## FORM\_D



# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

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OMB Approval

OMB Number: 3235-0076 Expires: May 31, 2005

Expires: May 31, 2005 Estimated average burden hours per response . . . 16.00

SEC USE ONLY							
Prefix	Serial						
	1						
DATE RECEIVED							
1							

(2/10)	<u> </u>
Name of Offering Check if this is an amendment and name has changed, and indicate cha Affinity Health Systems, LLC	ange.)
Filing Under (Check box(es) that apply):   Rule 504 Rule 505 Rule 505	e 506
Type of Filing: ☑ New Filing ☐ Amendment	
A. BASIC IDENTIFICATION	DATA
Enter the information requested about the issuer	
Name of Issuer ( check if this is an amendment and name has changed, and indicate	
Affinity Health Systems, LLC	07087164
Address of Executive Offices (Number and Street, City. State, Zip Code	Tt
4000 Meridian Blvd., Franklin, Tennessee 37067	(615) 465-7000
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices) 800 Montclair Road, Birmingham, Alabama 35213	(205) 592-1000
Brief Description of Business	
Own and operate Trinity Medical Center and other healthcare related businesses located	l in Birmingham, Alabama.
Type of Business Organization	
The state of the s	☑ other (please specify): limited liability company
□ business trust □ limited partnership, to be formed	
Month	Year PROCESSED  0 5 ⊠ Actual □ Estimated
Actual or Estimated Date of Incorporation or Organization:	0 5 🗵 Actual 🗀 Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviate	
CN for Canada; FN for other foreign jurisdict	ion) DE

#### GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below, or if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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## A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years:
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of. 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

<ul> <li>Each general and ma</li> </ul>	anaging partner of	partner issuers.			
Check box(es) that Apply:	☐ Promoter	□ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if Birmingham Holdings, LLo					
Business or Residence Addres c/o Community Health System	,		see 37067		
Check box(es) that Apply:	☐ Promoter		☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if Baptist Partnership Holding					
Business or Residence Addres 800 Montclair Road, Birmingl					
Check box(es) that Apply:	Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if Heburn, William	individual)				
Business or Residence Addres 800 Montclair Road, Birmingl	•				
Check box(es) that Apply;	☐ Promoter	☐ Beneficial Owner Managing Partner	☑ Executive Officer	☐ Director	☐ General and/or
Full Name (Last name first, if Graham, Paul	individual)				
Business or Residence Addres 800 Montclair Road, Birmingl	nam. Alabama 352	:13			
Check box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if Business or Residence Addres	•	reet, City, State, Zip Code)			7
	`	, , ,			
Check box(es) that Apply:	☐ Promoter	☐ Beneficial Owner  Managing Partner	☐ Executive Officer	☐ Director	☐ General and/or
Full Name (Last name first, if	individual)				
Business or Residence Address	s (Number and Str	reet, City, State, Zip Code)			
Check box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)		_		
Business or Residence Addres	s (Number and Str	reet. City, State, Zip Code)			
Check box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)	•			
Business or Residence Addres	s (Number and Str	reet, City, State, Zip Code)	,		
		2 of 8		-	

				B. IN	NFORMA	ATION A	BOUT (	FFERI	NG			
		, , .		,							Yes	No
i. Has tl	he issuer sol	d or does th	ne issuer int					_				☒
					ver also in a	• •		f filing und	er ULOE.			
2. What	is the minir	num investi	ment that w	ill be accep	oted from ar	ıy individu	al?				\$20	.000
3. Does	the offering	permit joir	nt ownershi	p of a single	e unit?						Yes ⊠	No □
comm a pers states	the information or si son to be list, list the nate or dealer,	milar remulated is an as	neration for ssociated pe broker or d	r solicitation erson or age ealer. If m	n of purcha ent of a bro ore than fi	sers in com ker or deal ve (5) perso	nection with er registere ons to be li	n sales of so d with the	ecurities in SEC and/or	the offering with a stat	g. If te or	
	e (Last nam nner Capit									_		
	or Residence mberwood (					ip Code)						
	Associated :			· 1110. IC 1 4	<del>GEEJ</del>							
	Which Perse All States" o										l States	
(Clieck )		n check inc □[AZ]	[AR]	[CA]	[CO]	☐[CT]	[DE]	[DC]	[FL]	🗀 All	[HI]	[ID]
][IL]	[NI]	[AI]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
	[NE]	□ [NV]	[HN]	 [иј]	[MM]	[ [ ИҮ]	[NC]	[ND]	[OH]	[OK]	OR]	 [PA]
[RI]	[sc]	[SD]	[TN]	[XT]	UT]	[VT]	[VA]	[ WA ]	[WV]	[WI]	☐ [WY]	[PR]
Full Nam	e (Last nam	e first. if in	dividual)									
Business	or Residenc	e Address (	(Number an	nd Street, C	ity, State, Z	ip Code)						
Name of	Associated	Broker or E	Dealer			*** *						
	Which Personal States of the Control										l States	
-	□[AK]				[CO]		□ [DE]	[DC]	[FL]	GA)	[HI]	[ID]
[IL]	$\prod [IN]$	[AI]	[KS]	[KY]	[ LA]	ME]	MD]	[ MA ]	[IM]	[MN]	☐[MS]	[ 0M]
[ TM]	☐ [NE]	[NA]	□[NH]	[ил]	[ MM ]	☐ [NY]	[ис]	☐ [ND]	[HO]	[OK]	OR ]	[PA]
[RI]	[sc]	[SD]	[TN]	TX]	UT)	[VT]	[VA]	□ [WA]	[WV]	[WI)	[WY]	[PR]
Full Nam	e (Last nam	e first, if in	dividual)									
Business	or Residenc	e Address	(Number ar	nd Street, C	ity, State. Z	ip Code)						
Name of	Associated	Broker or E	Dealer									
	Which Pers										<u></u>	
	All States"										_	
[AL]	[AK]	[AZ]	[AR]	_		_	[DE]		[FL]	[GA]	[HI]	
	[IN]		☐[KS]	☐[KY]	[LA]	[ME]		[MA]	[MI]	☐ (OK)	[MS]	[MO]
<pre>[MT]</pre>	[NE] ☐[SC]	<pre>□ [NV]</pre>	[NH] □ [TN]	[иј] [тх]	[MM] [TU]	□ (NY) □ (VT)	<pre> [NC)</pre>	[MD]	[WV]	<pre>[MI]</pre>	[OR] [WY]	<pre>[PA]</pre>

