

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

| 1212 | 75 | 81 | 7 | | |
|--------------------------|--------|--------|--------|--|--|
| ОМВ | APPR | JAVC | | | |
| OMB Num | ber: | 323 | 5-0076 | | |
| Expires: Estimated | April | 30,2 | 800 | | |
| Estimated ' | averag | e burd | en | | |
| hours per response 16.00 | | | | | |

| SEC USE ONLY | | | | | |
|--------------|------------|--|--|--|--|
| Prefix | Serial | | | | |
| | | | | | |
| DAT | E RECEIVED | | | | |
| 1 | J | | | | |

| Name of Offering (check if this is an amendm | nent and name has changed, and indicate change.) | 1 2 21 11 |
|---|--|--|
| Confidential Private Offering dated September | er 25, 2007 | |
| Filing Under (Check box(es) that apply): | le 504 🔲 Rule 505 🗹 Rule 506 📋 Section 4(6 | ULOE - |
| Type of Filing: New Filing Amendmen | t | 445444.4444.4444.4444.4444.4444.4444.4444.4444 |
| | | |
| | A. BASIC IDENTIFICATION DATA | |
| 1. Enter the information requested about the issue | er | 1 (1801) 1801/4 (1801) 1804/4 (1801) 1804/4 (1801) 1804/4 (1801) 1804/4 (1801) |
| Name of Issuer (check if this is an amendment | and name has changed, and indicate change.) | 07085933 |
| Cellectar, LLC | | |
| Address of Executive Offices | (Number and Street, City, State, Zip Code) | Telephone Number (Including Area Code) |
| 545 Science Drive, Madison, Wisconsin 5371 | 1 | 608-441-8120 |
| Address of Principal Business Operations (if different from Executive Offices) | (Number and Street, City, State, Zip Code) | Telephone Number (Including Area Code) |
| Brief Description of Business | | <u> </u> |
| Biotechnology with a primary goal of develop agents | ing diapuetic agents capable of fuctioning as b | oth tumor selective imaging and therapuetic |
| | d martinantia to be formed | please specify): PROCESSED |
| Actual or Estimated Date of Incorporation or Organi | Month Year zation: 016 010 Mactual Esti er two-letter U.S. Postal Service abbreviation for State | mated DEC 1 3 2007 |
| • | I for Canada; FN for other foreign jurisdiction) | THOMSON |
| CENERAL INSTRUCTIONS | | FINANCIA |

GENERAL INSTRUCTION

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Beneficial Owner Executive Officer Director General and/or Promoter Managing Partner Full Name (Last name first, if individual) Wiechert, Jamey P. Business or Residence Address (Number and Street, City, State, Zip Code) 2765 Rosellen Avenue, Fitchberg, WI 53711 Check Box(es) that Apply: Beneficial Owner Executive Officer Promoter Director General and/or Managing Partner Full Name (Last name first, if individual) Cellectar Investor I, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 1600 Aspen Commons, Suite 850, Middleton, WI 53562 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☑ Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Clarke, William, R. Business or Residence Address (Number and Street, City, State, Zip Code) 545 Science Drive, Madison, WI 53711 Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Sivesind, Terry Business or Residence Address (Number and Street, City, State, Zip Code) 545 Science Drive, Madison, WI 53711 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Sandy, Neal Business or Residence Address (Number and Street, City, State, Zip Code) 545 Science Drive, Madison, WI 53711 Check Box(es) that Apply: General and/or Promoter Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Neviaser, Bruce D. Business or Residence Address (Number and Street, City, State, Zip Code) 1600 Aspen Commons, Suite 850, Middleton, WI 53562 Check Box(es) that Apply: General and/or Promoter Beneficial Owner Executive Officer ✓ Director Managing Partner Full Name (Last name first, if individual) Mackie, Thomas R. Business or Residence Address (Number and Street, City, State, Zip Code) 7763 Solstice Court, Verona, WI 53593

