY	 	X	х	1	\$277,400,000	0	0		
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