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero". If the transaction is an exchange offering, check this box \(\subseteq\) and indicate in the column below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security		regate ng Price	Amou	int Already Sold
	Debt	\$		\$	
	Equity	\$		\$	
	☐ Common ☐ Preferred				
	Convertible Securities (including warrants)	\$		<b>S</b>	
	Partnership Interests	\$		\$	
	Other (Specify - Units of Membership Interests )	\$ <u>29,</u>	<u>400,000</u>	\$	-0-
	Total	\$ <u>29.</u>	400,000	\$	-0-
	Answer also in Appendix, Column 3, if filing under ULOE				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				
			nber stors	Dolla	ggregate ar Amount Purchases
	Accredited Investors		<u>-0</u>	- \$	
	Non-accredited Investors		-0	<u>     \$</u>	
	Total (for filings under Rule 504 only)			_ \$	<del></del>
	Answer also in Appendix, Column 4, filing under ULOE				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.  Type of Offering		e of urity	Dolla	ar Amount Sold
	Rule 505		-	s	3014
	Regulation A	-			
	Rule 504	'		 S	
	Total			- <u> </u>	
4.a	Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees			\$	
	Printing and Engraving Costs		$\boxtimes$	\$	2,000
	Legal Fees		$\boxtimes$	\$	38,000
	Accounting Fees			\$	
	Engineering Fees			\$	
	Sales Commissions (Specify finder's fees separately)		$\boxtimes$	<b>S</b>	20,000
	Other Expenses (identify)			<b>\$</b>	
	Total	**********	$\boxtimes$	\$	60,000