| | | | | _ | B. I | NFORMAT | ION ABOU | T OFFERI | NG | | | | |
|---|---|-------------|----------------|-------------|-------------|----------------|------------|---|---|----------|----------|----------|-------------|
| 1. | 1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? | | | | | | | Yes | No 🗷 | | | | |
| •• | Answer also in Appendix, Column 2, if filing under ULOE. | | | | | | | | <u></u> | | | | |
| 2. | | | | | | | | \$_ ⁵⁰ , | 000.00 | | | | |
| | Does the offering permit joint ownership of a single unit? | | | | | | | Yes | No | | | | |
| 3. | | | | | | | | | | | | X | |
| 4. | 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. | | | | | | | | | | | | |
| | - | Last name | first, if ind | ividual) | | | | | | | | | |
| NA Bus | | Residence | Address (N | lumber and | d Street, C | ity. State. 7 | Zin Code) | | <u></u> | | | <u> </u> | |
| | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | 11031001100 | | | | | | | | | | | |
| Nar | ne of As | sociated B | roker or De | aler | | | | | | | | | |
| Sta | tes in WI | nich Persor | 1 Listed Has | Solicited | or Intends | to Solicit | Purchasers | | | | | | - |
| | (Check | "All State | s" or check | individual | l States) | | | | *************************************** | | | ☐ AI | l States |
| | AL | AK | AZ | AR | CA | CO | CT | DE | DC | FL | GA | HL | ID |
| | IL THE | IN | IA | KS | KY | LA | ME | MD | MA | MI | MN | MS | MO |
| | MT RI | NE SC | NV SD | NII) TN | NJ TX | NM UT | NY VT | NC VA | ND WA | OH WV | OK WI | OR WY | PA PR |
| | | | | | | | | | | | | | |
| Ful | l Name (| Last name | first, if indi | ividual) | | | | | | | | | |
| Bus | siness or | Residence | Address (1 | Number an | d Street, C | City, State, | Zip Code) | | | | | | |
| Nar | ne of As | sociated B | roker or De | aler | | | | | | | | | |
| Stat | tes in WI | nich Person | Listed Has | Solicited | or Intends | to Solicit | Purchasers | | • | | | | |
| | (Check | "All State | s" or check | individual | States) | | | *************************************** | *************************************** | | | ☐ AI | l States |
| | AL | AK | AZ | AR | CA | CO | CT | DE | DC | FL | GA | Ш | ĪĎ |
| | IL | IN | IA N | KS | KY | LA | ME | MD | MA | MI | MN | MS | MO |
| | MT RI | NE SC | NV SD | NH) (TN) | NJ TX | NM UT | NY VT | NC VA | ND WA | OH WV | OK W1 | OR WY | PA PR |
| Ful | | | first, if indi | | | | | | | | | | |
| | | | · | | | | | | | | | | |
| Bus | iness or | Residence | : Address (1 | Number an | d Street, C | City, State, 2 | Zip Code) | | | | | | |
| Nar | ne of As | sociated B | roker or De | aler | | | | | | | | | |
| Stat | tes in Wh | nich Persor | Listed Has | Solicited | or Intends | to Solicit | Purchasers | | | | | | |
| (Check "All States" or check individual States) | | | | | | | States | | | | | | |
| | AL | AK | ĀZ | AR | CA | CO | CT | DE | DC | FL | GA | Ш | ID |
| | IL | IN | IA | KS | KY | LA | ME | MD | MA | ML | MN | MŠ | MO |
| | MT RL | NE SC | NV SD | NII TN | NJ TX | NM UT | NY VT | NC VA | ND WA | OH WV | | OR WY | PA PR |

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

| 1. | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. | | |
|----|--|-----------------------------|----------------------------|
| | Type of Security | Aggregate Offering Price | Amount Already Sold |
| | Debt | \$ | \$ |
| | Equity | | |
| | Common Preferred | | |
| | Convertible Securities (including warrants) | \$ | \$ |
| | Partnership Interests | | |
| | Other (Specify) | | |
| | Total | 13,000,000.00 | s 3,540,149.00 |
| | Answer also in Appendix, Column 3, if filing under ULOE. | | <u> </u> |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." | Number | Aggregate Dollar Amount |
| | | Investors | of Purchases |
| | Accredited Investors | | \$ 3,540,149.00 |
| | Non-accredited Investors | | \$ <u>0.00</u> |
| | Total (for filings under Rule 504 only) | | \$ |
| | Answer also in Appendix, Column 4, if filing under ULOE. | | |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. | | |
| | | Type of | Dollar Amount |
| | Type of Offering | Security | Sold |
| | Rule 505 | | \$ |
| | Regulation A | | \$ |
| | Rule 504 | - | \$ |
| | Total | | \$_0.00 |
| 4 | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. | | |
| | Transfer Agent's Fees | | \$ |
| | Printing and Engraving Costs | | \$_2,000.00 |
| | Legal Fees | | \$ 50,000.00 |
| | Accounting Fees | | \$ |
| | Engineering Fees | | \$ |
| | Sales Commissions (specify finders' fees separately) | | \$ |
| | Other Expenses (identify) | | \$ |
| | Total | _ | \$ 52,000.00 |

| | C. OFFERING PRICE, NUM | IBER OF INVESTORS, EXPENSES AND L | SE OF PROCEEDS | | | | | |
|-----|--|--|---|-----------------------|--|--|--|--|
| | b. Enter the difference between the aggregate offe and total expenses furnished in response to Part C — proceeds to the issuer." | - Question 4.a. This difference is the "adjust | ted gross | \$12,948,000.00 | | | | |
| 5. | each of the purposes shown. If the amount for a check the box to the left of the estimate. The total of | indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above. | | | | | | |
| | | | Payments to | | | | | |
| | | | Officers, Directors, & Affiliates | Payments to Others | | | | |
| | Salaries and fees | | \$_175,000.00 | \$_4,600,000.00 | | | | |
| | Purchase of real estate | | | | | | | |
| | Purchase, rental or leasing and installation of ma and equipment | chinary | | S 200,000.00 | | | | |
| | Construction or leasing of plant buildings and fac | cilities | | \$ 250,000.00 | | | | |
| | Acquisition of other businesses (including the va offering that may be used in exchange for the ass issuer pursuant to a merger) | ets or securities of another | | | | | | |
| | Repayment of indebtedness | | | _ | | | | |
| | Working capital | | | 6,123,000.00 | | | | |
| | Other (specify): clinical trials, legal fees, paten | t fees | | \$ 1,350,000.00 | | | | |
| | | | | <u></u> | | | | |
| | Column Totals | | <u>§</u> \$_175,000.00 | \$_12,773,000.00 | | | | |
| | | | | ,948,000.00 | | | | |
| | | D. FEDERAL SIGNATURE | | | | | | |
| ig | sissuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to fu information furnished by the issuer to any non-acc | rnish to the U.S. Securities and Exchange | Commission, upon writter | | | | | |
| SSU | per (Print or Type) | Signature // / / | Date | | | | | |
| Ce | llectar, LLC | MINHU | 11/30/2007 | | | | | |
| Var | ne of Signer (Print or Type) | Title of Signer (Print or Type) | · · · · · · · · · · · · · · · · · · · | | | | | |
| lea | l J. Sandy | Chief Operating Officer | | | | | | |

END

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)