total expenses furnished in proceeds to the issuer."	ween the aggregate offering price given in response to Part C-Question in response to Part C-Question 4.a. This difference is the "adjusted of the adjusted gross proceeds to the issuer used or proposed to be used for the amount for any purpose is not known, furnish an estimate and check the The total of the payments listed must be equal to the adjusted gross proceed use to Part C-Question 4.b. above.  The total of the payments listed must be equal to the adjusted gross proceed use to Part C-Question 4.b. above.  The total of the payments listed must be equal to the adjusted gross proceed use to Part C-Question 4.b. above.  The total of the payments listed must be equal to the adjusted gross proceed use to Part C-Question 4.b. above.  The total of the payments listed must be equal to the adjusted gross proceed use to Part C-Question 4.b. above.	gross each box ds to	\$	10 & :	\$29.340.000  Payments To Others \$
of the purposes shown. If the to the left of the estimate. The the issuer set forth in response the	the amount for any purpose is not known, furnish an estimate and check the The total of the payments listed must be equal to the adjusted gross proceed use to Part C-Question 4.b. above.  The total of the payments listed must be equal to the adjusted gross proceed use to Part C-Question 4.b. above.  The total of the payments listed must be equal to the adjusted gross proceed use to Part C-Question 4.b. above.  The total of the payments listed must be equal to the adjusted gross proceed use to Part C-Question 4.b. above.  The total of the payments listed must be equal to the adjusted gross proceed use to Part C-Question 4.b. above.	e box eds to	Officers, Directors. Affiliates \$	& : 	Others
Salaries and fees  Purchase of real estate  Purchase, rental or leasing  Acquisition of other b  may be used in exchan  Repayment of indebted  Working capital  Other (specify) Reder	asing and installation of machinery and equipment	🗆	Officers, Directors. Affiliates \$	& : 	Others
Purchase of real estate Purchase, rental or leas Construction or leasing Acquisition of other b may be used in exchan Repayment of indebted Working capital Other (specify) Reder	asing and installation of machinery and equipment	🗆	\$		\$
Purchase, rental or lease Construction or leasing Acquisition of other b may be used in exchan Repayment of indebted Working capital Other (specify) Reder	asing and installation of machinery and equipment  ng of plant buildings and facilities and related uses  businesses (including the value of securities involved in this offering thange for the assets or securities of another issuer pursuant to a merger  edness	🗆			Ψ
Construction or leasing Acquisition of other b may be used in exchan Repayment of indebted Working capital Other (specify) Reder	businesses (including the value of securities involved in this offering the tange for the assets or securities of another issuer pursuant to a merger	🗆	\$	_	\$
Acquisition of other b may be used in exchan Repayment of indebted Working capital  Other (specify) Reder	businesses (including the value of securities involved in this offering the ange for the assets or securities of another issuer pursuant to a merger				\$
may be used in exchan Repayment of indebted Working capital Other (specify) Reder Column Totals	ange for the assets or securities of another issuer pursuant to a merger	at	\$		\$
Other (specify) Reder			\$		\$
Other (specify) Reder		📮	\$		\$
Column Totals		🗆	\$		\$
Column Totals	lemption of membership interests	⊠	\$ <u>29,340,000</u>		\$
		📮	\$		\$
Total Payments Listed		🛛	\$29,340,000		\$
	d (column totals added)		$\boxtimes$	\$_	29,340,000
	D. FEDERAL SIGNATURE				
signature constitutes an undertak information furnished by the issu	s notice to be signed by the undersigned duly authorized person. If this naking by the issuer to furnish to the U.S. Securities and Exchange Commsuer to any non-accredited investor pursuant to paragraph (b) (2) of Rule 50	ission,			
Issuer (Print or Type) Affinity Health Systems, LLC	Signature Date	te De	cember 132	2007	
Name of Signer (Print or Type)	Title of Signer (Print or Type) Sorior Vice President of Birmingham Holdings, LLC	Momb			
Rachel A. Seifert	Sourior vice President of Birmingham Holdings, LLC	, Memi	<u></u>		

## **ATTENTION**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

_		E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.252 (c). rule?	(d), (e) or (f) presently subject to any of the disqualification provision of such	Yes	No ⊠
	See App	pendix, Column 5. for state response.		
2.	The undersigned issuer hereby undertakes to the CFR 239.500) at such times as required by star	furnish to any state administrator of any state in which this notice is filed, a note law.	otice on Fo	rm D (17
3.	The undersigned issuer hereby undertakes to offerees.	furnish to the state administrators, upon written request, information furnish	ned by the	issuer to
4.	<del>-</del> •	suer is familiar with the conditions that must be satisfied to be entitled to the which this notice is filed and understands that the issuer claiming the availabilitions have been satisfied.		
	e issuer has read this notification and knows they authorized person.	ne contents to be true and has duly caused this notice to be signed on its behalf	by the un	dersigned
	uer (Print or Type) finity Health Systems, LLC	Signature Date December 13.2	2007	
	me of Signer (Print or Type) schel A. Seifert	Title of Signer (Print or Type) Sepior Vice President of Birmingham Holdings, LLC, Member		

#### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

## APPENDIX

1	2		3		5				
	Intend to sell To non-accredited investors in State (Part B-Item 1)		To Type of security non-accredited and aggregate investors in offering price		Type of investor and amount purchased in State (Part C-Item 2)				
State	Yes	No	Membership Interests	Number of Accredited Investors	Amount	Number of Nonaccredited Investors	Amount	Yes	No_
AL		Х	\$29.400.000	-0-	-0-	-0-	-0-		Х
AK									
AZ									
AR_									
CA									
co									_
CT									
DE		<u> </u>							
DC						<u> </u>			
FL								<u> </u>	
GA		ļ							
HI									
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MI									
MN		<u> </u>							
MS									
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## APPENDIX

l	2		3	4			5			
	Intend to sell To non-accredited investors in State (Part Bultem 1)		To Type of security non-accredited and aggregate investors in offering price		Type of investor and amount purchased in State (Part C-Item 2)					
State	Yes	No		Number of Accredited Investors	Amount	Number of Nonaccredited Investors	Amount	Yes	No _	
MT		1.10		Investors	7 tilloutit	Investors	111100011	103		
NE										
NV										
NH			_							
NJ										
NM										
NY										
NC										
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